



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation: THE SARA SMITH SELF FOUNDATION, INC.
Employer identification number: 20-3631059
Telephone number: (336) 607-7314
City or town, state, and ZIP code: WINSTON-SALEM, NC 27101
Check type of organization: Section 501(c)(3) exempt private foundation
Fair market value of all assets at end of year: 3,507,489

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26).

SCANNED AUG 15 2013

RECEIVED
AUG 15 2013
MCGDEN UT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	68,181.	1,831.	1,831.	
	2	Savings and temporary cash investments	310,976.	368,791.	362,536.	
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule) **	101,372.	101,372.	115,372.	
	b	Investments - corporate stock (attach schedule) ATCH 8	1,971,477.	1,856,580.	2,069,609.	
	c	Investments - corporate bonds (attach schedule) ATCH 9	847,569.	847,060.	870,515.	
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 10		67,817.	87,626.		
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	3,299,575.	3,243,451.	3,507,489.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds	3,299,575.	3,243,451.			
30	Total net assets or fund balances (see instructions)	3,299,575.	3,243,451.			
31	Total liabilities and net assets/fund balances (see instructions)	3,299,575.	3,243,451.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,299,575.
2	Enter amount from Part I, line 27a	2	-52,520.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	3,247,055.
5	Decreases not included in line 2 (itemize) ATCH 11	5	3,604.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,243,451.

**ATCH 7

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(f) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	67,407.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2011	93,773.	3,527,122.	0.026586
2010	133,753.	3,420,240.	0.039106
2009	24,952.	710,467.	0.035121
2008			
2007	85,000.		
2 Total of line 1, column (d)			2 0.100813
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.020163
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 3,563,452.
5 Multiply line 4 by line 3			5 71,850.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,420.
7 Add lines 5 and 6			7 73,270.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 194,500.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', 'Credits/Payments', and 'Total credits and payments'. Total amount owed is 408.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, expenditures, and substantial contributors. Includes a table for states: NC.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of ROBERT L. EDWARDS Telephone no 336-607-7314
Located at 1001 WEST FOURTH STREET WINSTON-SALEM, NC ZIP+4 27101
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No 5b

Organizations relying on a current notice regarding disaster assistance check here ▶

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No 6b X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	

2	

All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,617,548.
b	Average of monthly cash balances	1b	170.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,617,718.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,617,718.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	54,266.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,563,452.
6	Minimum investment return. Enter 5% of line 5	6	178,173.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	178,173.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,420.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,420.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	176,753.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	176,753.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	176,753.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	194,500.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	194,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,420.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	193,080.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				176,753.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 10, 20 09, 20 08				
3 Excess distributions carryover, if any, to 2012				
a From 2007 3,631.				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	3,631.			
4 Qualifying distributions for 2012 from Part XII, line 4. ▶ \$ 194,500.				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				176,753.
e Remaining amount distributed out of corpus	17,747.			
5 Excess distributions carryover applied to 2012 (if an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	21,378.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	3,631.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	17,747.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012 17,747.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

Empty box for ruling date

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Table with columns: Tax year (a) 2012, (b) 2011, (c) 2010, (d) 2009, (e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

ATCH 13

b The form in which applications should be submitted and information and materials they should include.

LETTER FORM

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ATCH 14				
Total ▶ 3a				194,500.
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [] Yes [X] No

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Robert L. Edwards, Date: 8-7-13, Title: SECRETARY/TREASURER. May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [] No

Paid Preparer Use Only Print/Type preparer's name: ROBERT L. EDWARDS, Preparer's signature: Robert L. Edwards, Date: 8-7-13, Check [] if self-employed, PTIN: P01379590, Firm's name: EDWARDS CRAVER VEACH PLLC, Firm's address: 1001 WEST FOURTH STREET WINSTON-SALEM, NC, Firm's EIN: 26-1668110, Phone no: 336.747.7542

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
266.		CAPITAL GAINS DIVIDEND PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
						266.		
		ADJUSTMENT TO BASIS RE ASSET SOLD PROPERTY TYPE: SECURITIES -1,856.				P	12/14/2011	06/19/2012
						1,856.		
74.		CARLYLE GROUP L.P.- CAPITAL GAIN PROPERTY TYPE: SECURITIES				P		
						74.		
72,871.		3,500 SHS DUKE ENERGY PROPERTY TYPE: SECURITIES 61,256.				P	08/09/2011	03/21/2012
						11,615.		
102,000.		\$102,000 GENERAL ELECTRIC PROPERTY TYPE: SECURITIES 102,000.				P	10/04/2011	02/15/2012
100,000.		\$100,000 GENERAL MOTORS ACCEPT PROPERTY TYPE: SECURITIES 100,000.				P	09/15/2011	02/01/2012
9,645.		50 SHS IBM PROPERTY TYPE: SECURITIES 8,396.				P	08/09/2011	02/16/2012
						1,249.		
47,657.		1,250 SHS ST JUDE MEDICAL PROPERTY TYPE: SECURITIES 52,991.				P	09/12/2011	08/06/2012
						-5,334.		
56,052.		2,250 SHS TORTOISE MLP FD PROPERTY TYPE: SECURITIES 56,592.				P	12/14/2011	06/19/2012
						-540.		
13,003.		200 SHS ABBOTT LABS PROPERTY TYPE: SECURITIES 10,658.				P	11/12/2009	11/06/2012
						2,345.		
11,687.		200 SHS ACCENTURE PROPERTY TYPE: SECURITIES 7,607.				P	11/03/2009	02/16/2012
						4,080.		
5,975.		100 SHS ACCENTURE PROPERTY TYPE: SECURITIES 3,804.				P	11/03/2009	02/27/2012
						2,171.		

THE SARA SMITH SELF FOUNDATION
YEAR-END BOOK VALUE

AS OF 12/31/2012

SAVINGS & TEMPORARY CASH INVESTMENTS:

CASH	1,831.00	
SCHWAB US TREAS MONEY FD	<u>154,955.86</u>	
		156,786.86

PRIVATE EQUITY:

BEP PRIVATE INVESTORS LP		67,817.00
--------------------------	--	-----------

THE SARA SMITH SELF FOUNDATION
YEAR-END BOOK VALUE
AS OF 12/31/2012

CORPORATE BONDS AND NOTES:

100,000 AT&T INC @ 5.5% DUE 2/1/18	106,025.00	
63,000 BERK HATHAWAY FIN @ 4.67% DUE 05/15/13	66,185.28	
100,000 CAROLINA P&L @ 5.25% DUE 12/15/15	111,285.00	
40,000 DUKE ENERGY CARO @ 5.75% DUE 11/15/13	43,307.20	
55,000 EI DUPONT @ 4.125% DUE 03/06/13	57,117.50	
50,000 GENERAL ELEC CO @ 5% DUE 02/01/13	52,446.50	
100,000 GOLDMAN SACHS GRP @ 4.8% DUE 11/15/19	99,475.00	
50,000 JP MORGAN CHASE FLT DUE 09/21/16	49,525.00	
40,000 MORGAN STANLEY @ 5% DUE 10/15/30	39,625.00	
60,000 PUBLIC SERVICE @ 4.875% DUE 3/01/13	62,781.00	
50,000 TEVA PHARMA FLT DUE 11/08/13	50,262.50	
100,000 WALT DISNEY @ 5.5% DUE 3/15/19	109,025.00	
	<hr/>	847,059.98

MUNICIPAL BONDS:

100,000 BALTIMORE CNTY @ 5.375% DUE 11/01/25	<u>101,372.00</u>	101,372.00
--	-------------------	------------

CERTIFICATES OF DEPOSIT:

200,000 CAPITAL ONE @ 4.75% DUE 12/03/13	<u>213,835.00</u>	213,835.00
--	-------------------	------------

EQUITIES:

2,000 AT&T INC NEW	57,668.95
1,100 ABBOTT LABORATORIES	58,167.72
900 ACCENTURE PLC CL A	34,231.68
600 APACHE CORP	55,618.20
150 APPLE INC	30,036.60
800 BERKSHIRE HATHAWAY CL B	53,084.21
1,000 BHP BILLITON LTD ADR	67,453.75
2,000 BRISTOL MYERS SQUIBB	65,925.95
1,500 CARLYLE GROUP	39,336.55
1,000 CONOCOPHILLIPS	56,252.22
800 DEVON ENERGY CP	55,271.20
2,500 EMC CORP	68,108.95
3,500 GENERAL ELECTRIC CO	57,048.73
2,800 HATTERAS FINANCIAL	74,468.60
325 INTL BUSINESS MACHINES	54,570.79

THE SARA SMITH SELF FOUNDATION
YEAR-END BOOK VALUE
AS OF 12/31/2012

1,700 JPMORGAN CHASE & CO	71,656.00	
4,000 KB HOME	54,802.40	
800 MCDONALDS CORP	47,391.20	
1,750 MERCK	68,582.50	
1,000 NATIONAL PRESTO INDS INC	88,808.75	
500 OCCIDENTAL PETE CORP	47,588.80	
2,000 ORACLE CORPORATION	65,431.50	
1,000 PEPSICO INC	61,579.00	
700 PHILIP MORRIS INTL INC	33,774.30	
500 PHILLIPS 66	16,717.32	
1,000 PROCTER & GAMBLE	62,009.00	
2,750 QR ENERGY	69,398.15	
1,000 QUALCOMM INC	45,010.00	
3,000 SCHW EMG MKT EQ ETF	73,272.50	
800 TIFFANY & CO	51,179.33	
1,700 UNILEVER PLC ADR	54,959.26	
800 UNITED TECHNOLOGIES CORP	54,757.60	
1,750 WALGREEN	<u>62,418.58</u>	1,856,580.29
		<u>3,243,451.13</u>
TOTAL COST BASIS AS OF 12/31/2012		<u>3,243,451.13</u>

THE SARA SMITH SELF FOUNDATION
YEAR-END MARKET VALUE
AS OF 12/31/2012

SAVINGS & TEMPORARY CASH INVESTMENTS:

CASH	1,831.00	
SCHWAB US TREAS MONEY FD	156,786.86	156,786.86

PRIVATE EQUITY:

BEP PRIVATE INVESTORS LP		87,626.00
--------------------------	--	-----------

CORPORATE BONDS AND NOTES:

100,000 AT&T INC @ 5.5% DUE 2/1/18	118,925.90	
63,000 BERK HATAHAWAY FIN @ 4.67% DUE 05/15/13	63,984.31	
100,000 CAROLINA P&L @ 5.25% DUE 12/15/15	113,350.90	
40,000 DUKE ENERGY CARO @ 5.759% DUE 11/15/13	41,768.44	
55,000 EI DUPONT @4.125% DUE 03/06/13	55,375.54	
50,000 GENERAL ELEC CO @ 5% DUE 02/01/13	50,189.15	
100,000 GOLDMAN SACHS GRP @ 4.8% DUE 11/15/19	103,964.20	
50,000 JP MORGAN CHASE FLT DUE 09/21/16	49,282.15	
40,000 MORGAN STANLEY @ 5% DUE 10/15/30	42,032.00	
60,000 PUBLIC SERVICE CO @ 4.875% DUE 03/01/13	60,426.30	
50,000 TEVA PHARMA FLT DUE 11/08/13	50,341.70	
100,000 WALT DISNEY @ 5.5% DUE 3/15/19	120,874.50	870,515.09

MUNICIPAL BONDS:

100,000 BALTIMORE CNTY @ 5.375% DUE 11/01/25	115,372.00	115,372.00
--	------------	------------

CERTIFICATE OF DEPOSIT:

200,000 CAPITAL ONE @ 4.75% DUE 12/03/13	207,580.00	207,580.00
--	------------	------------

EQUITIES:

2,000 AT&T INC NEW	67,420.00	
1,100 ABBOTT LABORATORIES	72,050.00	
900 ACCENTURE PLC CL A	59,850.00	
600 APACHE CORP	47,100.00	
150 APPLE INC	79,825.94	
800 BERKSHIRE HATHAWAY CL B	71,760.00	
1,000 BHP BILLITON LTD ADR	78,420.00	
2,000 BRISTOL-MYERS SQUIBB	65,180.00	
1,500 CARLYLE GROUP	39,045.00	
1,000 CONOCOPHILLIPS	57,990.00	

THE SARA SMITH SELF FOUNDATION
YEAR-END MARKET VALUE
AS OF 12/31/2012

800 DEVON ENERGY CP	41,632.00	
2,500 EMC CORP	63,250.00	
3,500 GENERAL ELECTRIC CO	73,465.00	
2,800 HATTERAS FINANCIAL	69,468.00	
325 INTL BUSINESS MACHINES	62,253.75	
1,700 JPMORGAN CHASE & CO	74,474.47	
4,000 KB HOME	63,200.00	
800 MCDONALDS CORP	70,568.00	
1,750 MERCK	71,645.00	
1,000 NATIONAL PRESTO INDS INC	69,100.00	
500 OCCIDENTAL PETE CORP	38,305.00	
2,000 ORACLE CORPORATION	66,640.00	
1,000 PEPSICO INC	68,430.00	
700 PHILIP MORRIS INTL INC	58,548.00	
500 PHILLIPS 66	26,550.00	
1,000 PROCTER & GAMBLE	67,890.00	
1,000 QUALCOMM INC	61,859.60	
3,750 QR ENERGY	62,175.00	
3,000 SCHW EMG MKT EQ ETF	79,170.00	
800 TIFFANY & CO	45,872.00	
1,700 UNILEVER PLC ADR	65,824.00	
800 UNITED TECHNOLOGIES CORP	65,608.00	
1,750 WALGREEN	64,767.50	
	<u>2,069,609.26</u>	
 TOTAL MARKET VALUE AS OF 12/31/2012		 <u>3,507,489.21</u>

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
6,852.		100 SHS ACCENTURE PROPERTY TYPE: SECURITIES 3,804.				P	11/03/2009	11/01/2012 3,048.
6,940.		100 SHS ACCENTURE PROPERTY TYPE: SECURITIES 3,804.				P	11/03/2009	12/13/2012 3,136.
37,728.		75 SHS APPLE PROPERTY TYPE: SECURITIES 15,018.				P	12/02/2009	02/14/2012 22,710.
13,264.		25 SHS APPLE PROPERTY TYPE: SECURITIES 5,006.				P	12/02/2009	12/18/2012 8,258.
8,692.		100 SHS BERKSHIRE HATHAWAY B PROPERTY TYPE: SECURITIES 6,636.				P	11/03/2009	11/06/2012 2,056.
8,691.		100 SHS BERKSHIRE HATHAWAY B PROPERTY TYPE: SECURITIES 6,636.				P	11/03/2009	11/06/2012 2,055.
10,802.		500 SHS GENERAL ELECTRIC PROPERTY TYPE: SECURITIES 8,076.				P	12/01/2010	11/06/2012 2,726.
25,000.		\$25,000 GOLDMAN SACHS PROPERTY TYPE: SECURITIES 24,838.				P	09/20/2010	09/29/2012 162.
6,358.		50 SHS GOLDMAN SACHS PROPERTY TYPE: SECURITIES 8,618.				P	11/02/2009	12/18/2012 -2,260.
6,358.		50 SHS GOLDMAN SACHS PROPERTY TYPE: SECURITIES 8,618.				P	11/02/2009	12/18/2012 -2,260.
6,357.		50 SHS GOLDMAN SACHS PROPERTY TYPE: SECURITIES 8,618.				P	11/02/2009	12/18/2012 -2,261.
12,715.		100 SHS GOLDMAN SACHS PROPERTY TYPE: SECURITIES 16,678.				P	12/02/2009	12/18/2012 -3,963.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
25,429.		200 SHS GOLDMAN SACHS PROPERTY TYPE: SECURITIES 33,355.				P	12/02/2009	12/18/2012 -7,926.
34,141.		1,000 SHS ISHARES FTSE CHINA PROPERTY TYPE: SECURITIES 44,850.				P	11/12/2009	07/30/2012 -10,709.
15,514.		300 SHS MARKET VECTORS PROPERTY TYPE: SECURITIES 12,370.				P	11/12/2009	11/01/2012 3,144.
10,356.		200 SHS MARKET VECTORS PROPERTY TYPE: SECURITIES 8,247.				P	11/12/2009	11/06/2012 2,109.
53,413.		1,000 SHS MARKET VECTORS PROPERTY TYPE: SECURITIES 41,236.				P	11/12/2009	12/18/2012 12,177.
17,303.		200 SHS MCDONALDS PROPERTY TYPE: SECURITIES 11,848.				P	11/02/2009	11/01/2012 5,455.
14,883.		200 SHS PHILIP MORRIS INTL PROPERTY TYPE: SECURITIES 9,650.				P	11/03/2009	01/23/2012 5,233.
26,013.		300 SHS PHILIP MORRIS INTL PROPERTY TYPE: SECURITIES 14,475.				P	11/03/2009	12/18/2012 11,538.
30,585.		500 SHS QUALCOMM PROPERTY TYPE: SECURITIES 22,505.				P	11/12/2009	02/02/2012 8,080.
50,378.		800 SHS SPDR S&P CHINA PROPERTY TYPE: SECURITIES 56,774.				P	12/17/2009	07/30/2012 -6,396.
27,954.		1,000 SHS SPECTRA ENERGY PROPERTY TYPE: SECURITIES 23,315.				P	10/19/2010	06/19/2012 4,639.
11,799.		300 SHS UNILEVER PLC PROPERTY TYPE: SECURITIES 9,699.				P	11/11/2011	12/18/2012 2,100.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)		
16,629.		200 SHS UNITED TECH PROPERTY TYPE: SECURITIES 13,689.				P	12/02/2009	02/16/2012	
							2,940.		
36,472.		2,000 SHS VALE SA ADR PROPERTY TYPE: SECURITIES 52,638.				P	11/02/2009	10/11/2012	
							-16,166.		
TOTAL GAIN (LOSS)								<u>67,407.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
SCHWAB #9197-9594- DIVIDENDS	68,884.	68,884.
SCHWAB #9197-9594- INTEREST	60,453.	60,453.
LESS INTEREST PURCHASED	-5,949.	-5,949.
THE CARLYLE GROUP L.P.	81.	81.
BEP PRIVATE INVESTORS L.P.	7.	7.
TOTAL	<u>123,476.</u>	<u>123,476.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ROYALTY INCOME	1,266.	1,266.
CARLYLE GROUP L.P. -EXPENSE	-10.	-10.
BEP PRIVATE INVESTORS L.P. -EXPENSE	-3,075.	-3,075.
TOTALS	<u><u>-1,819.</u></u>	<u><u>-1,819.</u></u>

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	24,874.	24,874.		
TOTALS	<u>24,874.</u>	<u>24,874.</u>		

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT ADVISOR FEES	21,628.	21,628.
TOTALS	<u>21,628.</u>	<u>21,628.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES PAID ON DIVIDEND	483.	483.
TOTALS	<u>483.</u>	<u>483.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ADR FEES	30.	30.
BANK WIRING FEES	50.	50.
POSTAL FEES	19.	19.
TOTALS	<u>99.</u>	<u>99.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SCHEDULE			
US OBLIGATIONS TOTAL			
SCHEDULE	101,372.	101,372.	115,372.
STATE OBLIGATIONS TOTAL	<u>101,372.</u>	<u>101,372.</u>	<u>115,372.</u>
US AND STATE OBLIGATIONS TOTAL	<u>101,372.</u>	<u>101,372.</u>	<u>115,372.</u>

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SCHEDULE	1,971,477.	1,856,580.	2,069,609.
TOTALS	<u>1,971,477.</u>	<u>1,856,580.</u>	<u>2,069,609.</u>

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SCHEDULE	847,569.	847,060.	870,515.
TOTALS	<u>847,569.</u>	<u>847,060.</u>	<u>870,515.</u>

ATTACHMENT 11FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNTADJUSTMENT RE ACCRUED INTEREST AND OTHER
FOR 2012

3,604.

TOTAL

3,604.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

SMITH WINBORNE SELF
300 PLYMOUTH AVENUE
WINSTON-SALEM, NC 27104

DIRECTOR, VICE PRESIDENT
.10

0 0 0

ROBERT L. EDWARDS
417 AVALON ROAD
WINSTON-SALEM, NC 27104

SECRETARY, TREASURER, DIRECTOR
1.25

0 0 0

ROBERT SHELDON
1605 BEACHTREE ROAD
GREENSBORO, NC 27408

DIRECTOR
.10

0 0 0

GRAND TOTALS

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ROBERT L. EDWARDS
1001 WEST FOURTH STREET
WINSTON-SALEM, NC 27101
336-607-7314

FORM 990DF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF NC AT GREENSBORO SCHOOL OF EDUCATION P.O. BOX 26170 GREENSBORO, NC 27402	NONE 501(C)(3)	EDUCATION PURPOSES - FUNDING SCHOLARSHIPS	25,000.
CENTRAL NC CHAPTER OF THE NATIONAL MS SOCIETY 2211 WEST MEADOWVIEW ROAD, SUITE 30 GREENSBORO, NC 27407	NONE 501(C)(3)	RESEARCH INTO CAUSES AND CURE FOR MULTIPLE SCLEROSIS	2,500.
JUVENILE DIABETES RESEARCH FOUNDATION (JDRE) 312 NORTH EUGENE STREET, SUITE D GREENSBORO, NC 27401	NONE 501(C)(3)	RESEARCH TO FIND A CURE FOR DIABETES AND ITS COMPLICATIONS	10,000.
CHURCH OF THE GOOD SHEPHERD 505 MOUNTAIN ROAD ASHEBORO, NC 27205	NONE 501(C)(3)	SUPPORT YOUTH MINISTRY PROGRAM	20,000.
SUMMIT SCHOOL 2100 REYNOLDA ROAD WINSTON-SALEM, NC 27106	NONE 501(C)(3)	TECHNOLOGY PROJECT AT THE SCHOOL	20,000.
HABITAT FOR HUMANITY OF FORSYTH COUNTY 339 WITT STREET WINSTON-SALEM, NC 27103	NONE 501(C)(3)	REUSE RESTORE RENEW - CAMPAIGN FOR HABITAT FOR HUMANITY OF FORSYTH COUNTY	3,000.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SALEM ACADEMY & COLLEGE MAIN BOX NUMBER 22 601 SOUTH CHURCH STREET WINSTON-SALEM, NC 27101	NONE 501(C)(3)	COLLEGE ANNUAL FUND AND ACADEMY ANNUAL FUND	2,000.
SENIOR SERVICES, INC. 2895 SHOREFAIR DRIVE WINSTON-SALEM, NC 27105	NONE 501(C)(3)	HELPING THE ELDERLY LIVE WITH DIGNITY	2,000.
SAMARITAN MINISTRIES 1243 NORTH PATTERSON AVENUE WINSTON-SALEM, NC 27101	NONE 501(C)(3)	FOOD AND SHELTER PROGRAM	1,000.
BETHESDA CENTER FOR HOMELESS 930 NORTH PATTERSON AVENUE WINSTON-SALEM, NC 27127	NONE 501(C)(3)	ASSISTANCE TO HOMELESS MEN AND WOMEN IN COMMUNITY TO REGAIN HOPE FOR A BETTER FUTURE	1,000.
NORTH CAROLINA MUSEUM OF ART 2110 BLUE RIDGE ROAD RALEIGH, NC 27607	NONE 501(C)(3)	TO PROMOTE ART WITH EXHIBITIONS, WORKSHOPS, ETC.	2,000.
NORTH CAROLINA VETERINARY MEDICAL FOUNDATION, INC. 1060 WILLIAM MOORE DRIVE RALEIGH, NC 27607	NONE 501(C)(3)	ORTHOPEDIC RESEARCH FUND	5,000.

FORM 990EFF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SECU FAMILY HOUSE 1970 BALDWIN LANE WINSTON-SALEM, NC 27103	NONE 501(C)(3)	HOSPITAL HOSPITALITY HOUSE PROVIDING AFFORDABLE LODGING IN A CARING ENVIRONMENT FOR REFERRED ADULT PATIENTS AND/OR THEIR CAREGIVERS WHO TRAVEL TO WINSTON-SALEM FOR MEDICAL TREATMENT	10,000.
SECOND HARVEST FOOD BANK OF NORTHWEST NC 3655 REED STREET WINSTON-SALEM, NC 27107	NONE 501(C)(3)	PROVIDE FOOD TO VARIOUS CHARITIES FOR NORTHWEST NORTH CAROLINA	5,000.
THE RANDOLPH ARTS GUILD 123 SUNSET AVENUE ASHEBORO, NC 27204	NONE 501(C)(3)	PROVIDES AND CONNECTS CITIZENS OF RANDOLPH COUNTY, NORTH CAROLINA WITH ARTS OPPORTUNITIES	5,000.
CRISIS CONTROL MINISTRY 200 EAST 10TH STREET WINSTON-SALEM, NC 27101	NONE 501(C)(3)	PURCHASE MEDICATIONS IN THE LICENSED FREE PHARMACY	3,000.
FORSYTH HUMANE SOCIETY P.O. BOX 15605 WINSTON-SALEM, NC 27113	NONE 501(C)(3)	CARE FOR HOMELESS ANIMALS AND FACILITATE PET ADOPTIONS; PROMOTE RESPONSIBLE PET OWNERSHIP; PROVIDE VETERINARY ASSISTANCE TO THOSE DEMONSTRATING A FINANCIAL NEED	3,000.
THE HOSPICE FOUNDATION 101 HOSPICE LANE WINSTON-SALEM, NC 27103	NONE 501(C)(3)	TO SUPPORT CURRENT AND FUTURE NEEDS OF HOSPICE & PALLIATIVE CARECENTER	1,000.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE BARNABAS NETWORK P.O. BOX 2666 GREENSBORO, NC 27402	NONE 501(C)(3)	BASIC HOME FURNISHINGS FOR FAMILIES AND INDIVIDUALS WHO ARE MOVING FROM HOMELESSNESS, RECOVERING FROM A MAJOR SETBACK, FLEEING DOMESTIC VIOLENCE OR LIVING WITH INCOMES THAT CANNOT COVER BASIC NEEDS	5,000.
THE SERGEI FOUNDATION P.O. BOX 17256 WINSTON-SALEM, NC 27116	NONE 501(C)(3)	VET SUBSIDIES TO CARRY OUT MISSION OF SAVING PETS' LIVES IN NEED OF EMERGENCY OR LIFE-THREATENING CARE	1,000.
THE CHILDREN'S HOME 1001 REYNOLDA ROAD WINSTON-SALEM, NC 27104	NONE 501(C)(3)	GRANT TO BE USED FOR WIRING FOR RESIDENTIAL FACILITY ON CAMPUS OF THE CHILDREN'S HOME	20,000.
AARF ADOPTON GROUP 311 HARVEY STREET WINSTON-SALEM, NC 27103	NONE 501(C)(3)	ANIMAL ADOPTION AND RESCUE	3,000.
WAKE FOREST UNIVERSITY BAPTIST MEDICAL CENTER MEDICAL CENTER BOULEVARD WINSTON-SALEM, NC 27157	NONE 501(C)(3)	FOR THE CC SMITH STROKE FUND FOR STROKE RESEARCH	20,000.
WAKE FOREST UNIVERSITY BAPTIST MEDICAL CENTER MEDICAL CENTER BOULEVARD WINSTON-SALEM, NC 7157	NONE 501(C)(3)	OPHTHALMOLOGY RESEARCH AND DEVELOPMENT	5,000.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WAKE FOREST UNIVERSITY BAPTIST MEDICAL CENTER MEDICAL CENTER BOULEVARD WINSTON-SALEM, NC 27157	NONE 501(C) (3)	DIABETIC RESEARCH	5,000.
WAKE FOREST UNIVERSITY BAPTIST MEDICAL CENTER MEDICAL CENTER BOULEVARD WINSTON-SALEM, NC 27157	NONE 501(C) (3)	CARDIOLOGY PROGRAM ACTIVITIES	5,000.
WAKE FOREST UNIVERSITY BAPTIST MEDICAL CENTER MEDICAL CENTER BOULEVARD WINSTON-SALEM, NC 27157	NONE 501(C) (3)	BREAST CANCER RESEARCH	5,000.
WAKE FOREST UNIVERSITY BAPTIST MEDICAL CENTER MEDICAL CENTER BOULEVARD WINSTON-SALEM, NC 27157	NONE 501(C) (3)	REGENERATIVE MEDICINE RESEARCH	5,000.
TOTAL CONTRIBUTIONS PAID			<u>194,500.</u>

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions THE SARA SMITH SELF FOUNDATION, INC.	Employer identification number (EIN) or 20-3631059
	Number, street, and room or suite no. If a P O box, see instructions 1001 WEST FOURTH STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions WINSTON-SALEM, NC 27101	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720- (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ ROBERT L. EDWARDS

Telephone No. ▶ 336 607-7314 FAX No. ▶ 336 734-2641

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ▶ calendar year 2012 or
 ▶ tax year beginning _____, 20____, and ending _____, 20____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	1,828.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	728.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c \$	1,100.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.