Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation THE CABOT FAMILY CHARITABLE TRUST	**A** Employer identification number 04-6036446
Number and street (or P.O box number if mail is not delivered to street address) 70 FEDERAL STREET — Room/suite	**B** Telephone number (see instructions) (617) 451-1744
City or town, state, and ZIP code BOSTON, MA 02110	**C** If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 39,034,671.

J Accounting method: ☐ Cash ☐ Accrual
☒ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	898,148.	782,429.		ATCH 1
	5 a	Gross rents				
	b	Net rental income or (loss)				
	6 a	Net gain or (loss) from sale of assets not on line 10	-317,160.			
	b	Gross sales price for all assets on line 6a 6,808,209.				
	7	Capital gain net income (from Part IV, line 2)		240,349.		
	8	Net short-term capital gain				
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) ATCH 2	8,367.	1,242.		
	12	**Total.** Add lines 1 through 11	589,355.	1,024,020.	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16 a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) ATCH 3	23,560.			23,560.
	c	Other professional fees (attach schedule) *	382,996.	140,836.		242,160.
	17	Interest				
	18	Taxes (attach schedule) (see instructions) ATCH 5	15,500.	20,773.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	26,394.			26,394.
	21	Travel, conferences, and meetings	2,251.			2,251.
	22	Printing and publications	1,066.			1,066.
	23	Other expenses (attach schedule) ATCH 6	8,649.	3,852.		8,649.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	460,416.	165,461.		304,080.
	25	Contributions, gifts, grants paid	1,500,000.			1,500,000.
	26	**Total expenses and disbursements** Add lines 24 and 25	1,960,416.	165,461.	0	1,804,080.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-1,371,061.			
	b	**Net investment income** (if negative, enter -0-)		858,559.		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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JSA **For Paperwork Reduction Act Notice, see instructions.** *ATCH 4 Form **990-PF** (2012)

P 16

Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	66,769.	664.	664.
	2	Savings and temporary cash investments	375,474.	390,700.	390,700.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule) **	190,956.		
	b	Investments - corporate stock (attach schedule) ATCH 8	35,856,781.	38,643,307.	38,643,307.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	36,489,980.	39,034,671.	39,034,671.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	36,489,980.	39,034,671.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	36,489,980.	39,034,671.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	36,489,980.	39,034,671.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	36,489,980.
2	Enter amount from Part I, line 27a	2	-1,371,061.
3	Other increases not included in line 2 (itemize) ▶ ATCH 9	3	3,915,752.
4	Add lines 1, 2, and 3	4	39,034,671.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,034,671.

**ATCH 7

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 240,349.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . 3 0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	1,793,992.	37,876,854.	0.047364
2010	1,688,967.	35,747,784.	0.047247
2009	1,751,345.	33,353,570.	0.052508
2008	1,837,926.	41,662,024.	0.044115
2007	1,337,470.	47,059,120.	0.028421

2	Total of line 1, column (d)	2	0.219655
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.043931
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	37,832,894.
5	Multiply line 4 by line 3	5	1,662,037.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,586.
7	Add lines 5 and 6	7	1,670,623.
8	Enter qualifying distributions from Part XII, line 4	8	1,804,080.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter: ________________ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	8,586.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .			2	
3	Add lines 1 and 2			3	8,586.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	8,586.
6	Credits/Payments:				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	40,500.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	40,500.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . . ▶			10	31,914.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 31,914. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ ____________ (2) On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.CABWEL.COM

14 The books are in care of ▶ KATHERINE S MCHUGH Telephone no. ▶ 617-451-1744

Located at ▶ 70 FEDERAL STREET BOSTON, MA ZIP+4 ▶ 02110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Line	Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53.4945-5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 11		382,836.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	38,391,029.
b	Average of monthly cash balances		1b	18,000.
c	Fair market value of all other assets (see instructions)		1c	
d	**Total** (add lines 1a, b, and c)		1d	38,409,029.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	38,409,029.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)		4	576,135.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	37,832,894.
6	**Minimum investment return.** Enter 5% of line 5		6	1,891,645.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,891,645.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	8,586.		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	8,586.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,883,059.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,883,059.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,883,059.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,804,080.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,804,080.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	8,586.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,795,494.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,883,059.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			619,083.	
b Total for prior years 20 10 ,20 09 ,20 08				
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 1,804,080.				
a Applied to 2011, but not more than line 2a			619,083.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				1,184,997.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				698,062.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ATCH 12

b The form in which applications should be submitted and information and materials they should include:

ATCH 13

c Any submission deadlines:

FEBRUARY 2, & SEPTEMBER 1ST

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PLEASE REFER TO GRANT PROGRAM POLICY AND REVIEW CRITERIA ATTACHED.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 14				
Total . . . . ▶ 3a				1,500,000.
b *Approved for future payment*				
ATCH 15				
Total . . . . ▶ 3b				275,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	898,148.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-317,160.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b OTHER INCOME					397.
c FEDERAL TAX REFUND					7,970.
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				580,988.	8,367.

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 589,355.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ 3/21/13 ▶ Exec. Dir.

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ANTHONY T. CARIDEO JR., C		3/18/13		P00171579

Firm's name ▶ WOLF & COMPANY, PC Firm's EIN ▶ 04-2689883

Firm's address ▶ 99 HIGH STREET, 21ST FLOOR
BOSTON, MA 02110 Phone no. 617-439-9700

THE CABOT FAMILY CHARITABLE TRUST 04-6036446

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					132,803.	
		CATERPILLAR INC COM				P	VARIOUS	12/05/2012
		PROPERTY TYPE: SECURITIES						
426,042.		498,044.					-72,002.	
		COACH INC				P	02/23/2012	12/05/2012
		PROPERTY TYPE: SECURITIES						
115,358.		148,123.					-32,765.	
		F5 NETWORKS INC COM				P	VARIOUS	12/05/2012
		PROPERTY TYPE: SECURITIES						
278,094.		329,386.					-51,292.	
		INTUITIVE SURGICAL INC(NEW)				P	04/25/2012	12/05/2012
		PROPERTY TYPE: SECURITIES						
524,928.		578,116.					-53,188.	
		ISHARES BARCLAYS 1-3 YR TB ETF				P	10/24/2011	04/25/2012
		PROPERTY TYPE: SECURITIES						
759,223.		760,862.					-1,639.	
		SCHLUMBERGER LTD COM				P	02/23/2012	12/12/2012
		PROPERTY TYPE: SECURITIES						
109,211.		118,584.					-9,373.	
		MERGER FUND				P	VARIOUS	02/23/2012
		PROPERTY TYPE: SECURITIES						
247,263.		255,672.					-8,409.	
		SPDR GOLD TRUST				P	07/08/2011	12/31/2012
		PROPERTY TYPE: SECURITIES						
744.		690.					54.	
		TEMPLETON GLOBAL BD FD ADVISOR				P	12/15/2011	07/25/2012
		PROPERTY TYPE: SECURITIES						
14,547.		13,868.					679.	
		3M COMPANY				P	12/22/2009	07/25/2012
		PROPERTY TYPE: SECURITIES						
88,138.		81,720.					6,418.	
		BECTON DICKINSON & CO COM				P	03/27/2009	07/25/2012
		PROPERTY TYPE: SECURITIES						
278,868.		259,951.					18,917.	
		C R BARD INC				P	03/27/2009	06/19/2012

THE CABOT FAMILY CHARITABLE TRUST 04-6036446

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PROPERTY TYPE: SECURITIES						
335,725.		256,434.					79,291.	
		EMERSON ELECTRIC COM				P	VARIOUS	07/25/2012
		PROPERTY TYPE: SECURITIES						
90,790.		84,816.					5,974.	
		ISHARES BARCLAYS 1-3 YR CREDIT				P	12/09/2008	12/05/2012
		PROPERTY TYPE: SECURITIES						
315,896.		297,270.					18,626.	
		JOHNSON & JOHNSON COM				P	12/27/2001	06/19/2012
		PROPERTY TYPE: SECURITIES						
66,860.		60,010.					6,850.	
		MATTHEWS ASIAN GROWTH & INCOME				P	12/29/2010	04/25/2012
		PROPERTY TYPE: SECURITIES						
347,449.		371,719.					-24,270.	
		MCDONALDS CORP COM				P	03/12/2010	07/25/2012
		PROPERTY TYPE: SECURITIES						
87,973.		65,919.					22,054.	
		NIKE INC CL B COM				P	VARIOUS	06/19/2012
		PROPERTY TYPE: SECURITIES						
255,395.		167,808.					87,587.	
		OCCIDENTAL PETROLEUM COM				P	VARIOUS	12/05/2012
		PROPERTY TYPE: SECURITIES						
369,294.		398,868.					-29,574.	
		PEPSICO INC				P	VARIOUS	07/25/2012
		PROPERTY TYPE: SECURITIES						
139,166.		104,776.					34,390.	
		QEP RESOURCES INC				P	03/09/2007	07/25/2012
		PROPERTY TYPE: SECURITIES						
168,221.		167,890.					331.	
		TEMPLETON GLOBAL BD FD ADVISOR				P	02/08/2011	06/04/2012
		PROPERTY TYPE: SECURITIES						
81,535.		90,167.					-8,632.	
		TEMPLETON GLOBAL BD FD ADVISOR				P	VARIOUS	07/25/2012
		PROPERTY TYPE: SECURITIES						
627,441.		619,535.					7,906.	

THE CABOT FAMILY CHARITABLE TRUST 04-6036446

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		US TREAS INFLATION INDEXED NT				P	04/27/2009	04/25/2012
		PROPERTY TYPE: SECURITIES						
193,973.		179,885.					14,088.	
		VANGUARD ST INV-GRADE ADMRL SH				P	VARIOUS	06/04/2012
		PROPERTY TYPE: SECURITIES						
733,602.		655,661.					77,941.	
		SPDR GOLD TRUST				P	02/11/2009	12/31/2012
		PROPERTY TYPE: SECURITIES						
1,919.		1,093.					826.	
		SPDR GOLD TRUST				P	11/04/2010	12/31/2012
		PROPERTY TYPE: SECURITIES						
640.		521.					119.	
		SPDR GOLD TRUST				P	07/08/2011	12/31/2012
		PROPERTY TYPE: SECURITIES						
536.		472.					64.	
		TORTOISE MLP FUND				P	VARIOUS	VARIOUS
		PROPERTY TYPE: SECURITIES						
16,575.							16,575.	
TOTAL GAIN(LOSS)							240,349.	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INTEREST INCOME		2,268.	2,258.	
DIVIDEND INCOME		895,880.	780,171.	
	TOTAL	898,148.	782,429.	

THE CABOT FAMILY CHARITABLE TRUST

04-6036446

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
OTHER INCOME	397.	397.	
ORIGINAL ISSUE DISCOUNT		845.	
FEDERAL TAX REFUND	7,970.		
TOTALS	8,367.	1,242.	

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
WOLF & COMPANY, PC	23,560.			23,560.
TOTALS	23,560.			23,560.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT FEES - FIDUCIARY TR	140,836.	140,836.		
CABOT WELLINGTON LLC	242,000.			242,000.
OTHER PROFESSIONAL FEES	160.			160.
TOTALS	382,996.	140,836.		242,160.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	15,500.			
FOREIGN TAXES PAID FIDUCIARY		20,773.		
TOTALS	15,500.	20,773.		

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MEMBERSHIP DUES	6,050.			6,050.
MASS FILING FEE	250.			250.
OTHER EXPENSES	2,349.			2,349.
SPDR GOLD EXPENSES		3,838.		
NOVARTIS AG ADR MISC EXP		14.		
TOTALS	8,649.	3,852.		8,649.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
U.S. TREASURY BONDS	190,956.		
US OBLIGATIONS TOTAL	190,956.		

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
CORPORATE STOCKS		24,729,223.	26,238,525.	26,238,525.
MUTUAL FUNDS		11,127,558.	12,404,782.	12,404,782.
	TOTALS	35,856,781.	38,643,307.	38,643,307.

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
CHANGE IN UNREALIZED GAINS/LOSSES		3,915,752.
	TOTAL	3,915,752.

THE CABOT FAMILY CHARITABLE TRUST

04-6036446

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JOHN G L CABOT 70 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 1.00	0	0	0
LAURA CARRIGAN 70 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 1.00	0	0	0
HENDRIKA SLUDER 70 FEDERAL STREET BOSTON, MA 02110	TRUSTEE 1.00	0	0	0
MARY SCHNEIDER ENRIQUEZ 70 FEDERAL STREET BOSTON, MA 02110	TERM TRUSTEE 1.00	0	0	0
FRANCIS BRADLEY 70 FEDERAL STREET BOSTON, MA 02110	TERM TRUSTEE 1.00	0	0	0
DR. GREENFIELD SLUDER 70 FEDERAL STREET BOSTON, MA 02110	TERM TRUSTEE 1.00	0	0	0

THE CABOT FAMILY CHARITABLE TRUST 04-6036446

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KATHERINE S MCHUGH 70 FEDERAL STREET BOSTON, MA 02110	EXECUTIVE DIRECTOR 1.00	0	0	0
	GRAND TOTALS	0	0	0

ATTACHMENT 10

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 11

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
CABOT-WELLINGTON LLC 70 FEDERAL STREET BOSTON, MA 02110	ADMINSTRATION SERVIC	242,000.
FIDUCIARY TRUST COMPANY PO BOX 55806 BOSTON, MA 02205-5806	INVESTMENT ADVISORS	140,836.
TOTAL COMPENSATION		382,836.

ATTACHMENT 12

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

KATHERINE S MCHUGH
70 FEDERAL STREET
BOSTON, MA 02110
617-451-1744

ATTACHMENT 13

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

AN ON-LINE APPLICATION IS AVAILABLE AT WWW.CABWEL.COM. ATTACHED ARE GUIDELINES FOR GRANT APPLICATION. APPLICANTS MAY ALSO USE COMMON PROPOSAL FORM PROVIDED BY ASSOCIATED GRANT MAKERS, WHICH CAN BE FOUND ON-LINE AT WWW.AGMCONNECT.ORG

THE CABOT FAMILY CHARITABLE TRUST 04-6036446

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PLEASE REFER TO ATTACHED LIST ON FILE	NOT RELATED 501(C)(3)	CHARITABLE PURPOSE	1,500,000.
		TOTAL CONTRIBUTIONS PAID	1,500,000.

The Cabot Family Charitable Trust
Contributions Paid for the Year Ended
December 31, 2012

Contribution Description:	**$ Amount**
Aero Club of New England	10,000.00
Associated Early Care and Education, Inc.	25,000.00
Associated Grant Makers	25,000.00
Bethel Institute for Social Justice	25,000.00
Boston Building Materials Co-op Charitable & Educational Fund	9,000.00
Boston Natural Areas Network	10,000.00
Breakthrough Cambridge (formerly Summerbridge)	30,000.00
Bridge Over Troubled Waters, Inc.	30,000.00
CEDAC f/b/o Children's Investment Fund	25,000.00
Codman Square Health Center	25,000.00
Columbia University Graduate School of Journalism	25,000.00
Community Rowing, Inc.	11,000.00
Congrecacion Leon de Juda f/b/o Boston Higher Education Resource Center	25,000.00
East End House, Inc.	15,000.00
Families United in Educational Leadership	25,000.00
Haley House, Inc.	10,000.00
Harvard University Art Museums	25,000.00
Health Resources in Action	30,000.00
Horizons for Homeless Children	30,000.00
Hurricane Island Foundation	25,000.00
JFYNetWorks	30,000.00
KIPP Massachusetts	25,000.00
Lesley University	25,000.00
Massachusetts Audubon Society, Inc.	30,000 00
MATCH School Foundation	25,000.00
Museum of Science, Boston	60,000.00
National Audubon Society, Inc.	20,000 00
Nature Conservancy in Maine	20,000.00
New England Aquarium	25,000.00
North Bennet Street School	25,000.00
Phoenix Charter Academy Foundation	25,000.00
Piers Park Sailing Center	10,000.00
Raising A Reader MA	25,000.00
Roxbury Presbyterian Church Social Impact Center	10,000 00
Sibling Connections, Inc.	10,000.00
Thompson Island Outward Bound Education Center	25,000.00
Urban Arts Institute and the Massachusetts College of Art & Design	10,000.00
Victory Programs, Inc.	25,000.00
Web of Benefit	10,000 00
Young Audiences of Massachusetts	25,000.00
Boston Arts Academy Foundation, Inc.	12,000.00
Boston Debate League	30,000.00

The Cabot Family Charitable Trust
Contributions Paid for the Year Ended
December 31, 2012

Contribution Description:	**$ Amount**
Boston Health Care for the Homeless Program	25,000.00
Boston Local Development Corporation f/b/o WriteBoston	20,000.00
Boston Partners in Education	8,500.00
Center for Excellence in Education	25,000.00
Children's Advocacy Center of Suffolk County	20,000.00
Community Legal Services and Counseling Center	10,000.00
Crittenton Women's Union	20,000.00
Educational Development Group, Inc.	10,000.00
EdVestors	25,000.00
Families First Parenting Programs	20,000.00
Generations Incorporated	25,000.00
Girls' LEAP	10,000.00
Gulf of Maine Research Institute	25,000.00
Hull Lifesaving Museum	20,000.00
InnerCity Weightlifting	20,000.00
Island Institute	10,000.00
Justice Resource Institute f/b/o Rediscovery	25,000.00
Let's Get Ready (LGR)	25,000.00
LIFT Boston	25,000.00
Massachusetts Adoption Resource Exchange, Inc.	10,000.00
Mattapan Community Health Center	30,000.00
MITS, Inc.	10,000.00
Project STEP, Inc.	11,000.00
Robert F. Kennedy Children's Action Corps	20,000.00
Roca, Inc.	30,000.00
Smart from the Start, Inc.	20,000.00
Steppingstone Foundation, Inc	25,000.00
Third Sector New Englad f/b/o Boston Family Boat Building	10,000.00
Unitarian Universalist Urban Ministry	8,500.00
Wellspring House	20,000.00
	1,500,000.00

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PLEASE REFER TO ATTACHED LIST ON FILE DETAILS UPON REQUEST	NOT RELATED 501(C)(3)	EXEMPT PURPOSE	275,000.
		TOTAL CONTRIBUTIONS APPROVED	275,000.

The Cabot Family Charitable Trust
Multi-Year Grant Comments
December 31, 2012

	2013	2014	Total COMMITMENT
Harvard University Art Museums	$ 25,000	$ -	$ 25,000
Associated Early Care and Education	$ 25,000	$ -	$ 25,000
Bethel Institute for Social Justice	$ 25,000	$ -	$ 25,000
MATCH School	$ 25,000	$ -	$ 25,000
New England Aquarium	$ 25,000	$ 25,000	$ 50,000
Columbia School of Journalism	$ 25,000	$ -	$ 25,000
Lesley University	$ 25,000	$ 25,000	$ 50,000
Thompson Island Outward Bound	$ 25,000	$ -	$ 25,000
Boston Debate League	$ 25,000	$ -	$ 25,000
TOTALS	**$ 225,000**	**$ 50,000**	**$ 275,000**

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Information about Schedule D (Form 1041) and its separate instructions is at *www.irs.gov/form1041*.

OMB No. 1545-0092

2012

Name of estate or trust	Employer identification number
THE CABOT FAMILY CHARITABLE TRUST	04-6036446

Note: *Form 5227 filers need to complete only Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr.)	(d) Sales pnce	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-227,989.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2011 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back . . . . ▶	5	-227,989.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales pnce	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	335,535.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	132,803.
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back . . . . ▶	12	468,338.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Part III Summary of Parts I and II

Caution: *Read the instructions before completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-227,989.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			468,338.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			240,349.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . 17

18 Enter the **smaller** of line 14a or 15 in column (2) but not less than zero . . . 18

19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . 19

20 Add lines 18 and 19 . . . 20

21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶ 21

22 Subtract line 21 from line 20. If zero or less, enter -0- . . . 22

23 Subtract line 22 from line 17 If zero or less, enter -0- . . . 23

24 Enter the **smaller** of the amount on line 17 or $2,400 . . . 24

25 Is the amount on line 23 equal to or more than the amount on line 24?
☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box
☐ **No.** Enter the amount from line 23 . . . 25

26 Subtract line 25 from line 24 . . . 26

27 Are the amounts on lines 22 and 26 the same?
☐ **Yes.** Skip lines 27 thru 30; go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22 . . . 27

28 Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . 28

29 Subtract line 28 from line 27 . . . 29

30 Multiply line 29 by 15% (.15) . . . 30

31 Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . 31

32 Add lines 30 and 31 . . . 32

33 Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . 33

34 **Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . 34

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.
▶ Information about Schedule D (Form 1041) and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2012

Name of estate or trust
THE CABOT FAMILY CHARITABLE TRUST

Employer identification number
04-6036446

Part I **Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a CATERPILLAR INC COM	VARIOUS	12/05/2012	426,042.	498,044.	-72,002.
COACH INC	02/23/2012	12/05/2012	115,358.	148,123.	-32,765.
F5 NETWORKS INC COM	VARIOUS	12/05/2012	278,094.	329,386.	-51,292.
INTUITIVE SURGICAL INC(NEW)	04/25/2012	12/05/2012	524,928.	578,116.	-53,188.
ISHARES BARCLAYS 1-3 YR TB ETF	10/24/2011	04/25/2012	759,223.	760,862.	-1,639.
SCHLUMBERGER LTD COM	02/23/2012	12/12/2012	109,211.	118,584.	-9,373.
MERGER FUND	VARIOUS	02/23/2012	247,263.	255,672.	-8,409.
TEMPLETON GLOBAL BD FD ADVISOR	12/15/2011	07/25/2012	14,547.	13,868.	679.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . -227,989.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D-1 (Form 1041) 2012**

JSA
2F1221 2 000
SC4059 2912 3/6/2013 4:15:48 PM V 12-3.2F 22409

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a	SPDR GOLD TRUST	07/08/2011	12/31/2012	744.	690.	54.
	3M COMPANY	12/22/2009	07/25/2012	88,138.	81,720.	6,418.
	BECTON DICKINSON & CO COM	03/27/2009	07/25/2012	278,868.	259,951.	18,917.
	C R BARD INC	03/27/2009	06/19/2012	335,725.	256,434.	79,291.
	EMERSON ELECTRIC COM	VARIOUS	07/25/2012	90,790.	84,816.	5,974.
	ISHARES BARCLAYS 1-3 YR CREDIT	12/09/2008	12/05/2012	315,896.	297,270.	18,626.
	JOHNSON & JOHNSON COM	12/27/2001	06/19/2012	66,860.	60,010.	6,850.
	MATTHEWS ASIAN GROWTH & INCOME	12/29/2010	04/25/2012	347,449.	371,719.	-24,270.
	MCDONALDS CORP COM	03/12/2010	07/25/2012	87,973.	65,919.	22,054.
	NIKE INC CL B COM	VARIOUS	06/19/2012	255,395.	167,808.	87,587.
	OCCIDENTAL PETROLEUM COM	VARIOUS	12/05/2012	369,294.	398,868.	-29,574.
	PEPSICO INC	VARIOUS	07/25/2012	139,166.	104,776.	34,390.
	QEP RESOURCES INC	03/09/2007	07/25/2012	168,221.	167,890.	331.
	TEMPLETON GLOBAL BD FD ADVISOR	02/08/2011	06/04/2012	81,535.	90,167.	-8,632.
	TEMPLETON GLOBAL BD FD ADVISOR	VARIOUS	07/25/2012	627,441.	619,535.	7,906.
	US TREAS INFLATION INDEXED NT	04/27/2009	04/25/2012	193,973.	179,885.	14,088.
	VANGUARD ST INV-GRADE ADMRL SH	VARIOUS	06/04/2012	733,602.	655,661.	77,941.
	SPDR GOLD TRUST	02/11/2009	12/31/2012	1,919.	1,093.	826.
	SPDR GOLD TRUST	11/04/2010	12/31/2012	640.	521.	119.
	SPDR GOLD TRUST	07/08/2011	12/31/2012	536.	472.	64.
	TORTOISE MLP FUND	VARIOUS	VARIOUS	16,575.		16,575.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	335,535.

Office Use Only: ***Fiscal Year***

THE COMMONWEALTH OF MASSACHUSETTS
OFFICE OF THE ATTORNEY GENERAL
NON-PROFIT ORGANIZATION/PUBLIC CHARITIES DIVISION

ONE ASHBURTON PLACE
BOSTON, MASSACHUSETTS 02108

MARTHA COAKLEY
ATTORNEY GENERAL

(617) 727-2200, ext. 2101
www.mass.gov/ago/charities

Form PC

Check all items attached *(if applicable)*

- ☐ Schedule A-1
- ☐ Schedule A-2
- ☐ Schedule RO
- ☐ Probate Account
- ☒ Copy of IRS Return
- ☐ Audited Financial Statements/Review
- ☒ Filing Fee
- ☐ Amended Articles/By-Laws

Report for the Fiscal Period: 01/01/2012 **to** 12/31/2012

Attorney General's Account #: 001461

Federal ID #: 04-6036446

When did the organization first engage in charitable work in Massachusetts? 01/09/1942

Has the organization applied for or been granted IRS tax exempt status? ☒ Yes ☐ No

If yes, date of application OR date of determination letter: 04/05/1944

IRS Exemption under 501(c): 3

If exempt under 501(c), are contributions to the organization tax deductible as charitable contributions? ☒ Yes ☐ No

Organization Data

Name: The Cabot Family Charitable Trust

Mailing Address: 70 Federal Street

City: Boston State: MA Zip: 02110

Phone Number: (617) 451-1744 Fax Number: (617) 451-1855

Email:

Website: CABWEL.COM

In the table below, please enter the appropriate codes from the corresponding tables found in the instructions
Enter up to 2 codes from Table 3 for your organization's main purpose(s)

Category	Code	Category	Code
County (Table 1)	13	Organization Purpose Code 1	1
Type of Organization (Table 2)	20	Organization Purpose Code 2	28

Please check box if final return prior to dissolution: ☐

Office Use Only: **Payment Received**

All questions must be completed in their entirety whether or not similar questions are answered in an attached federal form. See instructions and definition section for guidance.

1. On what date was the organization created? 01/09/1942

2 Where was the organization created? BOSTON, MASSACHUSETTS

3. What is the form of the organization? *(check one)*

Corporation	☐	Testamentary Trust	☒
Unincorporated Association	☐	Inter Vivos Trust	☐

Other (please describe): __________

4. Was your organization related to any other organization(s) during the reporting year (see definition of "Related Organization")? *If yes, please complete the Schedule RO on pages 13 and 14.* ☐ Yes ☒ No

5. Enter your summary of financial data:

	Financial Data	Amounts
A.	Contributions, gifts, grants, and similar amounts received	0.00
B.	Gross support and revenue	906,515.00
C	Program services and similar amounts paid out	1,500,000.00
D.	Fundraising expenses	0.00
E	Management and general expenses	460,416.00
F.	Payments to affiliates	0.00
G.	Total expenses	1,960,416.00
H.	Net assets or fund balances at the end of the year	39,034,671.00

6. List the total compensation you provided to your five highest paid employees:

	Name/Title	Hrs/ Week	Salary and Other Income	Benefit Plans	Other Compensation
1.	NO EMPLOYEES				
2.					
3.					
4.					
5.					

7. Was any compensation provided to any of the individuals listed in question 6 above which was not quantified in your response to 6? *If yes, please provide explanation (attach separate sheet).* ☐ Yes ☒ No

8. List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel).

	Name/Title	Amount of Compensation	Type(s) of Service
1	CABOT - WELLINGTON TRUST	242,000.00	ADMINISTRATION SERVICES
2.	FIDUCIARY TRUST COMPANY	140,836.00	INVESTMENT ADVISORS
3.	WOLF & COMPANY, P.C.	23,560.00	AUDIT & TAX FEES
4			
5.			

9. Bank(s) in which the organization's funds are deposited *(include bank address and phone number)*:

Bank	Address	Phone Number
BOSTON PRIVATE BANK & TRUST CO.	10 POST OFFICE SQUARE BOSTON, MA	617-912-1900
FIDUCIARY TRUST COMPANY	175 FEDERAL STREET BOSTON, MA	617-482-5270

10. What is the organization's accounting method? ☒ Cash ☐ Accrual

☐ Other *(specify)*: ______________________

11. If organization's mailing address is a P.O. Box, list the organization's full street address:

Address: ______________________

City: ______________________ State __________ Zip Code· __________

12. Contact Person Name: KATHERINE S. MCHUGH

Street Address: 70 FEDERAL STREET

City: BOSTON State. MA Zip Code: 02110

Phone Number. 617-451-1744

13 During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf? ☐ Yes ☒ No

14. At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicited contributions? ☐ Yes ☒ No

If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.

15. If you are claiming and exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization. N/A

a religious organization	☐
an organization which: (a) does not raise more than $5,000 during a calendar year OR does not receive contributions from more than ten persons during a calendar year; AND (b) carries out all of its activities, including fundraising, through unpaid volunteers. [*The conditions at both (a) and (b) must be met for your organization to qualify for this exemption.*]	☐

16. Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/ affiliates. NONE

17. Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives of organization. PLEASE REFER TO ATTACHEMENT

18. Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s) responsible for: custody of funds; distribution of funds; fundraising; and custody of financial records. PLEASE REFER TO ATTACHMENT

19. Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any other state? ☐ Yes ☒ No
If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc.) of the solicitation conducted.

20. Has this organization or any of its officers, directors, or employees:
If yes, please attach an explanation.

(a) Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions? ☐ Yes ☒ No

(b) Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency? ☐ Yes ☒ No

(c) Been the subject of a proceeding regarding any solicitation or registration? ☐ Yes ☒ No

(d) Entered into a voluntary agreement of compliance or consent judgment with, any government agency or in a case before a court or administrative agency? ☐ Yes ☒ No

21. Have any restrictions been removed during the year from donor-restricted funds? ☐ Yes ☒ No
If yes, please attach an explanation.

22 Have donor-restricted funds been loaned to unrestricted funds? ☐ Yes ☒ No
If yes, please attach an explanation.

23. This question involves "Termination of Employment or Change of Control Compensatory Arrangements" with certain "Related Parties" (*see instructions and definition sections*) Report only if payments made or promised to any individual are in excess of four months salary or $100,000, whichever dollar amount is less.

(a) Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above? ☐ Yes ☒ No

(b) Do you have an agreement with any individual described in Related Party definition, section (a) or (b), containing such an arrangement? ☐ Yes ☒ No

If you answered yes for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, stating the amount of any payments made or value transferred, and describing the terms of each agreement.

24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver or interest not otherwise reported).

If the answer to any part of Question 24 is yes, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction

	During the year:		
A.	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	☐ Yes	☒ No
B.	Has your organization leased assets to or leased assets from a related party?	☐ Yes	☒ No
C.	Has your organization been indebted to a related party?	☐ Yes	☒ No
D.	Has your organization allowed a related party to be indebted to it?	☐ Yes	☒ No
E	Has your organization made or held an investment in a related party?	☐ Yes	☒ No
F.	Has your organization furnished goods, services, or facilities to a related party?	☐ Yes	☒ No
G.	Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?	☒ Yes	☐ No
H.	Has your organization paid or became obligated to pay wages, salary or other compensation to a related party?	☐ Yes	☒ No
I.	Has your organization transferred income or assets to or for use by a related party?	☐ Yes	☒ No
J.	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director or trustee receive anything of value not reported as compensation?	☐ Yes	☒ No
K.	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?	☐ Yes	☒ No
L	Is any property of the organization held in the name of or commingled with the property of any other person or organization?	☐ Yes	☒ No
M.	Did your organization make a grant award or contribution to any other organization in which any of this organization's officers, directors or trustees has a relationship?	☒ Yes	☐ No

Signature Required

Under penalty of perjury, I declare that the information furnished in this report, including all attachment, is true and correct to the best of my knowledge.

Signature: ______________________ Date: __________

Printed Name: ______________________

Title: ______________________

Name of Preparer: WOLF & COMPANY P.C. CPA 3/8/13

Address 99 HIGH STREET, 21ST FLOOR

City BOSTON State MA Zip Code 02110

Phone Number 617-439-9700

ATTACHMENT TO FORM PC
THE CABOT FAMILY CHARITABLE TRUST

04-6036446

PAGE 4 LINE #17 – PLEASE REFER TO FORM 990-PF ATTACHMENT #10

PAGE 4 LINE #18

Individuals responsible for the following

Custody of the Funds:	Board of Trustees
Distribution of the funds:	Board of Trustees
Fund Raising:	N/A
Custody of the Financial Records:	Katherine S. McHugh
Authority to sign checks:	John G.L. Cabot Katherine S. McHugh

All above located at

70 Federal Street
Boston, MA 02110

PAGE # 6

Line 24 (G) –The Cabot Family Charitable Trust, under written agreement between its Board of Trustees, (The Trust) and Cabot-Wellington, LLC, ("CW"), agree to pay a management fee to CW in exchange for administrative services needed to run the Trust's grant making function including maintenance of records, evaluation of grant proposals, administration and disbursement of approved grants, management reports to Trustees, and management of the annual financial statement audit. For the year ended 12/31/2012 The Trust paid CW $242,000 for these services.

One of the Trustees of The Trust has family members which are beneficial owners of the entity which owns Cabot-Wellington, LLC.

Line 24(K):

The Trust was formed in 1942 and the Donor contributed shares of the Cabot Corporation, a publicly traded stock, to the Trust. Several of the Trustees of the trust are members of the Donor's family and through direct ownership as well as beneficial ownership through trusts and other assets also own shares in The Cabot Corporation.

ATTACHMENT TO FORM PC
THE CABOT FAMILY CHARITABLE TRUST

04-6036446

Line 24(M):

Trustees serve on boards of several grantee organizations, however, they receive no financial benefit from serving on these boards.

Grant Program Summary and Eligibility Requirements

Established in 1942 by Godfrey L. Cabot, the Cabot Family Charitable Trust makes grant awards in arts and culture, education and youth development, environment and conservation, health and human services, and civic and public benefit. Within these fields, as appropriate, the trustees have a special interest in programs focused on insuring the healthy growth and development of infants and young children, as a foundation for their future success. Grant awards are made in the city of Boston and contiguous communities, as well as to organizations in which the Cabot family has philanthropic interest. Applications to the Trust are accepted twice per year for review by the trustees.

Grant applications are reviewed at trustee meetings in May and November. Deadlines for grant applications are February 1 and September 1. If those dates fall on a weekend or holiday, applications are due the next business day by postmark or email.

Nonprofit organizations with 501(c)(3) status are eligible for support. The Cabot Family Charitable Trust does not support sectarian programs of religious institutions, fraternal organizations, event sponsorships or matching gift programs. The Trust does not make awards to individuals. Support for summer camp programs is channeled through the Summer Fund sponsored by Associated Grant Makers. The Cabot Family Charitable Trust Annual Report lists recent grant awards at www.cabwel.com.

Grant Program Policy and Review Criteria

The Cabot Family Charitable Trust will consider grant applications for general support, support for specific programs and activities and for capital campaigns. While most grant awards are for one year, the trustees may award multi-year funding for capital campaigns and long-term organizational development. Organizations considering a capital campaign request must apply for support by February 1 in any year. Capital requests will not be considered in the fall.

Grant awards range from $5,000-$50,000 for a one-year period. After Cabot Family Charitable Trust staff researches and reviews grant applications, the trustees make the final decision on all grant awards.

Applications recommended for funding meet the following criteria:

- Reflect Cabot family interests and provide benefits to communities and organizations that have been supported by the family's philanthropy.
- Extend important services to individuals and groups not served adequately through other programs and institutions.
- Manage change by assessing community needs and developing programs to meet emerging needs.
- Promote productive cooperation and full use of resources by nonprofit organizations and community groups.
- Test new approaches to problems or adapt solutions that have been successful elsewhere.

Grant Application Process

Applicants must begin by submitting a concept paper, using the format found on this Web Site, by February 1 or September 1. The trustees will notify applicants by email if further information is needed to complete their consideration of a request. Applicants will be notified by email on a rolling basis if their requests will not be funded. Concept papers must be emailed or postmarked by the deadline date to:

Cabot Family Charitable Trust
70 Federal Street, (7th floor)
Boston, MA 02110

Executive Director: Katherine S. McHugh
617.226.7505 kmchugh@cabwel.com