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Form 990-PF

### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052 2012

Department of the Treasury Internal Revenue Service Note The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2012, or tax year beginning , 2012, and ending Employer identification number The Caitlin F Long and Family Foundation 3 Meadow Wood Drive 20-0309469 Telephone number (see the instructions) Greenwich, CT 06830 203-625-7653 C If exemption application is pending, check here Check all that apply. Initial return Initial return of a former public charity 1 Foreign organizations, check here X Amended return Final return 2 Foreign organizations meeting the 85% test, check Address change Name change here and attach computation X Section 501(c)(3) exempt private foundation Check type of organization. Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Fair market value of all assets at end of year J Accounting method X Cash Accrual (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here **>** \$ (Part I, column (d) must be on cash basis ) 73,773 Part | Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books for charitable income income columns (b), (c), and (d) may not neces purposes (cash sarily equal the amounts in column (a) basis only) (see instructions)) Contributions, gifts, grants, etc, received (att sch) 78,140 2 Ck ► If the foundn is not req to att Sch B Interest on savings and temporary cash investments Dividends and interest from securities 5 a Gross rents **b** Net rental income or (loss) 6 a Net gain/(loss) from sale of assets not on line 10 REVENU b Gross sales price for all Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit/(loss) (att sch) 11 Other income (attach schedule) See Statement 2 60 12 Total. Add lines 1 through 11 78,200 0. Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) **b** Accounting fees (attach sch) c Other prof fees (attach sch) NISTRAT 1 VK(L) 17 Interest. Taxes (attach schedule)(see instrs) Depreciation (attach sch) and depletion 19 9 Į V I 20 Occupancy Ś Travel, conferences, and meetings 21 Printing and publications 22 Other expenses (attach schedule) Total operating and administrative expenses. Add lines 13 through 23 Contributions, gifts, grants paid Part XV 5,000 5,000. Total expenses and disbursements. Add lines 24 and 25 5,000 0 0. 5,000. Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 73,200 b Net investment income (if negative, enter -0-) U C Adjusted net income (if negative, enter -0-) 0. BAA For Paperwork Reduction Act Notice, see instructions. Form 990-PF (2012) TEEA0504L 12/23/12

Par	t II	Balance Sheets	column should be for end-of-year amounts only	degitining of year	End o	
		Coch non interest	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest	•	212.	272.	272.
	2	Accounts receivable	ary cash investments		·	
	3	Less allowance for				
	4	Pledges receivable	doubtrui accounts			
	~	Less allowance for	doubtful accounts >	-		
	5	Grants receivable				
A	_		aara diraatara triistaaa and athar			
	6	disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	eivable (attach sch)			
		Less allowance for	doubtful accounts >			
š	8	Inventories for sale	or use			
A S E T	9	Prepaid expenses a	nd deferred charges			
Ś	10a	Investments – US. obligations (attach s	and state government schedule).			
	t	Investments — corporate	stock (attach schedule)			
		: Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment basis	buildings, and			
		Less accumulated depred (attach schedule)	elation			
		Investments – mort				
	13	Investments – other	r (attach schedule) Statement 3	[6	63,373.	73,501.
	14	Land, buildings, and	l equipment basis ►			
		Less: accumulated depred (attach schedule)	<b>•</b>			
		Other assets (descri	,			
	16	see the instructions	completed by all filers —	212.	63,645.	73,773.
L	17		nd accrued expenses	212.1	03,043.	13,113.
I	18	Grants payable	•			
A B I	19	Deferred revenue				
!	20	Loans from officers, direc	tors, trustees, & other disqualified persons		-	
<u>ī</u>	21	Mortgages and other note	s payable (attach schedule)			
Ţ	22	Other liabilities (des	cribe► )	)		
Ė	22	Tetal liabilities (add				
<u>s</u>	23		lines 17 through 22)	0.	0.	
			24 through 26 and lines 30 and 31.	-	<b>5</b>	
NF	24	Unrestricted				
E U	25	Temporarily restricted	ed		·	
D	26	Permanently restrict	ted			
A B S A L T A		Foundations that do and complete lines	o not follow SFAS 117, check here > X 27 through 31.			
EL	27	Capital stock, trust i	orincipal, or current funds	212.	63,645.	
ŚÑ	28	Paid-in or capital surplus	, or land, building, and equipment fund		03,043.	
O E	29	Retained earnings, accum	ulated income, endowment, or other funds			
ŘŠ	30	Total net assets or t	fund balances (see instructions)	212.	63,645.	
	31	Total liabilities and (see instructions)	63,645.			
Par	t III	Analysis of Chan	ges in Net Assets or Fund Balanc	ces		
1	Total end-	I net assets or fund b of-year figure reporte	alances at beginning of year - Part II, cold on prior year's return)	umn (a), line 30 (must aç	gree with	212.
2		r amount from Part I,			2	73,200.
3		increases not included in li	3	73,200.		
4	Add	lines 1, 2, and 3		73,412.		
5	Decrea	ases not included in line 2 (	(Itemize). See Statement	4	5	9,767.
6	Total	net assets or fund b	alances at end of year (line 4 minus line 5			63,645.
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Form 990-PF (2012) The Caitlin F Long and Family Foundation

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2	Total of line 1, column (d)	2	57.022926
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	11.404585
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	36,281.
5	Multiply line 4 by line 3	5	413,770.
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	0
7	Add lines 5 and 6	7	413,770.
8	Enter qualifying distributions from Part XII, line 4	8	5,000.
	If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part usi Part VI instructions.	ng a 19	6 tax rate. See the

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Form 990-PF (2012)

	1 990-PF (2012) The Caitlin F Long and Family Foundation 20-030946 TVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	9	F	Page 4
	Exempt operating foundations described in section 4940(d)(2), check here	,113)		
	Date of ruling or determination letter: (attach copy of letter if necessary – see instrs)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V,			٥
	check here ► and enter 1% of Part I, line 27b			0.
c	c. All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			^
3	Add lines 1 and 2.			<u>0.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
6	Credits/Payments			0.
_	2012 estimated tax pmts and 2011 overpayment credited to 2012			
	Exempt foreign organizations — tax withheld at source			
	: Tax paid with application for extension of time to file (Form 8868)  6 c			
	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d			0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here  If Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<del></del> -
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax			
Par	t VII-A   Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1 a		Х
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			<del>  ^</del> -
	(1) On the foundation $\Rightarrow$ 0. (2) On foundation managers $\Rightarrow$ 0	<u>.</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers	1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	-	ļ	
_	If 'Yes,' attach a detailed description of the activities	2	-	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		Х
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4 Ь	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
_	If 'Yes,' attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	l		
	By language in the governing instrument, or			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	CT			
t	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i> See Statement 5	8b	<del> </del>	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4942(1)(5)	<u>,                                     </u>		
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5 for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses			
BAA		10 orm 99	LPF /	X 2012)
	· ·	OH 33	- T (	

	t VII-A   Statements Regarding Activities (continued)	20-	030946	9	P	age 5		
Гаі	t VII-A   Statements Regarding Activities (continued)							
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		X		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified per advisory privileges? If 'Yes,' attach statement (see instructions)	son had		12		x		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption  Website address	on applica	ition?	13	Χ			
14	11/11	e no 🕨	202-6	25-7	<u>-</u>	- <b>-</b> -		
•	The books are in care of ► Caitlin F. Long Telephone no ► 203-6  Located at ► 3 Meadow Wood Drive Greenwich CT ZIP + 4 ► 06830							
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	000	<u> </u>	N/Ā				
	and enter the amount of tax-exempt interest received or accrued during the year	1	15	+17 +1		∐ N/A		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a		16	Yes	No		
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of foreign country Canada	the						
Pai	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No		
1 a	During the year did the foundation (either directly or indirectly)							
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No					
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	_ ∏Yes	⊠No					
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	X Yes	No					
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No					
		□.03	2110					
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo					
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo					
ŧ	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in		<del></del>					
	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions	s)?	_	1 b		X		
	Organizations relying on a current notice regarding disaster assistance check here	•	· 🔲					
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2012?	,		1 c		X		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).							
ā	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	Yes	XNo					
	If 'Yes,' list the years ▶ 20 _ , 20 _ , 20 _ , 20	□.00	14.10			i		
	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 494	2(0)(0)						
•	relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 494)							
	all years listed, answer 'No' and attach statement – see instructions ).			2b	N	/A		
•	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here						
	► 20 , 20 , 20 , 20							
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No					
ŀ	of 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation	,						
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or	ea						
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720. to					<u> </u>		
	determine if the foundation had excess business holdings in 2012)			3Ь	N.	/A		
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		х		
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could							
•	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			L- <u>-</u> -				
D A A	the tax year beginning in 2012?			4 b		X		
BAA			Fo	rm <b>99</b>	0-PF (	2012)		

Statements Regarding Activities for Which Form 4720 May Be Required (continued)  5 a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide for any purpose other than a charitable, etc. organization described in section 503(a)(1). (2), or (3), or section 4940(d)(2) (See instructions)  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b if any answer is 'Yes' to 54(1). (5) daily of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c if the answer is 'Yes' to question 53(d), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If 'Yes,' attach the statement required by Regulations section 33 4945-5(d)  If 'Yes' to 6b, file Form 8870  Ta At any time during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If 'Yes' to 6b, file Form 8870  Ta At any time during the tax year, was the foundation a party to a prohibited tax sheller transaction?   Yes   No    bif 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?   N/A   7b      Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,  1 List all officers, directors, trustees, foundation managers and their compensation (see instruct
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly, or indirectly, any other registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  (6) If any answer is "Se's to 54(1)-(5), dot any of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  of the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes' to 69, life Form 8870  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  b Did the foundation group the tax year, was the foundation a party to a prohibited tax shelter transaction?  If "Yes' to 69, life Form 8870  To At At any time during the tax year, was the foundation as party to a prohibited tax shelter transaction?  N/A 7b  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (d)Contributions to employee benefit plans and deferred compensation.  (a) Name and address  (b) Title, and average (c) Compensation (d) Contributions to employee benefit plans a
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a graint to an individual for travel, study, or other similar purposes?  (4) Provide a graint to an organization other than a charitable, etc. organization described in section 59(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  (5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is 'Yes' to question 5349, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is 'Yes' to question 5349, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Organizations relying to the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Ves X No  b If 'Yes, 'did the foundation receive any proceeds or have any net income attributable to the transaction?  N/A  7b   Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (d) Contributions to employee benefit plants and deferred compensation.  Caittlin F.
(3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  (6) If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Requiations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes X No  6b X  1 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions)  (a) Name and address  (b) Title, and average hours per week devoted to position  (fi not paid, enter 0-)  Greenwich, CT 06830  Ann Brett, O'Donnell  C-O 3 Meadow Wood Drive  O . 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?    Yes   No
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)  6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If 'Yes' to 6b, file Form 8870  7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title, and average hours per week devoted to position  (a) Name and deferred compensation  (a) Name and deferred compensation  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (d) Contributions to employee benefit plans and deferred compensation  (d) Contributions to other allowances  Caitlin F. Long  3 Meadow Wood Drive  2.00  Trustee  0.0.0  0.0  0.50  Mary Browyn Long  C/0 3 Meadow Wood Drive  0.50  0.0  0.0  0.0  0.0  0.0
described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title, and average hours per week devoted to position  (f) Tot paid, enter-0-)  Greenwich, CT 06830  Ann Brett 0'Donnell  C/0 3 Meadow Wood Drive  O. 50  Mary Browyn Long  Secretary  O. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.
Organizations relying on a current notice regarding disaster assistance check here  c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title, and average hours per week devoted to position  (a) Name and deferred compensation  (a) Name and deferred compensation  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  President  0.  0.  0.  0.  0.  0.  0.  0.  0.  0
tax because it maintained expenditure responsibility for the grant?  If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title, and average hours per week devoted to position  (c) Compensation  (if not paid, enter -0-)  3 Meadow Wood Drive  2.00  Greenwich, CT 06830  Ann Brett O'Donnell  Trustee  0. 0. 0  Greenwich, CT 06830  Ann Brett O'Donnell  Trustee  0. 0. 0  Mary Browyn Long  Secretary  0. 0. 0  O 0  O 0  O 0  O 0  O 0  O 0
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title, and average hours per week devoted to position  (lf not paid, enter-0-)  Greenwich, CT 06830  Ann Brett O'Donnell  C/O 3 Meadow Wood Drive  Greenwich, CT 06830  Mary Browyn Long  Secretary  O. 0. 0. 0.  Mary Browyn Long  Secretary  O. 0. 0.  O Meadow Wood Drive  O O. 0.  O
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes X No  b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?  N/A  Tb  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title, and average hours per week devoted to position  (lf not paid, enter -0-)  Amagedow Wood Drive  2.00  Greenwich, CT 06830  Mary Browyn Long  Secretary  O. 0.  O.  O.  O.  O.  O.  O.  O.  O.  O.
Ta At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Ta At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  The part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title, and average devoted to position  (lf not paid, enter -0-)  The part VIII Paid and deferred compensation  (c) Compensation  (lf not paid, enter -0-)  The part VIII Paid and deferred compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  The part VIII Paid and deferred compensation  (b) Title, and average devoted to position  (lf not paid, enter -0-)  The part VIII Paid and deferred compensation  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  (c) Compensation  (lf not paid, enter -0-)  The part VIII Paid and deferred compensation  (lf not paid, enter -0-)  The part VIII Paid and deferred compensation  (lf) Title, and average (c) Compensation  (lf) Total paid, enter -0-)  The part VIII Paid and deferred compensation  (lf) Total paid, enter -0-)  The part VIII Paid and Contributions to employee benefit plans and deferred compensation  (lf) Total paid, enter -0-)  The part VIII Paid and Contributions to employee benefit plans and deferred compensation  (lf) Total paid, enter -0-)  The part VIII Paid and Contributions to employee benefit plans and deferred compensation  (lf) Total paid, enter -0-)  The part VIII Paid and Contributions to employee benefit plans and deferred compensation  (lf) Total paid, enter -0-)  The part VIII Paid and Contributions to employee benefit plans and deferred compensation  (lf) Total paid and deferred compensation  (lf) Total paid and deferred compensation  (lf) Total paid an
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b    Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address   (b) Title, and average hours per week devoted to position   (If not paid, enter -0-)   (d) Contributions to employee benefit plans and deferred compensation   (If not paid, enter -0-)   (If no
Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors
Tand Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title, and average hours per week devoted to position  (if not paid, enter -0-)  (if not paid, enter -
(a) Name and address (b) Title, and average hours per week devoted to position  Caitlin F. Long President 2.00  Greenwich, CT 06830 Ann Brett O'Donnell C/O 3 Meadow Wood Drive Greenwich, CT 06830  Mary Browyn Long C/O 3 Meadow Wood Drive
Caitlin F. Long
Caitlin F. Long       President       0.       0.       0         3 Meadow Wood Drive       2.00       0.       0.       0         Greenwich, CT 06830       Trustee       0.       0.       0         C/o 3 Meadow Wood Drive       0.50       0.       0.       0         Greenwich, CT 06830       Secretary       0.       0.       0.       0         C/o 3 Meadow Wood Drive       0.50       0.       0.       0.       0
Greenwich, CT 06830
C/O 3 Meadow Wood Drive       0.50         Greenwich, CT 06830       0.00         Mary Browyn Long       Secretary         C/O 3 Meadow Wood Drive       0.50
Mary Browyn Long         Secretary         0.         0.         0           c/o 3 Meadow Wood Drive         0.50         0.         0.         0.
2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'
(a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances
<u>None</u>
Total number of other employees paid over \$50,000 ► (0.25/12 Form 990-PF (2012)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E	9469 Page A
and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
	<u> </u>
	<del></del>
Total number of others receiving over \$50,000 for professional services ▶	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tay year limited relevant etchancel information and as the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Please note, the Foundation is not involved in any direct charitable	
activities. Its primary purpose is to support, by contributions, other	
organizations exempt under IRC 501(c)(3)	_
2	
3	
4	
<sup>-</sup>	
Part IX-B   Summary of Program-Related Investments (see instructions)	<del></del>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	A
1	Amount
N/A	
<u></u>	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.
BAA	Form <b>990-PF</b> (2012)

Form	990-PF (2012) The Caitlin F Long and Family Foundation	0-030	9 <b>469</b> Page <b>8</b>
Par	Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreign	foundations,
	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities.	1 a	36,570.
	Average of monthly cash balances	1 b	263.
	Fair market value of all other assets (see instructions)	1 c	205.
	Total (add lines 1a, b, and c)	1 d	36,833.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) 1 e	. 1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	36,833.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	552.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	36,281.
6	Minimum investment return. Enter 5% of line 5	6	1,814.
Par	<b>IXI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private open and certain foreign organizations check here ► and do not complete this part.)		oundations
1	Minimum investment return from Part X, line 6	1	1,814.
2 a	Tax on investment income for 2012 from Part VI, line 5		
t	Income tax for 2012. (This does not include the tax from Part VI)		
(	: Add lines 2a and 2b	2 c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,814.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,814.
6	Deduction from distributable amount (see instructions)	6	
	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,814.
Par	TXII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	5,000.
	Program-related investments – total from Part IX-B	1 Б	3,000.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	2	
3 _	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)		
	Cash distribution test (attach the required schedule)	3 a	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	E 000
_		"	5,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the figualifies for the section 4940(e) reduction of tax in those years	oundation	
RAA			Form 000 DE (2012)

# Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2012 from Part XI, line 7		(a) Corpus	(b) Years prior to 2011	<b>(c)</b> 2011	<b>(d)</b> 2012
2 Undistributed mome, if any, as of the end of 2012 a Enter amount for 2011 only b 1 fold for prior years 20					1 814
1	• • •				1,014.
3 Excess distributions carryover, if any, to 2012 a From 2007	a Enter amount for 2011 only			0.	
a From 2008	<b>b</b> Total for prior years 20, 20, 20		0.		
B From 2008					· · <del>-</del>
d From 2010		]			
From 2010   978.   4,990.   4,990.   7 Total of lines 3a through e   25,871.					
e From 2011		<u> </u>			
f Total of lines 3a through e  4 Qualifying distributions for 2012 from Part XII, line 4 * \$ \$ 5,000. a Applied to 2011, but not more than line 2a  b Applied to undistributed income of prior years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2012 (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Mal line 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has 6b rem prievously assessed day and 5 from line 1 This amount must be distributed in 2013  f Undistributed income for 2012. Subtract lines 4d from line 2 Taxable amount — see instructions  0 Undistributed income for 2012. Subtract lines distributed in 2013  7 Amounts treated as distributions and of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  9 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess from 2009  4, 997. b Excess from 2009  4, 997.		4			
4. Qualifying distributions for 2012 from Part XIII, line 4 * \$ \$ 5,000. a Applied to 2011, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) 0. c Treated as distributions out of corpus (Election required – see instructions) 0. d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 29, 057. b Prior years' undistributed in come for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Town line 2b 0. d Subtract line 6b Town line 2b 0. d Subtract line 6b Town line 10 Town line 2b 0. d Subtract line 6b Town line 11 This amount must be distributed income for 2011. Subtract lines 4d and 5 from line 10 This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1/6) or 4942(g)(3) (see instructions) 9,957. 9 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9,957. 9 Excess from 2008 4,967. b Excess from 2008 4,997. b Excess from 2008 4,997. b Excess from 2009 4,979.		25 071			
XII. line 4 P\$ \$ 5,000. a Applied to 2011, but not more than line 2a b Applied to undistributed income of prory years (Electron required — see instructions) c Treated as distributions out of corpus (Electron required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2012 (If an amount appears in column (a), the same amount must be ahown in column (a) to same amount must be ahown in column (a) to e Enter the net total of each column as indicated below: a Corpus Add lines 3, 4c, and 4e Subtract line 5 b Prior years' undistributed uncome Subtract line 4b from line 2b  c Enter the amount of prior years' undistribute ed in from line 2b occurred to defendency difference of the seed of th	_	25,8/1.			<del></del>
a Applied to 2011, but not more than line 2a  b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2012 distributable amount e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2012 (if an amount appears in column (g), the same amount must be shown in column (g).)  Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1) for 4942(a)(3) (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 5 applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 6 applied on line 5 or line 7 (see instructions)  9 Excess from 2008 4, 967. b Excess from 2009 4, 979.					
b Applied to undistributed income of prior years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2012 distributable amount e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2012  (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4e, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2011. Subtract lines Ad and 5 from line 1. This amount must be distributed income for 2012. Subtract lines Ad and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1) or 4942(g)(3)  Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines Ad and 5 from line 7 (see instructions)  Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  19 Analysis of line 9  a Excess from 2008					
(Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2012 (If an amount appears in column (a), the same amount must be distributed in 2013 d Subtract line 6c from line 1. This amount on which the section in 21 Taxable amount — see instructions e Undistributed income for 2012. Subtract lines 4 and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(6) (17) or 4942(9)(3) 8 Excess distributions carryover from 2007 not applied to 10.  Excess distributions carryover for 2013. Subtract lines 4 and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(6) (17) or 4942(9)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 6a 19,100.  10 Analysis of line 9 a Excess from 2008			<del></del>	0.	
c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))  6. Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Indistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7. Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (see instructions)  8. Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9. Excess distributions carryover to 2013. Subtract lines 4 and 3 subtract lines 7 and 8 from line 6a  10. Analysis of line 9 a Excess from 2008 4, 979.		5	0.		
(Election required — see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been resulted or on which the section 4942(a) tax has been previously assessed d d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 6 and 10 Analysis of line 9: a Excess from 2008 4, 967. b Excess from 2009 4, 9779.	c Treated as distributions out of cornus		<del></del>		
e Remaining amount distributed out of corpus  5. Excess distributions carryover applied to 2012. (If an amount appears in column (d), the same amount must be shown in column (a).)  6. Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c. Enter the amount of prior years' undistribute eld income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d. Subtract line 6c from line 6b. Taxable amount — see instructions  e. Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions  e. Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013.  7. Amounts treated as distributions out of corpus to safety requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  9. Excess distributions carryover for 2007 not applied on line 5 or line 7 (see instructions)  9. Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.  10. Analysis of line 9: a. Excess from 2008 4, 967. b. Excess from 2008 4, 979.		_ 0.			
Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed seen issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 f Undistributed in 2013 A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  9 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 6a 10 Analysis of line 9 a Excess from 2008 4,967. b Excess from 2008 4,967. b Excess from 2009 4,979.	d Applied to 2012 distributable amount				1,814.
(If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2011. Subtract lines and and 5 from line 1. This amount must be distributed in 2013  f Undistributed income for 2012. Subtract lines and and 5 from line 1. This amount must be distributed in 2013  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  9 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2008  4,967. b Excess from 2009  4,979.	e Remaining amount distributed out of corpus	3,186.			
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011. Subtract lines 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 19,100.  10 Analysis of line 9 a Excess from 2008 4,967. b Excess from 2009 4,979.		0.			0.
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Taxable amount — see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 19,100.  10,000	(if an amount appears in column (a), the same amount must be shown in column (a))				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Taxable amount — see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 19,100.  10,000	,,,				
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b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount — see instructions  e Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2008  4, 967. b Excess from 2009  4, 979.					
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f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  19,100.  10 Analysis of line 9  a Excess from 2008	e Undistributed income for 2011. Subtract line 4a from				
4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  19,100.  10 Analysis of line 9  a Excess from 2008				0.	
4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  19,100.  10 Analysis of line 9  a Excess from 2008	* 4 Undistributed income for 2012. Subtract lines				
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9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  19,100.  10 Analysis of line 9 a Excess from 2008 b Excess from 2009 4,979.	8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	9.957			
Subtract lines 7 and 8 from line 6a 19,100.  10 Analysis of line 9  a Excess from 2008 4,967. b Excess from 2009 4,979.					
10 Analysis of line 9 <sup></sup>	Subtract lines 7 and 8 from line 6a	19,100.	•		
<b>b</b> Excess from 2009 4, 979.	10 Analysis of line 9	, = 3			
	<b>a</b> Excess from 2008 4, 967.			1	
c Excess from 2010   978					
	<b>c</b> Excess from 2010 978	.]			
d Excess from 2011 4,990.				-	
e Excess from 2012 3, 186.					

Form 990-PF (2012) The Caitlin F Lor				9)	N/A
1 a If the foundation has received a ruling or dete	rmination letter that		<del></del>	e ruling	
is effective for 2012, enter the date of the b Check box to indicate whether the foundat	-	erating foundation (	tescribed in section	►[ 4942(j)(3) or	4942(J)(5)
2a Enter the lesser of the adjusted net	Tax year	l l	Prior 3 years	1 4542()(5) 61	1 4342()(3)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2012	<b>(b)</b> 2011	(c) 2010	(d) 2009	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
<ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li></ul>					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Supplementary Information assets at any time during the	(Complete this le year — see in	structions.)	e toundation had	1 \$5,000 or more	e in
Information Regarding Foundation Mana     a List any managers of the foundation who have close of any tax year (but only if they have	e contributed more the	han 2% of the total of than \$5,000). (See	contributions received section 507(d)(2))	by the foundation bef	ore the
Caitlin F. Long					
<b>b</b> List any managers of the foundation who own a partnership or other entity) of which the None				e portion of the owner	ship of
2 Information Regarding Contribution, Gra Check here  X if the foundation only make requests for funds. If the foundation make complete items 2a, b, c, and d	akes contributions to	preselected charitat	ole organizations and	does not accept unso anizations under oth	licited er conditions,
a The name, address, and telephone number of	r e-mail of the perso	n to whom application	ons should be address	ed·	
<b>b</b> The form in which applications should be	submitted and info	rmation and materi	als they should inclu	de.	
c Any submission deadlines:					
d A and to the control of the co	nuch as bussess	had a	abla Kalda I i i i		
<b>d</b> Any restrictions or limitations on awards,	such as by geograp	onicai areas, charit	adie tields, kinds of	institutions, or other	ractors

Form 990-PF (2012) The Caitlin F Long and Family Foundation

Part XXV Supplementary Information (continued)

20-0309469

Page 11

3 Grants and Contributions Paid During the	rear or Approved for Fu	ture Paymer	1t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
a Paid during the year Project YESS/Inner-City Schloarship Fund 1000 E. University Avenue Laramie, WY 82071	None		All contributions were made to the general purpose fund of Public Charitable Organizations that were classified under IRC 501(c)(3)	5,000.
		<u> </u>	L	
Total		- <del></del>	► 3a	5,000.
b Approved for future payment  Total			► 31	

			section 512, 513, or 514	(e)
(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
		-		<del></del>
		4		
		<u> </u>		
		<del>                                     </del>		
		<del>                                     </del>		
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		1 -	60	
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		<u> </u>		
			60.	
			13	60
ations.)				
he Accomplis	hment of Exem	pt Purpos	es	
n income is report opt purposes (other	ed in column (e) of er than by providing	Part XVI-A of funds for su	ontributed important	y to the
				<u></u>
	-			
<del></del>				
			· · · · · · · · · · · · · · · · · · ·	
	ations.)  Business code  ations.)	Business code  Amount  Amount	Business code  Amount Exclusion code  Amount Strict Stric Strict Strict Strict Strict Strict Strict Strict Strict Strict	Business code  Amount  Exclusion code  Amount  Amount  Amount  Amount  60.

de	escribe	undation directly or indirectly d in section 501(c) of the complete the following sci	Code (other the						Yes X	No
	(a)	Name of organization		(b) Type of organia	zation	(c	) Description	Description of relationship		
N/A		·								
				. <u></u>						
		<del></del>								
						<u>.l</u>				
	Under p correct,	enalties of perjury, I declare that I and complete Declaration of prepared	have examıned this arer (other than taxı	return, including accompa payer) is based on all infor	inying schedules mation of which	and statements, and to preparer has any know	o the best of my riedge	knowledge	and belief, it is true	<b>∌</b> ,
Sign Here	Suma	iture of officer of trustee		5/8	114	<u>President</u>			May the IRS discr this return with the preparer shown be (see instructions)	ne below )?
	Signa	Print/Type preparer's name		Preparer's signature		Date	Check	X ıf	X Yes	No
Paid	MICHAEL WEINBERG, CPA		G. CPA	MICHAEL WEINBERG, CPA		PA	self-emplo	_ ,	P01249766	
Prepa	irer		l Advisors, Inc			Firm's EIN ►				
Use C				er Avenue, Suite N409						
			Brook, NY				Рһопе по	(212)	701-7927	
DAA									Form QQA-DE (2)	1010\in

2012 Federal Statements						Page 1		
Client 9469X	The Caitlin F Long and Family Foundation					20-0309469		
5/08/14							01 27PM	
Statement 2 Form 990-PF, Part I, Line 11 Other Income								
		Rev	a) enue <u>Books</u>		(b) Net Investment Income		(c) Adjusted et Income	
Refund of Service Fees	Total	\$ \$	60 60	) <u>.</u>	0	\$	0.	
	10041	<del></del>						
Statement 3 Form 990-PF, Part II, Line 13 Investments - Other  Other Investments			ation thod	_	Book Value	Fa	ir Market Value	
445 ETFS Gold Trust		Cost		\$	63,373.	\$	73,501.	
			Total	\$	63,373.	\$	73,501.	
Statement 4 Form 990-PF, Part III, Line 5 Other Decreases  Excess of FMV over donor to the foundation	r's cost of securitie	s cont	ribute	d	Total	\$ <u>\$</u>	9,766. 1. 9,767.	

## Statement 5 Form 990-PF, Part VII-A, Line 8b Copies of Form 990-PF to State Officials

The State of Connecticut require that a Return is to be filed only when an exempt organization has unrelated business business taxable income attributable to a trade or business carried on within Connecticut anmd such income is subject to taxation under the provisions of the Internal Revenue Code.