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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation Naugatuck Savings Bank Foundation, Inc.		A Employer identification number 06-1513293
Number and street (or P.O. box number if mail is not delivered to street address) 251 Church Street	Room/suite	B Telephone number (203) 729-5291
City or town, state, and ZIP code Naugatuck, CT 06770		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 7,234,537.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	300,427.		N/A	
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	2,029.	2,029.		Statement 1
4	Dividends and interest from securities	183,235.	183,235.		Statement 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,707,849.			
b	Gross sales price for all assets on line 6a	8,218,669.			
7	Capital gain net income (from Part IV, line 2)		2,707,849.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	3,193,540.	2,893,113.		
13	Compensation of officers, directors, trustees, etc.				0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees Stmt 3	1,000.	500.		500.
c	Other professional fees Stmt 4	25,465.	9,117.		16,348.
17	Interest				
18	Taxes Stmt 5	-3,605.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	1,316.	0.		1,316.
23	Other expenses Stmt 6	12,037.	0.		12,037.
24	Total operating and administrative expenses. Add lines 13 through 23	36,213.	9,617.		30,201.
25	Contributions, gifts, grants paid	419,098.			419,098.
26	Total expenses and disbursements. Add lines 24 and 25	455,311.	9,617.		449,299.
27	Subtract line 26 from line 12	2,738,229.			
a	Excess of revenue over expenses and disbursements		2,883,496.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	768,762.	771,334.	771,334.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock Stmt 7	1,616,636.	1,965,126.	2,116,610.
	c Investments - corporate bonds			
11 Investments - land buildings and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 8	1,647,225.	4,034,392.	4,346,593.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	4,032,623.	6,770,852.	7,234,537.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	4,032,623.	6,770,852.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	4,032,623.	6,770,852.		
31 Total liabilities and net assets/fund balances	4,032,623.	6,770,852.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,032,623.
2 Enter amount from Part I, line 27a	2	2,738,229.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,770,852.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,770,852.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b See Attached Statements				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 8,218,669.		5,510,820.	2,707,849.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			2,707,849.	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	2,707,849.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }			3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	462,820.	6,490,766.	.071304
2010	447,581.	6,183,808.	.072380
2009	447,937.	5,684,668.	.078797
2008	485,519.	7,289,106.	.066609
2007	473,254.	8,109,683.	.058357
2 Total of line 1, column (d)			2 .347447
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .069489
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 6,790,856.
5 Multiply line 4 by line 3			5 471,890.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 28,835.
7 Add lines 5 and 6			7 500,725.
8 Enter qualifying distributions from Part XII, line 4			8 449,299.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		1	57,670.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	57,670.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	57,670.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	58,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	58,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	35.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	295.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 295. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>naugatucksavingsbank.com/about-us/our-foundation</u>	13	X	
14	The books are in care of ► <u>Naugatuck Savings Bank</u> Telephone no ► <u>(203) 729-5291</u> Located at ► <u>251 Church St, Naugatuck, CT</u> ZIP+4 ► <u>06770</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

Second and third largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0

Form **990-PF** (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,983,802.
b	Average of monthly cash balances	1b	910,468.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,894,270.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,894,270.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	103,414.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,790,856.
6	Minimum investment return. Enter 5% of line 5	6	339,543.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	339,543.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	57,670.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	57,670.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	281,873.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	281,873.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	281,873.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	449,299.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	449,299.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	449,299.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				281,873.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007	88,648.			
b From 2008	131,528.			
c From 2009	167,340.			
d From 2010	141,299.			
e From 2011	141,326.			
f Total of lines 3a through e	670,141.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	449,299.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				281,873.
e Remaining amount distributed out of corpus	167,426.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	837,567.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	88,648.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	748,919.			
10 Analysis of line 9				
a Excess from 2008	131,528.			
b Excess from 2009	167,340.			
c Excess from 2010	141,299.			
d Excess from 2011	141,326.			
e Excess from 2012	167,426.			

N/A

- ☐ 4942(I)(3) or ☐ 4942(I)(5)

- (4) Gross investment income**

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE Detail Schedule attached		various	detail attached	419,098.
Total				▶ 3a 419,098.
b Approved for future payment				
None				
Total				▶ 3b 0.

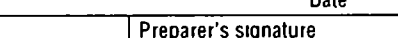
Part XVII . Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below (see Instr. 7)? ☒ Yes ☐ No		
	 Signature of officer or trustee		Date <u>7/18/13</u>		Title <u>CFO</u>			
Paid Preparer Use Only	Print/Type preparer's name <u>Barbara J. Snyder CPA</u>		Preparer's signature 		Date <u>7/16/13</u>		Check ☐ if self-employed	PTIN <u>P00621730</u>
	Firm's name ▶ <u>Whittlesey & Hadley, P.C.</u>						Firm's EIN ▶ <u>06-0903326</u>	
	Firm's address ▶ <u>147 Charter Oak Ave. Hartford, CT 06106-5100</u>						Phone no <u>860-522-3111</u>	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

Naugatuck Savings Bank Foundation, Inc.

Employer identification number

06-1513293

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

Naugatuck Savings Bank Foundation, Inc.

06-1513293

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Naugatuck Savings Bank 251 Church St Naugatuck, CT 06770	\$ 300,427.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

Naugatuck Savings Bank Foundation, Inc.

06-1513293

Part III Noncash Property (see instructions). Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

Naugatuck Savings Bank Foundation, Inc.

06-1513293

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Naugatuck Savings Bank Foundation, Inc.

06-1513293

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ISHARES MSCI AUSTRALIA	P	05/18/12	12/05/12
b	ISHARES MSCI ITALY	P	05/18/12	12/05/12
c	ISHARES MSCI SPAIN	P	05/18/12	12/05/12
d	ISHARES MSCI FRANCE	P	05/18/12	12/05/12
e	ISHARES NASDAQ BIOTECH	P	05/18/12	09/12/12
f	MSCI SOUTH AFRICA	P	05/18/12	12/05/12
g	VANGUARD CONSUMER	P	05/18/12	09/12/12
h	VANGUARD INFO	P	05/18/12	09/12/12
i	VANGUARD TELE SVCS	P	05/18/12	09/12/12
j	VANGUARD ENERGY ETF	P	05/18/12	09/12/12
k	VANGUARD INDUSTRIAL ETF	P	05/18/12	07/10/12
l	WISDOMTREE TRUST JAPAN	P	05/18/12	12/05/12
m	POWERSHARES GLOBAL	P	07/24/12	12/05/12
n	ISHARES BARCLAYS MBS BON	P	05/12/12	12/05/12
o	VANGUARD SHORT TERM BOND	P	05/18/12	12/05/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	11,538.	9,667.	1,871.
b	2,122.	1,709.	413.
c	4,272.	3,482.	790.
d	4,603.	3,813.	790.
e	5,158.	4,488.	670.
f	2,043.	1,914.	129.
g	7,780.	6,990.	790.
h	7,357.	6,648.	709.
i	3,454.	2,978.	476.
j	14,728.	12,897.	1,831.
k	33,397.	32,325.	1,072.
l	12,155.	11,431.	724.
m	2,733.	2,569.	164.
n	12,107.	12,153.	-46.
o	11,794.	11,755.	39.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			1,871.
b			413.
c			790.
d			790.
e			670.
f			129.
g			790.
h			709.
i			476.
j			1,831.
k			1,072.
l			724.
m			164.
n			-46.
o			39.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ISHARES JP MORGAN EM BON	P	05/12/12	07/24/12
b	POWERSHARES PREFERRED	P	05/18/12	12/05/12
c	WISDOMTREE INDIA	P	05/18/12	12/05/12
d	MARKET VECTORS EMRG MKTS	P	05/18/12	12/05/12
e	SECTOR SPDR FINANCIAL	P	05/18/12	09/12/12
f	ISHARES MSCI EAFE INDEX	P	07/14/09	05/18/12
g	VANGUARD SMALL CAP	P	07/14/09	05/18/12
h	VANGUARD MID-CAP ETF	P	07/14/09	05/18/12
i	VANGUARD MSCI EMERGING	P	07/14/09	05/18/12
j	POWERSHARES QQQ TR UNITS	P	03/05/01	05/18/12
k	ISHARES RS 2000 GROWTH	P	01/31/05	05/18/12
l	STANDARDS & POORS DEP RCPT	P	10/16/02	05/18/12
m	AIR PRODUCTS&CHEM	P	05/21/12	11/02/12
n	CH ROBINSON WORLDWIDE	P	05/21/12	06/07/12
o	CONAGRA FOODS INC	P	05/21/12	06/07/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,595.		22,296.	1,299.
b 9,702.		9,174.	528.
c 3,395.		2,887.	508.
d 4,651.		4,293.	358.
e 5,448.		4,791.	657.
f 53,162.		49,719.	3,443.
g 157,824.		98,260.	59,564.
h 155,941.		95,952.	59,989.
i 60,581.		49,888.	10,693.
j 615,279.		353,900.	261,379.
k 85,953.		63,970.	21,983.
l 1,228,662.		936,058.	292,604.
m 116,311.		118,988.	-2,677.
n 103,104.		103,151.	-47.
o 99,941.		100,760.	-819.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			1,299.
b			528.
c			508.
d			358.
e			657.
f			3,443.
g			59,564.
h			59,989.
i			10,693.
j			261,379.
k			21,983.
l			292,604.
m			-2,677.
n			-47.
o			-819.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

2

3

Naugatuck Savings Bank Foundation, Inc.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a EATON CORP		P	05/21/12	12/03/12
b EMERSON ELEC CO		P	05/21/12	07/05/12
c GENERAL MILLS		P	05/21/12	08/02/12
d HONEYWELL INTL INC DEL		P	05/21/12	07/05/12
e HOME DEPOT INC		P	05/21/12	07/05/12
f ILLINOIS TOOL WORKS INC		P	05/21/12	07/05/12
g KIMBERLY CLARK		P	08/02/12	09/05/12
h NORFOLK SOUTHERN CORP		P	10/02/12	11/02/12
i OCCIDENTAL PETE CORP CAL		P	05/21/12	09/05/12
j RAYTHEON CO DELAWARE NEW		P	05/21/12	10/02/12
k STANDARDS & POORS DEP RCPT		P	08/06/12	10/02/12
l TIFFANY & CO NEW		P	06/07/12	09/05/12
m UNION PACIFIC CORP		P	05/21/12	06/07/12
n UNITED TECHS CORP COM		P	05/21/12	11/02/12
o WAL-MART STORES INC		P	05/21/12	08/02/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 143,467.		116,686.	26,781.
b 100,703.		102,872.	-2,169.
c 102,124.		103,305.	-1,181.
d 101,303.		103,236.	-1,933.
e 112,205.		103,062.	9,143.
f 100,001.		103,297.	-3,296.
g 114,303.		119,974.	-5,671.
h 112,688.		117,928.	-5,240.
i 120,769.		118,221.	2,548.
j 129,010.		118,289.	10,721.
k 221,161.		216,605.	4,556.
l 126,586.		118,125.	8,461.
m 104,313.		103,575.	738.
n 127,253.		118,542.	8,711.
o 121,177.		103,443.	17,734.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			26,781.
b			-2,169.
c			-1,181.
d			-1,933.
e			9,143.
f			-3,296.
g			-5,671.
h			-5,240.
i			2,548.
j			10,721.
k			4,556.
l			8,461.
m			738.
n			8,711.
o			17,734.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Naugatuck Savings Bank Foundation, Inc.

06-1513293

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WAL-MART STORES INC	P	09/05/12	11/02/12
b	AT&T INC	P	05/21/84	05/21/12
c	BANK OF AMERICA CORP	P	12/31/72	05/22/12
d	BANK OF NEW YORK MELLON	P	12/31/72	05/21/12
e	DISNEY (WALT) CO COM STK	P	08/24/93	05/21/12
f	E M C CORPORATION MASS	P	12/30/02	05/21/12
g	E TRADE FINL CORP	P	02/26/02	05/21/12
h	FRONTIER COMMUNICATIONS CORP	P	05/21/84	05/21/12
i	GENERAL ELECTRIC	P	05/14/02	05/21/12
j	INTEL CORP	P	10/16/00	05/21/12
k	JP MORGAN CHASE & CO	P	04/01/98	05/21/12
l	JOHNSON AND JOHNSON COM	P	08/13/03	05/21/12
m	JOHNSON AND JOHNSON COM	P	08/13/03	08/02/12
n	JOHNSON AND JOHNSON COM	P	08/13/04	08/02/12
o	MEDTRONIC INC COM	P	10/26/96	05/21/12

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	118,967.		119,761.	-794.
b	554,183.		190,868.	363,315.
c	54,123.		66,924.	-12,801.
d	142,606.		8,111.	134,495.
e	110,429.		31,845.	78,584.
f	77,166.		17,550.	59,616.
g	6,915.		53,310.	-46,395.
h	7,181.		12,384.	-5,203.
i	114,674.		178,786.	-64,112.
j	104,158.		108,151.	-3,993.
k	178,816.		2,261.	176,555.
l	23,798.		19,331.	4,467.
m	42,949.		32,219.	10,730.
n	68,719.		55,800.	12,919.
o	84,905.		36,298.	48,607.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-794.
b			363,315.
c			-12,801.
d			134,495.
e			78,584.
f			59,616.
g			-46,395.
h			-5,203.
i			-64,112.
j			-3,993.
k			176,555.
l			4,467.
m			10,730.
n			12,919.
o			48,607.

2 Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7)

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	MICROSOFT CORP	P	04/01/04	05/21/12
b	PEPSICO INC	P	06/30/83	05/21/12
c	PEPSICO INC	P	04/01/98	05/21/12
d	PFIZER INC	P	02/15/00	05/21/12
e	PROCTER & GAMBLE CO	P	08/24/93	05/21/12
f	PROCTER & GAMBLE CO	P	04/19/98	05/21/12
g	PROCTER & GAMBLE CO	P	10/11/03	05/21/12
h	SARA LEE CORP	P	11/17/87	05/21/12
i	SUNTRUST BKS INC COM	P	02/21/91	05/21/12
j	TEXAS INSTRUMENTS	P	03/06/01	05/21/12
k	VERIZON COMMUNICATIONS COM	P	02/15/90	05/21/12
l	Capital Gains Dividends			
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,637.		13,141.	2,496.
b 237,855.		6,486.	231,369.
c 135,917.		3,730.	132,187.
d 56,359.		86,990.	-30,631.
e 252,835.		53,938.	198,897.
f 126,417.		7,578.	118,839.
g 246,514.		118,108.	128,406.
h 187,041.		34,511.	152,530.
i 89,092.		52,700.	36,392.
j 117,692.		106,555.	11,137.
k 366,653.		187,418.	179,235.
l 1,215.			1,215.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			2,496.
b			231,369.
c			132,187.
d			-30,631.
e			198,897.
f			118,839.
g			128,406.
h			152,530.
i			36,392.
j			11,137.
k			179,235.
l			1,215.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,707,849.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Interest	2,029.
Total to Form 990-PF, Part I, line 3, Column A	2,029.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Dividend	184,450.	0.	184,450.
Total to Form 990-PF, Part I, ln 4	184,450.	0.	184,450.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	1,000.	500.		500.
To Form 990-PF, Pg 1, ln 16b	1,000.	500.		500.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative Fees	25,465.	9,117.		16,348.
To Form 990-PF, Pg 1, ln 16c	25,465.	9,117.		16,348.

Form 990-PF	Taxes	Statement	5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax paid (refunded)	-3,605.	0.		0.
To Form 990-PF, Pg 1, ln 18	-3,605.	0.		0.

Form 990-PF	Other Expenses	Statement	6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Community Award Program	12,037.	0.		12,037.
To Form 990-PF, Pg 1, ln 23	12,037.	0.		12,037.

Form 990-PF	Corporate Stock	Statement	7
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Description	Book Value	Fair Market Value
Corporate Stock	1,965,126.	2,116,610.
Total to Form 990-PF, Part II, line 10b	1,965,126.	2,116,610.

Form 990-PF	Other Investments	Statement	8
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Description	Valuation Method	Book Value	Fair Market Value
Mutual Funds	COST	4,034,392.	4,346,593.
Total to Form 990-PF, Part II, line 13		4,034,392.	4,346,593.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 9
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account
Mark C Yanarella 251 Church ST Naugatuck, CT 06770	President/Director 0.00	0.	0. 0.
David J Rotatori 251 Church ST Naugatuck, CT 06770	Secretary 0.00	0.	0. 0.
Charles J Boulier, III 251 Church ST Naugatuck, CT 06770	Treasurer/Director 0.00	0.	0. 0.
Stephen Widman 251 Church ST Naugatuck, CT 06770	Director 0.00	0.	0. 0.
Richard H Gesseck 251 Church ST Naugatuck, CT 06770	Director 0.00	0.	0. 0.
Lucille Janatka 251 Church ST Naugatuck, CT 06770	Director 0.00	0.	0. 0.
Francis R Powell 251 Church ST Naugatuck, CT 06770	Director 0.00	0.	0. 0.
John H Tobin 251 Church ST Naugatuck, CT 06770	Director 0.00	0.	0. 0.
David Nurnberger 251 Church ST Naugatuck, CT 06770	Director 0.00	0.	0. 0.
Ann Merriam Feinberg 251 Church ST Naugatuck, CT 06770	Director 0.00	0.	0. 0.
Totals included on 990-PF, Page 6, Part VIII		0.	0. 0.

Naugatuck Savings Bank Foundation, Inc.

06-1513293

Form 990-PF, Part II - Schedule of Assets Held at End of Year

As of 12/31/2012

Security	Shares	Quote/ Price	Cost Basis	Gain/Loss	Balance
3M COMPANY	1,262.00	92.85	118,011.60	(834.90)	117,176.70
ABBOTT LABS	1,890.00	65.50	117,958.14	5,836.86	123,795.00
AUTOMATIC DATA PROC	2,230.00	56.93	118,423.94	8,529.96	126,953.90
BAXTER INTERNTL INC	2,235.00	66.66	118,039.19	30,945.91	148,985.10
C.H.ROBINSON WORLDWIDE	1,975.00	63.22	121,115.73	3,743.77	124,859.50
CHEVRON CORP	1,187.00	108.14	119,639.98	8,722.20	128,362.18
COCA COLA	3,144.00	36.25	118,289.54	(4,319.54)	113,970.00
EATON CORP	2,764.00	54.18	143,467.08	6,286.44	149,753.52
EXXON MOBIL CORP COM	1,435.00	86.55	118,551.82	5,647.43	124,199.25
GENL DYNAMICS CORP	1,842.00	69.27	118,285.16	9,310.18	127,595.34
HEALTH CARE SELECT SPDR	5,504.00	39.88	199,159.30	20,342.97	219,502.27
HONEYWELL INTL INC DEL	1,926.00	63.47	117,662.61	4,580.61	122,243.22
ISHARES BARCLAYS MBS BON	756.00	107.99	82,024.50	(384.06)	81,640.44
ISHARES BARCLAYS TIPS BO	148.00	121.41	17,835.71	132.97	17,968.68
ISHARES BARCLYS 20+YR	72.00	121.18	8,953.93	(228.97)	8,724.96
ISHARES BARCLYS 3-7 YEA	182.00	123.22	22,362.40	63.64	22,426.04
ISHARES IBOX\$	599.00	120.99	69,722.06	2,750.95	72,473.01
ISHARES MSCI AUSTRALIA	1,316.00	25.14	27,541.30	5,542.94	33,084.24
ISHARES MSCI BRAZIL FREE	935.00	55.94	48,194.73	4,109.17	52,303.90
ISHARES MSCI CDA INDX FD	2,080.00	28.40	53,541.73	5,530.27	59,072.00
ISHARES MSCI FRANCE	2,639.00	23.59	49,383.00	12,871.01	62,254.01
ISHARES MSCI GERMANY	2,176.00	24.70	43,922.53	9,824.67	53,747.20
ISHARES MSCI HONG KONG	739.00	19.42	12,095.80	2,255.58	14,351.38
ISHARES MSCI ITALY INDEX	1,152.00	13.45	11,845.30	3,649.10	15,494.40
ISHARES MSCI NETHERLANDS	688.00	20.51	11,331.69	2,779.19	14,110.88
ISHARES MSCI SOUTH AFRICA	335.00	71.58	20,654.89	3,324.41	23,979.30
ISHARES MSCI SOUTH KOREA	815.00	63.35	42,280.68	9,351.20	51,631.88
ISHARES MSCI SPAIN INDEX	744.00	30.26	16,933.55	5,579.89	22,513.44
ISHARES MSCI SWEDEN	561.00	30.20	13,611.41	3,330.79	16,942.20
ISHARES MSCI SWITZERLAND	1,820.00	26.80	41,216.76	7,559.24	48,776.00
ISHARES MSCI TAIWAN	2,015.00	13.62	24,351.15	3,093.15	27,444.30
ISHARES MSCI UNITED	6,236.00	17.94	98,027.74	13,846.10	111,873.84
ISHARES NASDAQ BIOTECH	1,054.00	137.22	128,754.94	15,874.94	144,629.88
LINEAR TECHNOLOGY CORP	3,600.00	34.30	117,913.36	5,566.64	123,480.00
MARKET VECTORS EMRG MKTS	1,118.00	27.45	27,589.31	3,099.79	30,689.10
MARKET VECTORS RUSSIA	737.00	29.90	17,831.28	4,205.02	22,036.30
MCDONALD'S COPR	1,297.00	88.21	118,089.51	(3,681.14)	114,408.37
Medtronic Inc	3,130.00	41.02	59,166.56	69,226.04	128,392.60
Microsoft Corp	3,986.00	26.71	101,992.38	4,472.48	106,464.86
PAYCHEX, INC	3,950.00	31.10	118,633.20	4,211.80	122,845.00
POWERSHARES GLOBAL	292.00	14.68	4,127.17	159.39	4,286.56
POWERSHARES GLOBAL-PCY	684.00	31.45	20,197.43	1,311.63	21,509.06

Naugatuck Savings Bank Foundation, Inc.

06-1513293

Form 990-PF, Part II - Schedule of Assets Held at End of Year

As of 12/31/2012

Security	Shares	Quote/ Price	Cost Basis	Gain/Loss	Balance
SECTOR SPDR FINANCIAL	8,929.00	16.39	124,094.68	22,251.63	146,346.31
SPDR BARCLY CAPTL HIGH	1,061.00	40.71	41,000.15	2,193.16	43,193.31
SPDR BARCLY CPTAL INTL	233.00	61.01	13,689.96	525.37	14,215.33
SPDR S P CHINA	627.00	74.09	38,934.75	7,519.68	46,454.43
Standard & Poors	7,482.00	142.41	1,058,257.16	7,254.46	1,065,511.62
VANGUARD CONSUMER (DISCRETIONARY)	3,482.00	75.87	235,825.21	28,354.13	264,179.34
VANGUARD CONSUMER (STAPLES)	869.00	87.91	73,745.13	2,644.32	76,389.45
VANGUARD ENERGY ETF	2,550.00	102.26	241,214.93	19,548.07	260,763.00
VANGUARD INDUSTRIAL ETF	4,059.00	71.25	259,936.91	29,266.84	289,203.75
VANGUARD INFORMATION	7,304.00	69.11	487,725.66	17,053.78	504,779.44
VANGUARD INTERMEDIA	555.00	88.25	49,072.79	(94.04)	48,978.75
VANGUARD MATERIAL ETF	740.00	84.21	54,236.16	8,079.24	62,315.40
VANGUARD SHORT TERM BOND	793.00	80.99	64,302.86	(77.79)	64,225.07
VANGUARD TELECOMM SRVS	856.00	70.01	54,548.58	5,379.98	59,928.56
WALT-MART STORES INC	1,658.00	68.23	119,885.82	(6,760.48)	113,125.34
WISDOMTREE INDIA	783.00	19.37	12,543.17	2,623.54	15,166.71
WISDOMTREE TRUST JAPAN	3,565.00	36.88	111,773.49	19,703.71	131,477.20
TOTAL Investments			\$ 5,999,517.50	\$ 463,685.32	\$ 6,463,202.82

Shown as:

Investment - corporate stock, Line 10a

\$ 1,965,126

\$ 2,116,610

Investment - other, Line 13

4,034,392

4,346,593

\$ 5,999,518

\$ 6,463,203



203.729.4442 | 1.877.729.4442

Our Foundation

The Naugatuck Savings Bank Foundation

Established in 1998, the Naugatuck Savings Bank Foundation has made a difference in the communities it serves through its support of a variety of causes. The Foundation began with a \$2 million contribution by Naugatuck Savings Bank and has since grown, through earnings and additional contributions, to over \$60 million in assets.

Naugatuck Savings Bank and the Naugatuck Savings Bank Foundation proudly support our area hospitals - Waterbury Hospital, St. Mary's Hospital, Griffin Hospital and MidState Medical Center.

We also contribute to many community driven efforts specifically in economic development, human services, education and the arts.

Over the last decade, cumulative grants for purposes ranging from improving social services to enhancing the arts have exceeded \$4 million. It is the goal of the Foundation to give approximately 5% of the Foundation's monies each year to non-profit organizations involved in enriching the lives of people who live in the local communities.

Where there is a need, the Foundation will try to fill it. Through our grant application program, we feel we are able to identify the charities and non-profit organizations that can do the most good. The vision for the Foundation is to build a legacy of good works and to preserve funds to continue those good works in perpetuity.

If you are interested in reviewing the Naugatuck Savings Bank Foundation guidelines or submitting an application for a grant and proposed project budget, please click on the links below:

[Grant Guidelines \(PDF format\)](#)

[Grant Application and Budget Proposal \(MS Word format\)](#)

Applications may be mailed to:
Naugatuck Savings Bank Foundation
Attention: June M. Jarvis
251 Church Street
Naugatuck, CT 06770

RELATED LINKS

[Personal Banking »](#)

[Business Banking »](#)

[Lending »](#)



NAUGATUCK SAVINGS BANK FOUNDATION

Making a Difference

2013 Grant Guidelines

251 Church Street
PO Box 370
Naugatuck, CT 06770
203.729.4442 • Fax 203.720.5329

OUR MISSION

The Naugatuck Savings Bank Foundation's mission is to support programs and organizations that will contribute to the betterment of the communities it serves. The Foundation will consider a broad range of requests to create opportunities for residents with emphasis on promoting education and the encouragement of homeownership.

ADMINISTRATION

The Naugatuck Savings Bank Foundation grantmaking is administered by the Connecticut Community Foundation.

ELIGIBLE APPLICANTS

1. The applicant is either a public institution or a private tax-exempt organization under Sections 501(c) (3), 501(c) (4) or 501(c) (6) of the Internal Revenue Code.
2. Political, lobbying or religious activities are ineligible. Religiously affiliated organizations may propose nonsectarian projects.
3. The applying organization must have an established board, representative of the community, of which a majority is neither employees nor relatives of employees.

TYPES OF GRANTS

The Naugatuck Savings Bank Foundation awards both **designated and competitive grants**. Agencies receiving designated grants will be notified by the Foundation about the schedule and amount of their annual funding.

Through its competitive program, the Foundation makes program and capital grants. Specifically, it seeks projects that will improve the quality of life for residents, increase the sense of community and provide lasting benefits, particularly for youth and those in need.

The Foundation will consider requests as follows:

- For new, enhanced or expanded projects based on a documented need, having a strong project plan, specific outcomes and a feasible budget. Priority is given to requests having the highest correlation to the Foundation's goals of promoting education and encouraging and supporting homeownership.
- For ongoing projects or programs that have proven specific benefits to the community.

- Located in or serving residents of Ansonia, Cheshire, Hamden, Meriden, Middlebury, Naugatuck, Oxford, Prospect, Southbury, Wallingford, Waterbury, Watertown or Woodbury.
- Give priority to providing programs or services over capital or equipment. Grants for previously incurred expenses are specifically prohibited.
- Although multi year requests will be considered, the agency must make a strong case for the need for multi year funding in its initial request.
- The Foundation gives lower priority to requests for publicly owned capital or equipment. Preference is afforded to those requests with broad, visible community involvement in the design and fundraising for the project.
- Requests from schools or for programs offered in schools by nonprofit organizations must include the approval of the superintendent as indicated by signing the grant application form.
- Organizations may submit only one grant request per round.

Grantmaking Process for New Requests

The first step in the grant process is to review the grant guidelines to determine your organization's eligibility and the appropriateness of the proposed project. Grant guidelines and the grant application packet are available on the Bank's website, www.naugatucksavingsbank.com. You can also contact the Naugatuck Savings Bank Foundation or the Connecticut Community Foundation to discuss the appropriateness of the grant request based on the guidelines. The Foundation's willingness to consider a grant request should in no way be construed as preliminary approval of the grant request. The request will then be reviewed at the next NSBF meeting. Grant applicants are notified by letter immediately following the Board meeting.

The Naugatuck Savings Bank Foundation reviews grant requests three times per year.

- For April consideration, grant applications should be submitted by February 28, 2013
- For August consideration, grant applications should be submitted by June 30, 2013
- For December consideration, grant applications should be submitted by October 31, 2013

Grant submission

Two copies of the application and budget (including the CRA form) and one copy of the agency's nonprofit determination letter and operating budget should be submitted to: **June M. Jarvis, Naugatuck Savings Bank Foundation, 251 Church Street, PO Box 370, Naugatuck, CT 06770**

Contact information:

For further information about the Foundation or to discuss your proposal, please contact June M. Jarvis at 203.729.5291, june.jarvis@nutmegfinancial.com or Josh Carey at josh@connctf.org, 203.753.1315. For your own protection, please do not email to Naugatuck Savings Bank Foundation any confidential information such as account numbers or Social Security numbers. If your communication contains confidential information, we suggest you call us at 203.729.4442, toll free 877.729.4442 or mail to Naugatuck Savings Bank Foundation, 251 Church Street, Naugatuck, CT 06770. Thank you.



NAUGATUCK SAVINGS BANK FOUNDATION

Making a Difference

2012 GRANT APPLICATION

Legal Name of Organization	Date of Incorporation
Address of Organization	Telephone / Fax Numbers
Federal Tax ID Number	Agency Website
Chief Executive Officer (CEO) / Executive Director Name	Title
Contact for application (if different from CEO/Executive Director)	Contact Title
Contact E-mail address	Contact Telephone / Fax Numbers
# of Staff (full time/part time) _____ FT _____ PT	Frequency of Board Meetings:
# of Board Members	Average % attendance:
Agency Budget for Current Fiscal Year: \$	Agency Budget for Last Fiscal Year: \$
Project Name or Use of Funds:	Grant period: From: To:
Total Project Cost: \$	Amount requested from NSBF: \$

Is applicant a public institution or private tax-exempt organization under Sections 501(c) (3), 501(c) (4) or 501(c) (6) of the Internal Revenue Code? Yes ☐ No ☐ (Please provide copy of verification of status)

Organizational Revenue Sources:

____% Public	____% Individual Gifts	
____% Grants (Foundation)	____% United Way	____% Membership
____% Fees	____% Investment Income	____% Special Events

Signature of Board Chair/Date

Print Name and Title

Signature of Executive Director (or equivalent)/Date

Print Name and Title

Please send one original and one copy to:

June M. Jarvis
Naugatuck Savings Bank Foundation
251 Church Street, PO Box 370
Naugatuck, CT 06770



NAUGATUCK SAVINGS BANK FOUNDATION

Making a Difference

Proposal Narrative: Please use 12 point Garamond font and restate each question in its entirety.

- 1) **SUMMARY:** In one paragraph, describe the purpose of this request. What is the target population, location, and timeframe? Is it a new, existing, or improved/expanded program? What are the specific, quantifiable results that you plan to achieve?
- 2) **ORGANIZATION:** In one paragraph, describe your organization, identifying its mission, programs/services, geographic focus and client base.
- 3) **STATEMENT OF NEED:** What is the specific community need(s) that your proposed program will address? Include data substantiating the existence/scope of this need, citing specific source materials. How does this project relate to your agency's strategic plan and/or program priorities?

4) **WORKPLAN:**

a) **Workplan Narrative**

Describe your plans for implementing the program. For instance: **WHO** will be carrying out the activities? Provide information on their skills & experience. **WHEN** will they occur? **WHERE** will programs take place? **HOW** will clients/participants be notified, if recruitment is necessary? **HOW MANY** area residents will benefit (providing information about their age, race, special needs, towns of residence, etc)?

b) **Workplan Timeline**

Complete the following table:

Activities	Timeline	Results

- **Activities** - List the principal steps that you will take to complete the program (i.e. hire staff, conduct publicity campaign, recruit participants, hold workshops, etc.)
 - **Timeline** - Assign benchmark dates (months) when principal activities will be completed.
 - **Results** - List the projected results of your program. These can include changes in skill levels, knowledge, attitude, behavior, life condition, status, or numbers served that result from your program. They should be: **quantifiable and your method for collecting the information noted** (e.g., surveys, testing, etc.)
- 5) **SUSTAINABILITY:** What steps has your agency taken, if applicable, to plan for the continuation of this program after the initial grant period?

If applying for a Capital Campaign, please answer the following additional questions (if not, delete this section):

1. Include a copy of your campaign feasibility study (**required**). What impact do you think a capital campaign will have on annual giving? How have you developed your project so that your board will participate fully in the campaign? Summarize your organization's past experience with both capital and annual campaigns.
2. Provide the status of your capital campaign, listing amounts of requested versus secured contributions.
3. If your campaign involves a consultant, provide qualifications, work plan and cost estimate. Why this firm/person?

Proposed Project Budget & Explanation

ELIGIBLE EXPENSES: The Foundation will fund *primarily* direct costs incurred in starting or improving a program. However, indirect/overhead expenses are permitted as a line item – overhead above 10% of request must be documented in the Budget Narrative.

Organization Name:

Project Name:

I. PROPOSED PROJECT BUDGET

Program Year: (Month/Year - Month/Year):

LINE ITEM EXPENSE DESCRIPTION (PLEASE ADD ADDITIONAL LINES IF NEEDED)	SUPPORT FROM YOUR AGENCY*	SUPPORT FROM OTHER FUNDERS**	NAUGATUCK SAVINGS BANK FOUNDATION	PROJECT TOTAL
PERSONNEL (LAST NAME, POSITION, % TIME ON PROJECT):				
1)	\$	\$	\$	\$
2)	\$	\$	\$	\$
3)	\$	\$	\$	\$
TOTAL FRINGE BENEFITS (@ _ %)	\$	\$	\$	\$
SUB-TOTAL PERSONNEL	\$	\$	\$	\$
OTHER PROGRAM EXPENSES¹				
1)	\$	\$	\$	\$
2)	\$	\$	\$	\$
3)	\$	\$	\$	\$
4)	\$	\$	\$	\$
5)	\$	\$	\$	\$
Sub-Total Other Expenses	\$	\$	\$	\$
INDIRECT/OVERHEAD (BELOW 10%)				
\$	\$	\$	\$	\$
TOTAL EXPENSES	\$	\$	\$	\$

* Revenues generated by program and agency in-kind contributions (please asterisk in-kind contributions)

** Total revenues requested from other sources (break out other funders in table below)

** SUPPORT FROM OTHER FUNDERS (SHOULD REFLECT TOTAL OF OTHER FUNDERS COLUMN ABOVE)		
FUNDER NAME	REQUEST AMOUNT	STATUS (COMMITTED / PENDING / PROJECTED). PLEASE NOTE DECISION DATE, IF KNOWN
1)	\$	
2)	\$	
3)	\$	
TOTAL REVENUES (FROM OTHER FUNDERS)	\$	

II. Budget Narrative / Explanation

Please use an additional page for budget narrative /explanation, accounting for each line item request in detail (e.g., Printing 10,000 copies @ \$.03/copy, Total = \$300). If you are requesting support for significant **equipment/capital expenditure**, include three quotes.



NAUGATUCK SAVINGS BANK FOUNDATION

Making a Difference

CRA FORM

One of the priorities of The Naugatuck Savings Bank Foundation is to provide opportunities for individuals and families who are of low or moderate income. The Foundation seeks your assistance in documenting the use of its funds for these purposes. **The following information must be provided with your grant application.**

Name of project: _____

Project duration: (month year/start/finish): _____

Number of persons assisted who are below the federal poverty level: _____

Number of persons who are below the 185% federal poverty level: _____

Federal poverty level indices:

Size of family unit	One	Two	Three	Four	Five
Federal poverty level	10,830	14,570	18,310	22,050	25,790
185% federal poverty level	20,035.50	26,954.5	33,873.50	40,792.50	47,711.50

If you utilize **other indicators of need**, please describe the indicator and the process you utilize for determining need:

Ethnicity of clients: (Number)

African- American _____ Hispanic _____ White, non Hispanic _____ Other _____

The information provided above is accurate to the best of my knowledge.

Name: _____ Title: _____

Organization: _____

Address: _____

City / State / Zip Code: _____

Signed: _____ Date: _____

Please include this form with your grant application. If you have any questions, please contact Josh Carey at 203.753.1315 or josh@conncf.org. For your own protection, please do not email to Naugatuck Savings Bank Foundation any confidential information such as account numbers or Social Security numbers. If your communication contains confidential information, we suggest you call us at 203.729.4442, toll free 877.729.4442 or mail to Naugatuck Savings Bank Foundation, 251 Church Street, Naugatuck, CT 06770. Thank you.



**NAUGATUCK SAVINGS BANK
FOUNDATION**

Making a Difference

CHECKLIST FOR SUBMITTING A GRANT APPLICATION

Please check to see that all requested information is included.

The full proposal, as follows:

- ☐ Grant proposal summary sheet
- ☐ Proposal narrative
- ☐ Project budget / Budget explanation
- ☐ Signed CRA form
- ☐ Copy of your campaign feasibility study (*if applying for a capital campaign*)
- ☐ Documentation of support

Note: For programs in schools, the application must document the school's commitment to the specific program as evidenced by the signature of the superintendent or building principal on the summary sheet. For programs in schools proposed by outside arts, cultural or other organizations, the application must include a letter signed by the superintendent or building principal committing to the specific project.

- ☐ Please mail one original and one copy to:

**June M. Jarvis
Naugatuck Savings Bank Foundation
251 Church Street, PO Box 370
Naugatuck, CT 06770**

ONE HARDCOPY each of:

- ☐ **BOARD OF DIRECTORS LIST** – Please include the most recent Board list for your organization. The applying organization must have a minimum six-member board, representative of the community, of which a majority is neither employees nor immediate relatives of employees.
- ☐ **IRS TAX STATUS LETTER**· The applicant must be either a public institution or a private tax-exempt organization under Sections 501(c) (3), 501(c) (4) or 501(c) (6) of the Internal Revenue Code.

Schedule of Grants and Contributions
Organization Status

Ck Num	Description - Recipient / Address / Organization Status	Amount
1550	Seymour Public School 98 Bank Street Seymour CT 06483 501 (c) (3)	\$ (1,000.00)
	"Wild Teen & Comm. Safe Driving Centers"	
1551	Shelton Economic Development Corporation 475 Howe Ave, Suite 202 Shelton CT 06484 501 (c) (3)	(500.00)
	"Contribution"	
1552	Naugatuck Economic Development Corp 195 Water St Naugatuck CT 06770 501 (c) (3)	(10,000.00)
	"Gold Partner"	
1553	Naugatuck Education Foundation PO Box 1717 Naugatuck CT 06770 501 (c) (3)	(1,000.00)
	"St. Patricks Day 5K"	
1554	Safe Haven Of Greater Waterbury, Inc. 29 Central Ave Waterbury CT 06721 501 (c) (3)	(2,000.00)
	"Out of the Shadow's Dinner"	
1555	Quinnipiac University 275 Maount Carmel Ave, Hamden CT 06518 501 (c) (3)	(5,000.00)
	"NSB Endowed Scholarship"	
1556	Naugatuck Campership Fund 87 Church St Naugatuck, CT 06770 501 (c) (3)	(3,000.00)
	"2012 Campership"	
1557	National Multiple Sclerosis Society 705 North Mountain Rd Suite G102 Newington CT 06111 501 (c) (3)	(3,000.00)
	"Travelers Walk MS"	
1558	Shakespearians P.O. Box 361 Naugatuck, CT 06770 501 (c) (3)	(3,000.00)
	"Adopt-a-District, Naugatuck School"	
1559	Connecticut Choral Society P.O. Box 42 Southbury CT 06488 501 (c) (3)	(1,000.00)
	"Benefactor Sponsor"	
1562	Franciscan Life Center 271 Finch Ave, Meriden CT 06451 501 (c) (3)	(3,000.00)
	"Contribution"	
1563	Meriden Daffodil Festival P.O. Box 40 Meriden CT 06450 501 (c) (3)	(3,000.00)
	"Official Sponsor"	
1564	Oxford High School Booster Club 61 Quaker Farms Rd Oxford CT 501 (c) (3)	(500.00)
	"Post Prom Event"	
1565	The Juvenile Diabetes Foundation 20 Batterson Park Rd. 3rd.floor Farmington, CT 06032 501 (c) (3)	(750.00)
	"2012 JDRF Promise Ball"	
1566	American Cancer Society 538 Preston Ave Meriden CT 501 (c) (3)	(500.00)
	"Greater Waterbury Relay for life"	
1567	Griffin Hospital 130 Division st Derby, CT 06418 501 (c) (3)	(5,000.00)
	"2012 Partner Sponsor"	
1569	Advance Manufacturing Program at NNCC 501 (c) (3) 750 Chase Parkway Waterbury CT 06410	(1,000.00)
	"Annual Campaigning for Advanced Manufacturing"	

Schedule of Grants and Contributions

Ck Num	Description - Recipient / Address / Organization Status	Amount
1570	CancerCare 120 East Ave Norwalk, CT 06851 501 (c) (3) "Education & Support- Naugatuck Area Residents"	(2,000.00)
1571	Girls, Inc Southwestern CT 35 Park Place Waterbury CT 06702 501 (c) (3) "MAD Scientist Week- Summer Day Camp"	(2,500.00)
1572	Granville Academy 66 Red Coat Road Waterbury, CT 06704 501 (c) (3) "Summer Pre College Academy"	(5,000.00)
1573	Home Front Inc 88 Hamilton Ave Stamford CT 06902 501 (c) (3) "HomeFront Naugatuck 2012"	(5,000.00)
1574	Little Britches Therapeutic Riding, Inc P.O. Box 905 Southington, CT 06489 501 (c) (3) "Summer Bridges at Little Britches"	(5,000.00)
1575	Meriden / Wallingford Campership Fund c/o Doreen Marinoro-NSB 50 W.Main Street Meriden, CT 06451 501 (c) (3) "2012 Campership Fund Drive"	(1,300.00)
1576	Nutmeg Big Borthers/Big Sisters 30 Laurel St Suite 3 hartford CT 06106 501 (c) (3) "Community-based Mentoring"	(1,500.00)
1577	Seven Angels Theatre Plank Rd. P.O.Box 3358 Waterbury CT 06705 501 (c) (3) "Hello Awards"	(7,500.00)
1578	Stone Chiropractic Center Baseball Camp 15 Depot St Watertown CT 06795 501 (c) (3) Contribution	(1,000.00)
1279	Waterbury Hospital 64 Robbins St Waterbury, CT 06721 501 (c) (3) Contribution	(5,000.00)
1580	Watertown Police Department 195 French Street Watertown CT, 06795 501 (c) (3) Contribution	(1,798.00)
1581	Women And Families Center 169 Colony Street Meriden CT 06451 501 (c) (3) Contribution	(2,500.00)
1582	ACTS4 Ministries 150 East Aurora St Waterbury CT 06708 501 (c) (3) "Community Award Program"	(500.00)
1583	Are You Dense? 96 Rowley Road,Woodbury, CT 06798 501 (c) (3) "Community Award Program"	(500.00)
1584	Augusta Curtis Cultural Center 175 East Main St 06450 501 (c) (3) "Community Award Program"	(500.00)
1585	Eagles Club 53 Conrad St Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(500.00)
1586	Our Lady of Mount Carmel Church 109 Goodwill Avenue, Meriden CT 501 (c) (3) "Community Award Program"	(500.00)

Schedule of Grants and Contributions

Clk Num	Description - Recipient / Address / Organization Status	Amount
1587	St. Stanislaus Church 82 Akron Street Meriden CT 06450 501 (c) (3) "Community Award Program"	(500.00)
1588	Waterbury Health Access Program 64Robbins Street Waterbury CT 06708 501 (c) (3) "Community Award Program"	(500.00)
1589	Middlebury Senior Center 1172 White Middlebury CT 06762 501 (c) (3) "Community Award Program"	(4,361.37)
1590	Saint Francis Church 294 Church St Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(3,374.87)
1591	St. Mary's Hospital 56 Franklin St, Wtby CT 06721 501 (c) (3) "Community Award Program"	(3,374.87)
1592	Middlebury Congregation Church 1242 Whittemore Rd. Middlebury CT 06762 501 (c) (3) "Community Award Program"	(2,855.66)
1593	Prospect Senior Center 6 Center St Prospect CT 06712 501 (c) (3) "Community Award Program"	(2,855.66)
1594	Naugatuck YMCA 284 Church St Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(2,440.29)
1595	Ecumenical Food Bank P.O. Box 796 Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(1,869.16)
1596	St. Hedwig Church 32 Golden Hill Street Naugatuck CT 501 (c) (3) "Community Award Program"	(1,817.24)
1597	Oxford Special Olympics 115 Foxton Court Beacon Falls CT 06403 501 (c) (3) "Community Award Program"	(1,765.32)
1598	Seven Angels Theatre Plank Rd. P.O.Box 3358 Waterbury CT 06705 501 (c) (3) "Community Award Program"	(1,661.47)
1599	Pinebrook Assembly of God 232 City Hill St Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(1,557.63)
1600	Hillside Conveneth Church 100 Hillside Ave Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(1,505.71)
1601	Oxford United Church of Christ 3 Academy Rd. Oxford CT 06478 501 (c) (3) "Community Award Program"	(1,505.71)
1602	Women And Families Center 169 Colony Street Meriden CT 06451 501 (c) (3) "Community Award Program"	(1,505.71)
1603	Naugatuck Valley Community Church 159 Church St Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(1,453.79)

Schedule of Grants and Contributions
Organization Status

Ck Num	Description - Recipient / Address / Organization Status	Amount
1604	Oxford High School Booster Club 61 Quaker Farms Rd Oxford CT 501 (c) (3) "Community Award Program"	(1,401.87)
1605	GIL Foundation 34 Waterbury Rd. Prospect CT 06712 501 (c) (3) "Community Award Program"	(1,401.87)
1606	St. Frances-St.Hedwig School 294 Church St Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(1,349.95)
1607	Prospect Congregational Church 25 Center St, Prospect CT 06712 501 (c) (3) "Community Award Program"	(1,349.95)
1608	St. Augustine Church 121 Camp Street Meriden CT 06450 501 (c) (3) "Community Award Program"	(1,349.95)
1609	Naugatuck Special Olympics 2132 Middlebury Rd. Middlebury CT 06762 501 (c) (3) "Community Award Program"	(1,298.03)
1610	Stone Chiropractic Center Baseball Camp 15 Depot St Watertown CT 06795 501 (c) (3) "Community Award Program"	(1,298.03)
1611	Holy Cross High School Father's Club 587 Oronoke Rd Waterbury CT 06708 501 (c) (3) "Community Award Program"	(1,246.11)
1612	St. Augustine Church 121 Camp Street Meriden CT 06450 501 (c) (3) "Community Award Program"	(1,194.18)
1613	Salvation Army -Waterbury 24 Central Ave Waterbury CT 06702 501 (c) (3) "Community Award Program"	(1,090.34)
1614	Neon Naugatuck Ecumenical Outreach Network 210 Church St Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(1,038.42)
1615	Woodbury Lians Club P.O.Box 314 Woodbury CT 501 (c) (3) "Community Award Program"	(1,038.42)
1616	Howard Whittemore Memorial Library 243 Church St Naugatuck CT 06770 501 (c) (3) "Community Award Program"	(1,038.42)
1617	American Cancer Society 538 Preston Ave Meriden CT 501 (c) (3) "Relay for Life of Waterbury"	(1,000.00)
1618	The Workplace, Inc. 350 Fairfield Ave. Bridgeport CT 06604 501 (c) (3) "Youth Scholarships"	(1,000.00)
1619	American Cancer Society 538 Preston Ave Meriden CT 501 (c) (3) "Relay for Life Cheshire"	(1,000.00)
1620	Naugatuck Exchange Foundation P.O. Box 641 Naugatuck CT 06770 501 (c) (3) "Lunch Sponsor- Annual Golf Outing"	(1,200.00)

Schedule of Grants and Contributions			Amount
Ck Num	Description - Recipient / Address / Organization Status		
1622	Cheshire Community Food Pantry P.O. Box 457-51 Railroad Ave Cheshire, CT 06410 501 (c) (3)		(2,000.00)
	Contribution		
1624	New Haven Home Recovery, Inc 153 East Street New Haven, CT 06510 501 (c) (3)		(1,000.00)
	"Emergency Shelter for Women & Children"		
1625	P.L.A.C.E. 2781 Dixwell Avenue, Hamden CT 501 (c) (3)		(2,500.00)
	"Multicultural Arts program -Hamden"		
1626	Rotary Club of Hamden Foundation, Inc P.O Box 185304 Hamden, CT 06418 501 (c) (3)		(2,000.00)
	"Amber Alert Child ID Program"		
1627	Special Olympics-Connecticut 1459 South Britain Rd, Southbury CT 06488 501 (c) (3)		(2,500.00)
	"Law Enforcement Torch Run"		
1628	United Way of Naugatuck & Beacon Falls 284 Church St Naugatuck CT 501 (c) (3)		(1,500.00)
	"Duncannon Group Facilitator"		
1629	Hoops for Heart Health P.O.Box 905 Southington, CT 06489 501 (c) (3)		(1,000.00)
	"Refreshment Sponsor"		
1630	United Way Of Greater Waterbury P.O. Box 2688 Waterbury, CT 06723 501 (c) (3)		(1,000.00)
	"MacDermid Challenge Grant"		
1631	Mattatuck Museum Arts & History Center 144 West Main St Waterbury CT 06702 501 (c) (3)		(2,500.00)
	"2012 Corporate Campaign"		
1632	United Way of Naugatuck & Beacon Falls 284 Church St Naugatuck CT 501 (c) (3)		(1,250.00)
	"Salem Society Reception Sponsor"		
1633	The Mari Hal Family Foundation P.O.Box 162 Cheshire CT, 06410 501 (c) (3)		(500.00)
	3rd Annual Mari's Miles for Smiles Road Race"		
1637	Cheshire Community YMCA 961 South Main Street Cheshire CT 06410 501 (c) (3)		(750.00)
	"A night at the Museum"		
1638	Children's Community School, Inc 31Wolcott Street, P.O Box 1746 Waterbury CT 06721 501 (c) (3)		(5,000.00)
	"Classroom/Program Sponsor"		
1639	Beat the Street Community Center, Inc 121 So. Colony Street, Meriden, CT 06450 501 (c) (3)		(5,000.00)
	"Career Explores Program"		
1640	Brass City Harvest P.O. Box 11115, Waterbury CT 06703 501 (c) (3)		(10,000.00)
	"Matching Food Stamp Program"		
1641	Hidden Acres Therapeutic Riding Center 45 Gabriel Drive, Naugatuck CT 501 (c) (3)		(5,000.00)
	"Covered Round-Pen-Arena"		
1642	Housing Authority City of Meriden 22 Church Street Meriden CT 06451 501 (c) (3)		(2,800.00)
	"FSS Driver Education Goal"		

Schedule of Grants and Contributions

Ck Num	Description - Recipient / Address / Organization Status	Amount
1643	Money Management International, Inc 225 Pitkin Street, Suite 300 E.Hartford CT, 06108 501 (c) (3) "Journey to Financial Security in CT"	(2,500.00)
1644	Soul Friends, Inc 300 Church Street, Suite 105 Wallingford CT, 06410 501 (c) (3) Horses Inspire"	(1,000.00)
1645	Salvation Army -Wterbury 24 Central Ave Waterbury CT 06702 501 (c) (3) "Family Emergency Shelter"	(10,000.00)
1646	St. Vincent De Paul P.O.Box 1612 Waterbury CT, 06721 501 (c) (3) "Soup Kitchen & Shelter"	(10,000.00)
1647	Main Steet Waterbury 83 Bank St Waterbury CT 06702 501 (c) (3) "7th Annual Brew Fest Stein Sponsor"	(500.00)
1648	Birmingham Foundation - Gala 435 East Main St Ansonia CT 06401 501 (c) (3) "Tee Sposnsor"	(500.00)
1649	Waterbury Symphony Orchestra P.O.Box 1762 Waterbury CT 501 (c) (3) "Principal Player" Sponsor	(2,500.00)
1650	Greater Waterbury Chamber of Commerce Foundation P.O. Box 1469, Waterbury, CT 06721 501 (c) (3) "Annual Contribution"	(500.00)
1652	Connecticut Food Bank P.O. Box 8686 New Haven, CT 06531 501 (c) (3) "Annual Contribution"	(2,000.00)
1653	Easter Seals Waterbury 22 Tompkins St Waterbury, CT 06708 501 (c) (3) "Annual Contribution"	(2,000.00)
1654	Ecumenical Food Bank P.O. Box 796 Naugatuck CT 06770 501 (c) (3) "Annual Contribution"	(3,000.00)
1655	Greater Waterbury Interfaith Ministries 16 Church St Waterbury CT 06702 501 (c) (3) "Annual Contribution"	(3,000.00)
1656	Griffin Hospital 130 Division st Derby, CT 06418 501 (c) (3) "Annual Contribution"	(2,500.00)
1657	Literacy Volunteers of Greater Waterbury 267 Grand St Waterbury CT 06702 501 (c) (3) "Annual Contribution"	(1,500.00)
1658	MidState Medical Center 435 Lewis Ave Meriden, CT 06451 501 (c) (3) "Annual Contribution"	(2,500.00)
1659	Operation Fuel Inc One Regency Drive, Suite 200, Bloomfield, CT 06002 501 (c) (3) "Annual Contribution"	(3,000.00)
1660	Safe Haven of Greater 29 Central Ave. Waterbury CT 06702 501 (c) (3) "Annual Contribution"	(2,500.00)

Schedule of Grants and Contributions

Clk Num	Description - Recipient / Address / Organization Status	Amount
1661	Wellmore, Inc 141 East Main St Waterbury CT 501 (c) (3) "Annual Contribution"	(2,500.00)
1662	Family Service Of Greater Waterbury 34 Murray st. Waterbury 501 (c) (3) "Annual Contribution"	(4,000.00)
1663	United Way Of Greater Waterbury P.O. Box 2688 Waterbury, CT 06723 501 (c) (3) "Corporate Sponsor-2012"	(2,500.00)
1664	Ronald McDonald House 501 George St New Haven CT 06511 501 (c) (3) "2012 Trees of Hope"	(750.00)
1666	Naugatuck Youth & Family Services 1 Scott Street, Naugatuck CT 06770 501 (c) (3) "Wine Dinner Sponsor-2012"	(1,000.00)
1667	Literacy Volunteers of Greater Waterbury 267 Grand St Waterbury CT 06702 501 (c) (3) "Scrabble Challenge Sponsor"	(1,250.00)
1668	The Governor's Prevention Partnership 30 Arbur ST Hartford CT 06106 501 (c) (3) "2012 Partnership"	(1,000.00)
1669	Waterbury Hospital 64 Robbins St Waterbury, CT 06721 501 (c) (3) "13th Annual Gala-Outside Back Cover"	(1,250.00)
1670	Saint Michael's on the Green 210 Church St Naugatuck CT 06770 501 (c) (3) "Annual Contribution"	(250.00)
1674	Saint Mary's Hospital 56 Franklin Street Waterbury CT 06706 501 (c) (3) "Annual Contribution"	(5,000.00)
1675	Waterbury Hospital 64 Robbins St Waterbury, CT 06721 501 (c) (3) "Annual Contribution"	(5,000.00)
1676	United Way of Naugatuck & Beacon Falls 284 Church St Naugatuck CT 501 (c) (3) "Annual Contribution"	(51,000.00)
1677	United Way of Greater Waterbury 60 No.Main St.Waterbury CT 501 (c) (3) "Annual Contribution"	(15,600.00)
1678	United Way Of Meriden & Wallingford 35 Pleasant Street Suite 1E Meriden CT 06450 501 (c) (3) "Annual Contribution"	(4,500.00)
1679	United Way of Greater New Haven 900 Chapel St New Haven CT 06510 501 (c) (3) "Annual Contribution"	(1,500.00)
1680	Valley United Way P.O. Box 418 Ansonia, CT 06407 501 (c) (3) "Annual Contribution"	(3,500.00)
1681	Prospect Public Library 17 Center Street Prospect CT 06712 501 (c) (3) "Memoir Writing Workshop"	(500.00)

Schedule of Grants and Contributions

Cl Num	Description - Recipient / Address / Organization Status	Amount
1682	United Way of Naugatuck & Beacon Falls 284 Church St Naugatuck CT 501 (c) (3) "6th Annual Festival of Trees Sponsor"	(1,000.00)
1683	TEAM Toys for 4 Kids Elizabeth St Derby, CT 06418 501 (c) (3) "Toys for Kids-2012"	(500.00)
1685	ACTS4 Ministries 150 East Aurora St Waterbury CT 06708 501 (c) (3) "Operating Support"	(2,500.00)
1686	Boys & Girls Club of Greater Waterbury 1037 E. Main Street Waterbury CT 501 (c) (3) "Triple Play Program"	(10,000.00)
1687	Children's Law Center Of CT 30 Arbur St Hartford, CT 06106 501 (c) (3) "Greater Wtby Services"	(2,500.00)
1688	Donate Life CT PO Box 278 Durham CT 06422 501 (3) (3) "5th Ann. Toast to Life Findraiser"	(1,500.00)
1689	Family Service Of Greater Waterbury 34 Murray st. Waterbury 501 (c) (3) "Trauma Focused Cognitive Behavior Therapy Program"	(2,000.00)
1690	Greater Waterbury Interfaith Ministries 16 Churchh St Waterbury CT 06702 501 (c) (3) "USDA Food Stamp Outreach"	(10,000.00)
1691	Jane Doe No More, Inc 203 Church St Naugatuk CT 501 (c) (3) "Escape Alive Survival Skills"	(4,000.00)
1692	Lawyers for Children America 151 Farmington Ave, RW 61 Hartford CT 06156 501 (c) (3) "Rep/ of Abused Child-Wtby Juv. Court"	(2,000.00)
1693	Literacy Volunteers of Greater Waterbury 267 Grand St Waterbury CT 06702 501 (c) (3) "Continuing Educatio Program"	(3,150.00)
1694	Living in Safe Alternatives 70 Boardman Rd Bristol CT 06010 501 (c) (3) "Community -based Life Skills"	(5,000.00)
1695	Meriden Children First 105 Miller Street, Meriden CT 501 (c) (3) "Meriden Family Zone"	(10,000.00)
1696	Naugatuck Historical Society, Inc 195 Water St Naugatuck CT 06770 501 (c 0) (3) "First Thursday Program"	(4,000.00)
1697	Town of Oxford 486 Oxford Rd Oxford CT 06478 501 (c) (3) "Gallery of Art"	(1,500.00)
1698	Palace Theater 100 E.Main Street Waterbury CT 06702 501 (c) (3) "Strategic Fund Dev. Plan-Phase 2"	(5,000.00)
1699	Special Olympics Connecticut 1459 S. Britain Rd. Southbury CT 06488 501 (c) (3) "2013 SOCT Basketball Invitational"	(2,500.00)

Naugatuck Savings Bank Foundation
FYE December 31, 2012

06-1513293

Schedule of Grants and Contributions
Organization Status

Ck Num	Description - Recipient / Address / Organization Status	Amount
1700	Training Education and Manpower, Inc 30 Elizabeth St. Derby CT 501 (c) (3) "V.I.T.A"	(5,000.00)
1701	United Way Of Greater Waterbury P.O. Box 2688 Waterbury, CT 06723 501 (c) (3) "Bridge to Success"	(1,000.00)
1702	Wellmore, Inc 141 East Main St Waterbury CT 501 (c) (3) "Naugatuck Marketing Campaign"	(3,500.00)
1703	Women's Business Development 888 Washington Blvd Stamford, CT 06901 501 (c) (3) "Access to Capital"	(2,500.00)
1705	Sandy Hook School Support Fund 39 Main Street Newtown CT 06470 501 (c) (3) "Support Fund"	(1,000.00)
1706	American Red Cross 64 Homeles Ave Waterbury CT 06702 501 (c) (3) "Hurricane Sandy Funds"	(1,000.00)
		<u>\$ (419,098.00)</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions. Naugatuck Savings Bank Foundation, Inc.	Employer identification number (EIN) or 06-1513293
	Number, street, and room or suite no. If a P.O. box, see instructions. 251 Church Street	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Naugatuck, CT 06770	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Naugatuck Savings Bank

- The books are in the care of ► **251 Church St - Naugatuck, CT 06770**

Telephone No ► **(203) 729-5291**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2012** or
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	58,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	58,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 1-2013)