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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation: MOSES AND MIRIAM VOGEL FOUNDATION

A Employer identification number: 13-6991651

Number and street (or P O box number if mail is not delivered to street address): 1130 EAST 22ND STREET — Room/suite:

B Telephone number (see instructions): 718-945-4600

City or town, state, and ZIP code: BROOKLYN NY 11210

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 3,422,044

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc, received (attach schedule)	155,549			
2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
3 Interest on savings and temporary cash investments	36,510	36,510	36,510	
4 Dividends and interest from securities	47,176	47,176	47,176	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	24,168			
b Gross sales price for all assets on line 6a 288,610				
7 Capital gain net income (from Part IV, line 2)		24,168		
8 Net short-term capital gain			8,135	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) STMT 1	-261	-261	-261	
12 **Total.** Add lines 1 through 11	263,142	107,593	91,560	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	600	300		300
c Other professional fees (attach schedule)				
17 Interest	26	26		
18 Taxes (attach schedule) (see instructions) STMT 3	255	255		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att sch) STMT 4	30,048	15,048		15,000
24 **Total operating and administrative expenses.** Add lines 13 through 23	30,929	15,629	0	15,300
25 Contributions, gifts, grants paid	171,662			171,662
26 **Total expenses and disbursements.** Add lines 24 and 25	202,591	15,629	0	186,962
27 Subtract line 26 from line 12				
a **Excess of revenue over expenses and disbursements**	60,551			
b **Net investment income** (if negative, enter -0-)		91,964		
c **Adjusted net income** (if negative, enter -0-)			91,560	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	1,197,769	1,042,890	1,042,890
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)			
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 5	2,204,820	2,379,154	2,379,154
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	3,402,589	3,422,044	3,422,044
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,402,589	3,422,044	
	30	**Total net assets or fund balances** (see instructions)	3,402,589	3,422,044	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,402,589	3,422,044	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,402,589
2	Enter amount from Part I, line 27a	2	60,551
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,463,140
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	41,096
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,422,044

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	24,168
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	8,135

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	139,489	2,169,091	0.064308
2010	153,300	2,829,467	0.054180
2009	144,150	2,923,259	0.049311
2008	232,619	2,827,971	0.082257
2007	135,056	2,951,375	0.045760

2 Total of line 1, column (d)	2	0.295816
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059163
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	3,316,139
5 Multiply line 4 by line 3	5	196,193
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	920
7 Add lines 5 and 6	7	197,113
8 Enter qualifying distributions from Part XII, line 4	8	186,962

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	1,839
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,839
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,839
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,550		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	1,550
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached			8	20
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	309
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ Refunded ▶			11	

Part VII-A **Statements Regarding Activities**

				Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
c	Did the foundation file **Form 1120-POL** for this year?	N/A	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MOSES & MIRIAM VOGEL Telephone no ▶ 718-945-4600
1130 EAST 22ND STREET
Located at ▶ BROOKLYN NY ZIP+4 ▶ 11210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MOSES VOGEL 1130 EAST 22ND STREET	BROOKLYN NY 11210	DIRECTOR 0.25	0	0	0
MIRIAM VOGEL 1130 EAST 22ND STREET	BROOKLYN NY 11210	TRUSTEE 0.25	0	0	0
SOLOMON VOGEL 1130 EAST 22ND STREET	BROOKLYN NY 11210	TRUSTEE 10.00	0	0	0
SARA GROSS 1130 EAST 22ND STREET	BROOKLYN NY 11210	TRUSTEE 0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,638,174
b	Average of monthly cash balances	1b	1,574,063
c	Fair market value of all other assets (see instructions)	1c	154,402
d	**Total** (add lines 1a, b, and c)	1d	3,366,639
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,366,639
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	50,500
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,316,139
6	**Minimum investment return.** Enter 5% of line 5	6	165,807

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	165,807
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 1,839		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	1,839
3	Distributable amount before adjustments Subtract line 2c from line 1	3	163,968
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	163,968
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	163,968

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	186,962
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	186,962
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	186,962

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					163,968
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2012					
a From 2007					
b From 2008	92,996				
c From 2009					
d From 2010	13,899				
e From 2011	34,134				
f **Total** of lines 3a through e		141,029			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 186,962					
a Applied to 2011, but not more than line 2a					
b Applied to undistributed income of prior years (Election required – see instructions)					
c Treated as distributions out of corpus (Election required – see instructions)					
d Applied to 2012 distributable amount					163,968
e Remaining amount distributed out of corpus		22,994			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		164,023			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount – see instructions					
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions					
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		164,023			
10 Analysis of line 9					
a Excess from 2008	92,996				
b Excess from 2009					
c Excess from 2010	13,899				
d Excess from 2011	34,134				
e Excess from 2012	22,994				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2012	Prior 3 years (b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 7				171,662
Total			▶ 3a	171,662
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	36,510	
4 Dividends and interest from securities			14	47,176	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-261	
8 Gain or (loss) from sales of assets other than inventory			18	24,168	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		107,593	0

13 Total. Add line 12, columns (b), (d), and (e) 13 107,593

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Moses Vogel — 11/12/13 — TRUSTEE

Signature of officer or trustee — Date — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
HESHY KATZ	HESHY KATZ	11/11/13		P00841428

Firm's name ▶ ROTH & COMPANY, LLP

Firm's EIN ▶ 11-3360065

Firm's address ▶ 1428 36TH STREET, SUITE 200 BROOKLYN, NY 11218

Phone no 718-236-1600

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization	Employer identification number
MOSES AND MIRIAM VOGEL FOUNDATION	13-6991651

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the $33^1/_3$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
MOSES AND MIRIAM VOGEL FOUNDATION

Employer identification number
13-6991651

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETER AND KAREN GROSS 1130 E 22ND STREET BROOKLYN NY 11210	$ 30,919	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
2	MOSES VOGEL 1130 EAST 22ND STREET BROOKLYN NY 11210	$ 100,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
3	AVIVA KIFFEL 1130 EAST 22ND STREET BROOKLYN NY 11210	$ 24,630	Person [ ] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization
MOSES AND MIRIAM VOGEL FOUNDATION

Employer identification number
13-6991651

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	STOCKS	$ 13,830	12/12/12
3	STOCKS	$ 10,800	02/23/12
		$	
		$	
		$	
		$	

Form 990-PF

Capital Gains and Losses for Tax on Investment Income

2012

For calendar year 2012, or tax year beginning , and ending

Name: MOSES AND MIRIAM VOGEL FOUNDATION

Employer Identification Number: 13-6991651

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	BROOKFIELD	P	VARIOUS	VARIOUS
(2)	FIDELITY-SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(3)	FIDELITY-SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(4)	FIDELITY-SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(5)	FIDELITY-SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(6)	GENERAL ELECTRIC	P	11/07/07	12/17/12
(7)	STIFEL NICOLAUS	P	05/25/11	11/27/12
(8)	VANGUARD-SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(9)	VANGUARD-SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(10)	VANGUARD-SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
(11)	FIDELITY			
(12)	VANGUARD			
(13)	STIFEL NICOLAUS			
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	6			6
(2)	18,170		11,742	6,428
(3)	561			561
(4)	1,175		1,091	84
(5)	172,339		148,300	24,039
(6)	16,000		16,000	
(7)	10,000		10,000	
(8)	5,653		9,391	-3,738
(9)	28,362		41,796	-13,434
(10)	31,000		26,122	4,878
(11)	1,720			1,720
(12)	3,489			3,489
(13)	135			135
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				6
(2)				6,428
(3)				561
(4)				84
(5)				24,039
(6)				
(7)				
(8)				-3,738
(9)				-13,434
(10)				4,878
(11)				1,720
(12)				3,489
(13)				135
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
MAGELLAN	$ 90	$ 90	$ 90
ENBRIDGE	-528	-528	-528
COPANO	-807	-807	-807
BOARDWALK	-270	-270	-270
SUNOCO	708	708	708
RHINO	187	187	187
SECTION 1231 - COPANO	-116	-116	-116
SECTION 1231 - RHINO	95	95	95
SECTION 1231 - SUNOCO	-11	-11	-11
	391	391	391
TOTAL	$ -261	$ -261	$ -261

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	$ 600	$ 300	$	$ 300
TOTAL	$ 600	$ 300	$ 0	$ 300

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	$ 255	$ 255	$	$
TOTAL	$ 255	$ 255	$ 0	$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
LICENSES & FEES	18	18		
BANK CHARGES	30	30		
MANAGEMENT FEES	30,000	15,000		15,000
TOTAL	$ 30,048	$ 15,048	$ 0	$ 15,000

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
INVESTMENTS	$ 2,204,820	$ 2,379,154	MARKET	$ 2,379,154
TOTAL	$ 2,204,820	$ 2,379,154		$ 2,379,154

Federal Statements

Statement 6 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
NET CHANGE IN UNREALIZED GAIN/(LOSS)	$ 41,096
TOTAL	$ 41,096

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
KEREN Z.A		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG KHAL CHASIDIM		TAX EXEMPT	TO ASSIST THE NEEDY	375
CHABAD OF KINGS HIGHWAY		TAX EXEMPT	TO ASSIST THE NEEDY	125
EZRAS YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	25
E.A FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLEL SHOMREI HACHOMOS		TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. BAIS AARON		TAX EXEMPT	TO ASSIST THE NEEDY	18
NOAM SHABBOS		TAX EXEMPT	TO ASSIST THE NEEDY	36
CONG. AHAVAS YERUSHALAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	180
BETH MEDRASH GEVOHA		TAX EXEMPT	TO ASSIST THE NEEDY	500
CONGREGATION BNOS YAAKOV		TAX EXEMPT	TO ASSIST THE NEEDY	1,100
TAT GUR ARYEH		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONGREGATION ZICHRON SHNEUR		TAX EXEMPT	TO ASSIST THE NEEDY	125
TOMCHEI SHABBOS		TAX EXEMPT	TO ASSIST THE NEEDY	25
OHR TORAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
KIRYATH MELECH		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. OSEH TZEDOKA VCHESED		TAX EXEMPT	TO ASSIST THE NEEDY	36

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
OHR TORAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
BNOS YAAKOV		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	10,000
EZRAS YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	36
SHAREI ORAH		TAX EXEMPT	TO ASSIST THE NEEDY	2,000
TYP STUDENTS AID FUND		TAX EXEMPT	TO ASSIST THE NEEDY	200
CHIZUK HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	180
ZICHRON SHLOIMA		TAX EXEMPT	TO ASSIST THE NEEDY	50
YESHIVA KTANA OF LAKEWOOD		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
BNOS YAAKOV		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
YESHIVAS SLABODKA		TAX EXEMPT	TO ASSIST THE NEEDY	200
FRIENDS OF EEYUN HATALMUD		TAX EXEMPT	TO ASSIST THE NEEDY	150
ZICHRON SHLOIMA		TAX EXEMPT	TO ASSIST THE NEEDY	50
ORCHAS CHAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	50
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	250
OPERATION OPEN CURTAIN		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONGREGATION ARIZAL		TAX EXEMPT	TO ASSIST THE NEEDY	500

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name Address	Address Relationship	Status	Purpose	Amount
YESHIVA HEICHAL HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	250
TIFERES ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	1,500
LEV YEHUDIS		TAX EXEMPT	TO ASSIST THE NEEDY	100
KOL SHALOM		TAX EXEMPT	TO ASSIST THE NEEDY	18
TOWER 41 CHEVRA SHAS		TAX EXEMPT	TO ASSIST THE NEEDY	108
GUARDIANS OF THE SICK		TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. ATERES SHALOM KOSON		TAX EXEMPT	TO ASSIST THE NEEDY	36
KOLLEL BAIS AHRON ZVI OF ASHAV		TAX EXEMPT	TO ASSIST THE NEEDY	36
VYOEL MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY	18
LEUKEMIA & LYMPHOMA SOCIETY		TAX EXEMPT	TO ASSIST THE NEEDY	10
AGUDAS TOV VEHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
MOSDOS CHASIDAI SQUARE		TAX EXEMPT	TO ASSIST THE NEEDY	36
YESHIVA OHEL SHIMON		TAX EXEMPT	TO ASSIST THE NEEDY	100
BAIS YAAKOV ACADEMY OF QUEENS		TAX EXEMPT	TO ASSIST THE NEEDY	72
KOLLEL EREV		TAX EXEMPT	TO ASSIST THE NEEDY	50
TORAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHASDEI GER		TAX EXEMPT	TO ASSIST THE NEEDY	19

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
KHAL CHASDEI DYERUSHALAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	150
TIFERES DEVORAH L'KALLAH		TAX EXEMPT	TO ASSIST THE NEEDY	500
AMERICAN FRIENDS OF DARKEI MASHLEIM		TAX EXEMPT	TO ASSIST THE NEEDY	150
CHAYEI OLAM		TAX EXEMPT	TO ASSIST THE NEEDY	180
BAIS SHMUEL		TAX EXEMPT	TO ASSIST THE NEEDY	72
OHR NOSSON		TAX EXEMPT	TO ASSIST THE NEEDY	150
VAAD HARABANIM		TAX EXEMPT	TO ASSIST THE NEEDY	50
GENERAL FUND OF ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONGREGATION RIMANOV		TAX EXEMPT	TO ASSIST THE NEEDY	200
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	100
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	180
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	100
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	100
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA RAV ISACSON		TAX EXEMPT	TO ASSIST THE NEEDY	100
TORAH U'TEFILA		TAX EXEMPT	TO ASSIST THE NEEDY	200

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
SATMAR BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. SHAR YOSEF		TAX EXEMPT	TO ASSIST THE NEEDY	100
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	36
THE LIGHT FOUNDATION		TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA NEFESH CHAIM		TAX EXEMPT	TO ASSIST THE NEEDY	360
CHASDEI MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY	250
YESHIVA SHAREI ORAH		TAX EXEMPT	TO ASSIST THE NEEDY	150
YESHIVA ORCHOS CHAIM		TAX EXEMPT	TO ASSIST THE NEEDY	180
EIN OID MILVADO		TAX EXEMPT	TO ASSIST THE NEEDY	200
YESHIVA ORCHOS CHAIM		TAX EXEMPT	TO ASSIST THE NEEDY	300
ISRAEL PURIM FUND		TAX EXEMPT	TO ASSIST THE NEEDY	100
KLAL MEOR CHAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	100
AMERICAN FRIENDS OF KIRYAT MALACHI		TAX EXEMPT	TO ASSIST THE NEEDY	150
TZODOKA VOCHESED		TAX EXEMPT	TO ASSIST THE NEEDY	100
LEV LACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	50
NASI		TAX EXEMPT	TO ASSIST THE NEEDY	100
OSEH TZEDAKA VECHESED		TAX EXEMPT	TO ASSIST THE NEEDY	100

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
EIN OID MILVADO		TAX EXEMPT	TO ASSIST THE NEEDY	225
BIKUR CHOLIM OF PHILADELPHIA		TAX EXEMPT	TO ASSIST THE NEEDY	200
YAD ELIEZER		TAX EXEMPT	TO ASSIST THE NEEDY	250
LEV LACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	180
E.O.M.		TAX EXEMPT	TO ASSIST THE NEEDY	180
ARACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
BETH JACOB		TAX EXEMPT	TO ASSIST THE NEEDY	18
STAM GEMACH		TAX EXEMPT	TO ASSIST THE NEEDY	18
TAT OF PHILADELPHIA		TAX EXEMPT	TO ASSIST THE NEEDY	900
MESIFTA KEREN HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	10,000
CONG. CHAMCHAI HAYESHIVA		TAX EXEMPT	TO ASSIST THE NEEDY	750
JEWISH HERITAGE		TAX EXEMPT	TO ASSIST THE NEEDY	50
CONG. OSEH TZEDOKA VCHESED		TAX EXEMPT	TO ASSIST THE NEEDY	200
YALA		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
CONGREGATION SHAREI ORAH		TAX EXEMPT	TO ASSIST THE NEEDY	150
MEOROT		TAX EXEMPT	TO ASSIST THE NEEDY	600

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address Relationship	Status	Purpose	Amount
YESHIVA OF NITRA		TAX EXEMPT	TO ASSIST THE NEEDY	25,000
CONG. KHAL TORAS CHAIM		TAX EXEMPT	TO ASSIST THE NEEDY	25,000
CONG. AHAVAS YERUSHALAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	180
BAIS MEDRASH TORAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	100
SCRANTON COMMUNITY KOLLEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
TORAH SCHOOLS		TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN HATZOLAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
P'EYLIM LEV L'ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
PEARL BLAU LEARNING CENTER		TAX EXEMPT	TO ASSIST THE NEEDY	100
KAREN ELUZAR		TAX EXEMPT	TO ASSIST THE NEEDY	18
NSHEI AHAVAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
PROJECT EXTREME		TAX EXEMPT	TO ASSIST THE NEEDY	18
AGUDA WOMEN OF AMERICA		TAX EXEMPT	TO ASSIST THE NEEDY	18
ORTHODOX UNION OF ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
BELLE HARBOR TORAH INSTITUTE		TAX EXEMPT	TO ASSIST THE NEEDY	18
MERKAZ HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
MASBIA		TAX EXEMPT	TO ASSIST THE NEEDY	18

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
MIRRER YESHIVA		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF MAGEN DAVID ADO		TAX EXEMPT	TO ASSIST THE NEEDY	18
ANENU		TAX EXEMPT	TO ASSIST THE NEEDY	18
THE JEWISH FOUNDATION FOR THE RIGHT		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN ASSOC. FOR BIKUR CHOLIM HO		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN SOCIETY OF YAD VASHEM		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHEVRAS SIMCHAS SHABBOS V'YOM TOV		TAX EXEMPT	TO ASSIST THE NEEDY	18
BIRKAS RIVKAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
EZRAS YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
THE HEBRON FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
PTACH		TAX EXEMPT	TO ASSIST THE NEEDY	18
MARCH OF DIMES		TAX EXEMPT	TO ASSIST THE NEEDY	18
EZRAS CHASANIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
THE DAVIS MEMORIAL FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
ANTI DEFAMATION LEAGUE		TAX EXEMPT	TO ASSIST THE NEEDY	18
BETH SHIFRA		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA HARBUTZAS TORAH		TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CONG. YESOD HAEMUNA FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF PUAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
MESIVTA TIFERETH JERUSALEM		TAX EXEMPT	TO ASSIST THE NEEDY	18
OUR CHILDREN		TAX EXEMPT	TO ASSIST THE NEEDY	18
MAGEN ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN YESOMIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
ICCF		TAX EXEMPT	TO ASSIST THE NEEDY	18
AISH HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHASDEI SIMCHA		TAX EXEMPT	TO ASSIST THE NEEDY	20
EIN OID MILVADO		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA VIZNITZ		TAX EXEMPT	TO ASSIST THE NEEDY	18
ZAKA RESCUE AND RECOVERY		TAX EXEMPT	TO ASSIST THE NEEDY	18
REFUA		TAX EXEMPT	TO ASSIST THE NEEDY	18
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD LACHMA		TAX EXEMPT	TO ASSIST THE NEEDY	18
UNITED STATES HOLOCAUST MEMORIAL MU		TAX EXEMPT	TO ASSIST THE NEEDY	18

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CONG. ZICHRON ARYEH		TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F.		TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F.		TAX EXEMPT	TO ASSIST THE NEEDY	18
AHAVAS TZEDOKO		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	100
KEREN ANIYIM		TAX EXEMPT	TO ASSIST THE NEEDY	3,000
AMERICAN FRIENDS OF KUPAT HA'IR		TAX EXEMPT	TO ASSIST THE NEEDY	18
EFRAT CRIB		TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN HACHESED		TAX EXEMPT	TO ASSIST THE NEEDY	500
E.O.M.		TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA GEDOLA OF WOODLAKE VILLAGE		TAX EXEMPT	TO ASSIST THE NEEDY	150
YESHIVA OF SADEHEL		TAX EXEMPT	TO ASSIST THE NEEDY	100
KOLEL EMES V'EMUNAH VIZNITZ		TAX EXEMPT	TO ASSIST THE NEEDY	36
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	250
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	250
TOV VACHESSED		TAX EXEMPT	TO ASSIST THE NEEDY	18
BAYIS NEEMAN		TAX EXEMPT	TO ASSIST THE NEEDY	18

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
PESACH FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
EZRAS CHASANIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED L'AVRAHAM		TAX EXEMPT	TO ASSIST THE NEEDY	18
MIDRASH L'MAN ACHAI		TAX EXEMPT	TO ASSIST THE NEEDY	18
PESACH FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA OHR SHRAGA VERETZKY		TAX EXEMPT	TO ASSIST THE NEEDY	18
OD YOSEF CHAI		TAX EXEMPT	TO ASSIST THE NEEDY	18
TZODOKA VOCHESED		TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA SHAAR HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	180
AMERICAN FRIENDS OF DVAR AVRAHAM		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONGREGATION KHAL CHASIDIM		TAX EXEMPT	TO ASSIST THE NEEDY	500
CONG. CHAMCHAI HAYESHIVA		TAX EXEMPT	TO ASSIST THE NEEDY	500
BAIS MEDRASH OF WILLOW COURT		TAX EXEMPT	TO ASSIST THE NEEDY	200
YAD ELIEZER		TAX EXEMPT	TO ASSIST THE NEEDY	10,000
CONGREGATION ARIZAL		TAX EXEMPT	TO ASSIST THE NEEDY	200
KOLEL KNESES YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	150
TIFERES ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	1,800

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
BEER HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
MISASKIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA BAIS AHARON		TAX EXEMPT	TO ASSIST THE NEEDY	180
YESHIVA LIVNAS HASAPIR		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	1,350
CONG BNEI SHLOMO ZALMAN		TAX EXEMPT	TO ASSIST THE NEEDY	100
CHMOL		TAX EXEMPT	TO ASSIST THE NEEDY	18
REFUA		TAX EXEMPT	TO ASSIST THE NEEDY	18
ECHO WOMEN		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHILDREN OF CHERNOBEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
MESIFTA BAIS SHRAGA		TAX EXEMPT	TO ASSIST THE NEEDY	18
IGUD MOSDOS VIZNITZ		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA VYELIPOL		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
CONG. OHR CHAIM		TAX EXEMPT	TO ASSIST THE NEEDY	100
EFRAT		TAX EXEMPT	TO ASSIST THE NEEDY	18
ZICHRON LEIB		TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F.		TAX EXEMPT	TO ASSIST THE NEEDY	18

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
TEHILAT NAAVA SHLACH LACHMECHA		TAX EXEMPT	TO ASSIST THE NEEDY	100
ANSHEI LUBAVITS		TAX EXEMPT	TO ASSIST THE NEEDY	25
CHASIDEI GER		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA FARM SETTLEMENT		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
ICHUD HASHIVOT		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	100
AMERICAN FRIENDS OF ZICHRON ELIYAHU		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG B.V.M		TAX EXEMPT	TO ASSIST THE NEEDY	100
MESIVTA KEREN HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	200
CONGREGATION KHAL CHASIDIM		TAX EXEMPT	TO ASSIST THE NEEDY	500
BAIS MEDRASH NACHLAS YAKOV		TAX EXEMPT	TO ASSIST THE NEEDY	100
MOSDOS SQUARE		TAX EXEMPT	TO ASSIST THE NEEDY	100
KOLEL BAIS YONA		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. RAYIM AHUVIM		TAX EXEMPT	TO ASSIST THE NEEDY	10
NOAM SHABBOS		TAX EXEMPT	TO ASSIST THE NEEDY	18
BINYAN YERUSHALAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	10

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
U.S. HOLOCAUST MEMORIAL MUSEUM		TAX EXEMPT	TO ASSIST THE NEEDY	25
CHAIM VCHESED		TAX EXEMPT	TO ASSIST THE NEEDY	25
MISHKAN HACHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF YESHIVA NER MOS		TAX EXEMPT	TO ASSIST THE NEEDY	2,000
YESHIVA MERCAZ HATORAH OF BELLE HAR		TAX EXEMPT	TO ASSIST THE NEEDY	200
AREVIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
FOURTEENTH STREET MIKVA		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG TORAS IMECHA		TAX EXEMPT	TO ASSIST THE NEEDY	18
SPINKA MOSDOS		TAX EXEMPT	TO ASSIST THE NEEDY	100
TORAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	5,000
YAD L'ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
TZODOKA VOCHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
SIMCHAS ELIEZER DOVID		TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. BNEI YITZCHOK		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	100
BINU		TAX EXEMPT	TO ASSIST THE NEEDY	360

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CONG. SHAREI TEFILAH		TAX EXEMPT	TO ASSIST THE NEEDY	50
YAD VASHEM		TAX EXEMPT	TO ASSIST THE NEEDY	18
MACHON MEZER SHRAGA		TAX EXEMPT	TO ASSIST THE NEEDY	36
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	36
HATZALAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
TZUR ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED TZODOKA FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
P'EYLIM LEV L'ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	180
SHALVAT CHAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	36
YESHIVA SHAREI ORAH		TAX EXEMPT	TO ASSIST THE NEEDY	500
YESHIVA SHAREI ORAH		TAX EXEMPT	TO ASSIST THE NEEDY	360
UNITED STATES HOLOCAUST MEMORIAL MU		TAX EXEMPT	TO ASSIST THE NEEDY	18
LIVING TORAH MUSEUM		TAX EXEMPT	TO ASSIST THE NEEDY	50
YESHIVA TORAS CHEMED		TAX EXEMPT	TO ASSIST THE NEEDY	20,000
CONGREGATION ZICHROM MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY	200
OHR RACHEL		TAX EXEMPT	TO ASSIST THE NEEDY	50
MESAMCHEI LEV		TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
HACHZKAS TALMID CHOCHOM FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHASDEI ELIMELECH		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. AHAVAS ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	150
CHASDEI MORDECHAI		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. AHAVAS ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA TAL TORAH		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. CHAKAL...		TAX EXEMPT	TO ASSIST THE NEEDY	100
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	10,000
SDEI YAAKOV SQUARE		TAX EXEMPT	TO ASSIST THE NEEDY	50
KHAL CHASIDEI LELOV		TAX EXEMPT	TO ASSIST THE NEEDY	25
TORAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED C/O A.M KOTLEV		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. AHAVAS ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	36
CONG. TIFERES ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLEL KEHILAS YAAKOV PUPA		TAX EXEMPT	TO ASSIST THE NEEDY	72
CONG. BNEI YEHOSHUA		TAX EXEMPT	TO ASSIST THE NEEDY	18

Federal Statements

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CHASDEI NISSIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
JEWISH INSTITUTE FOR THE BLIND		TAX EXEMPT	TO ASSIST THE NEEDY	18
MESIVTA YESHIVA RABBI CHAIM BERLIN		TAX EXEMPT	TO ASSIST THE NEEDY	18
PROJECT EXTREME		TAX EXEMPT	TO ASSIST THE NEEDY	18
BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN HAYELED HAZALAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA TORAH VADATH		TAX EXEMPT	TO ASSIST THE NEEDY	18
MESIVTA TIFERETH JERUSALEM		TAX EXEMPT	TO ASSIST THE NEEDY	18
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
MESAMCHEI LEV		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA BAIS BINYOMIN		TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN SIMCHOS		TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F. EMERGENCY AID FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
ARACHIM AMERICA INC.		TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLLEL AHAVAS TORAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
MIFAL HASHAS		TAX EXEMPT	TO ASSIST THE NEEDY	18
HATZALAH		TAX EXEMPT	TO ASSIST THE NEEDY	18

Federal Statements

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
KOLEL AHAVAS LION		TAX EXEMPT	TO ASSIST THE NEEDY	18
THE HEBREW FREE BURIAL ASSOCIATION		TAX EXEMPT	TO ASSIST THE NEEDY	18
THE HEBRON FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
NSHEI AHAVAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
JERUSALEM OPEN HOUSE		TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLEL SHOMREI HACHOMOS		TAX EXEMPT	TO ASSIST THE NEEDY	18
LEKOVOD SHABBOS		TAX EXEMPT	TO ASSIST THE NEEDY	18
BETH MEDRASH GEVOHA		TAX EXEMPT	TO ASSIST THE NEEDY	18
SHUVU CHAZON AVROHOM		TAX EXEMPT	TO ASSIST THE NEEDY	18
DISABLED AM. VETERANS		TAX EXEMPT	TO ASSIST THE NEEDY	18
BAMBI MATAN BSEISER		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN COMMITTEE FOR SHAARE ZEDEK		TAX EXEMPT	TO ASSIST THE NEEDY	18
TOLDOS AHARON		TAX EXEMPT	TO ASSIST THE NEEDY	36
EZRAS AVREICHIM		TAX EXEMPT	TO ASSIST THE NEEDY	36
KEREN RACHEIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
SHAREI CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
COUNT ME IN		TAX EXEMPT	TO ASSIST THE NEEDY	18

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address / Address	Relationship	Status	Purpose	Amount
AMERICAN FRIENDS OF HEBRON YESHIVA		TAX EXEMPT	TO ASSIST THE NEEDY	18
JEWISH EDUCATION PROGRAM		TAX EXEMPT	TO ASSIST THE NEEDY	18
RELIEF HATZOLAS NEFASHOS		TAX EXEMPT	TO ASSIST THE NEEDY	18
MACHLA BINA TZEDAKAH		TAX EXEMPT	TO ASSIST THE NEEDY	50
BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY	50
GOMLEI CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA OF NITRA		TAX EXEMPT	TO ASSIST THE NEEDY	50
LADIES AUXILIARY ADAS YEREIM		TAX EXEMPT	TO ASSIST THE NEEDY	36
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
TZODOKA VOCHESED		TAX EXEMPT	TO ASSIST THE NEEDY	100
KOLEL MEDRASH SHMUEL		TAX EXEMPT	TO ASSIST THE NEEDY	200
KHAL VERETZKY		TAX EXEMPT	TO ASSIST THE NEEDY	18
EZRAS CHOLIM YAD EPHRAIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
MASBIA		TAX EXEMPT	TO ASSIST THE NEEDY	18
YACHEL ISRAEL - SERET VIZNITZ		TAX EXEMPT	TO ASSIST THE NEEDY	18
BET EL		TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA OF BROOKLYN		TAX EXEMPT	TO ASSIST THE NEEDY	18

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CHEVRA SIMCHAS SHABBOS VYOM TOV		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED L'AVRAHAM		TAX EXEMPT	TO ASSIST THE NEEDY	18
AGUDA WOMEN OF AMERICA		TAX EXEMPT	TO ASSIST THE NEEDY	18
SATMAR BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY	50
SHEFA CHAIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
TELSHE YESHIVA		TAX EXEMPT	TO ASSIST THE NEEDY	18
SHOR YOSHUV		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHOFETZ CHAIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD L'CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF YAD ELIEZER		TAX EXEMPT	TO ASSIST THE NEEDY	18
MOSDOS B'YAD YEMIN		TAX EXEMPT	TO ASSIST THE NEEDY	18
ZICHRON MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA FARM SETTLEMENT		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
KIRYAS YERUSHOLOYIM		TAX EXEMPT	TO ASSIST THE NEEDY	180
YESHIVA VYELIPOL		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. ZICHRON YISSOCHER		TAX EXEMPT	TO ASSIST THE NEEDY	50
MIFAL EZRAH		TAX EXEMPT	TO ASSIST THE NEEDY	50

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
YESHIVA OF NITRA		TAX EXEMPT	TO ASSIST THE NEEDY	200
KEREN HAIR ZICHRON YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	125
THE JEWISH CENTER FOR SPECIAL ED		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. CHERNOBYL		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	300
YESHIVA OF NITRA		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONGREGATION KHAL CHASIDIM		TAX EXEMPT	TO ASSIST THE NEEDY	225
YESHIVA VYELIPOL		TAX EXEMPT	TO ASSIST THE NEEDY	100
YSO		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
YESHIVA CHASAN SOFER		TAX EXEMPT	TO ASSIST THE NEEDY	36
S.G.C.F. HACHZOKAS ALMANAH FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN SOCIETY OF YAD VASHEM		TAX EXEMPT	TO ASSIST THE NEEDY	36
WORLD JEWISH CONGRESS		TAX EXEMPT	TO ASSIST THE NEEDY	18
BETH JACOB TEACHERS SEMINARY		TAX EXEMPT	TO ASSIST THE NEEDY	18
SCRANTON COMMUNITY KOLLEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
U.S. HOLOCAUST MEMORIAL MUSEUM		TAX EXEMPT	TO ASSIST THE NEEDY	18
MESAMCHEI LEV		TAX EXEMPT	TO ASSIST THE NEEDY	18

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
L'MAN ACHAI		TAX EXEMPT	TO ASSIST THE NEEDY	18
ROFEH INTERNATIONAL		TAX EXEMPT	TO ASSIST THE NEEDY	36
BEER HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
TORAH SCHOOLS FOR ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHAMAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
FRIENDS OF ISRAEL DISABLED VETERANS		TAX EXEMPT	TO ASSIST THE NEEDY	18
PTACH		TAX EXEMPT	TO ASSIST THE NEEDY	18
ALMANA V'YATOM YEODED		TAX EXEMPT	TO ASSIST THE NEEDY	18
AHAVAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF MAGEN DAVID ADO		TAX EXEMPT	TO ASSIST THE NEEDY	18
ZAKA RESCUE AND RECOVERY		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF BET EL YESHIVA		TAX EXEMPT	TO ASSIST THE NEEDY	100
AMERICAN FRIENDS OF KIRYAT MALACHI		TAX EXEMPT	TO ASSIST THE NEEDY	50
MESIFTA TIFERES YERUSHALAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	180
S.G.C.G HATZOLAS MISHPACHA FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
SIMON WIESENTHAL CENTER		TAX EXEMPT	TO ASSIST THE NEEDY	18
BELZ INSTITUTIONS IN ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Relationship	Address / Status	Purpose	Amount
HATZALAH RESCUE OF ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF MAGEN DAVID ADO		TAX EXEMPT	TO ASSIST THE NEEDY	18
RENEWAL		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHASIDEI GER		TAX EXEMPT	TO ASSIST THE NEEDY	18
BETH JACOB		TAX EXEMPT	TO ASSIST THE NEEDY	18
RAV CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	100
KOLEL CHAYA SARA		TAX EXEMPT	TO ASSIST THE NEEDY	50
U.S. HOLOCAUST MEMORIAL MUSEUM		TAX EXEMPT	TO ASSIST THE NEEDY	25
EZRAS YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	36
CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
BYQ		TAX EXEMPT	TO ASSIST THE NEEDY	2,000
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
IRGUN MOSDOS VIZNITZ		TAX EXEMPT	TO ASSIST THE NEEDY	500
KAHAL ADAS MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY	18
RIVKAH LAUFER BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY	50
YESHIVA KARLIN STOLIN		TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA VYELIPOL		TAX EXEMPT	TO ASSIST THE NEEDY	36

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	400
HATZALAH RESCUE OF ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN SOCIETY OF YAD VASHEM		TAX EXEMPT	TO ASSIST THE NEEDY	18
YOUNG ISRAEL OF BAYSWATER		TAX EXEMPT	TO ASSIST THE NEEDY	50
YAM HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	10
YESHIVA VYELIPOL		TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. BNEI SHLOMO ZALMEN		TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. AVRAHAM YAGEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONGREGATION KHAL CHASIDIM		TAX EXEMPT	TO ASSIST THE NEEDY	100
CHMOL		TAX EXEMPT	TO ASSIST THE NEEDY	18
LEKOVOD SHABBOS		TAX EXEMPT	TO ASSIST THE NEEDY	18
MERCAZ HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	100
NECHOMAS YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
MASBIA		TAX EXEMPT	TO ASSIST THE NEEDY	18
ICHUD HASHIVOT		TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA TIFERETH MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY	100
ANSHEI LUBAVITS		TAX EXEMPT	TO ASSIST THE NEEDY	120

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CONG. TIFERES ACHIM				
		TAX EXEMPT	TO ASSIST THE NEEDY	120
TOTAL				171,662

Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No **Z43-426423** Customer Service. 800-544-6666
Recipient ID No **13-6991651** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	15 State Tax Withheld
8 Description, 1d Stock or Other Symbol, CUSIP										
ANNALY CAPITAL MANAGEMENT INC COM, NLY, 035710409										
Sale	06/15/12	07/28/11	22 965	387.20	407 00	-19.80				
Sale	06/15/12	10/27/11	24 455	412.33	389 47	22.86				
Sale	06/15/12	01/26/12	23.194	391 06	383 94	7 12				
Sale	06/15/12	04/26/12	23 227	391.61	372 28	19.33				
Cash In Lieu	06/20/12	04/26/12	0.683	11 52	10 95	0.57				
Subtotals				**1,593.72**	**1,563.64**					
B & G FOODS INC NEW COM, BGS, 05508R106										
Sale	07/24/12	08/01/11	2 431	68 13	44.89	23 24				
Sale	07/24/12	10/31/11	2 512	70.40	45 53	24 87				
Sale	07/24/12	01/30/12	2 212	61 99	50 75	11.24				
Sale	07/24/12	04/30/12	2.294	64.29	50 34	13 95				
Cash In Lieu	07/27/12	04/30/12	0 463	12 99	-25 73	38.72				
Subtotals				**277.80**	**165.78**					
INTEL CORP, INTC, 458140100										
Sale	05/24/12	06/01/11	8 922	226 68	201 20	25.48				
Sale	05/24/12	09/01/11	11 680	296.76	235 06	61 70				
Sale	05/24/12	12/01/11	10 115	256 99	237 51	19 48				
Sale	05/24/12	03/01/12	8 890	225.88	239 12	-13 24				
Cash In Lieu	05/30/12	03/01/12	0.019	0 48	0.51	-0.03				
Subtotals				**1,006.79**	**913.40**					

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. **Z43-426423** Customer Service. 800-544-6666
Recipient ID No **13-6991661** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**16** State Tax Withheld
KRAFT FOODS INC CL A, 50075N104										
Sale	03/30/12	04/14/11	2 029	77 25	64 63	12 42				
Sale	03/30/12	07/14/11	1 840	70 06	65 42	4 64				
Sale	03/30/12	10/14/11	1 917	72.99	65 95	7 04				
Sale	03/30/12	01/13/12	1 659	63 17	63.02	0.15				
Cash In Lieu	04/04/12	01/13/12	0 092	3 51	3 49	0 02				
Subtotals				**286.98**	**262.71**					
ROMA FINL CORP COM, ROMA, 77581P109										
Sale	12/20/12	05/16/12	1,000 000	14,741.74	8,597 95	6,143 79				
Sale	12/20/12	07/18/12	4 000	58.97	37 91	21 06				
Cash In Lieu	12/26/12	07/18/12	0 220	3.25	2 09	1 16				
Subtotals				**14,803.96**	**8,637.95**					
TELEFONOS DE MEXICO SAB DE CV ADR-EACH C, 879403780										
Merger	03/26/12	03/31/11	2 642	42 56	48 76	-6 20				
Merger	03/26/12	06/23/11	3.370	54 28	54 28	0 00				
Merger	03/26/12	09/29/11	3 157	50 85	47 36	3.49				
Merger	03/26/12	12/22/11	3 313	53.36	48 17	5 19				
Subtotals				**201.05**	**198.57**					
TOTALS				18,170.30	11,742.05			0.00		
	Box A Short-Term Realized Gain					**6,467.62**				
	Box A Short-Term Realized Loss					**-39.27**				
	Box A Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No **Z43-426423** Customer Service 800-544-6666
Recipient ID No. **13-6991651** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I (i)
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
DUKE ENERGY CORP COMNPV (POST REV SPLIT), DUK, 26441C204										
Cash In Lieu	07/03/12	07/03/12	0.000	34 11	0.00	34 11				
WHITING USA TR I TR UNIT, WHX, 966389108										
Cash In Lieu	02/29/12	02/29/12	0.000	117 01	0.00	117 01				
Cash In Lieu	02/29/12	02/29/12	0 000	2 98	0.00	2 98				
Cash In Lieu	05/30/12	05/30/12	0 000	122 26	0 00	122 26				
Cash In Lieu	05/30/12	05/30/12	0 000	3 11	0 00	3.11				
Cash In Lieu	08/29/12	08/29/12	0 000	128 63	0 00	128.63				
Cash In Lieu	08/29/12	08/29/12	0 000	3 96	0 00	3 96				
Cash In Lieu	11/29/12	11/29/12	0 000	141 05	0 00	141.05				
Cash In Lieu	11/29/12	11/29/12	0.000	7 45	0 00	7 45				
Subtotals				**526.45**	**0.00(c)**					
TOTALS				**560.56**	**0.00(c)**			**0.00**		
	Box B Short-Term Realized Gain					**560.56**				
	Box B Short-Term Realized Loss					**0.00**				
	Box B Wash Sale Loss Disallowed						**0.00**			

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No Z43-426423 Customer Service 800-544-6666
Recipient ID No 13-6991651 Payer's Fed ID Number. 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**16** State Tax Withheld
ANNALY CAPITAL MANAGEMENT INC COM, NLY, 035710409										
Sale	06/15/12	01/27/11	21 014	354 31	373 61	-19 30				
Sale	06/15/12	04/27/11	21.376	360 41	374 97	-14.56				
Subtotals				**714.72**	**748.58**					
B & G FOODS INC NEW COM, BGS, 05508R106										
Sale	07/24/12	01/31/11	2 593	72.67	34 94	37 73				
Sale	07/24/12	05/02/11	2 515	70 48	44 19	26 29				
Subtotals				**143.15**	**79.13**					
INTEL CORP, INTC, 458140100										
Sale	05/24/12	03/01/11	9.404	238 93	199 50	39 43				
KRAFT FOODS INC CL A, 50075N104										
Sale	03/30/12	01/14/11	2 053	78.17	64 24	13 93				
TOTALS				**1,174.97**	**1,091.45**			**0.00**		
	Box A Long-Term Realized Gain					**117.38**				
	Box A Long-Term Realized Loss					**-33.86**				
	Box A Wash Sale Loss Disallowed						**0.00**			

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02/24/2013 9006009703

Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No **Z43-426423** Customer Service: 800-544-6666
Recipient ID No **13-6991651** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
8 Description, **1d** Stock or Other Symbol, CUSIP										
AL FRANK DIVIDEND VALUE FUND, VALDX, 007989585										
Sale	03/21/12	various	801 282	10,000 00	8,836.81	1,163 19				
ALTRIA GROUP INC, MO, 02209S103										
Sale	04/10/12	03/31/09	100 000	3,094 73	1,604.00	1,490.73				
ANNALY CAPITAL MANAGEMENT INC COM, NLY, 035710409										
Sale	06/15/12	10/06/08	400.000	6,744.23	5,256 62	1,487 61				
Sale	06/15/12	01/29/09	19 784	333 57	300 00	33.57				
Sale	06/15/12	04/29/09	22 489	379 18	309 89	69.29				
Sale	06/15/12	07/29/09	23.495	396 14	385 36	10 78				
Sale	06/15/12	10/29/09	26.515	447 06	459 38	-12.32				
Sale	06/15/12	01/28/10	30.194	509 09	519 21	-10.12				
Sale	06/15/12	04/28/10	19 816	334 11	339 61	-5 50				
Sale	06/15/12	07/29/10	20 463	345.02	368 76	-23 74				
Sale	06/15/12	10/28/10	21 013	354.29	382 67	-28 38				
Subtotals				**9,842.69**	**8,321.50 (c)**					
B & G FOODS INC NEW COM, BGS, 05508R106										
Sale	07/24/12	06/12/07	200.000	5,604 89	1,745 53	3,859 36				
Sale	07/24/12	02/01/10	3.747	105 01	30 88	74.13				
Sale	07/24/12	04/30/10	3 425	95 98	32 05	63 93				
Sale	07/24/12	07/30/10	3.163	38.64	33 09	55 55				
Sale	07/24/12	11/01/10	3 108	87 10	33.92	53 18				
Subtotals				**5,981.62**	**1,875.47 (c)**					

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No Z43-428423 Customer Service 800-544-6666
Recipient ID No 13-6991651 Payer's Fed ID Number 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
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(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, 1d Stock or Other Symbol, CUSIP

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
COPANO ENERGY L L C COM UNITS, CPNO, 217202100										
Sale	04/02/12	04/08/10	200 000	7,177 88	4,965 37	2,212 51				
DUOYUAN GLOBAL WATERINC SPONS ADR EACH R, DGWIY, 266043108										
Sale	03/21/12	10/14/10	500 000	256 02	6,697 95	-6,441 93				
Sale	03/21/12	10/25/10	500 000	256.02	6,560.95	-6,304 93				
Subtotals				**512.04**	**13,258.90 (c)**					
FIDELITY HIGH INCOME, SPHIX, 316146406										
Sale	04/02/12	various	777 778	7,000 00	6,557 17	442 83				
GENERAL ELECTRIC CAPITAL CORP PUBLIC INC, GEACL, 369622527										
Redemption	11/13/12	09/02/08	100 000	2,500 00	2,587 00	-87 00				
Redemption	11/13/12	09/02/08	148 000	3,700 00	3,836 16	-136 16				
Subtotals				**6,200.00**	**6,423.16 (c)**					
INTEL CORP, INTC, 458140100										
Sale	03/21/12	07/16/04	200.000	5,555.72	4,564 00	991 72				
Sale	03/21/12	08/10/04	300 000	8,333.57	6,755.00	1,578 57				
Sale	05/24/12	01/12/07	486 664	12,364.76	10,655 99	1,708.77				
Sale	05/24/12	03/01/07	4 945	125 64	102 79	22 85				
Sale	05/24/12	06/01/07	4 657	118 32	103 34	14 98				
Sale	05/24/12	09/01/07	4 256	108 13	103 87	4 26				
Sale	05/24/12	12/01/07	2 199	55 87	56 31	-0 44				
Sale	05/24/12	03/01/08	6 300	160.07	127 85	32.22				
Sale	05/24/12	06/01/08	5 979	151 91	141 26	10 65				

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No **Z43-426423** Customer Service 800-544-6666
Recipient ID No. **13-6991651** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, 1d Stock or Other Symbol, CUSIP

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
INTEL CORP, INTC, 458140100										
Sale	05/24/12	09/01/08	6 085	154 60	142 10	12 50				
Sale	05/24/12	12/01/08	10 553	268 12	142 95	125 17				
Sale	05/24/12	03/01/09	11 195	284 43	144 43	140 00				
Sale	05/24/12	06/01/09	9 429	239.56	146.00	93 56				
Sale	05/24/12	09/01/09	7 630	193 86	147 32	46 54				
Sale	05/24/12	12/01/09	7 623	193 68	148 38	45 30				
Sale	05/24/12	03/01/10	8 117	206.23	168 13	38 10				
Sale	05/24/12	06/01/10	7 951	202 01	169 41	32.60				
Sale	05/24/12	09/01/10	9.322	236 85	170 66	66 19				
Sale	05/24/12	12/01/10	8.084	205 39	172 13	33 26				
Subtotals				**29,158.72**	**24,161.92 (c)**					
KRAFT FOODS INC CL A, 50075N104										
Sale	03/30/12	03/14/08	31 000	1,182 62	930 49	252.13				
Sale	03/30/12	03/14/08	100.000	3,815.21	3,001.58	813 63				
Sale	03/30/12	03/14/08	69 000	2,627 15	2,071 09	556 06				
Sale	03/30/12	07/16/08	1 883	71 69	54.00	17.69				
Sale	03/30/12	10/08/08	1 736	66 10	58 55	7.55				
Sale	03/30/12	01/13/09	2 112	80 41	59 05	21.36				
Sale	03/30/12	04/08/09	2.588	98 54	59 66	38.88				
Sale	03/30/12	07/14/09	2.359	89.82	60 41	29 41				
Sale	03/30/12	10/14/09	2.357	89 74	61 10	28 64				

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT   Account No **Z43-426423**   Customer Service 800-544-6666
Recipient ID No **13-6991661**   Payer's Fed ID Number 04-3523567

FORM 1099-B*   **2012 Proceeds from Broker and Barter Exchange Transactions**   Copy B for Recipient OMB NO 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**16** State Tax Withheld
KRAFT FOODS INC CL A, 50075N104										
Sale	03/30/12	01/13/10	2 158	82 16	61 78	20.38				
Sale	03/30/12	04/14/10	2 072	78 89	62 41	16.48				
Sale	03/30/12	07/14/10	2.162	83 08	63 01	20.07				
Sale	03/30/12	10/14/10	2 055	78.24	63 64	14 60				
Subtotals				**8,443.65**	**6,606.77 (c)**					
MAGELLAN MIDSTREAM PARTNERS LP COM UNIT, MMP, 559080106										
Sale	03/30/12	07/01/08	100 000	7,245 14	3,573 00	3,672 14				
Sale	03/30/12	08/14/08	3.870	280.39	137 50	142 89				
Sale	03/30/12	11/14/08	4 514	327.05	143.22	183.83				
Sale	03/30/12	02/13/09	4.272	309.51	147 95	161 56				
Sale	03/30/12	05/15/09	4 714	341 54	150 99	190 55				
Sale	03/30/12	08/14/09	4 159	301 33	154 33	147.00				
Sale	03/30/12	11/13/09	4.010	290 53	157 29	133 24				
Sale	03/30/12	02/12/10	2 111	152 94	89.13	63.81				
Sale	03/30/12	02/12/10	25 350	1,836 64	1,067 77	768 87				
Subtotals				**11,085.07**	**5,621.18 (c)**					
MF GLOBAL HOLDINGS LTD COM USD1 00 (NEW), MFGLQ, 55277J108										
Sale	01/23/12	04/22/08	500.000	28 04	6,481 67	-6,453 63				
OMNIAMERICAN BANCORPINC COM, OABC, 68216R107										
Sale	02/24/12	01/26/10	600 000	10,749.85	6,000 00	4,749 85				
Sale	12/17/12	01/26/10	300.000	6,981.89	3,000 00	3,981 89				

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No **Z43-426423** Customer Service 800-544-6666
Recipient ID No **13-6991651** Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold** type)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**16** State Tax Withheld
OMNIAMERICAN BANCORPINC COM, OABC, 68216R107										
Subtotals				**17,731.74**	**9,000.00(c)**					
PFIZER INC, PFE, 717081103										
Sale	07/20/12	08/13/03	200 000	4,734 99	6,385.00	-1,650.01				
Sale	07/20/12	06/04/04	0 964	22 82	34 00	-11.18				
Sale	07/20/12	09/03/04	1 051	24 88	34 16	-9 28				
Sale	07/20/12	12/03/04	1 238	29 31	34 34	-5.03				
Sale	07/20/12	12/17/04	200 000	4,734 99	4,712 00	22.99				
Sale	07/20/12	01/03/05	96 747	2,290 49	2,565.41	-274 92				
Subtotals				**11,837.48**	**13,764.91(c)**					
STANDARD PAC CORP, SPF, 85375C101										
Sale	04/10/12	05/08/08	500.000	2,127.00	1,881 20	245 80				
SUNOCO LOGISTICS PARTNERS L P COM UNIT, SXL, 86764L108										
Sale	04/03/12	02/12/10	300 000	11,361 49	5,910 73	5,450 76				
Sale	04/10/12	04/08/10	100.000	3,647.56	2,147 74	1,499 82				
Subtotals				**15,009.05**	**8,058.47(c)**					
SUNRISE TELECOM INC, SRTI, 86769Y105										
Sale	06/15/12	08/08/03	1,000 000	187 18	2,519 00	-2,331 82				
Sale	06/15/12	03/04/05	18 000	3 37	49 06	-45 69				
Cash In Lieu	06/20/12	03/04/05	0 345	0.07	0.94	-0 87				
Subtotals				**190.62**	**2,569.00(c)**					

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No Z43-426423 Customer Service 800-544-6666
Recipient ID No 13-6991651 Payer's Fed ID Number 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**16** State Tax Withheld
SUSQUEHANNA BANCSHRSIN P A, SUSQ, 869099101										
Sale	07/20/12	10/20/07	15.340	158.98	115 79(h)	43 19				
Sale	07/20/12	02/08/08	484.660	5,023 00	3,667 26	1,355 74				
Subtotals				**5,181.98**	**3,783.05(c)**					
TELEFONOS DE MEXICO SAB DE CV ADR-EACH C, 879403780										
Merger	03/26/12	09/23/05	200 000	3,221.52	2,337 44	884 08				
Merger	03/26/12	12/29/06	1.329	21 41	22 15	-0.74				
Merger	03/26/12	03/29/07	1 110	17 88	21 95	-4 07				
Merger	03/26/12	06/28/07	1 082	17.43	24 61	-7.18				
Merger	03/26/12	09/27/07	1 262	20 33	24 40	-4.07				
Merger	03/26/12	12/28/07	1.146	18 46	24 93	-6 47				
Merger	03/26/12	04/03/08	1 111	17 90	25 38	-7 48				
Merger	03/26/12	06/26/08	1 726	27.80	40.09	-12.29				
Merger	03/26/12	09/25/08	1 451	23.37	38 41	-15 04				
Merger	03/26/12	12/26/08	1.534	24 71	31.74	-7.03				
Merger	03/26/12	04/02/09	1 756	28 28	28 70	-0 42				
Merger	03/26/12	06/25/09	2.254	36 31	35 52	0 79				
Merger	03/26/12	09/25/09	2.112	34 02	36.32	-2.30				
Merger	03/26/12	12/24/09	2.172	34.99	37 76	-2 77				
Merger	03/26/12	12/24/09	7 773	125 20	135 12	-9 92				
Merger	03/26/12	04/05/10	2 568	41 36	40 63	0 73				
Merger	03/26/12	06/24/10	3 151	50 76	44 56	6.20				

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. **Z43-426423** Customer Service 800-544-6666
Recipient ID No. **13-6991651** Payer's Fed ID Number 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP										
Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
TELEFONOS DE MEXICO SAB DE CV ADR-EACH C, 879403780										
Merger	03/26/12	09/30/10	2 983	48.05	44 95	3 10				
Merger	03/26/12	12/23/10	2.885	46.47	46.29	0 18				
Subtotals				**3,856.25**	**3,040.95 (c)**					
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106										
Sale	07/20/12	08/26/03	300 000	2,818.16	3,240 00	-421 84	36 43			
Sale	07/20/12	04/30/04	1 476	13 87	12 00	1 87				
Sale	07/20/12	05/28/04	1 513	14 21	12 06	2 15				
Sale	07/20/12	06/07/04	197.011	1,850 70	1,593 60	257.10				
Subtotals				**4,696.94**	**4,857.66 (c)**					
TESORO CORP COM FORMERLY TESORO PETECORP, TSO, 881609101										
Sale	01/23/12	11/04/08	200.000	4,869 79	2,121 92	2,747.87				
Sale	01/23/12	12/15/08	7 573	184 39	70 00	114 39				
Sale	01/23/12	03/16/09	5 446	132 60	70.76	61 84				
Sale	01/23/12	06/15/09	4.655	113 34	71 30	42 04				
Sale	01/23/12	09/15/09	4 943	120 36	71 77	48 59				
Sale	01/23/12	12/15/09	1 383	33 68	17 40	16 28				
Cash In Lieu	01/26/12	12/15/09	0 296	7.22	3 73	3.49				
Subtotals				**5,461.38**	**2,426.88 (c)**					
VANGUARD INDEX FDS VANGUARD REIT ETF FOR, VNQ, 922908553										
Sale	07/20/12	06/30/09	3 160	207 67	92.75	114.92				
Sale	07/20/12	07/08/09	46.840	3,078.30	1,302.65	1,775.65				

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT   Account No **Z43-426423**   Customer Service 800-544-6666
Recipient ID No **13-6991651**   Payer's Fed ID Number 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis <u>is not reported</u> to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, 1d Stock or Other Symbol, CUSIP										
Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4 Federal Income Tax Withheld**	**13** State	**15** State Tax Withheld
VANGUARD INDEX FDS VANGUARD REIT ETF FOR, VNQ, 922908553										
Subtotals				**3,285.97**	**1,395.40(c)**					
VERIZON COMMUNICATIONS, VZ, 92343V104										
Sale	07/20/12	01/27/10	100 000	4,436 45	2,808 63	1,627 82				
TOTALS				172,339.30	148,300.07(c)			0.00		
	Box B Long-Term Realized Gain					**48,373.80**				
	Box B Long-Term Realized Loss					**-24,334.67**				
	Box B Wash Sale Loss Disallowed						**36.43**			

For any transaction listed on Form 1099-B in a section indicating that **"basis <u>is reported</u> to the IRS"**, we are reporting to the IRS **1c** type of gain or loss (i e short-term or long-term), **6** basis reported to IRS, **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1b**, **1e**, **2a** and **2b**, **3**, **4**, **5**, **13**, **14** and **15** We are not reporting to the IRS the Action, the Gain / Loss, and all subtotals and totals

For any transaction listed on Form 1099-B in a section indicating that **"basis <u>is not reported</u> to the IRS"**, we are reporting to the IRS **6** Noncovered security **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a**, **1e**, **2a** and **2b**, **4**, **13**, **14** and **15** We are not reporting to the IRS **1c** type of gain or loss (i.e short-term or long-term), the Action, the Gain / Loss, columns **1b**, **3**, **5**, and all subtotals and totals

Although Fidelity makes every effort to provide accurate Information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(a) Gross proceeds less commissions
(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium
(c) Totals of Cost or Other Basis include all tax lots with known basis Totals do not include tax lots with unknown basis
(h) Adjusted due to previous wash sale disallowed loss
(i) All gain/loss information may not be reflected due to incomplete cost basis information

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

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Vanguard Brokerage Services

2012 Form 1099-B
Copy B For Recipient

REVISED TAX INFORMATION STATEMENT
PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

Revision Date:
OMB No. 1545-0715

20130222 174742 VBTJK240 240A C4 25788 700

Short-Term transactions for which basis is reported to the IRS; Report on Form 8949, Part I, with Box A checked.

Description (Box 8)			CUSIP number		Stock or other symbol (Box 1d)						
Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	Date of acquisition (Box 1b)	Stocks, bonds, etc. Sales price less commissions and option premiums (Box 2a)	Cost or other basis (Box 3)	Type of gain or loss (Box 1c)	Checked if a) Noncovered security b) Basis reported to IRS (Box 6)	Wash sale loss disallowed (Box 5)	Federal income tax withheld (Box 4)	State (Box 13)	State identification no. (Box 14)	State tax withheld (Box 15)
BANKFINANCIAL CORP			06643P104		BFIN						
1,000 00000	01/31/2012	02/01/2011	5,653 39	9,390 70	Short-Term	b					
Total			5,653.39	9,390.70				0.00			

For securities sold that were acquired on a variety of dates, Box 1b may be blank

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(keep for your records)

Account number: 84888246 RECIPIENT'S identification number: 13-6991651

Vanguard Brokerage Services

20130222

2012 Form 1099-B
Copy B For Recipient

REVISED TAX INFORMATION STATEMENT
PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

Revision Date:
OMB No. 1545-0715

174742

Long-term transactions for which basis is reported to the IRS; Report on Form 8949, Part II, with Box A checked.

VBTJK240

Description (Box 8) | **CUSIP number** | **Stock or other symbol (Box 1d)**

240A C4

Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	Date of acquisition (Box 1b)	Stocks, bonds, etc Sales price less commissions and option premiums (Box 2a)	Cost or other basis (Box 3)	Type of gain or loss (Box 1c)	Checked if: a) Noncovered security b) Basis reported to IRS (Box 6)	Wash sale loss disallowed (Box 5)	Federal income tax withheld (Box 4)	State (Box 13)	State identification no. (Box 14)	State tax withheld (Box 15)
ISTA PHARMS INC NEW			**45031X204**		**ISTA**						
1,000 00000	05/18/2012	02/23/2011	9,059 79	6,899 90	Long-Term	b					
Total			**9,059.79**	**6,899.90**				**0.00**			

25788

700

For securities sold that were acquired on a variety of dates, Box 1b may be blank

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(keep for your records)

Account number: 84888246 RECIPIENT'S identification number: 13-6991651

Vanguard Brokerage Services

2012 Form 1099-B
Copy B For Recipient

REVISED TAX INFORMATION STATEMENT
PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

Revision Date:
OMB No. 1545-0715

Long-Term transactions for which basis not reported to the IRS; Report on Form 8949, Part II, with Box B checked. The information in boxes 1b, 1c, 3, and 5 reflect Vanguard's records and will not be reported to the IRS. You are solely responsible for the record keeping and accuracy of this information.

Description (Box 8) / Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	Date of acquisition (Box 1b)	CUSIP number / Stocks, bonds, etc. Sales price less commissions and option premiums (Box 2a)	Stock or other symbol (Box 1d) / Cost or other basis (Box 3)	Type of gain or loss (Box 1c)	Checked if. a) Noncovered security b) Basis reported to IRS (Box 6)	Wash sale loss disallowed (Box 5)	Federal income tax withheld (Box 4)	State (Box 13)	State identification no (Box 14)	State tax withheld (Box 15)
CIRRUS LOGIC INC			**172755100**								
500.00000	05/18/2012	04/15/2011	12,812 74	8,144 95	Long-Term	a#					
DUOYUAN GLOBAL WATER ADR			**266043108**								
500.00000	05/18/2012	11/05/2010	174 99	6,547 60	Long-Term	a#					
EXCEL MARITIME CARRIERS			**V3267N107**								
700.00000	01/31/2012	04/03/2009	1,029 68	3,891 37	Long-Term	a#					
HUDSON CITY BANCORP INC			**443683107**								
400 00000	01/31/2012	12/01/2010	2,717 70	4,609 48	Long-Term	a#	34 94				
MELA SCIENCES INC			**55277R100**								
300.00000	01/31/2012	11/05/2010	1,393.17	2,098.65	Long-Term	a#					
SAVIENT PHARMACEUTICALS			**80517Q100**								
300.00000	01/31/2012	12/01/2010	757 33	3,601 65	Long-Term	a#					
500 00000	05/18/2012	12/01/2010	416 74	6,002 75	Long-Term	a#					
Total			**19,302.35**	**34,896.46**			**34.94**	**0.00**			

If checked, boxes 1b, 1c, 3, and 5 are not reported to the IRS and may be blank
For securities sold that were acquired on a variety of dates, Box 1b may be blank.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. You are ultimately responsible for the accuracy of your tax return.
(keep for your records)

RECIPIENT'S Identification number: 13-6991651

Vanguard

P.O. BOX 2600 - VALLEY FORGE, PA 19482-2600
1-800-345-1344 M D'ANTONIO

2012 Form 1099-B
Proceeds From Broker and Barter Exchange Transactions

MOSES & MIRIAM VOGEL
FOUNDATION
1130 E 22ND ST
BROOKLYN NY 11210-3620

20130113 183849 TAXJDA29 105A 12 3099 10124

Copy B For Recipient

OMB No. 1545-0715

Fund Name / Description (Box 8)	Quantity sold (Box 1e)	PAYER'S federal identification number / Date of sale or exchange (Box 1a)	CUSIP number / Date of acquisition (Box 1b)	Stock or other symbol (Box 1d) / Stocks, bonds, etc (Sales price) (Box 2a)	Recipient Account number / Cost or other basis (Box 3)	State (Box 13) / Type of gain or loss (Box 1c)	State identification no. (Box 14) / Checked if. a - Noncovered security b - Basis reported to IRS (Box 6)	Wash sale loss disallowed (Box 5)	Federal income tax withheld (Box 4)	State tax withheld (Box 15)
Long-term transactions for which basis is **not** reported to the IRS-- Report on Form 8949, **Part II**, with **Box B** checked.										
HIGH-YIELD CORP FUND INV		**23-2439155**	**922031208**	**VWEHX**	**09890556024**					
PHONE EXCH TO PRIME MM	495 050	09/14/2012		3,000 00	2,979 31	Long-term	a	0.00	0.00	0.00
ENERGY FUND INVESTOR		**23-2284351**	**921908109**	**VGENX**	**09890556024**					
PHONE EXCH TO PRIME MM	46.700	09/14/2012		3,000 00	2,338 13	Long-term	a	0 00	0.00	0.00
HEALTH CARE FUND INV		**23-2439149**	**921908307**	**VGHCX**	**09890556024**					
PHONE EXCH TO PRIME MM	20.503	09/14/2012		3,000 00	2,299 27	Long-term	a	0.00	0.00	0.00
PRIMECAP FUND INVESTOR		**23-2311358**	**921936100**	**VPMCX**	**09890556024**					
PHONE EXCH TO PRIME MM	42.403	09/14/2012		3,000 00	2,390.58	Long-term	a	0.00	0 00	0 00
WINDSOR II FUND INV		**23-2439132**	**922018205**	**VWNFX**	**09890556024**					
PHONE EXCH TO PRIME MM	100 402	09/14/2012		3,000.00	2,692 22	Long-term	a	0.00	0.00	0.00
CONVERTIBLE SECURITIES		**23-2397232**	**922023106**	**VCVSX**	**09890556024**					
PHONE EXCH TO PRIME MM	226 244	09/14/2012		3,000.00	2,974 34	Long-term	a	0 00	0.00	0.00

(Continued on next page)

 (keep for your records)

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20130113 163849 TAXJDA29 105A T2 · 3099 · 10124

Vanguard

P.O. BOX 2600 - VALLEY FORGE, PA 19482-2600
1-800-345-1344 M D'ANTONIO

RECIPIENT'S identification number: 13-6991651

2012 Form 1099-B
Proceeds From Broker and Barter Exchange Transactions

Copy B For Recipient

OMB No. 1545-0715

Fund Name / Description (Box 8)	Quantity sold (Box 1e)	PAYER'S federal identification number / Date of sale or exchange (Box 1a)	CUSIP number / Date of acquisition (Box 1b)	Stock or other symbol (Box 1d) / Stocks, bonds, etc. (Sales price) (Box 2a)	Recipient Account number / Cost or other basis (Box 3)	State (Box 13) / Type of gain or loss (Box 1c)	State identification no. (Box 14) / Checked if: a - Noncovered security b - Basis reported to IRS (Box 6)	Wash sale loss disallowed (Box 5)	Federal income tax withheld (Box 4)	State tax withheld (Box 15)
GROWTH AND INCOME INV		23-2426756	921913109	VQNPX	09890556024					
PHONE EXCH TO PRIME MM	96.246	09/14/2012		3,000 00	2,689.37	Long-term	a	0.00	0.00	0.00
STRATEGIC EQUITY FUND		23-2787277	922038104	VSEQX	09890556024					
PHONE EXCH TO PRIME MM	138 249	09/14/2012		3,000.00	2,449.03	Long-term	a	0.00	0.00	0.00
INFLATION-PROTECT SEC INV		23-3035288	922031869	VIPSX	09890556024					
PHONE EXCH TO PRIME MM	200.803	09/14/2012		3,000 00	2,323 97	Long-term	a	0 00	0.00	0 00
SELECTED VALUE FUND		23-2827110	921946109	VASVX	09890556024					
PHONE EXCH TO PRIME MM	187.178	09/14/2012		4,000 00	2,985.47	Long-term	a	0.00	0.00	0 00

(keep for your records)

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