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Form 990-PF

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2012

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012, or tax year beginning

, 2012, and ending

ENLIGHT FOUNDATION  
954 ROBLE RIDGE ROAD  
PALO ALTO, CA 94306A Employer identification number  
20-1063909B Telephone number (see the instructions)  
(650) 804-1399C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, column (c), line 16)

\$ 73,402,881.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule) (see instrs)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid PART XV

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

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Part I Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	440,369.	776,693.	776,693.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	68,242,405.	80,124,141.	72,626,188.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	68,682,774.	80,900,834.	73,402,881.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 4)	840.	9,308.	
	23 Total liabilities (add lines 17 through 22)	840.	9,308.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here	X		
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	68,681,934.	80,891,526.	
	30 Total net assets or fund balances (see instructions)	68,681,934.	80,891,526.	
	31 Total liabilities and net assets/fund balances (see instructions)	68,682,774.	80,900,834.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	68,681,934.
2 Enter amount from Part I, line 27a	2	12,209,592.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	80,891,526.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	80,891,526.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	2	14,265,328.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <span style="border: 1px solid black; padding: 2px;"> </span>	3	14,235,915.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? .... ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	3,020,628.	59,311,437.	0.050928
2010	5,661,372.	58,274,056.	0.097151
2009	178,367.	49,701,672.	0.003589
2008	8,583,318.	45,537,907.	0.188487
2007	3,907,718.	53,568,283.	0.072948

2 Total of line 1, column (d) . . . . .	2	0.413103
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years. . . . .	3	0.082621
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5. . . . .	4	70,338,863.
5 Multiply line 4 by line 3. . . . .	5	5,811,467.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	149,196.
7 Add lines 5 and 6. . . . .	7	5,960,663.
8 Enter qualifying distributions from Part XII, line 4 . . . . .	8	2,488,725.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here. <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary -- see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	298,392.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	298,392.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	298,392.
6 Credits/Payments:			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	200,000.	
b Exempt foreign organizations -- tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	200,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	2,483.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	100,875.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax	11		
	Refunded		

**Part VII Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation . . . \$ 0. (2) On foundation managers . . . \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions). CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation.</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV.</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	13	X	
14	The books are in care of <u>YONG PING DUAN</u> Telephone no. <u>(650) 804-1399</u> Located at <u>954 ROBLE RIDGE ROAD PALO ALTO CA</u> ZIP + 4 <u>94306</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

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**Part VII** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A.** ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A.** ☐ Yes ☐ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
YONG PING DUAN 954 ROBLE RIDGE ROAD PALO ALTO, CA 94306	DIRECTOR 5.00	18,000.	0.	0.
XIN LIU 954 ROBLE RIDGE ROAD PALO ALTO, CA 94306	PRESIDENT & 10.00	18,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities .....	<b>1 a</b>	70,037,629.
<b>b</b> Average of monthly cash balances .....	<b>1 b</b>	1,372,384.
<b>c</b> Fair market value of all other assets (see instructions) .....	<b>1 c</b>	
<b>d</b> Total (add lines 1a, b, and c) .....	<b>1 d</b>	71,410,013.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	<b>1 e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets .....	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d .....	<b>3</b>	71,410,013.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) .....	<b>4</b>	1,071,150.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	<b>5</b>	70,338,863.
<b>6</b> Minimum investment return. Enter 5% of line 5 .....	<b>6</b>	3,516,943.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6 .....	<b>1</b>	3,516,943.
<b>2 a</b> Tax on investment income for 2012 from Part VI, line 5 .....	<b>2 a</b>	298,392.
<b>b</b> Income tax for 2012. (This does not include the tax from Part VI.) .....	<b>2 b</b>	
<b>c</b> Add lines 2a and 2b .....	<b>2 c</b>	298,392.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1 .....	<b>3</b>	3,218,551.
<b>4</b> Recoveries of amounts treated as qualifying distributions .....	<b>4</b>	
<b>5</b> Add lines 3 and 4 .....	<b>5</b>	3,218,551.
<b>6</b> Deduction from distributable amount (see instructions) .....	<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	<b>7</b>	3,218,551.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 .....	<b>1 a</b>	2,488,725.
<b>b</b> Program-related investments — total from Part IX-B .....	<b>1 b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required) .....	<b>3 a</b>	
<b>b</b> Cash distribution test (attach the required schedule) .....	<b>3 b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .....	<b>4</b>	2,488,725.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) .....	<b>5</b>	
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4 .....	<b>6</b>	2,488,725.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7.				3,218,551.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only.			0.	
b Total for prior years: 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007.				
b From 2008.	3,593,928.			
c From 2009.				
d From 2010.	3,035,105.			
e From 2011.	235,483.			
f Total of lines 3a through e.	6,864,516.			
4 Qualifying distributions for 2012 from Part XII, line 4: \$ 2,488,725.				
a Applied to 2011, but not more than line 2a.			0.	
b Applied to undistributed income of prior years (Election required — see instructions).		0.		
c Treated as distributions out of corpus (Election required — see instructions).	0.			
d Applied to 2012 distributable amount.				2,488,725.
e Remaining amount distributed out of corpus.	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	729,826.			729,826.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	6,134,690.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	6,134,690.			
10 Analysis of line 9:				
a Excess from 2008.	2,864,102.			
b Excess from 2009.				
c Excess from 2010.	3,035,105.			
d Excess from 2011.	235,483.			
e Excess from 2012.				

BAA

Form 990-PF (2012)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling: .....

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**Part VII** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year SEE STATEMENT 5				
<b>Total</b>			<b>3 a</b>	2,452,371.
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3 b</b>	

## Part XV Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	13.	
4	Dividends and interest from securities			14	672,191.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property . .					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory.			18	14,265,328.	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory.					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e). . .				14,937,532.	
13	Total. Add line 12, columns (b), (d), and (e). . . . .				13	14,937,532.

(See worksheet in line 13 instructions to verify calculations.)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



SCH(D) SHORT-TERM CAPITAL GAINS AND LOSSES  
ENLIGHT FOUNDATION

2012  
FEIN#20-1063909

QUANTITY			DESCRIPTION	DATE ACQUIRE	DATE SOLD	SALES PRICE	COST BASIS	GAIN OR (LOSS)
2,300	SH	LONG	YAHOO	03/11/10	01/19/12	32,193	37,718	(5,525)
200	SH	LONG	YAHOO	03/12/10	01/19/12	2,799	3,277	(478)
10,000	SH	LONG	YAHOO	03/12/10	01/20/12	124,991	163,832	(38,841)
87,000	SH	LONG	YAHOO	03/12/10	01/20/12	1,304,968	1,425,341	(120,373)
16,000	SH	LONG	YAHOO	03/12/10	01/20/12	223,995	262,132	(38,137)
70,000	SH	LONG	YAHOO	03/16/10	01/20/12	979,979	1,145,035	(165,056)
120,000	SH	LONG	YAHOO	03/30/10	01/20/12	1,679,965	1,986,956	(306,991)
75,500	SH	LONG	YAHOO	04/21/10	01/20/12	1,056,978	1,320,263	(263,285)
49,900	SH	LONG	YAHOO	04/21/10	02/10/12	798,378	872,598	(74,220)
14,600	SH	LONG	YAHOO	04/21/10	03/16/12	218,996	255,309	(36,313)
40,000	SH	LONG	YAHOO	05/19/10	03/16/12	599,988	628,490	(28,502)
60,000	SH	LONG	YAHOO	05/20/10	03/16/12	899,982	915,933	(15,951)
5,300	SH	LONG	YAHOO	06/28/10	03/16/12	79,498	77,760	1,738
50,000	SH	LONG	YAHOO	02/22/11	03/16/12	749,985	846,745	(96,760)
148,800	SH	LONG	YAHOO	02/23/11	03/16/12	2,231,957	2,475,530	(243,573)
71,200	SH	LONG	YAHOO	02/23/11	04/20/12	1,067,976	1,184,528	(116,552)
15,000	SH	LONG	YAHOO	07/21/11	10/16/12	224,988	202,122	22,866
15,000	SH	LONG	YAHOO	07/21/11	10/19/12	224,988	202,122	22,866
<u>850,800</u>						<u>12,502,604</u>	<u>14,005,691</u>	<u>(1,503,087)</u>

25	CALL ASSIGNED	YHOO \$14	01/21/12	01/19/12	07/21/11	3,117	0	3,117
100	CALL ASSIGNED	YHOO \$12.50	01/21/12	01/21/12	08/05/11	12,467	0	12,467
870	CALL ASSIGNED	YHOO \$15	01/21/12	01/21/12	09/27/11	145,305	0	145,305
275	CALL ASSIGNED	YHOO \$14	01/21/12	01/21/12	07/21/11	34,283	0	34,283
2,540	CALL ASSIGNED	YHOO \$14	01/21/12	01/21/12	08/05/11	184,011	0	184,011
499	CALL ASSIGNED	YHOO \$16	02/10/12	02/10/12	02/07/12	2,858	0	2,858
100	CALL ASSIGNED	YHOO \$15	03/17/12	03/17/12	02/23/12	2,767	0	2,767
3,087	CALL ASSIGNED	YHOO \$15	03/17/12	03/17/12	02/29/12	60,915	0	60,915
712	CALL ASSIGNED	YHOO \$15	04/21/12	04/21/12	02/22/12	40,476	0	40,476
150	CALL ASSIGNED	YHOO \$15	10/20/12	10/16/12	02/22/12	21,250	0	21,250
50	CALL ASSIGNED	YHOO \$15	10/20/12	10/20/12	02/22/12	7,084	0	7,084
100	CALL ASSIGNED	YHOO \$15	10/20/12	10/20/12	02/23/12	14,667	0	14,667
<u>8,508</u>						<u>529,200</u>	<u>0</u>	<u>529,200</u>

17,800	SH	LONG	YAHOO	07/21/11	10/25/12	294,605	239,851	54,754
30,000	SH	LONG	YAHOO	08/05/11	10/25/12	496,525	353,821	142,704
47,000	SH	LONG	YAHOO	09/27/11	10/25/12	777,889	690,444	87,445
						<u>1,569,019</u>	<u>1,284,116</u>	<u>284,903</u>

23,900	SH	LONG	GENERAL ELECTRIC	12/29/09	01/20/12	418,235	369,088	49,147
32,200	SH	LONG	GENERAL ELECTRIC	12/09/09	01/27/12	611,784	497,266	114,518
3,900	SH	LONG	GENERAL ELECTRIC	01/21/10	01/27/12	74,098	62,448	11,650
20,000	SH	LONG	GENERAL ELECTRIC	05/21/10	01/27/12	379,990	325,609	54,381
<u>80,000</u>						<u>1,484,107</u>	<u>1,254,411</u>	<u>229,696</u>

SUB. TOTAL - CHARLES SCHWAB ( P.1 )						16,084,930	16,544,218	(459,288)
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SCH(D) SHORT-TERM CAPITAL GAINS AND LOSSES  
ENLIGHT FOUNDATION

2012  
FEIN#20-1063909

QUANTITY			DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST BASIS	GAIN OR (LOSS)
39	CALL ASSIGNED	GE \$17.50	01/21/12	01/21/12	01/21/10	7,351	0	7,351
200	CALL ASSIGNED	GE \$17.50	01/21/12	01/21/12	06/16/10	40,470	0	40,470
561	CALL ASSIGNED	GE \$19.00	01/27/12	01/27/12	01/23/12	8,264	0	8,264
800						56,085	0	56,085

51,765	SH	LONG	GIANT INTERACTIVE	09/19/08	03/05/12	243,301	399,149	(155,848)
30,175	SH	LONG	GIANT INTERACTIVE	09/23/08	03/05/12	141,826	211,762	(69,936)
18,160	SH	LONG	GIANT INTERACTIVE	12/02/08	04/10/12	98,323	103,754	(5,431)
						483,450	714,665	(231,215)

65,525	SH	LONG	GIANT INTERACTIVE	09/23/08	03/20/12	327,614	466,334	(138,720)
12,435	SH	LONG	GIANT INTERACTIVE	10/08/08	03/20/12	62,173	71,022	(8,849)
15,640	SH	LONG	GIANT INTERACTIVE	11/20/08	03/20/12	78,197	94,103	(15,906)
4,360	SH	LONG	GIANT INTERACTIVE	11/20/08	04/02/12	21,793	26,233	(4,440)
640	SH	LONG	GIANT INTERACTIVE	12/08/08	04/02/12	3,199	3,657	(458)
7,500	SH	LONG	GIANT INTERACTIVE	12/08/08	04/03/12	37,492	42,850	(5,358)
300	SH	LONG	GIANT INTERACTIVE	12/08/08	04/11/12	1,493	1,714	(221)
500	SH	LONG	GIANT INTERACTIVE	12/08/08	04/13/12	2,493	2,857	(364)
12,200	SH	LONG	GIANT INTERACTIVE	12/08/08	04/19/12	60,992	69,703	(8,711)
50,100	SH	LONG	GIANT INTERACTIVE	12/08/08	04/20/12	250,491	288,930	(38,439)
169,200						845,937	1,067,403	(221,466)

936	CALL ASSIGNED	GA \$5.00	04/21/12	03/20/12	03/08/12	9,790	0	9,790
50	CALL ASSIGNED	GA \$5.00	04/21/12	04/02/12	03/08/12	484	0	484
75	CALL ASSIGNED	GA \$5.00	04/21/12	04/03/12	03/08/12	730	0	730
3	CALL ASSIGNED	GA \$5.00	04/21/12	04/11/12	03/08/12	29	0	29
5	CALL ASSIGNED	GA \$5.00	04/21/12	04/13/12	03/08/12	49	0	49
122	CALL ASSIGNED	GA \$5.00	04/21/12	04/19/12	03/08/12	1,187	0	1,187
501	CALL ASSIGNED	GA \$5.00	04/21/12	04/21/12	03/08/12	4,876	0	4,876
1,692						17,145	0	17,145

180,000	SH	LONG	BANK OF AMERICA	12/01/11	12/06/12	1,873,436	1,005,284	868,152
						1,873,436	1,005,284	868,152

SUB. TOTAL - CHARLES SCHWAB ( P.2 )						3,276,053	2,787,352	488,701
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SUB TOTAL LONG TERM CAPITAL GAIN-CHARLES SCHWAB						19,360,983	19,331,570	29,413
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SCH(D) SHORT-TERM CAPITAL GAINS AND LOSSES  
ENLIGHT FOUNDATION

2012  
FEIN#20-1063909

QUANTITY			DESCRIPTION	DATE ACQUIR	DATE SOLD	SALES PRICE	COST BASIS	GAIN OR (LOSS)
600	CALL EXPIRED	YHOO \$16.00	01/13/12	01/13/12	01/10/12	2,838	0	2,838
200	CALL EXPIRED	YHOO \$16.00	01/21/12	01/21/12	09/07/11	16,141	0	16,141
200	CALL EXPIRED	YHOO \$16.00	01/21/12	01/21/12	09/13/11	21,941	0	21,941
200	CALL EXPIRED	YHOO \$16.00	01/21/12	01/21/12	09/27/11	26,341	0	26,341
200	CALL EXPIRED	YHOO \$16.00	01/21/12	01/21/12	01/10/12	3,341	0	3,341
534	CALL EXPIRED	YHOO \$17.50	01/21/12	01/21/12	01/18/11	87,285	0	87,285
2,149	CALL EXPIRED	YHOO \$17.50	01/21/12	01/21/12	01/20/11	327,198	0	327,198
200	CALL EXPIRED	YHOO \$17.50	01/21/12	01/21/12	02/23/11	36,839	0	36,839
200	CALL EXPIRED	YHOO \$17.50	01/21/12	01/21/12	03/22/11	34,891	0	34,891
200	CALL EXPIRED	YHOO \$17.50	01/21/12	01/21/12	04/26/11	35,558	0	35,558
400	CALL EXPIRED	YHOO \$17.50	01/21/12	01/21/12	08/29/11	15,883	0	15,883
1,200	CALL EXPIRED	YHOO \$17.50	01/21/12	01/21/12	09/07/11	62,190	0	62,190
200	CALL EXPIRED	YHOO \$17.50	01/21/12	01/21/12	09/13/11	13,341	0	13,341
300	CALL EXPIRED	YHOO \$19.00	01/21/12	01/21/12	05/24/11	26,314	0	26,314
600	CALL EXPIRED	YHOO \$19.00	01/21/12	01/21/12	11/21/11	17,838	0	17,838
200	CALL EXPIRED	YHOO \$20.00	01/21/12	01/21/12	02/23/11	19,869	0	19,869
1,407	CALL EXPIRED	YHOO \$20.00	01/21/12	01/21/12	10/24/11	68,537	0	68,537
1,200	CALL EXPIRED	YHOO \$21.00	01/21/12	01/21/12	10/24/11	37,322	0	37,322
3,613	CALL EXPIRED	YHOO \$16.00	01/27/12	01/27/12	01/23/12	59,504	0	59,504
200	CALL EXPIRED	YHOO \$16.00	02/18/12	02/18/12	01/10/12	11,141	0	11,141
800	CALL EXPIRED	YHOO \$16.00	02/18/12	02/18/12	01/23/12	34,365	0	34,365
2,716	CALL EXPIRED	YHOO \$16.00	02/18/12	02/18/12	01/31/12	43,937	0	43,937
499	CALL EXPIRED	YHOO \$16.00	02/18/12	02/18/12	02/07/12	6,850	0	6,850
200	CALL EXPIRED	YHOO \$17.00	02/18/12	02/18/12	01/23/12	3,141	0	3,141
10	CALL EXPIRED	YHOO \$15.00	03/17/12	03/17/12	02/29/12	197	0	197
400	CALL EXPIRED	YHOO \$16.00	03/17/12	03/17/12	01/23/12	26,482	0	26,482
533	CALL EXPIRED	YHOO \$16.00	03/17/12	03/17/12	01/31/12	25,399	0	25,399
77	CALL EXPIRED	YHOO \$16.00	03/17/12	03/17/12	02/07/12	3,438	0	3,438
100	CALL EXPIRED	YHOO \$16.00	03/17/12	03/17/12	02/29/12	567	0	567
700	CALL EXPIRED	YHOO \$17.00	03/17/12	03/17/12	01/23/12	19,412	0	19,412
200	CALL EXPIRED	YHOO \$15.00	04/13/12	04/13/12	04/10/12	3,534	0	3,534
600	CALL EXPIRED	YHOO \$16.00	04/21/12	04/21/12	01/23/12	57,023	0	57,023
689	CALL EXPIRED	YHOO \$16.00	04/21/12	04/21/12	01/31/12	56,469	0	56,469
200	CALL EXPIRED	YHOO \$16.00	04/21/12	04/21/12	02/29/12	4,834	0	4,834
100	CALL EXPIRED	YHOO \$16.00	04/21/12	04/21/12	03/23/12	2,567	0	2,567
220	CALL EXPIRED	YHOO \$17.00	04/21/12	04/21/12	01/10/12	15,776	0	15,776
277	CALL EXPIRED	YHOO \$17.00	04/21/12	04/21/12	01/23/12	14,472	0	14,472
200	CALL EXPIRED	YHOO \$16	05/19/12	05/19/12	03/23/12	8,941	0	8,941
723	CALL EXPIRED	YHOO \$16	05/19/12	05/19/12	04/24/12	11,375	0	11,375
400	CALL EXPIRED	YHOO \$16	07/21/12	07/21/12	01/23/12	56,482	0	56,482
200	CALL EXPIRED	YHOO \$16	07/21/12	07/21/12	01/31/12	25,141	0	25,141
800	CALL EXPIRED	YHOO \$16	07/21/12	07/21/12	02/29/12	57,537	0	57,537
200	CALL EXPIRED	YHOO \$16	07/21/12	07/21/12	03/23/12	16,634	0	16,634
200	CALL EXPIRED	YHOO \$16	07/21/12	07/21/12	04/23/12	11,741	0	11,741
1,023	CALL EXPIRED	YHOO \$16	07/21/12	07/21/12	05/22/12	49,628	0	49,628
600	CALL EXPIRED	YHOO \$17	07/21/12	07/21/12	01/23/12	58,223	0	58,223
200	CALL EXPIRED	YHOO \$17	07/21/12	07/21/12	01/31/12	16,741	0	16,741
400	CALL EXPIRED	YHOO \$17	07/21/12	07/21/12	02/01/12	35,882	0	35,882
900	CALL EXPIRED	YHOO \$16	08/18/12	08/18/12	07/23/12	19,539	0	19,539
483	CALL EXPIRED	YHOO \$16	09/22/12	09/22/12	07/23/12	21,113	0	21,113

SCH(D) SHORT-TERM CAPITAL GAINS AND LOSSES  
ENLIGHT FOUNDATION

2012  
FEIN#20-1063909

QUANTITY		DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST BASIS	GAIN OR (LOSS)
200	CALL EXPIRED	YHOO \$16	09/22/12	09/22/12 07/24/12	5,963	0	5,963
200	CALL EXPIRED	YHOO \$16	10/20/12	10/20/12 02/29/12	20,034	0	20,034
200	CALL EXPIRED	YHOO \$16	10/20/12	10/20/12 03/23/12	22,434	0	22,434
100	CALL EXPIRED	YHOO \$16	10/20/12	10/20/12 04/23/12	9,944	0	9,944
200	CALL EXPIRED	YHOO \$16	10/20/12	10/20/12 07/23/12	12,941	0	12,941
2,241	CALL EXPIRED	YHOO \$16	10/20/12	10/20/12 07/24/12	104,146	0	104,146
100	CALL EXPIRED	YHOO \$17	10/20/12	10/20/12 04/23/12	6,468	0	6,468
					1,813,682	0	1,813,682
20,000	SH	YAHOO	04/26/11	04/20/12	299,993	344,482	(44,489)
47,200	SH	YAHOO	05/25/11	04/20/12	707,983	765,140	(57,157)
40,000	SH	YAHOO	05/26/11	04/20/12	599,986	639,622	(39,636)
10,000	SH	YAHOO	07/14/11	04/20/12	149,996	148,207	1,789
250,500	SH	YAHOO	07/20/11	04/20/12	3,757,412	3,406,039	351,373
20,000	SH	YAHOO	07/20/11	05/18/12	299,986	271,939	28,047
86,500	SH	YAHOO	07/20/11	07/20/12	1,297,465	1,176,137	121,328
22,200	SH	YAHOO	07/21/11	07/20/12	332,992	299,140	33,852
68,300	SH	YAHOO	02/22/12	11/16/12	1,092,769	992,647	100,122
2,500	SH	YAHOO	02/22/12	12/21/12	39,992	36,334	3,658
567,200					8,578,574	8,079,687	498,887
2,177	CALL ASSIGNED	YHOO \$15	04/21/12	04/21/12 02/22/12	123,755	0	123,755
100	CALL ASSIGNED	YHOO \$15	04/21/12	04/21/12 02/23/12	6,067	0	6,067
1,300	CALL ASSIGNED	YHOO \$15	04/21/12	04/21/12 03/20/12	61,773	0	61,773
100	CALL ASSIGNED	YHOO \$15	04/21/12	04/21/12 04/10/12	3,467	0	3,467
200	CALL ASSIGNED	YHOO \$15	05/19/12	05/19/12 03/20/12	13,735	0	13,735
500	CALL ASSIGNED	YHOO \$15	07/21/12	07/21/12 02/22/12	54,736	0	54,736
200	CALL ASSIGNED	YHOO \$15	07/21/12	07/21/12 02/23/12	22,834	0	22,834
100	CALL ASSIGNED	YHOO \$15	07/21/12	07/21/12 02/29/12	11,167	0	11,167
87	CALL ASSIGNED	YHOO \$15	07/21/12	07/21/12 03/20/12	9,366	0	9,366
200	CALL ASSIGNED	YHOO \$15	07/21/12	07/21/12 04/16/12	18,742	0	18,742
683	CALL ASSIGNED	YHOO \$16	11/17/12	11/17/12 10/01/12	31,939	0	31,939
25	CALL ASSIGNED	YHOO \$16	01/19/13	12/21/12 04/23/12	3,367	0	3,367
5,672					360,948	0	360,948
1,000	CALL	YHOO \$16	05/19/12	05/11/12 03/23/12	44,999	4,265	40,734
3,041	CALL	YHOO \$16	10/26/12	10/25/12 10/22/12	73,723	174,137	(100,414)
					118,722	178,402	(59,680)
209,300	SH	YAHOO	02/22/12	10/25/12	3,464,090	3,041,889	422,201
					3,464,090	3,041,889	422,201
25	CALL EXPIRED	GE \$22.50	01/21/12	01/21/12 03/24/11	1,838	0	1,838
					1,838	0	1,838
SUB. TOTAL - CHARLES SCHWAB ( P.4 )					14,337,854	11,299,978	3,037,876

SCH(D) SHORT-TERM CAPITAL GAINS AND LOSSES  
ENLIGHT FOUNDATION

2012  
FEIN#20-1063909

QUANTITY			DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST BASIS	GAIN OR (LOSS)
26,895	SH		CHANGYOU COM	02/07/12	03/16/12	726,146	701,586	24,560
3,105	SH		CHANGYOU COM	02/08/12	03/16/12	83,833	81,231	2,602
<u>30,000</u>						<u>809,979</u>	<u>782,817</u>	<u>27,162</u>
300	CALL ASSIGNED	CYOU \$27	03/17/12	03/17/12	02/21/12	21,025	0	21,025
<u>300</u>						<u>21,025</u>	<u>0</u>	<u>21,025</u>
200	CALL EXPIRED	CYOU \$26	02/18/12	02/18/12	02/07/12	20,148	0	20,148
100	CALL EXPIRED	CYOU \$27	02/18/12	02/18/12	02/08/12	5,967	0	5,967
						<u>26,115</u>	<u>0</u>	<u>26,115</u>
2,800	SH		APPLE INC	03/02/11	01/20/12	1,091,978	986,468	105,510
1,800	SH		APPLE INC	04/04/11	01/20/12	701,986	618,919	83,067
1,000	SH		APPLE INC	04/15/11	01/20/12	389,992	330,635	59,357
2,000	SH		APPLE INC	04/18/11	01/20/12	779,984	655,356	124,628
2,400	SH		APPLE INC	04/26/11	01/20/12	935,981	841,973	94,008
1,000	SH		APPLE INC	05/31/11	01/20/12	389,992	342,897	47,095
2,000	SH		APPLE INC	10/19/11	01/20/12	779,984	810,840	(30,856)
9,000	SH		APPLE INC	10/24/11	01/20/12	3,509,930	3,642,004	(132,074)
6,000	SH		APPLE INC	10/24/11	01/20/12	2,399,950	2,428,003	(28,053)
4,000	SH		APPLE INC	11/10/11	01/20/12	1,599,967	1,541,454	58,513
5,000	SH		APPLE INC	11/10/11	01/20/12	1,924,956	1,926,818	(1,862)
6,000	SH		APPLE INC	11/10/11	01/27/12	2,549,947	2,312,182	237,765
4,000	SH		APPLE INC	11/11/11	01/27/12	1,699,965	1,541,169	158,796
8,000	SH		APPLE INC	11/11/11	01/27/12	3,439,933	3,082,337	357,596
34,000	SH		APPLE INC	01/23/12	01/27/12	14,619,714	14,507,596	112,118
8,000	SH		APPLE INC	01/23/12	02/17/12	3,319,937	3,411,338	(91,401)
10,000	SH		APPLE INC	01/24/12	02/17/12	4,149,921	4,210,779	(60,858)
52,000	SH		APPLE INC	01/31/12	02/17/12	23,919,562	23,727,498	192,064
10,000	SH		APPLE INC	02/23/12	02/24/12	5,199,899	5,153,162	46,737
1,600	SH		APPLE INC	02/23/12	03/16/12	855,978	824,241	31,737
14,000	SH		APPLE INC	02/23/12	03/16/12	7,629,856	7,211,993	417,863
10,000	SH		APPLE INC	02/23/12	07/20/12	5,749,864	5,153,929	595,935
1,600	SH		APPLE INC	02/23/12	08/08/12	967,971	824,629	143,342
3,400	SH		APPLE INC	02/23/12	08/17/12	2,056,947	1,752,336	304,611
6,000	SH		APPLE INC	02/23/12	08/17/12	3,749,909	3,092,357	657,552
1,000	SH		APPLE INC	02/23/12	09/20/12	624,979	515,393	109,586
600	SH		APPLE INC	02/23/12	09/21/12	374,985	309,236	65,749
1,800	SH		APPLE INC	02/23/12	10/19/12	1,079,975	927,707	152,268
14,000	SH		APPLE INC	02/29/12	10/19/12	8,399,809	7,606,496	793,313
1,600	SH		APPLE INC	03/05/12	10/19/12	959,978	857,367	102,611
12,600	SH		APPLE INC	03/20/12	10/19/12	7,559,828	7,527,871	31,957
<u>237,200</u>						<u>113,413,657</u>	<u>108,674,983</u>	<u>4,738,674</u>
SUB. TOTAL - CHARLES SCHWAB ( P.5 )						114,270,776	109,457,800	4,812,976

SCH(D) SHORT-TERM CAPITAL GAINS AND LOSSES  
ENLIGHT FOUNDATION

2012  
FEIN#20-1063909

QUANTITY			DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST BASIS	GAIN OR (LOSS)
220	CALL ASSIGNED	AAPL \$390	01/21/12	01/21/12	11/21/11	307,373	0	307,373
100	CALL ASSIGNED	AAPL \$400	01/21/12	01/21/12	02/14/11	248,944	0	248,944
50	CALL ASSIGNED	AAPL \$385	01/21/12	01/21/12	11/21/11	80,507	0	80,507
100	CALL ASSIGNED	AAPL \$425	01/27/12	01/27/12	01/24/12	98,998	0	98,998
420	CALL ASSIGNED	AAPL \$430	01/27/12	01/27/12	01/23/12	407,639	0	407,639
180	CALL ASSIGNED	AAPL \$415	02/18/12	02/18/12	11/21/11	196,169	0	196,169
520	CALL ASSIGNED	AAPL \$460	02/18/12	02/18/12	01/31/12	293,625	0	293,625
100	CALL ASSIGNED	AAPL \$520	02/24/12	02/24/12	02/23/12	13,662	0	13,662
16	CALL ASSIGNED	AAPL \$535	03/17/12	03/17/12	03/05/12	21,035	0	21,035
140	CALL ASSIGNED	AAPL \$545	03/17/12	03/17/12	02/29/12	192,262	0	192,262
100	CALL ASSIGNED	AAPL \$575	07/21/12	07/21/12	03/02/12	275,090	0	275,090
16	CALL ASSIGNED	AAPL \$605	08/18/12	08/08/12	07/23/12	33,689	0	33,689
34	CALL ASSIGNED	AAPL \$605	08/18/12	08/18/12	07/23/12	71,589	0	71,589
60	CALL ASSIGNED	AAPL \$625	08/18/12	08/18/12	08/08/12	28,177	0	28,177
10	CALL ASSIGNED	AAPL \$625	09/22/12	09/22/12	08/09/12	16,031	0	16,031
6	CALL ASSIGNED	AAPL \$625	09/22/12	09/22/12	08/09/12	9,626	0	9,626
300	CALL ASSIGNED	AAPL \$600	10/20/12	10/20/12	03/02/12	881,985	0	881,985
2,372						3,176,401	0	3,176,401
80	CALL EXPIRED	AAPL \$600	03/23/12	03/23/12	03/20/12	60,001	0	60,001
85	CALL EXPIRED	AAPL \$600	03/30/12	03/30/12	03/26/12	44,180	0	44,180
85	CALL EXPIRED	AAPL \$645	04/21/12	04/21/12	04/11/12	83,269	0	83,269
50	CALL EXPIRED	AAPL \$605	07/21/12	07/21/12	04/27/12	176,241	0	176,241
60	CALL EXPIRED	AAPL \$600	07/27/12	07/27/12	07/24/12	95,403	0	95,403
80	CALL EXPIRED	AAPL \$610	10/26/12	10/26/12	10/25/12	124,328	0	124,328
10	CALL EXPIRED	AAPL \$585	11/17/12	11/17/12	11/02/12	11,670	0	11,670
100	CALL EXPIRED	AAPL \$615	11/17/12	11/17/12	10/22/12	278,961	0	278,961
50	CALL EXPIRED	AAPL \$535	12/14/12	12/14/12	12/07/12	58,069	0	58,069
50	CALL EXPIRED	AAPL \$545	12/14/12	12/14/12	12/06/12	59,229	0	59,229
50	CALL EXPIRED	AAPL \$535	12/28/12	12/28/12	12/18/12	39,479	0	39,479
50	CALL EXPIRED	AAPL \$545	12/28/12	12/28/12	12/18/12	24,979	0	24,979
						1,055,809	0	1,055,809
100	CALL	AAPL \$560	04/27/12	04/27/12	04/23/12	232,021	428,325	(196,304)
50	CALL	AAPL \$575	04/27/12	04/27/12	04/23/12	92,732	136,410	(43,678)
300	CALL	AAPL \$520	03/02/12	03/02/12	02/23/12	175,824	719,752	(543,928)
100	CALL	AAPL \$525	03/02/12	03/02/12	02/23/12	40,968	190,999	(150,031)
100	CALL	AAPL \$615	12/22/12	12/20/12	10/22/12	355,971	229	355,742
110	CALL	AAPL \$615	12/22/12	12/20/12	11/19/12	42,863	252	42,611
						940,379	1,475,967	(535,588)
15,000	SH	PERFECT WORLD	03/30/10	11/02/12		166,925	563,229	(396,304)
						166,925	563,229	(396,304)
200	CALL EXPIRED	PWRD \$17.00	04/21/12	04/21/12	03/26/12	10,341	0	10,341
						10,341	0	10,341
SUB. TOTAL - CHARLES SCHWAB ( P.6 )						5,349,855	2,039,196	3,310,659

SCH(D) SHORT-TERM CAPITAL GAINS AND LOSSES  
ENLIGHT FOUNDATION

2012  
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QUANTITY		DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST BASIS	GAIN OR (LOSS)
400	CALL EXPIRED	GA \$7.50	01/21/12	01/21/12 07/21/11	23,881	0	23,881
					23,881	0	23,881
30,700	SH	GIANT INTERACTIVE	09/22/11	04/20/12	153,494	114,066	39,428
30,700					153,494	114,066	39,428
307	CALL ASSIGNED	GA \$5.00	04/21/12	04/21/12 03/08/12	2,988	0	2,988
307					2,988	0	2,988
6,800	CALL EXPIRED	BAC \$10.00	03/30/12	03/30/12 03/26/12	86,638	0	86,638
5,501	CALL EXPIRED	BAC \$ 9.50	10/05/12	10/05/12 10/01/12	9,561	0	9,561
5,501	CALL EXPIRED	BAC \$10.00	10/26/12	10/26/12 10/22/12	9,561	0	9,561
5,501	CALL EXPIRED	BAC \$10.00	11/17/12	11/17/12 10/31/12	26,063	0	26,063
					131,823	0	131,823
5,501	CALL	BAC \$10.00	12/07/12	12/06/12 11/19/12	31,564	242,502	(210,938)
					31,564	242,502	(210,938)
250,000	SH	BANK OF AMERICA	08/25/11	01/20/12	1,499,969	1,901,579	(401,610)
100,000	SH	BANK OF AMERICA	09/21/11	01/20/12	599,988	684,014	(84,026)
150,000	SH	BANK OF AMERICA	09/27/11	01/20/12	899,982	1,003,049	(103,067)
50,000	SH	BANK OF AMERICA	10/31/11	01/20/12	299,994	346,507	(46,513)
350,000	SH	BANK OF AMERICA	11/23/11	01/20/12	2,099,957	1,803,461	296,496
20,000	SH	BANK OF AMERICA	11/23/11	02/17/12	139,991	103,055	36,936
2,500	SH	BANK OF AMERICA	11/23/11	03/13/12	17,493	12,882	4,611
30,000	SH	BANK OF AMERICA	11/23/11	03/14/12	209,989	154,582	55,407
47,500	SH	BANK OF AMERICA	11/23/11	03/16/12	332,493	244,755	87,738
400,000	SH	BANK OF AMERICA	12/01/11	03/16/12	2,799,943	2,233,965	565,978
2,500	SH	BANK OF AMERICA	12/01/11	03/19/12	17,493	13,962	3,531
217,500	SH	BANK OF AMERICA	12/01/11	04/20/12	1,522,459	1,214,718	307,741
1,620,000					10,439,751	9,716,529	723,222
7,000	CALL ASSIGNED	BAC \$6.00	01/21/12	01/21/12 12/01/11	276,146	0	276,146
2,000	CALL ASSIGNED	BAC \$6.00	01/21/12	01/21/12 12/14/11	31,476	0	31,476
200	CALL ASSIGNED	BAC \$7.00	02/18/12	02/18/12 01/23/12	8,941	0	8,941
25	CALL ASSIGNED	BAC \$7.00	03/17/12	03/13/12 12/14/11	369	0	369
300	CALL ASSIGNED	BAC \$7.00	03/17/12	03/14/12 12/14/11	4,422	0	4,422
3,875	CALL ASSIGNED	BAC \$7.00	03/17/12	03/17/12 12/14/11	57,117	0	57,117
600	CALL ASSIGNED	BAC \$7.00	03/17/12	03/17/12 01/23/12	35,024	0	35,024
25	CALL ASSIGNED	BAC \$7.00	04/21/12	03/19/12 01/23/12	1,868	0	1,868
2,175	CALL ASSIGNED	BAC \$7.00	04/21/12	04/21/12 01/23/12	161,285	0	161,285
16,200					576,648	0	576,648
200,000	SH	BANK OF AMERICA	12/14/11	12/06/12	2,081,596	1,047,990	1,033,606
170,100	SH	BANK OF AMERICA	01/23/12	12/06/12	1,770,398	1,225,539	544,859
					3,851,994	2,273,529	1,578,465
SUB. TOTAL - CHARLES SCHWAB ( P.7 )					15,212,143	12,346,626	2,865,517

SCH(D) SHORT-TERM CAPITAL GAINS AND LOSSES  
ENLIGHT FOUNDATION

2012  
FEIN#20-1063909

QUANTITY		DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST BASIS	GAIN OR (LOSS)
20,000	SH	NEW ORIENTAL ED	07/23/12	08/17/12	259,987	244,646	15,341
10,000	SH	NEW ORIENTAL ED	07/23/12	09/21/12	119,988	125,348	(5,360)
400	SH	NEW ORIENTAL ED	07/24/12	10/15/12	5,191	5,036	155
59,600	SH	NEW ORIENTAL ED	07/24/12	10/19/12	774,774	750,331	24,443
90,000					1,159,940	1,125,361	34,579

200	CALL ASSIGNED	EDU \$13	08/18/12	08/18/12	07/24/12	19,934	0	19,934
100	CALL ASSIGNED	EDU \$12	09/22/12	09/22/12	08/08/12	13,067	0	13,067
4	CALL ASSIGNED	EDU \$13	10/20/12	10/15/12	07/23/12	778	0	778
296	CALL ASSIGNED	EDU \$13	10/20/12	10/15/12	07/23/12	57,601	0	57,601
300	CALL ASSIGNED	EDU \$13	10/20/12	10/20/12	07/24/12	56,886	0	56,886
900						148,266	0	148,266

3,254	SH	BROOKFIELD RESIDENTIAL	04/10/12	11/02/12		59,541	33,499	26,042
						59,541	33,499	26,042

SUB. TOTAL - CHARLES SCHWAB ( P.8 )	1,367,747	1,158,860	208,887
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SUB TOTAL SHORT TERM CAPITAL GAIN-CHARLES SCHWAB	150,538,375	136,302,460	14,235,915
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TOTAL - CHARLES SCHWAB	169,899,358	155,634,030	14,265,328
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## FEDERAL STATEMENTS

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**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16A**  
**LEGAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEE - GENERAL SERVICE. ....	\$ 14,019.	\$ 4,673.		\$ 9,346.
TOTAL	\$ 14,019.	\$ 4,673.	\$ 0.	\$ 9,346.

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX - 2011 .....	\$ 20,427.			
FEDERAL TAX - 2012 .....	200,000.			
TOTAL	\$ 220,427.	\$ 0.	\$ 0.	\$ 0.

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY GENERAL'S REGISTRY OF CHARITBLE				
\$ 150.				\$ 150.
BANK CHARGES.....	120.	\$ 40.		80.
FILING FEE.....	365.			365.
OFFICE EXPENSES .....	150.	50.		100.
PENALTY.....	874.			
STATE ANNUAL FEE.....	10.			10.
TAXES ON PAYROLL.....	3,454.	1,151.		2,303.
TOTAL	\$ 5,123.	\$ 1,241.	\$ 0.	\$ 3,008.

**STATEMENT 4**  
**FORM 990-PF, PART II, LINE 22**  
**OTHER LIABILITIES**

PAYROLL TAXES PAYABLE .....	\$ 9,308.
TOTAL	\$ 9,308.

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**STATEMENT 5**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
PARTNERS IN EDUCATION P.O. BOX 1557 PALO ALTO, CA 94302		501 (C) (3)	EDUCATION	\$ 50,000.
BARRON PARK PTA 800 BARRON AVE PALO ALTO, CA 94306		501 (C) (3)	EDUCATION	7,000.
OHIO UNIVERSITY OHIO UNIVERSITY ATHENS, OH 45701		501 (C) (3)	EDUCATION	125,000.
GIVE 2 ASIA P.O. BOX 193223 SAN FRANCISCO, CA 94119		501 (C) (3)	CHARITY	10,000.
LUCILE PACKARD CHILDREN'S FUND 400 HAMILTON AVE. #340 PALO ALTO, CA 94301		501 (C) (3)	CHARITY	600,000.
DHARMA TREASURE INC P.O. BOX 232 PEARCE, AZ 85625		501 (C) (3)	RELIGION	10,000.
UNIVERSITY OF FLORIDA FOUNDATION P.O. BOX 14425 GAINESVILLE, FL 32604		501 (C) (3)	EDUCATION	58,585.
THE ALEXIA FOUNDATION PO BOX 87 BLOOMINGDALE, NJ 07403		501 (C) (3)	CHARITY	185,000.
FELL GOOD WORLD 2935 VAN NESS AVE. STE 9 SAN FRANCISCO, CA 94109		501 (C) (3)	CHARITY	255,102.
GUNN SPORTS BOOSTERS 780 ARASTRADERO ROAD PALOS ALTO, CA 94306		501 (C) (3)	EDUCATION	20,000.
PINEWOOD SCHOOL 26800 W FREMONT ROAD LOS ALTOS HILLS, CA 94022		501 (C) (3)	EDUCATION	12,400.
MORRISSEY-COMPTON EDUCATION CENTER 2555 PARK BOULEVARD, SUITE 1 PALO ALTO, CA 94306		501 (C) (3)	SPECIAL EDUCATION	10,000.



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**STATEMENT 5 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
PINEWOOD SCHOOL GOLF CLASSIC 327 FREMONT AVENUE LOS ALTOS , CA 94024		501(C) (3)	SCHOLARSHIP & FELLOWSHIP	\$ 2,700.
WORLD GOLF HALL OF FAME 1 WORLD GOLF PLACE ST. AUGUSTINE, FL 32092		501(C) (3)	SCHOLARSHIP & FELLOWSHIP	1,025,000.
UNIVERSITY OF CINCINNATI DEPARTMENT 00303 CINCINNATI, OH 45274		501(C) (3)	SCHOLARSHIP & FELLOWSHIP	61,584.
SAFEHOUSE FOR THE PERFORMING ART 715 BRYANT ST. SAN FRANCISCO, CA 94103		501(C) (3)	CHARITY	20,000.

TOTAL \$ 2,452,371.