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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE LYNCH FOUNDATION		A Employer identification number 04-3017940	
Number and street (or P O box number if mail is not delivered to street address) 280 CONGRESS STREET SUITE 1300		B Telephone number (see instructions) (617) 457-2028	
City or town, state, and ZIP code BOSTON, MA 02110		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input checked="" type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 91,915,005		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	787,505	787,505		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	10,917,984			
	b Gross sales price for all assets on line 6a <u>173,138,627</u>				
	7 Capital gain net income (from Part IV , line 2)		10,917,984		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	11,705,489	11,705,489		
	13 Compensation of officers, directors, trustees, etc	291,506	0		291,506
	14 Other employee salaries and wages	173,420	120,000		173,420
	15 Pension plans, employee benefits	21,180	16,424		21,074
	16a Legal fees (attach schedule)	15,881	0		15,881
	b Accounting fees (attach schedule)	47,873	0		45,301
	c Other professional fees (attach schedule)	479,657	461,008		479,657
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	404,535	9,497		274,359
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	60,000	0		60,000
	21 Travel, conferences, and meetings	27,229	0		30,885
	22 Printing and publications				
	23 Other expenses (attach schedule)	35,306	0		33,905
	24 Total operating and administrative expenses. Add lines 13 through 23	1,556,587	606,929		1,425,988
	25 Contributions, gifts, grants paid	6,807,208			6,807,208
	26 Total expenses and disbursements. Add lines 24 and 25	8,363,795	606,929		8,233,196
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,341,694			
	b Net investment income (if negative, enter -0-)		11,098,560		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	6,438,745	5,704,330	5,704,330
	3	Accounts receivable ▶ <u>106,955</u>			
		Less allowance for doubtful accounts ▶ _____	213,911	106,955	106,955
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	5,413	30,437	30,437
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	72,455,159	83,221,723	83,221,723
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	4,385,443	2,851,560	2,851,560	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	83,498,671	91,915,005	91,915,005	
Liabilities	17	Accounts payable and accrued expenses	7,873	8,294	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	156,809	
	23	Total liabilities (add lines 17 through 22)	7,873	165,103	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	83,490,798	91,749,902	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	83,490,798	91,749,902	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	83,498,671	91,915,005	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	183,490,798
2	Enter amount from Part I, line 27a	23,341,694
3	Other increases not included in line 2 (itemize) ▶ _____	34,917,410
4	Add lines 1, 2, and 3	491,749,902
5	Decreases not included in line 2 (itemize) ▶ _____	50
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	691,749,902

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 173,138,627		162,220,643	10,917,984	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			10,917,984	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,917,984
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011			
2010			
2009			
2008			
2007			
2 Total of line 1, column (d).			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.			4
5 Multiply line 4 by line 3.			5
6 Enter 1% of net investment income (1% of Part I, line 27b).			6
7 Add lines 5 and 6.			7
8 Enter qualifying distributions from Part XII, line 4.			8
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	221,971
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	221,971
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	221,971
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	248,604	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	248,604
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	1,103
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	25,530
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 25,530	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶THELYNCHFOUNDATION.ORG				
14	The books are in care of ▶KATHRYN EVERETT EXECUTIVE DIRECTOR Telephone no ▶(617) 457-2028 Located at ▶280 CONGRESS STREET SUITE 1300 BOSTON MA ZIP +4 ▶02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.		<input checked="" type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		
If "Yes" to 6b, file Form 8870.		No		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID BADEAU	RESEARCH ANALYST	120,000	16,424	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110	20 00			
VICTORIA FORMAN	PROGRAM ASSOCIATE	50,000	8,176	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110	40 00			
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	85,106,095
b	Average of monthly cash balances.	1b	7,813,867
c	Fair market value of all other assets (see instructions).	1c	211,758
d	Total (add lines 1a, b, and c).	1d	93,131,720
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	93,131,720
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,396,976
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	91,734,744
6	Minimum investment return. Enter 5% of line 5.	6	4,586,737

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,586,737
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	221,971
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	221,971
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,364,766
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,364,766
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,364,766

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	8,233,196
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	8,233,196
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	8,233,196
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				4,364,766
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 8,233,196				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				4,364,766
e Remaining amount distributed out of corpus	3,868,430			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,868,430			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	3,868,430			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .	3,868,430			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

THE LYNCH FOUNDATION
280 CONGRESS STREET SUITE 1300
BOSTON,MA 02110
(617) 457-2028

b

The form in which applications should be submitted and information and materials they should include

ALL REQUESTS ARE SUBMITTED ELECTRONICALLY THROUGH THE LYNCH FOUNDATION WEBSITE
WWW.THELYNCHFOUNDATION.COM APPLICANTS SHOULD FILL OUT THE CONCEPT PAPER WHICH INCLUDES INFORMATION ABOUT THE ORGANIZATION, DESCRIPTION OF REQUEST AND OBJECTIVES OF THEIR REQUEST

c

Any submission deadlines

THE CONCEPT PAPERS ARE REVIEWED ON A ROLLING PROCESS

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ORGANIZATIONS MUST BE A 501(C)(3) IN MASSACHUSETTS AND BE UNDER THE GIVING GUIDELINES OF EDUCATION, CULTURE AND HISTORIC PRESERVATION, HEALTHCARE AND MEDICAL RESEARCH, AND RELIGIOUS AND EDUCATIONAL EFFORTS OF THE ROMAN CATHOLIC CHURCH

Form 990-PF (2012)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	6,807,208
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2012)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-08-06	*****	
Signature of officer or trustee	Date	Title	<div style="border: 1px solid black; padding: 2px; font-size: 0.8em;"> May the IRS discuss this return with the preparer shown below (see Instr. 7)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN P01059560
	DAVID KELLEHER CPA	DAVID KELLEHER CPA			
	Firm's name <input type="checkbox"/>	ALEXANDER ARONSON FINNING & CO PC		Firm's EIN <input type="checkbox"/> 04-2571780	
		21 EAST MAIN STREET			
	Firm's address <input type="checkbox"/>	WESTBOROUGH, MA 01581		Phone no (508) 366-9100	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLYN A LYNCH	PRESIDENT AND CHAIRMAN 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
PETER S LYNCH	TREASURER 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
J FREDERICK BUSH	SECRETARY 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
NANCY A COOLIDGE	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
RICHARD SPILLANE	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
RALPH C SWEETLAND MD	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
MARSHA HELMSTADTER	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
ANNIE LUKOWSKI	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
ELIZABETH DE MONTRICHARD	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
KATHRYN M EVERETT	EXECUTIVE DIRECTOR 40 00	215,000	73,086	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICARES 88 HAMILTON AVENUE STAMFORD,CT 06902	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING DOMESTIC PROGRAM	25,000
ASSOCIATED GRANT MAKERS 55 COURT STREET STE 520 BOSTON,MA 021082104	NONE	PUBLIC CHARITY - 501	BOSTON EDUCATION FUNDERS	500
ASSOCIATED GRANT MAKERS 55 COURT STREET STE 520 BOSTON,MA 021082104	NONE	PUBLIC CHARITY - 501	PROFESSIONAL DEVELOPMENT	8,950
ASSOCIATION OF SMALL FOUNDATIONS 1720 N STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY - 501	PROFESSIONAL DEVELOPMENT	695
ASSOCIATION OF SMALL FOUNDATIONS 1720 N STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
BETHEL AME CHURCH 40 WALK HILL STREET JAMAICA PLAIN,MA 02130	NONE	PUBLIC CHARITY - 501	CAPITAL CAMPAIGN/ RENOVATIONS & EXPANSION	85,000
BOSTON ARCHDIOCESAN CHOIR SCHOOL 29 MT AUBURN STREET CAMBRIDGE,MA 021386031	NONE	PUBLIC CHARITY - 501	DIRECTOR OF DEVELOPMENT SUPPORT	25,000
BOSTON LANDMARKS ORCHESTRA 10 GUEST ST 280 BOSTON,MA 02135	NONE	PUBLIC CHARITY - 501	NOTES IN THE NEIGHBORHOOD	35,000
BOSTON PUBLIC LIBRARY FOUNDATION 700 BOYLSTON STREET BOSTON,MA 02116	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	10,000
BOSTON SCHOLAR ATHLETE 65 ALLERTON STREET BOSTON,MA 02119	NONE	PUBLIC CHARITY - 501	PROGRAM EXPANSION	50,000
BOSTON SCHOOLYARD INITIATIVE ONE CENTER PLAZA STE 350 BOSTON,MA 02108	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVE BOSTON,MA 02115	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
BROOKE CHARTER SCHOOL FOUNDATION 190 CUMMINS HWY ROSLINDALE,MA 02131	NONE	PUBLIC CHARITY - 501	CAPITAL CAMPAIGN & EXPANSION	125,000
CAMP HARBOR VIEW FOUNDATION 200 CLARENDON ST FLOOR D BOSTON,MA 02116	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
CAMPAIGN FOR CATHOLIC SCHOOLS 66 BROOKS DRIVE BRAintree,MA 02184	NONE	PUBLIC CHARITY - 501	EARLY CHILDHOOD MASTERS IN EDUCATION COHORT	153,125

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMPAIGN FOR CATHOLIC SCHOOLS 66 BROOKS DRIVE BRAINTREE,MA 02184	NONE	PUBLIC CHARITY - 501	EXETER SUMMER INSTITUTE	2,902
CATHEDRAL HIGH SCHOOL 74 UNION PARK STREET BOSTON,MA 02118	NONE	PUBLIC CHARITY - 501	CAPITAL CAMPAIGN/RENOVATIONS & EXPANSION	100,000
CATHOLIC SCHOOLS FOUNDATION 260 FRANKLIN STREET BOSTON,MA 021103112	NONE	PUBLIC CHARITY - 501	EARLY CHILDHOOD EDUCATION SUPPORT	100,000
CITY YEAR BOSTON 285 COLUMBUS AVENUE BOSTON,MA 02116	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
CRISTO REY BOSTON HIGH SCHOOL 100 SAVIN HILL AVENUE BOSTON,MA 02125	NONE	PUBLIC CHARITY - 501	ONE DORCHESTER	200,000
FACING HISTORY & OURSELVES 16 HURD ROAD BROOKLINE,MA 02445	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
FAMILIES UNITED IN EDUCATIONAL LEADERSHIP 561 BOYLSTON STREET FL 4 BOSTON,MA 02116	NONE	PUBLIC CHARITY - 501	PROGRAM EXPANSION	20,000
FIRST NIGHT INC 36 BROMFIELD STREET 204 BOSTON,MA 02108	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	10,000
FOUNDATION FOR MASS EYE & EAR INFIRMARY 243 CHARLES ST BOSTON,MA 02114	NONE	PUBLIC CHARITY - 501	LYNCH CENTER FOR LASER & RECONSTRUCTIVE SURGERY	750,000
FRANKLIN INSTITUTE 41 BERKELEY STREET BOSTON,MA 02116	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	50,000
FRIENDS OF THE ESPLANADE PLAYSPACE 116 FLANDERS ROAD STE 200 WESTBOROUGH,MA 01581	NONE	PUBLIC CHARITY - 501	PROGRAM EXPANSION	50,000
GIFTS TO GIVE INC 190 OLD DERBY STREET SUITE 100 HINGHAM,MA 02043	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING & PROGRAM EXPANSION	25,000
GIRLS INC OF LYNN 50 HIGH STREET LYNN,MA 01902	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING & PROGRAM EXPANSION	50,000
HARVARD MEDICAL SCHOOL SYSTEMS BIO 401 PARK DRIVE SUITE 22W BOSTON,MA 02215	NONE	PUBLIC CHARITY - 501	SYSTEMS BIOLOGY PROGRAM	250,000
HOSPICE OF THE NORTH SHORE & GREATER BOSTON 75 SYLVAN STREET SUITE B-102 DANVERS,MA 01923	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INNERCITY WEIGHTLIFTING PO BOX 171313 BOSTON,MA 02117	NONE	PUBLIC CHARITY - 501	PROGRAM EXPANSION	50,000
ISABELLA STEWART GARDNER 2 PALACE ROAD BOSTON,MA 021155807	NONE	PUBLIC CHARITY - 501	CAPITAL CAMPAIGN/RENOVATIONS & EXPANSION	250,000
KHAN ACADEMY PO BOX 1630 MOUNTAIN VIEW,CA 94042	NONE	PUBLIC CHARITY - 501	BOSTON WORKSHOP	16,800
KIPP ACADEMY LYNN CHARTER SCHOOL 25 BESSOM ST LYNN,MA 01902	NONE	PUBLIC CHARITY - 501	CAPITAL CAMPAIGN & EXPANSION	100,000
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	PUBLIC CHARITY - 501	LYNCH LEADERSHIP ACADEMY	1,000,000
LYNN COMMUNITY HEALTH CENTER 269 UNION ST LYNN,MA 01902	NONE	PUBLIC CHARITY - 501	CAPITAL CAMPAIGN/RENOVATIONS & EXPANSION	250,000
MASS 2020 INC 26 COURT STREET 7TH FLOOR BOSTON,MA 02108	NONE	PUBLIC CHARITY - 501	SONTAG TEACHER PRIZE & ACCELERATION ACADEMIES	250,000
MASSACHUSETTS HISTORICAL SOCIETY 1154 BOYLSTON STREET BOSTON,MA 02215	NONE	PUBLIC CHARITY - 501	PRESERVATION MAINTENANCE FUND	50,000
MATCH SCHOOL FOUNDATION 1001 COMMONWEALTH AVENUE BOSTON,MA 022151308	NONE	PUBLIC CHARITY - 501	MATCH TEACHER RESIDENCY PROGRAM& GRADUATE SCHOOL OF EDUCATION	500,000
ALMA DEL MAR CHARTER SCHOOL 26 MADEIR AVENUE NEW BEDFORD,MA 02746	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING AND PROGRAM EXPANSION	25,000
MISSION GRAMMAR SCHOOL 94 ST ALPHONSUS ST ROXBURY,MA 02120	NONE	PUBLIC CHARITY - 501	2REVS TECHNOLOGY PROJECT	75,000
MY BROTHER'S KEEPER PO BOX 338 NORTH EASTON,MA 02356	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
NATIONAL COUNCIL ON TEACHER QUALITY 1420 NEW YORK AVENUE STE 800 WASHINGTON,DC 20005	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
PAPAL FOUNDATION (THE) 150 MONUMENT ROAD STE 609 BALA CYNWYD,PA 19004	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
PARTNERS IN HEALTH 641 HUNTINGTON AVENUE 1ST FLOOR BOSTON,MA 02115	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	50,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEABODY ESSEX MUSEUM EAST INDIA SQ SALEM,MA 01970	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
PHILANTHROPY ROUNDTABLE 1150 17TH STREET NW STE 503 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
PHOENIX MULTISPORT 2233 CHAMPA STREET DENVER,CO 80205	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	1,000
POSSE FOUNDATION (BOSTON) 45 FRANKLIN STREET 3RD FLOOR BOSTON,MA 02110	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
QUINCY CATHOLIC ACADEMY 370 HANCOCK STREET QUINCY,MA 02171	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	5,000
REACH OUT AND READ 56 ROLAND STREET SUITE 100D BOSTON,MA 02129	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	10,000
RED SOX FOUNDATION 4 YAWKEY WAY BOSTON,MA 02215	NONE	PUBLIC CHARITY - 501	RED SOX SCHOLARS PROGRAM	25,000
RENEW INTERNATIONAL 1232 GEORGE STREET PLAINFIELD,NJ 07062	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
SPECIAL OLYMPICS INC 1133 19TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY - 501	PROGRAM EXPANSION	50,000
ST JOHN SEMINARY 127 LAKE STREET BRIGHTON,MA 02135	NONE	PUBLIC CHARITY - 501	PROGRAM EXPANSION	200,000
ST JOHN THE BAPTIST SCHOOL 19 CHESTNUT STREET PEABODY,MA 01960	NONE	PUBLIC CHARITY - 501	LYNCH SCHOLARS PROGRAM	13,100
ST MARY'S EDUCATION FUND-DIOCESE OF FALL RIVER PO BOX 1470 FALL RIVER,MA 02722	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	10,000
ST MARY OF THE HILLS SCHOOL 250 BROOK ROAD MILTON,MA 02186	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	5,000
ST MARY STAR OF THE SEA 253 CABOT STREET BEVERLY,MA 019154597	NONE	PUBLIC CHARITY - 501	LYNCH SCHOLARS PROGRAM	6,000
ST MARY'S WOMEN & CHILDREN'S CENTER 90 CUSHING AVENUE DORCHESTER,MA 02125	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST PIUS V SCHOOL 28 BOWLER STREET LYNN,MA 01904	NONE	PUBLIC CHARITY - 501	LYNCH SCHOLARS PROGRAM	5,898
SUMMER SEARCH BOSTON 500 AMORY STREET JAMAICA PLAIN,MA 02130	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
TEACH FOR AMERICA 60 CANAL STREET 3RD FLOOR BOSTON,MA 02114	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING & PROGRAM EXPANSION	100,000
MENTORNATIONAL MENTORING PARTNERSHIP 201 SOUTH STREET 6TH FLOOR BOSTON,MA 02111	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
TOBIN K-8 SCHOOL 40 SMITH STREET ROXBURY,MA 02120	NONE	PUBLIC CHARITY - 501	2REVS TECHNOLOGY PROJECT	25,000
TOMORROW'S HOPE FOUNDATION 50 NORTH PARK AVE PO BOX 9023 ROCKVILLE,NY 11571	NONE	PUBLIC CHARITY - 501	HURRICANE SANDY SUPPORT	25,000
UNCOMMON SCHOOLS- ROXBURY PREPARATORY CHARTER SCHOOL FOUNDATION 120 FISHER AVENUE ROXBURY,MA 02120	NONE	PUBLIC CHARITY - 501	CAPITAL CAMPAIGN & EXPANSION	250,000
UNLOCKING POTENTIAL INC 90 CANAL STREET SUITE 610 BOSTON,MA 02114	NONE	PUBLIC CHARITY - 501	GENERAL OPERATING SUPPORT	25,000
WETA-THE BETTER ANGELS SOCIETY PO BOX 613 WALPOLE,NH 03608	NONE	PUBLIC CHARITY - 501	VIETNAM DOCUMENTARY & KEN BURNS EXPERIENCE	250,000
WGBH ONE GUEST STREET BOSTON,MA 02135	NONE	PUBLIC CHARITY - 501	NOVA	25,000
WHEELOCK COLLEGE 55 PILGRIM ROAD BOSTON,MA 02215	NONE	PUBLIC CHARITY - 501	BOSTON FAMILY ENGAGEMENT PARTNERSHIP	145,000
WHEELOCK COLLEGE 55 PILGRIM ROAD BOSTON,MA 02215	NONE	PUBLIC CHARITY - 501	EARLY CHILDHOOD MASTERS IN EDUCATION COHORT	67,958
EAST BOSTON CENTRAL CATHOLIC 69 LONDON STREET BOSTON,MA 02128	NONE	PUBLIC CHARITY - 501	EARLY EDUCATION	9,995
QUINCY CATHOLIC ACADEMY 370 HANCOCK STREET QUINCY MA 02171 QUINCY,MA 02171	NONE	PUBLIC CHARITY - 501	FOR TEACHERS ATTENDING KHAN ACADEMY TRAINING IN SAN FRANCISCO	848
ST MARY OF THE HILLS SCHOOL 250 BROOK ROAD MILTON,MA 02186	NONE	PUBLIC CHARITY - 501	FOR TEACHERS ATTENDING KHAN ACADEMY TRAINING IN SAN FRANCISCO	1,272

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467	NONE	PUBLIC CHARITY - 501	LYNCH LEADERSHIP ACADEMY	274,925
MISSION GRAMMAR SCHOOL 94 ST ALPHONSUS ST ROXBURY, MA 02120	NONE	PUBLIC CHARITY - 501	EARLY EDUCATION	9,995
QUINCY CATHOLIC ACADEMY 370 HANCOCK STREET QUINCY, MA 02171	NONE	PUBLIC CHARITY - 501	EARLY EDUCATION	9,995
ST ROSE SCHOOL 580 BROADWAY STREET CHELSEA, MA 02150	NONE	PUBLIC CHARITY - 501	EARLY EDUCATION	9,995
QUINCY CATHOLIC ACADEMY 370 HANCOCK STREET QUINCY, MA 02171	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	30,030
QUINCY CATHOLIC ACADEMY 370 HANCOCK STREET QUINCY, MA 02171	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	2,610
QUINCY CATHOLIC ACADEMY 370 HANCOCK STREET QUINCY, MA 02171	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	5,945
ST MARY OF THE HILLS SCHOOL 250 BROOK ROAD MILTON, MA 02186	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	41,184
ST MARY OF THE HILLS SCHOOL 250 BROOK ROAD MILTON, MA 02186	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	5,129
ST MARY OF THE HILLS SCHOOL 250 BROOK ROAD MILTON, MA 02186	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	2,412
ST MARY OF THE HILLS SCHOOL 250 BROOK ROAD MILTON, MA 02186	NONE	PUBLIC CHARITY - 501	KHAN ACADEMY	5,945
Total  3a				6,807,208

TY 2012 Accounting Fees Schedule**Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT	23,810	0		22,145
ACCOUNTING	24,063	0		23,156

**TY 2012 Investments Corporate
Stock Schedule****Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	83,221,723	83,221,723

TY 2012 Investments - Other Schedule

Name: THE LYNCH FOUNDATION

EIN: 04-3017940

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PRIVATE EQUITY INVESTMENTS	FMV	2,851,560	2,851,560

TY 2012 Legal Fees Schedule

Name: THE LYNCH FOUNDATION

EIN: 04-3017940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	15,881	0		15,881

TY 2012 Other Expenses Schedule

Name: THE LYNCH FOUNDATION

EIN: 04-3017940

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	751	0		-12
MEMBERSHIP	6,191	0		6,317
OFFICE EXPENSES	28,364	0		27,600

TY 2012 Other Increases Schedule

Name: THE LYNCH FOUNDATION

EIN: 04-3017940

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	4,917,410

TY 2012 Other Liabilities Schedule

Name: THE LYNCH FOUNDATION

EIN: 04-3017940

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	0	156,809

TY 2012 Other Professional Fees Schedule**Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	461,008	461,008		461,008
SOFTWARE	5,623	0		5,623
OTHER CONSULTANTS	13,026	0		13,026

TY 2012 Taxes Schedule**Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	378,780	0		248,604
FOREIGN TAXES	2,229	2,229		2,229
PAYROLL TAXES	23,526	7,268		23,526