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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

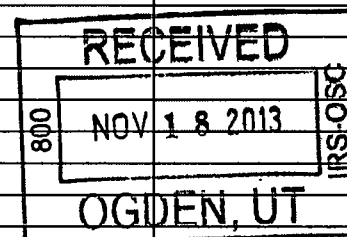
Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation ARBELLA INSURANCE GROUP CHARITABLE FOUNDATION, INC.		A Employer identification number 05-0613355
Number and street (or P.O. box number if mail is not delivered to street address) 101 ARCH STREET	Room/suite 1860	B Telephone number 617-951-4600
City or town, state, and ZIP code BOSTON, MA 02110		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 25,234,330. (Part I, column (d) must be on cash basis)	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	609,676.	609,676.		STATEMENT 1
	5a Gross rents				
	b Net rental income (or loss)				
	6a Net gain (or loss) from sale of assets not on line 10	6,642.			
	b Gross sales price for all assets on line 6a	3,608,297.			
	7 Capital gain net income (from Part IV, line 2)		6,642.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	616,318.	616,318.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	9,825.	0.	0.	0.
	b Accounting fees STMT 3	6,695.	0.	0.	0.
	c Other professional fees STMT 4	89,091.	0.	0.	0.
	17 Interest				
	18 Taxes STMT 5	7,763.	0.	0.	0.
	19 Depreciation and depletion	131,923.	0.	0.	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	639,836.	0.	0.	441,181.
	24 Total operating and administrative expenses. Add lines 13 through 23	885,133.	0.	0.	441,181.
	25 Contributions, gifts, grants paid	1,333,319.			1,688,270.
26 Total expenses and disbursements. Add lines 24 and 25	2,218,452.	0.	0.	2,129,451.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-1,602,134.				
b Net investment income (if negative, enter -0-)		616,318.			
c Adjusted net income (if negative, enter -0-)			0.		



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Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,017,287.	2,650,318.	2,650,318.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	4,507,375.	2,689,902.	2,689,902.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 8	4,879,207.	4,412,100.	4,412,100.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	14,876,263.	15,348,270.	15,348,270.
	14 Land, buildings, and equipment basis ▶ 395,769.			
	Less: accumulated depreciation STMT 10 ▶ 347,564.	180,128.	48,205.	48,205.
	15 Other assets (describe ▶ STATEMENT 11)	112,606.	85,535.	85,535.
	16 Total assets (to be completed by all filers)	25,572,866.	25,234,330.	25,234,330.
	17 Accounts payable and accrued expenses	640,290.	615,161.	
	18 Grants payable	1,002,500.	650,000.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 12)	1,913.	551.	
	23 Total liabilities (add lines 17 through 22)	1,644,703.	1,265,712.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	23,928,163.	23,968,618.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	23,928,163.	23,968,618.		
31 Total liabilities and net assets/fund balances	25,572,866.	25,234,330.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,928,163.
2 Enter amount from Part I, line 27a	2	-1,602,134.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	1,642,589.
4 Add lines 1, 2, and 3	4	23,968,618.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,968,618.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a GENERAL DYNAMICS CORP	P	VARIOUS	VARIOUS
b HEWLETT-PACKARD CO	P	VARIOUS	VARIOUS
c BOND AND EQUITY	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 276,015.		271,667.	4,348.
b 252,410.		250,116.	2,294.
c 3,079,872.		3,079,872.	0.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,348.
b			2,294.
c			0.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	6,642.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	3,705,733.	26,126,624.	.141837
2010	1,007,224.	14,090,193.	.071484
2009	1,330,116.	13,594,793.	.097840
2008	1,149,425.	16,270,785.	.070643
2007	738,249.	16,537,650.	.044641

2 Total of line 1, column (d)	2	.426445
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.085289
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	25,367,919.
5 Multiply line 4 by line 3	5	2,163,604.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,163.
7 Add lines 5 and 6	7	2,169,767.
8 Enter qualifying distributions from Part XII, line 4	8	2,129,451.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">a 2012 estimated tax payments and 2011 overpayment credited to 2012</td> <td style="width:50%; text-align: right;">6a 7,468.</td> </tr> <tr> <td>b Exempt foreign organizations - tax withheld at source</td> <td>6b</td> </tr> <tr> <td>c Tax paid with application for extension of time to file (Form 8868)</td> <td>6c</td> </tr> <tr> <td>d Backup withholding erroneously withheld</td> <td>6d</td> </tr> </table> 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ Refunded ☐	a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 7,468.	b Exempt foreign organizations - tax withheld at source	6b	c Tax paid with application for extension of time to file (Form 8868)	6c	d Backup withholding erroneously withheld	6d	<table border="1" style="width:100%; border-collapse: collapse;"> <tr><td style="width:5%;">1</td><td style="width:15%;">12,326.</td></tr> <tr><td>2</td><td>0.</td></tr> <tr><td>3</td><td>12,326.</td></tr> <tr><td>4</td><td>0.</td></tr> <tr><td>5</td><td>12,326.</td></tr> <tr><td>7</td><td>7,468.</td></tr> <tr><td>8</td><td></td></tr> <tr><td>9</td><td>4,858.</td></tr> <tr><td>10</td><td></td></tr> <tr><td>11</td><td></td></tr> </table>	1	12,326.	2	0.	3	12,326.	4	0.	5	12,326.	7	7,468.	8		9	4,858.	10		11	
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 7,468.																												
b Exempt foreign organizations - tax withheld at source	6b																												
c Tax paid with application for extension of time to file (Form 8868)	6c																												
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1	12,326.																												
2	0.																												
3	12,326.																												
4	0.																												
5	12,326.																												
7	7,468.																												
8																													
9	4,858.																												
10																													
11																													

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers $\$$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers $\$$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MA</u>			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ARBELLA.COM</u>	13	X
14 The books are in care of ► <u>THE CORPORATION</u> Telephone no. ► <u>617-951-4600</u> Located at ► <u>101 ARCH STREET, NO. 1860, BOSTON, MA</u> ZIP+4 ► <u>02110</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ►			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?
Organizations relying on a current notice regarding disaster assistance check here

N/A
☒

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GREENOUGH 9 HARCOURT STREET, BOSTON, MA 02116	COMMUNICATIONS	87,091.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	SEE STATEMENT 14	441,181.
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments See instructions.	
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	25,754,232.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	25,754,232.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	25,754,232.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	386,313.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,367,919.
6	Minimum investment return Enter 5% of line 5	6	1,268,396.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,268,396.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	12,326.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	12,326.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,256,070.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,256,070.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,256,070.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,129,451.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,129,451.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,129,451.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2012)

**ARBELLA INSURANCE GROUP CHARITABLE
FOUNDATION, INC.**

Form 990-PF (2012)

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Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,256,070.
2 Undistributed income, if any as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008	346,386.			
c From 2009	658,856.			
d From 2010	309,668.			
e From 2011	2,409,058.			
f Total of lines 3a through e	3,723,968.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	2,129,451.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				1,256,070.
e Remaining amount distributed out of corpus	873,381.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4,597,349.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a	4,597,349.			
10 Analysis of line 9				
a Excess from 2008	346,386.			
b Excess from 2009	658,856.			
c Excess from 2010	309,668.			
d Excess from 2011	2,409,058.			
e Excess from 2012	873,381.			

**ARBELLA INSURANCE GROUP CHARITABLE
FOUNDATION, INC.**

Form 990-PF (2012)

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Part XIV Private Operating Foundations (see instructions and Part VII A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

SEE ATTACHED

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines.

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

**ARBELLA INSURANCE GROUP CHARITABLE
FOUNDATION, INC.**

Form 990-PF (2012)

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED				1,688,270.
Total			▶ 3a	1,688,270.
b Approved for future payment				
AORN	NONE	PUBLIC CHARITY	RESEARCH/SUPPORT	
DENVER, CO				5,000.
BOSTON COLLEGE HIGH SCHOOL	NONE	PUBLIC CHARITY	EDUCATIONAL/SCHOLARSHI	
BOSTON, MA				65,000.
PROJECT BREAD	NONE	PUBLIC CHARITY	COMMUNITY/CIVIC/CULTUR	
EAST BOSTON, MA				500,000.
Total			▶ 3b	650,000.

SEE CONTINUATION SHEET(S)

Form 990-PF (2012)

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
	a Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
	b Other transactions*		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
	c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here 	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee	Date 11-15-13	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date 11/13/13	Check ☐ if self-employed	PTIN
	LYNNE JOHNSON				P00757336
	Firm's name ▶ MCGLADREY LLP			Firm's EIN ▶ 42-0714325	
	Firm's address ▶ 80 CITY SQUARE BOSTON, MA 02129-3742			Phone no 617-912-9000	

Form **990-PF** (2012)

ARBELLA INSURANCE GROUP CHARITABLE
FOUNDATION, INC.

05-0613355

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTH SHORE HOSPITAL SOUTH WEYMOUTH, MA	NONE	PUBLIC CHARITY	RESEARCH/SUPPORT	10,000.
SOUTH SHORE MENTAL HEALTH CENTER QUINCY, MA	NONE	PUBLIC CHARITY	RESEARCH/SUPPORT	5,000.
UMASS SCHOOL OF MANAGEMENT AMHERST, MA	NONE	PUBLIC CHARITY	EDUCATIONAL/SCHOLARSHI	15,000.
INSURANCE LIBRARY ASSOCIATION OF BOSTON BOSTON, MA	NONE	PUBLIC CHARITY	COMMUNITY/CIVIC/CULTUR	50,000.
Total from continuation sheets				80,000.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF AMERICA MERRILL LYNCH	280,795.	0.	280,795.
UBS FINANCIAL SERVICES, INC.	28,241.	0.	28,241.
VANGUARD	300,640.	0.	300,640.
TOTAL TO FM 990-PF, PART I, LN 4	609,676.	0.	609,676.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	9,825.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	9,825.	0.	0.	0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,695.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	6,695.	0.	0.	0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATIONS	89,091.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	89,091.	0.	0.	0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	7,638.	0.	0.	0.
TAXES OTHER	125.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	7,763.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT EXPENSE	151,730.	0.	0.	0.
MISCELLANEOUS EXPENSE	6,895.	0.	0.	0.
DISTRACTOLOGY PROGRAM	441,181.	0.	0.	441,181.
CHARITABLE EVENT	40,030.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	639,836.	0.	0.	441,181.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	X		595,114.	595,114.
MUNICIPAL SECURITIES		X	2,094,788.	2,094,788.
TOTAL U.S. GOVERNMENT OBLIGATIONS			595,114.	595,114.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			2,094,788.	2,094,788.
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,689,902.	2,689,902.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	4,412,100.	4,412,100.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,412,100.	4,412,100.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	13,046,067.	13,046,067.
ASSET BACKED SECURITIES	FMV	1,949,848.	1,949,848.
MORTGAGE BACKED SECURITIES	FMV	352,355.	352,355.
TOTAL TO FORM 990-PF, PART II, LINE 13		15,348,270.	15,348,270.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DRIVER SIMULATOR	395,769.	347,564.	48,205.
TOTAL TO FM 990-PF, PART II, LN 14	395,769.	347,564.	48,205.

FORM 990-PF	OTHER ASSETS	STATEMENT	11
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST INCOME	112,606.	85,535.	85,535.
TO FORM 990-PF, PART II, LINE 15	112,606.	85,535.	85,535.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 12
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED FEDERAL TAX	1,913.	551.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,913.	551.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 13
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN F. DONOHUE 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	PRESIDENT, CHAIRMAN 1.00	0.	0.	0.
CHRISTOPHER E. HALL 1100 CROWN COLONY DRIVE QUINCY, MA 02269	TREASURER 1.00	0.	0.	0.
BEVERLY J. TANGVIK 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	SECRETARY, DIR. OF CHARITA 3.00	0.	0.	0.
PATRICIA B. BAILEY 309 RODRIGUEZ STREET, UNIT C SANTA FE, NM 87501	DIRECTOR 1.00	0.	0.	0.
FRANCIS X. BELLOTTI 1100 CROWN COLONY DRIVE QUINCY, MA 02269	VICE CHAIRMAN 1.00	0.	0.	0.
ANNE M. DEFRANCESCO C/O DEFRANCESCO CONSULTING, 1 CHESHIRE STREET LONDONDERRY, NH 03053	DIRECTOR 1.00	0.	0.	0.
EDMUND J. DOHERTY C/O BARRY & MCHUGH AGENCY, 10 SKINLINGS ROAD WINCHESTER, MA 01890	DIRECTOR 1.00	0.	0.	0.

J. ROBERT DOWLING C/O DOWLING INSURANCE, INC., 44 ADAMS STREET BRAINTREE, MA 02185	DIRECTOR 1.00	0.	0.	0.
WILLIAM H. DUMOUCHEL 7164 N. MERCER SPRING PLACE TUCSON, AZ 85750	DIRECTOR 1.00	0.	0.	0.
ANDREA GARGIULO 13 WEST CEDAR STREET BOSTON, MA 02109	DIRECTOR 1.00	0.	0.	0.
DAVID W. HATTMAN TCS HOLDING, INC, 1213 HIGHWAY 35 SOUTH ROCKPORT, TX 78382	DIRECTOR 1.00	0.	0.	0.
THOMAS R. KILEY COSGROVE, EISENBERG & KILEY, 1 INTERNATIONAL PLACE SUITE 1820 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
JEANNETTE M. ORSINO ORSINO CONSULTING, 130 BOWDOIN STREET SUITE 1801 BOSTON, MA 02108	DIRECTOR 1.00	0.	0.	0.
GAIL EAGAN 1100 CROWN COLONY DRIVE QUINCY, MA 02169	SENIOR VP, GENERAL COUNSEL 1.00	0.	0.	0.
THOMAS S. CARPENTER 139 BRACKETT ROAD PORTSMOUTH, NH 03801	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	14
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ACTIVITY ONE

BEGINNING IN DECEMBER 2009, THE FOUNDATION CONTRACTED WITH A COMPANY TO BUILD A TRAILER THAT INCLUDED A SIMULATION PROGRAM FOR NEW DRIVERS TO TEACH THEM ABOUT DISTRACTED DRIVING.

TO FORM 990-PF, PART IX-A, LINE 1

EXPENSES

441,181.

REPORT
FORM 990-PF PAGE 1

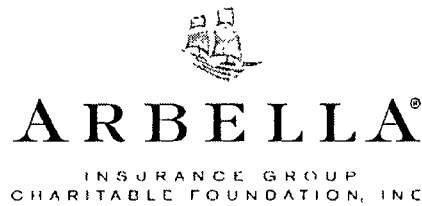
FD-066

[illegible]

228102
05-01-12

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction



COMMUNITY GIFT PROGRAM

Arbella is committed to providing financial support to qualified non-profit organizations that assist the people and communities that we serve. This is achieved through the Community Gift Program.

Application Procedure:

Important note: Donations made by the AIGCF are by invitation only.

- 1. Complete the enclosed Community Gift Program Request Form.**
- 2. Sign and date the form on the bottom of page 2.**
- 3. Mail the completed form, your IRS letter, and general information about your organization to:**

**Beverly Tangvik
Director of Charitable Giving
Arbella Insurance Group Charitable Foundation, Inc.
101 Arch Street
Boston, MA 02110
(617) 769-3040
Charitable.Foundation@Arbella.com**

Important note: An IRS Section 501(c)(3) or Section 170 (c)(1) letter is required with every donation request.

Requests will be reviewed by the Foundation Committee.

Please allow 45 days for a response.

If an earlier response is preferred, please contact Beverly Tangvik at the email address above.



COMMUNITY GIFT PROGRAM REQUEST FORM

Organization's Requirements:

- The organization must be an IRS section 501(c)(3) organization or non-profit governmental agency under public control (for example: schools and libraries).
- The organization must provide services in a community that we serve.
- Donations cannot be made to a 509 (a)(3) Type III supporting organization or a private foundation.
- Grant funds will not be made to institutions or organizations whose primary purpose is to propagate a particular faith, creed or religion; political organizations or organizations whose primary purpose is political.

Organization's Information:

Organization's Name: _____

Tax Exempt I.D. No.: _____

NOTE. You must provide a copy of your IRS Section 501 (c)(3) letter or Section 170 (c)(1) letter in order to receive our donation.

Organization's
Contact Person: _____

Organization's Street Address: _____

Organization's City, State, Zip: _____

Telephone Number: _____

E-mail Address: _____

Amount of Request: _____

Tax Deductible Portion: _____

Describe Reason for Request: _____

Organization's Information Continued:

Please check ONE of the following that best describes your services:

_____ Health _____ Education _____ Public Safety _____ Community//Cultural

_____ Human Services _____ Children/Family/Youth Programs

Event and Ad Information (if applicable):

Name and

Date of Event: _____

Deadline for Ad: _____

Specifications: _____

Please check one of the following: _____ Black and White _____ Color

E-mail address

for Ad: _____

If Arbella elects to grant a donation, by signing below, I certify that this organization:

- is not a 509 (a)(3) Type III supporting organization or a private foundation;
- qualifies under Section 501(c)(3) or Section 170 (c)(1) of the Internal Revenue Code;
- that no goods or services will be exchanged for this tax deductible contribution;
- that all grant funds shall be used only for charitable, scientific, literary or educational purposes;
- and no grant funds can be used for any of the following purposes: to attempt to influence legislation or the outcome of any specific public election; to carry on, directly or indirectly, any voter registration drive; or to undertake any activities for any purpose other than ones specified in the Internal Revenue Code.

X

Organization's Authorized Signature

Name and Title

Date

INTERNAL USE

Approval: _____

Claims Office: _____

Date: _____

CT Office: _____

Qualification
Documentation: _____

R.I. Office: _____

Agent: _____

Major Gift: _____

Arbella Insurance Group Charitable Foundation, Inc
 EIN 05-0613355
 Schedule of Program Grants or Contributions
 2012 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
4K for Cancer	Baltimore MD	Public Charity	Health Charity	1 420
88 5FFM/WFCR	Amherst, MA	Public Charity	Community/Civic/Cultural	50
Abilities Without Boundaries	Cheshire, CT	Public Charity	Community/Civic/Cultural	500
Acord Food Pantry	S Hamilton MA	Public Charity	Community/Civic/Cultural	1 500
Action for Boston Community Development	Boston MA	Public Charity	Children/Families/Youth Programs	15 000
Advocacy Resource Center of Greater New Bedford	New Bedford, MA	Public Charity	Human Services	500
Aids Action Committee	Boston MA	Public Charity	Human Services	100
Allied Rehabilitation Centers, Inc	Enfield CT	Public Charity	Health Charity	250
ALS Foundation For Life	Natick MA	Public Charity	Research/Support	50
ALS Therapy Development Foundation	Cambridge, MA	Public Charity	Health Charity	200
Alzheimer's Association	Watertown MA	Public Charity	Research/Support	510
American Camp Association	Martinsville, IN	Public Charity	Community/Civic/Cultural	75
American Cancer	Boston, MA	Public Charity	Health Charity	39 960
American Cancer Society New England Division	Frammingham, MA	Public Charity	Research/Support	675
American Diabetes Association	Alexandria, VA	Public Charity	Health Charity	1 845
American Friends of Alyn Hospital, Inc	New York, NY	Public Charity	Community/Civic/Cultural	250
American Heart Association	E Syracuse, NY	Public Charity	Research/Support	780
American Legion/ Brockton Post 35	Brockton, MA	Public Charity	Children/Families/Youth Programs	1 000
American Liver Foundation	Newton, MA	Public Charity	Health Charity	300
American Lung Association	Springfield, MA	Public Charity	Health Charity	20
American Parkinson's Disease Association	Boston, MA	Public Charity	Research/Support	100
American Red Cross	Washington DC	Public Charity	Human Services	915
Andrew C Marsh Memorial Fund	Portland, ME	Public Charity	Research/Support	700
Animal Protection Center of Southeastern	Brockton, MA	Public Charity	Community/Civic/Cultural	1 010
Animal Rescue League of New Bedford	New Bedford, MA	Public Charity	Community/Civic/Cultural	2 500
Ann's Place The Home of I Can	Danbury, CT	Public Charity	Human Services	1 000
Anthony Petrucci Chantable Foundation	Winthrop MA	Public Charity	Community/Civic/Cultural	2 500
Anti-Defamation League	Boston, MA	Public Charity	Community/Civic/Cultural	23 750
Aorn Foundation Inc	Denver CO	Public Charity	Community/Civic/Cultural	5,000
Appalachian Mountain Club	Boston, MA	Public Charity	Community/Civic/Cultural	105
Appalachian Trail Conservancy	Harpers Ferry, WV	Public Charity	Community/Civic/Cultural	30
Applied Behavior Rehabilitation & Research	Bridgeport CT	Public Charity	Human Services	500
Arkansas County IDS Education Fund	Rockport TX	Public Charity	Educational/Scholarship	250
ARC Massachusetts	Waltham, MA	Public Charity	Human Services	25
Arc of Connecticut Inc	Hartford, CT	Public Charity	Community/Civic/Cultural	500
Arlington Boys and Girls Club	Arlington, MA	Public Charity	Children/Families/Youth Programs	1,000
Arlington Health & Human Services Chantable Corp	Arlington, MA	Public Charity	Health charity	1,000
Arthritis Foundation	Newton, MA	Public Charity	Health Charity	25
Attleboro Area Council of Churches	Attleboro MA	Public Charity	Community/Civic/Cultural	100
Autism Speaks Inc	Princeton NJ	Public Charity	Research/Support	300
Avon - Canton Rotary Club Community Fund, Inc	Avon CT	Public Charity	Educational/Scholarship	457
Avon Foundation	Rye NY	Public Charity	Community/Civic/Cultural	100
Avon Products Foundation	Rye NY	Public Charity	Research/Support	100
Back on My Feet Boston	Boston, MA	Public Charity	Community/Civic/Cultural	6 600
Baystate Health Foundation	Springfield, MA	Public Charity	Research/Support	705
Belchertown Firefighter Association, Inc	Belchertown, MA	Public Charity	Community/Civic/Cultural	100
Bentley University	Waltham, MA	Public Charity	Educational/Scholarship	1 000
Berkshire Taconic Comm, FDN	Sheffield, MA	Public Charity	Community/Civic/Cultural	11,000
Berkshire Theatre Festival	Stockbridge, MA	Public Charity	Community/Civic/Cultural	2 500
Berlin High School Athletic Boosters Association	Berlin CT	Public Charity	Educational/Scholarship	500
Best Buddies International	Boston, MA	Public Charity	Human Services	300
Beverly Bootstraps Community Service	Beverly MA	Public Charity	Community/Civic/Cultural	1,500
BHS Sports Foundation	Brockton, MA	Public Charity	Community/Civic/Cultural	1,000
Big Brothers Big Sisters of Mass Bay	Boston, MA	Public Charity	Community/Civic/Cultural	100
Big Sister Association of Greater Boston	Boston, MA	Public Charity	Children/Families/Youth Programs	1 680
Bishop Feehan High School	Attleboro MA	Public Charity	Educational/Scholarship	250
Bishop Stang High School	N Dartmouth, MA	Public Charity	Educational/Scholarship	50
Blessed Sacrament Catholic Day School	Waterbury CT	Public Charity	Educational/Scholarship	250
Blue Hills Montessori School, Inc	Canton MA	Public Charity	Educational/Scholarship	50
Boston Bruins Foundation	Boston, MA	Public Charity	Community/Civic/Cultural	25
Boston Celtics Shamrock Foundation	Boston, MA	Public Charity	Community/Civic/Cultural	25 000
Boston College	Chestnut Hill MA	Public Charity	Educational/Scholarship	2 850
Boston College High School	Boston, MA	Public Charity	Educational/Scholarship	68,400
Boston College Law School	Newton, MA	Public Charity	Community/Civic/Cultural	5,000
Boston College Trustees	Chestnut Hill, MA	Public Charity	Educational/Scholarship	2 500
Boston Harbor Island Alliance	Boston, MA	Public Charity	Community/Civic/Cultural	9 350
Boston Rescue Mission	Boston, MA	Public Charity	Community/Civic/Cultural	20
Boston Symphony Orchestra	Boston, MA	Public Charity	Children/Families/Youth Programs	125 000
Boston University	Boston MA	Public Charity	Educational/Scholarship	250
Boy Scouts of America Troop 121	Auburn, MA	Public Charity	Community/Civic/Cultural	250
Boy Scouts of America Troop 88	Bridgewater, MA	Public Charity	Children/Families/Youth Programs	1,250
Boys & Girls Club	Dorchester MA	Public Charity	Community/Civic/Cultural	8,050
Brain Injury Association of MA	Westborough, MA	Public Charity	Research/Support	3,000
Braintree Community Food Pantry	Braintree, MA	Public Charity	Community/Civic/Cultural	1 000
Bread & Roses Inc	Lawrence, MA	Public Charity	Community/Civic/Cultural	2,000
Bread of Life	Malden, MA	Public Charity	Community/Civic/Cultural	500
Bridgeport Rescue Mission Inc	Bridgeport, CT	Public Charity	Human Services	1,250
Bristol Good Neighbors Soup Kitchen & Food Pantry	Bristol, RI	Public Charity	Children/Families/Youth Programs	500
Brlney Gengels Poorest of the Poor Fund	Rutland, MA	Public Charity	Community/Civic/Cultural	50
Brockton Youth Foundation	Brockton MA	Public Charity	Children/Families/Youth Programs	150
Brookfield Education Foundation, Inc	Brookfield CT	Public Charity	Educational/Scholarship	250
Burr Cooperative Nursery School	Auburndale, MA	Public Charity	Educational/Scholarship	20
Cambridge Economic Opportunity Committee	Cambridge, MA	Public Charity	Community/Civic/Cultural	500
Camp Courant, Inc	Hartford CT	Public Charity	Children/Families/Youth Programs	750
Cancer Community Renewal Project	Norwell, MA	Public Charity	Community/Civic/Cultural	50
Canton Area Helpline/ Canton Food Pantry	Canton, MA	Public Charity	Community/Civic/Cultural	500

Arbella Insurance Group Charitable Foundation, Inc
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Organization name	Address	Foundation Status	Purpose of Contribution	Amount
Canton Youth Hockey	Canton, MA	Public Charity	Children/Families/Youth Programs	300
Cape Cod Symphony and Conservatory of Music and Art	Yarmouthport MA	Public Charity	Educational/Scholarship	5 000
Cardinal Spellman High School	Brockton, MA	Public Charity	Educational/Scholarship	500
Carepacks Inc	Weymouth MA	Public Charity	Community/Civic/Cultural	100
Catholic Charities	Boston, MA	Public Charity	Community/Civic/Cultural	20,300
Catholic Memorial	W Roxbury, MA	Public Charity	Educational/Scholarship	25
Cats Northeast Inc	Mansfield CT	Public Charity	Community/Civic/Cultural	250
Center for Human Development	Springfield, MA	Public Charity	Children/Families/Youth Programs	500
Challenge Unlimited	Andover, MA	Public Charity	Community/Civic/Cultural	400
Children's Friend & Family Services	Salem, MA	Public Charity	Children/Families/Youth Programs	1,250
Children's Hospital	Boston, MA	Public Charity	Health Charity	325
Christophers Haven	Boston, MA	Public Charity	Community/Civic/Cultural	300
Christ United Methodist Church / Island Food Pantry	Vineyard Haven MA	Public Charity	Community/Civic/Cultural	1,500
Christmas in the City	Situate MA	Public Charity	Community/Civic/Cultural	3 000
Christmas in April Lowell, Inc	Tewksbury MA	Public Charity	Children/Families/Youth Programs	250
Citi Performing Arts Center, Inc	Boston, MA	Public Charity	Community/Civic/Cultural	125
Citizen's Housing & Planning Association	Boston, MA	Public Charity	Community/Civic/Cultural	1,000
City of Boston	Boston, MA	Public Charity	Human Services	2 800
City of Hartford	Hartford, CT	Public Charity	Community/Civic/Cultural	520
Colebrook Forge Volunteer Fire Department	Colebrook CT	Public Charity	Community/Civic/Cultural	250
College Diabetes Network	Hingham, MA	Public Charity	Community/Civic/Cultural	100
College of the Holy Cross	Worcester, MA	Public Charity	Children/Families/Youth Programs	2,500
Community Boating Center	New Bedford MA	Public Charity	Community/Civic/Cultural	1,000
Community Health Center of Cape Cod	Mashpee, MA	Public Charity	Health Charity	250
Community Health Resources, Inc	Windsor, CT	Public Charity	Health Charity	600
Community Mental Health Affiliates	New Britain, CT	Public Charity	Community/Civic/Cultural	500
Community Service of Hamilton and Wenham, Inc	Hamilton, MA	Public Charity	Community/Civic/Cultural	500
Community Services	Jamaica Plain, MA	Public Charity	Community/Civic/Cultural	500
Community Teamwork Inc /Mily's Place	Lowell, MA	Public Charity	Human Services	300
Compassionate Care	Falmouth, MA	Public Charity	Health charity	1,000
Compassionate Care ALS Inc	West Falmouth, MA	Public Charity	Research/Support	125
Concert With Causes Inc	Wallingford, CT	Public Charity	Community/Civic/Cultural	250
Congregation of the Sisters of St Joseph of Boston	Rosindale, MA	Public Charity	Children/Families/Youth Programs	500
Connecticut Association of Schools	Cheshire CT	Public Charity	Educational/Scholarship	5,000
Connecticut Children's Medical Center	Hartford, CT	Public Charity	Health Charity	525
Connecticut Coal for Organ & Tissue Donation	Woodbridge, CT	Public Charity	Research/Support	50
Connecticut Coalition to End Homelessness	Hartford, CT	Public Charity	Community/Civic/Cultural	200
Connecticut Food Bank	New Haven, CT	Public Charity	Community/Civic/Cultural	1,300
Connecticut Humane Society	Newington, CT	Public Charity	Community/Civic/Cultural	500
Connecticut Mirage Girls Softball, Inc	North Granby CT	Public Charity	Educational/Scholarship	500
Connecticut Police Work Dog Association	Waterford, CT	Public Charity	Community/Civic/Cultural	1,000
Connecticut Women's Alliance	South Windsor, CT	Public Charity	Community/Civic/Cultural	100
Cooperative Production, Inc	North Dighton MA	Public Charity	Community/Civic/Cultural	500
Cotting School For Handicapped Children	Lexington, MA	Public Charity	Educational/Scholarship	1,000
Covenant House	New York, NY	Public Charity	Health Charity	500
Cradles to Crayons	Brighton, MA	Public Charity	Children/Families/Youth Programs	15 100
Creative Arts for Kids	Reading, MA	Public Charity	Children/Families/Youth Programs	150
Creativity for Peace	Santa Fe, NM	Public Charity	Health Charity	1,500
Cunningham School PTO	Milton MA	Public Charity	Educational/Scholarship	25
Curesearch for Children's Cancer	Charlotte, NC	Public Charity	Health Charity	50
Cystic Fibrosis Foundation	Bethesda, MD	Public Charity	Research/Support	2,421
Daily Bread Food Pantry	Milford, MA	Public Charity	Community/Civic/Cultural	500
Dana Farber Cancer	Boston, MA	Public Charity	Health Charity	100
Dana Farber Cancer Institute	Boston, MA	Public Charity	Research/Support	85 303
Dana Farber Jimmy Fund	Boston, MA	Public Charity	Research/Support	775
Dana Farber Marathon Challenge	Brookline, MA	Public Charity	Research/Support	325
Danbury Vita Inc	Danbury, CT	Public Charity	Community/Civic/Cultural	550
Danbury Youth Baseball	Danbury CT	Public Charity	Children/Families/Youth Programs	250
Danbury Youth Services	Danbury CT	Public Charity	Children/Families/Youth Programs	500
Danvers Community Council / Danvers Food Pantry	Danvers, MA	Public Charity	Community/Civic/Cultural	1,000
Dianne Devanna Center	Braintree MA	Public Charity	Children/Families/Youth Programs	600
Diocesan Department of Education	Taunton, MA	Public Charity	Community/Civic/Cultural	1,000
Discovering Justice	Boston, MA	Public Charity	Children/Families/Youth Programs	5,000
Doorways Inc	Seekonk, MA	Public Charity	Community/Civic/Cultural	1 000
Dorchester House	Dorchester, MA	Public Charity	Community/Civic/Cultural	400
Doug Flutie Jr Foundation for Autism	Frammingham, MA	Public Charity	Health Charity	200
Dove Inc	Quincy	Public Charity	Community/Civic/Cultural	250
Dravet Syndrome Foundation, Inc	Monroe, CT	Public Charity	Community/Civic/Cultural	500
E P Benjamin Health Care Center	Boston, MA	Public Charity	Research/Support	2,500
East Bay Food Pantry Inc	Bristol, RI	Public Charity	Community/Civic/Cultural	500
Easter Seals Capital Region & Eastern CT	Windsor CT	Public Charity	Health Charity	250
Easter Seals Massachusetts Inc	Worcester, MA	Public Charity	Research/Support	2,500
Easthampton Community Center	Easthampton, MA	Public Charity	Community/Civic/Cultural	1 000
Edward M Kennedy Institute	Boston, MA	Public Charity	Educational/Scholarship	9,055
Elder Services Of Berkshire County	Pittsfield, MA	Public Charity	Human Services	1,000
Emergency Aid Association	Suffield, CT	Public Charity	Community/Civic/Cultural	979
Emergency Food Aid In Southbury	Southbury, CT	Public Charity	Community/Civic/Cultural	325
Enfield Food Shelf Inc	Enfield CT	Public Charity	Community/Civic/Cultural	680
Enfield Foundation for Excellence in Education	Enfield, CT	Public Charity	Educational/Scholarship	500
Eric Carle Museum of Picture Book Art	Amherst, MA	Public Charity	Community/Civic/Cultural	750
Evan Henry Foundation for Autism	Norwell MA	Public Charity	Human Services	300
Exchange Club Center for the Prevention	Rockville CT	Public Charity	Community/Civic/Cultural	750
Falmouth Academy	Falmouth, MA	Public Charity	Educational/Scholarship	250
Falmouth Service Center	Falmouth, MA	Public Charity	Community/Civic/Cultural	550
Families of Spinal Muscular Atrophy	Elk Grove Village IL	Public Charity	Health Charity	75
Family Service Inc	Lawrence MA	Public Charity	Children/Families/Youth Programs	250

Arbella Insurance Group Chantable Foundation, Inc
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Organization name	Address	Foundation Status	Purpose of Contribution	Amount
Father Bill's Mainspring	Quincy MA	Public Charity	Human Services	27,300
Father Flanagan's Boys Home	Boystown, NE	Public Charity	Health Charity	250
Federation for Children with Special Needs	Boston MA	Public Charity	Human Services	1,000
Fidelity Chantable Gift Fund	Boston MA	Public Charity	Children/Families/Youth Programs	2,500
Fidelity Investments Chantable Gift Fund	Boston, MA	Public Charity	Community/Civic/Cultural	200
First Congregational Church Sharing Cupboard	West Brookfield, MA	Public Charity	Community/Civic/Cultural	255
Fisher House of Boston	S Walpole MA	Public Charity	Community/Civic/Cultural	2,000
Food Project Inc	Lincoln MA	Public Charity	Community/Civic/Cultural	500
Food Share	Bloomfield, CT	Public Charity	Community/Civic/Cultural	1,300
For Our Residents of Easton, Inc	North Easton, MA	Public Charity	Educational/Scholarship	1,500
Forever Paws	Fall River MA	Public Charity	Community/Civic/Cultural	300
Foundation for Metro West	Natick, MA	Public Charity	Community/Civic/Cultural	50
Foundation to be Named Later/ Red Sox Foundation	Boston MA	Public Charity	Community/Civic/Cultural	25
Foxboro Music Association	Foxboro MA	Public Charity	Children/Families/Youth Programs	85
Foxboro Skate Inc	Foxboro MA	Public Charity	Children/Families/Youth Programs	300
Franklin County Community Meal Program	Franklin, MA	Public Charity	Community/Civic/Cultural	1,500
Fraxa Research Foundation	Newburyport MA	Public Charity	Research/Support	250
Frndly Food Pantry of Randolph	Randolph, MA	Public Charity	Community/Civic/Cultural	1,500
Frndly Hands Food Bank	Torrington, CT	Public Charity	Community/Civic/Cultural	1,000
Frnds of the Commonwealth Museum	Boston MA	Public Charity	Educational/Scholarship	15,000
Gaining Ground	Concord, MA	Public Charity	Human Services	250
Gardner Community Action Committee	Gardner, MA	Public Charity	Community/Civic/Cultural	360
Gifts of Love	Avon, CT	Public Charity	Human Services	500
Ginny's Helping Hand, Inc /Food Pantry	Leominster MA	Public Charity	Community/Civic/Cultural	1,000
Girl Scouts of Eastern MA	Boston, MA	Public Charity	Children/Families/Youth Programs	150
Gloria Gemma Breast Cancer Resource Foundation	Pawtucket, RI	Public Charity	Research/Support	200
Good Friday Walk, Inc	Beverly MA	Public Charity	Community/Civic/Cultural	1,500
Gordon College	Wenham, MA	Public Charity	Educational/Scholarship	50
Grace Episcopal Church Food Pantry	New Bedford, MA	Public Charity	Community/Civic/Cultural	1,500
Greater Boston Legal Services	Boston, MA	Public Charity	Community/Civic/Cultural	30,000
Greater Boston Morehouse Alumni Association	Boston MA	Public Charity	Educational/Scholarship	2,500
Greater Fall River Food Pantry	Fall River, MA	Public Charity	Community/Civic/Cultural	500
Greater Fall River Re-Creation Committee	Fall River, MA	Public Charity	Community/Civic/Cultural	2,500
Greater Lowell Community Foundation	Lowell, MA	Public Charity	Community/Civic/Cultural	50
Greg Hill Foundation	Tewksbury, MA	Public Charity	Community/Civic/Cultural	50
Gregg's Giving Tree	East Greenwich, RI	Public Charity	Community/Civic/Cultural	750
Growers Inc	Wallingford, CT	Public Charity	Community/Civic/Cultural	500
Habitat for Humanity	Boston MA	Public Charity	Community/Civic/Cultural	125
Hampshire County United Way	Northampton, MA	Public Charity	Community/Civic/Cultural	2,500
Hampshire Regional YMCA	Northampton, MA	Public Charity	Community/Civic/Cultural	1,000
Harborlight Community Partners	Beverly, MA	Public Charity	Human Services	250
Hartford Gay & Lesbian Health Collective Inc	Hartford CT	Public Charity	Health Charity	500
Hartwick College	Oneonta, NY	Public Charity	Educational/Scholarship	25
Harwich Ecumenical Council for the Homeless	West Harwich MA	Public Charity	Community/Civic/Cultural	500
Hasbro Children's Hospital	Providence, RI	Public Charity	Health Charity	100
Hawc	Salem, MA	Public Charity	Community/Civic/Cultural	250
Healing Hearts Pediatric & Therapy Center	Stamford, CT	Public Charity	Health Charity	500
Health Alliance Hospital, Inc	Leominster MA	Public Charity	Health Charity	1,000
Health Law Advocates	Boston, MA	Public Charity	Health charity	2,500
Hebrew Senior Life	Boston MA	Public Charity	Community/Civic/Cultural	70
Heifer International	Little Rock AR	Public Charity	Community/Civic/Cultural	1,000
Help for Abused Women and Their Children	Salem, MA	Public Charity	Community/Civic/Cultural	290
Heritage Christian Academy	E Falmouth, MA	Public Charity	Educational/Scholarship	750
Hingham High Rowing Association	Hingham, MA	Public Charity	Educational/Scholarship	375
Hockmoeck Area YMCA	N Attleboro, MA	Public Charity	Children/Families/Youth Programs	2,500
Holy Trinity Parish/ Holy Trinity Food Pantry	Quincy MA	Public Charity	Community/Civic/Cultural	500
Home & Community Health Services, Inc	Enfield, CT	Public Charity	Human Services	500
Hope In Bloom	Dedham, MA	Public Charity	Community/Civic/Cultural	100
Horizons for Homeless Children	Roxbury MA	Public Charity	Human Services	2,000
Hosmer Elementary School PTO	Watertown, MA	Public Charity	Educational/Scholarship	150
Hospice of Martha's Vineyard, Inc	Oak Bluff MA	Public Charity	Children/Families/Youth Programs	2,500
Hospice of Southeastern CT	Norwich, CT	Public Charity	Research/Support	500
Hospice of the South Shore	Braintree, MA	Public Charity	Health Charity	200
House of Hope	Lowell MA	Public Charity	Community/Civic/Cultural	525
House of Possibilities, Inc	North Easton MA	Public Charity	Human Services	150
Humane Society of Charlotte	Charlotte, NC	Public Charity	Community/Civic/Cultural	100
Hyde Park Square Task Force	Jamaica Plain MA	Public Charity	Children/Families/Youth Programs	5,000
Ice Star For Wounded Warriors	Turner Falls MA	Public Charity	Health charity	500
Insurance Institution For Highway Safety	Arlington MA	Public Charity	Community/Civic/Cultural	1,000
Interfaith Social Services	Quincy MA	Public Charity	Community/Civic/Cultural	29,750
International Rett Syndrome Foundation	Cincinnati OH	Public Charity	Health Charity	600
International Rett Syndrome Foundation	Cincinnati, OH	Public Charity	Research/Support	200
IPods for Wounded Veterans	Wilmington MA	Public Charity	Human Services	2,000
Insh International Immigration Center	Boston MA	Public Charity	Community/Civic/Cultural	25,000
Italian Home for Children Inc	Jamaica Plain, MA	Public Charity	Children/Families/Youth Programs	1,500
ITN North Central CT	Easton Windsor CT	Public Charity	Community/Civic/Cultural	200
James L. Mahar Center	Middletown, RI	Public Charity	Community/Civic/Cultural	1,750
Jewish Cemetery Association of MA	Newton Center, MA	Public Charity	Community/Civic/Cultural	72
Jewish Family Services of MetroWest, Inc	Frammingham, MA	Public Charity	Community/Civic/Cultural	400
Joan Dancy & Pals Foundation Inc	Red Bank NJ	Public Charity	Health Charity	25
John Andrew Mazie Memorial Fund	Wayland, MA	Public Charity	Community/Civic/Cultural	200
John M. Barry Boys & Girls Club of Newton	Newton, MA	Public Charity	Children/Families/Youth Programs	6,000
Journey Forward Inc	Canton, MA	Public Charity	Community/Civic/Cultural	35,700
Junior Achievement	Colorado Springs, CO	Public Charity	Community/Civic/Cultural	1,000
Juvenile Diabetes Research Foundation	Wellesley Hill MA	Public Charity	Research/Support	5,485
Katie Brown Education Program, Inc	Fall River, MA	Public Charity	Educational/Scholarship	1,000

Arbella Insurance Group Charitable Foundation, Inc
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Lawrence Boys and Girls Club	Lawrence, MA	Public Charity	Community/Civic/Cultural	1,000
Lazarus House	Lawrence, MA	Public Charity	Human Services	1,083
Learning Project, Inc	Boston MA	Public Charity	Educational/Scholarship	10,000
Lee Food Pantry	Lee, MA	Public Charity	Community/Civic/Cultural	1,000
Lesley University	Cambridge MA	Public Charity	Educational/Scholarship	1,000
Leukemia & Lymphoma Society	White Plains, NY	Public Charity	Health Charity	110
Little League Baseball	Torrington, CT	Public Charity	Children/Families/Youth Programs	500
Live Nation Marketing Inc	Boston, MA	Public Charity	Community/Civic/Cultural	45,000
Londonderry Friends of Music	Londonderry, NH	Public Charity	Educational/Scholarship	1,125
Lorraine's Soup Kitchen & Pantry	Chicopee MA	Public Charity	Community/Civic/Cultural	1,500
Lowell Art Association Inc	Lowell MA	Public Charity	Community/Civic/Cultural	250
Lowell General Hospital	Lowell, MA	Public Charity	Health Charity	475
Lowell Historical Society	Lowell MA	Public Charity	Community/Civic/Cultural	100
Lowell Transitional Living Center	Lowell, MA	Public Charity	Community/Civic/Cultural	500
Lower Cape Outreach Council	Orleans, MA	Public Charity	Community/Civic/Cultural	370
Lungevity Foundation	Chicago IL	Public Charity	Health Charity	25
Lupus Foundation of New England	Frammingham, MA	Public Charity	Health Charity	200
M Palencia Cronin Foundation	Quincy, MA	Public Charity	Health charity	7,500
Maine Cancer Foundation	Wilmington ME	Public Charity	Health Charity	185
Make a Wish	Wilmington MA	Public Charity	Children/Families/Youth Programs	27
Make A Wish NH	Manchester NH	Public Charity	Community/Civic/Cultural	200
Making a Difference in Peabody Foundation	Peabody MA	Public Charity	Community/Civic/Cultural	250
Malden Catholic High School	Malden, MA	Public Charity	Human Services	250
Manchester Area Conference of Churches	Manchester, CT	Public Charity	Community/Civic/Cultural	500
Manchester Rotary Club Foundation Inc	Glastonbury, CT	Public Charity	Children/Families/Youth Programs	1,000
March of Dimes	Concord, NH	Public Charity	Research/Support	1,220
Marshall's Miles	Douglas, MA	Public Charity	Community/Civic/Cultural	20
Mary Hitchcock Memorial Hospital	Lebanon, NH	Public Charity	Health Charity	50
Mass General Hospital	Boston, MA	Public Charity	Health Charity	25
Massachusetts Affordable Housing Alliance	Dorchester MA	Public Charity	Educational/Scholarship	9,500
Massachusetts Amateur Sports Foundation	Woburn, MA	Public Charity	Children/Families/Youth Programs	250
Massachusetts Down Syndrome Congress, Inc	Burlington, MA	Public Charity	Human Services	250
Massachusetts Eye and Ear Infirmary Inc	Boston MA	Public Charity	Health Charity	100
Massachusetts Humane Society	East Weymouth, MA	Public Charity	Community/Civic/Cultural	250
Massachusetts Institute of Technology	Boston MA	Public Charity	Community/Civic/Cultural	200
Massachusetts National Lancers Association	Auburndale, MA	Public Charity	Community/Civic/Cultural	200
Massachusetts School of Professional Psychology	West Roxbury, MA	Public Charity	Educational/Scholarship	1,000
Massachusetts Spina Bifida Association	No Andover, MA	Public Charity	Community/Civic/Cultural	50
MCC Missions	Mattapoisett, MA	Public Charity	Community/Civic/Cultural	500
Melanoma Foundation of New England	Concord, MA	Public Charity	Health Charity	27
Memorial Sloan-Kettering Cancer Center	New York, NY	Public Charity	Research/Support	300
Mercy High School Corp	Middletown, CT	Public Charity	Educational/Scholarship	20
Memmack College	North Andover, MA	Public Charity	Educational/Scholarship	750
Memmack Valley Food Bank, Inc	Lawrence, MA	Public Charity	Community/Civic/Cultural	750
Memmack Valley Philharmonic Society, Inc	Haverhill, MA	Public Charity	Educational/Scholarship	500
Middlesex Human Services Agency Inc	Waltham, MA	Public Charity	Human Services	5,000
Milford Regional Medical Center	Milford, MA	Public Charity	Health charity	5,000
Milton Foundation for Education	Milton, MA	Public Charity	Educational/Scholarship	50
Milton High School	Milton, MA	Public Charity	Educational/Scholarship	75
Miss Hall's School	Pittsfield MA	Public Charity	Educational/Scholarship	600
Mission of Deeds	Reading MA	Public Charity	Community/Civic/Cultural	40
Montserrat College of Art	Beverly, MA	Public Charity	Educational/Scholarship	500
Mount Auburn Hospital	Cambridge, MA	Public Charity	Health charity	4,750
Mourning Parents Act, Inc	Coventry CT	Public Charity	Children/Families/Youth Programs	2,000
Movember, Inc	Venice CA	Public Charity	Community/Civic/Cultural	50
Movin With The Spirit	Columbia, CT	Public Charity	Children/Families/Youth Programs	5,000
Mullen Hill Baptist Church / Hearts of Abundance	Lakeville, MA	Public Charity	Community/Civic/Cultural	500
Museum of Fine Arts	Boston, MA	Public Charity	Community/Civic/Cultural	13,380
My Brother's Keeper	Easton, MA	Public Charity	Low Income/Employment Assistance	4,100
My Brother's Table	Lynn, MA	Public Charity	Community/Civic/Cultural	1,450
NAC Food Pantry Inc	Whitinsville MA	Public Charity	Community/Civic/Cultural	500
Nantucket Atheneum	Nantucket MA	Public Charity	Community/Civic/Cultural	250
Nantucket Education Trust	Nantucket MA	Public Charity	Educational/Scholarship	500
Nantucket New School	Nantucket, MA	Public Charity	Educational/Scholarship	1,000
Narragansett Council Boy Scouts	East Providence, RI	Public Charity	Community/Civic/Cultural	500
Narrows Center for the Arts	Fall River MA	Public Charity	Educational/Scholarship	10,000
Narrows Center for the Arts, Inc	Fall River, MA	Public Charity	Community/Civic/Cultural	1,500
Nashua Childrens Home	Nashua, NH	Public Charity	Children/Families/Youth Programs	200
Nathan Hale Foundation Inc	Plymouth, MA	Public Charity	Community/Civic/Cultural	400
Natick Service Council Food Pantry	Natick, MA	Public Charity	Community/Civic/Cultural	1,000
National Breast Cancer Foundation	Arlene, TX	Public Charity	Health Charity	210
National Leiomyosarcoma Foundation	Foley AL	Public Charity	Health Charity	1,100
National MS Society	Waltham, MA	Public Charity	Health Charity	1,250
National Multiple Sclerosis Society	Waltham MA	Public Charity	Health Charity	5,301
National Ovarian Cancer Coalition, MA Chapter	Arlington, MA	Public Charity	Health Charity	545
Neighborhood Health Agencies	West Chester PA	Public Charity	Health Charity	25
Network Against Domestic Abuse	Enfield CT	Public Charity	Human Services	250
New England Disabled Sports	Lincoln NH	Public Charity	Community/Civic/Cultural	1,050
New England Life Flight, Inc	Bedford, MA	Public Charity	Research/Support	7,000
New England Wildlife Center	S Weymouth, MA	Public Charity	Community/Civic/Cultural	1,000
New Hartford PTO	New Hartford, CT	Public Charity	Community/Civic/Cultural	1,950
New Hope	Attleboro MA	Public Charity	Community/Civic/Cultural	440
Newton-Wellesley Hospital Charitable Foundation	Newton, MA	Public Charity	Community/Civic/Cultural	200
Newtown Youth And Family Services	Sandy Hook, CT	Public Charity	Community/Civic/Cultural	2,000
Norfolk Advocates for Children	Foxboro, MA	Public Charity	Human Services	4,400
North Andover Scholarship Foundation	North Andover, MA	Public Charity	Health Charity	500

Arbella Insurance Group Charitable Foundation, Inc
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Schedule of Program Grants or Contributions
2012 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
North Shore Medical Center Cancer Walk	Salem MA	Public Charity	Research/Support	50
Northampton Center for the Arts	Northampton, MA	Public Charity	Community/Civic/Cultural	500
Northampton Survival Center	Northampton MA	Public Charity	Community/Civic/Cultural	500
Northeast Animal Shelter	Salem, MA	Public Charity	Community/Civic/Cultural	500
Norwell High School Boosters	Norwell MA	Public Charity	Community/Civic/Cultural	550
Notre Dame Academy	Hingham MA	Public Charity	Educational/Scholarship	540
Notre Dame Education Center	South Boston, MA	Public Charity	Educational/Scholarship	25
Officer Jamie Cochrane Memorial Roadrace	Quincy, MA	Public Charity	Educational/Scholarship	1,000
Old Colony Hospice	Randolph MA	Public Charity	Children/Families/Youth Programs	250
Old Colony Y - Easton Branch	Easton MA	Public Charity	Children/Families/Youth Programs	2,500
Old Colony YMCA	Middleboro, MA	Public Charity	Children/Families/Youth Programs	4,675
Old County Road School PTA	Smithfield, RI	Public Charity	Educational/Scholarship	250
One Mission Inc	Westborough, MA	Public Charity	Community/Civic/Cultural	100
Open Pantry Community Services	Springfield MA	Public Charity	Community/Civic/Cultural	2 500
Open Table	Concord MA	Public Charity	Human Services	350
Original Congregational Church Wrentham Food Pantry	Wrentham, MA	Public Charity	Community/Civic/Cultural	1,500
Our Daily Bread Friends, Caring & Sharing	Mansfield MA	Public Charity	Community/Civic/Cultural	1 600
Our Neighbor's Table	Amesbury MA	Public Charity	Community/Civic/Cultural	500
Pan Massachusetts Challenge	Needham, MA	Public Charity	Educational/Scholarship	3,650
Partners Healthcare	Boston, MA	Public Charity	Health Charity	2,000
Partners In Health	Boston, MA	Public Charity	Community/Civic/Cultural	1,000
Pawtucket Redsox Charitable Foundation	Pawtucket RI	Public Charity	Educational/Scholarship	5,000
Peabody Education Council	Peabody, MA	Public Charity	Health Charity	250
People Helping People	Burlington, MA	Public Charity	Community/Civic/Cultural	1,500
Perception Programs Inc	Willimantic CT	Public Charity	Community/Civic/Cultural	500
Pet Animal Welfare Society of Connecticut	Norwalk, CT	Public Charity	Community/Civic/Cultural	500
Petfinder.com Foundation	Tucson, AZ	Public Charity	Community/Civic/Cultural	100
Pine Street Inn	Boston, MA	Public Charity	Human Services	1,750
Planned Parenthood Federation of America Inc	New York NY	Public Charity	Children/Families/Youth Programs	20
Plymouth Area Coalition For the Homeless	Kingston, MA	Public Charity	Community/Civic/Cultural	3 000
Pop Warner Little Scholars	Volcott, CT	Public Charity	Educational/Scholarship	525
Portsmouth Historical Society	Portsmouth NH	Public Charity	Community/Civic/Cultural	3,500
Pregnancy Care Center of the Merrimack Valley	Haverhill, MA	Public Charity	Community/Civic/Cultural	1,500
Presentation School Foundation	Brighton MA	Public Charity	Community/Civic/Cultural	500
Project Bread - The Walk for Hunger	Boston, MA	Public Charity	Children/Families/Youth Programs	314 145
Providence - Haiti Outreach Corporation	Cranston RI	Public Charity	Community/Civic/Cultural	750
Providence College	Providence RI	Public Charity	Educational/Scholarship	250
Providence Ronald McDonald House	Providence, RI	Public Charity	Children/Families/Youth Programs	25
Quincy Asian Resources, Inc	Quincy, MA	Public Charity	Children/Families/Youth Programs	2,500
Quincy Community Action Program, Inc	Quincy, MA	Public Charity	Human Services	1,000
Quincy North Quincy Team	Quincy, MA	Public Charity	Community/Civic/Cultural	200
Quincy School-Community Partnership	Quincy, MA	Public Charity	Educational/Scholarship	5 000
R I Hospitality Education Foundation, Inc	Cranston RI	Public Charity	Educational/Scholarship	2 500
Rails to Trails Conservatory	Washington DC	Public Charity	Community/Civic/Cultural	18
Rape Crisis Center of Milford	Milford CT	Public Charity	Community/Civic/Cultural	250
Raynham Food Basket	Raynham Center, MA	Public Charity	Community/Civic/Cultural	100
Reading Clergy Association/ Reading Food Pantry	Reading, MA	Public Charity	Community/Civic/Cultural	500
Red Auerbach Youth Foundation	Boston, MA	Public Charity	Children/Families/Youth Programs	5 000
Red Sox Foundation/ Run to Home Base	Boston, MA	Public Charity	Children/Families/Youth Programs	50
Rehoboth Food Pantry	Rehoboth, MA	Public Charity	Community/Civic/Cultural	600
Rhode Island Family Shelter	Warwick, RI	Public Charity	Community/Civic/Cultural	500
Rhode Island Community Food Bank Association	Providence, RI	Public Charity	Community/Civic/Cultural	2 075
Rhode Island CPCU Scholarship Fund	Lincoln, RI	Public Charity	Educational/Scholarship	1 500
Rhode Islanders Sponsoring Education (RISE)	Providence, RI	Public Charity	Educational/Scholarship	1 250
Robert F. Kennedy Children's Action Corps	Boston, MA	Public Charity	Children/Families/Youth Programs	1,000
Robert Shapiro Fund For Warwick School	Warwick, RI	Public Charity	Educational/Scholarship	50
Rockland Assoc of Churches / Rockland Food Pantry	Rockland, MA	Public Charity	Community/Civic/Cultural	1,500
Rodman Ride for Kids	Foxboro, MA	Public Charity	Children/Families/Youth Programs	50
Room to Grow National	Boston, MA	Public Charity	Community/Civic/Cultural	2,500
Roswell Park Alliance Foundation	Buffalo, NY	Public Charity	Community/Civic/Cultural	200
Ryan's Ride	Sandwich, MA	Public Charity	Community/Civic/Cultural	400
Saint Anselm College	Manchester NH	Public Charity	Educational/Scholarship	275
Salem Pantry	Salem MA	Public Charity	Community/Civic/Cultural	500
Salem Rotary Club-Vance M. Smith III Scholarship Foundation	Salem, MA	Public Charity	Community/Civic/Cultural	250
Salvation Army	Boston MA	Public Charity	Community/Civic/Cultural	2 233
Samantians, Inc	Boston MA	Public Charity	Community/Civic/Cultural	270
Sandwich Food Pantry	Sandwich, MA	Public Charity	Community/Civic/Cultural	1,400
Santa Fe Community Foundation	Santa Fe, NM	Public Charity	Community/Civic/Cultural	500
Sarah Inc	Guilford, CT	Public Charity	Community/Civic/Cultural	500
Save Our Vests	Fairfield, CT	Public Charity	Community/Civic/Cultural	500
Save the Harbor Save the Bay	Boston MA	Public Charity	Children/Families/Youth Programs	5,000
Scholarship America, Inc - Dollars for Scholars	Plainville CT	Public Charity	Educational/Scholarship	1,250
Scholarship America, Inc / Avon Dollars for Scholars	Avon, CT	Public Charity	Educational/Scholarship	250
Scituate Church Food Pantry	Scituate MA	Public Charity	Community/Civic/Cultural	200
Second Congregational Church of Cohasset	Cohasset, MA	Public Charity	Community/Civic/Cultural	200
Second Parish In Hingham	Hingham MA	Public Charity	Community/Civic/Cultural	1 500
Servants of Relief For Incurable Cancer	Hawthorne NY	Public Charity	Health Charity	100
Shakespeare & Co	Lenox MA	Public Charity	Community/Civic/Cultural	1,250
Share Outreach Inc	Milford MA	Public Charity	Human Services	1,250
Slinky Katz	New Hartford, CT	Public Charity	Community/Civic/Cultural	200
Smith College	Northampton MA	Public Charity	Educational/Scholarship	300
Society of S S Cosmas & Damian	Cambridge MA	Public Charity	Community/Civic/Cultural	425
Society of St Vincent de Paul	S. Weymouth, MA	Public Charity	Community/Civic/Cultural	700
Somerville Homeless Coalition/Project Soup	Somerville, MA	Public Charity	Community/Civic/Cultural	1 000
Soroptimist International of the Americas	Shelton, CT	Public Charity	Community/Civic/Cultural	500
South Boston Catholic Academy	South Boston MA	Public Charity	Educational/Scholarship	100

Arbella Insurance Group Charitable Foundation, Inc
EIN 05-0613355
Schedule of Program Grants or Contributions
2012 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
South Boston Collaborative	South Boston, MA	Public Charity	Children/Families/Youth Programs	500
South Boston Special Kids & Young Adults	Boston, MA	Public Charity	Children/Families/Youth Programs	250
South Coast Mentoring Institute for Learning	New Bedford, MA	Public Charity	Children/Families/Youth Programs	5,000
South End Baseball	Boston, MA	Public Charity	Community/Civic/Cultural	250
South Norfolk County Assoc for Retarded Citizens	Westwood, MA	Public Charity	Human Services	1,500
South Park Inn	Hartford, CT	Public Charity	Community/Civic/Cultural	1,000
South Shore Elder Services, Inc	Braintree, MA	Public Charity	Human Services	1,000
South Shore Habitat for Humanity	Weymouth, MA	Public Charity	Human Services	6,375
South Shore Hospital	South Weymouth, MA	Public Charity	Health Charity	14,475
South Shore Mental Health Center	Quincy, MA	Public Charity	Research/Support	5,000
South Shore YMCA	Quincy, MA	Public Charity	Children/Families/Youth Programs	1,000
Southbury Volunteer Firemans Association	Southbury, Ct	Public Charity	Community/Civic/Cultural	1,000
Southill Children's Fund, Inc	South Boston, MA	Public Charity	Children/Families/Youth Programs	2,500
Special Olympics	Hawthorne, MA	Public Charity	Children/Families/Youth Programs	100
Special Olympics	Southbury, Ct	Public Charity	Community/Civic/Cultural	1,000
Special Teams For Exceptional People, Inc (S T E P)	Lowell, MA	Public Charity	Community/Civic/Cultural	150
Spedwatch Inc	Norfolk, MA	Public Charity	Community/Civic/Cultural	25
Spina Bifida Assoc of Mass, Inc	Milford, MA	Public Charity	Health Charity	25
Spina Bifida Association of MA	Milford, MA	Public Charity	Human Services	75
Spina Bifida Association of Massachusetts, Inc	Melrose, MA	Public Charity	Human Services	2,000
Springfield Museum	Springfield, MA	Public Charity	Educational/Scholarship	45
Springfield Symphony Orchestra	Springfield, MA	Public Charity	Children/Families/Youth Programs	30
SS Peter & Paul School	Waterbury, CT	Public Charity	Educational/Scholarship	50
St Anthony's Church/ Food Pantry	New Bedford, MA	Public Charity	Community/Civic/Cultural	1,250
St Boniface Haiti Foundation	Randolph, MA	Public Charity	Community/Civic/Cultural	2,500
St George's Episcopal Church Food Pantry	Lee, MA	Public Charity	Community/Civic/Cultural	500
St John The Baptist Parish	Quincy, MA	Public Charity	Community/Civic/Cultural	1,000
St Joseph's Community Service, Inc	Merrimack, NH	Public Charity	Community/Civic/Cultural	212
St Jude Children's Research Hospital	Memphis, TN	Public Charity	Health Charity	275
St Mary's Center for Women and Children	Dorchester, MA	Public Charity	Community/Civic/Cultural	10,000
St Raphael's Parish/Food Pantry	Medford, MA	Public Charity	Human Services	200
St Vincent De Paul Society	Abington, MA	Public Charity	Community/Civic/Cultural	2,934
St Vincent's Special Needs Services	Trumbull, CT	Public Charity	Community/Civic/Cultural	2,250
Star Island Corporation	Portsmouth, NH	Public Charity	Community/Civic/Cultural	200
Star Island UCC, Inc	Concord, NH	Public Charity	Community/Civic/Cultural	250
Sterling Middle School	Quincy, MA	Public Charity	Educational/Scholarship	4,020
Stonehill College	N Easton, MA	Public Charity	Educational/Scholarship	100
Susan B. Anthony Project, Inc	Torrington, CT	Public Charity	Community/Civic/Cultural	1,000
Susan G. Komen 3 Days for the Cure	Chicago, IL	Public Charity	Health Charity	50
Susan G. Komen Foundation	Dallas, TX	Public Charity	Health Charity	210
Take and Eat Inc	Ludlow, MA	Public Charity	Community/Civic/Cultural	1,000
Teen Challenge New England, Inc	Brockton, MA	Public Charity	Community/Civic/Cultural	2,750
Tewksbury Community Pantry Inc	Tewksbury, MA	Public Charity	Community/Civic/Cultural	250
Thacher Montesson School	Milton, MA	Public Charity	Educational/Scholarship	600
The American Ireland Fund	Boston, MA	Public Charity	Community/Civic/Cultural	10,000
The Amherst Survival Center	North Amherst, MA	Public Charity	Community/Civic/Cultural	500
The Angel Fund	Wakefield, MA	Public Charity	Community/Civic/Cultural	200
The Arc of South Norfolk	Westwood, MA	Public Charity	Community/Civic/Cultural	2,575
The Catholic Appeal	Braintree, MA	Public Charity	Community/Civic/Cultural	50
The Cupboard of Kindness	Norton, MA	Public Charity	Community/Civic/Cultural	375
The Doyle Field Foundation, Inc	Shirley, MA	Public Charity	Community/Civic/Cultural	2,500
The Family Pantry	Fair Haven, MA	Public Charity	Community/Civic/Cultural	1,000
The Food Bank of Western MA	Hatfield, MA	Public Charity	Community/Civic/Cultural	575
The Friendly Kitchen	Concord, MA	Public Charity	Community/Civic/Cultural	1,000
The Friends of St. Joseph's Food Pantry	Salem, MA	Public Charity	Community/Civic/Cultural	1,000
The Greater Boston YMCA	Boston, MA	Public Charity	Human Services	9,500
The Greater Boston Food Bank	Boston, MA	Public Charity	Community/Civic/Cultural	7,500
The Greater Westfield Emergency Food Pantry	Westfield, MA	Public Charity	Community/Civic/Cultural	200
The Groden Center Copies	Providence, RI	Public Charity	Community/Civic/Cultural	300
The Holliston Pantry Shelf, Inc	Holliston, MA	Public Charity	Community/Civic/Cultural	3,000
The Home For Little Wanderers	Boston, MA	Public Charity	Community/Civic/Cultural	500
The House of The Seven Gables	Salem, MA	Public Charity	Community/Civic/Cultural	1,250
The Insurance Library Assoc/Boston	Boston, MA	Public Charity	Educational/Scholarship	5,000
The Jones River Village Historical Society	Kingston, MA	Public Charity	Community/Civic/Cultural	500
The Leukemia & Lymphoma Society	White Plains, NY	Public Charity	Research/Support	50
The Molly Fitzgerald Memorial Fund, Inc	Marshfield, MA	Public Charity	Community/Civic/Cultural	50
The Moore Center	Manchester, NH	Public Charity	Community/Civic/Cultural	2,500
The Noah's Ark Foundation	Chestnut Hill, MA	Public Charity	Children/Families/Youth Programs	500
The Northampton Center for the Arts	Northampton, MA	Public Charity	Educational/Scholarship	500
The Open Door / Cape Ann Food Pantry	Gloucester, MA	Public Charity	Community/Civic/Cultural	2,325
The Pike School	Andover, MA	Public Charity	Educational/Scholarship	1,000
The Plummer Home For Boys	Salem, NH	Public Charity	Community/Civic/Cultural	1,000
The Salvation Army	Boston, MA	Public Charity	Human Services	200
The Second Step, Inc	Newtonville, MA	Public Charity	Community/Civic/Cultural	500
The Strike Three Foundation, Inc	Monroe, CT	Public Charity	Health Charity	4,000
The UMass Memorial Foundation, Inc	Shrewsbury, MA	Public Charity	Community/Civic/Cultural	200
The University of Connecticut Foundation, Inc	Storrs, CT	Public Charity	Research/Support	500
The University of Texas MD Anderson Cancer Center	Houston, TX	Public Charity	Research/Support	50
The V Foundation	Cary, NC	Public Charity	Health Charity	125
The Wish Project	Lowell, MA	Public Charity	Human Services	525
The Women's Lunch Place	Boston, MA	Public Charity	Community/Civic/Cultural	100
The Workplace	Bridgport, CT	Public Charity	Community/Civic/Cultural	2,000
Thomas College	Waterville, ME	Public Charity	Educational/Scholarship	1,500
Thomaston Volunteer Fire Department	Thomaston, CT	Public Charity	Community/Civic/Cultural	250
Thundermist Health Center	Woonsocket, RI	Public Charity	Health Charity	1,250
Tim Thomas Fund	Portland, ME	Public Charity	Community/Civic/Cultural	20,000

Arbella Insurance Group Charitable Foundation, Inc
 EIN 05-0613355
 Schedule of Program Grants or Contributions
 2012 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
Torrington Chapter of Fish, Inc	Torrington, CT	Public Charity	Community/Civic/Cultural	1,000
Torrington Volunteer Fire Department	Torrington, CT	Public Charity	Community/Civic/Cultural	500
Town of Attleboro - Lenore's Pantry	North Attleboro MA	Public Charity	Community/Civic/Cultural	1,000
Town of Bndgewater/ Food Pantry	Bndgewater, MA	Public Charity	Community/Civic/Cultural	625
Town of Stratham Recreation Baseball	Stratham, NH	Public Charity	Children/Families/Youth Programs	200
Town of Wareham/ Wareham High School Chess Team	Wareham MA	Public Charity	Community/Civic/Cultural	250
Tn Pansh Ecumenical Food Pantry	Hardwick MA	Public Charity	Community/Civic/Cultural	70
Trinity Catholic High School	Newtonville, MA	Public Charity	Educational/Scholarship	20
Trinity Christian Academy of Cape Cod	Barnstable, MA	Public Charity	Educational/Scholarship	250
Trinity Episcopal Church - Jubilee Food Cupboard	Ware, MA	Public Charity	Community/Civic/Cultural	655
Tnps For Kids New Bedford, Inc	New Bedford, MA	Public Charity	Children/Families/Youth Programs	500
True Colors, Inc	Hartford, CT	Public Charity	Children/Families/Youth Programs	500
Tufts Medical Center	Boston, MA	Public Charity	Health Charity	2,700
U S Assoc of Former Members of Congress	Washington, DC	Public Charity	Community/Civic/Cultural	4,000
Umass Amherst	Amherst, MA	Public Charity	Educational/Scholarship	5,000
Umass Amherst -Edwin A Gere Jr	Amherst, MA	Public Charity	Educational/Scholarship	600
Unified Theather	Hartford, CT	Public Charity	Community/Civic/Cultural	250
United Cerebral Palsy Association of Eastern Connecticut	Quaker Hill, CT	Public Charity	Research/Support	500
United Church In Walpole	Walpole, MA	Public Charity	Community/Civic/Cultural	500
United Way of Greater Fall River	Fall River, MA	Public Charity	Community/Civic/Cultural	1,000
United Way of MA	Boston, MA	Public Charity	Children/Families/Youth Programs	15,000
United Way of Tn Country	Marlborough MA	Public Charity	Community/Civic/Cultural	500
University of Connecticut	Storrs CT	Public Charity	Educational/Scholarship	500
University of MA	Amherst MA	Public Charity	Educational/Scholarship	30,150
Veterans Association of Bristol County	Fall River, MA	Public Charity	Community/Civic/Cultural	200
Victory Junction Gang Camp	Randleman NC	Public Charity	Community/Civic/Cultural	50
Vietnam Veterans Workshop (New England Center for Homeless Vets)	Boston MA	Public Charity	Human Services	14,500
VNHSC Hospice & Palliative Care	Vernon, CT	Public Charity	Research/Support	250
Wakefield Interfaith Food Pantry	Wakefield, MA	Public Charity	Human Services	500
Walpole Food Pantry	Walpole, MA	Public Charity	Human Services	500
Walham Boys & Girls Club	Walham, MA	Public Charity	Children/Families/Youth Programs	1,250
Walham Fields Community Farms	Walham, MA	Public Charity	Community/Civic/Cultural	250
Wellspring Inc	Hull, MA	Public Charity	Educational/Scholarship	300
Wenham Museum	Wenham, MA	Public Charity	Community/Civic/Cultural	500
West End House Boys and Girls Clubs	Allston, MA	Public Charity	Community/Civic/Cultural	500
West Springfield Parish Cupboard	West Springfield, MA	Public Charity	Community/Civic/Cultural	1,100
West Suburban YMCA	Newton, MA	Public Charity	Children/Families/Youth Programs	1,000
Westfield Soup Kitchen, Inc	Westfield, MA	Public Charity	Community/Civic/Cultural	500
Wethersfield High School Band Boosters	Wethersfield, CT	Public Charity	Educational/Scholarship	250
Weymouth Council for the Hungry, Inc	E Weymouth, MA	Public Charity	Community/Civic/Cultural	2,850
Weymouth Youth Hockey	Weymouth MA	Public Charity	Children/Families/Youth Programs	1,000
WGBH	Boston, MA	Public Charity	Community/Civic/Cultural	50
Wide Horizons For Children	Walham, MA	Public Charity	Children/Families/Youth Programs	100
Wigs for Kids In	Westlake, OH	Public Charity	Health Charity	410
Winchester Field Development Council, Inc	Winchester, MA	Public Charity	Community/Civic/Cultural	2,500
Windham Hospital Foundation Inc	Willimantic CT	Public Charity	Research/Support	500
Winsted Area Public Day Care Center, Inc	Winsted, CT	Public Charity	Children/Families/Youth Programs	1,000
Winthrop Food Pantry at St John's Church	Winthrop, MA	Public Charity	Community/Civic/Cultural	300
Wish Come True	Fall River, MA	Public Charity	Community/Civic/Cultural	250
Woburn Council of Social Concern	Woburn, MA	Public Charity	Community/Civic/Cultural	1,000
WOMR (Lower Cape Communications)	Provincetown, MA	Public Charity	Community/Civic/Cultural	92
WOMR (Lower Cape Communications Inc)	Provincetown, MA	Public Charity	Community/Civic/Cultural	500
Worcester County Food Bank	Shrewsbury MA	Public Charity	Community/Civic/Cultural	1,500
Work Inc	Quincy, MA	Public Charity	Human Services	5,000
World Visions Inc	Federal Way, VA	Public Charity	Children/Families/Youth Programs	2,140
Wounded Warrior Project	Jacksonville, FL	Public Charity	Health Charity	400
Xavenan Brothers High School	Westwood, MA	Public Charity	Educational/Scholarship	300
Yawkey Boys & Girls Club	Roxbury MA	Public Charity	Children/Families/Youth Programs	250
YMCA Greater Manchester	Manchester, MA	Public Charity	Human Services	2,500
YMCA of Attleboro	Attleboro, MA	Public Charity	Children/Families/Youth Programs	2,500
YMCA Southcoast Inc	New Bedford, MA	Public Charity	Children/Families/Youth Programs	1,000
Young Manners Foundation Inc	Stamford CT	Public Charity	Educational/Scholarship	500

1,688,270

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

		Enter filer's identifying number, see instructions
Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	ARBELLA INSURANCE GROUP CHARITABLE FOUNDATION, INC.	05-0613355
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	101 ARCH STREET, NO. 1860	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	BOSTON, MA 02110	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE CORPORATION

• The books are in the care of ☒ **101 ARCH STREET, NO. 1860 - BOSTON, MA 02110**

Telephone No ☒ **617-951-4600**

FAX No ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2013.**

5 For calendar year **2012**, or other tax year beginning ☐, and ending ☐.

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO GATHER THE INFORMATION NEEDED IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	7,468.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	7,468.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐