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DLN: 93493318033153

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2012

Open to Public Inspection

Department of the Treasury

The organization may have to use a copy of this return to satisfy state reporting requirements Internal Revenue Service A For the 2012 calendar year, or tax year beginning 01-01-2012 , 2012, and ending 12-31-2012 D Employer identification number B Check if applicable BROWN RUDNICK CHARITABLE FOUNDATION Address change CORP 04-3527056 Doing Business As Name change ☐ Initial return Number and street (or P O box if mail is not delivered to street address) Room/suite E Telephone number ONE FINANCIAL CENTER Terminated (617)856-8200 City or town, state or country, and ZIP + 4 BOSTON, MA 02111 Amended return Application pending G Gross receipts \$ 792,553 Name and address of principal officer **H(a)** Is this a group return for JOSEPH FRYAN T Yes 
 ▼ No affiliates? ONE FINANCIAL CENTER BOSTON, MA 02111 **H(b)** Are all affiliates included? ☐ Yes ☐ No If "No," attach a list (see instructions) **▼** 501(c)(3) Tax-exempt status H(c) Group exemption number ▶ Website: ► WWW BROWNRUDNICK COM K Form of organization 
✓ Corporation 
☐ Trust 
☐ Association 
☐ Other ► L Year of formation 2000 M State of legal domicile MA Part I Summary Briefly describe the organization's mission or most significant activities THE FOUNDATION'S MISSION IS TO ADDRESS THE EDUCATIONAL AND OTHER NEEDS OF ECONOMICALLY DISADVANTAGED INDIVIDUALS AND GROUPS, PRIMARILY, BUT NOT EXCLUSIVELY IN MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, NEW YORK CITY AND WASHINGTON D C COMMUNITIES Activities & Governance Check this box 🔰 if the organization discontinued its operations or disposed of more than 25% of its net assets 3 Number of voting members of the governing body (Part VI, line 1a) . . Number of independent voting members of the governing body (Part VI, line 1b) 4 14 Total number of individuals employed in calendar year 2012 (Part V, line 2a) 5 0 14 6 Total number of volunteers (estimate if necessary) . 7a 0 7a Total unrelated business revenue from Part VIII, column (C), line 12 . **b** Net unrelated business taxable income from Form 990-T, line 34 **7**b **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) . 116,154 305,069 Program service revenue (Part VIII, line 2g) . 9 0 70,289 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 43,586 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0 11 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12 375,358 159.740 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) . . . 233,283 0 14 Benefits paid to or for members (Part IX, column (A), line 4) . . 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 0 Expenses 5 - 10)16a Professional fundraising fees (Part IX, column (A), line 11e) . . 0 b Total fundraising expenses (Part IX, column (D), line 25)  $\blacktriangleright 0$ 35,460 24,603 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) . . . . 258,200 257,886 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses Subtract line 18 from line 12 -98,460 117,472 (Assets or defined despes) **Beginning of Current End of Year** 20 1,582,246 1,708,582 Total assets (Part X, line 16) . 21 Total liabilities (Part X, line 26) . . . . 25,550 22 Net assets or fund balances Subtract line 21 from line 20 1,556,696 1,708,582 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge 2013-11-06 Signature of officer Sign Here IARK O'LEARY CFO Type or print name and title Print/Type preparer's name Preparer's signature PTIN Check NELSON D BLINN 2013-11-06 self-employed Paid Firm's name FINN FARRELL & COMPANY CPA'S Preparer

Firm's address ► 60 BAILEY BOULEVARD

HAVERHILL, MA 01830 May the IRS discuss this return with the preparer shown above? (see instructions) .

**Use Only** 

Phone no (978) 372-8518

✓ Yes ☐ No

Form	990 (2012)				Page <b>2</b>
Par	Statement of Progra Check if Schedule O conta		complishments any question in this Part III		· · · · · · · · · · · · · ·
1	Briefly describe the organization	s mission			
INDI		RILY, BUT NOT E		R NEEDS OF ECONOMICALLY D HUSETTS, CONNECTICUT, RHOD	
2	Did the organization undertake ar the prior Form 990 or 990-EZ?				┌ Yes ┌ No
_	If "Yes," describe these new serv				
3	Did the organization cease conduservices?			onducts, any program	┌ Yes ┌ No
4		501(c)(4) organi:	zations are required to repor	ree largest program services, as r t the amount of grants and allocati	
4a	(Code ) (Expen	ses \$ 2.	33,283 including grants of \$	233,283 ) (Revenue \$	)
	THE FOUNDATION'S MISSION IS TO ADI	RESS THE EDUCATIO	NAL AND OTHER NEEDS OF ECONO	OMICALY DISADVANTAGED INDIVIDUALS AN AND WASHINGTON, D C COMMUNITIES	D GROUPS, PRIMARILY,
4b	(Code ) (Expen	ses \$	including grants of \$	) (Revenue \$	)
4c	(Code ) (Expen	ses \$	including grants of \$	) (Revenue \$	)
4d	Other program services (Descri				
	(Expenses \$	ıncludıng gr	<u> </u>	) (Revenue \$	)
4e	Total program service expenses	<b>►</b> 23	3,283		

Part TV	Check	dist of	Required	Schedules

			Yes	No
1	Is the organization described in section $501(c)(3)$ or $4947(a)(1)$ (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? $^{\circ}$	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part $I$	3		No
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II	4		Νo
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part $IV^{\square}$	9		N o
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI	11a		No
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		N o
C	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		N o
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		N o
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		N o
13	Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule $E$	13		Νo
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If</i> "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and $11e^{\gamma}$ If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		N o
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If</i> "Yes," complete Schedule J	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If</i> "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
		28a		No
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule $M$	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section $512(b)(13)$ ? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	Yes	

art					_
	Check if Schedule O contains a response to any question in this Part V	<u> </u>	<del></del>	Yes	.  No
<b>1a</b> Er	iter the number reported in Box 3 of Form 1096 Enter -0- if not applicable   1a	٥Г	$\dashv$		140
	iter the number of Forms W-2G included in line 1a Enter -0- if not applicable	0			
	d the organization comply with backup withholding rules for reportable payments to vendors and reportable	$\dashv$			
ga	ming (gambling) winnings to prize winners?		1c		
<b>2a</b> Er Ta	ter the number of employees reported on Form W-3, Transmittal of Wage and x Statements, filed for the calendar year ending with or within the year covered				
<b>b</b> If	this return	0	2b		
NC	ete. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	ŀ			
a Di	d the organization have unrelated business gross income of \$1,000 or more during the year?	L	3a		Νo
<b>b</b> If	"Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	L	3b		
٥v	any time during the calendar year, did the organization have an interest in, or a signature or other authority er, a financial account in a foreign country (such as a bank account, securities account, or other financial count)?	'	4a		No
	"Yes," enter the name of the foreign country	-			
T 1	"Yes," enter the name of the foreign country <b>F</b> .e instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Account	s			
- \^/·	as the organization a party to a prohibited tay shelter transaction at any time during the tay year?	-			N o
	as the organization a party to a prohibited tax shelter transaction at any time during the tax year? dany taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	 	5a		No No
			5b		1/1 0
c If	"Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c		
ia Do	bes the organization have annual gross receipts that are normally greater than \$100,000, and did the		6a		Νo
or	ganization solicit any contributions that were not tax deductible as charitable contributions?				
we	"Yes," did the organization include with every solicitation an express statement that such contributions or quere not tax deductible?	. –	6b		
	ganizations that may receive deductible contributions under section 170(c). d the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods ai	nd	7a		
se	rvices provided to the payor?	L			
	"Yes," did the organization notify the donor of the value of the goods or services provided?	<b>—</b>	7b		
	d the organization sell, exchange, or otherwise dispose of tangible personal property for which it was require	d to	7c		
	"Yes," indicate the number of Forms 8282 filed during the year	·			
	d the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit ntract?		7e		
	d the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	H	7f		
	the organization received a contribution of qualified intellectual property, did the organization file Form 889	<b>⊢</b>	<del></del>		
_	quired?	ا ا	7g		
	the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file rm 1098-C?	а	7h		
th	onsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Die supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess	d			
	siness holdings at any time during the year?	L	8		
_	onsoring organizations maintaining donor advised funds.				
	d the organization make any taxable distributions under section 4966?		9a		
	d the organization make a distribution to a donor, donor advisor, or related person?	L	9b		
	ction 501(c)(7) organizations. Enter				
<b>b</b> Gr	itiation fees and capital contributions included on Part VIII, line 12 10a 10b				
	ction 501(c)(12) organizations. Enter				
	ross income from members or shareholders				
<b>b</b> Gr	oss income from other sources (Do not net amounts due or paid to other sources ainst amounts due or received from them )				
	ction 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a		
	"Yes," enter the amount of tax-exempt interest received or accrued during the				
	ar				
Se	ction 501(c)(29) qualified nonprofit health insurance issuers.				
	the organization licensed to issue qualified health plans in more than one state? •te. See the instructions for additional information the organization must report on Schedule O		13a		
	ter the amount of reserves the organization is required to maintain by the states				
	which the organization is licensed to issue qualified health plans				
	d the organization receive any payments for indoor tanning services during the tax year?	$\dashv$	14a		Νo
	"Yes " has it filed a Form 720 to report these payments? If "No " provide an explanation in Schedule O	<b>⊢</b>	14a 14h		140

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. 

_	alian A. On an alian Bard, and Managara and			- "
Se	ction A. Governing Body and Management		Yes	No
<b>1</b> a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		Νo
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No
Se	ction B. Policies (This Section B requests information about policies not required by the Internal R	evenu	ıe Cod	e.)
			Yes	No
L0a	Did the organization have local chapters, branches, or affiliates?	10a		Νo
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
l1a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		Νo
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
L2a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
L3	Did the organization have a written whistleblower policy?	13		Νo
L4	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		Νo
b	Other officers or key employees of the organization	15b		Νo
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
L6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
Se	ction C. Disclosure			
L7	List the States with which a copy of this Form 990 is required to be filed▶MA			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply			

- - Own website Another's website Vipon request Other (explain in Schedule O)
- Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year  $% \left( 1\right) =\left( 1\right) \left( 1\right) \left($
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization ►MARK O'LEARY CFO ONE FINANCIAL CENTER BOSTON, MA (617) 856-8137

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

√ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	A verage hours per week (list any hours for related for related for some and Title for so			(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations				
			ս			- E				
(1) JOSEPH F RYAN	5 00	х						0	0	0
CHAIRMAN		^						U	U	U
(2) DOUGLAS A COHEN	5 00	,,								
DIRECTOR		Х						0	0	0
(3) MARY D BUCCI	5 00									
DIRECTOR		Х						0	0	0
(4) WAYNE F DENNISON	5 00									
DIRECTOR		Х						0	0	0
(5) LINDA B MARCUS	5 00									
		х						0	0	0
DIRECTOR (6) EDWARD D PARE JR	5 00									
	5 00	х						0	0	0
DIRECTOR (7) ANGELO THAN AGGINGS					<u> </u>					
(7) ANGELO THALASSINOS	5 00	x						0	0	0
DIRECTOR										
(8) PATRICK ELLIOT	5 00	x						0	0	0
DIRECTOR								<u> </u>		
(9) PAUL ENZINNA	5 00							0	0	0
DIRECTOR		Х								Ü
(10) CHRISTIAN TOMS	5 00									
DIRECTOR		Х						0	0	0
(11) KIERSTEN TAYLOR	5 00									
DIRECTOR		Х						0	0	0
(12) CATHERINE B GARDNER	5 00									
				Х				0	0	0
VICE-PRESIDE (13) HENRY W MENN III	F 00	<b>—</b>								
	5 00			Х				0	0	0
VICE-PRESIDE					_					
(14) STEVEN F WASSERMAN	5 00			х				0	0	0
TREASURER										
(15) JEFFREY L JONAS	5 00			х				0	0	0
PRESIDENT	]							<u> </u>		
					$\vdash$					
										Form <b>990</b> (2012)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

	(A)	(B)			(C)				(D)		(E)	T	(F)	
	Name and Title Average Position				(do r				Reporta compens		Reportable compensation	_	Estima mount of	
		hours per week (list		n is	both	and	officer	•	from th	ne	from related	-   -	compens	ation
		any hours for related					stee)		organization 2/1099-M		organizations (W 2/1099-MISC)		from t rganızatı	
		organizations below	Individual trustae or director	Institutional Trustee	Office	Key employee	Highest compensated employee	Former					relate organiza	
		dotted line)	요 유 급	<u>∏</u>	<u> -</u>	) P	) () () () () () () () () () () () () ()	单					<b>J</b>	
			trus	<u>5</u>		) ee	을							
			8	Til St.			ensa							
				ď			# ed							
												+		
												-		
1b	Sub-Total			•				►						
C	Total from continuation sheet	s to Part VII, S	ection A	١.		•		•						
d					•	•	•	•						
2	Total number of individuals (in \$100,000 of reportable compe					liste	d abov	e) w	ho received	more th	ian			
													Yes	No
3	Did the organization list any fo						emplo	yee	, or highest o	ompen	sated employee			
	on line 1a? If "Yes," complete S						• .	•		•		3		N o
4	For any individual listed on line organization and related organ													
	ındıvıdual		• •		•	•		•				4		No
5	Did any person listed on line 1 services rendered to the organ									nization 	or individual for	_		
			5.1101							_ •	· · ·	5		No_
	ection B. Independent Co											_		
1	Complete this table for your five compensation from the organization												tax year	
		(A) lame and business	-						<u>-</u>		(B) cription of services		(C)	
	IV	Lattic and Dublic55								Des	Supplier of Services	$\pm$	Сотпрен	544011
												+		
												#		
									ı			- 1		

2 Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization

		lle O contains a respo		<b>(A)</b> Total revenue	(B) Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	(D) Revenue excluded fror tax under sections 512,513,0
1a	Federated camp	paigns 1a					
ь	Membership due	es <b>1b</b>					
b c d f	Fundraising eve	nts 1c					
; d	Related organiz	ations 1d					
e	6						
,		ns, gifts, grants, and <b>1f</b>					
·	similar amounts not						
5 g	Noncash contributio 1a-1f \$	ons included in lines					
h	Total. Add lines	1a-1f		305,069			
			Business Code				
2a	ı						
b							
С							
d							
е							
f	All other progra	m service revenue					
g	<b>Total.</b> Add lines	2a-2f					
3		ome (including dividen ir amounts)		49,337	49,337		
4		tment of tax-exempt bond					
5	Royalties		▶				
	[	(ı) Real	(II) Personal				
6a							
b	Less rental expenses						
c	Rental income or (loss)						
d	, , ,	ne or (loss)					
	_	(ı) Securities	(II) Other				
7a	Gross amount from sales of assets other than inventory	437,442	705				
b	. 1	417,195					
	sales expenses	20,247	705				
d	L	s)		20,952	20,952		
8a		om fundraising					
	\$ of contributions See Part IV, line						
ь	Less direct exp	a penses b					
c		loss) from fundraising					
9a		om gaming activities e 19					
.	1.00	a 					
C	Less direct exp	penses <b>b</b> loss) from gaming acti					
	Gross sales of i						
	returns and allo	wances .					
	1000 0004 6	ado.cold					
b		oods sold <b>b</b> loss) from sales of inv	entory				
	Miscellaneous		Business Code				
11a							
Ь							
"							
c			l l	I	l l		
		ıe					

375,358

	990 (2012)  EIX Statement of Functional Expenses				Page <b>1</b>
	on 501(c)(3) and 501(c)(4) organizations must complete all columns. All	other organizat	ions must comi	olete column (A )	
	Check if Schedule O contains a response to any question in this Pa				
Do no	of include amounts reported on lines 6b,	(A)	(B)	(c)	(D)
	o, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and organizations		Схрепосо	general expenses	СХРСПЭСЭ
-	in the United States See Part IV, line 21	233,283	233,283		
2	Grants and other assistance to individuals in the United States See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and				
	key employees				
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
а	Management				
b	Legal				
c	Accounting	15,000		15,000	
d	Lobbying	·			
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees	7,493		7,493	
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	7,133		7,123	
12	Advertising and promotion				
13	Office expenses	42		42	
<b>L</b> 4	Information technology				
15	Royalties				
16	Occupancy				
۱7	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
а	MISCELLANEOUS	1,865		1,865	
Ь	FOREIGN TAX	133		133	
c	FILING FEE	70		70	
d		1	1		
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	257 000	222 202	24,603	
26 26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined	257,886	233,283	24,603	
	educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720)				

Form 990 (2012) Page **11** Part X **Balance Sheet** Check if Schedule O contains a response to any question in this Part X . . . . . . . . . . . . . . . (A) (B) Beginning of year End of year 31,417 62,426 1 1 203,900 2 2 233,821 Savings and temporary cash investments . . . . . 3 3 4 4 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L Assets 6 7 8 8 9 9 Prepaid expenses and deferred charges . . . . . . . 10a Land, buildings, and equipment cost or other basis Complete 10a Part VI of Schedule D b Less accumulated depreciation . . . . . 10b 10c 1,346,929 1,412,335 11 11 12 12 Investments—other securities See Part IV, line 11 . . . . . . 13 13 Investments—program-related See Part IV, line 11 . . . . . 14 14 15 15 16 Total assets. Add lines 1 through 15 (must equal line 34) . . . . . . 1,582,246 16 1,708,582 25,550 **17** Accounts payable and accrued expenses . . . . . . . . . . . . 17 18 18 19 19 20 20 21 Escrow or custodial account liability Complete Part IV of Schedule D . . 21 \_iabilities 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 23 Secured mortgages and notes payable to unrelated third parties . . 24 24 Unsecured notes and loans payable to unrelated third parties . . . . 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule 25 25,550 0 26 **Total liabilities.** Add lines 17 through 25 . . . . . . 26 Organizations that follow SFAS 117 (ASC 958), check here ▶ 🔽 and complete **Fund Balances** lines 27 through 29, and lines 33 and 34. 1,556,696 27 Unrestricted net assets . . . . . . 27 1 708 582 28 28 Temporarily restricted net assets . . . . . . . . . 29 29 Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34. ö 30 30 Net Assets 31 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 32 32

Retained earnings, endowment, accumulated income, or other funds

Total liabilities and net assets/fund balances . . . . . . . . . . .

33

34

1,708,582

1,708,582

1,556,696

1,582,246

Par	Reconcilliation of Net Assets Check if Schedule O contains a response to any question in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		3	375,358
2	Total expenses (must equal Part IX, column (A), line 25)	2			257,886
3	Revenue less expenses Subtract line 2 from line 1	3	117,47		
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4			556,696
5	Net unrealized gains (losses) on investments	5		Δ,.	34,414
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10		1,7	08,582
Par	t XIII Financial Statements and Reporting				-
	Check if Schedule O contains a response to any question in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Νo
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or review a separate basis, consolidated basis, or both	wed or	n		
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both	arate			
	▼ Separate basis				
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversigh audit, review, or compilation of its financial statements and selection of an independent accountant?	t of the	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain is Schedule O	n			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	е	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	require	<b>3b</b>		

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As Filed Data -

DLN: 93493318033153

**Employer identification number** 

OMB No 1545-0047

# **SCHEDULE A**

(Form 990 or 990EZ)

Name of the organization

BROWN RUDNICK CHARITABLE FOUNDATION

Department of the Treasury Internal Revenue Service

CORP

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Open to Public Inspection

CORP			04-3527056									
Pai		Reason for Public Charity Status (All organizations must complete this part.) See instructions.										
The o	rganı	zatıon ıs	not a priva	te foundation becaus	seitis (Forl	ınes 1 throu	ıgh 11, check	conly one b	oox)			
1	Γ		•	ion of churches, or a				ection 170(	(b)(1)(A)(i).			
2	Γ	A scho	ol described	d in <b>section 170(b)(</b> 1	L <b>)(A)(ii).</b> (At	tach Schedu	ule E)					
3	Γ	A hosp	oital or a coo	perative hospital se	rvice organiz	ation descr	ıbed ın <b>sectio</b>	n 170(b)(1	.)(A)(iii).			
4	Γ			h organization opera	ted ın conjun	ction with a	hospital des	cribed in <b>se</b>	ection 170(b)(	1)(A)(iii). E	nter the	
_	_			ity, and state	+ - <b>6</b> 11							
5		_	•	erated for the benefi	_	or universi	ty owned or o	perated by	a governmen	tai unit desc	ribed in	
_	_			( <b>A)(iv).</b> (Complete P	•			470(1)(	/4\/A\/ \			
6				local government or	=					. 1		
7	<u>~</u>	_		at normally receives on 170(b)(1)(A)(vi).			support from	a governm	iental unit or f	rom the gen	eral public	
8	Г			: described in <b>sectio</b> i			nplete Part II	[ )				
9			-	at normally receives			•	-	butions, mem	bership fees	, and gross	
		_		rities related to its e			7.7		•	-	· =	
		ıts sup	port from gr	oss investment inco	me and unrel	lated busine	ss taxable ın	come (less	section 511	tax) from bu	ısınesses	
		acquire	ed by the or	ganızatıon after June	30,1975 S	ee <b>section</b> 5	<b>509(a)(2).</b> (C	omplete Pa	art III )			
10	Γ	Anorg	anızatıon or	- ganızed and operate	d exclusively	to test for p	public safety	See <b>sect ic</b>	on 509(a)(4).			
11	$\sqcap$	Anorg	anızatıon or	ganized and operate	d exclusively	for the ben	efit of, to perf	orm the fur	nctions of, or t	o carry out	the purposes of	
				ly supported organız						ee <b>section 5</b>	<b>09(a)(3).</b> Check	
				ibes the type of supp <b>b</b> Type II <b>c</b>						n funations	llu into avoto d	
e	Г			ox, I certify that the			=				· =	
e	'	•	_	ion managers and ot	_					•	•	
			n 509(a)(2)	•			,				( . / ( . /	
f				received a written d	etermınatıon	from the IR	S that it is a	Type I, Ty <sub>l</sub>	pe II, or Type	III support	ng organizatio <u>n,</u>	
			this box	2006, has the organ	ization accor	stad any gift	or contributi	on from an	v of the		Į.	
g			ng persons?		ization accep	rea any gne	or contributi	on nom any	y of the			
		(i) A p	erson who d	rectly or indirectly o	controls, eith	er alone or t	together with	persons de	escribed in (ii)		Yes No	
		and (111	) below, the	governing body of th	ne supported	organızatıor	n?			11g	(i)	
		(ii) A f	amıly memb	er of a person descr	ıbed ın (ı) ab	ove?				11g	(ii)	
		(iii) A	35% contro	lled entity of a perso	n described	ın (ı) or (ıı) a	above?			11g	(iii)	
h		Provide	e the followi	ng information about	the support	ed organızat	ıon(s)				_	
			,								_	
-	-	ne of	(ii) EIN	(iii) Type of	(iv) Is		(v) Did you	•	( <b>vi)</b> Is		(vii) A mount of	
	uppo	rted ation		organization (described on	organızatı col (i) lıs		the organiz		organizat col (i) org		monetary support	
OI.	yanız	ation		lines 1- 9 above	your gove		suppor		in the U		Support	
				or IRC section	docume							
				(see								
				instructions))	Yes	No	Yes	No	Yes	No		
			İ			i	1				1	

instructions

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2008 **(b)** 2009 (c) 2010 (d) 2011 (e) 2012 (f) Total in) 🟲 1 Gifts, grants, contributions, and membership fees received (Do not 147,877 181,648 118,351 116,154 305,069 869,099 include any "unusual grants ") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 147,877 181,648 118,351 116,154 305,069 869,099 4 Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column **Public support.** Subtract line 5 from 869,099 line 4 Section B. Total Support Calendar year (or fiscal year beginning (a) 2008 **(b)** 2009 (c) 2010 (d) 2011 (e) 2012 (f) Total in) 🟲 147,877 181,648 118,351 116,154 305,069 869,099 Amounts from line 4 Gross income from interest, dividends, payments received on 21,566 21,962 50,641 50,042 144,211 securities loans, rents, royalties and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV ) 11 Total support (Add lines 7 1,013,310 through 10) **12** Gross receipts from related activities, etc (see instructions) 12 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check 13 Section C. Computation of Public Support Percentage Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f)) 14 85 770 % Public support percentage for 2011 Schedule A, Part II, line 14 15 89 400 % 16a 33 1/3% support test—2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box ┢┎ and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test—2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test – 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10%-facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2012 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2008 **(b)** 2009 (c) 2010 (d) 2011 (e) 2012 (f) Total in) 🟲 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt

	purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or						
	business under section 513			-			
4	Tax revenues levied for the						
	organization's benefit and either						
	paid to or expended on its behalf						
5	The value of services or facilities						
3	furnished by a governmental unit to						
	the organization without charge						
6	<b>Total.</b> Add lines 1 through 5						
	Amounts included on lines 1, 2,						
<i>7</i> a	and 3 received from disqualified						
	persons						
b	Amounts included on lines 2 and 3						
_	received from other than						
	disqualified persons that exceed						
	the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c						
	from line 6 )						
_Se	ction B. Total Support						
Cale	ndar year (or fiscal year beginning	(a) 2008	<b>(b)</b> 2009	(c) 2010	( <b>d)</b> 2011	(e) 2012	(f) Total
	in) ►	(u) 2000	(6) 2003	(6) 2010	(4) 2011	(6) 2012	(1) 10tai
9	A mounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar						
	sources						
Ь	Unrelated business taxable income (less section 511 taxes)						
	from businesses acquired after						
	June 30, 1975						
c	Add lines 10a and 10b						
11	Net income from unrelated						
11	business activities not included						
	in line 10b, whether or not the						
	business is regularly carried on						
12	Other income Do not include						
	gain or loss from the sale of						
	capital assets (Explain in Part						
	IV)						
13	Total support. (Add lines 9, 10c,						
	11, and 12)			Librari Corretto con	6.01	E04(-)(2)	
14	First five years. If the Form 990 is for	or the organization	on's first, second	i, thira, fourth, or	ππη tax year as a	1 501(c)(3) org	anization, ►
	check this box and stop here	a Cunnaut Da					
	ction C. Computation of Public			1.2		T I	
15	Public support percentage for 2012			13, column (T))		15	
16	Public support percentage from 2011	L Schedule A, Pa	art III, line 15			16	
Se	ction D. Computation of Inve	stment Inco	me Percenta	ge			
17	Investment income percentage for 20				nn (f))	17	
					. , ,		
18	Investment income percentage from					18	
19a	33 1/3% support tests—2012. If the o						ıd lıne 17 ıs not ▶□

33 1/3% support tests—2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18

is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2012

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DLN: 93493318033153

OMB No 1545-0047

**SCHEDULE D** (Form 990)

Department of the Treasury

**Supplemental Financial Statements** 

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b ► Attach to Form 990. ► See separate instructions.

Open to Public

Interna	al Revenue Service	► Attach to For	m 990. ► See separate instructions.		Inspection
	me of the organ	nization ARITABLE FOUNDATION		Employer identifica	tion number
CO	RP			04-3527056	
Pa		nizations Maintaining Donor Adv		unds or Accounts	. Complete if the
	organi	zation answered "Yes" to Form 990	, Part IV, line 6.  (a) Donor advised funds	(b) Funds and o	ther accounts
1	Total number a	at end of year	(a) Donor advised funds	(b) I ulius aliu c	other accounts
2		itributions to (during year)			
3		nts from (during year)			
4		ue at end of year			
5	Did the organi	zation inform all donors and donor adviso		nor advised	
6		organization's property, subject to the or zation inform all grantees, donors, and d		s can be	│ Yes │ No
	used only for a	charitable purposes and not for the benef permissible private benefit?			┌ Yes ┌ No
Pa	rt III Conse	ervation Easements. Complete ıf	the organization answered "Yes" t	to Form 990, Part IV	, line 7.
1	Preservati Protection Preservati	conservation easements held by the org on of land for public use (e g , recreation of natural habitat on of open space	or education) Preservation of ar Preservation of a	certified historic struct	ture
2		s 2a through 2d if the organization held a the last day of the tax year:	a qualified conservation contribution in t	the form of a conservat	cion
		, ,		Held at the	End of the Year
а	Total number	of conservation easements		2a	
b	Total acreage	restricted by conservation easements		2b	
c	Number of cor	nservation easements on a certified histo	oric structure included in (a)	2c	
d		nservation easements included in (c) acq ture listed in the National Register	juired after 8/17/06, and not on a	2d	
3		nservation easements modified, transferr	ed, released, extinguished, or terminate	ed by the organization (	during
4	Number of sta	tes where property subject to conservat	on easement is located ►		
5	Does the orga	nization have a written policy regarding to the conservation easements it holds?		dling of violations, and	┌ Yes ┌ No
6	Staff and volu	nteer hours devoted to monitoring, inspe	cting, and enforcing conservation easer	ments during the year	
7	•	penses incurred in monitoring, inspecting	, and enforcing conservation easement	s during the year	
8	Does each co	 nservation easement reported on line 2(o 70(h)(4)(B)(ii)?	d) above satisfy the requirements of sec	ction 170(h)(4)(B)(ı)	┌ Yes  ┌ No
9	balance sheet	describe how the organization reports con , and include, if applicable, the text of the on's accounting for conservation easeme	e footnote to the organization's financia		
Pa	rt IIII Organ	nizations Maintaining Collection lete if the organization answered "Y	s of Art, Historical Treasures,	or Other Similar /	Assets.
1a	If the organiza works of art, h	ation elected, as permitted under SFAS 1 istorical treasures, or other similar asse de, in Part XIII, the text of the footnote t	16 (ASC 958), not to report in its reve ts held for public exhibition, education,	or research in furthera	
b	If the organiza works of art, h	ation elected, as permitted under SFAS 1 istorical treasures, or other similar asse de the following amounts relating to thes	16 (ASC 958), to report in its revenue ts held for public exhibition, education,	statement and balance	
	(i) Revenues	included in Form 990, Part VIII, line 1		<b>►</b> \$	
	(ii) Assets inc	luded in Form 990, Part X			
2	If the organiza	ation received or held works of art, histor unts required to be reported under SFAS		or financial gain, provid	
а	_	uded in Form 990, Part VIII, line 1			
ь		ed in Form 990, Part X		<u></u>	
	, , J J C L J III C I U U	i oim >> 0, i dic A		F 4	

Par	t IIII Organizations Maintaining Co	llections of Art,	His	<u>tori</u>	<u>cal Treasu</u> i	res, or Oth	<u>ıer Siı</u>	<u>milar Asse</u>	ts (co	ntınued)
3	Using the organization's acquisition, access collection items (check all that apply)	ion, and other record	ls, ch	ecka	any of the follo	wing that are	a sıgn	ıfıcant use of	its	
а	Public exhibition		d	Γ	Loan or exch	ange prograi	ns			
b	Scholarly research		e	Γ	Other					
С	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explain	n how	v the y	further the o	rganızatıon's	exemp	t purpose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t						imilar	Г	Yes	┌ No
Paı	rt IV Escrow and Custodial Arrang Part IV, line 9, or reported an an	ements. Complet	te ıf	the	organization		"Yes" 1	to Form 990	),	
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	lian or other intermed	diary	for c	ontributions o	r other asset	s not	Г	Yes	┌ No
b	If "Yes," explain the arrangement in Part XII	I and complete the f	follow	ving t	able			Amou		
_						-		Amou	int	
c d	Beginning balance					1				
e	Additions during the year  Distributions during the year					10				
f	Ending balance					1				
2a	Did the organization include an amount on Fo	orm 990 Part X line	21?				-		Yes	
b	-					dd	± \/			, I.C
	If "Yes," explain the arrangement in Part XII  rt V Endowment Funds. Complete								• •	•
ГG	Endowment Funds. Complete	(a)Current year		Prior		o years back			)Four y	ears back
1a	Beginning of year balance									
b	Contributions									
c	Net investment earnings, gains, and losses									
d	Grants or scholarships									
e	Other expenditures for facilities and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the curi	rent year end balanc	e (lın	e 1g,	column (a)) h	eld as				
а	Board designated or quasi-endowment ►									
b	Permanent endowment ►									
С	Temporarily restricted endowment ► The percentages in lines 2a, 2b, and 2c show	uld equal 100%								
За	Are there endowment funds not in the posses	ssion of the organiza	tion t	hat a	re held and a	dmınıstered f	or the			
	organization by							- 40	Yes	No
	(i) unrelated organizations			•				3a(i)		<u> </u>
h	(ii) related organizations  If "Yes" to 3a(ii), are the related organizatio			 ched	 ule R2			. 3a(ii)		<u>                                       </u>
4	Describe in Part XIII the intended uses of the						•	30		<u> </u>
	rt VI Land, Buildings, and Equipme									
	Description of property		,	(;	a) Cost or other sis (investment)	(b)Cost or ot basis (othe		c) Accumulated depreciation	(d) B	ook value
1a	Land			1		†				
b	Buildings									
c	Leasehold improvements									
	Equipment									
e	Other									
	Add lines 1a through 1a (Column (d) must e		colu	mn //	2) line 10(c) )				+	

Part VII Investments—Other Securities. See	Form 990, Part X, line 1	2.	
(a) Description of security or category	(b)Book value	(c) Metho	d of valuation
(including name of security)		Cost or end-of	-year market value
(1)Financial derivatives			
(2 )Closely-held equity interests Other			
Other			
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)			
Part VIII Investments—Program Related. See		<u> </u> 13	
(a) Description of investment type	(b) Book value		d of valuation
	(=, ===================================		-year market value
Total. (Column (b) must equal Form 990, Part X, col (B) line 13 )			
Part IX Other Assets. See Form 990, Part X, III			
(a) Descrip			(b) Book value
-			
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15	7.)		
Part X Other Liabilities. See Form 990, Part X			
1 (a) Description of liability	(b) Book value		
Federal income taxes			
reactar meanic taxes			
-			
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 25 ) <b>▶</b>	İ		

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Identifier

	Reconciliation of Revenue per Audited Financial Statements with Revenue	per Return
1	Total revenue, gains, and other support per audited financial statements	<b>1</b> 409,772
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
а	Net unrealized gains on investments	
b	Donated services and use of facilities	1 1
C	Recoveries of prior year grants	7
d	Other (Describe in Part XIII )	1
e	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b> 34,414
3	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b> 375,358
4	Amounts included on Form 990, Part VIII, line 12, but not on line <b>1</b>	
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a	
b	Other (Describe in Part XIII )	1
C	Add lines <b>4a</b> and <b>4b</b>	1 4c
5	Total revenue Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 12)	<b>5</b> 375,358
Part	XII Reconciliation of Expenses per Audited Financial Statements With Expense	s per Return
1	Total expenses and losses per audited financial statements	<b>1</b> 257,886
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
а	Donated services and use of facilities	
b	Prior year adjustments	
c	Other losses	7
d	Other (Describe in Part XIII ) 2d	
e	Add lines <b>2a</b> through <b>2d</b>	
3	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b> 257,886
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a	
b	Other (Describe in Part XIII ) 4b	
c	Add lines <b>4a</b> and <b>4b</b>	4c
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18)	<b>5</b> 257,886
		•

Return Reference

Explanation

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

DLN: 93493318033153

Schedule I (Form 990)

# Grants and Other Assistance to Organizations, Governments and Individuals in the United States

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. ► Attach to Form 990

Inspection

Name of the organization Employer identification number BROWN RUDNICK CHARITABLE FOUNDATION 04-3527056 CORP Part I General Information on Grants and Assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and ☐ Yes 

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (a) Name and address of **(b)** EIN (c) IRC Code section (d) Amount of cash (e) Amount of non-(f) Method of (a) Description of (h) Purpose of grant organization if applicable cash valuation non-cash assistance or assistance grant (book, FMV, appraisal, or government assistance other) (1) ARTS & BUS COUNCIL 22-3217131 RELATIONSHIP 11.250 OF GR BOSTON GRANT C/O BRCF CORP BOSTON, MA 02111 (2) HULL LIFESAVING 04-2738797 10,000 RELATIONSHIP MUSEUM GRANT C/O BRCF CORP BOSTON, MA 02111 (3) VILLAGE FOR 06-0668594 17,500 RELATIONSHIP FAMILIES & CHILDREN GRANT C/O BRCF CORP BOSTON, MA 02111 (4) THOMPSON ISLAND 04-3027900 15,000 RELATIONSHIP OUTWARD BOUND GRANT C/O BRCF CORP BOSTON, MA 02111 (5) U S CAPITOL RELATIONSHIP 52-0796820 21,000 HISTORICAL SOCIETY GRANT C/O BRCF CORP BOSTON, MA 02111 (6) THE PROVIDENCE 05-0467853 25,000 RELATIONSHIP PLAN GRANT C/O BRCF CORP BOSTON, MA 02111 (7) THE MARK TWAIN RELATIONSHIP 06-0685118 15,000 **HOUSE & MUSEUM** GRANT C/O BRCF CORP BOSTON, MA 02111 (8) SCIENCE CLUB FOR RELATIONSHIP 14-1892866 15,000 **GIRLS** GRANT C/O BRCF CORP BOSTON, MA 02111 (9) ALLIANCE INCLUSION 25,000 RELATIONSHIP 04-3285237 PREVENTION GRANT C/O BRCF CORP BOSTON, MA 02111 (10) NYC URBAN DEBATE 45-5249743 50,000 RELATIONSHIP LEAGUE GRANT C/O BRCF CORP BOSTON, MA 02111

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . .

Enter total number of other organizations listed in the line 1 table . . . . . . . . . . . . . . . .

10

<b>(b)</b> Number of recipients	<b>(c)</b> A mount of cash grant	( <b>d)</b> A mount of non-cash assistance	<b>(e)</b> Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
I	I	1		 
				recipients cash grant non-cash assistance (book,

Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Identifier Return Reference Explanation

Schedule I (Form 990) 2012

(a) Name and address of

**(b)** EIN

(h) Purpose of grant

Software ID:

**Software Version:** 

**EIN:** 04-3527056

Name: BROWN RUDNICK CHARITABLE FOUNDATION

(f) Method of

(g) Description of

CORP

(c) IRC Code section (d) Amount of cash (e) Amount of non-

### Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

organization or government		ıf applıcable	grant	cash assistance	valuation (book, FMV , appraisal, other)	non-cash assistance	or assistance
ARTS & BUS COUNCIL OF GR BOSTONC/O BRCF CORP BOSTON, MA 02111	22-3217131		11,250				RELATIONSHIP GRANT
HULL LIFESAVING MUSEUMC/O BRCF CORP BOSTON,MA 02111	04-2738797		10,000				RELATIONSHIP GRANT
VILLAGE FOR FAMILIES & CHILDRENC/O BRCF CORP BOSTON, MA 02111	06-0668594		17,500				RELATIONSHIP GRANT
THOMPSON ISLAND OUTWARD BOUNDC/O BRCF CORP BOSTON,MA 02111	04-3027900		15,000				RELATIONSHIP GRANT
U S CAPITOL HISTORICAL SOCIETYC/O BRCF CORP BOSTON,MA 02111	52-0796820		21,000				RELATIONSHIP GRANT
THE PROVIDENCE PLAN C/O BRCF CORP BOSTON,MA 02111	05-0467853		25,000				RELATIONSHIP GRANT
THE MARK TWAIN HOUSE & MUSEUMC/O BRCF CORP BOSTON, MA 02111	06-0685118		15,000				RELATIONSHIP GRANT
SCIENCE CLUB FOR GIRLS C/O BRCF CORP BOSTON, MA 02111	14-1892866		15,000				RELATIONSHIP GRANT
ALLIANCE INCLUSION PREVENTIONC/O BRCF CORP BOSTON, MA 02111	04-3285237		25,000				RELATIONSHIP GRANT
NYC URBAN DEBATE LEAGUEC/O BRCF CORP BOSTON, MA 02111	45-5249743		50,000				RELATIONSHIP GRANT

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As Filed Data -

DLN: 93493318033153

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047
2012
Open to Public

Inspection

Name of the organization BROWN RUDNICK CHARITABLE FOUNDATION CORP **Employer identification number** 

04-3527056

ldentifier	Return Reference	Explanation
ORGANIZATION'S MISSION	FORM 990 - ORGANIZATION'S MISSION	THE FOUNDATION'S MISSION IS TO ADDRESS THE EDUCATIONAL AND OTHER NEEDS OF ECONOMICALLY DISADVANTAGED INDIVIDUALS AND GROUPS, PRIMARILY, BUT NOT EXCLUSIVELY IN MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, NEW YORK CITY AND WASHINGTON D C COMMUNITIES
ORGANIZATION'S PROCESS USED TO REVIEW FORM 990	FORM 990, PAGE 6, PART VI, LINE 11B	PRIOR TO FILING, THE FINAL FORM 990 WAS EMAILED TO THE PRESIDENT, EXECUTIVE DIRECTOR, TREASURER AND CFO FOR REVIEW FOUNDATION DIRECTORS WILL BE FORWARDED VIA EMAIL THE FINAL COPY BEFORE THEIR NEXT SCHEDULED MEETING WHICH WILL OCCUR AFTER THE FILING OF THE FORM 990
ENFORCEMENT OF CONFLICTS POLICY	FORM 990, PAGE 6, PART VI, LINE 12C	OFFICERS OF THE BOARD REVIEW CONFLICTS ON A CASE BY CASE BASIS
GOVERNING DOCUMENTS DISCLOSURE EXPLANATION	FORM 990, PAGE 6, PART VI, LINE 19	THE GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE MADE AVAILABLE UPON REQUEST

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SCHEDULE R | Related Ord

(Form 990)

CORP

BROWN RUDNICK CHARITABLE FOUNDATION

# **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

**Employer identification number** 

04-3527056

DLN: 93493318033153

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN (if applicable) of disregarded entity	Primary activity	Legal domicile (state or foreign country)	Total income	(e) End-of-year assets	Dı	rect controlling entity		
Part II Identification of Related Tax-Exempt Organization or more related tax-exempt organizations during the	<b>tions</b> (Complete ıf tax year.)	the organization a	inswered "Yes'	' to Form 990, F	Part IV,	line 34 because it	had oı	ne
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code sect	cion Public charity (if section 501	status (c)(3))	<b>(f)</b> Direct controlling entity	Section (13) co	<b>g)</b> n 512(b ontrolle tity?
								No
For Paperwork Reduction Act Notice, see the Instructions for Form 990.		Cat No 501	<u> </u> 35Y			Schedule R (Form	 1 990) 2	 2012

(a)		(b)	(c)	(d)	(e)	(f)	(g)	()		(i)	G	i)	(k)
Name, address, and EIN of related organization		Primary activity	Legal domicile (state or foreign country)		Predominant income(relate unrelated, excluded fror tax under sections 512- 514)	total income	Share of end-of-yea assets		prtionate tions?	e Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana part	aging	Percentage ownership
					3117			Yes	No		Yes		
(1) BROWN RUDNICK LLP  ONE FINANCIAL CENTER BOSTON, MA 02111		LEGAL SERV	MA	N/A					No			No	
04-3108175 (2) BRFG PC		LEGAL SERV	MA	N/A					No		<del>                                     </del>	No	
ONE FINANCIAL CENTER BOSTON, MA 02111 04-3108177													
Part IV Identification of Related Org	anizations Taxal ore related organiz	ole as a Corpations treated	oratio as a co	n or Trust prporation (	(Complete or trust duri	ıf the orga	nızatıon a /ear.)	answe	red "Y	es" to Forn	n 990	), Par	t IV,
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreig country)	gn	(d) Direct conti entity		entity Share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of the share of th		(g) are of en of-year assets	d-	<b>(h)</b> Percentage ownership	(t coı	(i) tion 512 b)(13) ntrolled ntity?	2
_									_		Ye	es	No
											-		+

No	ote. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule					Yes	No							
<b>1</b> Durir	ng the tax year, did the orgranization engage in any of the following transactions with one or more re	lated organizations li	sted in Parts II-IV?											
a Re	eceipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a		No							
<b>b</b> G	ıft, grant, or capıtal contribution to related organization(s)				1b		No							
<b>c</b> Gi	ft, grant, or capital contribution from related organization(s)				1c		No							
<b>d</b> Lo	pans or loan guarantees to or for related organization(s)				1d		No							
<b>e</b> Lo	pans or loan guarantees by related organization(s)				1e		No							
	vidends from related organization(s)				1f 1g		No No							
g Sa														
h Purchase of assets from related organization(s)														
i Exchange of assets with related organization(s)														
j Lease of facilities, equipment, or other assets to related organization(s)														
<b>k</b> Le	ease of facilities, equipment, or other assets from related organization(s)				1k		No							
l Pe	rformance of services or membership or fundraising solicitations for related organization(s)				11		No							
<b>m</b> Pe	rformance of services or membership or fundraising solicitations by related organization(s)				1m		No							
n Sh	aring of facilities, equipment, mailing lists, or other assets with related organization(s)				1n		No							
<b>o</b> SI	haring of paid employees with related organization(s)				10		No							
<b>p</b> Re	eimbursement paid to related organization(s) for expenses				1р		No							
<b>q</b> Re	eimbursement paid by related organization(s) for expenses				1q		No							
r 01	ther transfer of cash or property to related organization(s)				1r		No							
<b>s</b> 0	ther transfer of cash or property from related organization(s)				1s		No							
<b>2</b> If	the answer to any of the above is "Yes," see the instructions for information on who must complete	this line including co	overed relationships	and transaction thresholds										
	(a)	(b)	(c)	(d)										
	Name of other organization	Transaction type (a-s)	Amount involved	Method of determining amo	ount inv	volved								

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36.)

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross)

revenue) that was not a related organization See instructions re	garding exclu	sion for ce		nent	partnerships				`	,		_	
<b>(a)</b> Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under section 512- 514)	org	(e) all partners section 501(c)(3) anizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtiona allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
			514)	Yes	No			Yes	No		Yes	No	
												1	

## Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier Return Reference Explanation

Additional Data Return to Form

Software ID: Software Version:

**EIN:** 04-3527056

Name: BROWN RUDNICK CHARITABLE FOUNDATION

CORP