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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

	nal Revenue Service Note. The foundation	may be able to use a copy of this	return to satisfy state repo	rting requirements.	Open to public Inspection
	calendar year 2012 or tax year beginning		, and ending		
	me of foundation			A Employer identification	on number
_ <u>M</u>	MARK S. JORDAN FAMILY FO	OUNDATION		20-051502	2
	mber and street (or P O box number if mail is not delivered to	street address)	Room/suite	B Telephone number 601-856-0	000
	P. O. BOX 328 y or town, state, and ZIP code			_	
	MADISON, MS 39130			C If exemption application is	pending, check here
_	Check all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organization	ns, check here
•	Final return	Amended return	, , , , , , , , , , , , , , , , , , , ,		·
	Address change	Name change		Foreign organizations no check here and attach of	neeting the 85% test, computation
H C	-	(3) exempt private foundation	-	E If private foundation st	
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private found		under section 507(b)(1)(A), check here
	·	counting method: X Cash	Accrual	F If the foundation is in a	
	from Part II, col. (c), line 16) ▶\$ 177.032. (Part I,	Other (specify), column (d) must be on cash	hasis I	under section 507(b)(1)(B), check here
	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may	(a) Revenue and	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes
	necessarily equal the amounts in column (a))	CAPCITISCS PCI DOUNS	income		(cash basis only)
	1 Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch	1 R	-	N/A	
	nterest on savings and temporary				
	4 Dividends and interest from securities	2,927.	2,927.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
Φ	6a Net gain or (loss) from sale of assets not on line 10	11,654.			
Ř	b Gross sales price for all assets on line 6a 99,10	<u>0.</u>			
Revenue	7 Capital gain net income (from Part IV line 2)		11,654.		_
	8 Net snort-term capital gain				
	9 Income modifications Gross sales less returns				-
	10a and allowances b Less Cost of goods sold				
	c Gross profit or (loss)				<u> </u>
	11 Other income				
	12 Total Add lines 1 through 11	14,581.	14,581.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
s	15 Pension plans, employee benefits				
nse	16a Legal fees		 		
x	b Accounting fees c Other professional fees STMT	2 2,244.	2,244.		0.
i) iii	2 17 Interest	$\frac{2}{1}$	2,244		0.
ativ	18 Taxes STMT)	0.		0.
ıstr	19 Depreciation and depletion				
퉅	20 Occupancy			RECEIV	/ED
Ad	21 Travel, conferences, and meetings				<u>_</u>
and Administrative Expenses	22 Printing and publications	<u>.</u>		NOV 19	2013
gu	23 Other expenses			I INUV 13	
Operating	24 Total operating and administrative	2 251	2 244		L LIT
adC	expenses Add lines 13 through 23	2,264.	2,244	OGDEN	LUT 0.
J	25 Contributions, girts, grants paid	0.			0.
	26 Total expenses and disbursements Add lines 24 and 25	2,264.	2,244		0.
-	27 Subtract line 26 from line 12	2,204.	2,444	<u> </u>	+
	a Excess of revenue over expenses and disbursements	12,317.	,		
	b Net investment income (if negative, enter -0-)		12,337		
	C Adjusted net income (if negative, enter -0-)			N/A	

Par	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	(a) Book value	(b) Book value	(b) rain market value
2	- 1 ⁻¹¹	94.	74.	74.
3	·	7-1	,	
"	Less: allowance for doubtful accounts			
4				
]	Less; allowance for doubtful accounts			
5				
6				
`	disqualified persons			
7	· · · · · · · · · · · · · · · · · · ·			
	Less: allowance for doubtful accounts			
χ l 8				
Assets				
¥ 10	a Investments - U.S. and state government obligations			
- 1	b Investments - corporate stock STMT 5	139,691.	149,987.	176,958.
- 1	c Investments - corporate bonds			
- 1	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other			
14	Land, buildings, and equipment: basis			
	Less accumulated depreciation			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers)	139,785.	150,061.	177,032.
17	Accounts payable and accrued expenses			
18	Grants payable			
ဖ္မ 19	Deferred revenue			
₫ 20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	Mortgages and other notes payable			
ے ₂₂	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
S 2	and complete lines 24 through 26 and lines 30 and 31			
Fund Balanc	· · · · · · · · · · · · · · · · · · ·			
86 26 13				
5	Foundations that do not follow SFAS 117, check here			
	and complete lines 27 through 31	0	0.	
Net Assets or	The state of the s	0.	0.	
28		139,785.	150,061.	
Z 29	<u> </u>	139,785.	150,061.	
¥ 30	Total net assets or fund balances	139,703.	130,001.	
9.	Total liabilities and net assets/fund balances	139,785.	150,061.	
31				
Par	t III Analysis of Changes in Net Assets or Fund Ba	alances		
1 To	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
	ust agree with end-of-year figure reported on prior year's return)	- -	1	139,785.
•	er amount from Part I, line 27a		2	12,317.
_	ner increases not included in line 2 (itemize)		3	0.
	d lines 1, 2, and 3		4	152,102.
	creases not included in line 2 (itemize)	SEE STA	ATEMENT 4 5	2,041.
-	ial net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	150,061.
				Form 990-PF (2012)

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Form **990-PF** (2012)

Form•990-PF (2012)

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	r990-PF (2012) MARK S. JORDAN FAMILY FOUNDATION rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or a		351502			age 4
		1940 -	266 1112	uu	,1101	13)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				2	47
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1				<u>47.</u>
	of Part I, line 27b	1				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					Λ
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			2	$\frac{0.}{47.}$
3	Add lines 1 and 2	3			۷,	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		_	2	47.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5				<u>± / •</u>
6	Credits/Payments:					
	2012 estimated tax payments and 2011 overpayment credited to 2012 Exempt foreign organizations - tax withheld at source 6b	-				
		1				
	Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld 6d 6d	1				
	Total credits and payments. Add lines 6a through 6d	7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 6	9			2.	47.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				<u> </u>
	Enter the amount of line 10 to be: Credited to 2013 estimated tax	11				
	art VII-A Statements Regarding Activities	1				
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e ın			Yes	No
-	any political campaign?		1	a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1	b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ned or				
	distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?			c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.					
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers ▶ \$ 0.	<u>•</u>			ļ	ı
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$0 .					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		_X_
	If "Yes," attach a detailed description of the activities					į
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				l
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<u> </u>	3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		-	la		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	′ ⊢-	lb	-	77
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
_	If "Yes," attach the statement required by General Instruction T					İ
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			İ		
	By language in the governing instrument, or Positive to the state of the stat	to love				1
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the statement of the government of the statement o	ite iaw		۵		v
7	remain in the governing instrument?			6 7	Х	X
′	Did the foundation have at least \$5,000 in assets at any time during the year?			1	Λ	
0.	If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions).				i	1
08	MS					1
L	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	 ,				
į.	of each state as required by General Instruction G? If "No," attach explanation			вь	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	llendar	F			
J	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes," attach a schedule listing their names and addresses			10		X
	y		Form	990	-PF	(2012)

<u>or</u> m	990-PF (2012) MARK S. JORDAN FAMILY FOUNDATION 20-05	<u> 15022</u>		Page 5
	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		1 7	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ DAVID B. ROBERTS Telephone no. ▶ 601-			
	Located at ▶ 607 HIGHLAND COLONY PKWY STE 200, RIDGELAND, MS ZIP+4 ▶	<u> 39157</u>	·	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	[/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		1.4	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	'		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	'		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	'		
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
_	termination of government service, if terminating within 90 days.)	'		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	4.		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	. 1b		
	Organizations relying on a current notice regarding disaster assistance check here	_		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	10		x
	before the first day of the tax year beginning in 2012?	1c	+	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)). At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	ľ		
d	before 2012? Late and the logitudation have any undistributed income (lines of and be, i are with) for tax year (3) beginning. Yes X No.	,		
	ACTIVITY OF THE PROPERTY OF TH	´		
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	. 2ь	ļ	
	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
•				
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		ļ	
•	during the year?	o	-	
ŀ	of "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			
٠	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			Ì
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		1	
	Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	. 3b	1	
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
•	had not been removed from separate before the first day of the tay year beginning in 20122	4h		x

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So Dump the year dut the foundation say or near any amount to:	Form 990-PF (2012) MARK S. JORDAN FAMILY FO	UNDATION		<u> 20-0515</u>	022	Page 6
(1) Carry on propagating or otherwise attenible believing less section 4945(s)? (2) influence the authorn of any specific public election (see section 4955); or to carry on, directly or indirectly, any votes reportation drive? (3) Provide a grant to an organization other than a characteristic, etc., organization described in section 500(a)(1), (2), or (3), or section 4940(c)(2)? (3) Provide a grant to an organization other than a characteristic, etc., organization described in section 500(a)(1), (2), or (3), or section 4940(c)(2)? (5) Provide of any purpose other than indiguous, characteristic, literary, or oducational purposes, or for me prevention of circlety to childriso or animals? (5) Provide to any purpose other than indiguous, characteristic, literary, or oducational purposes, or for me prevention of circlety to childriso or animals? (6) I any answers or '8's 10 54(1)(4), due any of the transsoctions fall in quality under the exceptions described in Regulations section 53.4945 or in a circlety to childriso or animals? (6) I any answers or '8's 10, 40, 40, 40 any of the transsoctions fall in quality under the exceptions described in Regulations section 53.4945 or in a circlety or animals of the fall of the control of the service of the fall of the control		Form 4/20 May Be F	Required (continu	Jed)		
(2) Influence the automot of any specific public election (see section 4955), or to carry on, directly or indirectly, any yoler registration drives? (3) Provide a grant to an organization other than a charabile, etc., organization discarded in section 500(8/1), (2), or (3), or section 494(0)(2)? (5) Provide to any purpose other than religious, charabile, scientific, literary, or educational purposes, or for the prevention of criently to differ or animals? (5) If any answer as "Yes" to \$(1)\(-\)(-\)(3), did any of the turassections flat to qualify under the exceptions described in Regulations section \$3.495 for in a current notice regarding disaster assistance (see instructions)? (b) If any answer is "Yes" to \$(1)\(-\)(-\)(-\)(-\)(-\)(-\)(-\)(-\)(-\)(-			[]			
any voter registration drave? Power a grant to an individual for travel, study, or other similar purposes?			·	s LXJ No		
(8) Provide a grant to an origanization other than a charatele, etc., origanization described in section 500(4)(1), (2), or (3), or section 640(0)(27) (9) Provide for any purpose other than reliquous, charatele, etc., origanization described in section 500(4)(1), (2), or (3), or section 640(0)(27) (9) Provide for any purpose other than reliquous, charatele, secentific, literary, or educational purposes, or for the prevention of cruely to chifdren or ainmak? It is all original origi		or to carry on, directly or indire				1
(4) Provide a grant to an organization other than a chartable, etc., organization described in section \$109(a)(1), (2), or (3), or section 4940(a)(2)? (5) Provide to any purpose other than retigious, chartable, scientific, literary, or educational purposes, or for the provention of cruelty to children or animals? If any answer is 7'es 15 04(1)(5) did any of the transactions fail to quality under the exceptions described in Regulations section 53,4945 of in a current notice regarding diseaser assistance (see instructions)? N/A						
Sol(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose offer than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelity to children or animals? It is any answer is "Set" to Sal(1)-(5), dot any of the transactions latin or quality under the exceptions described in Regulations section 35.4945 or in a current incider regarding disaster assistance (see instructions)? Organizations relying to an current incider regarding disaster assistance check here If the answer is "Yet" to question 364), does the foundation claim sensetion from the tax because it maintained expenditure responsibility for the grant? If "Yes," and the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," to 65, the Form 8870 If a Aral yme didning the tax year, was the foundation a party to a prohibited tax sheller transaction? If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? It is all officers, directors, trustees, foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Proformation About Offic			Ye	s LXJ No	ŀ	
(6) Promet for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of orelative to shiften or animals? If any assert is "Yes" to Sat 1/5, old any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here in the answer is "Yes" to question 52.41, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statemant required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, reserve any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes," did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes," did the foundation are any proceeded or have any net income altributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly I List all officers, directors, trustees, foundation managers and their compensation. (a) Name and address On the process of the process of the contractors of the process of the process of the contractors of the process of the	(4) Provide a grant to an organization other than a charitable, etc., organization	in described in section			}	
b If any answer in Yes' to Sot (1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section S3.4945 or in a current indice regarding disaster assistance (see instructions)? Organizations relying on a current indice regarding disaster assistance check here If the answers 'Fe''s to question S54(), does the foundation claim exemption from the last because it maintained expenditure responsibility for the grant? If 'Yes, 'attach the statement required by Regulations section 53.4945-5(c)) 6a bid the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If 'Yes' 'to 6b, the Form 8870 A stary time during the tax year, was the foundation a party to a prohibited tax sheller transaction? Yes X No BB X A tax prime during the tax year, was the foundation a party to a prohibited tax sheller transaction? If 'Yes' 'to 6b, the Form 8870 That all year for the during the tax year, was the foundation a party to a prohibited tax sheller transaction? If Information About Officers, Directors, Trustees, Foundation Managers, Highly Information About Officers of the earny net income altrihubble to the transaction? It is all officers, directors, trustees, foundation managers and their compensation. (a) Name and address (b) Title, and average flow the foundation of the party	509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s LXJ No		l i
b If any answer is "Yes" to Sat (1)-(5), and any of the transactions fail to qualify under the exceptions described in Regulations section S3.4945 or in a current notice regarding disaster assistance check here it if the answer is "Yes" to question S4.4), does the foundation dame exemption from the tax because it maintained openditure responsibility for the gran? If "Yes," attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes," for the Form 857.7 7a A rany time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Organization Managers, Highly Part VIII Information About Officers, Organization Managers, Highly Part VIII Information Managers, Highly Part VIII Information Managers, Highly Part VIII Inf	(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or f				
section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here of if the answer is "Yes" to question 53(4), does the foundation claim exemption from the tax because it mainlained expenditure responsibility for the grant? If "Yes, "Attach the statement required by Pregulations section 53.4945-5(d) 5a bid the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? by bid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, the Form 8870 The Yes to 10b, the foundation receive any proceeds or have any net income attributable to the transaction? The Yes to 10b, the foundation receive any proceeds or have any net income attributable to the transaction? 1 List all officers, directors, Trustees, Foundation Managers, Highly Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Part VIII Part of the foundation managers and their compensation. (a) Name and address (b) Tide, and average industrial to the process of the proce	the prevention of cruelty to children or animals?		Ye	s LX_INo		
Organizations relying on a current notice regarding disaster assistance check here if the answer is "Yes" to question Sa(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Piegulations section 53 4945-5(d) Both the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" food, his Form 8870 To Al arry time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Plant VIII Plant Foundation receive any proceeds on their warry entire transaction? List all officers, directors, furustees, foundation managers and their compensation. (a) Name and address (b) Title, and average house for the statement of the properties of the properties of the statement of the properties of the prop	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations			
c (the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grain? If "Yes," and the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to 8b, file Form 8070 But the foundation, during the year, pay premiums, directly or indirectly, to a personal benefit contract? If "Yes" to 8b, file Form 8070 The "Yes Take the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 8b, file Form 8070 The "Yes Take the foundation of the foundation aparty to a prohibited tax shelter transaction? Yes Take Take Take Take Take Take Take Take	section 53.4945 or in a current notice regarding disaster assistance (see instru	uctions)?		N/A	5b	<u> </u>
expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? B Did the foundation of premiums are premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? A If "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (a) Name and address (b) Title, and overage foundation managers and their compensation. (b) Title and overage foundation for the paid foundation and the compensation of the paid foundation for the paid foundation for the paid foundation for the paid form	Organizations relying on a current notice regarding disaster assistance check t	пеге				
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(a) Name and address of each employee paid more than \$50,000 NONE NONE Total number of other employees paid over \$50,000	2 Compensation of five highest-paid employees (other than those in		, enter NONE.	(d) Contributions	to	(e) Expense
NONE Total number of other employees paid over \$50,000	(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit pla and deferred		account, other
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Total number of other employees paid ever weepes	NONE	_			1	
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Form 990-PF (2012) MARK S. JORDAN FAMILY FOUNDATION		<u>515022 Page 7</u>
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NC		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced	nformation such as the	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A		
2		<u></u>
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 3	>	0.

Form **990-PF** (2012)

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; a Average monthly fair market value of securities 150,448. 1a Average of monthly cash balances 1b 23,407. c Fair market value of all other assets 1c 173,855. d Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 173,855. Subtract line 2 from line 1d 3 2,608. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 171,247. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8,562. Minimum investment return Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here > [and do not complete this part.) Minimum investment return from Part X, line 6 8,562. 1 2a Tax on investment income for 2012 from Part VI, line 5 247. 2a b Income tax for 2012 (This does not include the tax from Part VI.) 2b Add lines 2a and 2b 247. c 2с 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 8,315. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 О. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 8.315. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 0. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 0. 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3Ь Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 0. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 0. 5 Adjusted qualifying distributions Subtract line 5 from line 4 6 Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2012)

Page 9

· Part XIII Undistributed Income (see instructions)

Inter 2		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
2 undestablished receiver. Page, last of the end of 2019 at Enter an amount of 2011 only b Total for prior years: 3 Excess distributions carryover, if airy, to 2012; a From 2007 117, 614. From 2008 6.68.3. From 2009 80, 68.3. From 2010 103, 3.06. From 2011 186, 958. From 1011 86, 958. From 2011 96, 958. From 2011 97, 958. From 2011 97, 958. From 2011 97, 958. From 2011 98, 958. From 2012 98, 958. From 2015 9	1 Distributable amount for 2012 from Part XI,				
a Enter amount for 2011 only	line 7				8,315.
3 Excess distributions carryover, if any, to 2012, a from 2007	2 Undistributed income, if any, as of the end of 2012				
Screes distributions carryover, if any, to 2012; a From 2007	a Enter amount for 2011 only			0.	
\$ Commercial Content of the Commercial Content of the Commercial Content of the	b Total for prior years:		_		
a From 2007 117, 614 5 103, 306 6 103, 306 6 104 103, 306 6 104			0.		
From 2008	I				
From 2009	·				
d From 2010					
Total of lines 3 through e					
Total of lines & a throughe 388,561.					
4 Onashymg distributions for 2012 from Part XII, fine 4 ► \$ 0. a Applied to 2011, but incl more than line 2a 0. a Applied to 2011, but incl more than line 2a 0. a Applied to indistributed income of prior years (Election required - see instructions) 0. depends of Schothorous out of corpus (Election required - see instructions) 0. depleted 2012 distributable amount 6 Remaining amount distributed out of corpus 5 0. depleted 2012 distributable amount 6 Remaining amount distributed out of corpus 6 0. depleted 2012 distributable amount 6 Remaining amount distributed out of corpus 6 0. depleted 2012 distributable amount 7 0. depleted 2013 8, 315. depleted 201		200 561			
Part XII, line 4 ► S		388,561.			
a Appled to 2011, but not more than line 2a b Appled to undistributed income of prior years (Election required -se instructions) 6 Treated as distributions out of corpus (Election required -se instructions) 6 Appled to 2012 distributable amount expression of the 2012 distributable amount expression of the 2012 distributable amount expression of the 2012 distributable out of corpus 5 thousand an amount distributed out of corpus 5 thousand an amount appears in column (3), the same amount must be advanced carriyova appears in column (3), the same amount must be advanced carriyova appears in column (3), the same amount must be advanced carriyova appears in column (3), the same amount must be advanced carriyova appears in column (3), the same amount must be advanced carriyova appears in column (3), the same amount must be advanced carriyova appears in column (3), the same amount must be advanced and appears in column (3), the same amount must be advanced and appears in column (3), the same amount must be advanced and appears in column (3), the same amount same amount appears in column (3), the same amount same amount appears in column (3), the same amount same amount appears in column (3), the same amount same amount appears in column (3), the same amount appears in column (3), the same amount appears in column (3), the same amount appears in column (3), and the same amount appears in column (3), and the same amount appears in column (3), and the same amount appears in column (3), and the same amount appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in column (3), and appears in					
b Applied to undistributed income of prior years (Election required - see instructions) (Electio				0	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions cutyrover applied to 2012 of an anount appears in chiefling the same amount of an anount appears in chiefling the same amount of an anount appears in chiefling the same amount of an anount appears in chiefling the same amount of an anount appears in chiefling the same amount of an anount of prior years' undistributed income for which a notice of definition of the section 494(2) tax has been previously assessed Subtract line 6 from line 6b. Taxable amount - see instructions Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instit Undistributed income for 2012 Subtract lines 4d and 6 from line 1 This amount must be distributed in 2013 A mounts reated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 494(2)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or fine 7 9 Excess distributions carryover from 2007 not applied on line 5 or fine 7 9 Excess from 2008 8 Applied to 2011 8 Applied to 2013 8 Appli					
C Treated as distributions out of corpus (Election required - See instructions) C			0		
(Election required - see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5	, , , , , , , , , , , , , , , , , , ,		U •		
d Applied to 2012 distributable amount 8 Remaining amount distributed out of corpus 5 Excess distributions carryower above from 2013	•	0			
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (fr. an anount appears in column (a)) 5 Excess distributions carryover applied to 2012 (fr. an anount applied to 2012 (fr. an anount appears in column (a)) 6 Enter the net total of each column as indicated below. 8 Corpus Add lines 3f. 4c., and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 6 Enter the amount of proxy years' undistributed income for which a notice of deficiency has been issued, or on which the section 947(2a) lax has been previously assessed 8 Undistributed income for which a notice of deficiency has been issued, or on which the section 947(2a) lax has been previously assessed 9 Undistributed income for 2011. Subtract line 9 Undistributed income for 2011. Subtract line 9 Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 9 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1) (F) or 494(20)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2009 8 D, 683, e Excess from 2009 8 Excess from 2009 8 Excess from 2010 103,306, d Excess from 2011 8 Excess from 2011 8 Excess from 2012	· · · · · · · · · · · · · · · · · · ·	0.			<u> </u>
5 Excess destributions carryover applied to 2012 (frian amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below. 8 Carpus Add lines 34, 4c, and 4e. Subtract line 5. b Prior years' undistributed income. Subtract line 4b from line 2b. 6 Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b. 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49/2(a) lax has been previously assessed. 6 Subtract line 6c from line 6b. Taxable amount - see instructions 8 Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2012. Subtract lines 4d and 5 from line 17 lins amount must be distributed in 2013. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3). 8 Excess distributions carryover from 2007 not applied on line 5 or line 7. 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a. 0 Analysis of line 9. 270, 947. 109, 299. 9 Excess from 2008 8 Excess from 2009 8 Excess from 2009 6 Excess from 2010 103, 306. 4 Excess from 2011 6 Excess from 2011 8 Excess from 2011 8 Excess from 2011 8 Excess from 2012	·'' F	0			- 0.
(if an amount appears in column (d), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below. a Corpus Aod lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 2 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 0 Analysis of line 9 a Excess from 2009 a Excess from 2009 c Excess from 2010 103,306. d Excess from 2011 6 Excess from 2012 10 Analysis of line 9 a Excess from 2010 103,306. d Excess from 2011 Excess from 2012 Excess from 2012 28 Excess from 2012 29 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947.	· · · · · · · · · · · · · · · · · · ·				8.315.
indicated below. a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) Excess distributions carryover from 207 not applied on line 5 or line 7 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270 , 947 . 109 , 299 . 270 , 947 . 270 , 947 . 270 , 947 . 270 , 947 . 270 , 947 . 270 , 947 . 270 , 947 . 270 , 947 . 270 , 947 . 271 , 947 . 271 , 947 . 272 , 947 . 273 , 947 . 274 , 947 . 275 , 947 . 276 , 947 . 277 , 947 . 278 , 947 . 279 , 947 . 270 , 947 .	(If an amount appears in column (d), the same amount	0,313.			0,313.
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2007 not applied on line 5 or line 7 9. Excess distributions carryover from 2007 not applied on line 5 or line 7 270,947. 0. Analysis of line 9 a Excess from 2008 b Excess from 2008 c Excess from 2009 c Excess from 2010 d Excess from 2011 Excess from 2011 Excess from 2011 B 66,958.	6 Enter the net total of each column as indicated below.				
Initial Content of Prior Pri	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	380,246.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 103,306. 6 Excess from 2008 b Excess from 2009 a Excess from 2011 e Excess from 2011 e Excess from 2012	b Prior years' undistributed income. Subtract				
undstributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 109,299. 8 Excess from 2008 b Excess from 2008 b Excess from 2009 a Excess from 2010 (a Nalysis of line 9 a Excess from 2011 b Excess from 2011 c Excess from 2011 c Excess from 2012	line 4b from line 2b		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 O. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) O. Excess distributions carryover from 2007 not applied on line 5 or line 7 109, 299. Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270, 947. O Analysis of line 9 a Excess from 2008 b Excess from 2009 C Excess from 2010 103, 306. d Excess from 2011 86, 958. e Excess from 2011 86, 958.	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0		
amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012			0.		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2008 b Excess from 2010 c Excess from 2010 d Excess from 2011 e Excess from 2012			0.		
4a from line 2a Taxable amount - see instr f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012					
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2007 not applied on line 5 or line 7 9. Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 0. Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012				0.	
be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2008 b Excess from 2009	l -		W		
be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	be distributed in 2013				0.
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 270,947. 0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	8 Excess distributions carryover from 2007				
Subtract lines 7 and 8 from line 6a 270,947. O Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	not applied on line 5 or line 7	109,299.	· · · · · · · · · · · · · · · · · · ·		
0 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	9 Excess distributions carryover to 2013				
a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2012 e Excess from 2012	Subtract lines 7 and 8 from line 6a	270,947.			<u> </u>
b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012 80,683. 103,306. 86,958.	10 Analysis of line 9				
c Excess from 2010 103,306. d Excess from 2011 86,958. e Excess from 2012					
d Excess from 2011 86,958. e Excess from 2012					
e Excess from 2012					
	F				
	e Excess from 2012			<u> </u>	- 000 DE :

	JORDAN FAM				15022 Page 10
Part XIV Private Operating F	<u> </u>		I-A, question 9)	N/A	
1 a If the foundation has received a ruling o			j		
foundation, and the ruling is effective fo			. ▶ ∟	1,0,0()(0)	
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2012	(b) 2011	Prior 3 years (c) 2010	(d) 2009	(e) Total
income from Part I or the minimum	(a) 2012	(0) 2011	(6) 2010	(u) 2003	(6) 10(8)
investment return from Part X for					
each year listed					
b 85% of line 2a			-		
c Qualifying distributions from Part XII,			•		
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly				-	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets		1			
		-			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter					
 Total support other than gross investment income (interest, 					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)	·	 	 -		
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization		-	<u> </u>		
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5 000 or m	ore in assets
at any time during t			ii tile iodiladio	11 11dd 40,000 01 111	010 111 400010
1 Information Regarding Foundation					
a List any managers of the foundation wh	_	than 2% of the total con	tributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed r			in battons received by th		so or any tax
MARK S. JORDAN					
b List any managers of the foundation who other entity) of which the foundation ha			(or an equally large por	tion of the ownership of a p	artnership or
NONE	- 9				
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarship etc. D	rograms:		
Check here X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and does		
a The name, address, and telephone num					
b The form in which applications should t	ne submitted and informa	ition and materials they s	hould include.		
c Any submission deadlines.					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kinds of institutions, o	r other factors:	
					
223601 12-05-12					Form 990-PF (2012)

Fait Avisa Analysis of moonic i roddollig Addivide	Part XVI-A	Analysis of	Income-Producing	Activities
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Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	7,1100111	code	Amount	
a					
b					
c			 		
d					
e	<u> </u>		 		
			-		
g Fees and contracts from government agencies			 		
2 Membership dues and assessments	ļi		 		
3 Interest on savings and temporary cash	}				
investments			14	2,927.	
4 Dividends and interest from securities			14	2,941.	
5 Net rental income or (loss) from real estate:	-				
a Debt-financed property			-		
b Not debt-financed property					· - · · · · · · · · · · · · · · · · · ·
6 Net rental income or (loss) from personal	1				
property			+		
7 Other investment income					
8 Gain or (loss) from sales of assets other	1		18	11,654.	
than inventory 9 Net income or (loss) from special events			10	11,034.	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
			1		
b					
d			 		
e			1		
12 Subtotal Add columns (b), (d), and (e)		0.		14,581.	0.
13 Total Add line 12, columns (b), (d), and (e)					14,581.
(See worksheet in line 13 instructions to verify calculations.)					
Explain below how each activity for which income the foundation's exempt purposes (other than			A contri	buted importantly to the accom	plishment of
			-		
223621 12-05-12					Form 990-PF (2012)

Part XV	Information Re Exempt Organ		nsfers To a	and Transactions a	and RelationsI	nips With Noncha	aritable	9	
1 Did the	e organization directly or indir		v of the followin	o with any other organization	on described in section	on 501(c) of		Yes	No
	de (other than section 501(c)					011 00 1(0) 01			
	fers from the reporting founda								
(1) C			•				1a(1)		Х
(2) 0	ther assets						1a(2)		Х
	transactions:								
(1) S	ales of assets to a noncharital	ble exempt organız	ation				1b(1)		Х
(2) P	urchases of assets from a nor	ncharitable exempt	organization				1b(2)		Х
(3) R	ental of facilities, equipment, (or other assets					1b(3)		X
(4) R	eimbursement arrangements						1b(4)		X
(5) L	oans or loan guarantees						1b(5)		X
(6) P	erformance of services or me	mbership or fundra	aising solicitatio	ns			1b(6)		X
	ig of facilities, equipment, mai						1c	<u>-</u>	X
or ser	answer to any of the above is vices given by the reporting for	oundation. If the fo	undation receive	7.7				sets,	
(a) Line no	n (d) the value of the goods, (b) Amount involved			e exempt organization	(d) December				
(a) Line no	(b) Amount involved	(c) Name		e exempt organization	(u) Description	of transfers transactions, and	snaring ar	rangeme	nts
			N/A						
									
	**								
ın sec	foundation directly or indirect tion 501(c) of the Code (other ," complete the following sche	than section 501(zations described	[Yes	X	No
	(a) Name of org			(b) Type of organization	(c) Description of relation	ship		
	N/A								
	. = =								
								_	
Sign Here	11/mes	that I have examined the inplete Declaration of	his return, including preparer (other that	ng accompanying schedules and in taxpayer) is based on all inform	PRESID	best of my knowledge has any knowledge DENT/DIREC	lay the IRS eturn with the hown below	e prepar (see ins	er
	Signature of officer or trustee	(In 🕖 .	Date'	Title	Chook Torre			
	Print/Type preparer's na	TROE	Preparer's s	ignature	Date	Check if PTIN			
Doid			1 Jan	100m		self- employed		455	
Paid Propar	A. BRENT S		A. BRE		11/14/13	·	0091		
Prepare Use On	lly			S & O'NEIL,	LTD.	Firm's EIN ► 64-0)5012 		
	Firm's address ▶ P.						_		_
	JA	CKSON, M	<u>s 39205</u>	<u>-0080</u>		Phone no. 601-	<u> 969 -</u>	744	0

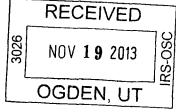
FÒRM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
50 SH MCDONALDS CORP		1,669.	4,406.
50 SH PEPSICO INC		2,899.	3,422.
50 SH ROPERS INDS NEW		2,097.	5,574.
50 SH UNION PAC CORP		2,308.	6,286.
400.278 SH MATTHEWS ASIA-PAG	CIFIC FUND	5,752.	7,213.
200 SH U S BANCORP DEL COM I		4,550.	6,388.
100 SH GILEAD SCIENCES INC		3,566.	7,345.
200 SH MICROSOFT CORP		4,838.	5,342.
25384.03 SH BLACKROCK TREAST	JRY TRUST FUND	25,384.	25,384.
50 SH DISNEY WALT CO.		1,713.	2,490.
50 SH KRAFT FOODS INC		1,884.	2,274.
100 SH BAXTER INTL INC		5,146.	6,666.
100 SH MERCK & CO		3,626.	4,094.
10 SH GOOGLE		5,288.	7,074.
100 SH QUALCOMM INC		5,153.	6,186.
150 SH MACYS INC		5,874.	5,853.
100 SH TJX COS INC NEW		4,353.	4,245.
50 SH TRACTOR SUPPLY CO		4,378.	4,418.
150 SH GENERAL MILLS		5,887.	6,063.
50 SH PROCTOR & GAMBLE		3,467.	3,395.
100 SH DEVON ENERGY CORP		5,696.	5,204.
100 SH MARATHON PETE		3,712.	6,300.
50 SH OCCIDENTAL PETE CORP	DEL	4,247.	3,831.
100 SH AMERICAN EXPRESS		5,460.	5,748.
100 PNC FINL SVCS GROUP INC		6,129.	5,831.
150 SH WEYERHAEUSER CO		2,903.	4,173.
50 SH JOHNSON & JOHNSON		3,415.	3,505.
50 SH FASTENAL CO		2,250.	2,333.
10 SH APPLE		5,895.	5,322.
100 SH CHECK POINT SOFTWARE		4,606.	4,764.
50 SH CAVIUM INC		1,700.	1,561.
100 SH AMERICAN ELEC PWR IN	С	4,142.	4,268.
TOTAL TO FORM 990-PF, PART	II, LINE 10B	149,987.	176,958.

Part IV Capital Gains and Los	ses for Tax on Investment Income		
(a) List and 2-story br	(b) How acquired P - Purchase D - Donation (c) Date acquired (mo , day, yr.) (d) Date sold (mo , day, yr.)		
1a 50 SH ORLY		P 06/23/1102/08/12	
b 50 SH ORLY		P 08/01/1102/08/12	
c 50 SH GILD	P 02/08/1203/07/12		
d 200 SH ABB	P 09/09/1105/07/12		
e 50 SH CTSH	P 06/01/1105/17/12		
f 100 SH NTAP			P 11/28/11/05/24/12
g 100 SH LETY K	P 09/13/1106/01/12		
h 50SH CTSH	P 08/03/11/06/27/12		
100 SH DIS			P 11/29/11/07/02/12
50 SH DE			P 02/08/1207/17/12
k 50 SH NOV			P 11/01/1107/31/12
	P 11/29/11/08/02/12		
m 20 SH DE		P 12/22/11/09/06/12	
n 30 SH DE			P 11/28/11/09/06/12
o 50 SH MDLZ			P 02/08/12 12/18/12
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,144.		3,189.	955.
b 4,144.	,	2,956.	1,188.
c 2,245.		2,717.	<472.>
d 3,538.		3,641.	<103.>
e 2,993.		3,738.	<u> </u>
1 2,827.	·	3,554.	<727.>
g 4,343.		3,515.	828.
h 2,915.		3,608.	
1 4,838.		3,427.	1,411.
3,780.		4,403.	<u> </u>
k 3,602.		3,312.	
2,415.		1,713.	702.
m = 1,510.		1,558.	<48.>
n 2,265.		2,289.	<u> </u>
<u>o</u> 1,293.		1,253.	40.
Complete only for assets showing	g gain in column (h) and owned by	the foundation on 12/31/69	(I) Losses (from col (h))
(ı) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			955.
b			1,188.
С			<472.>
d			<103.>
е			<745.>
ſ			<727.>
g			828.
h			<693.>
1			1,411.
			<623.>
k			290.
1			702.
m			<48.>
n			<24.>
0			40.
Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter "-C	in Part I, line 7 1	
			2
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c)	}	3

Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 10/20/1002/08/12 1a 150 SH NUAN P b 50 SH COP P 11/17/09|04/11/12 c 200 SH ABB P 10/30/0905/07/12 d 150 SH NUAN 10/20/1006/08/12 P e 292.09 SH UMBW X P 11/24/0906/14/12 01/12/1106/22/12 f 50 SH COH P g 50 SH COH 11/25/11|07/26/12 P h 150 SH JPM P 11/04/10|07/27/12 150 SH ROP 07/08/0908/02/12 P | 50 SH ORLY P 03/24/1109/12/12 k 50 SH MRK 05/27/1110/24/12 P | 50 SH PEP P 04/27/0611/26/12 m 100 SH MDLZ 08/16/1112/18/12 P n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 4,332 2,254. 2,078. a 3,684. 2,683. 1,001. b 3,538 3,729. <191.> С 3,150. 2,253. 897. d 8,348. 8,488. <140.> е 2,741. 2,981. 240. 2,993. 2,640. 353. g 5,511 5,846. <335.> h 5,048. 2,097. 2,951. 4,293. 2,899. 1,394. 2,295 1,813. 482. k 2,899. 590. 3,489 2,586 2,231. 355. m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (i) Adjusted basis (k) Excess of col. (i) (i) F M V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 2,078. a 1,001. b <191.> C 897. d <140.> е 240. 353. g <335.> h 2,951. 1,394. 482. k 590. 355. m п 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 11,654. 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

FORM 990-PF DIVIDENT	DS AND	INTER	EST FROM	SECUI	RITIES	STATEMENT		
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A	<i>Y</i>)	
MONEY FUNDS & SECURITIES	•		2,927.		0.	2,9	927.	
TOTAL TO FM 990-PF, PART I, I	LN 4		2,927.		0.	2,9	927.	
FORM 990-PF (OTHER	PROFES	SIONAL FI	EES		STATEMENT	2	
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVEST- MENT INCOME		(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES		2,244.	2	,244.			0.	
TO FORM 990-PF, PG 1, LN 16C		2,244.	2	,244.			0.	
FORM 990-PF		TAX	ES			STATEMENT	3	
FORM 990-PF DESCRIPTION	EXPE	TAX A) NSES BOOKS	ES (B) NET INVI		(C) ADJUSTED NET INCOM	(D) CHARITA	ABLE	
	EXPE	A) NSES	(B) NET INV		ADJUSTED	(D) CHARITA	ABLE	
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV	COME	ADJUSTED	(D) CHARITA	ABLE SES	
DESCRIPTION FEDERAL TAX	EXPE PER	A) NSES BOOKS 19.	(B) NET INVI MENT INC	0. 0.	ADJUSTED NET INCOM	(D) CHARITA	ABLE SES	
DESCRIPTION FEDERAL TAX TO FORM 990-PF, PG 1, LN 18	EXPE PER	A) NSES BOOKS 19.	(B) NET INVI MENT INC	0. 0.	ADJUSTED NET INCOM	(D) CHARITA	ABLE SES 0.	
DESCRIPTION FEDERAL TAX TO FORM 990-PF, PG 1, LN 18 FORM 990-PF OTHER DECREASE	EXPE PER	A) NSES BOOKS 19. 19.	(B) NET INVI	0. 0.	ADJUSTED NET INCOM	(D) CHARITA ME PURPOS STATEMENT AMOUNT	ABLE SES 0.	

Form 8868 (Rev. 1 2013)						Page 2
 If you are filing for an Additional (Not Automatic) 3-Month E 	xtension, o	complete only Part II and check this	s box		>	
Note. Only complete Part II if you have already been granted an			iled Form	886	8	
If you are filing for an Automatic 3-Month Extension, complete the second						
Part II Additional (Not Automatic) 3-Month E	xtensio	n of Time. Only file the origin	al (no c	copi	es needed).	
		Enter filer's	identifyi	ng n	umber, see inst	ructions
Type or Name of exempt organization or other filer, see instructions				Employer identification number (EIN) or		
print						
File by the MARK S. JORDAN FAMILY FOUND				2	0-051502	2
due date for Number, street, and room or suite no. If a P.O. box, string your			Social se	ecuni	y number (SSN)	1
return See C/O BSO, LTD 120 N. CON						
City, town or post office, state, and ZIP code For a	foreign add	lress, see instructions				
JACKSON, MS 39201						
Enter the Return code for the return that this application is for (file	le a separa	te application for each return)				$0 \mid 4$
		,				
Application	Return	Application			!	Return
Is For	Code	Is For				Code
Form 990 or Form 990 EZ	01		···			
Form 990-BL	02	Form 1041-A				80
Form 4720 (individual)	03	Form 4720				09
Form 990 PF	04	Form 5227				10
Form 990 T (sec 401(a) or 408(a) trust)	05	Form 6069				11
Form 990-T (trust other than above)	06	Form 8870				12
STOP! Do not complete Part II if you were not already granted		natic 3-month extension on a prev	ously file	ed Fo	orm 8868.	
DAVID B. ROBER		DITTEL COMP 200 271				- -
• The books are in the care of • 607 HIGHLAND C	OFONA		DGELA	иD	, MS 391	57
Telephone No ► 601-856-0009		FAX No 🕨			<u> </u>	
If the organization does not have an office or place of busines					•	لـــا
If this is for a Group Return, enter the organization's four digit	7					
box If it is for part of the group, check this box		BER 15, 2013	all memb	ers t	ne extension is t	or
	MOAEM		_			
 For calendar year 2012, or other tax year beginning If the tax year entered in line 5 is for less than 12 months, or 	chack rose	n Initial return	Final r	· · · · · · · · · · · · · · · · · · ·		
6 If the tax year entered in line 5 is for less than 12 months, of Change in accounting period	JIECK IEAS	on mittal retorn	1 Finai i	etun	1	
7 State in detail why you need the extension THE FOUNDATION REQUESTS ADDIT	TONAT.	TIME TO OPCANTOR	VND B	FC(ONCTT E	
INFORMATION NEEDED IN ORDER T						TDM
THE ORDER T	<u></u>	I COM BEID IMP IN	20141		17121 1(1)1	JICIN
8a If this application is for Form 990 BL, 990-PF, 990 T, 4720,	or 6069 e	nter the tentative tax, less any		<u> </u>		
nonrefundable credits. See instructions		nor the ternante tax, rest any	8a	\$		19.
b If this application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated	- Ju			
tax payments made Include any prior year overpayment al	•					
previously with Form 8868			8b	\$		0.
c Balance due. Subtract line 8b from line 8a Include your pa	avment with	this form if required, by using	1 55	 		
EFTPS (Electronic Federal Tax Payment System) See instr	-		8c	\$		19.
		t be completed for Part II o				
Under penalties of periury, I declare that I have examined this form, include	ling accomo		•	f mv l	cnowledge and hel	ıef
it is true, correct, and complete, and that I am authorized to prepare this for	orm.	,,		, .	_	•
Signature ▶ Title ▶ 1	CPA		Date	•	8-15-	13
					Form 8868 (Rev	
					2200 (. 23.0)
			<u></u>			



Form **8868** (Rev. January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

Return OMB No 1545-1709

File a separate application for each return

if you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

X

Form 8868 (Rev. 1-2013)

If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Chanties & Nonprofits Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization or other filer, see instructions Employer identification number (EIN) or Type or print MARK S. JORDAN FAMILY FOUNDATION 20-0515022 File by the Number, street, and room or suite no If a P.O box, see instructions. Social security number (SSN) due date for filing your C/O BSO, LTD. - 120 N. CONGRESS ST., STE. 300 City, town or post office, state, and ZIP code. For a foreign address, see instructions JACKSON, MS 39201 0 4 Enter the Return code for the return that this application is for (file a separate application for each return) Return **Application** Return **Application** Code Is For is For Code Form 990-T (corporation) rm 990 or Form 990 EZ 01 07 orm 990-BL 02 Form 1041-A 80 03 Form 4720 Form 4720 (individual) 09 04 Form 5227 10 Form 990-PF Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 DAVID B. ROBERTS The books are in the care of > 607 HIGHLAND COLONY PKWY STE 200 - RIDGELAND, MS 39157 Telephone No. ► 601-856-0009 FAX No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for-► X calendar year 2012 or tax year beginning , and ending Initial return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any 19. nonrefundable credits. See instructions. За If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.