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Form 990-PF Department of the Treasury Internal Revenue Service

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For	cale	ndar year 2012 or tax year beginning		, and ending		
Na	me o	f foundation			A Employer identification	number
J	EF	FREY S AND HELEN H CARD	ON FOUNDATIO	N	20-2029087	
		and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
_1	66	3 DEVONSHIRE DRIVE	· · · · · · · · · · · · · · · · · · ·		8015819333	
Cit	y or t	own, state, and ZIP code			C If exemption application is p	ending, check here
	AL	T LAKE CITY, UT 84108				. —
G (	Chec	call that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		2. Foreign organizations me	eting the 85% test
		Address change	Name change		2. Foreign organizations me check here and attach co	mputation
H	_	type of organization: X Section 501(c)(3) ex			E If private foundation stat	
<u> </u>			Other taxable private found		under section 507(b)(1)	(A), check here
		arket value of all assets at end of year   J   Accounti	<del>-</del>	Accrual	F If the foundation is in a 6	
			ther (specify)	h and a V	under section 507(b)(1)	(B), check here
	\$	9,219,598. (Part I, colu Analysis of Revenue and Expenses	T	<del></del>	4 3 4 1 1 1 1	(d) Dishusaments
126	rt l	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	1,500,000.	i i je ji j		NEW STATE OF THE PARTY OF THE P
	2	Check I if the foundation is not required to attach Sch. B	Contract Contract			个的现在分词
	3	Interest on savings and temporary cash investments	30,040.	30,040.		STATEMENT 2
	4	Dividends and interest from securities .	5,857.	5,857.		STATEMENT 3
	5a	Gross rents				
	b	Net rental income or (loss)	CHI CARLEST THE STATE OF THE STATE	域的表现在,1500	The second second	The state of the s
ø	6a	Net gain or (loss) from sale of assets not on line 10	241,327.	は、自然を発生をいること		STATEMENT 1
a E	6	Gross sales price for all assets on line 6a 605,318.	Seattle Control	2 中國教育教育 2	The West Prince	Ser Contraction of the
Revenue	7	Capital gain net income (from Part IV, line 2)	<b>"是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个</b>	254,097.	(1) 15 / 10 hay	STATE OF STA
ш	8	Net short-term capital gain	Letter the contract of the second	`* ,		27 10 10 10 10 10 10 10 10 10 10 10 10 10
	9	Income modifications Gross sales less returns	12 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	14, 28.1		の機能を
	10a	and allowances	* (#4) 1	The state of the s		(1) 基础 (1) (1)
	l	Less Cost of goods sold		<u> </u>	1, 2, 1	The state of the s
	C	Gross profit or (loss)				In water the second
	11	Other income	1 777 224	289,994.	0-	
	12	Total. Add lines 1 through 11	1,777,224.	209,994.	RECES	[] 0.
	13	Compensation of officers, directors, trustees, etc		0.	1/2020.	78
	14	Other employee salaries and wages			4 VIC 18	2013
S	15	Pension plans, employee benefits			A ANG 1-9	101
enses		Legal fees Accounting fees STMT 4	1,775.	1,775.	θ-	<u> </u>
ď		Accounting fees STMT 4 Other professional fees	1,773.	1,7,3,	OGDEN	117
ē,	17	Interest				
aţį	18	Taxes STMT 5	8,236.	0.	0.	0.
Operating and Administrative Expe	19	Depreciation and depletion				}
Ë	20	Occupancy				
Αď	21	Travel, conferences, and meetings		<del></del>		
P	22	Printing and publications			· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>
g g	23	Other expenses		<del></del>		
aţi	24	Total operating and administrative			·	<u> </u>
)er		expenses. Add lines 13 through 23	10,011.	1,775.	0.	0.
ō	25	Contributions, gifts, grants paid	273,026.			273,026.
	26	Total expenses and disbursements.				
		Add lines 24 and 25	283,037.	1,775.	0.	273,026.
	27	Subtract line 26 from line 12:				
		Excess of revenue over expenses and disbursements	1,494,187.			
	b	Net investment income (if negative, enter -0-)		288,219.		
		Adjusted net income (if negative, enter -0-)	•		0.	
22350 12-05	12	LHA For Paperwork Reduction Act Notice, see	instructions.			Form <b>990-PF</b> (2012)

20-2029087

Form 990-PF (2012)

JEFFREY S AND HELEN H CARDON FOUNDATION 20-2029087 Form 990-PF (2012) Page 3 Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold (e.g., real estate, (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) 12/22/10 01/15/12 1a NORTH WEST HENDRICKS D 12/22/10 07/15/12 ת b SOUTH HARRISON IND CAPITAL GAINS DIVIDENDS d е (h) Gain or (loss) (g) Cost or other basis (f) Depreciation allowed (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale <506. 200,000 200,506 150,715. <715. 150,000. b 255,318 255,318. d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <**506.**> <715. b ,318 C е If gain, also enter in Part I, line 7 254,097. 2 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). 0. If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a)
Base period years
Calendar year (or tax year beginning in) (b) (c) Adjusted qualifying distributions Net value of noncharitable-use assets 6,079,380 .037759 229,550 2011 179,574. 4,341,338 .041364 2010 3,315,895 .064790 214,837. 2009 214,196. 4,254,454 .050346 2008 4,487,072. .019512 87,550 2007 .213771 2 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years .042754 the foundation has been in existence if less than 5 years 3 7,574,956. 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 4 323,860. 5 5 Multiply line 4 by line 3 2,882. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 326,742. 7 7 Add lines 5 and 6

8

273,026.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)  1a Exempt operating foundations described in section 4940(d)(2), chack here   and entire Will will be instructed in the section 4940(d)(2), chack here   and entire Will will be instructed in the section 4940(d)(2), chack here   and entire Will be instructed in the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4940(e) (equirements in Part V, check hire   building and the section 4947(e) (f) trusts and taxable foundations only. Others enter -0-)  1 a Add incert and an add investment income. Subtract line 4 from line 3, if are or less, enter -0-)  1 a Add incert and an add investment income. Subtract line 4 from line 3, if are or less, enter -0-)  1 a Add incert and an add investment and 2011 overpayment or section 40 2012  2 be Exempt foreign organizations - tax withheld at source  3 a 5, 764.  4 a 1, 20.  5 a 6 a 4, 1, 20.  7 a 4 a 4, 1, 20.  6 a 4, 1, 20.  6 a 4, 1, 20.  7 a 4 a 4, 1, 20.  6 a 6 a 4, 1, 20.  7 a 4 a 4, 1, 20.  6 a 6 a 4, 1, 20.  7 a 4 a 4, 1, 20.  6 a 6 a 4, 1, 20.  7 a 4 a 4, 1, 20.  6 a 6 a 4, 1, 20.  7 a 4 a 4, 1, 20.  6 a 6 a 4, 1, 20.  7 a 4 a 4, 1, 20.  8 a 6 a 4, 1, 20.  8 a 6 a 4, 1, 20.  9 a 9 a 4 a 4, 1, 20.  11, 564.  8 a 6 a 4, 1, 20.  11, 564.  9 a 9 a 4 a 4, 2	Form 990-PF (2012) JEFFREY S AND HELEN H CARDON F	OON ACACAN ACACAN TO ACACA		2029087	
Date of ruling or determination letter:    Cattach copy of letter il necessary-see instructions)   1   5 , 76 4 . of Part I, Ine 276   1   5 , 76 4 . of Part I, Ine 276   2   0   0   0   0   0   0   0   0   0			948 -	see instru	ictions)
b Domestic Goundations that meet the section 4940(e) requirements in Part V, check here			1 1	I	
of Part I, Ine 27b  All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, Ine 12, col. (b).  2 Tax under section 51 I (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  3 S. 7.64.  3 Southus A (norme) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on Investment almosms, Subbact line 4 from line 3.1 zero or less, enter -0-  5 Tax based on Investment almosms, Subbact line 4 from line 3.1 zero or less, enter -0-  5 Credits-Pymments:  a 2012 estimated tax payments and 2011 overpayment credited to 2012  5 Exempt foreign organizations -1x withheled a source  6 Tax paid with application for extension of time to file (Form 8868)  6 Exempt foreign organizations -1x withheled a source  7 Tax dae. If the total of lines 5 and 8 is more line in line 7, enter amount owed  8 Enter any penalty for underpayment of estimated tax. Photochemical Payment of the 10 to 10 t	Date of ruling or determination letter: (attach copy of letter if nec	cessary-see instructions)		J	
of Part I, line 27b  • All other dimensistic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 A did lines 1 and 2  5 Solutile A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on Investment Income. Subtract line 4 from line 3.1 zaro or less, enter -0-  5 CeditsPayments:  2 2012 estimated tax payments and 2011 overpayment credied to 2012  6 Exempt foreign organizations: -tax withheld at source  6 Tax paid with application for extension of time to the (form 886s)  6 Exempt foreign organizations: -tax withheld at source  6 Tax paid with application for extension of time to the (form 886s)  7 Total credits and payments. Add lines 6s through 6d  8 Enter any pearly for underpayment of estimated tax. Check here [X] if Form 2220 is attached  8 Enter any pearly for underpayment of estimated tax. Check here [X] if Form 2220 is attached  8 Enter any pearly for underpayment of estimated tax. Check here [X] if Form 2220 is attached  8 Enter any pearly for underpayment of estimated tax. Check here [X] if Form 2220 is attached  8 Enter any pearly for underpayment of estimated tax. Check here [X] if Form 2220 is attached  8 Enter any pearly for underpayment of estimated tax. Provided to 2012 the form of the solution of the form 1200 the standard tax. Provided tax 2013 estimated tax. Provided tax 2014 estimated tax 2014 estimated tax 2014 estimated tax. Provided tax 2014 estimated tax. Provided tax 2014 estimated tax 2014 estimated tax. Provided tax 2014 estimated tax. Provided ta	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	1		5,764.
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6 Credits/Payments: a 2 012 estimated tax payments and 2011 overpayment credited to 2012 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 C 7, 444. 6 Backup withholding erroneously withhold 7 Total credits and payments. Add lines 68 at through 64 8 Enter any penalty for underpayment of estimated tax. Check here		•	5		5,764.
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c Tax paid with application for extension of time to fite (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add flies 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \( \tilde{\text{Line}} \) if form 2220 is attached 9 Tax due. If the lotal of flies 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of flines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of flines 5 and 8, enter the amount overpaid 11 Enter the amount of time 10 to be: Credited to 2013 estimated tax \( \times \) 5, 800. Refunded \( \times \) 10 5, 800.  11 Enter the amount of time 10 to be: Credited to 2013 estimated tax \( \times \) 5, 800. Refunded \( \times \) 11 0. PRATVIT-8/* Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation me connection with the activities.  1c Dut the foundation file Form 1120-POL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  2 If "Yes," attach a detailed description of the activities.  3 Is the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  4 Is the foundation engaged in any activities that have not previously proported to the IRS?  If "Yes," attach is a detailed description of the activities.  5 Is the foun	· ·		1.35	2000年	ار مراور و اورور المراور المراور
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 be the Credited to 2013 estimated tax ▶ 5,800 ⋅ Refunded ▶ 10 ⋅ 5,800 ⋅ Part VII-A: Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interverse in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1g or 1g., attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation. ▶ \$ 0 ⋅ (2) On foundation managers. ▶ \$ 0 ⋅ (2) On foundation fouring the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅ (2) On foundation fouring the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅ (2) On foundation fouring the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅ (2) On foundation fouring the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅ (2) On foundation fouring the year for political expenditure tax imposed on foundation fouring			を発生	100	
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10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ 5 , 8 0 0 . Refunded ▶ 11			<del></del>		<del></del>
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ 5 , 8 0 0 ⋅ Refunded ▶ 11    Part VII-A  Statements Regarding Activities   A			-	<del></del>	5 800
Part VII-A:   Statements Regarding Activities		5 900 lpaturated			<del>3,000.</del>
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a		5,000 Neiunded	_ 11		
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to ja or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction T.  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument.  • By language in the governing instrument.  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col (c), and Part XV.  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any p				Vication.	Ves No
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of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		Attorney General (or designate)		<del></del>   3	[8] Etc.]
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		attorney delicial (of designate)		QL.	Tagan Land
year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? H "Yes," attach a schedule listing their names and addresses  10 X		oction 4942(i)/3) or 4942(i)/5) for call	ndor	<del></del>	4.
10 Did any persons become substantial contributors during the tax year? H "Yes," attach a schedule listing their names and addresses 10 X			iludi		
To bid any persons become substantial contributors during and tax years in tas, attached maning that tax attached and tax years	· · · · · · · · · · · · · · · · · · ·			<u> </u>	
	10 UIG any persons become substantial contributors during the tax year? H "Yes," attach a schedu	ule listing their names and addresses			

orn	m 990-PF (2012) JEFFREY S AND HELEN H CARDON FOUNDATION 20-2029	087		Page 5
	art VII-A   Statements Regarding Activities (continued)			<del></del>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► HELEN H CARDON Telephone no. ► 801-58		<u> 333</u>	
	Located at ▶ 1663 S DEVONSHIRE DRIVE, SALT LAKE CITY, UT ZIP+4 ▶84	108		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. >	• 📖
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,		Yes	1 -
	securities, or other financial account in a foreign country?	16	Ļ.,	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			,
	country <b>&gt;</b>	1. 20. 3	3 34 3	1
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			,
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	. 35	Yes	No
18	a During the year did the foundation (either directly or indirectly):	点数	1	12.5
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	100	A grant	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	A		٠,
	a disqualified person?	,		'
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		•	,
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			[
	(5) Transfer any income or assets to a disqualified person (or make any of either available	ا . ا	, -	, ,
	for the benefit or use of a disqualified person)?	٠,٠	·	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	3,94	ý.,	
	if the foundation agreed to make a grant to or to employ the official for a period after	基金	14	
	termination of government service, if terminating within 90 days.)			
t	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			<u> </u>
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	<b></b>	_
	Organizations relying on a current notice regarding disaster assistance check here		20.7	4
C	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	100	1	
	before the first day of the tax year beginning in 2012?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	, Ú,	<i>E</i> :	
	defined in section 4942(j)(3) or 4942(j)(5)):	·	, S	
a	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	, A.		3,47
	before 2012?	1 - 75°		'~. ·
	If "Yes," list the years  , , , , , , , , , , , , , , , , , , ,	3 5		
b	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			E. F.
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	322		سسنة
	statement - see instructions.) N/A	2b	WHE JEAN	4.
С	c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	源	<b>% Q</b>	*
	<u> </u>		;	′
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	,	~ , · .	1
	during the year?		-	
b	b if "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		ــــــــــــــــــــــــــــــــــــــ	
	Form 4720, to determine if the foundation had excess business holdings in 2012)	3b		1 37
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			- <del></del> -
	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	_	Х

Form 990-PF (2012) JEFFREY S AND HELEN H CA	RDON FOUNDATI		20-20290	87 Page 6
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ctly,		
any voter registration drive?	_	Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	1 1
(4) Provide a grant to an organization other than a charitable, etc., organizatio				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es 🗓 No	3 - 3
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		
the prevention of cruelty to children or animals?		Ye	es l∡⊾lN0 l	. 1 1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations	1	
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				·
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ned	1:	
expenditure responsibility for the grant?		/A 🔲 Ye	es 🔲 No 🔓	1925. 1930. State of the S
If "Yes," attach the statement required by Regulations section 53 494	5-5(d).		13	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			غد	
a personal benefit contract?		Y	es 🗶 No 🧣	图 数量 经门
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?	•		6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	. TY	es 🗶 No 🚦	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	У	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
HELEN H CARDON	PRESIDENT/DIR	ECTOR		
1663 DEVONSHIRE DRIVE	1			
SALT LAKE CITY, UT 84108	0.00	0.	0.	0.
JEFFREY S CARDON	SECRETARY/TRE	ASURER/DI	RECT	
1663 DEVONSHIRE DRIVE	1			
SALT LAKE CITY, UT 84108	0.00	0.	0.	0.
JANE H MASON	DIRECTOR			
117 AUDUBON PLACE				1
HAILEY, ID 83333	0.00	0.	0.	0.
				1
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	I (a) Evpança
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
				<u> </u>
				l
	1			1
	<u> </u>		ļ	<b></b>
	1			
050,000	l	L	<del></del>	<u> </u>
Taket number of other employees hald over \$50,000				U

Total. Add lines 1 through 3	<b></b>		0.
All other program-related investments. See instructions.			
2			
1 N/A			
PartiX:B. Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
4			<u></u>
3			
3		<del> </del>	
2			
			0.
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A		- Enponde	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information's	uch as the	Expenses	<u> </u>
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<b>&gt;</b>	0
NONE			
(a) Name and address of each person paid more than \$50,000 (I	) Type of service	(c) Com	pensation
Part VIII Paid Employees, and Contractors (continued)  3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	<del></del>		
Form 990-PF (2012)  JEFFREY S AND HELEN H CARDON FOUNDATION  Part VIII  Information About Officers, Directors, Trustees, Foundation Management Control of		29087	Page 7
TREEDEV C AND URLEN U CARDON POINDAUTON	20-20	29087	D 7

Form **990-PF** (2012)

Page 8

JEFFREY S AND HELEN H CARDON FOUNDATION

P	art X. Minimum Investment Return (All domestic foundations	s must complete thi	s part. Foreign fou	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charit	able, etc., purposes:		2	
а	Average monthly fair market value of securities			1a	5,977,894. 1,712,417.
	Average of monthly cash balances			1b	1,712,417.
	Fair market value of all other assets			1c	
	Total (add lines 1a, b, and c)			1d	7,690,311.
	Reduction claimed for blockage or other factors reported on lines 1a and	•		7	
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets	<u> </u>		2	0.
3	Subtract line 2 from line 1d			3	7,690,311.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amou	ınt, see instructions)		4	115,355.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and			5	7,574,956.
6	Minimum investment return. Enter 5% of line 5			6	378,748.
P	Distributable Amount (see instructions) (Section 4942(j)(3) foreign organizations check here		rating foundations a	nd certain	
1	Minimum investment return from Part X, line 6			1	378,748.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	5,764.	2	
	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
	Add lines 2a and 2b			2c	5,764.
3	Distributable amount before adjustments. Subtract line 2c from line 1		_	3	372,984.
4	Recoveries of amounts treated as qualifying distributions	•	•	4	0.
5	Add lines 3 and 4			5	372,984.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on P	art XIII, line 1		7	372,984.
P	Qualifying Distributions (see instructions)			Total Control	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., p	urposes:			0.00
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	273,026.
þ	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out char-	itable, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	072 006
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8			4	273,026.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net in	nvestment			•
	income. Enter 1% of Part I, line 27b			5	<u> </u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	273,026.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent year 4940(e) reduction of tax in those years.	s when calculating wh	ether the foundation	qualifies for	the section

Form **990-PF** (2012)

Page 9 Undistributed Income (see instructions) Part XIII (d) (c) (b) 2011 2012 Years prior to 2011 Corpus 1 Distributable amount for 2012 from Part XI. 372,984 line 7 2 Undistributed income, if any, as of the end of 2012 271,051 a Enter amount for 2011 only b Total for prior years: 0 3 Excess distributions carryover, if any, to 2012: a From 2007 **b** From 2008 c From 2009 dFrom 2010 e From 2011 0 f Total of lines 3a through e 4 Qualifying distributions for 2012 from 273,026. Part XII, line 4: ►\$ 271,051 a Applied to 2011, but not more than line 2a b Applied to undistributed income of prior 0 . years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 1.975. d Applied to 2012 distributable amount 0 e Remaining amount distributed out of corpus 0 0. Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 0 2 Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable 0 amount - see instructions e Undistributed income for 2011. Subtract line p, والروائية 0. 4a from line 2a, Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must 371,009. be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by 0 section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 0 not applied on line 5 or line 7 Excess distributions carryover to 2013. 0 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010

dExcess from 2011 e Excess from 2012

	S AND HELE			20-20	29087 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective for	2012, enter the date of t	he ruling	<b>▶</b>		
b Check box to indicate whether the found	lation is a private operatin	ig foundation described i	n section	4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				[	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					· · · · · · · · · · · · · · ·
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
` <i>'</i>					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				<del> </del>	<del></del>
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed				<del>-</del>	···
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on	•				
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					<del></del>
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			<u>.</u>		
Part XV Supplementary Info			if the foundation	n had \$5,000 or mo	ore in assets
at any time during the	ne year-see instr	uctions.)		<u> </u>	
1 Information Regarding Foundation	n Managers:	_			
a List any managers of the foundation who			ributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed m	ore than \$5,000). (See se	ection 507(d)(2).)			
NONE					
b List any managers of the foundation who			or an equally large porti	on of the ownership of a pa	artnership or
other entity) of which the foundation has	a 10% or greater interes	t.			
NONE	,				
2 Information Regarding Contribution	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		· ·-
Check here 🕨 🔲 if the foundation or	nly makes contributions t	o preselected charitable	organizations and does i	not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc. (	see instructions) to indiv	iduals or organizations u	nder other conditions, c	omplete items 2a, b, c, and	d.
a The name, address, and telephone numb	er or e-mail of the perso	n to whom applications s	hould be addressed:		
HELEN H CARDON, 801-					
1663 DEVONSHIRE DRIV		E CITY, UT	84108		
b The form in which applications should be				<del></del>	
NONE SPECIFIED		•			
c Any submission deadlines:					
NONE					
d Any restrictions or limitations on awards	such as by geographica	Lareas, charitable fields	kinds of institutions or	other factors:	
NONE	, as of googlapinoa				

Part XV Supplementary Information				<del></del>
3 Grants and Contributions Paid During the		Payment	<del></del>	<del></del>
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	<u> </u>	<del></del> -
a Paid during the year				
AMERICAN CANCER SOCIETY	NONE		CHARITABLE	
			CONTRIBUTION	53,800
ARTHRITIS FOUNDATION	NONE	)	CHARITABLE	. 500
			CONTRIBUTION	1,500.
ASSISTANCE LEAGUE OF SALT LAKE	NONE		CHARITABLE	2 000
			CONTRIBUTION	3,000
			İ	
BOYS & GIRLS CLUB OF SALT LAKE CITY	NONE		CHARITABLE	
			CONTRIBUTION	11,000.
			i	
CRIMSON CLUB	NONE		CHARITABLE	5 000
CEE CO	MINITARITARI CHEE	m/c)	CONTRIBUTION 3a	5,000, 273,026,
total SEE CO: b Approved for future payment	NTINUATION SHEE	1(51		273,020,
• Approved for luture payment				
NONE				
				· · · · · · · · · · · · · · · · · · ·
	<del>                                     </del>		<del> </del>	
	1			
Tabel	<u> </u>		<b>▶</b> 3b	0
Total		· · · · · · · · · · · · · · · · · · ·		m 000-DF (2012)

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b	_				
C					
d					
e					
1		<u></u>			
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash				20.040	
investments			14	30,040. 5,857.	
4 Dividends and interest from securities	St. 513.	Constitution of the second	14	5,857.	Name at the William and the Add Time Company of the Company of
5 Net rental income or (loss) from real estate:	第二分 10	<b>为为一种</b>	15 %	PALIFICATION AND THE PARTY OF T	
a Debt-financed property			<b> </b>		
b Not debt-financed property				·*	<u> </u>
6 Net rental income or (loss) from personal					
property					
7 Other investment income	<u> </u>		<del>                                     </del>		
8 Gain or (loss) from sales of assets other	1 1		1 10	0.41 207	
than inventory .	-		18	241,327.	
9 Net income or (loss) from special events	<u> </u>		<b>  </b>		
10 Gross profit or (loss) from sales of inventory	·				
11 Other revenue;	1 1		ii		
å	-				
b	-				
c	-				
d	-   -				
e	- LPUNCHTUNGEN			277 224	
12 Subtotal. Add columns (b), (d), and (e)		0.	السيا	277,224.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	277,224.
(See worksheet in line 13 instructions to verify calculations.)				<del></del>	
「PantXVI用B」 Relationship of Activities	to the Acco	mplishment of Ex	emp	t Purposes	
1:- No.   Further below how each patrick for which is		actions (a) of Dort VVII A		uted importantly to the secon	
Line No. Explain below how each activity for which income the foundation's exempt purposes (other that			contrio	uted importantly to the accon	nplishment of
the foundation's exempt purposes (other tha		<u> </u>			
	<del></del>				
·	<del></del>				<del></del>
<del></del>					
				· · · · · · · · · · · · · · · · · · ·	
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				<del></del>	<del> </del>
<del></del>				<del></del>	
	<del></del>			<del></del>	

Form s	990-PF (2012)	OBFFREI N	2 WINT	HPTFN	п	CARDON	FOUNDATION	<u> </u>	<u> </u>	
Par	t XVII Infor	mation Regard	ing Tra	nsfers To	and	d Transact	ions and Relationsh	ips With Noncha	ritabl	e
	Exen	npt Organizatio	ns							
1 [	old the organization	directly or indirectly en	gage in ai	y of the follow	ing w	ith any other or	ganization described in sectio	n 501(c) of		1
t	he Code (other than	section 501(c)(3) orga	anizations	or in section 5	27. r	elating to politic	al organizations?		1	Ġ

1 Did the	organization directly or indi	rectly engage in any of the fo	ollowing wit	h any other organizatio	on described in secti	ion 501(c) of		Yes	No
the Code	e (other than section 501(c	)(3) organizations) or in sec	tion 527, re	lating to political organ	izations?		**	4	', '
		ation to a noncharitable exer		-			3.54	1	- Z.e.
(1) Cas	• •						1a(1)	. 16-12.5	Î
• •	er assets			•			1a(2)		X
	ansactions:						بدائمة	٠, ﴿ اللَّهُ مِنْ اللَّالِيلِيلِيلِي اللَّهُ مِنْ اللَّهِ مِنْ اللَّهُ	5.2
	es of assets to a noncharita	hie evernt organization					1b(1)	m. E . 44	X
		ncharitable exempt organiza	ation				1b(2)		X
	ntal of facilities, equipment,	• •	211011			•	1b(3)		X
= =	mbursement arrangements						<u> </u>		X
	•						1b(4)		X
• •	ins or loan guarantees		1				1b(5)	ļ	X
		mbership or fundraising sol					1b(6)		X
		iling lists, other assets, or pa					10	<u> </u>	
		"Yes," complete the followin						eis,	
		oundation. If the foundation		is than fair market valu	ie in any transaction	or sharing arrangement, s	now in		
		other assets, or services rec			<del></del>				
a)Line no	(b) Amount involved	(c) Name of noncha		npt organization	(d) Description	of transfers, transactions, and	sharing ari	angeme	nts
		N	/A						
						···· · -·· · ·			
					<del></del>	- · ····			
				<del></del>		· · · · · · · · · · · · · · · · · · ·			
			=						
		<del></del>	<del></del>	<del></del>	<del></del>	····			
			-	···					
			<del> </del>		_				
2. 1. 15 . 4						·			
		ly affiliated with, or related to			zations described	_	٦.,	1	٦
	• • • • • •	than section 501(c)(3)) or i	in section 5	27?		L	Yes	LA	No
b If Yes, c	complete the following sche		1 45	<del></del>		( ) 5 ( (			
	(a) Name of orga	anization	(0)	Type of organization		(c) Description of relations	קור		
	N/A								
						<u> </u>			
						·			
		$\sim$							
		hat I trave examined this return, it					y the IRS o	iscuss t	nis
Sign   👢	Seller It G-true, correct, and com	plete Declaration of preparer (ot	iner inan taxpa	ayer) is based on all inform	lation of which preparer	retu	irn with the wn below	B prepar	er
Here	T JUWWII	Willen		18/13/13	PRESID		X Yes		ĎΝο
Sig	nature of officer or trustee			Date/	Title				
	Print/Type preparer's na	me Prepar	rer's signatu	ire 🔽	Date	Check If PTIN		<del></del>	
			. 1			self- employed			
Paid	MARY KAY GI	RIFFIN //	ugta	a Mon	5.16.13	, ,	0185	675	
Preparer	Firm's name ► CBI:		0	007//		Firm's EIN ▶ 34-18			
Jse Only		,				Transcat P 34 10	,, 00		
· · · · · · · · · · · · · · · · ·	<u> </u>	5 S WEST TEM	קיום	STE 650		<del> </del>			
		LT LAKE CITY	-	34101		001	261	030	0
	SAI	DI DAKE CITY	, 01 (	3.4.T.O.T.		Phone no. 801-		93U	
						# -	[1[7]7	- UL- /	· 101101

Part XV   Supplementary Information				T
3 Grants and Contributions Paid During the			<del></del>	<del> </del>
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
FIRST TEE OF UTAH	NONE		CHARITABLE CONTRIBUTION	1,710.
		<del></del> -		
HIGHLAND EDUCATION FOUNDATION	NONE		CHARITABLE	
			CONTRIBUTION	4,000.
HUNTSMAN CANCER INSTITUTE	NONE		CHARITABLE CONTRIBUTION	1,000.
LUPUS FOUNDATION OF UTAH	NONE		CHARITABLE	
			CONTRIBUTION	1,100.
MULTIPLE SCLEROSIS SOCIETY	NONE		CHARITABLE CONTRIBUTION	3,600.
NATURE CONSERVANCY	NONE		CHARITABLE CONTRIBUTION	1,000.
			CONTRIBUTION	1,000.
PEO	NONE		CHARITABLE	
			CONTRIBUTION	500.
RED BUTTE GARDEN	NONE		CHARITABLE CONTRIBUTION	2,000.
ROAD HOME	NONE		CHARITABLE	
			CONTRIBUTION	5,000.
RONALD MCDONALD HOUSE	NONE		CHARITABLE CONTRIBUTION	5,000.
Total from continuation sheets				198,726.

20-2029087

JEFFREY S AND HELEN H CARDON FOUNDATION

Part XV Supplementary Information				T
3 Grants and Contributions Paid During the		<del> </del>		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
SPRINGVILLE MUSEUM	NONE		CHARITABLE CONTRIBUTION	5,000.
TEENS ACT	NONE		CHARITABLE CONTRIBUTION	2,500.
THE CHILDREN'S CENTER	NONE		CHARITABLE CONTRIBUTION	31,976.
THE NEIGHBORHOOD HOUSE	NONE		CHARITABLE CONTRIBUTION	10,000.
THE UNIVERSITY OF NOTRE DAME	NONE	· <del>-</del> - · · ·	CHARITABLE CONTRIBUTION	65,000.
THE UNIVERSITY OF UTAH	NONE		CHARITABLE CONTRIBUTION	48,640.
	-			
UUAA BRYANT PROJECT	NONE		CHARITABLE CONTRIBUTION	5,000.
	YOME		CHARITABLE	
VALLEY RECREATION & REHABILITATION CAMP	NONE		CONTRIBUTION	3,000.
YOUTHLINC	NONE		CHARITABLE	
			CONTRIBUTION	200
YWCA	NONE		CHARITABLE	
			CONTRIBUTION	2,500
Total from continuation sheets				<u> </u>

# Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

**Employer identification number** 

20-2029087 JEFFREY S AND HELEN H CARDON FOUNDATION Organization type (check one): Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt chantable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

### JEFFREY S AND HELEN H CARDON FOUNDATION

20-2029087

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	Il space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEFF AND HELEN CARDON  1663 SOUTH DEVONSHIRE DRIVE  SALT LAKE CITY, UT 84108	\$1,500,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Employer identification number

#### JEFFREY S AND HELEN H CARDON FOUNDATION

20-2029087

Part li	Noncash Property (see instructions). Use duplicate copies of Part II	if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		     \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 _ _ _ \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 _ _ _ \$	<del></del>
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		     \$	

Employer identification number

JEFFR	EY S AND HELEN H CARDON	FOUNDATION	20-2029087
Part III	Exclusively religious, charitable, etc., indiv year. Complete columns (a) through (e) and the the total of exclusively religious, charitable, etc.	ridual contributions to section 501(c) ne following line entry. For organizatio c., contributions of \$1,000 or less for	)(7), (8), or (10) organizations that total more than \$1,000 for tons completing Part III, enter the year. (Enter this information once)
	Use duplicate copies of Part III if addition	al space is needed.	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	t
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from	(h) Durnous of sift	(a) Hea of gift	(d) Description of how gift is held
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	t
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Ì	······································	(e) Transfer of gift	t
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
}		(e) Transfer of gift	1
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee

FORM 99	90-PF	GAIN OR	(LOSS)	FROM	SALE	OF	AS	SETS		STA	TEMENT	1
DESCRI	(A) PTION OF PROPER	TY						NNER UIRED		TE IRED	DATE S	OLD
NORTH V	VEST HENDRICKS	<del>, , , , , , , , , , , , , , , , , , , </del>							12/2	2/10	01/15	/12
	(B) GROSS SALES PRICE	VAL	C) UE AT OF ACQ.	EXP	(D) ENSE SALE	OF		(E)	c.		(F) OR LOS	S
	200,000	•	206,494	•		0	•		0.		<6,4	94.>
DESCRI	(A) PTION OF PROPER	TY						NNER UIRED		TE IRED	DATE S	OLD
SOUTH H	HARRISON IND					-			12/2	2/10	07/15	/12
	(B) GROSS SALES PRICE	VAL	C) UE AT OF ACQ.	EXP	(D) ENSE SALE	OF		(E)	с.		(F) OR LOS	S
	150,000	•	157,497	•		0	•		0.		<7,4	97.>
CAPITAL	GAINS DIVIDEN	DS FROM	PART IV								255,3	18.
TOTAL T	O FORM 990-PF,	PART I,	LINE 62	A							241,3	27.
FORM 99	0-PF INTEREST	ON SAVI	NGS AND	ТЕМРО	RARY	CA	SH	INVEST	MENTS	STA	TEMENT	2
SOURCE											AMOUNT	
CHARLES	SCHWAB										30,0	40.

FORM 990-PF DIVIDENI	S AND	INTER	EST	FROM	SECUE	RITIES	ST	ATEMENT	3
SOURCE		GROSS	AMO	UNT	_	TAL GAINS	С	OLUMN (A AMOUNT	)
CHARLES SCWHAB CHARLES SCWHAB	•			857. 318.		0. 255,318.	-	5,8!	57. 0.
TOTAL TO FM 990-PF, PART I, I	LN 4		261	175.		255,318.		5,8	57.
FORM 990-PF	AC	COUNTI	NG E	EES	-		ST	ATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI IT INC	EST-	(C) ADJUSTEI NET INCOM		(D) CHARITAI PURPOSI	
ACCOUNTING FEES		1,775.		1	,775.		0.		0.
TO FORM 990-PF, PG 1, LN 16B		1,775.		1	,775.		0.		0.
FORM 990-PF		TAX	ES				ST	ATEMENT	5
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI	EST-	(C) ADJUSTED NET INCOM		(D) CHARITAI PURPOSI	
EXCISE TAX ON EXCESS INV		8,236.			0.		0.		0.
TO FORM 990-PF, PG 1, LN 18		8,236.			0.		0.		0.

FORM 990-PF U.S. ANI	STATE/CITY GOVERNMEN	NT OBLIGATIONS	STATEMENT 6
DESCRIPTION	U.S. OTHE		FAIR MARKET VALUE
GARRETT-KEYSER-BU NASSAU CNTY N Y SWR NORTH WEST HENDRICK SOUTH HARRISON IND VINCENNES IND SC	X X X X	157,128. 109,557. 0. 0. 273,388.	153,690. 106,334. 0. 0. 271,960.
TOTAL U.S. GOVERNMENT OBLIC	ATIONS	540,073.	531,984.
MOMAY CHAMP AND MUNICIPAL C	OVERNMENT OBLIGATION	5	
TOTAL STATE AND MUNICIPAL G	• • • • • • • • • • • • • • • • • • • •		
TOTAL STATE AND MUNICIPAL G		540,073.	531,984.
		540,073.	531,984. STATEMENT 7
TOTAL TO FORM 990-PF, PART	II, LINE 10A	540,073.	
TOTAL TO FORM 990-PF, PART FORM 990-PF	II, LINE 10A		STATEMENT 7