



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Department of the Treasury  
Internal Revenue Service

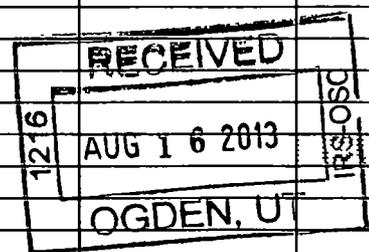
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

**For calendar year 2012 or tax year beginning** \_\_\_\_\_, **and ending** \_\_\_\_\_

Name of foundation <b>BEN D. SPAGOLIO CHARITABLE TRUST C/O ROBERT N. BOHORAD, TRUSTEE</b>		A Employer identification number <b>13-7345617</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1940 W. NORWEGIAN ST., PO BOX 1280</b>	Room/suite	B Telephone number (see instructions) <b>570-622-1811</b>
City or town, state, and ZIP code <b>POTTSVILLE PA 17901-7280</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>231,085</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)	1,000			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,833	4,833		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,495			
	b Gross sales price for all assets on line 6a	5,495			
	7 Capital gain net income (from Part IV, line 2)		5,495		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 <b>Total. Add lines 1 through 11</b>	<b>11,328</b>	<b>10,328</b>	<b>0</b>		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <b>STMT 1</b>	946			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) <b>STMT 2</b>	103			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) <b>STMT 3</b>	24			
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	<b>1,073</b>	<b>0</b>	<b>0</b>	<b>0</b>
	25 Contributions, gifts, grants paid	11,816			11,816
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	<b>12,889</b>	<b>0</b>	<b>0</b>	<b>11,816</b>	
27 Subtract line 26 from line 12					
a <b>Excess of revenue over expenses and disbursements</b>	<b>-1,561</b>				
b <b>Net investment income</b> (if negative, enter -0-)		<b>10,328</b>			
c <b>Adjusted net income</b> (if negative, enter -0-)			<b>0</b>		



2013 AUG 27 2013

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	6,333	5,644	5,644
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) <b>SEE STMT 4</b>	187,550	186,678	225,441
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)	193,883	192,322	231,085	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ )			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	193,883	192,322	
30 <b>Total net assets or fund balances</b> (see instructions)	193,883	192,322		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	193,883	192,322		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	193,883
2 Enter amount from Part I, line 27a	2	-1,561
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	192,322
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	192,322

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>	<b>WADDELL &amp; REED CAP GAIN DIST</b>			
<b>b</b>	<b>PUBLICLY TRADED SECURITIES</b>			
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>	<b>531</b>		<b>531</b>	
<b>b</b>	<b>4,964</b>	<b>45,810</b>	<b>40,846</b>	
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(f) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>				<b>531</b>
<b>b</b>				<b>4,964</b>
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px; display: inline-block;">                     If gain, also enter in Part I, line 7                      If (loss), enter -0- in Part I, line 7                 </div>		<b>2</b>
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px; display: inline-block;">                     If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8                 </div>		<b>3</b>

**5,495**

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	<b>9,300</b>	<b>217,994</b>	<b>0.042662</b>
2010	<b>10,003</b>	<b>208,301</b>	<b>0.048022</b>
2009	<b>12,059</b>	<b>194,826</b>	<b>0.061896</b>
2008	<b>13,528</b>	<b>243,647</b>	<b>0.055523</b>
2007	<b>9,158</b>	<b>264,503</b>	<b>0.034623</b>

<b>2</b>	Total of line 1, column (d)	<b>2</b>	<b>0.242726</b>
<b>3</b>	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0.048545</b>
<b>4</b>	Enter the net value of nonchantable-use assets for 2012 from Part X, line 5	<b>4</b>	<b>223,738</b>
<b>5</b>	Multiply line 4 by line 3	<b>5</b>	<b>10,861</b>
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>103</b>
<b>7</b>	Add lines 5 and 6	<b>7</b>	<b>10,964</b>
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	<b>8</b>	<b>11,816</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	103
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
<b>3</b>	Add lines 1 and 2	3	103
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
<b>5</b>	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	103
<b>6</b>	Credits/Payments		
<b>a</b>	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	
<b>b</b>	Exempt foreign organizations – tax withheld at source	6b	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	6c	
<b>d</b>	Backup withholding erroneously withheld	6d	
<b>7</b>	Total credits and payments Add lines 6a through 6d	7	
<b>8</b>	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
<b>9</b>	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	103
<b>10</b>	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
<b>11</b>	Enter the amount of line 10 to be Credited to 2013 estimated tax Refunded	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b>		X
<b>1b</b>		X
<b>1c</b>		X
<b>2</b>		X
<b>3</b>		X
<b>4a</b>		X
<b>4b</b>		
<b>5</b>		X
<b>6</b>	X	
<b>7</b>	X	
<b>8a</b>		
<b>8b</b>	X	
<b>9</b>		X
<b>10</b>		X

N/A

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)				<b>X</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)				<b>X</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <b>N/A</b>	<b>X</b>			
<b>14</b>	The books are in care of ▶ <b>ROBERT N. BOHORAD</b> <b>P.O. BOX 1280</b> Located at ▶ <b>POTTSVILLE</b>		<b>PA</b>	ZIP+4 ▶ <b>17901-7280</b>	Telephone no ▶ <b>570-622-1811</b>
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year			<b>15</b>	▶ <input type="checkbox"/>
<b>16</b>	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶	<b>16</b>	Yes	No	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

					Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)						
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		<b>N/A</b>		<b>1b</b>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		<b>N/A</b>		<b>1c</b>		
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))						
<b>a</b> At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ▶ 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions )		<b>N/A</b>		<b>2b</b>		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20						
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No				
<b>b</b> If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012 )		<b>N/A</b>		<b>3b</b>		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?				<b>4a</b>		<b>X</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?				<b>4b</b>		<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**  **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT N. BOHORAD P.O. BOX 1280	POTTSVILLE PA 17901-7280	TRUSTEE 2.00	0	0
JAMES C. BOHORAD P.O. BOX 1280	POTTSVILLE PA 17901-7280	TRUSTEE 2.00	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services</b>		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount	
1 N/A		
2		
All other program-related investments. See instructions. 3		
<b>Total. Add lines 1 through 3</b>		▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

<b>1</b>	Fair-market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>220,342</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>6,803</b>
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>227,145</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>227,145</b>
<b>4</b>	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	<b>3,407</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	<b>223,738</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>11,187</b>

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6		<b>11,187</b>
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	<b>103</b>
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI )	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>103</b>
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	<b>11,084</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>11,084</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	<b>11,084</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	<b>1a</b>	<b>11,816</b>
<b>b</b>	Program-related investments – total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>11,816</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	<b>103</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>11,713</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				<b>11,084</b>
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only			<b>10,637</b>	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007				
<b>b</b> From 2008				
<b>c</b> From 2009				
<b>d</b> From 2010				
<b>e</b> From 2011				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <b>11,816</b>				
<b>a</b> Applied to 2011, but not more than line 2a			<b>10,637</b>	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2012 distributable amount				<b>1,179</b>
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				<b>9,905</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008				
<b>b</b> Excess from 2009				
<b>c</b> Excess from 2010				
<b>d</b> Excess from 2011				
<b>e</b> Excess from 2012				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b>	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling <span style="float: right;">▶</span>				
<b>b</b>	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
<b>2a</b>	<b>Tax year</b>				<b>(e) Total</b>
	<b>Prior 3 years</b>				
	<b>(a) 2012</b>	<b>(b) 2011</b>	<b>(c) 2010</b>	<b>(d) 2009</b>	
<b>b</b>	85% of line 2a				
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed				
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities				
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon				
<b>a</b>	"Assets" alternative test – enter				
	<b>(1)</b> Value of all assets				
	<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b>	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b>	"Support" alternative test – enter				
	<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
	<b>(3)</b> Largest amount of support from an exempt organization				
	<b>(4)</b> Gross investment income				

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

<b>1</b>	<b>Information Regarding Foundation Managers:</b>
<b>a</b>	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) ) <b>N/A</b>
<b>b</b>	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest <b>N/A</b>
<b>2</b>	<b>Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>
	Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
<b>a</b>	The name, address, and telephone number or e-mail of the person to whom applications should be addressed <b>ROBERT N. BOHORAD, TRUSTEE 570-622-1811</b> <b>P.O. BOX 1280 POTTSVILLE PA 17901-7280</b>
<b>b</b>	The form in which applications should be submitted and information and materials they should include <b>SEE STATEMENT 5</b>
<b>c</b>	Any submission deadlines <b>NONE</b>
<b>d</b>	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors <b>NONE</b>

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year <b>SEE STATEMENT 6</b>				<b>11,816</b>
<b>Total</b>			▶ <b>3a</b>	<b>11,816</b>
b Approved for future payment <b>N/A</b>				
<b>Total</b>			▶ <b>3b</b>	





**Federal Statements**

**Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LIPKIN, MARSHALL, BOHORAD & THORNIB	\$ 946	\$	\$	\$
TOTAL	\$ 946	\$ 0	\$ 0	\$ 0

**Statement 2 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
2011 FEDERAL EXCISE TAX	\$ 103	\$	\$	\$
FOREIGN INCOME TAX WITHHELD	\$ 103	\$ 0	\$ 0	\$ 0
TOTAL	\$ 103	\$ 0	\$ 0	\$ 0

**Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
BANK SERVICE CHARGES	24			
TOTAL	\$ 24	\$ 0	\$ 0	\$ 0

## Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN GROWTH & BALANCED FUNDS - C	\$ 86,854	\$ 84,152	COST	\$ 109,119
WADDELL & REED WR ADVISOR FUNDS:				
SCIENCE AND TECHNOLOGY	4,819	4,942	COST	6,024
ACCUMULATIVE	6,004	6,055	COST	9,242
BOND	137	137	COST	
GOVERNMENT SECURITIES	100	100	COST	
SMALL CAP	5,695	6,065	COST	7,361
ASSET STRATEGY	23,830	12,276	COST	16,735
IVY GLOBAL NATURAL RESOURCES	6,704	4,346	COST	3,580
IVY INTERNATIONAL CORE EQUITY	7,952	4,039	COST	4,412
IVY PACIFIC OPPORTUNITIES	3,742	587	COST	604
IVY LIMITED-TERM BOND	13,650	12,441	COST	12,558
ADVISORS DIVIDEND OPPORTUNITIES	28,063	14,283	COST	16,013
ADVISORS HIGH INCOME		37,255	COST	39,793
TOTAL	\$ 187,550	\$ 186,678		\$ 225,441

**Statement 5 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**

Description

LETTER FORM, TO INCLUDE THE PURPOSE FOR WHICH THE FUNDS  
WILL BE USED

**Form 990-PF, Part XV, Line 2c - Submission Deadlines**

Description

NONE

**Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**

Description

NONE

## Federal Statements

## Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Status	Purpose	Amount
Address		Address					
HILLSIDE SPCA		P.O. BOX 233					
POTTSVILLE PA 17901		501 (C) (3)		N/A		FOR ASSISTANCE TO ANIMALS	
MUSCULAR DYSTROPHY ASSOC.		5940 HAMILTON BLVD.		N/A		FOR ASSISTANCE WITH RESEARCH	365
ALLENTOWN PA 18106		501 (C) (3)					
ORWIGSBURG BOROUGH		NORTH WARREN ST.		N/A		FOR ASSISTANCE WITH AMBULANCE SERVIC	70
ORWIGSBURG PA 17961		501 (C) (3)					
SCHUYLKILL COUNTY COUNCIL FOR ARTS		1440 MAHANTONGO STREET		N/A		FOR ASSISTANCE WITH ARTS	175
POTTSVILLE PA 17901		501 (C) (3)					
TRYALL FUND		641 LEXINGTON AVE.		N/A		FOR ASSISTANCE IN EDUCATION	200
NEW YORK NY 10022		501 (C) (3)					
SUSAN G. KORMAN FOR CURE		5005 LBJ FREEWAY		N/A		ASSISTANCE WITH MEDICAL RESEARCH	100
DALLAS TX 75244		501 (C) (3)					
SCHUYLKILL COUNTY YMCA		219 N. 12TH ST.		N/A		TO PROMOTE CHRISTIAN PRINCIPLES	650
POTTSVILLE PA 17901		501 (C) (3)					
POTTSVILLE PUBLIC LIBRARY		215 W. MARKET ST.		N/A		FOR ASSISTANCE WITH EDUCATION/BOOKS	250
POTTSVILLE PA 17901		501 (C) (3)					
PHILHARMONIC CTR FOR ARTS		5833 PELICAN BAY BLVD.		N/A		FOR ASSISTANCE WITH ARTS	650
NAPLES FL 34108		501 (C) (3)					
SCHUYLKILL HEALTH CARE		SOUTH JACKSON ST.		N/A		PUBLIC CHARITY	1,100
POTTSVILLE PA 17901		501 (C) (3)					
BLUE MOUNTAIN EAGLE FOUND		675 REDDALE ROAD		N/A		FOR ASSISTANCE WITH YOUTH	100
ORWIGSBURG PA 17961		501 (C) (3)					
LEUKEMIA AND LYMPHOMA SOC		PO BOX 4072		N/A		FOR ASSISTANCE WITH LEUKEMIA RESEARC	
PITTSFIELD MA 01202		501 (C) (3)					
TRUSTEES OF PHILLIPS ACADEMY		180 MAIN STREET		N/A		FOR ASSISTANCE WITH EDUCATION	200
ANDOVER MA 01810		SCHOOL					
AVENUES'		2 PARK STREET		N/A		FOR ASSISTANCE TO THE DISABLED	930
POTTSVILLE PA 17901		501 (C) (3)					
CONSUMER REPORTS FOUND.		101 TRUMAN AVE.		N/A		FOR ASSISTANCE WITH EDUCATION	50
YONKERS NY 10703		501 (C) (3)					
LEAGUE OF WOMEN VOTERS ED FUND		1730 NORTH ST. NW		N/A		FOR ASSISTANCE WITH EDUCATION	100
WASHINGTON DC 20036		501 (C) (3)					
NAPLES MUSEUM OF ART		5833 PELICAN BAY BLVD.		N/A		FOR ASSISTANCE TO THE ARTS	64
NAPLES FL 34108		501 (C) (3)					
NAPLES COUNCIL ON WORLD AFFAIRS		12290 TREELINE AVE.		N/A		FOR ASSISTANCE WITH EDUCATION	315
FORT MYERS FL 33913		501 (C) (3)					
OHEB ZEDECK SISTERHOOD		2400 WEST END AVE.		N/A		FOR ASSISTANCE WITH RELIGION	80
POTTSVILLE PA 17901		CHURCH					

## Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
POTTSVILLE ROTARY CHARITIES	POTTSVILLE PA 17901	POTTSVILLE	501(C)(3)	N/A		PUBLIC CHARITY	175
RENAISSANCE ACAD OF FL	FORT MYERS FL 33919	8695 COLLEGE PARKWAY	SCHOOL	N/A		FOR ASSISTANCE WITH EDUCATION	623
SCHUYLKILL WOM. IN CRISIS	POTTSVILLE PA 17901	368 S. CENTER ST.	501(C)(3)	N/A		FOR ASSISTANCE TO WOMEN	
ST. KATHERINE'S CHURCH	NAPLES FL 34108	NAPLES	CHURCH	N/A		FOR ASSISTANCE WITH RELIGION	100
SCHUYLKILL HEALTHCARE AUXILIARY	POTTSVILLE PA 17901	POTTSVILLE	501(C)(3)	N/A		FOR ASSISTANCE WITH HEALTHCARE	15
CHURCH WORLD SERVICE	ELKHART IN 46515	28006 PHILLIPS STREET	501(C)(3)	N/A		FOR ASSISTANCE WITH RELIGION	
COLLIER COUNTY PUBLIC LIBRARY	NAPLES FL 34109	2385 ORANGE BLOSSOM ROAD	501(C)(3)	N/A		FOR ASSISTANCE WITH EDUCATION	
DOCTORS WITHOUT BORDERS	HAGERSTOWN MD 21741	HAGERSTOWN	501(C)(3)	N/A		FOR ASSISTANCE WITH HEALTHCARE	
EDISON MUSEUM	FORT MEYERS FL	FORT MEYERS	501(C)(3)	N/A		FOR ASSISTANCE WITH EDUCATION	
HABITAT FOR HUMANITY	AMERICUS GA 31709	PO BOX 1729	501(C)(3)	N/A		FOR ASSISTANCE TO UNDER-PRIVILEGED	
POTTSVILLE CHAPTER OF HADASSAH	POTTSVILLE PA 17901	2400 WEST END AVENUE	501(C)(3)	N/A		FOR ASSISTANCE WITH RELIGION	
HAWK MOUNTAIN SANCTUARY	KEMPTON PA 19529	1700 HAWK MOUNTAIN ROAD	501(C)(3)	N/A		FOR ASSISTANCE WITH WILDLIFE PRESERV	
HOLOCAUST MUSEUM OF SW FLORIDA	NAPLES FL 34103	4760 TAMiami TR N	501(C)(3)	N/A		FOR ASSISTANCE WITH EDUCATION	54
INTERNATIONAL PLANNED PARENTHOOD	NEW YORK NY 10269	120 WALL STREET	501(C)(3)	N/A		FOR ASSISTANCE WITH EDUCATION	150
NATIONAL WHEELCHAIR BASKETBALL ASSO	COLORADO SPRINGS CO 80907	1130 ELKTON STREET	501(C)(3)	N/A		FOR ASSISTANCE TO HANDICAPPED	
NATIVITY BVM HIGH SCHOOL	POTTSVILLE PA 17901	LAWTON HILL	SCHOOL	N/A		FOR ASSISTANCE WITH EDUCATION	200
BOROUGH OF ORWIGSBURG FIRE DEPT	ORWIGSBURG PA 17961	PO BOX 205	FIRE CO.	N/A		FOR ASSISTANCE WITH FIRE FIGHTING	
PENNSYLVANIA HERITAGE SOCIETY	HARRISBURG PA 17120	400 NORTH STREET	501(C)(3)	N/A		FOR ASSISTANCE WITH EDUCATION	

## Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
PEOPLE FOR THE AMERICAN WAY FOUND		2000 M ST NW					
WASHINGTON DC 20077		501(C) (3)				FOR ASSISTANCE WITH EDUCATION	
PLANNED PARENTHOOD FEDERATION OF AM		PO BOX 97166					
WASHINGTON DC 20077		501(C) (3)				FOR ASSISTANCE WITH EDUCATION	
POTTSVILLE TEENER BASEBALL LEAGUE		436 ADAMS STREET					
POTTSVILLE PA 17901		YOUTH SPORTS				FOR ASSISTANCE WITH YOUTH SPORTS	
PRINCETON CLUB OF SW FLORIDA		NAPLES					
NAPLES FL		501(C) (3)				FOR ASSISTANCE WITH EDUCATION	
PRINCETON UNIVERSITY		PRINCETON					
PRINCETON NJ		SCHOOL				FOR ASSISTANCE WITH EDUCATION	75
READING PUBLIC MUSEUM		500 MUSEUM ROAD					
READING PA 19611		501(C) (3)				FOR ASSISTANCE WITH EDUCATION	
SEXUAL ASSAULT RESOURCE COUNS CTR		LEBANON					
LEBANON PA		501(C) (3)				FOR ASSISTANCE TO VICTIMS	
SHELTER FOR ABUSED WOMEN & CHILDREN		LAKEWOOD BOULEVARD					
NAPLES FL 34112		501(C) (3)				FOR ASSISTANCE TO VICTIMS	
SJOGREN'S SYNDROME FOUNDATION		6707 DEMOCRACY BOULEVARD					
BETHESDA MD 20817		501(C) (3)				FOR ASSISTANCE WITH EDUCATION	35
SOVEREIGN MAJESTIC THEATRE		NORTH CENTRE STREET					
POTTSVILLE PA 17901		501(C) (3)				FOR ASSISTANCE WITH ARTS	300
SPECIAL OLYMPICS GEORGIA		4000 DEKALB PARKWAY					
ATLANTA GA 30340		501(C) (3)				FOR ASSISTANCE TO HANDICAPPED	
ST. JOHN'S UCC CHURCH		236 MARKET STREET					
ORWIGSBURG PA 17961		CHURCH				FOR ASSISTANCE WITH RELIGION	55
THE HILL SCHOOL		POTTSTOWN					
POTTSTOWN PA		SCHOOL				FOR ASSISTANCE WITH EDUCATION	
THE MAIN IDEA AT CAMP WALDEN		DENMARK					
DENMARK ME		501(C) (3)				FOR ASSISTANCE WITH EDUCATION	
THE TAUSSIG CANCER INS AT CLEVELAND		9500 EUCLID					
CLEVELAND OH 44195		501(C) (3)				FOR ASSISTANCE WITH EDUCATION	
TRUSTEES OF UNIV OF PENNSYLVANIA		3910 CHESTNUT STREET					
PHILADELPHIA PA 19194		SCHOOL				FOR ASSISTANCE WITH EDUCATION	
UPPER SCHUYLKILL HIGH SCHOOL		4210 HOLLYWOOD BOULEVARD					
HAZLE TWP PA 18202		SCHOOL				FOR ASSISTANCE WITH EDUCATION	
HODGES UNIVERSITY		2655 NORTHBROOKE DR.					
NAPLES FL 34119		SCHOOL				FOR ASSISTANCE WITH EDUCATION	125

## Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
FRANKLIN & MARSHALL COLLEGE	LANCASTER PA	N/A	LANCASTER	SCHOOL	FOR ASSISTANCE WITH EDUCATION	100	
GOLISAMO CHILDREN'S MUSEUM	NAPLES FL 34109	N/A	15080 LIVINGSTON RD. 501(C) (3)	SCHOOL	FOR ASSISTANCE WITH EDUCATION	175	
PENNSYLVANIA STATE UNIVERSITY	UNIVERSITY PARK PA	N/A	UNIVERSITY PARK	SCHOOL	FOR ASSISTANCE WITH EDUCATION	50	
ORWIGSBURG FREE PUBLIC LIBRARY	ORWIGSBURG PA 17961	N/A	214 INDEPENDENCE ST. 501(C) (3)	SCHOOL	FOR ASSISTANCE WITH EDUCATION/BOOKS	100	
JUVENILE DIABETES RESEARCH FOUND.	NEW YORK NY 10004	N/A	26 BROADWAY 501(C) (3)	SCHOOL	FOR ASSISTANCE WITH DIABETES RESEARC	250	
JAMES & MARY EDITH RHOADS FOUND.	POTTSVILLE PA 17901	N/A	P.O. BOX 485 501(C) (3)	SCHOOL	PUBLIC CHARITY	140	
SOL LIPTON SCHOLARSHIP FOUNDATION	POTTSVILLE PA 17901	N/A	316 N. CENTRE ST. 501(C) (3)	SCHOOL	FOR ASSISTANCE WITH EDUCATION	40	
GIRL SCOUTS OF THE NATION'S CAPITAL	WASHINGTON DC 20006	N/A	816 CONNECTICUT AVE. N.W. 501(C) (3)	SCHOOL	PUBLIC CHARITY	150	
KILMER MIDDLE SCHOOL DISTRICT	VIENNA VA 22182	N/A	8100 WOLFTRAP RD. SCHOOL	SCHOOL	FOR ASSISTANCE WITH EDUCATION	250	
PARKINSON ASSOC. OF S.W. FLORIDA	NAPLES FL 34102	N/A	1048 GOODLETTE RD. 501(C) (3)	SCHOOL	FOR ASSISTANCE WITH PARKINSON RESEAR	50	
HOSPICE OF CENTRAL PENNSYLVANIA	HARRISBURG PA 17110	N/A	1320 LINGLESTOWN RD. 501(C) (3)	SCHOOL	PUBLIC CHARITY	50	
BISHOP'S ANNUAL APPEAL	ALLENTOWN PA	N/A	DIOCESE OF ALLENTOWN CHURCH	CHURCH	FOR ASSISTANCE WITH RELIGION	200	
ST. PATRICK'S CHURCH	POTTSVILLE PA 17901	N/A	319 MAHANTONGO ST. CHURCH	CHURCH	FOR ASSISTANCE WITH RELIGION	600	
DAMON RUNYAN CANCER RESEARCH	NEW YORK NY 10006	N/A	55 BROADWAY 501(C) (3)	CHURCH	FOR ASSISTANCE WITH CANCER RESEARCH	500	
HOLY CROSS CHURCH	NEW PHILADELPHIA PA 17951	N/A	99 VALLEY ST. CHURCH	CHURCH	FOR ASSISTANCE WITH RELIGION	50	
AMERICAN CANCER SOCIETY	MINERSVILLE PA 17954	N/A	16 N. 4TH ST. 501(C) (3)	CHURCH	FOR ASSISTANCE WITH CANCER RESEARCH	150	
ST. RICHARD'S CHURCH	BARNESVILLE PA	N/A	BARNESVILLE CHURCH	CHURCH	FOR ASSISTANCE WITH RELIGION	100	
WALK IN ART CENTER	SCHUYLKILL HAVEN PA 17972	N/A	100 S. COLUMBIA AVE. 501(C) (3)	CHURCH	FOR ASSISTANCE WITH ARTS	50	

## Federal Statements

**Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount	
CITY OF POTTSVILLE/YORKVILLE HOSE		WEST NORWEGIAN ST.						
POTTSVILLE PA 17901		MUNICIPALITY FOR ASSITANCE WITH FIRE FIGHTING					200	
A FOUNDATION OF PHILANTHROPIC FUNDS		520 8TH AVE.						
NEW YORK NY 10018		501 (C) (3)					150	
WOMEN IN SPORTS		244 5TH AVE.						
NEW YORK NY 10001		501 (C) (3)					75	
SCHUYLKILL MEDICAL CENTER		SOUTH JACKSON ST.						
POTTSVILLE PA 17901		HOSPITAL				FOR ASSISTANCE WITH HEALTH CARE	1,080	
TOTAL								<u>11,816</u>

## Federal Statements

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
WADDELL & REED	\$ 3,622			PA	
AMERICAN FUNDS	1,210			PA	
VANGUARD	1			PA	
TOTAL	\$ <u>4,833</u>				

**Application for Extension of Time To File an Exempt Organization Return**

**COPY**  
OMB No. 1545-0049

(Rev. January 2013)  
Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions. <b>BEN D. SPAGOLIO CHARITABLE TRUST C/O ROBERT N. BOHORAD, TRUSTEE</b>	Employer identification number (EIN) or <b>13-7345617</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1940 W. NORWEGIAN ST., PO BOX 1280</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>POTTSVILLE PA 17901-7280</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ **JAMES C. BOHORAD CO-TRUSTEE**

Telephone No. ▶ **570-622-1811** FAX No. ▶ **570-622-4850**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/13**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2012** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$
<b>c</b> Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.