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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Department of the Treasury  
Internal Revenue Service

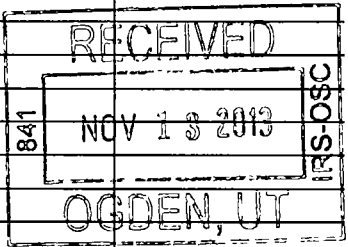
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Open to public inspection

For calendar year 2012 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>WILLIAM E. SIMON FOUNDATION INC.</b>		A Employer identification number <b>13-6217788</b>
Number and street (or P O box number if mail is not delivered to street address) <b>140 EAST 45TH STREET</b>	Room/suite <b>14D</b>	B Telephone number <b>212-661-8366</b>
City or town, state, and ZIP code <b>NEW YORK, NY 10017</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>92,523,052.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	9,917,714.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	56,115.	56,115.		
4 Dividends and interest from securities	845,850.	778,063.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	4,527,230.			
b Gross sales price for all assets on line 6a <b>17,323,544.</b>				
7 Capital gain net income (from Part IV, line 2)		4,440,199.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	<7,088,528.>	132,805.		Statement 1
12 Total. Add lines 1 through 11	8,258,381.	5,407,182.		
13 Compensation of officers, directors, trustees, etc	251,604.	0.		251,604.
14 Other employee salaries and wages	319,244.	0.		319,244.
15 Pension plans, employee benefits	142,616.	0.		142,616.
16a Legal fees Stmt 2	2,000.	0.		2,000.
b Accounting fees Stmt 3	15,000.	7,500.		7,500.
c Other professional fees Stmt 4	784,373.	185,880.		602,493.
17 Interest	36,994.	36,994.		0.
18 Taxes Stmt 5	76,008.	8,886.		1,500.
19 Depreciation and depletion				
20 Occupancy	214,351.	0.		214,359.
21 Travel, conferences, and meetings	80,027.	0.		80,069.
22 Printing and publications	5,431.	0.		6,221.
23 Other expenses Stmt 6	548,012.	386,463.		93,288.
24 Total operating and administrative expenses. Add lines 13 through 23	2,475,660.	625,723.		1,720,894.
25 Contributions, gifts, grants paid	9,734,737.			11,315,938.
26 Total expenses and disbursements. Add lines 24 and 25	12,210,397.	625,723.		13,036,832.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<3,952,016.>			
b Net investment income (if negative, enter -0-)		4,781,459.		
c Adjusted net income (if negative, enter -0-)			N/A	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,465,117.	6,977,739.	6,977,739.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	15,717.	15,728.	15,728.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 7	9,677,070.	10,905,369.	10,905,369.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis				
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other Stmt 8	49,091,079.	45,764,055.	45,764,055.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation				
15 Other assets (describe Statement 9)	36,082,844.	28,860,161.	28,860,161.	
16 Total assets (to be completed by all filers)	97,331,827.	92,523,052.	92,523,052.	
Liabilities	17 Accounts payable and accrued expenses	32,555.	19,413.	
	18 Grants payable	9,426,584.	7,871,618.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe Statement 10)	136,448.	167,945.	
23 Total liabilities (add lines 17 through 22)	9,595,587.	8,058,976.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	51,716,212.	55,665,731.	
	25 Temporarily restricted	36,020,028.	28,798,345.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	87,736,240.	84,464,076.		
31 Total liabilities and net assets/fund balances	97,331,827.	92,523,052.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	87,736,240.
2 Enter amount from Part I, line 27a	2	<3,952,016.>
3 Other increases not included in line 2 (itemize) <b>CHANGE IN UNREALIZED APPRECIATION</b>	3	679,852.
4 Add lines 1, 2, and 3	4	84,464,076.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	84,464,076.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	P	Various	Various
<b>b PARTNERSHIPS &amp; OTHER INVESTMENTS</b>	P	Various	Various
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,495,465.		12,836,255.	2,659,210.
b 1,828,079.		47,090.	1,780,989.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,659,210.
b			1,780,989.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ... }	2	4,440,199.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	10,278,282.	62,506,865.	.164434
2010	10,976,165.	58,143,365.	.188778
2009	11,929,729.	47,807,185.	.249538
2008	11,242,315.	51,882,150.	.216689
2007	10,032,009.	51,335,465.	.195421

2 Total of line 1, column (d)	2	1.014860
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.202972
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	63,131,452.
5 Multiply line 4 by line 3	5	12,813,917.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	47,815.
7 Add lines 5 and 6	7	12,861,732.
8 Enter qualifying distributions from Part XII, line 4	8	13,036,832.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	47,815.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	47,815.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	47,815.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	47,143.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	70,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	117,143.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	69,328.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> 50,000. Refunded <input checked="" type="checkbox"/>	11	19,328.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> _____ <u>NY, NJ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) See Statement 11
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.wesimonfoundation.org
14 The books are in care of WILLIAM E. SIMON & SONS LLC Telephone no. 973-898-0290 Located at 310 SOUTH STREET, MORRISTOWN, NJ ZIP+4 07962-1913
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	STAFF & OVERHEAD FEES	564,000.
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	ACCTG. & INVESTMENT ADVISORY FEES	185,880.
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3 N/A	
Total. Add lines 1 through 3	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	55,638,799.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	8,376,502.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	77,544.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	64,092,845.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	64,092,845.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	961,393.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	63,131,452.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	3,156,573.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	3,156,573.
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	47,815.
<b>b</b>	Income tax for 2012. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	47,815.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	3,108,758.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	4,586.
<b>5</b>	Add lines 3 and 4	<b>5</b>	3,113,344.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	3,113,344.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	13,036,832.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	13,036,832.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	47,815.
<b>6</b>	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	<b>6</b>	12,989,017.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				3,113,344.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	6,591,341.			
b From 2008	8,631,289.			
c From 2009	9,431,307.			
d From 2010	8,033,661.			
e From 2011	7,160,855.			
f Total of lines 3a through e	39,848,453.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 13,036,832.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				3,113,344.
e Remaining amount distributed out of corpus	9,923,488.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	49,771,941.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	6,591,341.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	43,180,600.			
10 Analysis of line 9:				
a Excess from 2008	8,631,289.			
b Excess from 2009	9,431,307.			
c Excess from 2010	8,033,661.			
d Excess from 2011	7,160,855.			
e Excess from 2012	9,923,488.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

**See Statement 12**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE STATEMENT 13				11,315,938.
<b>Total</b>			<b>▶ 3a</b>	<b>11,315,938.</b>
<b>b Approved for future payment</b>				
SEE STATEMENT 14				7,871,618.
<b>Total</b>			<b>▶ 3b</b>	<b>7,871,618.</b>

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f, g Fees and contracts from government agencies); 2 Membership dues and assessments; 3 Interest on savings and temporary cash investments (14, 56,115.); 4 Dividends and interest from securities (900099, 67,787., 14, 778,063.); 5 Net rental income or (loss) from real estate (a Debt-financed property, b Not debt-financed property); 6 Net rental income or (loss) from personal property; 7 Other investment income; 8 Gain or (loss) from sales of assets other than inventory (900099, 87,031., 18, 4,440,199.); 9 Net income or (loss) from special events; 10 Gross profit or (loss) from sales of inventory; 11 Other revenue (a MISCELLANEOUS INCOME, b CHANGE IN INTEREST IN, c CHARITABLE LEAD ANNUITY, d TRUSTS, e); 12 Subtotal. Add columns (b), (d), and (e) (154,818., <1,814,151.>, 0.); 13 Total. Add line 12, columns (b), (d), and (e) (13, <1,659,333.>).

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).



**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2012**

Name of the organization

**WILLIAM E. SIMON FOUNDATION INC.**

Employer identification number

**13-6217788**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number <b>13-6217788</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SIMON CLAT NO. 1 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,235,952.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	SIMON CLAT NO. 2 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 3,699.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	SIMON CLAT NO. 3 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,677,363.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	SIMON CLAT NO. 4 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 264,847.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	SIMON CLAT NO. 5 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,637,551.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	SIMON CLAT NO. 6 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 3,699.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number <b>13-6217788</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	SIMON CLAT NO. 7 U/W/O WILLIAM E SIMON  310 SOUTH STREET, PO BOX 1913  MORRISTOWN, NJ 07962-1913	\$ 3,184,127.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	SIMON CLAT NO. 9 U/W/O WILLIAM E SIMON  310 SOUTH STREET, PO BOX 1913  MORRISTOWN, NJ 07962-1913	\$ 1,910,476.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number <b>13-6217788</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	PARTNERSHIP INTEREST IN IPP95, LP ALLOCABLE TO DEMUTH, FOLGER & WETHERILL II, LP	\$ 3,699.	12/31/12
6	PARTNERSHIP INTEREST IN IPP95, LP ALLOCABLE TO DEMUTH, FOLGER & WETHERILL II, LP	\$ 3,699.	12/31/12
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number <b>13-6217788</b>
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**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

Form 990-PF	Other Income		Statement	1
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	
MISCELLANEOUS INCOME	133,155.	132,805		
CHANGE IN INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	<7,221,683.>	0.		
Total to Form 990-PF, Part I, line 11	<7,088,528.>	132,805		

Form 990-PF

Legal Fees

Statement 2

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CRAVATH, SWAINE & MOORE LLP	2,000.	0.		2,000.
To Fm 990-PF, Pg 1, ln 16a	2,000.	0.		2,000.

Form 990-PF	Accounting Fees			Statement 3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OWEN J. FLANAGAN & COMPANY	15,000.	7,500.		7,500.
To Form 990-PF, Pg 1, ln 16b	15,000.	7,500.		7,500.

Form 990-PF	Other Professional Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING & INVESTMENT ADVISORY FEES	185,880.	185,880.		0.
STAFF & OVERHEAD FEES	564,000.	0.		564,000.
CONSULTANT FEES	34,493.	0.		38,493.
To Form 990-PF, Pg 1, ln 16c	784,373.	185,880.		602,493.

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Form 990-PF Taxes Statement 5

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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAXES	48,272.	0.		0.
NEW YORK FILING FEE	1,500.	0.		1,500.
FOREIGN TAXES	8,886.	8,886.		0.
UNRELATED BUSINESS INCOME TAXES	17,350.	0.		0.
To Form 990-PF, Pg 1, ln 18	76,008.	8,886.		1,500.

Form 990-PF

Other Expenses

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MISCELLANEOUS EXPENSE	77,245.	18,543.		64,234.
BANK FEES	122,978.	122,978.		0.
MEALS	15,821.	0.		18,433.
POSTAGE & DELIVERY	5,920.	0.		6,089.
PORTFOLIO DEDUCTIONS	321,516.	244,942.		0.
INSURANCE	4,202.	0.		4,202.
EMPLOYEE TRAINING	330.	0.		330.
To Form 990-PF, Pg 1, ln 23	548,012.	386,463.		93,288.

WILLIAM E. SIMON FOUNDATION  
INVESTMENTS - SECURITIES  
PAGE 2, COLUMN (b) - LINE 10b  
DECEMBER 31, 2012

## MONEY MANAGERS:

## CORPORATE STOCK (LINE 10b)

BERKSHIRE HATHAWAY - A	3,485,560
BERKSHIRE HATHAWAY - B	224,250
INVESTORS BANK & TRUST - EPOCH	2,608,652
GOLDMAN SACHS - EAGLE DYNAMIC EQUITY	3,432,396
GOLDMAN SACHS - RS INVESTMENTS: DYNAMIC EQ	1,154,511
	-----
	10,905,369
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WILLIAM E. SIMON FOUNDATION  
 INVESTMENTS - SECURITIES  
 PAGE 2, COLUMN (b) - LINE 13  
 DECEMBER 31, 2012

## OTHER INVESTMENTS (LINE 13)

VANGUARD ST CORP FUND (FIXED INCOME MUTUAL FUND)	155,536
GS LOCAL EMERGING MKTS DEBT FD (FIXED INCOME MUTUAL FUND)	2,229,305
US \$ FLOATING RATE FUND, LTD (FIXED INCOME MUTUAL FUND)	3,827,317
ARTISAN DYNAMIC EQUITY (GLOBAL EQUITY) LLC (EQUITY MUTUAL FUND)	3,106,673
MORGAN STANLEY (EQUITY MUTUAL FUND)	1,049,964
WINTERGREEN PARTNERS OFFSHORE (EQUITY MUTUAL FUND)	3,231,615
CONVEXITY CAPITAL OFFSHORE, LP (HEDGE FUND)	2,174,378
ELLIOTT INTERNATIONAL LIMITED (HEDGE FUND)	6,454,725
FIA TIMBER PARTNERS, LP (REAL ESTATE)	1,611,132
FIA TIMBER PARTNERS II, LP (REAL ESTATE)	1,481,436
IPP95, LP (INVESTMENT PTRSHP)	7,398
LATEEF: ALPHA PLUS (EQUITY MUTUAL FUND)	4,112,738
OCM OPPORTUNITIES FUND IV (DISTRESSED DEBT)	456,251
OCM OPPORTUNITIES FUND IV AIF (DELAWARE) (DISTRESSED DEBT)	24,058
OCM OPPORTUNITIES FUND IV AIF (CAYMAN) (DISTRESSED DEBT)	314,563
SINO FINANCE GROUP, LLC (INVESTMENT PTRSHP)	1,562,370
SOUTH STREET CAPITAL, LP (INVESTMENT PTRSHP)	9,984,711
SOUTH STREET CAPITAL II, LLC (INVESTMENT PTRSHP)	3,660,189
SOWOOD ALPHA FUND, LP (HEDGE FUND)	35,052
WESASIA, LP (INVESTMENT PTRSHP)	8,000
WESLY CREEK, LLC (INVESTMENT PTRSHP)	276,644
	<hr/>
	45,764,055
	<hr/> <hr/>

Form 990-PF	Other Assets		Statement 9
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	36,020,028.	28,798,345.	28,798,345.
SECURITY DEPOSIT	61,816.	61,816.	61,816.
FEDERAL EXCISE TAX RECEIVABLE	1,000.	0.	0.
To Form 990-PF, Part II, line 15	36,082,844.	28,860,161.	28,860,161.

Form 990-PF

Other Liabilities

Statement 10

Description	BOY Amount	EOY Amount
CURRENT FEDERAL EXCISE TAX	0.	272.
DEFERRED FEDERAL EXCISE TAX	136,448.	150,323.
UNRELATED BUSINESS INCOME TAX	0.	17,350.
Total to Form 990-PF, Part II, line 22	136,448.	167,945.

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Form 990-PF	Explanation Concerning Part VII-A, Line 12	Statement 11
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Explanation

During 2012 the Foundation made a contribution to a donor advised fund as part of its Directors' Discretionary Program for Directors. This contribution was treated as a qualifying distribution. Contributions to this Fund are exclusively for charitable purposes under Section 170(c)(2)(B).



**WILLIAM E. SIMON FOUNDATION**  
**E.I. No. 13-6217788**  
**2012 Form 990-PF**

<u>Payment</u>		<u>Status of</u>			<u>Cumulative Index</u>
<u>Date</u>	<u>Payee Organization</u>	<u>Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Page No</u>
5/8/2012	Abraham House PO Box 305 Mott Haven Station Bronx, New York 10454	Public Charity	Family	\$75,000.00	Guidestar
5/15/2012	Access Youth Academy 9370 Waples Street Suite 101 San Diego, California 92121	Public Charity	Others	\$2,500.00	Guidestar
1/18/2012	Acton Institute for the Study of Religion and Liberty 161 Ottawa NW Suite 301 Grand Rapids, Michigan 49503	Public Charity	Faith	\$100,000.00	Guidestar
11/14/2012	Acton Institute for the Study of Religion and Liberty 161 Ottawa NW Suite 301 Grand Rapids, Michigan 49503	Public Charity	Faith	\$75,000.00	Guidestar
11/5/2012	Adaptive Sports Foundation, Inc. c/o Windham Mountain CD Lane Road Windham, New York 12496	Public Charity	Others	\$500.00	Guidestar
6/5/2012	AIDS Alive 1084 East Lancaster Ave Rosemont, Pennsylvania 19010	Public Charity	Others	\$5,000.00	Guidestar
4/10/2012	ALFRE Inc. 56 Mt. Kemble Avenue Morristown, New Jersey 07960-5152	Public Charity	Others	\$2,500.00	Guidestar
11/5/2012	All Hallows High School 111 East 164th Street Bronx, New York 10452	Public Charity	Education	\$25,000.00	OCD 2009, p.905
4/25/2012	All Stars Project 543 West 42nd Street New York, New York 10036	Public Charity	Others	\$5,000.00	Guidestar
5/22/2012	Alliance for College-Ready Public Schools 601 South Figueroa Street 4th Floor Los Angeles, California 90017	Public Charity	Education	\$150,000.00	Guidestar
3/6/2012	Alliance for Lupus Research 28 West 44th Street Suite 501 New York, New York 10036	Public Charity	Others	\$1,000.00	Guidestar
6/5/2012	Alliance for School Choice 1660 L Street NW Suite 1000 Washington, District of Columbia 20036	Public Charity	Education	\$100,000.00	Guidestar
3/13/2012	American Cancer Society 30 Speen Street Framingham, Massachusetts 01701	Public Charity	Others	\$50.00	Guidestar

**WILLIAM E. SIMON FOUNDATION**  
**E.I. No. 13-6217788**  
**2012 Form 990-PF**

<u>Payment</u>		<u>Status of</u>			<u>Cumulative Index</u>
<u>Date</u>	<u>Payee Organization</u>	<u>Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Page No</u>
5/1/2012	American Cancer Society 7 Ridgedale Avenue, Suite 103 Cedar Knolls, NJ 07927	Public Charity	Others	\$2,500.00	
11/14/2012	American Cancer Society 930-B Wellness Dr. Greenville, North Carolina 27834	Public Charity	Others	\$1,500.00	Guidestar
11/14/2012	American Red Cross 520 West 49th Street New York, New York 10019	Public Charity	Others	\$2,500.00	
2/28/2012	American Special Children's Pilgrimage Group P.O. Box 633 Bergenfield, New Jersey 07621	Public Charity	Faith	\$1,000.00	Guidestar
6/20/2012	American Spectator Foundation 1611 N. Kent Street Suite 901 Arlington, Virginia 22209	Public Charity	Others	\$25,000.00	Guidestar
10/10/2012	American Spectator Foundation 1611 N. Kent Street Suite 901 Arlington, Virginia 22209	Public Charity	Others	\$1,000.00	Guidestar
5/15/2012	American University Brandywine Building Washington, District of Columbia 20016-8020	Public Charity	Education	\$1,000.00	Guidestar
5/1/2012	AmeriCares 88 Hamilton Avenue Stamford, Connecticut 06902	Public Charity	Others	\$5,000.00	Guidestar
7/24/2012	Archdiocese of New York 1011 First Avenue New York, New York 10022-4134	Public Charity	Faith	\$350.00	2005 OCD, p. 841
10/10/2012	Archdiocese of Newark 171 Clifton Avenue P.O. Box 9500 Newark, New Jersey 07104-9500	Public Charity	Education	\$5,000.00	2001 OCD/Pg. 780
4/17/2012	Arts Council of the Morris Area 14 Maple Avenue, Suite 301 Morristown, New Jersey 07960	Public Charity	Others	\$50.00	Rev.9-2000/Pg. 152
11/5/2012	Arts Council of the Morris Area 14 Maple Avenue, Suite 301 Morristown, New Jersey 07960	Public Charity	Family	\$7,500.00	Rev.9-2000/Pg. 152
6/5/2012	Association of American Educators Foundation 27405 Puerta Real Suite 230 Mission Viejo, California 92691	Public Charity	Education	\$125,000.00	Guidestar

**WILLIAM E. SIMON FOUNDATION**  
**E.I. No. 13-6217788**  
**2012 Form 990-PF**

<u>Payment</u> <u>Date</u>	<u>Payee Organization</u>	<u>Status of Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Cumulative Index Page No</u>
2/17/2012	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	Public Charity	Education	\$1,000.00	2004 OCD p. 945
12/21/2012	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	Public Charity	Faith	\$10,000.00	2004 OCD p. 945
7/9/2012	Ave Maria University 5050 Ave Maria Blvd Ave Maria, Florida 34142-9505	Public Charity	Education	\$25,000.00	Guidestar
8/6/2012	Ave Maria University 5050 Ave Maria Blvd Ave Maria, Florida 34142-9505	Public Charity	Faith	\$50,000.00	Guidestar
6/5/2012	Baby Buggy 306 W 37th Street, 8th Floor New York, New York 10018	Public Charity	Family	\$2,500.00	Guidestar
3/27/2012	Becket Fund for Religious Liberty 3000 K Street Suite 220 Washington, District of Columbia 22207-5109	Public Charity	Faith	\$10,000.00	Guidestar
2/17/2012	Berklee College of Music 1140 Boylston Street MS-1140 DEV Boston, Massachusetts 02215-3693	Public Charity	Education	\$25,000.00	Guidestar
12/21/2012	Big Brothers Big Sisters of Morris, Bergen, Passaic and Sussex, Inc. 333 Rt. 46 West, Suite 205 Mountain Lakes, New Jersey 07046	Public Charity	Family	\$15,000.00	Guidestar
1/18/2012	Big Brothers Big Sisters of New York City 223 East 30th Street New York, New York 10016	Public Charity	Family	\$100,000.00	Guidestar
12/11/2012	Birth Choice Napa 2045 Jefferson Street Napa, California 94559	Public Charity	Family	\$2,000.00	Guidestar
7/17/2012	Blessed Sacrament 6657 Sunset Blvd Los Angeles, California 90028	Public Charity	Faith	\$1,000.00	2002 OCD/Pg. 664
6/20/2012	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	Public Charity	Education	\$333,333.00	Guidestar
12/11/2012	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	Public Charity	Education	\$2,500.00	Guidestar

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2/17/2012	Boy Scouts of America Greater New York Councils The Empire State Building 350 Fifth Avenue Suite 7820	Public Charity	Family	\$5,000.00	Guidestar
2/14/2012	Boy Scouts of America Troop 729 c/o Fort Washington Collegiate Church 729 West 181st Street New York, New York 10033	Public Charity	Family	\$1,000.00	TEL
8/6/2012	Boys and Girls Club of Maui P.O. Box 427 Kahului, Hawaii 96733	Public Charity	Family	\$1,000.00	Guidestar
12/21/2012	Boys and Girls Clubs of Hudson County 1 Canal Street Jersey City, New Jersey 07302	Public Charity	Family	\$50,000.00	Guidestar
2/17/2012	Boys and Girls Clubs of Newark 500 Broad Street, 4th Floor Newark, New Jersey 07102	Public Charity	Family	\$5,000.00	Guidestar
8/21/2012	Boys and Girls Clubs of Newark 500 Broad Street, 4th Floor Newark, New Jersey 07102	Public Charity	Family	\$500.00	Guidestar
4/25/2012	Bridge the Gap P.O. Box 1390 Sausalito, California 94565	Public Charity	Education	\$5,000.00	Guidestar
2/7/2012	Bucknell University Marts Hall Lewisburg, Pennsylvania 17837	Public Charity	Education	\$100,000.00	Guidestar
2/7/2012	Bucknell University Marts Hall Lewisburg, Pennsylvania 17837	Public Charity	Education	\$100,000.00	Guidestar
9/25/2012	Buoniconti Fund to Cure Paralysis, Inc. 1095 NW 14th Terrace Miami, Florida 33136	Public Charity	Others	\$8,500.00	Guidestar
3/20/2012	Burlingame Community for Education Foundation P.O. Box 117730 Burlingame, California 94011	Public Charity	Education	\$30.00	Guidestar
6/5/2012	Burlingame Community for Education Foundation P.O. Box 117730 Burlingame, California 94011	Public Charity	Education	\$25.00	Guidestar
5/15/2012	Cape Cod Museum of Natural History 869 Route 6A Brewster, Massachusetts 02631	Public Charity	Others	\$25,000.00	Guidestar

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12/21/2012	Cape Cod Museum of Natural History 869 Route 6A Brewster, Massachusetts 02631	Public Charity	Others	\$25,000.00	Guidestar
12/21/2012	Cape Cod Symphony Orchestra 1060 Falmouth Road, Suite A Hyannis, MA 02601	Public Charity	Others	\$5,000.00	Guidestar
1/31/2012	CARES Foundation 2414 Morris Avenue, Suite 110 Union, New Jersey 07083	Public Charity	Others	\$1,000.00	Guidestar
8/6/2012	Catholic Charities of Los Angeles 1531 James M. Wood Blvd. Los Angeles, California 90015	Public Charity	Faith	\$5,000.00	Guidestar
6/12/2012	Catholic Education Foundation Archdiocese of Los Angeles 3424 Wilshire Blvd. Los Angeles, California 90010	Public Charity	Education	\$2,500.00	2001 OCD/Pg. 652
11/28/2012	Catholic Education Foundation Archdiocese of Los Angeles 3424 Wilshire Blvd. Los Angeles, California 90010	Public Charity	Education	\$2,500.00	2001 OCD/Pg. 652
6/20/2012	Catholic Relief Services 228 W. Lexington Street Baltimore, Maryland 21201-3413	Public Charity	Faith	\$5,000.00	Guidestar
12/21/2012	Center for Education Reform 910 Seventeenth Street, NW Suite 1120 Washington, District of Columbia 20006	Public Charity	Education	\$2,500.00	Guidestar
8/13/2012	Cerebral Palsy of North Jersey 220 South Orange Avenue, Suite 300 Livingston, New Jersey	Public Charity	Others	\$500.00	Guidestar
5/22/2012	Chaplaincy Program of Morris County Correctional Facility, Inc. P.O. Box 9002 Morristown, New Jersey 07963-9002	Public Charity	Faith	\$15,000.00	Guidestar
1/18/2012	Charter School Growth Fund 350 Interlocken Boulevard Suite 390 Broomfield, CO 80021	Public Charity	Education	\$250,000.00	Guidestar
10/23/2012	Charter School Growth Fund 350 Interlocken Boulevard Suite 390 Broomfield, CO 80021	Public Charity	Education	\$5,000.00	Guidestar
11/14/2012	Charter School Growth Fund 350 Interlocken Boulevard Suite 390 Broomfield, CO 80021	Public Charity	Education	\$350,000.00	Guidestar

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3/13/2012	Children on the Green 50 South Park Place Morristown, New Jersey 07960	Public Charity	Education	\$5,000.00	Guidestar
10/10/2012	Children's Aid Society 105 East 22nd Street New York, New York 10010	Public Charity	Education	\$25,000.00	Guidestar
9/25/2012	Children's Institute One Sunset Avenue Verona, New Jersey 07044-5118	Public Charity	Education	\$1,000.00	Rev.01-99/Pg. 424/TEL
7/9/2012	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$30,000.00	Guidestar
10/2/2012	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$102,872.00	Guidestar
11/28/2012	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$1,000.00	Guidestar
5/8/2012	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$1,500.00	2008 OCD, p. 989
8/1/2012	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$500.00	2008 OCD, p. 989
10/23/2012	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$500.00	2008 OCD, p. 989
12/26/2012	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$1,200.00	2008 OCD, p. 989
1/10/2012	Church of Saint Jude the Apostle PO Box 1 Hamburg, New Jersey 07419	Public Charity	Faith	\$500.00	2001 OCD/Pg. 928
12/5/2012	Church of Saint Jude the Apostle PO Box 1 Hamburg, New Jersey 07419	Public Charity	Faith	\$500.00	2001 OCD/Pg. 928
4/25/2012	Church of Saint Vincent Ferrer 869 Lexington Avenue New York, New York 10021-6680	Public Charity	Faith	\$50.00	2000 OCD/Pg. 812

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10/10/2012	Church of Saint Vincent Ferrer 869 Lexington Avenue New York, New York 10021-6680	Public Charity	Faith	\$200.00	2000 OCD/Pg. 812
7/31/2012	Church of the Assumption 91 Maple Avenue Morristown, New Jersey 07960	Public Charity	Education	\$500.00	OCD 2005, p.942
1/10/2012	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	Public Charity	Faith	\$50.00	2005 OCD, p. 951
4/25/2012	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	Public Charity	Faith	\$50.00	2005 OCD, p. 951
12/21/2012	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	Public Charity	Faith	\$50.00	2005 OCD, p. 951
3/27/2012	Citizens Campaign 450 Main Street, 2nd Floor Metuchen, NJ 08840	Public Charity	Others	\$1,000.00	Guidestar
5/15/2012	Citizens Campaign 450 Main Street, 2nd Floor Metuchen, NJ 08840	Public Charity	Others	\$5,000.00	Guidestar
12/5/2012	Citizens Campaign 450 Main Street, 2nd Floor Metuchen, NJ 08840	Public Charity	Others	\$5,000.00	Guidestar
7/31/2012	City Seminary of New York 302 West 119 Street New York, New York 10035	Public Charity	Faith	\$10,000.00	Guidestar
12/11/2012	City Squash P.O. Box 619 Fordham Station Bronx, New York 10458	Public Charity	Family	\$5,000.00	Guidestar
11/5/2012	Civic Builders 304 Hudson Street, 3rd Floor New York, New York 10013	Public Charity	Education	\$433,333.00	Guidestar
3/13/2012	Colgate University 13 Oak Drive Hamilton, New York 13346	Public Charity	Education	\$100.00	Guidestar
1/18/2012	Collegiate Cultural Foundation 218 West State Street Media, Pennsylvania 19063	Public Charity	Family	\$20,000.00	Guidestar

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12/21/2012	Collegiate Cultural Foundation 218 West State Street Media, Pennsylvania 19063	Public Charity	Family	\$20,000.00	Guidestar
12/21/2012	Common Sense Institute of New Jersey 2 Berry Lane Randolph, New Jersey 07869	Public Charity	Education	\$10,000.00	Guidestar
1/10/2012	Community Food Pantry of Washington 40 East Church Street Washington, New Jersey 07882	Public Charity	Others	\$25.00	IRS
2/14/2012	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	Public Charity	Education	\$30,000.00	Guidestar
12/21/2012	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	Public Charity	Others	\$25,000.00	Guidestar
12/21/2012	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	Public Charity	Others	\$25,000.00	Guidestar
4/25/2012	Community Preparatory School 126 Somerset Street Providence, Rhode Island 02907	Public Charity	Education	\$5,000.00	Guidestar
2/17/2012	Community Soup Kitchen of Morristown, Inc 36 South Street Morristown, New Jersey 07960	Public Charity	Others	\$7,500.00	Guidestar
10/23/2012	Community Soup Kitchen of Morristown, Inc 36 South Street Morristown, New Jersey 07960	Public Charity	Others	\$10,000.00	Guidestar
12/21/2012	Community Soup Kitchen of Morristown, Inc 36 South Street Morristown, New Jersey 07960	Public Charity	Others	\$3,500.00	Guidestar
3/6/2012	Community Theatre at Mayo Center for the Performing Arts 100 South Street Morristown, New Jersey 07960	Public Charity	Others	\$25.00	Guidestar
7/31/2012	Community Theatre at Mayo Center for the Performing Arts 100 South Street Morristown, New Jersey 07960	Public Charity	Others	\$2,000.00	Guidestar
12/21/2012	Connecticut Coalition for Achievement Now 85 Willow Street New Haven, Connecticut 06511	Public Charity	Education	\$5,000.00	

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8/13/2012	Court Appointed Special Advocates of Morris and Sussex Counties, Inc. 18 Cattano Avenue Morristown, New Jersey 07963-0264	Public Charity	Family	\$25,000.00	Guidestar
11/14/2012	Covenant House California 1325 North Western Avenue Hollywood, California 90027	Public Charity	Family	\$5,000.00	Guidestar
8/21/2012	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$2,500.00	Guidestar
12/21/2012	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$100,000.00	Guidestar
3/27/2012	Day One P.O. Box 1507 Canal Street Station New York, New York 10013	Public Charity	Others	\$2,500.00	Guidestar
9/5/2012	Daytop New Jersey P.O. Box 310 80 West Main Street Mendham, New Jersey 07945	Public Charity	Others	\$1,000.00	Guidestar
12/11/2012	Deerfield Academy 7 Boyden Lane PO Box 87 Deerfield, Massachusetts 01342	Public Charity	Education	\$50,000.00	Guidestar
12/21/2012	Diocese of Bridgeport Catholic Center 238 Jewett Avenue Bridgeport, Connecticut 06606-2892	Public Charity	Education	\$50,000.00	1998 OCD/Pg. 133
1/18/2012	Diocese of Metuchen P.O. Box 191 Metuchen, New Jersey 08840	Public Charity	Education	\$100.00	OCD 2009, pg. 773
10/10/2012	Diocese of Metuchen P.O. Box 191 Metuchen, New Jersey 08840	Public Charity	Faith	\$1,000.00	OCD 2009, pg. 773
4/17/2012	Domus Foundation 83 Lockwood Avenue Stamford, Connecticut 06902	Public Charity	Family	\$25,000.00	Guidestar
12/21/2012	Domus Foundation 83 Lockwood Avenue Stamford, Connecticut 06902	Public Charity	Family	\$15,000.00	Guidestar
7/31/2012	Don Bosco Prep 492 N. Franklin Turnpike Ramsey, NJ 17466	Public Charity	Education	\$1,000.00	OCD 2012, Pg. 856

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1/31/2012	Donors Trust 109 North Henry Street Alexandria, Virginia 22314	Public Charity	Others	\$150,000.00	Guidestar
12/11/2012	Down the Block 32 Twin Oak Road Short Hills, New Jersey 07078	Public Charity	Others	\$5,000.00	per IRS
6/20/2012	Drumthwacket Foundation, Inc. 354 Stockton Street Princeton, New Jersey 08540	Public Charity	Others	\$2,500.00	Guidestar
5/1/2012	Educational Broadcasting Corp. 825 Eighth Avenue New York, New York 10019	Public Charity	Others	\$500.00	Rev.9-2000/Pg. 779
4/10/2012	Educators for Excellence 333 W. 39th Street, Suite 703 New York, New York 10018	Public Charity	Education	\$30,000.00	Guidestar
12/11/2012	Elizabeth Coalition to House the Homeless 118 Division Street Elizabeth, New Jersey 07201	Public Charity	Others	\$5,000.00	Guidestar
3/13/2012	Endometriosis Association 8585 North 76th Place Milwaukee, Wisconsin 53223	Public Charity	Others	\$7,500.00	Guidestar
11/14/2012	Essex County Court Appointed Special Advocate, Inc. 212 Washington Street Room 912 Newark, New Jersey 07102	Public Charity	Family	\$5,000.00	Guidestar
3/13/2012	Ethical Community Charter School 95 Broadway Jersey City, New Jersey 07306-6304	Public Charity	Education	\$25,000.00	IRS
11/28/2012	Ethical Community Charter School 95 Broadway Jersey City, New Jersey 07306-6304	Public Charity	Education	\$50,000.00	IRS
4/10/2012	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	Public Charity	Faith	\$180,000.00	Guidestar
1/10/2012	Evan B. Donaldson Adoption Institute 120 E. 38th Street New York, New York 10016	Public Charity	Family	\$5,000.00	Guidestar
9/25/2012	Eva's Kitchen and Sheltering Program, Inc 393 Main Street Paterson, New Jersey 07501	Public Charity	Family	\$10,000.00	Guidestar

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5/22/2012	Excellent Education for Everyone 123 Church Street New Brunswick, New Jersey 08901	Public Charity	Education	\$5,000.00	Guidestar
8/6/2012	Family Life Academy Charter School 14 West 170th Street Bronx, New York 10452	Public Charity	Education	\$30,000.00	Guidestar
12/21/2012	Family ReEntry 9 Mott Avenue, Suite 104 Norwalk, Connecticut 06850	Public Charity	Family	\$10,000.00	Guidestar
3/13/2012	Far Hills Country Day School P.O. Box 8 Far Hills, New Jersey 07931	Public Charity	Education	\$5,000.00	Guidestar
6/20/2012	Far Hills Country Day School P.O. Box 8 Far Hills, New Jersey 07931	Public Charity	Education	\$20,000.00	Guidestar
11/28/2012	Federalist Society for Law & Public Policy Studies 1015 18th Street, NW Suite 425 Washington, District of Columbia 20036	Public Charity	Faith	\$100,000.00	Guidestar
12/26/2012	Federalist Society for Law & Public Policy Studies 1015 18th Street, NW Suite 425 Washington, District of Columbia 20036	Public Charity	Others	\$5,000.00	Guidestar
5/15/2012	Fellowship of Catholic University Students, Inc. P.O. Box 18710 Golden, Colorado 80402	Public Charity	Faith	\$2,500.00	Guidestar
5/8/2012	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	Public Charity	Family	\$25,000.00	Guidestar
5/8/2012	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	Public Charity	Family	\$25,000.00	Guidestar
11/14/2012	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	Public Charity	Family	\$12,500.00	Guidestar
11/14/2012	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	Public Charity	Family	\$12,500.00	Guidestar
1/18/2012	First Presbyterian Church of New Vernon PO Box 218 New Vernon, New Jersey 07976	Public Charity	Faith	\$20,000.00	per IRS

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12/11/2012	First Presbyterian Church of New Vernon PO Box 218 New Vernon, New Jersey 07976	Public Charity	Faith	\$5,000.00	per IRS
12/11/2012	First Presbyterian Church of New Vernon PO Box 218 New Vernon, New Jersey 07976	Public Charity	Faith	\$20,000.00	per IRS
11/5/2012	Fordham University Rose Hill Campus Bronx, New York 10458	Public Charity	Education	\$1,000.00	Guidestar
4/3/2012	Foundation for Cultural Review, Inc. 900 Broadway New York, New York 10003	Public Charity	Education	\$5,000.00	Guidestar
12/21/2012	Foundation for Excellence in Education P.O. Box 10691 Tallahassee, Florida 32302	Public Charity	Education	\$50,000.00	IRS
1/18/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$250.00	Guidestar
2/17/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$20,000.00	Guidestar
2/17/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$5,000.00	Guidestar
2/28/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$4,000.00	Guidestar
3/27/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Family	\$460,728.00	Guidestar
7/24/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$25,000.00	Guidestar
8/28/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$65,000.00	Guidestar
9/25/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Family	\$93,452.00	Guidestar

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11/28/2012	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$20,000.00	Guidestar
3/27/2012	Franciscan Missionaries of the Eternal Word 5821 Old Leeds Road Irondale, Alabama 35210-2164	Public Charity	Faith	\$75.00	OCD 2010, pg. 119
6/20/2012	Franciscan Sisters of Peace 20 Ridge Street Haverstraw, New York 10927-1198	Public Charity	Faith	\$25.00	Guidestar
10/23/2012	Friends of Learning Community Charter School 2495 Kennedy Boulevard Jersey City, New Jersey 07304	Public Charity	Education	\$87,500.00	IRS
5/15/2012	From Houses to Homes - Guatemala Inc. 12 Farmhouse Lane Morristown, New Jersey 07960	Public Charity	Others	\$500.00	Guidestar
10/2/2012	From Houses to Homes - Guatemala Inc. 12 Farmhouse Lane Morristown, New Jersey 07960	Public Charity	Others	\$5,000.00	Guidestar
6/20/2012	Frost Valley YMCA 2000 Frost Valley Road Claryville, New York 12725	Public Charity	Others	\$25,000.00	Guidestar
4/10/2012	Girl Scouts of Greater New York 43 West 23rd Street New York, New York 10010-4283	Public Charity	Family	\$15,000.00	Guidestar
6/20/2012	Girls Educational and Mentoring Services, Inc. 298B West 149th Street New York, NY 10039	Public Charity	Family	\$25,000.00	Guidestar
12/21/2012	Gladney Center for Adoption 6300 John Ryan Drive Fort Worth, Texas 76132-4122	Public Charity	Family	\$15,000.00	Guidestar
11/5/2012	Golden Door Charter School 3040 Kennedy Blvd. Jersey City, New Jersey 07302	Public Charity	Education	\$22,000.00	Guidestar
3/6/2012	Good Counsel 411 Clinton Street Hoboken, New Jersey 07030-2780	Public Charity	Faith	\$5,000.00	Guidestar
6/12/2012	Good Grief 38 Elm Street Morristown, New Jersey 07960	Public Charity	Family	\$25,000.00	Guidestar

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10/2/2012	Good Grief 38 Elm Street Morristown, New Jersey 07960	Public Charity	Family	\$1,000.00	Guidestar
2/7/2012	Good News Communication 1151 Avenida Acaso Camarillo, California 93012	Public Charity	Faith	\$1,000.00	Guidestar
12/21/2012	Good Shepherd Services 305 Seventh Avenue, 9th Floor New York, New York 10001	Public Charity	Family	\$15,100.00	Guidestar
5/8/2012	Grace Church Van Vorst 39 Erie Street Jersey City, New Jersey 07302	Public Charity	Family	\$50,000.00	per IRS
4/10/2012	Grace Outreach 378 East 151th Street, 5th Floor Bronx, New York 10455	Public Charity	Education	\$5,000.00	Guidestar
12/11/2012	Graybeards Ltd. 129-04 Newport Ave. Rockaway, New York 11694	Public Charity	Others	\$500.00	Guidestar
1/10/2012	Greater Astoria Historical Society 35-20 Broadway, 4th Floor Long Island City, New York 11106	Public Charity	Others	\$25.00	Guidestar
1/10/2012	Greater Morristown YMCA 79 Horsehill Road Cedar Knolls, New Jersey 07927	Public Charity	Others	\$200.00	Guidestar
5/29/2012	Greenwich Country Day School P.O. Box 623 Greenwich, Connecticut 06836	Public Charity	Education	\$15,000.00	Guidestar
12/11/2012	Greenwich Country Day School P.O. Box 623 Greenwich, Connecticut 06836	Public Charity	Education	\$10,000.00	Guidestar
6/12/2012	GuideStar 4801 Courthouse Street Suite 220 Williamsburg, Virginia 23188	Public Charity	Others	\$5,000.00	Guidestar
2/7/2012	Hamilton College 198 College Hill Road Clinton, New York 13323	Public Charity	Education	\$25,000.00	Guidestar
2/7/2012	Hamilton College 198 College Hill Road Clinton, New York 13323	Public Charity	Education	\$25,000.00	Guidestar

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6/5/2012	Hamilton College 198 College Hill Road Clinton, New York 13323	Public Charity	Education	\$100,000.00	Guidestar
6/5/2012	Hamilton College 198 College Hill Road Clinton, New York 13323	Public Charity	Education	\$100,000.00	Guidestar
5/1/2012	Hands Together P.O. Box 80985 Springfield, Massachusetts 01138	Public Charity	Others	\$1,000.00	Guidestar
10/23/2012	Harding Township Educational Foundation, Inc. P.O. Box 734 New Vernon, New Jersey 07976	Public Charity	Education	\$5,000.00	Guidestar
1/10/2012	Heath Village Retirement Community 430 Schooley's Mountain Road Hackettstown, New Jersey 07840	Public Charity	Others	\$100.00	Guidestar
10/23/2012	Heath Village Retirement Community 430 Schooley's Mountain Road Hackettstown, New Jersey 07840	Public Charity	Others	\$5,000.00	Guidestar
12/5/2012	Hebrew Home for the Aged 5901 Palisade Avenue Riverdale, New York 10471	Public Charity	Others	\$2,500.00	Guidestar
1/18/2012	Heritage Foundation 214 Massachusetts Avenue, N.E. Washington, District of Columbia 20002-4999	Public Charity	Faith	\$75,000.00	Guidestar
3/27/2012	Hilltop Christian Nursery School 14 Hilltop Road Mendham, New Jersey 07945	Public Charity	Education	\$1,000.00	Church
10/23/2012	Hilltop Christian Nursery School 14 Hilltop Road Mendham, New Jersey 07945	Public Charity	Education	\$500.00	Church
6/20/2012	Hispanic Council for Reform and Educational Options 8461 Lake Worth Road, Suite 245 Lake Worth, Florida 33467	Public Charity	Education	\$15,000.00	Guidestar
12/21/2012	Homeless Prenatal Program, Inc. 2500 18th Street San Francisco, California 94110	Public Charity	Family	\$5,000.00	Guidestar
2/17/2012	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	Public Charity	Others	\$5,000.00	Guidestar

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12/21/2012	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	Public Charity	Others	\$25,000.00	Guidestar
12/21/2012	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	Public Charity	Others	\$10,000.00	Guidestar
6/5/2012	Hoover Institution Stanford University Stanford, California 94305-6010	Public Charity	Faith	\$250,000.00	Guidestar
11/14/2012	Hospice of the Comforter 480 West Central Parkway Altamonte Springs, FL 32714	Public Charity	Others	\$5,000.00	Guidestar
3/6/2012	Hospital for Special Surgery 535 East 70th Street New York, New York 10021	Public Charity	Others	\$1,000.00	Guidestar
3/27/2012	Hudson Catholic Regional High School 790 Bergen Avenue Jersey City, New Jersey 07306	Public Charity	Education	\$3,750.00	OCD 2006, p. 816
7/31/2012	Hudson Institute 1015 15th Street, NW Sixth Floor Washington, District of Columbia 20005	Public Charity	Others	\$15,000.00	Guidestar
1/10/2012	Hunterdon Medical Center Foundation 2100 Wescott Drive Flemington, New Jersey 08822	Public Charity	Others	\$100.00	Guidestar
2/28/2012	Hunts Point Alliance for Children P.O. Box 740190 Bronx, New York 10474	Public Charity	Family	\$25.00	Guidestar
11/5/2012	Hunts Point Alliance for Children P.O. Box 740190 Bronx, New York 10474	Public Charity	Family	\$50,000.00	Guidestar
11/5/2012	Hunts Point Alliance for Children P.O. Box 740190 Bronx, New York 10474	Public Charity	Family	\$30,000.00	Guidestar
12/11/2012	Hurricane Sandy New Jersey Relief Fund P.O. Box 95 Mendham, NJ 07945-0095	Public Charity	Others	\$5,000.00	IRS
5/8/2012	Icahn Charter School 1 1525 Brook Avenue Bronx, New York 10457	Public Charity	Education	\$35,000.00	Guidestar

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6/12/2012	Icahn Charter School 2 1640 Bronxdale Avenue Bronx, New York 10462	Public Charity	Education	\$25,000.00	Guidestar
5/15/2012	Icahn Charter School 6 c/o Icahn Charter Schools 1500 Pelham Parkway South Bronx, New York 10462	Public Charity	Education	\$15,000.00	Guidestar
2/17/2012	Inner-City Scholarship Fund 260 Franklin Street, Suite 630 Boston, Massachusetts 02110	Public Charity	Education	\$5,000.00	Guidestar
3/27/2012	Inner-City Scholarship Fund 260 Franklin Street, Suite 630 Boston, Massachusetts 02110	Public Charity	Education	\$5,000.00	Guidestar
4/3/2012	Institute for American Values 1841 Broadway Suite 211 New York, New York 10023	Public Charity	Family	\$20,000.00	Guidestar
10/10/2012	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	Public Charity	Faith	\$50,000.00	Guidestar
12/11/2012	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	Public Charity	Faith	\$1,500.00	Guidestar
11/5/2012	Intercollegiate Studies Institute 3901 Centerville Road Wilmington, Delaware 19807-1431	Public Charity	Faith	\$125,000.00	Guidestar
4/10/2012	Interfaith Food Pantry 2 Executive Drive Morris Plains, New Jersey 07950	Public Charity	Others	\$15,000.00	Guidestar
2/14/2012	International Education Foundation 2040 Briggs Road, Suite C Mount Laurel, New Jersey 08054	Public Charity	Education	\$25,000.00	Guidestar
9/5/2012	Jeffrey Frank Wacks Memorial Fund P.O. Box 6 Convent Station, NJ 07961	Public Charity	Others	\$1,000.00	Guidestar
1/24/2012	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	Public Charity	Family	\$375.00	Guidestar
6/20/2012	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	Public Charity	Family	\$50,000.00	Guidestar

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5/15/2012	Jersey Cares, Inc. 494 Broad Street, Suite 104 Newark, New Jersey 07102	Public Charity	Others	\$1,000.00	Guidestar
5/1/2012	Job Creators Alliance 1700 Pacific Avenue, Suite 3640 Dallas, Texas 75201	Public Charity	Others	\$1,000.00	Guidestar
5/15/2012	John Taylor Babbitt Foundation 72 Buxton Road Chatham, New Jersey 07928	Public Charity	Others	\$5,000.00	per IRS
3/6/2012	Kaleidoscope of Hope Foundation P.O. Box 1124 Madison, New Jersey 07940	Public Charity	Others	\$2,000.00	Guidestar
6/12/2012	Kent Place School 42 Norwood Avenue Summit, New Jersey 07902-0308	Public Charity	Education	\$25,000.00	Guidestar
6/5/2012	KIPP New York Inc. C/O KIPP Foundation 520 8th Avenue Suite 2005	Public Charity	Education	\$100,000.00	Guidstar
3/6/2012	KQED 2601 Mariposa Street San Francisco, California 94110	Public Charity	Others	\$5,000.00	Guidestar
12/21/2012	LAMP Ministries 2704 Schurz Avenue Bronx, New York 10465-3173	Public Charity	Faith	\$10,000.00	Guidestar
4/17/2012	Lantos Foundation for Human Rights and Justice 19 Pleasant Street, 2nd Floor Concord, New Hampshire 03301	Public Charity	Others	\$5,000.00	Guidestar
4/25/2012	Little Sisters of the Poor 140 Shepherd Lane Totowa, New Jersey 07512-2170	Public Charity	Faith	\$75.00	2004 OCD, p. 1658
12/26/2012	Little Sisters of the Poor 140 Shepherd Lane Totowa, New Jersey 07512-2170	Public Charity	Faith	\$75.00	2004 OCD, p. 1658
1/24/2012	Loomis Chaffee 4 Batchelder Road Windsor, Connecticut 06095	Public Charity	Education	\$1,500.00	Guidestar
5/8/2012	Loyola School 980 Park Avenue New York, New York 10028	Public Charity	Education	\$1,500.00	Guidestar

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11/5/2012	Loyola School 980 Park Avenue New York, New York 10028	Public Charity	Education	\$1,500.00	Guidestar
2/7/2012	Madison Area YMCA 111 Kings Road Madison, New Jersey 07940	Public Charity	Family	\$5,000.00	Rev.9-2001/Pg. 625
12/12/2012	Madison Square Boys and Girls Club 317 Madison Avenue Suite 1110 New York, New York 10017	Public Charity	Family	\$30,000.00	Guidestar
12/12/2012	Madison Square Boys and Girls Club 317 Madison Avenue Suite 1110 New York, New York 10017	Public Charity	Family	\$35,000.00	Guidestar
8/6/2012	Make-A-Wish Foundation of New Jersey 1347 Perrineville Road Monroe Township, New Jersey 08831	Public Charity	Others	\$500.00	Guidestar
3/13/2012	Manhattan College 4513 Manhattan College Parkway Bronx, New York 10471-3913	Public Charity	Education	\$1,500.00	Guidestar
2/7/2012	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	WES Prizes	\$300,000.00	Guidestar
3/27/2012	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Family	\$10,000.00	Guidestar
6/5/2012	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Family	\$75,000.00	Guidestar
6/20/2012	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Others	\$25,000.00	Guidestar
7/9/2012	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Others	\$25,000.00	Guidestar
5/8/2012	March of Dimes P.O. Box 2000 White Plains, New York 10602	Public Charity	Others	\$25.00	Guidestar
1/10/2012	Marin General Hospital Foundation 100 B Drake's Landing, Suite # 255 Greenbrae, California 94904	Public Charity	Others	\$5,000.00	Guidestar

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12/21/2012	Marin Montessori School 5200 Paradise Drive Corte Madera, California 94925-2107	Public Charity	Education	\$10,000.00	Guidestar
9/25/2012	Marine Corps Scholarship Foundation 145 West 45th Street, Suite 300 New York, New York 10036	Public Charity	Education	\$1,000.00	Guidestar
1/10/2012	Market Street Mission 9 Market Street Morristown, New Jersey 07960	Public Charity	Faith	\$375.00	Guidestar
4/25/2012	Market Street Mission 9 Market Street Morristown, New Jersey 07960	Public Charity	Faith	\$5,000.00	Guidestar
5/15/2012	Massachusetts Audubon Society 208 South Great Road Lincoln, Massachusetts 01773	Public Charity	Others	\$25,000.00	Guidestar
12/21/2012	Massachusetts Audubon Society 208 South Great Road Lincoln, Massachusetts 01773	Public Charity	Others	\$25,000.00	Guidestar
7/24/2012	Matthew C. Sellitto Foundation P.O. Box 1 New Vernon, New Jersey 07676	Public Charity	Others	\$2,500.00	Guidestar
10/18/2012	Mendham Independent Hook and Ladder Company 24 East Main Street Mendham, New Jersey 07945-1505	Public Charity	Others	\$1,000.00	IRS
1/24/2012	Mercy Hospital Foundation 3661 S. Miami Avenue Suite 103 Miami, Florida 33133	Public Charity	Others	\$1,000.00	Guidestar
1/10/2012	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	Public Charity	Others	\$75.00	Guidestar
9/25/2012	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	Public Charity	Others	\$2,500.00	Guidestar
6/5/2012	Mission Dolores Academy 3371 16th Street San Francisco, California 94114	Public Charity	Education	\$5,000.00	OCD 2011 Pg. 1284
1/10/2012	Morris Catholic High School 200 Morris Avenue Denville, New Jersey 07834	Public Charity	Education	\$750.00	OCD 2008, p. 992

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4/25/2012	Morris Educational Foundation P.O. Box 1224 Morristown, New Jersey 07962-1224	Public Charity	Education	\$500.00	Guidestar
11/28/2012	Morris Museum 6 Normandy Heights Road Morristown, New Jersey 07960	Public Charity	Others	\$5,000.00	Guidestar
2/17/2012	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	Public Charity	Education	\$7,500.00	Guidestar
6/20/2012	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	Public Charity	Education	\$20,000.00	Guidestar
8/13/2012	Mount Sinai School of Medicine One Gustave L. Levy Place New York, New York 10029	Public Charity	Others	\$10,000.00	Guidestar
3/27/2012	Mount Vernon Ladies Association PO Box 110 Mount Vernon, Virginia 22121	Public Charity	Education	\$5,000.00	Guidestar
9/5/2012	Multiple Myeloma Research Foundation 383 Main Avenue 5th Floor Norwalk, Connecticut 06851	Public Charity	Others	\$500.00	Guidestar
5/15/2012	Mustard Seed School 422 Willow Avenue Hoboken, New Jersey 07030	Public Charity	Education	\$5,000.00	Guidestar
6/27/2012	Napa Institute 2532 Dupont Dr. Irvine, California 92612	Public Charity	Faith	\$1,500.00	IRS
4/25/2012	National Council for Adoption 225 North Washington Street Alexandria, Virginia 22314-2520	Public Charity	Family	\$5,000.00	Guidestar
5/22/2012	National Council for Adoption 225 North Washington Street Alexandria, Virginia 22314-2520	Public Charity	Family	\$50,000.00	Guidestar
11/14/2012	National Council for Adoption 225 North Washington Street Alexandria, Virginia 22314-2520	Public Charity	Family	\$50,000.00	Guidestar
10/2/2012	National Council on Alcoholism and Drug Dependence, Inc. 244 East 58th Street, 4th Floor New York, New York 10022	Public Charity	Others	\$2,500.00	Guidestar

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2/14/2012	National Council on Teacher Quality 1420 New York Avenue, Suite 800 Washington, District of Columbia 20005	Public Charity	Education	\$50,000.00	Guidestar
4/3/2012	National Eating Disorders Association 165 West 46th Street, Suite 1211 New York, New York 10036	Public Charity	Others	\$5,000.00	Guidestar
11/5/2012	National Pancreas Foundation 101 Federal Street Suite 1900 Boston, Massachusetts 012110	Public Charity	Others	\$5,000.00	Guidestar
2/17/2012	National Right to Work Legal Defense Foundation 8001 Braddock Road Springfield, Virginia 22160	Public Charity	Education	\$50,000.00	Guidestar
10/10/2012	National Urban Squash and Education Association P.O. Box 619 Fordham Station Bronx, New York 10458	Public Charity	Family	\$10,000.00	Guidestar
3/6/2012	New Canaan Congregational Church 23 Park Street New Canaan, Connecticut 06840	Public Charity	Faith	\$10,000.00	church
12/21/2012	New Canaan Congregational Church 23 Park Street New Canaan, Connecticut 06840	Public Charity	Faith	\$5,000.00	church
2/9/2012	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$3,500.00	Guidestar
8/21/2012	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$6,000.00	Guidestar
11/5/2012	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$1,000.00	Guidestar
11/14/2012	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$40,000.00	Guidestar
11/14/2012	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$75,000.00	Guidestar
6/20/2012	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$20,000.00	Guidestar

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7/9/2012	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$30,000.00	Guidestar
12/21/2012	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$25,000.00	Guidestar
7/31/2012	New Jersey Performing Arts Center One Center Street Newark, New Jersey 07102	Public Charity	Others	\$1,000.00	Guidestar
7/17/2012	New Jersey SEEDS 494 Broad Street, Suite 105 Newark, New Jersey 07102	Public Charity	Education	\$5,000.00	Guidestar
3/27/2012	New Jersey Youth Symphony 570 Central Avenue Murray Hill, New Jersey 07974	Public Charity	Others	\$2,000.00	Guidestar
6/5/2012	New York City Outward Bound Center 29-46 Northern Boulevard Long Island City, New York 11101	Public Charity	Education	\$1,000.00	Guidestar
3/27/2012	New York Road Runners Foundation, Inc. 845 Third Avenue, 11th Floor New York, New York 10022	Public Charity	Family	\$3,600.00	Guidestar
3/22/2012	New York University Stern School of Business 44 West 4th Street Suite 10-160 New York, New York 10012	Public Charity	Education	\$5,000.00	Guidestar
3/27/2012	New York University Stern School of Business 44 West 4th Street Suite 10-160 New York, New York 10012	Public Charity	Education	\$250.00	Guidestar
1/18/2012	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$15,000.00	Guidestar
12/21/2012	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$20,000.00	Guidestar
5/1/2012	Newark Museum 49 Washington Street Newark, New Jersey 07102	Public Charity	Education	\$5,000.00	Guidestar
8/6/2012	Newmark School 365 Emerson Avenue Plainfield, New Jersey 07062	Public Charity	Education	\$50,000.00	Guidestar

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5/8/2012	Northern Light School 3710 Dorisa Avenue Oakland, California 94605	Public Charity	Education	\$5,000.00	Guidestar
12/21/2012	Nova Southeastern University 3301 College Avenue Fort Lauderdale-Davie, Florida 33314-7796	Public Charity	Education	\$20,000.00	Guidestar
1/10/2012	One Gift 310 South Street Morristown, New Jersey 07960	Public Charity	Others	\$5,000.00	per IRS
1/18/2012	One Gift 310 South Street Morristown, New Jersey 07960	Public Charity	Others	\$5,000.00	per IRS
3/6/2012	One Gift 310 South Street Morristown, New Jersey 07960	Public Charity	Others	\$10,000.00	per IRS
10/23/2012	Operation Smile 6435 Tidewater Drive Norfolk, Virginia 23509	Public Charity	Others	\$5,000.00	Guidestar
1/31/2012	Our House Foundation 76 Floral Avenue Murray Hill, New Jersey 07974	Public Charity	Others	\$2,500.00	Guidestar
1/24/2012	Our Lady of Good Counsel Church 155 West Parkway P.O. Box 218 Pompton Plains, New Jersey 07444	Public Charity	Faith	\$150.00	OCD 2005, p. 951
11/28/2012	Our Lady of Good Counsel Church 155 West Parkway P.O. Box 218 Pompton Plains, New Jersey 07444	Public Charity	Faith	\$100.00	OCD 2005, p. 951
1/10/2012	Our Lady of Mount Carmel Church 627 East 187th Street Bronx, New York 10458	Public Charity	Faith	\$1,000.00	OCD 2009, Pg. 891
1/10/2012	Our Lady of Mount Carmel Church 627 East 187th Street Bronx, New York 10458	Public Charity	Faith	\$750.00	OCD 2009, Pg. 891
7/9/2012	Our Lady of Mount Carmel Church 627 East 187th Street Bronx, New York 10458	Public Charity	Faith	\$800.00	OCD 2009, Pg. 891
12/11/2012	Our Lady of Mount Carmel Church 627 East 187th Street Bronx, New York 10458	Public Charity	Faith	\$2,500.00	OCD 2009, Pg. 891

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10/23/2012	P.G. Chambers School 15 Halko Drive Cedar Knolls, New Jersey 07927	Public Charity	Education	\$2,500.00	Guidestar
11/28/2012	Pacific Research Institute for Public Policy One Embarcadero Center Suite 350 San Francisco, California 94111	Public Charity	Education	\$75,000.00	Guidestar
6/20/2012	Paper Mill Playhouse 22 Brookside Drive Millburn, New Jersey 07041	Public Charity	Others	\$5,000.00	Guidestar
12/21/2012	Paper Mill Playhouse 22 Brookside Drive Millburn, New Jersey 07041	Public Charity	Others	\$3,500.00	Guidestar
12/21/2012	Parents Education Network 281A 16th Avenue San Francisco, California 94118	Public Charity	Family	\$5,000.00	Guidestar
12/21/2012	Parents Television Council 707 Wilshire Boulevard Suite 2075 Los Angeles, California 90017	Public Charity	Family	\$10,000.00	Guidestar
3/27/2012	Park Performing Arts Center 560 32nd Street Union City, New Jersey 07087	Public Charity	Faith	\$5,000.00	Guidestar
2/17/2012	Part of the Solution 2759 Webster Avenue Bronx, New York 10458-3708	Public Charity	Others	\$20,000.00	Guidestar
12/11/2012	Part of the Solution 2759 Webster Avenue Bronx, New York 10458-3708	Public Charity	Others	\$500.00	Guidestar
8/13/2012	Pepperdine University 24255 Pacific Coast Highway Malibu, California 90263-4443	Public Charity	Education	\$150,000.00	Guidestar
8/6/2012	Philanthropic Enterprise c/o Project Liberty, Inc. 109 North Henry St. Alexandria, Virginia 22314	Public Charity	Education	\$10,000.00	Guidestar
6/20/2012	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	Education	\$50,000.00	Guidestar
11/14/2012	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	WES Prizes	\$370,000.00	Guidestar

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12/21/2012	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	Others	\$10,000.00	Guidestar
7/9/2012	Pingry School P.O. Box 366 Martinsville, New Jersey 08836	Public Charity	Education	\$10,000.00	Guidestar
6/12/2012	Preschool Advantage P.O. Box 86 Morris Plains, New Jersey 07950	Public Charity	Education	\$10,000.00	Guidestar
11/5/2012	Princeton University Department of Politics Princeton, New Jersey 08544-1013	Public Charity	Faith	\$135,000.00	Guidestar
5/1/2012	Prison Fellowship Ministries 44180 Riverside Parkway Lansdowne, Virginia 20176	Public Charity	Faith	\$5,000.00	Guidestar
12/11/2012	Project Self-Sufficiency 127 Mill Road Newton, NJ 07860	Public Charity	Others	\$500.00	Guidestar
8/28/2012	Providence Cristo Rey High School 75 North Belleview Place Indianapolis, Indiana 46222	Public Charity	Education	\$5,000.00	Guidestar
12/11/2012	Raise Your Glass Foundation P.O. Box 4516 Warren, NJ 07059	Public Charity	Others	\$250.00	Guidestar
2/14/2012	Ramapo for Children 49 West 38th Street 5th Floor New York, New York 10018	Public Charity	Family	\$13,000.00	Guidestar
12/21/2012	Raphael House 1065 Sutter Street San Francisco, California 94109	Public Charity	Others	\$5,000.00	Rev.9-2001/Pg. 229
11/14/2012	Red Oaks School 21 Cutler Street Morristown, New Jersey 07960	Public Charity	Education	\$2,500.00	Guidestar
10/2/2012	Research Down Syndrome 54 Blue Mill Road Morristown, New Jersey 07960	Public Charity	Others	\$2,500.00	Guidestar
2/9/2012	Restore New York Bowling Green Station P.O. Box 1003 New York, New York 10274-1003	Public Charity	Others	\$3,500.00	Guidestar

**WILLIAM E. SIMON FOUNDATION**

**E.I. No. 13-6217788**

**2012 Form 990-PF**

<u>Payment Date</u>	<u>Payee Organization</u>	<u>Status of Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Cumulative Index Page No</u>
10/2/2012	Richard Nixon Foundation 18001 Yorba Linda Boulevard Yorba Linda, California 92886	Public Charity	Others	\$5,000.00	Guidestar
12/11/2012	Richard Nixon Foundation 18001 Yorba Linda Boulevard Yorba Linda, California 92886	Public Charity	Others	\$2,500.00	Guidestar
12/21/2012	Rising Tide Capital 334 Martin Luther King Drive Jersey City, New Jersey 07305	Public Charity	Others	\$2,500.00	Guidestar
12/21/2012	Ritter Center P.O. Box 3517 16 Ritter Street San Rafael, California 94901	Public Charity	Others	\$5,000.00	Guidestar
2/17/2012	Roots and Wings Foundation 75 Bloomfield Suite 303 Denville, New Jersey 07834	Public Charity	Family	\$15,000.00	Guidestar
9/25/2012	Rutgers University Foundation Old Queen's Building 83 Somerset Street New Brunswick, New Jersey 08901-1281	Public Charity	Education	\$10,000.00	Guidestar
4/25/2012	Sacred Heart School 183 Bayview Avenue Jersey City, New Jersey 07305	Public Charity	Education	\$50.00	OCD 2006, p. 808
6/5/2012	Saint Dominic Academy 2572 Kennedy Blvd. Jersey City, New Jersey 07304	Public Charity	Education	\$25,000.00	Catholic Directory 2005, p. 813
11/5/2012	Saint Francis Food Pantries and Shelters 450 7th Avenue, Suite 2306 New York, New York 10123	Public Charity	Others	\$75.00	Guidestar
10/10/2012	Saint Hubert's Animal Welfare Center 575 Woodland Avenue PO Box 159 Madison, New Jersey 07940	Public Charity	Others	\$5,000.00	Guidestar
10/23/2012	Saint Ignatius School 740 Manida Street Bronx, New York 10474	Public Charity	Education	\$30,000.00	OCD 2006, p.865
1/10/2012	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	Public Charity	Faith	\$150.00	OCD 2005, p. 250
4/25/2012	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	Public Charity	Faith	\$100.00	OCD 2005, p. 250

WILLIAM E. SIMON FOUNDATION

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1/10/2012	Saint Joseph's Indian School North Main Street Chamberlain, South Dakota 57326	Public Charity	Education	\$50.00	per IRS
12/21/2012	Saint Joseph's Indian School North Main Street Chamberlain, South Dakota 57326	Public Charity	Education	\$50.00	per IRS
11/14/2012	Saint Luke School c/o Saint Luke's Education Foundation 608 East 139th Street Bronx, New York 10454	Public Charity	Education	\$5,000.00	Guidestar
12/21/2012	Saint Michael Parish School 1212 Kelly Street Union, New Jersey 07083	Public Charity	Education	\$250.00	OCD 2012, p. 851
1/10/2012	Saint Nicholas School 118 Ferry Street Jersey City, New Jersey 07307	Public Charity	Faith	\$5,000.00	OCD 2006, p. 808
12/26/2012	Saint Peter's Preparatory School 144 Grand Street Jersey City, New Jersey 07302	Public Charity	Education	\$19,040.00	OCD 2006, p. 816
2/28/2012	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	Public Charity	Education	\$25,000.00	OCD 2004, p. 807
3/6/2012	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	Public Charity	Education	\$1,000.00	OCD 2004, p. 807
3/27/2012	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	Public Charity	Education	\$2,500.00	OCD 2004, p. 807
6/20/2012	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	Public Charity	Education	\$50,000.00	OCD 2004, p. 807
6/20/2012	Saint Philip's Academy 342 Central Avenue Newark, New Jersey 07103	Public Charity	Education	\$25,000.00	Rev.1-1999/Pg. 520
12/11/2012	Saint Vincent de Paul Society - San Rafael 820 B Street PO Box 150527 San Rafael, California 94915	Public Charity	Faith	\$25,000.00	2004 OCD/Pg. 1223
1/10/2012	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475.00	2001 OCD/Pg. 928

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**E.I. No. 13-6217788**  
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4/10/2012	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475.00	2001 OCD/Pg. 928
7/17/2012	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475.00	2001 OCD/Pg. 928
11/5/2012	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475.00	2001 OCD/Pg. 928
11/5/2012	School Choice Foundation 26 Century Hill Drive Suite 203 Latham, New York 12110	Public Charity	Education	\$150,000.00	Guidestar
6/5/2012	Seeing Eye P.O. Box 375 Morristown, New Jersey 07963-0375	Public Charity	Others	\$50,000.00	Guidestar
10/2/2012	Seeing Eye P.O. Box 375 Morristown, New Jersey 07963-0375	Public Charity	Others	\$25,000.00	Guidestar
9/5/2012	Semper Fi Fund 825 College Blvd Suite 102, PMB 609 Oceanside, California 92057	Public Charity	Family	\$25,000.00	Guidestar
6/20/2012	Seton Education Partners 1809 Aspen Leaf Lane Santa Rosa, California 95401	Public Charity	Education	\$25,000.00	Guidestar
6/20/2012	Seton Education Partners 1809 Aspen Leaf Lane Santa Rosa, California 95401	Public Charity	Education	\$75,000.00	Guidestar
8/13/2012	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	Public Charity	Education	\$15,000.00	2003 OCD/Pg. 811
8/21/2012	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	Public Charity	Education	\$1,000.00	2003 OCD/Pg. 811
8/28/2012	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	Public Charity	Education	\$5,000.00	2003 OCD/Pg. 811
2/28/2012	Shakespeare Theatre of New Jersey, Inc. 36 Madison Avenue Madison, New Jersey 07940	Public Charity	Education	\$2,500.00	Guidestar

**WILLIAM E. SIMON FOUNDATION**

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**2012 Form 990-PF**

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<u>Date</u>	<u>Payee Organization</u>	<u>Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Page No</u>
10/23/2012	Silicon Schools Fund 1 Maritime Plaza, Suite 1550 San Francisco, California 94111	Public Charity	Education	\$5,000.00	IRS
6/12/2012	Skating Club of Morris New Jersey William G. Mennen Sports Arena 161 East Hanover Avenue Morristown, New Jersey 07962-1295	Public Charity	Others	\$11,000.00	Guidestar
12/21/2012	Soaring Heights Charter School 1 Romar Avenue Jersey City, New Jersey 07305	Public Charity	Education	\$25,250.00	Guidestar
2/7/2012	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	Public Charity	Others	\$150,000.00	Guidestar
12/11/2012	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	Public Charity	Others	\$10,000.00	Guidestar
6/20/2012	South Bronx Classical Charter School 977 Fox Street Bronx, New York 10459	Public Charity	Education	\$15,000.00	per IRS
11/14/2012	South Bronx Educational Foundation Inc. 843 Crotona Park North Bronx, New York 10460	Public Charity	Family	\$75,000.00	Guidestar
1/10/2012	South Bronx United 199 Lincoln Ave. #319 Bronx, New York 10454	Public Charity	Education	\$5,000.00	Guidestar
8/28/2012	Sovereign Military Order of Malta Western Association 465 California Street Suite 818 San Francisco, California 91404-1820	Public Charity	Faith	\$10,000.00	Guidestar
12/21/2012	Stanwich Congregational Church 202 Taconic Road Greenwich, Connecticut 06831	Public Charity	Faith	\$10,000.00	Church
8/21/2012	Stevens Cooperative School 301 Garden Street Hoboken, New Jersey 07030	Public Charity	Education	\$25,000.00	Guidestar
3/20/2012	Streetsquash 40 West 116th Street New York, New York 10026	Public Charity	Family	\$5,000.00	Guidestar
12/11/2012	Streetsquash 40 West 116th Street New York, New York 10026	Public Charity	Family	\$5,000.00	Guidestar

**WILLIAM E. SIMON FOUNDATION**

**E.I. No. 13-6217788**

**2012 Form 990-PF**

<u>Payment</u>		<u>Status of</u>			<u>Cumulative Index</u>
<u>Date</u>	<u>Payee Organization</u>	<u>Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Page No</u>
2/17/2012	Student Partner Alliance P.O. Box 566 Millburn, New Jersey 07041	Public Charity	Education	\$10,000.00	Guidestar
2/7/2012	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	Public Charity	Education	\$10,000.00	Guidestar
5/8/2012	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	Public Charity	Education	\$1,500.00	Guidestar
5/15/2012	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	Public Charity	Education	\$1,500.00	Guidestar
11/5/2012	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	Public Charity	Education	\$100,000.00	Guidestar
11/5/2012	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	Public Charity	Education	\$1,500.00	Guidestar
12/11/2012	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	Public Charity	Education	\$5,000.00	Guidestar
1/18/2012	Success Academy Charter Schools 310 Lenox Avenue, 2nd Floor New York, New York 10027	Public Charity	Education	\$250,000.00	Guidestar
2/28/2012	Summer Search 90 Broad Street, Suite 202 New York, New York 10004	Public Charity	Education	\$10,000.00	Guidestar
4/3/2012	Summer Search 90 Broad Street, Suite 202 New York, New York 10004	Public Charity	Education	\$1,000.00	Guidestar
5/1/2012	Summer Search 90 Broad Street, Suite 202 New York, New York 10004	Public Charity	Education	\$2,500.00	Guidestar
11/5/2012	Summer Search 90 Broad Street, Suite 202 New York, New York 10004	Public Charity	Family	\$60,000.00	Guidestar
12/11/2012	Summer Search 90 Broad Street, Suite 202 New York, New York 10004	Public Charity	Family	\$10,000.00	Guidestar

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<u>Date</u>	<u>Payee Organization</u>	<u>Recipient</u>			<u>Page No</u>
6/20/2012	Taproot Foundation 40 Worth Street, Suite 601 New York, New York 10013	Public Charity	Others	\$39,000.00	Guidestar
7/17/2012	Team Walker 316 Communipaw Avenue Jersey City, New Jersey 07304	Public Charity	Others	\$100,000.00	Guidestar
1/18/2012	TeenPride, Inc. PO Box 1606 Morristown, New Jersey 07960-1606	Public Charity	Family	\$100.00	Per IRS
12/21/2012	Thomas B. Fordham Institute 1016 16th Street, NW 8th Floor Washington, District of Columbia 20036	Public Charity	Education	\$25,000.00	Guidestar
7/17/2012	Tides Center P.O. Box 29907 San Francisco, California 94129	Public Charity	Others	\$500.00	Guidestar
8/6/2012	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	Public Charity	Education	\$50,000.00	Guidestar
8/21/2012	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	Public Charity	Education	\$1,000.00	Guidestar
8/28/2012	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	Public Charity	Education	\$2,000.00	Guidestar
11/28/2012	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	Public Charity	Education	\$5,000.00	Guidestar
10/10/2012	Triform Camphill Community 20 Triform Road Hudson, New York 12534	Public Charity	Others	\$1,000.00	Guidestar
6/20/2012	Trinitas Health Foundation 225 Williamson Street Elizabeth, NJ 07207	Public Charity	Others	\$25,000.00	Guidestar
4/25/2012	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	Public Charity	Education	\$25,000.00	Guidestar
4/25/2012	United States Fund for UNICEF 125 Maiden Lane New York, New York 10038	Public Charity	Others	\$672.00	Guidestar

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4/17/2012	United States Olympic Committee 1 Olympic Plaza Colorado Springs, Colorado 80909-5760	Public Charity	Others	\$1,000.00	Guidestar
4/10/2012	University of Notre Dame 400 Main Building Notre Dame, Indiana 46556-5602	Public Charity	Education	\$25,000.00	Rev.9-2000/Pg. 717
6/5/2012	University of Rochester Rochester, New York 14627	Public Charity	Education	\$20,000.00	Guidestar
11/14/2012	University of Rochester Rochester, New York 14627	Public Charity	Education	\$333,333.00	Guidestar
12/21/2012	University of Rochester Rochester, New York 14627	Public Charity	Education	\$10,000.00	Guidestar
12/11/2012	University of Scranton O'Hara Hall 528 800 Linden Street Scranton, PA 18510	Public Charity	Education	\$25.00	Guidestar
10/10/2012	University of Vermont Grasse Mount 411 Main Street Burlington, Vermont 05401-3470	Public Charity	Education	\$50,000.00	Guidestar
12/11/2012	University of Vermont Grasse Mount 411 Main Street Burlington, Vermont 05401-3470	Public Charity	Education	\$20,000.00	Guidestar
4/25/2012	University of Virginia Office of Sponsored Programs P.O. Box 400195 Charlottesville, VA 22904-4195	Public Charity	Family	\$50,000.00	Guidestar
1/10/2012	Urban Compass 11100 South Central Avenue Los Angeles, California 90059	Public Charity	Others	\$1,000.00	Guidestar
12/11/2012	Urban Ecology Institute 3 Phillips Place Cambridge, Massachusetts 02138	Public Charity	Education	\$500.00	Guidestar
9/10/2012	USTA Serves 70 W. Red Oak Lane White Plains, New York 10604	Public Charity	Education	\$6,000.00	Guidestar
12/21/2012	Valerie Fund 2101 Millburn Avenue Maplewood, New Jersey 07040	Public Charity	Others	\$250.00	Guidestar

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12/21/2012	Vassar College 124 Raymond Avenue Poughkeepsie, New York 12604	Public Charity	Education	\$7,500.00	Guidestar
12/11/2012	Villanova University Development Office 800 Lancaster Avenue Villanova, Pennsylvania 19085-1673	Public Charity	Education	\$2,500.00	Guidestar
6/20/2012	Voices UnBroken 1414 Metropolitan Avenue, 2nd Floor Bronx, New York 10462	Public Charity	Family	\$7,500.00	Guidestar
4/10/2012	Vroom Street Church 155 Vroom Street Jersey City, New Jersey 07306	Public Charity	Faith	\$29,000.00	Guidestar
3/13/2012	Washington Emergency Squad P.O. Box 4 Washington, New Jersey 07882	Public Charity	Others	\$100.00	Guidestar
8/21/2012	William Woodruff School Parent Teacher Organization 55 Briarwood Drive West Berkeley Heights, New Jersey 07922	Public Charity	Education	\$100.00	Guidestar
10/2/2012	Willow Creek Foundation 10 Liberty Ship Way, Suite 150 Sausalito, California 94965	Public Charity	Education	\$10,000.00	Guidestar
12/11/2012	Willow Tree Inc. 415 Speedwell Avenue Morris Plains, New Jersey 07950	Public Charity	Others	\$5,000.00	Guidestar
6/5/2012	Witherspoon Institute 16 Stockton Street Princeton, New Jersey 08540	Public Charity	Faith	\$300,000.00	Guidestar
10/10/2012	Women Rising, Inc. 270 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Family	\$25,000.00	Guidestar
2/7/2012	Woodrow Wilson National Fellowship Foundation 5 Vaughn Drive, Suite 300 Princeton, New Jersey 08450-6313	Public Charity	Education	\$25,000.00	
5/15/2012	Worcester Academy 81 Providence Street Worcester, Massachusetts 01604	Public Charity	Education	\$1,000.00	Guidestar
2/7/2012	World Vision, Inc. P.O. Box 9716 Federal Way, Washington 98063	Public Charity	Others	\$70.00	Guidestar

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7/24/2012	Wyoming Presbyterian Church 432 Wyoming Avenue Millburn, New Jersey 07041	Public Charity	Faith	\$20,000.00	Church
4/10/2012	Youth Work Foundation of the Union League of Philadelphia 140 South Broad Street Philadelphia, Pennsylvania 19102	Public Charity	Others	\$1,000.00	Guidestar
				11,315,938.00	

## STATEMENT 14

William E. Simon Foundation  
 EIN 13-6217788  
 Grants Payable  
 12/31/2012

	<u>Totals</u>
Acton Institute	25,000
All Hallows High School	25,000
Association of American Educators Foundation	125,000
Assumption College for Sisters	20,000
Big Brothers Big Sisters of New York City	100,000
Boston College	666,667
Children's Scholarship Fund	630,462
Civic Builders	666,667
Community Foundation of New Jersey	370,000
Ethics and Public Policy Center	180,000
Foundation for Morristown Medical Center	2,017,768
Heritage Foundation	150,000
LAMP Ministries	10,000
Manhattan Institute	300,000
Philanthropy Roundtable	1,110,000
Saint Dominic Academy	75,000
Saint Ignatius School	30,000
Seeing Eye	50,000
Semper Fi Fund	25,000
Sound Body Sound Mind	600,000
Success Charter Network	250,000
Summer Search	60,000
UCLA Foundation	25,000
University of Rochester	<u>666,667</u>
Subtotal	8,178,231
Discounted Payable	<u>(306,613)</u>
Total Grants Payable	<u><u>7,871,618</u></u>

WILLIAM E. SIMON FOUNDATION

EIN: 13-6217788

## PART VIII, LINE 1

(A) NAME AND ADDRESS	(B) TITLE AND AVG. HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
J. PETER SIMON C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN AS REQUIRED	0	0	0
WILLIAM E. SIMON, JR. C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN/ ASST. SECRETARY AS REQUIRED	0	0	0
MARY B. SIMON STREEP C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
CAROL LEIGH SIMON PORGES C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ TREASURER DIRECTOR AS REQUIRED	0	0	0
AIMEE SIMON BLOOM C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ SECRETARY DIRECTOR AS REQUIRED	0	0	0
JULIE SIMON MUNRO C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JOHANNA K. SIMON MORRIS C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
DANIEL MOSLEY C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JAMES PIERESON C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	PRESIDENT/ DIRECTOR 40 HOURS	50,525	0	251,604
WILLIAM WACHENFELD C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
MICHAEL OLIVERI C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	ASSISTANT TREASURER AS REQUIRED	0	0	0
TOTAL		\$ 50,525	\$ -	\$ 251,604

WILLIAM E. SIMON FOUNDATION

EIN: 13-6217788

PART VIII, LINE 2

(A) NAME AND ADDRESS	(B) TITLE AND AVG. HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
SARA SNIDER C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 16,693		\$ 116,175
ELIZABETH PERSING PALLA C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 22,757		\$ 59,477
AMY ALLRED C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 8,239		\$ 58,022
TOTAL		<u>\$ 47,689</u>	<u>\$ -</u>	<u>\$ 233,674</u>

# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number (EIN) or <b>13-6217788</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>140 EAST 45TH STREET, No. 14D</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10017</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**WILLIAM E. SIMON & SONS LLC**

- The books are in the care of ▶ **310 SOUTH STREET, MORRISTOWN, NJ - 07962-1913**  
 Telephone No. ▶ **973-898-0290** FAX No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year **2012** or  
 ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ <b>117,143.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ <b>47,143.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ <b>70,000.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box  **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

<b>Type or print</b>	Name of exempt organization or other filer, see instructions <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number (EIN) or <b>13-6217788</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>140 EAST 45TH STREET, No. 14D</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10017</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**WILLIAM E. SIMON & SONS LLC**

- The books are in the care of **▶ 310 SOUTH STREET, MORRISTOWN, NJ - 07962-1913**  
Telephone No. **▶ 973-898-0290** FAX No. **▶**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)           . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **November 15, 2013.**
- For calendar year **2012**, or other tax year beginning           , and ending           .
- If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- State in detail why you need the extension  
**ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ <b>117,143.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ <b>117,143.</b>
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ <b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶** Title **▶ ASSISTANT TREASURER** Date **▶ 8/5/13**