



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation B & E GILMAN FAMILY FOUNDATION		A Employer identification number 03-0474038	
% FOUNDATION MANAGEMENT GRP L		B Telephone number (see instructions) (206) 667-0300	
Number and street (or P O box number if mail is not delivered to street address) 1000 SECOND AVENUE Suite 3400		C If exemption application is pending, check here ☐	
Room/suite			
City or town, state, and ZIP code SEATTLE, WA 981041022			
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 540,691		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) <u> </u> (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	765,154			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	7,941	7,253		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-965			
	b Gross sales price for all assets on line 6a <u>200,000</u>				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	772,130	7,253		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	15,247	3,000		12,247
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	355			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	335			335
	24 Total operating and administrative expenses. Add lines 13 through 23	15,937	3,000		12,582
	25 Contributions, gifts, grants paid	524,900			524,900
	26 Total expenses and disbursements. Add lines 24 and 25	540,837	3,000		537,482
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	231,293			
	b Net investment income (if negative, enter -0-)		4,253		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	43,891	251,487	251,487
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	59,089	299,035	289,204
	c	Investments—corporate bonds (attach schedule).	200,346		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	303,326	550,522	540,691	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	115	
	23	Total liabilities (add lines 17 through 22)	0	115	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	303,326	550,407	
	30	Total net assets or fund balances (see page 17 of the instructions)	303,326	550,407	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	303,326	550,522	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	303,326
2	Enter amount from Part I, line 27a	2	231,293
3	Other increases not included in line 2 (itemize) ▶ _____	3	19,135
4	Add lines 1, 2, and 3	4	553,754
5	Decreases not included in line 2 (itemize) ▶ _____	5	3,347
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	550,407

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	100,000 US TR NT 1 375% 5/15/12	P	2011-05-16	2012-05-11
b	100,000 GOLDMAN SACHS TLGP 3 25% 6/15/12	P	2008-11-26	2012-06-12
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,000		100,911	-911
b 100,000		100,054	-54
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-911
b			-54
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-965
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	1,092,738	602,918	1 812416
2010	557,100	316,312	1 761236
2009	976,370	373,550	2 61376
2008	934,692	223,163	4 188382
2007	234,021	160,785	1 45549

2	Total of line 1, column (d).	2	11 831284
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2 366257
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	385,864
5	Multiply line 4 by line 3.	5	913,053
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	43
7	Add lines 5 and 6.	7	913,096
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	537,482

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	85
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	85
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	85
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	200	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	200
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	115
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 0	Refunded ☐	11	115

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of FOUNDATION MANAGEMENT GRP LLC Telephone no (206) 667-0300 Located at 1000 SECOND AVENUE 34TH FLOOR SEATTLE WA ZIP +4 98104			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

5b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

6a

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6b

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

YesNo

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

7b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EILEEN GILMAN	PRES/TREAS/DIRECTOR	0		
1000 SECOND AVENUE 34TH FLOOR SEATTLE, WA 981041022	2 0			
DANIEL M ASHER	SECRETARY	0		
1000 SECOND AVENUE 34TH FLOOR SEATTLE, WA 981041022	2 0			
CHARLES J PRATT	DIRECTOR	0		
1000 SECOND AVENUE 34TH FLOOR SEATTLE, WA 981041022	2 0			
MICHAEL L COHEN	DIRECTOR	0		
1420 FIFTH AVENUE SUITE 3400 SEATTLE, WA 981012338	2 0			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	164,304
b	Average of monthly cash balances.	1b	227,436
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	391,740
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	391,740
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	5,876
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	385,864
6	Minimum investment return. Enter 5% of line 5.	6	19,293

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	19,293
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	85
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	85
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	19,208
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	19,208
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	19,208

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	537,482
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	537,482
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	537,482
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				19,208
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 2010 , 2009 , 2008		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				226,440
b From 2008.				923,950
c From 2009.				958,645
d From 2010.				541,289
e From 2011.				1,062,947
f Total of lines 3a through e.	3,713,271			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 537,482				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				19,208
e Remaining amount distributed out of corpus	518,274			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,231,545			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	226,440			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	4,005,105			
10 Analysis of line 9				
a Excess from 2008. . . .				923,950
b Excess from 2009. . . .				958,645
c Excess from 2010. . . .				541,289
d Excess from 2011. . . .				1,062,947
e Excess from 2012. . . .				518,274

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

EILEEN GILMAN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	524,900
b <i>Approved for future payment</i> See Additional Data Table				
Total			3b	232,500

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	7,941	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-965	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .				6,976	
13	Total. Add line 12, columns (b), (d), and (e).					6,976

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	LAWRENCE R ROSS	LAWRENCE R ROSS			
	Firm's name ☐	BADER MARTIN PS 1000 SECOND AVENUE 34TH FLOOR		Firm's EIN ☐	
	Firm's address ☐	SEATTLE, WA 981041022		Phone no (206) 621-1900	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A CONTEMPORARY THEATRE 700 UNION STREET SEATTLE,WA 98101	NONE	PUBLIC	ARTS	5,000
AIDS COMMUNITY RESEARCH INITIATIVE 230 WEST 38TH STREET 17TH FLOOR NEWYORK,NY 10018	NONE	PUBLIC	HUMAN SERVICES	5,000
AMERICAN JEWISH COMMITTEE 1402 THIRD AVENUE SUITE 305 SEATTLE,WA 98101	NONE	PUBLIC	TO SUPPORT THE FILMTALKS PROGRAM	2,000
AMNESTY INTERNATIONAL USA 5 PENN PLAZA 14TH FLOOR NEWYORK,NY 10001	NONE	PUBLIC	HUMAN SERVICES	1,000
ANIMAL RESCUE FUND OF THE HAMPTONS PO BOX 901 WESCOTT,NY 11975	NONE	PUBLIC	ANIMAL RESCUE	500
BIONEERS 1607 PASEO DE PERALTA SUITE 3 SANTA FE,NM 87501	NONE	PUBLIC	TO PROMOTE STRATEGIES FOR ENVIRONMENTAL RESORATION	2,000
BRONX ACADEMY OF ARTS AND DANCE 841 BARRETO STREET 2ND FLOOR BRONX,NY 10474	NONE	PUBLIC	ARTS	500
CENTER FOR SACRED STUDIES PO BOX 745 SONORA,CA 95370	NONE	PUBLIC	EDUCATION	3,000
SEATTLE CHILDREN'S HOSPITAL FOUNDATION PO BOX 5371 S-200 SEATTLE,WA 98145	NONE	PUBLIC	HEALTH	5,000
COLLEGE SUCCESS FOUNDATION 1605 NW SAMMAMISH ROAD 100 SAMMAMISH,WA 98027	NONE	PUBLIC	EDUCATION - SCHOLARSHIP PROGRAM	6,250
CORNISH COLLEGE OF THE ARTS 1000 LENORA STREET 7TH FLOOR SEATTLE,WA 98121	NONE	PUBLIC	EDUCATION	10,000
DDJWTHE VALLEY INC PO BOX 3092 MANHATTANVILLE STATION HARLEM,NY 10027	NONE	PUBLIC	ARTS	500
EARTHJUSTICE 705 SECOND AVENUE SUITE 203 SEATTLE,WA 98104	NONE	PUBLIC	ENVIRONMENT	2,000
ENLIGHTENNEXT PO BOX 2360 LENOX,MA 01240	NONE	PUBLIC	EDUCATION	3,000
FINCA INTERNATIONAL 1101 FOURTEENTH STREET NW WASHINGTON,DC 20005	NONE	PUBLIC	HUMAN SERVICES	3,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD & WATER WATCH 917 SW OAK 404 PORTLAND,OR 97205	NONE	PUBLIC	ENVIRONMENT	2,000
GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEWYORK,NY 10013	NONE	PUBLIC	HUMAN SERVICES	96,000
GREENPEACE FUND 702 H STREET NW SUITE 300 WASHINGTON,DC 20001	NONE	PUBLIC	TO SUPPORT THE 2013 OCEANS CAMPAIGN	10,000
GROUP FOR THE EAST END PO BOX 569 BRIDGEHAMPTON,NY 11932	NONE	PUBLIC	ENVIRONMENT	500
HADASSAH 50 WEST 58TH STREET NEWYORK,NY 10019	NONE	PUBLIC	TO SUPPORT THE BRIDGES TO PEACE PROGRAM AT THE HADASSAH HOSPITAL IN ISRAEL	60,000
HARLEM STAGE 150 CONVENT AVENUE NEWYORK,NY 10031	NONE	PUBLIC	ARTS	18,500
HUMANE SOCIETY OF THE US - PACIFIC NW REGION 2319 - 1ST AVENUE 507 SEATTLE,WA 98105	NONE	PUBLIC	ANIMAL RESCUE	25,000
INSTITUTE FOR NOETIC SCIENCES 101 SAN ANTONIO ROAD PETALUMA,CA 94952	NONE	PUBLIC	EDUCATION	2,000
JEWISH FAMILY SERVICES 1601 - 16TH AVENUE SEATTLE,WA 98122	NONE	PUBLIC	TO SUPPORT THE CAPITAL CAMPAIGN AND PROJECT DVORA	55,000
JEWISH FEDERATION OF GREATER SEATTLE 2031 THIRD AVENUE SEATTLE,WA 98121	NONE	PUBLIC	TO SUPPORT THE PJ LIBRARY AND THE 2012 COMMUNITY CAMPAIGN	65,000
KCTS CHANNEL 9 401 MERCER STREET SEATTLE,WA 98109	NONE	PUBLIC	COMMUNITY SERVICES	3,000
KIVA MICROFUNDS 3180 - 18TH STREET SUITE 201 SAN FRANCISCO,CA 94110	NONE	PUBLIC	HUMAN SERVICES	2,000
LAKESIDE SCHOOL PO BOX 34936 SEATTLE,WA 98124	NONE	PUBLIC	EDUCATION	1,500
LONGHOUSE RESERVE 133 HANDS CREEK ROAD EAST HAMPTON,NY 11937	NONE	PUBLIC	ARTS	2,000
MARSHA RIVKIN CENTER 801 BROADWAY SUITE 701 SEATTLE,WA 98122	NONE	PUBLIC	TO SUPPORT THE ORGANIZATION'S RELIEF WORK AROUND THE WORLD	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEDIC ONE FOUNDATION 325 NINTH AVENUE SEATTLE,WA 98104	NONE	PUBLIC	HEALTH	1,500
MERCY CORPS 509 FAIRVIEW AVENUE NORTH SEATTLE,WA 98103	NONE	PUBLIC	TO SUPPORT THE ORGANIZATION'S RELIEF WORK AROUND THE WORLD	5,000
NATIONAL ALLIANCE ON MENTAL ILLNESS 802 NW 70TH STREET SEATTLE,WA 98117	NONE	PUBLIC	HUMAN SERVICES	1,000
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK,NY 10011	NONE	PUBLIC	ENVIRONMENT	2,000
NATURE CONSERVANCY OF OR 821 SE 14TH AVENUE PORTLAND,OR 97214	NONE	PUBLIC	ENVIRONMENT	2,000
NATURE CONSERVANCY OF WA 1917 FIRST AVENUE SEATTLE,WA 98101	NONE	PUBLIC	ENVIRONMENT	2,000
OCEAN CONSERVANCY 1300 - 19TH STREET NW 8TH FLOOR WASHINGTON,DC 20036	NONE	PUBLIC	ENVIRONMENT	10,000
PARRISH ART MUSEUM 279 MONTAUK HIGHWAY WATER MILL,NY 11976	NONE	PUBLIC	ARTS	1,000
SEA SHEPHERD CONSERVATION SOCIETY PO BOX 2616 FRIDAY HARBOR,WA 98250	NONE	PUBLIC	ENVIRONMENT	2,000
SEATTLE LIGHTHOUSE FOR THE BLIND 2501 SOUTH PLUM STREET SEATTLE,WA 98144	NONE	PUBLIC	HUMAN SERVICES	1,000
SEATTLE REPERTORY THEATRE 155 MERCER STREET SEATTLE,WA 98109	NONE	PUBLIC	ARTS	5,000
STILLPOINTE LLAMA SANCTUARY PO BOX 3320 SILVERDALE,WA 98383	NONE	PUBLIC	ANIMAL RESCUE	1,500
SOUTHERN POVERTY LAW CENTER PO BOX 548 MONTGOMERY,AL 36177	NONE	PUBLIC	TO SUPPORT THE TOLERANCE EDUCATION PROGRAM AND IMMIGRANT RIGHTS PROJECT	5,000
TEMPLE DE HIRSCH SINAI 1511 EAST PIKE SEATTLE,WA 98122	NONE	PUBLIC	TO SUPPORT THE ANNUAL FUND	2,500
UNITED WAY OF KING COUNTY 720 SECOND AVENUE SEATTLE,WA 98104	NONE	PUBLIC	HUMAN SERVICES	45,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF WASHINGTON - JEWISH STUDIES PO BOX 353650 SEATTLE,WA 98105	NONE	PUBLIC	EDUCATION	5,000
WA STATE HOLOCAUST EDUCATION RESOURCE CENTER 2031 THIRD AVENUE SEATTLE,WA 98121	NONE	PUBLIC	EDUCATION	2,000
WNYC RADIO 160 VARICK STREET NEW YORK,NY 10013	NONE	PUBLIC	ARTS	500
SEATTLE SYMPHONY PO BOX 21906 SEATTLE,WA 98111	NONE	PUBLIC	ARTS - GILMAN FAMILY DISCOVER MUSIC PROGRAM	25,000
SAGE-USA 305 - 7TH AVE 15TH FLOOR NEW YORK,NY 10001	NONE	PUBLIC	HUMAN SERVICES	500
NYC GAY & LESBIAN ANTI-VIOLENCE PROJECT 240 WEST 35TH ST SUITE 200 NEW YORK,NY 10001	NONE	PUBLIC	HUMAN SERVICES	500
THE KLINE GALLAND CENTER 7500 SEWARD PARK AVE S SEATTLE,WA 98118	NONE	PUBLIC	TO SUPPORT THE GILMAN DESIGNATED FUND	1,000
ETHICAL CULTURE FIELDSTON SCHOOL 111 WHIGHLAND DR APT 3W SEATTLE,WA 98119	NONE	PUBLIC	EDUCATION	1,000
JOHN JERMAIN MEMORIAL LIBRARY 34 WEST WATER STREET SAG HARBOR,NY 11963	NONE	PUBLIC	COMMUNITY SERVICES	1,000
CREATIVE ALTERNATIVES OF NEW YORK 225 W 99TH ST NEW YORK,NY 10025	NONE	PUBLIC	HUMAN SERVICES	650
Total			3a	524,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
JEWISH FAMILY SERVICES1601 - 16TH AVENUE SEATTLE,WA 98122	NONE	PUBLIC	HUMAN SERVICES	50,000
GOD'S LOVE WE DELIVER166 AVENUE OF THE AMERICAS NEW YORK,NY 10013	NONE	PUBLIC	HUMAN SERVICES	150,000
COLLEGE SUCCESS FOUNDATION 1605 NW SAMMAMISH ROAD 100 SAMMAMISH,WA 98027	NONE	PUBLIC	EDUCATION - SCHOLARSHIP PROGRAM	12,500
CORNISH COLLEGE OF THE ARTS 1000 LENORA STREET 7TH FLOOR SEATTLE,WA 98121	NONE	PUBLIC	EDUCATION	20,000
Total  3b				232,500

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization B & E GILMAN FAMILY FOUNDATION	Employer identification number 03-0474038
---	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization B & E GILMAN FAMILY FOUNDATION	Employer identification number 03-0474038
---	---

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GILMAN CHARITABLE LEAD TRUST 701 FIFTH AVENUE SUITE 6100 SEATTLE, WA 98104	\$ 15,154	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	BOB GILMAN CHARITABLE REMAINDER UNI 701 FIFTH AVENUE SUITE 6100 SEATTLE, WA 98104	\$ 750,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization B & E GILMAN FAMILY FOUNDATION	Employer identification number 03-0474038
---	---

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization B & E GILMAN FAMILY FOUNDATION	Employer identification number 03-0474038
---	---

Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: B & E GILMAN FAMILY FOUNDATION

EIN: 03-0474038

**TY 2012 Investments Corporate
Stock Schedule****Name:** B & E GILMAN FAMILY FOUNDATION**EIN:** 03-0474038

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	39,044	31,384
MUTUAL FUNDS	259,991	257,820

TY 2012 Land, Etc. Schedule**Name:** B & E GILMAN FAMILY FOUNDATION**EIN:** 03-0474038

TY 2012 Other Decreases Schedule

Name: B & E GILMAN FAMILY FOUNDATION

EIN: 03-0474038

Description	Amount
CASH ADJUSTMENT	3,347

TY 2012 Other Expenses Schedule

Name: B & E GILMAN FAMILY FOUNDATION

EIN: 03-0474038

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSE FEES	35			35
BANK CHARGES	300			300

TY 2012 Other Increases Schedule

Name: B & E GILMAN FAMILY FOUNDATION

EIN: 03-0474038

Description	Amount
BOOK/TAX DIFFERENCES IN GAILS/LOSSES	19,135

TY 2012 Other Liabilities Schedule

Name: B & E GILMAN FAMILY FOUNDATION

EIN: 03-0474038

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL EXCISE TAX	0	115

TY 2012 Other Professional Fees Schedule**Name:** B & E GILMAN FAMILY FOUNDATION**EIN:** 03-0474038

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMIN FEES FOUNDATION MGMT GP	15,000	3,000		12,000
LEGAL FEES DORSEY & WHITNEY	247			247

TY 2012 Substantial Contributors Schedule

Name: B & E GILMAN FAMILY FOUNDATION

EIN: 03-0474038

Name	Address
BOB GILMAN CHARITABLE REMAINDER UNI	701 FIFTH AVENUE SUITE 6100 SEATTLE,WA 98104

TY 2012 Taxes Schedule

Name: B & E GILMAN FAMILY FOUNDATION

EIN: 03-0474038

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	355			