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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation <b>JACOB BURNS FOUNDATION, INC</b>		A Employer identification number <b>13-6114245</b>
Number and street (or P O box number if mail is not delivered to street address) <b>C/O BARRY SHENKMAN, 335 MANVILLE RD</b>	Room/suite	B Telephone number <b>914-769-0248</b>
City or town, state, and ZIP code <b>PLEASANTVILLE, NY 10570-2118</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>14,656,855.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	131,574.	130,782.		STATEMENT 1
	5a Gross rents	98,600.	98,600.		STATEMENT 2
	b Net rental income or (loss)	98,600.			
	6a Net gain or (loss) from sale of assets not on line 10	606,404.			
	b Gross sales price for all assets on line 6a	1,084,369.			
	7 Capital gain net income (from Part IV, line 2)		606,404.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	36,464.	2,916.		STATEMENT 3	
12 Total. Add lines 1 through 11	873,042.	838,702.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	55,500.	27,750.		27,750.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	5,664.	2,832.		2,832.
	b Accounting fees STMT 5	49,000.	24,500.		24,500.
	c Other professional fees				
	17 Interest	2,276.	2,276.		0.
	18 Taxes STMT 6	64,371.	61,371.		0.
	19 Depreciation and depletion	27,916.	27,916.		
	20 Occupancy				
	21 Travel, conferences, and meetings	1,130.	565.		565.
	22 Printing and publications				
	23 Other expenses STMT 7	396,701.	205,008.		191,693.
	24 Total operating and administrative expenses. Add lines 13 through 23	602,558.	352,218.		247,340.
	25 Contributions, gifts, grants paid	950,142.			950,142.
26 Total expenses and disbursements. Add lines 24 and 25	1,552,700.	352,218.		1,197,482.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<679,658.>				
b Net investment income (if negative, enter -0-)		486,484.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8	1,033,117.	625,818.	1,850,670.	
	b	Investments - corporate stock STMT 9	12,961,757.	13,190,015.	5,725,537.	
	c	Investments - corporate bonds STMT 10	51,255.	0.	0.	
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11	7,259,041.	6,809,699.	7,080,648.		
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)	20.	0.	0.		
16	Total assets (to be completed by all filers)	21,305,190.	20,625,532.	14,656,855.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	26,868,663.	26,868,663.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
29	Retained earnings, accumulated income, endowment, or other funds	<5,563,473.>	<6,243,131.>			
30	Total net assets or fund balances	21,305,190.	20,625,532.			
31	Total liabilities and net assets/fund balances	21,305,190.	20,625,532.			

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,305,190.
2	Enter amount from Part I, line 27a	2	<679,658.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	20,625,532.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,625,532.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MORGAN STANLEY- PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/12
b CITIBANK- PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/12
c EXPRESS SCRIPTS CASH IN LIEU	P	VARIOUS	12/31/12
d SB PARTNERS - SECTION 1231 GAIN	P	VARIOUS	12/31/12
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,020,463.		426,241.	594,222.
b 63,882.		51,254.	12,628.
c 24.			24.
d		470.	<470.>
e			

  

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			594,222.
b			12,628.
c			24.
d			<470.>
e			

  

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	606,404.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,283,448.	18,165,976.	.070651
2010	1,282,820.	17,601,107.	.072883
2009	1,533,979.	18,051,200.	.084979
2008	1,784,274.	31,736,511.	.056221
2007	1,655,030.	32,205,402.	.051390

  

2 Total of line 1, column (d)	2	.336124
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.067225
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	14,894,198.
5 Multiply line 4 by line 3	5	1,001,262.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,865.
7 Add lines 5 and 6	7	1,006,127.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,197,482.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,865.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,865.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,865.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	8,057.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,057.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,192.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input checked="" type="checkbox"/> 3,192. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► BARRY SHENKMAN Telephone no. ► 914-769-0248 Located at ► 335 MANVILLE RD, PLEASANTVILLE, NY ZIP+4 ► 10570			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROSALIE A. GOLDBERG	VP			
191 PRESIDENTIAL BLVD				
BALA CYNWYD, PA	15.00	15,000.	0.	0.
BARRY A. SHENKMAN	PRES			
335 MANVILLE ROAD				
PLEASANTVILLE, NY 10570	30.00	15,000.	0.	0.
JAMIE SHENKMAN	SECRETARY			
335 MANVILLE ROAD				
PLEASANTVILLE, NY 10570	15.00	25,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NOT APPLICABLE				
	0.00	0.	0.	0.

Total number of other employees paid over \$50,000

0

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**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

0

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
All other program-related investments. See instructions.		
3		
<b>Total.</b> Add lines 1 through 3		0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	9,498,903.
b Average of monthly cash balances	1b	2,628,310.
c Fair market value of all other assets	1c	2,993,800.
d Total (add lines 1a, b, and c)	1d	15,121,013.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	15,121,013.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	226,815.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,894,198.
6 Minimum investment return. Enter 5% of line 5	6	744,710.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	744,710.
2a Tax on investment income for 2012 from Part VI, line 5	2a	4,865.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	4,865.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	739,845.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	739,845.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	739,845.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,197,482.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,197,482.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,865.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,192,617.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				739,845.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	155,787.			
b From 2008	198,840.			
c From 2009	631,419.			
d From 2010	406,301.			
e From 2011	376,079.			
f Total of lines 3a through e	1,768,426.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	1,197,482.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				739,845.
e Remaining amount distributed out of corpus	457,637.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (e))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,226,063.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	155,787.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,070,276.			
10 Analysis of line 9:				
a Excess from 2008	198,840.			
b Excess from 2009	631,419.			
c Excess from 2010	406,301.			
d Excess from 2011	376,079.			
e Excess from 2012	457,637.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE SCHEDULE ATTACHED	NONE	PUBLIC CHARITY	GENERAL SUPPORT OF ORGANIZATION	950,142.
<b>Total</b>			<b>3a</b>	950,142.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |  |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
|--|---|--|-----|--------------|--|--------------|--|--------------|--|--------------|--|--------------|--|--------------|--|--------------|--|--------------|--|-----------|--|
| <p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p><b>b</b> Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <table border="1"> <tr> <td></td> <td>Yes</td> </tr> <tr> <td><b>1a(1)</b></td> <td></td> </tr> <tr> <td><b>1a(2)</b></td> <td></td> </tr> <tr> <td><b>1b(1)</b></td> <td></td> </tr> <tr> <td><b>1b(2)</b></td> <td></td> </tr> <tr> <td><b>1b(3)</b></td> <td></td> </tr> <tr> <td><b>1b(4)</b></td> <td></td> </tr> <tr> <td><b>1b(5)</b></td> <td></td> </tr> <tr> <td><b>1b(6)</b></td> <td></td> </tr> <tr> <td><b>1c</b></td> <td></td> </tr> </table> |  | Yes | <b>1a(1)</b> |  | <b>1a(2)</b> |  | <b>1b(1)</b> |  | <b>1b(2)</b> |  | <b>1b(3)</b> |  | <b>1b(4)</b> |  | <b>1b(5)</b> |  | <b>1b(6)</b> |  | <b>1c</b> |  |
|  | Yes   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1a(1)</b>   |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1a(2)</b>   |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1b(1)</b>   |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1b(2)</b>   |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1b(3)</b>   |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1b(4)</b>   |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1b(5)</b>   |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1b(6)</b>   |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |
| <b>1c</b>  |   |  |     |              |  |              |  |              |  |              |  |              |  |              |  |              |  |              |  |           |  |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date 11/8/13

**PRESIDENT**

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

PETER NUSSBAUM

Preparer's signature

*[Handwritten signature]*

Date \_\_\_\_\_

11/7/3

Check ☐ if self-employed

PTIN

P00294707

Firm's name ► **WEISERMAZARS LLP**

Firm's EIN ▶	13-1459550
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Firm's address ► 135 WEST 50TH STREET  
NEW YORK, NY 10020

Phone no. 212.812.7000

Form **990-PF** (2012)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CITIGOLD	33,168.	0.	33,168.
DREYFUS	517.	0.	517.
MORGAN STANLEY	22,165.	0.	22,165.
PROTECTOSEAL CORP	75,712.	0.	75,712.
SB PARTNERS	12.	0.	12.
TOTAL TO FM 990-PF, PART I, LN 4	131,574.	0.	131,574.

FORM 990-PF	RENTAL INCOME	STATEMENT	2
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
SB PARTNERS	1	<1,400.>
MANVILLE ROAD LLC	2	100,000.
TOTAL TO FORM 990-PF, PART I, LINE 5A		98,600.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ANNUITY - NATIONWIDE LIFE INSURANCE	35,004.	2,916.	
SB PARTNERS - BOOK/TAX DIFFERENCE	1,460.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	36,464.	2,916.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PHILLIPS NIZER LLP	5,664.	2,832.		2,832.
TO FM 990-PF, PG 1, LN 16A	5,664.	2,832.		2,832.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEISERMAZARS LLP	49,000.	24,500.		24,500.
TO FORM 990-PF, PG 1, LN 16B	49,000.	24,500.		24,500.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE TAXES	61,355.	61,355.		0.
FOREIGN WITHHOLDING TAX	16.	16.		0.
FEDERAL TAX	3,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	64,371.	61,371.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE & OTHER RELATED ADMIN	350,000.	175,000.		175,000.
RENT RELATED EXPENSES	12,900.	6,450.		6,450.
NYS FILING FEES	750.	0.		750.
LLC FEES	25.	25.		0.
INSURANCE EXPENSE	11,027.	11,027.		0.



## JACOB BURNS FOUNDATION, INC

13-6114245

UTILITIES	10,974.	5,487.	5,487.
MISCELLANEOUS EXPENSES	7,079.	3,540.	3,539.
LANDSCAPING	1,015.	1,015.	0.
OTHER EXPENSES	1,996.	1,996.	0.
DUES	935.	468.	467.
TO FORM 990-PF, PG 1, LN 23	396,701.	205,008.	191,693.

## FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY GOVERNMENT SECURITIES (SEE ATTACHED)	X		625,818.	1,850,670.
TOTAL U.S. GOVERNMENT OBLIGATIONS			625,818.	1,850,670.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			625,818.	1,850,670.

## FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	13,017,553.	5,553,075.
INVESTMENT IN CG THERAPEUTICS	82,462.	82,462.
INVESTMENT IN NATURACEATICAL DELIVERY CORP	90,000.	90,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	13,190,015.	5,725,537.

## FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CITIGOLD	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CITIBANK FOCUS	COST	363,398.	363,398.
THE BEST OF AMERICA- ANNUITY	COST	456,740.	123,701.
35 PARK AVE APT	COST	260,000.	260,000.
PAINTING & ETCHING ON APT	COST	38,900.	38,900.
INVESTMENT IN SB PARTNERS	COST	<1,061.>	<1,061.>
INVESTMENT IN MANULIFE	COST	1,000,000.	1,603,988.
INVESTMENT IN MANVILLE ROAD LLC	COST	2,743,432.	2,743,432.
MORGAN STANLEY MONEY MARKET	COST	1,948,290.	1,948,290.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,809,699.	7,080,648.

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**JACOB BURNS FOUNDATION**  
**ID #13-6114245**  
**2012 FORM 990-PF**  
**PART II, LINE 10, INVESTMENTS**

INVESTMENTS - CORPORATE STOCKS		BEGINNING OF YEAR BOOK VALUE	END OF YEAR BOOK VALUE	END OF YEAR FAIR MARKET VALUE
5,000	BRISTOL MEYERS SQUIBB	64,581	64,581	162,950
390	EXPRESS SCRIPTS HLDG	-	2,625	21,060
50	FRONTIER COMMUNICATIONS	-	-	214
2,000	JOHNSON & JOHNSON INC	78,625	78,625	140,200
482	MEDCO HEALTH SOLUTIONS INC	2,626	-	-
4,883	MERCK & COMPANY	46,455	46,455	199,910
210	VERIZON COMMUNICATION	-	-	9,087
500	ZIMMER HOLDINGS INC	3,272	3,272	33,330
1,000	ING GLOBAL EQUITY DIV & PREMIUM OPPORTUNITY	20,000	20,000	8,670
2,399 393	LMP CAP & INCOME FD INC	38,205	38,205	32,320
206.623	LMP CAP & INCOME FD INC	2,306	5,025	2,783
2,000	AEGON N.V 7 25% PFD	50,000	50,000	50,140
2,000	ING GROEP NV 7.375% PFD	50,000	50,000	49,980
		<b>356,069</b>	<b>358,788</b>	<b>710,644</b>
10,000	ANADIGICS INC	82,198	82,198	25,200
27,500	ANADIGICS INC	90,969	90,969	69,300
12,500	ANADIGICS INC	21,811	21,811	31,500
25,000	ANADIGICS INC	46,844	46,844	63,000
25,000	ANADIGICS INC	40,300	40,300	63,000
1,000	BANK OF AMERICA	15,914	15,914	11,610
1,000	BRISTOL MYERS SQUIBB CO	21,855	21,855	32,590
1,000	CISCO SYS INC	22,355	22,355	19,649
2,500	CORNING INC	-	33,979	31,550
1,000	CREE INC	33,254	33,254	33,980
1,000	CREE INC	29,623	29,623	33,980
1,000	DELL INC	24,472	24,472	10,140
27,742.989	DREYFUS RESEARCH GROWTH A	167,803	167,803	286,308
412,250	EMCORE CORP	6,589,483	6,589,483	1,772,675
1,127,224	ENTECH SOLAR INC	2,171,213	2,171,213	5,636
1,000	FOREST LABORATR INC	-	-	-
5,000	GENERAL ELECTRIC CO	95,706	95,706	104,950
5,000	GENERAL ELECTRIC CO	90,356	90,356	104,950
5,000	GENERAL ELECTRIC CO	86,856	86,856	104,950
2,500	GENERAL ELECTRIC CO	41,431	41,431	52,475
5,000	GENERAL ELECTRIC CO	81,755	81,755	104,950
2,500	GENERAL ELECTRIC CO	37,681	37,681	52,475
5,000	GENERAL ELECTRIC CO	-	114,141	104,950
10,000	INOVIO BIOMEDICAL CORP	39,055	39,055	4,995
10,000	JDS UNIPHASE CP NEW	30,405	30,405	135,000
5,000	MAXWELL TECH INC	-	50,354	41,500
1,000	MICROSOFT CORP	23,695	23,695	26,710
10,900	MODINE MFG CO	266,267	266,267	88,617
5,000	MODINE MFG CO	114,098	114,098	40,650
5,000	MODINE MFG CO	114,652	114,652	40,650
10,000	MODINE MFG CO	229,284	229,284	81,300
5,000	MODINE MFG CO	106,865	106,865	40,650
5,400	MODINE MFG CO	81,682	81,682	43,902
20,000	MODINE MFG CO	176,411	176,411	162,600
25,000	MODINE MFG CO	29,018	29,018	203,250
10,000	MODINE MFG CO	88,036	88,036	81,300
4,867	MODINE MFG CO	63,786	63,786	39,569

ID #13-6114245  
2012 FORM 990-PF  
PART II, LINE 10, INVESTMENTS

		BEGINNING OF YEAR BOOK VALUE	END OF YEAR BOOK VALUE	END OF YEAR FAIR MARKET VALUE
<b>INVESTMENTS - CORPORATE STOCKS</b>				
2,100	MODINE MFG CO	26,711	26,711	17,073
10,000	MODINE MFG CO	108,644	108,644	81,300
2,400	MODINE MFG CO	21,455	21,455	19,512
7,600	MODINE MFG CO	67,312	67,312	61,788
1,000	MORGAN STANLEY	30,035	30,035	19,120
15,000	RITE AID CORP	72,119	72,119	20,400
20,000	SANDVINE CORP-CAD	79,005	79,005	26,240
10,000	SANDVINE CORP-CAD	70,050	70,050	13,120
2,500	TRIQUINT SEMICONDUCTOR	26,579	26,579	12,075
1,000	TRIQUINT SEMICONDUCTOR	7,364	7,364	4,830
418,000	TRIMEDYNE INC	438,655	438,655	33,440
1,000	VOCERA COMM INC	-	27,060	25,100
1,000	YAHOO INC	14,625	14,625	19,900
		<u>12,117,686</u>	<u>12,343,220</u>	<u>4,504,409</u>
CHRIS CRAFT INDS CL B		96	96	96
3,835 709	S & P STARS PORTFOLIO CL A	72,264	72,264	94,742
	TARGETED GROWTH INC	139,000	139,000	139,000
448	PROTECTOSEAL COMPANY	104,184	104,184	104,184
		<u>315,544</u>	<u>315,544</u>	<u>338,022</u>
TOTAL		<u>12,789,299</u>	<u>13,017,552</u>	<u>5,553,075</u>

JACOB BURNS FOUNDATION  
ID #13-6114245  
2012 FORM 990-PF  
PART II, LINE 10, INVESTMENTS

INVESTMENTS - CORPORATE BONDS	<u>BEGINNING OF YEAR BOOK VALUE</u>	<u>END OF YEAR BOOK VALUE</u>	<u>END OF YEAR FAIR MARKET VALUE</u>
50,000 GENERAL ELEC CAP CORP - 5 875% 2/15/2012	51,253.50	-	-
TOTAL	<u>51,253.50</u>	<u>-</u>	<u>-</u>

JACOB BURNS FOUNDATION  
ID #13-6114245  
2012 FORM 990-PF  
PART II, LINE 10, INVESTMENTS

INVESTMENTS - US & STATE GOV'T OBLIGATIONS	BEGINNING OF YEAR BOOK VALUE	END OF YEAR BOOK VALUE	END OF YEAR FAIR MARKET VALUE
1,000,000 STRIPS-TINT-US TREASURY DUE 5/15/12	407,299.20	-	-
1,000,000 STRIPS-TINT-US TREASURY DUE 5/15/17	340,369.19	340,369.19	972,300 00
1,000,000 STRIPS-TINT-US TREASURY DUE 5/15/21	285,448 10	285,448.10	878,370 00
	<u>1,033,116.49</u>	<u>625,817.29</u>	<u>1,850,670.00</u>

**JACOB BURNS FOUNDATION**  
**ID #13-6114245**  
**2012 FORM 990-PF**  
**PART XV - CONTRIBUTIONS PAID**

<u>NAME OF ORGANIZATION</u>	<u>AMOUNT</u>	<u>PURPOSE OF CONTRIBUTION</u>
ACADEMY OF VOCAL ARTS	40,000.00	GENERAL SUPPORT OF ORGANIZATION
ADIRONDACK AECHITECTUAL HERITAGE	250.00	GENERAL SUPPORT OF ORGANIZATION
ADIRONDACK MUSEUM	500.00	GENERAL SUPPORT OF ORGANIZATION
ALZHEIMER'S ASSOCIATION	500.00	GENERAL SUPPORT OF ORGANIZATION
ALZHEIMER'S ASSOCIATION	500.00	GENERAL SUPPORT OF ORGANIZATION
AMERICAN CANCER SOCIETY	500.00	GENERAL SUPPORT OF ORGANIZATION
AMERICAN CANCER SOCIETY	500.00	GENERAL SUPPORT OF ORGANIZATION
AMERICAN DIABETES ASSOCIATION	200.00	GENERAL SUPPORT OF ORGANIZATION
AMERICAN HEART ASSOCIATION	250.00	GENERAL SUPPORT OF ORGANIZATION
AMERICAN HEART ASSOCIATION	500.00	GENERAL SUPPORT OF ORGANIZATION
AMERICAN LUNG ASSOCIATION	250.00	GENERAL SUPPORT OF ORGANIZATION
AMERICAN MUSEUM OF NATURAL HISTORY	1,750.00	GENERAL SUPPORT OF ORGANIZATION
ARTHRITIS FOUNDATION	550.00	GENERAL SUPPORT OF ORGANIZATION
ARTSWESTCHESTER	15,000.00	GENERAL SUPPORT OF ORGANIZATION
ARTSWESTCHESTER	8,500.00	GENERAL SUPPORT OF ORGANIZATION
ARTSWESTCHESTER	1,500.00	GENERAL SUPPORT OF ORGANIZATION
ARTSWESTCHESTER	1,000.00	GENERAL SUPPORT OF ORGANIZATION
ARTSWESTCHESTER	2,500.00	GENERAL SUPPORT OF ORGANIZATION
ARTSWESTCHESTER	3,500.00	GENERAL SUPPORT OF ORGANIZATION
ARTSWESTCHESTER	15,000.00	GENERAL SUPPORT OF ORGANIZATION
AXIAL THEATER	1,000.00	GENERAL SUPPORT OF ORGANIZATION
BENJAMIN N. CARDOZO SCHOOL OF LAW	100,000.00	GENERAL SUPPORT OF ORGANIZATION
BENJAMIN N. CARDOZO SCHOOL OF LAW	9,000.00	GENERAL SUPPORT OF ORGANIZATION
BOCA RATON HISTORICAL SOCIETY	5,000.00	GENERAL SUPPORT OF ORGANIZATION
BOCA RATON REGIONAL HOSPITAL	1,000.00	GENERAL SUPPORT OF ORGANIZATION
BOCA RATON REGIONAL HOSPITAL	1,000.00	GENERAL SUPPORT OF ORGANIZATION
BOYS AND GIRLS CLUB	500.00	GENERAL SUPPORT OF ORGANIZATION
BRYN MAWR FILM INSTITUTE	1,000.00	GENERAL SUPPORT OF ORGANIZATION
BRYN MAWR FILM INSTITUTE	1,000.00	GENERAL SUPPORT OF ORGANIZATION
CHAPAQUA VOLUNTEER AMBULANCE CORP	250.00	GENERAL SUPPORT OF ORGANIZATION
CHILDREN'S CANCER CENTER RESEARCH	250.00	GENERAL SUPPORT OF ORGANIZATION
CHILDREN'S CANCER RESEARCH FUND	300.00	GENERAL SUPPORT OF ORGANIZATION
CITY HARVEST	500.00	GENERAL SUPPORT OF ORGANIZATION
CLEARWATER INC.	500.00	GENERAL SUPPORT OF ORGANIZATION
CONGREGATION RODELPH SHALOM	2,500.00	GENERAL SUPPORT OF ORGANIZATION
CONGREGATION RODELPH SHALOM	5,250.00	GENERAL SUPPORT OF ORGANIZATION
DREW UNIVERSITY	5,000.00	GENERAL SUPPORT OF ORGANIZATION
FAIRLEIGH DICKINSON UNIVERSITY	100.00	GENERAL SUPPORT OF ORGANIZATION
FEEDING AMERICA	1,000.00	GENERAL SUPPORT OF ORGANIZATION
FEEDING AMERICA	500.00	GENERAL SUPPORT OF ORGANIZATION
FLORENCE FULLER CHILD DEVELOPMENT CENTER	400.00	GENERAL SUPPORT OF ORGANIZATION
FRANKLIN INSTITUTE	3,000.00	GENERAL SUPPORT OF ORGANIZATION
FREEDOM FOUNDATION	1,000.00	GENERAL SUPPORT OF ORGANIZATION
FREEDOM FOUNDATION	500.00	GENERAL SUPPORT OF ORGANIZATION
FRIENDS OF WESTCHESTER COUNTY	500.00	GENERAL SUPPORT OF ORGANIZATION

**JACOB BURNS FOUNDATION**  
**ID #13-6114245**  
**2012 FORM 990-PF**  
**PART XV - CONTRIBUTIONS PAID**

GIRL SCOUTS HEART OF HUDSON	350.00	GENERAL SUPPORT OF ORGANIZATION
GRAPH IT FORWARD TODAY	1,800.00	GENERAL SUPPORT OF ORGANIZATION
GUILDAS CLUB	250.00	GENERAL SUPPORT OF ORGANIZATION
HADASSAH MEDICAL RELIEF ASSOCIATION	1,000.00	GENERAL SUPPORT OF ORGANIZATION
HILLEL	180.00	GENERAL SUPPORT OF ORGANIZATION
HISTORIC SARANAC LAKE	250.00	GENERAL SUPPORT OF ORGANIZATION
HUDSON RIVER MUSEUM	100.00	GENERAL SUPPORT OF ORGANIZATION
HUDSON VALLEY SHAKESPEAR FESTIVAL	250.00	GENERAL SUPPORT OF ORGANIZATION
HUDSON STAGE COMPANY	500.00	GENERAL SUPPORT OF ORGANIZATION
JACOB BURNS FILM CENTER	500.00	GENERAL SUPPORT OF ORGANIZATION
JACOB BURNS FILM CENTER	125,000.00	GENERAL SUPPORT OF ORGANIZATION
JACOB BURNS FILM CENTER	50,000.00	GENERAL SUPPORT OF ORGANIZATION
JACOB BURNS FILM CENTER	1,000.00	GENERAL SUPPORT OF ORGANIZATION
JACOB BURNS FILM CENTER	1,000.00	GENERAL SUPPORT OF ORGANIZATION
JACOB BURNS FILM CENTER	25,000.00	GENERAL SUPPORT OF ORGANIZATION
JACOB BURNS FILM CENTER	50,000.00	GENERAL SUPPORT OF ORGANIZATION
JACOB BURNS FILM CENTER	10,000.00	GENERAL SUPPORT OF ORGANIZATION
JEWISH FEDERATION OF GREATER PHILADELPHIA	4,000.00	GENERAL SUPPORT OF ORGANIZATION
JUNIOR LEAGUE OF BOCA RATON	1,000.00	GENERAL SUPPORT OF ORGANIZATION
KIDS WISH NETWORK	500.00	GENERAL SUPPORT OF ORGANIZATION
KIDS WISH NETWORK	300.00	GENERAL SUPPORT OF ORGANIZATION
KIWANIS OF DEERFIELD BEACH	1,600.00	GENERAL SUPPORT OF ORGANIZATION
MAKE A WISH FOUNDATION	500.00	GENERAL SUPPORT OF ORGANIZATION
MAKE A WISH FOUNDATION	200.00	GENERAL SUPPORT OF ORGANIZATION
MOUNT KISCO CHILD CARE CENTER INC.	935.00	GENERAL SUPPORT OF ORGANIZATION
NATIONAL FOUNDATION FOR CANCER RESEARCH	250.00	GENERAL SUPPORT OF ORGANIZATION
NATIONAL JEWISH HEALTH	1,000.00	GENERAL SUPPORT OF ORGANIZATION
NATIONAL JEWISH HEALTH	1,000.00	GENERAL SUPPORT OF ORGANIZATION
NEUBERGER MUSEUM OF ART	750.00	GENERAL SUPPORT OF ORGANIZATION
NORTH COUNTRY LIFE FLIGHT INC	250.00	GENERAL SUPPORT OF ORGANIZATION
OPEN DOOR MEDICAL CENTERS	5,000.00	GENERAL SUPPORT OF ORGANIZATION
OPERA COMPANY OF PHILADELPHIA	600.00	GENERAL SUPPORT OF ORGANIZATION
OPERA COMPANY OF PHILADELPHIA	1,500.00	GENERAL SUPPORT OF ORGANIZATION
OSSINING CHILDREN'S CENTER	750.00	GENERAL SUPPORT OF ORGANIZATION
PARACLETE BENEBIKIRA	1,000.00	GENERAL SUPPORT OF ORGANIZATION
PENDER ALLIANCE FOR TEEN HEALTH	10,000.00	GENERAL SUPPORT OF ORGANIZATION
PENNSYLVANIA ACADEMY OF FINE ARTS	500.00	GENERAL SUPPORT OF ORGANIZATION
PHILADELPHIA FILM SOCIETY	1,000.00	GENERAL SUPPORT OF ORGANIZATION
PHILADELPHIA MUSEUM OF ART	1,000.00	GENERAL SUPPORT OF ORGANIZATION
PHILADELPHIA MUSEUM OF ART	3,500.00	GENERAL SUPPORT OF ORGANIZATION
PHILADELPHIA THEATER COMPANY	1,000.00	GENERAL SUPPORT OF ORGANIZATION
PINE CREST SCHOOL	5,000.00	GENERAL SUPPORT OF ORGANIZATION
PLEASANTVILLE INTERNATIONAL ASSOCIATION	250.00	GENERAL SUPPORT OF ORGANIZATION
PLEASANTVILLE MUSIC FESTIVAL	1,000.00	GENERAL SUPPORT OF ORGANIZATION
PLEASANTVILLE VOLUNTEER FIRE DEPARTMENT	500.00	GENERAL SUPPORT OF ORGANIZATION
PRIDEWORKS	150.00	GENERAL SUPPORT OF ORGANIZATION



**JACOB BURNS FOUNDATION**  
**ID #13-6114245**  
**2012 FORM 990-PF**  
**PART XV - CONTRIBUTIONS PAID**

RAYMOND F KRAVIS CENTER FOR PERFORMING ARTS	1,000.00	GENERAL SUPPORT OF ORGANIZATION
RIVER KEEPER	500.00	GENERAL SUPPORT OF ORGANIZATION
RONALD MCDONALD HOUSE	500.00	GENERAL SUPPORT OF ORGANIZATION
SCENIC HUDSON	1,000.00	GENERAL SUPPORT OF ORGANIZATION
SMITH COLLEGE	10,000.00	GENERAL SUPPORT OF ORGANIZATION
SPCA OF WESTCHESTER INC.	250.00	GENERAL SUPPORT OF ORGANIZATION
STORM KING ART CENTER	250.00	GENERAL SUPPORT OF ORGANIZATION
SUSAN G. KOMEN FOR THE CURE	250.00	GENERAL SUPPORT OF ORGANIZATION
TEATOWN LAKE RESERVATION	5,000.00	GENERAL SUPPORT OF ORGANIZATION
TEATOWN LAKE RESERVATION	2,500.00	GENERAL SUPPORT OF ORGANIZATION
TEMPLE BETH EL OF NORTHERN WESTCHESTER	7,500.00	GENERAL SUPPORT OF ORGANIZATION
TEMPLE B'NAI SHALOM	2,500.00	GENERAL SUPPORT OF ORGANIZATION
THE ACTORS FUND	1,500.00	GENERAL SUPPORT OF ORGANIZATION
THE ARTHRITIS FOUNDATION	300.00	GENERAL SUPPORT OF ORGANIZATION
THE CAPITAL STEPS	1,500.00	GENERAL SUPPORT OF ORGANIZATION
THE GEORGE WASHINGTON UNIVERSITY LAW SCHOOL	25,000.00	GENERAL SUPPORT OF ORGANIZATION
THE GEORGE WASHINGTON UNIVERSITY LAW SCHOOL	160,026.80	GENERAL SUPPORT OF ORGANIZATION
THE LATINO ECONOMIC DEVELOPMENT CORP	1,000.00	GENERAL SUPPORT OF ORGANIZATION
THE MANHATTAN THEATER CLUB	2,500.00	GENERAL SUPPORT OF ORGANIZATION
THE METROPOLITAN MUSEUM OF ART	2,000.00	GENERAL SUPPORT OF ORGANIZATION
THE METROPOLITAN OPERA	100,000.00	GENERAL SUPPORT OF ORGANIZATION
THE OPERA COMPANY OF PHILADELPHIA	55,000.00	GENERAL SUPPORT OF ORGANIZATION
THE OSBORNE ASSOCIATION	500.00	GENERAL SUPPORT OF ORGANIZATION
THE OSSINING CHILDREN'S CENTER	1,000.00	GENERAL SUPPORT OF ORGANIZATION
THE REFORM TEMPLE OF FOREST HILLS	5,000.00	GENERAL SUPPORT OF ORGANIZATION
THE RYE ARTS CENTER	500.00	GENERAL SUPPORT OF ORGANIZATION
THE UNITY SCHOOL	2,000.00	GENERAL SUPPORT OF ORGANIZATION
THE WILD CENTER	500.00	GENERAL SUPPORT OF ORGANIZATION
TYLER ARBORETUM	250.00	GENERAL SUPPORT OF ORGANIZATION
UNIVERSITY OF VERMONT	1,000.00	GENERAL SUPPORT OF ORGANIZATION
UPPER SARANAC LAKE FOUNDATION INC	1,000.00	GENERAL SUPPORT OF ORGANIZATION
WALNUT STREET THEATER	500.00	GENERAL SUPPORT OF ORGANIZATION
WFUV	1,000.00	GENERAL SUPPORT OF ORGANIZATION
WFUV	2,000.00	GENERAL SUPPORT OF ORGANIZATION
WFUV	500.00	GENERAL SUPPORT OF ORGANIZATION
WHQR PUBLIC RADIO	1,000.00	GENERAL SUPPORT OF ORGANIZATION
WNYC	300.00	GENERAL SUPPORT OF ORGANIZATION
WXPB	5,000.00	GENERAL SUPPORT OF ORGANIZATION
YALE UNIVERSITY	1,000.00	GENERAL SUPPORT OF ORGANIZATION
YONKERS PADDLING AND ROWING	500.00	

950,141.80

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## **Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. <b>JACOB BURNS FOUNDATION, INC</b>	Employer identification number (EIN) or <b>13-6114245</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O BARRY SHENKMAN, 335 MANVILLE RD</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PLEASANTVILLE, NY 10570-2118</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) ...

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**BARRY SHENKMAN**

- The books are in the care of ► **335 MANVILLE RD - PLEASANTVILLE, NY 10570**

Telephone No. ► **914-769-0248**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► ☒ calendar year **2012** or

► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>8,057.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>8,057.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2013)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
<b>Type or print</b> Name of exempt organization or other filer, see instructions <b>JACOB BURNS FOUNDATION, INC</b>	Employer identification number (EIN) or <b>13-6114245</b>
File by the due date for filing your return. See instructions. Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O BARRY SHENKMAN, 335 MANVILLE RD</b>	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PLEASANTVILLE, NY 10570-2118</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**BARRY SHENKMAN**

- The books are in the care of **335 MANVILLE RD - PLEASANTVILLE, NY 10570**

Telephone No. **914-769-0248**

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2013.**

5 For calendar year **2012**, or other tax year beginning ☐, and ending ☐.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

7 State in detail why you need the extension

**ALL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$ <b>8,057.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$ <b>8,057.</b>
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$ <b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title **PRESIDENT**

Date ☐

Form 8868 (Rev. 1-2013)