efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491154003643

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation
THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON
% O GRIFFITH SEXTON

A Employer identification number
13-7106277

Number and street (or P O box number if mail is not delivered to street address)
410 COCONUT PALM ROAD
Suite

Room/suite

B Telephone number (see instructions)

City or town, state, and ZIP code
VERO BEACH, FL 32963

C If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,325,692

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	757,050			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	111,700	111,700		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,110			
	b	Gross sales price for all assets on line 6a 1,110				
	7	Capital gain net income (from Part IV, line 2)		1,110		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,411			
	12	**Total.** Add lines 1 through 11	871,271	112,810		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	7,050	0	0	7,050
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	4,552			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	11,602	0	0	7,050
	25	Contributions, gifts, grants paid	177,750			177,750
	26	**Total expenses and disbursements.** Add lines 24 and 25	189,352	0	0	184,800
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	681,919			
	b	**Net investment income** (if negative, enter -0-)		112,810		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	65,383	-3,447	-3,447
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,011,311	3,761,310	4,329,139
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,076,694	3,757,863	4,325,692
Liabilities	17	Accounts payable and accrued expenses	750	0	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	750	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,075,944	3,757,863	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	3,075,944	3,757,863	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,076,694	3,757,863	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,075,944
2	Enter amount from Part I, line 27a	2	681,919
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,757,863
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,757,863

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	CAPITAL GAIN DIVIDENDS	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				1,110
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 1,110

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	178,850	3,635,674	0 049193
2010	170,875	3,204,001	0 053332
2009	183,640	2,762,410	0 066478
2008	194,962	3,417,470	0 057049
2007	220,549	4,178,765	0 052779

2	**Total** of line 1, column (d).	2	0 278831
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055766
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	3,645,044
5	Multiply line 4 by line 3.	5	203,270
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,128
7	Add lines 5 and 6.	7	204,398
8	Enter qualifying distributions from Part XII, line 4.	8	184,800

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,256
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	2,256
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,256
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	3,411		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	3,411
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	1
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,154
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 1,154	**Refunded** ▶		11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT, FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶O GRIFFITH SEXTON Telephone no ▶(206) 275-4600

Located at ▶410 COCONUT PALM ROAD VERO BEACH FL ZIP +4 ▶32963

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
O GRIFFITH SEXTON 410 COCONUT PALM ROAD VERO BEACH,FL 32963	TRUSTEE 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,607,417
b	Average of monthly cash balances	1b	93,135
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,700,552
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,700,552
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	55,508
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,645,044
6	**Minimum investment return.** Enter 5% of line 5	6	182,252

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	182,252
2a	Tax on investment income for 2012 from Part VI, line 5	2a	2,256		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,256
3	Distributable amount before adjustments Subtract line 2c from line 1			3	179,996
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	179,996
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	179,996

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	184,800
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	184,800
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	184,800

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					179,996
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only.				0	
b Total for prior years 2010 , 2009 , 2008			0		
3 Excess distributions carryover, if any, to 2012					
a From 2007.	14,763				
b From 2008.	26,594				
c From 2009.	46,648				
d From 2010.	12,901				
e From 2011.					
f Total of lines 3a through e.		100,906			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 184,800					
a Applied to 2011, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2012 distributable amount.					179,996
e Remaining amount distributed out of corpus		4,804			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		105,710			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .		14,763			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a		90,947			
10 Analysis of line 9					
a Excess from 2008. . . .	26,594				
b Excess from 2009. . . .	46,648				
c Excess from 2010. . . .	12,901				
d Excess from 2011. . . .					
e Excess from 2012. . . .	4,804				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	**(b)** 2011	**(c)** 2010	**(d)** 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

O GRIFFITH SEXTON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				177,750
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	111,700	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,110	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a EXCISE TAX REFUND			01	1,411	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				114,221	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 114,221

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2013-08-15 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN

Firm's name ▶ FRANKEL LOUGHRAN STARR VALLONE LLP

Firm's EIN ▶

Firm's address ▶ 7900 SE 28TH STREET SUITE 200 MERCER ISLAND, WA 98040

Phone no (206) 275-4600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
BOYS AND GIRLS CLUB OF INDIAN RIVER COUNTY 1729 17TH AVE VERO BEACH,FL 32960	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - provide a safe, structured and positive environment for young people after school, during holidays and summer vacation	1,900
CAMP BOGGY CREEK 30500 BRANTLEY BRANCH ROAD EUSTIS,FL 32736	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT A YEAR ROUND CAMP SERVING SERIOUSLY ILL CHILDREN	2,500
DEERFIELD ACADEMY 7 BOYDEN LANE DEERFIELD,MA 01342	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION- SUPPORT FOR FOUR YEAR COLLEGE - PREPARATORY SCHOOL SERVICES SCHOLARSHIPS	10,000
ADVANCING NATIVE MISSIONS PO BOX 5303 CHARLOTTESVILLE,VA 22905	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - HELP NATIVE MISSIONARIES	5,000
THE CHINA CARE FOUNDATION PO BOX 607 WESTPORT,CT 06881	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SAVE THE LIVES OF MEDICALLY FRAGILE ORPHANED CHILDREN IN CHINA	3,300
MEMORIAL SLOAN KETTERING CANCER 1275 YORK AVENUE NEW YORK,NY 10021	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT FOR CANCER TREATMENT AND RESEARCH	1,000
COOKE FOUNDATION FOR SPECIAL EDUCATION 475 RIVERSIDE DRIVE SUITE 730 NEW YORK,NY 101150797	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - OFFER SPECIAL EDUCATION, CONSULTING AND TRAINING SERVICES FOR STUDENTS	7,500
UNITED WAY OF GREENWICH 1 LAFAYETTE COURT GREENWICH,CT 06830	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - HELP RESOLVE PRESSING COMMUNITY EDUCATION, INCOME AND HEALTH ISSUES	10,000
PEACE TREES VIETNAM 1301 5TH AVE SUITE 2500 SEATTLE,WA 98101	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SPONSOR MINE RISK EDUCATION, SURVIVOR ASSISTANCE, CITIZEN DIPLOMACY TRIPS	4,000
GREENWICH HOSPITAL 5 PERRYRIDGE ROAD GREENWICH,CT 068304697	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - MEET CHANGING COMMUNITY HEALTHCARE NEEDS	1,000
PRINCETON UNIVERSITY BOX 46 PRINCETON,NJ 085440046	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	4,000
COTTAGE 1886 FOUNDATION INC 51 PROSPECT AVENUE PRINCETON,NJ 08540	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - FOSTER, PROMOTE AND SUPPORT THE EDUCATIONAL, CULTURAL & OTHER CHARITABLE ACTIVITIES OF THE UNIVERSITY COTTAGE CLUB	1,000
AMVETS 421 45TH AVENUE SOUTH ST PETERSBURG,FL 33705	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - ASSISTING VETERANS AND SPONSORING PROGRAMS THAT SERVE OUR COUNTY AND CITIZENS	250
CIVIL WAR TRUST 1156 15TH ST NW STE 900 WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - devoted to the preservation of our nation's endangered Civil War battlefields	500
THE ROBIN HOOD FOUNDATION 111 BROADWAY NEW YORK,NY 10006	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - ALLEVIATE PROBLEMS CAUSED BY POVERTY	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GREENWICH EMS 1111 EAST PUTNAM AVENUE RIVERSIDE,CT 06878	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT ADVANCED LIFE SUPPORT MEDICAL CARE	250
STANFORD GRADUATE SCHOOL OF BUSINESS 655 KNIGHT WAY STANFORD,CA 94305	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	20,000
AMOGERONE VOLUNTEER FIRE COMPANY PO BOX 121 GREENWICH,CT 06836	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - COMMUNITY FIRE FIGHTING AND EMERGENCY ASSISTANCE	250
DENISON ANNUAL FUND 100 SOUTH ROAD GRANVILLE,OH 43023	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SCHOLARSHIP FUNDING, SUPPORT FOR EDUCATIONAL SERVICES	1,000
EAST HARLEM SCHOOL 340 EAST 104TH STREET NEW YORK,NY 10029	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - EDUCATIONAL SUPPORT SERVICES FOR LOW INCOME FAMILIES	2,500
BOYS AND GIRLS CLUB OF GREENWICH 4 HORSENECK LANE GREENWICH,CT 06830	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - providing high-quality educational programs, building a sense of character and citizenship, maintaining diversity, and offering kids a safe, nurturing, and affordable environment	1,000
ECKERD COLLEGE 4200 54TH AVENUE SOUTH ST PETERSBURG,FL 33711	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	5,000
STEADMAN PHILIPPON RESEARCH INSTITTUE 181 WEST MEADOW DRIVE SUITE 1000 VAIL,CO 81657	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - research into the causes, prevention and treatment of orthopedic disorders	500
UNION SETTLEMENT ASSOCIATION 237 EAST 104TH STREET NEW YORK,NY 10029	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - offering comprehensive programs that help underserved residents improve their skills and build better lives for themselves and their families	500
JONES INSTITUTE FOR REPRODUCTIVE MEDICINE 601 COLLEY AVENUE NORFOLK,VA 23507	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - Assisted Reproductive Technology Research	4,000
NATIONAL CHILDHOOD CANCER FOUNDATION PO BOX 60012 ARCADIA,CA 910666012	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - support clinical and biological research conducted for childhood cancer treatment and research	4,000
PORT CHESTER CARVER CENTER 400 WESTCHESTER AVENUE PORT CHESTER,NY 10573	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - offers programs and resources designed to meet the educational, recreational, cultural and civic needs of children, youth and adults	1,000
REACH 1027 Farmington Ave FARMINGTON,CT 06032	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - assist in Employment, Education and Housing Opportunities for low income families	5,000
NAVY SEAL WARRIOR FUND C/O EVENT ASSOCIATES INC 162 WEST 56TH STREET SUITE 405 NEW YORK,NY 10019	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - supporting the widows and children of US Navy SEALs killed or injured in combat	1,000
NORWALK COMMUNITY COLLEGE 188 RICHARDS AVENUE NORWALK,CT 068541655	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
POSSE FOUNDATION 14 WALL STREET SUITE 8A-60 NEW YORK, NY 10005	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - identifies, recruits, and trains student leaders from public high schools	3,000
ADOPT-A-DOG 62 BOWMAN AVENUE RYE BROOK, NY 10573	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - people helping animals	500
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - training guide dogs to lead the blind and visually impaired	2,500
BUCKNELL UNIVERSITY MOORE AVENUE LEWISBURG, PA 17837	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES AND SCHOLARSHIPS	1,500
ALUMNI & FRIENDS OF PRINCETON UNIVERSITY ROTC PRINCETON JUNCTION PRINCETON, NJ 08550	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - support student members through charitable and educational programs and other activities	1,000
THE SALVATION ARMY 170 NORTH REGENET STREET PORT CHESTER, NY 10573	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - bring assistance to the poor, destitute and hungry	500
INDIAN RIVER MEDICAL CENTER 1000 36TH STREET VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - provide comprehensive, high quality medical services	2,500
UNITED WAY OF INDIAN RIVER COUNTY PO BOX 1960 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - HELP RESOLVING PRESSING COMMUNITY EDUCATION, INCOME AND HEALTH ISSUES	20,000
FISK UNIVERSITY 1000 17TH AVENUE NORTH NASHVILLE, TN 37208	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - SUPPORT FOR SCHOOL SERVICES	1,000
BOYS AND GIRLS CLUB OF INDIAN RIVER COUNTY 2629 PIPER DRIVE BUILDING 13 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - providing high-quality educational programs, building a sense of character and citizenship, maintaining diversity, and offering kids a safe, nurturing, and affordable environment	600
CHILDREN'S HOSPITAL TRUST 1 AUTUMN STREET 731 BOSTON, MA 022155301	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - provide healthcare service for kids	1,000
CHILDCARE RESOURCES OF INDIAN RIVER 1801 24TH ST VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTIONS - To ensure the availability and affordability of high quality early childhood and family support programs children of income eligible working families in Indian River County	1,200
FOP - INDIAN RIVER 242 OFFICE PLAZA TALLAHASSEE, FL 32301	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - used to supplement the officers medical and educational expenses	250
INDIAN RIVER COMMUNITY FOUNDATION 4625 HIGHWAY A1A VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - build a stronger community through donor-driven philanthropy	5,000
INDIAN RIVER COUNTY VOLUNTEER AMBULANCE SQUAD 3401 INDIAN RIVER DR E VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - provide free non-emergency transportation for ambulatory and wheelchair passengers	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
THE SMILE TRAIN 41 MADISON AVE 28TH FLOOR NEW YORK, NY 10010	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - provides free cleft surgery to poor children in developing countries	500
THE WATERSIDE SCHOOL 535 FAIRFIELD AVENUE STAMFORD, CT 06902	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - providing a rigorous academic and moral education to children regardless of circumstances	1,000
USO PO BOX 96860 WASHINGTON, DC 200906860	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - provide services to lift the spirits of Americas troops and their families	250
JOHN'S ISLAND FOUNDATION 3055 CARDINAL DRIVE VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - raises funds from the John's Island community for the purpose of making grants for capital needs and special projects	2,500
CHILDREN'S STOREFRONT 70 E 129TH ST NEW YORK, NY 10035	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - providing a comprehensive education to children with varied academic strengths	500
INDIAN RIVER HABITAT FOR HUMANITY 4568 N US HWY 1 VERO BEACH, FL 32967	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - build homes and communities with those in need	1,000
HIBISCUS CHILDREN'S CENTER 2400 NE DIXIE HWY JENSEN BEACH, FL 349575949	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - To rebuild and repair the lives of abused and neglected children	1,000
HOSPITAL FOR SPECIAL SURGERY 535 E 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - specialty hospital for orthopedics and rheumatology	1,000
PARTNERSHIP FOR A DRUG FREE AMERICA 405 LEXINGTON AVENUE SUITE 1601 NEW YORK, NY 10174	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - working toward a vision where all teens and young people will be able to live their lives free of drug and alcohol abuse and addiction	1,000
THE PETER MICHAEL FOUNDATION 1 GATE SIX ROAD BUILDING B SUITE 2 SAUSALITO, CA 94965	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - discover and underwrite the most promising tools and technologies for the identification, treatment and management of prostate cancer	2,500
VNA FOUNDATION 20 N WACKER DR SUITE 3118 CHICAGO, IL 60606	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - helping the medically underserved in the Chicago metropolitan area	500
FIBROLAMELLAR CANCER FOUNDATION 20 Horseneck Lane 2nd Floor GREENWICH, CT 06830	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - Find a cure and treatment options of FIBROLAMELLAR CANCER	10,000
CHILDREN'S HOME SOCIETY OF FLORIDA 1485 S SEMORAN BLVD STE 1448 WINTER PARK, FL 32792	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - assistance to low income families and children	500
INDIAN RIVER LAND TRUST 80 ROYAL PALM POINTE SUITE 301 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - promote the preservation, conservation and improvement of Indian River County's natural resources and special places for the benefit of the general public and future generations	2,500
NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - support for museum that displays WWII artifacts	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE LEARNING ALLIANCE PO BOX 643446 VERO BEACH, FL 32964	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - delivering the latest advances in science-based education techniques to area teachers	4,000
SAN FRANCISCO OCEAN FUND POINT LOBOS AVENUE SAN FRANCISCO, CA 94121	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - preserve the natural systems on which all life depends, focusing on the most critical environmental problems	500
THE VALERIE FUND 2101 MILLBURN AVENUE MAPLEWOOD, NJ 07040	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - provide support for the comprehensive health care of children with cancer and blood disorders	1,000
VIETNAM VETERANS MEMORIAL DISTRICT OF COLUMBIA WASHINGTON DC, DC 20024	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - supporting the place of healing for those affected by the Vietnam war	1,000
GREENWICH POLICE SILVER SHIELD ASSOCIATION 11 HAVEMEYER PLACE GREENWICH, CT 06830	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - help to to provide police services to the citizens and business community of The Town of Greenwich	500
COP CATHY SUTELIFFE SCHOLARSHIP FUND 60 ANDERSON HILL ROAD BERNARDSVILLE, NJ 07924	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION - PROVIDES SCHOLARSHIPS TO STUDENTS	500
CURE 223 W ERIE SUITE 2SW CHICAGO, IL 60654	NONE	PUBLIC CHARITY	CHARITABLLE CONTRIBUTION - provides educational, emotional and emergency financial support to families whose children have been diagnosed with cancer	1,000
Total . . . . ▶ **3a**				177,750

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491154003643

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2012

Name of the organization	**Employer identification number**
THE SEXTON FAMILY FOUNDATION C/O O GRIFFITH SEXTON	13-7106277

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

Employer identification number
13-7106277

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	O GRIFFITH SEXTON 410 COCONUT PALM ROAD VERO BEACH, FL 329633709	$ 757,050	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	**Employer identification number**
THE SEXTON FAMILY FOUNDATION C/O O GRIFFITH SEXTON	13-7106277

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

Employer identification number
13-7106277

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491154003643

TY 2012 Accounting Fees Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	7,050			7,050

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

TY 2012 Investments Corporate Stock Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD - HIGH YIELD CORP.	824,053	673,502
VANGUARD - TOTAL STOCK MARKET	1,513,425	1,840,070
VANGUARD - TOTAL INTL STK ADM	551,613	678,056
VANGUARD - SMALL CAP STOCK ADM	572,219	821,800
VANGUARD - TOTAL BOND MKT IDX	300,000	315,711

TY 2012 Land, Etc. Schedule

Name: THE SEXTON FAMILY FOUNDATION

C/O O GRIFFITH SEXTON

EIN: 13-7106277

TY 2012 Other Income Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EXCISE TAX REFUND	1,411		

TY 2012 Substantial Contributors Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Name	Address
O GRIFFITH SEXTON	410 COCONUT PALM ROAD VERO BEACH, FL 329633709

TY 2012 Taxes Schedule

Name: THE SEXTON FAMILY FOUNDATION
C/O O GRIFFITH SEXTON

EIN: 13-7106277

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INTERNAL REVENUE SERVICE	3,411			
FOREIGN TAX	1,141			