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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation WILLIAM T. GRANT FOUNDATION, INC.		A Employer identification number 13-1624021
Number and street (or P O box number if mail is not delivered to street address) 570 LEXINGTON AVENUE	Room/suite	B Telephone number (212) 752-0071
City or town, state, and ZIP code NEW YORK, NY 10022-6837		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 291,967,654. (Part I, column (d) must be on cash basis)	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		19.	19.		
4 Dividends and interest from securities		4,992,667.	5,810,374.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		12,201,787.			
b Gross sales price for all assets on line 6a 73,533,397.					
7 Capital gain/Net income (from Part IV, line 2)			16,134,740.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances NOV 1 2013					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		145,291.	1,253,427.		STATEMENT 1
12 Total. Add lines 1 through 11		17,339,764.	23,198,560.		
13 Compensation of officers, directors, trustees, etc		885,009.	53,101.		831,908.
14 Other employee salaries and wages		1,110,082.	66,605.		1,043,477.
15 Pension plans, employee benefits		848,204.	50,892.		768,326.
16a Legal fees STMT 2		30,253.	1,816.		28,437.
b Accounting fees STMT 3		55,539.	1,082.		40,113.
c Other professional fees STMT 4		555,184.	551,800.		3,384.
17 Interest			493,006.		
18 Taxes STMT 5		100,673.	66,113.		0.
19 Depreciation and depletion					
20 Occupancy		1,007,323.	64,286.		909,784.
21 Travel, conferences, and meetings		100,618.	6,037.		91,430.
22 Printing and publications		28,719.	0.		28,689.
23 Other expenses STMT 6		1,315,058.	1,776,169.		1,209,435.
24 Total operating and administrative expenses. Add lines 13 through 23		6,036,662.	3,130,907.		4,954,983.
25 Contributions, gifts, grants paid		10,956,743.			9,990,715.
26 Total expenses and disbursements. Add lines 24 and 25		16,993,405.	3,130,907.		14,945,698.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		346,359.			
b Net investment income (if negative, enter -0-)			20,067,653.		
c Adjusted net income (if negative, enter -0-)				N/A	

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21

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	329,914.	319,483.	319,483.
	2 Savings and temporary cash investments	2,804,814.	12,961,823.	12,961,823.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	59,517.	2,416.	2,416.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	274,185,649.	278,496,649.	278,496,649.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 9)	286,034.	187,283.	187,283.
	16 Total assets (to be completed by all filers)	277,665,928.	291,967,654.	291,967,654.
	17 Accounts payable and accrued expenses	135,480.	274,394.	
	18 Grants payable	8,618,195.	9,509,223.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	3,829,759.	4,527,302.	
	23 Total liabilities (add lines 17 through 22)	12,583,434.	14,310,919.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	265,082,494.	277,656,735.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
Net Assets or Fund Balances	30 Total net assets or fund balances	265,082,494.	277,656,735.	
	31 Total liabilities and net assets/fund balances	277,665,928.	291,967,654.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	265,082,494.
2 Enter amount from Part I, line 27a	2	346,359.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	12,862,072.
4 Add lines 1, 2, and 3	4	278,290,925.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	634,190.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	277,656,735.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			16,134,740.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			16,134,740.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	16,134,740.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	16,712,295.	288,205,735.	.057987
2010	15,297,889.	257,253,458.	.059466
2009	15,174,388.	232,855,198.	.065167
2008	17,111,557.	283,235,412.	.060415
2007	11,423,218.	317,844,810.	.035940

2 Total of line 1, column (d)	2	.278975
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055795
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	281,935,516.
5 Multiply line 4 by line 3	5	15,730,592.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	200,677.
7 Add lines 5 and 6	7	15,931,269.
8 Enter qualifying distributions from Part XII, line 4	8	14,945,698.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	401,353.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	401,353.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	401,353.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	421,010.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	75,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	496,010.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	94,657.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ 94,657. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY, DE, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **WWW.WTGRANTFDN.ORG**

14 The books are in care of ► **WILLIAM T. GRANT FOUNDATION, INC.** Telephone no. ► **212-752-0071**
 Located at ► **570 LEXINGTON AVENUE, NEW YORK, NY** ZIP+4 ► **10022-6837**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 **N/A**

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
16			X

See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on

a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT B				
	0.00	885,009.	134,167.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA ROSANO - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	DIR OF INFORMATION TECHNOLOGY	35.00	138,026.	33,745.
KIMBERLY DUMONT - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	PROGRAM OFFICER	35.00	118,420.	16,144.
RUTH NOLAN - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	ASSISTANT TO PRESIDENT	35.00	85,904.	32,665.
JULIE WONG - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	MANAGER, GRANTS OPERATIONS	35.00	88,450.	21,758.
JAMES LUI - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	COORDINATOR, HR & ADMINISTRATION	35.00	85,136.	21,398.

Total number of other employees paid over \$50,000

8

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EAGLE CAPITAL MANAGEMENT 499 PARK AVENUE, NEW YORK, NY 10012	INVESTMENT MANAGEMENT	146,643.
WASATCH ADVISORS, INC. PO BOX 300, SALT LAKE CITY, UT 84110	INVESTMENT MANAGEMENT	135,765.
RUSSELL REYNOLDS ASSOCIATES PO BOX 6427, NEW YORK, NY 10249	EXECUTIVE SEARCH	106,082.
SILVERCREST ASSET MGMT 1330 AVE. OF THE AMERICAS, NEW YORK, NY 10019	INVESTMENT MANAGEMENT	104,061.
BANK OF NEW YORK MELLON PO BOX 11293, NEW YORK, NY 10277	CUSTODIAL SERVICES	89,302.
Total number of others receiving over \$50,000 for professional services		5

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT C	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	283,800,859.
b	Average of monthly cash balances	1b	2,428,091.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	286,228,950.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	286,228,950.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,293,434.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	281,935,516.
6	Minimum investment return. Enter 5% of line 5	6	14,096,776.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,096,776.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	401,353.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	401,353.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,695,423.
4	Recoveries of amounts treated as qualifying distributions	4	70,291.
5	Add lines 3 and 4	5	13,765,714.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,765,714.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	14,945,698.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,945,698.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,945,698.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				13,765,714.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008	3,037,317.			
c From 2009	3,518,500.			
d From 2010	2,556,465.			
e From 2011	2,500,179.			
f Total of lines 3a through e	11,612,461.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 14,945,698.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				13,765,714.
e Remaining amount distributed out of corpus	1,179,984.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	12,792,445.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	12,792,445.			
10 Analysis of line 9:				
a Excess from 2008	3,037,317.			
b Excess from 2009	3,518,500.			
c Excess from 2010	2,556,465.			
d Excess from 2011	2,500,179.			
e Excess from 2012	1,179,984.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Subtract line 2d from line 2
Complete 3a, b, or c for the
alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:**

SEE ATTACHMENT D

- b The form in which applications should be submitted and information and materials they should include:**

SEE ATTACHMENT D

- c Any submission deadlines:**

SEE ATTACHMENT D

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT D

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT A		ALL PUBLIC CHARITIES	OPERATIONS UNLESS SPECIFIED	9,990,715.
Total			3a	9,990,715.
b Approved for future payment				
SEE ATTACHMENT A		ALL PUBLIC CHARITIES	OPERATIONS UNLESS SPECIFIED	9,509,223.
Total			3b	9,509,223.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MARKETABLE SECURITIES	P	VARIOUS	VARIOUS
b ALTIRA TECHNOLOGY FUND II LLC	P	VARIOUS	VARIOUS
c ALTIRA TECHNOLOGY FUND III LLC	P	VARIOUS	VARIOUS
d ALTIRA TECHNOLOGY FUND IV LP	P	VARIOUS	VARIOUS
e AMERICAN SECURITIES PARTNERS III, LP	P	VARIOUS	VARIOUS
f AMERICAN SECURITIES PARTNERS IV, LP	P	VARIOUS	VARIOUS
g ASP V ALTERNATIVE INVESTMENTS LP	P	VARIOUS	VARIOUS
h CAPITAL DYNAMICS CHAMPION VENTURES FUND IV (Q), L	P	VARIOUS	VARIOUS
i CROSS CREEK CAPITAL, LP	P	VARIOUS	VARIOUS
j DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP	P	VARIOUS	VARIOUS
k FIRST EAGLE INTERNATIONAL VALUE FUND, LP	P	VARIOUS	VARIOUS
l GLOBAL THEMATIC EQUITY, LP	P	VARIOUS	VARIOUS
m HIGH VISTA II LIMITED PARTNERSHIP	P	VARIOUS	VARIOUS
n HRJ CAPITAL IV LP	P	VARIOUS	VARIOUS
o NEW GENERATION TURNAROUND FUND, LP	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			9,732,671.
b			<29,622.>
c			<283,452.>
d			<4,899.>
e			29,944.
f			736,044.
g			134,115.
h			620,444.
i			<117,728.>
j			418,843.
k			135,691.
l			338,965.
m			109,091.
n			200,420.
o			2,790,223.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9,732,671.
b			<29,622.>
c			<283,452.>
d			<4,899.>
e			29,944.
f			736,044.
g			134,115.
h			620,444.
i			<117,728.>
j			418,843.
k			135,691.
l			338,965.
m			109,091.
n			200,420.
o			2,790,223.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PAUL CAPITAL ROYALTY FUND II, LP	P	VARIOUS	VARIOUS
b PAUL CAPITAL ROYALTY FUND, LP	P	VARIOUS	VARIOUS
c TIFF PARTNERS II, LLC	P	VARIOUS	VARIOUS
d TIFF PARTNERS V INTERNATIONAL, LLC	P	VARIOUS	VARIOUS
e TIFF PARTNERS V-US, LLC	P	VARIOUS	VARIOUS
f TIFF PRIVATE EQUITY PARTNERS 2006, LLC	P	VARIOUS	VARIOUS
g TIFF PRIVATE EQUITY PARTNERS 2007, LLC	P	VARIOUS	VARIOUS
h TIFF PRIVATE EQUITY PARTNERS 2008, LLC	P	VARIOUS	VARIOUS
i TIFF SECONDARY PARTNERS II, LLC	P	VARIOUS	VARIOUS
j VENTURE INVESTMENT ASSOCIATES VII LP	P	VARIOUS	VARIOUS
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<46,828.>
b			<160,075.>
c			<28,981.>
d			178,412.
e			89,794.
f			154,509.
g			473,147.
h			346,683.
i			280,092.
j			37,237.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<46,828.>
b			<160,075.>
c			<28,981.>
d			178,412.
e			89,794.
f			154,509.
g			473,147.
h			346,683.
i			280,092.
j			37,237.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	16,134,740.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	OTHER INCOME	STATEMENT	1
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME
GRANT REFUNDS	70,291	-
GRANTS RECINDED	75,000	-
OTHER PARTNERSHIP INCOME	-	1,253,427
TOTAL TO FORM 990-PF, PART I, LINE 11	145,291	1,253,427

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	30,253.	1,816.		28,437.
TO FM 990-PF, PG 1, LN 16A	30,253.	1,816.		28,437.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDITING AND TAX SERVICES	55,539.	1,082.		40,113.
TO FORM 990-PF, PG 1, LN 16B	55,539.	1,082.		40,113.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGER FEES	453,514.	453,514.		0.
CUSTODY FEES	98,070.	98,070.		0.
ACTUARIAL FEES	3,600.	216.		3,384.
TO FORM 990-PF, PG 1, LN 16C	555,184.	551,800.		3,384.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL AND STATE TAXES	100,673.	0.		0.	
FOREIGN TAXES	0.	66,113.		0.	
TO FORM 990-PF, PG 1, LN 18	100,673.	66,113.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FURNITURE AND MAINTENANCE	70,998.	4,260.		54,327.	
OFFICE EXPENSE	63,935.	3,836.		56,196.	
GENERAL EXPENSE	323,333.	19,400.		304,303.	
TELECOMMUNICATIONS	45,031.	2,702.		41,133.	
TECHNOLOGY	146,339.	8,780.		123,647.	
ADVISORY EXPENSES	526,135.	0.		496,704.	
TRUSTEE AND COMMITTEE EXPENSE	113,144.	6,789.		109,119.	
INSURANCE	25,538.	1,532.		24,006.	
OTHER	605.	605.		0.	
PARTNERSHIP EXPENSES REPORTED ON K-1	0.	1,728,265.		0.	
TO FORM 990-PF, PG 1, LN 23	1,315,058.	1,776,169.		1,209,435.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
POSTRETIREMENT BENEFIT OBLIGATION ADJUSTMENT	397,190.				
PROVISION FOR DEFERRED FEDERAL EXCISE TAX	237,000.				
TOTAL TO FORM 990-PF, PART III, LINE 5	634,190.				

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTIRA TECHNOLOGY FUND II	FMV	587,169.	587,169.
ALTIRA TECHNOLOGY FUND III	FMV	4,509,259.	4,509,259.
ALTIRA TECHNOLOGY FUND IV	FMV	1,944,177.	1,944,177.
AMERICAN SECURITIES PARTNERS III	FMV	1,741,784.	1,741,784.
AMERICAN SECURITIES PARTNERS IV	FMV	2,893,774.	2,893,774.
AMERICAN SECURITIES PARTNERS V	FMV	5,759,070.	5,759,070.
BIOPHARMA SEC DEBT	FMV	4,253,882.	4,253,882.
BLENHEIM COMMODITIES FUND	FMV	8,440,268.	8,440,268.
BRIGHTWOOD CAPITAL	FMV	3,892,326.	3,892,326.
CAPITAL DYNAMICS CHAMPION VENTURES IV	FMV	1,695,966.	1,695,966.
CROSS CREEK CAPITAL	FMV	2,779,580.	2,779,580.
CRYSTAL RIDGE PARTNERS	FMV	2,709,072.	2,709,072.
CSL ENERGY	FMV	2,418,087.	2,418,087.
DAVIDSON KEMPNER LP	FMV	8,342,886.	8,342,886.
DIMENSIONAL FUND ADVISORS	FMV	13,997,762.	13,997,762.
EAGLE CAPITAL EQUITY-SEE STATEMENT 8A	FMV	22,103,123.	22,103,123.
EASTERLY PRT US GOVT INC & GR	FMV	4,586,729.	4,586,729.
FIRST EAGLE	FMV	9,698,776.	9,698,776.
GLOBAL THEMATIC EQUITY	FMV	14,619,657.	14,619,657.
GMO EMERGING COUNTRY DEBT FUND	FMV	18,320,930.	18,320,930.
HARDING & LOEVNER	FMV	10,603,123.	10,603,123.
HIGH VISTA II	FMV	5,766,623.	5,766,623.
NEW GENERATION TURNAROUND FUND	FMV	18,225,507.	18,225,507.
NEW MOUNTAIN VANTAGE	FMV	11,858,740.	11,858,740.
PAUL CAPITAL ROYALTY FUND	FMV	979,717.	979,717.
PAUL CAPITAL ROYALTY FUND II	FMV	383,213.	383,213.
ROYALTY PHARMA	FMV	8,275,407.	8,275,407.
SILVERCREST ASSET MANAGEMENT GROUP-SEE STATEMENT 8B	FMV	13,164,339.	13,164,339.
STEELHEAD PARTNERS	FMV	17,570,280.	17,570,280.
TIFF PARTNERS II	FMV	147,952.	147,952.
TIFF PARTNERS V DOMESTIC	FMV	2,887,436.	2,887,436.
TIFF PARTNERS V INTERNATIONAL	FMV	2,650,952.	2,650,952.
TIFF PRIVATE EQUITY PARTNERS 2006	FMV	3,545,277.	3,545,277.
TIFF PRIVATE EQUITY PARTNERS 2007	FMV	6,967,636.	6,967,636.
TIFF PRIVATE EQUITY PARTNERS 2008	FMV	7,013,150.	7,013,150.
TIFF SECONDARY PARTNERS II	FMV	5,423,387.	5,423,387.
TIFF SPECIAL OPPORTUNITIES	FMV	722,269.	722,269.
TVC CONDUIT	FMV	5,333,380.	5,333,380.
VENTURE INVESTMENT	FMV	520,529.	520,529.
WASATCH (SMALL CAP GROWTH)-SEE STATEMENT 8C	FMV	13,456,642.	13,456,642.
WESTERN ASSET MANAGEMENT	FMV	7,706,813.	7,706,813.
TOTAL TO FORM 990-PF, PART II, LINE 13		278,496,649.	278,496,649.

Eagle Capital
PORTFOLIO APPRAISAL
WT Grant Foundation

December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
CASH AND EQUIVALENTS							
	Money Market		1,585,755 31		1,585,755 31	7.2	0 1
COMMON STOCK							
ENERGY							
7,200	Apache Corp	99 03	713,040.58	78 50	565,200 00	2 6	0 9
11,800	Noble Energy Inc	85 36	1,007,298 10	101.74	1,200,532 00	5 4	1 0
			1,720,338 68		1,765,732 00	8 0	0 9
MATERIALS							
13,800	Ecolab Inc	37.80	521,583 12	71 90	992,220 00	4 5	1 3
7,300	Praxair Inc	78 53	573,257.58	109 45	798,985 00	3.6	2 0
			1,094,840.70		1,791,205.00	8 1	1 6
INDUSTRIAL							
6,000	3M Company	86 65	519,883.41	92 85	557,100 00	2 5	2 5
			519,883 41		557,100 00	2 5	2 5
CONSUMER DISCRETIONARY							
18,900	Comcast Corp Special CI A	15 05	284,356 17	35 92	678,888 00	3 1	1 8
16,500	Liberty Global Inc Ser C	36.26	598,312 83	58 75	969,375.00	4 4	0 0
2,100	McDonald's Corp	59 17	124,261 20	88.21	185,241 00	0 8	3 5
37,700	News Corp Ltd Class A	6 31	237,724 20	25 51	961,727.00	4 3	0 7
			1,244,654 40		2,795,231 00	12 6	0 9
CONSUMER STAPLES							
24,800	Coca Cola Co	28 93	717,413 55	36 25	899,000 00	4 1	2 8
25,100	Mondelez International Inc	22.20	557,222 58	25 45	638,875 32	2 9	2 0
10,138	Nestle S A Rep RG SH ADR	55 19	559,501 98	65 17	660,693.46	3.0	2 7
11,100	Pepsico	64 77	718,924 82	68 43	759,573.00	3 4	3.1
14,500	Wal-Mart Stores Inc	51.19	742,286.98	68 23	989,335.00	4 5	2 3
			3,295,349 91		3,947,476 78	17.8	2 6
HEALTH CARE							
7,300	Thermo Fisher Scientific Inc	39.08	285,283 07	63 78	465,594.00	2 1	0.9
13,400	UnitedHealth Group Inc	54 63	732,045.18	54 24	726,816 00	3 3	1 6
			1,017,328.25		1,192,410.00	5 4	1 3
FINANCIAL SERVICES							
21,400	AON PLC	49.05	1,049,616 50	55 61	1,190,054.00	5 4	1.1
14,900	Berkley W R Corp	23 65	352,378.76	37 74	562,326.00	2 5	1 0

Eagle Capital
PORTFOLIO APPRAISAL
WT Grant Foundation

December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
17,700	Berkshire Hathaway Class B	81.09	1,435,334.36	89.70	1,587,690.00	7.2	0.0
3,774	Goldman Sachs Group Inc	119.75	451,946.24	127.56	481,411.44	2.2	1.6
18,400	Loews Corp	36.17	665,594.44	40.75	749,800.00	3.4	0.6
46,400	Morgan Stanley	14.62	678,553.50	19.12	887,168.00	4.0	1.0
			4,633,423.80		5,458,449.44	24.7	0.7
TECHNOLOGY							
10,100	Altera Corporation	22.75	229,776.97	34.39	347,339.00	1.6	1.2
5,500	Fidelity National Information Services Inc	18.54	101,960.10	34.81	191,455.00	0.9	2.3
970	Google Inc - Cl A	571.11	553,972.55	707.38	686,158.60	3.1	0.0
28,400	Microsoft Corp	30.26	859,377.81	26.71	758,555.48	3.4	3.4
30,800	Oracle Systems	26.81	825,605.94	33.32	1,026,256.00	4.6	0.7
			2,570,693.37		3,009,764.08	13.6	1.4
COMMON STOCK Total			16,096,512.52		20,517,368.30	92.8	1.4

TOTAL PORTFOLIO \$22,103,123.61



SILVERCREST
ASSET MANAGEMENT GROUP

EIN# 13-1624021

ACCOUNT SUMMARY
W. T. Grant Foundation
December 31, 2012

ASSET CLASS	MARKET VALUE
CASH & MONEY FUNDS	32.993
EQUITIES	13,131,346
TOTAL PORTFOLIO	13,164,339



EIN# 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP**EQUITY HOLDINGS REPORT**

W. T. Grant Foundation

December 31, 2012

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE	PCT. EQUITY	ANNUAL INCOME	YIELD (%)
COMMON STOCK								
CONSUMER DISCRETIONARY & SERVICES								
9,200	AFC ENTERPRISES INC COM	10.98	101,028	26.13	240,396	1.8	0	0.00
7,400	BOB EVANS FARMS INC COM	39.48	292,145	40.20	297,480	2.3	8,140	2.74
7,600	DREW INDS INC COM NEW	25.85	196,474	32.25	245,100	1.9	0	0.00
11,800	LA Z BOY INC COM	14.52	171,334	14.15	166,970	1.3	1,888	1.13
6,100	LITHIA MTRS INC CL A	35.70	217,749	37.42	228,262	1.7	2,440	1.07
			978,730		1,178,208	9.0	12,468	1.06
CONSUMER STAPLES								
3,200	CORE MARK HOLDING CO INC COM	30.97	99,113	47.35	151,520	1.2	2,432	1.61
4,700	J & J SNACK FOODS CORP COM	46.24	217,348	63.88	300,251	2.3	3,008	1.00
3,900	LANCASTER COLONY CORP COM	51.83	202,153	69.19	269,841	2.1	5,928	2.20
			518,614		721,612	5.5	11,368	1.58
ENERGY								
10,800	FORUM ENERGY TECHNOLOGIES INC COM	23.85	257,616	24.75	267,300	2.0	0	0.00
7,400	ROSETTA RESOURCES INC COM	21.46	158,801	45.32	335,368	2.6	0	0.00
10,900	SWIFT ENERGY CO COM	28.09	306,153	15.39	167,751	1.3	0	0.00
			722,570		770,419	5.9	0	0.00
FINANCIAL SERVICES								
12,572	DUFF & PHELPS CORP NEW CL A	12.99	163,348	15.62	196,375	1.5	4,526	2.30
6,600	EASTGROUP PPTY INC COM	31.14	205,493	53.81	355,146	2.7	13,992	3.94
5,200	FAIR ISAAC CORP COM	44.82	233,082	42.03	218,556	1.7	416	0.19
19,100	FIRSTMERIT CORP COM	17.61	336,337	14.19	271,029	2.1	12,224	4.51
16,500	HORACE MANN EDUCATORS CORP NEW COM	15.71	259,168	19.96	329,340	2.5	10,560	3.21
5,650	IBERIABANK CORP COM	39.94	225,635	49.12	277,528	2.1	7,684	2.77
11,500	INDEPENDENT BANK CORP MASS COM	24.98	287,323	28.95	332,925	2.5	9,660	2.90
5,100	MID-AMER APT CMNTYS INC COM	56.22	286,726	64.75	330,225	2.5	14,178	4.29
6,200	PROSPERITY BANCSHARES INC COM	26.17	162,284	42.00	260,400	2.0	5,332	2.05
12,400	PROTECTIVE LIFE CORP COM	22.07	273,712	28.58	354,392	2.7	8,928	2.52
			2,433,108		2,925,916	22.3	87,500	2.99



EIN# 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP**EQUITY HOLDINGS REPORT**

W. T. Grant Foundation

December 31, 2012

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE	PCT. EQUITY	ANNUAL INCOME	YIELD (%)
HEALTH CARE								
3,300	ANALOGIC CORP COM PAR \$0.05	53.69	177,187	74.30	245,190	1.9	1,320	0.54
4,300	ICU MED INC COM	44.36	190,755	60.93	261,999	2.0	0	0.00
4,800	INTEGRA LIFESCIENCES HLDGS CP COM NEW	43.04	206,610	38.97	187,056	1.4	0	0.00
7,400	INVACARE CORP COM	23.34	172,727	16.30	120,620	0.9	370	0.31
4,800	STERIS CORP COM	34.61	166,110	34.73	166,704	1.3	3,648	2.19
4,200	WEST PHARMACEUTICAL SVSC INC COM	42.60	178,908	54.75	229,950	1.8	3,192	1.39
			1,092,297		1,211,519	9.2	8,530	0.70
MATERIALS & PROCESSING								
7,000	BEACON ROOFING SUPPLY INC COM	29.36	205,509	33.28	232,960	1.8	0	0.00
10,200	CHEMTURA CORP COM NEW	19.45	198,374	21.26	216,852	1.7	0	0.00
7,400	FULLER H B CO COM	30.78	227,737	34.82	257,668	2.0	2,516	0.98
17,800	GLATFELTER COM	12.63	224,882	17.48	311,144	2.4	6,408	2.06
9,200	HEXCEL CORP NEW COM	17.27	158,899	26.96	248,032	1.9	0	0.00
3,600	INNPHOS HOLDINGS INC COM	48.30	173,882	46.50	167,400	1.3	5,040	3.01
4,700	SENSIENT TECHNOLOGIES CORP COM	28.10	132,083	35.56	167,132	1.3	4,136	2.47
			1,321,366		1,601,188	12.2	18,100	1.13
PRODUCER DURABLES								
12,000	ALTRA HOLDINGS INC COM	13.81	165,769	22.05	264,600	2.0	2,880	1.09
7,600	APPLIED INDL TECHNOLOGIES INC COM	34.13	259,392	42.01	319,276	2.4	6,384	2.00
3,900	ASTEC INDS INC COM	32.06	125,042	33.36	130,104	1.0	0	0.00
4,750	CUBIC CORP COM	49.19	233,671	47.97	227,857	1.7	1,140	0.50
9,700	EMCOR GROUP INC COM	27.44	266,191	34.61	335,717	2.6	3,328	0.69
4,500	LITTELFUSE INC COM	30.02	135,098	61.71	277,695	2.1	3,600	1.30
5,900	MINE SAFETY APPLIANCES CO COM	25.51	150,521	42.71	251,989	1.9	6,608	2.62
6,700	TAL INTL GROUP INC COM	32.63	218,636	36.38	243,746	1.9	16,616	6.82
3,400	TELEDYNE TECHNOLOGIES INC COM	49.13	167,042	65.07	221,238	1.7	0	0.00
4,100	TENNANT CO COM	44.60	182,867	43.95	180,195	1.4	2,952	1.64
12,800	US ECOLOGY INC COM	16.51	211,342	23.54	301,312	2.3	9,216	3.06



EIN# 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP**EQUITY HOLDINGS REPORT**

W. T. Grant Foundation

December 31, 2012

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE	PCT. EQUITY	ANNUAL INCOME	YIELD (%)
5,000	WATTS WATER TECHNOLOGIES INC CL A	38.08	190,388	42.99	214,950	1.6	2,200	1.02
			2,305,960		2,968,679	22.6	53,924	1.82
TECHNOLOGY								
5,000	ACI WORLDWIDE INC COM	24.39	121,932	43.69	218,450	1.7	0	0.00
18,800	ENTEGRIS INC COM	9.07	170,578	9.18	172,584	1.3	0	0.00
5,200	FEI CO COM	17.05	88,676	55.47	288,446	2.2	1,664	0.58
7,000	MKS INSTRUMENT INC COM	28.33	198,284	25.78	180,460	1.4	4,480	2.48
4,100	SCANSOURCE INC COM	27.90	114,384	31.77	130,257	1.0	0	0.00
			693,854		990,197	7.5	6,144	0.62
UTILITIES & TELECOMMUNICATIONS								
4,500	MGE ENERGY INC COM	40.45	182,024	50.95	229,275	1.7	7,112	3.10
10,500	PORTLAND GEN ELEC CO COM NEW	23.80	249,952	27.36	287,280	2.2	11,340	3.95
6,899	UIL HLDG CORP COM	23.75	163,878	35.81	247,053	1.9	11,921	4.83
			595,854		763,608	5.8	30,373	3.98
			10,662,352		13,131,346	100.0	228,407	1.74
			10,662,352		13,131,346	100.0	228,407	1.74

TOTAL MANAGED EQUITY

Wasatch Advisors
PORTFOLIO APPRAISAL
William T. Grant Foundation
Small Cap Growth
December 31, 2012

Quantity	Security	Market Value
Common Stock - United States		
3,750 00	Abaxis Inc	139,125 00
1,739 00	Allegiant Travel Co	127,659 99
1,675 00	Amyris Inc	5,226 00
8,734 00	Angie's List Inc	104,720 66
21 00	Annie's Inc	702 03
5,138 00	Blue Nile	197,813 00
6,852 00	Cempra Inc	43,852 80
8,898 00	Chico's FAS Inc	164,257 08
2,649 00	Cognizant Technology Solutions Corp	196,158 45
1,087 00	Computer Programs & Systems Inc	54,719 58
2,534 00	Concur Technologies Inc	171,095 68
20,512 00	Copart Inc	605,104 00
6,312 00	Dealertrack Technologies Inc	181,280 64
3,827 00	Dexcom Inc	52,085 47
2,756 00	Drii-Quip, Inc	201,325 80
13,061 00	Exact Sciences Corp	138,315 99
4,057 00	Exlservice Holdings Inc	107,510 50
867 00	FactSet Research Systems Inc	76,348 02
6,470 00	Fluidigm Corp	92,585 70
4,957 00	Fusion-io Inc	113,664 01
3,851 00	Graco Inc	198,287 99
7,076 00	Heico Corp - CI A	226,290 48
3,199 00	hhgregg Inc	22,456 98
5,715 00	Hibbett Sports Inc	301,180 50
8,995 00	Higher One Holdings Inc	94,807 30
2,984 00	Hittite Microwave Corp	185,306 40
4,846 00	Hub Group, Inc	162,825 60
2,915 00	Hunt (JB) Transport Services Inc	174,054 65
2,115 00	Ilex Corp	98,410 95
3,377 00	IPG Photonics Corp	225,077 05
34,957 00	Knight Transportation Inc	511,420 91
7,853 00	Life Time Fitness Inc	386,446 13
2,209 00	Mednax Inc	175,659 68
223 00	Millennial Media Inc	2,794 19
4,764 00	Monro Muffler Brake Inc	166,597 08
7,873 00	MSC Industrial Direct Co - A	593,466 74
1,379 00	MWI Veterinary Supply Inc	151,690 00
3,015 00	Myriad Genetics Inc	82,158 75
3,290 00	NetSuite Inc	221,417 00
7,396 00	Northern Oil And Gas Inc	124,400 72
1,968 00	O'Reilly Automotive Inc	175,978 56
5,854 00	Polypore International Inc	272,211 00

Wasatch Advisors
PORTFOLIO APPRAISAL
William T. Grant Foundation
Small Cap Growth
December 31, 2012

Quantity	Security	Market Value
9,835 00	Power Integrations Inc	330,554 35
2,713 00	Proto Labs Inc	106,946 46
12,267 00	RealPage Inc	264,599 19
12,963 00	Resources Connection Inc	154,778 22
6,818 00	Rue21 Inc	193,563 02
8,464 00	Sangamo BioSciences Inc	50,868 64
5,843 00	SciQuest Inc	92,669 98
8,805 00	Seattle Genetics Inc/WA	204,276 00
8,022 00	ServiceSource International Inc	46,928 70
2,036 00	Shutterfly Inc	60,815 32
3,183 00	Silicon Laboratories Inc	133,081 23
3,183 00	Sourcefire Inc	150,301 26
3,861 00	Syntel Inc	206,910 99
8,930 00	Tango Inc	105,999 10
2,306 00	Technet Corp	157,592 04
4,091 00	Tesla Motors Inc	138,562 17
8,528 00	Tetra Tech Inc	225,565 60
5,448 00	Ultimate Software Group Inc	514,345 68
4,527 00	Ultra Petroleum Corp	82,074 51
5,015 00	Vistaprint Ltd	164,792 90
8,355 00	Waste Connections Inc	282,315 45
12,362 00	Wesco Aircraft Holdings Inc	163,302 02
4,820 00	Zillow Inc	133,755 00
8,790 00	Zumiez Inc	170,613 90
		11,461,700 79
Foreign Stock - US Exchange - United States		
281 00	Fleetmatics Group Ltd	7,069 96
15,112 00	Gran Tierra Energy Inc	83,267 12
8,213 00	Icon PLC	227,992 88
10,325 00	MakeMyTrip Ltd	128,443 00
2,954 00	Ritchie Bros Auctioneers Inc	61,709 06
4,121 00	Stantec Inc	165,252 10
6,029 00	Transglobe Energy Corp	56,552 02
		730,286 14
American Depositary Receipts ADR - United States		
11,182 00	HDFC Bank Ltd ADR	455,331 04
		455,331 04
Cash - United States		
		809,324.03
TOTAL PORTFOLIO		13,456,642.00

FORM 990-PF	OTHER ASSETS	STATEMENT	9
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	76,034.	96,283.	96,283.
PREPAID FEDERAL EXCISE TAX	210,000.	91,000.	91,000.
TOTAL TO FORM 990-PF, PART II, LINE 15	286,034.	187,283.	187,283.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
POSTRETIREMENT BENEFIT OBLIGATION	2,337,513.	2,764,803.
DEFERRED FEDERAL EXCISE TAX	995,000.	1,232,000.
DEFERRED RENT	497,246.	530,499.
TOTAL TO FORM 990-PF, PART II, LINE 22	3,829,759.	4,527,302.

# of Grants	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
7010 - Research & Other Grants																
1	8827	University of Notre Dame Marital Conflict-Focused Parent Education for Families with Adolescents E Mark Cummings, cummings 10@nd.edu	Educational	Liz Rulli Office of Research 940 Grace Hall Notre Dame, IN 46556	35-0868188	10/11/07	0	99,999	99,999		0	0	0	0	0	0
2	9159	Cornell University The Role of Youth Settings in Young Adult Development The Ecological Context of Rural Poverty Gary Evans, gwe1@cornell.edu	Educational	Gary Evans College of Human Ecology E306 Martha Van Rensselaer Hall Ithaca, NY 14853-4401	15-0532082	10/10/08	127,490	0	127,490	0	0	0	0	0	0	0
3	9333	University of California, Los Angeles Everyday Family Life and Susceptibility to Upper Respiratory Infections Theodore Robles, robles@psych.ucla.edu	Educational	Amy Felix UCLA Remittance Center 10920 Wilshire Boulevard, Suite 107 Los Angeles, CA 90095- 1406	95-6006143	10/10/08	25,000	0	25,000	0	0	0	0	0	0	0
4	9807	University of Wisconsin, Madison Examining the Importance of Health Spillovers Between Siblings Magnitudes and Mechanisms Barbara Wolfe, wolfe@lafollette.wisc.edu	Educational	Stephanie Grey Research and Sponsored Programs 21 North Park Street, Suite 6401 Madison, WI 53715	39-0743975	10/23/09	108,951	0	108,951	0	0	0	0	0	0	0
5	9827	University of Texas at Austin Early Social Settings and Pathways to Economic Opportunity in Uncertain Times Robert Crosnoe, crosnoe@austin.utexas.edu	Educational	Sylvia Celedon Population Research Center 1 University Station, G1800 Austin, TX 78712	74-6000203	3/26/09	53,141	0	53,141	0	0	0	0	0	0	0

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
6	9844	The Pennsylvania State University The Effects of a Workplace Intervention on the Family Settings and Health of Employees' Children Susan McHale, x2u@psu.edu	Jerome Itinger 201 Henderson Building University Park, PA 16802	Educational	24-6000376	3/27/09	84,535	0	84,535	0	0	0	0	0	0	0	0
7	10174	Regents of the University of California Understanding Social Network Structure in Schools Under Corrective Action A Longitudinal Comparative Analysis of Research Definition Use and Diffusion in Urban Districts Alan Daly, ajdaly@ucsd.edu	Alan Daly UCSD - Cashiers Office MC 0009 9500 Gilman Drive La Jolla, CA 92093-0009	Educational	95-6006144	8/4/09	352,341	0	198,989	153,352	0	0	0	0	0	0	153,352
8	10604	New York University The Role of Settings on Relational and Academic Engagement for Latino Community College Students Robert Teranishi, rtt3@nyu.edu	Joanne Goldstein Sponsored Program Accounting 726 Broadway, Rm #938 New York, NY 10013	Educational	13-5562308	6/15/10	0	25,000	25,000	0	0	0	0	0	0	0	0
9	10620	University of Pennsylvania State Education Agency Use of Research Evidence to Improve Schooling for Youth Margaret Goertz, pegg@gse.upenn.edu	Heather Lewis The Office of Research Services 3451 Walnut Street Franklin Bldg, Suite P221 Philadelphia, PA 19104	Educational	23-1352685	6/15/10	55,048	0	55,048	0	0	0	0	0	0	0	0
10	10648	University of Southern California Innovation and the Use of Research Evidence in Public Youth-Serving Agencies Phase I Lawrence Palinkas, palinkas@usc.edu	Cindy Lee Sponsored Projects Accounting 3500 S. Figueroa Street Los Angeles, CA 90089-8001	Educational	95-1642394	12/1/08	76,277	0	76,277	0	0	0	0	0	0	0	0

The William T. Grant Foundation, Inc.
 Form 990PF - Part XV Supplementary Information
 Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment
 December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
11	10676	MDRC Changing Family Processes to Promote Youths' Well-Being. An Embedded Daily Diary Study of Family Life JoAnn Hsueh, JoAnn Hsueh@mdrc.org	Lorraine Karlen 16 East 34th Street, 19th Floor New York, NY 10016	Scientific	23-7379473	10/23/09	104,840	0	104,840		0	0	0	0	0	0	0
12	10909	Trustees of Boston College Health Risk Trajectories Across Adolescence. Understanding Gender Differences Rebekah Coley, coleyre@bc.edu	Andrea Morris Boston College 140 Commonwealth Avenue Chestnut Hill, MA 02467	Educational	04-2103545	3/26/10	136,616	0	136,616		0	0	0	0	0	0	0
13	10914	The Board of Trustees University of Illinois Development of Self-Direction in Youth-Program-Family Interaction Systems Latino and Non-Latino Adolescents Reed Larson, larsonr@illinois.edu	Sandra Moulton Univ of Illinois, Grant & Contracts PO Box 4610 Springfield, IL 62708-4610	Educational	38-6006309	3/26/10	161,977	699,806	161,977	502,628	197,178	0	0	0	0	0	699,806
14	10935	University of California, Santa Cruz Organizing Schools and Classrooms to Engage Latina/o Youth in Academically Challenging Work Betty Achinstein, bettyach@ucsc.edu	Suzanne Ziegler University of California, Santa Cruz Office of Sponsored Projects 1156 High Street Santa Cruz, CA 95064	Educational	94-1539563	3/26/10	196,220	0	196,220		0	0	0	0	0	0	0
15	11034	Dartmouth College Using Evidence to Improve Medicaid Mental Health Services for Massachusetts Children and Youth Joanne Nicholson, joanne.nicholson@dartmouth.edu	Aaron Clough Office of Sponsored Projects 11 Rope Ferry Road, #6210 Hanover, NH 03755-1404	Educational	02-0222111	6/15/10	297,950	0	297,950		0	0	0	0	0	0	0

The William T Grant Foundation, Inc
 Form 990PF - Part XV Supplementary Information
 Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment
 December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
16	11114	University of Washington Research Use as Learning The Case of School District Central Offices Meredith Honig, mihonig@u.washington.edu	Lynne Chronister Grant and Contract Accounting 12455 Collections Drive Chicago, IL 60693	Educational	91-6001537	6/15/10	191,332	0	191,332	0	0	0	0	0	0	0	0
17	11414	Tufts Medical Center Fostering Evidence Use in Child Welfare Policies Regarding Psychotropic Medications Laurel Leslie, Lleslie@tuftsmedicalcenter.org	Frederick Frankhauser 800 Washington Street, #817 Boston, MA 02111	Educational	04-3400617	12/14/10	198,261	0	198,261	0	0	0	0	0	0	0	0
18	11456	Portland State University Procedures that Optimize the Reliability and Validity of Classroom Observations Andrew Mashburn, mashburn@pdx.edu	Karena Bayruns PO Box 751 Portland, OR 97207-0751	Educational	54-6001796	10/14/10	85,820	0	85,820	0	0	0	0	0	0	0	0
19	11617	Boston College Housing Contexts and Youth Development within Urban Low-Income Families Rebekah Coley, coleyre@bc.edu	Anndrea Morris Office of Sponsored Programs 36 College Road Chestnut Hill, MA 02467	Educational	04-2103545	10/15/10	162,798	0	162,798	0	0	0	0	0	0	0	0
20	11645	Mass General Hospital - Research Archiving Data from a 70- Year Longitudinal Study of Human Development Robert Waldinger, rwaldinger@partners.org	Robert Waldinger Research Management P O Box 414876 Boston, MA 02241-4876	Charitable	04-2697983	12/22/09	68,431	0	68,431	0	0	0	0	0	0	0	0
21	180042	The University of Texas, Austin The Motivational and Learning Benefits of Autonomy-Supportive Classroom Practices Erika Patail, patail@austin.utexas.edu	Henrike de Haas Office of Accounting, Contract & Grants P O Box 7159 Austin, TX 78713	Educational	74-60000203	6/15/11	92,684	400,008	92,684	218,798	181,210	0	0	0	0	0	400,008

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
22	180080	Regents of the University of California, Irvine Research Use in Organized Out-of-School Contexts Joseph Mahoney, joseph.mahoney@uci.edu	Amy Kimble Office of Research 5171 California Avenue, Ste 150 Irvine, CA 92697-7600	Educational	95-2226406	6/15/11	0	249,998	137,080	112,918	0	0	0	0	0	0	112,918
23	180113	American Institutes for Research Assessing the Viability of Staff Surveys as a Measure of Afterschool Program Quality Neil Naftzger, nnaftzger@air.org	Nilva da Silva 1000 Thomas Jefferson Street, NW Washington, DC 20007	Charitable	25-0965219	3/25/11	53,173	0	53,173	0	0	0	0	0	0	0	0
24	180140	Northwestern University The Causes of Truancy and Dropout A Mixed-Methods Experimental Study in Chicago Public Schools Jonathan Guryan, j-guryan@northwestern.edu	Susan Ross Northwestern University Office for Sponsored Research 633 Clark St., Crown Center Rm 2-502 Evanston, IL 60208-1110	Educational	36-2167817	6/15/11	447,839	0	316,382	131,457	0	0	0	0	0	0	131,457
25	180144	New York University Crime, Context and Academic Performance Amy Ellen Schwartz, aes1@nyu.edu	Richard Louth Director, Office of Sponsored Programs 665 Broadway, Suite 801 New York, NY 10012	Educational	13-5562308	6/15/11	151,749	0	151,749	0	0	0	0	0	0	0	0
26	180254	The Brookings Institution Research Use RFP 2010 Understanding the Obama Plan for Growing Evidence-Based Policies Ron Haskins, rhaskins@brookings.edu	Sabrina Fisher 1775 Massachusetts Avenue, NW Washington, DC 20036	Scientific	53-0196577	6/15/11	150,000	0	150,000	0	0	0	0	0	0	0	0

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
27	180256	University of Washington Research Use RFP 2010 Networks, Organizational Culture, and Limited Differences Examining the Use of Research David Takeuchi, dt5@u.washington.edu	Kristen DeFries Grant and Contract Accounting Research Accounting & Analysis 3917 University Way NE, Rm 150 Seattle, WA 98195-1122	Educational	91-6001537	6/15/11	0	555,733	161,257		205,653	188,823	0	0	0	0	394,476
28	180261	University of Illinois at Urbana-Champaign Research Use RFP 2010 How Do Intermediary Organizations Promote Research Evidence for Educational Policymaking? Christopher Lubienksi, club@illinois.edu	Walter Knorr 1901 S First Street, Suite A Champaign, IL 61820-7406	Educational	45-6372854	6/15/11	397,086	0	195,775		201,311	0	0	0	0	0	201,311
29	180276	Yale University Toward Improving Settings Serving Youth with Emotional Disturbances Measuring Social Processes in Special Education Susan Rivers, susan_rivers@yale.edu	Nancy Kendrick Grant and Contract Financial Administration P O. Box 1873 New Haven, CT 06508-1873	Educational	06-0646973	6/15/11	165,208	0	165,208		0	0	0	0	0	0	0
30	180476	University of California - Santa Barbara Understanding Processes of Crime and Desistance Among Gang Associated Delinquent Youths Victor Rios, vrios@soc.ucsb.edu	Lynne Van der Kamp Office of Research 3227 Cheadle Hall Santa Barbara, CA 93106	Educational	95-6006145	10/21/11	305,019	0	203,337		101,682	0	0	0	0	0	101,682
31	180490	Ohio State University Activity Space, Social Network, and Community Influences on Adolescent Risk Christopher Browning.	Laurne Rosenberg Accounts Receivable - 4th Floor 1960 Kenny Road Columbus, OH 43210	Educational	31-6401599	10/21/11	599,952	0	492,070		56,143	51,739	0	0	0	0	107,882

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
32	180509	Johns Hopkins Bloomberg School of Public Health Observing the Setting-level Impact of a High School Behavioral Change Intervention A 60 School Randomized Trial Catherine Bradshaw, cbradsha@jhsph.edu	Scott Hubbard Hampton House, Rm #835 624 North Broadway Baltimore, MD 21205	University	52-0595110	10/21/11	340,089	0	293,703		46,386	0	0	0	0	0	46,386
33	180696	University of New Orleans Parenting New Teen Drivers Robert Laird, rlaird@uno.edu	Carol Lunn Office of Research and Sponsored Programs CERM 452 New Orleans, LA 70148-2105	Educational	72-0702000	4/1/12	0	515,382	190,654		179,599	145,129	0	0	0	0	324,728
34	180748	Johns Hopkins University The Role of the Family Setting in Young Adult Outcomes during Economically Turbulent Times Sandra Newman, sn@jhu.edu	Alexandra McKeown Bloomberg School of Public Health 615 N Wolfe Street, W1600 Baltimore, MD 21205	Educational	52-0591627	3/27/12	0	395,823	200,002		195,821	0	0	0	0	0	195,821
35	180792	Trustees of the University of Pennsylvania Principal Transitions A Longitudinal, Multilevel Social Network Analysis Katherine Klein, klein@wharton.upenn.edu	Adam Rifkind PO Box 785541 Philadelphia Pennsylvania, PA 19178-5541	Educational	23-1352685	5/26/11	8,315	0	8,315		0	0	0	0	0	0	0
36	180922	University of California, Berkeley From Users to Coproducers of Research Evidence A Study of Place-Based Research Partnerships Cynthia Coburn, cecoburn@berkeley.edu	Frank Kinney Extramural Funds Accounting 2195 Hearst Avenue, Rm #130 MC 1103 Berkeley, CA 94720-1103	Educational	94-6090626	6/7/12	0	585,216	234,578		233,379	117,259	0	0	0	0	350,638

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
37	180952	Trustees of Columbia University HEALTHY START- CHILDREN AS TARGETS FOR PREVENTING DISEASE IN ADULT LIFE Constance Nathanson, can2003@columbia.edu	Cheryl Ross Sponsored Projects Finance P O Box 29789 General Post Office New York, NY 10087-9789	Educational	13-5598093	6/7/12	0	528,239	183,219		187,240	157,780	0	0	0	0	345,020
38	180966	Stanford University Research Use by Federal Policymakers on Student and School Success Prudence Carter, plcarter@stanford.edu	Catherine Boxwell Stanford University Lockbox PO Box 44253 San Francisco, CA 94144-4253	Educational	28-8742586	6/7/12	0	596,258	255,898		237,645	102,715	0	0	0	0	340,360
39	181058	Educational Testing Service Understanding Consequential Assessment of Teaching (UCAST) Courtney Bell, cbell@ets.org	Steven Howdestad Research & Development Finance, ms13-E Rosedale Road Princeton, NJ 08541	Educational	21-0634479	6/7/12	0	537,866	174,507		186,787	176,572	0	0	0	0	363,359
40	181117	University of North Carolina Networks of Teachers Affect Children in Transition (Project NTACTION) Jill Hamm, jillhamm@unc.edu	Karen Mansfield Office of Sponsored Research 104 Airport Drive, Ste 2200 Campus Box 1350 Chapel Hill, NC 27599-1350	Educational	56-6001393	6/6/12	0	529,432	0		381,229	148,203	0	0	0	0	529,432
41	181179	Duke University Determinants and Impact of Academic Grades What Grading Strategies Work Best, for Whom, and Why Harris Cooper, cooperh@duke.edu	Heather Quadlin Sponsored Programs 2200 W Main Street, Suite 300 Durham, NC 27705	Educational	56-0532129	10/24/12	0	56,955	0		56,955	0	0	0	0	0	56,955
42	181182	New York University Contexts That Support Effective Teaching in NYC Schools James Kemple, james.kemple@nyu.edu	Joanne Goldstein Office of Sponsored Programs Accounting 726 Broadway, 9th Floor New York, NY 10003	Educational	13-5562308	12/23/11	25,000	0	25,000		0	0	0	0	0	0	0

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
43	181189	Western Michigan University Tracking the Research Evidence from Group Randomized Trials in Education Jessica Spybrook, jessica.spybrook@wmich.edu	Dawn Nelson 1903 W Michigan Avenue Kalamazoo, MI 49008-5425	Educational	38-6007327	12/22/11	24,057	0	24,057	0	0	0	0	0	0	0	0
44	181301	Boston College Contextualizing Gay-Straight Alliances: Who They Serve and Variability in How They Function as Youth Settings Paul Poteat, poteatp@bc.edu	Susan Hoban Office of Sponsored Programs 140 Commonwealth Avenue Chestnut Hill, MA 02467	Educational	04-2103545	1/1/12	0	24,754	24,754	0	0	0	0	0	0	0	0
45	181357	Rector & Visitors of the University of Virginia Who builds the Village? Examining Youth-Adult Relationships Across Contexts and Time Nancy Deutsch, nancyd@virginia.edu	Robert Merhige, IV Office of Sponsored Programs P O Box 400195 Charlottesville, VA 22904-4195	Educational	54-6001796	10/24/12	0	596,465	0	154,750	161,733	162,466	117,516	0	0	0	596,465
46	181520	Washington State University Interpretation and use of research evidence in bilingual education policy and practice David Johnson, johnsondc@wsu.edu	Kim Small 240 French Administration Bldg PO Box 641025 Pullman, WA 99164-1025	Educational	91-6001108	12/6/12	0	25,000	0	25,000	0	0	0	0	0	0	25,000
47	181549	Vanderbilt University What Accounts for Variability in the Outcomes of Youth Programs? Meta-Analytic Exploration across Multiple Program Areas and Target Populations Proposal for a Planning Phase Mark Lipsey, mark.lipsey@vanderbilt.edu	Matt Murphy PMB 401591 2301 Vanderbilt Place Nashville, TN 37240-1591	Educational	62-0476822	2/18/12	0	23,782	23,782	0	0	0	0	0	0	0	0

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
48	181691	Regents of the University of Michigan A Proposal to Conduct a Grants Program for Early Career Researchers to Conduct Secondary Data Analyses of the Measures of Effective Teaching Longitudinal Database (MET LDB) WT Grant Awardee Funds Brian Rowan, browan@u	Brian Rowan Survey Research Center - Education and Well-Being Program 2358 Perry Bldg 330 Packard Ann Arbor, MI 48109-1248	Educational	38-6006309	3/27/12	0	143,750	0		143,750	0	0	0	0	0	143,750
49	181889	President and Fellows of Harvard College Project SCOPE Summer Counselor Outreach for Improving Postsecondary Enrollment Christopher Avery, chris_avery@harvard.edu	Melissa Francis Harvard Graduate School of Education 8 Appian Way, Read House 204 Cambridge, MA 02138	Educational	04-2103580	5/17/12	0	24,956	24,956		0	0	0	0	0	0	0
50	182241	Michigan State University Exploring School Administrators' Acquisition/Use of Research Evidence About Instructional, Health, and Social Skills Programs Jennifer Neal, jneal@msu.edu	Lindsay Grulke Contract & Grant Administration Hannah Administration Bldg 426 Auditorium Road, Rm #301 East Lansing, MI 48824	Educational	38-6005984	9/27/12	0	24,998	0		24,998	0	0	0	0	0	24,998
51	182256	The Trustees of the University of Pennsylvania Contextual Predictors of Research Evidence Use among High and Low Minority Concentrated Areas Antonio Garcia, antgar@sp2.upenn.edu	Bob Speakman PO Box 785541 Philadelphia, PA 19178 5541	Educational	23-1352685	9/27/12	0	25,000	25,000		0	0	0	0	0	0	0
	Total	7010 - Major Grants					5,247,199	6,664,420	6,265,815		3,737,481	1,628,341	162,466	117,516	0	0	5,645,804

December 31, 2012

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7011 - William T. Grant Scholars																	
1	9002	Northwestern University The Internet as a Setting for Sexual Health Development Among Gay Youth Brian Mustanski, brian@northwestern.edu	Spina Karen ASRSP Rubloff Building, 7th Floor 750 North Lake Shore Chicago, IL 60611	Educational	36-2167817	3/25/08	70,000	0	70,000	0	0	0	0	0	0	0	0
2	9031	Johns Hopkins University Moving Matters Residential Mobility, Neighborhoods and Family in the Lives of Poor Adolescents Stefanie DeLuca, sdeluca@jhu.edu	Maggie Hauf Johns Hopkins University Central Lockbox Bank of America 12529 Collections Center Drive Chicago, IL 60693	Educational	52-0591627	3/25/08	52,537	0	52,537	0	0	0	0	0	0	0	0
3	9059	Boston Medical Center, Boston University School of Medicine The Social Ecology of Adolescent Obesity. Defining the Role of Adverse Social Settings and Social Stress Renee Boynton-Jarrett, renee.boyntonjarrett@bmc org	Dat Tran Grants Administration Office Gambro Building, 2nd Floor 660 Harrison Avenue Boston, MA 02118- 2393	Educational	04-2103547	3/25/08	70,000	0	70,000	0	0	0	0	0	0	0	0
4	9084	University of Oklahoma Minority Student Success in Higher Education Alisa Hicklin Fryar, ahicklin@ou.edu	Leslie Flenniken 731 Elm Avenue, Robertson Hall 134 Office of Research Services Norman, OK 73019- 2115	Educational	73-6091755	3/25/08	70,000	0	70,000	0	0	0	0	0	0	0	0
5	9837	Duke University Macro-to-micro contextual triggers of early adolescent substance exposure Candice Odgers, candice.odgers@duke.edu	Patricia Murphy Duke University Accounts Receivable Lockbox PO BOX 602651 Charlotte, NC 28260- 2651	Educational	56-0532129	3/26/09	129,724	0	0	129,724	0	0	0	0	0	0	129,724

The William T Grant Foundation, Inc
Form 990PF - Part XV Supplementary Information
Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment
December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
6	9910	Pennsylvania State University Peer Networks and Adolescent Sexual Development Derek Kreager, dkreager@psu.edu	James Mattern Research Accounting 227 W Beaver Avenue, Suite 401 State College, PA 16801	Educational	24-0798290	3/26/09	140,000	0	70,000		70,000		0	0	0	0	70,000
7	9916	Columbia University Social Processes in Juvenile Probation Craig Schwalbe, css2109@columbia.edu	Lara (Manjares) Clamian 1255 Amsterdam Ave Room 609 Mail code 4600 New York, NY 10027	Educational	13-5598093	3/26/09	101,742	0	50,136		51,606		0	0	0	0	51,606
8	9947	University of Chicago Causal Inference Methods for Studying Instruction Effects on Language Minority Students Guangli Hong, ghong@uchicago.edu	ATTN Nancy Gromley Director, Gift Services 1427 East 60th Street Suite 120 Chicago, IL 60637	Educational	36-2167012	3/26/09	146,174	0	72,281		73,893		0	0	0	0	73,893
9	11227	New York University The impact of acute violence and other environmental stressors on cognitive functioning and school performance Patrick Sharkey, pts1@nyu.edu	Richard L Louth Director, Office of Sponsored Programs 665 Broadway, Suite 801 New York, NY 10012	Educational	13-5562308	3/25/10	215,516	0	70,315		71,552	73,649	0	0	0	0	145,201
10	11231	The Board of Regents of University Wisconsin System Rethinking College Choice in America Sara Goldrick-Rab, srab@education.wisc.edu	Rebecca Streich Accountant-Journey Research and Sponsored Program 21 N Park Street, Suite 6401 Madison, WI 53715	Educational	39-0743975	3/25/10	210,000	0	70,000		70,000	70,000	0	0	0	0	140,000
11	11283	Duke University Economic and social determinants of the educational, occupational, and residential choices of young adults Elizabeth Ananat, eoananat@duke.edu	Philip Grosshans Office of Research Support Duke University 2200 W Main Street, Suite 710 Durham, NC 27705-4677	Educational	56-0532129	3/25/10	221,985	0	72,037		73,994	75,954	0	0	0	0	149,948

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
12 11286	Regents of the University of California, Los Angeles (UCLA) Broken Windows, Broken Youth: The Effect of Law Enforcement on non-White Male Development Phillip Goff, goff@psych.ucla.edu	Rafael Gonzales UCLA Remittance Center Box 951432, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, CA 90095-9000	Educational	95-6006143	3/25/10	221,397	0	65,211		69,422	86,764	0	0	0	0	156,186
13 180002	Fordham University The Impact of School and Classroom Environments on Youth Mental Health Moderation by Genetic Polymorphisms Joshua Brown, jgbrown@fordham.edu	Joshua Brown 441 East Fordham Road Faculty Memorial Hall, Room 536 Fordham University Bronx, NY 10458-9993	Educational	13-1740451	3/15/11	255,788	0	70,690		63,937	64,637	56,524	0	0	0	185,098
14 180014	Regents of the University of Minnesota Innovating Culturally Relevant Pedagogy: Insights from Community Arts Programs serving Immigrant Youth Bic Ngo, bcngo@umn.edu	Bic Ngo NW5957 PO Box 1450 Minneapolis, MN 55485	University	41-6007513	3/25/11	292,367	0	76,897		77,663	69,424	68,383	0	0	0	215,470
15 180020	Princeton University Promoting tolerant school settings: A social networks field experimental intervention Elizabeth Paluck, epaluck@princeton.edu	Rebecca Hunninghake Director, Sponsored Research Accounting Office of Finance and Treasury 701 Carengie Center Princeton, NJ 08540	Educational	22-2954230	3/25/11	82,944	0	21,176		19,788	20,578	21,402	0	0	0	61,768
16 180021	Regents of The University of California, Davis Social Settings as a Context for Neurobiological Sensitivity in Adolescence Amanda Guyer, aguyer@ucdavis.edu	Amanda Guyer Cashier's Office University of California, Davis PO Box 989062 Davis, CA 95798-9062	Educational	94-6081352	3/25/11	280,000	0	70,000		70,000	70,000	70,000	0	0	0	210,000

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
17	180039	Regents of the University of California, Los Angeles Mobile Phone Ecological Momentary Assessment for Family Functioning, Routines, & Settings Dallas Swendeman, dswendeman@mednet ucl a edu	Goody Dhillon Administrative Main Cashier Office Box 951432, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, CA 90095-9000	Educational	95-6006143	3/25/11	283,012	0	0	66,988	70,846	70,846	74,332	0	0	0	216,024
18	180801	University of California Riverside Settings for Success among Emancipating Foster Youth: Youth and Workers in Communication and Collaboration Tuppert Yates, tuppert@ucr.edu	Mark Carr Accounting Department Riverside, CA 92521	Educational	95-6006142	3/28/12	0	350,000	0	67,875	87,639	66,660	63,098	64,728	0	0	282,125
19	180804	The University of Chicago Consequences of the Within-Race Gender Imbalance in the College Campus Setting Micere Keels, micere@uchicago.edu	Nancy Gormley Director, Gift Services 1427 East 60th Street Suite 120 Chicago, IL 60637	University	36-2177139	3/28/12	0	350,000	0	64,942	85,770	65,071	64,459	69,758	0	0	285,058
20	180826	Stanford University Executive Functions and Biological Sensitivity in Classroom Settings Jelena Obradovic, jelena.obradovic@stanford.edu	Jelena Obradovic Stanford University Lockbox P O Box 44253 Stanford, CA 94144	Educational	28-8742586	3/28/12	0	350,000	0	87,983	65,446	66,620	65,135	64,816	0	0	262,017
21	180863	Indiana University Pockets of Peace Investigating Urban Neighborhoods Resilient to Adolescent Violence Tamara Leech, tleech iupui@yahoo.com	Tamara Leech Office of Research Administration PO Box 66057 Indianapolis, IN 46266-6057	Educational	33-6001673	3/28/12	0	350,000	0	52,103	60,996	77,678	80,534	78,689	0	0	287,897

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
22	180879	Yale University Interconnected Contexts The Interplay between Genetics and Social Settings in Youth Development Jason Fletcher, jason.fletcher@yale.edu	Jason Fletcher 47 College St Suite 203 New Haven, CT 06510- 3209	Educational	06-0646973	3/28/12	0	350,000	71,197		70,416	72,948	66,529	68,910	0	0	278,803
23	180970	University of Utah An examination of cultural and cognitive mechanisms facilitating positive youth development in American Indian communities Monica Tsethlikai, monica.tsethlikai@psych.utah.edu	Gary Gledhill Grants and Contract Accounting 201 President's Circle Room 406 Salt Lake City, UT 84112-9020	Educational	87-6000525	3/28/12	0	350,000	93,784		87,102	89,064	57,006	23,044	0	0	256,216
24	181565	Duke University Mentoring and Career Development Odgers and Wang Candice Odgers, candice.odgers@duke.edu	Candice Odgers P O Box 90312 218 Rubenstein Hall Duke University Durham, NC 27708	Educational	56-0532129	10/24/12	0	85,000	85,000		0	0	0	0	0	0	0
		Total	7011 - William T. Grant Scholars				2,843,186	2,185,000	1,561,152		1,369,794	1,039,893	687,402	369,945	0	0	3,467,034
1	180329	The University of Chicago Improving Studies of the Impact of Group Level Interventions on Program Quality and Youth Outcomes 2011 Stephen Raudenbush, sraudenb@uchicago.edu	Stephen Raudenbush 1126 East 59th Street SSR Room 416-418 Chicago, IL 60637	Educational	36-2177139	12/17/10	0	300,000	300,000		0	0	0	0	0	0	0
2	182027	Vanderbilt University A Meta-Analytic Exploration of Variability in the Effects of Youth Programs Mark Lipsey, mark.lipsey@vanderbilt.edu	Mark Lipsey Peabody Research Institute Vanderbilt University, PMB 181 230 Appleton Place Nashville, TN 37203	Educational	62-0476822	9/6/12	0	297,825	188,335		109,490	0	0	0	0	0	109,490
		Total	7012 - Special Program Initiative				0	597,825	488,335		109,490	0	0	0	0	0	109,490

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
7013 - Program Development																	
1	180243	Afterschool Alliance After-school Program Policy Outreach and Education Jodi Grant, jgrant@afterschoolalliance.org	Jodi Grant 1616 H Street, NW Suite 820 Washington, DC 20006	Charitable	52-2275123	12/14/10	154,937	0	154,937	0	0	0	0	0	0	0	0
2	180281	The Forum for Youth Investment Bridging Research, Policy, and Practice in Youth Development Nicole Yohalem, nicole@forumfy.org	Nicole Yohalem 7064 Eastern Avenue, NW Washington, DC 20012	Charitable	52-2242472	12/14/10	0	567,745	567,745	0	0	0	0	0	0	0	0
3	180785	American Youth Work Center Expanding Youth Today's Online Library Sara Fritz, sara@youthtoday.org	Sara Fritz 1023 15th Street NW Suite 350 Washington, DC 20005	Charitable	52-1353832	6/15/11	75,000	0	0	(75,000)	0	0	0	0	0	0	0
4	180824	National Public Radio NPR coverage of youth- related issues Lorraine Ross, lross@npr.org	Lorraine Ross 635 Massachusetts Ave NW Washington, DC 20001	Charitable	52-0907625	6/15/11	137,500	0	137,500	0	0	0	0	0	0	0	0
5	181261	Regents of the University of California, Los Angeles Consulting Service for Supporting Mixed Method Research, WT Grant Scholars Program & Selected Current Grantees Eli Lieber, elieber@ucla.edu	Eli Lieber NPI/Semel Institute- Center for Culture & Health 760 Westwood Plaza, Box 62 Los Angeles, CA 90024-1759	Educational	95-6006143	12/8/11	80,825	76,322	80,825	76,322	0	0	0	0	0	0	76,322
6	181588	American Youth Policy Forum Learning About the Use of Research to Inform Policy-making Betsy Brand, bbrand@aypf.org	Betsy Brand 1836 Jefferson Place, NW Washington, DC 20036	Educational	31-1576455	6/7/12	0	175,019	103,097	71,922	0	0	0	0	0	0	71,922

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
7	181684 Carnegie Foundation for the Advancement of Teaching Catalyzing a Network of Educational Networks to Learn How to Improve Anthony Bryk, bryk@carnegefoundation.org	Anthony Bryk 51 Vista Lane Stanford, CA 94305	Charitable	13-1623924	6/7/12	0	100,000	42,623		57,377		0	0	0	0	57,377
	Total	7013 - Program Development				448,262	919,086	1,086,727	(75,000)	205,621		0	0	0	0	205,621
7014 - Officer's Discretionary Grants																
1	181290 American Sociological Society Enhancing Diversity in Science Collaboration on What We Measure - When, Who, What, Why and How? Sally Hillsman, hillsman@asanet.org	Sally Hillsman 1430 K Street, NW #600 George Washington University Washington, DC 20005	Educational	13-5626343	12/12/11		0	5,000			0	0	0	0	0	0
2	181512 Teachers College, Columbia University Are We Learning From K-12 Philanthropic Investments? Jeffrey Henig, henig@exchange.tc.columbia.edu	Jeffrey Henig 525 West 120th New York, NY 10027	Educational	13-1624202	1/23/12		25,000	25,000			0	0	0	0	0	0
3	181518 Partnership for Children and Youth Examining California's After School Movement Post Proposition 49 Sam Piha, spaha@temescalassociates.com	Jennifer Peck 1611 Telegraph Ave., Ste 404 Oakland, CA 94612	Charitable	04-3653529	2/16/12		20,175	20,125			50	0	0	0	0	50
4	181669 Trustees of Tufts University Education Policy and Youth Voting Peter Levine, peter.levine@tufts.edu	Peter Levine Tisch College of Citizenship Lincoln Filene Hall Tufts University Medford, MA 02155	Educational	04-2103634	4/25/12		24,873	24,873			0	0	0	0	0	0

The William T. Grant Foundation, Inc.
Form 990PF - Part XV Supplementary Information
Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment
December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
5	181875	Board of Trustees of the Leland Stanford Junior University District-University Partnerships to Improve English Learner Instructional Policies and Practices Sean Reardon, sean.reardon@stanford.edu	Sean Reardon 520 Galvez Mall, #526 CERAS Building Stanford, CA 94305-3084	Educational	28-8742586	6/13/12	0	20,000	20,000	0	0	0	0	0	0	0	0
6	182030	National Association of State Boards of Education Pre-Design Phase for the Center for Evidence-based Policymaking James Kohlmoos, jimk@nasbe.org	James Kohlmoos 2121 Crystal Drive, Suite 350 Arlington, VA 22202	Charitable	46-0282694	7/23/12	0	25,000	25,000	0	0	0	0	0	0	0	0
7	182252	Trustees of Princeton University Children and Military Families Sara McLanahan, mclanaha@princeton.edu	Sara McLanahan Center for Research on Child Wellbeing 265 Wallace Hall Princeton, NJ 08544	Educational	22-2954230	10/24/12	0	25,000	0	0	25,000	0	0	0	0	0	25,000
8	182271	University of Maryland Influencing Social Policy Kenneth Maton, maton@umbc.edu	Kenneth Maton UMBC Department of Psychology 1000 Hilltop Circle, MP Third Floor Baltimore, MD 21250	University	52-6002033	10/11/12	0	25,000	25,000	0	0	0	0	0	0	0	0
9	182273	Child Welfare League of America Planning Grant-Building Stronger Research-Practice/Policy Connections in Child Welfare Christine James Brown, cjamesbrown@cwla.org	Christine James Brown 1726 M Street NW Suite 500 Washington, DC 20036	Charitable	13-1641066	9/20/12	0	25,000	25,000	0	0	0	0	0	0	0	0
10	182312	Chapin Hall Center for Children Researcher-Policymaker Interactions Matthew Stagner, mstagner@chapinhall.org	Matthew Stagner University of Chicago 1313 E 60th Street Chicago, IL 60302	Educational	36-2167012	12/18/12	0	25,000	0	0	25,000	0	0	0	0	0	25,000

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment
December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
11	182328	Education Writers Association Teachers on Teacher Evaluation Reform Thomas Toch, tom@thomastoch.com	George Dieter 2122 P Street, NW, Suite 201 Washington, DC 20036	Charitable	23-7439790	11/30/12	0	19,140	19,140	0	0	0	0	0	0	0	0
12	182418	The Regents of the University of California Pathways to Success for Junior and Mid-Career Faculty of Color Rashmita Mistry, mistry@gseis.ucla.edu	Rashmita Mistry UCLA Department of Education BOX 951521, 3022A Moore Hall 405 Hilgard Avenue, University of California Los Angeles, CA 90095-1521	Educational	95-6006143	12/19/12	0	11,224	0	0	11,224	0	0	0	0	0	11,224
13	182431	Council for a Strong America Champions for America's Future David Kass, dkass@councilforstrongamerica.org	David Kass 1212 New York Avenue, NW Suite 300 Washington, DC 20005	Charitable	13-3840271	12/19/12	0	20,000	0	0	20,000	0	0	0	0	0	20,000
		Total					5,000	265,412	189,138		81,274	0	0	0	0	0	81,274
7015 - Youth Service Improvement Grants																	
1	181153	New York Youth at Risk Second Year Curriculum Development Project Claudette C'Faison, ccfaison@aol.com	Claudette Faison 25 West 36th St 8th Floor New York, NY 10018	Charitable	13-3533428	2/8/12	0	25,000	25,000			0	0	0	0	0	0
2	181173	The Go Project Educational Benchmarking Framework Erica Ahdoot, eahdoot@goprojectnyc.org	Erica Ahdoot 86 Fourth Avenue New York, NY 10003	Charitable	27-1411019	2/8/12	0	25,000	25,000			0	0	0	0	0	0
3	181176	New Heights Youth Inc College Bound Ted Smith, tsmith@newheightsnyc.org	Ted Smith 2576 Broadway PMB 213 New York, NY 10035	Educational	20-1903332	2/8/12	0	25,000	25,000			0	0	0	0	0	0

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
4	181525	Tribeca Film Institute Tribeca Teaches Beth Janson, bjanson@tribecafilmstitu te.org	Beth Janson 375 Greenwich Street New York, NY 10013	Charitable	80-0006057	8/23/12	0	25,000	25,000	0	0	0	0	0	0	0	0
5	181564	Summer On The Hill Writing Improvement Project John McIvor, jmcivor@summeronthehill org	John McIvor 4662 Tibbett Ave Bronx, NY 10471	Charitable	65-1232087	8/23/12	0	25,000	25,000	0	0	0	0	0	0	0	0
6	181597	Coro New York Leadership Center Curriculum Development Project for Coro's Mayor's Youth Leadership Council (MYLC) Scott Millstein, smillstein@coronewyork.org	Scott Millstein 42 Broadway, Suite 1827-35 New York, NY 10004	Charitable	13-3571610	8/23/12	0	25,000	25,000	0	0	0	0	0	0	0	0
7	181603	Row New York, Inc Basic Skills Boot Camp, Summer 2013 Amanda Kraus, amanda@rownewyork.org	Amanda Kraus 10-27 46th Avenue, Suite 101 Long Island City, NY 11101	Charitable	11-3632924	8/23/12	0	25,000	25,000	0	0	0	0	0	0	0	0
8	181616	Jacob A. Rus Neighborhood Settlement House Gender-Specific Program for Middle School Boys William Newlin, bnewlin@rissettlement.org	William Newlin 10-25 41st Avenue Long Island City, NY 11101	Charitable	11-1729398	8/23/12	0	25,000	25,000	0	0	0	0	0	0	0	0
9	181623	Harlem Junior Tennis Program, Inc. ACE Summer Pilot Program Katrina Adams, kadams@hjte.org	Katrina Adams 40 West 143rd Street New York, NY 10037- 1029	Charitable	13-3076419	8/23/12	0	25,000	25,000	0	0	0	0	0	0	0	0
10	181624	The Point Community Development Corporation THE POINT's Social Worker in Residency (SWR) Project Kellie Terry-Sepulveda, tkochis@thepoint.org	Kellie Terry-Sepulveda 940 Garrison Avenue Bronx, NY 10474	Charitable	13-3765140	8/23/12	0	25,000	25,000	0	0	0	0	0	0	0	0

Part 3-Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2012

# of Grants	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2011	Awarded in 2012	Paid in 2012	Rescinded in 2012	2013	2014	2015	2016	2017	2018 on	Total Unpaid
11	181638	Learning through an Expanded Arts Program, Inc. (Leap) ALLL Teaching Artist Training Higher Expectations for Learning Ila Gross, roy@leapnyc.org	Charitable	13-2925233	8/23/12	0	25,000	25,000			0	0	0	0	0	0
12	181653	Queens Museum of Art Queens Teens a Tiered Approach Tom Finkelpearl, dw@queensmuseum.org	Charitable	11-2278998	8/23/12	0	25,000	25,000			0	0	0	0	0	0
13	181658	Red Hook Initiative Young Adult Program Improvement Project Jill Eisenhard, jill@rhcenter.org	Charitable	20-3904662	8/23/12	0	25,000	25,000			0	0	0	0	0	0
		Total	7015 - Youth Services Improvement Grants			0	325,000	325,000			0	0	0	0	0	0
7018 - Distinguished Fellows																
1	180454	Regents of the University of Michigan The Role of Research in Enhancing Family Planning and Pregnancy Prevention for Teens Jennifer Barber, jbarber@umich.edu	Educational	38-6006309	10/21/11	74,548	0	74,548			0	0	0	0	0	0
		Total	7018 - Distinguished Fellows			74,548	0	74,548			0	0	0	0	0	0
TOTAL ALL CATEGORIES																
						8,618,195	10,956,743	9,990,715	(75,000)	5,503,660	2,668,234	849,868	487,461	0	0	9,509,223

William T. Grant Foundation, Inc.
Form 990PF
Part VIII - Section 1

EIN#: 13-1624021

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other
Robert C. Granger C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	President Avg. Hrs/Week 45-60	445,500	62,130	None
Lawrence Moreland C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Senior Vice President F & A Avg. Hrs/Week 45-60 DOT 06/08/12	119,132	21,071	None
Deborah McGinn C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Vice President F & A Avg. Hrs/Week 45-60 DOE 09/10/12	54,077	7,873	None
Vivian Tseng C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Vice President Program Avg. Hrs/Week 45-60	200,000	43,093	None
Henry E. Gooss C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Chairman 3 - 4 hours/week	10,000	None	None
Judson Reis C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,000	None	None
Christine James-Brown C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	7,500	None	None
Andrew Porter C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	7,300	None	None
Melvin Oliver C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,000	None	None
Kenneth Prewitt C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week Last meeting March 2011	2,500	None	None
Russell P. Pennoyer C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,500	None	None

William T. Grant Foundation, Inc.
Form 990PF
Part VIII - Section 1

EIN# 13-1624021

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other
Olivia Golden C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	3,500	None	None
Nancy Gonzales C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,000	None	None
J. Lawrence Aber C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	1,500	None	None
Lisa Hess C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	4,500	None	None
Sara McLanahan C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	5,000	None	None
Grand Totals		885,009	134,167	0

**William T. Grant Foundation, Inc.
570 Lexington Avenue
New York, NY 10022**

**Form 990PF: Part IX – A
A Summary of Direct Charitable Activities**

List the Foundation's four largest direct charitable activities during the tax year. Include relevant statistical information, such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

The mission of the William T. Grant Foundation is to support research to improve the lives of young people. We pursue this goal by investing in research and related activities designed to improve the quality of the settings in which youth spend time (e.g., school, after-school programs, communities, families, peer groups). We are also interested in improving the quality and utility of research and in encouraging policymakers and practitioners to use high-quality research in their decision-making and when creating policies that affect youth.

In 2012, our four largest direct charitable activities were: research, capacity building, communication, and service. We allocated 100 percent of our grantmaking to support three of these activities: research, capacity building, and communications.

Research

We support research that enhances our understanding of: (1) how settings work, how they affect youth, and how they can be improved; and (2) when, how, and under what conditions research evidence is used in policy and practice that affect youth, and how its use can be improved. In 2012, we supported approximately 41 research studies focused on our interest in settings, 16 related to the development of high-quality measures of such settings, and 18 on our interest in the use of research in policy and practice that affect youth.

Capacity Building

In 2012, the Foundation selected six early-career researchers as our 32nd annual class of William T. Grant Scholars. The Scholars Program awards four to six grants annually to support five-year research and mentoring plans that expand the Scholar's expertise in different disciplines, methods, or content areas. Each is given \$70,000 per year for five years for research on topics related to the Foundation's areas of interest. Combined with those chosen in previous years, the Foundation supported 30 Scholars in 2012. As part of this program, the Foundation sponsored a summer retreat in Seattle, Washington. The retreat, held annually, provided the Scholars with an opportunity to strengthen relationships with their peers and invited guests, discuss their research and challenges, and learn about the work of others.

Also in 2012, the Foundation supported 13 local youth-service organizations through our Youth Service Improvement Grants Program. These grants are made to organizations in the five boroughs of New York that directly serve youth ages 8–25 and want to improve a current program. We also funded 6 mid-career professionals as part of our Distinguished Fellows Program, which is designed to increase understanding between researchers, policymakers, and practitioners. Grantees spend time working in new roles (e.g., researchers work in a practice setting) and gain a better understanding of the needs and challenges of people in that profession.

We also funded 6 grants to support advances in research methods and infrastructure, 4 to study research-practice partnerships, and approximately 20 to enhance the capacity of our grantees. This work includes a consulting service and software for researchers working on group-level interventions, meetings and a consultation service on mixed-methods research, and an analysis of existing research on variation in the outcomes of promising youth programs.

Communications

The Foundation continued our efforts to disseminate information to the public in 2012. We created and distributed our Annual Report, William T. Grant Scholars Application Guide, Distinguished Fellows Application Guide, a new Research Grants Applications Guides, and a new application guide for our Youth Service Improvement Grants program. We also increased and updated the resources available on our website. We continued to send e-newsletters to inform our audiences about funding opportunities, new staff and board members, new publications, and grantee awards and achievements. We also began using social media to reach our audiences.

Senior staff wrote about our research interests and findings in journals, edited volumes, books, and other media, including a special *Social Policy Report* related to our work on the use of research evidence.

Staff members also traveled to various universities, professional conferences, and meetings with government officials and other funders to discuss our funding opportunities and grantee findings and deliver presentations. These included Georgia State University; The After-School Corporation; the Centers for Disease Control and the U.S. Departments of Education and Health and Human Services; and the conferences of Grantmakers for Education, the Society for Research on Educational Effectiveness, the Association for Public Policy Analysis and Management, and the Society for Research in Child Development, among others.

Service

The Foundation's staff contributed time and expertise to other charitable organizations. This work plus dues and fees to such organizations constitutes our fourth charitable activity. (We paid dues to organizations including the Council on Foundations; Grantmakers for Education; Philanthropy New York; and the Foundation Center.)

Robert C. Granger, Ed.D., president; Vivian Tseng, Ph.D., vice president, program; Deborah McGinn, vice president for finance and administration (beginning September 2012); and Lawrence D. Moreland, M.B.A, senior vice president, finance and administration (through May 2012), are active members of numerous professional associations, boards of charitable organizations, and advisory panels related to issues of interest to the Foundation.

In 2012, Dr. Granger was a member of the National Board for Education Sciences, the Edna McConnell Clark Foundation Evaluation Advisory Committee, and the MDRC Institutional Review Board. In addition, Dr. Granger is on the editorial board for several professional journals and is frequently an invited speaker at meetings and conferences related to the quality of after-school programs and the scale-up of interventions.

Mr. Moreland was a member of the Board of Directors of Philanthropy New York and previously served as its Treasurer. In addition, he served on the Finance Committee as well as the Independent Foundations Advisory Group for the Council on Foundations. He was on the Audit Committee of both the Association of Black Foundation Executives and the Bide-A-Wee Association, an animal rescue and shelter organizations in the greater New York area.

Ms. McGinn is a member of Philanthropy New York, the Foundation Finance Officers Group and the Council on Foundations.

Dr. Tseng is the chair of the Society for Research in Child Development's Asian Caucus and is an active member of several other professional organizations. She is a member of the Board of Directors of the Forum for Youth Investment and the Education Funder Strategy Group of the National Public Education Support Fund. And, she has served as an ad hoc reviewer for the *American Educational Research Journal*, *Child Development*, and numerous other publications.

William T. Grant Foundation, Inc.
EIN#: 13-1624021
Form 990-PF – Part XV
Line 2 – Supplementary Information

- A. Applications must be submitted through the Foundation's online application system at <http://easygrants.wtgrantfoundation.org>.
- B. The Foundation has the following funding opportunities: investigator-initiated grants, and Use of Research Evidence in Policy and Practice; William T. Grant Scholars Program; Distinguished Fellows; and Youth Service Improvement Grants. Potential applicants should review the funding guidelines and applications procedures for the appropriate program in the Funding Opportunities section of our website at http://www.wtgrantfoundation.org/funding_opportunities.
- C. Because deadlines may vary year to year, applicants should visit the Foundation's website at www.wtgrantfoundation.org to find out the current deadline for a particular application.
- D. The Foundation does not fund general operating support, service expansion or program growth, building campaigns, scholarships, endowments, lobbying, or awards to individuals. Youth Service Improvement Grants are limited to organizations providing services to youth in the five boroughs of New York.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. WILLIAM T. GRANT FOUNDATION, INC.	Employer identification number (EIN) or 13-1624021
	Number, street, and room or suite no. If a P.O. box, see instructions. 570 LEXINGTON AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10022-6837	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

WILLIAM T. GRANT FOUNDATION, INC.

- The books are in the care of ► **570 LEXINGTON AVENUE - NEW YORK, NY 10022-6837**
Telephone No. ► **212-752-0071** FAX No ► **212-752-1398**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2012** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	496,010.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	421,010.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	75,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	WILLIAM T. GRANT FOUNDATION, INC.	13-1624021
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	570 LEXINGTON AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10022-6837	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

WILLIAM T. GRANT FOUNDATION, INC.

• The books are in the care of **570 LEXINGTON AVENUE - NEW YORK, NY 10022-6837**

Telephone No. **212-752-0071**

FAX No. **212-752-1398**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2013.**

5 For calendar year **2012**, or other tax year beginning _____, and ending _____

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE NECESSARY INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	496,010.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	496,010.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Diana Macari** Title **CPA**

Date **8/12/13**

Form **8868** (Rev 1-2013)