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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

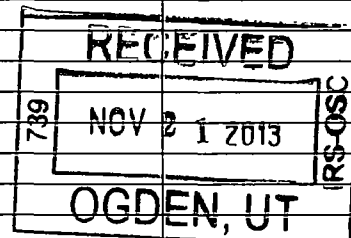
For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation THE AVI CHAI FOUNDATION		A Employer identification number 13-3252800
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (212) 396-8850
1015 PARK AVENUE		
City or town, state, and ZIP code NEW YORK, NY 10028		C If exemption application is pending, check here ☐
G Check all that apply	Initial return ☐ Final return ☐ Address change ☐	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
Initial return of a former public charity ☐ Amended return ☐ Name change ☐		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 570,152,807.	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	156,289.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	12,494.	12,494.		
	4 Dividends and interest from securities	5,380,315.	5,380,315.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	23,233,394.			
	b Gross sales price for all assets on line 6a 34,119,269. ATTCH 22A				
	7 Capital gain net income (from Part IV, line 2)		22,946,489.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATTCH 1	3,082,281.	1,953,973.			
12 Total Add lines 1 through 11	31,864,773.	30,293,271.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	176,000.			176,000.
	14 Other employee salaries and wages	2,589,582.			2,589,582.
	15 Pension plans, employee benefits	795,783.			1,763,847.
	16a Legal fees (attach schedule) ATTCH 2	209,852.			209,852.
	b Accounting fees (attach schedule) ATTCH 3	47,000.	23,500.		23,500.
	c Other professional fees (attach schedule) *	227,475.	173,018.		54,457.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATTCH 5	624,000.			
	19 Depreciation (attach schedule) and depletion	20,331.			
	20 Occupancy	34,896.			34,896.
	21 Travel, conferences, and meetings	290,059.			290,059.
	22 Printing and publications				
	23 Other expenses (attach schedule) ATTCH 6	2,468,930.			2,372,294.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,483,908.	196,518.		7,514,487.
	25 Contributions, gifts, grants paid	43,134,585.			35,535,993.
	26 Total expenses and disbursements Add lines 24 and 25	50,618,493.	196,518.	0	43,050,480.
27 Subtract line 26 from line 12	-18,753,720.				
a Excess of revenue over expenses and disbursements		30,096,753.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	157,595,783.	139,298,338.	139,298,338.	
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ *		* 26,707,853.	ATCH 7	
		Less allowance for doubtful accounts ▶	30,324,697.	26,707,853.	26,707,853.	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule) **	24,810,094.	24,178,230.	24,178,230.	
	b	Investments - corporate stock (attach schedule) ATCH 9	41,492,384.	46,628,162.	46,628,162.	
	c	Investments - corporate bonds (attach schedule) ATCH 10	55,238,124.	61,962,097.	61,962,097.	
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule) ATCH 11	257,533,489.	268,775,757.	268,775,757.	
14		Land, buildings, and equipment basis ▶ 185,926.			ATCH 12	
		Less accumulated depreciation ▶ (attach schedule) 111,712.	64,854.	74,214.	74,214.	
15		Other assets (describe ▶ ATCH 13)	3,795,086.	2,528,156.	2,528,156.	
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	570,854,511.	570,152,807.	570,152,807.	
17		Accounts payable and accrued expenses	698,568.	769,145.		
18		Grants payable	17,726,636.	25,913,142.		
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ ATCH 14)	576,000.	1,033,000.		
	23	Total liabilities (add lines 17 through 22)	19,001,204.	27,715,287.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	546,027,764.	538,094,787.		
	25	Temporarily restricted	5,825,543.	4,342,733.		
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	551,853,307.	542,437,520.		
	31	Total liabilities and net assets/fund balances (see instructions)	570,854,511.	570,152,807.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	551,853,307.
2	Enter amount from Part I, line 27a	2	-18,753,720.
3	Other increases not included in line 2 (itemize) ▶ ATCH 15	3	9,944,888.
4	Add lines 1, 2, and 3	4	543,044,475.
5	Decreases not included in line 2 (itemize) ▶ ATCH 16	5	606,955.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	542,437,520.

**ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	ATCH 22A 22,946,489.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	41,203,113.	564,063,892.	0.073047
2010	58,224,714.	568,246,108.	0.102464
2009	52,459,408.	545,067,773.	0.096244
2008	74,170,624.	652,769,188.	0.113625
2007	67,543,972.	721,092,978.	0.093669
2 Total of line 1, column (d)			2 0.479049
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.095810
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 530,573,376.
5 Multiply line 4 by line 3			5 50,834,235.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 300,968.
7 Add lines 5 and 6			7 51,135,203.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 50,422,671.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	601,935.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	601,935.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		5	601,935.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 900,944.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	900,944.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	299,009.
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 299,009. Refunded ☐ ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.AVICHAI.ORG				
14	The books are in care of AZRIEL NOVICK Telephone no 212-396-8850			
Located at 1015 PARK AVENUE NEW YORK, NY ZIP+4 10028				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	Yes No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ATCH 17				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 19		176,000.	28,114.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 20		1,256,207.	185,034.	0

Total number of other employees paid over \$50,000 ☐ 12

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 21		1,103,500.

Total number of others receiving over \$50,000 for professional services 4

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 FEES FOR BANK LETTERS OF CREDIT REQUIRED BY THE AVI CHAI FOUNDATION FOR ITS SCHOOL AND SUMMER CAMP BUILDING LOAN PROGRAM TO SERVE AS COLLATERAL.	287,812.
2 RESEARCH AND POLICY THINKING TO PROMOTE JEWISH PEOPLEHOOD AND TO ENGOURAGE JEWS TOWARDS GREATER COMMITMENT TO A JEWISH WAY OF LIFE.	187,281.
3 PROJECT TO DEVELOP NEW MEDIA STRATEGIES TO STRENGTHEN JEWISH LITERACY, RELIGIOUS PURPOSEFULNESS AND PEOPLEHOOD AMONG YOUNG JEWS IN DAY SCHOOLS	227,386.
4 SHORT VIDEO TALKS MODELED ON THE POPULAR TED TALKS WITH THE CENTRAL THEMES OF JEWISH LITERACY, JEWISH RELIGIOUS ENGAGEMENT AND JEWISH PEOPLEHOOD.	207,277.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 ATCH 22	7,342,500.
Total. Add lines 1 through 3	7,342,500.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	521,272,560.
b	Average of monthly cash balances	1b	17,380,614.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	538,653,174.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	538,653,174.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,079,798.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	530,573,376.
6	Minimum investment return. Enter 5% of line 5	6	26,528,669.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	26,528,669.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	601,935.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	601,935.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,926,734.
4	Recoveries of amounts treated as qualifying distributions	4	11,202,687.
5	Add lines 3 and 4	5	37,129,421.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	37,129,421.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	43,050,480.
b	Program-related investments - total from Part IX-B	1b	7,342,500.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	29,691.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,422,671.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	50,422,671.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2012)

Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				37,129,421.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 <u>10</u> , 20 <u>09</u> , 20 <u>08</u>				
3 Excess distributions carryover, if any, to 2012				
a From 2007	20,599,704.			
b From 2008	41,728,945.			
c From 2009	16,126,227.			
d From 2010	21,694,902.			
e From 2011	2,399,083.			
f Total of lines 3a through e	102,548,861.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>50,422,671.</u>				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				37,129,421.
e Remaining amount distributed out of corpus	13,293,250.			
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	115,842,111.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	20,599,704.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	95,242,407.			
10 Analysis of line 9				
a Excess from 2008	41,728,945.			
b Excess from 2009	16,126,227.			
c Excess from 2010	21,694,902.			
d Excess from 2011	2,399,083.			
e Excess from 2012	13,293,250.			

Form **990-PF** (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT 23A				35,535,993.
Total			3a	35,535,993.
b Approved for future payment SEE ATTACHMENT 24	NONE FOR ALL			25,913,142.
Total			3b	25,913,142.

Form 990-PF (2012)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	12,494.	
4 Dividends and interest from securities			14	5,380,315.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income	525990	828,308.	18	1,953,973.	
8 Gain or (loss) from sales of assets other than inventory	900000	286,905.	18	22,946,489.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue a _____					
b ATCH 23 _____				300,000.	
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		1,115,213.		30,593,271.	
13 Total Add line 12, columns (b), (d), and (e)					31,708,484.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--|-------|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here 


Signature of officer or trustee _____ Date 11/11/13 Title chairman

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	MARIE ARRIGO	<i>Marie Arrigo</i>	11/13/2013	☒	P00058583
	Firm's name ▶ EISNERAMPER LLP	Firm's EIN ▶ 13-1639826			
	Firm's address ▶ 750 THIRD AVENUE NEW YORK, NY 10017-2703	Phone no. 212-949-8700			

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

THE AVI CHAI FOUNDATION

Employer identification number

13-3252800

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization **THE AVI CHAI FOUNDATION**Employer identification number
13-3252800**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEWISH AGENCY FOR ISRAEL C/O 1015 PARK AVENUE NEW YORK, NY 10028	\$ 156,289.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization THE AVI CHAI FOUNDATION

Employer identification number

13-3252800

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----

Name of organization THE AVI CHAI FOUNDATION

Employer identification number

13-3252800

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entryFor organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN EXCHANGE NET GAINS	3,264,457.	3,264,457.
INCOME FROM PARTNERSHIPS	-482,176.	-1,310,484.
REFUND OF EXCISE TAXES	300,000.	
TOTALS	<u>3,082,281.</u>	<u>1,953,973.</u>

ATTACHMENT 2FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PATTERSON, BELKNAP, WEBB & TYLER	209,852.			209,852.
TOTALS	<u>209,852.</u>			<u>209,852.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
EISNERAMPER LLP	47,000.	23,500.		23,500.
TOTALS	<u>47,000.</u>	<u>23,500.</u>		<u>23,500.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
WELLINGTON TRUST COMPANY	59,696.	59,696.	
PICTET	113,322.	113,322.	
PENSION CONSULTANT	37,830.		37,830.
OTHER	16,627.		16,627.
TOTALS	<u>227,475.</u>	<u>173,018.</u>	<u>54,457.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAX	624,000.
TOTALS	<u>624,000.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
INSURANCE	75,591.	75,591.
TELEPHONE	33,888.	33,888.
CONSULTANTS	723,225.	723,225.
POSTAGE AND DELIVERY	17,022.	17,022.
DIRECT CHARITABLE ACTIVITIES	1,457,876.	1,452,590.
OFFICE SUPPLIES	7,429.	7,429.
REPAIRS AND MAINTENANCE	50,787.	50,787.
BAD DEBT	91,350.	
BOOKS, SUBSCRIPTIONS & JOURNAL	11,762.	11,762.
TOTALS	<u>2,468,930.</u>	<u>2,372,294.</u>

THE AVI CHAI FOUNDATION

OTHER NOTES AND LOANS RECEIVABLE - FORM 990PF, PART II

DECEMBER 31, 2012

13-3252800

BORROWER	ORIGINAL LOAN AMOUNT	BEGINNING BALANCE DUE	ENDING BALANCE DUE BOOK VALUE	ENDING BALANCE DUE FMV
Abrams Hebrew Academy	175,000	131,250	96,250	96,250
Akiba-Schechter Jewish Day School	1,000,000	150,000	-	-
Akiva School Canada	250,000	162,500	112,500	112,500
Aleph-Bet Jewish Day School	250,000	250,000	200,000	200,000
Bais Chaya, Inc dba Rohr Bais Chaya Academy	500,000	262,500	212,500	212,500
Bais Hamedrash and Mesivta of Baltimore, Inc	900,000	585,000	405,000	405,000
Beth Gavriel Bukaharian Congregation	800,000	471,100	459,200	459,200
Beth Yeshurun Day School	500,000	500,000	425,000	425,000
Bnai Brith Men's Camp Association	500,000	475,000	350,000	350,000
Bnos Menachem Inc	1,000,000	36,988	25,988	25,988
Bnos Zion of Bobov Inc	1,000,000	650,000	450,000	450,000
Boca Raton Jewish Community Day School	500,000	500,000	425,000	425,000
Brandeis Hillel Day School	1,000,000	850,000	650,000	650,000
Camp Herzl	1,000,000	650,000	400,000	400,000
Camp Mid states Habonim Camping Assoc Inc	500,000	425,000	350,000	350,000
Camp Ramah in California, Inc	500,000	175,000	75,000	75,000
Camp Ramah in Wisconsin	1,000,000	375,000	200,000	200,000
Camp Ramah Ne	250,000	-	950,000	950,000
Camp Young Judea, Inc	1,000,000	450,000	950,000	950,000
Chabad Of Southern Nevada dba Deseret Torah Academy	1,000,000	850,000	650,000	650,000
Children with Hidden Intelligence	1,000,000	-	1,000,000	1,000,000
CJ Properties	1,000,000	-	1,000,000	1,000,000
Congregation Darchei Torah dba Yeshiva Darchei Torah Far Rockaway	1,000,000	350,000	250,000	250,000
Congregation Yeshiva Gedola of LA	1,000,000	525,000	425,000	425,000
Contra Costa Jewish Day School	1,500,000	900,000	525,000	525,000
Fresh Air Society of Detroit dba Tamarack Camps	250,000	87,500	475,000	475,000
Friends of Lubavitch of Florida	1,000,000	50,000	-	-
Gan Yisroel	1,000,000	175,000	50,000	50,000
Gesher School	1,000,000	375,000	250,000	250,000
Greene Family Camp	800,000	640,000	480,000	480,000
Hamonim Camp Kvutza	250,000	-	250,000	250,000
Harry B Kellman Academy	1,500,000	825,000	712,500	712,500
Hebrew High School of New England	800,000	680,000	520,000	520,000
Hillel Academy of Ottawa	650,000	357,470	227,470	227,470
Hillel Day School Det	1,000,000	490,000	350,000	350,000

THE AVI CHAI FOUNDATION
OTHER NOTES AND LOANS RECEIVABLE - FORM 990PF, PART II
DECEMBER 31, 2012

13-3252800

Interlaken	1,000,000	1,000,000	900,000	900,000
Jack M Barrack Hebrew Academy (formerly Akiba Hebrew Academy)	1,500,000	975,000	675,000	675,000
JCC of Greater Rochester Inc	380,647	285,485	209,357	209,357
JEP Congregations of Long Island	500,000	225,000	125,000	125,000
Jewish Academy of Metropolitan Detroit dba The Jean and Samuel Frankel Jewish	1,000,000	100,000	-	-
Jewish Community Day School of Rhode Island	300,000	142,500	-	-
Jewish Continuity project - Machon Academy	400,000	350,000	-	-
Jewish Federation of Silicon Valley	1,000,000	125,000	25,000	25,000
Jewish People's Schools and Pretz Schools	1,000,000	800,435	500,435	500,435
Kadimah School of Buffalo	1,000,000	75,000	-	-
Kehillah Jewish High School	1,000,000	75,000	-	-
King David Canada	1,000,000	150,021	25,021	25,021
Lerner Jewish Community Day School	500,000	325,000	225,000	225,000
Lubavitcher Yeshiva Acher Tmimim of the Bronx (dba Chabad Lubavitch of Rockla	500,000	98,500	42,500	42,500
Magen David Yeshiva	1,000,000	400,000	300,000	300,000
Maimonides Hebrew Day School	300,000	187,500	157,500	157,500
Masores Bais Yaakov	1,000,000	575,000	475,000	475,000
Melvin J Berman	500,000	500,000	400,000	400,000
Menacham Mendel Seattle Cheder	900,000	675,000	540,000	540,000
Mosaic Law Congregation	950,000	307,500	95,000	95,000
National Ramah Commission	750,000	562,500	412,500	412,500
New Community Jewish HS	500,000	87,500	50,000	50,000
Northern Jewish School dba Seattle Jewish Community School	1,000,000	600,000	500,000	500,000
Ohr Eliyahu Academy	1,000,000	800,000	-	-
Ramah Darom, INC.	1,000,000	50,000	-	-
Ramah of the Bershires	742,500	-	742,500	742,500
Ramaz	800,000	250	-	-
Richmond Hebrew Day School dba The Joseph and Fannie Rudlin Torah Academy	300,000	195,000	165,000	165,000
Rockland Jewish Academy	200,000	-	200,000	200,000
Samuel Field YM & YMHA Inc	500,000	450,000	350,000	350,000
Shalom School	550,000	151,250	41,250	41,250
Shalom Torah Centers	1,000,000	577,500	567,500	567,500
Shma Koleinu -Hear Our Voices	500,000	12,500	-	-
Sinai Academy of the Berkshires Inc	250,000	75,000	-	-
Sinai Temple	1,500,000	675,000	375,000	375,000
Solomon Shechter Day School of Essex and Union	750,000	262,500	112,500	112,500
Talmud Torah of St Paul	250,000	112,500	62,500	62,500
Talmud Torah Ohel Yochanan	1,000,000	650,000	500,000	500,000

THE AVI CHAI FOUNDATION
OTHER NOTES AND LOANS RECEIVABLE - FORM 990PF, PART II
DECEMBER 31, 2012

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Talmudic Academy of Norfolk Inc	300,000	187,500	78,750	78,750
Talmudic College Florida	750,000	543,750	468,750	468,750
Texas Friends of Chabad Lubavitch, Inc dba Torah School of Houston	800,000	440,000	-	-
Torah Academy of Minnesota	500,000	325,000	225,000	225,000
Union for Reform Judaism (Goldman Union Camp)	500,000	275,000	175,000	175,000
Union for Reform Judaism (Kalsman)	3,000,000	300,000	-	-
Union For Reform Judaism (Olin Sang Rubin Camp)	500,000	300,000	200,000	200,000
URI Eisner Crain Lake	725,000	688,750	543,750	543,750
Yeshiva Degel Hatorah	1,000,000	425,000	325,000	325,000
Yeshiva Imrei Chaim Viznitz of Boro Park Inc	1,000,000	150,000	-	-
Yeshiva Ketana of Long Island	1,000,000	600,000	400,000	400,000
Yeshiva of Far Rockaway	300,000	165,000	105,000	105,000
Yeshiva of Flatbush	500,000	425,000	325,000	325,000
Yeshiva Ohr Torah Community School dba Manhattan Day School	1,500,000	750,000	450,000	450,000
Yeshivah Beth Yehuda	1,000,000	-	1,000,000	1,000,000
Yeshivah of Spring Valley	1,000,000	-	1,000,000	1,000,000
Yeshivas Noviminsk	1,000,000	525,000	425,000	425,000
Yeshivas Ohr Reuven	1,500,000	1,050,000	900,000	900,000
Yeshivat Noam , Yeshiva of Bergen County	1,000,000	900,000	700,000	700,000
YMWHA Assn & Irene Kaufman Centers	1,000,000	400,000	200,000	200,000
Young Judaea Sprout Lake Camp Inc	250,000	137,500	75,000	75,000
Discount on Loans Receivable		(2,809,952)	(2,536,668)	(2,536,668)
Allowance for Doubtful Accounts		(1,490,600)	(1,026,700)	(1,026,700)
		<u>30,324,697</u>	<u>26,707,853</u>	<u>26,707,853</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ATTACHMENT 8</u>	
		<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SANFORD BERNSTEIN CONSTR ACCT	496,864.	759,726.	759,726.
SANFORD BERN DEF RENT ACCT	21,283,841.	23,418,504.	23,418,504.
S BERN RESTRICTED FOR PENSION	1,017,651.		
SANFORD BERNSTEIN GOVERNMENT	2,011,738.		
US OBLIGATIONS TOTAL	<u>24,810,094.</u>	<u>24,178,230.</u>	<u>24,178,230.</u>

ATTACHMENT 9FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
S BERN RESTRICTED FOR PENSION	3,008,746.	2,138,038.	2,138,038.
INTERNATIONAL 105-00003	8,484,401.	9,474,853.	9,474,853.
PICTET - COMMODITIES	29,999,237.	35,015,271.	35,015,271.
TOTALS	<u>41,492,384.</u>	<u>46,628,162.</u>	<u>46,628,162.</u>

ATTACHMENT 10FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MIXED DURATION BONDS 032-7850	151,513.	144,471.	144,471.
S BERNSTEIN - FOREIGN BONDS	55,086,611.	61,092,539.	61,092,539.
S BERN RESTRICTED FOR PENSION		725,087.	725,087.
TOTALS	<u>55,238,124.</u>	<u>61,962,097.</u>	<u>61,962,097.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
VANGUARD 500	39,601.	45,868.	45,868.
THE MERGER FUND	7,041,854.	7,296,415.	7,296,415.
VANGUARD TOTAL STOCK MARKET	2,566,919.	2,988,383.	2,988,383.
VANGUARD INST DEVELOP MARKET	9,688,828.	11,530,034.	11,530,034.
VANGUARD GROWTH INDEX FUND	2,214,942.	2,592,312.	2,592,312.
VANGUARD EMERGING MARKETS	27,203,092.	32,332,456.	32,332,456.
THE ROYCE OPPORTUNITY FUND	4,637,587.	5,690,271.	5,690,271.
SCB EMERGING MARKETS	270,385.	319,566.	319,566.
AMBER FUND LTD	35,340,673.	27,642,561.	27,642,561.
BRENCOURT ARBITRAGE FUND, LTD	6,822,782.		
ALLY FINANCIAL INC	1,138,285.	1,138,285.	1,138,285.
CERBERUS CG INVESTORS	645,346.	615,718.	615,718.
D PARTNERS II CAYMAN LP	3,914,202.	3,881,377.	3,881,377.
D PARTNERS II CAYMAN ANNEX FND	945,015.	904,358.	904,358.
D PARTNERS BVI LP	942,374.	1,010,839.	1,010,839.
E2M VALUE ADDED FUND LP	8,253,400.	7,134,689.	7,134,689.
WELLINGTON FUND	7,653,090.	9,307,480.	9,307,480.
SANDLER CAPITAL PARTNERS V LP	2,700,792.	2,763,183.	2,763,183.
V PARTNERS III LP	2,223,856.	2,594,078.	2,594,078.
BAUPOST VALUE PARTNERS, LP IV	124,081,526.	145,825,735.	145,825,735.
ANG SPV LIMITED PARTNERSHIP	300,974.	216,102.	216,102.
GRUSS OFFSHORE ARBITRAGE FUND	6,807,787.	474,958.	474,958.
VANGUARD SMALL CAP GROWTH	2,100,179.	2,471,089.	2,471,089.
TOTALS	<u>257,533,489.</u>	<u>268,775,757.</u>	<u>268,775,757.</u>

LAND, BUILDING, EQUIPMENT NOT HELD FOR INVESTMENT

ATTACHMENT 12

ASSET DESCRIPTION	METHOD/CLASS	FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETAIL			
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
FURNITURE & FIXTS		1,180			1,180	1,180			1,180
LEASEHOLD IMPROVN		39,936			39,936	37,301	1,302		38,603
COMPUTER EQUIPMENT		135,588	29,691	(20,469)	144,810	73,369	19,029	(20,469)	71,929
TOTALS		176,704	29,691	(20,469)	185,926	111,850	20,331	(20,469)	111,712

ATTACHMENT 13FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NOTES RECEIV & OTHER ASSETS	795,086.	2,528,156.	2,528,156.
DUE FROM BROKER	3,000,000.		
TOTALS	<u>3,795,086.</u>	<u>2,528,156.</u>	<u>2,528,156.</u>

ATTACHMENT 14FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
DEFERRED TAX ACCRUAL	576,000.	759,000.
EXCISE TAX PAYABLE		274,000.
TOTALS	<u>576,000.</u>	<u>1,033,000.</u>

ATTACHMENT 15FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
IMPUTED INTEREST ON SCHOOL AND CAMP LOAN	872,600.
UNREALIZED GAINS ON INVESTMENTS	9,072,288.
TOTAL	<u>9,944,888.</u>

ATTACHMENT 16FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
DISCOUNT ON LOANS RECEIVABLE - GRANT EXP	606,955.
TOTAL	<u>606,955.</u>

FORM 990PF, PART VII-B, LINE 5a (3) GRANTS TO INDIVIDUALS

EFFECTIVE JULY 2000, THE AVI CHAI FOUNDATION WAS AUTHORIZED AND PRE-APPROVED BY THE INTERNAL REVENUE SERVICE TO PROVIDE GRANTS TO QUALIFIED INDIVIDUALS FOR THE PURPOSE OF SCHOLARSHIPS AND FELLOWSHIPS, PRIZES AND AWARDS, TO PRODUCE WRITTEN PRODUCTS, AND FOR SABBATICAL LEAVE. THIS AUTHORIZATION ALSO ALLOWS FOR GRANTS TO OTHER ORGANIZATIONS FOR RE-GRANTING TO QUALIFIED INDIVIDUALS FOR SIMILAR PURPOSES.

THE AVI CHAI FOUNDATION

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ATTACHMENT 17

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

ISRAEL
SWITZERLAND

(i) GRANTEE AND ADDRESS	(ii) DATE AND AMOUNT	(iii) PURPOSE OF GRANT	(iv) AMOUNT EXPENDED (v) REPORT DATE	DIVEST OF FUNDS
THE JEWISH WEEK 1501 BROADWAY, SUITE 505 NEW YORK, NY 10036	01/01/12 - 12/31/12 \$ 190,084.00	TO DEVELOP AND IMPLEMENT AN ISRAELI ADVOCACY TRAINING PROGRAM FOR AN ELITE GROUP OF HIGH SCHOOL STUDENTS.	\$ 214,928.00 8/22/2013	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT
AVI CHAI ISRAEL 44 KING GEORGE STREET JERUSALEM, ISRAEL	01/01/12 - 12/31/12 \$ 12,258,995.00	TO ENCOURAGE GREATER COMMITMENT TO JEWISH OBSERVANCE AND LIFESTYLE AND TO ENCOURAGE MUTUAL UNDERSTANDING AND SENSITIVITY AMONG JEWS OF DIFFERENT RELIGIOUS BACKGROUNDS IN ISRAEL	\$ 12,069,000.00 6/5/2013	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT
THE CLEVELAND JEWISH NEWS 23880 COMMERCE PARK, SUITE 1 CLEVELAND, OH 44127	01/01/12 - 12/31/12 \$ 161,000.00	TO DEVELOP AND IMPLEMENT AN ISRAELI ADVOCACY TRAINING PROGRAM FOR AN ELITE GROUP OF HIGH SCHOOL STUDENTS	\$ 283,827.00 8/24/2013	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT
TAL AM 4600 THIMMENS Ville St Laurent Quebec, Canada	01/01/12 - 12/31/12 \$ 46,150.00	TO ENHANCE THE EFFECTIVENESS OF THE TEL AM JEWISH STUDIES CURRICULUM BY SUPPORTING TEACHER TRAINING AND FINANCIAL SUBSIDIES TO PARTICIPATING SCHOOLS.	\$ 231,910.00 10/15/2013	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT
BEHRMAN HOUSE 11 EDISON PLACE SPRINGFIELD, NJ 07081	01/01/12 - 12/31/12 \$ 190,421.00	TO DEVELOP AND ENRICH JEWISH EDUCATION FOR CHILDREN ON THE INTERNET	\$ 250,140.00 1/31/2013	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT
AVI CHAI HOUSE 1015 PARK AVENUE NEW YORK, NY 10028	01/01/12 - 12/31/12 \$ 5,156,325.00	TO OPERATE A CULTURAL EDUCATIONAL CONFERENCE CENTER IN JERUSALEM	\$ 5,150,422.00 1/15/2013	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT

THE AVI CHAI FOUNDATION

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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 19

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ALAN FELD 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	0	0	0
ARTHUR W. FRIED 1015 PARK AVENUE NEW YORK, NY 10028	CHAIRMAN 40.00	0	0	0
AVITAL DARMON 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	22,000.	0	0
GEORGE ROHR 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	0	0	0
LAUREN K. MERKIN 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	0	0	0
LIEF ROSENBLATT 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	0	0	0

THE AVI CHAI FOUNDATION

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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 19 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MEIR BUZAGLO 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	22,000.	0	0
MEM BERNSTEIN 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 40.00	0	0	0
RUTH WISSE 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	22,000.	0	0
MARLENE WASSERMAN 1015 PARK AVENUE NEW YORK, NY 10028	SECRETARY 40.00	110,000.	28,114.	0
GRAND TOTALS		176,000.	28,114.	0

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 20

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES</u>
JOEL B PRAGER C/O THE AVI CHAI FOUNDATION NEW YORK, NY 10028	EXEC DIRECTOR (N.A.) 40.00	380,000.	38,948. 0
DEENA K FUCHS C/O AVI CHAI FOUNDATION NEW YORK, NY 10028	DIR. OF STRAT. PSHP 40.00	213,000.	38,048. 0
SUSAN M KARDOS C/O THE AVI CHAI FOUNDATION NEW YORK, NY 10028	DIR STRA & PLANNING 40.00	223,500.	38,245. 0
DAVID ROZENSON C/O THE AVI CHAI FOUNDATION NEW YORK, NY 10028	EXEC DIREC (F.S.U) 40.00	226,707.	31,548. 0
JOEL EINLEGER C/O THE AVI CHAI FOUNDATION NEW YORK, NY 10028	SR PO DIR-STRA. CAMP 40.00	213,000.	38,245. 0
	TOTAL COMPENSATION	<u>1,256,207.</u>	<u>185,034. 0</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 21

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
PATTERSON, BELKNAP, WEBB & TYLER LLP 1133 AVENUE OF THE AMERICAS NEW YORK, NY 10017	LEGAL	209,852.
SEE3 COMMUNICATIONS LLC 1222 WEST WILSON #2E CHICAGO, IL 60640	PROGRAM CONSULTING	361,947.
BUTTON PRODUCTIONS INC. 189 WYCKOFF AVE WYCKOFF, NJ 07481	PROGRAM CONSULTANT	174,289.
THE BRIDGESPAN GROUP 535 BOYLSTON STREET 10TH FLOOR BOSTON, MA 02116	PROGRAM CONSULTANT	219,412.
DUKE UNIVERSITY BOX 90522 DURHAM, NC 27708	STRATEGIC CONSULTANT	138,000.
TOTAL COMPENSATION		<u>1,103,500.</u>

FORM 990 PF, PART IV - LINE 2 REALIZED GAINS AND LOSSES SUMMARY**DESCRIPTION**

	<u>GROSS PROCEEDS</u>	<u>COST</u>	<u>GAINS/(LOSSES)</u>
International Securities - 105-00003	3,586,592	4,324,669	(738,077)
Fixed Income - Construction - 032-78678	366,347	379,859	(13,512)
Equity Mixed Duration 032-78509	44,230	83,848	(39,618)
Loan Government Cash 032-80554	2,012,000	2,011,811	189
Reserve for Pension Fund - 888-18527	2,977,069	3,081,629	(104,560)
Amber Fund Ltd	11,913,226	6,541,786	5,371,440
Gross Offshore Arbitrage Fund Ltd	6,288,230	4,154,944	2,133,286
Brencourt Arbitrage Fund, Ltd	6,931,575	4,469,676	2,461,899
	<u>34,119,269</u>	<u>25,048,222</u>	<u>9,071,047</u>

CAPITAL GAINS (LOSSES) FROM PASS-THROUGH PARTNERSHIPS:

D Partners II (Cayman) LP		(112,674)
D Partners II (Cayman) Annex Fund, LP		(48,415)
D Partners (BVI) LP		(152,676)
V Partners III (Cayman) Fund LP		12,656
E2M Value Added Fund, LP		(40,466)
Sandler Capital Partners, VFTE, LP		1,421,702
Wellington Fund LP		696,690
Baupost Value Partners, LP-IV		12,385,530
		<u>14,162,347</u>
	<u>34,119,269</u>	<u>25,048,222</u>
		<u>23,233,394</u>

Less: UBIT Gains/Losses

(286,905)

22,946,489

ATTACHMENT 22A

ATTACHMENT 22FORM 990PF, PART IX-B - SUMMARY OF OTHER PROGRAM-RELATED INVESTMENTS

<u>DESCRIPTION</u>	<u>AMOUNT</u>
LOAN TO CHILDREN WITH HIDDEN INTELLIGENCE	1,000,000.
LOAN TO ROCKLAND JEWISH ACADEMY	200,000.
LOAN TO YESHIVAH BETH YEHUDA	1,000,000.
LOAN TO YESHIVAH OF SPRING VALLEY	1,000,000.
LOAN TO CAMP RAMAH NE	1,000,000.
LOAN TO FRESH AIR SOCIETY OF DETROIT DBA TAMARACK CAMPS	450,000.
LOAN TO CAMP YOUNG JUDAEA, INC.	700,000.
LOAN TO RAMAH OF THE BERSHIRES	742,500.
LOAN TO HAMONIM CAMP KVUTZA	250,000.
LOAN TO CJ PROPERTIES (CAMP JUDEAH)	1,000,000.
TOTAL	<u>7,342,500.</u>

THE AVI CHAI FOUNDATION

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FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 23

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
REFUND OF EXCISE TAXES			01	300,000.	
TOTALS				<u>300,000.</u>	

THE AVI CHAI FOUNDATION
SCHEDULE OF CONTRIBUTIONS AND GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2012
EIN#13-3252800

<u>Grantees</u>	<u>Status</u>	<u>Project Summary</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Relationship</u>	<u>Amount</u>
AIC - American Israel Cooperative	public charity	Enhancing Jewish content on internet	2810 Blaine Drive	Cherry Chase	MD	20815	None	12,000
American Jewish Joint Distribution Committee	public charity	Jewish Education Projects in the FSU	711 Third Avenue - 10Fl	New York	NY	10017	None	2,266,503
American Pardes Foundation	public charity	Teacher Training Program	5 West 37th Street Suite 802	New York	NY	10018	None	976,811
Arevim Philanthropic Group	public charity	Improving Jewish Education	6 East 39th Street	New York	NY	10016	None	50,000
AVI CHAI House	Expenditure Responsibility	Jewish Education Projects in Israel *** The grant amount has been reduced by \$5,903 of which the grantee did not spend out of corpus and therefore the Foundation has not included as a qualified distribution	1015 Park Avenue	New York	NY	10028	None	5,150,422 ***
AVI CHAI Israel	Expenditure Responsibility	Jewish Education Projects in Israel ** The grant amount has been reduced by \$200,000 of which the grantee did not spend out of corpus and therefore the Foundation has not included as a qualified distribution	44 King George Street	Jerusalem	Israel		None	12,258,995 **
Ayeka LTD	public charity	Enhancing Jewish Day School Education	2375 L Camelback Rd	Phoenix	AZ	85016	None	35,000
Bar-Ilan University in Israel	public charity	Enhancing Jewish Day School Education	2315 Park Ave South	New York	NY	10003	None	163,500
Behrman House	Expenditure Responsibility	Enhancing Jewish content on internet	11 Edison Place	Springfield	NJ	07081	None	190,421
United Synagogue of America - Beth El Synagogue	public charity	Increase Jewish Day School Enrollment	5224 West 26th Street	Minneapolis	MN	55416	None	5,000
BlueStar PR	public charity	Israel advocacy project	116 New Montgomery Street,	San Francisco	CA	94105	None	248,787
Board of Jewish Education	public charity	To encourage the use of technology in education	520 Eighth Avenue	New York	NY	10018	None	114,074
Brandeis University	public charity	To promote research of Jewish education	415 South Street	Waltham	MA	02453	None	23,000
Bureau Of Jewish Education Of Greater L A	public charity	Program to promote cost savings in the operation of Jewish Day Schools	6505 Wilshire Blvd Ste	Los Angeles	CA	90048	None	15,000
Center for Jewish Community Studies	public charity	Israel education project	7 Church Lane Suite # 9	Pikesville	MD	21208	None	13,000
Center for Israel Education Inc	public charity	Israel Education	1256 Brantcliff Road	Atlanta	GA	30306	None	285,940
Columbus Jewish Federation	public charity	Program to promote cost savings in the operation of Jewish Day Schools	1175 College Ave	Columbus	OH	43209	None	7,309
Columbus Torah School	public charity	to build social media capacity in schools	181 Noe-Bixby Road	Columbus	OH	43213	None	20,000
Council on Foundations	public charity	general support grant	2121 Crystal Drive Suite 700	Arlington	VA	22202	None	40,000
Federation of Jewish Communities of the CIS	public charity	Jewish Education Projects in the FSU	580 5th Ave	New York	NY	10036	None	2,518,218
FJC	public charity	general support grant	520 Eighth Avenue, 20th Fl	New York	NY	10018	None	25,000
Foundation for Jewish Camp	public charity	Enhancing Jewish educ in Summer camps	15 West 36th Street, 13th Fl	New York	NY	10018	None	1,135,142
Harvard University	public charity	Principals training project	14 Story Street	Cambridge	MA	2138	None	72,440
Hebrew Academy Of Nassau County	public charity	Program to encourage day school enrollment	215 Oak Street	Uniondale	NY	11553	None	5,000
Hebrew College	public charity	Hebrew curriculum project	160 Herick Road	Boston	MA	2459	None	1,119,439
Hillel The Foundation for Jewish Campus Life	public charity	Israel advocacy project	800 Eighth Street, NW	Washington	DC	20001	None	55,000

THE AVI CHAI FOUNDATION
SCHEDULE OF CONTRIBUTIONS AND GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2012
EIN#13-3252800

<u>Grantees</u>	<u>Status</u>	<u>Project Summary</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Relationship</u>	<u>Amount</u>
Israeli Leadership Club	public charity	Program to encourage day school enrollment	5900 Canoga Ave Ste 400	Woodland H	CA	91367	None	100,000
Israel Education Resource Center	public charity	Israel education in Summer camps project	1201 W Peachtree St Ne	Atlanta	GA	30309	None	172,000
Jacksonville Jewish Center	public Charity	To promote research of Jewish education	3662 Crown Point Road	Jacksonville	FL	32257	None	33,950
Jewish Community Centers Association	public charity	Prog to enhance Jewish content in summer camps	520 Eighth Avenue, 4th Floor	New York	NY	10018	None	67,000
Jewish Agency for Israel-NA Council	public charity	Prog to enhance Jewish content in summer camps	633 3rd Avenue, 21st Floor	New York	NY	10017	None	184,000
Jewish Community Relations Council	public Charity	To promote Israel awareness	70 West 36th Street Suite 700	New York	NY	10017	None	11,100
Jewish Education Service Of NA	public charity	Enhancing Jewish education	318 West 39th Street	New York	NY	10018	None	5,000
Jewish Federation of North America	public charity	Jewish endowment & foundation investment institute project	111 Eighth Ave Suite 11E	New York	NY	10011	None	25,000
Jewish Funders Network	public charity	To promote Jewish dm school support	150 West 30th Street, Suite 90	New York	NY	10001	None	432,476
Jewish Theological Seminary	public charity	To support principals training and to implement a set of standards for the study of Tanakh	1080 Broadway	New York	NY	10027	None	1,142,757
Jewish United Fund Of Metropolitan Chicago	public charity	Israel advocacy project	30 South Wells St	Chicago	IL	60606	None	369,720
The Solomon Schechter School of The Pioneer Valley	public charity	to build social media capacity in schools	257 Prospect St	Northampton	MA	01060	None	10,000
Mechon Hadar	public charity	to deepen the knowledge base of Jewish teachers	120 Amsterdam ave	New York	NY	10023	None	90,000
Memphis Hebrew Academy dba Cooper Yeshiva HS for Boys	public charity	To encourage the use of technology in education	1203 Ridgeway Road	Memphis	TN	38119	None	50,000
National Ramah Commission	public charity	To enhance Jewish content in summer camps	1080 Broadway	New York	NY	10027	None	505,753
Network for Research in Jewish Education	public charity	Supporting research in Jewish education	318 W39th Street	New York	NY	10018	None	2,500
New Jewish High School, Inc	public charity	To enhance Jewish engagement in schools	333 Forest Street	Waltham	MA	2452	None	18,948
New Teacher Center	public charity	Mentoring novice teachers at Jewish Day schools	725 Front Street Suite 400	Santa Cruz	CA	95060	None	732,000
New York University	public charity	grant for jewish studies doctoral program	295 Lafayette Street	New York	NY	10012	None	144,586
Or Chadash Academy of Baltimore	public charity	To encourage the use of technology in education	5700 Park Heights Ave	Baltimore	MD	21215	None	25,000
Partnership for Excellence in Jewish Education	public charity	Enhancing Jewish education	88 Broad Street, 6th Floor	Cambridge	MA	2110	None	461,104
PEF Israel Endowment Funds	public charity	Hebrew curriculum project	317 Madison Ave	New York	NY	10017	None	203,620
Partnership For Effective Learning & Innovative Education	public charity	To encourage the use of technology in education	200 E 66th St	New York	NY	10065	None	25,523
Presen Tense Group inc	public charity	Enhancing Jewish day school education	214 Sullivan Street	New York	NY	10012	None	53,055
Philanthropy Roundtable	public charity	Foster excellence in philanthropy	1150 17th Street	Washington DC		20036	None	10,000
Rabbi Harry H Epstein School	public charity	to build social media capacity in schools	335 Colewood Way	Atlanta	GA	30328	None	5,000
School Choice Foundation	public charity	general support grant	26 Century Hill Dr	Latham	NY	12110	None	100,000
Solomon Schechter Day School of Greater Monmouth County	public charity	Hurricane Sandy assistance	22 School Road East	Marlboro	NJ	07746	None	4,000

THE AVI CHAI FOUNDATION
SCHEDULE OF CONTRIBUTIONS AND GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2012
EIN#13-3252800

<u>Grantees</u>	<u>Status</u>	<u>Project Summary</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Relationship</u>	<u>Amount</u>
Stanford University School	public charity	Enhancing Jewish education	450 Serra Mall	Stanford	CA	94305	None	100,000
Tal Am	Expenditure Responsibility	Judais curriculum project	4600 Thimms	Ville St Lau	Quebec	H4R 2B2	None	46,150
The Becket Fund for Religious Liberty	public charity	To facilitate litigation advancing the interests of Jewish day school education	1350 Connecticut Avenue, NW	Washington D C		20036	None	24,552
The Cleveland Jewish News	Expenditure Responsibility	Israel advocacy project	21880 Commerce Park, Suite 1	Beachwood	OH	44122	None	161,000
The David Project	public charity	Israel education	P O Box 52390	Boston	MA	2205	None	142,500
The Foundation Center	public charity	general support grant	79 5th Ave	New York	NY	10003	None	5,000
Daniel Liberson	individual	To encourage the development of new projects in Jewish literacy, Jewish peoplehood and religious purposefulness	5472 S Everett Ave	Chicago, IL		60615	None	75,000
The Jewish Community Schl Network - RAVSAK	public charity	Enhancing Jewish education	120 West 97th Street	New York	NY	10025	None	1,271,030
The Jewish Week	Expenditure Responsibility	Israel advocacy project	1501 Broadway, Suite 505	New York	NY	10036	None	190,084
The Joshua Venture Group/Philanthropies	public charity	Developing leadership & innovation in Jewish Day Schools	45 W 36th Street	New York	NY	10018	None	90,000
The National Society Of Hebrew Day Schools	public charity	Principals Leadership training project	160 Broadway	New York	NY	10038	None	175,000
The Partnership for Jewish Learning & Life	public charity	Program to promote cost savings in the operation of Jewish Day Schools	1251 6th Ave	Whippany	NJ	07981	None	72,000
The Pre-Collegiate Learning Center of New Jersey	public charity	To encourage the use of technology in education	85 South Adelaide Ave	Highland Park	NJ	08904	None	153,008
The Weber School	public charity	to build social media capacity in schools	6751 Roswell Road	Dunwoody	GA	30338	None	10,000
Torah Academy of Boca Raton	public charity	Program to promote cost savings in the operation of Jewish Day Schools	447 Nw Spns Ry Blvd	Boca Raton	FL	33433	None	25,000
Torah High Schools of San Diego	public charity	to build social media capacity in schools	9001 Towne Centre Dr	San Diego	CA	92122	None	10,000
Toras Chaim	public charity	Program to promote cost savings in the operation of Jewish Day Schools	3110 Sterling Point Drive	Portsmouth	VA	23703	None	50,000
United Jewish Appeal Federation Of Jewish Philanthropies Of NY	public charity	Hartman-Sande assistance to Jewish Day Schools	130 E 59th Street	New York	NY	10022	None	800,000
Union for Reform Judaism	public charity	To enhance Jewish content in summer camps	633 3rd Ave	New York	NY	10017	None	36,000
United Synagogue of Conservative Judaism	public charity	To advance professional learning via technology	820 Second Ave	New York	NY	10017	None	18,000
Westchester Hebrew High School	public charity	to build social media capacity in schools	856 Orienta Ave	Monroeville	NY	10543	None	6,376
Yeshiva of Central Queens	public charity	To promote the study of the Talmud	90-40-150th Street	Queens	NY	11367	None	5,000
Yeshiva University	public charity	Advanced Talmud program for Women & Promoting Religious Purposefulness in Jewish Schools	2540 Amsterdam Avenue	New York	NY	10033	None	205,000
Yeshivat Harard	public charity	To encourage the use of technology in education	139 South Washington Ave	Bergenfield	NJ	07621	None	75,000
Total Grants								<u>35,535,993</u>

THE AVI CHAI FOUNDATION
Form 990PF PART XV, GRANTS APPROVED FOR FUTURE PAYMENT
AS OF DECEMBER 31, 2012
EIN # 13-3252800

<u>Grantees</u>	<u>Status</u>	<u>Project Summary</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Commitment @ 12/31/2012</u>
American Pardes Foundation	public charity	Teacher Training Program	5 West 37th Street Suite 802	New York	NY	10018	3,230,000
Ayeka LTD	public charity	Enhancing Jewish Day School Education	2375 E Camelback Rd	Phoenix	AZ	85016	25,000
Bar-Ilan University in Israel	public charity	Enhancing Jewish Day School Education	235 Park Ave South	New York	NY	10003	125,000
BlueStar PR	public charity	Israel advocacy project	116 New Montgomery Street,	San Francisco	CA	94105	54,000
Brandeis University	public charity	Jewish Studies Teacher Training	415 South Street	Waltham	MA	02453	90,000
Bureau Of Jewish Education Of Greater L.A	public charity	Program to promote cost savings in the operation of Jewish Day Schools	6505 Wilshire Blvd Ste	Los Angeles	CA	90048	60,000
Center for Israel Education Inc	public charity	Israel Education	1256 Branciff Road	Atlanta	GA	30306	304,000
FJC	public charity	To encourage the use of technology in education	520 Eighth Avenue, 20th Fl	New York	NY	10,018	140,000
Foundation for Jewish Camp	public charity	Enhancing Jewish edue in Summer camps	15 West 36th Street	New York	NY	10018	2,639,000
Harry B Kellman Academy	public charity	Program to promote cost savings in the operation of Jewish Day Schools	1007 Laurel Oak Road	Voorhees	NJ	08043	100,000
Hebrew College	public charity	Hebrew curriculum project	160 Herrick Road	Boston	MA	2459	301,000
Israel Education Resource Center	public charity	Israel education in Summer camps project	1201 W Peachtree St Ne	Atlanta	GA	30309	516,000
Israel on Campus Coalition	public charity	Israel advocacy project	800 Eighth Street, NW	Washington	DC	20001	70,000
Israeli Leadership Club	public charity	Program to encourage day school enrollment	5900 Canoga Ave Ste 400	Woodland Hills	CA	91367	100,000
Jewish Agency for Israel-NA Council	public charity	Prog to enhance Jewish content in summer camps	633 3rd Avenue, 21st Floor	New York	NY	10017	478,000
Jewish Community Centers Association	public charity	Prog to enhance Jewish content in summer camps	520 Eighth Avenue, 4th Floor	New York	NY	10018	836,000
Jewish Federation of Cincinnati	public charity	Program to promote cost savings in the operation of Jewish Day Schools	8499 Ridge Road	Cincinnati	OH	45236	55,000
Jewish Funders Network	public charity	To promote Jewish day school support	150 West 30th Street, Suite 90	New York	NY	10001	1,915,000
Jewish Theological Seminary	public charity	Support principals training implement standards for the study of Tanakh, strengthen Jewish Day skills	3080 Broadway	New York	NY	10027	1,528,743
Jewish United Fund of Metropolitan Chicago	public charity	Israel advocacy project	30 South Wells St	Chicago	IL	60606	59,000
Mechon Hadar	public charity	to deepen the knowledge base of Judaic teachers	120 Amsterdam ave	New York	NY	10023	195,000
Memphis Hebrew Academy dba Cooper Yeshiva HS for Boys	public charity	To encourage the use of technology in education	1203 Ridgeway Road	Memphis	TN	38119	25,000
National Ramah Commission	public charity	To enhance Jewish content in summer camps	3080 Broadway	New York	NY	10027	1,172,000
National Society for Hebrew Day Schools/Torah Umesorah	public charity	To encourage the use of technology in education	160 Broadway	New York	NY	10038	780,000

THE AVI CHAI FOUNDATION
Form 990PF PART XV, GRANTS APPROVED FOR FUTURE PAYMENT
AS OF DECEMBER 31, 2012
EIN # 13-3252800

<u>Grantees</u>	<u>Status</u>	<u>Project Summary</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Commitment @ 12/31/2012</u>
New Jewish High School, Inc	public charity	To enhance Jewish engagement in schools	333 Forest Street	William	MA	02452	104,000
New Teacher Center	public charity	Mentoring novice teachers at Jewish Day schools	725 Front Street Suite 400	Santa Cruz	CA	95060	463,000
New York University	public charity	grant for jewish studies doctoral program	295 Lafayette Street	New York	NY	10012	355,000
Or Chadash Academy of Baltimore	public charity	To encourage the use of technology in education	5700 Park Heights Ave	Baltimore	MD	21215	25,000
Partnership for Excellence in Jewish Education	public charity	Enhancing Jewish education	88 Broad Street, 6th Floor	Cambridge	MA	2110	3,425,209
School Choice Foundation	public charity	general support grant	26 Century Hill Dr	Latham	NY	12110	400,000
The Associated Jewish Community Federation of Baltimore	public charity	Program to promote cost savings in the operation of Jewish Day Schools	5750 Park Heights Ave	Baltimore	MD	21215	90,000
The Cleveland Jewish News	Expenditure Responsibility	Israel advocacy project	21880 Commerce Park, Suite	Beachwood	OH	44122	15,000
The David Project	public charity	Israel education	P O Box 52390	Boston	MA	2205	104,000
The Jewish Community Schl Network - RAVSAK	public charity	Enhancing Jewish education	120 West 97th Street	New York	NY	10025	4,600,000
The Jewish Week	Expenditure Responsibility	Israel advocacy project	1501 Broadway, Suite 505	New York	NY	10036	32,000
The Joshua Venture Group/Philanthropies	public charity	Developing leadership & Innovation in Jewish Day Schools	45 W 36th Street	New York	NY	10018	90,000
The Pre-Collegiate Learning Center of New Jersey	public charity	To encourage the use of technology in education	85 South Adelaide Ave	Highland Park	NJ	08904	90,500
Torah Academy of Boca Raton	public charity	Program to promote cost savings in the operation of Jewish Day Schools	447 Nw Spns Rv Blvd	Boca Raton	FL	33433	25,000
Toras Chaim	public charity	Program to promote cost savings in the operation of Jewish Day Schools	3110 Sterling Point Drive	Portsmouth	VA	23703	100,000
Tucson Hebrew Academy	public charity	To encourage the use of technology in education	3888 E River Rd	Tucson	AZ	85641	96,000
Union for Reform Judaism	public charity	To enhance Jewish content in summer camps	633 3rd Ave	New York	NY	10,017	36,000
Yeshivat Heatid	public charity	To encourage the use of technology in education	139 South Washington Ave	Bergenfield	NJ	07621	75,000
Yeshiva University	public charity	Program to promote cost savings in the operation of Jewish Day Schools	2540 Amsterdam Avenue	New York	NY	10033	989,690
Total Committed							<u><u>25,913,142</u></u>

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
TOTAL GAIN (LOSS)							<u>22946489.</u>	

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions		Enter filer's identifying number, see instructions	
	THE AVI CHAI FOUNDATION		Employer identification number (EIN) or	
	Number, street, and room or suite no. If a P O box, see instructions		13-3252800	
	1015 PARK AVENUE		Social security number (SSN)	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions			
	NEW YORK, NY 10028			

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ☒ AZRIEL NOVICK

Telephone No ☒ 212 396-8850

FAX No ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15, 2013.

5 For calendar year 2012, or other tax year beginning , 20 , and ending , 20 .

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	900,944.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	900,944.
8c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature

Title

Date

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE AVI CHAI FOUNDATION	13-3252800
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	1015 PARK AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	NEW YORK, NY 10028	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720- (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► AZRIEL NOVICK

Telephone No ► 212 396-8850

FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 12 or
 - ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	900,944.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	650,944.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	250,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2013)

JSA