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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation
The Moody's Foundation

A Employer identification number
13-4200757

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
7 World Trade Center at 250 Greenwich Street, 14th Floor

B Telephone number (see instructions)
212-553-0300

City or town, state, and ZIP code
New York, NY 10007

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 16,274,669

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I	Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Stmt 1	1 Contributions, gifts, grants, etc., received (attach schedule)	10,000,000			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	20,465	20,465	20,465	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
Revenue	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	10,020,465	20,465	20,465	
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
Operating and Administrative Expenses	c Other professional fees (attach schedule)	424,781			424,781
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	45,127			45,127
	24 **Total operating and administrative expenses.** Add lines 13 through 23	469,908			469,908
	25 Contributions, gifts, grants paid	4,239,280			4,239,280
	26 **Total expenses and disbursements.** Add lines 24 and 25	4,709,188			4,709,188
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	5,311,277			
	b **Net investment income** (if negative, enter -0-)		20,465		
	c **Adjusted net income** (if negative, enter -0-)			20,465	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	10,963,392	16,274,669	16,274,669
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	10,963,392	16,274,669	16,274,669
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	10,963,392	16,274,669	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	10,963,392	16,274,669	
	31	**Total liabilities and net assets/fund balances** (see instructions)	10,963,392	16,274,669	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,963,392
2	Enter amount from Part I, line 27a	2	5,311,277
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,274,669

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	4,597,321	8,681,990	0.5295
2010	4,540,908	8,733,370	0.5199
2009	4,162,500	7,465,879	0.5575
2008	4,741,230	17,793,508	0.2665
2007	4,056,379	20,974,816	0.1934

2	**Total** of line 1, column (d)	2	2.0668
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.4137
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	9,561,187
5	Multiply line 4 by line 3	5	3,955,463
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	205
7	Add lines 5 and 6	7	3,955,668
8	Enter qualifying distributions from Part XII, line 4	8	4,709,133

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	205	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		
3	Add lines 1 and 2	3	205	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	205	
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 7,285			
b	Exempt foreign organizations—tax withheld at source — 6b:			
c	Tax paid with application for extension of time to file (Form 8868) — 6c:			
d	Backup withholding erroneously withheld — 6d:			
7	Total credits and payments. Add lines 6a through 6d	7	7,285	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	7,080	
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 7,080 **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		✓
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NEW YORK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here. . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		✓
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☑ No	
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☑ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☑ No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☑ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☑ No	
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☑ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b ✓
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☑ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 4				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
LBG ASSOCIATES 245 LONG CLOSE ROAD, STAMFORD, CT 06902	Consulting	118,280
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 The Society for Industrial & Applied Mathematics	801,500
2 New York Downtown Hospital	300,000
3 KIVA - Moody's Field Specialists Program	188,000
4 The Cooke Center for Learning and Development	150,000

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3 N/A	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	9,706,789
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	9,706,789
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,706,789
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	145,602
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,561,187
6	**Minimum investment return.** Enter 5% of line 5	6	478,059

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	478,059
2a	Tax on investment income for 2012 from Part VI, line 5	2a	205		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	205
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	477,854
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	477,854
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	477,854

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	4,709,133
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,709,133
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	205
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	4,708,928

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				477,854
2	Undistributed income, if any, as of the end of 2012:				
a	Enter amount for 2011 only			0	
b	Total for prior years: 20___,20___,20___		0		
3	Excess distributions carryover, if any, to 2012:				
a	From 2007 4,056,379				
b	From 2008 4,744,560				
c	From 2009 4,163,102				
d	From 2010 4,541,484				
e	From 2011 4,597,321				
f	**Total** of lines 3a through e	22,102,846			
4	Qualifying distributions for 2012 from Part XII, line 4: ▶ $				
a	Applied to 2011, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election required—see instructions)	4,709,133			
d	Applied to 2012 distributable amount				477,854
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	26,811,979			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e	Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	4,056,379			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	22,755,600			
10	Analysis of line 9:				
a	Excess from 2008 4,744,560				
b	Excess from 2009 4,163,102				
c	Excess from 2010 4,541,484				
d	Excess from 2011 4,597,321				
e	Excess from 2012 4,709,133				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed .					
c "Support" alternative test—enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . .					
(3) Largest amount of support from an exempt organization . .					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

Statement 6

b The form in which applications should be submitted and information and materials they should include:

Statement 6

c Any submission deadlines:

Statement 6

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

The Moody's foundation is committed to supporting a variety of initiatives in communities which its employees work.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Statement 7				
Total ▶ **3a**				**4,239,280**
b *Approved for future payment*				
Statement 8				
Total ▶ **3b**				**543,500**

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	20,465	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				20,465	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	20,465

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] 5/13/13 ▶ ASSISTANT TREASURER

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

THE MOODY'S FOUNDATION

Employer identification number

13-4200757

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33⅓ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . . ► $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
THE MOODY'S FOUNDATION	13-4200757

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MOODY'S CORPORATION 7 WTC at 250 GREENWICH STREET NEW YORK, NY 10007	$ 10,000,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE MOODY'S FOUNDATION	13-4200757

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
THE MOODY'S FOUNDATION	13-4200757

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry.
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	**Relationship of transferor to transferee**

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	**Relationship of transferor to transferee**

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	**Relationship of transferor to transferee**

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	**Relationship of transferor to transferee**

THE MOODY'S FOUNDATION
EIN: 13-4200757
FOR YEAR ENDED: DECEMBER 31, 2012
Form 990-PF, Part I, Line 16c

SUPPORTING DETAILS FOR PAGE 1, LINE 16C - OTHER PROFESSIONAL FEES

	COLUMN A REVENUE & EXPENSE PER BOOK	COLUMN B NET INVESTMENT INCOME	COLUMN C ADJUSTMENT NET INCOME	COLUMN D DISBURSEMENTS FOR CHARITABLE PURPOSES
DESCRIPTIONS:				
CONSULTING FEES	$ 118,280	$ -	-	$ 118,280
OTHER PROFESSIONAL SERVICES	$ 306,501	$ -	-	$ 306,501
TOTAL	**$ 424,781**	**$ -**	**$ -**	**$ 424,781**

THE MOODY'S FOUNDATION
EIN: 13-4200757
FOR YEAR ENDED: DECEMBER 31, 2012
Form 990-PF, Part I, Line 23

SUPPORTING DETAILS FOR PAGE 1, LINE 23, - OTHER EXPENSES				
	COLUMN A	**COLUMN B**	**COLUMN C**	**COLUMN D**
	REVENUE & EXPENSE PER BOOK	NET INVESTMENT INCOME	ADJUSTMENT NET INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSES
DESCRIPTIONS:				
BANK FEES	$ 55			$ 55
PROCESSING FEE/ADMINISTRATIVE	$ 45,072	$ -	$ -	$ 45,072
TOTAL	**$ 45,127**	**$ -**	**$ -**	**$ 45,127**

THE MOODY'S FOUNDATION
EIN: 13-4200757
FOR YEAR ENDED: DECEMBER 31, 2012
Form 990-PF, Part VIII, Line 1

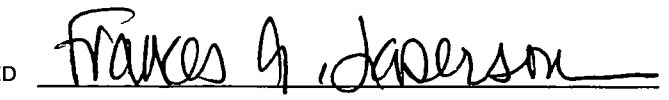
Name and Address	Title	Compensation	Contribution of Deferred Compensation	Expense Account
Linda Huber 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Director	NONE	NONE	NONE
John Goggins 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Director	NONE	NONE	NONE
Lisa Westlake 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Director	NONE	NONE	NONE
Mark Almeida 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Director	NONE	NONE	NONE
Michel Madelain 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Director	NONE	NONE	NONE
Frances Laserson* 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Director/President	NONE	NONE	NONE
Jeffrey Hare 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Treasurer	NONE	NONE	NONE
Jane Clark 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Secretary	NONE	NONE	NONE
Elizabeth McCarroll 7 World Trade Center At 250 Greenwich Street New York, New York 10007	VP/Assistant Secretary	NONE	NONE	NONE
Thomas Fezza 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Assistant Treasurer	NONE	NONE	NONE
Robert Fauber 7 World Trade Center At 250 Greenwich Street New York, New York 10007	Director	NONE	NONE	NONE

*Note
Frances Laserson was an employee of Moody's Shared Services, Inc and performed service for the Moody's Foundation
The Moody's Foundation reimbursed Moody's Shared Services, Inc through a cross-charge arrangement

THE MOODY'S FOUNDATION
EIN: 13-4200757
FOR YEAR ENDED: DECEMBER 31, 2012
Form 990-PF, Part XIII, Line 4c

ELECTION UNDER IRC 53-4942(a)-3(d)(2)

THE MOODY'S FOUNDATION HEREBY ELECTS TO
TREAT THE CURRENT YEAR'S QUALIFYING DISTRIBUTIONS IN EXCESS OF THE
IMMEDIATELY PRECEDING YEAR'S UNDISTRIBUTED INCOME AS MADE OUT
OF CORPUS

SIGNED 

FOUNDATION MANAGER

THE MOODY'S FOUNDATION
EIN: 13-4200757
FOR YEAR ENDED: DECEMBER 31, 2012
Form 990-PF, Part XV, Line 2b

Application Procedures

The application process begins with an initial Letter of Interest, and if invited, is followed by a full proposal

Letters of Interest
The initial application consists of a one-page Letter of Interest This letter should include

1) A description of the organizations and an indication of competence in the area of this proposal

2) An outline of the project, including
a Who it will benefit
b Design of the project
c Outcomes expected

3) A brief (2 or 3 lines) overview of your budget, income sources and expenses for this project

Note Letters should employ a readable font size (no less than 10 pt) and one inch margins

Letters of Interest may be submitted at any time and are reviewed on an ongoing basis They may take up to eight (8) weeks to be reviewed

Full Proposals

If an application is chosen for further consideration, the organization will be invited to submit a full proposal There are no deadlines for full proposals Invited applicants have up to one year to submit a full proposal and need to allow at least twelve (12) weeks for a funding decision from us once a proposal has been submitted

Unsolicited full grant proposals will not be reviewed

1) Proposals will be considered only if they meet the guidelines outlined and provide the following supporting documents

- name, address, email address and telephone number of the organization
- contact person and title
- background information including history and purpose of the chanty
- copy of the IRS exemption letter verifying 501(c)(3) tax-exempt status
- latest audited financial report or a financial statement
- current operating budget and sources of income
- list of names and professional affiliations of directors and trustees (where available)
- list of key contributors

2) Organizations wishing to be considered for a financial grant must submit a written proposal Proposals should include the following information regarding the particular programme for which funding is being sought

- purpose and objectives of the program
- needs being addressed
- plan of action and time frame
- profiles or resumes of key staff
- total project budget, current or projected
- list of projected sources
- the amount requested
- how the project's success will be determined/measured
- recognition of the Foundation's support

3) Once a grant has been awarded, grantees must also submit a grant agreement detailing the terms and conditions of the grant award You may access the agreement and print out the appropriate form below

Proposals and requests for information should be directed to:
Manager of Philanthropy Programs
The Moody's Foundation
7 World Trade Center at 250 Greenwich Street
New York, NY 10007
(212) 553-3667
philanthropy@moodys com

The Moody's Foundation
EIN 13-4200757
FOR YEAR ENDED DECEMBER 31, 2012
Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year or Approved for Future Payment
Paid during the year

Recipient	Address	Foundation status of recipient	Purpose of Grant/Contibution	Amount
Various 501c donations via JK Group	P O Box 7174, Princeton, NJ 08543-7174	Exempt Organization	Employee Driven	83,649
Global Giving Foundation	1023 15th Street, NW, 12th Floor, Washington, DC 20005	Exempt Organization	Employee Driven	15,759
KIPP Bay Area School	1404 Franklin Street, #500, Oakland, CA 94612	Exempt Organization	Education	10,000
Charities Aid Foundation	25 Kings Hill Avenue, West Malling,Kent,ME19 4TA,United Kingdom	Exempt Organization	Employee Driven	7,727
Global Giving Foundation	1023 15th Street, NW, 12th Floor, Washington, DC 20005	Exempt Organization	Employee Driven	13,409
Working in Support of Education	227 East 56th St , Suite 210, New York, NY 10022	Exempt Organization	Education	33,250
Grameen Foundation ISA	1101 15th St NW, 3rd Floor Washington, DC 20005	Exempt Organization	Economic Development	50,000
Coro NY Leadership Center	Coro New York Leadership Center, 42 Broadway, 18th Floor,New York, NY 10004	Exempt Organization	Economic Development	40 000
Creating an Environment of Success, Inc	3518 West Hamilton Avenue Nashville, TN 37218	Exempt Organization	Education	50,000
Kiva Microfunds	875 Howard Street Suite #340 San Francisco, CA 94103 USA	Exempt Organization	Economic Development	188,000
National Academy Foundation	218 West 40th Street, 5th Floor New York, NY 10018	Exempt Organization	Education	100,000
Autism 360 Tain Hsia	P O Box 511 White Plains NY 10602	Exempt Organization	Health & Human Services	100,000
Bank Street College of Education	610 West 112th Street New York, NY 10025	Exempt Organization	Education	50,000
Hands on Bay Area	135 Bluxome St 2nd Floor San Francisco, CA 94107	Exempt Organization	Civic	18 000
Global Giving Foundation	1023 15th Street, NW, 12th Floor, Washington, DC 20005	Exempt Organization	Employee Driven	4,845
DonorsChoose org	347 W 36th Street Suite 503 New York, NY 10018	Exempt Organization	Employee Driven	-
Various 501c donations via JK Group	P O Box 7174, Princeton, NJ 08543-7174	Exempt Organization	Employee Driven	22 000
Various 501c donations via JK Group	P O Box 7174, Princeton, NJ 08543-7174	Exempt Organization	Employee Driven	345,711
Working in Support of Education	227 East 56th St , Suite 210, New York, NY 10022	Exempt Organization	Education	73 095
The Battery Conservancy	1 New York Plaza New York, NY 10004	Exempt Organization	Civic	50,000
Lower Manhattan Cultural Council	125 Maiden Lane 2nd Floor New York NY 10038	Exempt Organization	Arts & Culture	20,000
New York Cares	65 Broadway, 19th Floor, New York, NY 10006	Exempt Organization	Civic	35,000
Various 501c donations via JK Group	P O Box 7174, Princeton NJ 08543-7174	Exempt Organization	Employee Driven	59,775
DonorsChoose org	347 W 36th Street, Suite 503, New York, NY 10018	Exempt Organization	Employee Driven	8 460
Volunteer Consulting Group	55 West 39th Street, 12th Floor New York, NY 10018	Exempt Organization	Civic	7,500
Brunel University	Kingston Lane, Uxbridge, Middlesex UB8 3PH, United Kingdom	Exempt Organization	Education	88,065
Center for Talent Innovation	1841 Broadway Suite 300 New York, NY 10023	Exempt Organization	Economic Development	25,000
National September 11 Memorial & Museum	One Liberty Plaza, 20th Floor New York, NY 10006	Exempt Organization	Civic	100,000
Various 501c donations via JK Group	P O Box 7174, Princeton NJ 08543-7174	Exempt Organization	Employee Driven	85,162
Catalyst Inc	120 Wall Street 15th Floor ew York NY 10005	Exempt Organization	Economic Development	12 500
Various 501c donations via JK Group	P O Box 7174, Princeton, NJ 08543-7174	Exempt Organization	Employee Driven	34,856
National Merit Scholarship	1560 Sherman Avenue Suite 200 Evanston Illinois 60201-4897	Exempt Organization	Education	16,350
Various 501c donations via JK Group	P O Box 7174 Princeton, NJ 08543-7174	Exempt Organization	Employee Driven	47,722
Gladesmore Community School	Crowland Road, Tottenham London N15 6EB	Exempt Organization	Education	39,828
New York Downtown Hospital	170 William Street, New York, NY 10038	Exempt Organization	Health & Human Services	300 000
Various 501c donations via JK Group	P O Box 7174 Princeton, NJ 08543-7174	Exempt Organization	Employee Driven	38,405
Big Apple Circus	1 Metrotech Ctr Brooklyn, NY 11201	Exempt Organization	Arts & Culture	2,500
Staten Island Children's Museum	1000 Richmond Terrace Staten Island, NY 10301	Exempt Organization	Arts & Culture	3,000
The Museum of Modern Art	11 West 53rd Street, New York, NY 10019	Exempt Organization	Arts & Culture	25,000
Museum of Mathematics	134 West 29th Street, Suite 709/710 New York, NY 10001	Exempt Organization	Arts & Culture	25,000
New York Botanical Garden	2900 Southern Boulevard Bronx NY 10458	Exempt Organization	Arts & Culture	15,000
Liberty Science Center	251 Phillip Street Jersey City, NJ 07305	Exempt Organization	Arts & Culture	10,000
Manhattan Theatre Club	311 West 43rd Street 8th floor, New York, New York 10036	Exempt Organization	Arts & Culture	5 000
The Franklin Institute	222 N 20th Street, Philadelphia, PA 19103	Exempt Organization	Arts & Culture	10,000
Children Museum of Manhattan	212 West 83rd Street New York NY 10024	Exempt Organization	Arts & Culture	5,000
Brooklyn Academy of Music	30 Lafayette Avenue, Brooklyn, NY 11217	Exempt Organization	Arts & Culture	5 000
The Jewish Museum	1109 5th Avenue, New York, NY 10128	Exempt Organization	Arts & Culture	5,000
Exploratorium	3601 Lyon Street, San Francisco, CA 94123	Exempt Organization	Arts & Culture	5,000
Brooklyn Children's Museum	145 Brooklyn Avenue Brooklyn, NY 11213	Exempt Organization	Arts & Culture	5 000
Brooklyn Botanic Garden	1000 Washington Ave Brooklyn, New York 11225	Exempt Organization	Arts & Culture	10,000
Booklyn Museum of Art	200 Eastern Parkway, Brooklyn, NY 11238	Exempt Organization	Arts & Culture	10,000
Whitney Museum of American Art	945 Madison Avenue, New York, NY 10021	Exempt Organization	Arts & Culture	15,000
Guggenheim Museum	1071 5th Avenue, New York, NY 10128	Exempt Organization	Arts & Culture	20 000
American Museum of Natural History	Central Park West at 79th Street, New York, NY 10024	Exempt Organization	Arts & Culture	25 000
The Metropolitan Museum of Art	1000 5th Avenue, New York, NY 10028	Exempt Organization	Arts & Culture	35,000
New York Hall of Science	47-01 111th Street, Queens, NY 11368	Exempt Organization	Arts & Culture	10 000
Wildlife Conservation Society	2300 Southern Boulevard, Bronx, New York 10460	Exempt Organization	Arts & Culture	10 000
Battery Dance Company	380 Broadway, 5th Floor, New York NY 10013	Exempt Organization	Arts & Culture	5,000
The National Gallery	Trafalgar Square London WC2N 5DN United Kingdom	Exempt Organization	Arts & Culture	19 248
The Frick Collection	1 East 70th Street, New York, NY 10021	Exempt Organization	Arts & Culture	10,000
DonorsChoose org	347 W 36th Street Suite 503, New York, NY 10018	Exempt Organization	Employee Driven	31 900
The Cooke Center for Learning and Development	475 Riverside Drive, Suite 730 New York, NY 10115	Exempt Organization	Economic Development	150,000
Prep for Prep	328 West 71st Street New York, NY 10023	Exempt Organization	Education	66 000
Management Leadership for Tomorrow	15 Maiden Lane, Suite 900 New York, NY 10038	Exempt Organization	Economic Development	35,000
PS 234 - Reading Partners Program	292 Greenwich Street, New York, NY 10007	Exempt Organization	Education	1,000
Hetrick-Martin Institute	2 Astor Place New York NY 10003	Exempt Organization	Education	25,000
Ben Johnson Primary School	Harford Street, London E1 4PZ, United Kingdom	Exempt Organization	Education	925
Various 501c donations via JK Group	P O Box 7174 Princeton NJ 08543-7174	Exempt Organization	Employee Driven	46,505
American Red Cross Greater New York Region	520 W 49th Street, New York, NY 10019	Exempt Organization	Civic	25 000
The Society for Industrial & Applied Mathematics (M3 Challenge)	3600 Market St , 6th Floor Philadelphia, PA 19104	Exempt Organization	Education	801,500
Various 501c donations via JK Group	P O Box 7174 Princeton, NJ 08543-7174	Exempt Organization	Employee Driven	36 697
Manhattan Youth Downtown Community Center	120 Warren Street, New York, NY 10007	Exempt Organization	Civic	50 000
Working in Support of Education	227 East 56th St Suite 210, New York, NY 10022	Exempt Organization	Education	25 000
Knowledge is Power Program (SF)	1404 Franklin Street, #500 Oakland, CA 94612	Exempt Organization	Education	10,000
Mathematical Sciences Research Institute	17 Gauss Way Berkeley CA 94720-5070	Exempt Organization	Education	40,730
The Posse Foundation	14 Wall Street, Suite 8A-60 New York, NY 10005	Exempt Organization	Education	25 000
Acheivement First	1485 Pacific Street Brooklyn, NY 11216	Exempt Organization	Education	50,000
Council on Economic Education	122 E 42nd St , Suite 2600, New York, NY 10168	Exempt Organization	Education	40,000

The Moody's Foundation
EIN 13-4200757
FOR YEAR ENDED DECEMBER 31, 2012
Form 990-PF, Part XV, Line 3a

Grants and Contributions Paid During the Year or Approved for Future Payment
Paid during the year

Recipient	Address	Foundation status of recipient	Purpose of Grant/Contibution	Amount
Womens World Banking	8 West 40th Street, 9th Floor New York, NY 10018	Exempt Organization	Economic Development	100,000
The Battery Conservancy	1 New York Plaza New York, NY 10004	Exempt Organization	Civic	50,000
East London Business Alliance	3rd Floor, City Reach, 5 Greenwich View Place, London E14 9NN	Exempt Organization	Civic	24 437
The UK Career Academy Foundation	25 Canada Square Canary Wharf, London E14 5LB	Exempt Organization	Education	81 455
Charles A. Melton Arts & Education Center	501 E Miner St, West Chester, PA 19382	Exempt Organization	Education	10,000
Global Giving Foundation	1023 15th Street, NW, 12th Floor, Washington, DC 20005	Exempt Organization	Employee Driven	24 316
Mayor's Fund to Advance New York City	253 Broadway, 8th Floor, New York, NY 10007	Exempt Organization	Civic	25,000
				4,239,280

The Moody's Foundation
Multi-Year Grants
Schedule of Payments

Category	Organization Approval Date: Month/Year Grant Amount / Duration	Schedule of Grant Payments		
		2013	2014	2015
Economic Development	Grameen Foundation 5/2011 $200,000 / 2 years			
Civic	9/11 Memorial 5/2011 $500,000 / 5 years	100,000	100,000	100,000
Civic	The Battery Conservancy 4/2012 $25,000/4 years (fish) $25,000 general operating grant	50,000	50,000	50,000
Education	Brunel University - Moody's Urban Scholars 5/2011 £170,000 ($280,550) / 3 years	93,500		
Arts & Culture	Museum of Mathematics 12/2011 $75,000/ 2 years			
	Total Grant Disbursement	243,500	150,000	150,000

Total approved future payment 543,500