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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Department of the Treasury  
Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2012** or tax year beginning **JAN 1**, 2012, and ending **DEC 31**, 2012

Name of foundation: **Wilbur A Johnson Fund**

Employer identification number: **010-10035477**

Number and street (or P.O. box number if mail is not delivered to street address): **90 Thalia Scoville**

Room/suite: \_\_\_\_\_

Telephone number (see instructions): **860-672-6288**

City or town, state, and ZIP code: **West Cornwall, CT. 06796**

**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**D** 1. Foreign organizations, check here   
 2. Foreign organizations meeting the 85% test, check here and attach computation

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **50.00**

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis.)

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities <b>CASH</b>	<b>29704</b>			
	5a Gross rents <b>VALUE OF CD'S</b>				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 <b>Total.</b> Add lines 1 through 11	<b>30013.</b>				
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.				
	14 <b>CONVERT</b> Other employee salaries and wages				
	15 Pension plans or employee benefits				
	16a <b>PRODUCE</b> Legal fees (attach schedule)	<b>253.</b>			
	16b Accounting fees (attach schedule)				
	16c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
21 Travel, conferences, and meetings					
22 Printing and publications <b>Lutesville Journal</b>	<b>22.</b>				
23 Other expenses (attach schedule)					
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	<b>275.</b>				
25 Contributions, gifts, grants paid	<b>29703</b>				
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	<b>29978</b>				
27 Subtract line 26 from line 12:					
a <b>Excess of revenue over expenses and disbursements</b>	<b>35.</b>				
b <b>Net investment income</b> (if negative, enter -0-)					
c <b>Adjusted net income</b> (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing . . . . .	28	50	50
	2	Savings and temporary cash investments . . . . .	29 690		
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .				
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ )				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I) . . . . .	29718	50	50	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .	29718	50	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .				
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	29718	50		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	29718
2	Enter amount from Part I, line 27a . . . . .	2	35
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	29753
5	Decreases not included in line 2 (itemize) ▶	5	29703
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	50

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 main columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Includes sub-sections for sales price, depreciation, and FMV as of 12/31/69. Handwritten 'N/A' is present in several cells.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [ ] Yes [ ] No

Table for Part V qualification. Column 1: Enter the appropriate amount in each column for each year. Columns (a) through (d) represent base period years, adjusted qualifying distributions, net value of noncharitable-use assets, and distribution ratio. Includes summary lines 2 through 8.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5		0
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		0
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		0
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		0
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10		0
11	Enter the amount of line 10 to be: <b>Credited to 2013 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11		0

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
b		X
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c		X
d		
e		
2		X
3		X
4a		X
4b		X
5	X	
6	X	
7	X	
8a		
b	X	
9	X	
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ <u>Theresa H Scoville</u> Telephone no. ▶ <u>860672-6288</u> Located at ▶ <u>250 Town St. West Connwam, CT</u> ZIP+4 ▶ <u>06796</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? . . . . .	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) . . . . .	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
  - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

5b	N/A
6b	X
7b	X

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Thalia H. Scoville 256 Town St. West Cornwall, CT. 06796	TRUSTEE	0	0	0
Susan B Williamson 103 Cogswell Rd. West Cornwall, CT. 06796	TRUSTEE	0	0	0
Jean Boutelle RFD Litchfield, CT. 06799	TRUSTEE	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 St. Bridgets Church	9901.
2 United Church of Christ	9901.
3 All Saints Episcopal (Chapel of)	9901.
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
3 All other program-related investments. See instructions	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	260
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	29,690.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	29,750.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	29,750.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	446.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	29,750.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	147.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	147.
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5 . . . . .	<b>2a</b>	0
<b>b</b>	Income tax for 2012. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	0
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	0
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	147
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	147
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	147

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	270
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	270
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	270.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7 . . . . .				147
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only . . . . .			50	
b Total for prior years: 20____, 20____, 20____		<del>28</del>		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 . . . . .				
b From 2008 . . . . .				
c From 2009 . . . . .				
d From 2010 . . . . .				
e From 2011 . . . . .				
f <b>Total</b> of lines 3a through e . . . . .	28			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ _____				
a Applied to 2011, but not more than line 2a . . . . .			0	
b Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
d Applied to 2012 distributable amount . . . . .				50
e Remaining amount distributed out of corpus . . . . .	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	28			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	0			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 . . . . .				97
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . . . .	0			
9 <b>Excess distributions carryover to 2013.</b> Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9:				
a Excess from 2008 . . . . .				
b Excess from 2009 . . . . .				
c Excess from 2010 . . . . .				
d Excess from 2011 . . . . .				
e Excess from 2012 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . . Dec 20, 2012

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:	N/A.				
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

none

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

ANY TRUSTEE

b The form in which applications should be submitted and information and materials they should include:

CONTACT ANY TRUSTEE copy of bill

c Any submission deadlines:

none

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Resident of Connuxall

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
United Church of Christ				9901.
St. Bridgets Church				9901.
ALL SAINTS EPISCOPAL (Chapel of)				9901.
<b>Total</b>				<b>3a</b> 29,703.
b <i>Approved for future payment</i>				
	None			
<b>Total</b>				<b>3b</b>





TO: COURT OF PROBATE,	DISTRICT NO.
ESTATE OF WILBUR A. Johnson	DATE 3-13-13
FIDUCIARY'S NAME Susan B. Williamson Jean D. Bouteiller <del>Thalia H. Scoville</del>	POSITION OF TRUST Trustee

The subscriber, fiduciary of said estate, hereby makes return under oath that all monies and property of every description in the fiduciary's hands and control have been paid over and distributed to the persons entitled thereto according to law or the provisions of the will of said decedent and the orders of said Court, and that so far as the fiduciary has any knowledge, said estate is now fully administered and settled

The fiduciary further certifies that the following is a true and complete statement of any transactions since the Final Account on file, including (but not limited to) the disposition of (a) all reserves shown in said account and (b) any additional income and/or assets received subsequent thereto and not reflected therein

- None
- See schedule below
- Second Sheet, PC-180, or separate accounting is attached hereto

Final accounting

On hand 1-1-13	50.19
Expenses	
Lakeville Journal	19.21
ST. Bridgets Church	10.34
United Church of Christ	10.32
All Saints (Episcopal)	10.32
	----- 50.19

The representations contained herein are made under the penalties of false statement.

Date

3/13/13

*Susan B Williamson*  
*Jean D Bouteiller*  
Fiduciary  
*Thalia H Scoville*

ACCEPTED AND ORDERED TO BE RECORDED	DATE	<input type="checkbox"/> Judge <input type="checkbox"/> Clerk <input type="checkbox"/> Ass't Clerk
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Northwest Corner Probate Court  
Estate of Wilbur A. Johnson

The subscribers represent that they are Trustees of said estate and that the following account contains a true statement of all monies received and expended by them as trustees of aforesaid from January 1, 2012 to December 31, 2012.

Principal

Torrington Savings Bank	5899.77
Bank check to ST. Bridgets Church	5899.77
Bank check to United Church of Christ	5899.77
Bank check to All Saints Episcopal Church	6001.38
Union Savings Bank	6002.71
Union Savings Bank	297.21
Interest On Certificate for 2012	28.41
On hand January 1, 2012	-----
	30029.02

Expenses

Torrington Savings Bank to ST. Bridgits Church	5899/77
Torrington Savings Bank to United Church of Christ	5899.77
Torrington Savings Bank to All Saints Episcopal	5899.77
Union Savings Bank to ST. Bridgets Church	4001.36
Union Savings Bank to United Church of <del>Christ</del> <sup>Christ</sup>	4001.36
Union SAVings Bank to All Saints Episcopal	4001.36
Probate Court	29.00
Lakeville Journal	22.41
Probate Court	154.00
Probate Court	70.03

-----  
29978.83

On hand December 31. 2012

50.19

-----  
30029.02

*Janet Bartlett*  
-----  
*Susan B Williamson*  
-----  
*Thalia H Scoville*  
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**LEGAL NOTICE**  
The final report of the Wilbur A. Johnson Fund is available for inspection at the home of Thalia H. Scoville, 256 Town Street, West Cornwall, CT, by any citizen within 180 days of this date, February 15, 2013.  
**Thalia H. Scoville**  
Trustee  
01-24-13

Wilbur A. Johnson Fund  
c/o Thalia Scoville  
256 Town St.  
W. Cornwall CT 06796

Nov 28, 2012

Court of Probate  
Litchfield Hills Probate Court  
Attn: Hon Diane S. Blick  
PO Box 849  
Canaan, CT 06018

RE: Request for Termination of Wilbur A Johnson Fund

Dear Judge Blick,

The trustees of the Wilbur A. Johnson Fund request permission to dissolve said fund and distribute the assets to three charities named below. As of November 12, 2012 the principal of the fund was \$29,690, well below the minimum for termination set by the state. Market conditions have not allowed for meaningful returns for this fund in many months. The small amount of interest earned is not enough to make a meaningful difference to those in need. We feel that adding these assets to other existing funds with like purposes will better serve the needs of the community.

We propose to divide the assets in three equal portions to St. Bridget's Catholic Church, United Church of Christ Cornwall, and All Saints Episcopal Church. These charitable organizations all have established programs that correspond to the terms of the will of Wilbur A. Johnson.

Enclosed is a copy of the section of Wilbur A. Johnson's will that pertains to our fund. If you need further documentation or information please contact Thalia Scoville at 860-672-6288, or at the above address.

Sincerely,

Thalia H Scoville, Trustee

Jean D. Bouteiller, Trustee

Susan B. Williamson, Trustee

Enc. 1

DEGREE FINAL ACCOUNT  
(NON-DECEDENT)  
PC-462 NEW 6/94

STATE OF CONNECTICUT  
COURT OF PROBATE

RECORDED

COURT OF PROBATE, Litchfield Hills Probate District		DISTRICT NO. PD24
ESTATE OF WILBUR A JOHNSON, Late of Cornwall (07-00125) FBO Charitable Trust	FIDUCIARY Susan B Williamson Jean D. Bouteiller Thalia H Scoville	
INTERIM ACCOUNT & FINAL ACCOUNT Dated April 23, 2012 & December 10, 2012  Received. April 23, 2012 & December 20, 2012	TYPE  TRUSTEE	
COVERING THE PERIOD COMMENCING. January 1, 2011		ENDING December 10, 2012

PRESENT Hon. Diane S. Blick, Judge

At the time and place set by order of this court, together with any continuances thereof, as on file more fully appears, for a hearing on the allowance of the above-designated Accounting, the Court, after due hearing had, FINDS THAT

Notice was given in accordance with the Order(s) of Notice previously given.

After having examined said Accountings, together with all supporting documents, the court FURTHER FINDS THAT

The fiduciary has filed the final Account for the following reasons An application for termination of small trusts was approved by this Court on December 20, 2012

Said Accountings are true and correct

WHEREFORE, it is ORDERED AND DECREED that:

Said Interim Account and Final Account be and hereby are allowed and approved and shall be recorded and filed

The rest, residue, and remainder, if any, of said estate or trust is to be distributed, transferred, and paid by the fiduciary thereof in accordance with the findings of the Court as indicated above

It is further ORDERED AND DECREED that said fiduciary make due return of compliance with this Order

Dated at Canaan, Connecticut, this 8th day of January, 2013

*Diane S. Blick*  
Diane S Blick, Judge

COURT OF PROBATE

COURT OF PROBATE, Litchfield Hills Probate District

DISTRICT NO. PD24

ESTATE OF/IN THE MATTER OF

WILBUR A. JOHNSON, Late of Cornwall (07-00125)  
FBO Charitable Trust

At a court of probate held at the time and place of hearing set by the Court, together with any continuances thereof, as of record appears, on the petitioner's application for termination of a charitable trust.

PRESENT: Hon. Diane S. Blick, Judge

After due hearing, THE COURT FINDS that:

Notice was given in accordance with any order of notice previously entered.

THE COURT FURTHER FIND that.

The Trustees have proposed that the assets be divided into three (3) equal portions to St. Bridget's Catholic Church, United Church of Christ Cornwall and All Saints Episcopal Church, all of Cornwall, Connecticut.

The Trustees have determined that each of these above named charitable organizations have established programs that correspond with the terms of the Last Will & Testament of Wilbur A. Johnson.

The Office of the Attorney General supports said Application.

In accordance with C.G.S. §45a-520, continuation of the trust is uneconomic when the costs of operating the trust, probable income and other factors are considered.

And it is ORDERED AND DECREED that:

The request for termination of the Wilbur A. Johnson Trust Fund is hereby APPROVED.

The principal and any unused income, after expenses are paid, shall be distributed as follows:

- 1/3 thereof to St. Bridget's Church, Cornwall Bridge, CT
- 1/3 thereof to United Church of Christ, Cornwall, CT
- 1/3 thereof to All Saints Episcopal Church, West Cornwall, CT

Dated at Canaan, Connecticut, this 20th day of December, 2012.

*Diane S. Blick*  
Diane S. Blick, Judge

TRUST u/w/o WILBUR A. JOHNSON : PROBATE COURT  
f/b/o CHARITABLE TRUST :  
: LITCHFIELD HILLS  
: PROBATE DISTRICT  
:  
: District No. 24  
:  
: December 19, 2012

**NO OBJECTION TO PETITION TO TERMINATE TRUST**

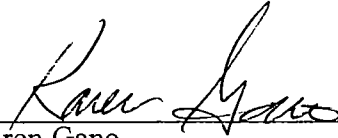
The Attorney General respectfully submits this response to the Petition filed by Thalia H. Scoville, Jean D. Bouteiller, and Susan B. Williamson, Trustees of the Wilbur A. Johnson Fund for permission to terminate the charitable trust under Conn. Gen. Stat. §45a-520.

The Attorney General's Office has reviewed the petition. Based upon the representations contained within that document as presented to our Office, the Attorney General, on his authority under Conn. Gen. Stat. § 3-125, has no objection to the termination of the fund, and the distribution of the trust assets, in equal portions, to St. Bridget's Catholic Church, United Church of Christ Cornwall, and All Saints Episcopal Church, for the uses and purposes set forth in the Last Will and Testament of Wilbur A. Johnson.

Respectfully Submitted,

GEORGE JEPSEN  
ATTORNEY GENERAL

BY:

  
\_\_\_\_\_  
Karen Gano  
Assistant Attorney General  
Juris No. 421633  
55 Elm Street, P.O. Box 120  
Hartford, CT 06141-0120  
Tel: (860) 808-5020  
Fax: (860) 808-5347  
Karen.Gano@ct.gov

**CERTIFICATION**

I hereby certify that the attached response to the petition to terminate the trust was sent via regular mail on this 19<sup>th</sup> day of December, 2012 to the following:

Wilbur A. Johnson Fund  
c/o Thalia Scoville  
256 Town Street  
W. Cornwall, CT 06796

  
\_\_\_\_\_  
Karen Gano, Assistant Attorney General