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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

		ont of the Treasury evenue Serice Note. The foundation ma		to use a copy of th			requirements	pen to Public Inspection		
_		lendar year 2012 or tax year beginning			, 2012	, and ending		, 20		
Name of foundation THE MICHAEL F. & JO				N G. HOBEN			A Employer identification number			
		ILY FOUNDATION				10-600127				
1	Numb	er and street (or P O box number if mail is not delivered	to street	address)		Room/suite	B Telephone numb	•		
						į	(20	03) 929-3535		
		AST TRAIL				<u> </u>				
1	City or	r town, state, and ZIP code								
		on 05000					C If exemption applic pending, check here	ation is		
-		IEN, CT 06820					_{			
G	Che	ck all that apply Initial return	-	Initial return	•	public charity	D I Tordigit diguniza			
		Final return	\vdash	Amended re			2 Foreign organiza 85% test check			
_	01-	Address change	-)(2)	Name chang			computation .	▶ ∟		
H	_	eck type of organization X Section 501(4	1 '	on status was terminated		
1		section 4947(a)(1) nonexempt charitable trust market value of all assets at end J Acco		ther taxable properties that the contract of t		crual		b)(1)(A), check here .		
'	_			ecify)		cruar	1	s in a 60-month termination		
	-	▶ \$ 54,691. (Part I,	column	(d) must be or	cash hasis	_ 	- dilder section sorti	M May alack hale .		
		Analysis of Revenue and Expenses (The			. 3437 54373	<u> </u>	1	(d) Disbursements		
-		total of amounts in columns (b), (c), and (d)	, , ,	Revenue and Denses per	(b) Net inv	I	(c) Adjusted net	for charitable		
		may not necessarily equal the amounts in column (a) (see instructions))		books	incor	ne	income	purposes (cash basis only)		
	1	Contributions, gifts, grants etc., received (attach schedule)		15.				1		
	2	Check ► if the foundation is not required to attach Sch B								
	3	Interest on savings and temporary cash investments		7						
	4	Dividends and interest from securities		1,132.		1,132.	1,132	. ATCH 1		
	5 a	Gross rents								
	b	Net rental income or (loss)		-	/					
ē		Net gain or (loss) from sale of assets not on line 10	ļ	873.						
en	b	Gross sales price for all 5, 072.	L					CEIVED I		
Revenue	7	Capital gain net income (from Part IV, line 2) .				873.				
_	8	Net short-term capital gain					S WA			
	9	Income modifications · · · · · · · · · · · · · · · · · · ·					NA WA			
		and allowances · · · ·	<u> </u>		 					
		Less Cost of goods sold .								
		Gross profit or (loss) (attach schedule)	ļ							
	11 12	Other income (attach schedule)		2,020.		2,005.	1,132			
-	13	Total. Add lines 1 through 11				-,				
ا ۔۔		Compensation of officers, directors, trustees, etc Other employee salaries and wages	 		 					
ses	15	Pension plans, employee benefits								
ě	16 a	Legal fees (attach schedule)	ļ — —							
찣	ь	Accounting fees (attach schedule)ATCH 2		940.	<u> </u>	940.	940	•		
ĕ.	c	Other professional fees (attach schedule)								
rat	17	Interest								
list	14 15 16 a b c 17 18 19 20 21 22 23 24	Taxes (attach schedule) (see instructions)								
Ē	19	Depreciation (attach schedule) and depletion.								
P	20	Occupancy								
P	21	Travel, conferences, and meetings	ļ							
25	22	Printing and publications		· · · · · · · · · · · · · · · · · · ·						
Ę	23	Other expenses (attach schedule) ATCH . $\ensuremath{\mathtt{3}}$.	ļ	517.		517.	517	 		
e a	24	Total operating and administrative expenses.		1 455		1 453	1 455			
Ġ.		Add lines 13 through 23	}	1,457.		1,457.	1,457			
=	25	Contributions, gifts, grants paid	<u> </u>	3,000.		1 457	1 457	3,000		
		Total expenses and disbursements Add lines 24 and 25		4,457.		1,457.	1,457	3,000		
W.	27	Subtract line 26 from line 12	ŀ	-2,437.						
		Excess of revenue over expenses and disbursements	<u> </u>	-2,43/.		548.				
Š	D	Net investment income (if negative, enter -0-)					·	 		

Form 990-PF (2012)

	· · · · ·	Attached schedules and amounts in the Balance Sheets description column should be for end-of-year	Beginning of year	End o	f year
	art II	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			_
ľ		Savings and temporary cash investments	116.	1,878.	1,878.
		Accounts receivable ▶			
ı		Less allowance for doubtful accounts ▶			
ı		Pledges receivable			
	-	Less allowance for doubtful accounts			
		1			
		Grants receivable			
		Receivables due from officers, directors, trustees, and other			
	1	disqualified persons (attach schedule) (see instructions)			
		Other notes and loans receivable (attach schedule)			
Assets		Less allowance for doubtful accounts ▶			
		Inventories for sale or use			
88	9	Prepaid expenses and deferred charges			
⋖	10 a	Investments - U S and state government obligations (attach schedule).			
	b	Investments - corporate stock (attach schedule) ATCH 4	18,956.	14,757.	52,813.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	,,			
	13	Investments - mortgage loans			
	14	Investments - mortgage loans Investments - other (attach schedule) Land, buildings, and equipment basis			
	ļ	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
		(attach schedule)			
		Other assets (describe			
		Total assets (to be completed by all filers - see the	10 072	16,635.	54,691.
_		instructions. Also, see page 1, item I)		10,033.	34,091.
	17	Accounts payable and accrued expenses			
	18	Grants payable	- 		
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable (attach schedule)			
_	22	Other trabilities (describe			
	ļ				
	23	Total liabilities (add lines 17 through 22)	0	0	
_		Foundations that follow SFAS 117, check here			
œ		and complete lines 24 through 26 and lines 30 and 31.			
Ses		Unrestricted			
<u>a</u>	25				
Ba	20	Temporarily restricted	-		
p	24 25 26 27 28 29 30	Permanently restricted			
교	l	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► X			
ŏ					
ş	27	Capital stock, trust principal, or current funds			
586	28	Paid-in or capital surplus, or land, bldg , and equipment fund	19,072.	16,635.	
Ä	29	Retained earnings, accumulated income, endowment, or other funds	L		
ě	30	Total net assets or fund balances (see instructions)	19,072.	16,635.	
_	31	Total liabilities and net assets/fund balances (see			
	<u> </u>	instructions)	19,072.	16,635.	
Ē	art II	Analysis of Changes in Net Assets or Fund	Balances		
1		net assets or fund balances at beginning of year - Part			· — — — —
		of-year figure reported on prior year's return)			19,072
2	Ente				-2,437
			· · · · · · · · · · · · · · · · · · ·		
		lines 1, 2, and 3			16,635
_	Door	eases not included in line 2 (itemize)			
6	Total	I net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b), line 30 6	16,635.
ž.		The state of the s	of raitin, column (b	, O	

		_
2~~	•	7

Form 990-PF (2012)	and Losses for Tax on Inve	estmont Income			Page
	describe the kind(s) of property sold ((b) How	(c) Date	(d) Date sold
• •	rick warehouse, or common stock, 200	•	P - Purchase D - Donation	acquired (mo , day, yr)	(mo , day, yr)
a SEE PART IV SCHE			D Donation		
b					
С					
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (id (e) plus (f) mini	
a					
b					
c					
d					
е					
Complete only for assets	showing gain in column (h) and owne	d by the foundation on 12/31/69	(1)	Gains (Col (h) g	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less: Losses (from co	than -0-) or
a					
b					
c	_				
d					
8					
2 Capital gain net income or	(net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	ļ		
_			2		873.
	or (loss) as defined in sections 12				
	t I, line 8, column (c) (see inst		_		0
	····		3		0
		duced Tax on Net Investment I e section 4940(a) tax on net invest			
	· ·	outable amount of any year in the b Do not complete this part	ase perio	d?	Yes X No
		, see the instructions before making	any entr	ies	
(a) Base penod years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution r (col (b) divided by	
2011	2,500.	50,455.			0.049549
2010	2,462.	41,384.			0.059492
2009	1,800.	35,515.			0.050683
2008	2,550.	40,091.			0.063605
2007	2,000.	42,146.			0.047454
2 Total of line 1, column (d)			2		0.270783
	for the 5-year base period - divide	the total on line 2 by 5 or by the	- +-		
=	•	s than 5 years	3		0.054157
4 Enter the net value of non	charitable-use assets for 2012 fro	m Part X, line 5	4		54,238.
5 Multiply line 4 by line 3			5		2,937.
			6		5.
7 Add lines 5 and 6		• • • • • • • • • • • • • • • • • • • •	7		2,942.
B Enter qualifying distribution If line 8 is equal to or gree Part VI instructions	ns from Part XII, line 4 eater than line 7, check the box i	n Part VI, line 1b, and complete t	8 hat part	using a 1% ta	3,000. x rate See the
ISA					. 000 PE (204)

and enter "N/A" on line 1	3 4 5 7 8 9			5. 0 5.
dations that meet the section 4940(e) requirements in Part V, check and enter 1% of Part I, line 27b estic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of col (b) ion 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 12 come) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) investment income. Subtract line 4 from line 3 If zero or less, enter -0- ints d tax payments and 2011 overpayment credited to 2012 d organizations - tax withheld at source piplication for extension of time to file (Form 8868) diding erroneously withheld ind payments Add lines 6a through 6d http for underpayment of estimated tax Check here if Form 2220 is attached total of lines 5 and 8 is more than line 7, enter amount owed If line 7 is more than the total of lines 5 and 8, enter the amount overpaid unt of line 10 to be Credited to 2013 estimated tax Refunded	2 3 4 5			5. 0 5.
estic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of col (b) ion 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) ione) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) investment income. Subtract line 4 from line 3 If zero or less, enter -0- ints id tax payments and 2011 overpayment credited to 2012 iorganizations - tax withheld at source insplication for extension of time to file (Form 8868) id dig erroneously withheld ind payments Add lines 6a through 6d inty for underpayment of estimated tax Check here if Form 2220 is attached its form 7 is more than the total of lines 5 and 8, enter the amount overpaid int of line 10 to be Credited to 2013 estimated tax Refunded	2 3 4 5			5. 0 5.
estic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of col (b) ion 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) id 2. ione) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) investment income. Subtract line 4 from line 3 if zero or less, enter -0- ints id tax payments and 2011 overpayment credited to 2012	3 4 5 7 8 9			5.
estic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of col (b) ion 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) id 2. ione) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) investment income. Subtract line 4 from line 3 if zero or less, enter -0- ints id tax payments and 2011 overpayment credited to 2012	3 4 5 7 8 9			5.
ion 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 12. Investment income. Subtract line 4 from line 3. If zero or less, enter -0- Ints Id tax payments and 2011 overpayment credited to 2012. In organizations - tax withheld at source. Intelligible policy of time to file (Form 8868). Idding erroneously withheld. Intelligible policy of the stimated tax. Check here. If form 2220 is attached. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. Intelligible policy of the stimated tax. Refunded. Refunded.	3 4 5 7 8 9			5.
investment income. Subtract line 4 from line 3. If zero or less, enter -0- ints it tax payments and 2011 overpayment credited to 2012	3 4 5 7 8 9			5.
ome) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) investment income. Subtract line 4 from line 3. If zero or less, enter -0- ints d tax payments and 2011 overpayment credited to 2012	7 8 9			5.
Investment income. Subtract line 4 from line 3. If zero or less, enter -0- Ints Ints distance tax payments and 2011 overpayment credited to 2012	7 8 9			5.
to tax payments and 2011 overpayment credited to 2012 6a 6b 6c 6c 6c 6b 6c	7 8 9			
d tax payments and 2011 overpayment credited to 2012 6a populations - tax withheld at source 6b population for extension of time to file (Form 8868) 6c Iding erroneously withheld 6d Indipayments Add lines 6a through 6d	8 9 10			0
a organizations - tax withheld at source application for extension of time to file (Form 8868) Iding erroneously withheld and payments Add lines 6a through 6d Ity for underpayment of estimated tax Check here if Form 2220 is attached total of lines 5 and 8 is more than line 7, enter amount owed If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Interpretation of line 10 to be Credited to 2013 estimated tax Refunded	8 9 10			0
pplication for extension of time to file (Form 8868) Iding erroneously withheld Indige payments Add lines 6a through 6d	8 9 10			0
Iding erroneously withheld Indigo payments Add lines 6a through 6d	8 9 10			0
Ity for underpayment of estimated tax. Check here if Form 2220 is attached total of lines 5 and 8 is more than line 7, enter amount owed. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid into the line 10 to be. Credited to 2013 estimated tax.	8 9 10			Λ
tty for underpayment of estimated tax. Check here if Form 2220 is attached total of lines 5 and 8 is more than line 7, enter amount owed ▶ If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ unt of line 10 to be. Credited to 2013 estimated tax. ▶ Refunded ▶	8 9 10			
total of lines 5 and 8 is more than line 7, enter amount owed If line 7 is more than the total of lines 5 and 8, enter the amount overpaid unt of line 10 to be Credited to 2013 estimated tax Refunded	9			
If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			5.
unt of line 10 to be Credited to 2013 estimated tax ▶ Refunded ▶	1 1			
	11			
terrerits regarding activities				
c year, did the foundation attempt to influence any national, state, or local legislation or did			Yes	No.
			108	No X
any political campaign?			1	
		1	1	Х
		• •		
the foundation in connection with the activities	, pub			I
ition file Form 1120-POL for this year?		1c		
unt (if any) of tax on political expenditures (section 4955) imposed during the year	· · · · ·			
ation ►\$(2) On foundation managers ►\$				
mbursement (if any) paid by the foundation during the year for political expenditure tax	ımposed	on		
nagers > \$				
ation engaged in any activities that have not previously been reported to the IRS?		2	<u> </u>	Х
a detailed description of the activities			} '	
ation made any changes, not previously reported to the IRS, in its governing instrument, articles of		I .		
ther similar instruments? If "Yes," attach a conformed copy of the changes				X
ition have unrelated business gross income of \$1,000 or more during the year?			 	
filed a tax return on Form 990-T for this year?		4b	 	Х
		5	 	
quidation, termination, dissolution, or substantial contraction during the year?				
the statement required by General Instruction T]	
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or			x	
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions			X	
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument?		· xv /-	+	
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument?] i	
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument?	 c), and Pan			ı
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument?			x	
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument?	and Pan	l l	1	
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument? Attorn have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (consists to which the foundation reports or with which it is registered (see instructions) CT S "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General is required by General Instruction G? If "No," attach explanation	c), and Pan	<u>8b</u>		
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument? Intion have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (consists to which the foundation reports or with which it is registered (see instructions) CT In "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General is required by General Instruction G? If "No," attach explanation Intion claiming status as a private operating foundation within the meaning of section	(or design	8b		
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument? Intion have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (consists to which the foundation reports or with which it is registered (see instructions) CT Is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General is required by General Instruction G? If "No," attach explanation Intion claiming status as a private operating foundation within the meaning of section calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes"	(or design	or blete		Х
the statement required by General Instruction T ements of section 508(e) (relating to sections 4941 through 4945) satisfied either e in the governing instrument, or gislation that effectively amends the governing instrument so that no mandatory directions law remain in the governing instrument? Intion have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (consists to which the foundation reports or with which it is registered (see instructions) CT In "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General is required by General Instruction G? If "No," attach explanation Intion claiming status as a private operating foundation within the meaning of section	(or design 4942(j)(3)	8b or olete		X
h ge le	e law remain in the governing instrument?	CT	ris "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) as required by General Instruction G? If "No," attach explanation	is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

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Pai	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		Х
12				
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
	N/A	<u> </u>		
14	The books are in care of MICHAEL F. HOBEN Telephone no 203-656	-302	5	
	Located at ▶5 EAST TRAIL DARIEN, CT ZIP+4 ▶ 06820			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fieu of Form 1041 - Check here			TT
	and enter the amount of tax-exempt interest received or accrued during the year			
16			Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of	••		
	the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1 9	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?		İ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	İ))	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	İ		
	the benefit or use of a disqualified person)?]		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	İ	,	
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)	1		
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		,	
•	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		•
	Organizations relying on a current notice regarding disaster assistance check here			
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
•	were not corrected before the first day of the tax year beginning in 2012?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
•	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	ļ		
,	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2012?			
	If "Yes," list the years ▶	Ì		
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2 b		
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	_=-		
	>]	
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
t	of "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	l		
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2012)	3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tay year beginning in 20122	14		Х

Par	t VILB Statements Regarding Activities for	or Which Form 47	720 May Be Requi	red (continued)		
5 a	During the year did the foundation pay or incur any amount	nt to				
	(1) Carry on propaganda, or otherwise attempt to influen	ice legislation (section	4945(e))?	Yes X No		
	(2), influence the outcome of any specific public elec-	ction (see section 4	955), or to carry on	,		
	directly or indirectly, any voter registration drive?			Yes X No		}
	(3) Provide a grant to an individual for travel, study, or oth					j
	(4) Provide a grant to an organization other than a				l l	
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s	. •				
	(5) Provide for any purpose other than religious, ch					
	purposes, or for the prevention of cruelty to children o	· · · · · · · · · · · · · · · · · · ·	• '			
b	If any answer is "Yes" to 5a(1)-(5), did any of the					
	Regulations section 53 4945 or in a current notice regard			•	. 5b	
	Organizations relying on a current notice regarding disast					
С	If the answer is "Yes" to question 5a(4), does the f					
	because it maintained expenditure responsibility for the gr		•			
	If "Yes," attach the statement required by Regulations sect				1 1	
6 a	Did the foundation, during the year, receive any fund		ctly, to pay premiums	3		
	on a personal benefit contract?			Yes X No		
b	Did the foundation, during the year, pay premiums, direct			t ²	6ь	X
	If "Yes" to 6b, file Form 8870	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
7 a	At any time during the tax year, was the foundation a par	rty to a prohibited tax	shelter transaction?	Yes X No		1
	If "Yes," did the foundation receive any proceeds or have	• •	• •	·	7ь	
	t VIII Information About Officers, Directors and Contractors				yees,	
1	List all officers, directors, trustees, foundation n			instructions).		
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense other allo	
		devoted to position	enter -0-}	and deferred compensation	Other and	
Δ TC			٨	d		0
						<u>·</u>
		ĺ				
2	Compensation of five highest-paid employees	(other than thos	e included on line	1 - see instruction	ons). If no	ne, enter
	"NONE."	·				
(a	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit	(e) Expens	
		devoted to position	(o) compensation	plans and deferred compensation	other all	owances
NON	E					
			d	q		0
ota	number of other employees paid over \$50,000 .	<u> </u>	<u> </u>			
		- 			Form 990	-PF (2012)

Five highest-paid independent contractors for professional services (see instru (a) Name and address of each person paid more than \$50,000 NE		
······································		
/NI h ⁻	(b) Type of service	(c) Compensation
ND		
		
		
tal number of others receiving over \$50,000 for professional services		
art IX-A Summary of Direct Charitable Activities		
	of complete a supplier of the number of	
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in Iganizations and other beneficianes served, conferences convened, research papers produced, etc.	normation such as the number of	Expenses
N/A		
, 		
art IX-B Summary of Program-Related Investments (see instructions)		<u> </u>
ext IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	12	Amount
the track of the tengent program relation without the tender of the tend		
NONE		
NONE		
NONE		
NONE		· · · · · · · · · · · · · · · · · · ·
NONE		
NONE		
NONE Ill other program-related investments See instructions		
Il other program-related investments. See instructions		

p	80	e	1

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreit see instructions.)	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	54,067.
þ	Average of monthly cash balances	1b	997.
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	55,064.
0	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	55,064.
1	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
	Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	4	826.
5		5	54,238.
5 _	Minimum investment return. Enter 5% of line 5	6	2,712.
Pa	To and certain foreign organizations check here Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this		
		1	2,712.
1	Minimum investment return from Part X, line 6	L	2,112,
	Income toy for 2012. (This does not include the toy from Part VI.)	1	
b	Income tax for 2012 (This does not include the tax from Part VI) 2b	1 . 1	5.
2	Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1	2c 3	2,707.
3 4	Recoveries of amounts treated as qualifying distributions	4	
+ 5	المساق معمل المحمد المساقة الم	5	2,707.
S R	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	-	
•	line 1	7	2,707.
_			
Pa	Int XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	3,000.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	5.
3	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,995.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years	lculating w	hether the foundation

Pa	rt XIII Undistributed Income (see instru	ctions)			
	•	(a)	(b)	(c)	(d)
1	Distributable amount for 2012 from Part XI,	Corpus	Years prior to 2011	2011	2012
	line 7				2,707.
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only				
b	Total for prior years 20 10 .20 09 .20 08				
3	Excess distributions carryover, if any, to 2012				
a	From 2007	į			
þ	From 2008 545.				
С	From 2009 24.				
d	From 2010				
e	From 2011				
	Total of lines 3a through e	1,038.			
4	Qualifying distributions for 2012 from Part XII,				
	line 4 ▶ \$ 3,000.				
a	Applied to 2011, but not more than line 2a				
b	Applied to undistributed income of prior years				_
	(Election required - see instructions)				
C	Treated as distributions out of corpus (Election				
	required - see instructions)				<u> </u>
	Applied to 2012 distributable amount				2,707.
9	Remaining amount distributed out of corpus	293.			<u> </u>
5	Excess distributions carryover applied to 2012				ļ
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:	1,331.			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,331.		·	
b	Prior years' undistributed income Subtract		ļ		
c	line 4b from line 2b Enter the amount of prior years' undistributed				
٠	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed				
đ	Subtract line 6c from line 6b Taxable				
8	amount - see instructions Undistributed income for 2011 Subtract line				
	4a from line 2a Taxable amount - see	ļ			
	instructions				
f	Undistributed income for 2012 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2013				
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)		Ì		
8	Excess distributions carryover from 2007 not			· · · · · · · · · · · · · · · · · · ·	
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2013.				
	Subtract lines 7 and 8 from line 6a	1,331.			ļ
	Analysis of line 9	1			
	Excess from 2008 545 .		ļ		
	Excess from 2009 24 .				
	Excess from 2010				
	Excess from 2011				}
<u>e</u>	Excess from 2012 293 .				<u> </u>

/O Page 10

Forn	n 990-PF (2012)	THE MICHA	AEL F. & JOAN	G. HOBEN	10-	-6001275 Page 10
Pa	rt XIV Private Oper	rating Foundations	(see instructions ar	nd Part VII-A, question	9)	NOT APPLICABLE
1 a				at it is a private opera		
	foundation, and the rulin	g is effective for 2012, e	enter the date of the rulin	g		
þ	Check box to indicate wh	ether the foundation is	private operating four	idation described in section	4942((3) or 4942(J)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part I or the minimum investment	(a) 2012	(b) 2011	(c) 2010	(d) 2009	ļ
	return from Part X for each		}			
_	year listed					
b	85% of line 2a		 			
С	Qualifying distributions from Part XII line 4 for each year listed					
đ	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line					
_	2d from line 2c					
3	Complete 3a, b or c for the atternative test relied upon					
a	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section					
	4942(j)(3)(B)(i) "Endowment" alternative test-	<u> </u>	 			
J	enter 2/3 of minimum invest-					
	ment return shown in Part X,	1		Ì		
С	"Support" alternative test - enter			-		
	(1) Total support other than			Ì		
	gross investment income (interest, dividends, rents			}		
	payments on secunties					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt organization					
	(4) Grass investment income					
Pa				t only if the founda	ation had \$5,000	or more in assets
		during the year - se		· · · · · · · · · · · · · · · · · · ·		
1 a	Information Regardin	-		ere than 2% of the total	contributions receiv	ed by the foundation
•	before the close of any	y tax year (but only if t	hey have contributed	more than \$5,000) (Se	e section 507(d)(2)	ted by the loandation
	NONE					
b	List any managers of	the foundation who	own 10% or more	of the stock of a corpo	ration (or an equally	large portion of the
				on has a 10% or greater		
	NONE					
2	Information Regardin	-		• • •		
	unsolicited requests f	or funds. If the found	ation makes gifts, g	to preselected charite rants, etc (see instruction	able organizations a ons) to individuals o	and does not accept or organizations under
	other conditions, comp			son to whom applications	should be addressed	
	·····					
b	rne rorm in which app	nications should be su	munited and intorma	tion and materials they s	snoula include	
	Any submission deadl	ines				
		· · · · · · · · · · · · · · · · · · ·				
d	Any restrictions or lifactors	imitations on awards	, such as by geog	raphical areas, charitat	ole fields, kinds of	institutions, or other

	990-PF (20 rt XV	Supplementary Information (continued)	7.1		Page 11
	Grants	and Contributions Paid Duri	ng the Year or Ann	oved for l	Future Payment	
	·	Recipient and address (home or business)	If recipient is an individual,	Foundation	Purpose of grant or	
	Name a	ind address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	Amount
a	Paid dui	ring the year	O) SUDSTAINED COMMODICA			
A'	гсн 6				,	
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			<u>,</u>	· · · · · · ·	▶ 3a	3,000.
t	Approve	ed for future payment				
				1		
				1		
			1			
]	
—	T-4-1		L			·
	Total .		 	· · · · · ·	▶ 3b	Form 990-PE (2012)

Part XVI	-A Analysis of Income-Produ	cing Activ	/ities			
	amounts unless otherwise indicated	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e)
•		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
-	n service revenue			- Laddion code		(See instructions)
				 		
				 		
				 		
f				····		
	and contracts from government agencies			 		
•	ship dues and assessments					
	on savings and temporary cash investments			1		
	ds and interest from securities			14	1,132.	
	al income or (loss) from real estate					
a Debt	-financed property					
	debt-financed property					
	al income or (loss) from personal property					
	vestment income					
	loss) from sales of assets other than inventory	1		18	873.	
9 Net inco	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
11 Other re	evenue a	<u></u>				
c						
d				<u> </u>		
e				ļ		
	I Add columns (b), (d), and (e)			<u></u>	2,005.	
	dd line 12, columns (b), (d), and (e)				13	2,005.
Part XVI	heet in line 13 instructions to verify calc B Relationship of Activities					
Line No. ▼	Explain below how each activit accomplishment of the foundation	•	· · · · · · · · · · · · · · · · · · ·		- ·	
						
	ļ					
						
						
	<u> </u>					

Par	t XVII	Information R Exempt Organ		nsfers To and Transa	ctions an	d Relationships	With None	hari	table	•
1		ne organization direct	ly or indirectly e	engage in any of the follow section 501(c)(3) organizat	-		1		Yes	No
		nizations?	de (other than s	ection 30 f(c)(3) organizat	ions) or in s	ection 327, relating	y to political		ļ	
а	•		o foundation to a	a noncharitable exempt org	nanization of					
u		•	_					1a(1)		х
				· · · · · · · · · · · · · · · · · · ·				1a(2)		Х
ь		transactions		• • • • • • • • • • • • • • • • • • • •	. <i>.</i>			-1-7		
			ncharitable exem	npt organization				1b(1)	·	Х
	(2) P	urchases of assets fro	om a noncharitat	ole exempt organization				1b(2)		Х
				assets				1b(3)		X
	(4) R	eimbursement arrang	ements					1b(4)		X
	(5) Lo	oans or loan guarantee	es					1b(5)		X
	(6) P	erformance of service	s or membershi	p or fundraising solicitations	·			1b(6)		X
C				s, other assets, or paid emp				1 c		Х
	If the	answer to any of th	ne above is "Yes	s," complete the following	schedule	Column (b) should	always show			
				es given by the reporting						
	value		r sharing arrange	ement, show in column (d						
(a) L	ne no	(b) Amount involved	(c) Name of no	oncharitable exempt organization		cription of transfers, tran	sactions and share	ng arra	ngeme	ıts
		N/A			N/A					
										
										
			ļ							
			 							
			 							
			 	_ 						
			 							
			 							
			 							
			 -							
			 							
			 				 -			
			 							
		<u> </u>	†							
2a		•	•	iliated with, or related to, her than section 501(c)(3))		•	nizations		es X	
b		s," complete the follo		ner man section so residing	Or III Sectio	11027	L	<u> </u>		1
_=		(a) Name of organization		(b) Type of organization		(c) Desc	ription of relations	hip		
							· -			
								_	··	
								-		
	Und	er penalties of penuty I decia	are that I have examine	ed this return, including accompanyin xpayer) is based on all information of wh	g schedules and	statements and to the be	est of my knowledg	e and b	elief it	is true
Sigr	וו			- III	. Neparer rias	ally knowledge	May the IRS			retum
Her		gnature of officer or trustee	CTITI	Date May 14, 2	Title	Trustee	with the pre	parer		below
							(SCO III SII GCIOII)	, [ر	
 Paic	 }	Print/Type preparer's	name	Preparer's signature		Date	Check If F	TIN		
		MALTERR	FULTAN	Walter ANII	the co	_ _ <i>P</i> _ /	self-employed I	2004	4840	0
Pre	parer	Firm's name ▶ DW	ORKEN HILLN	MAN LAMORTE & STER	CZALA		EIN ▶ 06-13			
Use	Only	Firm's address - FC	IIR CORPORAT	TE DRIVE SHITE 40	Q					

Phone no 203-929-3535

SHELTON, CT

06484

THE MICHAEL F. & JOAN G. HOBEN

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of F		Description			P 5 D	Date acquired	Date sold	
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	11	Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis	$\perp \mid$	or (loss)	
		257 SHARES				Р	01/02/1997	06/20/2012
5,072.		4,199.	YPE: SECURIT	IES			873.	
TOTAL GAIN(L	oss)						873.	
							;	:
		}						
}								
							! 	

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

ADJUSTED NET INCOME	1,132.	1,132.
NET INVESTMENT INCOME	1,132.	1,132.
REVENUE AND EXPENSES PER BOOKS	1,132.	1,132.
DESCRIPTION	AMERICAN ENTERPRISE INVESTMENT SERV.	TOTAL

ATTACHMENT 2

FEES	
ACCOUNTING	
1	١
н	
PART	
990PF,	
FORM	

CHARITABLE		
ADJUSTED NET INCOME	940.	940.
NET INVESTMENT INCOME	.040.	940.
REVENUE AND EXPENSES PER BOOKS	940.	.040.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

ATTACHMENT 3

- OTHER EXPENSES FORM 990PF, PART I

ADJUSTED NET INCOME 15 502.	
NET INVESTMENT INCOME 15. 502.	
REVENUE AND EXPENSES PER BOOKS 15.	
TOTALS	
DESCRIPTION POSTAGE OTHER FEES/SUBSCRIPTIONS	

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

PRAXAIR GENERAL ELECTRIC

ENDING BOOK VALUE

ENDING

VALUE

46,516.

9,855. 4,902. 14,757.

52,813.

ATTACHMENT 5

5	AND OTHER ALLOWANCES	0	0	0
ATTACHMENT 5	CONTRIBUTIONS EXPE TO EMPLOYEE AND BENEFIT PLANS ALI	0	0	0
	CC COMPENSATION BE	0	0	0
FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE	TRUSTEE	GRAND TOTALS
FORM 990PF, PART VIII - LIS	NAME AND ADDRESS	MICHAEL F. HOBEN 5 EAST TRAIL DARIEN, CT 06820	JOAN G. HOBEN 5 EAST TRAIL DARIEN, CT 06820	

XE	
THE	
DURING	
PAID	
ANTS AND CONTRIBUTIONS	
AND	
GRANTS	
_!	
\$	
PART	
990PE,	
FORM	

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

ATTACHMENT 6

3,000.

BETHLEHEM, PA 18015

27 MEMORIAL DRIVE WEST

LEHIGH UNIVERSITY

501(C)(3)

UNRELATED

ETHICS ENDOWMENT

TOTAL CONTRIBUTIONS PAID

3,000.

V 12-4.1F

ATTACHMENT 6

CQBluc K276

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service Name of estate or trust

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. ▶ Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041.

THE MICHAEL F. & JOAN G. HOBEN

OMB No 1545-0092

Schedule D (Form 1041) 2012

Employer identification number

2012

FAMILY FOUNDATION 10-6001275 Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less (f) Gain or (loss) for (b) Date acquired (c) Date sold (e) Cost or other basis the entire year Subtract (e) from (d) (d) Sales once (Example 100 shares 7% preferred of "Z" Co) (mo, day, yr) (mo, day, yr) (see instructions) 1a **b** Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2011 Capital Loss Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back 5 Long-Term Capital Gains and Losses - Assets Held More Than One Year (f) Gain or (loss) for (a) Description of property (Example 100 shares 7% preferred of "Z" Co.) (b) Date acquired (c) Date sold (e) Cost or other basis the entire year Subtract (e) from (d) (d) Sales price (mo, day, yr) (mo , day, yr) (see instructions) 6a **b** Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b 873. 6b Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts Capital gain distributions Gain from Form 4797, Part I 10 10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2011 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back . 873. For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Sche	dule D (Form 1041) 2012					Page 2
Pai			(1) Beneficiaries'	(2) Est	ate's	(3) Total
	Caution: Read the instructions before completing this p	part.	(see instr.)	or tru	st's	(0) 10(a)
13	Net short-term gain or (loss)	13				
14	Net long-term gain or (loss):	l	l			
	Total for year		 			873.
	7		ļ			
С	• ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	14c		 		
	Total net gain or (loss). Combine lines 13 and 14a			 		873.
Note	i: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 , go to Part V, and do not complete Part IV If line 15, column (3), is a n	(or Fo et loss	rm 990-T, Part I, line 4 s. complete Part IV an	ia) It lines : d the Capit i	14a ai al Los	nd 15, column (2), are net i s Carrvover Worksheet , as
nece	ssary					
Pai	t IV Capital Loss Limitation					
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P	Part I, i	ine 4c, if a trust), the si	naller of		
a	The loss on line 15, column (3) or b \$3,000 is the loss on line 15, column (3), is more than \$3,000, or if Form 1041,				16	(and an alote the Control
Loss	Carryover Worksheet in the instructions to figure your capital loss carryover	page	1, line 22 (or Form 99	0-1, line 34)	, IS a	ioss, complete the Capital
Pa		s	 			
	1041 filers. Complete this part only if both lines 14a and 15 in coli		(2) are gains, or an a	mount is e	ntere	d in Part I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more		• •			
	tion: Skip this part and complete the Schedule D Tax Worksheet in the i	nstru	ctions if			
	ther line 14b, col (2) or line 14c, col (2) is more than zero, or					
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero					
	n 990-T trusts. Complete this part only if both lines 14a and 15 a					
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part her line 14b, col. (2) or line 14c, col. (2) is more than zero.	and c	complete the Schedi	iie D Tax V	vorks	neet in the instructions
						1
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	34) .	17		}	
18	Enter the smaller of line 14a or 15 in column (2)				ļ ¹	
	but not less than zero					
19	Enter the estate's or trust's qualified dividends			i		
	from Form 1041, line 2b(2) (or enter the qualified					
	dividends included in income in Part I of Form 990-T) 19					
20	Add lines 18 and 19			·		
21	If the estate or trust is filing Form 4952, enter the					
~~	amount from line 4g, otherwise, enter -0				1	•
22	Subtract line 21 from line 20 If zero or less, enter -0-		22		•	
23	Subtract line 22 from line 17 If zero or less, enter -0		23		} '	
24	Fotos the amplification of the amplitude of the 47 or 62 400				}	
24	Enter the smaller of the amount on line 17 or \$2,400		24		•	
25	Is the amount on line 23 equal to or more than the amount on line 24					
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box					
26	No. Enter the amount from line 23		25		ł	
26 27	Subtract line 25 from line 24		26		ł	
27			27		1	
	Yes. Skip lines 27 thru 30 go to line 31 No. Enter the smaller of line 17 or lin	18 22	27		1	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		20		1	
20	Little the amount from fine 20 (if fine 20 is blank, effer -0-)		28		1	
29	Subtract line 28 from line 27		20		1	
30					20	
31	Figure the tax on the amount on line 23 Use the 2012 Tax Rate		odulo for Estatos a	d Tructo	30	
J .	(see the Schedule Ginstructions in the instructions for Form 1041)				24	
	(see the ochedule offishactions in the instructions for Point 1041).		• • • • • • • • • •		31	
32	Add lines 30 and 31				32	
33	Figure the tax on the amount on line 17 Use the 2012 Tax Rate	 a Sah	edula for Estates as		32	
	(see the Schedule Ginstructions in the instructions for Form 1041).		22			
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 h		and on Form 1041		33	
	G, line 1a (or Form 990-T, line 36)		34	{		
		<u>· · ·</u>	 	<u> </u>		edule D (Form 1041) 2012
					June	Judio D (FORII 1041) 2012

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side.

THE MICHAEL F. & JOAN G. HOBEN

Employer identification number 10-6001275

Part II Long-Term Capital Gains (a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 257 SHARES - GE	01/02/1997	06/20/2012	5,072.	4,199.	873.
			· · · · · · · · · · · · · · · · · · ·		
			· · · · · · · · · · · · · · · · · · ·		
					
					
			· · · · · ·		
			 		
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				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
					<u> </u>
 					
	_				
					<u> </u>
					
6b Total. Combine the amounts in colu	mn (f) Enter here and	d on Schedule D. line	e 6b		873.

Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

► See separate instructions.

OMB No 1545-0172

Attachment Sequence No

Department of the Treasury Internal Revenue Service Name(s) shown on return

► Attach to your tax return.

Identifying number

10-6001275 THE MICHAEL F. & JOAN G. HOBEN

Jusir	ness or activity to which this form relates											
G	ENERAL DEPRECIATION	<u> </u>				 						
Pa	rt I Election To Expense Ce					·						
	Note: If you have any list	ed property, com	plete Part	V before	you comp	lete Part I	~		· · · · · · · · · · · · · · · · · · ·			
	Maximum amount (see instructions)		1									
2	Total cost of section 179 property pla							2				
3	Threshold cost of section 179 proper	ty before reduction in	n limitation (se	e instruction	ns)			3				
4 5	Reduction in limitation Subtract line and Dollar limitation for tax year. Subtract line 4 from	n limitation Subtract line 3 from line 2 If zero or less, enter -0- n for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing instructions										
6	Separately, see instructions (a) Description of property (b) Cost (business use only) (c) Elected cost											
Ť				,-,-,-		" ``-						
												
7	Listed property Enter the amount from	m line 29			7	, 						
8	Total elected cost of section 179 pro	perty Add amounts	n column (c), i	ines 6 and	· · · · <u></u> 7			8				
9	Tentative deduction Enter the smalle							9				
10	Carryover of disallowed deduction from	om line 13 of your 20	11 Form 4562					10				
11	Business income limitation. Enter the							11				
12	Section 179 expense deduction Add	lines 9 and 10, but o	do not enter n	nore than lin	ie 11			12				
	Carryover of disallowed deduction to											
Not	e: Do not use Part II or Part III below for	listed property Instead	id, use Part V									
Pa	rt II Special Depreciation A	llowance and Ot	her Deprec	ciation (D	o not inclu	ide listed prope	erty)(See ı	nstructions)			
14	Special depreciation allowance for	r qualified property	(other tha	in listed	property) p	olaced in servi	ce					
	during the tax year (see instructions)							14				
15	Property subject to section 168(f)(1)	election						15				
16	Other depreciation (including ACRS)	<u></u>	<u></u>	<u> </u>		<u> </u>	<u></u>	16				
Pa	rt MACRS Depreciation (o not include lister	d property)	(See instr	uctions)							
				tion A								
17	MACRS deductions for assets placed if you are electing to group any a		-					17				
18												
	Section B - Assets							C.				
	Section B - Assets	(b) Month and year	(c) Basis for				Hecial	ion S	ystein			
	(a) Classification of property	placed in service	(business/invi only - see in	estment use	(d) Recovery period	(e) Convention	(f) M	ethod	(g) Depreciation deduction			
19a	3-year property											
	5-year property						ļ					
	7-year property					<u> </u>	ļ					
	10-year property	-				ļ	<u> </u>					
	15-year property					ļ	ļ					
	20-year property	1	 _	 			 					
	25-year property				25 yrs		S/L S/L					
h	Residential rental				27 5 yrs	MM			 			
	property		<u> </u>		27 5 yrs 39 yrs.	MM	+	/L /L	ļ			
•	Nonresidential real property				39 yrs.	MM	+	/L				
	Section C - Assets P	laced in Service D	Juring 2012	Tay Yoar	Lleina the				System			
20a	Class life	laced III Service D	dring 2012	TAX (Bal	Using the	Alternative De		/L	Jystem			
	12-year	1			12 yrs	 	S					
	40-year				40 yrs	MM	s					
	rt IV Summary (See instruction	ons)			,	1			<u> </u>			
	Listed property Enter amount from lin							21	<u> </u>			
	Total. Add amounts from line 12, lii		lines 19 and	20 in coli	 ump (o) an	d line 21 Enter	here	-				
	and on the appropriate lines of your re							22				
23	For assets shown above and place						···	<u> </u>				
	portion of the basis attributable to sec					3						
FOR	Paperwork Reduction Act Notice see	Reparate Instruction							5 AEC2 (5010)			

_	4	(0040)													10	0-6001	.275	n •
	rt V	Listed				automob		certain	othe	r vehi	cles,	certair	com	puters	, and	prope	rty us	Page 2 ed fo
		Note: F	or ar	y vehi	icle for wh	r amusem tich you ard Section A,	e using						ducting	lease	expens	e, comp	olete o r	ı ly 24a
						Other info							limits foi	r passe	nger au	tomobile	 es)	
24a	Do yo					iness/investm				es	No	24b If "					Yes	No
		(a)			(b)	(c)		445		(e)		(f)		(g)		(h)		i)
	Type of property (list vehicles first) Type of property (list Date placed investment using percentage			Cost	(d) Cost or other basis (business/investment use only)			estment	Recovery Method/			Depreciation deduction		Elected section 179 cost				
25						lified listed ed business u								. 25				
26						d business us											. 	
							%					Ţ	1 -		1			
							%											
							%											
27	Prope	erty used 5	0% or	less in a	a qualified bu	isiness use												
							%						S/L -				_	
						 	%						S/L -				1	
							%					<u> </u>	S/L -				1	
28						ough 27 Ente												
<u>29</u>	Add a	amounts in	colun	nn (ı), li	ne 26 Enter	r here and on								• • •		. 29	<u> </u>	
												ehicles						
	•				•	sole proprie on C to see if	•									provided	venicies	, to you
								a)	-	(b)	1	(c)	1	(d)		(e)	T /	f)
	-							icle 1		hicle 2	v	ehicle 3		nicle 4	T .	hicle 5	1	icle 6
30					miles drivi nuting miles	•									1]	
31		•			n during the	•			 		 		 		 		 	
32	Total				noncommuti					\dagger						 		
~-		n	•	•		119) 1111100			1									
33	Total	miles dr	iven	during	the year	Add lines												
34					e for per	sonal use	Yes	No	Yes	No	Ye	B No	Yes	No	Yes	No	Yes	No
	during	g off-duty h	nours?													1		
35					orimarily by													
36					ilable for											T		
	_				<u></u> .		_			}		1					}	
			stions	s to de	termine if	ons for Em	n exce										who are	∍ not
mo						(see instruc												I No
37						statement										ng, by	Yes	No
38	your e	employees :	í	written	nolicy state		prohibits personal use of vehicles, except commuting,								hy vour employees?			
•						corporate office												ļ
39						es as person												
40					-	ehicles to			s. obi	ain info	· · ·	on from	vour e	emplove	es abo	ut the		<u> </u>
						ition received		,					•				1	1
41						ning qualified		obile de	monstr	ation use	 e? (Se	e instruct						
	-					41 is "Yes," d								• • •				
Pa	rt VI	Amort	izati	on													'	
						(b)		T							(e)			
		Descrip	(a) otion of	costs		Date amor	ortization (C)			(d) Code section			Amortization period or		(f) Amortization for the		nis vear	
						begin		<u> </u>						1 '	entage			
42	Amor	tization of	costs	that b	egins durin	g your 201	2 tax y	ear (see	ınstruc	ctions)								
						ļ		ļ										···
_						1		L						<u> </u>				
43					- ,	your 2012 tax									43			
44	i otal.	. Add amou	ints in	columi	n (f) See th	e instructions	for who	ere to rep	ort		<u></u>	<u></u>	<u></u>	· · · ·	. 44			

Form **4562** (2012)

10-6001275

2012

THE MICHAEL F. & JOAN G. HOBEN

Description of Property

GENERAL DEPRECIATION

Current-year depreciation Current-year amortization Current-year 179 expense MA ACRS CRS class class Life 5.000 Conv Me-Accumulated Accumulated amortization amortization Code 7,500. A248 Beginning Ending Accumulated depreciation depreciation 7,500. 7,500. 7,500. Basis for depreciation Basis Reduction 179 exp reduction in basis 8ns Unadjusted Cost or basis 7,500. 7,500. Cost or basis Date placed in service 12/18/2001 Date placed in service Less Retired Assets Subtotals Asset description Asset description ORGANIZATION COSTS **AMORTIZATION** DEPRECIATION Less Retired Assets Listed Property Subtotals TOTALS. . . TOTALS.

*Assets Retired JSA 2X9024 1 000

CQBIUC K276