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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

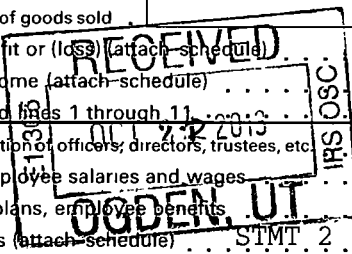
2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation THE SCHMIDT FAMILY FOUNDATION P02433004		A Employer identification number 13-6808881
Number and street (or P O box number if mail is not delivered to street address) 10 S DEARBORN IL1-0117		B Telephone number (see instructions) 866- 888-5157
City or town, state, and ZIP code CHICAGO, IL 60603		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 46,542,559.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	835,816.	825,400.			
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10	1,434,232.				
b Gross sales price for all assets on line 6a	34,848,628.				
7 Capital gain net income (from Part IV, line 2)		1,434,232.			
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	716.				STMT 1
12 Total. Add lines 1 through 11	2,270,764.	2,259,632.			
13 Compensation of officers, directors, trustees, etc.	184,326.	138,244.			46,081.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)	7,593.	NONE	NONE	7,593.	
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)	49,050.	49,050.			
17 Interest					
18 Taxes (attach schedule) (see instructions)	60,221.	7,082.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)	176,321.	117.			176,204.
24 Total operating and administrative expenses. Add lines 13 through 23	477,511.	194,493.	NONE	229,878.	
25 Contributions, gifts, grants paid	7,661,821.				7,661,821.
26 Total expenses and disbursements. Add lines 24 and 25	8,139,332.	194,493.	NONE	7,891,699.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-5,868,568.				
b Net investment income (if negative, enter -0-)		2,065,139.			
c Adjusted net income (if negative, enter -0-)					



g14-

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	9,953.	9,767.	9,767.
	2 Savings and temporary cash investments	1,749,023.	634,771.	634,771.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	14,487,943.	14,128,317.	16,936,731.
	c Investments - corporate bonds (attach schedule)	18,733,050.	13,613,464.	13,902,143.
	11 Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)	12,196,594.	12,783,505.	15,059,147.
	14 Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	47,176,563.	41,169,824.	46,542,559.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	47,176,563.	41,169,824.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	47,176,563.	41,169,824.		
31 Total liabilities and net assets/fund balances (see instructions)	47,176,563.	41,169,824.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	47,176,563.
2 Enter amount from Part I, line 27a	2	-5,868,568.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	41,307,995.
5 Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD COST ADJ	5	138,171.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	41,169,824.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 34,848,628.		33,414,396.	1,434,232.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,434,232.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	1,434,232.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	2,444,013.	51,301,990.	0.047640
2010	2,635,881.	50,410,313.	0.052289
2009	3,202,523.	48,890,376.	0.065504
2008	2,330,796.	49,901,651.	0.046708
2007	793,095.	47,042,901.	0.016859
2 Total of line 1, column (d)			2 0.229000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.045800
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 46,448,147.
5 Multiply line 4 by line 3			5 2,127,325.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 20,651.
7 Add lines 5 and 6			7 2,147,976.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 7,891,699.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	20,651.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	20,651.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	20,651.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	53,032.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	53,032.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	32,381.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☒ 20,652. Refunded ☒	11	11,729.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ (2) On foundation managers ☒ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ JP MORGAN CHASE BANK N.A. Telephone no ▶ (866) 888-5157			
	Located at ▶ 10 SOUTH DEARBORN STREET, CHICAGO, IL ZIP+4 ▶ 60603			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		184,326.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	45,984,659.
b	Average of monthly cash balances	1b	1,170,820.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	47,155,479.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	47,155,479.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	707,332.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,448,147.
6	Minimum investment return. Enter 5% of line 5	6	2,322,407.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,322,407.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	20,651.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	20,651.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,301,756.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	2,301,756.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,301,756.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,891,699.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,891,699.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	20,651.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,871,048.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				2,301,756.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			681,524.	
b Total for prior years 20 <u>10</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	NONE			
b From 2008	NONE			
c From 2009	NONE			
d From 2010	NONE			
e From 2011	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>7,891,699.</u>				
a Applied to 2011, but not more than line 2a			681,524.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2012 distributable amount				2,301,756.
e Remaining amount distributed out of corpus	4,908,419.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	4,908,419.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	4,908,419.			
10 Analysis of line 9:				
a Excess from 2008	NONE			
b Excess from 2009	NONE			
c Excess from 2010	NONE			
d Excess from 2011	NONE			
e Excess from 2012	4,908,419.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 27				7,661,821.
Total			▶ 3a	7,661,821.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
---------------	---

JSA

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
-----	-----
DEFERRED INCOME	716.

TOTALS	716.
	=====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TESCHER & SPALLINA PA	7,593.			7,593.
TOTALS	7,593.	NONE	NONE	7,593.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MGMT FEES-NEUBERGER	12,517.	12,517.
INVESTMENT MGMT FEES-MANNING	20,938.	20,938.
INVESTMENT MGMT FEES-SCHAFER	15,595.	15,595.
	-----	-----
TOTALS	49,050.	49,050.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FLORIDA DEPT OF STATE TAXES PD	139.	
FOREIGN TAXES	494.	494.
FEDERAL ESTIMATES-PRIOR YEAR	25,000.	
FEDERAL ESTIMATES- PRINCIPAL	28,000.	
FOREIGN TAXES ON QUALIFIED FOR	5,440.	5,440.
FOREIGN TAXES ON NONQUALIFIED	1,148.	1,148.
	-----	-----
TOTALS	60,221.	7,082.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
INSURANCE	12,735.		12,735.
DUES & SUBSCRIPTIONS	202.		202.
ADMINISTRATIVE EXPENSES	161,287.		161,287.
MISC EXPENSE	1,980.		1,980.
MISC INVESTMENT EXP	117.	117.	
TOTALS	176,321.	117.	176,204.
	=====	=====	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

RICHARD L SCHMIDT

ADDRESS:

399 NW BOCA RATON BLVD

BOCA RATON, FL 33432

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

CATHERINE SCHMIDT

ADDRESS:

1001 CALIFORNIA ST. #3

SAN FRANCISCO, CA 94108

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

RAYMOND WEBB

ADDRESS:

1000 E. MAPLE

MUNDELEIN, IL 60060

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

BARBARA SCHMIDT

ADDRESS:

399 NW BOCA RATON BLVD

BOCA RATON, FL 33432

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

JPMORGAN CHASE BANK NA

ADDRESS:

10 SOUTH DEARBORN STREET

CHICAGO, IL 60603

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

COMPENSATION 184,326.

TOTAL COMPENSATION:

184,326.

=====

THE SCHMIDT FAMILY FOUNDATION P02433004
FORM 990PF, PART XV - LINES 2a - 2d
=====

13-6808881

RECIPIENT NAME:

ATTN: MARIA LEVIX

ADDRESS:

399 NW BOCA RATON BLVD

BOCA RATON, FL 33432

FORM, INFORMATION AND MATERIALS:

NO SPECIFIC FORMAT

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE

STATEMENT 8

RECIPIENT NAME:
VITA NOVA, INC
ADDRESS:

West Palm Beach, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
MILAGRO CENTER
ADDRESS:

Delray Beach, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BOGGY CREEK GANG, INC
ADDRESS:

Eustis, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
THE HAVEN, INC
ADDRESS:

Boca Raton, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
GFWC BOCA RATON
WOMAN'S CLUB
ADDRESS:

Boca Raton, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
BOCA RATON PHILHARMONIC
SYMPHONIA, INC
ADDRESS:

Boca Raton, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CYSTIC FIBROSIS FOUNDATION
ADDRESS:

West Palm Beach, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

GATEWAY COMMUNITY OUTREACH INC
ADDRESS:

Deerfield Beach, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

UNIVERSITY OF CHICAGO
ADDRESS:

Chicago, IL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

EDUCATIONAL INST

AMOUNT OF GRANT PAID 200,000.

RECIPIENT NAME:
LYNN UNIVERSITY
ADDRESS:

Boca Raton, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
EDUCATIONAL INST
AMOUNT OF GRANT PAID 125,000.

RECIPIENT NAME:
YMCA OF SOUTH PALM
BEACH COUNTY
ADDRESS:

Boca Raton, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
AMERICAN ASSOCIATION
OF CAREGIVING YOUTH, INC
ADDRESS:

Boca Raton, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 27,500.

RECIPIENT NAME:
KIDS IN DISTRESS, INC
ADDRESS:

Delray Beach, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BOYS & GIRLS CLUB OF PALM
BEACH COUNTY, INC.
ADDRESS:

Boca Raton, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
GEORGE SNOW SCHOLARSHIP
FUND
ADDRESS:

Boca Raton, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

JUNIOR LEAGUE OF BOCA RATON, INC
ADDRESS:

Boca Raton, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

BOCA FLAG FOOTBALL AND
CHEERLEADING CORP.

ADDRESS:

Boca Raton, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

THE CHILDREN'S PLACE AT
HOME SAFE, INC.

ADDRESS:

West Palm Beach, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

COMMUNITY CHILD CARE CENTER
OF DELRAY BEACH, INC.

ADDRESS:

Delray Beach, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

IN THE PINES, INC

ADDRESS:

Delray Beach, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

BETHLEHEM UNIVERSITY

ADDRESS:

Washington, DC

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

EDUCATIONAL INST

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

THE BARN AT SPRING BROOK
FARM, INC.
ADDRESS:

West Chester, PA
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

FRIENDS OF THE ORPHANS
ADDRESS:

Arlington Heights, IL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

THE CHILDREN'S MUSEUM
OF BOCA RATON
ADDRESS:

Boca Raton, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CARIDAD CENTER, INC

ADDRESS:

Boynton Beach, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

CENTER FOR STRATEGIC

PHILANTHROPY & CIVIC ENGAGEMENT

ADDRESS:

Boca Raton, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

CATHOLIC RELIEF SERVICES

ADDRESS:

Baltimore, MD

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 24,909.

RECIPIENT NAME:
HOSPICE BY THE SEA, INC.
ADDRESS:

Boca Raton, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BOCA RATON MUSEUM
OF ART, INC
ADDRESS:
Boca Raton, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SOROPTIMIST INTERNATIONAL
OF THE AMERICAS, INC.
ADDRESS:
Boca Raton, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,192.

=====

RECIPIENT NAME:
BOCA RATON POLICE
ADDRESS:

BOCA RATON, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FLORIDA ATLANTIC UNIVERSITY
FOUNDATION INC
ADDRESS:

BOCA RATON, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
EDUCATIONAL INST

AMOUNT OF GRANT PAID 47,500.

RECIPIENT NAME:
FOOD FOR THE POOR INC
ADDRESS:

6401 LYONS ROAD
COCONUT CREEK, FL 33073

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 320,000.

RECIPIENT NAME:

CENTRE FOR THE ARTS
AT MIZNER PARK, INC.

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 150,000.

RECIPIENT NAME:

AMERICAN HEART ASSOCIATION

ADDRESS:

WEST PALM BEACH, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 27,500.

RECIPIENT NAME:

BOC RATON HISTORICAL
SOCIETY INC

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

MAKE-A-WISH FOUNDATION
OF SOUTHERN FLORIDA

ADDRESS:

FORT LAUDERDALE, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

WOUNDED WARRIORS IN ACTION
FOUNDATION INC

ADDRESS:

APOLLO BEACH, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

LITERACY COALITION OF
PALM BEACH COUNTY, INC

ADDRESS:

PALM BEACH, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 101,250.

RECIPIENT NAME:

BOCA RATON REGIONAL
HOSPITAL FDN

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,402,170.

RECIPIENT NAME:

SUMMER SEARCH

ADDRESS:

500 SANSOME ST
SAN FRANCISCO, CA 94111

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

SPIRIT OF GIVING NETWORK INC

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 90,000.

RECIPIENT NAME:

BOCA HELPING HANDS, INC
ADDRESS:

BOCA RATON, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 40,000.

RECIPIENT NAME:

CENTER FOR YOUTH
ACTIVITES INC
ADDRESS:

BOCA RATON, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

FAU FOUNDATION, INC
FOR LOUIS & ANNE GREEN MEMORY
ADDRESS:

777 GLADES RD
BOCA RATON, FL
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PUBLIC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

FLORENCE FULLER

CHILD DEVELOPMENT CENTERS

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

MARCH OF DIMES

BROWARD DIVISION

ADDRESS:

FORTLAUDERDALE, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

COMMUNITY FDN OF

SOUTH FLORIDA, INC

ADDRESS:

MIAMI, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

BOCA RATON HOSPITAL
FOUNDATION

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

BOCA RATON ROTARY FUND
INC.

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

LEARNING ALLY, INC.

ADDRESS:

20 ROSZEL RD
PRINCETON, NJ 08540

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ORDER OF ST JOHN OF JERUSALEM
KNIGHTS OF HOSPITALLER OF FL

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 26,000.

RECIPIENT NAME:

FAU FOUNDATION, INC
FOR PEACE STUDIES PROGRAM

ADDRESS:

777 GLADES RD
BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 61,800.

RECIPIENT NAME:

SPECIAL OLYMPICS BROWARD
COUNTY/PINION, INC

ADDRESS:

BOCA RATON, FL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

=====

RECIPIENT NAME:
FARMWORKERS CHILDRENS
COUNCIL INC
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
FLORIDA ATLANTIC UNIVERSITY
FD, INC.-FAU FOOTBALL SCOREBOARD
ADDRESS:
BOCA RATON, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500,000.

RECIPIENT NAME:
BOCA RATON HOUSING AUTHORITY/
PEARL CITY C.A.T.S.
ADDRESS:
BOCA RATON, FL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 15,000.

TOTAL GRANTS PAID: 7,661,821.
=====

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.
► Information about Schedule D (Form 1041) and its separate instructions is at
www.irs.gov/form1041

OMB No 1545-0092

2012

Name of estate or trust THE SCHMIDT FAMILY FOUNDATION P02433004	Employer identification number 13-6808881
---	---

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	130,478.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2011 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►	5	130,478.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS					106,666.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	1,197,001.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	87.
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►	12	1,303,754.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2012

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		130,478.
14	Net long-term gain or (loss):			
a	Total for year	14a		1,303,754.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst.)	14b		87.
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		1,434,232.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000 16 ()

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	
Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if: • Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero	

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero 18			
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) 19			
20	Add lines 18 and 19 20			
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶ 21			
22	Subtract line 21 from line 20. If zero or less, enter -0- 22			
23	Subtract line 22 from line 17. If zero or less, enter -0- 23			
24	Enter the smaller of the amount on line 17 or \$2,400 24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23 25			
26	Subtract line 25 from line 24 26			
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22 27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-) 28			
29	Subtract line 28 from line 27 29			
30	Multiply line 29 by 15% (.15) 30			
31	Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 31			
32	Add lines 30 and 31 32			
33	Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 33			
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) 34			

Schedule D (Form 1041) 2012

SCHEDULE D-1
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Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

OMB No 1545-0092

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▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

▶ Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041

Name of estate or trust THE SCHMIDT FAMILY FOUNDATION P02433004	Employer identification number 13-6808881
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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 1010. BOSTON SCIENTIFIC CO	05/24/2011	01/03/2012	5,403.00	6,807.00	-1,404.00
150000. FHLMC	11/17/2011	01/04/2012	149,981.00	149,342.00	639.00
130. COCA-COLA CO	06/29/2011	01/05/2012	9,063.00	8,674.00	389.00
15000. SANOFI	09/27/2011	01/05/2012	15,137.00	14,982.00	155.00
30000. BANK OF NEW YORK ME	11/17/2011	01/06/2012	30,405.00	29,969.00	436.00
1040. BOSTON SCIENTIFIC CO	05/24/2011	01/06/2012	5,543.00	7,009.00	-1,466.00
480. D R HORTON INC	05/31/2011	01/06/2012	6,334.00	5,809.00	525.00
75000. FHLMC	11/17/2011	01/06/2012	75,009.00	74,671.00	338.00
10. NVR INC	06/01/2011	01/06/2012	7,120.00	7,392.00	-272.00
270. TOLL BROS INC	05/31/2011	01/06/2012	5,917.00	5,880.00	37.00
195000. USA NOTES	07/27/2011	01/06/2012	195,434.00	194,810.00	624.00
205000. USA NOTES	06/28/2011	01/06/2012	205,464.00	204,600.00	864.00
185000. USA TREAS NOTES	08/30/2011	01/06/2012	184,653.00	184,653.00	
25000. U S A NOTES	11/30/2011	01/06/2012	24,998.00	24,989.00	9.00
160000. U S A NOTES	VAR	01/06/2012	160,013.00	159,929.00	84.00
310. LENNAR CORP	06/01/2011	01/09/2012	6,427.00	5,805.00	622.00
790. DISNEY WALT CO	08/11/2011	01/11/2012	30,586.00	25,611.00	4,975.00
32633.158 DREYFUS/LAUREL F	07/13/2011	01/11/2012	435,000.00	490,803.00	-55,803.00
350. ROCKWELL INTL CORP NE	VAR	01/11/2012	27,219.00	22,003.00	5,216.00
225000. FNMA	VAR	01/12/2012	226,742.00	225,749.00	993.00
30000. BB&T CORPORATION	04/25/2011	01/13/2012	30,455.00	29,986.00	469.00
20000. U S A NOTES	01/13/2012	01/19/2012	19,943.00	19,957.00	-14.00
5000. U S A NOTES	01/13/2012	01/19/2012	4,985.00	4,989.00	-4.00
540.41 GNMA	05/20/2011	01/20/2012	540.00	568.00	-28.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

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SCHEDULE D-1
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Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

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2012

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

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Name of estate or trust THE SCHMIDT FAMILY FOUNDATION P02433004	Employer identification number 13-6808881
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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 20000. CISCO SYSTEMS INC	04/12/2011	01/25/2012	20,477.00	20,010.00	467.00
20000. JOHNSON CONTROLS IN	04/12/2011	01/26/2012	20,296.00	19,928.00	368.00
10. FLOWSERVE CORP	05/06/2011	01/27/2012	1,088.00	1,226.00	-138.00
180. AMPHENOL CORP NEW CL	06/28/2011	01/30/2012	9,669.00	9,282.00	387.00
125000. FHLMC	05/16/2011	02/01/2012	127,743.00	126,347.00	1,396.00
40000. USA TREAS NOTES	05/25/2011	02/01/2012	40,167.00	39,956.00	211.00
400000. U S A TREAS NOTES	VAR	02/01/2012	399,328.00	399,126.00	202.00
5000. TEXAS INSTRUMENT INC	05/26/2011	02/02/2012	5,103.00	5,012.00	91.00
50000. AT&T CORP	08/15/2011	02/08/2012	55,184.00	55,779.00	-595.00
1710. U S AWYS GROUP INC	VAR	02/08/2012	15,506.00	15,630.00	-124.00
45000. U S A NOTES	12/30/2011	02/08/2012	44,884.00	44,858.00	26.00
40000. USA NOTES	01/31/2012	02/08/2012	39,884.00	39,944.00	-60.00
30. VISA INC CLASS A SHARE	06/28/2011	02/10/2012	3,373.00	2,252.00	1,121.00
5000. TELECOM ITALIA CAPIT	01/19/2012	02/13/2012	5,000.00	4,756.00	244.00
682.69 FREDDIE MAC	08/11/2011	02/15/2012	683.00	733.00	-50.00
2043.94 FHLMC	09/15/2011	02/15/2012	2,044.00	2,214.00	-170.00
827.88 FEDERAL HOME LOAN M	04/25/2011	02/15/2012	828.00	896.00	-68.00
132.39 FHLMC	08/15/2011	02/15/2012	132.00	145.00	-13.00
1229.51 FHLMC	02/22/2011	02/15/2012	1,230.00	1,309.00	-79.00
25000. WI TREASURY N/B	01/30/2012	02/15/2012	24,987.00	25,018.00	-31.00
488.17 GNMA	05/20/2011	02/21/2012	488.00	513.00	-25.00
15000. TELECOM ITALIA CAPI	01/19/2012	02/21/2012	15,000.00	14,273.00	727.00
135000. USA NOTES	VAR	02/22/2012	134,415.00	134,810.00	-395.00
25000. U S A NOTES	12/30/2011	02/23/2012	24,892.00	24,921.00	-29.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2012

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SCHEDULE D-1
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Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

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▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

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Name of estate or trust

THE SCHMIDT FAMILY FOUNDATION P02433004

Employer identification number

13-6808881

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 588.43 FANNIE MAE	08/15/2011	02/27/2012	588.00	629.00	-41.00
209.61 FEDERAL NATL MTG AS PASS	08/15/2011	02/27/2012	210.00	224.00	-14.00
693.84 FANNIE MAE	08/15/2011	02/27/2012	694.00	749.00	-55.00
692.13 FNMA	08/11/2011	02/27/2012	692.00	743.00	-51.00
3233.61 FNMA	VAR	02/27/2012	3,234.00	3,451.00	-217.00
1809.92 FNMA	03/04/2011	02/27/2012	1,810.00	1,936.00	-126.00
25000. USA TREAS NOTES	02/22/2012	02/27/2012	24,888.00	24,879.00	9.00
150000. USA NOTES	06/28/2011	03/02/2012	150,305.00	149,707.00	598.00
235000. USA NOTES	VAR	03/05/2012	235,422.00	234,735.00	687.00
75000. USA NOTES	06/28/2011	03/05/2012	75,144.00	74,854.00	290.00
280. BANK OF NEW YORK MELL	05/04/2011	03/06/2012	6,058.00	8,091.00	-2,033.00
220. AUTODESK INC	09/01/2011	03/09/2012	8,085.00	6,000.00	2,085.00
50000. USA TREAS NOTES	08/30/2011	03/12/2012	49,893.00	49,906.00	-13.00
1400. ACTIVISION BLIZZARD	VAR	03/13/2012	16,888.00	16,988.00	-100.00
100. BOEING CO	12/30/2011	03/13/2012	7,389.00	7,392.00	-3.00
100. CONAGRA FOODS INC	06/16/2011	03/13/2012	2,631.00	2,475.00	156.00
1500. COVANTA HOLDING CORP	06/16/2011	03/13/2012	24,750.00	24,589.00	161.00
101112.235 EATON VANCE MUT	12/09/2011	03/13/2012	1,012,133.00	1,000,000.00	12,133.00
11600. GREAT WOLF RESORTS	VAR	03/13/2012	59,827.00	34,944.00	24,883.00
1450. HCA HOLDINGS INC	VAR	03/13/2012	36,165.00	37,164.00	-999.00
2000. HANESBRANDS INC	VAR	03/13/2012	57,331.00	45,196.00	12,135.00
1100. HILL ROM HLDGS	VAR	03/13/2012	38,155.00	37,830.00	325.00
26000. MRV COMMUNICATIONS	VAR	03/13/2012	27,076.00	35,681.00	-8,605.00
600. MATTEL INC	03/30/2011	03/13/2012	20,012.00	14,969.00	5,043.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2012

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SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
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2012

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

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Name of estate or trust

THE SCHMIDT FAMILY FOUNDATION P02433004

Employer identification number

13-6808881

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 4300. MCDERMOTT INTL INC	VAR	03/13/2012	59,010.00	48,105.00	10,905.00
1500. METHANEX CORP. COMMO	11/16/2011	03/13/2012	49,094.00	35,279.00	13,815.00
1350. RAYTHEON CO NEW	VAR	03/13/2012	70,377.00	65,560.00	4,817.00
350. ROCKWELL INTL CORP NE	09/19/2011	03/13/2012	29,281.00	20,302.00	8,979.00
100. SCHLUMBERGER LTD	12/30/2011	03/13/2012	7,423.00	6,809.00	614.00
3500. SEALED AIR CORP NEW	VAR	03/13/2012	68,394.00	72,427.00	-4,033.00
25000. USA TREAS NOTES	02/22/2012	03/13/2012	24,835.00	24,879.00	-44.00
5500. XEROX CORP	VAR	03/13/2012	45,815.00	54,794.00	-8,979.00
1000. NIELSEN HOLDINGS NV	VAR	03/13/2012	29,615.00	27,727.00	1,888.00
25000. WELLS FARGO & COMPA	02/08/2012	03/14/2012	24,883.00	24,938.00	-55.00
740.48 FREDDIE MAC	08/11/2011	03/15/2012	740.00	795.00	-55.00
1879.72 FHLMC	09/15/2011	03/15/2012	1,880.00	2,036.00	-156.00
883.46 FEDERAL HOME LOAN M	04/25/2011	03/15/2012	883.00	956.00	-73.00
91.7 FHLMC	08/15/2011	03/15/2012	92.00	101.00	-9.00
115000. USA TREAS NOTES	VAR	03/16/2012	115,476.00	114,877.00	599.00
130000. USA TREAS NOTES	08/30/2011	03/16/2012	129,665.00	129,756.00	-91.00
130000. U S A NOTES	09/28/2011	03/16/2012	129,624.00	129,670.00	-46.00
105000. USA TREAS NOTES	10/31/2011	03/16/2012	105,008.00	105,254.00	-246.00
100000. U S A NOTES	VAR	03/16/2012	99,648.00	99,893.00	-245.00
80000. USA TREAS NOTES	11/30/2011	03/16/2012	79,884.00	79,997.00	-113.00
75000. U S A TREAS NOTES	01/06/2012	03/16/2012	74,707.00	74,792.00	-85.00
35000. USA TREAS NOTES	02/22/2012	03/19/2012	34,658.00	34,830.00	-172.00
910. BIOMARIN PHARMACEUTIC	VAR	03/20/2012	31,520.00	26,341.00	5,179.00
437.2 GNMA	05/20/2011	03/20/2012	437.00	460.00	-23.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2012

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SCHEDULE D-1
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Department of the Treasury
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► Attach to Schedule D to list additional transactions for lines 1a and 6a.

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Name of estate or trust THE SCHMIDT FAMILY FOUNDATION P02433004	Employer identification number 13-6808881
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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 40000. USA TREAS NOTES	02/22/2012	03/21/2012	39,636.00	39,806.00	-170.00
606.83 FANNIE MAE	08/15/2011	03/26/2012	607.00	648.00	-41.00
252.89 FEDERAL NATL MTG AS PASS	08/15/2011	03/26/2012	253.00	270.00	-17.00
400.18 FANNIE MAE	08/15/2011	03/26/2012	400.00	432.00	-32.00
603.81 FNMA	08/11/2011	03/26/2012	604.00	648.00	-44.00
2505.39 FNMA	VAR	03/26/2012	2,505.00	2,674.00	-169.00
240. OWENS ILL INC NEW	06/15/2011	03/27/2012	5,741.00	6,318.00	-577.00
160. SCHWAB CHARLES CORP N	08/29/2011	03/28/2012	2,338.00	1,987.00	351.00
15000. USA TREAS NOTES	09/29/2011	03/28/2012	15,051.00	15,056.00	-5.00
125000. U S A NOTES	11/18/2011	03/28/2012	124,766.00	124,854.00	-88.00
170000. U S A NOTES	VAR	03/28/2012	169,044.00	169,430.00	-386.00
365000. WI TREASURY N/B	VAR	03/28/2012	364,544.00	365,235.00	-691.00
10000. USA TREAS NOTES	VAR	03/28/2012	9,930.00	9,951.00	-21.00
240. AMERICAN EXPRESS CO	02/09/2012	03/29/2012	13,832.00	12,544.00	1,288.00
420. DISCOVER FINL SVCS	VAR	03/29/2012	13,811.00	10,943.00	2,868.00
185000. USA TREAS NOTES	03/28/2012	04/05/2012	184,379.00	184,350.00	29.00
682.43 FREDDIE MAC	08/11/2011	04/16/2012	682.00	733.00	-51.00
1639.96 FHLMC	09/15/2011	04/16/2012	1,640.00	1,776.00	-136.00
992.27 FEDERAL HOME LOAN M	04/25/2011	04/16/2012	992.00	1,074.00	-82.00
204.4 FHLMC	08/15/2011	04/16/2012	204.00	224.00	-20.00
387.47 GNMA	05/20/2011	04/20/2012	387.00	407.00	-20.00
573.67 FANNIE MAE	08/15/2011	04/25/2012	574.00	613.00	-39.00
274.12 FEDERAL NATL MTG AS PASS	08/15/2011	04/25/2012	274.00	293.00	-19.00
610.86 FANNIE MAE	08/15/2011	04/25/2012	611.00	659.00	-48.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2012

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SCHEDULE D-1
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Department of the Treasury
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Continuation Sheet for Schedule D
(Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

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OMB No 1545-0092

2012

Name of estate or trust THE SCHMIDT FAMILY FOUNDATION P02433004	Employer identification number 13-6808881
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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 598.54 FNMA	08/11/2011	04/25/2012	599.00	643.00	-44.00
2759.01 FNMA	VAR	04/25/2012	2,759.00	2,944.00	-185.00
100. GEN-PROBE INC	01/25/2012	04/30/2012	8,179.00	6,581.00	1,598.00
100. AMAZON COM INC	08/05/2011	05/01/2012	23,163.00	20,359.00	2,804.00
500000. DB AUTOCALL BRENT 8/1/12	01/27/2012	05/02/2012	522,500.00	497,500.00	25,000.00
120000. USA TREAS NOTES	04/11/2012	05/02/2012	120,389.00	120,370.00	19.00
40000. WI TREASURY N/B	02/01/2012	05/02/2012	40,003.00	40,025.00	-22.00
25000. U S A NOTES	04/30/2012	05/02/2012	24,997.00	24,997.00	
40000. U S A NOTES	04/30/2012	05/02/2012	40,000.00	39,995.00	5.00
35000. USA TREAS NOTES	04/11/2012	05/03/2012	35,116.00	35,108.00	8.00
500000. CS QARN SPX 02/06/	01/20/2012	05/07/2012	515,000.00	495,000.00	20,000.00
25000. U S A NOTES	04/30/2012	05/08/2012	25,015.00	24,997.00	18.00
260. QUALITY SYSTEMS INC	01/27/2012	05/09/2012	8,363.00	10,206.00	-1,843.00
235000. USA TREAS NOTES	VAR	05/10/2012	234,275.00	233,804.00	471.00
35000. U S A NOTES	04/30/2012	05/11/2012	35,016.00	34,996.00	20.00
390000. WI TREASURY N/B	VAR	05/14/2012	389,939.00	390,220.00	-281.00
691.06 FREDDIE MAC	08/11/2011	05/15/2012	691.00	742.00	-51.00
1834.22 FHLMC	09/15/2011	05/15/2012	1,834.00	1,987.00	-153.00
157.13 FHLMC	08/15/2011	05/15/2012	157.00	172.00	-15.00
10000. U S A NOTES	04/30/2012	05/16/2012	9,998.00	9,999.00	-1.00
15000. USA TREAS NOTES	05/10/2012	05/16/2012	14,941.00	14,943.00	-2.00
1080. BOSTON SCIENTIFIC CO	05/24/2011	05/21/2012	6,437.00	7,278.00	-841.00
640. CARNIVAL CORPORATION	VAR	05/25/2012	20,551.00	19,491.00	1,060.00
563.44 FANNIE MAE	08/15/2011	05/25/2012	563.00	602.00	-39.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

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SCHEDULE D-1
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Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

OMB No 1545-0092

2012

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

▶ Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041

Name of estate or trust THE SCHMIDT FAMILY FOUNDATION P02433004	Employer identification number 13-6808881
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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 197.18 FEDERAL NATL MTG AS PASS	08/15/2011	05/25/2012	197.00	211.00	-14.00
620.03 FANNIE MAE	08/15/2011	05/25/2012	620.00	669.00	-49.00
634.82 FNMA	08/11/2011	05/25/2012	635.00	682.00	-47.00
3370.68 FNMA	VAR	05/25/2012	3,371.00	3,597.00	-226.00
460000. U S A TREAS NOTES	01/06/2012	05/25/2012	458,850.00	458,850.00	
135000. USA TREAS NOTES	VAR	05/30/2012	135,026.00	134,510.00	516.00
20000. USA TREAS NOTES	04/11/2012	06/01/2012	20,062.00	20,062.00	
25000. U S A NOTES	VAR	06/01/2012	24,970.00	24,946.00	24.00
510. KROGER CO	08/10/2011	06/05/2012	11,117.00	11,344.00	-227.00
270. CERNER CORP	12/22/2011	06/06/2012	21,086.00	16,188.00	4,898.00
641.78 FREDDIE MAC	08/11/2011	06/15/2012	642.00	689.00	-47.00
1813.84 FHLMC	09/15/2011	06/15/2012	1,814.00	1,965.00	-151.00
241.69 FHLMC	08/15/2011	06/15/2012	242.00	265.00	-23.00
230000. USA TREAS NOTES	VAR	06/19/2012	229,138.00	229,380.00	-242.00
1077.9 GNMA	05/02/2012	06/20/2012	1,078.00	1,116.00	-38.00
30000. USA TREAS NOTES	06/19/2012	06/20/2012	29,964.00	29,993.00	-29.00
135000. U S A NOTES	10/26/2011	06/21/2012	134,763.00	134,732.00	31.00
578.49 FANNIE MAE	08/15/2011	06/25/2012	578.00	618.00	-40.00
263.24 FEDERAL NATL MTG AS PASS	08/15/2011	06/25/2012	263.00	281.00	-18.00
460.94 FANNIE MAE	08/15/2011	06/25/2012	461.00	497.00	-36.00
541.11 FNMA	08/11/2011	06/25/2012	541.00	581.00	-40.00
2495.62 FNMA	VAR	06/25/2012	2,496.00	2,663.00	-167.00
45000. USA TREAS NOTES	06/19/2012	06/28/2012	44,977.00	44,989.00	-12.00
100000. U S A NOTES	10/07/2011	07/02/2012	99,836.00	99,810.00	26.00

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b

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SCHEDULE D-1
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Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
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OMB No 1545-0092

2012

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

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Name of estate or trust THE SCHMIDT FAMILY FOUNDATION P02433004	Employer identification number 13-6808881
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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 100000. USA TREAS NOTES	11/18/2011	07/02/2012	100,000.00	99,949.00	51.00
50000. USA TREAS NOTES	11/18/2011	07/02/2012	49,986.00	49,975.00	11.00
350000. USA TREAS NOTES	VAR	07/02/2012	349,686.00	349,823.00	-137.00
1010. U S AWYS GROUP INC	VAR	07/06/2012	13,683.00	6,939.00	6,744.00
20000. LLOYDS TSB BANK PLC	VAR	07/11/2012	21,080.00	20,911.00	169.00
593.09 FREDDIE MAC	08/11/2011	07/16/2012	593.00	637.00	-44.00
1351.86 FHLMC	09/15/2011	07/16/2012	1,352.00	1,464.00	-112.00
121.16 FHLMC	08/15/2011	07/16/2012	121.00	133.00	-12.00
80. DISNEY WALT CO	05/11/2012	07/17/2012	3,953.00	3,635.00	318.00
210. DISNEY WALT CO	05/11/2012	07/17/2012	10,362.00	9,543.00	819.00
30. AMAZON COM INC	08/18/2011	07/18/2012	6,512.00	5,641.00	871.00
1120.27 GNMA	05/02/2012	07/20/2012	1,120.00	1,159.00	-39.00
230000. USA TREAS NOTES	VAR	07/20/2012	230,566.00	229,929.00	637.00
539.32 FANNIE MAE	08/15/2011	07/25/2012	539.00	576.00	-37.00
235.37 FEDERAL NATL MTG AS PASS	08/15/2011	07/25/2012	235.00	251.00	-16.00
379.03 FANNIE MAE	08/15/2011	07/25/2012	379.00	409.00	-30.00
523.08 FNMA	08/11/2011	07/25/2012	523.00	562.00	-39.00
2348.73 FNMA	VAR	07/25/2012	2,349.00	2,507.00	-158.00
330000. WI TREASURY N/B	VAR	07/27/2012	330,077.00	330,085.00	-8.00
310000. USA TREAS NOTES	03/05/2012	07/27/2012	310,061.00	309,734.00	327.00
25000. USA TREAS NOTES	07/31/2012	07/31/2012	24,977.00	24,970.00	7.00
300. AUTODESK INC	05/18/2012	08/06/2012	10,432.00	8,991.00	1,441.00
10000. USA TREAS NOTES	07/31/2012	08/06/2012	9,980.00	9,988.00	-8.00
30000. USA TREAS NOTES	07/27/2012	08/13/2012	29,919.00	29,929.00	-10.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2012

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SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

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OMB No 1545-0092

2012

Name of estate or trust

THE SCHMIDT FAMILY FOUNDATION P02433004

Employer identification number

13-6808881

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 10000. ANHEUSER BUSCH INBE	03/28/2012	08/14/2012	11,037.00	11,121.00	-84.00
2463.99 FHLMC	09/15/2011	08/15/2012	2,464.00	2,669.00	-205.00
69.1 FHLMC	08/15/2011	08/15/2012	69.00	76.00	-7.00
2200. CORNING INC	VAR	08/16/2012	25,606.00	33,230.00	-7,624.00
1161.37 GNMA	05/02/2012	08/20/2012	1,161.00	1,202.00	-41.00
105000. USA TREAS NOTES	11/18/2011	09/04/2012	105,062.00	104,947.00	115.00
125000. USA TREAS NOTES	VAR	09/04/2012	125,078.00	124,978.00	100.00
370000. USA TREAS NOTES	VAR	09/04/2012	370,159.00	369,810.00	349.00
690. MOODYS CORP	VAR	09/10/2012	28,860.00	26,082.00	2,778.00
35000. USA TREAS NOTES	08/31/2012	09/10/2012	34,925.00	34,959.00	-34.00
3450.567 BLACKROCK U.S. OP	VAR	09/17/2012	128,499.00	113,765.00	14,734.00
20000. USA TREAS NOTES	08/31/2012	09/18/2012	19,953.00	19,977.00	-24.00
20000. BANK OF AMERICA COR	02/15/2012	09/19/2012	21,901.00	21,729.00	172.00
30000. USA TREAS NOTES	07/31/2012	09/19/2012	29,933.00	29,964.00	-31.00
45000. USA TREAS NOTES	07/27/2012	09/19/2012	44,893.00	44,893.00	
35000. USA TREAS NOTES	08/31/2012	09/19/2012	34,917.00	34,959.00	-42.00
1201.17 GNMA	05/02/2012	09/20/2012	1,201.00	1,243.00	-42.00
3140. ALCOA INC	VAR	09/21/2012	28,534.00	32,528.00	-3,994.00
55000. JOHN DEERE CAPITAL	02/22/2012	09/27/2012	55,111.00	55,000.00	111.00
200000. USA TREAS NOTES	11/28/2011	09/27/2012	200,094.00	199,953.00	141.00
25000. GENERAL ELEC CAP CO	04/24/2012	10/01/2012	25,180.00	25,000.00	180.00
25000. USA TREAS NOTES	08/31/2012	10/02/2012	24,965.00	24,971.00	-6.00
20000. U S A NOTES	10/01/2012	10/04/2012	19,963.00	19,967.00	-4.00
310. ALLSCRIPTS MISYS HEAL SOLUTION	01/26/2012	10/05/2012	4,035.00	5,789.00	-1,754.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2012

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SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

OMB No 1545-0092

2012

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

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Name of estate or trust

THE SCHMIDT FAMILY FOUNDATION P02433004

Employer identification number

13-6808881

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example. 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 15000. U S A NOTES	10/01/2012	10/05/2012	14,964.00	14,975.00	-11.00
290000. USA TREAS NOTES	05/25/2012	10/12/2012	289,989.00	289,762.00	227.00
200000. USA TREAS NOTES	VAR	10/12/2012	200,266.00	199,810.00	456.00
40000. U S A TREAS NOTES	VAR	10/17/2012	39,978.00	39,999.00	-21.00
35000. U S A TREAS NOTES	10/12/2012	10/17/2012	34,876.00	34,897.00	-21.00
40000. U S A TREAS NOTES	10/12/2012	10/17/2012	39,838.00	39,883.00	-45.00
200000. USA TREAS NOTES	VAR	10/18/2012	200,055.00	199,944.00	111.00
195000. USA TREAS NOTES	VAR	10/19/2012	194,307.00	194,756.00	-449.00
670. ALLSCRIPTS MISYS HEAL SOLUTION	VAR	10/22/2012	8,876.00	12,112.00	-3,236.00
1224.22 GNMA	05/02/2012	10/22/2012	1,224.00	1,267.00	-43.00
420. UNITED CONTINENTAL HO	VAR	10/24/2012	8,499.00	8,053.00	446.00
515000. U S A TREAS NOTES	VAR	10/24/2012	514,618.00	514,849.00	-231.00
1461.09 FNMA REMIC 2010-45	09/19/2012	10/25/2012	1,461.00	1,623.00	-162.00
30. GOOGLE INC	01/26/2012	10/25/2012	20,410.00	17,176.00	3,234.00
80000. USA TREAS NOTES	VAR	11/01/2012	80,016.00	79,882.00	134.00
380000. USA TREAS NOTES	VAR	11/01/2012	380,030.00	379,384.00	646.00
135000. U S A TREAS NOTES	VAR	11/02/2012	134,483.00	134,579.00	-96.00
220000. USA TREAS NOTES	VAR	11/07/2012	219,622.00	219,155.00	467.00
130000. USA TREAS NOTES	06/20/2012	11/07/2012	130,173.00	129,858.00	315.00
15000. U S A TREAS NOTES	10/31/2012	11/08/2012	14,961.00	14,943.00	18.00
25000. U S A TREAS NOTES	10/31/2012	11/09/2012	24,936.00	24,905.00	31.00
25000. USA TREAS NOTES	08/31/2012	11/14/2012	24,959.00	24,971.00	-12.00
35000. U S A TREAS NOTES	10/31/2012	11/14/2012	34,919.00	34,867.00	52.00
15000. U S A TREAS NOTES	10/31/2012	11/14/2012	14,967.00	14,943.00	24.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2012

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SCHEDULE D-1
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Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

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OMB No 1545-0092

2012

Name of estate or trust

THE SCHMIDT FAMILY FOUNDATION P02433004

Employer identification number

13-6808881

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 135000. U S A TREAS NOTES	VAR	11/14/2012	134,721.00	134,418.00	303.00
35000. XEROX CORPORATION	03/08/2012	11/14/2012	35,266.00	35,067.00	199.00
290. MONSANTO CO NEW	05/11/2012	11/15/2012	24,246.00	21,010.00	3,236.00
15000. USA TREAS NOTES	11/14/2012	11/15/2012	15,022.00	15,020.00	2.00
30000. USA TREAS NOTES	11/14/2012	11/15/2012	30,046.00	30,040.00	6.00
1545.76 GNMA	05/02/2012	11/20/2012	1,546.00	1,600.00	-54.00
400. AUTODESK INC	05/18/2012	11/26/2012	12,697.00	11,988.00	709.00
714.77 FNMA REMIC 2011-132	10/17/2012	11/26/2012	715.00	783.00	-68.00
1471.56 FNMA REMIC 2010-45	09/19/2012	11/26/2012	1,472.00	1,634.00	-162.00
30000. USA TREAS NOTES	11/14/2012	11/26/2012	30,014.00	30,040.00	-26.00
350. MOODYS CORP	07/05/2012	11/29/2012	16,857.00	12,898.00	3,959.00
345000. USA TREAS NOTES	VAR	11/29/2012	344,960.00	344,826.00	134.00
25000. USA TREAS NOTES	11/14/2012	11/29/2012	25,029.00	25,033.00	-4.00
460. FACEBOOK INC-A	11/16/2012	11/30/2012	12,667.00	10,842.00	1,825.00
370. MYRIAD GENETICS INC	VAR	11/30/2012	11,061.00	9,109.00	1,952.00
80. MASTERCARD INC - CLASS	05/17/2012	12/03/2012	39,266.00	31,965.00	7,301.00
285000. USA TREAS NOTES	05/14/2012	12/04/2012	285,078.00	284,911.00	167.00
100000. U S A TREAS NOTES	11/07/2012	12/05/2012	99,910.00	99,895.00	15.00
95000. USA TREAS NOTES	VAR	12/05/2012	95,033.00	94,970.00	63.00
175000. USA TREAS NOTES	VAR	12/06/2012	175,055.00	174,841.00	214.00
55000. USA TREAS NOTES	06/28/2012	12/06/2012	55,017.00	54,942.00	75.00
135000. USA TREAS NOTES	11/30/2012	12/06/2012	135,274.00	135,216.00	58.00
15000. USA TREAS NOTES	11/30/2012	12/06/2012	15,029.00	15,024.00	5.00
35000. U S A NOTES	12/05/2012	12/11/2012	35,005.00	35,007.00	-2.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

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Schedule D-1 (Form 1041) 2012

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SCHEDULE D-1
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Department of the Treasury
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Continuation Sheet for Schedule D
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OMB No 1545-0092

2012

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

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Name of estate or trust THE SCHMIDT FAMILY FOUNDATION P02433004	Employer identification number 13-6808881
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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 15000. AT&T INC	02/08/2012	12/17/2012	15,031.00	14,989.00	42.00
10000. AMAZON.COM INC	11/26/2012	12/17/2012	9,970.00	9,973.00	-3.00
10000. BANK OF AMERICA COR	10/04/2012	12/17/2012	10,039.00	9,995.00	44.00
10000. BANK OF MONTREAL	11/09/2012	12/17/2012	9,986.00	9,991.00	-5.00
10000. BARRICK GOLD CORP	11/14/2012	12/17/2012	10,495.00	10,544.00	-49.00
10000. CATERPILLAR FINANCI	03/21/2012	12/17/2012	10,055.00	9,992.00	63.00
20000. CITIGROUP INC	10/05/2012	12/17/2012	20,605.00	20,586.00	19.00
10000. JOHN DEERE CAPITAL	11/15/2012	12/17/2012	10,027.00	10,040.00	-13.00
10000. ENTERPRISE PRODUCTS	08/06/2012	12/17/2012	10,066.00	9,994.00	72.00
10000. GOLDMAN SACHS GROUP	11/15/2012	12/17/2012	10,060.00	9,992.00	68.00
10000. METLIFE INC	05/16/2012	12/17/2012	11,038.00	11,002.00	36.00
10000. NBCUNIVERSAL MEDIA	05/11/2012	12/17/2012	10,547.00	10,495.00	52.00
10000. ONEOK PARTNERS LP	09/10/2012	12/17/2012	10,520.00	10,561.00	-41.00
10000. RIO TINTO FIN USA L	03/19/2012	12/17/2012	10,072.00	9,990.00	82.00
10000. SHELL INTERNATIONAL	11/29/2012	12/17/2012	9,995.00	9,998.00	-3.00
10000. VIACOM INC	02/23/2012	12/17/2012	10,074.00	9,979.00	95.00
15000. WELLS FARGO & COMPA	02/08/2012	12/17/2012	15,125.00	14,963.00	162.00
10000. XEROX CORP 6.4% MAR	11/14/2012	12/17/2012	11,280.00	11,388.00	-108.00
320000. USA TREAS NOTES	07/27/2012	12/18/2012	319,375.00	319,238.00	137.00
185000. USA TREAS NOTES	09/04/2012	12/18/2012	184,964.00	185,079.00	-115.00
85000. U S A TREAS NOTES	10/18/2012	12/18/2012	84,987.00	84,927.00	60.00
270000. USA TREAS NOTES	VAR	12/18/2012	269,979.00	270,293.00	-314.00
740. ALLSCRIPTS MISYS HEAL SOLUTION	VAR	12/20/2012	6,634.00	9,841.00	-3,207.00
1821.6 GNMA	05/02/2012	12/20/2012	1,822.00	1,885.00	-63.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2012

JSA
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P02433004

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Department of the Treasury
Internal Revenue Service

▶ **Attach to Schedule D to list additional transactions for lines 1a and 6a.**

OMB No 1545-0092

2012

► Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041

Name of estate or trust

THE SCHMIDT FAMILY FOUNDATION P02433004

Employer identification number

13-6808881

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	130,478.00
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2012

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P02433004

60 -

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 100. CARTER INC	11/08/2010	01/03/2012	3,981.00	2,846.00	1,135.00
500. MCDONALDS CORP	VAR	01/03/2012	49,791.00	28,151.00	21,640.00
220. COCA-COLA CO	VAR	01/05/2012	15,338.00	11,501.00	3,837.00
150. ECOLAB INC	02/26/2009	01/09/2012	8,751.00	4,818.00	3,933.00
240. DISNEY WALT CO	03/31/2009	01/11/2012	9,292.00	4,426.00	4,866.00
87873.462 JPMORGAN STRATEG OPPTYS FUND SEL	VAR	01/11/2012	1,000,000.00	1,023,522.00	-23,522.00
70000. FNMA	10/28/2010	01/12/2012	70,542.00	70,002.00	540.00
40000. PRINCIPLE LIFE INC	07/16/2009	01/17/2012	41,576.00	40,772.00	804.00
5000. TELECOM ITALIA CAPIT	06/11/2009	01/18/2012	4,931.00	4,931.00	
210. PALL CORP	10/05/2009	01/19/2012	12,652.00	6,689.00	5,963.00
20000. TELECOM ITALIA CAPI	06/11/2009	01/19/2012	19,800.00	19,800.00	
140. NORFOLK SOUTHN CORP	07/08/2010	01/23/2012	10,700.00	7,306.00	3,394.00
35000. BERKSHIRE HATHAWAY	02/08/2010	01/24/2012	35,604.00	34,995.00	609.00
572000. BARC REN SPX 01/25	01/06/2011	01/25/2012	599,199.00	566,280.00	32,919.00
5076.68 FANNIE MAE	09/03/2009	01/25/2012	5,077.00	5,274.00	-197.00
2349.17 FNMA	03/30/2010	01/25/2012	2,349.00	2,459.00	-110.00
2236.31 FNMA	03/10/2010	01/25/2012	2,236.00	2,370.00	-134.00
40000. ORACLE CORP	05/21/2010	01/25/2012	42,247.00	43,751.00	-1,504.00
520. QUALCOMM INC	VAR	01/26/2012	30,249.00	20,240.00	10,009.00
100. FLOWSERVE CORP	11/10/2010	01/27/2012	10,877.00	10,651.00	226.00
50. AMPHENOL CORP NEW CL A	09/02/2010	01/30/2012	2,686.00	2,208.00	478.00
85000. FNMA	01/28/2011	02/01/2012	86,644.00	85,003.00	1,641.00
300. THERMO ELECTRON CORP	02/27/2009	02/01/2012	16,299.00	11,027.00	5,272.00
50000. U S A NOTES	VAR	02/02/2012	50,631.00	50,161.00	470.00
255000. U S A NOTES	VAR	02/06/2012	258,158.00	254,420.00	3,738.00

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2012

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 20000. TOTAL CAPITAL CANAD	01/21/2011	02/07/2012	20,503.00	19,959.00	544.00
790. CISCO SYS INC	VAR	02/09/2012	15,979.00	15,229.00	750.00
20. MASTERCARD INC - CLASS	VAR	02/10/2012	7,878.00	4,368.00	3,510.00
60. VISA INC CLASS A SHARE	08/09/2010	02/10/2012	6,747.00	4,465.00	2,282.00
620. BANK OF NEW YORK MELL	03/12/2010	02/14/2012	13,092.00	18,496.00	-5,404.00
30000. BOEING CAPITAL CORP 6.500% DUE 02/15/12	08/12/2009	02/15/2012	30,000.00	33,050.00	-3,050.00
20000. ENTERPRISE PRODUCTS	04/28/2010	02/15/2012	20,000.00	21,977.00	-1,977.00
1765.11 FREDDIE MAC	08/12/2009	02/15/2012	1,765.00	1,869.00	-104.00
480. STATE STR CORP	01/21/2011	02/15/2012	18,962.00	23,049.00	-4,087.00
4445.72 FANNIE MAE	09/03/2009	02/27/2012	4,446.00	4,619.00	-173.00
1820.1 FNMA	03/30/2010	02/27/2012	1,820.00	1,905.00	-85.00
1604.78 FNMA	03/10/2010	02/27/2012	1,605.00	1,701.00	-96.00
2588.45 FNMA	12/09/2009	02/27/2012	2,588.00	2,725.00	-137.00
330. BANK OF NEW YORK MELL	VAR	03/06/2012	7,140.00	8,932.00	-1,792.00
400. STATE STR CORP	01/21/2011	03/07/2012	16,482.00	19,207.00	-2,725.00
280. AUTODESK INC	03/31/2009	03/09/2012	10,290.00	4,788.00	5,502.00
2800. ABB LTD SPONSORED AD	02/26/2009	03/13/2012	57,659.00	33,012.00	24,647.00
4300. ACTIVISION BLIZZARD	VAR	03/13/2012	51,871.00	46,594.00	5,277.00
900. BED BATH & BEYOND INC	02/26/2009	03/13/2012	55,921.00	19,098.00	36,823.00
700. BOEING CO	08/31/2009	03/13/2012	51,723.00	34,813.00	16,910.00
1300. CARTER INC	VAR	03/13/2012	62,939.00	36,565.00	26,374.00
1500. CENOVUS ENERGY INC	02/22/2010	03/13/2012	55,956.00	39,399.00	16,557.00
2100. CONAGRA FOODS INC	12/09/2010	03/13/2012	55,255.00	46,705.00	8,550.00
2100. COVANTA HOLDING CORP	01/08/2010	03/13/2012	34,649.00	40,350.00	-5,701.00
1000. DARDEN RESTAURANTS I	09/16/2009	03/13/2012	52,132.00	36,438.00	15,694.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2012

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Employer identification number

THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 1500. EBAY INC	03/15/2010	03/13/2012	54,813.00	38,939.00	15,874.00
750. ECOLAB INC	VAR	03/13/2012	44,838.00	23,172.00	21,666.00
1150. HCA HOLDINGS INC	03/10/2011	03/13/2012	28,683.00	36,030.00	-7,347.00
1800. J P MORGAN CHASE & C	02/26/2009	03/13/2012	74,487.00	41,382.00	33,105.00
86430.424 JPMORGAN STRATEG OPPTYS FUND SEL	VAR	03/13/2012	1,000,000.00	993,754.00	6,246.00
1300. KRAFT FOODS INC CL A	VAR	03/13/2012	49,987.00	29,536.00	20,451.00
1400. MATTEL INC	11/16/2010	03/13/2012	46,696.00	34,703.00	11,993.00
875. NATIONAL FUEL GAS CO	02/27/2009	03/13/2012	44,387.00	27,263.00	17,124.00
2800. NEWS CORP INC	02/27/2009	03/13/2012	54,855.00	15,727.00	39,128.00
1200. OMNICOM GROUP	02/03/2010	03/13/2012	58,523.00	44,332.00	14,191.00
279720.28 PAYDEN HIGH INCO	VAR	03/13/2012	2,000,000.00	1,973,555.00	26,445.00
2600. PFIZER INC	04/08/2010	03/13/2012	57,101.00	44,482.00	12,619.00
30000. PLAINS ALL AMER PIP	VAR	03/13/2012	30,431.00	31,416.00	-985.00
700. RANGE RES CORP	09/29/2010	03/13/2012	43,158.00	26,121.00	17,037.00
750. SCHEIN HENRY INC	12/01/2009	03/13/2012	55,603.00	37,263.00	18,340.00
700. SCHLUMBERGER LTD	05/07/2010	03/13/2012	51,964.00	44,647.00	7,317.00
900. THERMO ELECTRON CORP	02/27/2009	03/13/2012	51,013.00	33,082.00	17,931.00
650. 3M CO	02/27/2009	03/13/2012	57,246.00	29,757.00	27,489.00
150. UNITED PARCEL SVC INC	03/31/2009	03/13/2012	11,732.00	7,458.00	4,274.00
2000. XEROX CORP	01/26/2011	03/13/2012	16,660.00	20,913.00	-4,253.00
1200. NIELSEN HOLDINGS NV	03/02/2011	03/13/2012	35,539.00	32,349.00	3,190.00
380. DICKS SPORTING GOODS	03/31/2009	03/14/2012	18,144.00	5,499.00	12,645.00
80000. ASIAN DEVELOPMENT B	06/16/2010	03/15/2012	80,000.00	81,454.00	-1,454.00
1841.88 FREDDIE MAC	08/12/2009	03/15/2012	1,842.00	1,951.00	-109.00
1609.26 FHLMC	02/22/2011	03/15/2012	1,609.00	1,714.00	-105.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2012

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THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 50000. GREATER ORLANDO AVI AUTHORITY	09/23/2009	03/16/2012	50,626.00	50,000.00	626.00
70000. SOMERSET CNTY NJ IM GTD	11/04/2010	03/16/2012	70,040.00	70,000.00	40.00
4700.38 FANNIE MAE	09/03/2009	03/26/2012	4,700.00	4,883.00	-183.00
2000.52 FNMA	03/30/2010	03/26/2012	2,001.00	2,094.00	-93.00
1744.69 FNMA	03/10/2010	03/26/2012	1,745.00	1,849.00	-104.00
1697.79 FNMA	12/09/2009	03/26/2012	1,698.00	1,787.00	-89.00
1758. FNMA	03/04/2011	03/26/2012	1,758.00	1,881.00	-123.00
780. OWENS ILL INC NEW	05/18/2010	03/27/2012	18,657.00	24,108.00	-5,451.00
970. SCHWAB CHARLES CORP N	09/08/2010	03/28/2012	14,177.00	13,389.00	788.00
10. AMERICAN EXPRESS CO	03/31/2009	03/29/2012	576.00	137.00	439.00
350. PHILIP MORRIS INTERNA	03/16/2010	03/29/2012	30,213.00	17,961.00	12,252.00
5500. NOKIA CORP SPONS ADR	VAR	04/04/2012	27,771.00	66,751.00	-38,980.00
40000. BNP PARIBAS SA	VAR	04/10/2012	40,050.00	39,815.00	235.00
1502.05 FREDDIE MAC	08/12/2009	04/16/2012	1,502.00	1,591.00	-89.00
1219.44 FHLMC	02/22/2011	04/16/2012	1,219.00	1,299.00	-80.00
. TIME WARNER INC		04/16/2012	89.00		89.00
4821.77 FANNIE MAE	09/03/2009	04/25/2012	4,822.00	5,009.00	-187.00
1997.1 FNMA	03/30/2010	04/25/2012	1,997.00	2,090.00	-93.00
2154.5 FNMA	03/10/2010	04/25/2012	2,155.00	2,283.00	-128.00
1846.27 FNMA	12/09/2009	04/25/2012	1,846.00	1,944.00	-98.00
1692.94 FNMA	03/04/2011	04/25/2012	1,693.00	1,811.00	-118.00
360. GEN-PROBE INC	11/11/2009	04/30/2012	29,446.00	15,003.00	14,443.00
50015.39 FNMA	03/04/2011	05/02/2012	54,151.00	53,509.00	642.00
290. VISA INC CLASS A SHAR	VAR	05/03/2012	34,132.00	21,181.00	12,951.00
80. MASTERCARD INC - CLASS	VAR	05/04/2012	35,127.00	16,311.00	18,816.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2012

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THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 600. DISCOVERY COMMUNICATI A	04/30/2010	05/07/2012	32,409.00	23,390.00	9,019.00
70. CME GROUP INC	04/20/2011	05/09/2012	18,158.00	21,658.00	-3,500.00
1700. CISCO SYS INC	03/31/2009	05/10/2012	28,781.00	28,866.00	-85.00
1436.98 FREDDIE MAC	08/12/2009	05/15/2012	1,437.00	1,522.00	-85.00
764.07 FEDERAL HOME LOAN M	04/25/2011	05/15/2012	764.00	827.00	-63.00
1147.83 FHLMC	02/22/2011	05/15/2012	1,148.00	1,222.00	-74.00
60. WASHINGTON POST CO	VAR	05/16/2012	20,808.00	24,988.00	-4,180.00
2320. BOSTON SCIENTIFIC CO	09/28/2010	05/21/2012	13,827.00	13,746.00	81.00
338.96 GNMA	05/20/2011	05/21/2012	339.00	356.00	-17.00
30000. TELEFONICA EMISIONE	11/02/2010	05/24/2012	29,100.00	33,231.00	-4,131.00
190. CARNIVAL CORPORATION	03/31/2009	05/25/2012	6,101.00	4,157.00	1,944.00
3922. FANNIE MAE	09/03/2009	05/25/2012	3,922.00	4,075.00	-153.00
2132.36 FNMA	03/30/2010	05/25/2012	2,132.00	2,232.00	-100.00
2617.23 FNMA	03/10/2010	05/25/2012	2,617.00	2,773.00	-156.00
1807.69 FNMA	12/09/2009	05/25/2012	1,808.00	1,903.00	-95.00
1772.78 FNMA	03/04/2011	05/25/2012	1,773.00	1,897.00	-124.00
50000. INTER-AMERICAN DEVE	10/14/2009	06/01/2012	50,291.00	49,941.00	350.00
870. KROGER CO	VAR	06/05/2012	18,964.00	19,632.00	-668.00
120. CERNER CORP	03/31/2009	06/06/2012	9,371.00	2,675.00	6,696.00
800. PHILLIPS 66	VAR	06/13/2012	26,308.00	18,644.00	7,664.00
1893.19 FREDDIE MAC	08/12/2009	06/15/2012	1,893.00	2,005.00	-112.00
992.99 FEDERAL HOME LOAN M	04/25/2011	06/15/2012	993.00	1,075.00	-82.00
1204.32 FHLMC	02/22/2011	06/15/2012	1,204.00	1,282.00	-78.00
280. UNITED PARCEL SVC INC	03/31/2009	06/15/2012	21,652.00	13,922.00	7,730.00
291.52 GNMA	05/20/2011	06/20/2012	292.00	307.00	-15.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

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THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 40000. WACHOVIA CORPORATIO	02/15/2011	06/20/2012	41,612.00	43,303.00	-1,691.00
3351.07 FANNIE MAE	09/03/2009	06/25/2012	3,351.00	3,481.00	-130.00
2224.9 FNMA	03/30/2010	06/25/2012	2,225.00	2,329.00	-104.00
2500.55 FNMA	03/10/2010	06/25/2012	2,501.00	2,650.00	-149.00
1812.77 FNMA	12/09/2009	06/25/2012	1,813.00	1,909.00	-96.00
50000. ALLTEL CORP 7/01/12	05/29/2009	07/02/2012	50,000.00	53,420.00	-3,420.00
510. U S AWYS GROUP INC	06/27/2011	07/06/2012	6,909.00	4,611.00	2,298.00
610. NEWS CORP INC	VAR	07/12/2012	13,033.00	10,006.00	3,027.00
1498.78 FREDDIE MAC	08/12/2009	07/16/2012	1,499.00	1,587.00	-88.00
760.58 FEDERAL HOME LOAN M	04/25/2011	07/16/2012	761.00	823.00	-62.00
1139.11 FHLMC	02/22/2011	07/16/2012	1,139.00	1,213.00	-74.00
40000. CONOCOPHILLIPS 10/15/12	05/04/2010	07/17/2012	40,416.00	43,008.00	-2,592.00
140. DISNEY WALT CO	03/31/2009	07/17/2012	6,908.00	2,582.00	4,326.00
840. QUANTA SERVICES INC	08/17/2010	07/17/2012	19,714.00	16,381.00	3,333.00
40000. WESTPAC BANKING COR	11/16/2009	07/17/2012	40,240.00	39,966.00	274.00
2739.05 GNMA	05/20/2011	07/20/2012	2,739.00	2,880.00	-141.00
2224.92 FNMA	03/30/2010	07/25/2012	2,225.00	2,329.00	-104.00
1569.1 FNMA	03/10/2010	07/25/2012	1,569.00	1,663.00	-94.00
1654.01 FNMA	12/09/2009	07/25/2012	1,654.00	1,741.00	-87.00
25000. CITIGROUP INC	07/01/2009	07/31/2012	25,711.00	24,759.00	952.00
400. CME GROUP INC	VAR	08/01/2012	20,624.00	23,415.00	-2,791.00
611.19 FREDDIE MAC	08/11/2011	08/15/2012	611.00	656.00	-45.00
2271.64 FREDDIE MAC	08/12/2009	08/15/2012	2,272.00	2,406.00	-134.00
809.88 FEDERAL HOME LOAN M	04/25/2011	08/15/2012	810.00	876.00	-66.00
960.61 FHLMC	02/22/2011	08/15/2012	961.00	1,023.00	-62.00

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b

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THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 2775.91 GNMA	05/20/2011	08/20/2012	2,776.00	2,919.00	-143.00
250. FEDEX CORP	05/12/2009	08/21/2012	22,647.00	13,844.00	8,803.00
481.36 FANNIE MAE	08/15/2011	08/27/2012	481.00	514.00	-33.00
226.62 FEDERAL NATL MTG AS PASS	08/15/2011	08/27/2012	227.00	242.00	-15.00
394.48 FANNIE MAE	08/15/2011	08/27/2012	394.00	426.00	-32.00
2012.98 FNMA	03/30/2010	08/27/2012	2,013.00	2,107.00	-94.00
2914.51 FNMA	03/10/2010	08/27/2012	2,915.00	3,088.00	-173.00
502.89 FNMA	08/11/2011	08/27/2012	503.00	540.00	-37.00
1579.52 FNMA	VAR	08/27/2012	1,580.00	1,686.00	-106.00
1733.48 FNMA	12/09/2009	08/27/2012	1,733.00	1,825.00	-92.00
590. TIME WARNER INC	VAR	08/29/2012	24,490.00	18,097.00	6,393.00
1595. BRISTOL MYERS SQUIBB	VAR	09/14/2012	52,936.00	39,629.00	13,307.00
28908.867 BLACKROCK U.S. O	VAR	09/17/2012	1,076,566.00	1,169,920.00	-93,354.00
1605. BRISTOL MYERS SQUIBB	02/26/2009	09/17/2012	52,970.00	32,788.00	20,182.00
615.07 FREDDIE MAC	08/11/2011	09/17/2012	615.00	660.00	-45.00
1858.93 FREDDIE MAC	08/12/2009	09/17/2012	1,859.00	1,969.00	-110.00
2067.28 FHLMC	09/15/2011	09/17/2012	2,067.00	2,239.00	-172.00
705.89 FEDERAL HOME LOAN M	04/25/2011	09/17/2012	706.00	764.00	-58.00
115.71 FHLMC	08/15/2011	09/17/2012	116.00	127.00	-11.00
1252.09 FHLMC	02/22/2011	09/17/2012	1,252.00	1,333.00	-81.00
40000. NATIONAL RURAL UTIL	09/09/2009	09/17/2012	40,000.00	39,940.00	60.00
30000. PRUDENTIAL FINANCIA	09/10/2009	09/17/2012	30,000.00	29,995.00	5.00
15000. BANK OF AMERICA COR	07/07/2011	09/19/2012	16,426.00	16,905.00	-479.00
2718.63 GNMA	05/20/2011	09/20/2012	2,719.00	2,858.00	-139.00
889.68 JPMORGAN INTERNATIO	11/12/2009	09/21/2012	10,000.00	9,671.00	329.00

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2012

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 2210. SCHWAB CHARLES CORP	VAR	09/21/2012	30,060.00	27,433.00	2,627.00
496.77 FANNIE MAE	08/15/2011	09/25/2012	497.00	531.00	-34.00
177.84 FEDERAL NATL MTG AS PASS	08/15/2011	09/25/2012	178.00	190.00	-12.00
575.13 FANNIE MAE	08/15/2011	09/25/2012	575.00	621.00	-46.00
2194.96 FNMA	03/30/2010	09/25/2012	2,195.00	2,297.00	-102.00
2714.04 FNMA	03/10/2010	09/25/2012	2,714.00	2,876.00	-162.00
500.14 FNMA	08/11/2011	09/25/2012	500.00	537.00	-37.00
1538.55 FNMA	VAR	09/25/2012	1,539.00	1,642.00	-103.00
1749.96 FNMA	12/09/2009	09/25/2012	1,750.00	1,842.00	-92.00
41555.556 JPMORGAN INTERNA CURRENCY	11/12/2009	09/27/2012	467,500.00	451,709.00	15,791.00
41405.512 JPMORGAN STRATEG OPPTYS FUND SEL	09/18/2009	09/27/2012	487,343.00	474,093.00	13,250.00
30000. TIME WARNER ENTERTA 8.875% DUE 10/01/2012	08/25/2009	10/01/2012	30,000.00	35,025.00	-5,025.00
40000. BANK OF NOVA SCOTIA	04/12/2011	10/03/2012	40,220.00	40,908.00	-688.00
16460.756 FREDDIE MAC	08/11/2011	10/03/2012	17,613.00	17,675.00	-62.00
. MERRILL LYNCH MORTGAGE I		10/04/2012	123.00		123.00
500000. DB BREN SPX 10/11/	09/23/2011	10/11/2012	582,500.00	495,000.00	87,500.00
515000. BARC MARKET PLUS S	08/05/2011	10/12/2012	602,035.00	508,563.00	93,472.00
20000. ANHEUSER BUSCH INBE	07/07/2011	10/15/2012	20,398.00	19,999.00	399.00
624.76 FREDDIE MAC	08/11/2011	10/15/2012	625.00	671.00	-46.00
1442.07 FREDDIE MAC	08/12/2009	10/15/2012	1,442.00	1,527.00	-85.00
1841.13 FHLMC	09/15/2011	10/15/2012	1,841.00	1,994.00	-153.00
779.89 FEDERAL HOME LOAN M	04/25/2011	10/15/2012	780.00	844.00	-64.00
92.9 FHLMC	08/15/2011	10/15/2012	93.00	102.00	-9.00
1178.94 FHLMC	02/22/2011	10/15/2012	1,179.00	1,255.00	-76.00
. TIME WARNER INC		10/17/2012	28.00		28.00

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Employer identification number

THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 30000. CANADIAN IMP BK COM	04/12/2011	10/18/2012	30,292.00	29,928.00	364.00
500000. CS BREN ASIA BASKE	09/30/2011	10/18/2012	594,500.00	495,000.00	99,500.00
40000. PHILIP MORRIS INTL 5/16/13	12/08/2009	10/18/2012	41,039.00	43,002.00	-1,963.00
210. ALLSCRIPTS MISYS HEAL SOLUTION	09/14/2011	10/22/2012	2,782.00	3,848.00	-1,066.00
500000. GS MARKET PLUS GOL 10/22/12	10/10/2011	10/22/2012	522,577.00	495,000.00	27,577.00
2662.5 GNMA	05/20/2011	10/22/2012	2,663.00	2,799.00	-136.00
. KRAFT FOODS GROUP INC		10/22/2012	31.00		31.00
. APPLE COMPUTER INC		10/23/2012	60.00		60.00
500000. GS BREN SPX 10/24/	10/07/2011	10/24/2012	605,000.00	495,000.00	110,000.00
500000. GS BREN EAFE 10/2	10/07/2011	10/24/2012	572,485.00	495,000.00	77,485.00
780. UNITED CONTINENTAL HO	VAR	10/24/2012	15,784.00	16,795.00	-1,011.00
435.26 FANNIE MAE	08/15/2011	10/25/2012	435.00	465.00	-30.00
236.03 FEDERAL NATL MTG AS PASS	08/15/2011	10/25/2012	236.00	252.00	-16.00
495.45 FANNIE MAE	08/15/2011	10/25/2012	495.00	535.00	-40.00
1916.8 FNMA	03/30/2010	10/25/2012	1,917.00	2,006.00	-89.00
1773.91 FNMA	03/10/2010	10/25/2012	1,774.00	1,880.00	-106.00
583.49 FNMA	08/11/2011	10/25/2012	583.00	627.00	-44.00
2175.62 FNMA	VAR	10/25/2012	2,176.00	2,322.00	-146.00
2053.78 FNMA	12/09/2009	10/25/2012	2,054.00	2,162.00	-108.00
20. GOOGLE INC	03/31/2009	10/25/2012	13,607.00	7,033.00	6,574.00
500000. HSBC BREN SPX 10/	10/14/2011	10/31/2012	588,500.00	495,000.00	93,500.00
500000. CS BREN ASIA BASKE	10/28/2011	11/15/2012	528,250.00	495,000.00	33,250.00
1605.17 FREDDIE MAC	08/12/2009	11/15/2012	1,605.00	1,700.00	-95.00
2174.17 FHLMC	09/15/2011	11/15/2012	2,174.00	2,355.00	-181.00
813.95 FEDERAL HOME LOAN M	04/25/2011	11/15/2012	814.00	881.00	-67.00

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Employer identification number

THE SCHMIDT FAMILY FOUNDATION P02433004

13-6808881

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 137.83 FHLMC	08/15/2011	11/15/2012	138.00	151.00	-13.00
1482.32 FHLMC	02/22/2011	11/15/2012	1,482.00	1,578.00	-96.00
580. QUANTA SERVICES INC	VAR	11/19/2012	14,619.00	11,247.00	3,372.00
2607.52 GNMA	05/20/2011	11/20/2012	2,608.00	2,742.00	-134.00
500000. HSBC BREN EAFE 11	11/04/2011	11/21/2012	505,070.00	495,000.00	10,070.00
40. FLOWSERVE CORP	11/10/2010	11/23/2012	5,567.00	4,260.00	1,307.00
30. AUTODESK INC	03/31/2009	11/26/2012	952.00	513.00	439.00
465.97 FANNIE MAE	08/15/2011	11/26/2012	466.00	498.00	-32.00
183.08 FEDERAL NATL MTG AS PASS	08/15/2011	11/26/2012	183.00	196.00	-13.00
409.19 FANNIE MAE	08/15/2011	11/26/2012	409.00	442.00	-33.00
2402.37 FNMA	03/30/2010	11/26/2012	2,402.00	2,514.00	-112.00
3029.71 FNMA	03/10/2010	11/26/2012	3,030.00	3,211.00	-181.00
533.5 FNMA	08/11/2011	11/26/2012	534.00	573.00	-39.00
1729.84 FNMA	VAR	11/26/2012	1,730.00	1,846.00	-116.00
1845.5 FNMA	12/09/2009	11/26/2012	1,846.00	1,943.00	-97.00
35000. BAXTER INTERNATIONAL	03/04/2010	11/27/2012	35,146.00	34,959.00	187.00
190. FLOWSERVE CORP	VAR	11/27/2012	26,601.00	17,673.00	8,928.00
30000. HOUSEHOLD FINANCE C	08/13/2009	11/27/2012	30,000.00	32,079.00	-2,079.00
20000. SHELL INTERNATIONAL	03/18/2010	11/29/2012	20,090.00	19,976.00	114.00
370. HEINZ H J CO	08/28/2009	11/30/2012	21,647.00	14,189.00	7,458.00
210000. USA TREAS NOTES	06/30/2011	12/05/2012	211,632.00	209,746.00	1,886.00
50000. USA TREAS NOTES	07/27/2011	12/06/2012	50,322.00	49,887.00	435.00
15000. HEWLETT PACKARD CO	09/13/2011	12/10/2012	14,945.00	14,997.00	-52.00
1748.68 FREDDIE MAC	08/12/2009	12/17/2012	1,749.00	1,852.00	-103.00
1492.51 FHLMC	09/15/2011	12/17/2012	1,493.00	1,617.00	-124.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2012

Employer identification number

13-6808881

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b	1,197,001.00
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Schedule D-1 (Form 1041) 2012



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

Account Summary

PRINCIPAL

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Equity	9,451,704.36	11,688,643.38	2,236,939.02	109,007.32	32%
Alternative Assets	14,649,504.48	15,059,146.57	409,642.09	5,522.61	43%
Cash & Fixed Income	10,520,386.42	9,102,092.62	(1,418,293.80)	371,541.93	25%
Market Value	\$34,621,595.26	\$35,849,882.57	\$1,228,287.31	\$486,071.86	100%

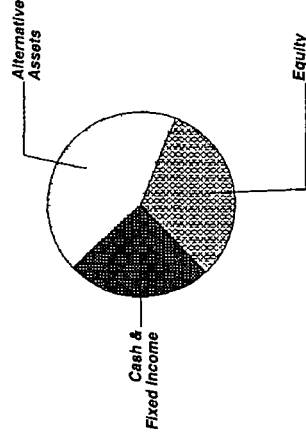
INCOME

Cash Position	Beginning Market Value	Ending Market Value	Change In Value
Accruals	21,824.74	17,009.90	(4,814.84)
Market Value	\$21,824.74	\$17,009.90	(\$4,814.84)

Cost Summary

	Cost
Equity	10,087,862.96
Cash & Fixed Income	8,816,901.91
Total	\$18,904,764.87

Asset Allocation



P02433004 35,849,882.57
A14698004 2,258,642.29
A14700008 3,255,026.99
P02433202 5,169,239.52
46,532,791.37
9,767.10
46,542,558.47
Total FMV



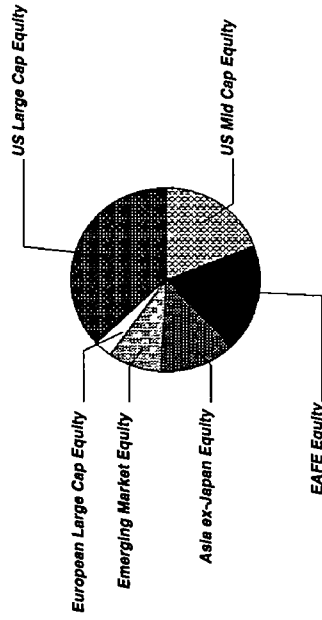
THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap Equity	3,723,478.59	4,391,554.30	668,075.71	12%
US Mid Cap Equity	1,796,298.38	2,320,803.26	524,504.88	6%
EAFE Equity	1,508,818.47	1,997,673.51	488,855.04	6%
European Large Cap Equity	498,405.00	508,705.00	10,300.00	1%
Asia ex-Japan Equity	958,611.01	1,445,984.49	487,373.48	4%
Emerging Market Equity	966,092.91	1,023,922.82	57,829.91	3%
Total Value	\$9,451,704.36	\$11,688,643.38	\$2,236,939.02	32%

Market Value/Cost	Current Period Value
Market Value	11,688,643.38
Tax Cost	10,087,862.96
Unrealized Gain/Loss	1,600,780.42
Estimated Annual Income	109,007.32
Yield	0.93%

Equity as a percentage of your portfolio - 32 %



J.P.Morgan



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div	Yield
US Large Cap Equity							
BNP CONT BUFF EQ SPX 10/30/13							
80% CONTIN BARRIER- 4.15%CPN	101.82	600,000.000	610,902.68	594,000.00	16,902.68		
15% CAP							
INITIAL LEVEL-10/12/12 SPX:1428.59							
05574L-AV-0							
GS CONT BUFF EQ SPX 12/26/13							
80% CONTIN BARRIER- 3.5%CPN	99.94	725,000.000	724,572.25	717,750.00	6,822.25		
15% CAP							
INITIAL LEVEL-12/07/12 SPX. 1418.07							
38141G-KG-8							
JPM US LRGE CAP CORE PLUS FD - SEL							
FUND 1002	22.12	74,627.571	1,650,761.87	1,082,696.61	588,065.26	26,791.29	1.62 %
4812A2-38-9 JLPS X							
SG CONT BUFF EQ SPX 11/27/13							
80% CONTIN BARRIER- 4.5%CPN	101.51	725,000.000	735,947.50	717,750.00	18,197.50		
15% CAP							
INITIAL LEVEL-11/09/12 SPX.1379.85							
78423E-EV-2							
TRACTOR SUPPLY CO							
892356-10-6 TSCO	88.36	2,000.000	176,720.00	64,520.00	112,200.00	1,600.00	0.91 %
UBS CONT BUFF EQ SPX 10/23/13							
80.35% CONTIN BARRIER- 5%CPN	98.53	500,000.000	492,650.00	495,000.00	(2,350.00)		
15% CAP							
INITIAL LEVEL-10/05/12 SPX.1460.93							
902674-LU-2							
Total US Large Cap Equity			\$4,391,554.30	\$3,651,716.61	\$739,837.69	\$28,391.29	0.65 %

J.P.Morgan



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Mid Cap Equity							
ISHARES RUSSELL MIDCAP INDEX FUND 464287-49-9 IWR	113.10	10,388 000	1,174,882.80	874,931.29	299,951.51	21,316.17	1.81%
PRUDENTIAL JENNISON MID-CAP CL Z 74441C-80-8 PEGZ X	32.42	35,346.097	1,145,920.46	1,200,000.00	(54,079.54)	4,206.18	0.37%
Total US Mid Cap Equity			\$2,320,803.26	\$2,074,931.29	\$245,871.97	\$25,522.35	1.10%
EAFE Equity							
BNP BREN EAFE 11/06/13 10%BUFFER-2 XLEV- 8.25%CAP 16.5%MAXRTRN INITIAL LEVEL-10/19/12 SXSE 2542 24 UKX 5896.15 TPX:754.39 05574L-BC-1	102.30	500,000.000	511,516.65	495,000.00	16,516.65		
DODGE & COX INTERNATIONAL STOCK 256206-10-3 DODF X	34.64	27,722.340	960,301.86	795,000.00	165,301.86	20,708.58	2.16%
GS BREN EAFE 12/04/13 10%BUFFER-2 XLEV- 8.37%CAP 16.74%MAXRTRN INITIAL LEVEL-11/16/12: SXSE:2427.32 UKX:5605.59 TPX:751.34 38141G-JG-0	105.17	500,000 000	525,855.00	495,000.00	30,855.00		
Total EAFE Equity			\$1,997,673.51	\$1,785,000.00	\$212,673.51	\$20,708.58	1.04%

J.P.Morgan



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
European Large Cap Equity							
DB MARKET PLUS SX5E 03/19/14 80% CONTIN BARRIER- 7.6%CPN ,UNCAPPED INITIAL LEVEL-09/14/12 SX5E:2594 56 2515A1-LR-0	101.74	500,000.000	508,705.00	493,750.00	14,955.00		
Asia ex-Japan Equity							
MATTHEWS PACIFIC TIGER INSTL FUND 577130-83-4 MIPT X	24.41	59,237.382	1,445,984.49	1,095,990.27	349,994.22	11,965.95	0.83%
Emerging Market Equity							
VANGUARD MSCI EMERGING MARKETS ETF 922042-85-8 VWO	44.53	22,994.000	1,023,922.82	986,474.79	37,448.03	22,419.15	2.19%

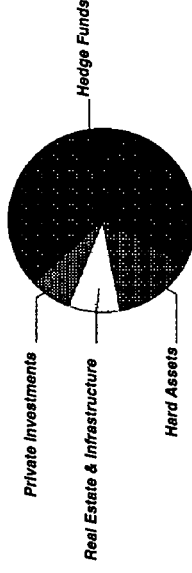


THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

Alternative Assets Summary

Asset Categories	Beginning Estimated Value	Ending Estimated Value	Change In Value	Current Allocation
Hedge Funds	10,145,439.00	10,168,381.97	22,942.97	30%
Private Investments	1,055,626.00	1,060,879.00	5,253.00	3%
Real Estate & Infrastructure	1,498,283.76	1,506,205.69	7,921.93	4%
Hard Assets	1,950,155.72	2,323,679.91	373,524.19	6%
Total Value	\$14,649,504.48	\$15,059,146.57	\$409,642.09	43%

Asset Categories



Alternative Assets as a percentage of your portfolio - 43 %

Alternative Assets Detail

	Price	Quantity	Estimated Value	Cost
Hedge Funds				
ATLAS GLOBAL INVESTMENTS, LTD. CLASS D - NEW ISSUES INELIGIBLE NON-SELF DEALING FIDUCIARY INVESTORS - LEAD SERIES N/O Client 149913-92-3	1,656.23 11/30/12	367 967	609,438.65	500,000.00

J.P.Morgan



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

	Price	Quantity	Estimated Value	Cost
Hedge Funds				
AVENUE INTERNATIONAL, LTD. - NEW				
ISSUES INELIGIBLE NON-SELF DEALING	12,389.79	45.428	562,843.38	500,000.00
FIDUCIARY INVESTORS - LEAD SERIES	11/30/12			
N/O Client				
053592-92-9				
BLACKSTONE PARTNERS OFFSHORE FUND				
LTD CLASS H2 - NEW ISSUES	1,206.87	2,058.430	2,484,257.41	2,000,000.00
INELIGIBLE NON-SELF DEALING	11/30/12			
FIDUCIARY INVESTORS - LEAD SERIES				
N/O Client				
092911-96-5				
BRAHMAN PARTNERS II OFFSHORE, LTD.				
CLASS H - NEW ISSUES INELIGIBLE	1,167.53	481.190	561,803.76	500,000.00
NON-SELF DEALING FIDUCIARY INVESTORS	11/30/12			
- LEAD SERIES				
N/O Client				
54321A-91-6				
CHILTON GLOBAL NATURAL RESOURCES				
PARTNERS LTD - 5% HOLDBACK	1.00	20,171.790	20,171.79	20,171.79
N/O Client	11/30/12			
164492-92-8				
COATUE OFFSHORE FUND, LTD. CLASS B				
SUB-CLASS D TRANCHE 5R (NON-SELF	139.75	5,336.028	745,719.50	500,000.00
DEALING FIDUCIARY INVESTORS NEW	11/30/12			
ISSUES INELIGIBLE) 01-08				
N/O Client				
190766-93-1				

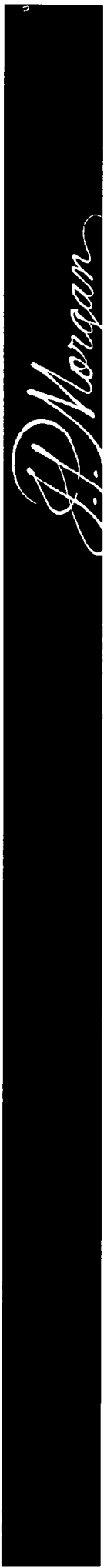
J.P.Morgan



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

	Price	Quantity	Estimated Value	Cost
Hedge Funds				
COATUE OFFSHORE FUND, LTD. CLASS B				
SUB-CLASS D-1 TRANCHE 6 (NON-SELF	145.29	4,089.168	594,101.15	500,000.00
DEALING FIDUCIARY INVESTORS NEW	11/30/12			
ISSUES INELIGIBLE) 12-09				
N/O Client				
190766-94-9				
DOUBLELINE LEVERAGED FUND LTD CLASS				
A - NEW ISSUES INELIGIBLE NON-SELF	1,006.30	498.935	502,077.01	500,000.00
DEALING FIDUCIARY INVESTORS 10-12	11/30/12			
N/O Client				
258625-11-0				
GRACIE INTERNATIONAL CREDIT				
OPPORTUNITIES FUND, LTD CLASS B -	1,949.84	258.176	503,401.89	500,000.00
NEW ISSUES INELIGIBLE NON-SELF	11/30/12			
DEALING FIDUCIARY INVESTORS -				
SERIES 1				
N/O Client				
38449C-91-2				
GRACIE INTERNATIONAL CREDIT				
OPPORTUNITIES FUND, LTD CLASS B -	1,939.99	239.813	465,234.82	500,000.00
NEW ISSUES INELIGIBLE NON-SELF	11/30/12			
DEALING FIDUCIARY INVESTORS -				
SERIES 9 03-11				
N/O Client				
38449C-96-1				
HALCYON PARTNERS OFFSHORE FUND LTD.				
NEW ISSUES INELIGIBLE NON-SELF	1,701.99	704.476	1,199,012.58	1,000,000.07
DEALING FIDUCIARY INVESTORS - LEAD	11/30/12			
SERIES				
N/O Client				
383900-96-6				

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THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

	Price	Quantity	Estimated Value	Cost
Hedge Funds				
OCH-ZIFF OZOFII PRIVATE INVESTORS	141.45	8,465.581	1,197,416.62	1,000,000.00
OFFSHORE LTD. CLASS G PRIME -	11/30/12			
NEW ISSUES INELIGIBLE NON-SELF				
DEALING FIDUCIARY INVESTORS				
N/O Client				
986903-92-0				
YORK CREDIT OPPORTUNITIES UNIT TRUST				
CLASS B - NEW ISSUES INELIGIBLE	59.93	12,062.793	722,903.41	500,000.00
NON-SELF DEALING FIDUCIARY INVESTORS	11/30/12			
- LEAD SERIES				
N/O Client				
984593-94-7				
Total Hedge Funds			\$10,168,381.97	\$8,520,171.86



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

<u>Fund Strategy/Vintage</u>	<u>Capital Commitment Unfunded Commitment</u>	<u>(Net Capital Called Since Inception) Net Distribution Since Inception</u>	<u>(Net Capital Called)/ Distributed Since Inception</u>	<u>Estimated Capital Account Balance as of date</u>	<u>Net Contribution/ (Distribution) Since Last Capital Account Balance Date</u>	<u>Estimated Value Estimated Profit/ (Loss)</u>
Private Investments						
BCP VI PRIVATE INVESTORS OFFSHORE, L.P. (NON SELF DEALING FIDUCIARY INVESTORS)	1,000,000.00 804,276.46	(195,723.54) 1,010.14	(194,713.40)	160,193.00 09/30/12	63,068.00	223,261.00 28,547.60
N/O Client 05534X-93-7 LBO/2011						



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

Fund Strategy/Vintage	Capital Commitment Unfunded Commitment	(Net Capital Called Since Inception) Net Distribution Since Inception	(Net Capital Called)/ Distributed Since Inception	Estimated Capital Account Balance as of date	Net Contribution/ (Distribution) Since Last Capital Account Balance Date	Estimated Value Estimated Profit/ (Loss)
Private Investments						
BLACKSTONE COMMERCIAL REAL ESTATE	1,000,000.00	(771,134.00)	(715,909.00)	853,552.00	(15,934.00)	837,618.00
DEBT CLASS A NSD FIDUCIARY(OFFSHORE)	228,866.00	55,225.00		09/30/12		121,709.00
N/O Client						
092915-92-5						
Direct Real Estate/2010						
Total Private Investments						\$1,060,879.00

"Unfunded Commitment" is only available for Private Equity Funds denominated in USD. "Estimated Profit/(Loss)" is the comparison of your cash adjusted "Estimated Value" to your "(Net Capital Called)/Distributed Since Inception". This is an estimated value and is not intended to be used for the purposes of estimated taxable income nor as a substitute for Schedule K-1. "Vintage Year" refers to the first year in which the private equity fund called capital. Amounts shown above under "Estimated Capital Account Balance" for private equity funds are estimates of your value in the fund and are based on the latest fund-level values provided by the relevant funds as of the date noted below the value, which values may be as of a date (underlying fund value date) prior to the period covered by this statement. Therefore, such "Estimated Capital Account Balance" may not reflect the value of your interest for a specific private equity investment for the similar period. For additional information, please contact your J.P. Morgan representative.

Amounts shown above under "Estimated Value" for private equity funds are estimates based on the latest fund values received from each underlying fund, which values may be as of a date (underlying fund value date) prior to the period covered by this statement. The values provided by the underlying fund have been adjusted for any cash flows between your account and such fund that have occurred subsequent to the underlying fund value date to derive the "Estimated Value". Therefore, such "Estimated Value" may not reflect the value of your interest shown on any fund's actual books and records as of the date of this statement. For additional information, please contact your J.P. Morgan representative. For private equity funds, amounts shown under "Estimated Value" are based on estimates provided by the underlying funds that are generally presented on a US GAAP basis, which records investments at fair value, or "marked-to-market". Most of these underlying funds also present their audited financial statements on a US GAAP basis (i.e., "marked-to-market"). However, some of these underlying funds present their audited financial statements using the Income Tax Basis of Accounting, which records investments "at cost" based on the accrual basis of accounting for Federal income taxes. Where the underlying fund provides periodic estimates on a "marked-to-market" basis but reflects investments "at cost" in its audited financial statements, the marked-to-market "Estimated Value" shown herein for a private equity fund may be materially different from the value reflected on such fund's audited financial statements (which are also based on the audited financial statements of the underlying fund).



THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

	Quantity/Original Commitment Amount	Cost/Net Capital Called Since Inception	Net Distributions Since Inception	Estimated Value	Est. Annual Inc. Accrued Div.	Yield
Real Estate & Infrastructure						
BLACKSTONE REAL ESTATE CMBS OFFSHORE FUND LTD NON-SELF DEALING FIDUCIARY INVESTORS - LEAD SERIES N/O Client 01290C-94-4	966.43	1,000,000.00		1,506,205.69 11/30/12		

Amounts shown above under "Estimated Value" for private equity funds are estimates based on the latest fund values received from each underlying fund, which value may be as of a date (underlying fund value date) prior to the period covered by this statement. The values provided by the underlying fund have been adjusted for any cash flows between your account and such fund that have occurred subsequent to the underlying fund value date to derive the "Estimated Value". Therefore, such "Estimated Value" may not reflect the value of your interest shown on any fund's actual books and records as of the date of this statement. For additional information, please contact your J.P. Morgan representative.

For private equity funds, Estimated Values are based on estimates provided by the underlying funds that are generally presented on a US GAAP basis (i.e., "marked-to-market"). However, some of these underlying funds present their audited financial statements using the Income Tax Basis of Accounting, which records investments "at cost" based on the accrual basis of accounting for Federal income taxes. Where the underlying fund provides periodic estimates on a "marked-to-market" basis but reflects investments "at cost" in its audited financial statements, the marked-to-market Estimated Value shown herein for a private equity fund may be materially different from the value reflected on such fund's audited financial statements (which are also based on the audited financial statements of the underlying fund)

	Price	Quantity	Estimated Value	Cost
Hard Assets				
BARC BRENT CBEN 08/07/13 LNKD TO CO1 80% BARRIER, 12.50% CPN, 12.50% CAP 7/27/12; INITIAL STRIKE: 106.47 06741T-DD-6	104.79	450,000.000	471,555.00	445,500.00

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THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

	Price	Quantity	Estimated Value	Cost
Hard Assets				
BARC BEN CMDTY BSKT 09/25/13 85%BARRIER, 6.0%CPN 10.0% CAP 9/14/12; 06741T-GH-4	98.64	500,000 000	493,200 00	495,000 00
HIGHBRIDGE DYNAMIC COMM STRG FD -SEL 48121A-67-0 HDCS X	13.97	32,678.190	456,514.31	501,937.00
SPDR GOLD TRUST 78463V-10-7 GLD	162 02	2,530.000	409,910 60	415,274.20
UBS PARTICIPATING GOLD NOTE 10/31/13 LNKD TO GOLDLNPM 85%BARRIER, 14 20%MAXRTN 10/19/12; INITIAL STRIKE: 1737.00 90261J-LA-9	98.50	500,000,000	492,500.00	495,000.00
Total Hard Assets			\$2,323,679.91	\$2,352,711.20

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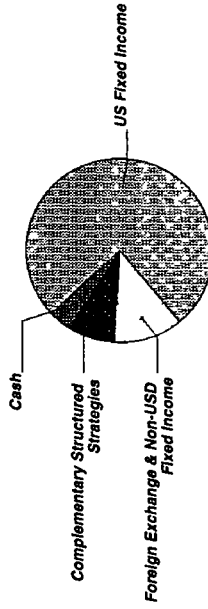
THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

Cash & Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
Cash	1,867,886.10	426,322.21	(1,441,563.89)	1%
US Fixed Income	6,785,122.72	6,800,278.32	15,155.60	19%
Complementary Structured Strategies	738,930.00	739,890.00	960.00	2%
Foreign Exchange & Non-USD Fixed Income	1,128,447.60	1,135,602.09	7,154.49	3%
Total Value	\$10,520,386.42	\$9,102,092.62	(\$1,418,293.80)	25%

Market Value/Cost

	Current Period Value
Market Value	9,102,092.62
Tax Cost	8,816,901.91
Unrealized Gain/Loss	285,190.71
Estimated Annual Income	371,541.93
Accrued Interest	17,009.90
Yield	4.08%



Cash & Fixed Income as a percentage of your portfolio - 25 %

SUMMARY BY MATURITY

Cash & Fixed Income	Market Value	% of Bond Portfolio
0-6 months ¹	8,362,202.62	92%
6-12 months ¹	739,890.00	8%
Total Value	\$9,102,092.62	100%

¹ The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity.

SUMMARY BY TYPE

Cash & Fixed Income	Market Value	% of Bond Portfolio
Cash	426,322.21	4%
International Bonds	580,571.40	6%
Mutual Funds	7,355,309.01	82%
Complementary Structure	739,890.00	8%
Total Value	\$9,102,092.62	100%

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THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

Note: O - Bonds purchased at a discount show accretion.

¹ This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account.

Cash & Fixed Income Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
Cash							
US DOLLAR	1.00	426,322.21	426,322.21	426,322.21		127.89 15.03	0.03% ¹
US Fixed Income							
PAYDEN HIGH INCOME FUND 704329-57-2	7.36	229,862.91	1,691,791.04	1,587,314.66	104,476.38	117,230.08	6.93%
DOUBLELINE FDS TR TTL RTN BD I 258620-10-3	11.33	83,333.33	944,166.66	935,000.00	9,166.66	59,916.66	6.35%
EATON VANCE FLOATING RATE I 277911-49-1	9.12	200,112.49	1,825,025.93	1,743,863.11	81,162.82	81,045.55 6,688.10	4.44%
JPM TR I INFL MANAGED BD - SEL 48121A-56-3	10.81	47,438.33	512,808.35	500,000.00	12,808.35	12,333.96 616.70	2.41%
JPMORGAN TR I FLOAT RATE INC 4.24% 48121L-51-0	9.99	182,831.47	1,826,486.34	1,792,500.00	33,986.34	89,587.41 9,690.07	4.90%
Total US Fixed Income			\$6,800,278.32	\$6,558,677.77	\$241,600.55	\$360,113.66 \$16,994.87	5.30%

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THE SCHMIDT FAMILY FOUNDATION ACCT. P02433004
As of 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
Complementary Structured Strategies							
O BARC 93% PPN BRIC BASKET 9/26/13 LINKED TO 3 CURRENCY BSKTS 50% 35% & 15% WEIGHT,UNCAPPED 9/23/11 06738K-VN-8	100.52	375,000.00	376,950.00	380,906.59 369,375.00	(3,956.59)		
O GS 95% PP CMIT BASKET 11/18/13 LINKED TO CNY,MXN,IDR, TRY /USD 215% UPSIDE LEV, UNCAPPED 11/11/11 38143U-ZV-6	96.78	375,000.00	362,940.00	379,529.75 369,375.00	(16,589.75)		
Total Complementary Structured Strategies				\$760,436.34 \$738,750.00	(\$20,546.34)	\$0.00	0.00 %
Foreign Exchange & Non-USD Fixed Income							
JPM INTL CURRENCY INCOME FD 4812A3-29-6	11.27	49,248.51	555,030.69	535,331.28	19,699.41	3,201.15	0.58 %
DREYFUS LAUREL EMG MKT DEBT LOC C-1 261980-49-4	15.34	37,846.90	580,571.40	536,134.31	44,437.09	8,099.23	1.40 %
Total Foreign Exchange & Non-USD Fixed Income				\$1,071,465.59	\$64,136.50	\$11,300.38	1.00 %

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SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

Account Summary

PRINCIPAL

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Equity	2,220,431.89	2,258,642.29	38,210.40	22,438.16	100%
Market Value	\$2,220,431.89	\$2,258,642.29	\$38,210.40	\$22,438.16	100%

INCOME

Cash Position	Beginning Market Value	Ending Market Value	Change In Value
Accruals	1,949.23	1,568.79	(380.44)
Market Value	\$1,949.23	\$1,568.79	(\$380.44)

PRINCIPAL

Portfolio Activity	Current Period Value	Year-to-Date Value
Beginning Market Value	2,220,431.89	1,976,301.06
Withdrawals & Fees		(20,937.87)
Net Additions/Withdrawals	\$0.00	(\$20,937.87)
Income	6,394.53	25,838.95
Change In Investment Value	31,815.87	277,440.15
Ending Market Value	\$2,258,642.29	\$2,258,642.29
Accruals	--	--
Market Value with Accruals	--	--

INCOME

	Current Period Value	Year-to-Date Value
	0.00	0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	1,568.79	1,568.79
	\$1,568.79	\$1,568.79

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SCHMIDT FAMILY FOUNDATION- MANNING & ACCT A14698004
For the Period 12/1/12 to 12/31/12

Account Summary CONTINUED

Tax Summary	Current Period Value	Year-to-Date Value
Domestic Dividends/Distributions	5,748.95	24,123.59
Foreign Dividends	645.00	1,705.00
Interest Income	0.58	10.36
Taxable Income	\$6,394.53	\$25,838.95

	Current Period Value	Year-to-Date Value
ST Realized Gain/Loss	7,530.87	40,520.06
LT Realized Gain/Loss	(2,680.60)	154,089.79
Realized Gain/Loss	\$4,850.27	\$194,609.85

	To-Date Value
Unrealized Gain/Loss	\$311,919.20

Cost Summary	Cost
Equity	1,946,723.09
Total	\$1,946,723.09

Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap Equity	2,220,431.89	2,258,642.29	38,210.40	100%

Market Value/Cost	Current Period Value
Market Value	2,258,642.29
Tax Cost	1,946,723.09
Unrealized Gain/Loss	311,919.20
Estimated Annual Income	22,438.16
Accrued Dividends	1,568.79
Yield	0.99%



SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

Note: P indicates position adjusted for Pending Trade Activity.

¹ This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account.

Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
ACUTY BRANDS (HOLDING COMPANY) INC							
00508Y-10-2 AYI	67.73	190.000	12,868.70	10,260.11	2,608.59	98.80	0.77%
AIR PRODUCTS & CHEMICALS INC							
009158-10-6 APD	84.02	220.000	18,484.40	17,198.26	1,286.14	563.20 140.80	3.05%
ALCOA INC							
013817-10-1 AA	8.68	2,850.000	24,738.00	24,476.63	261.37	342.00	1.38%
ALERE INC							
01449J-10-5 ALR	18.50	2,190.000	40,515.00	66,421.42	(25,906.42)		
ALEXANDRIA REAL ESTATE EQUITIES INC							
015271-10-9 ARE	69.32	120.000	8,318.40	8,056.23	262.17	268.80 134.40	3.23%
AMAZON COM INC							
023135-10-6 AMZN	250.87	140.000	35,121.80	27,522.05	7,599.75		
AMC NETWORKS INC A							
00164V-10-3 AMCX	49.50	740.000	36,630.00	26,477.20	10,152.80		
AMERICAN EXPRESS CO							
025816-10-9 AXP	57.48	380.000	21,842.40	5,213.25	16,629.15	304.00	1.39%
AMPHENOL CORP							
CL A 032095-10-1 APH	64.70	390.000	25,233.00	18,696.34	6,536.66	163.80 40.95	0.65%
APACHE CORP							
037411-10-5 APA	78.50	120.000	9,420.00	11,374.10	(1,954.10)	81.60	0.87%

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SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
AUTODESK INC 052769-10-6 ADSK	35.35	820.000	28,987.00	14,021.10	14,965.90		
BAKER HUGHES INC 057224-10-7 BHI	40.85	1,510.000	61,680.48	54,700.20	6,980.28	906.00	1.47 %
BECTON DICKINSON & CO 075887-10-9 BDx	78.19	650.000	50,823.50	44,289.80	6,533.70	1,287.00	2.53 %
BIOMED REALTY TRUST INC 09063H-10-7 BMR	19.33	420.000	8,118.60	7,317.90	800.70	394.80	4.86 %
BJ'S RESTAURANTS INC 09180C-10-6 BJRI	32.90	400.000	13,160.00	17,347.44	(4,187.44)	98.70	
CAMERON INTERNATIONAL CORPORATION 13342B-10-5 CAM	56.46	650.000	36,699.00	33,508.94	3,190.06		
CARNIVAL CORPORATION 143658-30-0 CCL	36.77	860.000	31,622.20	18,816.80	12,805.40	860.00	2.72 %
CERNER CORP 156782-10-4 CERN	77.51	610.000	47,281.10	18,891.57	28,389.53		
CHESAPEAKE ENERGY CORP 165167-10-7 CHK	16.62	590.000	9,805.80	10,409.43	(603.63)	206.50	2.11 %
COCA-COLA CO 191216-10-0 KO	36.25	920.000	33,350.00	23,667.36	9,682.64	938.40	2.81 %
CORPORATE OFFICE PROPERTIES TRUST 22002T-10-8 OFC	24.98	290.000	7,244.20	8,211.92	(967.72)	319.00	4.40 %
D R HORTON INC 23331A-10-9 DHI	19.78	380.000	7,516.40	4,353.24	3,163.16	57.00	0.76 %
DICKS SPORTING GOODS INC 253393-10-2 DKS	45.49	450.000	20,470.50	6,511.50	13,959.00	225.00	1.10 %



SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
DIGITAL REALTY TRUST INC 253868-10-3 DLR	67.89	120.000	8,146.80	6,728.06	1,418.74	350.40 175.20	4.30 %
DIRECTV 25490A-30-9 DTV	50.16	950.000	47,652.00	43,490.78	4,161.22		
DISCOVER FINANCIAL SERVICES 254709-10-8 DFS	38.55	990.000	38,164.50	24,180.41	13,984.09	554.40 138.60	1.45 %
DUPONT FABROS TECHNOLOGY 26613Q-10-6 DFT	24.16	370.000	8,939.20	8,491.20	448.00	296.00 148.00	3.31 %
E M C CORP MASS 268648-10-2 EMC	25.30	2,880.000	72,864.00	60,087.41	12,776.59		
ELECTRONIC ARTS 285512-10-9 EA	14.52	3,590.000	52,126.80	62,728.43	(10,601.63)		
EOG RESOURCES INC 26875P-10-1 EOG	120.79	200.000	24,158.00	21,247.99	2,910.01	136.00	0.56 %
FACEBOOK INC-A 30303M-10-2 FB	26.62	810.000	21,562.20	17,360.49	4,201.71		
FASTENAL CO 311900-10-4 FAST	46.65	610.000	28,456.50	27,051.18	1,405.32	512.40	1.80 %
GOOGLE INC CL A 38259P-50-8 GOOG	707.38	100.000	70,738.00	35,167.00	35,571.00		
HESS CORP 42809H-10-7 HES	52.96	1,740.000	92,150.40	89,510.58	2,639.82	696.00	0.76 %
HOMEAWAY INC 43739Q-10-0 AWAY	22.00	440.000	9,680.00	10,380.89	(700.89)		
JOHNSON & JOHNSON 478160-10-4 JNJ	70.10	720.000	50,472.00	50,293.92	178.08	1,756.80	3.48 %



SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
JOY GLOBAL INC 481165-10-8 JOY	63.78	790,000	50,386.20	47,406.81	2,979.39	553.00	1.10%
JUNIPER NETWORKS INC 48203R-10-4 JNPR	19.67	4,020,000	79,073.40	78,737.15	336.25		
KRAFT FOODS GROUP INC COM 50076Q-10-6 KRFT	45.47	280,000	12,731.60	9,723.90	3,007.70	560.00 140.00	4.40%
LENNAR CORP 526057-10-4 LEN	38.67	240,000	9,280.80	4,158.23	5,122.57	38.40	0.41%
LINKEDIN CORP - A 53578A-10-8 LNKD	114.82	160,000	18,371.20	16,498.86	1,872.34		
MANPOWERGROUP INC 56418H-10-0 MAN	42.44	300,000	12,732.00	10,562.52	2,169.48	258.00	2.03%
MCGRAW-HILL COMPANIES INC 580645-10-9 MHP	54.67	430,000	23,508.10	22,407.39	1,100.71	438.60	1.87%
MEAD JOHNSON NUTRITION COMPANY CLASS A COMMON STOCK 582839-10-6 MJN	65.89	430,000	28,332.70	28,775.89	(443.19)	516.00 99.00	1.82%
MONDELEZ INTERNATIONAL-W/I 609207-10-5 MDLZ	25.45	1,380,000	35,125.14	31,909.05	3,216.09	717.60 179.40	2.04%
MONSANTO CO 61166W-10-1 MON	94.65	880,000	83,292.00	49,601.13	33,690.87	1,320.00	1.58%
MOODYS CORP 615369-10-5 MCO	50.32	700,000	35,224.00	23,508.79	11,715.21	560.00	1.59%
MYRIAD GENETICS INC 62855J-10-4 MYGN	27.25	720,000	19,620.00	17,418.92	2,201.08		



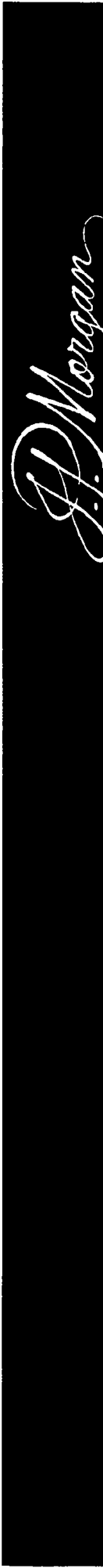
SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div	Yield
US Large Cap Equity							
NEWS CORP INC CL A 65248E-10-4 NWSA	25.51	940,000	23,979.40	15,042.73	8,936.67	159.80	0.67%
NORFOLK SOUTHERN CORP 655844-10-8 NSC	61.84	310,000	19,170.40	19,124.17	46.23	620.00	3.23%
NVR INC 62944T-10-5 NVR	920.00	10,000	9,200.00	6,448.16	2,751.84		
PALL CORP 696429-30-7 PLL	60.26	540,000	32,540.40	26,358.84	6,181.56	540.00	1.66%
PROCEEDS FROM PENDING SALES	1.00	17,957,680	17,957.68	17,957.68			
QUALCOMM INC 747525-10-3 QCOM	61.86	700,000	43,302.00	35,794.60	7,507.40	700.00	1.62%
RANGE RESOURCES CORP 75281A-10-9 RRC	62.83	360,000	22,618.80	22,240.48	378.32	57.60	0.25%
RIVERBED TECHNOLOGY INC + 768573-10-7 RVBD	19.72	2,040,000	40,228.80	53,256.59	(13,027.79)		
SIGMA ALDRICH CORP 826552-10-1 SIAL	73.58	460,000	33,846.80	31,861.99	1,984.81	368.00	1.09%
SOUTHWEST AIRLINES CO 844741-10-8 LUV	10.24	5,250,000	53,760.00	40,322.11	13,437.89	210.00 52.50	0.39%
SPIRIT AIRLINES INC 848577-10-2 SAVE	17.73	1,340,000	23,759.54	26,345.03	(2,585.49)		
TIFFANY & CO 886547-10-8 TIF	57.34	190,000	10,894.60	10,663.70	230.90	243.20 60.80	2.23%
TIME WARNER INC NEW 887317-30-3 TWX	47.83	830,000	39,698.90	25,247.61	14,451.29	863.20	2.17%



SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
TOLL BROTHERS INC 889478-10-3 TOL	32.33	230,000	7,435.90	4,507.65	2,928.25		
TYSON FOODS INC CL A 902494-10-3 TSN	19.40	1,380,000	26,772.00	21,543.87	5,228.13	276.00	1.03%
P U S AIRWAYS GROUP INC 90341W-10-8 LCC	13.50	880,000	11,880.00	5,629.89	6,250.11		
UNIVERSAL HEALTH SERVICES INC B 913903-10-0 UHS	48.35	370,000	17,889.50	16,979.03	910.47	74.00	0.41%
US DOLLAR	1.00	93,621,150	93,621.15	93,621.15		9.36 0.94	0.01%
VERIFONE SYSTEMS, INC. 92342Y-10-9 PAY	29.68	790,000	23,447.20	24,105.59	(658.39)		
VIACOM INC CLASS B 92553P-20-1 VIAB	52.74	400,000	21,096.00	21,962.32	(866.32)	440.00	2.09%
VOLCANO CORP 928645-10-0 VOLC	23.61	1,200,000	28,332.00	34,847.58	(6,515.58)		
WALT DISNEY CO 254687-10-6 DIS	49.79	910,000	45,308.90	23,990.12	21,318.78	682.50	1.51%
WATERS CORP 941848-10-3 WAT	87.12	260,000	22,651.20	20,263.28	2,387.92		
WEATHERFORD INTL LTD H27013-10-3 WFT	11.19	3,720,000	41,626.80	41,582.36	44.44		



SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
US Large Cap Equity							
WESTERN UNION CO 959802-10-9 WU	13.61	1,830,000	24,906.30	31,856.79	(6,950.49)	915.00	3.67%
Total US Large Cap Equity			\$2,258,642.29	\$1,946,723.09	\$311,919.20	\$22,438.16 \$1,568.79	0.99%



SCHMIDT FAMILY FOUNDATION- MANNING & ACCT. A14698004
For the Period 12/1/12 to 12/31/12

Portfolio Activity Summary

Transactions	Current Period Value	Year-To-Date Value*
Beginning Cash Balance	83,196.81	--
INFLOWS		
Income	6,394.53	25,838.95
Total Inflows	\$6,394.53	\$25,838.95
OUTFLOWS **		
Fees & Commissions		(20,937.87)
Total Outflows	\$0.00	(\$20,937.87)
TRADE ACTIVITY		
Settled Sales/Maturities/Redemptions	112,255.35	1,349,995.22
Settled Securities Purchased	(108,225.54)	(1,339,789.51)
Total Trade Activity	\$4,029.81	\$10,205.71
Ending Cash Balance	\$93,621.15	--

* Year to date information is calculated on a calendar year basis.

** Your account's standing instructions use a HIGH COST method for relieving assets from your position

Cost Adjustments	Current Period Value	Year-To-Date Value*
Cost Adjustments		(9,901.08)
Total Cost Adjustments	\$0.00	(\$9,901.08)

J.P.Morgan



SCHMIDT FAMILY FOUNDATION- SCHAFER C ACCT. A14700008
For the Period 12/1/12 to 12/31/12

Account Summary

PRINCIPAL

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Equity	3,244,728.56	3,255,026.99	10,298.43	119,561.39	100%
Market Value	\$3,244,728.56	\$3,255,026.99	\$10,298.43	\$119,561.39	100%

INCOME

Cash Position	Beginning Market Value	Ending Market Value	Change In Value
Accruals	13,871.18	9,134.38	(4,736.80)
Market Value	\$13,871.18	\$9,134.38	(\$4,736.80)

INCOME

	Current Period Value	Year-to-Date Value
	0.00	0.00
	\$0.00	\$0.00
	\$0.00	\$0.00
	9,134.38	9,134.38
	\$9,134.38	\$9,134.38

PRINCIPAL

Portfolio Activity	Current Period Value	Year-to-Date Value
Beginning Market Value	3,244,728.56	2,938,920.98
Withdrawals & Fees	(127.98)	(16,118.82)
Net Additions/Withdrawals	(\$127.98)	(\$16,118.82)
Income	13,665.98	121,390.67
Change In Investment Value	(3,239.57)	210,834.16
Ending Market Value	\$3,255,026.99	\$3,255,026.99
Accruals	--	--
Market Value with Accruals	--	--

J.P.Morgan



SCHMIDT FAMILY FOUNDATION-SCHAFER C ACCT. A14700008
For the Period 12/1/12 to 12/31/12

Account Summary CONTINUED

Tax Summary	Current Period Value	Year-to-Date Value
Domestic Dividends/Distributions	11,196 28	93,816 07
Foreign Dividends	2,468 50	27,562 42
Interest Income	1 20	12 18
Taxable Income	\$13,665.98	\$121,390.67

Cost Summary	Cost
Equity	2,359,312.77
Total	\$2,359,312.77

	Current Period Value	Year-to-Date Value
LT Realized Gain/Loss		14,456 08
Realized Gain/Loss		\$14,456.08
Unrealized Gain/Loss		To-Date Value
		\$895,714.22

J.P.Morgan



SCHMIDT FAMILY FOUNDATION-SCHAFER C ACCT. A14700008
For the Period 12/1/12 to 12/31/12

Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap Equity	3,244,728 56	3,255,026 99	10,298 43	100%

Market Value/Cost	Current Period Value
Market Value	3,255,026 99
Tax Cost	2,359,312 77
Unrealized Gain/Loss	895,714 22
Estimated Annual Income	119,561 39
Accrued Dividends	9,134 38
Yield	3 67%

Note: ¹ This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc Accrued Div	Yield
US Large Cap Equity							
ALTRIA GROUP INC 02209S-10-3 MO	31 44	3,500 000	110,040 00	61,833 95	48,206 05	6,160 00 1,540 00	5 60%
ASTRAZENECA PLC SPONS ADR 046353-10-8 AZN	47 27	1,850 000	87,449 50	70,393 04	17,056 46	5,272 50	6 03%

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SCHMIDT FAMILY FOUNDATION- SCHAFER C ACCT. A14700008
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div	Yield
US Large Cap Equity							
AT&T INC 00206R-10-2 T	33.71	2,760,000	93,039.60	68,684.00	24,355.60	4,968.00	5.34%
BOEING CO 097023-10-5 BA	75.36	1,200,000	90,432.00	66,466.41	23,965.59	2,328.00	2.57%
CHEVRON CORP 166764-10-0 CVX	108.14	1,100,000	118,954.00	75,823.56	43,130.44	3,960.00	3.33%
CISCO SYSTEMS INC 17275R-10-2 CSCO	19.65	3,350,000	65,824.15	65,529.02	295.13	1,876.00	2.85%
CONOCOPHILLIPS 20825C-10-4 COP	57.99	1,830,000	106,121.70	75,242.52	30,879.18	4,831.20	4.55%
DIAGEO P L C SPONS ADR NEW 25243Q-20-5 DEO	116.58	1,200,000	139,896.00	64,894.80	75,001.20	3,328.80	2.38%
DOMINION RESOURCES INC VA 25746U-10-9 D	51.80	1,650,000	85,470.00	69,533.31	15,936.69	3,481.50	4.07%
E I DU PONT DE NEMOURS & CO 263534-10-9 DD	44.98	1,550,000	69,717.45	52,465.77	17,251.68	2,666.00	3.82%
ELI LILLY & CO 532457-10-8 LLY	49.32	2,450,000	120,834.00	83,876.22	36,957.78	4,802.00	3.97%
GENERAL ELECTRIC CO 369604-10-3 GE	20.99	4,000,000	83,960.00	37,920.00	46,040.00	3,040.00 760.00	3.62%
GENUINE PARTS CO 372460-10-5 GPC	63.58	1,260,000	80,110.80	36,524.12	43,586.68	2,494.80 623.70	3.11%
H J HEINZ CO 423074-10-3 HNZ	57.68	1,800,000	103,824.00	69,902.42	33,921.58	3,708.00	3.57%
HCP, INC 40414L-10-9 HCP	45.16	2,050,000	92,578.00	64,463.33	28,114.67	4,100.00	4.43%

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SCHMIDT FAMILY FOUNDATION- SCHAFER C ACCT. A14700008
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield
US Large Cap Equity							
HEALTH CARE REIT INC 42217K-10-6 HCN	61.29	1,570,000	96,225.30	55,519.70	40,705.60	4,647.20	4.83%
HSBC HOLDINGS PLC SPONS ADR 404280-40-6 HBC	53.07	1,430,000	75,890.10	68,343.84	7,546.26	3,575.00	4.71%
INTEL CORP 458140-10-0 INTC	20.62	3,300,000	68,046.00	68,836.00	(790.00)	2,970.00	4.36%
JOHNSON & JOHNSON 478160-10-4 JNJ	70.10	1,270,000	89,027.00	77,525.86	11,501.14	3,098.80	3.48%
JP MORGAN CHASE & CO 46625H-10-0 JPM	43.97	1,325,000	58,258.93	60,506.92	(2,247.99)	1,590.00	2.73%
KIMBERLY-CLARK CORP 494368-10-3 KMB	84.43	1,120,000	94,561.60	56,660.67	37,900.93	3,315.20 828.80	3.51%
KRAFT FOODS GROUP INC COM 50076Q-10-6 KFT	45.47	896,000	40,741.12	24,570.86	16,170.26	1,792.00 448.00	4.40%
MERCK AND CO INC 58933Y-10-5 MRK	40.94	2,390,000	97,846.60	79,358.52	18,488.08	4,110.80 1,027.70	4.20%
MICROSOFT CORP 594918-10-4 MSFT	26.71	3,310,000	88,410.10	81,804.27	6,605.83	3,045.20	3.44%
MONDELEZ INTERNATIONAL-W/I 609207-10-5 MDLZ	25.45	2,690,000	68,468.57	45,451.54	23,017.03	1,398.80 349.70	2.04%
NEXTERA ENERGY INC 65339F-10-1 NEE	69.19	1,750,000	121,082.50	82,960.40	38,122.10	4,200.00	3.47%
PHILIP MORRIS INTERNATIONAL 718172-10-9 PM	83.64	1,050,000	87,822.00	39,738.33	48,083.67	3,570.00 892.50	4.07%



SCHMIDT FAMILY FOUNDATION- SCHAFER C ACCT. A14700008
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div.	Yield
US Large Cap Equity							
RAYTHEON CO 755111-50-7 RTN	57.56	1,750,000	100,730.00	91,675.34	9,054.66	3,500.00 875.00	3.47%
ROYAL DUTCH SHELL PLC ADR 780259-10-7 RDS B	70.89	1,130,000	80,105.70	82,621.58	(2,515.88)	3,887.20	4.85%
THE TRAVELERS COMPANIES INC. 89417E-10-9 TRV	71.82	910,000	65,356.20	41,294.35	24,061.85	1,674.40	2.56%
UNILEVER N V 904784-70-9 UN	38.30	2,700,000	103,410.00	60,317.81	43,092.19	2,813.40	2.72%
US DOLLAR	1.00	171,960,770	171,960.77	171,960.77		17.19 1.42	0.01%
VERIZON COMMUNICATIONS INC 92343V-10-4 VZ	43.27	2,490,000	107,742.30	68,553.92	39,188.38	5,129.40	4.76%
VODAFONE GROUP PLC SPONS ADR 92857W-20-9 VOD	25.19	3,900,000	98,241.00	78,592.77	19,648.23	5,850.00 1,787.56	5.95%
3M CO 88579Y-10-1 MMM	92.85	1,000,000	92,850.00	59,466.85	33,383.15	2,360.00	2.54%
Total US Large Cap Equity			\$3,255,026.99	\$2,359,312.77	\$895,714.22	\$119,561.39 \$9,134.38	3.67%



SCHMIDT FAMILY FOUNDATION- SCHAFER C ACCT. A14700008
For the Period 12/1/12 to 12/31/12

Portfolio Activity Summary

Transactions	Current Period Value	Year-To-Date Value*
Beginning Cash Balance	158,422.77	--
INFLOWS		
Income	13,665.98	121,390.67
Total Inflows	\$13,665.98	\$121,390.67
OUTFLOWS **		
Withdrawals		(117.00)
Fees & Commissions		(15,595.49)
Tax Payments	(127.98)	(406.33)
Total Outflows	(\$127.98)	(\$16,118.82)
TRADE ACTIVITY		
Settled Sales/Maturities/Redemptions		190,229.23
Settled Securities Purchased		(230,219.19)
Total Trade Activity	\$0.00	(\$39,989.96)
Ending Cash Balance	\$171,960.77	--

* Year to date information is calculated on a calendar year basis

** Your account's standing instructions use a HIGH COST method for relieving assets from your position

Cost Adjustments	Current Period Value	Year-To-Date Value*
Cost Adjustments	\$0.00	(28,340.46)
Total Cost Adjustments	\$0.00	(\$28,340.46)

J.P.Morgan



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

Account Summary

PRINCIPAL

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Cash & Fixed Income	6,615,503.03	5,169,239.52	(1,446,263.51)	71,313.33	100%
Market Value	\$6,615,503.03	\$5,169,239.52	(\$1,446,263.51)	\$71,313.33	100%

INCOME

Cash Position	Beginning Market Value	Ending Market Value	Change In Value
Accruals	14,438.79	13,304.26	(1,134.53)
Market Value	\$14,438.79	\$13,304.26	(\$1,134.53)

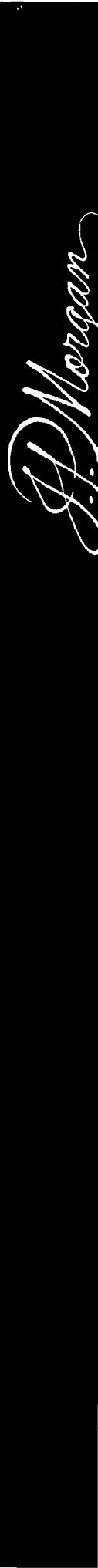
PRINCIPAL

Portfolio Activity	Current Period Value	Year-to-Date Value
Beginning Market Value	6,615,503.03	7,544,467.41
Withdrawals & Fees	(1,450,000.00)	(2,463,773.08)
Net Additions/Withdrawals	(\$1,450,000.00)	(\$2,463,773.08)
Income	7,709.78	104,563.22
Change In Investment Value	(3,973.29)	(16,018.03)
Ending Market Value	\$5,169,239.52	\$5,169,239.52
Accruals	--	--
Market Value with Accruals	--	--

INCOME

	Current Period Value	Year-to-Date Value
	0.00	0.00
	\$0.00	\$0.00
		1,076.19
		(1,076.19)
	\$0.00	\$0.00
	13,304.26	13,304.26
	\$13,304.26	\$13,304.26

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SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

Account Summary CONTINUED

Tax Summary	Current Period Value	Year-to-Date Value
Interest Income	8,264.62	109,880.23
Ordinary Income		1,871.46
Accrued Interest Current Year		(4,415.78)
Accrued Interest Subsequent Year	(554.84)	(1,696.50)
Taxable Income	\$7,709.78	\$105,639.41

Cost Summary	Cost
Cash & Fixed Income	5,165,750.81
Total	\$5,165,750.81

	Current Period Value	Year-to-Date Value
ST Realized Gain/Loss	609.52	6,807.05
LT Realized Gain/Loss	2,751.69	(25,374.44)
Realized Gain/Loss	\$3,361.21	(\$18,567.39)
Unrealized Gain/Loss		\$3,488.71

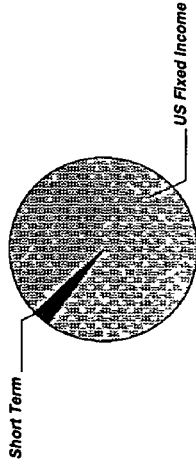


SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

Cash & Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
Cash	(3,314.27)	(57,133.51)	(53,819.24)	
Short Term	179,464.50	178,850.55	(613.95)	3%
US Fixed Income	6,439,352.80	5,047,522.48	(1,391,830.32)	97%
Total Value	\$6,615,503.03	\$5,169,239.52	(\$1,446,263.51)	100%

Market Value/Cost	Current Period Value
Market Value	5,169,239.52
Tax Cost	5,165,750.81
Unrealized Gain/Loss	3,488.71
Estimated Annual Income	71,313.33
Accrued Interest	13,304.26
Yield	0.57%



Cash & Fixed Income as a percentage of your portfolio - 100%



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

SUMMARY BY MATURITY

Cash & Fixed Income	Market Value	% of Bond Portfolio
0-6 months ¹	63,514.19	1%
6-12 months ¹	58,202.85	1%
1-5 years ¹	4,454,647.95	88%
5-10 years ¹	314,174.63	5%
10+ years ¹	278,699.90	5%
Total Value	\$5,169,239.52	100%

¹ The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity.

Note: P indicates position adjusted for Pending Trade Activity.

¹ This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account.

Cash & Fixed Income Detail

Cash	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
US DOLLAR	1 00	67,490.51	67,490.51	67,490.51		20 24 2 60	0.03% ¹
COST OF PENDING PURCHASES	1 00	(124,624.02)	(124,624.02)	(124,624.02)			
Total Cash			(\$57,133.51)	(\$57,133.51)	\$0.00	\$20.24 \$2.60	0.00%

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SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est. Annual Income		Yield
				Original Cost			Accrued Interest		
Short Term									
NEBRASKA PUBLIC POWER DISTRICT REV GEN SER 4 135% B JAN 01 2013 DTD 06/24/2009 FED TAXABLE HELD BY DTC BOOK ENTRY ONLY 63968A-QE-8 A /A1	100.00	55,000.00	55,000.00	55,000.00			2,274.25 1,143.39		0.20%
ALLSTATE LF GLB FN TRST MEDIUM TERM NOTES 5 3/8% APR 30 2013 DTD 04/30/2008 02003M-BQ-6 A+ /A1	101.64	35,000.00	35,573.30	37,772.00		(2,198.70)	1,881.25 318.74		0.41%
COVIDIEN INTL FINANCE SA 1 7/8% JUN 15 2013 DTD 06/28/2010 22303Q-AJ-9 A /BAA	100.25	30,000.00	30,074.40	29,964.00		110.40	562.50 24.99		1.33%
ALTRIA GROUP INC 8 1/2% NOV 10 2013 DTD 11/10/2008 02209S-AC-7 BBB /BAA	106.67	25,000.00	26,666.25	29,208.75		(2,542.50)	2,125.00 301.02		0.70%
DAIMLERCHRYSLER NA HOLDINGS NOTES 6 1/2% NOV 15 2013 DTD 11/6/2003 233835-AW-7 A- /A3	105.12	30,000.00	31,536.60	33,198.60		(1,662.00)	1,950.00 249.15		0.60%
Total Short Term			\$178,850.55	\$185,143.35		(\$6,292.80)	\$8,793.00 \$2,037.29		0.58%



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est Annual Income		Yield
				Original Cost			Accrued Interest		
US Fixed Income									
RABOBANK NEDERLAND									
1.85% JAN 10 2014	101.76	40,000.00	40,704.00	39,986.00		718.00	740.00		0.14%
DTD 01/11/2011							351.48		
21685W-BS-5 AA- /AA2									
HCP INC									
2.7% FEB 01 2014	101.67	15,000.00	15,250.20	14,867.40		382.80	405.00		1.15%
DTD 01/24/2011							168.75		
40414L-AB-5 BBB /BAA									
MCKESSON CORP									
NOTES 6 1/2% FEB 15 2014	106.60	25,000.00	26,651.00	28,249.25		(1,598.25)	1,625.00		0.59%
DTD 2/12/2009							613.87		
581557-AW-5 A- /BAA									
CISCO SYSTEMS INC									
SR NOTES 1 5/8% MAR 14 2014	101.56	20,000.00	20,311.40	20,009.60		301.80	325.00		0.33%
DTD 03/16/2011							96.58		
17275R-AJ-1 A+ /A1									
TEXAS INSTRUMENT INC									
1 3/8% MAY 15 2014	101.35	25,000.00	25,337.25	25,058.50		278.75	343.75		0.39%
DTD 05/23/2011							43.90		
882508-AQ-7 A+ /A1									
EXPRESS SCRIPTS INC									
6 1/4% JUN 15 2014	107.75	20,000.00	21,549.80	22,386.00		(836.20)	1,250.00		0.88%
DTD 06/09/2009							55.54		
302182-AD-2 BBB /BAA									
CAPITAL ONE FINANCIAL CO									
SR NORES 2 1/8% JUL 15 2014	101.87	35,000.00	35,654.85	34,980.75		674.10	743.75		0.90%
DTD 07/19/2011							342.93		
14040H-AV-7 BBB /BAA									



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est. Annual Income		Yield
				Original Cost			Accrued Interest		
US Fixed Income									
MACYS RETAIL HLDGS INC 5 3/4% JUL 15 2014 DTD 07/20/2004 577778-BS-1 BBB /BAA	107.41	30,000.00	32,222.40	32,645.70		(423.30)	1,725.00 795.39	0.89%	
MORGAN STANLEY 2 7/8% JUL 28 2014 DTD 07/28/2011 61747W-AK-5 A- /BAA	102.42	25,000.00	25,605.00	24,994.25		610.75	718.75 305.45	1.32%	
US TREAS 0.125% 07/31/14 912828-TF-7 NR /AAA	99.83	175,000.00	174,699.00	174,570.31		128.69	218.75 91.52	0.23%	
US TREAS 0.25% 08/31/14 912828-TL-4 NR /AAA	100.02	180,000.00	180,041.40	180,059.77		(18.37)	450.00 150.30	0.24%	
US TREAS 0.25% 09/15/14 912828-RG-7 NR /AAA	100.02	85,000.00	85,017.00	84,496.29		520.71	212.50 63.32	0.24%	
US TREAS 0.25% 09/30/14 912828-TQ-3 NR /AAA	100.02	325,000.00	325,065.00	324,716.80		348.20	812.50	0.24%	
US TREAS 0.5% 10/15/14 912828-RL-6 NR /AAA	100.45	65,000.00	65,291.85	65,014.45		277.40	325.00 69.61	0.25%	
ROYAL BANK OF CANADA 1.45% OCT 30 2014 DTD 10/31/2011 78008T-XA-7 AA- /AA3	101.25	25,000.00	25,313.50	24,990.50		323.00	362.50 61.40	0.76%	
US TREAS 0.25% 10/31/14 912828-TU-4 NR /AAA	100.02	690,000.00	690,110.40	689,514.84		595.56	1,725.00 295.32	0.24%	
VERIZON COMMUNICATIONS 1 1/4% NOV 03 2014 DTD 11/03/2011 92343V-BB-9 A- /A3	101.56	25,000.00	25,389.50	24,984.50		405.00	312.50 50.32	0.40%	



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
US Fixed Income							
TEVA PHARMA FI IV LLC 1 7% NOV 10 2014 DTD 11/10/2011 88166H-AA-5 A- /A3	100.02	30,000.00	30,006.30	30,065.40	(59.10)	510.00 72.24	1.69%
BHP BILLION FIN USA LTD 1 1/8% NOV 21 2014 DTD 11/21/2011 055451-AJ-7 A+ /A1	100.97	30,000.00	30,290.10	29,904.90	385.20	337.50 37.50	0.61%
US TREAS 0.25% 11/30/14 912828-TZ-3 NR /AAA	100.00	1,030,000.00	1,030,041.20	1,030,046.47	(5.27)	2,575.00	0.25%
FHLMC 0.625% 12/29/2014 DTD 12/16/2011 3137EA-DA-4 AAA /AAA	100.66	155,000.00	156,029.20	155,008.68	1,020.52	968.75 5.27	0.29%
BANK OF NOVA SCOTIA 1.85% JAN 12 2015 DTD 01/12/2012 064159-AL-0 A+ /AA1	102.42	25,000.00	25,605.00	25,050.25	554.75	462.50 217.10	0.65%
GOLDMAN SACHS GROUP INC NOTES 5 1/8% JAN 15 2015 DTD 1/12/2005 38141G-EA-8 A- /A3	107.39	20,000.00	21,477.40	20,705.60	771.80	1,025.00 472.62	1.44%
BANK OF NOVA SCOTIA 3.4% JAN 22 2015 DTD 01/22/2010 064149-A6-4 A+ /AA1	105.83	30,000.00	31,749.90	31,661.40	88.50	1,020.00 450.48	0.55%
AT&T INC 0 7/8% FEB 13 2015 DTD 02/13/2012 00206R-BB-7 A- /A2	100.26	30,000.00	30,078.60	29,978.70	99.90	262.50 100.62	0.75%



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
US Fixed Income							
KINDER MORGON ENER PART							
5 5/8% FEB 15 2015	109.70	25,000.00	27,424.75	27,724.25	(299.50)	1,406.25	0.99%
DTD 05/14/2009						531.25	
494550-BA-3 BBB /BAA							
VIACOM INC							
1 1/4% FEB 27 2015	100.81	20,000.00	20,162.00	19,957.80	204.20	250.00	0.87%
DTD 02/28/2012						86.10	
92553P-AK-8 BBB /BAA							
GENERAL ELECTRIC CAPITAL CORPORATION							
NOTES 4 7/8% MAR 4 2015	108.44	20,000.00	21,687.80	21,522.00	165.80	975.00	0.95%
DTD 3/4/2005						316.86	
36962G-P6-5 AA+ /A1							
DIRECTV HOLDINGS LLC							
SR NOTES 144A 3.55% MAR 15 2015	105.29	25,000.00	26,321.25	26,571.25	(250.00)	887.50	1.12%
DTD 03/11/2010						261.30	
25459H-AN-5 BBB /BAA							
HEWLETT PACKARD CO							
SR NOTES 2 35% MAR 15 2015	100.41	20,000.00	20,081.20	19,995.40	85.80	470.00	2.16%
DTD 09/19/2011						138.38	
428236-BN-2 BBB /BAA							
RIO TINTO FIN USA LTD							
1 1/8% MAR 20 2015	100.21	25,000.00	25,052.00	24,974.50	77.50	281.25	1.03%
DTD 03/22/2012						78.90	
76720A-AA-4 A- /A3							
CATERPILLAR FINANCIAL SE							
1.05% MAR 26 2015	100.89	30,000.00	30,266.10	29,974.50	291.60	315.00	0.65%
DTD 03/26/2012						83.10	
14912L-5B-3 A /A2							



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est Annual Income		Yield
				Original Cost			Accrued Interest		
US Fixed Income									
JOHN DEERE CAPITAL CORP 0.875% APR 17 2015 DTD 04/17/2012 24422E-RQ-4 A /A2	100.47	30,000.00	30,139.80	30,119.40	20.40	262.50 53.94		0.67%	
CITIGROUP INC 4 3/4% MAY 19 2015 DTD 05/19/2010 172967-FD-8 A- /BAA	107.96	20,000.00	21,591.20	20,914.60	676.60	950.00 110.82		1.35%	
NEXTERA ENERGY CAPITAL 1.2% JUN 01 2015 DTD 09/21/2012 65339K-AF-7 BBB /BAA	100.36	20,000.00	20,071.40	19,977.80	93.60	240.00 20.00		1.05%	
METLIFE INC NOTES 5% JUN 15 2015 DTD 6/23/2005 59156R-AN-8 A- /A3	110.20	15,000.00	16,530.60	16,502.70	27.90	750.00 33.33		0.80%	
SHELL INTERNATIONAL FIN 3.1% JUN 28 2015 DTD 06/28/2010 822582-AQ-5 AA /AA1	106.05	25,000.00	26,513.00	26,541.70	(28.70)	775.00 6.45		0.65%	
WELLS FARGO & COMPANY 1.5% JUL 01 2015 DTD 06/27/2012 94974B-FE-5 A+ /A2	101.61	30,000.00	30,481.80	29,982.30	499.50	450.00 231.24		0.85%	
GENERAL ELEC CAP CORP 1.625% JUL 02 2015 DTD 07/02/2012 36962G-5Z-3 AA+ /A1	101.77	25,000.00	25,441.75	25,467.00	(25.25)	406.25 201.97		0.91%	
US TREAS 0.25% 07/15/15 912828-TD-2 NR /AAA	99.82	125,000.00	124,775.00	124,838.87	(63.87)	312.50 144.25		0.32%	



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est. Annual Income		Yield
				Original Cost			Accrued Interest		
US Fixed Income									
GOLDMAN SACHS GROUP INC SR NOTES 3 7% AUG 01 2015 DTD 07/28/2010 38141E-A7-4 A- /A3	105.64	5,000.00	5,281.90	4,981.85		300.05	185.00	77.08	1.47%
CITIGROUP INC SR NOTES 2.25% AUG 07 2015 DTD 08/07/2012 172967-GB-1 A- /BAA	102.63	25,000.00	25,657.50	24,941.00		716.50	562.50	225.00	1.22%
US TREAS 0.25% 08/15/15 912828-TK-6 NR /AAA	99.81	90,000.00	89,831.70	89,894.54		(62.84)	225.00	84.96	0.32%
US TREAS 0.25% 09/15/15 912828-TP-5 NR /AAA	99.78	90,000.00	89,802.90	89,849.23		(46.33)	225.00	65.88	0.33%
PLAINS ALL AMER PIPELINE SR NOTES 3 95% SEP 15 2015 DTD 07/14/2010 72650R-AX-0 BBB /BAA	108.00	20,000.00	21,600.20	21,536.40		63.80	790.00	232.60	0.95%
BANK OF AMERICA CORP SR NOTES 1.5% OCT 09 2015 DTD 10/10/2012 06051G-ER-6 A- /BAA	100.49	10,000.00	10,048.80	9,995.00		53.80	150.00	33.75	1.32%
US TREAS 0.25% 10/15/15 912828-TT-7 NR /AAA	99.76	85,000.00	84,794.30	84,614.84		179.46	212.50	45.47	0.34%
BANK OF MONTREAL 0 800% NOV 06 2015 DTD 11/06/2012 06366R-JH-9 A+ /AA2	99.91	30,000.00	29,973.90	29,971.95		1.95	240.00	36.66	0.83%
US TREAS 0.375% 11/15/15 912828-TX-8 NR /AAA	100.09	155,000.00	155,133.30	155,078.71		54.59	581.25	75.33	0.34%



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Income Accrued Interest	Yield
US Fixed Income							
GOLDMAN SACHS GROUP INC MTN							
1.600% 11/23/2015 DTD 11/23/2012	100.59	10,000.00	10,059.40	9,991.80	67.60	160.00	1.39%
38141E-B3-2 A- /A3						16.88	
AMAZON.COM INC							
0.650% 11/27/2015 DTD 11/29/2012	99.83	20,000.00	19,965.60	19,945.60	20.00	130.00	0.71%
023135-AK-2 AA- /BAA						11.54	
AT&T INC							
0.800% 12/01/2015 DTD 12/11/2012	100.00	20,000.00	20,000.00	19,993.60	6.40	160.00	0.80%
00206R-BL-5 A- /A2						8.88	
SHELL INTERNATIONAL FIN							
0.625% 12/04/2015 DTD 12/06/2012	99.93	15,000.00	14,989.20	14,996.40	(7.20)	93.75	0.65%
822582-AU-6 AA /AA1						6.51	
P US TREAS 0.25% 12/15/15							
912828-UC-2 NR /AAA	99.70	125,000.00	124,618.75	124,624.02	(5.27)	312.50	0.35%
						(17.17)	
ENTERPRISE PRODUCTS OPER							
3.2% FEB 01 2016	105.20	15,000.00	15,780.00	16,044.90	(264.90)	480.00	1.47%
DTD 01/13/2011						199.99	
29379V-AS-2 BBB /BAA							
ONEOK PARTNERS LP							
3 1/4% FEB 01 2016	105.66	20,000.00	21,132.80	21,122.00	10.80	650.00	1.37%
DTD 01/26/2011						270.82	
68268N-AF-0 BBB /BAA							
XEROX CORP 6.4% MAR 15 2016							
DTD 03/20/06	112.90	10,000.00	11,290.40	11,379.12	(88.72)	640.00	2.21%
984121-BP-7 BBB /BAA						188.44	
BANK OF AMERICA CORP							
MTN 3 5/8% MAR 17 2016	105.96	30,000.00	31,788.60	31,616.70	171.90	1,087.50	1.71%
DTD 03/17/2011						314.16	
06051G-EG-0 A- /BAA							



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est. Annual Income		Yield
				Original Cost			Accrued Interest		
US Fixed Income									
NBCUNIVERSAL MEDIA LLC 2 7/8% APR 01 2016 DTD 04/01/2011 63946B-AC-4 BBB /BAA	105.39	15,000.00	15,808.80	15,742.20		66.60	431.25 107.80		1.18%
BARRICK GOLD CORP 2.9% MAY 30 2016 DTD 06/01/2011 067901-AF-5 BBB /BAA	105.30	20,000.00	21,059.00	21,088.00		(29.00)	580.00 49.94		1.31%
FNMA 768012 4.5% 08/01/18 31404G-GV-7	107.74	57,056.06	61,471.06	60,889.52		581.54	2,567.52 213.96		0.75%
FNMA 254865 4.5% 09/01/18 31371L-CA-5	107.88	14,011.49	15,115.03	14,970.41		144.62	630.51 52.54		0.72%
FNMA 357465 5% 12/01/18 31376K-CA-2	108.89	11,939.43	13,000.97	12,883.38		117.59	596.97 9.94		0.87%
FNMA 255273 4.5% 06/01/19 31371L-Q2-8	107.89	6,305.50	6,803.06	6,737.03		66.03	283.74 23.64		1.01%
FHLMC GOLD G11728 5.5% 02/01/20 31283K-4M-7	109.15	65,362.95	71,342.35	69,223.45		2,118.90	3,594.96 299.55		0.96%
FNMA 745150 4.5% 06/01/20 31403C-ZP-9	107.89	13,724.79	14,807.54	14,736.99		70.55	617.61 51.46		1.32%
FHLMC GOLD G11773 5% 10/01/20 31283K-6J-2	107.99	50,558.17	54,599.28	54,760.82		(161.54)	2,527.90 210.62		1.38%
FHLMC GOLD G12317 5.5% 08/01/21 3128M1-PA-1	109.48	20,731.96	22,697.97	22,435.86		262.11	1,140.25 95.01		1.41%
FNMA 889197 4.5% 11/01/21 31410G-3E-1	107.91	46,947.10	50,660.62	49,426.48		1,234.14	2,112.61 35.21		1.62%



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est. Annual Income		Yield
				Original Cost			Accrued Interest		
US Fixed Income									
FHLMC GOLD C90582 5.5% 09/01/22 31335H-UF-8	107.96	3,405.79	3,676.75	3,733.60		(56.85)	187.31 15.60		1.74%
FHLMC GOLD C90719 5% 10/01/23 31335H-YQ-0	108.37	30,949.42	33,540.20	32,956.30		583.90	1,547.47 128.93		1.53%
FNMA 5.5% 08/25/30 31397M-QF-7	102.41	31,653.83	32,415.74	33,543.16		(1,127.42)	1,740.96 145.06		4.80%
FNMA SER 2005-105 CL B 5% MAY 25 2031 DTD 11/01/2005 31394U-D6-6	101.21	16,773.51	16,975.97	17,554.53		(578.56)	838.67 69.87		1.86%
FNMA REMIC 2010-45 CL GD 5.000% 04/25/2033 DTD 04/30/2010 31398P-MV-8	109.85	55,615.48	61,093.05	61,767.95		(674.90)	2,780.77 231.69		1.26%
GNMA 5% 08/20/35 38374L-M9-9	100.84	14,079.03	14,196.73	14,802.78		(606.05)	703.95 58.65		4.81%
FNMA REMIC 2011-132 CL PA 4.500% 08/25/2039 DTD 11/30/2011 3136A2-QP-1	108.51	57,298.68	62,175.94	62,742.06		(566.12)	2,578.44 214.87		1.71%
GNMA SER 2011-62 CL AE 3.5% OCT 20 2040 DTD 04/01/2011 38377U-SF-1	103.76	56,191.71	58,302.27	58,158.41		143.86	1,966.70 163.85		1.69%
Total US Fixed Income			\$5,047,522.48	\$5,037,740.97		\$9,781.51	\$62,500.09 \$11,264.37		0.57%



SCHMIDT FMLY FNDTN FIXED INCOME ACC ACCT. P02433202
For the Period 12/1/12 to 12/31/12

Portfolio Activity Summary

Transactions	Current Period Value	Year-To-Date Value*
Beginning Cash Balance	186,909.64	--
INFLOWS		
Income	8,264.62	105,464.45
Total Inflows	\$8,264.62	\$105,464.45
OUTFLOWS **		
Withdrawals	(1,450,000.00)	(2,463,773.08)
Interest Purchased	(554.84)	(1,696.50)
Total Outflows	(\$1,450,554.84)	(\$2,465,469.58)
TRADE ACTIVITY		
Settled Sales/Maturities/Redemptions	2,820,048.98	16,785,894.67
Settled Securities Purchased	(1,497,177.89)	(14,471,292.05)
Total Trade Activity	\$1,322,871.09	\$2,314,602.62
Ending Cash Balance	\$67,490.51	--

* Year to date information is calculated on a calendar year basis.

** Your account's standing instructions use a HIGH COST method for relieving assets from your position

J.P.Morgan