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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

		ent of the Treasury	Note The fe		Treated as a Priva	te Foundațio	n	4	4014
_		evenue Service	or tax year beginning	undation may	be able to use a copy of this	s return to satisty st and ending		rting requirements	Open to public Inspection
		of foundation	or tax year beginning			, and ending	<u> </u>	A Employer identification	number
(CHU	JZA FOUN	DATION					06-1517579	
Nu	mber	and street (or PO b	ox number if mail is not de	elivered to street	address)	Roor	m/suite	B Telephone number	
_	317		TREE RIDG	E ROAD) 			(203)977-7	000
	•	town, state, and 7 RIEN, CT	ZIP code 06820					C If exemption application is p	ending, check here
G	Chec	k all that apply	Initial retur	n	Initial return of a f	ormer public charity	у	D 1. Foreign organizations	, check here
		-	Final return	1	Amended return				
			Address ch	ange	Name change			2. Foreign organizations me check here and attach co	eting the 85% test, mputation
H	_	k type of organiza			empt private foundation			E If private foundation stat	us was terminated
<u>.</u>			nonexempt charitable		Other taxable private found			under section 507(b)(1)	(A), check here . PL
			assets at end of year	J Account	~	Accrual		F If the foundation is in a 6	
	rom ►\$	Part II, col. (c),			her (specify) mn (d) must be on cash :	hania l		under section 507(b)(1)	(B), check here ►
	art i	Analysis of Re	evenue and Expenses	L'					(4)
	25 t 1	(The total of amo necessarily equa	unts in columns (b), (c), an I the amounts in column (a	d (d) may not))	(a) Revenue and expenses per books	(b) Net investn income	nent	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
	1		gifts, grants, etc., recei				•••••		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
	2		f the foundation is not required to	attach Sch B					- 1 -1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-
	3	Interest on saving cash investments	s and temporary	-					
	4	Dividends and i	nterest from securities	1	9,167.	9,1	167.	9,167.	STATEMENT 1
٥	5a	Gross rents			~				
	b	Net rental income	or (loss)					** '	
	6a	6a Net gain or (loss) from sale of assets not on line 10			-27,234.				
eu	b	Gross sales price assets on line 6a	155 <u>155</u>	<u>,697.</u>	HIII.*				
Revenue	7	Capital gain net in	come (from Part-IV,-line 2)-	/m-17	3	×	0.		
_	8		capital gain CEIV	ピレ	3 			N/A	
	9	Income modific	ations	SC					
	10a		β Δ HG 1 6 2	man Id		*************		······································	- ·
		Less Cost of good		.VIO C	; <u> </u>				
	1	Gross profit or (OGDEN	111	400		180.	400	
	11	Other income		<u> </u>	480. -17,587.				STATEMENT 2
	12	Total. Add lines			-17,387.	9,6	547. 0.	9,647.	
	13 14	*	officers, directors, trustees salaries and wages	, etc	· ·		·		0.
	15		employee benefits						
es	l .	Legal fees	mployee benefits	-					
ens	ì	Accounting fees	ST	мт з	1,250.		0.	0.	0.
SCANNIED (VIII) 9 7 2012)	ı	Other profession			2,230.				
뙗	17	Interest		•			-		·
ra E	18	Taxes	ST	MT 4	124.		0.	0.	0.
ist	19	Depreciation and		ľ					
Ë	20	Occupancy		•		 *		-	
-\bar{\bar{\bar{\bar{\bar{\bar{\bar{	21		ces, and meetings	İ					
Pug Pug	22	Printing and put	•	Ī					
٦	23	Other expenses		_ [
		•	and administrative	· [
			ines 13 through 23		1,374.		0.	0.	0.
؈ٛ	25	Contributions, g	ifts, grants paid	Ī	1,374. 50,340.				50,340.
S	26	Total expenses	and disbursements.						
		Add lines 24 and	25		51,714.		0.	0.	50,340.
	27	Subtract line 26	from line 12						
	a	Excess of revenue of	over expenses and disburs	sements	-69,301.				
	b	Net investment	income (if negative, ente	r-0-)		9,6	47.		
	C	Adjusted net inc	OME (if negative, enter -0	-)				9,647.	

223501 12-05-12 LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012

1

_		Attached schedules and amounts in the description	Beginning of year	End of y	/ear
I	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing Savings and temporary cash investments	32,148.	44,504.	44,504.
		Accounts receivable			
		Less allowance for doubtful accounts ▶		}	
	4	Pledges receivable ►			10 10 10 10 10 10 10 10 10 10 10 10 10 1
		Less: allowance for doubtful accounts ▶		1	
	5	Grants receivable .			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			٩
		Less: allowance for doubtful accounts ▶			
ste	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
٩	10a	Investments - U.S. and state government obligations			
	1	Investments - corporate stock STMT 5	378,177.	235,077.	462,452.
	C	Investments - corporate bonds	······································	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
	11	Investments - land, buildings, and equipment basis			
	}	Less accumulated depreciation			
	12	Investments - mortgage loans		50.500	
	13	Investments - other	0.	50,689.	54,903.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets /to be completed by all filers)	410,325.	330,270.	561,859.
_	1	Total assets (to be completed by all filers) Accounts payable and accrued expenses	410/323.	330,270.	301,039.
	18	Grants payable			
Ø	19	Deferred revenue		··········	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ā	1	Mortgages and other notes payable			
Ë	1	Other liabilities (describe)	-		
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
G		and complete lines 24 through 26 and lines 30 and 31.			
č	24	Unrestricted			
alar	25	Temporarily restricted			
Ä	26	Permanently restricted			
Š	1	Foundations that do not follow SFAS 117, check here			
F		and complete lines 27 through 31.			
sts	27	Capital stock, trust principal, or current funds	0.	0.	
1556	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	410,325.	330,270. 330,270.	
ž	30	Total net assets or fund balances	410,325.	330,270.	
_	31	Total liabilities and net assets/fund balances	410,325.	330,270.	
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
		t agree with end-of-year figure reported on prior year's return)		1	410,325.
2		amount from Part I, line 27a	_	2	-69,301.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add I	ines 1, 2, and 3		4	341,024.
5	Decre	eases not included in line 2 (itemize) > CHANGE IN BASIS	}	5	10,754.

223511 12-05-12

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form **990-PF** (2012)

330,270.

		and(s) of property sold (e g or common stock, 200 sh			β- D-	ow acqı Purcha Donatı	ase	(mo., da	equired ay, yr)	(d) Date sold (mo , day, yr)
1a				-						
b SEE ATTACHED	STA	TEMENT			<u> </u>					
C										
_d					ļ					
е				<u> </u>	<u> </u>					
(e) Gross sales price	(f)	Depreciation allowed (or allowable)	1	st or other basis expense of sale	_				in or (loss) (f) minus (
<u>a</u>										
_b	<u> </u>									
<u></u>			ļ		\rightarrow				<u> </u>	
<u>d</u>				100 00	-					0.7.004
e 155,697.			1	182,93	1 -					-27,234.
Complete only for assets shown	T		I						ol (h) gain r ot less than	
(i) F.M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	. , ,	xcess of col (I) r col (J), If any					from col (h	
a										
b										
C										
d										
e									· ·	-27,234.
2 Capital gain net income or (net ca	apıtal loss	If gain, also ente) { If (loss), enter -0	er in Part I, line)- in Part I, line	7 2 7	}	2				-27,234.
3 Net short-term capital gain or (los	· cc\ ac daf	•			7 [
	33) a3 uei		na (o)		1					
If name also enter in Part I. line 8	column (c)								
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8		c)			<i>}</i>	3				-6,227.
If (loss), enter -0- in Part I, line 8 Part V Qualification U (For optional use by domestic private	Inder S e foundati	Section 4940(e) for ons subject to the section					ent Inco	me		-6,227.
If (loss), enter -0- in Part I, line 8 Part V Qualification U (For optional use by domestic private if section 4940(d)(2) applies, leave to Was the foundation liable for the sec If "Yes," the foundation does not qua	Inder S e foundati his part bl tion 4942 lify under	Section 4940(e) for one subject to the section ank tax on the distributable an section 4940(e) Do not co	4940(a) tax or mount of any y omplete this pa	n net investment in ear in the base pei art	riod?		ent Inco	ome		
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-om	n 990-PF(2012) CHUZA FOUNDATION 06-1	15175	79		Page 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see in	stru		
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%		,,, ,	1	93.
	of Part I, line 27b				
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0.
3	Add lines 1 and 2			1	93.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			1	93.
6	Credits/Payments				
а	2012 estimated tax payments and 2011 overpayment credited to 2012				
	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				93.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
	Enter the amount of line 10 to be Credited to 2013 estimated tax ▶ Refunded ▶ 11				
	art VII-A Statements Regarding Activities				- No.
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	-		res	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	· -	1b		
	If the answer is "Yes" to 1aor 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.		.		v
_	Did the foundation file Form 1120-POL for this year?	-	1c		X
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. \$\int \text{\$ 0 \cdot (2) On foundation managers.} \nabla \text{\$ 0 \cdot }				
_	(1)				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0 •				
	managers. ► \$ U Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	1	х
2		-	-		
,	If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ľ	3		х
A a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<u> </u>	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	/ <u>*</u>	4b	-	<u> </u>
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
-	If "Yes," attach the statement required by General Instruction T.		_		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		ĺ		
	By language in the governing instrument, or	1			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?	L	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	Х	
	If "Yes," complete Part II, col. (c), and Part XV.		T		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	CT				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	- 1			
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	, L	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10		X
		Form !	3 90-	-PF ((2012)

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Form 990-PF (2012)

orm 990-PF (2012) CHUZA FOUNDATION		•	06 <u>-15175</u>	79 Page 6
Part VII-B Statements Regarding Activities for Whice	h Form 4720 May Be	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to:			[
(1) Carry on propaganda, or otherwise attempt to influence legislation (see	ction 4945(e))?	. L Y	es X No	
(2) Influence the outcome of any specific public election (see section 495	5), or to carry on, directly or indi			
any voter registration drive?	•		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpo	oses?	Υ	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organiz	ation described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, liter	ary, or educational purposes, or	for		
the prevention of cruelty to children or animals?	••	🔲 Y	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the exceptions described	in Regulations		
section 53 4945 or in a current notice regarding disaster assistance (see in	structions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance che	· · · · · · · · · · · · · · · · · · ·			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		uned		
expenditure responsibility for the grant?		-/-	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.4	1945-5(d).			-
6a Did the foundation, during the year, receive any funds, directly or indirectly,	, ,			
a personal benefit contract?	, p, p		es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on	a nersonal benefit contract?		i.	Sb X
If "Yes" to 6b, file Form 8870.	a personal benefit contract.	•	· · · -	23
7a At any time during the tax year, was the foundation a party to a prohibited to	av chelter transaction?		es X No	
b If "Yes," did the foundation receive any proceeds or have any net income att			/-	/b
		nagere Highl		<u>,n T (</u>
Part VIII Information About Officers, Directors, Tru Paid Employees, and Contractors	istees, i dundation me	illagers, mgm	y	
List all officers, directors, trustees, foundation managers and the	eir compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
DAVID M. MACE	GRANTOR, TRUS		Comparsation	unowanoos
317 HOLLOW TREE RIDGE ROAD		1		
OARIEN, CT 06820	10.00	0.	0.	0.
ROSEMARY H. MACE	TRUSTEE			
17 HOLLOW TREE RIDGE ROAD				
PARIEN, CT 06820	10.00	0.	0.	0.
111111111111111111111111111111111111111	10.00	 	- 0.	
			1	
				
		1		
Compensation of five highest-paid employees (other than those	included on line 1) If none	enter "NONE "	<u> </u>	
Compensation of the ingliest-paid employees (other than those	(b) Title, and average	enter HORE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	account, other
NONE	devoted to position		compensation	allowances
NONE				
	 -			
]	
				
<u>, , , , , , , , , , , , , , , , , , , </u>	\rightarrow			
	_			
				
otal number of other employees paid over \$50,000				0
			Form S	990-PF (2012)

Form 990-PF (2012) CHUZA FOUNDATION	06-1	517579 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		•
	 	
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta number of organizations and other beneficiaries served, conferences convened, research papers p	roduced, etc	Expenses
MAKING CONTRIBUTIONS TO PUBLICLY SUPPORTED		
CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY		
ORGANIZATIONS WHICH ASSIST PEOPLE IN IMPROV	VING THEIR LIVES.	50,340.
2		
	-	
1		
Part IX-B Summary of Program-Related Investments		-
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2	Amount
N/A		
All other program-related investments. See instructions		
I and program routed involuntial coo metabations		
Table Additions of About the O		

Part X	Minimum Investment Return (All domestic found	dations must complete this part. F	oreign foundat	ons, see instructions.)
1 Fair marke	t value of assets not used (or held for use) directly in carrying ou	charitable, etc., purposes		
a Average m	onthly fair market value of securities		1 <u>a</u>	346,118.
b Average o	f monthly cash balances	-	1b	38,326.
c Fair marke	t value of all other assets		10	
d Total (add	lines 1a, b, and c)		<u>1d</u>	384,444
e Reduction	claimed for blockage or other factors reported on lines 1a and		į	
1c (attach	detailed explanation)	18	0.	
2 Acquisition	n indebtedness applicable to line 1 assets	-	_ 2	0.
3 Subtract II	ne 2 from line 1d		. 3	384,444
4 Cash deen	ned held for charitable activities. Enter 1 1/2% of line 3 (for greate	r amount, see instructions)	_ 4	5,767
5 Net value	of noncharitable-use assets. Subtract line 4 from line 3. Enter he	ere and on Part V, line 4	. 5	378,677
6 Minimum	investment return. Enter 5% of line 5		6	18,934
DESERVE A. P. 1	Distributable Amount (see instructions) (Section 494 foreign organizations check here		undations and cei	taın
1 Minimum	nvestment return from Part X, line 6		1	18,934
	estment income for 2012 from Part VI, line 5	22	193.	
	(for 2012 (This does not include the tax from Part VI)	2b		
c Add lines :	•		20	193.
3 Distributat	ele amount before adjustments. Subtract line 2c from line 1	_	3	18,741.
4 Recoveries	of amounts treated as qualifying distributions		4	0.
5 Add lines	3 and 4		5	18,741.
6 Deduction	from distributable amount (see instructions)		6	0.
7 Distributa	ple amount as adjusted Subtract line 6 from line 5. Enter here an	d on Part XIII, line 1	7	18,741.
	Qualifying Distributions (see instructions)	•		
1 Amounts p	aid (including administrative expenses) to accomplish charitable,	etc , purposes		
a Expenses,	contributions, gifts, etc total from Part I, column (d), line 26		<u>1a</u>	50,340.
b Program-r	elated investments - total from Part IX-B		1b	0.
2 Amounts p	aid to acquire assets used (or held for use) directly in carrying ou	it charitable, etc , purposes	2	
3 Amounts s	et aside for specific charitable projects that satisfy the			
a Surtability	test (prior IRS approval required)		. <u>3a</u>	
b Cash distri	bution test (attach the required schedule)		3b	
4 Qualifying	distributions. Add lines 1a through 3b Enter here and on Part V	, line 8, and Part XIII, line 4	4	50,340.
5 Foundation	is that qualify under section 4940(e) for the reduced rate of tax of	n net investment		
ıncome Er	iter 1% of Part I, line 27b		5	0.
6 Adjusted (ualifying distributions. Subtract line 5 from line 4		6	50,340.
	amount on line 6 will be used in Part V, column (b), in subsequer	nt years when calculating whether the	foundation qualifi	es for the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,				
line 7 .	·····	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		18,741.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only	,		0.	1,1 1 111 1,111 - ,111 1111 - ,11111
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012:		U • I	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.11' . HIII' !-!!! !'!!
a From 2007 21, 336.				•
b From 2008 64,814.				
c From 2009 59,937.				
d From 2010 33,964.				
e From 2011 44,556.				
f Total of lines 3a through e	224,607.			
4 Qualifying distributions for 2012 from	·			***************************************
Part XII, line 4 ► \$ 50,340.			`	
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		+
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
d Applied to 2012 distributable amount	<u> </u>			18,741.
e Remaining amount distributed out of corpus	31,599.		· · · · · · · · · · · · · · · · · · ·	······································
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the nel total of each column as indicated below:	***************************************		-	
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	256,206.			
b Prior years' undistributed income. Subtract	·			***************************************
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		•	······	······
amount - see instructions		0.		
e Undistributed income for 2011 Subtract line				······································
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract				
lines 4d and 5 from line 1. This amount must		į		
be distributed in 2013	<u> </u>		` ```	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007	21 226			
not applied on line 5 or line 7	21,336.			······································
9 Excess distributions carryover to 2013.	224 070			
Subtract lines 7 and 8 from line 6a	234,870.			·····
Analysis of line 9		į	1	
a Excess from 2008 64,814. b Excess from 2009 59,937.				
1 22 264		į		
d Excess from 2010 33, 964. 44, 556.				
e Excess from 2012 31, 599.		Į		
_ 6 EA0633 HUHI 2012 31 3 3 3 0 0				

Part XIV Private Operating Fo	oundations (see ins	structions and Part VI	I-A. question 9)	N/A	L/J/J rage it
1 a If the foundation has received a ruling or			1 1, 42001.01.07	11/11	
foundation, and the ruling is effective for		· · · · · · · · · · · · · · · · · · ·			
b Check box to indicate whether the found			in section	4942(j)(3) or 494	\$2(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	g loundation described	Prior 3 years	1 40420/(0/ 0) (1040-1040-1040-1040-1040-1040-1040-1040	+Z())(O)
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for		····	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	· · · · · · · · · · · · · · · · · · ·	
each year listed				1	
b 85% of line 2a					·
c Qualifying distributions from Part XII.				 - 	
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities				ļ	
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon. a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		*			
2/3 of minimum investment return shown in Part X, line 6 for each year	,			1	
listed					
c "Support" alternative test - enter.					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Infor			if the foundation	had \$5,000 or mo	re in assets
at any time during th		uctions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation who year (but only if they have contributed m			ributions received by the	foundation before the close	e of any tax
DAVID M. MACE	οτο επατι φο,ουσή (ουυ σε	(d)(2))			
	aven 100/ or more of the	atask of a samaration	/a- a- a-ually la		
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large portion	on of the ownership of a par	tnersnip or
NONE					
2 Information Regarding Contribution	on Grant Gift Loan	Scholarship etc. Di	rograme:		
Check here ► X If the foundation or				not accept uncollected reque	ete for funde if
the foundation makes gifts, grants, etc. (see instructions) to indivi	duals or organizations u	inder other conditions, co	omplete items 2a, b, c, and i	515 101 101105 11 1.
a The name, address, and telephone numb					
2 7.10 marrio, addresso, and telephone munic	2. 3. 3 man or the person	. to mitom applications (
b The form in which applications should be	submitted and informati	on and materials they si	nould include		
		and materials they st			
c Any submission deadlines					
d Any restrictions or limitations on awards	such as by geographica	l areas, charitable fields,	kinds of institutions, or o	other factors	
	v				
22601 12-05-12				-	000 DE (0010)

06-1517579 CHUZA FOUNDATION Page 11 Form 990-PF (2012) Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment if recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or **Amount** contribution status of Name and address (home or business) or substantial contributor recipient a Paid during the year UNRESTRICTED AMERICAN LAWYER MEDIA CHARITABLE USE C/O 317 HOLLOW TREE RIDGE ROAD 130. DARIEN, CT 06820 UNRESTRICTED AMHERST ALUMNI FUND CHARITABLE USE P.O. BOX 5000 500. AMHERST MA 01002 UNRESTRICTED AVON FOUNDATION CHARITABLE USE 1345 AVENUE OF THE AMERICAS NEW YORK, NY 10105 100. BLUE MOUNTAIN COLLEGE ALUMNI UNRESTRICTED CHARITABLE USE 201 WEST MAIN BLUE MOUNTAIN, MS 38610 500. CAMPUS CRUSADE FOR CHRIST UNRESTRICTED CHARITABLE USE C/O 317 HOLLOW TREE RIDGE ROAD 400. DARIEN, CT 06820 SEE CONTINUATION SHEET(S) **▶** 3a 50,030. b Approved for future payment NONE

Total

٥.

1

Part XVI-A Analysis of Income-Produ	cing Activitie	es			1517579 Page 12	
Enter gross amounts unless otherwise indicated	Unrelated I	ousiness încome	Exclu	ded by section 512, 513, or 514	(e)	
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue	code		code	711102111		
a			+			
b	-					
<u> </u>	-		-			
d	1		-			
e	-					
			 			
g Fees and contracts from government agencies	-		-			
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments			 -		0 167	
4 Dividends and interest from securities		· · · · · · · · · · · · · · · · · · ·	 -		9,167	
5 Net rental income or (loss) from real estate						
a Debt-financed property					.	
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property			 -		400	
7 Other investment income	-		 		480	
8 Gain or (loss) from sales of assets other					27 224	
than inventory			+		-27,234	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory	-					
11 Other revenue						
ā	·					
b			-	<u> </u>		
<u> </u>			-			
g	-				<u> </u>	
8		0		0.	-17,587.	
12 Subtotal Add columns (b), (d), and (e)	<u> </u>	<u> </u>	•		-17,587	
13 Total. Add line 12, columns (b), (d), and (e)				13	<u> </u>	
(See worksheet in line 13 instructions to verify calculations.)						
Part XVI-B Relationship of Activities	to the Accom	plishment of E	xemp	t Purposes		
Line No. Explain below how each activity for which income			A contrib	outed importantly to the accom	plishment of	
the foundation's exempt purposes (other than						
4,8 INCOME DERIVED FROM TH						
SIGNIFICANTLY TO THE F	UNDS AVA	LABLE TO	ACCO	MPLISH THE FOU	JNDATION'S	
EXEMPT PURPOSE.						
						
				, , , , , , , , , , , , , , , , , , , 		
						
					 -	
						
				***	· 	
						
			· ·			
						

Does the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (either than section 501(c)/3) organizations) or in section 527, attent to protect organization of (1) Cash 1 (1) Cash 2 (2) Cither assets 5 (3) Comparison an conclusifiable exempt organization 1 (1) Cash 2 (2) Cither assets 5 (3) Comparison and conclusion to a noncharitable exempt organization 1 (2) Purchased of assets to a noncharitable exempt organization 1 (2) Purchased assets from a noncharitable exempt organization 1 (3) Rental of Indians, sequement, or other assets 1 (4) Reminumement arrangements 2 (5) Loans of loan guaranters 3 (6) Performance of services or membership or fundrasing solicitations 4 (6) Performance of services or membership or fundrasing solicitations 5 (7) Performance of services or membership or fundrasing solicitations 5 (8) Performance of services or membership or fundrasing solicitations 5 (8) Performance of services or membership or fundrasing solicitations 5 (8) Performance of services or membership or fundrasing solicitations 5 (8) Performance of services or membership or fundrasing solicitations 5 (8) Performance of services or membership or fundrasing solicitations 5 (8) Performance of services or membership or fundrasing solicitations 5 (8) Performance of services or membership or fundrasing solicitations 6 (8) Performance of services or membership or fundrasing solicitations 1 (8) X 1 (8)	Pari	XVII	Information Re Exempt Organi		sfers To a	and Tran	sactions a	and Relations	hips With Nonc	haritable	9	-
the Code (wher than section 501(c)(3) arganizations) or in section 527, nishing to political organizations? 1 Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash (2) Other assets 5 Other transactions (1) Sales of assets for a nonchantable exempt organization (2) Purchase of assets from a nonchantable exempt organization (3) Rethal of facilities, equipment, or other assets (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (3) Sales of assets from a nonchantable exempt organization (3) Rethal of facilities, equipment, or other assets (5) Loans or loan guarantees (3) Performance of services or membership or fundrasing solicitations (3) Sales of assets from a nonchantable exempt organization (3) Performance of services or membership or fundrasing solicitations (3) Performance of services or membership or fundrasing solicitations (3) Performance of services or membership or fundrasing solicitations (3) Performance of services or membership or fundrasing solicitations (3) Performance of services or membership or fundrasing solicitations (4) Performance of services or membership or fundrasing solicitations (4) Performance of services or membership or fundration from the fundation received is statin fair market value in any transaction or sharing arrangement, show in control (4) Performance of the solicities of the solicities of the solicities of th	1 D	id the or	ganization directly or indir	ectly engage in any	of the followin	ng with any o	ther organizatı	on described in sect	ion 501(c) of		Yes	No
a Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash (2) Other assets (3) In State of savets to a nonchantable exempt organization (2) Purchases of assets from a nonchantable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remountement arrangements (5) Loans or foran quarantes (6) Performance of senices or membership or fundratising solicitations (6) Performance of senices or membership or fundratising solicitations (7) Sharing of facilities, equipment, making lists, other assets, or paid employees (8) Performance of senices or responsibilities, equipment, making lists, other assets, or paid employees (8) Performance of senices or responsibilities, equipment, making lists, other assets, or paid employees (9) If the answers of value of this goods, certified the following schedule Column (p) should always show the fair market value of the goods, other assets, or senices given by the reporting foundation if the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) and the following schedule (2) Name of nonchartable exempt organization (4) Description of relationship 22a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in market value of the goods, other assets, or exempt organizations (4) Description of relationship 22a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in market value of the goods, other assets, or exempt organizations described in market value of the goods, other assets, or paid employees 23a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in market value of the goods, other assets, or paid employees 24a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt o												
(2) Other sasets b Other transactions (1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remitibursement arrangements (5) Loans or from quarantes (6) Loans or from quarantes (7) Performance of services or membership or fundrasing solicitations 1												
29 Other assets 1a(2) X										1a(1)	[]	X
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And belief, it is true, correct, and complete Declaration of predarer (other than taxpayer) is based on all information of which preparer has any knowledge PRESIDENT			N/A									
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And belief, it is true, correct, and complete Declaration of predarer (other than taxpayer) is based on all information of which preparer has any knowledge PRESIDENT		Under	nonalting of person I declare t	that I have examined the	e return, includin	no accompanyi	ng schedules and	statements and to the	hest of my knowledge =			
Print/Type preparer's name Preparer's signature Date Check if self- employed self- employed S. COOPERBERG CPA S. COOPERBERG CPA 07/25/13 Preparer Use Only Firm's address ▶ 400 POST AVENUE, SUITE 205	Sigr Her	and be	elief, it is true, correct, and com	nplete Declaration of pr	eparer (other tha			nation of which prepare	r has any knowledge	retum with th shown below	e prepar (see insi	er tr)?
Paid Preparer Use Only S. COOPERBERG CPA S. COOPERBERG CPA 07/25/13 Firm's name ► TODRES & COMPANY, LLP. Firm's address ► 400 POST AVENUE, SUITE 205		Sign	ature of officer or trustee			Date	7	Title				
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Firm's address ► 400 POST AVENUE, SUITE 205	Pre	oarer					-	· · · · · · · · · · · · · · · · · · ·				•
		~·j			-		205		Phone no 516	_997_	322	 2

223622 12-05-12

Form **990-PF** (2012)

Part IV Capital Gains and Los	sses for Tax on Investment Income				
	describe the kind(s) of property sold ick warehouse, or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a ISHARES MSCI B	RAZIL INDEX		P	10/21/11	08/02/12
b BANK NEW YORK	MELLON CORP		P	VARIOUS	01/12/12
c CITIGROUP INC			P	06/01/10	08/02/12
d INTEL CORP					01/12/12
e NORTHERN TRUST			P	VARIOUS	12/31/12
f ISHARES GOLD T	RUST		P	VARIOUS	VARIOUS
_g					
<u>h</u>		-			
	·				
<u>J</u>					
<u>k</u>			_		
1					
m					
<u>n</u>					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
a 25,512.		28,500.			-2,988.
b 21,220.		24,459.			-3,239.
c 25,773.		68,790.			-43,017.
d 25,427.		6,856.			18,571.
θ 57,640.		54,201.			3,439.
f 125.		125.			0.
9					
h				 	
1					
k I					
		· · · · · · · · · · · · · · · · · · ·		 ··-	
n		-			
0					
	g gain in column (h) and owned by th	ne foundation on 12/31/69	(I) Loss	ses (from col (h))	
(I) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess o	f col (h) gain over ot less than "-0-")	col (k),
a			**		-2,988.
b			* *		-3,239.
С					-43,017.
d					18,571.
е					3,439.
f			**		0.
9					
h					
1					
1				-	
k			<u>-</u>		
ľ					<u>_</u>
<u>m</u>			 		
n				 -	
0					
2 Capital gain net income or (net cap	oital loss) { If gain, also enter in the loss	n Part I, line 7 'in Part I, line 7	2		-27,234.
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c		(6)			
If (loss), enter "-0-" in Part I, line 8			3		-6,227.

CHUZA FOUNDATION

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Contribution	Amount
CHANNEL THIRTEEN			UNRESTRICTED	
450 WEST 33RD STREET			CHARITABLE USE	
NEW YORK, NY 10001				1
DARIEN HISTORICAL SOCIETY			UNRESTRICTED	
45 OLD KINGS HIGHWAY NORTH			CHARITABLE USE	
DARIEN, CT 06820				
DARIEN LIBRARY			UNRESTRICTED	
35 LEROY AVENUE			CHARITABLE USE	
DARIEN, CT 06820				20
DUCKS UNLINITED			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	_
DARIEN, CT 06820				3
FAMILY & CHILDRENS AGENCY			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				10
FRIENDS OF SELLECK WOODS			UNRESTRICTED	
10 HARRIETT LANE DARIEN CT 06820			CHARITABLE USE	5
DARIEN, CI VOUZV				
INSPERICA			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				1,50
INTERVARSITY			UNRESTRICTED	
6400 SCHROEDER ROAD			CHARITABLE USE	
MADISON, WI 53707				40
RIDS IN CRISIS, INC.			UNRESTRICTED	
ONE SALEM STREET			CHARITABLE USE	
COS COB, CT 06807				20
LEAGUE OF WOMEN VOTERS OF DARIEN			UNRESTRICTED	
274 MIDDLESEX ROAD			CHARITABLE USE	
DARIEN, CT 06820				5
Total from continuation sheets				48,40

Part XV Supplementary Information 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
		· ·		
MARITIME AQUARIUM			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				110
NOROTON PRESBYTERIAN CHURCH			UNRESTRICTED	
2011 POST ROAD			CHARITABLE USE	
DARIEN, CT 06820				33,150
OBLE HARRINGTON HOWES FOUNDATION			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				50
OVERSEAS MINISTRIES			UNRESTRICTED	
490 PROSPECT STREET			CHARITABLE USE	
NEW HAVEN, CT 06511			;LISTTOTAL 1500	1,500
PREMTER THEOLOGICAL SEMINARY			UNRESTRICTED	
64 MERCER STREET			CHARITABLE USE	
PRINCETON, NJ 085420803				1,000
O PLACE			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				300
ST LUKES LIFEWORKS			UNRESTRICTED	
141 FRANKLIN STREET			CHARITABLE USE	
STAMFORD, CT 06901				500
THE COMMUNITY FUND OF DARIEN			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				2,000
THE FRICK MUSEUM			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD DARIEN, CT 06820			CHARITABLE USE	200
THE SCA			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820 Total from continuation sheets				140

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Contribution	7.070011
TREE CONSERVANCY OF DARIEN			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				5
PROUT UNLIMITED			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	_
DARIEN, CT 06820				3
WOMEN OF VISION			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	10
DARIEN, CT 06820				10
WORLD VISION			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820			*	6,44
WQXR RADIO			UNRESTRICTED	
C/O 317 HOLLOW TREE RIDGE ROAD			CHARITABLE USE	
DARIEN, CT 06820				11
		10 00		
Total from continuation sheets				

FORM 990-PF DIVIDEND	S AND	INTER	EST	FROM	SEC	URITIES	STAT	EMENT	
SOURCE		GROSS	AMO	UNT		PITAL GAINS DIVIDENDS		JUMN (A MOUNT)
VIA WELLS FARGO ADVISORS	•		9 ,	167.		0.		9,1	67.
TOTAL TO FM 990-PF, PART I, I	IN 4		9 ,	167.		0.		9,1	67.
FORM 990-PF	0'	THER I	NCO	1E			STAT	EMENT	2
DESCRIPTION			REV	(A) /ENUE BOOKS	S	(B) NET INVEST- MENT INCOME		(C) ADJUSTE ET INCO	
NON-DIVIDEND DISTRIBUTIONS				4	480.	480	480		80.
TOTAL TO FORM 990-PF, PART I,	LINE	11			480.	480	•	4	80.
FORM 990-PF	AC	COUNTI	NG I	FEES	-		STAT	EMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI NT INC		(C) ADJUSTED NET INCOM		(D) HARITA PURPOS	
PROFESSIONAL FEES		1,250.	. 0		0	•	0.		0.
TO FORM 990-PF, PG 1, LN 16B		1,250.			0	•	0.		0.
FORM 990-PF		TAX	ES				STAT	EMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI NT INC	EST-	(C) ADJUSTED NET INCOM		(D) HARITA PURPOS	
FOREIGN TAXES PAID		124.	- 		0	•	0.		0.
TO FORM 990-PF, PG 1, LN 18		124.			0	•	0.		0.

FORM 990-PF	CORPO	RATE STOCK		STATEMENT	5
DESCRIPTION			BOOK VALUE	FAIR MARKE	r
VIA WELLS FARGO ADVISORS		-	235,077.	462,4	52.
TOTAL TO FORM 990-PF, PART II, LINE 10B			235,077.	462,4	52.
FORM 990-PF	OTHER	INVESTMENTS		STATEMENT	6
FORM 990-PF DESCRIPTION	OTHER	INVESTMENTS VALUATION METHOD	BOOK VALUE	STATEMENT FAIR MARKET	
	OTHER	VALUATION	BOOK VALUE 50,689.	FAIR MARKE	r

THE ANNUAL RETURN OF THE CHUZA FOUN-DATION. For the CALEN-DAR year ended DECEM-BER31,2012is available at its principal office located 317 HOLLOW RIDGE ROAD. CT 06820 for impection during regular business hours by any citizen who requests it within 180 days hereof. Principal Manager of the Foundation is DA-VIDMACE. 2123952

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