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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation KINGJAY FOUNDATION TRUST		A Employer identification number 11-6605083
Number and street (or P O box number if mail is not delivered to street address) C/O ROY STERN 23 NETZER YISHAI	Room/suite	B Telephone number 212-319-9110
City or town, state, and ZIP code EFRAT, 90435 ISRAEL		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,177,794.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1,067,858.	1,067,858.		STATEMENT 1
4 Dividends and interest from securities		27.	27.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<579,030.>			
b Gross sales price for all assets on line 6a		3,301,511.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		488,855.	1,067,885.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		0.	0.		0.
25 Contributions, gifts, grants paid		373,420.			373,420.
26 Total expenses and disbursements. Add lines 24 and 25		373,420.			373,420.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		115,435.			
b Net investment income (if negative, enter -0-)			1,067,885.		
c Adjusted net income (if negative, enter -0-)				N/A	

507 MAY 3 2015
 Operating and Administrative Expenses

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8 STX

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	19,816.	43,285.	43,285.
	2 Savings and temporary cash investments	375,866.	231,821.	231,821.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 3	1,369,182.	1,096,308.	1,101,832.
	b Investments - corporate stock STMT 4	0.	539,325.	539,325.
	c Investments - corporate bonds STMT 5	3,311,402.	4,008,590.	3,261,531.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	5,076,266.	5,919,329.	5,177,794.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	5,076,266.	5,919,329.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	5,076,266.	5,919,329.		
31 Total liabilities and net assets/fund balances	5,076,266.	5,919,329.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,076,266.
2 Enter amount from Part I, line 27a	2	115,435.
3 Other increases not included in line 2 (itemize) ▶ INCREASE IN UNREALIZED GAIN	3	727,628.
4 Add lines 1, 2, and 3	4	5,919,329.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,919,329.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 3,301,511.		3,880,541.	<579,030.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			<579,030.>	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 <579,030.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	387,878.	5,678,452.	.068307
2010	444,671.	5,182,339.	.085805
2009	261,036.	5,074,779.	.051438
2008	289,098.	5,611,985.	.051514
2007	236,987.	5,774,694.	.041039
2 Total of line 1, column (d)			2 .298103
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .059621
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 5,558,509.
5 Multiply line 4 by line 3			5 331,404.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 10,679.
7 Add lines 5 and 6			7 342,083.
8 Enter qualifying distributions from Part XII, line 4			8 373,420.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-sections 1a-11 and a sub-table for credits (6a-6d). Total tax due is 0, with 351 overpayment.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions 1a-10 regarding political activities, IRS reporting, and state registration. Includes 'Yes/No' columns and a 'N/A' entry.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of HAROLD D. KATZ Telephone no. 773-338-5700 Located at 2723 W TOUHY AVE, CHICAGO, IL ZIP+4 60645
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? Yes No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROY H STERN 23 NETZER YISHAI EFRAT, ISRAEL 90435	PRESIDENT 0.00	0.	0.	0.
JUDITH STERN 23 NETZER YISHAI EFRAT, ISRAEL 90435	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	5,307,762.
b Average of monthly cash balances	1b	335,394.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	5,643,156.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5,643,156.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	84,647.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,558,509.
6 Minimum investment return. Enter 5% of line 5	6	277,925.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	277,925.
2a Tax on investment income for 2012 from Part VI, line 5	2a	10,679.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	10,679.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	267,246.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	267,246.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	267,246.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	373,420.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	373,420.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	10,679.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	362,741.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				267,246.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010	177,559.			
e From 2011	115,999.			
f Total of lines 3a through e	293,558.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 373,420.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				267,246.
e Remaining amount distributed out of corpus	106,174.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	399,732.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	399,732.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010	177,559.			
d Excess from 2011	115,999.			
e Excess from 2012	106,174.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year		Prior 3 years		(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AISHEL	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
BEIT KNESSET REUT GONENIM	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,800.
ALUT	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	2,100.
HIAS	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,500.
AMUTAT SELAH	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	500.
Total	SEE CONTINUATION SHEET(S)			373,420.
b Approved for future payment				
NONE				
Total				
				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 2 main columns: Question (1-6) and Yes/No. Includes sub-sections a, b, and c regarding transfers and sharing of facilities.

Table with 4 columns: (a) Lino no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Preparer information section including name (HAROLD D. KATZ, CPA), signature, date (1/24/15), title (OFFICER), firm name (KATZ LLC), and address (2723 W TOUHY AVE, CHICAGO, IL 60645-3007).

KINGJAY FOUNDATION TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE ATTACHED	P		
b SEE SCHEDULE ATTACHED	P		
c FEDERAL HOME LOAN REDEMPTION	P		
d FANNIE MAE REMIC PRINCIPAL PAYDOWN	P		
e FANNIE MAE CMO PRINCIPAL PAYDOWN	P		
f FEDERAL HOME LOAN PRINCIPAL PAYDOWN	P		
g GINNIE MAE CMO PRINCIPAL PAYDOWN	P		
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 886,933.		896,980.	<10,047.>
b 2,190,096.		2,759,079.	<568,983.>
c 307.		307.	0.
d 165.		165.	0.
e 118,783.		118,783.	0.
f 4,451.		4,451.	0.
g 100,776.		100,776.	0.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<10,047.>
b			<568,983.>
c			0.
d			0.
e			0.
f			0.
g			0.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<579,030.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Realized Gain/Loss Report

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From 01/02/2012 To 12/31/2012 - Without Outside Holdings, Including Zero Gain/Loss, Including Non Reportable Transactions and Excluding Foreign Currency Contract(s)

BURNHAM SECURITIES INC.

FA: STERN/STERN/0030
For All Security Types, Sorted by Security, Convert to USD Value

Account: Kingjay FDN Tr(D)/851-70979 1/4,2/2

Quantity	Description	Maturity Date	Acq Date	Unit Cost	Cost	Liq Date	Liq Unit Price	Proceeds	Short Term Gain/Loss	Long Term Gain/Loss
LONG TRANSACTIONS										
<i>Mortgage Backed</i>										
137 08	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	129 7271	177.83	01/17/2012	100 0000	137 08		(40 75)
149 15	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	105.3369	157.11	03/15/2012	100 0000	149 15		(7 96)
147 11	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	105 3361	154 96	04/16/2012	100 0000	147 11		(7 85)
131 01	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	105 3354	138 00	05/15/2012	100 0000	131 01		(6 99)
185 66	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	105 3377	195 57	06/15/2012	100 0000	185 66		(9 91)
133 3	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	105 3413	140 42	07/16/2012	100 0000	133 30		(7 12)
167 66	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	112 8712	189 24	09/17/2012	100 0000	167 66		(21 58)
123 64	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	112 8680	139 55	10/15/2012	100 0000	123 64		(15 91)
117 35	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	112 8589	132 44	11/15/2012	100 0000	117 35		(15 09)
135 18	FEDERAL HOME LOAN MORTGAGE Security: 3133T3AL2060		08/30/1999	112 8643	152 57	12/17/2012	100 0000	135 18		(17 39)
Subtotals of Security: 3133T3AL2060									0.00	(150.55)

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Please see important disclosures on Last Page.

Realized Gain/Loss Report

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From 01/02/2012 To 12/31/2012 - Without Outside Holdings, Including Zero Gain/Loss, Including Non Reportable Transactions and Excluding Foreign Currency Contract(s)

Account: Kingjay FDN Tr(D)851-70979 1/4,2/2

Quantity	Description	Maturity Date	Acq Date	Unit Cost	Cost	Liq Date	Liq Unit Price	Proceeds	Short Term Gain/Loss	Long Term Gain/Loss
LONG TRANSACTIONS										
<i>Mortgage Backed</i>										
44 69	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	157.1940	70.25	01/25/2012	100.0000	44.69		(25.56)
45 72	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	98.3158	44.95	02/27/2012	100.0000	45.72		0.77
45 01	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	98.3114	44.25	03/26/2012	100.0000	45.01		0.76
68 51	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	99.9124	68.45	05/25/2012	100.0000	68.51		0.06
46 96	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	99.9148	46.92	06/25/2012	100.0000	46.96		0.04
202 9	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	101.3307	205.60	08/27/2012	100.0000	202.90		(2.70)
108 08	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	100.0000	108.08	09/25/2012	100.0000	108.08	0.00	0.00
104 2	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	102.9078	107.23	10/25/2012	100.0000	104.20		(3.03)
43 04	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	101.3243	43.61	11/26/2012	100.0000	43.04		(0.57)
63 07	FANNIE MAE REMIC TRUST Security: 31358L4A1060		01/29/1999	101.3318	63.91	12/26/2012	100.0000	63.07		(0.84)
Subtotals of Security: 31358L4A1060										
294,392.04	FEDERAL NATIONAL MTG ASSN Security: 3136A1CA1060		09/23/2011	13.8254	803.25	01/25/2012	100.0000	772.18	0.00	(31.07)
211,906.49	FEDERAL NATIONAL MTG ASSN Security: 3136A1CA1060		09/23/2011	154.3206	327,015.44	02/27/2012	100.0000	294,392.04	253,691.03	
462,396.97	FEDERAL NATIONAL MTG ASSN Security: 3136A1CA1060		09/23/2011	154.3206	713,573.91	03/26/2012	100.0000	211,906.49	(115,108.95)	
1,263,719	FEDERAL NATIONAL MTG ASSN Security: 3136A1CA1060		09/23/2011	5.5674	70,356.74 A	04/27/2012	3.4322	462,396.97	(251,176.94)	
Subtotals of Security: 3136A1CA1060										
1,226.39	FEDERAL NATIONAL MTG ASSN Security: 3136AAL78060		11/05/2012	100.7526	1,151,647.10	12/10/2012	100.0000	43,373.63	(139,577.97)	0.00
7,822.7	FEDERAL HOME LOAN MTG CORP Security: 3137ASQM9060		09/06/2012	101.0043	7,901.27	10/15/2012	100.0000	1,226.39	(9.23)	
23,704.51	FEDERAL HOME LOAN MTG CORP Security: 3137ASQM9060		09/06/2012	101.0043	23,942.59	11/15/2012	100.0000	7,822.70	(78.57)	
31,849.85	FEDERAL HOME LOAN MTG CORP Security: 3137ASQM9060		09/06/2012	101.0043	32,169.74	12/17/2012	100.0000	23,704.51	(238.08)	
Subtotals of Security: 3137ASQM9060										
					64,013.60			31,849.85	(319.89)	0.00
								63,377.06	(636.54)	

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Please see important disclosures on Last Page.

Realized Gain/Loss Report

05-07-13 03:18 PM

From 01/02/2012 To 12/31/2012 - Without Outside Holdings, Including Zero Gain/Loss, Including Non Reportable Transactions and Excluding Foreign Currency Contract(s)

Account: Kingjay FDN Tr(D)851-70979 1/4/212

Quantity	Description	Maturity Date	Acq Date	Unit Cost	Cost	Liq Date	Liq Unit Price	Proceeds	Short Term Gain/Loss	Long Term Gain/Loss
LONG TRANSACTIONS										
Mortgage Backed										
25,014 75	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0049	22,764 65	01/17/2012	100 0000	25,014 75		2,250.10
24,066 42	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	21,901.61	02/15/2012	100.0000	24,066 42		2,164.81
26,551 69	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	24,163 33	03/15/2012	100 0000	26,551 69		2,388 36
22,583 85	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	20,552.41	04/16/2012	100 0000	22,583 85		2,031.44
15,892 54	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	14,462.98	05/15/2012	100 0000	15,892 54		1,429 56
12,428 37	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	11,310 42	06/15/2012	100.0000	12,428 37		1,117 95
16,036 3	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	14,593.81	07/16/2012	100 0000	16,036 30		1,442 49
23,737 41	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	21,602 20	08/15/2012	100 0000	23,737 41		2,135.21
19,943 35	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	18,149 42	09/17/2012	100 0000	19,943 35		1,793 93
28,100 28	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	25,572.62	10/15/2012	100 0000	28,100 28		2,527 66
21,939 11	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0048	19,965.66	11/15/2012	100 0000	21,939 11		1,973 45
10,003 65	FREDDIE MAC CMO/SERIES 2682 Security: 31394KLG060		09/25/2009	91 0047	9,103 80	12/17/2012	100 0000	10,003 65		899 85
Subtotals of Security: 31394KLG060					224,142.91			246,297.72	0.00	22,154.81
0 39	FANNIE MAE CMO/SERIES 2006-36 Security: 31395DQR3060		02/22/2012	392.3076	1 53	03/26/2012	100.0000	0 39	(1.14)	
0 4	FANNIE MAE CMO/SERIES 2006-36 Security: 31395DQR3060		02/22/2012	390 0000	1.56	05/25/2012	100 0000	0 40	(1.16)	
0 4	FANNIE MAE CMO/SERIES 2006-36 Security: 31395DQR3060		02/22/2012	390 0000	1.56	06/25/2012	100 0000	0 40	(1 16)	
0 4	FANNIE MAE CMO/SERIES 2006-36 Security: 31395DQR3060		02/22/2012	397 5000	1 59	08/27/2012	100 0000	0 40	(1.19)	
0 4	FANNIE MAE CMO/SERIES 2006-36 Security: 31395DQR3060		02/22/2012	100 0000	0 40	09/25/2012	100 0000	0 40	0 00	0 00
0 41	FANNIE MAE CMO/SERIES 2006-36 Security: 31395DQR3060		02/22/2012	387.8048	1 59	10/25/2012	100 0000	0 41	(1 18)	
0 41	FANNIE MAE CMO/SERIES 2006-36 Security: 31395DQR3060		02/22/2012	387.8048	1.59	11/26/2012	100 0000	0 41	(1 18)	

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Realized Gain/Loss Report

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From 01/02/2012 To 12/31/2012 - Without Outside Holdings, Including Zero Gain/Loss, Including Non Reportable Transactions and Excluding Foreign Currency Contract(s)

Account: Kingjay FDN Tr(D)/851-70979 1/4,2/2

Quantity	Description	Maturity Date	Acq Date	Unit Cost	Cost	Liq Date	Liq Unit Price	Proceeds	Short Term Gain/Loss	Long Term Gain/Loss
LONG TRANSACTIONS										
Mortgage Backed										
0.41	FANNIE MAE CMO/SERIES 2006-36 Security: 31395DQR3060		02/22/2012	395.1219	1.62	12/26/2012	100.0000	0.41	(1.21)	
Subtotals of Security: 31395DQR3060										
4,352.86	FANNIE MAE CMO/Series 2006-115 Security: 31396LT67060		10/14/2010	189.7940	11.44	05/25/2012	100.0000	3.22	(8.22)	0.00 (3,908.61)
4,161.97	FANNIE MAE CMO/Series 2006-115 Security: 31396LT67060		10/14/2010	189.7937	7,899.16	06/25/2012	100.0000	4,161.97		(3,737.19)
1,130.98	FANNIE MAE CMO/Series 2006-115 Security: 31396LT67060		10/14/2010	190.9963	2,160.13	08/27/2012	100.0000	1,130.98		(1,029.15)
6,929.92	FANNIE MAE CMO/Series 2006-115 Security: 31396LT67060		10/14/2010	100.0000	6,929.92	09/25/2012	100.0000	6,929.92	0.00	0.00
5,005.82	FANNIE MAE CMO/Series 2006-115 Security: 31396LT67060		10/14/2010	262.5855	13,144.56	10/25/2012	100.0000	5,005.82		(8,138.74)
9,617.67	FANNIE MAE CMO/Series 2006-115 Security: 31396LT67060		10/14/2010	191.5247	18,420.22	11/26/2012	100.0000	9,617.67		(8,802.55)
5,371.54	FANNIE MAE CMO/Series 2006-115 Security: 31396LT67060		10/14/2010	191.5247	10,287.83	12/26/2012	100.0000	5,371.54		(4,916.29)
Subtotals of Security: 31396LT67060										
27,459.87	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	246.6177	67,720.92	01/25/2012	100.0000	27,459.87	(40,261.05)	(30,532.53)
33,100.25	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	155.7552	51,555.37	02/27/2012	100.0000	33,100.25	(18,455.12)	
27,697.41	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	155.7552	43,140.17	03/26/2012	100.0000	27,697.41	(15,442.76)	
45,487.15	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	161.5191	73,470.44	05/25/2012	100.0000	45,487.15	(27,983.29)	
47,233.27	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	161.5191	76,290.76	06/25/2012	100.0000	47,233.27	(29,057.49)	
41,865.28	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	172.7541	72,323.99	08/27/2012	100.0000	41,865.28	(30,458.71)	
56,156.60	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	100.0000	56,156.60	09/25/2012	100.0000	56,156.60	0.00	0.00
32,492.12	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	288.5706	93,762.72	10/25/2012	100.0000	32,492.12	(61,270.60)	
57,699.12	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	173.1198	99,888.65	11/26/2012	100.0000	57,699.12	(42,189.53)	
73,175.64	FANNIE MAE CMO/Series 2007-1 Security: 31396PJH5060		12/06/2011	173.1198	126,681.58	12/26/2012	100.0000	73,175.64		(53,505.94)
Subtotals of Security: 31396PJH5060										
					760,991.20			442,366.71	(265,118.55)	(53,505.94)

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Please see important disclosures on Last Page.

Realized Gain/Loss Report

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From 01/02/2012 To 12/31/2012 - Without Outside Holdings, Including Zero Gain/Loss, Including Non Reportable Transactions and Excluding Foreign Currency Contract(s)

Account: Kingjay FDN Tr(D)851-70979 1/4,2/2

Quantity	Description	Maturity Date	Acq Date	Unit Cost	Cost	Liq Date	Liq Unit Price	Proceeds	Short Term Gain/Loss	Long Term Gain/Loss
LONG TRANSACTIONS										
<i>Mortgage Backed</i>										
29,325.04	FEDERAL HOME LOAN MTG CORP Security 31398J3K7060		03/25/2010	73.7590	21,629.88	01/17/2012	100.0000	29,325.04		7,695.16
0.49	GOVERNMENT NATIONAL MTG ASSN Security 38374GJB9060		06/22/2004	95.9183	0.47	01/20/2012	100.0000	0.49		0.02
0.49	GOVERNMENT NATIONAL MTG ASSN Security: 38374GJB9060		06/22/2004	97.9591	0.48	02/21/2012	100.0000	0.49		0.01
3,043.87	GOVERNMENT NATIONAL MTG ASSN Security 38374GJB9060		06/22/2004	126.2452	3,842.74	05/21/2012	100.0000	3,043.87		(798.87)
2,362.64	GOVERNMENT NATIONAL MTG ASSN Security 38374GJB9060		06/22/2004	126.2452	2,982.72	06/20/2012	100.0000	2,362.64		(620.08)
5,109.38	GOVERNMENT NATIONAL MTG ASSN Security 38374GJB9060		06/22/2004	126.2450	6,450.34	07/20/2012	100.0000	5,109.38		(1,340.96)
4,942.83	GOVERNMENT NATIONAL MTG ASSN Security: 38374GJB9060		06/22/2004	126.2450	6,240.08	08/20/2012	100.0000	4,942.83		(1,297.25)
Subtotals of Security: 38374GJB9060										
35,680.28	GINNIE MAE CMO/Series 2010-70 Security: 38377GKL2060		06/11/2010	93.7610	19,516.83	01/20/2012	100.0000	15,459.70	0.00	(4,057.13)
35,525.64	GINNIE MAE CMO/Series 2010-70 Security 38377GKL2060		06/11/2010	101.6378	33,454.21	02/21/2012	100.0000	35,680.28		2,226.07
43,729	GINNIE MAE CMO/Series 2010-70 Security: 38377GKL2060		06/11/2010	139.5744	36,107.50	05/21/2012	100.0000	35,525.64		(581.86)
38,508.03	GINNIE MAE CMO/Series 2010-70 Security 38377GKL2060		06/11/2010	139.5744	61,034.51	06/20/2012	100.0000	43,729.00		(17,305.51)
34,392.66	GINNIE MAE CMO/Series 2010-70 Security: 38377GKL2060		06/11/2010	139.5744	53,747.37	07/20/2012	100.0000	38,508.03		(15,239.34)
35,905.61	GINNIE MAE CMO/Series 2010-70 Security: 38377GKL2060		06/11/2010	139.5744	48,003.37	08/20/2012	100.0000	34,392.66		(13,610.71)
48,775.9	GINNIE MAE CMO/Series 2010-70 Security: 38377GKL2060		06/11/2010	139.5744	50,115.06	09/20/2012	100.0000	35,905.61		(14,209.45)
50,180.51	GINNIE MAE CMO/Series 2010-70 Security 38377GKL2060		06/11/2010	139.5744	68,078.70	10/22/2012	100.0000	48,775.90		(19,302.80)
					70,039.17			50,180.51		(19,858.66)

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Please see important disclosures on Last Page.

Realized Gain/Loss Report

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From 01/02/2012 To 12/31/2012 - Without Outside Holdings, Including Zero Gain/Loss, Including Non Reportable Transactions and Excluding Foreign Currency Contract(s)

Account: Kingjay FDN Tr(D)851-70979 1/4,2/2

Quantity	Description	Maturity Date	Acq Date	Unit Cost	Cost	Liq Date	Liq Unit Price	Proceeds	Short Term Gain/Loss	Long Term Gain/Loss
LONG TRANSACTIONS										
Mortgage Backed										
18,503.65	GINNIE MAE CMO/Series 2010-70 Security: 38377GKL2060		06/11/2010	139.5744	25,826.36	11/20/2012	100.0000	18,503.65		(7,322.71)
	Subtotals of Security: 38377GKL2060				446,406.25			341,201.28	0.00	(105,204.97)
	Subtotals of Mortgage Backed				2,759,079.06			2,190,096.33	(405,350.51)	(163,632.22)

Wash Sale Details

Account: Kingjay FDN Tr(D)851-70979 1/4,2/2

Quantity	Description	Acq Date	Adj Acq Date	Cost (excl. Wash Sales)	Liq Date	Cost	Liq Unit Price	Proceeds	Disallowed Loss	Short Term Gain/Loss	Long Term Gain/Loss
LONG TRANSACTIONS											
Common Stock											
19,860	PROSHARES ULTRASHORT BARCLAYS Security: 74347R297000	05/04/2012	05/04/2012	363,438.81	05/08/2012	363,438.81	353,392.02	6,070.57		0.00	0.00
12,000	PROSHARES ULTRASHORT BARCLAYS Security: 74347R297000	06/06/2012	06/02/2012	188,308.56	10/05/2012	190,451.11	188,308.56	0.00		0.00	0.00
22,000	PROSHARES ULTRASHORT BARCLAYS Security: 74347R297000	08/09/2012	08/09/2012	345,232.35	10/05/2012	349,160.37	345,232.35	0.00		0.00	0.00
	Total Wash Sales for Security: 74347R297000			896,979.72		903,050.29	886,932.93	6,070.57		0.00	0.00
	Total Wash Sales for Common Stock			896,979.72		903,050.29	886,932.93	6,070.57		0.00	0.00
	Total Wash Sales for LONG TRANSACTIONS			896,979.72		903,050.29	886,932.93	6,070.57		0.00	0.00

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Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMUTAT TSOMET	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	3,600.
ANSHEI EFRAT OZRIM	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	16,000.
BEEROT BAT AYIN	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	5,000.
CARE FOR THE NEEDY OF JERUSALEM	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
CENTRAL FD OF ISRAEL	NONE	PUBLIC CHARITY	ADVANCEMENT OF EDUCATION	7,000.
CENTRAL SYNAGOGUE EFRAT	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,000.
CHASDEI YOSEF	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
CRISIS CENTER FOR RELIGIOUS WOMEN	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
DELET LALEV	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
EFRAT	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
Total from continuation sheets				367,340.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TSDAKA VACHESED	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	500.
HAKAV HAMEACHED	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	16,000.
HATZOLAH	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
IM TIRZU	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	10,000.
JEWISH INSTITUTE FOR THE BLIND	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
JUDISCHE GEMAIND E FULDA	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,800.
KAV L'KAV	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	500.
KEREN GUSH ETZION	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	4,000.
KEREN CHASDEI CHAYA	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	10,000.
KEREN HACHAYIM	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MISHKAN YAIR	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	500.
ISRAELISCHES BEIT CHABAD	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	3,600.
KEREN YESHUA	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	360.
KEREN YISHI	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
KOBY MANDEL FDN	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,800.
LATET TIKVAH	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
FRIENDS OF LITHUANIAN JEWRY	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,000.
LEV EFRAT	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,000.
LINCOLN SQUARE SYNAGOGUE	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	7,000.
SHIRAT SHLOMO	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF ISRAEL DISABLED VETERANS	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	2,500.
MIDRASH SHMUEL	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,000.
PTACH	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	100.
YALDEI HAMALACHIM ASHDOD	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
OHEL ARI	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	8,000.
OHR HATESHUVA	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	500.
OHR TORAH STONE	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	241,000.
OMETZ SHIR CHADASH	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	5,000.
KEREN EFRAT	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,000.
MAAYAVAI HAYESHUA	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REFUAH VACHESED	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	1,000.
SHALVA	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
SHEKEL	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
YAD SARAH	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
ZAKA	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	180.
ZEMER HAZAYIT	NONE	PUBLIC CHARITY	SOCIAL AND WELFARE PROGRAMS	13,000.
ZICHRON MENACHEM	NONE	PUBLIC CHARITY	ADVANCEMENT OF EDUCATION	180.
Total from continuation sheets				

FORM 990-PF · INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
JP MORGAN CLEARING A/C	496,307.
JP MORGAN CLEARING A/C ACCRUED INTEREST	15,819.
JP MORGAN CLEARING A/C-OID	555,732.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,067,858.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
JP MORGAN CLEARING A/C	27.	0.	27.
TOTAL TO FM 990-PF, PART I, LN 4	27.	0.	27.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 3

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
	X		1,096,308.	1,101,832.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,096,308.	1,101,832.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,096,308.	1,101,832.

FORM 990-PF CORPORATE STOCK STATEMENT 4

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	539,325.	539,325.
TOTAL TO FORM 990-PF, PART II, LINE 10B	539,325.	539,325.

FORM 990-PF .	CORPORATE BONDS	STATEMENT	5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
	4,008,590.	3,261,531.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,008,590.	3,261,531.	

FORM 990-PF	LATE PAYMENT PENALTY	STATEMENT	6		
DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	05/15/13	4,279.	4,279.	11	235.
DATE FILED	04/06/14		4,279.		
PAYMENT	04/07/14	<4,630.>	<351.>		
TOTAL LATE PAYMENT PENALTY					235.

FORM 990-PF	LATE PAYMENT INTEREST	STATEMENT	7			
DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	05/15/13	4,279.	4,279.	.0300	326	116.
DATE FILED	04/06/14		4,395.			
PAYMENT	04/07/14	<4,630.>	<235.>			
TOTAL LATE PAYMENT INTEREST						116.

FORM 990-PF	INTEREST AND PENALTIES	STATEMENT	8
OVERPAYMENT FROM FORM 990-PF, PART VI, LINE 10			351.
LATE PAYMENT INTEREST			<116.>
LATE PAYMENT PENALTY			<235.>
NET OVERPAYMENT			0.

FORM 990-PF .

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 9

NAME OF MANAGER

ROY H STERN
JUDITH STERN

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions KINGJAY FOUNDATION TRUST	Employer identification number (EIN) or 11-6605083
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. C/O ROY STERN 23 NETZER YISHAI	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. EFRAT, 90435 ISRAEL	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

HAROLD D. KATZ

- The books are in the care of ▶ **2723 W TOUHY AVE - CHICAGO, IL 60645**
 Telephone No. ▶ **773-338-5700** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year **2012** or
 ▶ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	6,400.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	6,400.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)