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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 01-01-2012, and ending 12-31-2012

Name of foundation: JOPHEDTHOMAS FOUNDATION C/O ARTHUR FRIEDMAN CPA. A Employer identification number: 13-6147801. B Telephone number: (212) 689-0288. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 372,012. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total expenses and disbursements of 20,293 and Excess of revenue over expenses of 4,198.

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	9,405	8,203	8,203	
	2 Savings and temporary cash investments	58,511	24,632	24,632	
	3 Accounts receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____				
	4 Pledges receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7 Other notes and loans receivable (attach schedule) <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)	198,048 <input type="checkbox"/>	196,394	196,394	
	c Investments—corporate bonds (attach schedule)	90,895 <input type="checkbox"/>	137,275	137,275	
	11 Investments—land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)	7,869 <input type="checkbox"/>	5,508	5,508	
	14 Land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____				
15 Other assets (describe <input type="checkbox"/> _____)					
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	364,728	372,012	372,012		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe <input type="checkbox"/> _____)				
23 Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	364,728	372,012		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
29 Retained earnings, accumulated income, endowment, or other funds	0	0			
30 Total net assets or fund balances (see page 17 of the instructions)	364,728	372,012			
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	364,728	372,012			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	364,728
2	Enter amount from Part I, line 27a	2	4,198
3	Other increases not included in line 2 (itemize) <input type="checkbox"/> _____	3	3,086
4	Add lines 1, 2, and 3	4	372,012
5	Decreases not included in line 2 (itemize) <input type="checkbox"/> _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	372,012

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	15,088
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	16,190	367,545	0.044049
2010	19,037	352,478	0.054009
2009	16,825	341,455	0.049274
2008	21,315	391,591	0.054432
2007	22,625	431,752	0.052403

2 Total of line 1, column (d)	2	0.254167
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050833
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	365,742
5 Multiply line 4 by line 3	5	18,592
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	204
7 Add lines 5 and 6	7	18,796
8 Enter qualifying distributions from Part XII, line 4	8	15,745

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Values include 408, 0, and 408.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question text, Yes, and No. Includes questions about political activities, tax returns, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14 The books are in care of ▶ARTHUR FRIEDMAN CPA Telephone no ▶(212) 689-0288 Located at ▶280 MADISON AVENUE NEW YORK NY ZIP+4 ▶10016			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>)	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	5b		
	6b		No
	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BERNICE THOMAS 280 MADISON AVENUE - 1007 NEW YORK, NY 10016	PRESIDENT 2 00	0	0	0
JOAN ELLEN THOMAS 280 MADISON AVENUE - 1007 NEW YORK, NY 10016	SECRETARY / TREASURER 1 00	0	0	0
PHILIP SHALE THOMAS 280 MADISON AVENUE - 1007 NEW YORK, NY 10016	VICE PRESIDENT 0 50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NO DIRECT CHARITABLE ACTIVITIES	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NO PROGRAM-RELATED INVESTMENTS	0
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	303,822
b	Average of monthly cash balances.	1b	67,490
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	371,312
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	371,312
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	5,570
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	365,742
6	Minimum investment return. Enter 5% of line 5.	6	18,287

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	18,287
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	408
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	408
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	17,879
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	17,879
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	17,879

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	15,745
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	15,745
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	15,745

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				17,879
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			8,915	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>15,745</u>				
a Applied to 2011, but not more than line 2a			8,915	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				6,830
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				11,049
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2008.				
b Excess from 2009.				
c Excess from 2010.				
d Excess from 2011.				
e Excess from 2012.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 15,515
b <i>Approved for future payment</i>				
Total				3b 0

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title

Paid Preparer Use Only Print/Type preparer's name Preparer's Signature Date Check if self-employed PTIN Firm's name Firm's address Firm's EIN Phone no

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
\$25,000 GENERAL ELECTRIC CAPITAL 4 35% 1-15-12	P	2003-01-17	2012-01-17
4 SH PEPSICO INC	P	2010-10-29	1921-02-10
34 SH PEPSICO INC	P	2011-02-10	2012-02-10
53 SH PEPSICO INC	P	2011-10-26	2012-02-10
40 SH AMERICAN CAMPUS COMMUNITIES	P	2011-12-27	2012-02-17
27 SH DIGITAL REALTY TRUST INC	P	2011-12-27	2012-02-17
20 SH FEDERAL REALTY INVESTMENT TRUST	P	2011-12-27	2012-02-17
11 SH PIMCO BROAD US TIPS INDEX	P	2010-02-25	2012-02-17
6 SH SOVRAN SELF STORAGE INC	P	2011-12-27	2012-02-17
23 SH SPDR GOLD TRUST	P	2009-07-30	2012-02-17
33 SH VENTAS INC	P	2011-12-27	2012-02-17
72 SH PRUDENTIAL JENNISON NATURAL RESOURCES INC	P	2009-07-01	2012-04-16
33 SH PRUDENTIAL JENNISON NATURAL RESOURCES INC	P	2009-09-08	2012-04-16
3 927 SH PRUDENTIAL JENNISON NATURAL RESOURCES	P	2009-11-24	2012-04-16
13 222 SH PRUDENTIAL JENNISON NATURAL RESOURCES INC	P	2010-01-04	2012-04-16
44 SH ALTRIA GROUP INC	P	2012-01-18	2012-04-16
55 SH AMERICAN CAMPUS COMMUNITIES	P	2011-12-27	2012-04-16
48 SH CVS CAREMARK CORP	P	2011-12-12	2012-04-16
12 SH COSTCO WHOLESALE CORP	P	2012-02-10	2012-04-16
4 SH CHEVRON CORP	P	2004-09-14	2012-04-16
15 SH COVIDIEN PLC	P	2010-02-24	2012-04-16
35 SH CISCO SYSTEMS INC	P	2011-12-12	2012-04-16
33 SH DIGITAL REALTY TRUST INC	P	2011-12-27	2012-04-16
12 SH EXXON MOBIL CORP	P	2009-01-27	2012-04-16
4 SH EXXON MOBIL CORP	P	2010-05-19	2012-04-16
17 SH EXXON MOBIL CORP	P	2011-02-10	2012-04-16
1,628 SH ELEMENTS - ROGERS TRUST	P	2012-02-17	2012-04-16
23 SH FEDERAL REALTY INVESTMENT TRUST	P	2011-12-27	2012-04-16
3 SH GENERAL MILLS	P	2010-10-29	2012-04-16
62 SH GENERAL MILLS	P	2011-02-10	2012-04-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
80 SH GENERAL MILLS	P	2011-10-26	2012-04-16
2 SH INTERNATIONAL BUSINESS MACHINES CORP	P	2009-06-02	2012-04-16
3 SH INTERNATIONAL BUSINESS MACHINES CORP	P	2010-01-08	2012-04-16
1 SH INTERNATIONAL BUSINESS MACHINES CORP	P	2010-07-12	2012-04-16
4 SH INTERNATIONAL BUSINESS MACHINES CORP	P	2011-02-10	2012-04-16
28 SH MARATHON OIL CORP	P	2011-08-01	2012-04-16
16 SH NATIONAL GRID PLC SPON ADR	P	2011-08-15	2012-04-16
5 SH NEXTERA ENERGY INC	P	2010-10-29	2012-04-16
28 SH NEXTERA ENERGY INC	P	2011-02-10	2012-04-16
1 SH NEXTERA ENERGY INC	P	2011-04-13	2012-04-16
12 SH NEXTERA ENERGY INC	P	2011-10-07	2012-04-16
7 SH ORACLE CORP	P	2010-01-08	2012-04-16
2 SH PRAXAIR INC	P	2010-11-16	2012-04-16
10 SH PRAXAIR INC	P	2011-02-10	2012-04-16
47 SH SOVRAN SELF STORAGE INC	P	2011-12-27	2012-04-16
18 SH SPDR GOLD TRUST	P	2009-07-30	2012-04-16
38 SH VENTAS INC	P	2011-12-27	2012-04-16
9 SH XCEL ENERGY INC	P	2010-10-29	2012-04-16
66 SH XCEL ENERGY INC	P	2011-02-10	2012-04-16
3 SH XCEL ENERGY INC	P	2011-04-13	2012-04-16
18 SH XCEL ENERGY INC	P	2011-10-07	2012-04-16
21 SH WELLPOINT INC	P	2011-10-17	2012-04-16
147 SH CISCO SYSTEMS INC	P	2011-12-12	2012-05-16
8 234 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2010-01-08	2012-05-25
12 980 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2010-10-29	2012-05-25
578 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2010-12-21	2012-05-25
67 495 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2011-02-10	2012-05-25
188 954 SH THORNBURG INTERNATIONAL GROWTH FUND	P	2011-12-12	2012-05-31
\$15,000 FEDERAL HOME LOAN BANK 3% 6-15-18	P	2012-01-23	2012-06-15
38 764 SH PRUDENTIAL JENNISON NATURAL RESOURCES INC	P	2010-01-04	2012-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
9 366 SH PRUDENTIAL JENNISON NATURAL RESOURCES	P	2010-01-06	2012-07-31
9 SH ALTRIA GROUP INC	P	2012-01-18	2012-07-31
17 SH AUTOMATIC DATA PROCESSING	P	2010-11-16	2012-07-31
15 SH BLACKROCK INC	P	2011-12-12	2012-07-31
2 SH BCE INC	P	2010-10-29	2012-07-31
23 SH BECTON DICKINSON INC	P	2010-01-08	2012-07-31
1 SH CVS CAREMARK CORP	P	2011-12-12	2012-07-31
2 SH COSTCO WHOLESALE CORP	P	2012-02-10	2012-07-31
2 SH CHEVRON CORP	P	2004-09-14	2012-07-31
3 SH DIAGEO PLC SPON ADR	P	2012-02-10	2012-07-31
4 SH ENBRIDGE INC	P	2010-07-12	2012-07-31
34 SH ENBRIDGE INC	P	2011-02-10	2012-07-31
2 SH JOHNSON AND JOHNSON	P	2011-02-10	2012-07-31
3 SH MARATHON OIL CORP	P	2011-08-09	2012-07-31
5 SH MCDONALDS CORP	P	2011-02-10	2012-07-31
3 SH NEXTERA ENERGY INC	P	2011-10-07	2012-07-31
5 SH NIKE INC CLASS B	P	2011-06-22	2012-07-31
23 SH SPDR GOLD TRUST	P	2009-07-30	2012-07-31
23 SH SPDR GOLD TRUST	P	2010-01-04	2012-07-31
11 SH SPDR GOLD TRUST	P	2010-07-08	2012-07-31
18 SH VIACOM INC CLASS B	P	2011-06-22	2012-07-31
5 SH XCEL ENERGY INC	P	2011-10-07	2012-07-31
25 SH AIR PRODUCTS & CHEMICALS	P	2011-12-12	2012-08-21
8 SH VIACOM INC CLASS B	P	2011-06-22	2012-08-21
9 SH VIACOM INC CLASS B	P	2011-12-12	2012-08-21
47 SH VIACOM INC CLASS B	P	2012-04-16	2012-08-21
42 SH WELLPOINT INC	P	2011-10-17	2012-08-21
14 SH WELLPOINT INC	P	2012-07-31	2012-08-21
34 SH PIMCO BROAD US TIPS INDEX	P	2010-02-25	2012-08-23
12 707 SH ROYCE SPECIAL EQUITY FUND	P	2009-04-17	2012-09-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8 901 SH PRUDENTIAL JENNISON NATURAL RESOURCES	P	2010-01-06	2012-09-10
7 613 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2011-02-10	2012-09-10
26 012 SH THORNBURG INTERNATIONAL GROWTH FUND	P	2011-12-12	2012-09-10
26 699 SH ROYCE PREMIER FUND	P	2009-05-21	2012-09-10
11 SH CISCO SYSTEMS INC	P	2012-07-31	2012-09-10
41 SH ELEMENTS - ROGERS TRUST	P	2012-07-31	2012-09-10
2 SH SPDR GOLD TRUST	P	2010-07-08	2012-09-10
\$15,000 AT&T INC 4 85% 2-15-14	P	2009-06-08	2012-09-14
413 017 SH IVY HIGH INCOME FUND	P	2012-03-08	2012-10-12
2 SH CHEVRON CORP	P	2004-09-14	2012-10-12
17 SH CHEVRON CORP	P	2011-02-10	2012-10-12
8 SH CHEVRON CORP	P	2011-12-12	2012-10-12
2 SH CHEVRON CORP	P	2012-09-10	2012-10-12
23 SH CVS CAREMARK CORP	P	2011-12-12	2012-10-22
115 SH CISCO SYSTEMS INC	P	2012-07-31	2012-10-22
5 SH UNITED PARCEL SERVICE	P	2010-02-24	2012-10-22
11 SH UNITED PARCEL SERVICE	P	2011-02-10	2012-10-22
2 SH UNITED PARCEL SERVICE	P	2011-04-13	2012-10-22
4 SH UNITED PARCEL SERVICE	P	2011-12-12	2012-10-22
18 SH UNITED PARCEL SERVICE	P	2012-07-31	2012-10-22
5 SH UNITED PARCEL SERVICE	P	2012-09-10	2012-10-22
32 474 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2011-02-10	2012-12-24
2 954 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2011-12-09	2012-12-24
32 257 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2011-12-12	2012-12-24
13 989 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2012-04-16	2012-12-24
21 371 SH OPPENHEIMER DEVELOPING MARKETS FUND	P	2012-07-31	2012-12-24
93 208 SH THORNBURG INTERNATIONAL GROWTH FUND	P	2011-12-12	2012-12-24
1 971 SH ROYCE PREMIER FUND	P	2009-05-21	2012-12-31
3 SH AGILENT TECHNOLOGIES INC	P	2012-07-31	2012-12-31
5 SH COMCAST CORP	P	2012-08-21	2012-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 SH CVS CAREMARK CORP	P	2011-12-12	2012-12-31
2 SH C H ROBINSON WORLDWIDE INC	P	2012-10-22	2012-12-31
3 SH CITIGROUP INC	P	2012-10-22	2012-12-31
2 SH DIAGEO PLC SPON ADR	P	2012-02-10	2012-12-31
3 SH DEERE CO	P	2010-01-08	2012-12-31
2 SH HONEYWELL INTERNATIONAL INC	P	2010-01-08	2012-12-31
4 SH HOME DEPOT INC	P	2012-07-31	2012-12-31
2 SH MCKESSON CORPORATION	P	2012-08-21	2012-12-31
1 SH MONSANTO CO	P	2012-08-21	2012-12-31
2 SH MARATHON OIL CORP	P	2011-08-09	2012-12-31
1 SH NATIONAL GRID PLC SPON ADR	P	2011-08-15	2012-12-31
4 SH SOVRAN SELF STORAGE INC	P	2011-12-27	2012-12-31
1 SH UNITED TECHNOLOGIES CORP	P	2008-05-13	2012-12-31
4 SH VISA INC CLASS A	P	2012-04-16	2012-12-31
3 SH ACE LIMITED	P	2010-10-29	2012-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,000		25,000	0
256		261	-5
2,176		2,150	26
3,391		3,289	102
1,658		1,692	-34
1,891		1,804	87
1,936		1,842	94
650		565	85
291		262	29
3,852		2,112	1,740
1,890		1,825	65
3,451		2,574	877
1,582		1,387	195
188		131	57
634		633	1
1,382		1,270	112
2,436		2,326	110
2,097		1,831	266
1,042		1,005	37
407		205	202
803		752	51
690		644	46
2,435		2,204	231
1,010		935	75
336		250	86
1,431		1,404	27
14,151		14,630	-479
2,228		2,119	109
116		112	4
2,404		2,208	196

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,101		3,124	-23
408		215	193
612		389	223
204		128	76
816		656	160
825		700	125
819		792	27
314		270	44
1,756		1,545	211
63		55	8
753		647	106
201		173	28
226		181	45
1,130		950	180
2,361		2,053	308
2,887		1,653	1,234
2,141		2,101	40
237		214	23
1,740		1,568	172
79		71	8
474		442	32
1,444		1,383	61
2,449		2,707	-258
244		243	1
385		446	-61
17		20	-3
2,003		2,261	-258
2,679		2,577	102
15,000		15,150	-150
1,707		1,854	-147

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
413		459	-46
325		260	65
963		775	188
2,553		2,525	28
85		66	19
1,753		1,850	-97
45		38	7
192		168	24
220		102	118
321		280	41
164		98	66
1,395		981	414
139		122	17
80		75	5
447		378	69
213		162	51
471		416	55
3,602		2,113	1,489
3,602		2,520	1,082
1,723		1,279	444
841		878	-37
147		123	24
2,118		2,023	95
409		390	19
460		387	73
2,402		2,182	220
2,416		2,767	-351
805		744	61
2,054		1,746	308
285		177	108

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
424		436	-12
249		255	-6
404		355	49
532		345	187
211		176	35
369		349	20
335		233	102
15,882		15,292	590
3,527		3,424	103
224		102	122
1,901		1,640	261
895		826	69
224		228	-4
1,063		878	185
2,088		1,836	252
357		293	64
784		820	-36
143		145	-2
285		286	-1
1,284		1,367	-83
357		366	-9
1,117		1,088	29
102		87	15
1,110		929	181
481		457	24
735		672	63
1,541		1,271	270
38		25	13
121		115	6
184		171	13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
96		76	20
126		120	6
118		113	5
232		187	45
257		171	86
126		83	43
246		209	37
192		175	17
94		88	6
60		50	10
57		50	7
247		175	72
81		75	6
600		483	117
237		178	59
594			594

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			-5
			26
			102
			-34
			87
			94
			85
			29
			1,740
			65
			877
			195
			57
			1
			112
			110
			266
			37
			202
			51
			46
			231
			75
			86
			27
			-479
			109
			4
			196

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-23
			193
			223
			76
			160
			125
			27
			44
			211
			8
			106
			28
			45
			180
			308
			1,234
			40
			23
			172
			8
			32
			61
			-258
			1
			-61
			-3
			-258
			102
			-150
			-147

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-46
			65
			188
			28
			19
			-97
			7
			24
			118
			41
			66
			414
			17
			5
			69
			51
			55
			1,489
			1,082
			444
			-37
			24
			95
			19
			73
			220
			-351
			61
			308
			108

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-12
			-6
			49
			187
			35
			20
			102
			590
			103
			122
			261
			69
			-4
			185
			252
			64
			-36
			-2
			-1
			-83
			-9
			29
			15
			181
			24
			63
			270
			13
			6
			13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			20
			6
			5
			45
			86
			43
			37
			17
			6
			10
			7
			72
			6
			117
			59
			594

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BERNICE THOMAS
JOAN ELLEN THOMAS
PHILIP SHALE THOMAS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
92ND STREET YM-YWHA 1395 LEXINGTON AVENUE NEW YORK, NY 10128	N/A	PUBLIC	GENERAL USE	4,020
ALBERT EINSTEIN COLLEGE OF MEDICINE 1300 MORRIS PARK AVENUE BRONX, NY 10461	N/A	PUBLIC	GENERAL USE	500
CITY MEALS-ON-WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017	N/A	PUBLIC	GENERAL USE	1,800
DOCTORS WITHOUT BORDERS PO BOX 5023 HAGERSTOWN, MD 21741	N/A	PUBLIC	GENERAL USE	1,000
DOROT 171 WEST 85TH STREET NEW YORK, NY 10024	N/A	PUBLIC	GENERAL USE	500
HIAS 333 SEVENTH AVENUE NEW YORK, NY 10001	N/A	PUBLIC	GENERAL USE	250
JEWISH FAMILY & CHILDRENS SERVICES 2688 FRUITVILLE ROAD SARASOTA, FL 34237	N/A	PUBLIC	GENERAL USE	1,500
JEWISH GUILD HEALTHCARE 15 WEST 65TH STREET NEW YORK, NY 10023	N/A	PUBLIC	GENERAL USE	500
LENOX HILL HOSPITAL 100 EAST 77TH STREET NEW YORK, NY 10075	N/A	PUBLIC	GENERAL USE	500
LIGHTHOUSE INTERNATIONAL 111 EAST 59TH STREET NEW YORK, NY 10022	N/A	PUBLIC	GENERAL USE	1,000
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	N/A	PUBLIC	GENERAL USE	1,100
RINGLING COLLEGE LIBRARY ASSOCIATION PO BOX 4071 SARASOTA, FL 34230	N/A	PUBLIC	GENERAL USE	250
SARASOTA MEMORIAL HEALTHCARE FOUNDATION 1515 SOUTH OSPREY AVENUE SARASOTA, FL 34239	N/A	PUBLIC	GENERAL USE	250
SARASOTA OPERA 61 NORTH PINEAPPLE AVENUE SARASOTA, FL 34236	N/A	PUBLIC	GENERAL USE	200
SARASOTA ORCHESTRA FUND 709 NORTH TAMiami TRAIL SARASOTA, FL 34236	N/A	PUBLIC	GENERAL USE	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STATUE OF LIBERTY ELLIS ISLAND FOUNDATION INC PO BOX 5202 NEW YORK, NY 10275	N/A	PUBLIC	GENERAL USE	100
TEMPLE BETH ISRAEL 567 BAY ISLE ROAD LONGBOAT KEY, FL 34228	N/A	PUBLIC	GENERAL USE	1,545
Total				15,515

▶ 3a

**TY 2012 Investments Corporate
Bonds Schedule**

Name: JOPHEDTHOMAS FOUNDATION
C/O ARTHUR FRIEDMAN CPA

EIN: 13-6147801

Name of Bond	End of Year Book Value	End of Year Fair Market Value
\$15,000 AT&T INC. 5.6% 5-15-18	18,094	18,094
\$15,000 NOVARTIS CAPITAL CORP. 5.125% 2-10-19	17,927	17,927
\$15,000 GOLDMAN SACHS GROUP INC. 3.7% 8-1-15	15,831	15,831
\$15,000 GENERAL ELECTRIC CAPITAL CORP. 2.95% 5-9-16	15,801	15,801
\$15,000 JP MORGAN CHASE & CO. 3.15% 7-5-16	15,892	15,892
\$20,000 JPMORGAN CHASE & CO. 4.25% 10-15-20	22,243	22,243
\$15,000 RIO TINTO FINANCE USA LTD. 2.5% 5-20-16	15,659	15,659
\$15,000 SIMON PROPERTY GROUP L.P. 2.8% 1-30-17	15,828	15,828

TY 2012 Investments Corporate Stock Schedule

Name: JOPHEDTHOMAS FOUNDATION

C/O ARTHUR FRIEDMAN CPA

EIN: 13-6147801

Name of Stock	End of Year Book Value	End of Year Fair Market Value
500 SH. JP MORGAN CHASE CAP XIV 6.2% 10-15-34	12,720	12,720
12 SH. INTERNATIONAL BUSINESS MACHINES CORP.	2,299	2,299
38 SH. MCDONALDS CORP.	3,352	3,352
27 SH. UNION PACIFIC CORP.	3,394	3,394
41 SH. UNITED TECHNOLOGIES CORP.	3,362	3,362
38 SH. CATERPILLAR INC.	3,405	3,405
39 SH. DEERE CO.	3,370	3,370
111.488 SH. PRUDENTIAL JENNISON NATURAL RESOURCES FUND	5,185	5,185
48 SH. JOHNSON AND JOHNSON	3,365	3,365
61.153 SH. OPPENHEIMER DEVELOPING MARKETS FUND	2,133	2,133
101 SH. ORACLE CORP.	3,365	3,365
381.819 SH. ROYCE PREMIER FUND	7,316	7,316
173.348 SH. ROYCE SPECIAL EQUITY FUND	3,663	3,663
33 SH. SPDR GOLD TRUST	5,347	5,347
56 SH. ACE LIMITED	4,469	4,469
78 SH. AMERICAN EXPRESS COMPANY	4,483	4,483
29 SH. APACHE CORP.	2,276	2,276
59 SH. AUTOMATIC DATA PROCESSING	3,359	3,359
78 SH. BCE INC.	3,349	3,349
39 SH. COVIDIEN PLC	2,252	2,252
53 SH. HONEYWELL INTERNATIONAL INC.	3,364	3,364
33 SH. NEXTERA ENERGY INC.	2,283	2,283
247.658 SH. THORNBURG INTERNATIONAL GROWTH FUND	4,114	4,114
600 SH. WELLS FARGO CAPITAL TRUST VII 5.85% 5-1-33	15,354	15,354
84 SH. XCEL ENERGY INC.	2,244	2,244
62 SH. AMERICAN CAMPUS COMMUNITIES	2,860	2,860
70 SH. CVS CAREMARK CORP.	3,384	3,384
42 SH. DIGITAL REALTY TRUST INC.	2,851	2,851
28 SH. FEDERAL REALTY INVESTMENT TRUST	2,913	2,913
148 SH. MARATHON OIL CORP.	4,538	4,538

Name of Stock	End of Year Book Value	End of Year Fair Market Value
39 SH. NATIONAL GRID PLC SPON ADR	2,240	2,240
44 SH. NIKE INC.	2,270	2,270
46 SH. SOVRAN SELF STORAGE INC.	2,857	2,857
45 SH. VENTAS INC.	2,912	2,912
83 SH. AGILENT TECHNOLOGIES INC.	3,398	3,398
107 SH. ALTRIA GROUP INC.	3,364	3,364
53 SH. C.H. ROBINSON WORLDWIDE INC.	3,351	3,351
86 SH. CITIGROUP INC.	3,402	3,402
91 SH. COMCAST CORP.	3,400	3,400
34 SH. COSTCO WHOLESALE CORP.	3,357	3,357
29 SH. DIAGEO PLC SPON ADR	3,381	3,381
625 SH. ELEMENTS - ROGERS TRUST	5,387	5,387
54 SH. HOME DEPOT INC.	3,340	3,340
35 SH. MCKESSON CORPORATION	3,394	3,394
145.867 SH. MFS INTERNATIONAL VALUE FUND	4,109	4,109
126 SH. MICROSOFT CORPORATION	3,365	3,365
24 SH. MONSANTO CO.	2,272	2,272
49 SH. SCHLUMBERGER LTD.	3,396	3,396
157.464 SH. VIRTUS FOREIGN OPPORTUNITIES FUND	4,111	4,111
22 SH. VISA INC.	3,335	3,335
99 SH. WELLS FARGO & CO.	3,384	3,384

TY 2012 Investments - Other Schedule

Name: JOPHEDTHOMAS FOUNDATION

C/O ARTHUR FRIEDMAN CPA

EIN: 13-6147801

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
90 SH. PIMCO BROAD US TIPS INDEX	FMV	5,508	5,508

TY 2012 Other Expenses Schedule

Name: JOPHEDTHOMAS FOUNDATION

C/O ARTHUR FRIEDMAN CPA

EIN: 13-6147801

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW YORK STATE FILING FEE	100	0		100
REQUIRED ADVERTISEMENT	130	0		130
BANK CHARGES	153	153		0

TY 2012 Other Increases Schedule**Name:** JOPHEDTHOMAS FOUNDATION

C/O ARTHUR FRIEDMAN CPA

EIN: 13-6147801

Description	Amount
INCREASE IN UNREALIZED APPRECIATION	3,086

TY 2012 Other Professional Fees Schedule

Name: JOPHEDTHOMAS FOUNDATION

C/O ARTHUR FRIEDMAN CPA

EIN: 13-6147801

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO MANAGEMENT FEES	3,914	3,914		0

TY 2012 Taxes Schedule**Name:** JOPHEDTHOMAS FOUNDATION

C/O ARTHUR FRIEDMAN CPA

EIN: 13-6147801

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	457	0		0
FOREIGN TAXES WITHHELD ON DIVIDENDS	24	24		0