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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation

MJPM FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O MC LAUGHLIN & STERN LLP
260 MADISON AVENUE

City or town, state, and ZIP code

NEW YORK, NY 10016

G Check all that apply

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization.

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 14,662,603.

J Accounting method Cash Accrual
 Other (specify) MODIFIED CASH

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

| | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received (attach schedule) | | | | |
| 2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| 3 Interest on savings and temporary cash investments | | | | |
| 4 Dividends and interest from securities | | | | |
| 5a Gross rents | | | | |
| b Net rental income or (loss) | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | | | |
| b Gross sales price for all assets on line 6a | 1,498,544 | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | | |
| 8 Net short-term capital gain | | | | |
| 9 Income modifications | | | | |
| 10 a Gross sales less returns and allowances | | | | |
| b Less Cost of goods sold | | | | |
| c Gross profit or (loss) (attach schedule) | | | | |
| 11 Other income (attach schedule) | ATCH 2 | | | |
| 12 Total. Add lines 1 through 11 | 831,167 | 830,271 | | |
| 13 Compensation of officers, directors, trustees, etc | 0 | | | |
| 14 Other employee salaries and wages | | | | |
| 15 Pension plans, employee benefits | | | | |
| 16 a Legal fees (attach schedule) | ATCH 3 | 29,517 | | 29,517 |
| b Accounting fees (attach schedule) | ATCH 4 | 21,700 | | 21,700 |
| c Other professional fees (attach schedule) | * | 74,745 | 74,745 | |
| 17 Interest | RECEIVED | 14,000 | | |
| 18 Taxes (attach schedule) (see instructions) | ATCH 6 | | | |
| 19 Depreciation (attach schedule) and depletion | | | | |
| 20 Occupancy | NOV 20 2013 | | | |
| 21 Travel, conferences, and meetings | RS | | | |
| 22 Printing and publications | OPENED | | | |
| 23 Other expenses (attach schedule) | | | | |
| 24 Total operating and administrative expenses. | | | | |
| Add lines 13 through 23 | 139,962 | 74,745 | | 51,217 |
| 25 Contributions, gifts, grants paid | 496,650 | | | 496,650 |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 636,612 | 74,745 | 0 | 547,867 |
| 27 Subtract line 26 from line 12 | | | | |
| a Excess of revenue over expenses and disbursements | 194,555 | | | |
| b Net investment income (if negative, enter -0-) | | 755,526 | | |
| c Adjusted net income (if negative, enter -0-) | | | | |

SCANNED NOV 07
Operating and Administrative Expenses

| Part II | Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End of year | |
|-----------------------------|----------------|--|-------------------|----------------|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 1,567,167. | 961,616. | 961,616. |
| | 3 | Accounts receivable ► | | | |
| | | Less: allowance for doubtful accounts ► | | | |
| | 4 | Pledges receivable ► | | | |
| | | Less allowance for doubtful accounts ► | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ► | | | |
| | | Less: allowance for doubtful accounts ► | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| Assets | 10 a | Investments - U S and state government obligations (attach schedule) | | | |
| | b | Investments - corporate stock (attach schedule) ATCH 7 | 11,788,497. | 13,529,191. | 13,529,191. |
| | c | Investments - corporate bonds (attach schedule) | | | |
| | 11 | Investments - land, buildings, and equipment basis ► | | | |
| | | Less accumulated depreciation ► (attach schedule) | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other (attach schedule) ATCH 8 | 143,038. | 171,796. | 171,796. |
| | 14 | Land, buildings, and equipment basis ► | | | |
| | | Less accumulated depreciation ► (attach schedule) | | | |
| | 15 | Other assets (describe ►) | | | |
| | 16 | Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) | 13,498,702. | 14,662,603. | 14,662,603. |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ►) | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 0 | |
| Net Assets or Fund Balances | | Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 | Unrestricted | 13,498,702. | 14,662,603. | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input type="checkbox"/> | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 | Total net assets or fund balances (see instructions) | 13,498,702. | 14,662,603. | |
| | 31 | Total liabilities and net assets/fund balances (see instructions) | 13,498,702. | 14,662,603. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|--|-------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 13,498,702. |
| 2 | Enter amount from Part I, line 27a | 194,555. |
| 3 | Other increases not included in line 2 (itemize) ► ATCH 9 | 969,346. |
| 4 | Add lines 1, 2, and 3 | 14,662,603. |
| 5 | Decreases not included in line 2 (itemize) ► | 5 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 14,662,603. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|---|--|--------------------------------------|----------------------------------|
| 1a SEE PART IV SCHEDULE | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | | 2 | 502,450. | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | { If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 } | | 3 | 0 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|--|--|---|
| 2011 | 415,250. | 14,185,694. | 0.029272 |
| 2010 | 500,971. | 10,732,182. | 0.046679 |
| 2009 | 523,372. | 9,074,751. | 0.057673 |
| 2008 | 617,169. | 10,919,082. | 0.056522 |
| 2007 | 941,749. | 14,402,317. | 0.065389 |
| 2 Total of line 1, column (d) | | | 2 0.255535 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | | 3 0.051107 |
| 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 | | | 4 13,951,062. |
| 5 Multiply line 4 by line 3 | | | 5 712,997. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 7,555. |
| 7 Add lines 5 and 6 | | | 7 720,552. |
| 8 Enter qualifying distributions from Part XII, line 4 | | | 8 547,867. |
| If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. | | | |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | | |
|----|---|--|---------|---------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . . | Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) | 1 | 15,111. |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b . . . | | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . | 2 | | |
| 3 | Add lines 1 and 2 . . . | 3 | | 15,111. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . | 4 | | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . | 5 | | 15,111. |
| 6 | Credits/Payments | | | |
| a | 2012 estimated tax payments and 2011 overpayment credited to 2012 . . . | 6a | 14,000. | |
| b | Exempt foreign organizations - tax withheld at source . . . | 6b | | |
| c | Tax paid with application for extension of time to file (Form 8868) . . . | 6c | 3,000. | |
| d | Backup withholding erroneously withheld . . . | 6d | | |
| 7 | Total credits and payments Add lines 6a through 6d . . . | 7 | | 17,000. |
| 8 | Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . . | 8 | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . | 9 | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . | 10 | | 1,889. |
| 11 | Enter the amount of line 10 to be Credited to 2013 estimated tax ► 1,889. Refunded ► 11 | 11 | | |

Part VII-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .
- 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities
- 1c Did the foundation file Form 1120-POL for this year? . . .
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . .
If "Yes," attach a detailed description of the activities
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . .
- b If "Yes," has it filed a tax return on Form 990-T for this year? . . .
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
 - By language in the governing instrument, or
 - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*
- 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►
NEW YORK
 - b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* . . .
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV* . . .
- 10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* . . .

Part VII-A Statements Regarding Activities (continued)

| | | |
|---|---|---|
| 11 | | X |
| 12 | | X |
| 13 | X | |
| Website address ► N/A | | |
| 14 | Telephone no ► 212-448-1100 | Located at ► 260 MADISON AVENUE, NEW YORK, NY ZIP+4 ► 10016 |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► 15 and enter the amount of tax-exempt interest received or accrued during the year. | |
| 16 | Yes | No X |
| See the instructions for exceptions and filing requirements for Form TD F 90-221. If "Yes," enter the name of the foreign country ► | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | Yes | No |
|---|------------------------------|--|
| 1a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | | |
| Organizations relying on a current notice regarding disaster assistance check here ► | | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). | | |
| a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| If "Yes," list the years ► | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) | | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | | X |
| 4b | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | | |
|---|---|---|--|--|----|
| 5a | During the year did the foundation pay or incur any amount to | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | | | | | |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | | | | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | | | | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) | | | | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | | | | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | 5b |
| Organizations relying on a current notice regarding disaster assistance check here ► <input checked="" type="checkbox"/> | | | | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d) | | | | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | 6b |
| If "Yes" to 6b, file Form 8870 | | | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | | | | | |
| 7b | | | | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| ATCH 10 | | 0 | 0 | 0 |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |

Total number of other employees paid over \$50,000 ►

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| ATCH 11 | | 74,745 |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services ► | | |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 NOT APPLICABLE

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

3 NONE

Total. Add lines 1 through 3 ►

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

| | | | |
|---|---|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes | | |
| a | Average monthly fair market value of securities | 1a | 12,995,288. |
| b | Average of monthly cash balances | 1b | 1,168,227. |
| c | Fair market value of all other assets (see instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 14,163,515. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 14,163,515. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions) | 4 | 212,453. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 13,951,062. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 697,553. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

| | | | |
|----|---|----|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 697,553. |
| 2a | Tax on investment income for 2012 from Part VI, line 5 | 2a | 15,111. |
| b | Income tax for 2012. (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 15,111. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 682,442. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 682,442. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 682,442. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes | | |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 547,867. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 547,867. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 547,867. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII | Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2012 from Part XI, line 7 | | | | 682,442. |
| 2 Undistributed income, if any, as of the end of 2012 | | | | |
| a Enter amount for 2011 only | | | | |
| b Total for prior years 20 10 20 09 20 08 | | | | |
| 3 Excess distributions carryover, if any, to 2012 | | | | |
| a From 2007 | | | | |
| b From 2008 | | | | |
| c From 2009 | 15,660. | | | |
| d From 2010 | | | | |
| e From 2011 | | | | |
| f Total of lines 3a through e | 15,660. | | | |
| 4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 547,867. | | | | |
| a Applied to 2011, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | | | |
| c Treated as distributions out of corpus (Election required - see instructions) | | | | |
| d Applied to 2012 distributable amount | | | | 547,867. |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2012. (If an amount appears in column (d), the same amount must be shown in column (a)) | 15,660. | | | 15,660. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | | | |
| e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions | | | | |
| f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 | | | | 118,915. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) | | | | |
| 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a | 0 | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2008 | | | | |
| b Excess from 2009 | | | | |
| c Excess from 2010 | | | | |
| d Excess from 2011 | | | | |
| e Excess from 2012 | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

| 1a | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling | | | | ► | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|----------|---|----------|----------|-----------|----------|---------------|------------|--|-----------|----------|----------|----------|----------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| b | Check box to indicate whether the foundation is a private operating foundation described in section | | | | | 4942(j)(3) or | 4942(j)(5) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2a | <table border="1"> <thead> <tr> <th>Tax year</th> <th colspan="3">Prior 3 years</th> <th rowspan="2">(e) Total</th> </tr> <tr> <th>(a) 2012</th> <th>(b) 2011</th> <th>(c) 2010</th> <th>(d) 2009</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table> | | | | Tax year | Prior 3 years | | | (e) Total | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Tax year | Prior 3 years | | | (e) Total | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| b | 85% of line 2a | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| a | "Assets" alternative test - enter | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) | Value of all assets | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) | Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| b | "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| c | "Support" alternative test - enter | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) | Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (3) | Largest amount of support from an exempt organization | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (4) | Gross investment income | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| ATCH 12 | | | | |
| Total | | | ► 3a | 496,650. |
| b Approved for future payment | | | | |
| Total | | | ► 3b | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| Line | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions) |
|--|---------------------------|---------------|--------------------------------------|---------------|--|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 305,474. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | 18 | 502,450. | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue a | | | | | |
| b ATCH 13 | | 22,347. | | 896. | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | 22,347. | | 808,820. | |
| 13 Total Add line 12, columns (b), (d), and (e) | | | | | 13 831,167. |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions) |
|---------------|--|
| 11 | FEDERAL TAX REFUND |
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | |
|-----|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| (1) | Cash | 1a(1) | X |
| (2) | Other assets | 1a(2) | X |
| b | Other transactions | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) | Reimbursement arrangements | 1b(4) | X |
| (5) | Loans or loan guarantees | 1b(5) | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
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Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return
with the preparer shown below
(see instructions)? Yes No

| | | | | | |
|---------------------------------------|---|---|----------------------------|--|---------------------------|
| Paid Preparer Use Only | Print/Type preparer's name JAMES J. REILLY | Preparer's signature <i>J. J. Reilly</i> | Date NOV 14 2011 | Check <input type="checkbox"/> if self-employed | PTIN P001837169 |
| | Firm's name ► CONDON O'MEARA MCGINTY & DONNELLY L | Firm's EIN ► 13-3628255 | | | |
| | Firm's address ► ONE BATTERY PARK PLAZA NEW YORK, NY | 10004-1405 | Phone no | 212-661-7777 | |

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|--|---------------------------------------|---|--------------------------|--------------------------------|------------------------------------|--------------|------------------|-----------|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | | |
| 1,498,544. | | PUBLICALLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 996,094. | | | | P | 502,450. | |
| TOTAL GAIN(LOSS) | | | | | | | <u>502,450.</u> | |

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box.

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions

| | | |
|---|---|---|
| Type or print File by the due date for filing your return. See instructions | Name of exempt organization or other filer, see instructions MJPM FOUNDATION | Employer identification number (EIN) or 13-4043598 |
| | Number, street, and room or suite no. If a P O box, see instructions C/O MCLAUGHLIN & STERN LLP | Social security number (SSN) |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10016 | |

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------|-------------|
| Form 990 or Form 990-EZ | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ► MCLAUGHLIN & STERN LLP
Telephone No ► 212 448-1100 FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for
- I request an additional 3-month extension of time until 11/15, 20 13
- For calendar year 2012, or other tax year beginning , 20 , and ending , 20 .
- If the tax year entered in line 5 is for less than 12 months, check reason Initial return Final return
 Change in accounting period
- State in detail why you need the extension ALL THE INFORMATION NECESSARY TO COMPLETE THE RETURN IS NOT AND WILL NOT BE AVAILABLE BY THE DUE DATE. THEREFORE WE RESPECTIVELY REQUEST ADDITIONAL TIME TO COMPLETE THE RETURN.

| | | |
|----|--|--------------|
| 8a | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 8a \$ 17,000 |
| b | If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 | 8b \$ 17,000 |
| c | Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | 8c \$ - 0 |

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ►

Title ► Accountants Authorized
To Sign Returns

Date ► AUG 12, 2013
Form 8868 (Rev. 1-2013)

Condon O'Meara McGinty & Donnelly LLP
One Battery Park Plaza, 7th Floor
New York, NY 10004

Application for Extension of Time To File an
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ►
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ►

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

| | | |
|---|---|---|
| Type or print | Name of exempt organization or other filer, see instructions | Employer identification number (EIN) or |
| File by the due date for filing your return. See instructions | MJPM FOUNDATION | 13-4043598 |
| | Number, street, and room or suite no. If a P O box, see instructions | Social security number (SSN) |
| | C/O MC LAUGHLIN & STERN LLP | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions | |
| | NEW YORK, NY 10016 | |

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

| Application Is For | Return Code | Application Is For | Return Code |
|---|-------------|--------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720- (individual) | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

- The books are in the care of ► MC LAUGHLIN & STERN LLP

Telephone No ► 212 448-1100 FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ► . If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2013, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ► calendar year 2012 or
 ► tax year beginning _____, 20____, and ending _____, 20____.

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

| | |
|--|---------------------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 3a \$ <u>17,000</u> |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit | 3b \$ <u>14,000</u> |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions | 3c \$ <u>3,000</u> |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 1-2013)

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> |
|--------------------|---|--------------------------------------|
| DIVIDEND INCOME | 305,474. | 305,474. |
| TOTAL | <u><u>305,474.</u></u> | <u><u>305,474.</u></u> |

FORM 990PF, PART I - OTHER INCOME

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> |
|--------------------|---|--------------------------------------|
| INVESTMENT INCOME | 22,347. | 22,347. |
| FEDERAL REFUND | 896. | |
| TOTALS | <u>23,243.</u> | <u>22,347.</u> |

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|------------------------|---|--------------------------------------|------------------------------------|--------------------------------|
| MCLAUGHLIN & STERN LLP | 29,517. | | | 29,517. |
| TOTALS | <u><u>29,517.</u></u> | | | <u><u>29,517.</u></u> |

FORM 990PF, PART I - ACCOUNTING FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|--|---|--------------------------------------|------------------------------------|--------------------------------|
| CONDON, O'MEARA, MCGINTY & DONNELLY LLP | 21,700. | | 21,700. | |
| TOTALS | | <u>21,700.</u> | | <u>21,700.</u> |

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> |
|---|---|--------------------------------------|
| INVESTMENT MANAGEMENT & CUSTODIAN FEES | 74,745. | 74,745. |
| TOTALS | <u>74,745.</u> | <u>74,745.</u> |

ATTACHMENT 5

ATTACHMENT 6FORM 990PF, PART I - TAXES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> |
|----------------------|---|
| FEDERAL EXCISE TAXES | 14,000. |
| <u>TOTALS</u> | <u>14,000.</u> |

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 7

| <u>DESCRIPTION</u> | <u>BEGINNING BOOK VALUE</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|-----------------------|---------------------------------|------------------------------|-----------------------|
| COMMON STOCKS - | 8,817,227. | 10,365,258. | 10,365,258. |
| SEE ATTACHED SCHEDULE | | | |
| FIXED INCOME FUNDS - | 2,971,270. | 3,163,933. | 3,163,933. |
| SEE ATTACHED SCHEDULE | | | |
| TOTALS | <u>11,788,497.</u> | <u>13,529,191.</u> | <u>13,529,191.</u> |

COMMON STOCKS -
SEE ATTACHED SCHEDULE
FIXED INCOME FUNDS -
SEE ATTACHED SCHEDULE

MJPM FOUNDATION

Schedule of Investments
December 31, 2012

| Number of Shares or Face Value | Equities | Cost | Fair Value | Dividends or Interest Received in 2012 |
|---|--|--------------------|-----------------------|---|
| <u>U.S. Equities</u> | | | | |
| 38,280 | Ishares TR (S&P 500 Index Fund) | \$4,877,943 | \$5,479,398 | \$ 115,994 |
| 14,680 | Ishares Russell 2000 Index Fund | <u>1,203,528</u> | <u>1,237,786</u> | 24,761 |
| | Total U.S. Equities | <u>\$6,081,471</u> | <u>\$6,717,184</u> | |
| <u>International developed</u> | | | | |
| 30,900 | Ishares MSCI EAFE Index Fund | \$1,788,828 | \$1,756,974 | 54,341 |
| 7,400 | Vanguard MSCI EAFE ETF Fund | <u>250,896</u> | <u>260,702</u> | 7,740 |
| | Total international developed | <u>\$2,039,724</u> | <u>\$2,017,676</u> | |
| <u>Emerging markets</u> | | | | |
| 31,300 | Ishares MSCI Emerging Mkts Index Fund | \$1,464,849 | \$1,388,155 | 22,870 |
| 5,440 | Vanguard MSCI Emerging Mkts FTF | <u>222,080</u> | <u>242,243</u> | 5,304 |
| | Total emerging markets | <u>\$1,686,929</u> | <u>\$1,630,398</u> | |
| <u>Equities other</u> | | | | |
| | Dividends received on equities sold during 2012 | \$ - | \$ - | \$ 1,411 |
| <u>Fixed income</u> | | | | |
| 9,090 | Ishares Barclays Tips BD Fund | \$ 994,768 | \$1,103,617 | 24,423 |
| | Ishares Barclays Intermediate CR BD Fund | 996,919 | 1,046,126 | 32,898 |
| 9,400 | Ishares Barclays 1-3 Yr CR BD Fund | <u>1,008,108</u> | <u>1,014,190</u> | 15,732 |
| 9,615 | Total fixed income | <u>\$2,999,795</u> | <u>\$3,163,933</u> | |
| <u>Real estate</u> | | | | |
| 600 | Public REIT's – MSB Reit V Inc. | <u>\$ 221,340</u> | <u>\$ 171,796</u> | — |
| Total dividends and interest for 2012 | | | | <u>\$ 305,474</u> |

FORM 990PF, PART II - OTHER INVESTMENTS

| <u>DESCRIPTION</u> | <u>BEGINNING BOOK VALUE</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|--------------------|---------------------------------|------------------------------|-----------------------|
| MSB REIT V LTD | 143,038. | 171,796. | 171,796. |
| TOTALS | <u>143,038.</u> | <u>171,796.</u> | <u>171,796.</u> |

ATTACHMENT 8

ATTACHMENT 9FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--------------------------------|-----------------|
| UNREALIZED GAIN ON INVESTMENTS | 969,346. |
| TOTAL | <u>969,346.</u> |

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10NAME AND ADDRESSTITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

SAMUEL F. POSEY
C/O MCCLAUGHLIN & STERN LLP
260 MADISON AVENUE
NEW YORK, NY 10016

PRESIDENT
3 . 0 0

DAVID W. MOORE
C/O MCCLAUGHLIN & STERN LLP
260 MADISON AVENUE
NEW YORK, NY 10016

TREASURER
3 . 0 0

NICHOLAS J. MOORE
C/O MCCLAUGHLIN & STERN LLP
260 MADISON AVENUE
NEW YORK, NY 10016

SECRETARY
3 . 0 0

DAVID R. STACK
C/O MCCLAUGHLIN & STERN LLP
260 MADISON AVENUE
NEW YORK, NY 10016

ASST TREAS./ASST SEC'Y
3 . 0 0

GRAND TOTALS

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 11

| <u>NAME AND ADDRESS</u> | <u>TYPE OF SERVICE</u> | <u>COMPENSATION</u> |
|---|------------------------|---------------------|
| U.S. TRUST BANK 114 WEST 47TH ST., 6TH FLR NEW YORK, NY 10036 | INV. MANAGEMENT FEES | 74,745. |
| | TOTAL COMPENSATION | <u>74,745.</u> |

FORM 990PF... PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| <u>RECIPIENT NAME AND ADDRESS</u> | <u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR</u> | | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|--|--|----------------------------|---|---------------|
| | <u>FOUNDATION</u> | <u>STATUS OF RECIPIENT</u> | | |
| THE BERKSHIRE TAONIC COMMUNITY FOUNDATION, INC. 271 MAIN STREET GREAT BARRINGTON, MA 01230 | NONE PUBLIC | | SEE ATTACHED SCHEDULE | 135,200. |
| CONNECTICUT FARMLAND TRUST 77 BUCKINGHAM STREET HARTFORD, CT 06106 | NONE PUBLIC | | SEE ATTACHED SCHEDULE | 50,000. |
| SHARON LAND TRUST, INC. P.O. BOX 1027 SHARON, CT 06069 | NONE PUBLIC | | SEE ATTACHED SCHEDULE | 100,000. |
| AMERICAN FARMLAND TRUST 6 FRANKLIN SQUARE, SUITE E SARATOGA SPRINGS, NY 12866 | NONE PUBLIC | | SEE ATTACHED SCHEDULE | 15,000. |
| LAND TRUST ALLIANCE P.O. BOX 792 SARATOGA SPRINGS, NY 12866 | NONE PUBLIC | | SEE ATTACHED SCHEDULE | 50,000. |
| SURVIVE THE DRIVE 125 WHITE HOLLOW ROAD LAKEVILLE, CT 06039 | NONE PUBLIC | | SEE ATTACHED SCHEDULE | 5,000. |

ATTACHMENT 12

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| <u>RECIPIENT NAME AND ADDRESS</u> | | <u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u> | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|---|--|---|---|---------------|
| THE FOOTE SCHOOL, 50 LOOMIS PLACE NEW HAVEN, CT 06511 | | NONE PUBLIC | SEE ATTACHED SCHEDULE | 50,000. |
| AUDUBON SHARON 325 CORNWALL BRIDGE ROAD SHARON, CT 06069 | | NONE PUBLIC | SEE ATTACHED SCHEDULE | 25,000. |
| SHARON CONGREGATIONAL CHURCH P.O. BOX 42 SHARON, VT 05065 | | NONE PUBLIC | SEE ATTACHED SCHEDULE | 25,000. |
| CHRIST EPISCOPAL CHURCH 20 CARROLL STREET POUGHKEEESIE, NY 12601 | | NONE PUBLIC | SEE ATTACHED SCHEDULE | 25,000. |
| HOUSATONIC VALLEY ASSOCIATION 150 KENT ROAD CORNWALL BRIDGE, CT 06754 | | NONE PUBLIC | SEE ATTACHED SCHEDULE | 8,950. |
| INDIAN MOUNTAIN SCHOOL 211 INDIAN MOUNTAIN ROAD LAKEVILLE, CT 06039 | | NONE PUBLIC | SEE ATTACHED SCHEDULE | 25,000. |

ATTACHMENT 12 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| <u>RECIPIENT NAME AND ADDRESS</u> | | <u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND</u> | <u>FOUNDATION STATUS OF RECIPIENT</u> | <u>PURPOSE OF GRANT OR CONTRIBUTION</u> | <u>AMOUNT</u> |
|---|--|--|---------------------------------------|---|------------------------|
| SALISBURY WINTER SPORTS ASSOCIATION 80 INDIAN CAVE ROAD SALISBURY, CT 06068 | | | NONE PUBLIC | SEE ATTACHED SCHEDULE | 2,500. |
| SHARON FIRE DEPARTMENT 36 WEST MAIN STREET SHARON, CT 06069 | | | NONE PUBLIC | SEE ATTACHED SCHEDULE | 5,000. |
| | | | | <u>TOTAL CONTRIBUTIONS PAID</u> | <u><u>496,650.</u></u> |

ATTACHMENT 12 (CONT'D)

MJPM FOUNDATION

Schedule of Grants For Year Ended December 31, 2012

| Grantee | Purpose | Amount |
|---|---|---------------|
| American Farmland Trust | Working Lands Alliance | \$ 15,000 |
| Audubon Sharon | Grant for Operating Expenses | 25,000 |
| Berkshire Taconic Community Foundation | Neighbor to Neighbor | 10,000 |
| | Housatonic Youth | |
| | Services Bureau | 7,500 |
| | NW Corner Chore Service | 5,000 |
| | Northwest Corner Fund | 15,000 |
| | Older Women's League | |
| | of NW CT | 5,000 |
| | Prime Time House | 5,000 |
| | Susan B. Anthony Project | 5,000 |
| | Women's Support | |
| | Services | 5,000 |
| | Fishes & Loaves Food | |
| | Pantry | 2,500 |
| | Canaan Family Center | 5,000 |
| | Salisbury Visiting Nurses | |
| | Association | 5,000 |
| | Drumm Scholarship Fund | 5,000 |
| | Housatonic Valley RHS | 5,000 |
| | Accessory Apartment | |
| | Initiative | 10,000 |
| | Grant for Operating | |
| | Expenses | 25,000 |
| | Jane Lloyd Fund | 12,500 |
| | Cornwall Food & Fuel | |
| | Fund | 2,500 |
| | Fund Administration | 5,200 |
| Christ Episcopal Church | Grant for Steeple Work | 25,000 |
| Connecticut Farmland Trust | Grant for Operating Expenses | 50,000 |
| Housatonic Valley Association | Grant to help with Accreditation Process | 8,950 |
| Indian Mountain School | Grant for Automatic External Defibrillators | 25,000 |
| Land Trust Alliance | Grant for Operating Expenses | 50,000 |

MJPM FOUNDATION

Schedule of Grants (continued) For Year Ended December 31, 2012

| <u>Grantee</u> | <u>Purpose</u> | <u>Amount</u> |
|-------------------------------------|---|--------------------------|
| Salisbury Winter Sports Association | Grant for Operating expense | 2,500 |
| Sharon Fire Department | Grant for Automatic External Defibrillators | 5,000 |
| Sharon Land Trust Inc. | Grant for Operating Expenses | 25,000 |
| | Grant for Frost Property | 75,000 |
| Survive the Drive | Grant for Operating Expenses | 5,000 |
| The Foote School | Grant for Science & Technology Building | <u>50,000</u> |
| | Total | <u>\$ 496,650</u> |

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

| <u>DESCRIPTION</u> | <u>BUSINESS CODE</u> | <u>AMOUNT</u> | <u>EXCLUSION CODE</u> | <u>AMOUNT</u> | <u>RELATED OR EXEMPT FUNCTION INCOME</u> |
|--------------------|--------------------------|----------------|---------------------------|---------------|--|
| INVESTMENT INCOME | | | | | |
| FEDERAL TAX REFUND | | | | | |
| TOTALS | | 22,347. | | 896. | |

ATTACHMENT 13