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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2012

Open to Public Inspection

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation Mendel and Zlata Hoffman Foundation		A Employer identification number 13-7067552
Number and street (or P O box number if mail is not delivered to street address) 6 Sunrise Drive		B Telephone number (see instructions)
City or town, state, and ZIP code Monsey, NY 10952		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 0	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	51,156			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	51,156	0			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	0	0		0
	25 Contributions, gifts, grants paid	50,708			0
26 Total expenses and disbursements. Add lines 24 and 25	50,708	0		0	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	448				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	607	1,055	
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	607	1,055	0	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	607	1,055	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	607	1,055	
	31 Total liabilities and net assets/fund balances (see instructions)	607	1,055	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	607
2 Enter amount from Part I, line 27a	2	448
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,055
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,055

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr., mo., day)	(d) Date sold (yr., mo., day)
1a			
b			
c			
d			
e			

None

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k) but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011			
2010			
2009			
2008			
2007			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	0
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II col (c) and Part XV		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>MENDEL HOFFMAN</u> Telephone no ▶ _____ Located at ▶ <u>6 SUNRISE DRIVE Monsey, NY</u> ZIP+4 ▶ <u>10952</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here ▶ <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> 0			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶ _____	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the taxbecause it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
MEDEL HOFFMAN 6 SUNRISE DRIVE Monsey, NY 10952	CEO 5	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE LIST ATTACHED	
2	50,708
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	N/A
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	N/A
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7	N/A.			0
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**1a** If the foundation has received a ruling or determination letter that it is a private operating

foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section☐ 4942(j)(3) or☐ 4942(j)(5)**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
0	0	0	0	0

b 85% of line 2a**c** Qualifying distributions from Part XII, line 4 for each year listed**d** Amounts included in line 2c not used directly for active conduct of exempt activities**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c**3** Complete 3a, b, or c for the alternative test relied upon**a** "Assets" alternative test - enter**(1)** Value of all assets**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**c** "Support" alternative test - enter**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)**(3)** Largest amount of support from an exempt organization**(4)** Gross investment income**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed**b** The form in which applications should be submitted and information and materials they should include**c** Any submission deadlines**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year <i>See List Attached.</i>				
Total			▶ 3a	
b Approved for future payment				
Total			▶ 3b	

Part XVI-A	Analysis of Income-Producing Activities
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Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a <i>CONTRIBUTIONS</i>		51,56			
b	_____					
c	_____					
d	<i>SOLE CONTRACT MENDER HOFFMAN</i>					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		51,56			
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

Federal Supporting Statements

2012 PG 01

Name(s) as shown on return

FEIN

Mendel and Zlata Hoffman Foundation

13-7067552

Form 990PF, Part VII-A, Line 10
Substantial Contributors Schedule

Statement #114

Name

MENDEL/ZLATA HOFFMAN

Address6 SUNRISE DRIVE
Monsey

NY 10952

2012

DISBURSEMENTS

Ledger: Charity

Jan 01,12	7477	Mogen Moshea	10.00
Jan 04,12	AUTO	Areivim	56.00
Jan 04,12	DBT	Kupat Hair	36.00
Jan 14,12	7476	Kupas Ezra	25.00
Feb 06,12	7322	Rabbi Braun (Mazal Tov) MH	200.00
Feb 06,12	7323	Bais Yehuda (MH)	180.00
Feb 09,12	AUTO	Areivim	21.00
Feb 09,12	679	Dos Yiddishe Licht	128.00
Feb 09,12	680	Torah Communications Network	120.00
Feb 09,12	681	Mosdos Chasidei Square (Parnes)	360.00
Feb 23,12	7478	Yeshiva Talpios Melave Malke	180.00
Mar 05,12	682	Yeshiva D'Monsey 1st of 1200	100.00
Mar 05,12	683	Tov V'Chesed-Rachmistrivka	36.00
Mar 06,12		Areivim	28.00
Mar 08,12	7481	UTA (ZH)	100.00
Mar 09,12	684	Cong. Malbish Zvi (Sefer Torah)	375.00
Mar 15,12	DBT	Kupat Hair	36.00
Mar 23,12	685	Mesivta Shaarei Arazim	100.00
Mar 24,12	7482	Gomlei Tov (ZH)	360.00
Mar 27,12	686	Tov V'Chesed-Rachmistrivka	72.00
Mar 27,12	7484	Talpios (ZH)	130.00
Mar 27,12	7483	Yeshiva Avir Yaakov (ZH)	15.00
Mar 27,12	7485	Rebetzin Fried (ZH)	300.00
Mar 30,12	687	Beth Jacob Teacher's Seminary	18.00
Apr 01,12	7470	M. Berkowitz	220.00
Apr 01,12	7475	Shaarai Torah	18.00
Apr 01,12	7492	Mifal Chen V'Chesed	180.00
Apr 01,12	7500	Shaarai Torah	10.00
Apr 01,12	7501	Shaarai Torah	10.00
Apr 03,12	688	Mrs. T. Richter (Kimcha DePisch)	25.00
Apr 03,12	689	Lndfield Ave. Synagogue (Monticl)	100.00
Apr 03,12	692	Cong TYY (Bais Medrash-Myteles)	1,500.00

Ledger: Charity

Apr 03,12	AUTO	Areivim	28.00
Apr 03,12	7486	Rabbi Eichenstein	180.00
Apr 04,12	DBT	Kupat Hair	36.00
Apr 06,12	7493	Cong. Toras Hamishna	54.00
May 02,12	7496	K.R. Services (M. Rosenfled)	180.00
May 02,12	7471	Vendome Minyan (Florida)	50.00
May 03,12	7494	K.R. Services-Landau (Rosenfeld)	350.00
May 03,12	DBT	Kupat Hair	36.00
May 06,12	693	Yeshiva Or Toarh-Reb Meir Baal	36.00
May 14,12	7495	K.R. Services (M. Rosenfeld)	5,000.00
May 16,12	7497	K.R. Services (M. Rosenfeld)	500.00
Jun 01,12	7498	Motty's Yeshiva	1,400.00
Jun 04,12	AUTO	Kupat Hair	36.00
Jun 05,12	AUTO	Merkaz Seforim	92.66
Jun 05,12	AUTO	Merkaz Seforim	21.99
Jun 06,12	7447	KR Services (Shlomo Sterblech)	100.00
Jun 10,12	7499	Kolel Berach Moshe	250.00
Jun 12,12	694	Cong Tiferes Yosef (AD Bluming)	500.00
Jun 12,12	695	Yeshiva D'Monsey (Nissan-Sivan)	300.00
Jun 13,12	934	????	500.00
Jun 15,12	AUTO	Merkaz Seforim	14.07
Jun 20,12	937	Rabbi Y.Y. Weiss (Dovid)	750.00
Jun 21,12	936	???	100.00
Jun 27,12	696	Ahavas Tzekaka V'Chesed	500.00
Jun 30,12	7491	Rabbi Zion Menachem	500.00
Jul 02,12	7328	Rabbi Lichter	50.00

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Jul 03,12	AUTO	Areivim	28.00
Jul 03,12	697	M.Hoffman(cash for shul charit	100.00
Jul 03,12	938	Cong Tiferes Yosef(AD Bluming)	300.00
Jul 03,12	939	Cong Tiferes Yosef(AD Bluming)	180.00
Jul 03,12	7330	Cong Shaarai Torah	172.00
Jul 04,12	933	Cash(MH) Cong Yehoshua Yosef	100.00
Ledger: Charity			
Jul 08,12	7333	Rabbi Klein	100.00
Jul 08,12	7329	Charity	18.00
Jul 08,12	7332	Zilberman	100.00
Jul 08,12		Rabbi Felberbaum	50.00
Jul 08,12	7476	HILF Bikur Cholim	18.00
Jul 09,12	7502	Charity	10.00
Jul 12,12	935	Mendel Segal (Tazmmuz-Motty)	550.00
Jul 12,12	941	Merkaz Torani Bobov(Tammuz-Mot	950.00
Jul 12,12	942	Merkaz Torani Bobov(Tammuz-Mot	350.00
Jul 12,12	943	Rabbi Y.Y. Weiss (Dovid)	650.00
Jul 12,12	944	Rabbi Friedman(Hachnosos Kalla	50.00
Jul 12,12	945	Rabbi Richter (Motty)	130.00
Jul 15,12	7370	Binyan Yerushalayim	10.00
Jul 18,12	7327	Yeshiva Zichron Meir-Mountadal	50.00
Jul 19,12	7369	Tzedoko V'Chesed	10.00
Jul 21,12	7373	Cong Torah Temima	36.00
Jul 27,12	7334	Yeshiva Minchas Yitzchok	36.00
Aug 02,12	981	Mendel Segal (Av-Motty)	400.00
Aug 03,12	AUTO	Areivim	28.00
Aug 03,12	982	Moshe Dov Richter(Motty-Israel	1,000.00
Aug 05,12	1017	Cong Avir Yaakov (ZH)(registr)	75.00
Aug 07,12	971	Cong Shaarai Torah (Alpine)	101.00
Aug 08,12	7448	R. Rothenberg	100.00
Aug 10,12	7336	Gemach Ezras Yisroel	26.00
Aug 10,12	7335	Tiferes Achim	10.00
Aug 12,12	977	Cong Shaarai Torah (Alpine)	500.00
Aug 12,12	978	Zeiger (MH)	18.00
Aug 12,12	980	Cong Shaarai Torah (Alpine)	100.00
Aug 15,12	DBT	Merkaz Seforim	9.99
Aug 16,12	DBT	Merkaz Seforim	165.94
Aug 16,12	DBT	Merkaz Seforim	125.99
Aug 16,12	DBT	Chesed 24-7 New Square	100.00
Ledger: Charity			
Aug 17,12	983	Merkaz Torani Bobov (AV)	1,150.00
Aug 17,12	984	Merkaz Torah Bobov (AV)	350.00
Aug 23,12	DBT	Merkaz Seforim	57.92
Aug 23,12	1021	Rabbi Kohn (ZH) 9 Gwen Lane	50.00
Aug 24,12	DBT	Furniture Wholesale	445.00
Aug 27,12	DBT	Lishkas Seforim	37.75
Aug 31,12		deposit cash(loop from CL)	160.00-
Sep 01,12	7472	Vendome Minyan	18.00
Sep 01,12	1025	Ahavas Chesed (11 Dunhill)	50.00
Sep 05,12	1001	Machzikei Hadas Belz (ZH)	180.00
Sep 07,12	989	Yeshiva Darkei Emunah	36.00
Sep 07,12	990	Zichron Menachem Mendel	50.00
Sep 07,12	991	Cong B.C.H. (c-o R'Moshe Green	50.00
Sep 07,12	992	Machane Achai V'Rayai	50.00
Sep 11,12	DBT	Merkaz	39.48
Sep 13,12	993	Yeshiva D'Monsey	1,000.00
Sep 13,12	994	Congregation TYY(Myteles)	1,586.00
Sep 14,12	995	TYY of Yerushalayim	360.00
Sep 14,12	996	Merkaz Torani Bobov(Elul)	1,150.00
Sep 14,12	997	Merkaz Torani Bobov (Elul)	350.00

Sep 14,12	998	R' Fishel Weiss (Motty)	100.00
Sep 14,12	999	R'M.Y. Elbaum (Motty)	100.00
Sep 14,12	1000	R. C.M. Zeida (Motty)	100.00
Sep 14,12	1033	Mendel Segal (Motty-Ellul)	750.00
Sep 18,12	979	??	180.00
Sep 18,12	DBT	Merkaz	75.13
Sep 18,12	DBT	Merkaz	11.37
Sep 21,12	1034	Zion Menachem (Elul)	500.00
Sep 21,12	1018	Tzedaka V'Chesed	10.00
Sep 26,12		Return ck #994	1,586.00-
Sep 26,12		Return ck #1033	750.00-
Sep 28,12		deposit from ZH	1,694.70-

Ledger: Charity

Oct 01,12	DBT	Lishkas Hasefer	126.90
Oct 01,12		returned ck # 996	1,150.00-
Oct 01,12	1026	Tzedaka V'Chesed (ZH)	18.00
Oct 02,12	DBT	Merkaz	131.05
Oct 02,12	1002	Mahczikei Hadas Belz (ZH)	180.00
Oct 04,12	DBT	Eizer Bachurim of Monsey	50.00
Oct 10,12	1024	R. Landau (ZH)	100.00
Oct 12,12		Redeposit ck #994	1,586.00
Oct 12,12	DBT	Merkaz	9.99
Oct 12,12	DBT	Merkaz	177.41
Oct 15,12	1023	R' Segal (ZH)	100.00
Oct 15,12	1033	redep ck for Mendel Segal	750.00
Oct 17,12	DBT	Merkaz	88.97
Oct 26,12	1035	Merkaz Torani Bobov (repl Elul)	1,150.00
Oct 26,12	1036	Merkaz Torani Bobov (Tishrai)	1,150.00
Oct 26,12	1045	Merkaz Torani Bobov (Tishrai)	350.00
Nov 01,12	1003	Machzikei Hadas Belz	180.00
Nov 06,12	1037	Cong & Gmach Zichron Shlomo	360.00
Nov 07,12	1038	Harav Zion Menachem (Tishrei)	500.00
Nov 07,12	1039	Harav Zion Menachem (Cheshvon)	500.00
Nov 10,12	1022	rep ck#7338 per ZH-M. Schwartz	320.00
Nov 11,12	1015	Shekel Hakodesh (ZH)	150.00
Nov 12,12	1040	RCCS	28.00
Nov 12,12	1041	Cong V'yoal Moshe D'Satmar	250.00
Nov 12,12	1042	Kolel Avreichem D'Satmar (Indig)	200.00
Nov 12,12	1043	Beth Jacob Teacher Sem (raffle)	18.00
Nov 12,12	1044	Yeshiva Avir Yaakov (thru Tishr)	500.00
Nov 19,12	DBT	Ateres Hasforim	250.00
Nov 23,12	DBT	Merkaz	27.99
Nov 26,12	1046	R'Mendel Segal (Cheshvon)	650.00
Nov 30,12	1047	Merkaz Torani Bobov (Cheshvon)	1,150.00
Nov 30,12	1048	Merkaz Torani Bobov (Cheshvon)	350.00

Ledger: Charity

Dec 01,12	1016	H. Wallerstein (ZH)	300.00
Dec 01,12	1004	Machzikei Hadas	180.00
Dec 01,12	1020	Rabbi Simpolinsky 3 Walton St	420.00
Dec 01,12		add bk ck 1346 (1343 covered)	700.00-
Dec 03,12	DBT	Eizer Bachurim	50.00
Dec 04,12	1050	R'Mendel Segal (bank fees etc)	130.00
Dec 05,12	1051	Merkaz Torani Bobov (Kislev)	1,150.00
Dec 05,12	1052	Merkaz Torani Bobov (Kislev)	350.00
Dec 06,12	1049	Rabbi Blum (MH)	600.00
Dec 11,12		Yeshiva D'Monsey \$100 cash (MH)	0.00
Dec 12,12	1053	Merkaz Torani Bobov (Teves)	1,150.00
Dec 12,12	1054	Merkaz Torani Bobov (Teves)	350.00
Dec 12,12	1055	R'Mendel Segal (Kislev)	600.00
Dec 12,12	1056	R'Mendel Segal (cash for Motty)	200.00

Dec 12, 12	1062	Rabbi Y.Y. Greenbaum	100.00
Dec 12, 12	1063	Rabbi M.C. Schwartz	100.00
Dec 12, 12	1065	Rabi Apter	72.00
Dec 12, 12	1066	Rabbi Eisenbach	50.00
Dec 18, 12	1068	Rabbi Chaim Miller***	300.00
Dec 31, 12	986	Harav Tzion Menachem (Kislev)	500.00
Dec 31, 12	1061	Khal Chassidim (Goldenberg-Sunr)	300.00
Dec 31, 12	985	Rabbi M.C. Schwartz	420.00