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Part IIIStatement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1

Briefly describe the organization’s mission

TO PROMOTE THE PRACTICE AND EXPANSION OF EFFECTIVE AND RESPONSIBLE PHILANTHROPY TO IMPROVE THE HEALTH AND VITALITY OF THE REGION

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

If “Yes,” describe these changes on Schedule O

4

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 1,414,687 including grants of \$ 1,210,096) (Revenue \$ 60,664)

SUMMER FUND SUPPORTS SUMMER PROGRAMS THAT HELP YOUTH TO BECOME MORE PRODUCTIVE CITIZENS AND ENCOURAGE INTERACTION AMONG CHILDREN FROM DIFFERENT BACKGROUNDS/NEIGHBORHOODS IN 2012, OVER 28,000 CHILDREN AND YOUTH ATTENDED SUMMER CAMPS AND PROGRAMS THE SUMMER FUND SUPPORTED 75 NONPROFITS OPERATING OVER 100 SUMMER CAMP AND PROGRAM SITES OVER 10,000 CHILDREN AND YOUTH ATTENDED FREE FIELD TRIPS THROUGH CULTURAL DAY EVENTS

4b

(Code) (Expenses \$ 181,774 including grants of \$) (Revenue \$ 7,505)

MEMBER AND GRANTMAKER SERVICES LED BY ITS GRANTMAKING MEMBERS, AGM HOSTED A VARIETY OF NETWORKING AND KNOWLEDGE SHARING ACTIVITIES DURING 2012 IN ADDITION TO CONTINUING ITS QUARTERLY COMMUNITY FOUNDATION ROUNDTABLES AND SUPPORTING AFFINITY GROUPS, AGM DEVELOPED THE WEBSITE FOR MASSNEEDS ORG AND PLAYED A KEY ROLE IN SUPPORTING THE COALITION COMPRISED OF MORE THAN 20 FUNDERS DEDICATED TO RAISING FUNDS AND AWARENESS TO ADDRESS URGENT NEEDS ACROSS THE COMMONWEALTH, AGM JOINED IN PARTNERSHIP WITH NORTHEASTERN UNIVERSITY’S STUDENTS GIVING AND THE LEARNING BY GIVING FOUNDATION TO PRESENT A CONFERENCE ON SOCIAL IMPACT IN THE NEW ECONOMY WHICH ATTRACTED OVER 200 ATTENDEES

4c

(Code) (Expenses \$ 71,041 including grants of \$) (Revenue \$ 600)

THE RESOURCE CENTER FOR PHILANTHROPY PROVIDES CUSTOMIZED RESEARCH FOR GRANTMAKER MEMBERS AND NONPROFIT PARTNERS (FELLOWS LEVEL) A SAMPLE OF RESEARCH PROJECTS FOR 2012 INCLUDE COMPENSATION BENCHMARKING RESEARCH FOR EIGHT OF OUR GRANTMAKER MEMBERS, PROVIDING EXAMPLES OF USE OF TECHNOLOGY SUCH AS IPADS TO DISSEMINATE MATERIAL TO FOUNDATION TRUSTEES AND BOARD MEMBERS AND GRANT RESEARCH ON POSSIBLE ENVIRONMENTAL FUNDERS FOR A NONPROFIT FELLOW WORKING TO SUSTAIN NEW ENGLANDS LOBSTER POPULATION

(Code) (Expenses \$ 133,791 including grants of \$) (Revenue \$ 133,038)

AGM NONPROFIT PARTNERS PROGRAM SERVES MORE THAN 600 NONPROFIT ORGANIZATIONS AND CONSULTANTS THE PARTNERS PROGRAM BRIDGES THE NONPROFIT AND GRANTMAKING COMMUNITIES BY GIVING PARTNERS ACCESS TO RESEARCH AND INFORMATION TO SUPPORT FUND DEVELOPMENT PROGRAMS, PROVIDING PROFESSIONAL DEVELOPMENT AND NETWORKING OPPORTUNITIES FOR NONPROFIT STAFF MEMBERS, AND GIVING NONPROFIT ORGANIZATIONS MORE VISIBILITY AMONG AND ACCESS TO GRANT MAKERS ONE OF THE SIGNATURE PROGRAMS FOR AGM IS ITS MEET-THE-DONORS SERIES THIS PROGRAM PROVIDES NONPROFIT ORGANIZATIONS THE UNIQUE OPPORTUNITY TO DIALOGUE FACE-TO-FACE WITH FUNDERS TO INCREASE THEIR KNOWLEDGE OF THE FUNDING PROCESS NONPROFIT EFFECTIVENESS FUND (NEF) IMPROVE THE PERFORMANCE AND EFFECTIVENESS OF SMALL-TO MEDIUM-SIZED NONPROFIT ORGANIZATIONS IN THE REGION BY PROVIDING INFORMATION AND TECHNICAL TRAINING HELPING THEM DEVELOP METHODS TO DELIVER THEIR PROGRAMS OR SERVICES MORE EFFECTIVELY AND TO INCREASE THEIR SOCIAL IMPACT INFORMATION TECHNOLOGY OVERSEES THE USE AND APPLICATIONS OF ALL COMPUTER RELATED ACTIVITIES AT AGM IN ADDITION TO THE PURCHASE AND INSTALLATION OF SOFTWARE PRODUCTS IT SETS UP AND MAINTAINS THE SERVER ON WHICH AGM RUNS THEIR INTERNAL APPLICATIONS AND NETWORK, CREATES AND CUSTOMIZES SOFTWARE PRODUCTS, BUILDS WEBSITES, AND BUILDS AND MAINTAINS SOME OF THE DATABASES AGM RELIES ON TO GATHER INFORMATION TO SERVE MEMBERS AND NONPROFIT PARTNERS

4d

Other program services (Describe in Schedule O)

(Expenses \$ 133,791 including grants of \$) (Revenue \$ 133,038)

4e

Total program service expenses

1,801,293

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	No
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9 Yes	
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . .	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	8	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c	Yes
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a	12
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).		2b	Yes
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a	No
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.		3b	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	No
b If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b	No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b	
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a	No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c	No
d If "Yes," indicate the number of Forms 8282 filed during the year.		7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f	No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8	
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?		9a	
b Did the organization make a distribution to a donor, donor advisor, or related person?		9b	
10 Section 501(c)(7) organizations. Enter			
a Initiation fees and capital contributions included on Part VIII, line 12.		10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		10b	
11 Section 501(c)(12) organizations. Enter			
a Gross income from members or shareholders.		11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.		13b	
c Enter the amount of reserves on hand.		13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a	No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.		14b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	25	
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
1b	Enter the number of voting members included in line 1a, above, who are independent	24	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	Yes
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	Yes
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
8a	The governing body?	8a	Yes
8b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	15a	Yes
15b	Other officers or key employees of the organization	15b	Yes
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed	MA
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Own website ☒ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	ANN GARCHINSKY DIR OF FINANCE AD 55 COURT STREET BOSTON, MA (617) 426-2606

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

List all of the organization's **current** key employees, if any See instructions for definition of "key employee "

List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JEFFERY POULOS EXECUTIVE DIRECTOR	40 00	X		X				104,923	0	12,014
(2) MARY PHILLIPS IMMEDIATE PAST CHAIR	1 30	X		X				0	0	0
(3) MARI BRENNAN BARRERA VICE CHAIR	1 30	X		X				0	0	0
(4) MARK PALEY TREASURER	1 30	X		X				0	0	0
(5) ANNE MARIE BOURSICQUOT KING AT LARGE, EXEC COMM	1 30	X		X				0	0	0
(6) BYRON CHAMPLIN DIRECTOR	1 30	X						0	0	0
(7) CRAIG DUTRA CLERK	1 30	X		X				0	0	0
(8) ELLEN REMMER DIRECTOR	1 30	X						0	0	0
(9) SYLVIA SIMMONS TRUSTEE	1 30	X						0	0	0
(10) LOIS SMITH DIRECTOR	1 30	X						0	0	0
(11) JEAN WHITNEY CHAIR	1 30	X		X				0	0	0
(12) HEIDI BROOKS DIRECTOR	1 30	X						0	0	0
(13) NANCY GARDINER DIRECTOR	1 30	X						0	0	0
(14) ANN MCQUEEN DIRECTOR	1 30	X						0	0	0
(15) ORLANDO WATKINS AT-LARGE, EXEC COMM	1 30	X		X				0	0	0
(16) TREF BORDEN DIRECTOR	1 30	X						0	0	0
(17) LAUREL DAVIS FERRETTI DIRECTOR	1 30	X						0	0	0

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) JIM GRACE DIRECTOR	1 30	X						0	0	0
(19) CLAUDIA JACOBS DIRECTOR	1 30	X						0	0	0
(20) JENNIFER LEE DIRECTOR	1 30	X						0	0	0
(21) AMANDA NORTHROP DIRECTOR	1 30	X						0	0	0
(22) DORA ROBINSON DIRECTOR	1 30	X						0	0	0
(23) RANDAL RUCKER DIRECTOR	1 30	X						0	0	0
(24) DELIA ARELLANO-WEDDLETON DIRECTOR	1 30	X						0	0	0
(25) LYNNE DOBLIN DIRECTOR	1 30	X						0	0	0
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								104,923	0	12,014

2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization▶1

3

Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*

3

No

4

For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual*

4

No

5

Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*

5

No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶0

Part VIII

Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . . .	1a	90,000	1,733,433			
	b	Membership dues	1b	350,600				
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	1,292,833				
	g	Noncash contributions included in lines 1a-1f \$						
	h	Total. Add lines 1a-1f						
Program Service Revenue	2a	PROGRAM SERVICE FEE	Business Code	900099	201,807	201,807		
	b							
	c							
	d							
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f			201,807			
	Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		1,703			1,703
4		Income from investment of tax-exempt bond proceeds . .						
5		Royalties						
6a		Gross rents		(i) Real	(ii) Personal			
		b	Less rental expenses					
		c	Rental income or (loss)					
		d	Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory		(i) Securities	(ii) Other			
		b	Less cost or other basis and sales expenses					
		c	Gain or (loss)					
		d	Net gain or (loss)					
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 . . .						
		a						
		b	Less direct expenses	b				
c		Net income or (loss) from fundraising events . .						
9a		Gross income from gaming activities See Part IV, line 19						
		a						
		b	Less direct expenses	b				
c		Net income or (loss) from gaming activities . .						
10a		Gross sales of inventory, less returns and allowances						
	a							
	b	Less cost of goods sold . . .	b					
	c	Net income or (loss) from sales of inventory . .						
Miscellaneous Revenue		Business Code						
11a								
b								
c								
d	All other revenue							
e	Total. Add lines 11a-11d							
12	Total revenue. See Instructions			1,936,943	201,807	0	1,703	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.	1,210,096	1,210,096		
2	Grants and other assistance to individuals in the United States. See Part IV, line 22.				
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.				
4	Benefits paid to or for members.				
5	Compensation of current officers, directors, trustees, and key employees.	116,937	35,081	76,009	5,847
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).				
7	Other salaries and wages.	320,220	213,657	14,526	92,037
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).	11,467	6,717	274	4,476
9	Other employee benefits.	30,667	23,775	3,842	3,050
10	Payroll taxes.	39,076	22,625	7,488	8,963
11	Fees for services (non-employees):				
a	Management.				
b	Legal.				
c	Accounting.	14,389		14,389	
d	Lobbying.				
e	Professional fundraising services. See Part IV, line 17.				
f	Investment management fees.				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).	18,864	10,114	2,400	6,350
12	Advertising and promotion.				
13	Office expenses.	55,047	35,407	12,388	7,252
14	Information technology.				
15	Royalties.				
16	Occupancy.	167,528	116,085	37,800	13,643
17	Travel.	4,889	4,840	49	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials.				
19	Conferences, conventions, and meetings.	119,159	119,144	15	
20	Interest.				
21	Payments to affiliates.				
22	Depreciation, depletion, and amortization.	4,809	2,613	1,230	966
23	Insurance.				
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O).				
a	REGISTRATION FEES, DUES	6,922	644	6,278	0
b	MISCELLANEOUS	6,481	495	5,371	615
c					
d					
e	All other expenses				
25	Total functional expenses. Add lines 1 through 24e.	2,126,551	1,801,293	182,059	143,199
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response to any question in this Part X

					(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing			83,192	1	326,478
	2	Savings and temporary cash investments			985,077	2	834,024
	3	Pledges and grants receivable, net			40,000	3	0
	4	Accounts receivable, net			1,103	4	12,209
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			23,284	9	24,796
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	370,801			
	b	Less accumulated depreciation	10b	361,306	14,304	10c	9,495
	11	Investments—publicly traded securities				11	
	12	Investments—other securities See Part IV, line 11				12	
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			43,100	15	43,100
	16	Total assets. Add lines 1 through 15 (must equal line 34)			1,190,060	16	1,250,102
Liabilities	17	Accounts payable and accrued expenses			45,309	17	44,969
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D			91,743	21	341,733
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			137,052	26	386,702
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			292,443	27	335,585
	28	Temporarily restricted net assets			760,565	28	527,815
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			1,053,008	33	863,400
	34	Total liabilities and net assets/fund balances			1,190,060	34	1,250,102

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,936,943
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,126,551
3	Revenue less expenses Subtract line 2 from line 1	3	-189,608
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,053,008
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	863,400

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a	No
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2b	Yes
2c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	No
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b	

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization ASSOCIATED GRANT MAKERSINC	Employer identification number 04-2457605
--	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1

☐

2

☐

3

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4

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11

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e

☐

f

g

h

A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).

A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)

A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).

A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)

A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II)

A community trust described in section 170(b)(1)(A)(vi) (Complete Part II)

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)

An organization organized and operated exclusively to test for public safety See section 509(a)(4).

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h
a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Non-functionally integrated

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
(ii) A family member of a person described in (i) above?
(iii) A 35% controlled entity of a person described in (i) or (ii) above?

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1 - 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	2,438,973	2,173,249	1,656,588	1,881,281	1,733,433	9,883,524
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	2,438,973	2,173,249	1,656,588	1,881,281	1,733,433	9,883,524
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						2,716,304
6 Public support. Subtract line 5 from line 4						7,167,220

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4	2,438,973	2,173,249	1,656,588	1,881,281	1,733,433	9,883,524
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	26,987	18,817	4,964	1,873	1,703	54,344
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support (Add lines 7 through 10)						9,937,868
12 Gross receipts from related activities, etc. (see instructions)					12	1,329,071
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage				
14	Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	<table><tr><td>14</td><td>72 120 %</td></tr></table>	14	72 120 %
14	72 120 %			
15	Public support percentage for 2011 Schedule A, Part II, line 14	<table><tr><td>15</td><td>75 320 %</td></tr></table>	15	75 320 %
15	75 320 %			
16a	33 1/3% support test—2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	☐		
b	33 1/3% support test—2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	☐		
17a	10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization	☐		
b	10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization	☐		
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	☐		

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage		
15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
b 33 1/3% support tests—2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶		

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
ASSOCIATED GRANT MAKERSINC

Employer identification number
04-2457605

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes☐ No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education)☐ Preservation of an historically important land area☐ Protection of natural habitat☐ Preservation of a certified historic structure☐ Preservation of open space

2

Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶_____

4

Number of states where property subject to conservation easement is located ▶_____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶_____

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶\$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes☐ No

9

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

(ii) Assets included in Form 990, Part X

▶ \$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

b

Assets included in Form 990, Part X

▶ \$ _____

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 52283D

Schedule D (Form 990) 2012

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☒ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☒ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☒

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	b (c)Two years back	(d)Three years back	(e)Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a

Board designated or quasi-endowment

b

Permanent endowment

c

Temporarily restricted endowment

The percentages in lines 2a, 2b, and 2c should equal 100%

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4

Describe in Part XIII the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		161,469	159,110	2,359
d Equipment		209,332	202,196	7,136
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				9,495

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	1,936,943
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	1,936,943
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	
c	Add lines 4a and 4b	4c	0
5	Total revenue Add lines 3 and 4c . (This must equal Form 990, Part I, line 12)	5	1,936,943

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	2,126,551
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	2,126,551
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	
c	Add lines 4a and 4b	4c	0
5	Total expenses Add lines 3 and 4c . (This must equal Form 990, Part I, line 18)	5	2,126,551

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
	PART IV, LINE 2B	ASSOCIATED GRANT MAKERS, INC. HAS BEEN DESIGNATED AS A FISCAL SPONSOR FOR VARIOUS COLLABORATIVES. AGM HAS NO VARIANCE POWER OVER THE DISBURSEMENT OF THESE FUNDS.
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X, LINE 2	AGM FOLLOWS THE STANDARDS FOR ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES, WHICH REQUIRE AGM TO REPORT ANY UNCERTAIN TAX POSITIONS AND TO ADJUST ITS FINANCIAL STATEMENTS FOR THE IMPACT THEREOF. AS OF DECEMBER 31, 2012, AGM DETERMINED THAT IT HAD NO TAX POSITIONS THAT DID NOT MEET THE "MORE LIKELY THAN NOT" THRESHOLD OF BEING SUSTAINED BY THE APPLICABLE TAX AUTHORITY. AGM FILES INFORMATION RETURNS IN THE UNITED STATES, FEDERAL AND MASSACHUSETTS STATE JURISDICTIONS. THESE RETURNS ARE GENERALLY SUBJECT TO EXAMINATION BY TAX AUTHORITIES FOR THE LAST THREE YEARS.

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization
ASSOCIATED GRANT MAKERSINC

Employer identification number
04-2457605

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

65

3

Enter total number of other organizations listed in the line 1 table

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information.

Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 ASSOCIATED GRANT MAKERS, INC REQUIRES GRANTEE PROGRESS REPORTS AS WELL AS MAKING SITE VISITS TO VERIFY ACTIVITIES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States							
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ACEDONE18 JOHN ELLIOTT SQUARE BOSTON, MA 02110	51-0419358	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
AGASSIZ BALDWIN COMMUNITY238 BEDFORD STREET 8 BOSTON, MA 02110	04-2160531	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
ALLIANCE FOR INCLUSION AND PREVENTION105 CUMMINS HWY ROSLINDALE, MA 02131	04-3285237	501(C)(3)	6,050				FOR OPERATING AND PROGRAM SUPPORT
ALLSTONBRIGHTON AREA PLANNING143 HARVARD AVENUE ALLSTON, MA 02134	04-2459167	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
BOSTON CATHOLIC SCHOOLS CONNECTION 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02135	22-2485502	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
BOSTON LOCAL DEVELOPMENT CORPBRA 22 DRYDOCK 3RD FLOOR BOSTON, MA 02110	04-2681311	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
FRANKLIN PARK TENANTS ASSOCIATION246 HUMBOLDT AVENUE DORCHESTER, MA 02121	04-3265319	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
INQUILINOS BORICUAS EN ACCION405 SHAWMUT AVENUE BOSTON, MA 02110	23-7102740	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
MYSTIC LEARNING CENTER INC530 MYSTIC AVENUE ROOM 103 SOMERVILLE, MA 02143	22-2800993	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
SOCIEDAD LATINA1530 TREMONT STREET ROXBURY, MA 02119	04-2678255	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
TRINITY BOSTON FOUNDATION206 CLARENDON STREET BOSTON, MA 02110	04-2736718	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
CELEBRITY SERIES OF BOSTON20 PARK PLAZA STE 1032 BOSTON, MA 02110	22-2958508	501(C)(3)	5,400				FOR OPERATING AND PROGRAM SUPPORT
LESLEY UNIVERSITY29 EVERETT STREET CAMBRIDGE, MA 02139	04-2103589	501(C)(3)	5,400				FOR OPERATING AND PROGRAM SUPPORT
THE CITY SCHOOL614 COLUMBIA ROAD BOSTON, MA 02110	02-0532474	501(C)(3)	9,900				FOR OPERATING AND PROGRAM SUPPORT
SUMMER INKTHE WRITER'S EXPRESS INC258 HARVARD STREET 357 CAMBRIDGE, MA 02139	04-3239179	501(C)(3)	5,400				FOR OPERATING AND PROGRAM SUPPORT
TENACITY INC367 WESTERN AVENUE BOSTON, MA 02110	04-3452763	501(C)(3)	5,700				FOR OPERATING AND PROGRAM SUPPORT
COMMUNITY ARTS CENTER INC119 WINDSOR STREET CAMBRIDGE, MA 02139	04-2496097	501(C)(3)	6,120				FOR OPERATING AND PROGRAM SUPPORT
ROCA INC(PROJECT SOL SUMMER CAMP)101 PARK STREET CHELSEA, MA 02150	22-3223641	501(C)(3)	6,480				FOR OPERATING AND PROGRAM SUPPORT
CAMP STARFISH31 HEATH STREET BOSTON, MA 02110	04-3454511	501(C)(3)	17,520				FOR OPERATING AND PROGRAM SUPPORT
MASSACHUSETTS AUDUBON SOCIETY208 SOUTH GREAT ROAD LINCOLN, MA 01773	04-3408662	501(C)(3)	8,167				FOR OPERATING AND PROGRAM SUPPORT
YOUNG MEN'S CHRISTIAN ASSOCIATION820 MASS AVENUE CAMBRIDGE, MA 02139	04-2103960	501(C)(3)	7,920				FOR OPERATING AND PROGRAM SUPPORT
BOSTON SYMPHONY ORCHESTRA INC301 MASSACHUSETTS AVENUE BOSTON, MA 02110	04-2103550	501(C)(3)	28,050				FOR OPERATING AND PROGRAM SUPPORT
COMMONWEALTH TENANTS ASSOCIATION35 FIDELIS WAY BRIGHTON, MA 02135	04-2697769	501(C)(3)	8,910				FOR OPERATING AND PROGRAM SUPPORT
EAST END HOUSE INC105 SPRING STREET CAMBRIDGE, MA 02139	04-2104163	501(C)(3)	8,910				FOR OPERATING AND PROGRAM SUPPORT
MAZEMAKERS340 DORCHESTER STREET SOUTH BOSTON, MA 02127	23-6393377	501(C)(3)	9,870				FOR OPERATING AND PROGRAM SUPPORT
THE BELL FOUNDATION60 CLAYTON STREET BOSTON, MA 02110	04-3182053	501(C)(3)	19,440				FOR OPERATING AND PROGRAM SUPPORT
HYDE SQUARE TASK FORCE INCPO BOX 301871 JAMAICA PLAIN, MA 02130	04-3118543	501(C)(3)	9,690				FOR OPERATING AND PROGRAM SUPPORT
SPORTSMEN'S TENNIS CLUB950 BLUE HILL AVENUE DORCHESTER, MA 02121	23-7037183	501(C)(3)	15,140				FOR OPERATING AND PROGRAM SUPPORT
SALESIAN BOYS & GIRLS CLUB150 BYRON STREET EAST BOSTON, MA 02228	04-2558218	501(C)(3)	10,125				FOR OPERATING AND PROGRAM SUPPORT
MARGARET FULLER NEIGHBORHOOD HOUSE71 CHERRY STREET CAMBRIDGE, MA 02139	04-2103782	501(C)(3)	11,145				FOR OPERATING AND PROGRAM SUPPORT
METROLACROSSE INC150 MT VERNON STREET STE 2 DORCHESTER, MA 02121	04-3482756	501(C)(3)	9,480				FOR OPERATING AND PROGRAM SUPPORT
WEST END HOUSE BOYS & GIRLS CLUB105 ALLSTON STREET ALLSTON, MA 02134	04-2105825	501(C)(3)	10,800				FOR OPERATING AND PROGRAM SUPPORT
CURIOUS CREATURES106 MAIN STREET GROVELAND, MA 01834	04-3248910	501(C)(3)	10,485				FOR OPERATING AND PROGRAM SUPPORT
CAMBRIDGE COMMUNITY CENTER INC5 CALLENDER STREET BOSTON, MA 02110	04-2477881	501(C)(3)	12,870				FOR OPERATING AND PROGRAM SUPPORT
BOYS AND GIRLS CLUBS OF DORCHESTER35 DEER STREET DORCHESTER, MA 02121	23-7076465	501(C)(3)	13,860				FOR OPERATING AND PROGRAM SUPPORT
ST KATHERINE DREXEL SUMMER PROGRAM175 RUGGLES STREET ROXBURY, MA 02119	20-2729200	501(C)(3)	12,475				FOR OPERATING AND PROGRAM SUPPORT
UPHAMS CORNER COMMUNITY CENTER500 COLUMBIA ROAD DORCHESTER, MA 02121	04-2708670	501(C)(3)	14,070				FOR OPERATING AND PROGRAM SUPPORT
YOUTH ENRICHMENT SERVICES412 MASSACHUSETTS AVENUE BOSTON, MA 02110	04-2509466	501(C)(3)	13,585				FOR OPERATING AND PROGRAM SUPPORT
GIRL SCOUTS OF EASTERN MA95 BERKELEY STREET BOSTON, MA 02110	04-2104713	501(C)(3)	16,740				FOR OPERATING AND PROGRAM SUPPORT
THE BRIDGE CENTER470 PINE STREET BRIDGEWATER, MA 02324	04-6128271	501(C)(3)	16,200				FOR OPERATING AND PROGRAM SUPPORT
BOYS & GIRLS CLUB OF BOSTON50 CONGRESS STREET BOSTON, MA 02110	04-2103922	501(C)(3)	10,940				FOR OPERATING AND PROGRAM SUPPORT
SOMERVILLE YMCA101 HIGHLAND AVENUE SOMERVILLE, MA 02143	04-2103853	501(C)(3)	18,850				FOR OPERATING AND PROGRAM SUPPORT
UNITED SOUTH END SETTLEMENTS566 COLUMBUS AVENUE BOSTON, MA 02110	04-2104280	501(C)(3)	17,820				FOR OPERATING AND PROGRAM SUPPORT
MASS GENERAL HOSPITAL 73 HIGH STREET CHARLESTOWN, MA 02129	04-2697983	501(C)(3)	18,810				FOR OPERATING AND PROGRAM SUPPORT
HATTIE B COOPER COMMUNITY CENTER1891 WASHINGTON STREET ROXBURY, MA 02119	04-2173420	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
CAPIC100 EVERETT AVE 14 CHELSEA, MA 02150	04-2428915	501(C)(3)	23,400				FOR OPERATING AND PROGRAM SUPPORT
JUST A START432 COLUMBIA STREET 12 CAMBRIDGE, MA 02139	23-7121174	501(C)(3)	19,800				FOR OPERATING AND PROGRAM SUPPORT
WEDIKO CHILDREN'S SERVICES72-74 EAST DEDHAM STREET BOSTON, MA 02110	24-6002778	501(C)(3)	34,560				FOR OPERATING AND PROGRAM SUPPORT
CROSSROADS FOR KIDS119 MYRTLE STREET DUXBURY, MA 02331	04-2103837	501(C)(3)	46,760				FOR OPERATING AND PROGRAM SUPPORT
ELIZABETH PEABODY HOUSE ASSOCIATION275 BROADWAY SOMERVILLE, MA 02143	04-2104827	501(C)(3)	33,840				FOR OPERATING AND PROGRAM SUPPORT
EAST BOSTON SOCIAL CENTERS68 CENTRAL SQUARE EAST BOSTON, MA 02228	04-2104257	501(C)(3)	35,500				FOR OPERATING AND PROGRAM SUPPORT
BOSTON CHINATOWN NEIGHBORHOOD885 WASHINGTON STREET BOSTON, MA 02110	23-7209691	501(C)(3)	40,000				FOR OPERATING AND PROGRAM SUPPORT
COLLEGE BOUND DORCHESTER18 SAMOSET STREET DORCHESTER, MA 02121	04-2383512	501(C)(3)	40,000				FOR OPERATING AND PROGRAM SUPPORT
SOUTH BOSTON NEIGHBORHOOD HOUSE21 EAST SEVENTH STREET SOUTH BOSTON, MA 02127	04-2104807	501(C)(3)	40,000				FOR OPERATING AND PROGRAM SUPPORT
PHILLIPS BROOKS HOUSE ASSOCIATIONHARVARD YARD CAMBRIDGE, MA 02139	04-6046123	501(C)(3)	40,480				FOR OPERATING AND PROGRAM SUPPORT
CAMP FIRE USA56 ROLAND STREET NORTH LOBBY BOSTON, MA 02110	04-2104042	501(C)(3)	38,260				FOR OPERATING AND PROGRAM SUPPORT
CAMBRIDGE CAMPING ASSOCIATION99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139	04-6002073	501(C)(3)	46,635				FOR OPERATING AND PROGRAM SUPPORT
AGASSIZ VILLAGE239 BEDFORD STREET 8 LEXINGTON, MA 02421	04-2160531	501(C)(3)	45,450				FOR OPERATING AND PROGRAM SUPPORT
YMCA OF GREATER BOSTON316 HUNTINGTON AVENUE BOSTON, MA 02110	04-2103551	501(C)(3)	57,263				FOR OPERATING AND PROGRAM SUPPORT
BOSTON CENTERS FOR YOUTH & FAMILIES1483 TREMONT STREET BOSTON, MA 02110	04-2602576	501(C)(3)	120,000				FOR OPERATING AND PROGRAM SUPPORT
FRIENDS OF ST STEPHEN'S B-SAFE PROGRAM419 SHAWMUT AVENUE BOSTON, MA 02110	26-1749602	501(C)(3)	24,500				FOR OPERATING AND PROGRAM SUPPORT
NEW ENGLAND AQUARIUM1 CENTRAL WHARF BOSTON, MA 02110	04-2297514	501(C)(3)	14,101				FOR OPERATING AND PROGRAM SUPPORT
NORTHEASTERN UNIV ALGEBRA PLUS26 NIGHTENGALE HALL NOTHEAST UNIVERSITY BOSTON, MA 02110	22-3376427	501(C)(3)	10,800				FOR OPERATING AND PROGRAM SUPPORT
CENTER FOR SOCIAL DEVELOPMENTUNIV OF MASS - BOSTON100 MORRISSEY BLVD BOSTON, MA 02110	04-6013152	501(C)(3)	5,000				FOR OPERATING AND PROGRAM SUPPORT
HALE RESERVATION80 CARBY STREET WESTWOOD, MA 02090	04-2111550	501(C)(3)	6,241				FOR OPERATING AND PROGRAM SUPPORT

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DLN: 93493252005443

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
ASSOCIATED GRANT MAKERSINC

Employer identification number
04-2457605

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION A, LINE 6	ASSOCIATED GRANT MAKERS, INC IS A MEMBER ORGANIZATION MEMBERS ARE REQUIRED TO MAKE ANNUAL PAYMENTS FOR THEIR MEMBERSHIP
	FORM 990, PART VI, SECTION A, LINE 7A	MEMBERS WHO HAVE PAID THEIR ANNUAL MEMBERSHIP FEES ARE ENTITLED TO ONE VOTE BOARD MEMBERS ARE NOMINATED BY THEIR PEERS AND ARE VOTED BY MEMBERS DURING THE ANNUAL MEETING
	FORM 990, PART VI, SECTION A, LINE 7B	EVERY MEMBER IS ENTITLED TO ONE VOTE WHEN A QUORUM IS REACHED, BOARD MEMBERS ARE ELECTED BY MAJORITY VOTES FROM MEMBERS MAJORITY VOTES BY MEMBERS ARE ALSO REQUIRED TO AMEND CERTAIN PROVISIONS OF THE BY-LAWS INCLUDING, DETERMINATION OF MEMBERS OF THE CORPORATION, REMOVAL OF DIRECTORS, INDEMNIFICATION OF DIRECTORS & OTHERS AND TRANSACTIONS WITH INTERESTED MEMBERS, DIRECTORS, OFFICERS OR EMPLOYEES, EXCEPT WHERE A LARGER MAJORITY VOTE MAY BE REQUIRED BY LAW, THE ARTICLES OF ORGANIZATION AND BY-LAWS
	FORM 990, PART VI, SECTION B, LINE 11	THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS HAS DESIGNATED THE BOARD TREASURER AS THE REVIEWER OF THE FORM 990 THE TREASURER REVIEWS THE FORM 990 AND THEN CONTACTS THE TAX RETURN PREPARER WITH QUESTIONS AND CHANGES ONCE QUESTIONS HAVE BEEN ADDRESSED, THE TREASURER INFORMS THE FINANCE COMMITTEE AND THEN EMAILS THE FORM 990 TO ALL THE BOARD MEMBERS SUBSEQUENTLY THE TREASURER AUTHORIZES THE TAX PREPARER TO ELECTRONICALLY SUBMIT THE FORM 990 TO THE INTERNAL REVENUE SERVICE
	FORM 990, PART VI, SECTION B, LINE 12C	ASSOCIATED GRANT MAKERS, INC REQUIRES AN ANNUAL SIGN OFF FROM OFFICERS, DIRECTORS, AND KEY EMPLOYEES DISCLOSING INTERESTS THAT COULD GIVE RISE TO CONFLICT
	FORM 990, PART VI, SECTION B, LINE 15	THE EXECUTIVE COMMITTEE REVIEWS THE EXECUTIVE DIRECTOR'S PERFORMANCE AND SETS COMPENSATION AFTER COMPLETION OF AN ANNUAL REVIEW BY THE CHAIR AND VICE CHAIR COMPENSATION IS SET BASED AFTER REVIEW OF REGIONAL NON-PROFIT COMPENSATION DATA AND AGM'S BUDGET PARAMETERS AS SET BY THE FINANCE COMMITTEE THE EXECUTIVE DIRECTOR AND FINANCE COMMITTEE SET THE OTHER EMPLOYEES' SALARIES BASED ON SALARY SURVEYS THAT THE COUNCIL ON FOUNDATIONS CONDUCTS AND RELATES IT TO OTHER INDIVIDUALS HOLDING SIMILAR POSITIONS IN SIMILAR AGENCIES
	FORM 990, PART VI, SECTION C, LINE 19	ASSOCIATED GRANT MAKERS, INC USES ITS WEBSITE TO PUBLICIZE ITS MISSION STATEMENT, LISTS ITS BOARD MEMBERS, AS WELL AS ITS PROGRAM AND ANNUAL REPORTS OTHER ORGANIZATIONAL DOCUMENTS, INCLUDING 990'S, ARE AVAILABLE UPON A WRITTEN REQUEST THE ORGANIZATIONAL 990 IS ALSO AVAILABLE ON WWW GUIDESTAR COM AND ON ASSOCIATED GRANT MAKERS' WEBSITE
		FORM 990, PART XII, LINE 2C ASSOCIATED GRANT MAKERS HAS NOT CHANGED THEIR OVERSIGHT PROCESS OR SELECTION PROCESS DURING THE TAX YEAR