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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning

, and ending

Name of foundation MAD RIVER FOUNDATION		A Employer identification number 13-6097034
Number and street (or P O box number if mail is not delivered to street address) C/O BLAIR & POTTS, P.O. BOX 1214	Room/suite	B Telephone number (203) 237-2333
City or town, state, and ZIP code STAMFORD, CT 06904-1214		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,171,923.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	2.	2.		STATEMENT 1
4 Dividends and interest from securities	26,663.	26,663.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	43,937.			
b Gross sales price for all assets on line 6a	216,061.			
7 Capital gain net income (from Part IV, line 2)		43,937.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	70,602.	70,602.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 3	4,325.	2,883.		1,442.
b Accounting fees				
c Other professional fees STMT 4	8,893.	5,929.		2,964.
17 Interest				
18 Taxes STMT 5	4,451.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 6	1,364.	909.		455.
24 Total operating and administrative expenses. Add lines 13 through 23	19,033.	9,721.		4,861.
25 Contributions, gifts, grants paid	60,000.			60,000.
26 Total expenses and disbursements. Add lines 24 and 25	79,033.	9,721.		64,861.
27 Subtract line 26 from line 12	<8,431.>			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		60,881.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing ..				
	2	Savings and temporary cash investments		28,552.	35,117.	35,117.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations				
	b	Investments - corporate stock STMT 7		732,441.	717,445.	986,338.
	c	Investments - corporate bonds STMT 8		150,000.	150,000.	150,468.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		910,993.	902,562.	1,171,923.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		910,993.	902,562.		
28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		0.	0.		
30	Total net assets or fund balances		910,993.	902,562.		
31	Total liabilities and net assets/fund balances		910,993.	902,562.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	910,993.
2	Enter amount from Part I, line 27a	2	<8,431.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	902,562.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	902,562.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE ATTACHED	P		
b SEE SCHEDULE ATTACHED	P		
c ADJUSTMENT TO BASIS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<7,254.>
b			51,283.
c			<92.>
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<7,254.>
b			51,283.
c			<92.>
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	43,937.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	65,203.	1,181,038.	.055208
2010	79,129.	1,156,694.	.068410
2009	72,995.	1,098,398.	.066456
2008	1,071,080.	1,593,102.	.672324
2007	154,638.	2,846,433.	.054327

2 Total of line 1, column (d)	2	.916725
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.183345
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,165,910.
5 Multiply line 4 by line 3	5	213,764.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	609.
7 Add lines 5 and 6	7	214,373.
8 Enter qualifying distributions from Part XII, line 4	8	64,861.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Line 1: 1,218. Line 2: 0. Line 3: 1,218. Line 4: 0. Line 5: 1,218. Line 6a: 2,392. Line 7: 2,392. Line 10: 1,174. Line 11: 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns: Question, Yes, No. Row 1a: No. Row 1b: No. Row 1c: No. Row 2: No. Row 3: No. Row 4a: No. Row 4b: No. Row 5: No. Row 6: Yes. Row 7: Yes. Row 8a: CT, DE. Row 8b: Yes. Row 9: No. Row 10: No.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of PARKER B. ROCKEFELLER Telephone no. (203) 327-2333
Located at C/O BLAIR & POTTS, P.O. BOX 1214, STAMFORD, CT ZIP+4 06904-1214
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870. 6b X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARION R. STONE 69 CLAPBOARD RIDGE ROAD GREENWICH, CT 06830	PRESIDENT 0.00	0.	0.	0.
GODFREY A. ROCKEFELLER, JR. 41 BASKIN ROAD LEXINGTON, MA 02421	SECRETARY / TREASURER 0.00	0.	0.	0.
PARKER B. ROCKEFELLER 984 STONINGTON DRIVE ARNOLD, MD 21012	VICE PRESIDENT 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶ 0.	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,183,665.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,183,665.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,183,665.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,755.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,165,910.
6	Minimum investment return. Enter 5% of line 5	6	58,296.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	58,296.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,218.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,218.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	57,078.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	57,078.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	57,078.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	64,861.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	64,861.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	64,861.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				57,078.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007	16,839.			
b From 2008	997,927.			
c From 2009	18,396.			
d From 2010	21,623.			
e From 2011	8,542.			
f Total of lines 3a through e	1,063,327.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	64,861.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				57,078.
e Remaining amount distributed out of corpus	7,783.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.	1,071,110.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	16,839.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,054,271.			
10 Analysis of line 9				
a Excess from 2008	997,927.			
b Excess from 2009	18,396.			
c Excess from 2010	21,623.			
d Excess from 2011	8,542.			
e Excess from 2012	7,783.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:
-
- b** The form in which applications should be submitted and information and materials they should include
-
- c** Any submission deadlines
-
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>VARIOUS - SEE SCHEDULES ATTACHED</p>	<p>NONE</p>			<p>60,000.</p>
<p>Total</p>				<p>▶ 3a 60,000.</p>
<p>b <i>Approved for future payment</i></p> <p>NONE</p>				
<p>Total</p>				<p>▶ 3b 0.</p>

BARRETT ASSET MANAGEMENT, LLC
REALIZED GAINS AND LOSSES
 Mad River Foundation
 183300

From 01-02-12 Through 12-31-12

Quantity	Security	Open Date	Close Date	Proceeds	Cost Basis	Gain Or Loss	
						Short Term	Long Term
Short Term							
125	PepsiCo	09-21-11	05-04-12	8,259.30	7,686.31	572.99	
400	Rovi Corp.	11-11-11	07-18-12	4,157.02	11,722.28	(7,565.26)	
100	Potash Corp. of Saskatchewan, Inc.	01-05-12	12-19-12	4,051.06	4,313.33	(262.27)	
Subtotal Short Term				16,467.38	23,721.92	(7,254.54)	
Long Term							
500	Equity Residential	04-27-95	01-05-12	28,098.90	6,746.61		21,352.29
300	Medco Health Solutions, Inc.	11-17-08	01-05-12	17,585.66	12,074.95		5,510.71
800	State Street Corp.	09-16-98	01-05-12	32,713.85	21,662.71		11,051.14
100	Schlumberger Ltd.	01-01-50	02-07-12	7,864.85	1.31		7,863.54
50	Visa, Inc. CL A	03-03-10	02-17-12	5,688.89	4,409.41		1,279.48
50	Automatic Data Processing	05-22-98	03-07-12	2,690.95	1,471.13		1,219.82
50	Visa, Inc. CL A	09-17-10	04-20-12	6,092.36	3,458.92		2,633.44
175	PepsiCo	10-15-08	05-04-12	11,563.02	9,524.02		2,039.00
10	Google, Inc. CL A	03-03-10	05-21-12	6,052.86	5,478.79		574.07
100	US Bancorp	11-17-08	06-25-12	3,098.43	2,642.95		455.48
250	Rovi Corp.	01-05-11	07-18-12	2,598.14	16,567.65		(13,969.51)
10	Apple, Inc.	02-06-08	09-21-12	7,003.97	1,291.87		5,712.10
200	Automatic Data Processing	05-22-98	09-21-12	11,750.01	5,884.52		5,865.49
50	Visa, Inc. CL A	09-17-10	09-21-12	6,774.29	3,458.92		3,315.37
200	Norfolk Southern Corp.	02-18-11	11-16-12	11,228.58	13,083.88		(1,855.30)
200	Norfolk Southern Corp.	02-18-11	11-20-12	11,463.00	13,083.88		(1,620.88)
75	Visa, Inc. CL A	05-07-09	12-04-12	11,122.03	4,966.52		6,155.51

BARRETT ASSET MANAGEMENT, LLC
 REALIZED GAINS AND LOSSES

Mad River Foundation
 183300

From 01-02-12 Through 12-31-12

Quantity	Security	Open Date	Close Date	Proceeds	Cost Basis	Gain Or Loss	
						Short Term	Long Term
400	Potash Corp. of Saskatchewan, Inc.	04-12-11	12-19-12	16,204.23	22,502.85		(6,298.62)
	Subtotal Long Term			199,594.02	148,310.88		51,283.14
	TOTAL GAINS					572.99	75,027.44
	TOTAL LOSSES					(7,827.53)	(23,744.30)
	TOTAL REALIZED GAIN/LOSS			216,061.40	172,032.80	(7,254.54)	51,283.14
				44,028.60			

To the Members of the Mad River Corporation
Annual Report of Directors
for Calendar Year 2012

Exhibit D

The Directors of your Corporation respectfully submit
the following report:

Amount and Location of Property Owned:

Real Property \$ none

Personal Property

Cash on Hand \$ 35,116 75
Custodied at BNY

Securities Held by UBS, Inc.
(at market value as of Dec 31, 2009)

Bonds & Notes:

150,000 DOW Chemical \$ 150,468 45
5.05% Due 09-15-20 (cost = \$150,000)

Total Bonds and Notes \$ 150,468 45

Common Stocks:

3M Company	350 00	cost	29,992 90	32,497 50
Accenture PLC	700 00	cost	27,009 35	46,550.00
Apple, Inc	65 00	cost	8,397 15	34,591 25
Automatic Data Processing	600 00	cost	17,653 57	34,158 00
Chubb Corp	500 00	cost	34,531 70	37,660 00
Cisco Systems	1,200 00	cost	1,469 37	23,579 28
Devon Energy Corp	600 00	cost	43,163 92	31,224 00
Ecolab, Inc.	650 00	cost	27,926 30	46,735 00
EMC Corp	1,400 00	cost	29,136 45	35,420 00
Facebook, Inc. Cl A	800 00	cost	22,733 72	21,295 76
Google, Inc. Cl A	65 00	cost	28,651 42	45,979 70
International Business Machines	200 00	cost	32,959 04	38,310 00
iShares MSCI Emerging Markets Index Fund	1,000 00	cost	32,311 12	44,350 00
Johnson & Johnson	500 00	cost	29,007 97	35,050 00
Johnson Controls, Inc	800 00	cost	20,292 19	24,536 00
JP Morgan Chase & Co.	1,000 00	cost	42,242 79	43,969 10
McDonalds Corp	400 00	cost	23,981 51	35,284 00
Mead Johnson Nutritionals Co	400 00	cost	31,139 40	26,356.00
PepsiCo	175 00	cost	9,524.02	11,975 25
Procter & Gamble Co	500 00	cost	26,353 71	33,945.00
Schlumberger Ltd	700 00	cost	9 17	48,509 02
Stryker Corp	750.00	cost	19,888 31	41,115 00
Tetra Tech, Inc	800 00	cost	19,824 32	21,176.00
Teva Pharmaceuticals ADR	700.00	cost	40,082 49	26,138.00
Tiffany & Co	475 00	cost	30,944 73	27,236.50
US Bancorp	1,200 00	cost	29,631.72	38,328 00
Verisk Analytics, Inc Cl A	500 00	cost	13,779.10	25,485 00
Visa, Inc. Cl A	275 00	cost	18,210 58	41,684.50
Yum Brands, Inc	500 00	cost	25,953 18	33,200 00

\$ 716,801 20 \$ 986,337 86

Total Investments

\$ 1,171,923.06

MAD RIVER FOUNDATION CONTRIBUTIONS FOR 2012

MARION R. STONE

Freedom Institute, NY, NY	\$	5,000
Harvard College Fund, Cambridge, MA	\$	1,000
Greenwich Hospital Fdn, Greenwich, CT	\$	1,000
Eaglebrook School Annual Fund, Deerfield, MA	\$	2,000
Belmont Hill School Annual Fund, Belmont, MA	\$	2,000
The Taft School, Watertown, CT	\$	1,000
Pegasus, Brewster, NY	\$	1,000
Vassar College, Poughkeepsie, NY	\$	2,000
Harvey School, Katonah, NY	\$	1,000
Christ Church, Greenwich, CT	\$	3,000
St. Gabriel's Episcopal Church, Marion, MA	\$	2,000
Belmont Hill School Annual Fund, Belmont, MA	\$	1,000
The Madeira Fund, McLean, VA	\$	1,000
United Sway of Greenwich, Greenwich, CT	\$	3,000
Scarborough Land Trust, Scarborough, ME	\$	1,000
Community Rowing, Inc., Newton, MA	\$	3,000
TOTAL MARION R. STONE	\$	30,000

ANDY ROCKEFELLER

Johann Fust Community Library, Boca Grande, FL	\$	500
Gasparilla Island Conservation & Improvement Association, Boca Grande, FL	\$	1,000
Lexington Interfaith Food Pantry, Lexington, MA	\$	500
Cathedral Church of St.Paul, Boston, MA	\$	500
Friends of the Boston Public Garden, Boston, MA	\$	500
Northeast Animal Shelter, Salem, MA	\$	500
Boca Grande Health Clinic, Boca Grande, FL	\$	500
Barrier Island Parks Society, Boca Grande, FL	\$	1,000
Friends of the Boca Grande Community Center, Boca Grande, FL	\$	500
Stark Mountain Foundation, Waitsfield, VT	\$	1,000
VNA Hospice, Vero Beach, FL	\$	1,000
TOTAL ANDY ROCKEFELLER	\$	7,500

JUDITH R. DE LA GUERONNIERE

Scarborough Public Library, Scarborough, ME	1,000
Maine State Society for the Protection of Animals, South Windham, ME	1,000
Animal Welfare Society, West Kennebun, ME	1,000
Maine Audubon Society, Falmouth, ME	1,000
Family Crisis Services, Portland, ME	1,000
Preble Street, Portland, ME	1,000
Maine Public Broadcasting Network, Lewiston, ME	500
Hill Top Preparatory School, Rosemont, PA	500
Maine State Society for the Protection of Animals, South Windham, ME	500
TOTAL JUDITH R. DE LA GUERONNIERE	\$ 7,500

CAROLINE R. SPENCER

Presbyterian Church in Ireland, Belfast, Northern Ireland	1,500
Michael Job Center for Orphan Girls, Tampa, FL	1,000
Sunshine Gosepl Ministries, Chicago IL	1,000
The Madeira School, McLean, VA	1,000
Samaritans Purse Donor Ministries, Boone, NC	1,000
Sound Equine Options, Gresham, OR	1,000
St. Paul's Episcopal Church, Delray Beach, FL	1,000
TOTAL CAROLINE R. SPENCER	\$ 7,500

PARKER B. ROCKEFELLER

The McDonogh School, Owings Mills, MD	5,000
College of Charleston, Charleston, SC	2,500
TOTAL PARKER B. ROCKEFELLER	\$ 7,500

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
UBS	2.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS	19,088.	0.	19,088.
UBS	7,575.	0.	7,575.
TOTAL TO FM 990-PF, PART I, LN 4	26,663.	0.	26,663.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BLAIR & POTTS	4,325.	2,883.		1,442.
TO FM 990-PF, PG 1, LN 16A	4,325.	2,883.		1,442.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BARRETT ASSOCIATES	8,893.	5,929.		2,964.
TO FORM 990-PF, PG 1, LN 16C	8,893.	5,929.		2,964.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2012 ESTIMATED TAX PAYMENTS	2,392.	0.		0.
2011 BALANCE DUE	2,059.	0.		0.
TO FORM 990-PF, PG 1, LN 18	4,451.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
C.T. CORP. ANNUAL FEE	284.	189.		95.
BROKERAGE CUSTODY FEE	1,038.	692.		346.
ADR FEE	42.	28.		14.
TO FORM 990-PF, PG 1, LN 23	1,364.	909.		455.

FORM 990-PF	CORPORATE STOCK		STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
COMMON STOCK & MUTUAL FUNDS	716,801.	986,338.	
ADJUSTMENT TO BASIS	644.	0.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	717,445.	986,338.	

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	150,000.	150,468.
TOTAL TO FORM 990-PF, PART II, LINE 10C	150,000.	150,468.