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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE BORDUI FOUNDATION		A Employer identification number 04-3593793
Number and street (or P O box number if mail is not delivered to street address) 214 NORTH FOURTH AVENUE PO BOX 9	Room/suite	B Telephone number 920-743-6505
City or town, state, and ZIP code STURGEON BAY, WI 54235		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 437,365.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	7,792.	7,792.	7,792.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	313.			STATEMENT 2
	b Gross sales price for all assets on line 6a	75,157.			
	7 Capital gain net income (from Part IV, line 2)		2,585.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		8,105.	10,377.	7,792.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	4,125.	0.	0.	0.
	c Other professional fees	3,884.	0.	0.	0.
	17 Interest				
	18 Taxes	674.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	3,598.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	12,281.	0.	0.	0.
	25 Contributions, gifts, grants paid	17,500.			17,500.
26 Total expenses and disbursements. Add lines 24 and 25	29,781.	0.	0.	17,500.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<21,676.>				
b Net investment income (if negative, enter -0-)		10,377.			
c Adjusted net income (if negative, enter -0-)			7,792.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		70,322.	40,037.	40,037.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 7		68,525.	97,215.	97,215.
	b	Investments - corporate stock STMT 8		156,589.	177,322.	177,322.
	c	Investments - corporate bonds STMT 9		77,801.	60,019.	60,019.
11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		59,171.	62,772.	62,772.	
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		432,408.	437,365.	437,365.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		453,335.	479,968.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		<20,927.>	<42,603.>		
30	Total net assets or fund balances		432,408.	437,365.		
31	Total liabilities and net assets/fund balances		432,408.	437,365.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	432,408.
2	Enter amount from Part I, line 27a	2	<21,676.>
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS	3	26,633.
4	Add lines 1, 2, and 3	4	437,365.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	437,365.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS DIVIDENDS			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,585.			2,585.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,585.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,585.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	27,057.	450,148.	.060107
2010	29,238.	431,183.	.067809
2009	30,729.	429,577.	.071533
2008	31,419.	481,401.	.065266
2007	36,033.	527,905.	.068257

2 Total of line 1, column (d)	2	.332972
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.066594
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	428,508.
5 Multiply line 4 by line 3	5	28,536.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	104.
7 Add lines 5 and 6	7	28,640.
8 Enter qualifying distributions from Part XII, line 4	8	26,183.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	208.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	208.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	208.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	208.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	208.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of JOHN A. HAUSER Telephone no. 920-743-5551 Located at 214 NORTH FOURTH AVENUE PO BOX 9, STURGEON BAY, W ZIP+4 54235
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN A. HAUSER 214 NORTH FOURTH AVENUE STURGEON BAY, WI 54235	TRUSTEE 5.00	0.	0.	0.
PETER BORDUI 2 ROUTE DU STAND 1271 GIVRINS, SWITZERLAND	TRUSTEE 5.00	0.	0.	0.
MARIE BORDUI 2 ROUTE DU STAND 1271 GIVRINS, SWITZERLAND	TRUSTEE 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SCHOLARSHIP PROGRAM PROVIDED SCHOLARSHIPS TO SIX WORTHY STUDENTS	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	375,207.
b	Average of monthly cash balances	1b	59,827.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	435,034.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	435,034.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,526.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	428,508.
6	Minimum investment return. Enter 5% of line 5	6	21,425.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	21,425.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	208.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	208.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,217.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,217.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,217.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	26,183.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	26,183.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	26,183.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				21,217.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	10,668.			
b From 2008	7,701.			
c From 2009	9,562.			
d From 2010	7,995.			
e From 2011	5,170.			
f Total of lines 3a through e	41,096.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	26,183.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				21,217.
e Remaining amount distributed out of corpus	4,966.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	46,062.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	10,668.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	35,394.			
10 Analysis of line 9:				
a Excess from 2008	7,701.			
b Excess from 2009	9,562.			
c Excess from 2010	7,995.			
d Excess from 2011	5,170.			
e Excess from 2012	4,966.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
3 Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

PETER BORDUI

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

JOHN A. HAUSER , 920-743-5551
214 NORTH FOURTH AVENUE , STURGEON BAY, WI 54235

b The form in which applications should be submitted and information and materials they should include:

MOTIVATION LETTER WITH SCHOOL TRANSCRIPTS AND A REFERENCE LETTER

c Any submission deadlines:

11/30 OF SENIOR YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE STUDENT MUST ATTEND HIS SENIOR YEAR AT A DOOR COUNTY, WI, HIGH SCHOOL

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
a Paid during the year					
BRENT COISMAN 852 CIRCLE RIDGE PLACE STURGEON BAY, WI 54235	NONE	N/A	SCHOLARSHIP	2,500.	
KATHERINE GLASHEEN 920 MICHIGAN STREET STURGEON BAY, WI 54235	NONE	N/A	SCHOLARSHIP	2,500.	
ERIN POMEROY 4145 SHORESIDE DRIVE STURGEON BAY, WI 54235	NONE	N/A	SCHOLARSHIP	2,500.	
MURPHY KATE MONTEE 126 S. DULUTH AVENUE STURGEON BAY, WI 54235	NONE	N/A	SCHOLARSHIP	5,000.	
SARA POWERS 4416 BAYSHORE DRIVE STURGEON BAY, WI 54235	NONE	N/A	SCHOLARSHIP	2,500.	
Total SEE CONTINUATION SHEET(S) ▶ 3a				17,500.	
b Approved for future payment					
NONE					
Total ▶ 3b					0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REBECCA FREDERICKSON 318 SOUTH DULUTH AVE STURGEON BAY, WI 54235	NONE	N/A	SCHOLARSHIP	2,500.
Total from continuation sheets				2,500.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB - DIVIDENDS	3,819.	0.	3,819.
CHARLES SCHWAB - INTEREST	6,558.	0.	6,558.
TOTAL TO FM 990-PF, PART I, LN 4	10,377.	0.	10,377.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 2

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
CHARLES SCHWAB SEE ATTACHED STATEMENT	31,770.	31,000.	0.	PURCHASED	0.	770.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
CHARLES SCHWAB SEE ATTACHED STATEMENT	40,802.	43,844.	0.	PURCHASED	0.	<3,042.>

NET GAIN OR LOSS FROM SALE OF ASSETS						<2,272.>
CAPITAL GAINS DIVIDENDS FROM PART IV						2,585.
TOTAL TO FORM 990-PF, PART I, LINE 6A						313.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX SERVICES	4,125.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	4,125.	0.	0.	0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	3,884.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	3,884.	0.	0.	0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	47.	0.	0.	0.	
2011 TAX ON INVESTMENT INCOME	627.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	674.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TRAVEL	3,598.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	3,598.	0.	0.	0.	

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. BONDS	X		97,215.	97,215.
TOTAL U.S. GOVERNMENT OBLIGATIONS			97,215.	97,215.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			97,215.	97,215.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	177,322.	177,322.
TOTAL TO FORM 990-PF, PART II, LINE 10B	177,322.	177,322.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	60,019.	60,019.
TOTAL TO FORM 990-PF, PART II, LINE 10C	60,019.	60,019.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	62,772.	62,772.
TOTAL TO FORM 990-PF, PART II, LINE 13		62,772.	62,772.

Bordui Foundation

I. Income

Account #	Interest	Ord. Div.	Qual. Div.	LT \$	ST \$	Proceeds	Cost	Gain/Loss	Fees	For. Tax	Cap. Gain Distr.
4158-1376	\$ 6,558			\$ 40,802	\$ 31,770	\$ 31,000	\$ 770		\$ 601		
4140-1813	\$ 256	\$ 256		\$ 16,778	\$ 15,931						
8125-0405	\$ 615	\$ 163		\$ 21,732	\$ 22,823					\$ 40	\$ 2,585
8138-5449	\$ 1,375	\$ 1,210		\$ 14,892	\$ 15,069				\$ 390	\$ 7	
9063-0540	\$ 1,567	\$ 1,292		\$ 19,070	\$ 21,021						
8068-2166	\$ 6								\$ 2,893		
	\$ 6,558	\$ 3,819	\$ 2,939	\$ 72,572	\$ 74,844	\$ -	\$ -	\$ -	\$ 3,884	\$ 47	\$ 2,585

II. Account Value

Account #	Cash	Stocks	US Bonds	Munis	Cord. Bonds
4158-1376	\$ 5,660	\$ 41,636	\$ 27,533	\$ 70,908	\$ 145,737
28-fev-12	\$ 5,480	\$ 41,519	\$ 27,525	\$ 71,618	\$ 146,142
31-mars-12	\$ 6,025	\$ 40,709	\$ 27,568	\$ 71,823	\$ 146,125
30-avr-12	\$ 6,283	\$ 41,184	\$ 27,712	\$ 71,866	\$ 147,045
31-mai-12	\$ 8,398	\$ 57,044	\$ 27,106	\$ 54,868	\$ 147,416
30-jun-12	\$ 8,653	\$ 56,743	\$ 27,059	\$ 54,953	\$ 147,408
31-jul-12	\$ 9,236	\$ 57,252	\$ 27,146	\$ 55,236	\$ 148,870
31-aout-12	\$ 5,154	\$ 57,477	\$ 27,217	\$ 59,809	\$ 149,657
30-sept-12	\$ 5,714	\$ 56,636	\$ 26,771	\$ 59,528	\$ 148,649
31-oct-12	\$ 5,862	\$ 56,878	\$ 27,279	\$ 60,060	\$ 150,079
30-nov-12	\$ 6,443	\$ 57,172	\$ 26,792	\$ 60,033	\$ 150,440
31-déc-12	\$ 787	\$ 50,873	\$ 38,441	\$ 60,019	\$ 150,120
Average Balance	\$ 73,695	\$ 615,123	\$ 338,149	\$ 750,721	\$ 62,360
	\$ 6,141	\$ 51,260	\$ 28,179	\$ 62,360	\$ 62,360

**Corp.
Bonds**

Cash Stocks US Bonds Munis

4140-1813

	Cash	Stocks	US Bonds	Munis	Corp. Bonds
31-Jan-12	\$ -	\$ 57,367			
28-Feb-12	\$ -	\$ 60,584			
31-Mar-12	\$ -	\$ 62,746			
30-Apr-12	\$ -	\$ 62,587			
30-May-12	\$ -	\$ 58,000			
30-Jun-12	\$ -	\$ 59,898			
31-Jul-12	\$ -	\$ 59,687			
31-aug-12	\$ -	\$ 61,638			
30-sept-12	\$ -	\$ 64,064			
31-oct-12	\$ -	\$ 62,798			
30-nov-12	\$ -	\$ 63,167			
31-dec-12	\$ -	\$ 64,697			
Average Balance	\$ -	\$ 737,233	\$ -	\$ -	\$ -
	\$ -	\$ 61,438	\$ -	\$ -	\$ -

8138-5449

31-janv-12	\$ 478	\$ 55,427			
28-fevr-12	\$ 379	\$ 58,300			
31-mars-12	\$ 482	\$ 59,695			
30-avr-12	\$ 612	\$ 58,572			
31-mai-12	\$ 289	\$ 55,849			
30-jun-12	\$ 214	\$ 57,945			
31-jul-12	\$ 347	\$ 59,888			
31-aout-12	\$ 367	\$ 60,532			
30-sept-12	\$ 331	\$ 61,865			
31-oct-12	\$ 523	\$ 60,243			
30-nov-12	\$ 531	\$ 60,298			
31-dec-12	\$ 588	\$ 60,359			
Average Balance	\$ 5,161	\$ 709,973	\$ -	\$ -	\$ -
	\$ 430	\$ 58,164	\$ -	\$ -	\$ -

8125-0405

31-Jan-12	\$ 193	\$ 26,827	\$ 7,714		\$ 34,734
28-Feb-12	\$ 221	\$ 27,972	\$ 7,872		\$ 36,065
31-Mar-12	\$ 254	\$ 27,294	\$ 7,735		\$ 35,283
30-Apr-12	\$ 283	\$ 27,364	\$ 7,750		\$ 35,387
31-May-12	\$ 315	\$ 24,437	\$ 7,217		\$ 31,969
30-Jun-12	\$ 342	\$ 25,483	\$ 7,563		\$ 33,388
31-Jul-12	\$ 366	\$ 26,247	\$ 7,678		\$ 34,291
31-aout-12	\$ 399	\$ 26,742	\$ 7,642		\$ 34,783
30-sept-12	\$ 422	\$ 27,096	\$ 7,815		\$ 35,333
31-oct-12	\$ 454	\$ 27,010	\$ 7,815		\$ 35,279
30-nov-12	\$ 483	\$ 27,181	\$ 7,843		\$ 35,279
31-dec-12	\$ 746	\$ 27,873	\$ 7,801		\$ 36,520
Average Balance	\$ 4,478	\$ 321,526	\$ 92,545	\$ 15,424	\$ -
	\$ 373	\$ 26,784	\$ -	\$ -	\$ -

EIN.04-3593793

Cash **Stocks** **US Bonds** **Munis** **Corp. Bonds**

	Cash	Stocks	US Bonds	Munis	Corp. Bonds
31-janv -12	\$ 660	\$ 25,489			\$ 64,830
28-fevr -12	\$ 860	\$ 16,025			\$ 73,465
31-mars-12	\$ 1,009	\$ 15,832			\$ 72,606
30-avr -12	\$ 1,211	\$ 16,010			\$ 72,303
31-mai-12	\$ 1,333	\$ 14,444			\$ 69,007
30-juin-12	\$ 1,565	\$ 15,382			\$ 70,535
31-jul -12	\$ 1,773	\$ 25,899			\$ 61,055
31-août-12	\$ 81	\$ 25,622			\$ 63,429
30-sept-12	\$ 231	\$ 25,912			\$ 65,877
31-oct-12	\$ 407	\$ 26,136			\$ 64,381
30-nov -12	\$ 670	\$ 25,331			\$ 64,178
31-déc -12	\$ 719	\$ 24,353			\$ 62,772
Average Balance	\$ 883	\$ 21,373	\$ -	\$ -	\$ 67,037

9063-0540

8066-2166

	Cash	Stocks	US Bonds	Munis	Corp. Bonds
31-janv -12	\$ 63,936				
28-fevr -12	\$ 63,693				
31-mars-12	\$ 63,447				
30-avr -12	\$ 63,200				
31-mai-12	\$ 62,953				
30-juin-12	\$ 62,706				
31-jul -12	\$ 62,459				
31-août-12	\$ 62,212				
30-sept-12	\$ 61,965				
31-oct-12	\$ 61,718				
30-nov -12	\$ 61,471				
31-déc -12	\$ 61,224				
Average Balance	\$ 61,977	\$ -	\$ -	\$ -	\$ -

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	2012 Total	2012 Average
Cash	\$ 71,127	\$ 70,782	\$ 71,217	\$ 71,589	\$ 68,536	\$ 68,739	\$ 69,447	\$ 47,767	\$ 48,207	\$ 44,917	\$ 45,561	\$ 40,037	\$ 717,926	\$ 59,827
Stocks	\$ 155,646	\$ 162,688	\$ 165,567	\$ 165,533	\$ 152,730	\$ 158,708	\$ 171,721	\$ 174,534	\$ 178,937	\$ 176,187	\$ 175,977	\$ 177,322	\$ 2,015,550	\$ 167,963
Other Assets	\$ 73,465	\$ 72,606	\$ 72,606	\$ 72,303	\$ 69,007	\$ 70,535	\$ 61,055	\$ 63,429	\$ 65,877	\$ 64,381	\$ 64,178	\$ 62,772	\$ 812,214	\$ 67,685
Govt Bonds	\$ 69,169	\$ 69,044	\$ 68,277	\$ 68,896	\$ 84,150	\$ 83,802	\$ 84,398	\$ 84,694	\$ 83,407	\$ 84,157	\$ 83,964	\$ 89,314	\$ 953,272	\$ 76,439
Corp Bonds	\$ 41,636	\$ 71,618	\$ 71,823	\$ 71,866	\$ 54,868	\$ 54,953	\$ 55,236	\$ 59,809	\$ 59,528	\$ 60,060	\$ 60,033	\$ 60,019	\$ 721,449	\$ 60,121
Total Avg	\$ 411,043	\$ 446,738	\$ 449,490	\$ 450,187	\$ 429,291	\$ 436,737	\$ 441,857	\$ 430,233	\$ 435,956	\$ 429,702	\$ 429,713	\$ 429,464	\$ 5,220,411	\$ 435,034

8068-2166

	Temp. Invest.	US Bonds	Corp. Bonds	Other Assets	Corp. Stocks	Total
4156-1376	\$ 787	\$ 89,314	\$ 60,019	\$ -	\$ -	\$ 150,120
4140-1813	\$ -	\$ -	\$ -	\$ 64,697	\$ 64,697	\$ 129,394
8125-0405	\$ 746	\$ 7,901	\$ -	\$ 27,873	\$ 36,520	\$ 46,160
8136-5449	\$ 588	\$ -	\$ -	\$ 60,359	\$ 60,947	\$ 61,535
9063-0540	\$ 719	\$ -	\$ -	\$ 62,772	\$ 24,393	\$ 87,884
8068-2166	\$ 37,197	\$ -	\$ -	\$ -	\$ -	\$ 37,197
Total	\$ 40,037	\$ 97,215	\$ 60,019	\$ 62,772	\$ 177,322	\$ 437,365

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions. THE BORDUI FOUNDATION	Employer identification number (EIN) or 04-3593793
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 214 NORTH FOURTH AVENUE PO BOX 9	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions STURGEON BAY, WI 54235	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOHN A. HAUSER - 214 NORTH FOURTH AVENUE PO BOX 9 -

• The books are in the care of ▶ **STURGEON BAY, WI 54235**
Telephone No. ▶ **920-743-5551** FAX No ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
▶ calendar year **2012** or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	208.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	208.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)