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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation JIM AND CAROL TRAWICK FOUNDATION, INC.		A Employer identification number 20-3932082
Number and street (or P.O. box number if mail is not delivered to street address) 7979 OLD GEORGETOWN ROAD		B Telephone number 301-654-7030
City or town, state, and ZIP code BETHESDA, MD 20814		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,525,745. (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		378,318.		N/A	
Check <input type="checkbox"/> if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments		27,521.	27,521.		STATEMENT 1
2 Dividends and interest from securities		151,176.	151,176.		STATEMENT 2
3a Gross rents		17,946.	17,946.		STATEMENT 3
b Net rental income or (loss) 17,946.					
6a Net gain or (loss) from sale of assets not on line 10		106,026.			
b Gross sales price for all assets on line 6a 1,750,652.					
Capital gain net income (from Part IV, line 2)			106,026.		
Net short-term capital gain					
Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		680,987.	302,669.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages		101,042.	0.		101,042.
15 Pension plans, employee benefits		2,789.	0.		2,789.
16a Legal fees					
b Accounting fees STMT 4		9,000.	0.		9,000.
c Other professional fees STMT 5		134,325.	0.		2,275.
17 Interest					
18 Taxes STMT 6		10,238.	1,292.		8,946.
19 Depreciation and depletion		4,354.	0.		
20 Occupancy		80,528.	0.		80,528.
21 Travel, conferences, and meetings		127.	0.		127.
22 Printing and publications		2,043.	0.		2,043.
23 Other expenses STMT 7		119,244.	51,765.		67,479.
24 Total operating and administrative expenses. Add lines 13 through 23		463,690.	53,057.		274,229.
25 Contributions, gifts, grants paid		820,379.			820,379.
26 Total expenses and disbursements. Add lines 24 and 25		1,284,069.	53,057.		1,094,608.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-603,082.			
b Net investment income (if negative, enter -0-)			249,612.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		72,356.	62,683.	62,683.
	2	Savings and temporary cash investments		333,988.	155,304.	155,304.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
		b-Investments - corporate stock STMT -8		3,884,012.	3,536,045.	3,961,073.
		c-Investments - corporate bonds STMT 9		2,061,029.	1,931,113.	2,126,631.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		1,057,614.	1,120,845.	1,207,763.	
14	Land, buildings, and equipment: basis ▶ 58,383.					
	Less: accumulated depreciation STMT 11 ▶ 51,329.		9,910.	7,054.	7,054.	
15	Other assets (describe ▶ STATEMENT 12)		5,303.	5,237.	5,237.	
16	Total assets (to be completed by all filers)		7,424,212.	6,818,281.	7,525,745.	
Liabilities	17	Accounts payable and accrued expenses		4,349.	1,500.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		4,349.	1,500.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		0.	0.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		7,419,863.	6,816,781.		
30	Total net assets or fund balances		7,419,863.	6,816,781.		
31	Total liabilities and net assets/fund balances		7,424,212.	6,818,281.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,419,863.
2	Enter amount from Part I, line 27a	2	-603,082.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	6,816,781.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,816,781.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,750,652.		1,644,626.	106,026.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			106,026.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	106,026.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,342,262.	8,125,870.	.165184
2010	1,131,004.	8,207,857.	.137795
2009	1,168,180.	8,356,677.	.139790
2008	1,011,172.	10,161,022.	.099515
2007	837,495.	12,104,443.	.069189

2 Total of line 1, column (d)	2	.611473
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.122295
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	7,400,054.
5 Multiply line 4 by line 3	5	904,990.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,496.
7 Add lines 5 and 6	7	907,486.
8 Enter qualifying distributions from Part XII, line 4	8	1,094,608.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,496.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	2,496.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	2,496.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	1,546.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2012 estimated tax payments and 2011 overpayment credited to 2012		6d	
b Exempt foreign organizations - tax withheld at source		7	1,546.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	950.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.TRAWICK.ORG	13	X	
14	The books are in care of ► THE FOUNDATION Telephone no. ► 301-654-7030 Located at ► 7979 OLD GEORGETOWN ROAD, 10TH FLOOR, BETHESDA, M ZIP+4 ► 20814			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b
		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on

-- a personal benefit contract?

☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROL TRAWICK	PRESIDENT / DIRECTOR			
6600 ELGIN LANE				
BETHESDA, MD 20817	32.00	0.	0.	0.
ROBERT BREWER	DIRECTOR			
105 GRAFTON ST				
CHEVY CHASE, MD 20815	4.00	0.	0.	0.
GAIL NACHMAN	DIRECTOR			
5809 NICHOLSON LANE, APT 1407				
ROCKVILLE, MD 20852	4.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE CANTREL - 8819 KENSINGTON	EXECUTIVE DIRECTOR			
PARKWAY, CHEVY CHASE, MD 20815	40.00	62,500.	1,875.	0.

Total number of other employees paid over \$50,000

1

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,373,057.
b	Average of monthly cash balances	1b	125,936.
c	Fair market value of all other assets	1c	13,752.
d	Total (add lines 1a, b, and c)	1d	7,512,745.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,512,745.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	112,691.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,400,054.
6	Minimum investment return. Enter 5% of line 5	6	370,003.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	370,003.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	2,496.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,496.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	367,507.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	367,507.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	367,507.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,094,608.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,094,608.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,496.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,092,112.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				367,507.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	194,388.			
b From 2008	505,549.			
c From 2009	753,476.			
d From 2010	725,543.			
e From 2011	938,476.			
f Total of lines 3a through e	3,117,432.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	1,094,608.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				367,507.
e Remaining amount distributed out of corpus	727,101.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,844,533.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	194,388.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	3,650,145.			
10 Analysis of line 9:				
a Excess from 2008	505,549.			
b Excess from 2009	753,476.			
c Excess from 2010	725,543.			
d Excess from 2011	938,476.			
e Excess from 2012	727,101.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
A WIDER CIRCLE 4808 MOORLAND LANE, SUITE 802 BETHESDA, MD 20814		501(C)(3) ORG	NEIGHBOR TO NEIGHBOR PROGRAM EXPANSION	15,000.
A WIDER CIRCLE 4808 MOORLAND LANE, SUITE 802 BETHESDA, MD 20814		501(C)(3) ORG	NEIGHBOR TO NEIGHBOR PROGRAM EXPANSION	15,000.
ART FOR THE PEOPLE 7109 CARROLL AVENUE TAKOMA PARK, MD 20912		501(C)(3) ORG	ART FOR PEOPLE AT PRE-RELEASE CENTER	5,000.
ARTSTREAM 620 PERSHING DRIVE SILVER SPRING, MD 20910		501(C)(3) ORG	SCHOLARSHIP GRANT	3,000.
B'NAI B'RITH HOMECREST HOUSE 14508 HOMECREST ROAD SILVER SPRING, MD 20906		501(C)(3) ORG	SPONSOR CONCERT SERIES	9,500.
Total	SEE CONTINUATION SHEET(S)			820,379.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2012)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date:

Title

May the IRS discuss this return with the preparer

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

MICHAEL R. MASON

MAY 09 2013

P00021952

Firm's name ► **DEMBO JONES HEALY PENNINGTON & MARSHALL**

Firm's EIN ► 52-1073331

Firm's address ▶ 6010 EXECUTIVE BOULEVARD, SUITE 900
ROCKVILLE, MD 20852

Phone no. (301) 770-5100

Form **990-PF** (2012)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

Employer identification number

JIM AND CAROL TRAWICK FOUNDATION, INC.

20-3932082

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization	Employer identification number
JIM AND CAROL TRAWICK FOUNDATION, INC.	20-3932082

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CLASS ACT ARTS 8720 GEORGIA AVENUE, SUITE 303 SILVER SPRING, MD 20910	\$ 18,434.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	CAROL TRAWICK 6600 ELGIN LANE BETHESDA, MD 20817	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	TEAMUP TEAM OF STARS PO BOX 934 OLNEY, MD 20830	\$ 14,834.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	HOWARD & GERALDINE POLINGER FAMILY FOUNDATION 5350 WISCONSIN AVENUE, SUITE 1000 CHEVY CHASE, MD 20815	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	MONTGOMERY COUNTY DEPT OF RECREATION 4010 RANDOLPH ROAD SILVER SPRING, MD 20902	\$ 60,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	HSC HEALTH CARE FOUNDATION 2013 H STREET, SUITE 300, NW WASHINGTON, DC 20006	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

JIM AND CAROL TRAWICK FOUNDATION, INC.**20-3932082****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CASEY FAMILY PROGRAMS 2001 EIGHT AVE, SUITE 2700 SEATTLE, WA 98121	\$ 135,050.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number

20-3932082

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization JIM AND CAROL TRAWICK FOUNDATION, INC.	Employer identification number 20-3932082
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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CHARLES SCHWAB #4125-8910	P		
b	CHARLES SCHWAB #4125-8910	P		
c	CHARLES SCHWAB #4126-0910	P		
d	CHARLES SCHWAB #4126-0910	P		
e	CHARLES SCHWAB #8150-3675	P		
f	CHARLES SCHWAB #8150-3675	P		
g	CHARLES SCHWAB #1101-1062	P		
h	CHARLES SCHWAB #1101-1062	P		
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	120,349.	114,318.	6,031.
b	108,472.	61,291.	47,181.
c	44,981.	45,133.	-152.
d	127,108.	105,967.	21,141.
e	168,173.	157,753.	10,420.
f	180,684.	126,566.	54,118.
g	63,328.	63,721.	-393.
h	890,133.	969,877.	-79,744.
i	47,424.		47,424.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			6,031.
b			47,181.
c			-152.
d			21,141.
e			10,420.
f			54,118.
g			-393.
h			-79,744.
i			47,424.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	106,026.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BCC HIGH SCHOOL /LAZARUS LEADERSHIP FELLOW 7211 EXETER ROAD BETHESDA, MD 20814		501(C)(3) ORG	SPONSORSHIP	1,000.
BETHESDA COMMUNITY BASEBALL P.O. BOX 30306 BETHESDA, MD 20824-0306		501(C)(3) ORG	SPONSOR NON PROFIT NIGHT	2,500.
BETHESDA URBAN PARTNERSHIP 7700 OLD GEORGETOWN RD BETHESDA, MD 20814-6126		501(C)(3) ORG	LITERARY FESTIVAL	2,500.
CHILD CENTER AND ADULT SERVICES, INC. 16220 S FREDERICK AVENUE GAITHERSBURG, MD 20877		501(C)(3) ORG	COMMUNITY CARES GRANT	10,000.
CHILD CENTER AND ADULT SERVICES, INC. 16220 S FREDERICK AVENUE GAITHERSBURG, MD 20877		501(C)(3) ORG	COMMUNITY CARES GRANT	10,000.
CLASS ACTS ARTS 8720 GEORGIA AVENUE SUITE 303 SILVER SPRING, MD 20910		501(C)(3) ORG	MY STORY IS OUR STORY GRANT	37,500.
CLASS ACTS ARTS 8720 GEORGIA AVENUE SUITE 303 SILVER SPRING, MD 20910		501(C)(3) ORG	MY STORY IS OUR STORY GRANT	37,500.
CLASS ACTS ARTS 8720 GEORGIA AVENUE SUITE 303 SILVER SPRING, MD 20910		501(C)(3) ORG	MY STORY IS OUR STORY GRANT	20,000.
COLLEGE TRACKS 5126 MANNING DRIVE BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANT QUARTERLY GRANT	2,800.
COLLEGE TRACKS 5126 MANNING DRIVE BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANT QUARTERLY GRANT	2,800.
Total from continuation sheets				772,879.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLLEGE TRACKS 5126 MANNING DRIVE BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANT QUARTERLY GRANT	2,800.
COLLEGE TRACKS 5126 MANNING DRIVE BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANT QUARTERLY GRANT	2,100.
COMMUNITY FOUNDATION FOR MONTGOMERY COUNTY 8720 GEORGIA AVENUE SUITE 202 SILVER SPRING, MD 20910		501(C)(3) ORG	FUNDERS OF MONTGOMERY COUNTY ROUNDTABLE	2,500.
CRITTENTON SERVICES OF GREATER WASHINGTON 815 SILVER SPRING AVENUE SILVER SPRING, MD 20910		501(C)(3) ORG	HIGH TEA SPONSORSHIP	500.
GLEN ECHO PARK PARTNERSHIP 7300 MACARTHUR BLVD GLEN ECHO, MD 20812		501(C)(3) ORG	SPONSORSHIP FOR GALA	2,500.
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850		501(C)(3) ORG	PROJECT INFORM	17,500.
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850		501(C)(3) ORG	PROJECT INFORM	17,500.
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850		501(C)(3) ORG	INTERFAITH BREAKFAST	5,000.
INTERPLAY 6777 SURREYWOOD LANE BETHESDA, MD 20817		501(C)(3) ORG	INTERPLAY SCHOLARSHIP AWARDS	2,100.
INTERPLAY 6777 SURREYWOOD LANE BETHESDA, MD 20817		501(C)(3) ORG	BAND SCHOLARSHIPS	10.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FOUNDATION FOR GROUP HOMES 1500 E JEFFERSON ST. ROCKVILLE, MD 20852		501(C)(3) ORG	JFGH GALA	1,500.
LATIN AMERICAN YOUTH CENTER 1419 COLUMBIA ROAD NW WASHINGTON, DC 20009		501(C)(3) ORG	INSPIRE PROGRAM	9,000.
LIBERTY'S PROMISE 1010 PENDLETON STREET ALEXANDRIA, VA 22314-1837		501(C)(3) ORG	HELPING IMMIGRANT YOUTH SUCCEED GRANT	12,500.
LIBERTY'S PROMISE 1010 PENDLETON STREET ALEXANDRIA, VA 22314-1837		501(C)(3) ORG	HELPING IMMIGRANT YOUTH SUCCEED GRANT	12,500.
MANNA FOOD CENTER 9311 GAITHER ROAD GAITHERSBURG, MD 20877		501(C)(3) ORG	SMART SNACKS PROGRAM	10,000.
MARY'S CENTER 2333 ONTARIO ROAD NW WASHINGTON, DC 20009		501(C)(3) ORG	PRENATAL CARE	15,000.
MARY'S CENTER 2333 ONTARIO ROAD NW WASHINGTON, DC 20009		501(C)(3) ORG	PRENATAL CARE	10,000.
MARYLAND CLASSIC YOUTH ORCHESTRAS 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852		501(C)(3) ORG	TUITION SCHOLARSHIP AWARD	4,900.
MARYLAND YOUTH BALLET 926 ELLSWORTH DRIVE SILVER SPRING, MD 20910		501(C)(3) ORG	TUITION SCHOLARSHIP AWARD	1,600.
MC COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850		501(C)(3) ORG	CREATIVE HOUSING INITIATIVE PROJECT	12,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MC COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850		501(C)(3) ORG	CREATIVE HOUSING INITIATIVE PROJECT	12,500.
MENTAL HEALTH ASSOCIATION 1000 TWINBROOK PARKWAY ROCKVILLE, MD 20851		501(C)(3) ORG	SHARON FRIEDMAN CELEBRATION PARTNER SPONSORSHIP	2,500.
MONTGOMERY COUNTY CHAMBER OF COMMERCE 51 MONROE STREET SUITE 1800 ROCKVILLE, MD 20850		501(C)(3) ORG	SILVER LEVEL SPONSOR- PUBLIC SAFETY AWARDS LUNCHEON	3,000.
MUSST 8818 GEORGIA AVENUE #216 SILVER SPRING, MD 20910		501(C)(3) ORG	THE HEAT, WATER AND LIGHT PROGRAM	20,000.
MUSST 8818 GEORGIA AVENUE #216 SILVER SPRING, MD 20910		501(C)(3) ORG	THE HEAT, WATER AND LIGHT PROGRAM	20,000.
NATIONAL PHILHARMONIC 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852-3385		501(C)(3) ORG	TUITION SCHOLARSHIP AWARD	2,000.
SUNFLOWER BAKERY 8507 ZIGGY LANE GAITHERSBURG, MD 20877		501(C)(3) ORG	PROGRAM EXPANSION TO ACCEPT ADDITIONAL TRAINEES	12,500.
SUNFLOWER BAKERY 8507 ZIGGY LANE GAITHERSBURG, MD 20877		501(C)(3) ORG	PROGRAM EXPANSION TO ACCEPT ADDITIONAL TRAINEES	12,500.
THE BERNIE SCHOLARSHIP P.O. BOX 2514 ROCKVILLE, MD 20847		501(C)(3) ORG	SCHOLARSHIP	1,000.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	LEADERSHIP AND EMPOWERMENT ACTION PROGRAM (LEAP)	37,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	LEAP PROGRAM	37,500.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	LEAP PROGRAM	22,000.
THE CENTER FOR ADOPTION SUPPORT AND EDUCATION 4000 BLACKBURN LANE SUITE 260 BURTONSVILLE, MD 20866		501(C)(3) ORG	DANCE WITH STARS SPONSORSHIP	1,000.
THE LEVINE SCHOOL OF MUSIC 2801 UPTON ST. NW WASHINGTON, DC 20008		501(C)(3) ORG	TUITION SCHOLARSHIP AWARD	5,000.
THE TREATMENT AND LEARNING CENTERS 2092 GAITHER ROAD, SUITE 100 ROCKVILLE, MD 20850		501(C)(3) ORG	HELP OTHERS HEAR PROGRAM	10,000.
WOMEN WHO CARE MINISTRIES 19634 CLUBHOUSE ROAD, SUITE 325 MONTGOMERY VILLAGE, MD 20886		501(C)(3) ORG	HELPING KIDS EAT BACKPACK PROGRAM	7,500.
WOMEN WHO CARE MINISTRIES 19634 CLUBHOUSE ROAD, SUITE 325 MONTGOMERY VILLAGE, MD 20886		501(C)(3) ORG	HELPING KIDS EAT BACKPACK WEEKEND FOOD PROGRAM	7,500.
YMCA OF METROPOLITAN WASHINGTON 9601 COLESVILLE ROAD SILVER SPRING, MD 20901		501(C)(3) ORG	COMMON GROUND PROGRAM	50,000.
YMCA OF METROPOLITAN WASHINGTON 9601 COLESVILLE ROAD SILVER SPRING, MD 20901		501(C)(3) ORG	COMMON GROUND PROGRAM	37,500.
CITY DANCE CENTER AT STRATHMORE 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852		501(C)(3) ORG	ARTS & CULTURE GRANT	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUTURE LINK, INC PO BOX 355 GLEN ECHO, MD 20812		501(C)(3) ORG	CAREER IMMERSION DAY PROGRAM	15,000.
FUTURE LINK, INC PO BOX 355 GLEN ECHO, MD 20812		501(C)(3) ORG	CAREER IMMERSION DAY PROGRAM	10,000.
IMAGINATION STAGE 4908 AUBURN AVENUE BETHESDA, MD 20814		501(C)(3) ORG	ARTABILITY PROGRAM	20,000.
PROJECT CHANGE INC PO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	40,000.
PROJECT CHANGE INC PO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	35,000.
PROJECT CHANGE INC PO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	10,000.
PROJECT CHANGE INC PO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	10,000.
PROJECT CHANGE INC PO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	7,000.
YMCA OF METROPOLITAN WASHINGTON 9601 COLESVILLE ROAD SILVER SPRING, MD 20902		501(C)(3) ORG	COMMON GROUND PROGRAM	37,500.
MENTAL HEALTH ASSOCIATION 1000 TWINBROOK PARKWAY ROCKVILLE, MD 20851		501(C)(3) ORG	MY MENTAL HEALTH DAY SPONSORSHIP	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ART AND REMEMBRANCE 5614 CONNECTICUT AVE NW, #131 WASHINGTON, DC 20015		501(C)(3) ORG	CO-OCCUPANT GRANT	1,400.
ART AND REMEMBRANCE 5614 CONNECTICUT AVE NW, #131 WASHINGTON, DC 20015		501(C)(3) ORG	CO-OCCUPANT GRANT	1,400.
ART AND REMEMBRANCE 5614 CONNECTICUT AVE NW, #131 WASHINGTON, DC 20015		501(C)(3) ORG	CO-OCCUPANT GRANT	1,400.
ART AND REMEMBRANCE 5614 CONNECTICUT AVE NW, #131 WASHINGTON, DC 20015		501(C)(3) ORG	CO-OCCUPANT GRANT	1,400.
GAPBUSTER 6200 SHERIDAN ST RIVERDALE PARK, MD 20737		501(C)(3) ORG	CO-OCCUPANT GRANT	935.
GAPBUSTER 6200 SHERIDAN ST RIVERDALE PARK, MD 20737		501(C)(3) ORG	CO-OCCUPANT GRANT	1,400.
GAPBUSTER 6200 SHERIDAN ST RIVERDALE PARK, MD 20737		501(C)(3) ORG	CO-OCCUPANT GRANT	1,400.
YOUNG ARTISTS OF AMERICA 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANT GRANT	467.
KIDS INTERNATIONAL DISCOVERY MUSEUM 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANT GRANT	467.
MC COALITION FOR THE HOMELESS 932 HUNGERFORD DR ROCKVILLE, MD 20850		501(C)(3) ORG	GALA SPONSORSHIP	1,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	EXECUTIVE DESK	010607200	DB	7.00	17	750.			750.	583.		67.
2	OFFICE TELEPHONE SYSTEM	0111007200	DB	7.00	17	4,317.			4,317.	3,353.		386.
3	COMPUTER (DELL DIMENSION E520)	0111507200	DB	5.00	17	870.			870.	820.		50.
4	COMPUTER EQUIP FOR OFFICE (D LINK & NETWORK)	0111507200	DB	5.00	17	1,220.			1,220.	1,150.		70.
5	COMPUTER (LATITUDE D 620)	0111707200	DB	5.00	17	2,200.			2,200.	2,073.		127.
6	OFFICE POWEREDGE SERVER	0111807200	DB	5.00	17	1,403.			1,403.	1,322.		81.
7	POWER SUPPLY DESK FOR EXEC.	0111807200	DB	5.00	17	1,049.			1,049.	989.		60.
8	ASST. OFFICE SECURITY	021207200	DB	7.00	17	813.			813.	632.		72.
10	SYSTEM	062007200	DB	5.00	17	8,636.			8,636.	8,139.		497.
11	XEROX PRINTER	072707200	DB	5.00	17	824.			824.	777.		47.
12	CONFERENCE RM CABINET	080107200	DB	7.00	17	600.			600.	466.		54.
13	10 CHAIRS	080107200	DB	7.00	17	900.			900.	699.		80.
14	2 COMPUTERS (DELL OPTIPLEX) FOR CO-OP	082407200	DB	5.00	17	1,350.			1,350.	1,272.		78.
15	154 MAHOGANY DESKS	090107200	DB	7.00	17	1,720.			1,720.	1,336.		154.
16	164 JR. EXEC. CHAIRS	090107200	DB	7.00	17	680.			680.	529.		60.
17	WALL SIGN	112907200	DB	7.00	17	1,208.			1,208.	939.		108.
18	4 TASK CHAIRS - CO-OCCUPANTS	092607200	DB	7.00	17	630.			630.	489.		56.
19	INSTALL WI-FI SWITCH AND CO-OCC.	100407200	DB	5.00	17	866.			866.	816.		50.

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
20	WEBSITE DESIGN 10TH FLOOR	070907	200DB	5.00	17	4,750.			4,750.	4,476.		274.
21	BUILD-OUT GRANT'S MANAGEMENT	090107	SL	39.00	17	4,314.			4,314.	476.		111.
22	SOFTWARE	090107	200DB	3.00	17	6,910.			6,910.	6,910.		0.
23	BACKUP SERVER	112907	200DB	5.00	17	1,656.			1,656.	1,561.		95.
24	COMPUTER MONITORS (2)	062408	200DB	5.00	17	507.		254.	253.	209.		29.
25	OPTIPLEX COMPUTERS	071608	200DB	5.00	17	1,334.		667.	667.	552.		77.
26	OPTIPLEX 330 COMPUTER	110808	200DB	5.00	17	664.		332.	332.	274.		39.
27	SERVER	102109	200DB	5.00	17	2,293.		1,147.	1,146.	754.		157.
28	DELL LASER PRINTER	030810	200DB	5.00	17	1,172.			1,172.	609.		225.
29	LAPTOP FOR CT	030810	200DB	5.00	17	1,023.			1,023.	532.		196.
30	VOSTRO LAPTOP GN	031710	200DB	5.00	17	808.			808.	420.		155.
31	DELL LAPTOP	070111	200DB	5.00	17	1,418.		1,418.				0.
32	TWO COMPUTERS	031312	200DB	5.00	19B	1,498.		749.	749.			899.
	* TOTAL 990-PF PG 1 DEPR					58,383.		4,567.	53,816.	43,157.	0.	4,354.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB #1101-1062	27,573.
CHARLES SCHWAB #1101-1062 AMORTIZATION	-52.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	27,521.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CAP GAIN DIVIDENDS	47,424.	47,424.	0.
CHARLES SCHWAB #1101-1062	148,119.	0.	148,119.
CHARLES SCHWAB #4125-8910	156.	0.	156.
CHARLES SCHWAB #4126-0910	1,913.	0.	1,913.
CHARLES SCHWAB #8150-3675	988.	0.	988.
TOTAL TO FM 990-PF, PART I, LN 4	198,600.	47,424.	151,176.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
OFFICE SPACE (SUBLET)	1	17,946.
TOTAL TO FORM 990-PF, PART I, LINE 5A		17,946.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,000.	0.		9,000.
TO FORM 990-PF, PG 1, LN 16B	9,000.	0.		9,000.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IT	2,275.	0.		2,275.
CASEY CONTRACT CONSULTANTS	132,050.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	134,325.	0.		2,275.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD	1,292.	1,292.		0.
PROPERTY TAXES	51.	0.		51.
PAYROLL TAXES	8,477.	0.		8,477.
REAL ESTATE TAXES	418.	0.		418.
TO FORM 990-PF, PG 1, LN 18	10,238.	1,292.		8,946.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	51,765.	51,765.		0.
REPAIRS AND MAINTENANCE	8,605.	0.		8,605.
OFFICE SUPPLIES AND EXPENSES	3,294.	0.		3,294.
BOOKS, DUES AND SUBSCRIPTIONS	20.	0.		20.
INSURANCE	2,903.	0.		2,903.
POSTAGE, MAILING SERVICE	1,569.	0.		1,569.
TELECOMMUNICATIONS	3,653.	0.		3,653.
WEBSITE MAINTENANCE	980.	0.		980.
SECURITY	288.	0.		288.
PAYROLL ADMIN FEE	2,111.	0.		2,111.
MEMBERSHIP AND DUES	1,988.	0.		1,988.
COLLABORATIVE PROGRAMS (MATERIALS & MEALS)	41,692.	0.		41,692.
MISCELLANEOUS	202.	0.		202.
BANK SERVICE CHARGES	20.	0.		20.

MOVING EXPENSES	154.	0.	154.
TO FORM 990-PF, PG 1, LN 23	119,244.	51,765.	67,479.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB #1101-1062	3,536,045.	3,961,073.
CHARLES SCHWAB #8150-3675	0.	0.
CHARLES SCHWAB #4125-8910	0.	0.
CHARLES SCHWAB #4126-0910	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,536,045.	3,961,073.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB #1101-1062	1,931,113.	2,126,631.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,931,113.	2,126,631.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB #1101-1062	COST	1,120,845.	1,207,763.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,120,845.	1,207,763.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EXECUTIVE DESK	750.	650.	100.
OFFICE TELEPHONE SYSTEM	4,317.	3,739.	578.
COMPUTER (DELL DIMENSION E520)	870.	870.	0.
COMPUTER EQUIP FOR OFFICE (D LINK & NET SCREENS)	1,220.	1,220.	0.
COMPUTER (LATITUDE D 620)	2,200.	2,200.	0.
OFFICE POWEREDGE SERVER	1,403.	1,403.	0.
POWER SUPPLY	1,049.	1,049.	0.
DESK FOR EXEC. ASST.	813.	704.	109.
OFFICE SECURITY SYSTEM	8,636.	8,636.	0.
XEROX PRINTER	824.	824.	0.
CONFERENCE RM CABINET	600.	520.	80.
10 CHAIRS	900.	779.	121.
2 COMPUTERS (DELL OPTIPLEX) FOR CO-OCCUPANTS	1,350.	1,350.	0.
4 MAHOGANY DESKS	1,720.	1,490.	230.
4 JR. EXEC. CHAIRS	680.	589.	91.
WALL SIGN	1,208.	1,047.	161.
4 TASK CHAIRS - CO-OCCUPANTS	630.	545.	85.
INSTALL WI-FI SWITCH AND CO-OCC. COMPUTERS	866.	866.	0.
WEBSITE DESIGN	4,750.	4,750.	0.
10TH FLOOR BUILD-OUT	4,314.	587.	3,727.
GRANTS MANAGEMENT SOFTWARE	6,910.	6,910.	0.
BACKUP SERVER	1,656.	1,656.	0.
COMPUTER MONITORS (2)	507.	492.	15.
OPTIPLEX COMPUTERS	1,334.	1,296.	38.
OPTIPLEX 330 COMPUTER	664.	645.	19.
SERVER	2,293.	2,058.	235.
DELL LASER PRINTER	1,172.	834.	338.
LAPTOP FOR CT	1,023.	728.	295.
VOSTRO LAPTOP GN	808.	575.	233.
DELL LAPTOP	1,418.	1,418.	0.
TWO COMPUTERS	1,498.	899.	599.
TOTAL TO FM 990-PF, PART II, LN 14	58,383.	51,329.	7,054.

FORM 990-PF

OTHER ASSETS

STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
RENT SECURITY DEPOSIT	5,297.	5,237.	5,237.
UNDEPOSITED FUNDS	6.	0.	0.
TO FORM 990-PF, PART II, LINE 15	5,303.	5,237.	5,237.

4562Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization 990-PF**
(Including Information on Listed Property)

OMB No 1545-0172

2012Attachment
Sequence No 179

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

JIM AND CAROL TRAWICK FOUNDATION, INC. FORM 990-PF PAGE 1 20-3932082**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	749.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	3,455.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		749.	5 YRS.	HY	200DB	150.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	4,354.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V**Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use

		%			S/L		
		%			S/L		
		%			S/L		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI** Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2012 tax year:

43 Amortization of costs that began before your 2012 tax year**43****44** Total. Add amounts in column (f). See the instructions for where to report**44**