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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation DAVID AND EUNICE BIGELOW FOUNDATION		A Employer identification number 06-1535327	
Number and street (or P O box number if mail is not delivered to street address) 134 East Ave		B Telephone number (see instructions) (203) 227-7470	
City or town, state, and ZIP code Norwalk, CT 06851		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 4,007,616		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	146,452			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	13	13		
	4 Dividends and interest from securities.	122,372	122,341		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	277,572			
	b Gross sales price for all assets on line 6a _____ 1,375,966				
	7 Capital gain net income (from Part IV , line 2)		277,572		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	400	400		
	12 Total. Add lines 1 through 11	546,809	400,326		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	14,866	14,866		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,000	1,000		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	20	20		0
	24 Total operating and administrative expenses. Add lines 13 through 23	15,886	15,886		0
	25 Contributions, gifts, grants paid	348,250			348,250
	26 Total expenses and disbursements. Add lines 24 and 25	364,136	15,886		348,250
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	182,673			
	b Net investment income (if negative, enter -0-)		384,440		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	-67,050	-118,008	-118,008
	2	Savings and temporary cash investments	24,231	172,970	172,970
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	0 <input checked="" type="checkbox"/>	41,224	41,132
	b	Investments—corporate stock (attach schedule)	1,789,283 <input checked="" type="checkbox"/>	1,633,416	2,480,209
	c	Investments—corporate bonds (attach schedule).	1,171,190 <input checked="" type="checkbox"/>	1,160,953	1,181,943
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	37,063 <input checked="" type="checkbox"/>	246,835	249,370
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,954,717	3,137,390	4,007,616	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,954,717	3,137,390	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,954,717	3,137,390	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,954,717	3,137,390	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,954,717
2	Enter amount from Part I, line 27a	2 182,673
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 3,137,390
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 3,137,390

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	277,572
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	184,787	3,547,480	0 052090
2010	173,045	3,335,186	0 051885
2009	160,887	2,714,514	0 059269
2008	101,528	3,053,125	0 033254
2007	57,526	2,261,477	0 025437

2	Total of line 1, column (d).	2	0 221935
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044387
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	3,819,225
5	Multiply line 4 by line 3.	5	169,524
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,844
7	Add lines 5 and 6.	7	173,368
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	348,250

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,844
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	3,844
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,844
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,750	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	1,750
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	2,094
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶Gunn Godfrey and Allison Telephone no ▶(203) 227-7470			
	Located at ▶134 East Ave Norwalk CT ZIP +4 ▶06851			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?.	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,770,282
b	Average of monthly cash balances.	1b	107,104
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,877,386
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,877,386
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	58,161
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,819,225
6	Minimum investment return. Enter 5% of line 5.	6	190,961

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	190,961
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	3,844
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,844
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	187,117
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	187,117
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	187,117

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	348,250
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	348,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,844
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	344,406
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				187,117
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			103,661	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 348,250				
a Applied to 2011, but not more than line 2a			103,661	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				187,117
e Remaining amount distributed out of corpus	57,472			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	57,472			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	57,472			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .	57,472			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	348,250
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	13	
4	Dividends and interest from securities.			14	122,372	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	400	
8	Gain or (loss) from sales of assets other than inventory			18	277,572	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . .		0		400,357	0
13	Total. Add line 12, columns (b), (d), and (e).			13	400,357	400,357

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.		
	***** _____ Signature of officer or trustee	2013-05-08 _____ Date	***** _____ Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00232920
	David L Godfrey	David L Godfrey			
	Firm's name <input type="checkbox"/>	Allison & Godfrey		Firm's EIN <input type="checkbox"/> 06-1175330	
		134 East Avenue			
	Firm's address <input type="checkbox"/>	Norwalk, CT 06851		Phone no (203) 227-7470	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Cenovus Energy Inc - 200 sh		2011-11-18	2012-01-03
Nalco Company 8 25% 5/15/17 - 26M		2011-04-26	2012-01-08
Nalco Company 8 25% 5/15/17 - 49M		2011-04-26	2012-01-10
Hospitality Ppties Pfd Ser B 8 875% - 1000 sh		2011-08-25	2012-02-13
KC Southern Rail 8% 6/1/15 - 25M		2011-11-14	2012-02-24
Direct TV 7 625% 5/15/16 - 43M		2012-01-04	2012-05-15
Gen-Probe Inc - 800 sh		2011-11-03	2012-06-19
Neogen Corp - 300 sh		2011-09-14	2012-06-26
Hospitality Ppties Pfd Ser B 7% - 1000 sh		2012-01-18	2012-09-10
Verifone Systems - 500 sh		2011-12-16	2012-10-02
Verifone Systems - 300 sh		2012-05-25	2012-10-02
Cenovus Energy Inc - 200 sh		2002-04-05	2012-01-03
Cenovus Energy Inc - 600 sh		2002-04-05	2012-01-03
Cenovus Energy Inc - 1000 sh		2010-05-20	2012-01-03
Cenovus Energy Inc - 800 sh		2010-09-23	2012-01-03
Cenovus Energy Inc - 3000 sh		2002-06-30	2012-01-03
Goldman Sachs Group Inc - 200 sh		2008-12-31	2012-02-03
Hospitality Ppties Pfd Ser B 8 875% - 2000 sh		2008-03-28	2012-02-13
Intuitive Surgical - 10 sh		2009-03-25	2012-02-15
KC Southern Rail 8% 6/1/15 - 25M		2010-11-10	2012-02-24
Intuitive Surgical - 25 sh		2009-03-25	2012-04-19
Huabao Intl Hldgs - 24,000 Shs		2011-02-28	2012-05-04
Encana Corp - 1200 sh		2002-04-05	2012-06-06
Sonova Holdings AG - 200 sh		2011-01-28	2012-06-08
Corrections Corp of America 6 75% 01/31/14 - 200 sh		2010-01-13	2012-06-14
Morningstar Inc - 800 sh		2010-09-07	2012-06-15
Haven Cap Tr II 10 25% 06/30/2029 - 1000 sh		2009-04-14	2012-06-22
Cisco Systems Inc - 900 sh		2004-11-04	2012-06-25
Cisco Systems Inc - 1100 sh		2007-12-05	2012-06-25
Cisco Systems Inc - 1000 sh		2008-02-22	2012-06-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Federal Paper B 8 875% 07/01/2012 - 400 sh		2009-07-07	2012-07-01
L-3 Comm 6 375% 10/15/15 - 19M		2011-07-20	2012-07-26
Resmed Inc - 200 sh		2003-11-26	2012-08-03
Nextel Comm Se D 7 375% 8/1/15 - 240 sh		2007-01-16	2012-08-24
Correction Corp of Amer 6 75% due 1/31/14 - 160K		2010-01-13	2012-08-27
Resmed Inc - 400 sh		2003-11-26	2012-09-04
Alliant Techsys 6 75% 04/01/16 - 75K		2011-05-19	2012-09-07
Visa Inc Cl A - 50 sh		2009-04-02	2012-09-13
Haven Cap Tr II 10 25% 06/30/2029 - 600 sh		2009-04-14	2012-09-14
Haven Cap Tr II 10 25% 06/30/2029 - 100 sh		2009-04-16	2012-09-14
Henderson Land Development - 2000 sh		2008-06-24	2012-09-20
Fidelity Natl 5 25% 3/15/13		2010-03-17	2012-09-28
L-3 Comm 6 375% 10/15/15 - 19M		2011-07-20	2012-10-02
Resmed Inc - 600 sh		2003-11-26	2012-10-25
Itron Inc - 1000 sh		2006-11-17	2012-11-01
Nextel Comm Ser D 7 375% 8/01/15 - 26M		2007-01-16	2012-11-19
Resmed Inc - 1800 sh		2003-11-26	2012-12-06
Resmed Inc - 1200 sh		2008-12-31	2012-12-06
Correction Corp of Amer 6 75% due 1/31/14 - 140K		2010-01-13	2012-12-19
Hanesbrands Inc 8% 12/15/16 - 36K		2011-03-18	2012-12-27
Haven Cap Tr II 10 25% 06/30/2029 - 2000 sh		2009-04-16	2012-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,840		6,279	561
28,145		28,527	-382
56,012		53,762	2,250
25,000		25,309	-309
26,494		26,817	-323
44,640		45,559	-919
65,654		46,148	19,506
13,574		9,749	3,825
35,450		35,185	265
13,912		17,559	-3,647
8,347		11,876	-3,529
6,840		1,431	5,409
20,519		4,293	16,226
34,198		25,507	8,691
27,358		21,825	5,533
102,593		21,328	81,265
22,251		16,213	6,038
50,000		48,245	1,755
5,118		975	4,143
26,494		27,125	-631
14,592		2,438	12,154
10,157		30,452	-20,295
24,778		9,623	15,155
18,595		24,659	-6,064
20,000		20,270	-270
46,095		32,352	13,743
11,201		10,037	1,164
15,099		1,674	13,425
18,454		30,970	-12,516
16,777		23,385	-6,608

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
40,000		41,640	-1,640
19,404		19,580	-176
6,975		1,950	5,025
24,000		24,597	-597
16,000		16,216	-216
15,719		3,900	11,819
76,687		77,710	-1,023
6,818		2,797	4,021
6,898		6,022	876
1,150		1,000	150
13,734		13,284	450
25,555		25,288	267
19,202		19,580	-378
25,017		5,850	19,167
39,322		49,804	-10,482
26,000		26,647	-647
74,162		17,550	56,612
49,441		12,064	37,377
14,000		14,189	-189
39,977		39,150	827
20,718		20,004	714

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			561
			-382
			2,250
			-309
			-323
			-919
			19,506
			3,825
			265
			-3,647
			-3,529
			5,409
			16,226
			8,691
			5,533
			81,265
			6,038
			1,755
			4,143
			-631
			12,154
			-20,295
			15,155
			-6,064
			-270
			13,743
			1,164
			13,425
			-12,516
			-6,608

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,640
			-176
			5,025
			-597
			-216
			11,819
			-1,023
			4,021
			876
			150
			450
			267
			-378
			19,167
			-10,482
			-647
			56,612
			37,377
			-189
			827
			714

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
David C Bigelow	President 0 00	0	0	0
5 Broadview Road Westport, CT 06880				
Eunice J Bigelow	VP/Treasurer 0 00	0	0	0
5 Broadview Road Westport, CT 06880				
David L Godfrey	Secretary 0 00	0	0	0
134 East Ave Norwalk, CT 06851				
Cynthia R Bigelow	Director 0 00	0	0	0
284 Hemlock Road Fairfield, CT 06824				
Lori Bigelow	Director 0 00	0	0	0
One Island Drive Unit 14 Norwalk, CT 06855				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

David C Bigelow
Eunice J Bigelow
Cynthia R Bigelow
Lori Bigelow


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Action for Bridgeport Community Development Inc 1070 Park Avenue Bridgeport, CT 06604	None	Public	Total Learning Program	5,000
Bridge House 880 Fairfield Ave Bridgeport, CT 06605	None	Public	General	8,000
Bridgeport Hospital Foundation Inc PO Box 5000 Bridgeport, CT 06610	None	Public	Norma Pfriem Cancer Center	13,000
Bridgeport Rescue Mission 1088 Fairfield Ave Bridgeport, CT 06605	None	Public	General	1,000
Bullard Haven Technical College 500 Palisade Avenue Bridgeport, CT 06610	None	Public	Scholarship Fund	5,000
Burroughs Community Center 2470 Fairfield Avenue Bridgeport, CT 06605	None	Public	General	6,000
Cardinal Shehan Center 1494 Main St Bridgeport, CT 06604	None	Public	General	9,000
Caroline House 574 Stillman St Bridgeport, CT 06608	None	Public	General	4,000
Catholic Charities of Fairfield 238 Jewett Avenue Bridgeport, CT 06606	None	Public	General	3,000
Center for Women and Families 753 Fairfield Ave Bridgeport, CT 06604	None	Public	General	12,750
Connecticut Food Bank PO Box 8686 New Haven, CT 06531	None	Public	General	8,000
Connecticut Yankee Council 60 Wellington Rd Milford, CT 064600032	None	Public	General	10,000
Domestic Violence Crisis Center 777 Summer Street Stamford, CT 06901	None	Public	General	2,000
Easter Seals of Coastal Fairfield County 733 Summer Street Stamford, CT 06901	None	Public	General	3,000
Fairfield County Community Foundation 383 Main Avenue Norwalk, CT 068511543	None	Public	2012 Meadow Ridge Scholarship Fd	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fairfield Senior Center 100 Mona Ter Fairfield, CT 06824	None	Public	General	8,000
Fairfield Theater Company 70 Sanford St Fairfield, CT 06824	None	Public	General	1,000
Fairfield University 1073 North Benson Rd Fairfield, CT 068245195	None	Public	David & Eunice Bigelow Scholarship	15,000
Fairfield YMCA 841 Old Post Road Fairfield, CT 06824	None	Public	General	14,000
FSW Inc CT 475 Clinton Ave Bridgeport, CT 06605	None	Public	General	2,000
Horizons at GFA 35 Beachside Ave PO Box 998 Greens Farms, CT 06838	None	Public	General	2,000
Housatonic Community College Foundation 900 Lafayette Boulevard Bridgeport, CT 06604	None	Public	General	10,000
Human Services Council One Park St Norwalk, CT 06851	None	Public	General	6,500
Interfaith Housing Association 49 Richmondville Ave Suite 112 Westport, CT 06880	None	Public	General	5,000
Janus House 180 Fairfield Ave Bridgeport, CT 06604	None	Public	General	5,000
Jewish Home for the Elderly 175 Jefferson Street Fairfield, CT 06825	None	Public	Grasmere By the Sea	7,000
Joe Torre Safe at Home Foundation PO Box 3133 Grand Central Station New York, NY 10163	None	Public	Annual Campaign	5,000
Kennedy Center Inc 2440 Reservoir Avenue Trumbull, CT 06611	None	Public	General	5,000
Mercy Learning Center 637 Park Ave Bridgeport, CT 06604	None	Public	General	8,500
Neighborhood Studio of Fairfield County 391 East Washington Ave Bridgeport, CT 06608	None	Public	General	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Norwalk Community College 188 Richards Avenue Norwalk, CT 06854	None	Public	General	8,000
Operation Hope 636 Old Post Road Fairfield, CT 06824	None	Public	General	8,000
Pilot House PO Box 1553 Fairfield, CT 06825	None	Public	General	5,000
Prospect House 392 Prospect Street Bridgeport, CT 06604	None	Public	General	5,000
Sacred Heart University 5151 Park Avenue Fairfield, CT 06825	None	Public	David & Eunice Bigelow Scholarship	15,000
St Catherine Academy 760 Tahmore Drive Fairfield, CT 06825	None	Public	Scholarship Assistance	3,000
St Vincent's Medical Center Foundation 2800 Main St Bridgeport, CT 06606	None	Public	2012 Prostate Cancer Institute Celebrity Dinner	5,000
St Vincent's Medical Center Foundation 2800 Main St Bridgeport, CT 06606	None	Public	General	5,000
Town of Fairfield Parks & Rec 75 Mill Plain Road Fairfield, CT 06824	None		Sandcastle Playground	500
University of Bridgeport 126 Park Avenue Bridgeport, CT 06604	None	Public	Bigelow Family Foundation Scholarship Fund	75,000
Wakeman's Boys and Girls Clubs 2414 Fairfield Ave Bridgeport, CT 06605	None	Public	General	9,000
Westport Country Playhouse 25 Powers Court Westport, CT 06880	None	Public	General	15,000
Yale Medical Center 40 Temple Street Suite 1A New Haven, CT 06510	None	Public	General	3,500
Total  3a				348,250

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization DAVID AND EUNICE BIGELOW FOUNDATION	Employer identification number 06-1535327
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DAVID AND EUNICE BIGELOW FOUNDATION	Employer identification number 06-1535327
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	David and Eunice Bigelow 5 Broadview Rd Westport, CT 06880	\$ 41,397	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	AmGraph 90 Versailles Road Versailles, CT 06383	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>3</u>	AGI North America LLC 1950 North Ruby St Melrose Park, IL 60160	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>4</u>	International Marketing Systems Two Corporate Dr Ste 136 Shelton, CT 06484	\$ 15,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>5</u>	16W Marketing LLC 75 Union Ave 2nd Floor Rutherford, NJ 07070	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>6</u>	Alice Torre 20 Lawrence Ln Harrison, NY 10528	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Employer identification number
06-1535327

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> 1 </u>	4250 sh Resmed Inc (RMD)	\$ <u> 174,909 </u>	<u> 2012-11-30 </u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u> </u>	_____ _____ _____	\$ _____	_____

Name of organization DAVID AND EUNICE BIGELOW FOUNDATION	Employer identification number 06-1535327
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

TY 2012 Investments Corporate Bonds Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Name of Bond	End of Year Book Value	End of Year Fair Market Value
75M Alliant Techsys 6.875% 9/15/20	81,263	82,312
50M Arizona Public SE 5.8% 06/30/2014	49,446	53,561
75M Ball Corp 7.125% 9/01/2016	81,875	80,250
50M Bio Rad 8% 09/15/2016	55,217	54,438
50M Colonial Realty 6.15% 04/15/2013	49,862	50,750
25M Colonial Realty 6.25% 06/15/2014	24,481	26,625
50M Darling Inc 8.5% 12/15/2018	57,509	57,250
25M Ford Motor Credit 3.5% 4/20/2015	25,192	25,028
50M Ford Motor Credit 7.0% 4/15/2015	55,175	55,858
77M General Electric Cap Corp 5.4% 3/15/2020	77,742	77,505
50M Hanesbrands Inc 6.375% 12/15/20	55,438	55,000
39M Hanesbrands Inc 8% 12/15/2016	42,413	42,705
50M Leucadia Natl Corp 7% 08/15/13	49,187	51,562
75M Moog 6.25% 01/15/2015	74,181	75,000
50M Royal Caribbean Cruises 6.875% 12/01/2013	48,926	52,625
75M Scholastic Corp 5% 04/15/2013	71,579	75,094
75M Scotts Miracle 7.25% 01/15/18	77,250	80,625
75M Treehouse Foods 7.75% 03/01/2018	81,338	81,563
50M Tupperware 4.75% 6/1/2021	51,754	53,131
50M United Dom Rlty 6.05% 06/01/2013	51,125	51,061

**TY 2012 Investments Corporate
Stock Schedule**

Name: DAVID AND EUNICE BIGELOW FOUNDATION
EIN: 06-1535327

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2000 ABB Ltd	50,770	41,580
150 Apple Inc	35,232	79,826
1600 Arcos Dorados Holdings	63,041	35,880
500 Berkshire Hathaway Cl B	19,669	44,850
800 Celgene Corp	61,002	78,470
7000 Cenovus Energy Inc	49,766	234,780
60000 China Minzhong Food	63,198	39,294
1000 Cognizant Tech Solutions	33,983	73,882
600 Diageo PLC ADR	33,359	69,948
1500 Dolby Laboratories Inc	64,117	43,995
1400 Dresser Rand Group	37,495	78,596
2500 E M C Corp Mass	51,078	63,250
1000 Evercore Partners Inc A	28,336	30,190
1000 Expeditors Intl Wash	42,615	39,550
500 F5 Networks Inc	48,309	48,575
500 Fedex Corporation	12,954	45,860
1500 General Electric Co	57,635	31,485
800 Goldman Sachs Group Inc	64,852	102,048
160 Google Inc Cl A	81,766	113,181
500 Greenhill & Co Inc	32,637	25,995
8000 Henderson Land Development	52,351	56,458
30000 Hyflux Ltd Ord	45,878	31,437
90 Intuitive Surgical	8,777	44,133
2000 Jacobs Engineering Group	33,620	85,140
1949.959 Kinder Morgan Management	41,544	147,144
1000 Micros Systems Inc	46,483	42,440
1000 Monsanto Co	70,948	94,650
1000 Neogen Corp	22,747	31,724
1200 Pepsico Inc	68,379	82,116
3000 Quanta Services Inc	60,012	81,870

Name of Stock	End of Year Book Value	End of Year Fair Market Value
4250 Resmed Inc	41,397	176,673
1000 United Parcel Service	63,879	73,730
500 Varian Medical Systems	30,426	35,120
450 Visa Inc Cl A	25,175	68,211
1000 Wal-mart Stores	50,480	68,230
1582 Hospitality Properties 8.875% Pfd Stck	39,506	39,898

TY 2012 Investments Government Obligations Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

**US Government Securities - End of
Year Book Value:**

0

**US Government Securities - End of
Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

41,224

**State & Local Government
Securities - End of Year Fair
Market Value:**

41,132

TY 2012 Investments - Other Schedule**Name:** DAVID AND EUNICE BIGELOW FOUNDATION**EIN:** 06-1535327

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
400 CorCorts Unumprovdnt 8.20% 3/15/38	AT COST	11,018	11,160
7M Proshares Short S&P 500	AT COST	235,817	238,210

TY 2012 Other Expenses Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Portfolio Expense	20	20		0

TY 2012 Other Income Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Litigation Settlements	400	400	400

TY 2012 Other Professional Fees Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Fees	14,866	14,866		0

TY 2012 Taxes Schedule**Name:** DAVID AND EUNICE BIGELOW FOUNDATION**EIN:** 06-1535327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes	1,000	1,000		0