



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**  
Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation JANET STONE JONES FOUNDATION		<b>A Employer identification number</b>  13-2988287	
Number and street (or P O box number if mail is not delivered to street address) C/O SILVERCREST 614 E HIGH ST		Room/suite	<b>B Telephone number</b> (see instructions)  (434) 977-4420
City or town, state, and ZIP code CHARLOTTESVILLE, VA 22902		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 0		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <input type="checkbox"/> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	380,456			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities. . . . .				
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-270			
	<b>b</b> Gross sales price for all assets on line 6a _____ 98,838				
	<b>7</b> Capital gain net income (from Part IV , line 2) . . . .		98,655		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .				
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	380,186	98,655		
	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . .				
	<b>c</b> Other professional fees (attach schedule) . . . . .	3,000	1,500		1,500
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions)				
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .				
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	3,000	1,500		1,500
	<b>25</b> Contributions, gifts, grants paid . . . . .	378,120			378,120
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	381,120	1,500		379,620
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-934			
	<b>b Net investment income</b> (if negative, enter -0-)		97,155		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	935		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	935	0	0
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	935		
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	935	0	
	31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	935	0	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	935
2	Enter amount from Part I, line 27a . . . . .	2	-934
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	1
5	Decreases not included in line 2 (itemize) ▶ _____	5	1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	PUBLICLY TRADED SECURITIES	D		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 98,838		183	98,655
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			98,655
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	98,655
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	434,597	11,505	37 774620
2010	453,542	30,879	14 687717
2009	220,873	19,799	11 155765
2008	295,308	32,539	9 075509
2007	365,940	57,296	6 386833

2	Total of line 1, column (d). . . . .	2	79 080444
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	15 816089
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5. . . . .	4	24,563
5	Multiply line 4 by line 3. . . . .	5	388,491
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	972
7	Add lines 5 and 6. . . . .	7	389,463
8	Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	379,620

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	1,943
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2. . . . .		3	1,943
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	1,943
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,102	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	2,800	
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments Add lines 6a through 6d. . . . .		7	3,902
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	1,959
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 1,959	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?. . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of SILVERCREST ASSET MANAGEMENT GROUP Telephone no (434) 977-4420 Located at 614 E HIGH ST CHARLOTTESVILLE VA ZIP+4 22902			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BENJAMIN BREWSTER C/O SILVERCREST 614 E HIGH ST CHARLOTTESVILLE,VA 22902	DIRECTOR 3 00	0	0	0
JANET B YORK C/O SILVERCREST 614 E HIGH ST CHARLOTTESVILLE,VA 22902	DIRECTOR 2 00	0	0	0
RUSSELL J BELL C/O SILVERCREST 614 E HIGH ST CHARLOTTESVILLE,VA 22902	SECRETARY 1 00	0	0	0
WHITNEY B ARMSTRONG C/O SILVERCREST 614 E HIGH ST CHARLOTTESVILLE,VA 22902	DIRECTOR 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

## Part VIII

[illegible]

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
<b>1</b>		
<b>2</b>		
<b>3</b>		
<b>4</b>		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b>	

Form **990-PF** (2012)



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	0
b	Average of monthly cash balances. . . . .	1b	24,937
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	24,937
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	24,937
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	374
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	24,563
6	Minimum investment return. Enter 5% of line 5. . . . .	6	1,228

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	1,228
2a	Tax on investment income for 2012 from Part VI, line 5. . . . .	2a	1,943
b	Income tax for 2012 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	1,943
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	0

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	379,620
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	379,620
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	379,620
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007. . . . .	363,138			
b From 2008. . . . .	295,215			
c From 2009. . . . .	220,967			
d From 2010. . . . .	454,644			
e From 2011. . . . .	434,466			
f Total of lines 3a through e. . . . .	1,768,430			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 379,620				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2012 distributable amount. . . . .				
e Remaining amount distributed out of corpus	379,620			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,148,050			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013. . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	363,138			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a. . . . .	1,784,912			
10 Analysis of line 9				
a Excess from 2008. . . .	295,215			
b Excess from 2009. . . .	220,967			
c Excess from 2010. . . .	454,644			
d Excess from 2011. . . .	434,466			
e Excess from 2012. . . .	379,620			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	378,120
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments. . . .					
<b>3</b>	Interest on savings and temporary cash investments					
<b>4</b>	Dividends and interest from securities. . . .					
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property. . . . .					
<b>b</b>	Not debt-financed property. . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income. . . . .					
<b>8</b>	Gain or (loss) from sales of assets other than inventory					-270
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory. .					
<b>11</b>	Other revenue <b>a</b> _____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal Add columns (b), (d), and (e). . .					-270
<b>13</b>	<b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .					-270

(See worksheet in line 13 instructions to verify calculations )

[illegible]

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash.	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets.	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization.	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets.	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements.	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees.	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations.	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

**Paid  
Preparer  
Use Only**

<div> <div>Sign Here</div> <div> <div>*****</div> <div>Signature of officer or trustee</div> </div> </div>	<div> <div>2013-05-14</div> <div>Date</div> </div>		<div> <div>*****</div> <div>Title</div> </div>		<div> <div>May the IRS discuss this return with the preparer shown below (see instr )?</div> <div> <div>Yes</div> <div>No</div> </div> </div>
<div> <div>Paid Preparer Use Only</div> </div>	<div>Print/Type preparer's name</div> <div>EVAN KWIATKOWSKI</div>	<div>Preparer's Signature</div> <div>EVAN KWIATKOWSKI</div>	<div>Date</div> <div>2013-05-16</div>	<div>Check if self-employed</div> <div><input checked="" type="checkbox"/></div>	<div>PTIN</div>
	<div> <div>Firm's name</div> <div>SILVERCREST FINANCIAL SERVICES INC</div> </div>			<div> <div>Firm's EIN</div> </div>	
	<div> <div>614 E HIGH STREET</div> <div>Firm's address</div> </div>			<div> <div>CHARLOTTESVILLE, VA 22902</div> <div>Phone no (434) 977-4420</div> </div>	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN FARMLAND TRUST AMERICAN FARMLAND TRUST 1200 18TH ST NW SUITE 80 1200 18TH ST NW SUITE 80 WASHINGTON,DC 20036	NONE	PUBLIC	GENERAL	100
AMERICAN KENNEL CLUB - CANINE HEALT AMERICAN KENNEL CLUB - CANINE HEALTH FOUNDATION 8051 ARCO CORPORATE DRIVE 8051 ARCO CORPORATE DRIVE RALEIGH,NC 27617	NONE	PUBLIC	GENERAL	1,000
AMERICAN KENNEL CLUB - MUSEUM OF TH AMERICAN KENNEL CLUB - MUSEUM OF THE DOG 1721 S MASON ROAD 1721 S MASON ROAD ST LOUIS,MO 63131	NONE	PUBLIC	GENERAL	500
AMERICAN MUSEUM OF NATURAL HISTORY AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH CENTRAL PARK WEST AT 79TH NEW YORK,NY 100245192	NONE	PUBLIC	GENERAL	2,500
AMERICAN MUSEUM OF NATURAL HISTORY AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH CENTRAL PARK WEST AT 79TH NEW YORK,NY 100245192	NONE	PUBLIC	GENERAL	1,750
ANIMAL MEDICAL CENTER ANIMAL MEDICAL CENTER 510 EAST 62ND ST 510 EAST 62ND ST NEW YORK,NY 10065	NONE	PUBLIC	GENERAL	25,000
ASH LAWN OPERA FESTIVAL ASH LAWN OPERA FESTIVAL PO BOX 2498 DOWNTOWN S PO BOX 2498 DOWNTOWN S CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	3,000
BEATRIX FARRAND SOCIETY BEATRIX FARRAND SOCIETY PO BOX 111 PO BOX 111 MT DESERT,ME 04660	NONE	PUBLIC	GENERAL	1,000
BEST FRIENDS ANIMAL SOCIETY BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD 5001 ANGEL CANYON ROAD KANAB,UT 84741	NONE	PUBLIC	GENERAL	1,000
BOYS & GIRLS CLUB OF CENTRAL VIRGIN BOYS & GIRLS CLUB OF CENTRAL VIRGINIA PO BOX 707 PO BOX 707 CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	4,000
BOYS & GIRLS CLUB OF CENTRAL VIRGIN BOYS & GIRLS CLUB OF CENTRAL VIRGINIA PO BOX 707 PO BOX 707 CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	1,500
BOYS & GIRLS CLUB OF CENTRAL VIRGIN BOYS & GIRLS CLUB OF CENTRAL VIRGINIA PO BOX 707 PO BOX 707 CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	10,000
THE CHAPIN SCHOOL THE CHAPIN SCHOOL 100 EAST END AVENUE 100 EAST END AVENUE NEW YORK,NY 100287498	NONE	PUBLIC	GENERAL	250
CHESAPEAKE BAY FOUNDATION CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE 6 HERNDON AVENUE ANNAPOLIS,MD 21403	NONE	PUBLIC	GENERAL	1,000
COLLEGE OF THE ATLANTIC COLLEGE OF THE ATLANTIC 105 EDEN STREET 105 EDEN STREET BAR HARBOR,ME 04609	NONE	PUBLIC	GENERAL	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLLEGE OF THE ATLANTIC COLLEGE OF THE ATLANTIC 105 EDEN STREET 105 EDEN STREET BAR HARBOR,ME 04609	NONE	PUBLIC	GENERAL	2,000
DELTA WATERFOWL FOUNDATION DELTA WATERFOWL FOUNDATION PO BOX 3128 PO BOX 3128 BISMARK,ND 58502	NONE	PUBLIC	GENERAL	250
DEPARTMENT OF EMERGENCY MEDICINE - DEPARTMENT OF EMERGENCY MEDICINE - UVA PO BOX 400314 PO BOX 400314 CHARLOTTESVILLE,VA 229044314	NONE	PUBLIC	GENERAL	5,000
DUCKS UNLIMITED DUCKS UNLIMITED ONE WATERFOWL WAY ONE WATERFOWL WAY MEMPHIS,TN 381202351	NONE	PUBLIC	GENERAL	500
ENVIRONMENTAL DEFENSE FUND ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH 257 PARK AVENUE SOUTH NEWYORK,NY 10010	NONE	PUBLIC	GENERAL	1,000
FOUNTAIN HOUSE FOUNTAIN HOUSE 425 W 47TH ST 425 W 47TH ST NEWYORK,NY 100362304	NONE	PUBLIC	GENERAL	1,000
FRIENDS OF ACADIA FRIENDS OF ACADIA 43 COTTAGE ST PO BOX 43 COTTAGE ST PO BOX BAR HARBOR,ME 04609	NONE	PUBLIC	GENERAL	1,000
FRIENDS OF ACADIA FRIENDS OF ACADIA 43 COTTAGE ST PO BOX 43 COTTAGE ST PO BOX BAR HARBOR,ME 04609	NONE	PUBLIC	GENERAL	1,500
THE FRIEND OF GREEN CHIMNEYS THE FRIEND OF GREEN CHIMNEYS 400 DOANSBURG RD CALLER 400 DOANSBURG RD CALLER BREWSTER,NY 10509	NONE	PUBLIC	GENERAL	1,000
GAME CONSERVANCY USA INC GAME CONSERVANCY USA INC 2 SOUND VIEW DRIVE SUITE 2 SOUND VIEW DRIVE SUITE GREENWICH,CT 06830	NONE	PUBLIC	GENERAL	150
THE GARDEN CONSERVANCY THE GARDEN CONSERVANCY PO BOX 219 PO BOX 219 COLD SPRING,NY 10516	NONE	PUBLIC	GENERAL	500
GARRISON FOREST SCHOOL GARRISON FOREST SCHOOL 300 GARRISON FOREST RD 300 GARRISON FOREST RD OWINGS MILLS,MD 21117	NONE	PUBLIC	GENERAL	250
HOOVED ANIMAL HUMANE SOCIETY HOOVED ANIMAL HUMANE SOCIETY 10804 MCCONNELL ROAD 10804 MCCONNELL ROAD WOODSTOCK,IL 60098	NONE	PUBLIC	GENERAL	200
INTERCONNECTIONS 21 INTERCONNECTIONS 21 3705 WEST CANYON ROAD P 3705 WEST CANYON ROAD P WILSON,WY 83014	NONE	PUBLIC	GENERAL	300
JEFFERSON AREA CHIP JEFFERSON AREA CHIP 1469 GREENBRIER PLACE 1469 GREENBRIER PLACE CHARLOTTESVILLE,VA 22901	NONE	PUBLIC	GENERAL	1,000



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LIGHTHOUSE STUDIO LIGHTHOUSE STUDIO 121 EAST WATER ST 121 EAST WATER ST CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	500
LOCAL FOOD HUB LOCAL FOOD HUB PO BOX 4647 PO BOX 4647 CHARLOTTESVILLE,VA 22905	NONE	PUBLIC	GENERAL	5,000
MAINE COAST HERITAGE TRUST MAINE COAST HERITAGE TRUST 1 BOWDOIN MILL ISLAND SU 1 BOWDOIN MILL ISLAND SU TOPSHAM,ME 04086	NONE	PUBLIC	GENERAL	2,500
MARTHA JEFFERSON HOSPITAL FOUNDATIO MARTHA JEFFERSON HOSPITAL FOUNDATION 459 LOCUST AVENUE 459 LOCUST AVENUE CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	60,000
THE METROPOLITAN MUSEUM OF ART THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE 1000 FIFTH AVENUE NEWYORK,NY 100280198	NONE	PUBLIC	GENERAL	500
MIDDLE EAST CHILDREN'S INSTITUTE MIDDLE EAST CHILDREN'S INSTITUTE 119 WEST 72ND ST BOX 27 119 WEST 72ND ST BOX 27 NEWYORK,NY 10023	NONE	PUBLIC	GENERAL	1,500
MILLER CENTER FOUNDATION MILLER CENTER FOUNDATION 2201 OLD IVY ROAD PO B 2201 OLD IVY ROAD PO B CHARLOTTESVILLE,VA 229044406	NONE	PUBLIC	GENERAL	1,000
MONTPELIER FOUNDATION MONTPELIER FOUNDATION PO BOX 911 PO BOX 911 ORANGE,VA 22960	NONE	PUBLIC	GENERAL	5,000
MT DESERT FESTIVAL OF CHAMBER OF M MT DESERT FESTIVAL OF CHAMBER OF MUSIC PO BOX 862 PO BOX 862 NORTHEAST HARBOR,ME 04662	NONE	PUBLIC	GENERAL	1,000
101 E 69TH ST CONSERVANCY 101 E 69TH ST CONSERVANCY 101 E 69 ST 101 E 69 ST NEWYORK,NY 10021	NONE	PUBLIC	GENERAL	2,000
NATIONAL AUDOBON SOCIETY NATIONAL AUDOBON SOCIETY 225 VARICK STREET 225 VARICK STREET NEWYORK,NY 10014	NONE	PUBLIC	GENERAL	1,000
NATIONAL MUSEUM OF WOMEN IN THE ART NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEWYORK AVE NW 1250 NEWYORK AVE NW WASHINGTON,DC 200053970	NONE	PUBLIC	GENERAL	250
NATIONAL WILDLIFE FEDERATION NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRI 11100 WILDLIFE CENTER DRI RESTON,VA 201905362	NONE	PUBLIC	GENERAL	1,000
NATIONAL WILDLIFE FEDERATION NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRI 11100 WILDLIFE CENTER DRI RESTON,VA 201905362	NONE	PUBLIC	GENERAL	500
THE NATURE CONSERVANCY - VIRGINIA C THE NATURE CONSERVANCY - VIRGINIA CHAPTER 490 WESTFIELD ROAD 490 WESTFIELD ROAD CHARLOTTESVILLE,VA 22901	NONE	PUBLIC	GENERAL	25,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW CANAAN COUNTRY SCHOOL NEW CANAAN COUNTRY SCHOOL PO BOX 997 PO BOX 997 NEW CANAAN, CT 06840	NONE	PUBLIC	GENERAL	1,000
OXFORD ACADEMY OXFORD ACADEMY 1393 BOSTON POST ROAD 1393 BOSTON POST ROAD WESTBROOK, CT 06498	NONE	PUBLIC	GENERAL	2,000
PARAMONT THEATRE PARAMONT THEATRE 215 WEST MAIN ST 215 WEST MAIN ST CHARLOTTESVILLE, VA 22902	NONE	PUBLIC	GENERAL	2,500
THE PARISH OF ST MARY & ST JUDE THE PARISH OF ST MARY & ST JUDE PO BOX 105 PO BOX 105 NORTHEAST HARBOR, ME 04662	NONE	PUBLIC	GENERAL	2,500
THE PARISH OF ST MARY & ST JUDE THE PARISH OF ST MARY & ST JUDE PO BOX 105 PO BOX 105 NORTHEAST HARBOR, ME 04662	NONE	PUBLIC	GENERAL	2,500
THE PEREGRINE FUND THE PEREGRINE FUND 5868 WEST FLYING HAWK LAN 5868 WEST FLYING HAWK LAN BOISE, ID 83709	NONE	PUBLIC	GENERAL	2,000
PET PARTNERS PET PARTNERS 875 124TH AVENUE NE 101 875 124TH AVENUE NE 101 BELLEVUE, WA 98005	NONE	PUBLIC	GENERAL	500
PHILLIPS ACADEMYANDOVER PHILLIPS ACADEMY/ANDOVER 180 MAIN ST 180 MAIN ST ANDOVER, MA 018104161	NONE	PUBLIC	GENERAL	250
PIEDMONT ENVIRONMENTAL COUNCIL PIEDMONT ENVIRONMENTAL COUNCIL 410 E WATER ST SW SUIT 410 E WATER ST SW SUIT CHARLOTTESVILLE, VA 22902	NONE	PUBLIC	GENERAL	6,500
PIEDMONT ENVIRONMENTAL COUNCIL PIEDMONT ENVIRONMENTAL COUNCIL 410 E WATER ST SW SUIT 410 E WATER ST SW SUIT CHARLOTTESVILLE, VA 22902	NONE	PUBLIC	GENERAL	5,000
PIEDMONT ENVIRONMENTAL COUNCIL PIEDMONT ENVIRONMENTAL COUNCIL 410 E WATER ST SW SUIT 410 E WATER ST SW SUIT CHARLOTTESVILLE, VA 22902	NONE	PUBLIC	GENERAL	10,000
PLANNED PARENTHOOD PLANNED PARENTHOOD 2964 HYDRAULIC ROAD 2964 HYDRAULIC ROAD CHARLOTTESVILLE, VA 22901	NONE	PUBLIC	GENERAL	1,000
PLANNED PARENTHOOD PLANNED PARENTHOOD 2964 HYDRAULIC ROAD 2964 HYDRAULIC ROAD CHARLOTTESVILLE, VA 22901	NONE	PUBLIC	GENERAL	500
RIVANNA CONSERVATION SOCIETY RIVANNA CONSERVATION SOCIETY 108 5TH ST SE PO BOX 108 5TH ST SE PO BOX CHARLOTTESVILLE, VA 22902	NONE	PUBLIC	GENERAL	1,000
SCOTTSVILLE VOLUNTEER RESCUE SQUAD SCOTTSVILLE VOLUNTEER RESCUE SQUAD PO BOX 550 PO BOX 550 SCOTTSVILLE, VA 24590	NONE	PUBLIC	GENERAL	1,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SEWANEE - ANNUAL FUND SEWANEE - ANNUAL FUND 735 UNIVERSITY AVENUE 735 UNIVERSITY AVENUE SEWANEE,TN 373831000	NONE	PUBLIC	GENERAL	7,000
SEWANEE - CREW TEAM FUND SEWANEE - CREW TEAM FUND 735 UNIVERSITY AVENUE 735 UNIVERSITY AVENUE SEWANEE,TN 373831000	NONE	PUBLIC	GENERAL	1,000
SEWANEE - ENVIRONMENTAL STUDIES PRO SEWANEE - ENVIRONMENTAL STUDIES PROGRAM ENDOWMENT 735 UNIVERSITY AVENUE 735 UNIVERSITY AVENUE SEWANEE,TN 373831000	NONE	PUBLIC	GENERAL	30,000
SOUTH KENT SCHOOL SOUTH KENT SCHOOL 40 BULLS BRIDGE ROAD 40 BULLS BRIDGE ROAD SOUTH KENT,CT 06785	NONE	PUBLIC	GENERAL	3,000
SOUTHERN ENVIRONMENTAL LAW CENTER SOUTHERN ENVIRONMENTAL LAW CENTER 201 W MAIN ST SUITE 14 201 W MAIN ST SUITE 14 CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	20,000
SOUTHERN ENVIRONMENTAL LAW CENTER SOUTHERN ENVIRONMENTAL LAW CENTER 201 W MAIN ST SUITE 14 201 W MAIN ST SUITE 14 CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	10,000
SPECIAL OLYMPICS VIRGINIA SPECIAL OLYMPICS VIRGINIA PO BOX 71900 PO BOX 71900 RICHMOND,VA 232551900	NONE	PUBLIC	GENERAL	1,000
ST HUBERT'S GIRALDA ST HUBERT'S GIRALDA 575 WOODLAND AVENUE PO 575 WOODLAND AVENUE PO MADISON,NJ 079400159	NONE	PUBLIC	GENERAL	1,000
ST JUDE CHILDREN'S RESEARCH HOSPIT ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDES PLACE 501 ST JUDES PLACE MEMPHIS,TN 381051942	NONE	PUBLIC	GENERAL	1,000
ST LUKE'S CHURCH ST LUKE'S CHURCH PO BOX 694 PO BOX 694 CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	5,000
THOMAS JEFFERSON FOUNDATION - MONTI THOMAS JEFFERSON FOUNDATION - MONTICELLO FUND PO BOX 217 PO BOX 217 CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	5,000
TRUDEAU INSTITUTE TRUDEAU INSTITUTE 154 ALGONQUIN AVENUE 154 ALGONQUIN AVENUE SARANAC LAKE,NY 12983	NONE	PUBLIC	GENERAL	543
TRUDEAU INSTITUTE TRUDEAU INSTITUTE 154 ALGONQUIN AVENUE 154 ALGONQUIN AVENUE SARANAC LAKE,NY 12983	NONE	PUBLIC	GENERAL	25,000
TRUDEAU INSTITUTE TRUDEAU INSTITUTE 154 ALGONQUIN AVENUE 154 ALGONQUIN AVENUE SARANAC LAKE,NY 12983	NONE	PUBLIC	GENERAL	1,100
TRUDEAU INSTITUTE TRUDEAU INSTITUTE 154 ALGONQUIN AVENUE 154 ALGONQUIN AVENUE SARANAC LAKE,NY 12983	NONE	PUBLIC	GENERAL	3,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUDEAU INSTITUTE TRUDEAU INSTITUTE 154 ALGONQUIN AVENUE 154 ALGONQUIN AVENUE SARANAC LAKE,NY 12983	NONE	PUBLIC	GENERAL	245
TUESDAY EVENING CONCERT SERIES TUESDAY EVENING CONCERT SERIES 108 5TH ST SE SUITE 208 108 5TH ST SE SUITE 208 CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	500
UNITED STATES EQUESTRIAN TEAM UNITED STATES EQUESTRIAN TEAM PO BOX 355 PO BOX 355 GLADSTONE,NJ 079340355	NONE	PUBLIC	GENERAL	100
UNIVERSITY OF VIRGINIA ROWING ASSOC UNIVERSITY OF VIRGINIA ROWING ASSOCIATION PO BOX 400852 PO BOX 400852 CHARLOTTESVILLE,VA 229044852	NONE	PUBLIC	GENERAL	1,280
THE VIRGINIA CONSORT THE VIRGINIA CONSORT 1658 BRANDYWINE DRIVE 1658 BRANDYWINE DRIVE CHARLOTTESVILLE,VA 22901	NONE	PUBLIC	GENERAL	2,500
WATERKEEPER ALLIANCE WATERKEEPER ALLIANCE 50 S BUCKOUT SUITE 302 50 S BUCKOUT SUITE 302 IRVINGTON,NY 10533	NONE	PUBLIC	GENERAL	1,000
WHTJ CHARLOTTESVILLE WHTJ CHARLOTTESVILLE 23 SESAME ST 23 SESAME ST RICHMOND,VA 23235	NONE	PUBLIC	GENERAL	1,000
THE WILD CENTER THE WILD CENTER 45 MUSEUM DRIVE 45 MUSEUM DRIVE TUPPER LAKE,NY 12986	NONE	PUBLIC	GENERAL	3,000
WILDERNESS SOCIETY WILDERNESS SOCIETY 1615 M ST NW 1615 M ST NW WASHINGTON,DC 20036	NONE	PUBLIC	GENERAL	1,000
THE WILDLIFE CENTER OF VIRGINIA THE WILDLIFE CENTER OF VIRGINIA PO BOX 1557 PO BOX 1557 WAYNESBORO,VA 22980	NONE	PUBLIC	GENERAL	500
WILDLIFE CONSERVATION SOCIETY WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD 2300 SOUTHERN BOULEVARD BRONX,NY 10460	NONE	PUBLIC	GENERAL	1,750
WMRA RADIO WMRA RADIO 983 RESERVOIR ST 983 RESERVOIR ST HARRISONBURG,VA 228014350	NONE	PUBLIC	GENERAL	700
WOMEN UNITED IN PHILANTHROPY WOMEN UNITED IN PHILANTHROPY 806 E HIGH ST 806 E HIGH ST CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	500
THE WOMEN'S INITIATIVE THE WOMEN'S INITIATIVE 1101 E HIGH ST 1101 E HIGH ST CHARLOTTESVILLE,VA 22902	NONE	PUBLIC	GENERAL	500
WOMEN'S PRISON ASSOCIATION WOMEN'S PRISON ASSOCIATION 347 EAST 10TH ST 347 EAST 10TH ST NEWYORK,NY 10009	NONE	PUBLIC	GENERAL	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WOMEN'S PRISON ASSOCIATION WOMEN'S PRISON ASSOCIATION 347 EAST 10TH ST 347 EAST 10TH ST NEW YORK,NY 10009	NONE	PUBLIC	GENERAL	500
WORLD WILDLIFE FUND WORLD WILDLIFE FUND 1250 24TH ST NW 1250 24TH ST NW WASHINGTON,DC 200371193	NONE	PUBLIC	GENERAL	30,000
WTJU-FM WTJU-FM 400 RAY C HUNT DRIVE P 400 RAY C HUNT DRIVE P CHARLOTTESVILLE,VA 229044807	NONE	PUBLIC	GENERAL	700
WVTF PUBLIC RADIO WVTF PUBLIC RADIO 3520 KINGSBURY LANE 3520 KINGSBURY LANE ROANOKE,VA 240141348	NONE	PUBLIC	GENERAL	500
YALE UNIVERSITY YALE UNIVERSITY PO BOX 2038 PO BOX 2038 NEW HAVEN,CT 065212038	NONE	PUBLIC	GENERAL	1,000
<b>Total</b> . . . . .  <b>3a</b>				378,120

Schedule B  
(Form 990, 990-EZ, or 990-PF)  
Department of the Treasury  
Internal Revenue Service

Schedule of Contributors  
  
▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047  
  
2012

Name of the organization JANET STONE JONES FOUNDATION	Employer identification number 13-2988287
--	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> JANET STONE JONES FOUNDATION	<b>Employer identification number</b> 13-2988287
---	---

<b>Part I</b>	<b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed		
<b>(a)</b> <b>No.</b>	<b>(b)</b> <b>Name, address, and ZIP + 4</b>	<b>(c)</b> <b>Total contributions</b>	<b>(d)</b> <b>Type of contribution</b>
<div>1</div>	<div>BENJAMIN BREWSTER</div> <div>C/O SILVERCREST 614 E HIGH ST</div> <div>CHARLOTTESVILLE, VA 22902</div>	<div>\$ 340,856</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input checked="" type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div>2</div>	<div>JANET B YORK</div> <div>C/O SILVERCREST 614 E HIGH ST</div> <div>CHARLOTTESVILLE, VA 22902</div>	<div>\$ 39,600</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>





<b>Name of organization</b> JANET STONE JONES FOUNDATION	<b>Employer identification number</b> 13-2988287
---	---

Part III

**Exclusively** religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

**TY 2012 Compensation Explanation****Name:** JANET STONE JONES FOUNDATION**EIN:** 13-2988287

Person Name	Explanation
BENJAMIN BREWSTER	
JANET B YORK	
RUSSELL J BELL	
WHITNEY B ARMSTRONG	

TY 2012 Other Decreases Schedule

**Name:** JANET STONE JONES FOUNDATION

**EIN:** 13-2988287

Description	Amount
ROUNDING ADJUSTMENT	1

## TY 2012 Other Professional Fees Schedule

**Name:** JANET STONE JONES FOUNDATION

**EIN:** 13-2988287

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING SERVICES FEE	3,000	1,500		1,500