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DLN: 93491116005073

OMB No 1545-0052

Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public

Interna	l Revenu	le Service					Inspection
For	cale	endar year 2012, or tax year beginning 0	1-01-2012 , an	d end	ling 12-31-	2012	
		undation JNDATION 15007564			A Employer id	entification numb	er
VVI	_LD 1 00	SNDATION 15007504			04-6039173		
Num	ber and	d street (or P O box number if mail is not delivered to street add	ress) Room/suite		B Telephone nu	ımber (see ınstructio	ns)
		CONGRESS ST 12FL			(617) 523-6531	L	
Cıtv	or town	n, state, and ZIP code			C If exemption	application is pendin	ig, check here 🕨
		A 021102437					,
	heck a	all that apply Finitial return Finitial retur	n of a former public cha	arıtv	D 1 Foreign of	rganizations, check h	ere 🕨 🗀
•		Final return Amended re	•		_	rganizations meeting	•
		Address change Name chan				e and attach comput	
		ype of organization Section 501(c)(3) exempt p					
		n 4947(a)(1) nonexempt charitable trust Other t			E If private for	undation status was i	terminated
		ket value of all assets at end from Part II, col. (c),		cruai		n 507(b)(1)(A), ched	
			ust be on cash basis.)			ation is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The	(a) Revenue and				(d) Disbursements
		total of amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a) (see	expenses per books	(b) i	Net investment income	(c) Adjusted net income	for charitable purposes
		instructions))					(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	25,000	0			
	2	Check from if the foundation is not required to attach Sch. B	·s 329		337		
	3	Interest on savings and temporary cash investment Dividends and interest from securities			206,028		
	4	Gross rents	. 203,412		200,028		
	5a b	Net rental income or (loss)	•	+			
	6a	Net gain or (loss) from sale of assets not on line 10	292,680	0			
ž	Ь	Gross sales price for all assets on line 6a 1,282,28	·				
Revenue	7	Capital gain net income (from Part IV, line 2)			292,680		
ž	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11			499,045		
	13	Compensation of officers, directors, trustees, etc	20,614	4	14,430		6,184
φ	14	Other employee salaries and wages					
Š	15	Pension plans, employee benefits					
Expenses	16a b	Accounting fees (attach schedule)		8	8,138		(
	ر ا	Other professional fees (attach schedule)	<u> </u>		14,927		1,290
and Administrative	17	Interest					
stre	18	Taxes (attach schedule) (see instructions)	22,396	6	9,109		(
Ē	19	Depreciation (attach schedule) and depletion					
늘	20	Occupancy					
<u> </u>	21	Travel, conferences, and meetings					
	22	Printing and publications					
5	23	Other expenses (attach schedule)	. 24!	5	175		70
Operating	24	Total operating and administrative expenses.					
ă		Add lines 13 through 23			46,779		7,544
_	25	Contributions, gifts, grants paid		_			190,000
	26	Total expenses and disbursements. Add lines 24 and 25	257,610	u 	46,779		197,544
	27	Subtract line 26 from line 12	265,81	1			
	a	Excess of revenue over expenses and disbursements Net investment income (If negative, enter -0-)	203,81.	1	452,266		
	b c	Adjusted net income (if negative, enter -0-)			132,200		
	. ~	, (i	1			i .

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			d of year
			(a) Book Value	(b) Book		(c) Fair Market Value
	1	Cash—non-interest-bearing	493			49 449
	2	Savings and temporary cash investments	128,000		269,0	269,000
	3	Accounts receivable 🟲				
		Less allowance for doubtful accounts 🕨				
	4	Pledges receivable 🟲				
		Less allowance for doubtful accounts 🟲				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 15 of the				
		ınstructions)				
	7	Other notes and loans receivable (attach schedule) 🟲				
		Less allowance for doubtful accounts 🟲				
Şe t s	8	Inventories for sale or use				
ŭ,	9	Prepaid expenses and deferred charges				
٩	_	Investments—U S and state government obligations (attach schedule)				
		Investments—corporate stock (attach schedule)	5,371,755	46 E)	5,540,5	79 9,067,964
		Investments—corporate bonds (attach schedule)	-,,	-	-,,-	3,221,722
	11	Investments—land, buildings, and equipment basis				
	11	Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
		Investments—other (attach schedule)	158,004	46 5	58,0	04 59,161
	14	Land, buildings, and equipment basis -			,-	
	14	Less accumulated depreciation (attach schedule)				
	15	Other assets (describe)				
	16	Total assets (to be completed by all filers—see the				
	10	Instructions Also, see page 1, item I)	5,658,252		5,868,0	9,396,574
\dashv	17	Accounts payable and accrued expenses	-,,		-,,-	37237313
	18	Grants payable				_
л	19	Deferred revenue				\dashv
₽₽	20	Loans from officers, directors, trustees, and other disqualified persons				_
圓	21	Mortgages and other notes payable (attach schedule)				-
LI abi	22	Other liabilities (describe				_
		,				_
	23	Total liabilities (add lines 17 through 22)	0			0
		Foundations that follow SFAS 117, check here 🕨 🦵				
ا		and complete lines 24 through 26 and lines 30 and 31.				
ě	24	Unrestricted				
Ы	25	Temporarily restricted				
器	26	Permanently restricted				
힏		Foundations that do not follow SFAS 117, check here 🕨 🔽				
Fund Balances		and complete lines 27 through 31.				
5	27	Capital stock, trust principal, or current funds	5,492,006		5,492,0	06
낉	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0			0
Assets	29	Retained earnings, accumulated income, endowment, or other funds	166,246		376,0	26
듸	30	Total net assets or fund balances (see page 17 of the				
ĕ		ınstructions)	5,658,252		5,868,0	32
	31	Total liabilities and net assets/fund balances (see page 17 of				
		the instructions)	5,658,252		5,868,0	32
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must a	gree		
		with end-of-year figure reported on prior year's return)			1	5,658,252
2		Enter amount from Part I, line 27a			2	265,811
3		Other increases not included in line 2 (itemize) 🟲			3	0
4		Add lines 1, 2, and 3			4	5,924,063
5		Decreases not included in line 2 (itemize)			5	56,031
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F	Part II, column (b), l	ıne 30 .	6	5,868,032

	90-PF (2012)						Page 3
<u>Part</u>	Capital Gains	and Losses for Tax on In	vestment	Income		T	ı
		the kind(s) of property sold (e g nouse, or common stock, 200 sh		,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED	SECURITIES			Р		
ь	CAPITAL GAIN DIV	IDEND			Р		
С							
d							
e							
(6	e) Gross sales price	(f) Depreciation allo (or allowable)	wed		or other basis pense of sale		or (loss)) minus (g)
a	1,2	82,284			989,607	,	292,677
ь							3
С							
d							
e							
	mnlete only for assets	showing gain in column (h) and ov	wned by the t	foundation	on 12/31/69	(I) Gains (Col	(h) gain minus
		(i) Adjusted basi			ess of col (ı)		less than -0-) or
(1)	FM V as of 12/31/69	as of 12/31/69			ol (j), ıfany ´	Losses (fi	om col (h))
a							292,677
b							3
С							
d							
e							
2	Capital gain net inco	me or (net capital loss)			n Part I, line 7 in Part I, line 7		202.600
_	Natabart tarm as not		t.	E) and (6)	J	2	292,680
3		al gain or (loss) as defined in sec			,		
	If gain, also enter in in Part I, line 8 .	Part I, line 8, column (c) (see ins	tructions) I	f (loss), er	nter -0 -	3	
Part	V Qualification (Under Section 4940(e) for	r Reduced	Tax on	Net Investme	nt Income	
(For op	tional use by domestic i	private foundations subject to the	section 49	40(a) tax (on net investment	ıncome)	
Ifsecti	on 4940(d)(2) applies,	leave this part blank					
		ie section 4942 tax on the distrib				rıod?	▼ Yes No
		ot qualify under section 4940(e)					
1 En	ter the appropriate amo	unt in each column for each year	, see page 1	8 of the in	structions before r	nakıng any entrıes	
Bace	(a) e period years Calendar	(b)		(c)		(d) Distributio	
	or tax year beginning in)	Adjusted qualifying distributions	Net value	e of nonchari	table-use assets	(col (b) divided	
	2011						
	2010						
	2009						
	2008						
	2007						
2	Total of line 1, colum	nn (d)				2	
3		ratio for the 5-year base period-				3	
	the number of years	the foundation has been in existe	nce if less ti	nan 5 year	s	3	
4	Enter the net value o	of noncharitable-use assets for 20	012 from Pa	rt X, line 5		4	
_	Marile 1 / 2 / 1	- 3					
5	Multiply line 4 by line	e 3				5	
6	Enter 1% of net inve	stment income (1% of Part I, line	e 27b)			6	
7	Add lines 5 and 6.					7	
•	Entor analisma a distri	abutions from Part XII, line 4.			<u> </u>		
8						8	

Form	990-PF (2012)			age 4
Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the installand	structio	ns)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see			
ь	instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check			9,045
_	here F and enter 1% of Part I, line 27b			- /
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			9,045
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			9,045
6	C redits/P ayments			·
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 10,080			
b	Exempt foreign organizations—tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		1	0,080
8	Enter any penalty for underpayment of estimated tax. Check here 🔽 If Form 2220 is attached 🕏 🔒			-
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			1,035
11	Enter the amount of line 10 to be Credited to 2013 estimated tax 1,035 Refunded 11			
Pai	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	ıt participate or intervene in any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
	the instructions for definition)?	. 1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \blacktriangleright \$0 (2) On foundation managers \blacktriangleright \$0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
_	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)?			<u>.</u> .
4.0	If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	9		No
10	one any persons become substantial contributors during the tax year 11 Tes, attach a schedule listing their hames and addresses	10	<u> </u>	No

Form	990-PF (2012)		Р	age 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ► <u>N/A</u>			
14	The books are in care of ►LORING WOLCOTT COOLIDGE TRUST LLC Telephone no ►(617) 523-	6531	
	Located at ►230 CONGRESS STREET BOSTON MA ZIP+4 ►0211024	37		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			▶ ┌
13	and enter the amount of tax-exempt interest received or accrued during the year	•	•	,
	<u> </u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over		1	
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a dısqualıfıed person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ✓ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundatıon agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes V No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2012?			
_	If "Yes," list the years > 20, 20, 20			
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	١		
	to all years listed, answer "No" and attach statement—see instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
-	any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
A -	If the foundation had excess business holdings in 2012.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

	rt VIII-B Statements Reg	ardii	a Activities for	\A/L	sich Form 4720	May Ro Poquir	od (cont	inuad	<u> </u>	rage U
5a	During the year did the foundation		_		IICH FOITH 4720	may be kequii	eu (conti	iiiueu	'	
Ja	(1) Carry on propaganda, or other		•		riclation (costion 40	45(0)\2	┌ Yes ┌	- No		
							i tes i	INO		
	(2) Influence the outcome of any									
	on, directly or indirectly, any									
	(3) Provide a grant to an individe						┌ Yes ┌	NO		
	(4) Provide a grant to an organiz									
	in section 509(a)(1), (2), or						Yes ✓	No		
	(5) Provide for any purpose othe		= ;	-						
_	educational purposes, or for							No		
Ь	If any answer is "Yes" to 5a(1)-								_	
	Regulations section 53 4945 or								5b	
	Organizations relying on a curre	nt not	ice regarding disast	eras	ssistance check her	e	▶ 「			
C	If the answer is "Yes" to questio	-	**		•					
	tax because it maintained expen	diture	responsibility for th	ne gr	ant?		☐ Yes ☐	No		
	If "Yes," attach the statement requ	uired l	oy Regulations section	n 53	.4945–5(d).					
6a	Did the foundation, during the ye	ar, re	ceive any funds, dire	ectly	or indirectly, to pay	premiums on				
	a personal benefit contract?						┌ Yes ┌	No		
b	Did the foundation, during the ye	ar, pa	y premiums, directly	y or	indirectly, on a perso	onal benefit contra	ct?		6b	No
	If "Yes" to 6b, file Form 8870.									
7a	At any time during the tax year,	was t	ne foundation a party	y to	a prohibited tax shel	ter transaction?	Γ Yes Γ	No		
Ь	If yes, did the foundation receive	any	proceeds or have an	y ne	t income attributable	e to the transactio	n?		7b	
	Information Abou	ıt Of	ficers, Directors	s, T	rustees, Founda	ation Managers	s, Highly	Paid	Empl	oyees,
Pa	and Contractors		,	,	,				•	
_1	List all officers, directors, trustee	es, fo	ındation managers a	nd t	heir compensation (see instructions).				
		(b)	Title, and average		c) Compensation	(d) Contribut		(e) E	xpense	account,
	(a) Name and address	4	hours per week evoted to position	(If not paid, enter -0-)	employee bene and deferred com			er allov	
PETE	R B LORING		STEE		10,307		0			0
	CONGRESS ST	1 00			10,307		ĭ			U
	STON, MA 02110									
	DERICK D BALLOU	TRU	STEE		10,307		0			0
230	CONGRESS ST	1 00)		•					
BOS	STON, MA 02110									
CHAF	RLES W PINGREE	TRU	STEE		0		0			0
322	0 FORT CHARLES DRIVE	1 00)							
	PLES,FL 34102									
_2	Compensation of five highest-pai	d emp	oloyees (other than t	thos	e included on line 1–			ter "N	ONE."	
(-	Name and address of each ample		(b) Title, and aver	age		(d) Contrib		(a) E	vnana.	account
(a	Name and address of each employant paid more than \$50,000	yee	hours per week		(c) Compensation	on employee plans and			er allov	account, wances
	, , ,		devoted to positi	on		compen				
ИОИ	NE .									
			1							
			1							
Tota	I number of other employees hald	over	±50 000							0

Part VIII Information About Officers, Directors, True and Contractors (continued)	stees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional service	es	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include organizations and other beneficiaries served, conferences convened, research papers is		Expenses
1		
		1
		1
2		
		-
		-
3		
4		
]
		1
Part IX-B Summary of Program-Related Investment	s (see instructions)	
Describe the two largest program-related investments made by the foundation dur		Amount
1		
		1
2		-
All other program-related investments See page 24 of the instruct	ons	
3		
Total. Add lines 1 through 3		0

	n 990-PF (2012) TTX Minimum Investment Return (All domestic foundations must complete this part. Fo	reign	Page 8 foundations,
1	see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
•	purposes		
а	A verage monthly fair market value of securities	1a	8,826,692
b	Average of monthly cash balances	1b	227,453
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c)	1d	9,054,145
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,054,145
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	135,812
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,918,333
6	Minimum investment return. Enter 5% of line 5	6	445,917
Pai	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations foreign organizations check here ► and do not complete this part.)	atıng f	oundations and
1	Minimum investment return from Part X, line 6	1	445,917
2a	Tax on investment income for 2012 from Part VI, line 5 2a 9,045		
b	Income tax for 2012 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	9,045
3	Distributable amount before adjustments Subtract line 2c from line 1	3	436,872
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	436,872
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	436,872
ar	t XII Qualifying Distributions (see instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
- а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	197,544
b	Program-related investments—total from Part IX-B	1b	, 0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Adjusted qualifying distributions. Subtract line 5 from line 4.

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

5

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

197,544

197,544

3b

4

5

	olidisti ibuted Tilcollie (see ilisti	uctions)	T	1	
		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7	Corpus	rears prior to 2011	2011	436,872
	Undistributed income, if any, as of the end of 2012				130/072
	Enter amount for 2011 only			179,047	
	· · · · · · · · · · · · · · · · · · ·		0	,	
	Total for prior years 20, 20, 20				
	Excess distributions carryover, if any, to 2012 From 2007				
	From 2008				
	From 2009				
	From 2010				
	From 2011				
	Total of lines 3a through e	(
	Qualifying distributions for 2012 from Part				
•	XII, line 4 🕨 \$ 197,544				
а	Applied to 2011, but not more than line 2a			179,047	
	Applied to undistributed income of prior years				
_	(Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election				
	required—see instructions)	()		
d	Applied to 2012 distributable amount				18,497
е	Remaining amount distributed out of corpus	()		
5	Excess distributions carryover applied to 2012	()		0
	(If an amount appears ın column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	()		
	Prior years' undistributed income Subtract		'		
D	line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
_	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
_	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount		0		
_	—see instructions				
-	4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2012 Subtract				
	lines 4d and 5 from line 1 This amount must				418,375
_	be distributed in 2013				410,575
/	Amounts treated as distributions out of corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see				
	instructions)	()		
8	Excess distributions carryover from 2007 not				
	applied on line 5 or line 7 (see instructions)	(,		
9	Excess distributions carryover to 2013.	(
4.0	Subtract lines 7 and 8 from line 6a		<u></u>		
	Analysis of line 9				
	Excess from 2008				
	Excess from 2009 Excess from 2010				
	Excess from 2010				
	Excess from 2011				
	LACESS HUIH ZUIZE E E				

1a	If the foundation has received a ruling or d foundation, and the ruling is effective for 2		•			
ь	Check box to indicate whether the organiz	•	_		1942(J)(3) o	r Г 4942(<u>J</u>)(5)
	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(c) lotui
	year listed					
	85% of line 2a					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
	Total support other than gross investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii) (3) Largest amount of support					
	from an exempt organization					
Рa	(4) Gross investment income ort XV Supplementary Information	l on (Complete tl	l nis part only if		n had \$5.000 o	or more in
	assets at any time during	the year—see				
1 a	Information Regarding Foundation Manage List any managers of the foundation who has		re than 2% of the to	otal contributions re	ceived by the found	dation
	before the close of any tax year (but only I					
_						
b	List any managers of the foundation who overship of a partnership or other entity)				y large portion of th	ne
<u></u>	Information Regarding Contribution, Grant	. Gift, Loan, Schola	rship, etc., Program	 ns:		
	Check here 🕶 if the foundation only ma				and does not accep	ot
	unsolicited requests for funds If the found	atıon makes gıfts, q	grants, etc (see ins	structions) to individ	duals or organizatio	ns under
	other conditions, complete items 2a, b, c,	and d				
a	The name, address, and telephone numbe	r of the person to w	hom applications sl	hould be addressed		
b	The form in which applications should be s	submitted and infori	mation and materia	ls they should inclu	de	
c	Any submission deadlines					
d	Any restrictions or limitations on awards, factors	such as by geograp	phical areas, charit	able fields, kinds of	institutions, or othe	er

3 Grants and Contributions Paid		proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	or substantial contributor			
				190,000
b Approved for future payment				
			1	

	E-A Analysis of Income-Produce	ina Activitie	<u> </u>			Page 1 2
	s amounts unless otherwise indicated	Unrelated bu	ısıness ıncome	Excluded by section	1	(e) Related or exempt
1 Progran	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	(See instructions)
·						
	<u> </u>					
	and contracts from government agencies					
_	ership dues and assessments					
	on savings and temporary cash investments			14	329	
	nds and interest from securities			14	205,412	
	ntal income or (loss) from real estate					
	financed property					
	ebt-financed property					
	nvestment income					
	(loss) from sales of assets other than inventory			18	292,680	
	ome or (loss) from special events					
	profit or (loss) from sales of inventory					
	revenue a _					
d						
	-1		0		498,421	
	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		9		13	<u> </u>
	Auu iiie 12. Culuiiiis (D). (U). aiiu (e).					
(See w						470,421
	vorksheet in line 13 instructions to verify -B Relationship of Activities to	calculations) the Accom	plishment of E	xempt Purpos	es	
	orksheet in line 13 instructions to verify	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to
Part XVI Line No.	rorksheet in line 13 instructions to verify -B Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accom ich income is re	plishment of E	Exempt Purpos e) of Part XVI-A c	es ontributed importa	ntly to

Part XVI	Information Re Noncharitable					actions	s and F	Relationships	With		•	<u> </u>
1 Did the org	anization directly or indirectly	-				ınızatıon de	escribed in	section			Yes	No
501(c) of t	he Code (other than section !	501(c)(3) oi	rganızatı	ions) or in se	ction 527, relating	o political	organizatio	ons?				
a Transfers	s from the reporting foun	dation to	a nonc	haritable e	exempt organiza	tion of						
(1) Cas	h									1a(1)		No
(2) Othe	erassets									1a(2)		No
b Other tra	insactions											
(1) Sale	s of assets to a nonchar	ritable exe	empt o	rganızatıor	1					1b(1)		No
(2) Purc	hases of assets from a	noncharit	able ex	cempt orga	nızatıon					1b(2)		No
(3) Rent	al of facilities, equipmen	nt, or othe	rasse	ts								No
(4) Rein	nbursement arrangemen	ts								1b(4)		No
	ns or loan guarantees.									1b(5)		No
	rmance of services or m									1b(6)		No
	of facilities, equipment, r			_								No
_	swer to any of the above	_							ļ.		ue	
	ods, other assets, or sei ansaction or sharing arra (b) Amount involved	angement,	, show	ın column		the good	ls, other		es receive	d		nts
-												
-												
describe	undation directly or indir d in section 501(c) of th complete the following s (a) Name of organization	e Code (o chedule		nan sectior		n sectioi			tion of relation		ıs F	No
the	der penalties of perjury, best of my knowledge a ed on all information of *****	nd belief, which pre	ıt ıs trı	ue, correct	, and complete owledge 2013-04-25	Declarat	tion of pr		n taxpayer Maythe II	or fidu	ciary) this retu	IS urn
	Signature of officer or tr	ustee			Date		Title	Т	_) ⁵ √ Ye	sj NO	
	Print/Type preparer's	s name Preparer's Sign		ature			Check if self- employed ►	PTIN PC	10120	8 00		
Paid			/									
Preparer Use Only	Firm's name ▶			LCOTT &	COOLIDGE TR	UST LLC	;	Firm's EIN ► 27	-3396508	3		
	Firm's address 🕨	BOST	ON, M	A 02110	2437			Phone no (617)	523-653	1		

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Schedule B		Schedule of Contributors		OMB No 1545-0047			
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		► Attach to Form 990, 990-EZ, or 990-PF		2012			
Name of the organization well foundation 150075			Employer id	dentification number			
	04		04-603917	73			
Organization type (ch	neck one)						
Filers of:	Section:						
Form 990 or 990-EZ	5 01(c)() (enter number) organization					
	~ 4947(a)(1)) nonexempt charitable trust not treated as a pri	vate foundation				
	□ 527 political	al organization					
Form 990-PF	5 01(c)(3)	exempt private foundation					
	4947(a)(1)	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	5 01(c)(3)	501(c)(3) taxable private foundation					
	ation filing Form 990, 99 any one contributor Co	90-EZ, or 990-PF that received, during the year, somplete Parts I and II	\$5,000 or more (in money or				
Special Rules							
under sections	509(a)(1) and 170(b)(iling Form 990 or 990-EZ that met the 33 ¹ /3% sup 1)(A)(vi) and received from any one contributor amount on (i) Form 990, Part VIII, line 1h, or (ii) F	, during the year, a contribut				
during the year,	total contributions of i	rganization filing Form 990 or 990-EZ that receive more than \$1,000 for use <i>exclusively</i> for religiou oses, or the prevention of cruelty to children or a	us, charitable,	,			
during the year, not total to more the year for an applies to this o	contributions for use than \$1,000 If this bo exclusively religious, or ganization because it	rganization filing Form 990 or 990-EZ that receive exclusively for religious, charitable, etc., purpose it is checked, enter here the total contributions to charitable, etc., purpose. Do not complete any of received nonexclusively religious, charitable, etc.	ses, but these contributions of that were received during f the parts unless the Gener to, contributions of \$5,000 o	did ral Rule			
990-EZ, or 990-PF), but	ıt must answer "No"	by the General Rule and/or the Special Rules do on Part IV, line 2 of its Form 990, or check the b D-PF, to certify that it does not meet the filing req	ox on line H of its				

Name of organization WELD FOUNDATION 15007564

Employer identification number

04-6039173

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed	·	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES W PINGREE CHARITABLE LEAD ANNUITY TRUST C/O LWC 230 CONGRESS STREET BOSTON, MA 02110	\$25,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization WELD FOUNDATION 15007564 **Employer identification number**

04-6039173

Part II	Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2012) Page 4 Name of organization Employer identification number WELD FOUNDATION 15007564 04-6039173 Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III. enter the total of exclusively religious, charitable, etc., contributions of \$1.000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed (a) No. from (b) Purpose of gift (c) Use of aift (d) Description of how aift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No. (c) Use of gift (d) Description of how gift is held from (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee

TY 2012 Accounting Fees Schedule

Name: WELD FOUNDATION 15007564

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LORING, WOLCOTT & COOLIDGE TRUST LLC	8,138	8,138		0

TY 2012 General Explanation Attachment

Name: WELD FOUNDATION 15007564

Identifier	Return Reference	Explanation
		990PF STATEMENTPART VIII OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERSAND THEIR COMPENSATION AND HOURS SPENT PER WEEK HOURS SPENT THE TIME SPENT BY THE TRUSTEE/S MANAGING THE AFFAIRS OF THEFOUNDATION VARIES FROM WEEK TO WEEK AND YEAR TO YEAR FOR990PF REPORTING PURPOSES, AN ESTIMATE OF 5 TO 1 HOURS PERWEEK HAS BEEN INDICATED THE TRUSTEE/S ARE PROFESSIONAL FIDUCIARIES WHO MANAGE A NUMBER OF TRUST/FOUNDATIONRELATIONSHIPS AND WHO EMPLOY ACCOUNTING, SUPPORT AND TAXCOMPLIANCE STAFF TO ASSIST WITH THE ADMINISTRATION OF SAIDRELATIONSHIPS THE 5 TO 1 HOUR TIME NOTED REFLECTS ANESTIMATE OF THE TIME SPENT BY THE NAMED TRUSTEE/S AS WELL ASTHEIR AGENTS OR EMPLOYS THE ACTUAL TIME SPENT MAY DIFFERFROM THE ESTIMATE IN ANY GIVEN WEEK/YEAR THE TRUSTEES FEES NOTED ALSO INCLUDES AN INVESTMENT ADVISORY COMPONENT WHICH IS BASED IN PART ON THE FOUNDATION INVESTMENTASSETS AND WHICH VARIES FROM QUARTER TO QUARTER BASED ONFAIR MARKET VALUE

TY 2012 Investments Corporate Stock Schedule

Name: WELD FOUNDATION 15007564

Name of Stock	End of Year Book Value	End of Year Fair Market Value
4100 ABBOTT LABORATORIES	30,722	268,550
6875 AUTOMATIC DATA PROCESSING	34,704	391,394
4400 CHURCH & DWIGHT CO	153,070	235,708
3500 COACH INC	197,400	194,285
4500 COLGATE PALMOLIVE CO	63,688	470,430
3100 CREE INC	154,692	105,338
1000 CUMMINS INC	129,042	108,350
5100 DANAHER CORP SHS BEN INT	227,359	285,090
2000 EOG RESOURCES	192,790	241,580
1500 EXXON MOBIL CORP	97,335	129,825
3100 FISERV INC	180,868	244,993
2575 ILLINOIS TOOL WORKS	150,082	156,586
3800 INTUIT	226,741	226,007
1500 JOHNSON & JOHNSON	10,270	105,150
11000 LINEAR TECHNOLOGY CORP	82,313	377,300
900 MASTERCARD INC	197,078	442,152
1800 MCDONALDS CORP	118,622	158,778
5800 MEDTRONIC INC	221,614	237,916
9000 MICROSOFT CORP	311,338	240,387
2500 PEPSICO INC	114,425	171,075
2700 PHILIP MORRIS INTERNATIONAL	102,031	225,828
5300 QUALCOMM INC	152,538	327,856
4600 STRYKER CORP	16,100	252,172
4300 SYSCO CORP	99,367	136,138
9200 TJX COMPANIES INC	258,311	390,540
1950 UNITED TECHNOLOGIES	149,678	159,920
7200 WALGREEN CO	29,273	266,472
2500 ARM HOLDINGS PLC SPONS ADR	70,495	94,575
1400 BHP BILLITON PLC-ADR	87,786	98,518
1200 BHP BILLITON LTD SPONSORED ADR	84,588	94,104

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2000 CANADIAN NATIONAL RAILWAY	154,280	182,020
3500 AMBEV (COMPANHIA DE BEBIDAS) ADR	76,030	146,965
9500 ENCANA CORP	233,001	187,720
4800 ENBRIDGE INC	106,017	207,936
2300 HDFC BANK LTD-ADR	79,264	93,656
6000 NESTLE SA SPONS ADR FOR REG	228,720	390,672
1000 NOVO-NORDISK A/S ADR	114,353	163,210
4800 JARDINE MATHESON HOLDINGS LTD	145,696	297,600
8300 STANDARD CHARTERED PLC	171,065	212,289
3100 HEINEKEN HOLDING NV	132,450	169,346
4800 BIDVEST GROUP LTD	102,289	121,912
900 NASPERS LIMITED	53,094	57,621

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TY 2012 Investments - Other Schedule

Name: WELD FOUNDATION 15007564

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1707.878 DODGE & COX INTERNATIONAL STOCK FUND	AT COST	58,004	59,161

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TY 2012 Other Decreases Schedule

Name: WELD FOUNDATION 15007564

Description	Amount
TRADES SETTLED AFTER CALENDAR YEAR	56,031

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TY 2012 Other Expenses Schedule

Name: WELD FOUNDATION 15007564

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMM OF MA FORM PC ANNUAL REPORT FILING FEE	70	0		70
AGENT FEE	175	175		0

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TY 2012 Other Professional Fees Schedule

Name: WELD FOUNDATION 15007564

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LORING, WOLCOTT & COOLIDGE TAX PREP FEE	1,290	0		1,290
LWC FIDUCIARY ADVISORS	14,927	14,927		0

TY 2012 Taxes Schedule

Name: WELD FOUNDATION 15007564

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX CREDIT	9,016	9,109		0
2012 ESTIMATED TAXES PAID	10,080	0		0
2011 FEDERAL BALANCE OWED	3,300	0		0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

rorm 990PF Part XV Line 3 - Gr		T ala Daring	the real of Approved to	r dedre rayment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
CHILDREN'S HOSPITAL BOSTON 300 LONGWOOD AVE BOSTON,MA 02115	NONE	PUBLIC CHARITY	GENERAL	10,000
ISLAND INSTITUTE PO BOX 648 ROCKLAND,ME 04841	NONE	PUBLIC CHARITY	ISLAND FELLOWS PROGRAM	15,000
MAINE COAST HERITAGE TRUST ONE MAIN ST TOPSHAM,ME 04086	NONE	PUBLIC CHARITY	GENERAL	10,000
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT ST BOSTON,MA 02114	NONE	PUBLIC CHARITY	GENERAL	10,000
NEW ENGLAND FORESTRY FOUNDATION 32 FOSTER ST LITTLETON, MA 01460	NONE	PUBLIC CHARITY	GENERAL	10,000
NORTH HAVEN HISTORICAL SOCIETY 27 BROADWAY NORTH HAVEN,CT 06473	NONE	PUBLIC CHARITY	GENERAL	5,000
NORTH HAVEN LIBRARY PO BOX 419 NORTH HAVEN, ME 04853	NONE	PUBLIC CHARITY	GENERAL	5,000
NORTH HAVEN SUSTAINABLE HOUSING 148 CRABTREE POINT ROAD NORTH HAVEN,ME 04856	NONE	PUBLIC CHARITY	GENERAL	5,000
NORTH SHORE MEDICAL CENTER FOUNDATION 81 HIGHLAND AVE SALEM,MA 01970	NONE	PUBLIC CHARITY	ONCOLOGY UNIT DAVENPORT 9	20,000
PEABODY ESSEX MUSEUM E INDIA SQ SALEM,MA 01970	NONE	PUBLIC CHARITY	GENERAL	20,000
PINGREE SCHOOL 537 HIGHLAND ST S HAMILTON, MA 01982	NONE	PUBLIC CHARITY	FIELD HOUSE	40,000
SCHEPENS EYE RESEARCH INSTITUTE 20 STANIFORD ST BOSTON,MA 02114	NONE	PUBLIC CHARITY	GENERAL	10,000
SPAULDING REHABILITATION HOSPITAL 125 NASHUA STREET BOSTON,MA 02114	NONE	PUBLIC CHARITY	GENERAL	10,000
TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY,MA 01915	NONE	PUBLIC CHARITY	GENERAL	10,000
UNITED WAY OF MASSACUSETTS BAY 51 SLEEPER STREET BOSTON,MA 02210	NONE	PUBLIC CHARITY	GENERAL	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

WINDBUCK FARM THERADELITIC NONE DURING CENEDAL	
EQUITATION INC 30 BROOKVIEW RD BOXFORD, MA 01921	5,000