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EXTENSIONS ATTACHED
**Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation**

2012

Department of the Treasury
 Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning , 2012, and ending

Allied Educational Foundation
 3800 South Ocean Drive #706
 Hollywood, FL 33019

A Employer identification number
 13-6202432

B Telephone number (see the instructions)
 (201) 569-8180

C If exemption application is pending, check here

D 1 Foreign organizations, check here
 2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
 ▶ \$ 6,495,247.

J Accounting method Cash Accrual
 Other (specify) _____
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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1 Contributions, gifts, grants, etc. received (att sch)	100,700.			
2 <input type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	331,560.	331,560.	331,560.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	141,744.			
b Gross sales price for all assets on line 6a	2,296,474.			
7 Capital gain net income (from Part IV, line 2)		141,744.		
8 Net short-term capital gain			15,117.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	574,004.	473,304.	346,677.	
13 Compensation of officers, directors, trustees, etc	116,000.		80,000.	36,000.
14 Other employee salaries and wages	53,087.		26,543.	26,544.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) See St 1	16,453.		12,339.	4,114.
b Accounting fees (attach sch) See St 2	22,887.		22,887.	
c Other prof fees (attach sch) See St 3	110,574.	32,074.	39,250.	39,250.
17 Interest				
18 Taxes (attach schedule)(see instrs) See Stm 4	8,825.			
19 Depreciation (attach sch) and depletion	473.		473.	
20 Occupancy	21,037.		21,037.	
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 5	36,801.		28,272.	8,529.
24 Total operating and administrative expenses. Add lines 13 through 23	386,137.	32,074.	230,801.	114,437.
25 Contributions, gifts, grants paid	300,091.			300,091.
26 Total expenses and disbursements. Add lines 24 and 25	686,228.	32,074.	230,801.	414,528.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-112,224.			
b Net investment income (if negative, enter -0)		441,230.		
c Adjusted net income (if negative, enter 0-)			115,876.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing				
	2	Savings and temporary cash investments		299,048.	572,871.	572,871.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U.S. and state government obligations (attach schedule) Statement 6		585,873.	348,185.	348,185.
	b	Investments – corporate stock (attach schedule) Statement 7		1,644,964.	2,190,278.	2,190,278.
	c	Investments – corporate bonds (attach schedule) Statement 8		3,646,475.	3,327,628.	3,327,628.
	11	Investments – land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments – mortgage loans					
13	Investments – other (attach schedule)					
14	Land, buildings, and equipment basis 14,688.					
	Less: accumulated depreciation (attach schedule) See Stmt 9 14,688.		1,574.			
15	Other assets (describe See Statement 10)		65,725.	56,285.	56,285.	
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)		6,243,659.	6,495,247.	6,495,247.	
LIABILITIES	17	Accounts payable and accrued expenses		5,906.	4,549.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		5,906.	4,549.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted		6,237,753.	6,490,698.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		6,237,753.	6,490,698.	
	31	Total liabilities and net assets/fund balances (see instructions)		6,243,659.	6,495,247.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,237,753.
2	Enter amount from Part I, line 27a	2	-112,224.
3	Other increases not included in line 2 (itemize) See Statement 11	3	365,169.
4	Add lines 1, 2, and 3	4	6,490,698.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	6,490,698.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See Statement 12			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	141,744.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	15,117.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011			
2010			
2009			
2008			
2007			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	8,825.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,825.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,825.
6 Credits/Payments			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	12,500.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	12,500.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		3,675.
11 Enter the amount of line 10 to be Credited to 2013 estimated tax	11	3,675.	Refunded 0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) FL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>	X	

See Statement 13

See Statement 14

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: N/A	X		
14	The books are in care of: Trustees of Allied Educational Located at: 3800 South Ocean Drive #706 Hollywood FL Telephone no: (201) 569-8180 ZIP + 4: 33019			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country		Yes	No
		16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years: 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) N/A

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 15		116,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1 a	5,730,524.
b	Average of monthly cash balances	1 b	681,604.
c	Fair market value of all other assets (see instructions)	1 c	56,285.
d	Total (add lines 1a, b, and c)	1 d	6,468,413.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,468,413.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	97,026.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,371,387.
6	Minimum investment return. Enter 5% of line 5	6	318,569.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	318,569.
2a	Tax on investment income for 2012 from Part VI, line 5	2 a	8,825.
b	Income tax for 2012 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b.	2 c	8,825.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	309,744.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	309,744.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	309,744.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	414,528.
b	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	414,528.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	414,528.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				309,744.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010	47,955.			
e From 2011	126,245.			
f Total of lines 3a through e	174,200.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 414,528.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2012 distributable amount				309,744.
e Remaining amount distributed out of corpus	104,784.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	278,984.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	278,984.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010	47,955.			
d Excess from 2011	126,245.			
e Excess from 2012	104,784.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a 'Assets' alternative test – enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test – enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
Total ▶ 3 a				
<i>b Approved for future payment</i>				
Total ▶ 3 b				

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

2012

Name of the organization

Allied Educational Foundation

Employer identification number

13-6202432

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Form 990-PF

Section:

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

Special Rules

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc. purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc. contributions of \$5,000 or more during the year ▶ \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ,

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

Allied Educational Foundation

13-6202432

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Stephen Barasch ----- 13836 Rivoli Drive ----- Palm Beach Gardens, FL 33410 -----	\$ 100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Allied Educational Foundation

Employer identification number

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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry for organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once. See instructions.)

Use duplicate copies of Part III if additional space is needed

► \$ _____ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Allied Educational Foundation

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Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
General legal services	\$ 12,339.		\$ 12,339.	
Legal services re: charitable programs	4,114.			\$ 4,114.
Total	<u>\$ 16,453.</u>	<u>\$ 0.</u>	<u>\$ 12,339.</u>	<u>\$ 4,114.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Annual audit and regulatory compliance	\$ 22,887.		\$ 22,887.	
Total	<u>\$ 22,887.</u>	<u>\$ 0.</u>	<u>\$ 22,887.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrator's fees	\$ 78,500.		\$ 39,250.	\$ 39,250.
Investment advisory fees	32,074.	\$ 32,074.		
Total	<u>\$ 110,574.</u>	<u>\$ 32,074.</u>	<u>\$ 39,250.</u>	<u>\$ 39,250.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal excise tax	\$ 8,825.			
Total	<u>\$ 8,825.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Allied Educational Foundation

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Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Amortization	\$ 1,101.		\$ 1,101.	N/A
Bank Charges	78.		78.	
Controller, bookkeeping svces	10,800.		5,400.	\$ 5,400.
Dues	695.		695.	
Insurance	9,535.		9,535.	
Maint and use of equipment	5,927.		3,556.	2,371.
Meeting expenses	5,244.		5,244.	
Office supplies and expenses	1,353.		1,353.	
Postage	1,610.		1,310.	300.
Website	458.			458.
Total	<u>\$ 36,801.</u>	<u>\$ 0.</u>	<u>\$ 28,272.</u>	<u>\$ 8,529.</u>

Statement 6
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

<u>U.S. Government Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
U.S. Government securities	Mkt Val	\$ 65,207.	\$ 65,207.
		\$ 65,207.	\$ 65,207.
<u>State/Municipal Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
State and Municipal Gov't. Obligations	Mkt Val	282,978.	282,978.
		\$ 282,978.	\$ 282,978.
Total		<u>\$ 348,185.</u>	<u>\$ 348,185.</u>

Statement 7
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
American Capital Agency Corp.	Mkt Val	\$ 12,283.	\$ 12,283.
Amgen Inc.	Mkt Val	7,672.	7,672.
Analog Devices	Mkt Val	11,735.	11,735.
Annaly Capital Management	Mkt Val	12,117.	12,117.
Apple Inc.	Cost	9,579.	9,579.
AT & T Inc.	Mkt Val	13,518.	13,518.
Babcock & Wilcox Co.	Mkt Val	7,808.	7,808.
Bank of New York Mellon	Mkt Val	8,815.	8,815.
Berkshire Hathaway Inc.	Mkt Val	7,804.	7,804.
Chubb Corp.	Mkt Val	15,441.	15,441.
Clorox Company	Mkt Val	7,542.	7,542.
Covidien PLC	Mkt Val	7,737.	7,737.

Allied Educational Foundation

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Statement 7 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
Dow Chemical Company	Mkt Val	\$ 12,156.	\$ 12,156.
Du Pont E.I. De Nemours	Mkt Val	13,314.	13,314.
Duke Energy	Mkt Val	10,654.	10,654.
Endurance Specialty Holding	Mkt Val	8,692.	8,692.
Entergy Corp. New	Mkt Val	9,818.	9,818.
Exelon Corporation	Mkt Val	7,762.	7,762.
HCP Inc.	Mkt Val	7,135.	7,135.
Health Care Reit	Mkt Val	7,416.	7,416.
Heinz, H.J.	Mkt Val	11,709.	11,709.
Hewlett-Packard Company	Mkt Val	11,486.	11,486.
Ishares Barclay's 20+ Year Treas Bond Fd	Mkt Val	42,534.	42,534.
Johnson & Johnson	Mkt Val	11,286.	11,286.
Microsoft Corp.	Mkt Val	6,571.	6,571.
National Grid	Mkt Val	8,214.	8,214.
N.Y. Community Bank	Mkt Val	11,489.	11,489.
Old Republic Intl Corp	Mkt Val	10,011.	10,011.
Pepsico Incorp.	Mkt Val	7,048.	7,048.
Powershares Exchange ET Traded Fund	Mkt Val	30,300.	30,300.
Proctor & Gamble	Mkt Val	7,739.	7,739.
Royal Dutch Shell PLC	Mkt Val	7,516.	7,516.
Scana Corp	Mkt Val	6,937.	6,937.
Sempra Energy	Mkt Val	11,209.	11,209.
Spdr Gold Trust	Mkt Val	19,280.	19,280.
St. Jude Medical Inc.	Mkt Val	8,746.	8,746.
Sysco Corporation	Mkt Val	12,062.	12,062.
Telephone & Data Sys Inc	Mkt Val	6,797.	6,797.
Unilever N V ADR	Mkt Val	12,294.	12,294.
Vanguard Short Term ET	Mkt Val	91,083.	91,083.
Wal-Mart Stores	Mkt Val	10,235.	10,235.
Xerox Corp	Mkt Val	7,318.	7,318.
Zimmer Holdings Inc.	Mkt Val	8,333.	8,333.
3M Co	Mkt Val	7,889.	7,889.
Aegon NV 7.25% Pfd	Mkt Val	3,961.	3,961.
Aegon N.V. Floating Rate Pfd.	Mkt Val	7,799.	7,799.
Aegon N.V. 6.375% Pfd.	Mkt Val	14,794.	14,794.
Aegon N.V. 6.5% Pfd	Mkt Val	4,054.	4,054.
Aegon N.V. 8% Pfd.	Mkt Val	7,778.	7,778.
Affiliated Mgrs 6.375% Pfd	Mkt Val	1,604.	1,604.
Aflac Inc 5.5% Pfd	Mkt Val	1,985.	1,985.
Alexandria Real 6.45% Pfd	Mkt Val	1,927.	1,927.
American Fin Grp 5.75% Pfd	Mkt Val	1,191.	1,191.
American Fin 6.375% Pfd	Mkt Val	1,961.	1,961.
Ameriprise Financial Inc	Mkt Val	6,043.	6,043.
Arch Cap Grp 6.75% Pfd	Mkt Val	5,822.	5,822.
Aspen Hldgs Lot 7.25% Pfd	Mkt Val	3,115.	3,115.
Axis Cap Hldg 6.875% Pfd	Mkt Val	6,889.	6,889.
Bank of America Corp 6.204% Ser D Pfd	Mkt Val	6,380.	6,380.
Bank of N.Y. 5.2% Pfd	Mkt Val	7,564.	7,564.
Bank of America Corp Pfd	Mkt Val	4,725.	4,725.
Bank of America Corp Pfd 6.375% Ser 3	Mkt Val	3,402.	3,402.
Bank of America 8.20% Perpet. Pfd.	Mkt Val	2,381.	2,381.
Barclay Bank PLC 7.75% Pfd.	Mkt Val	4,432.	4,432.
Barclays Bank PLC 8.125% Pfd	Mkt Val	7,171.	7,171.
Barclays B. PLC 6.625% Pfd	Mkt Val	7,475.	7,475.
Barclays Bk PLC 7.10% Pfd	Mkt Val	11,177.	11,177.

Allied Educational Foundation

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Statement 7 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
BB&T Corp 5.625% Pfd	Mkt Val	\$ 7,338.	\$ 7,338.
BB&T Corp 5.85% Pfd	Mkt Val	2,312.	2,312.
Capital One Finl 6% Pfd	Mkt Val	9,919.	9,919.
Charles Schwab 6% Pfd	Mkt Val	4,602.	4,602.
Citigroup Cap IX 6%	Mkt Val	8,265.	8,265.
Citigroup Cap Tr XIII	Mkt Val	10,546.	10,546.
Citigroup Cap Tr VIII	Mkt Val	1,486.	1,486.
Citigroup Cap XVI 6.45%	Mkt Val	2,152.	2,152.
Citigroup Cap XVII	Mkt Val	4,380.	4,380.
Citigroup Capital X 6.1%	Mkt Val	2,611.	2,611.
Citigroup Capital XI	Mkt Val	5,467.	5,467.
Commonwealth 7.5%	Mkt Val	2,586.	2,586.
Commonwealth 5.75% Pfd	Mkt Val	1,871.	1,871.
Commonwealth 7.25% Pfd	Mkt Val	1,412.	1,412.
Countrywide Cap V 7%	Mkt Val	1,486.	1,486.
Countrywide Cp 6.75% Pfd	Mkt Val	4,691.	4,691.
Credit Suisse 7.90% Perp	Mkt Val	17,962.	17,962.
DB Cont Cap TR 6.55% Pfd	Mkt Val	18,688.	18,688.
Deutsche Bank 6.375% Perp	Mkt Val	4,659.	4,659.
Deutsche Bank 7.35% Pfd	Mkt Val	1,454.	1,454.
Deutsche Bank 7.60% Pfd	Mkt Val	7,920.	7,920.
Deutsche Bank 8.05% Pfd	Mkt Val	2,704.	2,704.
Digital Realty 6.25% Pfd	Mkt Val	1,931.	1,931.
Digital Realty 7% E Pfd	Mkt Val	1,760.	1,760.
Dominion Res Inc 8.375%	Mkt Val	5,009.	5,009.
DTE Energy 6.5% Pfd	Mkt Val	1,184.	1,184.
DTE Energy 6.5% Pfd	Mkt Val	1,856.	1,856.
Duke Realty Corp 8.375% Pfd	Mkt Val	935.	935.
Entergy Arkansas 5.75% Pfd	Mkt Val	2,137.	2,137.
Entergy Louisiana 6% Pfd	Mkt Val	1,600.	1,600.
Entergy Louisiana 5.875%	Mkt Val	1,013.	1,013.
Entergy Miss 6.00% Pfd	Mkt Val	2,232.	2,232.
Entergy Texas 7.875%	Mkt Val	1,564.	1,564.
Everest RE 6.2% Cap Tr	Mkt Val	10,756.	10,756.
First Niagra 8.625% Pfd	Mkt Val	4,154.	4,154.
GE Cap Corp 4.875% Pfd	Mkt Val	9,176.	9,176.
Goldman Sachs Grp 4% Pfd	Mkt Val	896.	896.
Goldman Sachs 5.95% Pfd	Mkt Val	5,446.	5,446.
Goldman Sachs 6.125% Pfd	Mkt Val	12,616.	12,616.
Goldman Sachs 6.5% Pfd	Mkt Val	13,203.	13,203.
GE Flt Non-cum Pfd	Mkt Val	2,917.	2,917.
Hartford Finl 7.875% Pfd	Mkt Val	3,991.	3,991.
Health Care Reit 6.5% Pfd	Mkt Val	3,901.	3,901.
Hospitality 7.125% Pfd	Mkt Val	5,240.	5,240.
HSBC Holding PLC 8.125% non-cum pfd	Mkt Val	1,370.	1,370.
HSBC Holdings PLC 6.2% Ser A	Mkt Val	9,186.	9,186.
HSBC Holdings 8.00% Pfd	Mkt Val	24,887.	24,887.
ING Group NV 6.375% Pfd	Mkt Val	7,426.	7,426.
ING Group NV 7.375% Pfd	Mkt Val	4,073.	4,073.
ING Group N.V. 6.125% Cum	Mkt Val	3,993.	3,993.
ING Group NV 7.20%	Mkt Val	9,806.	9,806.
ING Group 6.2% cum	Mkt Val	2,491.	2,491.
ING Group	Mkt Val	10,754.	10,754.
JP Morgan Chase 5.875% Cap XI	Mkt Val	3,423.	3,423.
JP Morgan Chase 5.5% Pfd	Mkt Val	10,081.	10,081.

Allied Educational Foundation

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Statement 7 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
JPM Trust Pfd XXIX	Mkt Val	\$ 4,369.	\$ 4,369.
Kimco Realty 5.5% Pfd	Mkt Val	1,935.	1,935.
Kimco Realty 6.90% Pfd	Mkt Val	4,209.	4,209.
Kimco Realty 6% Pfd	Mkt Val	5,634.	5,634.
Lloyds Bkg Grp 7.75% Pfd	Mkt Val	21,223.	21,223.
Merrill Lynch 6.45%	Mkt Val	7,155.	7,155.
Merrill Lynch 6.45% Pfd	Mkt Val	4,752.	4,752.
Morgan Stanley Pfd Ser A	Mkt Val	3,263.	3,263.
Morgan Stanley 5.75%	Mkt Val	3,477.	3,477.
Morgan Stanley 6.25% Tr Pfd	Mkt Val	3,374.	3,374.
Morgan Stanley 6.60% Tr Pfd	Mkt Val	3,377.	3,377.
Morgan Stanley 6.60% Pfd	Mkt Val	6,611.	6,611.
Morgan Stanley 6.45% Pfd	Mkt Val	3,086.	3,086.
Morgan Stanley 6.25% Tr Pfd	Mkt Val	7,590.	7,590.
National Retail 6.25% Pfd	Mkt Val	4,965.	4,965.
Nextera Energy 5.7% Pfd	Mkt Val	1,877.	1,877.
Nextera Energy 5.625% Pfd	Mkt Val	1,873.	1,873.
Nextera Energy 5.125% Pfd	Mkt Val	3,864.	3,864.
Partner RE 6.50% Ser D Pfd	Mkt Val	8,058.	8,058.
Partnerre Ltd 7.25% Pfd	Mkt Val	2,784.	2,784.
Partnerre 6.75% Ser C Pfd	Mkt Val	3,706.	3,706.
PNC Financial 6.125% Pfd	Mkt Val	11,623.	11,623.
Protective Life 6.25% Pfd	Mkt Val	3,467.	3,467.
Prudential Fin 9%	Mkt Val	7,617.	7,617.
Prudential PLC 6.75%	Mkt Val	2,058.	2,058.
PS Bus Parks 5.75% Pfd	Mkt Val	1,175.	1,175.
PS Bus Parks 6% Pfd	Mkt Val	5,725.	5,725.
PS Bus Pk 6.45% Pfd	Mkt Val	3,586.	3,586.
Public Storage 5.75% Pfd	Mkt Val	6,415.	6,415.
Public Storage 5.9% Pfd	Mkt Val	5,361.	5,361.
Public Storage 5.375% Pfd	Mkt Val	2,012.	2,012.
Public Storage 5.625% Pfd	Mkt Val	1,949.	1,949.
Public Storage 6.875% Pfd	Mkt Val	1,000.	1,000.
Public Storage 6.5% Pfd	Mkt Val	3,691.	3,691.
Public Storage 6.35% Pfd	Mkt Val	5,570.	5,570.
Qwest Corp 7.375% Pfd	Mkt Val	5,952.	5,952.
Qwest Corp 7.5% Pfd	Mkt Val	6,419.	6,419.
Qwest Corp 7 & Pfd	Mkt Val	1,871.	1,871.
Qwest Corp	Mkt Val	3,854.	3,854.
Raymond James Fincl Pfd	Mkt Val	2,318.	2,318.
Realty Income 6.625% Pfd	Mkt Val	5,701.	5,701.
Regency Centers Corp Pfd 6.625%	Mkt Val	3,773.	3,773.
Regency Centers 6% Pfd	Mkt Val	1,133.	1,133.
Renaissance RE Hldgs Pfd	Mkt Val	4,302.	4,302.
Renaissance RE 6.08% Hld	Mkt Val	1,430.	1,430.
Royal Bank of Scotland 6.35% Pfd	Mkt Val	1,802.	1,802.
Royal Bank of Scotland 5.75% Pfd	Mkt Val	17,121.	17,121.
Royal Bank of Scotland 6.60% Non-Cum Pfd	Mkt Val	4,462.	4,462.
Royal Bank of Scotlan 6.40% Pfd	Mkt Val	4,676.	4,676.
Royal Bank of Scotland 6.75% Pfd	Mkt Val	1,541.	1,541.
Santander Fin 10.5% Pfd	Mkt Val	2,940.	2,940.
Scana Corp 7.7% Pfd	Mkt Val	870.	870.
Senior Housing 5.625% Pfd	Mkt Val	3,938.	3,938.
Stanley Blck & Dckr 5.75% Pfd	Mkt Val	3,918.	3,918.
State Street Crp 5.25% Pfd	Mkt Val	1,982.	1,982.

Allied Educational Foundation

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Statement 7 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
TCF Fin Crp 7.5% Pfd	Mkt Val	\$ 3,022.	\$ 3,022.
Telephone Data Sys 7% Pfd	Mkt Val	3,575.	3,575.
Telephone Data 6.875% Pfd	Mkt Val	2,088.	2,088.
Torchmark Corp 5.875% Pfd	Mkt Val	1,139.	1,139.
UBS Pref Funding Perp	Mkt Val	5,309.	5,309.
US Bancorp Pfd	Mkt Val	3,265.	3,265.
US Bancorp Flt Pfd	Mkt Val	1,629.	1,629.
US Bancorp 6% Pfd	Mkt Val	2,775.	2,775.
US Cellular 6.95%	Mkt Val	1,845.	1,845.
Vornado Realty 5.7%	Mkt Val	2,706.	2,706.
Vornado Realty 7.875%	Mkt Val	13,215.	13,215.
Xcel Energy Inc 7.6%	Mkt Val	4,706.	4,706.
Vornado Realty 6.875%	Mkt Val	2,562.	2,562.
Weingarten Realty 8.1%	Mkt Val	888.	888.
Weingarten Realty 6.75%	Mkt Val	1,052.	1,052.
Weingarten Realty 6.50%	Mkt Val	4,268.	4,268.
Wells Fargo & Co	Mkt Val	1,027.	1,027.
WR Berkley Corp. 6.75%	Mkt Val	9,579.	9,579.
AT & T	Mkt Val	134,840.	134,840.
I Shares Silver Trust	Mkt Val	29,370.	29,370.
Blackrock Global Opportunities Equity Tr	Mkt Val	54,806.	54,806.
Blackrock Real Asset Equity Tr	Mkt Val	70,794.	70,794.
Fiduciary/Claymore MLP	Mkt Val	108,850.	108,850.
Kayne Anderson MLP	Mkt Val	117,880.	117,880.
NFJ Dividend Int & Prem Strat. Fd	Mkt Val	78,000.	78,000.
JP Morgan Chase 7% Cap X	Mkt Val	220,749.	220,749.
A O Smith	Mkt Val	2,586.	2,586.
AT & T	Mkt Val	2,966.	2,966.
Brown-Forman Corp.	Mkt Val	2,214.	2,214.
Canadian Natl Ry Co	Mkt Val	2,639.	2,639.
Carlisle Companies	Mkt Val	2,585.	2,585.
Chubb Corp	Mkt Val	2,937.	2,937.
Donaldson Company	Mkt Val	2,594.	2,594.
Enterprise Products	Mkt Val	2,604.	2,604.
Franklin Resources Inc	Mkt Val	2,514.	2,514.
IBM	Mkt Val	2,490.	2,490.
Ishares IBOXX Inv	Mkt Val	7,138.	7,138.
JM Smucker Co	Mkt Val	2,587.	2,587.
Monsanto Co	Mkt Val	2,650.	2,650.
National Health Invs Inc	Mkt Val	2,600.	2,600.
Oneok Inc	Mkt Val	2,565.	2,565.
PP G Industries	Mkt Val	2,707.	2,707.
Pentair Ltd	Mkt Val	2,654.	2,654.
Plains All American	Mkt Val	2,579.	2,579.
Polaris Inds Inc	Mkt Val	2,609.	2,609.
Powershares	Mkt Val	3,668.	3,668.
Sunoco Logistics Ptrs.	Mkt Val	2,586.	2,586.
TJX Cos Inc	Mkt Val	2,632.	2,632.
VF Corporation	Mkt Val	2,569.	2,569.
	Total	\$ 2,190,278.	\$ 2,190,278.

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Statement 8
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
Goldman Sachs due 01/15/15	Mkt Val	\$ 107,387.	\$ 107,387.
Citigroup due 9/15/14	Mkt Val	105,305.	105,305.
G.E. Capital Corp due 11/14/14	Mkt Val	211,248.	211,248.
American Int'l Group due 10/1/15	Mkt Val	110,536.	110,536.
Morgan Stanley due 10/15/15	Mkt Val	108,895.	108,895.
Barclays Bank due 1/8/20	Mkt Val	113,894.	113,894.
Goldman Sachs due 2/15/20	Mkt Val	108,529.	108,529.
Citigroup due 8/9/20	Mkt Val	294,768.	294,768.
International Paper due 4/01/16	Mkt Val	110,449.	110,449.
Nasdaq Omx Gp due 1/15/20	Mkt Val	54,459.	54,459.
Royal Bank of Scotland due 8/24/20	Mkt Val	117,215.	117,215.
HSBC USA due 9/27/20	Mkt Val	108,606.	108,606.
Barclays Bank due 10/14/20	Mkt Val	208,060.	208,060.
GE Capital Corp due 2/15/25	Mkt Val	111,568.	111,568.
Bank of America due 2/25/25	Mkt Val	100,335.	100,335.
MorganStanley due 9/27/25	Mkt Val	200,154.	200,154.
Suntrust Bank due 2/15/26	Mkt Val	66,700.	66,700.
Merrill, Lynch due 9/15/26	Mkt Val	111,359.	111,359.
Goldman Sachs due 1/15/27	Mkt Val	217,102.	217,102.
Alcoa Inc. due 2/01/27	Mkt Val	59,155.	59,155.
GE Capital Corp Internotes due 8/15/29	Mkt Val	25,023.	25,023.
JP MorganChase due 4/15/30	Mkt Val	40,030.	40,030.
Prudential Finl due 10/15/31	Mkt Val	100,388.	100,388.
Verizon Md Inc due 6/15/33	Mkt Val	52,503.	52,503.
Citigroup Inc due 10/31/33	Mkt Val	43,112.	43,112.
Bank of America due 12/01/15	Mkt Val	108,223.	108,223.
Bank of America due 2/15/19	Mkt Val	107,469.	107,469.
Morgan Stanley due 9/23/19	Mkt Val	113,060.	113,060.
Morgan Stanley due 1/26/20	Mkt Val	112,096.	112,096.
	Total	\$ 3,327,628.	\$ 3,327,628.

Statement 9
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 4,417.	\$ 4,417.	\$ 0.	\$ 0.
Improvements	10,271.	10,271.	0.	0.
Total	\$ 14,688.	\$ 14,688.	\$ 0.	\$ 0.

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Statement 10
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
Interest Receivable	\$ 54,063.	\$ 54,063.
Security deposit	2,222.	2,222.
Total	<u>\$ 56,285.</u>	<u>\$ 56,285.</u>

Statement 11
Form 990-PF, Part III, Line 3
Other Increases

Net unrealized gain on investments	\$ 365,169.
Total	<u>\$ 365,169.</u>

Statement 12
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

<u>Item</u>	<u>(a) Description</u>	<u>(b) How Acquired</u>	<u>(c) Date Acquired</u>	<u>(d) Date Sold</u>
1	12800 BAC Cap.. Tr. II Due 2/1/32	Purchased	8/12/2003	5/15/2012
2	1610 Saturns Bank Tr. Due 12/31/26	Purchased	7/05/2005	5/15/2012
3	500 Saturns Bank Tr. Due 12/31/26	Purchased	7/05/2005	5/30/2012
4	50000 NY, NY EDL Due 4/1/27	Purchased	4/05/2011	4/04/2012
5	100000 NJ Trans. Tr. Fund Due 12/15/28	Purchased	3/07/2011	2/29/2012
6	50000 NY, NY Due 10/1/31	Purchased	3/04/2011	4/25/2012
7	50000 Durham County Due 6/1/34	Purchased	4/20/2011	4/04/2012
8	200000 Genworth Financial Due 1/1/15	Purchased	12/17/2010	2/28/2012
9	100000 Alcoa, Inc.	Purchased	1/26/2010	4/25/2012
10	100000 Genworth Financial Due 2/15/21	Purchased	4/05/2011	2/08/2012
11	50000 Donnelly, RR & Sons Due 4/15/29	Purchased	5/04/2011	5/15/2012
12	35000 Sara Lee Due 11/1/32	Purchased	5/03/2011	4/03/2012
13	45000 Gulf Power Co Due 4/1/33	Purchased	5/11/2011	6/20/2012
14	100000 Coca Cola Due 11/15/20	Purchased	11/30/2010	1/11/2012
15	41 sh. Family Dollar Stores	Purchased	12/20/2012	12/31/2012
16	50000 Bank of America 6.2% Due 9/15/27	Purchased	5/05/2011	9/17/2012
17	100000 Bank of America step up Due 2/24/26	Purchased	2/23/2011	8/24/2012
18	75000 GECC 5.625% Due 3/15/22	Purchased	3/09/2011	12/17/2012
19	49000 GECC 5.70% Due 11/15/524	Purchased	2/25/2011	12/17/2012
20	20000 GECC 6.00% Due 8/23/27	Purchased	5/03/2011	12/24/2012
21	5000 Harris, Texas 6.75% Due 11/15/17	Purchased	3/09/2011	11/15/2012
22	50000 Port Authority 5.75% Due 11/1/32	Purchased	3/23/2011	11/01/2012
23	43000 Prudential 5.75% Due 3/15/30	Purchased	5/09/2011	9/17/2012
24	3035 Saturns BAC 7.25%	Purchased	8/23/2005	7/25/2012
25	59 sh. Aegon N.V. 8.875% Pfd.	Purchased	8/29/2012	12/10/2012
26	14 sh. Apple	Purchased	8/28/2012	10/11/2012
27	77 sh. Deutsche Bank 7.35% Pfd.	Purchased	8/12/2012	11/30/2012
28	24 sh. Exelon Corp.	Purchased	8/28/2012	11/19/2012
29	63 sh. HSBC 8.125% Pfd.	Purchased	8/29/2012	11/16/2012
30	26 sh. PS Business Park 6.70% Pfd.	Purchased	8/29/2012	10/09/2012
31	173 sh. Renaissance R.E. Hldgs, 6.60% Pfd.	Purchased	8/29/2012	12/28/2012
32	82 sh. Santander Fin'l. 10.50% Pfd.	Purchased	8/12/2012	10/17/2012

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Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
33	53 sh. St. Jude Medical Center, Inc.	Purchased	8/28/2012	11/21/2012
34	128 sh. Weingarten Rlt	Purchased	8/29/2012	11/07/2012
35	37 sh. 3M Co.	Purchased	8/12/2012	11/09/2012
36	71 sh, BAC Cap. XII 6.875% Pfd.	Purchased	8/29/2012	10/09/2012
37	62 sh. Bank of America 6.00% Pfd. Due 11/3/34	Purchased	8/29/2012	10/12/2012
38	47 sh. DTE Energy Co., 5.25% Pfd. Due 12/1/17	Purchased	9/26/2012	10/04/2012
39	38 sh. Everest R.E. 6.20% Due 3/29/34	Purchased	8/29/2012	11/16/2012
40	62 sh. JM Trust 6.70% Pfd. Due 4/2/40	Purchased	8/29/2012	10/04/2012
41	44 sh. Prudential Fin'l 9.00% Pfd. Duen6/15/68	Purchased	8/29/2012	12/07/2012
42	60 WR Berkeley 6.75% Pfd. Due 7/26/45	Purchased	8/29/2012	11/16/2012
43	2500 Bank of New York 7.25%	Purchased	11/04/2007	8/27/2012
44	13850 Bank of NY Cap IV 6.875% Due 12/1/28	Purchased	9/29/2003	8/27/2012
45	3150 JP Morgan Chase 7.00% Due 2/15/32	Purchased	9/03/2003	8/27/2012

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	312,185.		267,392.	44,793.				\$ 44,793.
2	39,678.		33,842.	5,836.				5,836.
3	12,250.		10,510.	1,740.				1,740.
4	55,174.		56,223.	-1,049.				-1,049.
5	112,400.		107,036.	5,364.				5,364.
6	55,865.		55,003.	862.				862.
7	54,517.		51,516.	3,001.				3,001.
8	205,250.		190,860.	14,390.				14,390.
9	109,997.		106,636.	3,361.				3,361.
10	101,000.		91,257.	9,743.				9,743.
11	39,070.		36,580.	2,490.				2,490.
12	35,524.		36,044.	-520.				-520.
13	45,000.		45,026.	-26.				-26.
14	105,687.		104,950.	737.				737.
15	2,587.		2,612.	-25.				-25.
16	50,000.		41,972.	8,028.				8,028.
17	100,000.		83,170.	16,830.				16,830.
18	75,000.		73,070.	1,930.				1,930.
19	49,000.		49,001.	-1.				-1.
20	20,000.		19,791.	209.				209.
21	5,000.		4,914.	86.				86.
22	50,000.		50,014.	-14.				-14.
23	43,000.		42,216.	784.				784.
24	75,875.		63,796.	12,079.				12,079.
25	1,474.		1,473.	1.				1.
26	8,855.		9,445.	-590.				-590.
27	1,964.		1,967.	-3.				-3.
28	700.		888.	-188.				-188.
29	1,615.		1,650.	-35.				-35.
30	650.		662.	-12.				-12.
31	4,325.		4,430.	-105.				-105.
32	2,238.		2,235.	3.				3.
33	1,664.		1,996.	-332.				-332.
34	3,245.		3,272.	-27.				-27.
35	3,309.		3,423.	-114.				-114.

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Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
36	1,805.		1,785.	20.				\$ 20.
37	1,572.		1,547.	25.				25.
38	1,182.		1,174.	8.				8.
39	960.		970.	-10.				-10.
40	1,643.		1,629.	14.				14.
41	1,133.		1,168.	-35.				-35.
42	1,512.		1,529.	-17.				-17.
43	63,116.		49,750.	13,366.				13,366.
44	359,193.		359,823.	-630.				-630.
45	80,260.		80,483.	-223.				-223.
							Total	\$ 141,744.

Statement 13
Form 990-PF, Part VII-A, Line 8b
Copies of Form 990-PF to State Officials

The Foundation has no state reporting obligation.

Statement 14
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

Name of Substantial Contributor	Address of Substantial Contributor
Stephen Barasch	13836 Rivoli Drive Palm Beach Gardens, FL 33410

Statement 15
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Camadeco, Benjamin 3800 S. Ocean Drive, Suite 706 Hollywood, FL 33019	Trustee 6.00	\$ 22,000.	\$ 0.	\$ 0.
Crowley, James 3800 S. Ocean Drive, Suite 706 Tenafly, NJ 07670	Trustee 1.50	10,000.	0.	0.

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Statement 15 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Gelfand, Bertram 3800 S. Ocean Drive, Suite 706 Hollywood, FL 33019	Trustee 1.50	\$ 10,000.	\$ 0.	\$ 0.
Anthony Guigliano 3800 South Ocean Drive #706 Hollywood, FL 33019	Trustee 1.50	10,000.	0.	0.
Pobiner, Herbert 3800 S. Ocean Drive, Suite 706 Hollywood, FL 33019	Trustee 6.00	22,000.	0.	0.
Bruce Rogers 3800 South Ocean Drive #706 Hollywood, FL 33019	Trustee 1.50	10,000.	0.	0.
Turitz, Theodore 3800 S. Ocean Drive, Suite 706 Hollywood, FL 33019	Trustee 1.50	10,000.	0.	0.
George Barasch 3800 S. Ocean Drive, Suite 706 Hollywood, FL 33019	Trustee/Chairma 6.00	22,000.	0.	0.
		Total \$ 116,000.	\$ 0.	\$ 0.

Statement 16
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
Shaping Legal Public Policy in Association with Washington Legal Foundation --Filing 10 amicus curaie briefs before the U.S. Supreme Court and at the California Court of Appeals, on matters affecting the U.S. Constitution in association with Washington Legal Foundation. These briefs involved violations or misinterpretations of the Constitution of the United States as well as the constitutions of individual states.	\$ 119,292.

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Statement 17
Form 990-PF, Part IX-A, Line 2
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
During 2012 the Foundation co-sponsored a three day long health and welfare conference attended by approximately 200 people. During this conference, professional lectures by eminent authorities in medical areas of great concern to retired individuals were presented.	\$ 105,806.

Statement 18
Form 990-PF, Part IX-A, Line 3
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
Accuracy in Media--Allied Educational Foundation Speakers' Bureau. During 2012, speakers were provided to conduct 114 seminars, lectures, conferences, and media presentations throughout the United States.	\$ 94,292.

Statement 19
Form 990-PF, Part IX-A, Line 4
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
During 2012, the Foundation filed four amicus curiae briefs with the U.S. Supreme Court and one amicus curiae brief with the U.S. District Court, Middle District of Tennessee in partnership with Judicial Watch in order to fight against political corruption and in defense of the U.S. Constitution.	\$ 81,290.

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	Allied Educational Foundation	13-6202432
	Number, street, and room or suite number If a P O box, see instructions	Social security number (SSN)
	3800 South Ocean Drive #706	
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	Hollywood, FL 33019	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

● The books are in the care of ▶ Trustees of Allied Educational _____

Telephone No ▶ (201) 569-8180 _____ FAX No. ▶ (201) 568-5571 _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2013, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
 - ▶ calendar year 2012 or
 - ▶ tax year beginning _____, 20____, and ending _____, 20____.
- 2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	\$	6,200.
3b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	6,200.
3c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	Allied Educational Foundation	13-6202432
File by the extended due date for filing your return See instructions	Number, street, and room or suite number If a P O box, see instructions	Social security number (SSN)
	Newman & Cohen, CPA, P.C. 450 Seventh Avenue, Suite 1500	
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	New York, NY 10123	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ▶ Trustees of Allied Educational
Telephone No ▶ (201) 569-8180 FAX No ▶ (201) 568-5571
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until 11/15, 2013
- For calendar year 2012, or other tax year beginning _____, 20____, and ending _____, 20____
- If the tax year entered in line 5 is for less than 12 months, check reason Initial return Final return Change in accounting period
- State in detail why you need the extension We are awaiting information from outside sources over which we have no control that will enable us to prepare a proper and accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a \$	8,825.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	12,500.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c \$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ _____ Title ▶ CPA Date ▶ _____
BAA FIFZ0502L 01/21/13 Form 8868 (Rev 1-2013)