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For calendar year 2012 cr tax year beginning

Department of the Treasury

Name of foundation

## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012, and ending

OMB No 1545-0052

A Employer identification number

R T VANDERBILT TRUST 485-9525000757 06-6040981 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) 1525 WEST WT HARRIS BLVD 336- 747-8186 City or town, state, and ZIP code С If exemption application is pending check here CHARLOTTE, NC 28288-1114 G Check all that apply Initial return Initial return of a former public charity 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change X | Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A) check here . Fair market value of all assets at end J Accounting method | X Cash If the foundation is in a 60 month termination Other (specify) \_\_ of year (from Part II, col. (c), line under section 507(b)(1)(B) check here . 16) **►** S 8,680,658 (Part I, column (d) must be on cash basis.) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per may not necessarily equal the amounts in income income purposes books column (a) (see instructions) ) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) . Check X if the foundation is not required to attach Sch B . . . . . . . . . 2 3 Interest on savings and temporary cash investments 260,347 258,933 STMT Dividends and interest from securities Gross rents . . . . . . . . . . . . . . . . Net rental income or (loss) 442,952 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 2,864,151. assets on line 6a 442,952 Capital gain net income (from Part IV, line 2) . Net short-term capital gain . . . . . . . . . . . Income modifications Gross sales less returns 10 a and allowances Less Cost of goods sold . Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 703,299 701,885 12 Total Add lines 1 through 11 . . . . 13 Compensation of officers, directors, trustees, etc NONE 14 NONE Other employee salaries and wages . . . . . NONE NONE 15 Pension plans, employee benefits . . . 16a Legal fees (attach schedule) . . . . b Accounting fees (attach schedule) c Other professional fees (attach schedulet, 4. 64,805 64,805 Administrative 17 14,119 3,403 Taxes (attach schedule) (see instructions) STMT. 5. 18 19 Depreciation (attach schedule) and depletion. 20 and NONE NONE 21 Travel, conferences, and meetings NONE 22 NONE Printing and publications . . . . Operating 13,000 13,000 23 Other expenses (attach schedule) STMT. 6. 24 Total operating and administrative expenses. 91,924 68,208 13,000. NONE Add lines 13 through 23 . . . . . . . . . . 424,433 424,433. 25 Contributions, gifts, grants paid . . . . . . 516,357 68,208 NONE 437,433 26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12 186,942

JSA For Paperwork Reduction Act Notice, see instructions

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

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485-9525000757

633,677

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(201)

Form 990-PF

SCANNED MAY 3 1

Part II		Attached schedules and amounts in the	Beginning of year	End o	of year							
		Balance Sheets description column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value							
	1	Cash - non-interest-bearing		13,350								
	2	Savings and temporary cash investments	98,845.	357,088.	357,088							
	3	Accounts receivable										
		Less allowance for doubtful accounts ▶										
	4	Pledges receivable										
		Less allowance for doubtful accounts ▶	ss allowance for doubtful accounts ▶									
	5	Grants receivable										
	6	Receivables due from officers, directors, trustees, and other										
		disqualified persons (attach schedule) (see instructions)										
	7	Other notes and loans receivable (attach schedule)										
		Less allowance for doubtful accounts ▶NONE										
ts	8	Inventories for sale or use		··-								
ssets	9	Prepaid expenses and deferred charges										
۷		Investments - U.S. and state government obligations (attach schedule),										
	l .	Investments - corporate stock (attach schedule) . STMT .7	3,499,896.									
	11 °	Investments - corporate bonds (attach schedule). STMT 10. Investments - land, buildings, and equipment basis	2,559,473.	171,140	174,080							
		Less accumulated depreciation (attach schedule)										
	12	Investments - mortgage loans	205 262	0 505 544	2 710 044							
	13 14	Investments - other (attach schedule)	285,962.	2,725,744	3,712,044							
		equipment basis Less accumulated depreciation										
	15	(attach schedule) Other assets (describe										
	16	Total assets (to be completed by all filers - see the		P								
		instructions. Also, see page 1, item I)	6,469,195.	6,645,995	8,680,658							
_	17	Accounts payable and accrued expenses		0/013/333	0,000,033							
	18	Grants payable	1		•							
S	19	Deferred revenue										
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons										
igi	21	Mortgages and other notes payable (attach schedule)										
Ξ,	22	Other liabilities (describe		·								
				•								
	23	Total liabilities (add lines 17 through 22)		NONE	3							
		Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.										
ces	24	Unrestricted										
or Fund Balanc	25	Temporarily restricted										
Ba	26	Permanently restricted		, <del></del> ,								
pur		Foundations that do not follow SFAS 117,										
r Fi		check here and complete lines 27 through 31. ► X										
	27	Capital stock, trust principal, or current funds	6,469,195.	6,645,995								
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund										
As	29	Retained earnings, accumulated income, endowment, or other funds										
let	30	Total net assets or fund balances (see instructions)	6,469,195.	6,645,995								
4	31	Total liabilities and net assets/fund balances (see										
		instructions)	6,469,195.	6,645,995								
		Analysis of Changes in Net Assets or Fund			<del></del>							
1		net assets or fund balances at beginning of year - Part										
		of-year figure reported on prior year's return)		1	6,469,195.							
		amount from Part I, line 27a		2	186,942.							
		r increases not included in line 2 (itemize)  MUTUAL FUND	TAX EFFECTIVE DATE BEFOR		7,421.							
4	Add	lines 1, 2, and 3 eases not included in line 2 (itemize) ► SEE STA	<u> </u>	4	6,663,558.							
					17,563.							
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus lin	ne 5) - Part II, column (b)	, line 30 6	6,645,995.							

2-story bri	describe the kind(s) of property sold (ick warehouse, or common stock, 200	-	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )				
1a PUBLICLY TRADED S	SECURITIES								
b									
C			<del> </del>						
d									
e		(g) Cost or other basis			<u> </u>				
(e) Gross sales price	(h) Gain or (loss) (e) plus (f) minus (g)								
a 2,864,151.	442,952.								
b									
С									
d									
е					·				
Complete only for assets st	howing gain in column (h) and owned (i) Adjusted basis	by the foundation on 12/31/69 (k) Excess of col. (i)		Gains (Col (h) g					
(i) FMV as of 12/31/69	COI	(k), but not less Losses (from co							
	-								
. a			-	4'	42,952.				
<u>b</u>			-						
<u>C</u>									
d		-	<del>                                     </del>	***					
e   2 Capital gain net income or (		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		442,952.				
3 Net short-term capital gain			112/332.						
lf gain, also enter in Part									
Part I, line 8	<u></u>	<u> </u>	3						
Part V Qualification U	nder Section 4940(e) for Red	luced Tax on Net Investment	ncome						
		butable amount of any year in the t Do not complete this part.	pase perio	d?	Yes X No				
		, see the instructions before making	any entr	ies					
(a)	- (b)	(c)	1	(d)					
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution r (col (b) divided by					
2011	428,103.	8,897,093.		0.0483					
2010	515,740.	8,560,484.			0.060247				
2009	398,465.	6,544,339.			0.060887				
2008	499,346.	8,902,778.			0.056089				
2007	460,161.	10,177,982.			0.045211				
2 Total of line 1, column (d)			2		0.270551				
3 Average distribution ratio	for the 5-year base period - divide	the total on line 2 by 5, or by the							
number of years the found									
	3	<del></del>	0.054110						
4 Enter the net value of none		om Part X, line 5							
	charitable-use assets for 2012 fro		4		0.054110 8,712,530. 471,435.				
5 Multiply line 4 by line 3 .	charitable-use assets for 2012 fro	om Part X, line 5	5		8,712,530 471,435				
<ul><li>Multiply line 4 by line 3 .</li><li>Enter 1% of net investmen</li></ul>	charitable-use assets for 2012 fro	om Part X, line 5	5		8,712,530.				

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Pair	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	ıstruc	tions	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		12,6	74.
	here and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of $\mathcal{I}$ Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			
5			12,6	/4.
6	Credits/Payments			
	NOVE			
			7 3	4 8
7 8				10.
9			5.3	26
10				
11				-
Part	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No
	or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the			
	definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,			
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5		5		X
_	If "Yes," attach the statement required by General Instruction T			
6				
		6	X	
7				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete	$\begin{bmatrix} & & \end{bmatrix}$		
	Part XIV	meantonetter most that meet the section 4940(e) requirements in Part V, check enter 1% of Part I, line 27b.  c foundations enter 29.6 of line 27b. Exempt foreign organizations enter 4% of 1.10  11 (donestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.)  3		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and			<b>.</b> -
	addresses	10		X

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Χ

3b

4 a

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . .

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

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	t VII-B Statements Regarding Activities for	Which Form 47				Page U	
	During the year did the foundation pay or incur any amount		Lo may be node.	100 (00/////////////////////////////////			
-	(1) Carry on propaganda, or otherwise attempt to influence		4945(e))?	Yes X No	,		
	(2) Influence the outcome of any specific public elec	•					
	directly or indirectly, any voter registration drive?		· · · · · · · · · · · · · · · · · · ·		,		
	(3) Provide a grant to an individual for travel, study, or oth				l l		
	(4) Provide a grant to an organization other than a			• — —			
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s				.		
	(5) Provide for any purpose other than religious, ch					İ	
	purposes, or for the prevention of cruelty to children of		·-		.		
ь	If any answer is "Yes" to 5a(1)-(5), did any of the				n		
	Regulations section 53.4945 or in a current notice regard				5b	Х	
	Organizations relying on a current notice regarding disaste	er assistance check h	ere				
C	If the answer is "Yes" to question 5a(4), does the	foundation claim ex	emption from the ta	×			
	because it maintained expenditure responsibility for the gi	rant? STMT.	13	. X Yes No	<b>.</b>		
	If "Yes," attach the statement required by Regulations secti	on 53 4945-5(d)					
6a	Did the foundation, during the year, receive any fund	ls, directly or indire	ctly, to pay premium	s			
	on a personal benefit contract?				o		
b	Did the foundation, during the year, pay premiums, directl	y or indirectly, on a p	ersonal benefit contrac	t <sup>7</sup>	6b	X	
	If "Yes" to 6b, file Form 8870						
	At any time during the tax year, was the foundation a part	•				-	
	If "Yes," did the foundation receive any proceeds or have a VIII Information About Officers, Directors					j	
ar	and Contractors				uyees,		
1_	List all officers, directors, trustees, foundation ma	nagers and their (b) Title, and average	compensation (see		···		
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allow	account, vances	
<u>1gh</u>	B Vanderbilt Jr	Co-Trustee					
	infield St, Norwalk, CT 06855	5	-0-	-0-	-	0 -	
	_Vanderbilt	Co-Trustee					
) W	infield St, Norwalk, CT 06855	5		-			
2	Compensation of five highest-paid employees	(other than thos	e included on line	e 1 - see instruction	ons). If non	e, enter	
	"NONE."			(d) C		7b X  7b S,  Expense account, ther allowances  - 0 -	
(a	) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit	(e) Expense a	account,	
		devoted to position	(-,	plans and deferred compensation	other allow	vances	
OI	IE		NONE	NONE	NO:	NE	
						<u> </u>	
		1	1	l .	ı		

Total number of other employees paid over \$50,000

Page 7

Part VIII Information About Officers, Directors, Trustees, Foundation Mana and Contractors (continued)	gers, Highly Paid Employ	ees,
3 Five highest-paid independent contractors for professional services (see instruc	tions). If none, enter "NONE	п
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
		NONE
Total number of others receiving over \$50,000 for professional services	<u></u>	NONE
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in organizations and other beneficiaries served, conferences convened, research papers produced, etc.	nformation such as the number of	Expenses
1NONE		
2		
3		
4		
	l	
Part IX-B Summary of Program-Related Investments (see instructions)		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 1 NONE	2	Althount
INONE		
		1
2		<del></del>
All other program-related investments. See instructions		
3NONE		
****		
Total. Add lines 1 through 3		<del>···· , ·· , ·· · · · · · · · · · · · · </del>
		· · · · · · · · · · · · · · · · · · ·

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Par	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	8,653,555.
b	Average of monthly cash balances	1b	191,653.
С	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	8,845,208.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	8,845,208.
4	Subtract line 2 from line 1d  Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		0,015,200.
		4	132,678.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,712,530.
6	Minimum investment return. Enter 5% of line 5	6	435,627.
	t XI Distributable Amount (see instructions) (Section 4942(i)(3) and (j)(5) private operating	<u> </u>	133,027.
	foundations and certain foreign organizations check here  and do not complete this	part )	
1	Minimum investment return from Part X, line 6	1	435,627.
	Tax on investment income for 2012 from Part VI, line 5 2a 12,674.		433,027.
b	Tax on investment income for 2012 from Part VI, line 5	+	
c	Add lines 2a and 2b	2 <sub>c</sub>	12,674.
3	Distributable amount before adjustments. Subtract line 2c from line 1		422,953.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	422,953.
6	Deduction from distribution of the control of the c	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,	-	MONE
•	line 1 · · · · · · · · · · · · · · · · · ·	7	422,953.
		<u> </u>	422,000.
Pa.	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	437,433.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	437,433.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	437,433.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when call	culating w	

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qualifies for the section 4940(e) reduction of tax in those years.

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Page 9 Part XIII Undistributed Income (see instructions) (b) (c) (d) Corpus Years prior to 2011 2011 2012 Distributable amount for 2012 from Part XI, 422,953. 2 Undistributed income, if any, as of the end of 2012 Enter amount for 2011 only . . . . . . . . . 421,001 Total for prior years 20\_10\_,20\_\_\_\_\_,20\_\_\_\_ NONE Excess distributions carryover, if any, to 2012. From 2007 . . . . . . NONE From 2008 NONE NONE From 2009 NONE d From 2010 NONE e From 2011 NONE Total of lines 3a through e . . . . . . . . . . . . Qualifying distributions for 2012 from Part XII, 437,433. line 4. ▶ \$ a Applied to 2011, but not more than line 2a . . 421,001 Applied to undistributed income of prior years (Election required - see instructions) . . . . . . NONE Treated as distributions out of corpus (Election required - see instructions) . . . . . . . . . . . . NONE 16,432. Applied to 2012 distributable amount . . . . . NONE e Remaining amount distributed out of corpus . . NONE Excess distributions carryover applied to 2012 NONE (If an amount appears in column (d), the same amount must be shown in column (a) ) Enter the net total of each column as indicated below: NONE Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b NONE Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has NONE been previously assessed . . . . . . . . . . . . d Subtract line 6c from line 6b Taxable amount - see instructions . . NONE Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions ........... f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 . . . . . . . . . . . . . . . . 406,521. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) NONE Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . . NONE Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a . . . . . . . NONE 10 Analysis of line 9 a Excess from 2008 . . . NONE NONE b Excess from 2009 . . . Excess from 2010 . . . NONE NONE d Excess from 2011 . . . e Excess from 2012 . . . NONE

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Ŀa	R XIV Private Oper	ating Foundations (	see instructions an	d Part VII-A, question	on 9)	NOT APPLICABL
1 a	If the foundation has	received a ruling or d	etermination letter the	at it is a private ope	erating	
	foundation, and the ruling	j is effective for 2012, en	ter the date of the ruling	3	▶	
b	Check box to indicate whe	ether the foundation is a	private operating found	ation described in sectio	in 4	942(j)(3) or 4942(j)(5)
2 a	Enter the league of the ad	Tax year		Prior 3 years		(e) Total
20	Enter the lesser of the ad- justed net income from Part	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
	I or the minimum investment return from Part X for each					
	year listed					
ь	85% of line 2a					
С	Qualifying distributions from Part					
Ī	XII, line 4 for each year listed .			1		
d						
	used directly for active conduct of exempt activities					
е						
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
а	alternative test relied upon  'Assets" alternative test - enter,					
_	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,			!		
	payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup					
	port from an exempt organization	1				
	(4) Gross investment income.					
Pa	t XV Supplementa	ary Information (C	omplete this part	only if the found	dation had \$5,0	00 or more in assets
		during the year - see				
1	Information Regarding	, ,				
а						eceived by the foundation
	before the close of any	tax year (but only if tr	ney nave contributed	more than \$5,000). (	See section 507(a)	(2))
	NONE		· · · · · · · · · · · · · · · · · · ·			
b						ually large portion of the
	ownership of a partner	snip or other entity) of	which the foundatio	n has a 10% or greate	er interest.	
	NONE					
	1.6		<u> </u>			
2	Information Regarding			•		
	Check here ► X If t	he foundation only r	makes contributions	to preselected chai	rıtable organizatioi	ns and does not accept
				ants, etc. (see instru	ctions) to individua	ils or organizations under
	other conditions, comp			<del></del>	<del> </del>	
а	The name, address, an	d telephone number o	r e-mail of the persor	i to whom application	is should be addres	ssed
_	The ferror 1111	to the second second			1 - 11 - 1	
b	The form in which app	ilications should be sub	omitted and informati	on and materials they	should include	
	A !			<del></del>		
С	Any submission deadli	nes				
	Any rectriction :	mutation = : 1	augh L		oblo f-13- 1 1	of the state of th
a	Any restrictions or II factors	mitations on awards,	such as by geogr	apriicai areas, charit	able fields, kinds	of institutions, or other

Part XV Supplementary Information 3 Grants and Contributions Paid During	(continued)	oved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of		
Name and address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	3. 3023.011.07.0011.123.01	<u> </u>		
SEE STATEMENT 39				424,433.
		i		
Total			▶ 3a	424,433.
<b>b</b> Approved for future payment				
Total			▶ 3b	

Part XVI-	A Analysis of Income-Produ	cing Activ	vities			
	amounts unless otherwise indicated	1	ated business income	Excluded by	section 512, 513, or 514	(e)
_		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
•	n service revenue					(See instructions)
_						
				<u> </u>		
*						
f		·				
_	and contracts from government agencies rship dues and assessments					
	on savings and temporary cash investments					
4 Dividend	ds and interest from securities			14	260,347.	
	-financed property					
<b>b</b> Not	debt-financed property			ļ		
	il income or (loss) from personal property .			<u> </u>		
7 Other in	vestment income			1.0		
-	oss) from sales of assets other than inventory			18	442,952.	
	ome or (loss) from special events			<del> </del>		
	rofit or (loss) from sales of inventory					
	evenue a			<del> </del>		
e						
	Add columns (b), (d), and (e)				703,299.	<del></del>
	dd line 12, columns (b), (d), and (e)			-1		703,299.
	neet in line 13 instructions to verify calcu					
Part XVI	<b>B</b> Relationship of Activities	to the Ac	complishment of Ex	empt Purp	oses	
Line No	Explain below how each activity	v for which	n income is reported i	ın column (e	e) of Part XVI-A contribu	ited importantly to the
▼	accomplishment of the foundation					
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11						· · · · · · · · · · · · · · · · · · ·
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	<u></u>					222 PF

# Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1		-	•			-	ny other organization d			Yes	No
			de (other than	section 501(c)(3	3) organization	ns) or in s	section 527, relating to	political			
	•	zations?					_	Ì			
а		ers from the reporting	=								V
									1a(1)		<u>X</u>
		her assets			}	1a(2)		<u>X</u>			
b		transactions.						v			
								1b(1)		<u>X</u>	
								1b(2)		X X	
									1b(3)		X
									1b(4)		<u>X</u> _
								· .	1b(5)		$\frac{\Lambda}{X}$
_									1b(6)		_ <u>^</u>
									1c	l	
u		•		•	_		If the foundation rece				
							of the goods, other as				
(a) L	ne no	(b) Amount involved		noncharitable exempt		1	scription of transfers, transaction				
(4)	110 110	(b) Amount involved	(c) Name of	noncharitable exempt	organization	10,003	scription or dansiers, dansacti	0113, 0110 3110111		igenie	
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			-								
				<del></del>							
2a	Is the	foundation directly of	or indirectly at	ffiliated with, or	related to, or	e or mo	re tax-exempt organiza	tions			-,
	describ	ped in section 501(c)	of the Code (c	other than section	501(c)(3)) or	ın sectio	n 527 <sup>7</sup>		Ye	s X	No
b_	If "Yes	," complete the follow	ving schedule.	Y			· · · · · · · · · · · · · · · · · · ·				
		(a) Name of organization	n	(b) Type	of organization		(c) Descriptio	n of relationsh	иp		
		<u></u>					······································				
		±						······			
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	<del>- 1</del>										
Sigr	Unde	r penalties of perjury, I declar ct, and complete Declaration of	re that I have exam prepare (order than	imed this return, includi taxpayer) is based on all i	ing accompanying s information of which	chedules and preparer has	I statements, and to the best of any knowledge	my knowledge	and be	clief, it	is true,
		ILER L	1 AM	15/10	1/13	mpua	mnn	May the IRS	discuss	this	return
Here		FIGURES Com	and -		117	TRUS		with the prep	7.	1 6	nelow
	"	nature of officer or trustee	DAMIONI A	Date		Title	į	(see instructions	17 X	Yes	N₀
		ANDERBILT FOUN Print/Type preparer's		A MRAND HORS SID		<del>[</del>	Date	,	TIN		
Paid		1 '' '	•	- VIII WAR	ST WW	fen	Chec	^^ '''		1 6 0 5	
Prer	arer	CYNTHIA PETE		ב זי אווע אין	1)	-	04/26/2013 self-e				3
•	Only	Firm's name WE		BANK, N.A.	D D1114	0.4.4	Firm's EIN	▶ 94-3	<u>080</u>	//1	
	C 1117	Firm's address ▶ 15		₩ARRIS BLV				000 60	1 0	016	
		L CH.	ARLOTTE,	NC		288	Phone no	800-69			
								For	tu aai	0-PF (	2012)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	13 3 30 5 6 4 1 1 1 1 4 0 6 6 7 2 7 3 8 8 7 7 8 8 8 7 7 8 8 8 7 7 8 8 8 7 7 8
REVENUE AND EXPENSES PER BOOKS	330. 702. 238. 729. 13,406. 165. 2,373. 2,373. 2,039. 1,895. 1,895. 1,895. 1,895. 1,895. 1,895. 1,895. 1,780. 1,448. 7,330. 1,957. 1,956. 1,375. 5,336. 1,426. 3,630. 1,426.
DESCRIPTION	APELAC INC COM AMERICAN EXPRESS CO COM AMERIPRISE FINANCIAL INC APPLE COMPUTER INC COM ARTIO TOTAL RETURN BD FD CL I #1524 BAKER HUGHES INC COM CAPITAL ONE FINL CORP COM RTS EXP 11/29/ CARDINAL HLTH INC COM CHEVRONTEXACO CORP COM CHEVRONTEXACO CORP COM CISCO SYS INC COM W/RIGHTS ATTACHED EXPI COLGATE-PALMOLIVE CO COM CONOCOPHILLIPS COM DREYFUS/THE BOSTON CA S/C - I #6944 EXXON MOBIL CORP COM FEDERATED STRAT VAL DIV FD IS #662 FLEMING CAP MUTUAL FUND GROUP J P MORGAN FLEMING CAP MUTUAL FUND GROUP J P MORGAN FORD MTR CO DEL COM GENERAL ELEC CO COM GENERAL ELEC CO COM GENERAL MILLS INC COM HOME DEPOT INC COM HOME DEPOT INC COM HOME DEPOT INC COM INTEL CORP COM INTEL CORP COM INTEL CORP COM JOHNSON & JOHNSON COM JOHNSON & JOHNSON COM JOHNSON & JOHNSON COM JOHNSON & JOHNSON COM

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES 

																																		STATEMENT
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면당	57	2,417.	14	$\omega$	, 15	17	$\sim$	, 33	3,19	, 78	5,48	99'0	, 54	$\sim$	,42	$\infty$	60,	10,678.	, 45	, 29	$\infty$		9	4	$\vdash$	$\infty$	, 11	, 94	, 82	57	, 13	365.	, 04	485-9525000757
SCRIP	KELLOGG CO COM	LAUDUS MONDRIAN INTL FI-INST #2940	MCDONALDS CORP COM	MCKESSON HBOC INC COM	ROSOFT CORP COM		NATIONAL OILWELL INC COM		SER LOW DURAT	PIMCO FDS PAC INVT MGMT SER HIGH YLD FD	PIMCO TOTAL RETURN III-INSTL #105	PIMCO EMERG MKTS BD-INST #137	PRAXAIR INC COM	PROCTER & GAMBLE CO COM	PUBLIC SVC ENTERPRISE GRP INC COM	$\cup$	ROSS STORES INC COM	SSGA EMERGING MARKETS FD S #1510	TARGET CORP COM	TEXAS INSTRS INC COM	TIMKEN CO COM	TRACTOR SUPPLY CO COM	UNITED TECHNOLOGIES CORP COM	UNITEDHEALTH GRP INC COM	UNUMPROVIDENT CORP COM	VANGUARD SHORT TERM BOND ETF	VANGUARD S/T BD IND SIGNAL #1349	VANGUARD INFLAT-PROT SECS-ADM #5119	WELLS FARGO ADV S/T H/Y-ADM #3769	WELLS FARGO ADV INTL EQ FD INS #4117	딤	ACCENTURE PLC		DML890 5892 04/26/2013 11:05:15

SECURITIES	
FROM	11 11 11
INTEREST	
AND	11 11 11
DIVIDENDS	11 11 11 11 11 11 11 11
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PART 1	
990PF,	
FORM	

Edi	INVESTMENT	INCOME	1 1 1 1 1	43.	536.	42,817.	19.	258,933	***
REVENUE	EXPENSES	PER BOOKS		43.	536.	42,817.	19.	260,347	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
								TOTAL	
		DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	PENTAIR, LTD.		RT VANDERBILT COMPANY, INC.			

)			
)			

- OTHER PROFESSIONAL FEES

FORM 990PF, PART I

	NET	INVESTMENT	INCOME	1 1 1 1 1	64,805.	1 1 1 1 1 1 1 1 1 1	64,805.	11 11 14 14 14 14 11 11 11
REVENUE	AND	EXPENSES	PER BOOKS		64,805.		64,805.	
			DESCRIPTION	1 1 1 1 1 1 1	WELLS FARGO MANAGEMENT FEE		TOTALS	

TAXES	
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NET INVESTMENT INCOME	2,621.	3,403.
REVENUE AND EXPENSES PER BOOKS	73. 3,368. 7,348. 2,621. 709.	14,119.
DESCRIPTION	FOREIGN TAXES FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - PRINCIPAL FOREIGN TAXES ON QUALIFIED FOREIGN TAXES ON NONQUALIFIED	TOTALS

485-9525000757

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STATEMENT

9

- OTHER EXPENSES PART I FORM 990PF,

REVENUE

EXPENSES PER BOOKS AND

CHARITABLE PURPOSES

DESCRIPTION

13,000.

13,000.

GRANT ADMINISTRATIVE FEE

TOTALS

13,000. 

13,000. 

, o , o o o o o o o o o o o o o o o o o	CORPORATE STOCK
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4	FOR

ENDING BOOK VALUE FMV	24,692. 35,284. 37,060. 105,476. 45,661. 73,178.	1,121. 108,624 5,708. 58,396 1,614. 64,913	7,939. 20,685 5,667. 51,732 4,573. 85,488 9,764. 35,835	37,535. 56,870. 35,102. 43,239. 24,881. 140,200. 27,968. 43,392.
DESCRIPTION	6476010 8013510 5410610 7829610 9416210	87836108 KELLOGG CO 42718109 PROCTER & GAMBLE 66764100 CHEVRON CORP 71798101 CIMAREX ENERGY 5179M103 DEVON ENERGY COR 0231G102 EXXON MOBIL CORP	74599105 OCCIDENTAL PE 01055102 AFLAC INC 25816109 AMERICAN EXPR 3076C106 AMERIPRISE FI 37389103 AON CORP 71232101 CHUBB CORP 6625H100 JPMORGAN CHAS 93475105 PNC FINANCIAL	857477103 STATE STREET CORP 91529Y106 UNUM GROUP 110122108 BRISTOL MYERS SQUIBB 14149Y108 CARDINAL HEALTH INC 478160104 JOHNSON & JOHNSON 58405U102 MEDCO HEALTH SOLUTIO 91324P102 UNITEDHEALTH GROUP I 94973V107 WELLPOINT INC 369604103 GENERAL ELECTRIC CO

485-9525000757

ENDING FMV	132,036.	23,301. 210,705. 69,445. 55,602. 76,615.	58,406. 67,830. 151,301. 157,867.	33,310. 48,568. 359,414. 82,165.	98,960. 30,930. 382,669.
ENDING BOOK VALUE	52,534.	8,599. 83,677. 67,103. 46,260. 34,438.	45,231. 47,379. 135,000. 69,033.	26,128. 27,386. 366,962. 73,602.	59,776. 25,389. 301,159.
DESCRIPTION	02424104 13017109 8579Y101 7275R102	28236103 HEWLETT PAC 58140100 INTEL CORP 59200101 INTERNATION 94918104 MICROSOFT C 82508104 TEXAS INSTR 4005P104 PRAXAIR INC	1211K100 SEALED AIR C 56700106 CENTURYLINK, 0023R105 ACE LIMITED 2544R305 CREDIT SUISS: 4981V706 ING REAL EST.	5722410 4040H10 0030N10 6203E83 6203E85	O HH ZH

STOCK	
CORPORATE	
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990PF,	
FORM	

ENDING FMV 	47,632.	0,10 9,73 3,09 7,19 8,74 46,74	313,761. 31,512. 18,612. 26,970. 43,738. 29,925.	4,424,096.
ENDING BOOK VALUE	40,677.	8,35 0,32 7,00 8,10 5,00 5,94	314,922. 26,585. 18,884. 27,865. 44,753. 26,194.	3,378,673.
				TOTALS
DESCRIPTION	87612E106 TARGET CORP 882508104 TEXAS INSTRUMENTS IN 94984B348 WELLS FARGO ADV INTL		411511306 HARBOR INTERNATION F 58155Q103 MCKESSON CORP 741503403 PRICELINE COM INC 80004C101 SANDISK CORP COM 892356106 TRACTOR SUPPLY CO CO G1151C101 ACCENTURE PLC H89128104 TYCO INTERNATIONAL L	

CORPORATE BONDS PART II FORM 990PF, DESCRIPTION

PIMCO HIGH YIELD ARTIO TOTAL RIN LAUDUS MONDRAIN 518550655 04315J209 693390841

BD

PIMCO LOW DURATION PIMCO TOTAL RTN FD 693390304 993390866

VANGUARD INFLATION 922031737

VANGUARD SHORT TERM WELLS FARGO ADV S/T WELLS FARGO ADVTG 921937850 94975P843 949917744

PIMCO EMERGING MKT 693391559

GOLDMAN SACHS GRWTH DREYFUS/THE BOSTON DREYFUS/THE BOSTON 26203E836 26203E851 38142Y401

SSGA EMERGING MKTS WELLS FARGO ADVTG 94984B348 784924425

BOOK VALUE ENDING

ENDING FMV

171,140

174,080.

TOTALS

171,140.

11 11 11

174,080.

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STATEMENT

# R T VANDERBILT TRUST 485-9525000757

ENDING FMV 	94,68 127,47 545,89 280,05 231,35 174,73 115,41 152,54 989,90	3,712,044.
ENDING BOOK VALUE	23,83 119,10 525,15 205,01 201,04 150,26 112,27 126,91	2,725,744.
MENTS ===== COST/ FMV C OR F	0000000	TOTALS
FORM 990PF, PART II - OTHER INVESTME ====================================	81 RT VANDERBILT VOTING 51855Q655 LAUDUS MONDRIAN INTL 693390304 PIMCO LOW DURATION F 693390841 PIMCO HIGH YIELD FD- 693391866 PIMCO TOTAL RETURN I 693391559 PIMCO EMERG MKTS BD- 921937827 VANGUARD SHORT TERM 922031737 VANGUARD INFLAT-PROT 891 RT VANDERBILT NON-VOTING	

FORM 990PF,	PART III	- OTHER	DECREASES	IN NET	WORTH C	OR FUND BALANCES
=========	=======	=======	=======	======	======	=======================================

DESCRIPTION AMOUNT -----

MUTUAL FUND TAX EFFECTIVE DATE AFTER TYE

ROC ADJUSTMENT
ROUNDING

16,141.
1,413.

TOTAL 17,563.

=========

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT

NAME:

MIDDLE PATENT CEMETERY

ADDRESS:

BANKSVILLE ROAD BEDFORD, NY 10506

GRANT DATE: 12/07/2012

GRANT AMOUNT ..... 2,500.

GRANT PURPOSE:

GENERAL SUPPORT

AMOUNT EXPENDED BY GRANTEE ..... 2,500.

ANY DIVERSION BY GRANTEE:

NO FUNDS HAVE BEEN DIVERTED TO ANY ACTIVITY OTHER THAN THE

ACTIVITY FOR WHICH THE GRANT WAS ORIGINALLY MADE.

DATES OF REPORTS BY GRANTEE:

12/13/2012

DATE OF VERIFICATION: 12/13/2012

RESULTS OF VERIFICATION:

THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY

OR RELIABILITY OF INFORMATION SUPPLIED BYTHE GRANTEE.

NAME:

SILVER SHIELD ASSOCIATION

ADDRESS:

PO BOX 1123

GREENWICH, CT 06836

GRANT DATE: 12/07/2012

GRANT AMOUNT ..... 1,000.

GRANT PURPOSE:

GENERAL SUPPORT

ANY DIVERSION BY GRANTEE:

NO FUNDS HAVE BEEN DIVERTED TO ANY ACTIVITY OTHER THAN THE ACTIVITY FOR WHICH THE GRANT WAS ORIGINALLY MADE.

DATES OF REPORTS BY GRANTEE:

4/23/13

DATE OF VERIFICATION: 04/23/2013

RESULTS OF VERIFICATION:

THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF INFORMATION SUPPLIED BY THE GRANTEE.

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT

NAME:

FOUNDERS HALL

ADDRESS:

193 DANBURY ROAD

RIDGEFIELD, CT 06877

GRANT DATE: 12/07/2012

GRANT AMOUNT ..... 1,000

GRANT PURPOSE:

GENERAL SUPPORT

ANY DIVERSION BY GRANTEE:

NO FUNDS HAVE BEEN DIVERTED TO ANY ACTIVITY OTHER THAN THE

ACTIVITY FOR WHICH THE GRANT WAS ORIGINALLY MADE.

DATES OF REPORTS BY GRANTEE:

3/25/2013

DATE OF VERIFICATION: 03/25/2013

RESULTS OF VERIFICATION:

THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY

OF INFORMATION SUPPLIED BY THE GRANTEE.

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: THEATRE ASPEN ADDRESS: 110 E HALLAM STREET ASPEN, CO 81611 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ...... 1,000. RECIPIENT NAME: TREETOPS CHAMBER MUSIC SOCIETY ADDRESS: PO BOX 8151 STAMFORD, CT 06905 RELATIONSHIP: NONE

2,000.

RECIPIENT NAME:
US SAN DIEGO FOUNDATION
ADDRESS:
9500 GILMAN DRIVE
LA JOLLA, CA 92093
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

1,000.

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: WILDLIFE CONSERVATION SOCIETY ADDRESS: 2300 SOUTHERN BLVD BRONX, NY 10460 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ..... 5,000. RECIPIENT NAME: WILLA CATHER PIONEER MEMORIAL AND EDUCATIONAL FDN ADDRESS: 413 NORTH WEBSTER ST RED CLOUD, NE 68970 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 1,000. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

MAMANOSCO LAKE IMPROVEMENT FUND

ADDRESS:

PO BOX 246

RIDGEFIELD, CT 068777

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ...... 500.

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ST LUKES FOUNDATION

ADDRESS:

377 NORTH WILTON ROAD NEW CANAAN, CT 06840

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:

ST JOSEPHS INDIAN SCHOOL

ADDRESS:

1301 N MAIN STREET CHAMBERLAIN, SD 57326

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:

TOWN OF RIDGEFIELD

ADDRESS:

400 MAIN STREET

RIDGEFILED, CT 06877

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

HOLIDAY TRUST FUND/PROFESSIONAL FIREFIGH

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME: UNIVERSITY OF DENVER ADDRESS: 2190 EAST ASBURY AVE DENVER, CO 80208 RELATIONSHIP: NONE PURPOSE OF GRANT: GREATER UNIVERSITY FUND FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: MAINE MEDICAL CENTER ADDRESS: 22 BRAMHALL STREET PORTLAND, ME 04102 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT

RECIPIENT NAME:
HOSPICE OF SOUTHERN MAINE
ADDRESS:
180 US ROUTE ONE
SCARBOROUGH, ME 04074
RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC EXEMPT

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_

RECIPIENT NAME: BUILDERS BEYOND BORDERS ADDRESS: 8 WILLARD ROAD NORWALK, CT 06851 RELATIONSHIP: NONE

PURPOSE OF GRANT: GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ...... 1,000.

RECIPIENT NAME: MUSIC FOR YOUTH INC ADDRESS: PO BOX 403

WESTPORT, CT 06881

RELATIONSHIP:

NONE

PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

14,000.

RECIPIENT NAME: BRUNSWICK SCHOOL INC ADDRESS: 100 MAHER AVE

GREENWICH, CT 06830

RELATIONSHIP:

NONE

PURPOSE OF GRANT: GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT 2,000.

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

RIDGEFIELD VISITING NURSE ASSOC

ADDRESS:

90 EAST RIDGE

RIDGEFIELD, CT 06877

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

FAMILY CENTERS INC

ADDRESS:

PO BOX 7550

GREENWICH, CT 06836

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

GREENWICH COUNTRY DAY SCHOOL

ADDRESS:

PO BOX 623

GREENWICH, CT 06836

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CAPITAL CAMPAIGN

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID 

RECIPIENT NAME: GREENWICH HOSPITAL ADDRESS: 5 PERRYRIDGE ROAD GREENWICH, CT 06830 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ...... 4,000. RECIPIENT NAME: GREENWICH ACADEMY INC ADDRESS: 200 NORHT MAPLE AVE GREENWICH, CT 06830 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT

AMOUNT OF GRANT PAID .....

RECIPIENT NAME: THE CONNECTICUTT AUDIBON SOCIETY ADDRESS: 2325 BURR ST FAIRFIELD, CT 06430 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ..... 105,000.

4,000.

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CONNECTICUT HUMANE SOCIETY ADDRESS: 701 RUSSELL ROAD NEWINGTON, CT 06111 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 1,000. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:
RIDGEFILED LIBRARY ASSOCIATION
ADDRESS:
472 MAIN STREET
RIDGEFIELD, CT 06877
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC EXEMPT

AMOUNT OF GRANT PAID .....

RECIPIENT NAME:
MIDDLE PATENT RURAL CEMETERY ASSOC
ADDRESS:
4 BEDFORD BANKVILLE ROAD
BEDFORD, NY 10506
RELATIONSHIP:
NONE

2,500.

3,000.

RECIPIENT NAME:

AMERICAN RED CROSS

ADDRESS:

209 FARMINGTON AVE FARMINGTON, CT 06032

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CT VICTIMS OF HURRICANE SANDY

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:

BETHEL VOLUNTEER FIRE DEPARTMENT

ADDRESS:

38 S STREET

BETHEL, CT 06801

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:

GREENWICH LAND TRUST INC

ADDRESS:

132 EAST PUTNAM AVE

COS COB, CT 06807

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

R T VANDERBILT TRUST 485-9525000757 06-6040981
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
CALL A RIDE OF GREENWICH
ADDRESS:

GREENWICH, CT 06830
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC EXEMPT

RECIPIENT NAME:
PTSA CONNECTICUT INC
ADDRESS:
381 NORTH STREET
GREENWICH, CT 06830
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

37 LAFAYETTE PLACE

NSS PTA
FOUNDATION STATUS OF RECIPIENT:
PUBLIC EXEMPT

RECIPIENT NAME:
SILVER SHIELD ASSOCIATION
ADDRESS:
PO BOX 1123
GREENWICH, CT 06836
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501(C)(5) LABOR ORG

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: PATHWAYS INC ADDRESS: 175 MILBANK AVE GREENWICH, CT 06830 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 500. RECIPIENT NAME: THE MARITIME AQUARIUM AT NORWALK INC ADDRESS: 10 N WATER STREET NORWALK, CT 06854

10 N WATER STREET
NORWALK, CT 06854
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC EXEMPT

AMOUNT OF GRANT PAID ......

RECIPIENT NAME:
HOLE IN THE WALL GANG
ADDRESS:
555 LONG WHARF DRIVE
NEW HAVEN, CT 06511
RELATIONSHIP:

NONE PURPOSE OF GRANT: GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

25

2,000

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: SOUND WATERS INC ADDRESS: COVE ISLAND PARK STAMFORD, CT 06902 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ...... 1,000. RECIPIENT NAME: ABILIS COMMUNITY FOUNDATION INC ADDRESS: 50 GLENVILLE STREET GREENWICH, CT 06831 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ...... 500. RECIPIENT NAME: GREENWICH HISTORICAL SOCIETY INC

ADDRESS:

39 STRICKLAND ROAD

COS COB, CT 06807

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 68,000.

RECIPIENT NAME:
RIDGEFIELD PLAYHOUSE
ADDRESS:
80 E RIDGE
RIDGEFIELD, CT 06877

RELATIONSHIP: NONE

PURPOSE OF GRANT:

GENERAL SUPPORTO

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

RIDGEFILED OPERATION FOR

ANIMAL RESCUE INC

ADDRESS:

45 SOUTH STREET

RIDGEFIELD, CT 06877

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:

AMOGERONE VOLUNTEER FIRE CO #1

ADDRESS:

PO BOX 121

GREENWICH, CT 06836

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME: NEWTOWN HISTORICAL SOCIETY INC

ADDRESS: PO BOX 189

NEWTOWN, CT 06470

RELATIONSHIP:

NONE

PURPOSE OF GRANT: GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:

AUDUBON GREENWICH

ADDRESS:

613 RIVERSIDE RD GREENWICH, CT 06831

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ...... 8,000.

RECIPIENT NAME:

GARDEN EDUCATION CENTER OF

GREENWICH INC

ADDRESS:

PO BOX 1600

COS COB, CT 06807

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 700.

RECIPIENT NAME:

ST LUKES OUR LADY OF THE LAKES

PARISH

ADDRESS:

43 RANGELEY AVE

OQUOSSOC, ME 04964

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:

METROPOLITAN MUSEUM OF ART

ADDRESS:

1000 FIFTH AVE

NEW YORK, NY 100028

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATION

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 9,000.

RECIPIENT NAME:

PLANNED PARENTHOOD FEDERATION OF

AMERICA INC

ADDRESS:

434 W 33RD ST

NEW YORK, NY 10001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ...... 45,755.

RECIPIENT NAME:
GALAPAGOS CONSERVANCY INC
ADDRESS:
11150 FAIRFAX BOULEVARD
FAIRFAX, VA 22030
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC EXEMPT

AMOUNT OF GRANT PAID ...... 5,578.

RECIPIENT NAME:
HYDE HALL INC
ADDRESS:
PO BOX 721
COOPERSTOWN, NY 13326
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT

RECIPIENT NAME:
UNIVERSITY OF NOTRE DAME
ANNUAL FUND
ADDRESS:
1100 GRACE HALL
NOTRE DAME, IN 46556
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC EXEMPT

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: GREENWICH EMERGENCY MEDICAL SERVICE ADDRESS: 1111 EAST PUTNAM AVE RIVERSIDE, CT 06878 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 2,000. RECIPIENT NAME: CAPE ELIZABETH LAND TRUST ADDRESS: 330 OCEAN HOUSE ROAD CAPE ELIZABETH, ME 04107 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT

RECIPIENT NAME:
AMVETS DEPT OF CONNECTICUT
SERVICE FOUNDATION

ADDRESS:
PO BOX 772
LITCHFIELD, CT 06759

RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT
AMOUNT OF GRANT PAID

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME: GETTYSBURG COLLEGE ADDRESS: 300 N WASHINGTON STREET GETTYSBURG, PA 17325 RELATIONSHIP: NONE PURPOSE OF GRANT: ANNUAL GIVING FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 2,000. AMOUNT OF GRANT PAID .................................. RECIPIENT NAME: SPECIAL OLYMPICS CONNECTICUT INC ADDRESS: 2666 STATE STREET HAMDEN, CT 06517 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 1,000. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: BEST FRIENDS ANIMAL SOCIETY ADDRESS: 5001 ANGEL CANYON ROAD KANAB, UT 84741 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT

AMOUNT OF GRANT PAID ......

FOUNDATION STATUS OF RECIPIENT:

DML890 5892 04/26/2013 11:05:15

PUBLIC EXEMPT

2,000.

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: MEALS ON WHEELS OF RIDGEFIELD ADDRESS: 25 GILBERT STREET RIDGEFIELD, CT 068777 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 500. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: CAMPING & EDUCATION FOUNDATION ADDRESS: 3515 MICHIGAN AVENUE CINCINNATI, OH 45208 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT

RECIPIENT NAME:

FOUNDERS HALL

PUBLIC EXEMPT

ADDRESS:

193 DANBURY ROAD

RIDGEFIELD, CT 068777

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

FOUNDATION STATUS OF RECIPIENT:

PRIVATE NONOPERATING

AMOUNT OF GRANT PAID .....

33

4,000.

RECIPIENT NAME:

OUR TIME THEATRE COMPANY

ADDRESS:

330 W 42ND STREET

NEW YORK, NY 10036

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

WG MALLET SCHOOL

ADDRESS:

116 MIDDLE STREET

FARMINGTON, ME 04938

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

SALVATION ARMY

ADDRESS:

855 ASYLUM DRIVE

HARTFORD, CT 06105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME: MAYO CLINIC ROCHESTER ADDRESS: 200 FIRST ST SW' ROCHESTER, MN 55905 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 9,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: WAYSIDE EVENING SOUP KITCHEN ADDRESS: 185 LANCASTER STREET PORTLAND, ME 04104 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: CHILDREN OF TANZANIA

CHILDREN OF TANZANIA

ADDRESS:

3 LITTLE COVE LANE
OLD GREENWICH, CT 06870

RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:

RECIPIENT NAME:

HOUSANTONIC RESOURCE RECOVERY

AUTHORITY

ADDRESS:

162 WHISCONIER ROAD

BROOKFIELD, CT 06804

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 800.

RECIPIENT NAME:

ROLLINS COLLEGE

ADDRESS:

1000 HOLT AVE

WINTER PARK, FL 32789

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

MURRAY CALLOWAY NEED LINE ASSOC

ADDRESS:

638 S 4TH STREET

MURRAY, KY 42071

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

R T VANDERBILT TRUST 485-9525000757 06-6040981 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_\_ RECIPIENT NAME: ANGELS CIOMMUNITY CLINIC ADDRESS: 1005 POPLAR STREET MURRAY, KY 42071 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC EXEMPT 500. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: HOP A LING HOLLOW RABBIT RESCUE AND ADOPTION INC ADDRESS: 1 WOODSIDE AVE NORWALK, CT 06855 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT

RECIPIENT NAME:

PUBLIC EXEMPT

SAINT MATTHEW CHURCH

ADDRESS:

216 SCRIBNER AVENUE NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ......

37

2,000.

RECIPIENT NAME:

CHALLENGE ASPEN

ADDRESS:

PO BOX 6639

SNOWMASS VILLAGE, CO 81615

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:

ARIZONA SONORA DESERT MUSEUM

ADDRESS:

2021 N KINNEY ROAD

TUCSON, AZ 85743

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

RIDGEFIELD COMMUNITY CENTER

ADDRESS:

316 MAIN STREET

RIDGEFIELD, CT 06877

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

RECIPIENT NAME:
SANTA CRUZ ART LEAGUE INC
ADDRESS:
526 BROADWAY
SANTA CRUZ, CA 95060
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

RECIPIENT NAME:
HOLY FAMILY PARISH
ADDRESS:
700 OLD STRATFIELD ROAD
FAIRFIELD, CT 06825
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT

RECIPIENT NAME:
AMERICAN UNIVERSITY OF PARIS
ADDRESS:
950 S CHERRY STREET
DENVER, CO 80246
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

FOUNDATION STATUS OF RECIPIENT:
PUBLIC EXEMPT
AMOUNT OF GRANT PAID

AMOUNT OF GRANT PAID ..... 20,000.

TOTAL GRANTS PAID: 424,433.