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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Open to public inspection

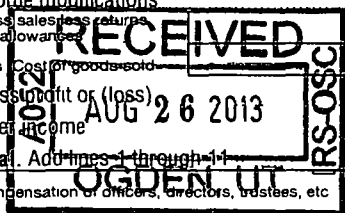
For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE EVELYN SHARP FOUNDATION		A Employer identification number 13-6119532
Number and street (or P O box number if mail is not delivered to street address) 845 THIRD AVE 16FL	Room/suite	B Telephone number 212-977-1300
City or town, state, and ZIP code NEW YORK, NY 10022		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,210,573.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

SCANNED AUG 27 2013

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	255,929.	255,929.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	612,021.			
b Gross sales price for all assets on line 6a 4,053,613.				
7 Capital gain net income (from Part IV, line 2)		612,021.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales price, returns, and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	867,950.	867,950.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 2	23,000.	4,600.		18,400.
c Other professional fees				
17 Interest				
18 Taxes STMT 3	6,124.	6,124.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 4	8,554.	0.		8,554.
24 Total operating and administrative expenses. Add lines 13 through 23	37,678.	10,724.		26,954.
25 Contributions, gifts, grants paid	563,525.			563,525.
26 Total expenses and disbursements. Add lines 24 and 25	601,203.	10,724.		590,479.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	266,747.			
b Net investment income (if negative, enter -0-)		857,226.		
c Adjusted net income (if negative, enter -0-)			N/A	



P 14

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		50.	26,990.	26,990.
	2	Savings and temporary cash investments		152,951.	1,192,122.	1,192,122.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges			2,374.	2,374.
	10a	Investments - U.S. and state government obligations STMT 5		801,895.	1,603,834.	1,603,980.
	b	Investments - corporate stock STMT 6		5,086,183.	4,205,895.	8,385,107.
	c	Investments - corporate bonds STMT 7		723,389.	0.	0.
11	Investments - land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)		6,764,468.	7,031,215.	11,210,573.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>				
	24	Unrestricted		6,764,468.	7,031,215.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances		6,764,468.	7,031,215.		
	31 Total liabilities and net assets/fund balances		6,764,468.	7,031,215.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,764,468.
2	Enter amount from Part I, line 27a	2	266,747.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	7,031,215.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,031,215.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 4,053,613.		3,441,592.	612,021.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			612,021.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	612,021.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	559,377.	10,692,060.	.052317
2010	469,035.	9,993,522.	.046934
2009	406,781.	8,770,214.	.046382
2008	404,357.	10,178,213.	.039728
2007	425,087.	10,990,778.	.038677

2 Total of line 1, column (d)	2	.224038
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044808
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	10,564,789.
5 Multiply line 4 by line 3	5	473,387.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,572.
7 Add lines 5 and 6	7	481,959.
8 Enter qualifying distributions from Part XII, line 4	8	590,479.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	8,572.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	8,572.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,572.
6	Credits/Payments:		
6a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	30,612.
6b	Exempt foreign organizations - tax withheld at source	6b	
6c	Tax paid with application for extension of time to file (Form 8868)	6c	
6d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	30,612.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	22,040.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input checked="" type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>BARRY TOBIAS</u> Telephone no. ► <u>212-977-1300</u> Located at ► <u>845 THIRD AVE 16TH FL, NEW YORK, NY</u> ZIP+4 ► <u>10022</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870 **6b** **X**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
 b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
7b **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY CRONSON 50 EAST 77TH STREET NEW YORK, NY 10021	PRESIDENT/TRUSTEE 20.00	0.	0.	0.
BARRY TOBIAS 845 THIRD AVE 16TH FL NEW YORK, NY 10022	TREASURER/SECRETARY/TRUSTEE 4.00	0.	0.	0.
PAUL CRONSON 111 EAST 80TH STREET NEW YORK, NY 10021	VICE PRESIDENT/TRUSTEE 2.00	0.	0.	0.
CLAUS VIRCH 845 THIRD AVE 16TH FL NEW YORK, NY 10022	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	10,045,292.
b	Average of monthly cash balances	1b	680,382.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,725,674.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,725,674.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	160,885.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,564,789.
6	Minimum investment return. Enter 5% of line 5	6	528,239.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	528,239.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	8,572.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,572.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	519,667.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	519,667.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	519,667.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	590,479.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	590,479.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	8,572.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	581,907.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				519,667.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			371,705.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 590,479.				
a Applied to 2011, but not more than line 2a			371,705.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				218,774.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				300,893.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED SCHEDULE	SEE ATTACHED SCHEDULE	SEE ATTACHED SCHEDULE	SEE ATTACHED SCHEDULE	563,525.
Total			▶ 3a	563,525.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 400000 SHS AMEX CR CORP	P	05/05/09	02/10/12
b FRACT SHS ENBRIDGE ENERGY	P	04/21/09	02/21/12
c FRACT SHS KINDER MORGAN	P	07/19/10	05/15/12
d 3000 SHS ISHS BARCLAYS	P	11/30/09	02/21/12
e 6000 SHS CANADIAN NAT RES	P	12/02/10	04/30/12
f 2500 SHS ISHARES BARCLAYS	P	11/30/09	05/18/12
g 7000 SHS CHICAGO BRIDGE & IRON	P	12/02/11	06/05/12
h 12400 SHS BB&T CAP	P	05/18/12	07/18/12
i 400000 GOLDMAN SACHS MED TERM	P	02/17/12	08/23/12
j 3500 SHS DEERE & CO	P	04/08/11	10/08/12
k 5000 SHS EXPRESS SCRIPTS	P	12/03/11	10/08/12
l 3313 EXXON MOBIL CORP	P	11/06/02	10/08/12
m 5500 SHS FMC TECH	P	12/02/11	10/08/12
n 1000 SHS MICROSOFT	P	04/07/00	10/08/12
o 4000 SHS MICROSOFT	P	06/12/01	10/08/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 456,193.		379,507.	76,686.
b 64.		26.	38.
c 58.		40.	18.
d 253,092.		253,230.	<138.>
e 205,633.		248,883.	<43,250.>
f 210,898.		211,025.	<127.>
g 236,432.		291,390.	<54,958.>
h 310,000.		325,749.	<15,749.>
i 400,000.		396,507.	3,493.
j 286,334.		341,472.	<55,138.>
k 321,711.		26,062.	295,649.
l 304,008.		37,360.	266,648.
m 238,149.		296,336.	<58,187.>
n 29,471.		43,768.	<14,297.>
o 117,883.		144,791.	<26,908.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			76,686.
b			38.
c			18.
d			<138.>
e			<43,250.>
f			<127.>
g			<54,958.>
h			<15,749.>
i			3,493.
j			<55,138.>
k			295,649.
l			266,648.
m			<58,187.>
n			<14,297.>
o			<26,908.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 2500 SHS ROYAL DUTCH SHELL	P	06/08/90	10/08/12
b 350000 MORG STAN MED NOTES	P	08/27/10	11/30/12
c 250 SHS APPLE COMPUTER	P	12/29/09	10/11/12
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 173,089.		48,616.	124,473.
b 350,000.		343,882.	6,118.
c 160,598.		52,948.	107,650.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			124,473.
b			6,118.
c			107,650.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	612,021.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME WELLINGTON & CO NOMINEE	210,009.	0.	210,009.
INTEREST INCOME WELLINGTON & CO NOMINEE	45,920.	0.	45,920.
TOTAL TO FM 990-PF, PART I, LN 4	255,929.	0.	255,929.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE	23,000.	4,600.		18,400.
FO FORM 990-PF, PG 1, LN 16B	23,000.	4,600.		18,400.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN W/H TAX	6,124.	6,124.		0.
FO FORM 990-PF, PG 1, LN 18	6,124.	6,124.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	4,374.	0.		4,374.
MISCELLANEOUS	4,180.	0.		4,180.
FO FORM 990-PF, PG 1, LN 23	8,554.	0.		8,554.

FORM 990-PF **U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS** **STATEMENT** **5**

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
1.5K ISHARES BARCLAYS 1-3YR TREAS. BOND FUND	X		1,603,834.	1,603,980.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,603,834.	1,603,980.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,603,834.	1,603,980.

FORM 990-PF **CORPORATE STOCK** **STATEMENT** **6**

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1,808 SH FED CORP, SERIES C	23,828.	0.
1,231 SH FED CORP, SERIES D	26,155.	0.
1,147 SH FED CORP, SERIES E	30,882.	0.
1,779 SH FED CORP, SERIES F	22,672.	0.
1,500 SH ROYAL DUTCH PETROLEUM	145,847.	517,125.
1,000 SH COCA-COLA CO	190,081.	580,000.
10,000 SH GENERAL ELECTRIC	3,134.	209,900.
12,406 SH PHYSICIAN WEBLINK INC	100,000.	0.
10,000 SH AMERICAN EXPRESS	114,805.	574,800.
15,000 SH EXPRESS SCRIPTS INC	78,185.	810,000.
11,000 SHS CHINA MOBILE LIMITED	208,629.	293,600.
15,000 SHS EMC CORP. MASS	204,983.	379,500.
150 SHS APPLE INC	52,948.	133,043.
1800 SHS IBM CORP	238,933.	344,790.
1500 SHS MCKESSON CORP	223,636.	339,360.
1500 SHS VISA INC	219,494.	378,950.
1000 SH AMERICAN TOWER CORP	197,078.	309,080.
18485 SH ENBRIDGE ENERGY MNGMT	234,296.	534,030.
1500 SH EXXON MOBIL CORP	112,894.	822,225.
1997 SH KINDER MORGAN MGMT LLC	265,874.	401,221.
1000 SH MICROSOFT CORP	135,856.	133,549.
1800 SH STERICYCLE INC	194,971.	261,184.
1000 SH VERIZON COMMUNICATIONS	292,293.	389,430.
1000 SH YUM BRANDS INC	237,017.	398,400.
1000 SHS CHICAGO BRIDGE & IRON	0.	0.
1000 SHS CANADIAN NAT RES	0.	0.
1500 SHS DEERE & CO	0.	0.
1500 SHS FMC TECHNOLOGIES	0.	0.
15000 SHS ANNALY CAP MGMT	250,570.	210,600.
1900 SHS SEADRILL LTD	400,834.	364,320.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,205,895.	8,385,107.

FORM 990-PF

CORPORATE BONDS

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
100K AMEX CREDIT CORP 6.9% DUE 9/15/15	0.	0.
350K MORGAN STANLEY 5% DUE 8/31/25	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARY CRONSON
345 THIRD AVE 16TH FLOOR
NEW YORK, NY 10022

TELEPHONE NUMBER

212-977-1300

FORM AND CONTENT OF APPLICATIONS

THE FOUNDATION GENERALLY MAKES CONTRIBUTIONS TO PRESELECTED CHARITABLE ORGANIZATIONS. HOWEVER THE FOUNDATION WILL CONSIDER UNSOLICITED REQUESTS FOR FUNDS. NO SPECIAL FORM REQUIRED.

ANY SUBMISSION DEADLINES

NO DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS.

THE EVELYN SHARP FOUNDATION
Schedule of Contributions
2012

<u>NAME</u>	<u>ADDRESS</u>	<u>RELATIONSHIP</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>FOUNDATION COMMITMENTS</u>
Amer Friends of the Paris Opera & Ballet	972 Fifth Avenue, NY NY 10075	None	Public	Fund operations	\$3,000
Amer Friends of the Royal Danish Ballet	c/o Landers, 316 Prospect Av, Hackensack NJ 07601	"	"	Fund operations	6,900
Amer Friends of the Shanghai Museum	530 East 86th Street, NY NY 10028	"	"	Fund operations	5,000
Asian American Arts Alliance	20 Jay Street, Suite 740, Brooklyn NY 11201	"	"	Fund operations	1,875
Brooklyn Academy of Music	30 Lafayette Avenue, Brooklyn NY 11217	"	"	Fund theater & dance operations	15,000
Brooklyn Academy of Music (re William Christie)	30 Lafayette Avenue, Brooklyn NY 11217	"	"	Fund opera programs	5,000
Brooklyn Academy of Music	30 Lafayette Avenue, Brooklyn NY 11217	"	"	Fund theater & dance operations	5,000
CentraState Healthcare Foundation	901 West Main Street, Freehold NJ 07728	"	"	Fund operations	1,100
Elysium	303 East 83rd Street, 17E, NY NY 10028	"	"	Fund programs/operations	750
Good Shepherd Services	305 Seventh Avenue, 9th Fl, NY NY 10001	"	"	Fund operations	10,000
Gotham Chamber Opera	410 West 42nd Street, NY NY 10036	"	"	Fund opera programs	2,000
Gotham Chamber Opera	410 West 42nd Street, NY NY 10036	"	"	Fund opera programs	3,000
(Solomon) Guggenheim Foundation	1071 Fifth Avenue, NY NY 10128	"	"	Fund museum operations	75,000
(Solomon) Guggenheim Foundation	1071 Fifth Avenue, NY NY 10128	"	"	Fund museum operations	50,000
Joyce Theater Foundation	175 Eighth Avenue, NY NY 10011	"	"	Fund programs/operations	1,400
Mare Nostrum Elements, Inc	39-48 64th Street, 2nd Fl, Woodside NY 11377	"	"	Fund operations	500
Metropolitan Museum of Art	1000 Fifth Avenue, NY NY 10028	"	"	Fund operations	10,000
Metropolitan Museum of Art	1000 Fifth Avenue, NY NY 10028	"	"	Fund operations	4,500
Miller Theater at Columbia University	2960 Broadway, NY NY 10027	"	"	Fund programs/operations	10,000
New York City Ballet	20 Lincoln Center Plaza, NY NY 10023	"	"	Fund operations	2,000
New York City Ballet	20 Lincoln Center Plaza, NY NY 10023	"	"	Fund operations	30,000
New York City Opera	75 Broad Street, Suite 1010, NY NY 10004	"	"	Fund operations	100,000
New York City Opera	75 Broad Street, Suite 1010, NY NY 10004	"	"	Fund operations	20,000
New York City Opera	75 Broad Street, Suite 1010, NY NY 10004	"	"	Fund operations	120,000
New York City Opera	75 Broad Street, Suite 1010, NY NY 10004	"	"	Fund operations	30,000
NY Foundation for the Arts	20 Jay Street, 7th Fl, Brooklyn NY 11201	"	"	Fund operations	3,400
New York Theatre Workshop	79 West 4th Street, NY NY 10003	"	"	Fund programs/operations	2,000
Park Avenue Armory	643 Park Avenue, NY NY 10065	"	"	Fund to revitalize Park Ave Armory	5,100
Paul Taylor Dance Foundation	551 Grand Street, #A, NY NY 10002	"	"	Fund programs/operations	1,000
Peddie School	201 South Main Street, Hightstown NJ 08520	"	"	Fund endowment	25,000
Samaritan Center, Inc	211 County Road 522, Manalapan NJ 07726	"	"	Fund operations	1,000
Sheriff's Meadow Foundation	57 David Avenue, Vineyard Haven MA 02568	"	"	Fund operations	2,000
Vassar College	Box 1, Raymond Av, Poughkeepsie NY 12604	"	"	Fund educational programs	10,000
Young Concert Artists	250 West 57th Street, #1222, NY NY 10107	"	"	Fund operations	1,000
Youth America Grand Prix	115 West 29th Street #8, NY NY 10001	"	"	Fund operations	2,000

\$564,525

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990 T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions. THE EVELYN SHARP FOUNDATION	Employer identification number (EIN) or 13-6119532
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. C/O PEGG & PEGG LLP 1430 BROADWAY SUITE 1105A	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10018	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

BARRY TOBIAS

• The books are in the care of ▶ **845 THIRD AVE 16TH FL - NEW YORK, NY 10022**
Telephone No ▶ **212-977-1300** FAX No ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
▶ calendar year **2012** or
▶ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	30,612.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	30,612.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)