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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation

The McGrath Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

c/o Fedele and Murray, PC - 17 Walpole

City or town, state, and ZIP code

Norwood, MA 02062-3318

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 107,547.79 (Part I, column (d) must be on cash basis)

J Accounting method:

☒

Cash

☐

Accrual

Other (specify)

A Employer identification number

04-3339333

B Telephone number

(781) 551-5900

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received	4,950.00		N/A	
	2	Check ☒ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	0.54	0.54		Statement 1
	4	Dividends and interest from securities	5,054.13	5,054.13		Statement 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	55,629.68			
	b	Gross sales price for all assets on line 6a	376,606.05			
	7	Capital gain net income (from Part IV, line 2)		55,629.68		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	65,634.35	60,684.35		
	13	Compensation of officers, directors, trustees, etc	0.00	0.00		0.00
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees Stmt 3	1,702.13	1,702.13		0.00
	b	Accounting fees				
	c	Other professional fees Stmt 4	1,380.30	1,380.30		0.00
	17	Interest				
	18	Taxes Stmt 5	119.21	119.21		0.00
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses Stmt 6	5.91	5.91		0.00
	24	Total operating and administrative expenses. Add lines 13 through 23	3,207.55	3,207.55		0.00
	25	Contributions, gifts, grants paid	300,000.00			300,000.00
	26	Total expenses and disbursements. Add lines 24 and 25	303,207.55	3,207.55		300,000.00
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-237,573.20			
	b	Net investment income (if negative, enter -0-)		57,476.80		
	c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		20,908.26	3,642.68	3,642.68
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 7		158,689.10	0.00	0.00
	c	Investments - corporate bonds Stmt 8		20,040.00	0.00	0.00
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other Stmt 9		141,975.98	100,397.46	103,905.11	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		341,613.34	104,040.14	107,547.79	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.00	0.00	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		371,954.00	371,954.00	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.00	0.00		
29	Retained earnings, accumulated income, endowment, or other funds		-30,340.66	-267,913.86		
30	Total net assets or fund balances		341,613.34	104,040.14		
31	Total liabilities and net assets/fund balances		341,613.34	104,040.14		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	341,613.34
2	Enter amount from Part I, line 27a	2	-237,573.20
3	Other increases not included in line 2 (itemize) ▶	3	0.00
4	Add lines 1, 2, and 3	4	104,040.14
5	Decreases not included in line 2 (itemize) ▶	5	0.00
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	104,040.14

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 376,606.05		320,976.37	55,629.68

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			55,629.68

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 55,629.68

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	42,500.00	398,018.93	.106779
2010	41,000.00	404,115.00	.101456
2009	35,000.00	376,274.00	.093017
2008	45,000.00	441,424.00	.101943
2007	67,000.00	504,060.00	.132921

2 Total of line 1, column (d)	2 .536116
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .107223
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4 239,781.69
5 Multiply line 4 by line 3	5 25,710.11
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 574.77
7 Add lines 5 and 6	7 26,284.88
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8 300,000.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	574.77
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.00
3 Add lines 1 and 2		3	574.77
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.00
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	574.77
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.00
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		12.89
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		587.66
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0.00 (2) On foundation managers. \$ 0.00		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.00		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Fedele and Murray, P.C. Telephone no. ► (781) 551-5900
 Located at ► 17 Walpole Street, Norwood, MA ZIP+4 ► 02062

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
 ► 15 N/A

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

16		Yes	No
			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	☐ Yes ☒ No	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael E. McGrath	Trustee			
5665 Arapaho Rd #411				
Dallas, TX 75248	0.00	0.00	0.00	0.00
Diane S. McGrath	Trustee			
19 Catlin Road				
Brookline, MA 02445	0.00	0.00	0.00	0.00

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	237,100.46
b	Average of monthly cash balances	1b	6,332.73
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	243,433.19
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.00
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	243,433.19
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,651.50
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	239,781.69
6	Minimum investment return. Enter 5% of line 5	6	11,989.08

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,989.08
2a	Tax on investment income for 2012 from Part VI, line 5	2a	574.77
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	574.77
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,414.31
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	11,414.31
6	Deduction from distributable amount (see instructions)	6	0.00
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,414.31

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	300,000.00
b	Program-related investments - total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	300,000.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	574.77
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	299,425.23

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				11,414.31
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.00	
b Total for prior years:		0.00		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	43,197.00			
b From 2008	23,028.00			
c From 2009	16,230.00			
d From 2010	21,086.00			
e From 2011	23,370.70			
f Total of lines 3a through e	126,911.70			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 300,000.00				
a Applied to 2011, but not more than line 2a			0.00	
b Applied to undistributed income of prior years (Election required - see instructions)		0.00		
c Treated as distributions out of corpus (Election required - see instructions)	0.00			
d Applied to 2012 distributable amount				11,414.31
e Remaining amount distributed out of corpus	288,585.69			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.00			0.00
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	415,497.39			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.00		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.00	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.00			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	43,197.00			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	372,300.39			
10 Analysis of line 9:				
a Excess from 2008	23,028.00			
b Excess from 2009	16,230.00			
c Excess from 2010	21,086.00			
d Excess from 2011	23,370.70			
e Excess from 2012	288,585.69			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Bishop Feehan High School 70 Holcott Drive Attleboro, MA 02703	None	501(c)(3) organization	Charitable	250,000.00
World Gospel Mission 3783 East State Road 18 Marion, IN 46952-0948	None	501(c)(3) organization	Charitable	5,000.00
York Hospital 15 Hospital Drive York, ME 03909	None	501(c)(3) organization	Charitable	30,000.00
Boston University 1 Silber Way Boston, MA 02215	None	501(c)(3) organization	Charitable	5,000.00
The Aidmatrix Foundation, Inc. P.O. Box 631086 Irving, TX 75063-1086	None	501(c)(3) organization	Charitable	10,000.00
Total			3a	300,000.00
b Approved for future payment				
None				
Total			3b	0.00

The McGrath Foundation

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Anheuser-Busch	P		
b Anheuser-Busch	P		
c Automatic Data Processing	P		
d Baxter Intl Inc.	P		
e Baxter Intl Inc.	P		
f Berkshire Hathaway	P		
g Berkshire Hathaway	P		
h Celanese Corp.	P		
i Chubb Corp	P		
j Chubb Corp	P		
k Comcast Corp.	P		
l Comcast Corp.	P		
m Comcast Corp.	P		
n Dentsply Intl Inc	P		
o Dentsply Intl Inc	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,834.20		1,266.87	567.33
b 5,747.12		3,914.51	1,832.61
c 2,750.93		1,881.09	869.84
d 4,126.40		3,769.25	357.15
e 6,954.84		5,816.71	1,138.13
f 3,986.91		3,007.10	979.81
g 12,464.72		9,021.30	3,443.42
h 1,218.32		1,605.13	-386.81
i 3,550.92		2,036.81	1,514.11
j 5,234.88		3,055.20	2,179.68
k 2,901.70		1,969.88	931.82
l 3,326.08		2,266.42	1,059.66
m 8,687.08		4,761.94	3,925.14
n 999.47		621.93	377.54
o 3,604.91		2,798.20	806.71

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			567.33
b			1,832.61
c			869.84
d			357.15
e			1,138.13
f			979.81
g			3,443.42
h			-386.81
i			1,514.11
j			2,179.68
k			931.82
l			1,059.66
m			3,925.14
n			377.54
o			806.71

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

The McGrath Foundation

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Diageo PLC		P		
b Ebay Inc		P		
c Ebay Inc		P		
d Ecolab Inc.		P		
e Ecolab Inc.		P		
f Ecolab Inc.		P		
g Ecolab Inc.		P		
h Eog Resources		P		
i Google Inc.		P		
j Henry Schein Inc.		P		
k Johnson & Johnson		P		
l Liberty Media Hldg		P		
m Liberty Media Hldg		P		
n Microsoft		P		
o Microsoft		P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,769.07		4,686.36	3,082.71
b 2,930.18		1,223.81	1,706.37
c 6,553.35		4,196.88	2,356.47
d 1,065.00		705.99	359.01
e 1,063.01		705.99	357.02
f 249.07		166.12	82.95
g 748.45		498.34	250.11
h 7,241.83		7,105.37	136.46
i 6,601.39		6,519.04	82.35
j 3,833.91		3,205.60	628.31
k 3,402.92		3,119.33	283.59
l 2,831.93		3,143.91	-311.98
m 4,938.88		4,783.99	154.89
n 1,554.46		107.01	1,447.45
o 2,945.93		445.80	2,500.13

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,082.71
b			1,706.37
c			2,356.47
d			359.01
e			357.02
f			82.95
g			250.11
h			136.46
i			82.35
j			628.31
k			283.59
l			-311.98
m			154.89
n			1,447.45
o			2,500.13

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

The McGrath Foundation

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Nestles SA	P		
b Nestles SA	P		
c Novartis AG	P		
d Novartis AG	P		
e Occidental Petroleum	P		
f Pepsico Inc.	P		
g Pepsico Inc.	P		
h Progressive Corp.	P		
i Progressive Corp.	P		
j Southwestern Energy	P		
k Target Corp	P		
l Target Corp	P		
m US Bancorp	P		
n US Bancorp	P		
o Visa Inc.	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,123.92		2,247.00	876.92
b 8,060.89		5,931.03	2,129.86
c 2,765.43		2,487.75	277.68
d 7,042.34		6,439.84	602.50
e 6,368.85		2,621.79	3,747.06
f 1,654.21		1,308.63	345.58
g 5,221.38		4,447.51	773.87
h 3,395.92		2,685.49	710.43
i 4,914.88		3,969.01	945.87
j 5,468.62		6,411.86	-943.24
k 1,436.71		1,273.34	163.37
l 6,082.86		4,955.28	1,127.58
m 4,708.39		3,396.78	1,311.61
n 9,083.04		6,466.84	2,616.20
o 2,924.21		1,898.68	1,025.53

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			876.92
b			2,129.86
c			277.68
d			602.50
e			3,747.06
f			345.58
g			773.87
h			710.43
i			945.87
j			-943.24
k			163.37
l			1,127.58
m			1,311.61
n			2,616.20
o			1,025.53

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

The McGrath Foundation

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Visa Inc.	P		
b Visa Inc.	P		
c Visa Inc.	P		
d Visa Inc.	P		
e Visa Inc.	P		
f Wal-Mart Stores Inc	P		
g Wal-Mart Stores Inc	P		
h Wal-Mart Stores Inc	P		
i Waste Management Inc.	P		
j Waste Management Inc.	P		
k Wells Fargo & Co	P		
l BBH Broad Market Fund	P		
m BBH Broad Market Fund	P		
n BBH Broad Market Fund	P		
o BBH Core Select Fund	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,920.98		1,215.15	705.83
b 599.98		379.74	220.24
c 479.87		303.79	176.08
d 1,833.43		1,016.11	817.32
e 1,224.29		677.39	546.90
f 1,548.46		1,210.88	337.58
g 1,824.24		1,210.88	613.36
h 5,378.87		3,632.61	1,746.26
i 5,381.87		4,015.22	1,366.65
j 6,529.85		5,524.15	1,005.70
k 9,132.54		8,563.16	569.38
l 25,000.00		24,635.23	364.77
m 10,999.99		10,936.35	63.64
n 3,000.00		2,979.77	20.23
o 26,000.00		24,387.95	1,612.05

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			705.83
b			220.24
c			176.08
d			817.32
e			546.90
f			337.58
g			613.36
h			1,746.26
i			1,366.65
j			1,005.70
k			569.38
l			364.77
m			63.64
n			20.23
o			1,612.05

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	

The McGrath Foundation

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BBH International Equity Fund	P		
b	BBH International Equity Fund	P		
c	BBH International Equity Fund	P		
d	Longleaf Partners Small Cap	P		
e	Longleaf Partners Small Cap	P		
f	Longleaf Partners Small Cap	P		
g	PIMCO Total Return	P		
h	T Rowe Price High Yield	P		
i	T Rowe Price New Asia	P		
j	T Rowe Price New Asia	P		
k	McDonald's Corp 4.3%	P		
l	Merck & Co. 4.75%	P		
m	Capital Gains Dividends			
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	13,000.00	16,683.16	-3,683.16
b	3,924.59	4,661.24	-736.65
c	6,000.00	5,383.34	616.66
d	5,000.00	5,026.12	-26.12
e	6,948.51	6,607.71	340.80
f	4,000.00	3,829.49	170.51
g	8,500.00	8,161.47	338.53
h	610.32	600.00	10.32
i	7,360.18	9,682.08	-2,321.90
j	4,000.00	4,666.67	-666.67
k	10,309.10	10,180.00	129.10
l	11,113.60	9,860.00	1,253.60
m	1,615.87		1,615.87
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-3,683.16
b			-736.65
c			616.66
d			-26.12
e			340.80
f			170.51
g			338.53
h			10.32
i			-2,321.90
j			-666.67
k			129.10
l			1,253.60
m			1,615.87
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	55,629.68
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Form 990-PF	Interest on Savings and Temporary Cash Investments	Statement	1
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Source	Amount
Brown Brothers Harriman	0.54
Total to Form 990-PF, Part I, line 3, Column A	0.54

Form 990-PF	Dividends and Interest from Securities	Statement	2
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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Anheuser-Busch	117.02	0.00	117.02
Automatic Data Processing	59.25	0.00	59.25
Baxter Intl	175.88	0.00	175.88
BBH Broad Market Fund	434.31	0.00	434.31
BBH Core Select Fund	1,258.11	852.64	405.47
BBH International Equity Fund	166.95	0.00	166.95
BBH Money Market Fund	0.06	0.00	0.06
Celanese Corp	0.30	0.00	0.30
Chubb	130.75	0.00	130.75
Comcast Corp	175.32	0.00	175.32
Dentsply Intl	19.26	0.00	19.26
Diageo PLC	78.79	0.00	78.79
Ecolab Inc	20.00	0.00	20.00
Eog Resources	37.50	0.00	37.50
Johnson & Johnson	59.00	0.00	59.00
Longleaf Partners Small Cap	403.72	402.01	1.71
McDonald's Corp 4.3%	278.31	0.00	278.31
Merck & Co. 4.75	307.43	0.00	307.43
Microsoft	50.00	0.00	50.00
Nestles SA	289.38	0.00	289.38
Novartis AG	310.27	0.00	310.27
Occidental Petroleum	115.50	0.00	115.50
Pepsico Inc.	91.81	0.00	91.81
PIMCO Total Return	1,130.15	329.76	800.39
Progressive Ohio	162.88	0.00	162.88
T Rowe Price High Yield	19.75	0.00	19.75
T Rowe Price New Asia	53.34	31.46	21.88
Target Corp	67.50	0.00	67.50
US Bancorp	189.64	0.00	189.64
Visa Inc	16.50	0.00	16.50
Wal-Mart Stores	135.07	0.00	135.07
Waste Management Inc	195.25	0.00	195.25
Wells Fargo & Co	121.00	0.00	121.00
Total to Fm 990-PF, Part I, ln 4	6,670.00	1,615.87	5,054.13

Form 990-PF		Legal Fees		Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Fedele and Murray, P.C.	1,702.13	1,702.13		0.00	
To Fm 990-PF, Pg 1, ln 16a	1,702.13	1,702.13		0.00	

Form 990-PF		Other Professional Fees		Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Brown Brothers Harriman & Co.	1,380.30	1,380.30		0.00	
To Form 990-PF, Pg 1, ln 16c	1,380.30	1,380.30		0.00	

Form 990-PF		Taxes		Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign taxes withheld	119.21	119.21		0.00	
To Form 990-PF, Pg 1, ln 18	119.21	119.21		0.00	

Form 990-PF		Other Expenses		Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign fees	5.91	5.91		0.00	
To Form 990-PF, Pg 1, ln 23	5.91	5.91		0.00	

Form 990-PF	Corporate Stock	Statement	7
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Description	Book Value	Fair Market Value
Common Stocks	0.00	0.00
Total to Form 990-PF, Part II, line 10b	0.00	0.00

Form 990-PF	Corporate Bonds	Statement	8
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Description	Book Value	Fair Market Value
Corporate Bonds	0.00	0.00
Total to Form 990-PF, Part II, line 10c	0.00	0.00

Form 990-PF	Other Investments	Statement	9
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Description	Valuation Method	Book Value	Fair Market Value
Mutual Funds	COST	100,397.46	103,905.11
Total to Form 990-PF, Part II, line 13		100,397.46	103,905.11

The McGrath Foundation
Assets on Hand
As of 12/31/2012

Asset/Liability	Cost Basis	Units	FMV
Money Market Accounts			
Brown Brothers Harriman	3,642.68		3,642.68
Mutual Funds			
BBH Broad Market Fund	17,066.50	1,654.064	17,202.27
BBH Core Select Fund	57,765.11	3,503.039	60,777.73
BBH International Equity Fund	7,843.30	616.521	8,175.07
Longleaf Partners Small Cap Fund	1,536.68	57.02	1,646.74
PIMCO Total Return Fund	13,534.62	1,228.187	13,804.82
T Rowe Price New Asia Fund	2,651.25	136.733	2,298.48
	-----		-----
	100,397.46		103,905.11
	-----		-----
	104,040.14		107,547.79
	=====		=====

The Commonwealth of Massachusetts
OFFICE OF THE ATTORNEY GENERAL
NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION
ONE ASHBURTON PLACE
BOSTON, MASSACHUSETTS 02108

Office Use Only Fiscal Year

(617) 727-2200, ext 2101
www.mass.gov/ago/charities

Form PC

Report for the Fiscal Period: 01/01/12 to 12/31/12

Attorney General's Account #: _____

Federal ID #: 04-3339333

When did the organization first engage in
charitable work in Massachusetts?

Has the organization applied for or been granted
IRS tax exempt status?

COPY

12/17/1996
☐ Yes ☐ No

If yes, date of application **OR** date of
determination letter

IRS Exemption under 501(c):

3

If exempt under 501(c), are contributions to the
organization tax deductible as charitable contributions?

☐ Yes ☒ No

**Check all items attached
(if applicable)**

- ☐ Schedule A-1
- ☐ Schedule A-2
- ☐ Schedule RO
- ☐ Probate Account
- ☒ Copy of IRS Return
- ☐ Audited Financial
Statements/Review
- ☒ Filing Fee
- ☐ Amended Articles/
By-Laws

Organization Data

Name The McGrath Foundation

Mailing Address c/o Fedele and Murray, PC - 17 Walpole S

City Norwood State MA ZIP 02062-3318

Phone Number (781) 551-5900 Fax Number (781) 551-9035

Email _____ Website _____

In the table below, please enter the appropriate codes from the corresponding tables found in the instructions
Enter **up to 2** codes from Table 3 for your organization's main purpose(s)

Category	Code	Category	Code
County (Table 1)	11	Organization Purpose Code 1	1
Type of Organization (Table 2)	26	Organization Purpose Code 2	61

Please check box if final return prior to dissolution: ☐

Office Use Only Payment Received

All questions must be completed in their entirety whether or not similar questions are answered in an attached federal form See instructions and definition section for guidance

1 On what date was the organization created? 12/17/1996

2 Where was the organization created? Norfolk, MA

3 What is the form of organization? (check one)

Corporation ☐	Testamentary Trust ☐
Unincorporated Association ☐	Inter Vivos Trust ☒

Other (please describe) _____

4 Was your organization related to any other organization(s) during the reporting year (see definition of "Related Organization")? If yes, please complete the Schedule RO on pages 13 and 14 ☐ Yes ☒ No

5 Enter your summary of financial data

	Financial Data	Amounts
A	Contributions, gifts, grants, and similar amounts received	4,950.00
B	Gross support and revenue	10,004.67
C	Program services and similar amounts paid out	300,000.00
D	Fundraising expenses	0.00
E	Management and general expenses	0.00
F	Payments to affiliates	0.00
G	Total expenses	303,207.55
H	Net assets or fund balances at the end of the year	104,040.14

6 List the total compensation you provided to your five highest paid employees

	Name/Title	Hrs/Week	Salary and Other Income	Benefit Plans	Other Compensation
1	NONE				
2					
3					
4					
5					

7 Was any compensation provided to any of the individuals listed in question 6 above which was not quantified in your response to 6? If yes, please provide explanation (attach separate sheet) ☐ Yes ☒ No

- 8 List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e.g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel)

	Name/Title	Amount of Compensation	Type(s) of Service
1	Brown Brothers Harriman & Co.	1,380.30	Investment Management
2	Fedele and Murray, P.C.	1,702.13	Legal and accounting
3			
4			
5			

- 9 Bank(s) in which the organization's funds are deposited (include bank addresses and phone numbers)

Bank	Address	Phone Number
Brown Brothers Harriman Co.	40 Water Street Boston, MA 02109	(617) 772-1017

- 10 What is the organization's accounting method? ☒ Cash ☐ Accrual

☐ Other (specify) _____

- 11 If organization's mailing address is a P O Box, list the organization's full street address

Address _____

City _____ State _____ ZIP Code _____

- 12 Contact Person Name Donald W. Murray

Street Address 17 Walpole Street

City Norwood State MA ZIP Code 02062

Phone Number (781) 551-5900

13 During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf? ☐ Yes ☒ No

14 At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicit contributions? ☐ Yes ☒ No

If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.

15 If you are claiming an exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization

a religious organization	☐
an organization which (a) does not raise more than \$5,000 during a calendar year OR does not receive contributions from more than ten persons during a calendar year, AND (b) carries out all of its activities, including fundraising, through unpaid volunteers (The conditions at both (a) and (b) must be met for your organization to qualify for this exemption)	☐

16 Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/affiliates

17 Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives of organization

Statement 1

18 Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s) responsible for custody of funds, distribution of funds, fundraising, and custody of financial records

19 Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any other state? ☐ Yes ☒ No

If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc) of the solicitation conducted

FORM PC	Officers, Directors, Trustees and Executives	Statement	1
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Name and Address

Title

Michael E. McGrath
5665 Arapaho Rd #411
Dallas, TX 75248

Trustee

Name and Address

Title

Diane S. McGrath
19 Catlin Road
Brookline, MA 02445

Trustee

20 Has this organization or any of its officers, directors, or employees.

If yes, please attach an explanation

(a) Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions?

☐ Yes ☒ No

(b) Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency?

☐ Yes ☒ No

(c) Been the subject of a proceeding regarding any solicitation or registration?

☐ Yes ☒ No

(d) Entered into a voluntary agreement of compliance or consent judgment with any government agency or in a case before a court or administrative agency?

☐ Yes ☒ No

21. Have any restrictions been removed during the year from donor-restricted funds?

If yes, please attach an explanation

☐ Yes ☒ No

22. Have donor-restricted funds been loaned to unrestricted funds?

If yes, please attach an explanation

☐ Yes ☒ No

23 This question involves "Termination of Employment or Changes of Control Compensatory Arrangements" with certain "Related Parties" (see *instructions and definition sections*). Report only if payments made or promised to any individual are in excess of four months salary or \$100,000, whichever dollar amount is less

(a) Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above?

☐ Yes ☒ No

(b) Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement?

☐ Yes ☒ No

If you answered yes for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, stating the amount of any payments made or value transferred, and describing the terms of each agreement

- 24 This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver of interest not otherwise reported).

If the answer to any part of Question 24 is **yes**, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

During the year:		
A	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	☐ Yes ☒ No
B	Has your organization leased assets to or leased assets from a related party?	☐ Yes ☒ No
C	Has your organization been indebted to a related party?	☐ Yes ☒ No
D	Has your organization allowed a related party to be indebted to it?	☐ Yes ☒ No
E	Has your organization made or held an investment in a related party?	☐ Yes ☒ No
F	Has your organization furnished goods, services, or facilities to a related party?	☐ Yes ☒ No
G	Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?	☐ Yes ☒ No
H	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	☐ Yes ☒ No
I	Has your organization transferred income or assets to or for use by a related party?	☐ Yes ☒ No
J	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director, or trustee receive anything of value not reported as compensation?	☐ Yes ☒ No
K	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?	☐ Yes ☒ No
L	Is any property of the organization held in the name of or commingled with the property of any other person or organization?	☐ Yes ☒ No
M	Did your organization make a grant award or contribution to any other organization in which any of this organization's officers, directors, or trustees has a relationship?	☐ Yes ☒ No

Signature Required

Under penalty of perjury, I declare that the information furnished in this report, including all attachments, is true and correct to the best of my knowledge.

Signature _____ Date _____

Printed Name _____

Title Trustee _____

Name of Preparer Fedele and Murray, P.C. _____

Address 17 Walpole Street _____

City Norwood _____ State MA _____ ZIP Code 02062-3318 _____

Phone Number (781) 551-5900