ENVELOPE POSTMARK DATE MAY 0 2 2013

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation: WYMAN EVERETT H. TR B MEM FD 43V189015	A Employer identification number: 03-0337672
Number and street (or P O box number if mail is not delivered to street address): 850 MAIN STREET, RC 13-505 — Room/suite:	B Telephone number (see instructions): 802- 660-2153
City or town, state, and ZIP code: BRIDGEPORT, CT 06604-4913	C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 1,249,374.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	35,488.	35,488.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,012.			
	b Gross sales price for all assets on line 6a 456,187.				
	7 Capital gain net income (from Part IV, line 2)		12,012.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	680.			STMT 6
	12 **Total** Add lines 1 through 11	48,180.	47,500.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	14,304.	12,874.		1,430.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 7	900.	NONE	NONE	NONE
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 8	1,309.	133.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 9	37.	37.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	16,550.	13,044.	NONE	1,430.
	25 Contributions, gifts, grants paid	61,914.			61,914.
	26 Total expenses and disbursements Add lines 24 and 25	78,464.	13,044.	NONE	63,344.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-30,284.			
	b **Net investment income** (if negative, enter -0-)		34,456.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets			
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments	25,359.	5,012.	5,012.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7 Other notes and loans receivable (attach schedule) ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U S and state government obligations (attach schedule) STMT 10	137,178.	116,791.	123,331.
b Investments - corporate stock (attach schedule) STMT 11	366,388.	509,176.	630,835.
c Investments - corporate bonds (attach schedule) STMT 12			
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
12 Investments - mortgage loans			
13 Investments - other (attach schedule) STMT 13	599,374.	467,358.	490,196.
14 Land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,128,299.	1,098,337.	1,249,374.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
27 Capital stock, trust principal, or current funds	1,128,299.	1,098,337.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds			
30 **Total net assets or fund balances** (see instructions)	1,128,299.	1,098,337.	
31 **Total liabilities and net assets/fund balances** (see instructions)	1,128,299.	1,098,337.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,128,299.
2 Enter amount from Part I, line 27a	2	-30,284.
3 Other increases not included in line 2 (itemize) ▶ POSTING ADJUSTMENT	3	322.
4 Add lines 1, 2, and 3	4	1,098,337.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,098,337.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	456,187.		444,175.	12,012.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	
a				12,012.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	12,012.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	63,521.	1,220,754.	0.052034
2010	61,807.	1,198,863.	0.051555
2009	58,263.	1,120,926.	0.051978
2008	73,919.	1,282,400.	0.057641
2007	72,810.	1,419,262.	0.051301

2 **Total** of line 1, column (d)	2	0.264509
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052902
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,229,322.
5 Multiply line 4 by line 3	5	65,034.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	345.
7 Add lines 5 and 6	7	65,379.
8 Enter qualifying distributions from Part XII, line 4	8	63,344.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b . . .	1	689.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	2	
3	Add lines 1 and 2 . . .	3	689.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- . . .	5	689.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 . . . 6a 1,176.		
b	Exempt foreign organizations - tax withheld at source . . . 6b NONE		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c NONE		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments. Add lines 6a through 6d . . .	7	1,176.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached . . .	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . ▶	10	487.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ **Refunded** ▶	11	487.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year? . . .	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . .	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year? . . .	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* . . .	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV* . . .	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* . . .	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SEE STATEMENT 14 Telephone no ▶

Located at ▶ ZIP+4 ▶

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)		2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____ , ____ , ____ , ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . . [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . . [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . [ ] Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b

Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ [ ]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . [ ] Yes [ ] No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . [ ] Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PEOPLES UNITED BANK 2 BURLINGTON SQUARE, BURLINGTON, VT 05401	TRUSTEE	14,304.		-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 . . . . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PER TRUST AGREEMENT, INCOME IS TO BE DISTRIBUTED TO PRE-SELECTED AREA CHURCHES AND HOSPITALS IN SUPPORT OF THEIR CHARITABLE ACTIVITIES.	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,224,215.
b	Average of monthly cash balances	1b	23,828.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	1,248,043.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,248,043.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,721.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,229,322.
6	**Minimum investment return.** Enter 5% of line 5	6	61,466.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	61,466.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	689.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	689.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	60,777.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	60,777.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	60,777.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	63,344.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	63,344.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	63,344.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					60,777.
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only				NONE	
b Total for prior years 20 10 ,20____,20____			NONE		
3 Excess distributions carryover, if any, to 2012					
a From 2007	4,046.				
b From 2008	10,373.				
c From 2009	2,756.				
d From 2010	3,717.				
e From 2011	3,659.				
f Total of lines 3a through e		24,551.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 63,344.					
a Applied to 2011, but not more than line 2a				NONE	
b Applied to undistributed income of prior years (Election required - see instructions)			NONE		
c Treated as distributions out of corpus (Election required - see instructions)		NONE			
d Applied to 2012 distributable amount					60,777.
e Remaining amount distributed out of corpus		2,567.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)		NONE			NONE
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		27,118.			
b Prior years' undistributed income Subtract line 4b from line 2b			NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions			NONE		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions				NONE	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		NONE			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		4,046.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		23,072.			
10 Analysis of line 9					
a Excess from 2008	10,373.				
b Excess from 2009	2,756.				
c Excess from 2010	3,717.				
d Excess from 2011	3,659.				
e Excess from 2012	2,567.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CENTRAL VT MEDICAL CENTER ATTN: CONTROLLER PO BOX 547 BARRE VT 05641	NO RELATIONSHIP	EXEMPT	GENERAL	20,432.
TRINITY UNITED METHODIST CHURCH 137 MAIN ST MONTPELIER VT 05602	NONE	EXEMPT	GENERAL SUPPORT	4,210.
SHRINERS HOSPITALS FOR CHILDREN ATTN: MR. JI P.O. BOX 31356 TAMPA FL 33631-3356	NONE	EXEMPT	GENERAL SUPPORT	20,432.
FIRST PRESBYTERIAN CHURCH C/O FINANCE SECRETA 78 SUMMER STREET BARRE VT 05641	NO RELATIONSHIP	CHURCH	GENERAL	4,210.
UNITARIAN CHURCH - MONTPELIER ATTN: TREASURE 130 MAIN STREET MONTPELIER VT 05602	NONE	EXEMPT	GENERAL SUPPORT	4,210.
FIRST BAPTIST CHURCH C/O KEITH WORTMAN, TREAS 2 ST. PAUL STREET MONTPELIER VT 05602	NO RELATIONSHIP	CHURCH	GENERAL	4,210.
BETHANY CHURCH 115 MAIN STREET MONTPELIER VT 05602	NO RELATIONSHIP	CHURCH	GENERAL	4,210.
Total . . . . ▶ 3a				61,914.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	35,488.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	12,012.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b			1	680.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				48,180.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 48,180.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] | Date: 04/09/2013 | Title: EXEC VP

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
GORDON POWERS	[signature]	04/09/2013		P00260194
Firm's name ▶ THOMSON REUTERS (TAX & ACCOUNTING)			Firm's EIN ▶ 75-1297386	
Firm's address ▶ 22 THOMSON PLACE; M/S 36T1 BOSTON, MA 02210			Phone no 617-856-2811	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AT&T INC	415.	415.
ABBOTT LABS	304.	304.
AGRIUM INC	10.	10.
ALLERGAN INC	21.	21.
AMADEUS IT HLDG S A	26.	26.
AMERICAN CENTURY SMALL CAP VALUE INSTL #	21.	21.
APPLE COMPUTER, INC	119.	119.
APTARGROUP INC	15.	15.
ASHAI KASEI CORP ADR	25.	25.
BHP BILLITON LIMITED SPONSORED ADR	102.	102.
BLACKBAUD INC	18.	18.
BOEING CO	161.	161.
BOMBARDIER INC CL B	41.	41.
CLECO CORP NEW COM	37.	37.
CSX CORP	115.	115.
CVS CORP	111.	111.
CAPITAL ONE FINL CORP	27.	27.
CHEVRONTEXACO CORP	446.	446.
CHUBB CORPORATION	219.	219.
COCA-COLA ENTERPRISES INC NEW COM	31.	31.
COMPASS MINERALS INTL INC	30.	30.
CONOCOPHILLIPS COM	428.	428.
COSTCO WHSL CORP NEW	807.	807.
DBS GROUP HLDGS LTD ADR SPONSORED	32.	32.
DEERE & CO.	147.	147.
DIAGEO PLC ADR SPONSORED NEW	26.	26.
DISCOVER FINANCIAL SERVICES	89.	89.
DONALDSON INC	12.	12.
DOVER CORP	81.	81.
DREYFUS INST CASH MGT FD #288	25.	25.
DUPONT E I DE NEMOURS & CO	258.	258.
EUROPEAN AERO DEFENSE SPACE ADR	28.	28.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
EXXON MOBIL CORP	464.	464.
FEDERAL FARM CREDIT BANK DTD 2/04/05 4.5	455.	455.
FEDERAL FARM CREDIT BANK DTD 7/21/05 4.5	900.	900.
FEDERAL FARM CREDIT BANK DTD 7/25/05 4.5	1,350.	1,350.
FEDERAL HOME LOAN BANK 4.625% 8/15/2012	925.	925.
FEDERAL HOME LOAN BANK 4.750% 11/14/2014	713.	713.
FEDERAL HOME LOAN BANK 4.750% 9/11/2015	475.	475.
FEDERAL HOME LOAN BANK DTD 09/08/05 4.37	438.	438.
FEDERAL HOME LOAN BANK 5.000% 12/09/2016	1,000.	1,000.
FIDELITY FLOATING RATE HIGH INC #814	254.	254.
GENERAL MILLS INC	286.	286.
GENTEX CORP COM	14.	14.
GENUINE PARTS CO	321.	321.
GLACIER BANCORP INC	54.	54.
GROUP 1 AUTOMOTIVE INC	11.	11.
HARRIS TEETER SUPERMARKETS INC	31.	31.
HEINEKEN N V ADR	13.	13.
HOME DEPOT INC	244.	244.
INTEL CORP	392.	392.
ISHARES MSCI EMERGING MKTS INDEX FUND	32.	32.
ISHARES IBOX $ INVEST GRADE CORP BD	1,131.	1,131.
ISHARES TR DJ US HOME CONSTRUCTION INDEX	21.	21.
J P MORGAN CHASE & CO	239.	239.
JANUS TRITON I #1174	10.	10.
KAO CORP SPONSORED ADR	21.	21.
KOMATSU LTD	20.	20.
LINCOLN ELECTRIC HLDGS INC	27.	27.
MANNING & NAPIER INC	20.	20.
MARKETAXESS HLDGS INC	47.	47.
MARKS & SPENCER GROUP PLC ADR	47.	47.
MCDONALDS CORP	298.	298.
MICROSOFT CORP	313.	313.
MID-AMERICA APARTMENT CMNTYS	32.	32.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MOTOROLA SOLUTIONS INC	212.	212.
NATIONAL HEALTH INVESTORS INC	62.	62.
NEWELL RUBBERMAID INC	18.	18.
NEXTERA ENERGY INC	338.	338.
NISSAN MOTORS SPONSORED ADR	27.	27.
OCCIDENTAL PETROLEUM CORP	276.	276.
OMNICON GROUP	297.	297.
ORACLE CORPORATION	141.	141.
OPPENHEIMER DEVELOPING MKTS Y #788	155.	155.
PIMCO HIGH YIELD	5,090.	5,090.
PIMCO EMERGING MKTS BOND INSTL #137	2,785.	2,785.
PHILIP MORRIS INTL INC	335.	335.
PHILLIPS 66	36.	36.
PIMCO COMMODITY REAL RETURN STRATEGY INS	256.	256.
PORSCHE AUTOMOBIL HLDG SE ADR	33.	33.
POWER INTEGRATIONS INC	5.	5.
PROASSURANCE CORP	180.	180.
PRUDENTIAL FINL INC COM	288.	288.
QEP RES INC	3.	3.
QUALCOMM INC	29.	29.
QUESTAR CORP	40.	40.
RPM INC, OHIO	63.	63.
RANGE RES CORP	2.	2.
REPSOL YPF S A SPONSORED ADR	60.	60.
RESMED INC	15.	15.
RIO TINTO PLC SPON ADR	30.	30.
RITCHIE BROS AUCTIONEERS	8.	8.
ROYAL DUTCH SHELL PLC SPON ADR B	60.	60.
RYLAND GROUP INC	2.	2.
STANDARD & POORS DEP RECEIPTS UNIT SER 1	341.	341.
SPDR BARCLAYS CONVERTIBLE SECURITIES ETF	259.	259.
SPDR BARCLAYS INT-TERM CORP BOND ETF	4,201.	4,201.
SAFRAN S A ADR	18.	18.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SAIPEM S P A ADR	55.	55.
SCHLUMBERGER LTD	14.	14.
CONS STAPLES SELECT SECTOR SPDR TR SBI	293.	293.
UTILITIES SELECT SECTOR SPDR	240.	240.
SEVEN & I HLDGS CO LTD ADR	23.	23.
SILICONWARE PRECISION INDS LTD SPONSORED	73.	73.
SOLERA HOLDINGS INC	11.	11.
STATE STREET CORP	185.	185.
SUNCOR ENERGY INC NEW	39.	39.
TJX COS INC NEW	119.	119.
TESCO PLC ADR SPONSORED	40.	40.
TEVA PHARM INDUS ADR	88.	88.
THERMO ELECTRON	50.	50.
3M CO	162.	162.
TORO CO	18.	18.
TOTO LIMITED ADR	18.	18.
TRACTOR SUPPLY CO	12.	12.
TUPPERWARE CORP	27.	27.
US BANCORP DEL NEW	236.	236.
UMPQUA HLDGS CORP	26.	26.
UNILEVER NV NEW	24.	24.
UNITED PARCEL SERVICE	213.	213.
UNITED TECHNOLOGIES CORP	162.	162.
UNITEDHEALTH GROUP INC	68.	68.
UNIVERSAL FST PRODS INC	14.	14.
VANGUARD FIXED INCOME SECS FUND	1,467.	1,467.
VANGUARD REIT ETF	237.	237.
VERIZON COMMUNICATIONS	365.	365.
VODAFONE GROUP PLC NEW	86.	86.
WABTEC CORP	3.	3.
WADDELL & REED FINANCIAL CL A	68.	68.
WAL-MART STORES	275.	275.
WELLS FARGO & CO NEW	287.	287.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TOTAL	35,488.	35,488.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
	TOTALS	680.

STATEMENT 6

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	900.			
TOTALS	900.	NONE	NONE	NONE

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	106.	106.
FEDERAL ESTIMATES - PRINCIPAL	1,176.	
FOREIGN TAXES ON QUALIFIED FOR	26.	26.
FOREIGN TAXES ON NONQUALIFIED	1.	1.
TOTALS	1,309.	133.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER NON-ALLOCABLE EXPENSE -	36.	36.
OTHER NON-ALLOCABLE EXPENSE -	1.	1.
TOTALS	37.	37.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
U.S. OBLIGATIONS- SEE ATTACHED	116,791.	123,331.
TOTALS	116,791.	123,331.

WYMAN EVERETT H. TR B MEM FD 43V189015 03-0337672

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION		ENDING BOOK VALUE	ENDING FMV
STOCKS - SEE ATTACHED		509,176.	630,835.
	TOTALS	509,176.	630,835.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION
BONDS - SEE ATTACHED
TOTALS

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS - SEE ATTACHED	C	467,358.	490,196.
TOTALS		467,358.	490,196.

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

NAME: PEOPLES UNITED BANK
ATTN: ANGELA BOWMAN
ADDRESS: 100 MAIN STREET
BRATTLEBORO, VT 05301

TELEPHONE NUMBER: (802)660-2153

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Information about Schedule D (Form 1041) and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2012

Name of estate or trust: WYMAN EVERETT H. TR B MEM FD 43V189015

Employer identification number: 03-0337672

Note: *Form 5227 filers need to complete only Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a SHORT-TERM CAPITAL GAIN DIVIDENDS					833.

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-8,289.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2011 Capital Loss Carryover Worksheet	4	( )
5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	-7,456.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS					616.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	18,846.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	6.
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet	11	( )
12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	19,468.

Part III **Summary of Parts I and II**
Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-7,456.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			19,468.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			12,012.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary.*

Part IV **Capital Loss Limitation**

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover.*

Part V **Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20. If zero or less, enter -0-			22			
23	Subtract line 22 from line 17. If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,400			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (.15)					30	
31	Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1 (Form 1041)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.
▶ Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041

OMB No 1545-0092

2012

Name of estate or trust: WYMAN EVERETT H. TR B MEM FD 43V189015

Employer identification number: 03-0337672

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 1. DEVON ENERGY CORPORATIO	03/22/2011	03/01/2012	74.00	93.00	-19.00
25. PHILIP MORRIS INTL INC	07/07/2011	03/01/2012	2,103.00	1,729.00	374.00
140. STANDARD & POORS DEP UNIT SER 1	03/22/2011	03/01/2012	19,275.00	18,147.00	1,128.00
2. UNITED NATURAL FOODS	03/22/2011	03/01/2012	93.00	87.00	6.00
13. UNITED PARCEL SERVICE	03/22/2011	03/01/2012	997.00	937.00	60.00
224.321 AMERICAN CENTURY S VALUE INSTL #486	03/01/2012	05/16/2012	1,817.00	1,900.00	-83.00
40. DOVER CORP	07/07/2011	05/16/2012	2,277.00	2,799.00	-522.00
28. ISHARES MSCI EMERGING FUND	03/01/2012	05/16/2012	1,071.00	1,254.00	-183.00
60. ORACLE CORPORATION	07/07/2011	05/16/2012	1,602.00	2,035.00	-433.00
645. SPDR BARCLAYS CONVERT SECURITIES ETF	10/31/2011	05/16/2012	24,097.00	24,759.00	-662.00
25. THERMO ELECTRON	07/07/2011	05/16/2012	1,288.00	1,635.00	-347.00
15. 3M CO	07/07/2011	05/16/2012	1,282.00	1,469.00	-187.00
2507.87 VANGUARD DEVELOPED INDEX FUND #227	03/01/2012	05/16/2012	21,242.00	23,900.00	-2,658.00
25. BOEING CO	07/07/2011	06/05/2012	1,690.00	1,899.00	-209.00
35. DOVER CORP	07/07/2011	06/05/2012	1,900.00	2,449.00	-549.00
10. F5 NETWORKS INC COM	05/16/2012	06/05/2012	1,005.00	1,187.00	-182.00
60. FIRST REP BK SAN FRANC	05/16/2012	06/05/2012	1,799.00	2,020.00	-221.00
105. NTT DOCOMO INC	05/16/2012	06/05/2012	1,677.00	1,693.00	-16.00
35. NATIONAL HEALTH INVEST	05/16/2012	06/05/2012	1,706.00	1,733.00	-27.00
50. ORACLE CORPORATION	07/07/2011	06/05/2012	1,333.00	1,696.00	-363.00
60. ROFIN SINAR TECHNOLOGI	05/16/2012	06/05/2012	1,133.00	1,283.00	-150.00
55. RYLAND GROUP INC	05/16/2012	06/05/2012	1,114.00	1,279.00	-165.00
125. SAIPEM S P A ADR	05/16/2012	06/05/2012	2,350.00	2,615.00	-265.00
40. SCHNITZER STL INDS	05/16/2012	06/05/2012	982.00	1,314.00	-332.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . .

SCHEDULE D-1 (Form 1041)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

▶ Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041

OMB No 1545-0092

2012

Name of estate or trust: WYMAN EVERETT H. TR B MEM FD 43V189015

Employer identification number: 03-0337672

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 80. SINGAPORE TELECOMMUNIC ADR NEW06	05/16/2012	06/05/2012	1,925.00	1,985.00	-60.00
30. STATE STREET CORP	07/07/2011	06/05/2012	1,190.00	1,403.00	-213.00
30. TEVA PHARM INDUS ADR	07/07/2011	06/05/2012	1,168.00	1,480.00	-312.00
25. THERMO ELECTRON	07/07/2011	06/05/2012	1,232.00	1,635.00	-403.00
15. 3M CO	07/07/2011	06/05/2012	1,238.00	1,469.00	-231.00
415. AU OPTRONICS	05/16/2012	08/28/2012	1,220.00	1,735.00	-515.00
305. DELL INC	06/05/2012	08/28/2012	3,349.00	3,724.00	-375.00
125. MANNING & NAPIER INC	05/16/2012	08/28/2012	1,490.00	1,708.00	-218.00
62.519 OPPENHEIMER DEVELOP #788	03/01/2012	08/28/2012	2,007.00	2,100.00	-93.00
60. PSS WORLD MED INC	06/05/2012	08/28/2012	1,309.00	1,230.00	79.00
50. SAFRAN S A ADR	05/16/2012	08/28/2012	1,736.00	1,769.00	-33.00
30. SEVEN & I HLDGS CO LTD	05/16/2012	08/28/2012	1,928.00	1,774.00	154.00
120. TOKYO ELECTRON LTD AD	05/16/2012	08/28/2012	1,476.00	1,516.00	-40.00
70. TEVA PHARM INDUS ADR	08/28/2012	09/24/2012	2,801.00	2,825.00	-24.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . -8,289.00

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side: WYMAN EVERETT H. TR B MEM FD 43V189015

Employer identification number: 03-0337672

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 14. EXXON MOBIL CORP	07/09/1992	03/01/2012	1,213.00	62.00	1,151.00
26. GENUINE PARTS CO	05/14/2007	03/01/2012	1,634.00	1,282.00	352.00
20. GILEAD SCIENCES INC	05/06/2010	03/01/2012	930.00	797.00	133.00
51. HOME DEPOT INC	12/09/2010	03/01/2012	2,417.00	1,618.00	799.00
15. MCDONALDS CORP	05/14/2007	03/01/2012	1,491.00	760.00	731.00
30. MICROSOFT CORP	06/16/2010	03/01/2012	965.00	797.00	168.00
14. OCCIDENTAL PETROLEUM C	12/09/2010	03/01/2012	1,465.00	1,272.00	193.00
71. US BANCORP DEL NEW	05/06/2010	03/01/2012	2,104.00	1,822.00	282.00
1729.641 AMERICAN CENTURY VALUE INSTL #486	05/06/2010	05/16/2012	14,010.00	13,924.00	86.00
6. APPLE COMPUTER, INC	05/19/2009	05/16/2012	3,254.00	772.00	2,482.00
75. BHP BILLITON LIMITED S	05/19/2009	05/16/2012	4,834.00	4,010.00	824.00
1396.086 GOLDMAN SACHS GRO INST #1132	06/16/2010	05/16/2012	34,051.00	29,570.00	4,481.00
495. ISHARES MSCI EMERGING FUND	05/06/2010	05/16/2012	18,939.00	18,983.00	-44.00
756.282 JANUS TRITON I #11	12/10/2010	05/16/2012	13,280.00	12,486.00	794.00
130. STANDARD & POORS DEP UNIT SER 1	03/22/2011	05/16/2012	17,287.00	16,851.00	436.00
4799.743 VANGUARD DEVELOPE INDEX FUND #227	03/22/2011	05/16/2012	40,654.00	41,566.00	-912.00
1669.759 VANGUARD SELECTED #934	12/10/2010	05/16/2012	32,093.00	28,170.00	3,923.00
18. BHP BILLITON LIMITED S	05/19/2009	06/05/2012	1,096.00	962.00	134.00
59.665 JANUS TRITON I #117	12/10/2010	06/05/2012	1,011.00	985.00	26.00
230.8 VANGUARD DEVELOPED M FUND #227	05/06/2010	06/05/2012	1,874.00	1,994.00	-120.00
63.183 VANGUARD SELECTED V	05/06/2010	06/05/2012	1,180.00	1,061.00	119.00
35. WAL-MART STORES	05/19/2009	06/05/2012	2,289.00	1,738.00	551.00
20000. FEDERAL HOME LOAN B 8/15/2012	04/02/2004	08/15/2012	20,000.00	20,387.00	-387.00
620. DELL INC	07/07/2011	08/28/2012	6,807.00	10,669.00	-3,862.00
4. GOOGLE INC CL A	12/09/2010	08/28/2012	2,708.00	2,363.00	345.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . .

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

WYMAN EVERETT H. TR B MEM FD 43V189015

Employer identification number

03-0337672

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example '100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 120. J P MORGAN CHASE & CO	05/14/2007	08/28/2012	4,453.00	6,212.00	-1,759.00
450.185 OPPENHEIMER DEVELO #788	12/10/2010	08/28/2012	14,451.00	15,657.00	-1,206.00
288. CSX CORP	05/19/2009	09/24/2012	6,159.00	2,755.00	3,404.00
30. OCCIDENTAL PETROLEUM C	12/09/2010	09/24/2012	2,606.00	2,471.00	135.00
28. OCCIDENTAL PETROLEUM C	08/10/2011	09/24/2012	2,433.00	2,485.00	-52.00
230. UTILITIES SELECT SECT	08/10/2011	09/24/2012	8,363.00	7,190.00	1,173.00
763.598 PIMCO HIGH YIELD	10/31/2011	11/05/2012	7,300.00	7,066.00	234.00
920.84 PIMCO EMERGING MKTS #137	03/22/2011	11/05/2012	11,400.00	10,222.00	1,178.00
1310. SPDR BARCLAYS INT-TE ETF	05/06/2010	11/05/2012	45,705.00	42,719.00	2,986.00
570.136 VANGUARD FIXED INC FUND	06/16/2010	11/05/2012	6,300.00	6,232.00	68.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b 18,846.00

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
D1668R-12-3	DAIMLER AG ORD	40.000	1,939.20	54.970 12/31/2012	2,198.80
00206R-10-2	A T & T INC	236.000	7,652.59	33.710 12/31/2012	7,955.56
002824-10-0	ABBOTT LABS	151.000	7,488.96	65.500 12/31/2012	9,890.50
00687A-10-7	ADIDAS AG SPONSORED ADR	45.000	1,752.75	44.384 12/31/2012	1,997.28
008916-10-8	AGRIUM INC	20.000	1,577.00	99.871 12/31/2012	1,997.43
00971T-10-1	AKAMAI TECHNOLOGIES INC	45.000	1,212.75	40.910 12/31/2012	1,840.95
018490-10-2	ALLERGAN INC	107.000	6,450.84	91.730 12/31/2012	9,815.11
02263T-10-4	AMADEUS IT HLDG S A	110.000	2,117.50	25.115 12/31/2012	2,762.65
025076-84-5	AMERICAN CENTURY SMALL CAP VALUE INSTL #486	160.580	1,292.67	8.550 12/31/2012	1,372.96
03662Q-10-5	ANSYS INC	30.000	1,871.40	67.340 12/31/2012	2,020.20
037833-10-0	APPLE INC	26.000	7,890.49	532.172 12/31/2012	13,836.50
038336-10-3	APTARGROUP INC	35.000	1,800.40	47.720 12/31/2012	1,670.20
043400-10-0	ASHAI KASEI CORP ADR	145.000	1,645.75	11.727 12/31/2012	1,700.42
09227Q-10-0	BLACKBAUD INC	50.000	1,322.50	22.830 12/31/2012	1,141.50
097023-10-5	BOEING CO	90.000	6,749.70	75.360 12/31/2012	6,782.40
097751-20-0	BOMBARDIER INC CL B	535.000	2,031.72	3.810 12/31/2012	2,038.35
12561W-10-5	CLECO CORP NEW	55.000	2,222.55	40.010 12/31/2012	2,200.55

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
126650-10-0	C V S / CAREMARK CORP	170.000	6,017.80	48.350 12/31/2012	8,219.50
139098-10-7	CAP GEMINI SA UNSP ADR	70.000	1,292.20	21.661 12/31/2012	1,516.27
14040H-10-5	CAPITAL ONE FINL CORP	176.000	8,191.05	57.930 12/31/2012	10,195.68
14161H-10-8	CARDTRONICS INC	55.000	1,618.10	23.740 12/31/2012	1,305.70
166764-10-0	CHEVRON CORP	127.000	4,549.24	108.140 12/31/2012	13,733.78
171232-10-1	CHUBB CORPORATION	135.000	8,347.90	75.320 12/31/2012	10,168.20
19122T-10-9	COCA-COLA ENTERPRISES INC NEW COM	65.000	1,879.12	31.730 12/31/2012	2,062.45
20451N-10-1	COMPASS MINERALS INTL INC	20.000	1,522.60	74.710 12/31/2012	1,494.20
20825C-10-4	CONOCOPHILLIPS	162.000	8,208.46	57.990 12/31/2012	9,394.38
22160K-10-5	COSTCO WHSL CORP NEW	100.000	7,781.00	98.730 12/31/2012	9,873.00
22160N-10-9	COSTAR GROUP INC	20.000	1,416.20	89.370 12/31/2012	1,787.40
229678-10-7	CUBIST PHARMACEUTICALS INC	30.000	1,264.50	42.050 12/31/2012	1,261.50
23304Y-10-0	DBS GROUP HLDGS ADR	35.000	1,499.75	48.596 12/31/2012	1,700.86
244199-10-5	DEERE & CO	82.000	4,876.96	86.420 12/31/2012	7,086.44
251542-10-6	DEUTSCHE BOERSE ADR	240.000	1,233.60	6.092 12/31/2012	1,462.08
25157Y-20-2	DEUTSCHE POST AG SPONSORED ADR	105.000	1,779.75	21.885 12/31/2012	2,297.93
25243Q-20-5	DIAGEO PLC ADR SPONSORED NEW	15.000	1,471.20	116.580 12/31/2012	1,748.70

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
254709-10-8	DISCOVER FINANCIAL SERVICES	275.000	7,710.65	38.550 12/31/2012	10,601.25
257651-10-9	DONALDSON INC	45.000	1,528.20	32.840 12/31/2012	1,477.80
260003-10-8	DOVER CORP	35.000	2,448.95	65.710 12/31/2012	2,299.85
26188J-20-6	DREYFUS INST CASH MGT FD #288	5,011.910	5,011.91	1.000 12/31/2012	5,011.91
262037-10-4	DRIL-QUIP INC	25.000	1,565.25	73.050 12/31/2012	1,826.25
263534-10-9	DUPONT E I DE NEMOURS & CO	152.000	5,701.50	44.978 12/31/2012	6,836.73
268648-10-2	E M C CORP	425.000	3,953.86	25.300 12/31/2012	10,752.50
278642-10-3	EBAY INC COM	45.000	2,225.70	50.997 12/31/2012	2,294.90
29875W-10-0	EUROPEAN AERO DEFENSE SPACE ADR	50.000	1,879.50	38.893 12/31/2012	1,944.65
30219G-10-8	EXPRESS SCRIPTS HLDG CO	165.000	8,528.75	54.000 12/31/2012	8,910.00
30231G-10-2	EXXON MOBIL CORP	210.000	12,475.23	86.550 12/31/2012	18,175.50
3133XB-MT-9	FEDERAL HOME LOAN BANK 4.750% 11/14/2014	15,000.000	15,257.25	108.337 12/31/2012	16,250.55
3133XC-US-0	FEDERAL HOME LOAN BANK 4.750% 9/11/2015	10,000.000	10,263.30	111.765 12/31/2012	11,176.50
3133XD-6A-4	FEDERAL HOME LOAN BANK DTD 09/08/05 4.375% 09/13/13	10,000.000	10,166.28	102.939 12/31/2012	10,293.90
3133XH-VS-8	FEDERAL HOME LOAN BANK 5.000% 12/09/2016	20,000.000	20,613.24	116.886 12/31/2012	23,377.20
31331S-NP-4	FEDERAL FARM CREDIT BANK DTD 2/04/05 4.55% 03/04/15	10,000.000	9,981.80	109.197 12/31/2012	10,919.70
31331S-S3-8	FEDERAL FARM CREDIT BANK DTD 7/21/05 4.5% 04/21/14	20,000.000	20,457.12	105.595 12/31/2012	21,119.00

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
31331S-T8-6	FEDERAL FARM CREDIT BANK DTD 7/25/05 4.5% 02/25/13	30,000.000	30,052.20	100.648 12/31/2012	30,194.40
315916-78-3	FIDELITY FLOATING RATE HIGH INC #814	4,939.638	49,100.00	9.920 12/31/2012	49,001.21
361592-10-8	GEA GROUP AG ADR	75.000	2,013.75	32.261 12/31/2012	2,419.58
366651-10-7	GARTNER GROUP INC	45.000	1,915.16	46.020 12/31/2012	2,070.90
370334-10-4	GENERAL MILLS INC	225.000	8,331.75	40.420 12/31/2012	9,094.50
371901-10-9	GENTEX CORP	55.000	1,250.70	18.850 12/31/2012	1,036.75
372460-10-5	GENUINE PARTS CO	160.000	7,870.19	63.580 12/31/2012	10,172.80
375558-10-3	GILEAD SCIENCES INC	190.000	7,571.44	73.450 12/31/2012	13,955.50
37637Q-10-5	GLACIER BANCORP INC	135.000	1,930.49	14.710 12/31/2012	1,985.85
38259P-50-8	GOOGLE INC CL A	16.000	9,444.81	707.380 12/31/2012	11,318.08
398905-10-9	GROUP 1 AUTOMOTIVE INC	25.000	1,295.50	61.990 12/31/2012	1,549.75
402635-30-4	GULFPORT ENERGY CORP	80.000	1,675.88	38.220 12/31/2012	3,057.60
40425J-10-1	HMS HLDGS CORP	80.000	1,931.99	25.920 12/31/2012	2,073.60
414585-10-9	HARRIS TEETER SUPERMARKETS INC	40.000	1,514.08	38.560 12/31/2012	1,542.40
423012-30-1	HEINEKEN N V NPV ADR	65.000	1,678.30	33.570 12/31/2012	2,182.05
428567-10-1	HIBBETT SPORTS INC	35.000	2,061.50	52.700 12/31/2012	1,844.50
437076-10-2	HOME DEPOT INC	210.000	5,199.60	61.850 12/31/2012	12,988.50

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE / PRICE DATE	MARKET VALUE
450936-10-9	ICAP PLC ADR	125.000	1,295.00	9.981 12/31/2012	1,247.63
458140-10-0	INTEL CORP	451.000	7,414.10	20.620 12/31/2012	9,299.62
464285-10-5	ISHARES GOLD TRUST ISHARES	1,660.000	27,091.20	16.279 12/31/2012	27,023.47
464287-23-4	ISHARES TR MSCI EMERG MKT	37.000	1,418.93	44.350 12/31/2012	1,640.95
464287-24-2	ISHARES IBOX $ INVEST GRADE CORP BD	401.000	47,431.05	120.990 12/31/2012	48,516.99
464288-75-2	ISHARES TR DJ US HOME CONSTRUCTION INDEX	290.000	5,910.20	21.160 12/31/2012	6,136.40
46625H-10-0	JPMORGAN CHASE & CO	119.000	5,005.06	43.969 12/31/2012	5,232.32
469814-10-7	JACOBS ENGR GROUP INC DEL	35.000	1,312.85	42.570 12/31/2012	1,489.95
47103C-35-7	JANUS TRITON I #1174	138.932	2,293.77	18.120 12/31/2012	2,517.45
485537-30-2	KAO CORP SPONSORED ADR	55.000	1,426.70	26.011 12/31/2012	1,430.61
497266-10-6	KIRBY CORP	40.000	2,443.99	61.890 12/31/2012	2,475.60
500458-40-1	KOMATSU LTD	70.000	1,705.90	25.259 12/31/2012	1,768.13
53217R-20-7	LIFE TIME FITNESS INC	30.000	1,316.10	49.210 12/31/2012	1,476.30
533900-10-6	LINCOLN ELECTRIC HLDGS INC	50.000	2,415.00	48.680 12/31/2012	2,434.00
550021-10-9	LULULEMON ATHLETICA INC	20.000	1,417.40	76.230 12/31/2012	1,524.60
57060D-10-8	MARKETAXESS HLDGS INC	60.000	1,942.19	35.300 12/31/2012	2,118.00
570912-10-5	MARKS & SPENCER GROUP PLC ADR	140.000	1,552.60	12.429 12/31/2012	1,740.06

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
580135-10-1	MCDONALDS CORP	100.000	5,252.14	88.210 12/31/2012	8,821.00
58502B-10-6	MEDNAX INC	30.000	1,917.00	79.520 12/31/2012	2,385.60
594901-10-0	MICROS SYS INC	25.000	1,384.75	42.440 12/31/2012	1,061.00
594918-10-4	MICROSOFT CORP	370.000	8,609.02	26.709 12/31/2012	9,882.59
595017-10-4	MICROCHIP TECHNOLOGY INC	45.000	1,415.68	32.590 12/31/2012	1,466.55
59522J-10-3	MID-AMER APT CMNTYS INC	30.000	2,055.30	64.750 12/31/2012	1,942.50
596278-10-1	MIDDLEBY CORP	25.000	2,458.00	128.210 12/31/2012	3,205.25
620076-30-7	MOTOROLA SOLUTIONS INC	230.000	10,284.36	55.680 12/31/2012	12,806.40
63633D-10-4	NATIONAL HEALTH INVESTORS INC	40.000	2,088.00	56.530 12/31/2012	2,261.20
651229-10-6	NEWELL RUBBERMAID INC	70.000	1,234.80	22.270 12/31/2012	1,558.90
65339F-10-1	NEXTERA ENERGY INC	141.000	7,291.82	69.190 12/31/2012	9,755.79
654744-40-8	NISSAN MOTORS SPONSORED ADR	90.000	1,692.90	18.759 12/31/2012	1,688.31
674599-10-5	OCCIDENTAL PETROLEUM CORP	57.000	4,597.73	76.610 12/31/2012	4,366.77
681919-10-6	OMNICOM GROUP	205.000	8,431.41	49.960 12/31/2012	10,241.80
68389X-10-5	ORACLE CORPORATION	325.000	10,506.79	33.320 12/31/2012	10,829.00
683974-50-5	OPPENHEIMER DEVELOPING MKTS Y #788	535.264	17,534.33	34.880 12/31/2012	18,670.01
693390-84-1	PIMCO HIGH YIELD #108 INSTL	7,710.220	69,736.67	9.640 12/31/2012	74,326.52

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CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
693391-55-9	PIMCO EMERGING MKTS BOND INSTL #137	3,972.028	43,061.51	12.500 12/31/2012	49,650.35
718172-10-9	PHILIP MORRIS INTL INC	100.000	6,915.00	83.640 12/31/2012	8,364.00
718546-10-4	PHILLIPS 66	81.000	2,588.26	53.100 12/31/2012	4,301.10
722005-66-7	PIMCO COMMODITY REAL RETURN STRATEGY INSTL #45	3,496.594	24,244.22	6.640 12/31/2012	23,217.38
73328P-10-6	PORSCHE AUTOMOBIL HLDG SE ADR	350.000	1,869.00	8.135 12/31/2012	2,847.25
739276-10-3	POWER INTEGRATIONS INC	30.000	1,269.60	33.610 12/31/2012	1,008.30
74267C-10-6	PROASSURANCE CORP	60.000	2,647.80	42.190 12/31/2012	2,531.40
744320-10-2	PRUDENTIAL FINL INC	180.000	10,401.19	53.330 12/31/2012	9,599.40
74733V-10-0	QEP RES INC	45.000	1,215.43	30.270 12/31/2012	1,362.15
747525-10-3	QUALCOMM INC	70.000	4,395.26	61.859 12/31/2012	4,330.17
748356-10-2	QUESTAR CORP	80.000	1,574.40	19.760 12/31/2012	1,580.80
749685-10-3	RPM INTERNATIONAL INC	95.000	2,496.60	29.360 12/31/2012	2,789.20
751028-10-1	RALCORP HLDGS INC NEW	25.000	1,790.75	89.650 12/31/2012	2,241.25
75281A-10-9	RANGE RES CORP	20.000	1,287.00	62.830 12/31/2012	1,256.60
75524B-10-4	RBC BEARINGS INC	30.000	1,367.40	50.070 12/31/2012	1,502.10
76026T-20-5	REPSOL YPF S A SPONSORED ADR	90.000	1,543.50	20.218 12/31/2012	1,819.62
761152-10-7	RESMED INC	45.000	1,500.28	41.570 12/31/2012	1,870.65

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CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
767204-10-0	RIO TINTO PLC SPON ADR	40.000	1,845.20	58.090 12/31/2012	2,323.60
767744-10-5	RITCHIE BROS AUCTIONEERS	65.000	1,261.65	20.890 12/31/2012	1,357.85
768573-10-7	RIVERBED TECHNOLOGY INC	80.000	1,266.39	19.720 12/31/2012	1,577.60
771195-10-4	ROCHE HLDG LTD SPON ADR	60.000	2,457.00	50.254 12/31/2012	3,015.24
780259-10-7	ROYAL DUTCH SHELL PLC SPON ADR B	35.000	2,317.00	70.890 12/31/2012	2,481.15
783764-10-3	RYLAND GROUP INC	70.000	2,258.20	36.500 12/31/2012	2,555.00
78462F-10-3	SPDR S&P 500 ETF	105.000	13,545.00	142.410 12/31/2012	14,953.05
78464A-37-5	SPDR BARCLAYS INT-TERM CORP BOND ETF	2,809.000	90,692.04	34.820 12/31/2012	97,809.38
78486Q-10-1	SVB FINANCIAL GROUP	30.000	1,817.70	55.970 12/31/2012	1,679.10
803054-20-4	SAP AKLENGESELLSCHAFT ADR	30.000	1,672.20	80.380 12/31/2012	2,411.40
806857-10-8	SCHLUMBERGER LIMITED	65.000	4,605.35	69.298 12/31/2012	4,504.41
813113-20-6	SECOM LTD ADR	150.000	1,683.00	12.534 12/31/2012	1,880.10
81369Y-30-8	CONS STAPLES SELECT SECTOR SPDR TR SBI	275.000	7,977.72	34.900 12/31/2012	9,597.50
82669G-10-4	SIGNATURE BK NEW YORK N Y	40.000	2,458.80	71.340 12/31/2012	2,853.60
827084-86-4	SILICONWARE PRECISION INDS LTD SPONSORED ADR - SPIL	310.000	1,661.45	5.340 12/31/2012	1,655.40
83421A-10-4	SOLERA HOLDINGS INC	30.000	1,357.80	53.470 12/31/2012	1,604.10
835707-10-0	SONY FINL HLDGS INC ADR	135.000	1,987.20	17.811 12/31/2012	2,404.49

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CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
83616T-10-8	SOURCEFIRE INC	25.000	1,321.50	47.220 12/31/2012	1,180.50
857477-10-3	STATE STREET CORP	210.000	9,681.03	47.010 12/31/2012	9,872.10
858912-10-8	STERICYCLE INC	25.000	2,077.46	93.280 12/31/2012	2,332.00
867224-10-7	SUNCOR ENERGY INC NEW	100.000	2,713.99	32.980 12/31/2012	3,298.00
870886-10-8	SWISS RE LTD	40.000	2,357.60	71.994 12/31/2012	2,879.76
87160A-10-0	SYNGENTA AG SPONSORED ADR	25.000	1,643.70	80.800 12/31/2012	2,020.00
872540-10-9	T J X COS INC	270.000	7,821.00	42.450 12/31/2012	11,461.50
878546-20-9	TECHNIP ADR	75.000	1,783.50	28.622 12/31/2012	2,146.65
881575-30-2	TESCO PLC ADR SPONSORED	180.000	2,757.60	16.385 12/31/2012	2,949.30
881624-20-9	TEVA PHARM INDUS ADR	70.000	2,553.91	37.340 12/31/2012	2,613.80
883556-10-2	THERMO FISHER SCIENTIFIC INC	125.000	7,083.72	63.780 12/31/2012	7,972.50
88579Y-10-1	3M CO	65.000	6,286.70	92.850 12/31/2012	6,035.25
891092-10-8	TORO CO	50.000	1,718.00	42.980 12/31/2012	2,149.00
891515-20-7	TOTO LIMITED ADR	125.000	1,687.50	14.943 12/31/2012	1,867.88
892356-10-6	TRACTOR SUPPLY CO	20.000	1,968.60	88.360 12/31/2012	1,767.20
899896-10-4	TUPPERWARE CORP	25.000	1,402.00	64.100 12/31/2012	1,602.50
902104-10-8	II VI INC	65.000	1,249.30	18.230 12/31/2012	1,184.95

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CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
902252-10-5	TYLER TECHNOLOGIES INC	35.000	1,418.90	48.440 12/31/2012	1,695.40
902973-30-4	U S BANCORP DEL NEW	320.000	8,143.03	31.940 12/31/2012	10,220.80
904214-10-3	UMPQUA HLDGS CORP	145.000	1,926.98	11.790 12/31/2012	1,709.55
904784-70-9	UNILEVER NV NEW YORK SHS N	40.000	1,305.60	38.300 12/31/2012	1,532.00
911312-10-6	UNITED PARCEL SVC INC CL B	90.000	6,487.19	73.730 12/31/2012	6,635.70
913017-10-9	UNITED TECHNOLOGIES CORP	80.000	2,296.79	82.010 12/31/2012	6,560.80
91307C-10-2	UNITED THERAPEUTICS CORP DEL	30.000	1,288.80	53.420 12/31/2012	1,602.60
91324P-10-2	UNITEDHEALTH GROUP INC	85.000	3,878.31	54.240 12/31/2012	4,610.40
913543-10-4	UNIVERSAL FST PRODS INC	35.000	1,319.15	38.040 12/31/2012	1,331.40
922031-30-7	VANGUARD GNMA FUND #36	4,459.580	48,707.61	10.910 12/31/2012	48,654.02
922908-55-3	VANGUARD REIT ETF	260.000	17,321.20	65.800 12/31/2012	17,108.00
92343V-10-4	VERIZON COMMUNICATIONS	181.000	6,232.01	43.270 12/31/2012	7,831.87
92857W-20-9	VODAFONE GROUP PLC NEW	85.000	2,284.79	25.190 12/31/2012	2,141.15
929740-10-8	WABTEC CORP	25.000	1,806.50	87.540 12/31/2012	2,188.50
930059-10-0	WADDELL & REED FINL INC CL A	45.000	1,298.68	34.820 12/31/2012	1,566.90
931142-10-3	WAL-MART STORES INC	120.000	6,470.00	68.230 12/31/2012	8,187.60
941848-10-3	WATERS CORP	25.000	2,091.75	87.120 12/31/2012	2,178.00

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CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
942683-10-3	WATSON PHARMACEUTICAL INC	35.000	2,922.80	86.000 12/31/2012	3,010.00
949746-10-1	WELLS FARGO & CO NEW	326.000	8,054.16	34.180 12/31/2012	11,142.68
989207-10-5	ZEBRA TECHNOLOGIES CORP CL A	40.000	1,488.76	39.310 12/31/2012	1,572.40
	TOTAL HOLDINGS		1,098,337.79		1,249,374.21
	TOTAL INCOME CASH		.00		.00
	TOTAL PRINCIPAL CASH		.00		.00
	TOTAL ACCOUNT		1,098,337.79		1,249,374.21