Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation
HAROLD RUBENSTEIN FAMILY CHARITABLE FOUNDATION

A Employer identification number
04-6041597

Number and street (or P O box number if mail is not delivered to street address): 1824 PHELPS PLACE, NW
Room/suite: 1810

B Telephone number
202-332-3117

City or town, state, and ZIP code
WASHINGTON, DC 20008-1850

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (*from Part II, col. (c), line 16*) ▶$ 4,491,690.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (*Part I, column (d) must be on cash basis*)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	46,192.	46,192.		STATEMENT 1
	4 Dividends and interest from securities	90,216.	90,216.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	73,535.			
	b Gross sales price for all assets on line 6a 920,503.				
	7 Capital gain net income (from Part IV, line 2)		73,535.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	209,943.	209,943.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	36,000.	28,800.		7,200.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	6,240.	1,560.		4,680.
	c Other professional fees STMT 4	16,750.	16,750.		0.
	17 Interest				
	18 Taxes STMT 5	6,323.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	881.	881.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	66,194.	47,991.		11,880.
	25 Contributions, gifts, grants paid	236,225.			236,225.
	26 **Total expenses and disbursements** Add lines 24 and 25	302,419.	47,991.		248,105.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<92,476.>			
	b **Net investment income** (if negative, enter -0-)		161,952.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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10 P

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,233.	268,113.	268,113.
	2 Savings and temporary cash investments	425,901.		
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		18,000.	18,000.
	10a Investments - U.S. and state government obligations STMT 7	363,120.	355,183.	397,975.
	b Investments - corporate stock STMT 8	2,949,248.	2,877,592.	3,214,300.
	c Investments - corporate bonds STMT 9	174,914.	530,489.	543,135.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	275,000.	48,563.	50,167.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	4,190,416.	4,097,940.	4,491,690.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	719,875.	719,875.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	1,854,533.	1,854,533.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,616,008.	1,523,532.	
	30 **Total net assets or fund balances**	4,190,416.	4,097,940.	
	31 **Total liabilities and net assets/fund balances**	4,190,416.	4,097,940.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,190,416.
2	Enter amount from Part I, line 27a	2	<92,476.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,097,940.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,097,940.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SUNTRUST - SEE SCHEDULE AA	P		
b	VANGUSARD FUNDS	P		
c	VANGUARD EFTS	P		
d	CAPITAL GAINS DIVIDENDS			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	888,644.		815,395.	73,249.
b	89,000.		88,127.	873.
c	37,776.		43,446.	<5,670.>
d	5,083.			5,083.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				73,249.
b				873.
c				<5,670.>
d				5,083.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	73,535.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2011	242,509.	4,337,807.	.055906
2010	251,004.	4,380,757.	.057297
2009	239,069.	4,171,663.	.057308
2008	297,953.	4,897,301.	.060840
2007	353,796.	5,886,568.	.060102

2 Total of line 1, column (d)	2	.291453
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058291
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	4,415,114.
5 Multiply line 4 by line 3	5	257,361.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,620.
7 Add lines 5 and 6	7	258,981.
8 Enter qualifying distributions from Part XII, line 4	8	248,105.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,239.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	3,239.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-	5	3,239.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 4,400.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	4,400.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,161.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 1,161. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BONNIE COHEN Telephone no. ▶ 202-332-3117
Located at ▶ 1824 PHELPS PLACE, # 1810 NW, WASHINGTON, DC ZIP+4 ▶ 20008-1850

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BONNIE COHEN 1824 PHELPS PLACE # 1810 NW WASHINGTON, DC 20008	TRUSTEE 10.00	36,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	4,137,708.
b	Average of monthly cash balances		1b	344,641.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	4,482,349.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	4,482,349.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	67,235.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	4,415,114.
6	**Minimum investment return** Enter 5% of line 5		6	220,756.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	220,756.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 3,239.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	3,239.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	217,517.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	217,517.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	217,517.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	248,105.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	248,105.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	248,105.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				217,517.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 69,996.				
b From 2008 55,310.				
c From 2009 31,679.				
d From 2010 69,587.				
e From 2011 29,929.				
f Total of lines 3a through e	256,501.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 248,105.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				217,517.
e Remaining amount distributed out of corpus	30,588.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below.**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	287,089.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	69,996.			
9 **Excess distributions carryover to 2013** Subtract lines 7 and 8 from line 6a	217,093.			
10 Analysis of line 9:				
a Excess from 2008 55,310.				
b Excess from 2009 31,679.				
c Excess from 2010 69,587.				
d Excess from 2011 29,929.				
e Excess from 2012 30,588.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE BB ATTACHED				236,225.
Total			▶ 3a	236,225.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2012)

223611
12-05-12

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	46,192.	
4 Dividends and interest from securities			14	90,216.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	73,535.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		209,943.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	209,943.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date | TRUSTEE Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self- employed	PTIN
	HARRY S. RAPHAEL		7/26/13		P00219464
	Firm's name ▶ RAPHAEL AND RAPHAEL LLP			Firm's EIN ▶ 04-2206126	
	Firm's address ▶ 52 CHURCH STREET BOSTON, MA 02116			Phone no. 617-210-1200	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
OTHER	10,054.
SUNTRUST INVESTMENTS	12,832.
SUNTRUST INVESTMENTS-OID	5,428.
US ACCRETION INCOME	17,878.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	46,192.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SUNTRUST INVESTMENTS	44,919.	5,083.	39,836.
VANGUARD INVESTMENTS	50,380.	0.	50,380.
TOTAL TO FM 990-PF, PART I, LN 4	95,299.	5,083.	90,216.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,240.	1,560.		4,680.
TO FORM 990-PF, PG 1, LN 16B	6,240.	1,560.		4,680.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	16,750.	16,750.		0.
TO FORM 990-PF, PG 1, LN 16C	16,750.	16,750.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	6,323.	0.		0.
TO FORM 990-PF, PG 1, LN 18	6,323.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	113.	113.		0.
MISCELLANEOUS	35.	35.		0.
FOREIGN TAX	733.	733.		0.
TO FORM 990-PF, PG 1, LN 23	881.	881.		0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SUNTRUST GOV BONDS	X		355,183.	397,975.
TOTAL U.S. GOVERNMENT OBLIGATIONS			355,183.	397,975.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			355,183.	397,975.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SUNTRUST EQUITY & MUTUAL FUNDS	1,319,577.	1,581,254.
VANGUARD INVESTMENTS	1,558,015.	1,633,046.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,877,592.	3,214,300.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SUNTRUST SHORT TERM INVESTMENT FUNDS	426,563.	426,563.
SUNTRUST CORP BONDS	103,926.	116,572.
TOTAL TO FORM 990-PF, PART II, LINE 10C	530,489.	543,135.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PALMER SQ. MULTI INVESTMENT	COST	23,563.	25,167.
PALO PRIVATE PLACEMENT	COST	25,000.	25,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		48,563.	50,167.

HAROLD RUBENSTEIN FAMILY CHARITABLE FOUNDATION 2012

Sun Trust - Investments Sold	Sale Date	Proceeds	Purchase	Basis	Gain	Monthly Total	Cap Gain Dividends	Gains Y/T/D
Cohen & Steers Fractional Shares	1/15/12	3 36		3 38	(0 02)	3 36		
Costar Group	2/3/12	17,095 17		19,181 04	(2,085 87)			
Cohen & Steers Fractional Shares	2/28/12	3 55		3 48	0 07			
US Treasury 4 875% 2/15/12	2/15/12	30,000 00		31,265 64	(1,265 64)	47,098 72	179 77	(3,171 69)
Cohen & Steers Quality Income Realty	3/7/12	5,559 66		8,815 33	(3,255 67)			
Cohen & Steers Div Mjrs Fund	3/7/12	460 97		428 83	32 14			
Cohen & Steers Select Pfd	3/7/12	2,046 16		2,153 60	(107 44)			
Internet Holdrs Tr	3/7/12	29,650 16		28,987 44	662 72			
IShares MSCI Pacific Ex Japan	3/7/12	26,428 77		25,622 62	806 15			
Cohen & Steers Select Pfd	3/12/12	12,430 00		11,610 00	820 00	76,575 72		(4,213 79)
Cohen & Steers Fractional Shares	4/15/12	11 86		11 79	0 07			
Colgate-Palmolive 5 98% 4/25/12	4/25/12	25,000 00		26,532 50	(1,532 50)			
Rio Alto Mng LTD	4/25/12	8,375 41		4,680 00	3,695 41			
Rio Alto Mng LTD	4/27/12	27,952 47		16,850 00	11,102 47	61,339 74		9,051 66
Cohen & Steers Fractional Shares	5/3/12	8 70		8 70	0 00			
Blackrock Inc	5/9/12	54,740 37		55,018 24	(277 87)			
Global X Fds Lithium	5/11/12	20,571 97		22,478 85	(1,906 88)			
McDonalds	5/11/12	56,754 34		41,460 32	15,294 02			
Apple Inc	5/22/12	107,409 59		49,843 69	57,565 90			
Tesla Motors	5/22/12	29,034 34		27,920 70	1,113 64			
Allergan	5/23/12	35,601 56		32,716 00	2,885 56	304,120 87		83,726 03
SPDR Index Mideast Africa	6/7/12	25,924 21		28,476 56	(2,552 35)			
Cohen & Steers Select Pfd	6/8/12	14 68		14 46	0 22	25,938 89		81,173 90
Cohen & Steers Fractional Shares	7/15/12	16 58		16 46	0 12			
IShares S&P Latin Amer 40 Index	7/16/12	29,767 90		23,767 19	6,000 71			
Chipotle Mexican Grill	7/26/12	30,750 04		41,262 00	(10,511 96)	60,534 52	133 51	76,796 28
Cohen & Steers Select Pfd	8/7/12	2 89		2 85	0 04			
Cohen & Steers Global infrast	8/15/12	13,770 00		16,194 38	(2,424 38)			
Cohen & Steers Quality Income Realty	8/17/12	21,564 51		29,631 35	(8,066 84)			
Fidelity Canada	8/22/12	15,927 51		16,428 80	(501 29)			
Vanguard Inflation Protected	8/22/12	14,560 00		12,154 15	2,405 85			
ETFS Platinum Tr	8/24/12	14,815 66		14,377 02	438 64			
GLBL X FTSE Columbia	8/24/12	22,494 49		23,896 78	(1,402 29)			
Google	8/24/12	20,899 40		20,065 60	833 80			
Market Vectors Agribusiness	8/24/12	20,359 58		20,226 12	133 46			
Plantronics	8/24/12	7,193 85		6,358 58	835 27	151,587 89		69,048 54
Cohen & Steers Select Pfd	9/12/12	25 31		24 56	0 75			
Costar Group	9/17/12	24,415 46		22,238 97	2,176 49	24,440 77		71,225 78
Cohen & Steers Fractional Shares	10/15/12	42 48		42 05	0 43			
Vanguard Selected Value	10/26/12	10,495 00		8,380 38	2,114 62			
Ishares Russell 1000 Value Index	10/31/12	14,290 31		15,087 43	(797 12)			
Linkedin Corp	10/31/12	21,700 45		23,592 18	(1,891 73)			
Powershares Nasdaq	10/31/12	6,493 30		4,205 30	2,288 00			
Tutor Perini Corp	10/31/12	20,862 90		21,675 20	(812 30)	73,884 44		72,127 68
Apple Inc	11/5/12	29,709 33		30,399 00	(689 67)			
Cohen & Steers Select Pfd	11/7/12	18 68		18 49	0 19			
Vanguard Sector Index Info Tech	11/20/12	33,369 85		31,245 27	2,124 58	63,097 86		73,562 78
Cohen & Steers Select Pfd	12/7/12	21 39		21 39	0 00		6,136 99	
		888,644 17		815,394 67	73,249 50		6,450 27	

AA

Rubenstein Family Charitable Trust: Contributions 2012
SunTrust Checking Account #xx 1315

2012 CONTRIBUTIONS ALPHABETICAL BY ORGANIZATION

Check#	Amount	Charitable Organization	Street Address	City, State, Zip	Type	Purpose
5120	$1,000 00	Ah Haa	130 7th Avenue Suite 236	New York, NY 10011	*Public*	*Community & Charitable*
5119	$1,000 00	American Associates of The National Theatre	214 West 29th Street #701	New York, NY 10001	*Public*	*Community & Charitable*
5127	$1,500 00	American Associates of The National Theatre	214 West 29th Street #701	New York, NY 10001	*Public*	*Community & Charitable*
5140	$1,000 00	American Associates of The National Theatre	214 West 29th Street #701	New York, NY 10001	*Public*	*Community & Charitable*
1380	$12,500 00	American Rivers	1101 14th Street NW, Suite 1400	Washington, DC 20005	*Public*	*Community & Charitable*
1382	$2,000 00	American University Washington College of Law	4801 Massachusetts Avenue NW	Washington, DC 20016	*Public*	*Community & Charitable*
5087	$1,000 00	Avalon Theatre	5612 Connecticut Avenue NW	Washington, DC 20015	*Public*	*Community & Charitable*
5136	$1,000 00	Avalon Theatre	5505 Connecticut Avenue NW	Washington, DC 20015	*Public*	*Community & Charitable*
5091	$1,000 00	Boys and Girls Club of Brockton	233 Warren Avenue	Brockton, MA 02301	*Public*	*Community & Charitable*
5097	$350 00	Chesapeake Legal Alliance	67 Franklin Street	Annapolis, MD 21401	*Public*	*Community & Charitable*
1374	$3,000 00	Children's Hospital Foundation	111 Michigan Avenue NW	Washington, D C 20010	*Public*	*Community & Charitable*
5113	$1,000 00	Constellation Theatre	1835 14th Street NW	Washington, DC 20006	*Public*	*Community & Charitable*
5132	$1,500 00	Cosmos Club Historic Preservation	2121 Massachusetts Avenue NW	Washington, DC 20008	*Public*	*Community & Charitable*
5133	$2,500 00	DC Library Foundation	901 Q Street NW	Washington, DC 20001	*Public*	*Community & Charitable*
5088	$3,500 00	Filmfest DC	1836 Ontario Place NW	Washington, DC 20009	*Public*	*Community & Charitable*
5089	$1,325.00	Folger Shakespear Theatre	201 E Capitol Street NE	Washington, DC 20003	*Public*	*Community & Charitable*
5100	$20,000 00	Folger Shakespear Theatre	201 E Capitol Street SE	Washington, DC 20003	*Public*	*Community & Charitable*
1390	$500 00	Food & Friends	219 Riggs Road NE	Washington, DC 20011	*Public*	*Community & Charitable*
5115	$1,000 00	Force - Facing Our Risk of Cancer Empowered	16057 Tampa Palms Blvd W WPMB 373	Tampa, FL 33647	*Public*	*Community & Charitable*
5116	$750 00	Fresh Farm Market	PO Box 15691	Washington, DC 20003	*Public*	*Community & Charitable*
5103	$1,000 00	Friends of the National Zoo (FONZ)	3001 Connecticut Avenue NW	Washington, DC 20008	*Public*	*Community & Charitable*
1387	$1,000 00	Friends of the National Zoo (FONZ)	3001 Connecticut Avenue NW	Washington, DC 20008	*Public*	*Community & Charitable*
5124	$3,000 00	Georgetown University/Hoya Hoops Club	3700 O Street	Washington, DC 20057	*Public*	*Community & Charitable*
5123	$25,000 00	Harvard Business School	Teele Hall, Soldiers Field	Boston, MA 02163	*Public*	*Community & Charitable*
5104	$2,000 00	Iona Senior Services	4125 Albemarle StreetNW	Washington, DC 200016	*Public*	*Community & Charitable*
5096	$2,500 00	Levine School of Music	2801 Upton Street NW	Washington, DC 20008	*Public*	*Community & Charitable*
5106	$20,000 00	Levine School of Music	2801 Upton Street NW	Washington, DC 200008	*Public*	*Community & Charitable*
5125	$1,000 00	Levine School of Music	2801 Upton Street NW	Washington, DC 20008	*Public*	*Community & Charitable*
5085	$1,200 00	Martha's Table	2114 14th Street NW	Washington, DC 20009	*Public*	*Community & Charitable*
1379	$2,000 00	Martha's Table	2114 14th Street NW	Washington, DC 20009	*Public*	*Community & Charitable*
1389	$500 00	Martha's Table	2114 14th Street NW	Washington, DC 20009	*Public*	*Community & Charitable*
5099	$1,000 00	Moab Music Festival	25 E 20th Street	New York, NY 10003	*Public*	*Community & Charitable*
5112	$500 00	Moab Music Festival	25 E 20th Street	New York, NY 10003	*Public*	*Community & Charitable*
5094	$8,000 00	Mountainfilm in Telluride	109 E Colorado Avenue, Suite 1	Telluride, CO 81435	*Public*	*Community & Charitable*
5093	$2,500 00	NAACP LDF John Payton Fund	99 Hudson Street #1600	New York, NY 10013	*Public*	*Community & Charitable*
1386	$1,000 00	National Arboretum	3501 New York Avenue, NE	Washington, DC 20002	*Public*	*Community & Charitable*
5095	$10,000 00	National Gallery of Art Circle	2000B South Club Drive	Landover, MD 20785	*Public*	*Community & Charitable*
5135	$2,000 00	National Gallery of Art Circle	2000B South Club Drive	Landover, MD 20785	*Public*	*Community & Charitable*
5101	$1,600 00	National Partnership for Women and Families	1875 Connecticut Avenue, NW #650	Washington, DC 20009	*Public*	*Community & Charitable*

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Check#	Amount	Charitable Organization	Street Address	City, State, Zip	Type	Purpose
1381	$3,000 00	National Resources Defense Council	40 West 20th Street	New York, NY 10011	*Public*	*Community & Charitable*
5126	$1,000 00	National Women's Law Center	11 Dupont Circle NW, Suite 800	Washington, DC 20036	*Public*	*Community & Charitable*
5121	$1,000 00	National Womens Law Center	11 Dupont Circle NW, Suite 800	Washington, DC 20036	*Public*	*Community & Charitable*
5139	$2,500 00	Pinhead Institute	PO Box 2805	Telluride, CO 81435	*Public*	*Community & Charitable*
5086	$1,000 00	Planned Parenthood	1108 16th Street NW	Washington, DC 20036	*Public*	*Community & Charitable*
1385	$1,000 00	Posse Foundation	1612 K Street NW	Washington, DC 20008	*Public*	*Community & Charitable*
5129	$15,000 00	Posse Foundation	1612 K Street NW	Washington, DC 20008	*Public*	*Community & Charitable*
5092	$500 00	Rails to Trails Conservancy	2121 Ward Court NW Floor 5	Washington, DC 20037	*Public*	*Community & Charitable*
1388	$1,000 00	Rock Creek Conservancy	825 Cordell Ave #200	Bethesda, MD 20814	*Public*	*Community & Charitable*
5084	$250 00	Rorschach Theatre	1421 Columbia Road NW #303	Washington, DC 20009	*Public*	*Community & Charitable*
5118	$1,000 00	Sheep Mountain Alliance	218 W Colorado Ave # B	Telluride, CO 81435	*Public*	*Community & Charitable*
5138	$1,000 00	Sparky Productions	PO Box 903	Telluride, CO 81435	*Public*	*Community & Charitable*
5130	$15,000 00	St Albans School	Mount St Alban	Washington, DC 20016	*Public*	*Community & Charitable*
5131	$1,500 00	St Patricks' School Annual Fund	4700 Whitehaven Parkway NW	Washington, DC 20007	*Public*	*Community & Charitable*
1377	$2,500 00	Stairs of Birmingham	3100 Highland Avenue	Birmingham, AL 35205	*Public*	*Community & Charitable*
1383	$1,000 00	Stanford University	Stanford University	Stanford, CA 94305	*Public*	*Community & Charitable*
5083	$1,000 00	Studio Theatre	1501 14th Street NW	Washington, DC 20005	*Public*	*Community & Charitable*
5090	$1,000 00	Telluride Historical Museum	PO Box 1597	Telluride, CO 81435	*Public*	*Community & Charitable*
5102	$2,500 00	Telluride Society for Jazz	PO Box 123	Telluride, CO 81435	*Public*	*Community & Charitable*
5114	$1,000 00	Telluride Society for Jazz	238 E Colorado Avenue	Telluride, CO 81435	*Public*	*Community & Charitable*
5110	$2,000 00	The Nature Conservancy	2424 Spruce Street	Boulder, Colorado 80302	*Public*	*Community & Charitable*
5122	$1,500 00	The Nature Conservancy	4245 North Fairfax Drive, Suite 100	Arlington, VA 22203	*Public*	*Community & Charitable*
1375	$2,000 00	The Nature Conservancy	4245 North Fairfax Drive, Suite 100	Arlington, VA 22203	*Public*	*Community & Charitable*
5105	$750 00	Trout Unlimited	1300 17th Street NW #500	Washington, DC 22209	*Public*	*Community & Charitable*
1376	$2,000 00	Trout Unlimited	1300 17th Street NW #500	Washington, DC 22209	*Public*	*Community & Charitable*
5107	$3,000 00	WAMU-FM/American University	4000 Brandywine Street NW	Washington, DC 20016	*Public*	*Community & Charitable*
1384	$1,000 00	WAMU-FM/American University	4000 Brandywine Street NW	Washington, DC 20016	*Public*	*Community & Charitable*
5108	$20,000 00	Woolly Mammoth Theatre	641 D Street NW	Washington, DC 20004	*Public*	*Community & Charitable*
5128	$4,000 00	Woolly Mammoth Theatre	641 D Street NW	Washington, DC 20004	*Public*	*Community & Charitable*
5137	$1,000 00	World Monuments Fund	350 5th Avenue Suite #2432	New York, NY 10118	*Public*	*Community & Charitable*
1378	$2,000 00	World Wildlife Fund	1250 24th Street NW	Washington, DC 20037	*Public*	*Community & Charitable*
	$236,225 00					

BB-2

Form **8868** (Rev January 2013) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print		
File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions HAROLD RUBENSTEIN FAMILY CHARITABLE FOUNDATION	Employer identification number (EIN) or 04-6041597
	Number, street, and room or suite no If a P O box, see instructions 1824 PHELPS PLACE, NW, NO. 1810	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions WASHINGTON, DC 20008-1850	

Enter the Return code for the return that this application is for (file a separate application for each return) [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ BONNIE COHEN 1824 PHELPS PLACE, # 1810 NW - WASHINGTON, DC 20008-1850

  Telephone No. ▶ 202-332-3117 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ [X] calendar year 2012 or

▶ [ ] tax year beginning ______, and ending ______

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 4,400.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 4,400.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev 1-2013)

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