Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation: MILDRED H. MCEVOY FOUNDATION

A Employer identification number: 04-6069958

Number and street (or P O box number if mail is not delivered to street address): 370 MAIN STREET 12TH FLOOR | Room/suite

B Telephone number: 508-459-8000

City or town, state, and ZIP code: WORCESTER, MA 01608-1779

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 25,159,581.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	700,603.	661,745.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	964,698.			
b Gross sales price for all assets on line 6a 3,919,320.				
7 Capital gain net income (from Part IV, line 2)		964,698.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	17,096.	0.		STATEMENT 2
12 **Total** Add lines 1 through 11	1,682,397.	1,626,443.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	51,000.	12,750.		38,250.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 3	190,000.	47,500.		142,500.
b Accounting fees STMT 4	20,507.	5,127.		15,380.
c Other professional fees				
17 Interest				
18 Taxes STMT 5	3,341.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 6	4,193.	1,594.		2,569.
24 **Total operating and administrative expenses.** Add lines 13 through 23	269,041.	66,971.		198,699.
25 Contributions, gifts, grants paid	881,360.			881,360.
26 **Total expenses and disbursements.** Add lines 24 and 25	1,150,401.	66,971.		1,080,059.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	531,996.			
b **Net investment income** (if negative, enter -0-)		1,559,472.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,109,215.	1,033,375.	1,033,375.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	508,647.	507,592.	597,375.
	b Investments - corporate stock STMT 9	14,224,036.	15,245,629.	20,540,148.
	c Investments - corporate bonds STMT 10	3,235,816.	2,824,602.	2,982,462.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 11)	6,121.	9,954.	6,221.
	16 **Total assets** (to be completed by all filers)	19,083,835.	19,621,152.	25,159,581.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	280,000.		
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	280,000.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	18,803,835.	19,621,152.	
	30 **Total net assets or fund balances**	18,803,835.	19,621,152.	
	31 **Total liabilities and net assets/fund balances**	19,083,835.	19,621,152.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,803,835.
2	Enter amount from Part I, line 27a	2	531,996.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	285,321.
4	Add lines 1, 2, and 3	4	19,621,152.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,621,152.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE SCHEDULE ATTACHED	P		
b	SEE SCHEDULE ATTACHED	P		
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,176,108.		1,250,750.	<74,642.>
b	2,743,208.		1,703,872.	1,039,336.
c	4.			4.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				<74,642.>
b				1,039,336.
c				4.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2 964,698.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,136,061.	23,627,258.	.048083
2010	1,056,758.	22,462,728.	.047045
2009	800,200.	21,421,659.	.037355
2008	1,385,674.	26,812,275.	.051681
2007	1,339,463.	29,829,244.	.044904

2	**Total** of line 1, column (d)	2	.229068
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045814
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	24,596,501.
5	Multiply line 4 by line 3	5	1,126,864.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	15,595.
7	Add lines 5 and 6	7	1,142,459.
8	Enter qualifying distributions from Part XII, line 4	8	1,080,059.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	31,189.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	31,189.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	31,189.
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a 14,416.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 27,469.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	41,885.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	284.
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	10,412.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 10,412. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ FLETCHER TILTON PC Telephone no. ▶ (508) 459-8000

Located at ▶ 370 MAIN STREET 12TH FLOOR, WORCESTER, MA ZIP+4 ▶ 01608-1779

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b	X	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A — 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? — 6b — X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A — 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE H. MCEVOY 11 ROADS END BOOTHBAY HARBOR, ME 04538	TRUSTEE 0.40	18,000.	0.	0.
PAUL R. ROSSLEY 45 SPRING ST SHREWSBURY, MA 01545	TRUSTEE 0.40	18,000.	0.	0.
SUMNER B. TILTON, JR. 370 MAIN STREET WORCESTER, MA 01608-1779	TRUSTEE 0.80	15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
FLETCHER TILTON PC - 370 MAIN STREET, 12TH FLOOR, WORCESTER, MA 01608	LEGAL AND OTHER PROFESSIONAL	190,000.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	24,039,347.
b	Average of monthly cash balances	1b	931,720.
c	Fair market value of all other assets	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	24,971,067.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	24,971,067.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	374,566.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	24,596,501.
6	**Minimum investment return**. Enter 5% of line 5	6	1,229,825.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,229,825.
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 31,189.		
b	Income tax for 2012. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	31,189.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,198,636.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,198,636.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,198,636.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,080,059.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions**. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,080,059.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions**. Subtract line 5 from line 4	6	1,080,059.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,198,636.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			142,442.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 1,080,059.				
a Applied to 2011, but not more than line 2a			142,442.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				937,617.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				261,019.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

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12-05-12

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED 370 MAIN STREET WORCESTER, MA 01608	NONE	PUBLIC	ONGOING OPERATIONS	881,360.
Total			▶ 3a	881,360.
b Approved for future payment				
SEE SCHEDULE ATTACHED 370 MAIN STREET WORCESTER, MA 01608	NONE	PUBLIC	ONGOING OPERATIONS	480,000.
Total			▶ 3b	480,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	700,603.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	4.	964,694.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a 990 TAX REFUND					15,750.
b K-1 WESTPORT ADVISORS,					
c LTD	523000	1,346.			
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		1,346.		700,607.	980,444.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,682,397.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
11A	990 TAX REFUND

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11/14/13 Title: TRUSTEE

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROBERT THOMPSON	[signature]	11/14/13		P01236382

Firm's name ▶ FLETCHER TILTON PC — Firm's EIN ▶ 04-2628601

Firm's address ▶ 370 MAIN STREET, SUITE 1250 WORCESTER, MA 01608-1779 — Phone no. (508)459-8000

223622
12-05-12

McEvoy Foundation

2012 Grants Paid (year end report)

4/16/2013

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
All Saints Church				
General	7313597	12/21/2012	$1,000.00	19121
$1,000.00				
ARTSWorcester				
Communications and Technology endeavour	7077113	11/20/2012	$3,000.00	18722
$3,000.00				
Barton Center for Diabetes Education, Inc.				
grant support for the purchase of Camp Joslin	7130535	11/20/2012	$10,000.00	18723
$20,000.00				
Boothbay Railway Village Museum				
Challenge Grant - Annual Fund	4859690	1/17/2012	$50,000 00	16899
$50,000 00				
Operating Expenses	6512323	1/17/2012	$62,500.00	16898
$250,000.00				
Operating Expenses	6512323	3/29/2012	$62,500.00	17328
$250,000 00				
Beautification Fund	6512393	3/29/2012	$15,000.00	17327
$15,000.00				
Operating Expenses	6512323	6/27/2012	$62,500.00	17923
$250,000 00				
Operating Expenses	6512323	9/27/2012	$62,500 00	18414
$250,000 00				
GMM. matching gift	7313564	12/19/2012	$4,000.00	19088
$4,000 00				

Total Boothbay Railway Village Museum (7 items)			$319,000.00	
Boothbay Region Historical Society				
Purchase photocopier & fund a part-time temp for 27 weeks $2,200 00	7313334	11/20/2012	$2,200 00	18725
Boothbay Region YMCA				
Annual Fund Drive $10,000.00	7313238	11/28/2012	$10,000 00	18820
Bottom Line (The)				
General Support $3,000.00	7130380	11/20/2012	$3,000 00	18726
CASA Project, Inc. (The)				
Court Advocacy Program $5,000 00	7130322	11/20/2012	$5,000.00	18728
CENTER FOR NONVIOLENT SOLUTIONS INC				
Community Mediation Sevices support $5,000 00	7130618	11/20/2012	$5,000.00	18731
Clark University				
Capital Campaign $4,000 00	7313598	12/19/2012	$4,000 00	19127
Annual Fund $2,000 00	7313599	12/19/2012	$2,000 00	19128
Total Clark University (2 items)			$6,000 00	
Community Harvest Project, Inc.				
Volunteer Farming Program $5,000.00	7130587	11/20/2012	$5,000 00	18729
Devereux Massachusetts				
Capital projects $10,000 00	7130307	11/20/2012	$10,000 00	18732

Friendly House, Inc.				
Purchase of supplies & equip for expressive arts component $5,000.00	7130961	11/20/2012	$5,000 00	18733
Friends Of The Kotzschmar Organ Inc				
Campaign for the King of Instruments $500.00	7313336	11/20/2012	$500.00	18734
Friends of the Rogers-Kennedy Memorial				
General Support $1,500 00	7139684	11/20/2012	$1,500 00	18735
Grand Banks Schooner Museum Trust				
operations $120,000.00	6512396	1/17/2012	$30,000.00	16901
operations $120,000.00	6512396	3/29/2012	$30,000 00	17329
D C Trip Expenses $10,000 00	6512404	3/29/2012	$10,000.00	17330
operations $120,000 00	6512396	6/27/2012	$30,000.00	17927
operations $120,000.00	6512396	9/27/2012	$30,000 00	18415
Pay down LOC $40,000.00	7313329	11/20/2012	$40,000.00	18737
GMM matching gift $4,000.00	7313565	12/19/2012	$4,000.00	19090
		Total Grand Banks Schooner Museum Trust (7 items)	$174,000 00	
Greater Worcester Community Foundation, Inc.				
Paul & Fay Rossley Fund (PR. matching gift) $10,000 00	7313563	12/19/2012	$10,000 00	19091

Hanover Theatre for the Performing Arts				
Capital Campaign	5610522	11/20/2012	$25,000.00	18738
$50,000.00				
Jobs For Maines Graduates Inc				
General Support	7313338	11/28/2012	$2,500 00	18825
$2,500.00				
Joy of Music Program, Inc.				
A Sound Investment in the Future campaign	7130577	11/20/2012	$15,000.00	18742
$75,000 00				
LIFEFLIGHT FOUNDATION				
Helicopter Operations	7313335	11/20/2012	$1,000.00	18744
$1,000 00				
Lutheran Social Services of New England, Inc.				
Purchase of new financial system	7130448	11/20/2012	$5,000.00	18745
$5,000 00				
Maine Maritime Museum				
pier restoration project	2511774	11/20/2012	$15,000 00	18746
$100,000.00				
Maine Public Broadcasting Corporation				
Capital Project	7313330	11/20/2012	$5,000.00	18747
$5,000 00				
Massachusetts College of Pharmacy and Health Sciences				
Physical Therapy Laboratory	4307323	11/20/2012	$30,000.00	18749
$200,000.00				
Massachusetts Cystic Fibrosis Foundation				
Research, care and drug development	7130364	11/20/2012	$20,000.00	18748
$20,000 00				
Middlesex School				

Annual Fund	7313600	12/19/2012	$2,000 00	19141
$2,000 00				
Moosehead Marine Museum Inc				
Repairs to vessel "Katahdin"	7313332	11/20/2012	$1,000.00	18751
$1,000 00				
Music Worcester, Inc.				
Support Worcester Music Festival	7139666	11/20/2012	$3,000 00	18752
$3,000 00				
New Hampton School				
Upgrades to McEvoy Theater	6384543	11/20/2012	$30,000 00	18753
$60,000 00				
Penobscot Marine Museum				
To acquire & process historical negatives	7313331	11/20/2012	$660.00	18754
$660.00				
Pride Productions, Inc.				
Youth and Health	6729353	11/20/2012	$5,000.00	18756
$5,000.00				
Quoddy Tides Foundation				
Capital Campaign	2149615	11/20/2012	$5,000.00	18757
$40,000.00				
Rachel's Table				
milk program	7067345	11/20/2012	$5,000 00	18758
$5,000.00				
Rainbow Child Development Center, Inc.				
Capital Campaign	2044325	11/20/2012	$5,000 00	18759
$50,000 00				
Ram Island Trust				
GMM matching gift	7313566	12/19/2012	$2,000 00	19093

$2,000.00				
Southeast Asian Coalition of Central Mass, Inc.				
Job Readiness Project	7130564	11/20/2012	$3,000.00	18760
$3,000 00				
St. John's Church				
St. John's Food for the Poor Center	6075609	11/20/2012	$5,000 00	18740
$10,000 00				
St John's Food for the Poor Center (for 2013)	6845922	11/20/2012	$10,000 00	18741
$10,000 00				
		Total St. John's Church (2 items)	$15,000 00	
Tower Hill Botanic Garden				
Annual Fund	7313602	12/19/2012	$500.00	19144
$500.00				
Town of Boothbay				
St Andrews Task Force	7313269	10/10/2012	$4,000 00	18472
$5,000.00				
Town of Boothbay Harbor *St Andrews Task Force*	7313269	9/17/2012	$1,000.00	18355
$5,000 00				Reissue of Payment
Town of Boothbay Harbor *St Andrews Task Force*	7313269	9/19/2012	$1,000 00	18355
$5,000 00				
Town of Boothbay Harbor *St Andrews Task Force*	7313269	9/25/2012	($1,000.00)	VOID - 18355
$5,000 00				Void of Payment [10878771] for
		Total Town of Boothbay (4 items)	$5,000.00	
Town of Boothbay Harbor				
Memorial Footbridge Fund	7313333	11/20/2012	$5,000 00	18761

$5,000.00				
Willard House and Clock Museum, Inc.				
Roof Repair	5610539	11/20/2012	$10,000.00	18762
$20,000 00				
Worcester Academy				
funds for scholarship aid for students from Maine	6970419	11/20/2012	$15,000.00	18764
$15,000.00				
Capital Campaign	2044313	11/20/2012	$50,000 00	18763
$250,000.00				
		Total Worcester Academy (2 items)	$65,000 00	
Worcester Art Museum				
Annual Fund	7313601	12/21/2012	$500.00	19149
$500 00				
Worcester Polytechnic Institute				
Worcester Fellows Program	5580580	11/20/2012	$15,000.00	18765
$25,000.00				
Worcester Regional Research Bureau, Inc.				
Research & Education	6970390	11/20/2012	$5,000.00	18766
$5,000.00				
Worcester State Foundation, Inc.				
Communication Sciences/Disorders-Audiology	7130554	11/20/2012	$5,000.00	18767
$10,000 00				
Y.O.U., Inc.				
Capital Campaign	5532686	11/20/2012	$5,000 00	18768
$10,000.00				
		Grand Total (66 items)	$881,360 00	

Mildred H. McEvoy Foundation

Payments due 2013 and later

5/28/2013

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
Barton Center for Diabetes Education, Inc.					
grant support for the purchase of Camp Joslin $20,000 00	7130535	11/2/2013	$10,000 00	Mildred H McEvoy Foundation	
Becker College					
Renovations at 80 William St , Worcester $100,000 00	7313337	12/15/2013	$20,000 00	Mildred H McEvoy Foundation	
Renovations at 80 William St , Worcester $100,000 00	7313337	12/15/2014	$20,000 00	Mildred H McEvoy Foundation	
Renovations at 80 William St , Worcester $100,000 00	7313337	12/15/2015	$20,000 00	Mildred H McEvoy Foundation	
Renovations at 80 William St , Worcester $100,000 00	7313337	12/15/2016	$20,000 00	Mildred H McEvoy Foundation	
Renovations at 80 William St , Worcester $100,000 00	7313337	12/15/2017	$20,000 00	Mildred H McEvoy Foundation	
		Total Becker College (5 items)	$100,000 00		
Boothbay Railway Village Museum					
Operating Expenses $250,000 00	7313394	7/15/2013	$62,500 00	Mildred H McEvoy Foundation	
Operating Expenses $250,000 00	7313394	10/15/2013	$62,500 00	Mildred H McEvoy Foundation	

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
Total Boothbay Railway Village Museum		*(2 items)*	$125,000 00		
Joy of Music Program, Inc.					
A Sound Investment in the Future campaign	7130577	12/15/2013	$15,000 00	Mildred H McEvoy Foundation	
$75,000 00					
A Sound Investment in the Future campaign	7130577	12/15/2014	$15,000 00	Mildred H McEvoy Foundation	
$75,000 00					
A Sound Investment in the Future campaign	7130577	12/15/2015	$15,000 00	Mildred H McEvoy Foundation	
$75,000 00					
A Sound Investment in the Future campaign	7130577	12/15/2016	$15,000 00	Mildred H McEvoy Foundation	
$75,000 00					
Total Joy of Music Program, Inc		*(4 items)*	$60,000 00		
Massachusetts College of Pharmacy and Health Sciences					
Physical Therapy Laboratory	4307323	12/15/2013	$50,000 00	Mildred H McEvoy Foundation	
$200,000 00					
Physical Therapy Laboratory	4307323	12/15/2014	$50,000 00	Mildred H McEvoy Foundation	
$200,000 00					
Physical Therapy Laboratory	4307323	12/15/2015	$50,000 00	Mildred H McEvoy Foundation	
$200,000 00					
Total Massachusetts College of Pharmacy and Health Sciences		*(3 items)*	$150,000 00		
Shrewsbury Public Library Building and Endowment Trust					
Capital Campaign	2520024	12/1/2011	$5,000 00	Mildred H McEvoy Foundation	*Hold*
$30,000 00					

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Amount	Payment Fund	Notes
Worcester Academy *Capital Campaign* $250,000 00	2044313	12/1/2013	$25,000 00	Mildred H McEvoy Foundation	
Worcester State Foundation, Inc. *Communication Sciences/Disorders-Audiology* $10,000 00	7130554	12/15/2013	$5,000 00	Mildred H McEvoy Foundation	
		Grand Total (18 items)	$480,000 00		

Form **8868**
(Rev. January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I — Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print		
File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. MILDRED H. MCEVOY FOUNDATION	Employer identification number (EIN) or 04-6069958
	Number, street, and room or suite no. If a P.O box, see instructions. 370 MAIN STREET 12TH FLOOR	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WORCESTER, MA 01608-1779	

Enter the Return code for the return that this application is for (file a separate application for each return) [0][4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ FLETCHER, TILTON & WHIPPLE P. C. 370 MAIN STREET 12TH FLOOR, WORCESTER, MA - 01608-1779
  Telephone No. ▶ (508) 459-8000 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2012 or
▶ [ ] tax year beginning ______________ , and ending ______________ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 41,885.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 14,416.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 27,469.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print — File by the due date for filing your return. See instructions

Name of exempt organization or other filer, see instructions: MILDRED H. MCEVOY FOUNDATION

Employer identification number (EIN) or: 04-6069958

Number, street, and room or suite no. If a P O box, see instructions: 370 MAIN STREET 12TH FLOOR

Social security number (SSN):

City, town or post office, state, and ZIP code. For a foreign address, see instructions: WORCESTER, MA 01608-1779

Enter the Return code for the return that this application is for (file a separate application for each return) . . . 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ FLETCHER, TILTON & WHIPPLE P. C. 370 MAIN STREET 12TH FLOOR, WORCESTER, MA - 01608-1779

Telephone No. ▶ (508) 459-8000 FAX No ▶

• If the organization does not have an office or place of business in the United States, check this box . . . ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2013.

5 For calendar year 2012 , or other tax year beginning ______ , and ending ______ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED TO PREPARE AN ACCURATE AND COMPLETE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 41,885.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 41,885.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Sandra Zdonczyk Title ▶ EA Date ▶ 7-31-13

223842
01-21-13

2012 Tax Information Statement

Payer's Name and Address:
FTW & CO
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

Account Number: 36295010
Recipient's Tax ID Number: 04-6069958
Payer's Federal ID Number: 26-3619428
Payer's State ID Number:
State: MA

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
MILDRED H MCEVOY FOUNDATION
FLETCHER TILTON, PC
370 MAIN STREET, 12TH FL
WORCESTER , MA 01608

2012 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Long Term Sales Reported on 1099-B								
136375102	CANADIAN NATL RY CO COM							
5500.0000	07/19/2012	04/21/2011	485,763.96	404,925 40	0 00	80,838.56	0.00	0.00
59156R108	METLIFE INC							
5000.0000	07/19/2012	01/28/2011	153,700.53	232,368.70	0.00	-78,668.17	0.00	0.00
867224107	SUNCOR ENERGY INC NEW COM							
8000.0000	07/19/2012	02/16/2011	242,438.55	355,641.60	0.00	-113,203.05	0.00	0.00
87160A100	SYNGENTA AG-ADR W/I							
4000.0000	09/20/2012	01/28/2011	294,205.40	257,814.72	0.00	36,390.68	0.00	0.00
Total Long Term 15% Sales Reported on 1099-B			**1,176,108.44**	**1,250,750.42**	**0.00**	**-74,641.98**	**0.00**	**0.00**

Report on Form 8949, Part II, with Box A checked

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2012 Tax Information Statement

Account Number: 36295010
Recipient's Tax ID Number: 04-6069958
Payer's Federal ID Number: 26-3619428
Payer's State ID Number:
State: MA

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
MILDRED H MCEVOY FOUNDATION
FLETCHER TILTON, PC
370 MAIN STREET, 12TH FL
WORCESTER , MA 01608

Payer's Name and Address:
FTW & CO
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

2012 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds, etc., less commissions and option premiums.
For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Long Term 15% Sales Reported on 1099-B								
002824100	ABBOTT LABORATORIES							
3000.0000	09/20/2012	06/17/2010	208,840.92	146,396.40	0 00	62,444.52	0.00	0.00
002824100	ABBOTT LABORATORIES							
6000.0000	09/20/2012	01/22/2010	417,681.83	331,332.60	0.00	86,349.23	0 00	0.00
02635PRT2	AMERICAN GEN FIN CORP 09/30/2002 5.375% 10/01/2012							
200000.0000	10/01/2012	02/21/2007	200,000.00	200,000.00	0.00	0.00	0 00	0.00
25179M103	DEVON ENERGY CORP NEW							
3000.0000	05/17/2012	03/26/2009	184,844.45	144,952.80	0.00	39,891.65	0.00	0.00
421906108	HEALTHCARE SERVICES GROUP							
7200.0000	02/16/2012	01/12/2010	145,636.81	104,587.68	0.00	41,049.13	0 00	0.00
421906108	HEALTHCARE SERVICES GROUP							
7800.0000	02/16/2012	06/17/2009	157,773.21	96,818.28	0 00	60,954.93	0.00	0.00
46120E602	INTUITIVE SURGICAL INC							
1700.0000	10/05/2012	05/14/2009	868,262.44	257,479.28	0.00	610,783.16	0.00	0.00

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FTW & CO
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

Account Number:	36295010
Recipient's Tax ID Number:	04-6069958
Payer's Federal ID Number:	26-3619428
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State:	MA
☐ **Corrected**	☐ **2nd TIN notice**

Recipient's Name and Address:
MILDRED H MCEVOY FOUNDATION
FLETCHER TILTON, PC
370 MAIN STREET, 12TH FL
WORCESTER , MA 01608

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
50076Q106	KRAFT FOODS GROUP INC COM							
.6667	10/19/2012	01/22/2010	31.09	19.62	0.00	11.47	0.00	0.00
67020Y100	NUANCE COMMUNICATIONS INC							
13500.0000	02/16/2012	01/22/2010	360,137.05	222,285.12	0.00	137,851.93	0.00	0.00
92344UAA3	VERIZON NEW JERSEY INC 01/22/2002 5.875% 01/17/2012 DEB SE							
200000.0000	01/17/2012	02/21/2007	200,000.00	200,000.00	0.00	0.00	0.00	0.00
Total Long Term 15% Sales Reported on 1099-B Report on Form 8949, Part II, with Box B checked			**2,743,207.80**	**1,703,871.78**	**0.00**	**1,039,336.02**	**0.00**	**0.00**

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FTW&CO - DIVIDENDS	529,494.	0.	529,494.
FTW&CO - INTEREST	132,251.	0.	132,251.
FTW&CO - INTEREST TAX EXEMPT	33,205.	0.	33,205.
FTW&CO - LTCG DIVIDENDS	4.	4.	0.
FTW&CO NON DIVIDEND DISTRIBUTION	5,653.	0.	5,653.
TOTAL TO FM 990-PF, PART I, LN 4	700,607.	4.	700,603.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
990 TAX REFUND	15,750.	0.	
K-1 WESTPORT ADVISORS, LTD	1,346.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	17,096.	0.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FLETCHER TILTON PC	190,000.	47,500.		142,500.
TO FM 990-PF, PG 1, LN 16A	190,000.	47,500.		142,500.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAL BROKERAGE FEE NP	20,507.	5,127.		15,380.
TO FORM 990-PF, PG 1, LN 16B	20,507.	5,127.		15,380.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	3,315.	0.		0.
STATE TAX	26.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,341.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS PC	250.	0.		250.
TRUSTEE MEETING EXPENSES& MISC FEES	3,028.	1,514.		1,514.
ADR FEE	80.	80.		0.
CYBERGRANTS FEE	805.	0.		805.
K-1 WESTPORT ADVISORS, LTD	30.	0.		0.
TO FORM 990-PF, PG 1, LN 23	4,193.	1,594.		2,569.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
CHANGE IN GRANTS PAYABLE	280,000.
DIVIDEND ADJUSTMENT 2012/2013	5,321.
TOTAL TO FORM 990-PF, PART III, LINE 3	285,321.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY MUNICIPAL BDS		X	507,592.	597,375.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			507,592.	597,375.
TOTAL TO FORM 990-PF, PART II, LINE 10A			507,592.	597,375.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY BANK MUTUAL FUNDS	1,598,433.	1,480,448.
NIXON PEABODY EQUITIES	13,647,196.	19,059,700.
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,245,629.	20,540,148.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY CORPORATE BDS	2,824,602.	2,982,462.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,824,602.	2,982,462.

FORM 990-PF OTHER ASSETS STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
WESTPORT ADVISORS LTD	6,121.	9,954.	6,221.
TO FORM 990-PF, PART II, LINE 15	6,121.	9,954.	6,221.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SUMNER B. TILTON, JR, 370 MAIN STREET, 12TH FLOOR, WORCESTER, MA 01608

TELEPHONE NUMBER

508-459-8000

FORM AND CONTENT OF APPLICATIONS

PROPOSALS SHOULD BE IN LETTER FORM OUTLINING GOALS AND OBJECTIVES ALONG WITH A PROJECT PLAN AND BUDGET. INCLUDE EVIDENCE OF 501(C)(3) TAX EXEMPT STATUS.

ANY SUBMISSION DEADLINES

REQUESTS SHOULD BE RECEIVED PRIOR TO JUNE 1ST OF A GIVEN TAX YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE PROVIDED TO HEALTH, EDUCATIONAL, CULTURAL AND HUMAN SERVICE ORGANIZATIONS BASED IN BOOTHBAY, ME AND WORCESTER, MA.