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Form 990

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2012

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning 01-01-2012, 2012, and ending 12-31-2012

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

C Name of organization

COUNCIL FOR ECONOMIC EDUCATION

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

122 E 42ND STREET NO 2600

Room/suite

City or town, state or country, and ZIP + 4

NEW YORK, NY 101682699

F Name and address of principal officer

NAN J MORRISON

122 E 42ND STREET NO 2600

NEW YORK, NY 101682699

H(a) Is this a group return for affiliates?

☐ Yes

☒ No

H(b) Are all affiliates included?

☐ Yes

☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

D Employer identification number

13-1623848

E Telephone number

(212) 730-7007

G Gross receipts \$ 10,451,233

I Tax-exempt status

☒ 501(c)(3)

☐ 501(c) ()

☐ (Insert no)

☐ 4947(a)(1) or

☐ 527

J Website:

WWW.COUNCILFORECONED.ORG

K Form of organization

☒ Corporation

☐ Trust

☐ Association

☐ Other

L Year of formation 1949

M State of legal domicile DC

Part I	Summary
Activities & Governance	1 Briefly describe the organization's mission or most significant activities THE COUNCIL FOR ECONOMIC EDUCATION (CEE) IS THE LEADING ORGANIZATION IN THE UNITED STATES THAT FOCUSES ON THE ECONOMIC AND FINANCIAL EDUCATION OF STUDENTS FROM KINDERGARTEN THROUGH HIGH SCHOOL. FOR THE PAST 65 YEARS, OUR MISSION HAS BEEN TO INSTILL IN YOUNG PEOPLE THE FOURTH "R" - A REAL-WORLD UNDERSTANDING OF ECONOMICS AND PERSONAL FINANCE. IT IS ONLY BY ACQUIRING ECONOMIC AND FINANCIAL LITERACY THAT CHILDREN CAN LEARN THAT THERE ARE BETTER OPTIONS FOR A LIFE WELL LIVED, WILL BE ABLE TO SEE OPPORTUNITY ON THEIR HORIZON LINE AND, ULTIMATELY, CAN GROW INTO SUCCESSFUL AND PRODUCTIVE ADULTS CAPABLE OF MAKING INFORMED AND RESPONSIBLE DECISIONS.
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets
Revenue	8 Contributions and grants (Part VIII, line 1h) 9,121,484 9 Program service revenue (Part VIII, line 2g) 0 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 7,601 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 837,033 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 9,966,118
	3 Number of voting members of the governing body (Part VI, line 1a) 30 4 Number of independent voting members of the governing body (Part VI, line 1b) 29 5 Total number of individuals employed in calendar year 2012 (Part V, line 2a) 25 6 Total number of volunteers (estimate if necessary) 0 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 7b Net unrelated business taxable income from Form 990-T, line 34 0
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) 3,261,115 14 Benefits paid to or for members (Part IX, column (A), line 4) 0 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 2,604,145 16a Professional fundraising fees (Part IX, column (A), line 11e) 0 b Total fundraising expenses (Part IX, column (D), line 25) 843,447 17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) 3,654,105 18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 9,519,365 19 Revenue less expenses. Subtract line 18 from line 12 446,753
Net Assets or Fund Balances	20 Total assets (Part X, line 16) 5,066,342 21 Total liabilities (Part X, line 26) 867,828 22 Net assets or fund balances. Subtract line 21 from line 20 4,198,514

Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

NAN J MORRISON, PRESIDENT & CEO

Type or print name and title

2013-11-07

Date

Paid Preparer Use Only

Pnnt/Type preparer's name

THOMAS LANNING

Preparer's signature

Date

Check ☐ if self-employed

PTIN P00851654

Firm's name

COHNREZNICK LLP

Firm's EIN

22-1478099

Firm's address

1212 6TH AVENUE

NEW YORK, NY 10036

Phone no.

(212) 297-0400

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2012)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☐

☒

1

Briefly describe the organization's mission

THE COUNCIL FOR ECONOMIC EDUCATION (CEE) IS THE LEADING ORGANIZATION IN THE UNITED STATES THAT FOCUSES ON THE ECONOMIC AND FINANCIAL EDUCATION OF STUDENTS FROM KINDERGARTEN THROUGH HIGH SCHOOL FOR THE PAST 65 YEARS, OUR MISSION HAS BEEN TO INSTILL IN YOUNG PEOPLE THE FOURTH "R" - A REAL-WORLD UNDERSTANDING OF ECONOMICS AND PERSONAL FINANCE IT IS ONLY BY ACQUIRING ECONOMIC AND FINANCIAL LITERACY THAT CHILDREN CAN LEARN THAT THERE ARE BETTER OPTIONS FOR A LIFE WELL LIVED, WILL BE ABLE TO SEE OPPORTUNITY ON THEIR HORIZON LINE AND, ULTIMATELY, CAN GROW INTO SUCCESSFUL AND PRODUCTIVE ADULTS CAPABLE OF MAKING INFORMED AND RESPONSIBLE DECISIONS

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 910,530 including grants of \$ 640,032) (Revenue \$)

THE EXCELLENCE IN ECONOMIC EDUCATION PROGRAM PROMOTES ECONOMIC AND FINANCIAL LITERACY AMONG ALL STUDENTS IN KINDERGARTEN THROUGH GRADE 12 THE OBJECTIVES OF THIS PROGRAM ARE TO (1) INCREASE STUDENTS' KNOWLEDGE OF AND ACHIVEMENT IN ECONOMIC, (2) STRENGTHEN TEACHERS' UNDERSTANDING OF ECONOMICS, (3) ENCOURAGE ECONOMIC EDUCATION RESEARCH AND DEVELOPMENT, DISSEMINATE EFFECTIVE INSTRUCTIONAL MATERIALS, AND PROMOTE THE REPLICATION OF BEST PRACTICES AND EXEMPLARY PROGRAMS THAT FOSTER ECONOMIC LITERACY, (4) ASSIST STATES IN MEASURING THE IMPACT OF EDUCATION IN ECONOMICS, AND (5) LEVERAGE AND EXPAND INCREASED PRIVATE AND PUBLIC SUPPORT FOR ECONOMIC EDUCATION PARTNERSHIPS AT THE NATIONAL, STATE, AND LOCAL LEVELS CEE MEETS THESE OBJECTIVES BY SUPPORTING STATE AND LOCAL PERSONAL FINANCE, ENTREPRENEURIAL, AND ECONOMIC EDUCATION ORGANIZATIONS, AS WELL AS K-12 TEACHER TRAINING PROGRAMS AND RESEARCH ON EFFECTIVE TEACHING PRACTICES, BY DEVELOPING ASSESSMENT INSTRUMENTS TO DOCUMENT STUDENT UNDERSTANDING OF PERSONAL FINANCE ECONOMICS, AND BY DEVELOPING AND DISSEMINATING APPROPRIATE MATERIALS TO FOSTER ECONOMIC LITERACY

4b

(Code) (Expenses \$ 3,556,823 including grants of \$ 929,446) (Revenue \$)

CEE'S CORE ACTIVITIES SUPPORT IMPROVING K-12 ECONOMIC AND FINANCIAL EDUCATION THROUGH DELIVERY OF TEACHER PROFESSIONAL DEVELOPMENT TRAININGS (TO MORE THAN 55,000 TEACHERS EACH YEAR) AND THE DEVELOPMENT OF ENGAGING, INTERACTIVE RESOURCES THAT ALIGN TO STATE AND NATIONAL STANDARDS CEE'S CORE PROGRAMS INCLUDE THE FOLLOWING KINDS OF ACTIVITIES * AWARDS* COMMON CORE STANDARDS* CURRICULUM INTEGRATION* FINANCIAL LITERACY RESEARCH* GENERAL ECONOMIC AND FINANCIAL LITERACY PROFESSIONAL DEVELOPMENT* NATIONAL STANDARDS FOR FINANCIAL LITERACY* ONLINE ECONOMIC AND FINANCIAL EDUCATION PROGRAMS* PROFESSIONAL DEVELOPMENT (TEACHER TRAINING)

4c

(Code) (Expenses \$ 592,651 including grants of \$) (Revenue \$)

OTHER PROGRAM SERVICES INCLUDE ACTIVITIES THAT SEEK TO INCREASE EDUCATOR AWARENESS OF CEE'S PROFESSIONAL DEVELOPMENT AND OTHER RESOURCES VIA A RANGE OF MARKETING EFFORTS, AND TO INCREASE ACCESSIBILITY OF OUR PROGRAMS AND RESOURCES VIA ACCESS IN AN INCREASING NUMBER OF FORMATS AND PLATFORMS

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses ▶

5,060,004

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) 	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18 Yes	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . .	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	1a	144
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a	25
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b	Yes
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	No
b	If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7 Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8822?	7c	No
d	If "Yes," indicate the number of Forms 8822 filed during the year.	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8	
9 Sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a	
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	
10 Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11 Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders.	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b	
c	Enter the amount of reserves on hand.	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	30	
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
1b	Enter the number of voting members included in line 1a, above, who are independent	29	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	No
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
8a	The governing body?	8a	Yes
8b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	15a	Yes
15b	Other officers or key employees of the organization	15b	Yes
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed	NY
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	SALLY WOOD CFO 122 E 42ND STREET ROOM 2600 NEW YORK, NY (212) 730-7007

Check if Schedule O contains a response to any question in this Part VII ☐

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

• List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

[illegible]

Part VII

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)							814,424	0	54,150	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶4

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
122 EAST 42ND STREET LLC 277 PARK AVE NEW YORK NY 10172	RENT	719,639
BURCHMAN TERRIO QUIST LLC 80 BROAD STREET 15TH FLOOR NEW YORK NY 10004	FINANCIAL SERVICES	232,826

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ➤2

Part VIII

Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII

			(A)	(B)	(C)	(D)
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . . . 1a				
	b	Membership dues 1b				
	c	Fundraising events 1c	551,013			
	d	Related organizations . . . 1d				
	e	Government grants (contributions) 1e	1,002,339			
	f	All other contributions, gifts, grants, and similar amounts not included above 1f	7,613,847			
	g	Noncash contributions included in lines 1a-1f \$				
	h	Total. Add lines 1a-1f	9,167,199			
Program Service Revenue	2a	Business Code				
	b					
	c					
	d					
	e					
	f	All other program service revenue				
	g	Total. Add lines 2a-2f				
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)	5,006			5,006
	4	Income from investment of tax-exempt bond proceeds				
	5	Royalties	2,997			2,997
	6a	(i) Real				
		29,578				
		b Less rental expenses 0				
		c Rental income or (loss) 29,578				
	d	Net rental income or (loss)	29,578	29,578		
	7a	(i) Securities				
		b Less cost or other basis and sales expenses				
		c Gain or (loss)				
	d	Net gain or (loss)				
	8a	Gross income from fundraising events (not including \$ 551,013 of contributions reported on line 1c) See Part IV, line 18				
		a 72,249				
	b	Less direct expenses b 158,230				
	c	Net income or (loss) from fundraising events	-85,981			-85,981
	9a	Gross income from gaming activities See Part IV, line 19				
		a				
	b	Less direct expenses b				
	c	Net income or (loss) from gaming activities				
	10a	Gross sales of inventory, less returns and allowances				
		a 1,121,105				
	b	Less cost of goods sold b 275,967				
	c	Net income or (loss) from sales of inventory	845,138			845,138
	Miscellaneous Revenue		Business Code			
	11a	LICENSE FEES	900099	32,658	32,658	
	b	INSURANCE REFUNDS	900099	14,241	14,241	
	c	CONSULTING	541610	6,200	6,200	
	d	All other revenue				
	e	Total. Add lines 11a-11d	53,099			
	12	Total revenue. See Instructions	10,017,036	82,677	0	767,160

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

☒

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.	1,549,478	1,549,478		
2	Grants and other assistance to individuals in the United States. See Part IV, line 22.	20,000	20,000		
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.				
4	Benefits paid to or for members.				
5	Compensation of current officers, directors, trustees, and key employees.	582,539	302,729	79,784	200,026
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).				
7	Other salaries and wages.	1,213,509	912,983	101,574	198,952
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).	73,963	50,295	9,699	13,969
9	Other employee benefits.	113,531	77,201	14,888	21,442
10	Payroll taxes.	147,989	100,632	19,407	27,950
11	Fees for services (non-employees):				
a	Management.				
b	Legal.	73,708	7,862	65,846	
c	Accounting.	267,138		267,138	
d	Lobbying.				
e	Professional fundraising services. See Part IV, line 17.				
f	Investment management fees.				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).	1,273,270	1,017,243	69,106	186,921
12	Advertising and promotion.	6,568	6,568		
13	Office expenses.	272,970	187,440	69,646	15,884
14	Information technology.	12,768	31	12,737	
15	Royalties.	5,855	5,855		
16	Occupancy.	717,430	489,238	79,041	149,151
17	Travel.	156,129	140,796	6,183	9,150
18	Payments of travel or entertainment expenses for any federal, state, or local public officials.				
19	Conferences, conventions, and meetings.	162,214	155,348	6,866	
20	Interest.	48		48	
21	Payments to affiliates.	750	750		
22	Depreciation, depletion, and amortization.	46,100		46,100	
23	Insurance.	9,086	5,891	3,195	
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O):				
a	DUES & SUBSCRIPTIONS	41,127	23,734	7,426	9,967
b	FUNDRAISING EXPENSES	10,035			10,035
c	BOARD RELATED	7,458	0	7,458	0
d	BAD DEBT	5,930	5,930	0	0
e	All other expenses	30		30	
25	Total functional expenses. Add lines 1 through 24e.	6,769,623	5,060,004	866,172	843,447
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response to any question in this Part X

☐

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			272,175	1	65,311
	2	Savings and temporary cash investments			3,963,140	2	6,867,817
	3	Pledges and grants receivable, net			302,135	3	419,253
	4	Accounts receivable, net			52,005	4	92,127
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use			281,614	8	412,704
	9	Prepaid expenses and deferred charges			29,009	9	81,234
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	359,153	143,830	10c	127,790
	b	Less accumulated depreciation	10b	231,363			
	11	Investments—publicly traded securities				11	
	12	Investments—other securities See Part IV, line 11				12	
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			22,434	15	1,337
16	Total assets. Add lines 1 through 15 (must equal line 34)			5,066,342	16	8,067,573	
Liabilities	17	Accounts payable and accrued expenses			599,759	17	375,711
	18	Grants payable				18	
	19	Deferred revenue			210,584	19	215,173
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D				21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24) Complete Part X of Schedule D			57,485	25	30,762
	26	Total liabilities. Add lines 17 through 25			867,828	26	621,646
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			2,021,701	27	2,199,220
	28	Temporarily restricted net assets			2,176,813	28	5,246,707
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			4,198,514	33	7,445,927
	34	Total liabilities and net assets/fund balances			5,066,342	34	8,067,573

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	10,017,036
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,769,623
3	Revenue less expenses Subtract line 2 from line 1	3	3,247,413
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	4,198,514
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	7,445,927

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	Yes	
2c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	Yes	

Additional Data

Software ID:

Software Version:

EIN: 13-1623848

Name: COUNCIL FOR ECONOMIC EDUCATION

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ANNAMARIA LUSARDI BOARD MEMBER	1 00	X						0	0	0
ARKADI KUHLMANN BOARD MEMBER	1 00	X						0	0	0
BARRY HAIMES CO-CHAIRMAN	1 00	X		X				0	0	0
BENJAMIN M FRIEDMAN BOARD MEMBER	1 00	X						0	0	0
CATHY E MINEHAN BOARD MEMBER	1 00	X						0	0	0
CLAIRE GAUDIANI BOARD MEMBER	1 00	X						0	0	0
DEIDRE CAMPBELL BOARD MEMBER	1 00	X						0	0	0
DOUGLAS M WOODHAM CO-CHAIRMAN	1 00	X		X				0	0	0
ELLEN HUGHES-CROMWICK BOARD MEMBER	1 00	X						0	0	0
GARY STERN BOARD MEMBER	1 00	X						0	0	0
HOLLY HESS TREASURER	1 00	X		X				0	0	0
IVAN BERKOWITZ BOARD MEMBER	1 00	X						0	0	0
JEFFREY M LACKER BOARD MEMBER	1 00	X						0	0	0
JENNIFER JUST BOARD MEMBER	1 00	X						0	0	0
JOE MONK BOARD MEMBER	1 00	X						0	0	0
JOHN J SIEGFRIED BOARD MEMBER	1 00	X						0	0	0
JULIA A HEATH BOARD MEMBER	1 00	X						0	0	0
KENNETH L THOME BOARD MEMBER	1 00	X						0	0	0
MARY ANN JOHNSON BOARD MEMBER	1 00	X						0	0	0
MARY CREGO BOARD MEMBER	1 00	X						0	0	0
MARY LYNN REISER BOARD MEMBER	1 00	X						0	0	0
MICHAEL A MACDOWELL BOARD MEMBER	1 00	X						0	0	0
MICHAEL E BANNISTER BOARD MEMBER	1 00	X						0	0	0
MIKE ENGLISH BOARD MEMBER	1 00	X						0	0	0
MIKE PERIU BOARD MEMBER	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
NAN J MORRISON PRESIDENT & CEO	40 00	X		X				397,098	0	16,136
ROBERT ALAN CHLEBOWSKI BOARD MEMBER	1 00	X						0	0	0
ROBERT FAUBER BOARD MEMBER	1 00	X						0	0	0
ROBERT MARCHMAN BOARD MEMBER	1 00	X						0	0	0
ROBERT S DUBOFF BOARD MEMBER	1 00	X						0	0	0
ROBIN WEISS BOARD MEMBER	1 00	X						0	0	0
S BUFORD SCOTT SECRETARY	1 00	X		X				0	0	0
SIMON MENDELSON BOARD MEMBER	1 00	X						0	0	0
WILLARD HILL JR BOARD MEMBER	1 00	X						0	0	0
SALLY WOOD COO/CFO	40 00			X				147,116	0	22,190
CATHY LEVY VP DEVELOPMENT	40 00					X		136,385	0	11,380
CHRIS CALTABIANO VP PROGRAMS	40 00					X		133,825	0	4,444

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization COUNCIL FOR ECONOMIC EDUCATION	Employer identification number 13-1623848
--	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1	☐	A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2	☐	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)
3	☐	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4	☐	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state _____
5	☐	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)
6	☐	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7	☐	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II)
8	☐	A community trust described in section 170(b)(1)(A)(vi) (Complete Part II)
9	☒	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)
10	☐	An organization organized and operated exclusively to test for public safety See section 509(a)(4).
11	☐	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Non-functionally integrated
e	☐	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
f	☐	If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
g	☐	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? (ii) A family member of a person described in (i) above? (iii) A 35% controlled entity of a person described in (i) or (ii) above?
h	☐	Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1 - 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage			
14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14		
15 Public support percentage for 2011 Schedule A, Part II, line 14	15		
16a 33 1/3% support test—2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			▶
b 33 1/3% support test—2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			▶
17a 10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization			▶
b 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization			▶
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			▶

Part IIIPart III

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	7,458,113	9,269,180	8,876,879	9,121,484	9,167,202	43,892,858
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	1,807,826	1,600,011	1,102,514	1,098,601	1,121,105	6,730,057
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	9,265,939	10,869,191	9,979,393	10,220,085	10,288,307	50,622,915
7a Amounts included on lines 1, 2, and 3 received from disqualified persons		335,000	160,000	330,000	376,159	1,201,159
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	605,136	183,440	255,101	2,046,770	6,363,117	9,453,564
c Add lines 7a and 7b	605,136	518,440	415,101	2,376,770	6,739,276	10,654,723
8 Public support (Subtract line 7c from line 6)						39,968,192

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6	9,265,939	10,869,191	9,979,393	10,220,085	10,288,307	50,622,915
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	68,618	13,417	15,878	10,262	37,581	145,756
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	68,618	13,417	15,878	10,262	37,581	145,756
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	482,066	157,853	76,045	219,784	125,345	1,061,093
13 Total support. (Add lines 9, 10c, 11, and 12)	9,816,623	11,040,461	10,071,316	10,450,131	10,451,233	51,829,764
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage			
15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	77 110 %	
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	77 410 %	

Section D. Computation of Investment Income Percentage			
17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	0 280 %	
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	0 530 %	
19a 33 1/3% support tests—2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶			
b 33 1/3% support tests—2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶			
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶			

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.
▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

If the organization answered “Yes” to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization COUNCIL FOR ECONOMIC EDUCATION	Employer identification number 13-1623848
--	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization’s direct and indirect political campaign activities in Part IV	
2	Political expenditures	▶ \$
3	Volunteer hours	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	▶ \$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶ \$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No
4a	Was a correction made?	☐ Yes ☐ No
b	If “Yes,” describe in Part IV	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	▶ \$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	▶ \$
3	Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b	▶ \$
4	Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization’s funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A
- Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)
- B
- Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a If zero or less, enter -0-															
i Subtract line 1f from line 1c If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes	☐ No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		No	
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	Yes		4,514
i	Other activities?	Yes		27,685
j	Total. Add lines 1c through 1i.			32,199
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912.			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912.			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, line 2, and Part II-B, line 1. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
EXPLANATION OF LOBBYING ACTIVITIES	PART II-B, LINE 1	THE COUNCIL FOR ECONOMIC EDUCATION CONDUCTS VERY MINIMAL LOBBYING ACTIVITIES ON ISSUES THAT SUPPORT THE ORGANIZATION'S PRIMARY TAX-EXEMPT MISSION. THE COUNCIL PAID \$4,479 FOR TRAVEL AND \$35 FOR EVENT EXPENSES. THEY ALSO PAID WASHINGTON PARTNERS \$2,500 IN PROFESSIONAL FEES TO LOBBY ON THEIR BEHALF. ALSO, SOME OF THE COUNCIL'S OFFICERS AND/OR KEY EMPLOYEES DO SPEND TIME ON LEGISLATIVE MATTERS AND, TO THAT END, THE COUNCIL ALLOCATES A PORTION OF THEIR SALARY TO LOBBYING ACTIVITIES. IN RELEVANT PART, THE COUNCIL ALLOCATED THE CERTAIN OFFICER AND EMPLOYEE SALARIES AND BENEFITS TO LOBBYING ACTIVITIES WHICH TOTALLED 25,185.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
COUNCIL FOR ECONOMIC EDUCATION

Employer identification number
13-1623848

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes☐ No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education)☐ Preservation of an historically important land area☐ Protection of natural habitat☐ Preservation of a certified historic structure☐ Preservation of open space

2

Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶_____

4

Number of states where property subject to conservation easement is located ▶_____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶_____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶\$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes☐ No

9

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

▶\$ _____

(ii) Assets included in Form 990, Part X

▶\$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶\$ _____

b

Assets included in Form 990, Part X

▶\$ _____

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 52283D

Schedule D (Form 990) 2012

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	b (c)Two years back	(d)Three years back	(e)Four years back
1a Beginning of year balance	2,176,813	2,169,276	3,090,722	5,527,384	9,217,757
b Contributions	6,558,054	2,750,500	1,612,180	2,016,666	1,312,546
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs	3,488,160	2,742,963	2,363,270	4,453,328	5,002,919
f Administrative expenses			170,356		
g End of year balance	5,246,707	2,176,813	2,169,276	3,090,722	5,527,384

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a

Board designated or quasi-endowment

b

Permanent endowment

c

Temporarily restricted endowment 100.000 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		No
3a(ii)		No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIII the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		17,621	17,621	0
d Equipment		341,532	213,742	127,790
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				127,790

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return					
1	Total revenue, gains, and other support per audited financial statements			1	10,324,483
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b	6,175		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines 2a through 2d			2e	6,175
3	Subtract line 2e from line 1			3	10,318,308
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b	-301,272		
c	Add lines 4a and 4b	4c	-301,272		
5	Total revenue Add lines 3 and 4c . (This must equal Form 990, Part I, line 12)			5	10,017,036
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return					
1	Total expenses and losses per audited financial statements			1	7,077,070
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a	6,175		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d	301,272		
e	Add lines 2a through 2d			2e	307,447
3	Subtract line 2e from line 1			3	6,769,623
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines 4a and 4b	4c	0		
5	Total expenses Add lines 3 and 4c . (This must equal Form 990, Part I, line 18)			5	6,769,623

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X, LINE 2	CEE HAS NO UNRECOGNIZED TAX BENEFITS AS OF DECEMBER 31,2012 AND 2011. CEE'S FEDERAL AND STATE INCOME TAX RETURNS PRIOR TO FISCAL YEAR 2009 ARE CLOSED AND MANAGEMENT CONTINUALLY EVALUATES EXPIRING STATUTES OF LIMITATIONS, AUDITS, PROPOSED SETTLEMENTS, CHANGES IN TAX LAW AND NEW AUTHORITATIVE RULINGS. IF APPLICABLE, CEE WILL RECOGNIZE INTEREST AND PENALTIES ASSOCIATED WITH TAX MATTERS AS MANAGEMENT AND GENERAL INCLUDE ACCRUED INTEREST AND PENALTIES WITH THE RELATED TAX LIABILITY IN THE STATEMENTS OF FINANCIAL POSITION. THERE WERE NO INTEREST OR PENALTIES FOR THE YEARS ENDED DECEMBER 31, 2012 AND 2011.
PART XI, LINE 4B - OTHER ADJUSTMENTS		COST OF GOODS SOLD -275,967. SPECIAL EVENT EXPENSES -25,305.
PART XII, LINE 2D - OTHER ADJUSTMENTS		COST OF GOOD SOLD 275,967. SPECIAL EVENT EXPENSES 25,305.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		<u>GALA</u> (event type)	 (event type)	 (total number)	(add col (a) through col (c))
Revenue	1	Gross receipts	613,262		613,262
	2	Less Contributions . . .	541,013		541,013
	3	Gross income (line 1 minus line 2)	72,249		72,249
Direct Expenses	4	Cash prizes			
	5	Noncash prizes . . .			
	6	Rent/facility costs . . .	4,000		4,000
	7	Food and beverages .	104,730		104,730
	8	Entertainment			
	9	Other direct expenses .	49,500		49,500
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			
	11	Net income summary Combine line 3, column (d), and line 10 ▶			
					(158,230)
					-85,981

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses . . .			
	6	Volunteer labor	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶			
	8	Net gaming income summary Combine lines 1 and 7 in column (d) ▶			

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain _____

Does the organization operate gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity operated in		
a The organization's facility	13a	
b An outside facility	13b	

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name 

Address 

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization  \$ _____ and the amount of gaming revenue retained by the third party  \$ _____

c If "Yes," enter name and address of the third party

Name 

Address 

16 Gaming manager information

Name 

Gaming manager compensation  \$

Description of services provided 

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year  \$ _____

Part IV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Identifier	Return Reference	Explanation
		PART II, COLUMN (B) SOME CONTRIBUTIONS IN CURRENT YEAR WERE FOR THE 2013 EVENT CONTRIBUTIONS RECEIVED IN ADVANCE OF THE EVENT, ARE REPORTED AS RESTRICTED CONTRIBUTIONS ON THE FINANCIAL STATEMENTS, AND AS CONTRIBUTIONS ON FORM 990, PART VIII, LINE 1F SCHEDULE G GROSS RECEIPTS (PART II, LINE 1) OF \$613,262 REPRESENTS THE TOTAL CONTRIBUTIONS RECEIVED FOR THIS YEAR EVENT FORM 990, PART VIII, LINE 1F INCLUDES 10,000 RECEIVED FOR NEXT YEAR'S EVENT THAT WILL BE REPORTED ON THE 2013 SCHEDULE G

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
COUNCIL FOR ECONOMIC EDUCATION

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2012

Open to Public
Inspection

Employer identification number
13-1623848

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
(1) INDIVIDUAL CASH AWARDS FOR REACHING NATIONAL FINALS FOR ECONOMIC CHALLENGE	8	20,000			

Part IV

Supplemental Information.
Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 THE COUNCIL FOR ECONOMIC EDUCATION UNDERTAKES A THOROUGH REVIEW PROCESS TO ENSURE THAT ALL GRANT MONIES IT REMITS ARE USED IN A MANNER THAT IS CONSISTENT WITH THE ORGANIZATION'S TAX-EXEMPT MISSION ONCE THE COUNCIL DISBURSES THE GRANT FUNDS, THE COUNCIL WILL MONITOR THE GRANT BY REQUIRING GRANTEEES TO SUBMIT REGULAR REPORTS INDICATING WHAT THE FUNDS WERE USED FOR CONTINUED SUPPORT THROUGH FUTURE GRANTS IS TYPICALLY CONDITIONED UPON THE RECEIPT OF REPORTS THAT SATISFY THE COUNCIL'S CRITERIA THAT THE FUNDS BE USED FOR EDUCATIONAL PURPOSES FINALLY, THE COUNCIL'S PROGRAM OFFICERS WILL FREQUENTLY COMMUNICATE WITH GRANTEEES TO ENSURE THAT PROJECTS ARE ON SCHEDULE AND THAT FUNDS ARE BEING USED WISELY

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA COUNCIL ON ECONOMIC EDUCATION 205 20TH ST N STE 908 BIRMINGHAM,AL 35203	23-7048024	501(C)(3)	12,814				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
ANCHORAGE SCHOOL DISTRICT5530 E NORTHERN LIGHTS BLVD ANCHORAGE,AK 99504	92-6000078		16,391				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
ARIZONA COUNCIL ON ECONOMIC EDUCATION 6991 E CAMEBACK ROAD SCOTTSDALE,AZ 85251	86-0896574	501(C)(3)	87,166				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
ARKANSAS COUNCIL ON ECONOMIC EDUCATIONPO BOX 3447 LITTLE ROCK,AR 72203	71-6058254	501(C)(3)	12,600				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
BESSIE B MOORE CENTER FOR ECONOMIC EDUCATION145 HARMON ROAD FAYETTEVILLE,AR 72701	71-6003252	501(C)(3)	5,676				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
BRIDGEWATER STATE UNIVERSITYBOYDEN HALL RM 204 SAN BERNARDINO,MA 02325	04-3010428		11,501				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
CALIFORNIA COUNCIL ON ECONOMIC EDUCATION 5500 UNIVERSITY PARKWAY ROANOKE,CA 92407	33-0237320	501(C)(3)	18,840				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
CENTER FOR ECONOMIC EDUCATION ECONOMICS DEPT UIC601 S MORGAN ST 709 CHICAGO,IL 60607	37-6000511	501(C)(3)	7,478				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
CESA #11 (COOPERATIVE EDUCATIONAL SVC)225 OSTERMANN DRIVE TURTLE LAKE,WI 54889	39-1483818	501(C)(3)	16,656				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
COLORADO COUNCIL ON ECONOMIC EDUCATION 3443 S GALENA STREET DENVER,CO 80231	84-0646077	501(C)(3)	17,401				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
CONNECTICUT COUNCIL ON ECONOMIC EDUCATION1 UNIVERSITY PLACE NEW CASTLE,DE 19716	06-0688317	501(C)(3)	24,325				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
DELAWARE CEE & ENTRPRENEURSHIP UNIVERSITY OF DELAWARE NEWARK,DE 19716	51-6000279	501(C)(3)	10,020				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
DELAWARE COUNCIL ON ECONOMIC EDUCATION 102 ALFRED LERNER HALL NEWARK,DE 19716	51-6000279	501(C)(3)	11,782				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
EAST BAY ASIAN LOCAL30 EIGHT STREET RICHMOND,CA 94607	51-0171851	501(C)(3)	8,280				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
EASTERN KENTUCKY UNIVERSITY CENTER FOR ECONOMIC EDUCATION 520 LANCASTER AVE DEKALB,KY 40475	61-1011211	501(C)(3)	11,265				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
ECONOMIC ILLINOIS1425 W LINCOLN HWY DE KALB,IL 60115	36-2650453	501(C)(3)	55,385				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
ECONOMICS CENTER FOR EDUCATION AND RESEARCH225 CALHOUN STREET CINCINNATI,OH 45219	31-0898481	501(C)(3)	31,615				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
ECONOMICS WISCONSIN 7635 W BLUEMOUND RD MILWAUKEE,WI 53213	39-6076951	501(C)(3)	14,707				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
FLORIDA COUNCIL ON ECONOMIC EDUCATION 1211 N WESTSHORE BLVD TAMPA,FL 33607	59-1643458	501(C)(3)	36,809				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
FLORIDA STATE COLLEGE AT JACKSONVILLE501 WEST STATE ST JACKSONVILLE,FL 32210	59-1149317		15,211				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GEORGIA COLLEGE AND STATE UNIVERSITY CAMPUS BOX 22 MILLEDGEVILLE,GA 303011619	58-6043972	501(C)(3)	36,667				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
GEORGIA COUNCIL ON ECONOMIC EDUCATIONPO BOX 1619 ATLANTA,GA 30301	58-1137332	501(C)(3)	46,948				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
GLASSBORO BOARD OF EDUCATION560 JOSEPH BOWE BOULEVARD UNIVERSITY PARK,NJ 08028	21-6000195		9,958				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
GOVERNORS STATE UNIVERSITY1 UNIVERSITY PARKWAY CHICAGO,IL 60484	36-2684803	501(C)(3)	18,687				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
IDAHO COUNCIL ON ECONOMIC EDUCATION 1910 UNIVERSITY DR E-526 WEST LAFAYETTE,IN 47907	81-0307756	501(C)(3)	10,833				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
INDIANA COUNCIL ON ECONOMIC EDUCATION 128 MEMORIAL MALL WEST LAFAYETTE,IN 47907	35-6002041	501(C)(3)	14,199				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
JR ACHIEVEMENT OF GREATER NEW ORLEANS 5100 ORLEANS AVE NEW ORLEANS,LA 70124	72-0469314	501(C)(3)	11,667				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
JR ACHIEVEMENT OF HAWAII INC2909 WAIALAE AVE 10 HONOLULU,HI 96826	99-0088861	501(C)(3)	7,500				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
JR ACHIEVEMENT OF SAN DIEGO4756 MISSION GORGE PLACE SALT LAKE CITY,UT 84102	95-1727087	501(C)(3)	12,500				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
JR ACHIEVEMENT-ROCKY MTN INC1445 MARKET ST STE 200 DENVER,CO 80202	84-0430495	501(C)(3)	5,867				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
JUNIOR ACHIEVEMENT ROCKY MOUNTAIN1445 MARKET ST STE 200 DENVER,CO 80202	84-0430495	501(C)(3)	5,867				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
KANSAS COUNCIL ON ECONOMIC EDUCATION 1845 FAIRMOUNT WICHITA,KS 67260	48-6116794	501(C)(3)	12,709				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
KENTUCKY COUNCIL ON ECONOMIC EDUCATION 11601 BLUEGRASS PARKWAY LOUISVILLE,KY 40299	23-7356635	501(C)(3)	7,925				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
LAKE COUNTY SCHOOLS 201 WBURLEIGH BLVD DANVILLE,CA 94526	59-6000694		8,333				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
LAKELAND COLLEGEPO BOX 359 SHEBOYGAN,WI 53082	39-0821861		18,590				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
MARYLAND COUNCIL ON ECONOMIC EDUCATION 8000 YORK RD TOWNSON,MD 21252	52-0743956	501(C)(3)	49,480				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
MASSACHUSETTS COUNCIL ON ECONOMIC EDUCATIONONE POST OFFICE SQUARE BOSTON,MA 02109	04-6112868	501(C)(3)	14,923				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
MIDDLE TENNESSEE STATE UNIV1301 EAST MAIN STREET MURFREESBORO,TN 37132	62-0695507		9,305				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
MISSISSIPPI COUNCIL ON ECONOMIC EDUCATION MILLSAPS COLLEGE KANSAS CITY,MS 39210	82-0563444	501(C)(3)	76,393				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
MISSOURI COUNCIL ON ECONOMIC EDUCATION 5100 ROCKHILL RD ST PAUL,MO 64110	23-7112100	501(C)(3)	44,565				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MN COUNCIL ON ECONOMIC EDUCATION 1994 BUFORD AVE ROCK ISLAND,MN 55108	41-6040647	501(C)(3)	50,824				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
NEBRASKA COUNCIL ON ECONOMIC EDUCATION 339 COLLEGE OF BUSINESS ADMIN LINCOLN,NE 685880404	47-6036149	501(C)(3)	38,337				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
NETWORK FOR TEACHING 120 WALL STREET NEWYORK,NY 10005	13-3408731	501(C)(3)	16,667				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
NEW JERSEY COUNCIL FOR ECONOMIC EDUCATION 641 PROSPECT AVENUE LATHAM,NJ 07739	22-1735306	501(C)(3)	26,591				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
NEW YORK STATE LABOR-RELIGION COALITION INC 800 TROY-SCHENECTADY RD ALBANY,NY 12110	14-1798943	501(C)(3)	5,084				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
NH JUMPSTART COALITION51 JEFFERSON DRIVE TRENTON,NJ 08618	02-0520342	501(C)(3)	8,233				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
NJ COALITION FOR ECONOMIC EDUCATION 308 WSTATE ST TRENTON,NJ 08618	22-3743460	501(C)(3)	13,333				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
NORTH CAROLINA COUNCIL ON ECONOMIC EDUCATION3825 BARRETT DRIVE RALEIGH,NC 27609	23-7115503	501(C)(3)	38,975				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
OKLAHOMA COUNCIL ON ECONOMIC EDUCATION 100 N UNIVERSITY DR STE 102 EDMOND,OK 73034	73-6102613	501(C)(3)	12,850				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
REGIONAL CENTER FOR WORFORCE EXCELLENCE 764 BESSEMER ST MEADVILLE,PA 16335	24-6000376	501(C)(3)	6,667				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
RI JUMPSTART COALITION- 11 S ANGELL STREET #17411 SOUTH ANGEL PROVIDENCE,RI 02906	20-1101662	501(C)(3)	5,833				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
RIVERSIDE UNIFIED SCHOOL DISTRICTPO BOX 2800 GREAT FALLS,CA 92516	95-2883296		6,002				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
RURAL DYNAMICS2022 CENTRAL AVENUE COLUMBIA,MT 59405	81-0303443	501(C)(3)	6,589				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
SC ECONOMICS1705 COLLEGE ST HOUSTON,SC 29208	57-0706566	501(C)(3)	40,097				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
TEXAS COUNCIL ON ECONOMIC EDUCATION 1801 ALLEN PARKWAY DALLAS,TX 77019	23-7024573	501(C)(3)	118,610				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
UNIVERSITY OF SOUTH FLORIDAPOBOX 864568 ORLANDO,FL 32886	59-3102112		8,282				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
UNIVERSITY OF KANSAS CENTER FOR RESEARCH 2385 IRVING HILL ROAD GAINSVILLE,KS 66045	48-0680117		21,139				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
UNIVERSITY OF FLORIDA BOARD OF TRUSTEESPO BOX 113001 IL,FL 32611	59-6002052	501(C)(3)	13,738				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
UNIVERSITY OF ILLINOIS CENTER FOR ECONOMIC & FINANCIAL EDUCATION 1301 WEST GREGORY DR URBANA,IL 61801	37-6000511	501(C)(3)	9,667				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
UNIVERSITY OF MISSOURI - KANSAS CITYPO BOX 805111 WEST JORDAN,MO 64180			8,000				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UT JUMPSTART PERSONAL FINANCIAL LITERATURE PO BOX 640 RICHMOND,UT 84084	87-0872045	501(C)(3)	7,125				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
VIRGINIA COUNCIL ON ECONOMIC EDUCATION PO BOX 844000 RICHMOND,VA 23284	23-7087052	501(C)(3)	15,183				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
WASHINGTON COUNCIL FOR ECONOMIC EDUCATION516 HIGH ST BELLINGHAM,WA 98225	91-6061016	501(C)(3)	24,930				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY
WORKING IN SUPPORT OF EDUCATION227 EAST 56TH STREET NEW YORK,NY 10022	13-4024627	501(C)(3)	10,000				TEACHER PROFESSIONAL DEVELOPMENT TRAINING TO ASSIST TEACHERS IN TEACHING STUDENTS ECONOMICS AND FINANCIAL LITERACY

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
COUNCIL FOR ECONOMIC EDUCATION

Employer identification number
13-1623848

Part I

Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e g , maid, chauffeur, chef)		
b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III ☐ Compensation committee ☐ Independent compensation consultant ☐ Form 990 of other organizations ☐ Written employment contract ☒ Compensation survey or study ☒ Approval by the board or compensation committee		
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a Receive a severance payment or change-of-control payment?	4a	No
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III	4c	No
Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a The organization?	5a	No
b Any related organization? If "Yes," to line 5a or 5b, describe in Part III	5b	No
6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a The organization?	6a	No
b Any related organization? If "Yes," to line 6a or 6b, describe in Part III	6b	No
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	No
9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII
Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1)NAN J MORRISON PRESIDENT & CEO	(i)	345,915	50,000	1,183	6,417	9,719	413,234	0
	(ii)	0	0	0	0	0	0	0
(2)SALLY WOOD COO/CFO	(i)	146,455	0	661	2,700	19,490	169,306	0
	(ii)	0	0	0	0	0	0	0

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization COUNCIL FOR ECONOMIC EDUCATION	Employer identification number 13-1623848
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Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 11	THE FORM 990 WAS PREPARED BY A NATIONAL ACCOUNTING FIRM IN CONJUNCTION WITH THE ORGANIZATION'S FINANCE DEPARTMENT A COPY OF THE DRAFT FORM 990 WAS CIRCULATED TO THE FULL BOARD OF DIRECTORS FOR DISCUSSION AND COMMENT EACH BOARD MEMBER WAS PROVIDED AMPLE OPPORTUNITY TO COMMENT ON THE INFORRRATION CONTAINED IN THE 990 PRIOR TO ITS ELECTRONIC FILING WITH THE INTERNAL REVENUE SERVICE
	FORM 990, PART VI, SECTION B, LINE 12C	EACH OFFICER, DIRECTOR, TRUSTEE AND KEY EMPLOYEE OF THE ORGANIZATION IS REQUIRED TO ANNUALLY DISCLOSE ANY CONFLICTS OF INTEREST THAT ARISE BY VIRTUE OF THEIR EMPLOYMENT, BOARD SERVICE, OR POSITION WITH THE ORGANIZATION THE ORGANIZATION MONITORS COMPLIANCE WITH ITS CONFLICT OF INTEREST POLICY THROUGH AN ANNUAL QUESTIONNAIRE/DISCLOSURE STATEMENT THAT IS DISTRIBUTED TO THESE INDIVIDUALS POTENTIAL CONFLICTS ARE INVESTIGATED IMMEDIATELY
	FORM 990, PART VI, SECTION B, LINE 15	THE ORGANIZATION UNDERTAKES A THOROUGH PROCESS TO ENSURE THAT THE EXECUTIVE COMPENSATION IT PAYS TO ITS TOP LINE MANAGEMENT OFFICIAL AND ALL ITS OFFICERS AND KEY EMPLOYEES IS REASONABLE GIVEN THE MARKET IN WHICH THE ORGANIZATION OPERATES THE ORGANIZATION UNDERTOOK A FORMAL BENCHMARKING SURVEY IN 2010, THE RESULTS OF WHICH WERE IMPLEMENTED IN 2011 COMPENSATION RELATED MATTERS ARE DISCUSSED BY MANAGEMENT WITH APPROPRIATE BOARD MEMBERS
	FORM 990, PART VI, SECTION C, LINE 19	THESE DOCUMENTS ARE AVAILABLE BY REQUEST
OTHER FEES	FORM 990, PART IX, LINE 11G	TEMP SERVICES PROGRAM SERVICE EXPENSES 9,954 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 6,320 TOTAL EXPENSES 16,274 AV PROGRAM SERVICE EXPENSES 0 MANAGEMENT AND GENERAL EXPENSES 5,604 FUNDRAISING EXPENSES 13,983 TOTAL EXPENSES 19,587 INTERNS PROGRAM SERVICE EXPENSES 38,290 MANAGEMENT AND GENERAL EXPENSES 4,560 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 42,850 CONSULTING PROGRAM SERVICE EXPENSES 289,641 MANAGEMENT AND GENERAL EXPENSES 49,183 FUNDRAISING EXPENSES 163,282 TOTAL EXPENSES 502,106 TEACHERS PROGRAM SERVICE EXPENSES 9,000 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 9,000 GRANT RELATED PROFESSIONAL FEES PROGRAM SERVICE EXPENSES 660,962 MANAGEMENT AND GENERAL EXPENSES 8,000 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 668,962 PAYROLL FEE PROGRAM SERVICE EXPENSES 9,396 MANAGEMENT AND GENERAL EXPENSES 1,759 FUNDRAISING EXPENSES 3,336 TOTAL EXPENSES 14,491
	FORM 900, PART XII, LINE 2C	THE SELCTION AND OVERSIGHT PROCESS HAS NOT CHANGED FORM THE PRIOR YEAR