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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2011**

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning **DEC 1, 2011**, and ending **NOV 30, 2012**

Name of foundation

A Employer identification number

**THE KENNETH T. AND EILEEN L. NORRIS  
FOUNDATION****95-6080374**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number

**11 GOLDEN SHORE, SUITE 450****(562) 435-8444**

City or town, state, and ZIP code

C If exemption application is pending, check here ☐**LONG BEACH, CA 90802**

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify)**\$ 163,187,367.** (Part I, column (d) must be on cash basis.)

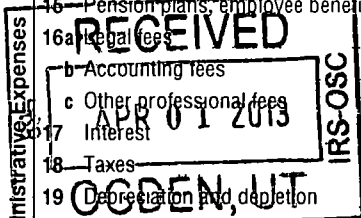
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1,066.	1,066.		STATEMENT 1
4 Dividends and interest from securities		5,322,775.	5,322,775.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		780,739.			
b Gross sales price for all assets on line 6a		15,670,651.			
7 Capital gain net income (from Part IV, line 2)			780,739.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<85,867.>	8,265.		STATEMENT 3
12 Total. Add lines 1 through 11		6,018,713.	6,112,845.		
13 Compensation of officers, directors, trustees, etc		35,000.	0.		35,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		34,275.	23,993.		10,283.
c Other professional fees STMT 5		41,216.	41,216.		0.
17 Interest					
18 Taxes STMT 6		96,382.	4,233.		172.
19 Depreciation and depletion					
20 Occupancy		54,728.	27,364.		27,363.
21 Travel, conferences, and meetings		4,020.	0.		4,020.
22 Printing and publications					
23 Other expenses STMT 7		1,019,720.	487,316.		532,405.
24 Total operating and administrative expenses. Add lines 13 through 23		1,285,341.	584,122.		609,243.
25 Contributions, gifts, grants paid		6,789,690.			6,789,690.
26 Total expenses and disbursements. Add lines 24 and 25		8,075,031.	584,122.		7,398,933.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<2,056,318.>			
b Net investment income (if negative, enter -0-)			5,528,723.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

SCANNED APR 04 2013



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**THE KENNETH T. AND EILEEN L. NORRIS  
FOUNDATION**

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	67,822.	13,647.	13,647.
	2 Savings and temporary cash investments	2,359,662.	3,487,676.	3,487,676.
	3 Accounts receivable ▶ 16,257.			
	Less: allowance for doubtful accounts ▶	2,565.	16,257.	16,257.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	19,263.		
	10a Investments - U.S. and state government obligations STMT 11	1,655,082.	1,947,848.	2,233,331.
	b Investments - corporate stock STMT 12	41,681,249.	47,277,560.	108,604,982.
	c Investments - corporate bonds STMT 13	48,458,666.	39,594,324.	42,928,981.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 14	3,524,671.	3,390,233.	5,899,668.	
14 Land, buildings, and equipment: basis ▶ 96,394.				
Less accumulated depreciation STMT 15 ▶ 95,640.	754.	754.	754.	
15 Other assets (describe ▶ SECURITY DEPOSIT )	2,071.	2,071.	2,071.	
<b>16 Total assets (to be completed by all filers)</b>	<b>97,771,805.</b>	<b>95,730,370.</b>	<b>163,187,367.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses	7,311,160.	7,682,712.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 16)	21,839.	26,084.	
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>7,332,999.</b>	<b>7,708,796.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31</b>			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	90,438,806.	88,021,574.		
<b>30 Total net assets or fund balances</b>	<b>90,438,806.</b>	<b>88,021,574.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>97,771,805.</b>	<b>95,730,370.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	90,438,806.
2 Enter amount from Part I, line 27a	2	<2,056,318.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	7,380,147.
4 Add lines 1, 2, and 3	4	95,762,635.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	7,741,061.
6 Total net assets or fund balances at end of year (line 4 minus line 5) ▶ Part II, column (b), line 30	6	88,021,574.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENTS			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 15,670,651.		14,889,912.	780,739.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			780,739.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	780,739.
	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	6,975,407.	150,286,393.	.046414
2009	6,773,688.	143,173,991.	.047311
2008	8,322,419.	134,769,530.	.061753
2007	9,074,040.	169,194,847.	.053631
2006	8,548,288.	187,496,266.	.045592

2 Total of line 1, column (d)	2	.254701
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050940
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	157,559,265.
5 Multiply line 4 by line 3	5	8,026,069.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	55,287.
7 Add lines 5 and 6	7	8,081,356.
8 Enter qualifying distributions from Part XII, line 4	8	7,398,933.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

## THE KENNETH T. AND EILEEN L. NORRIS

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FOUNDATION

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	110,574.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	110,574.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	110,574.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a 91,977.	7	91,977.
b Exempt foreign organizations - tax withheld at source	6b	8	406.
c Tax paid with application for extension of time to file (Form 8868)	6c	9	19,003.
d Backup withholding erroneously withheld	6d	10	
7 Total credits and payments. Add lines 6a through 6d		11	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached			
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.NORRISFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>WALTER ZANINO, TRUSTEE-EXEC. DIR.</u> Telephone no. ► <u>(562) 435-8444</u> Located at ► <u>11 GOLDEN SHORE, SUITE 450, LONG BEACH, CA</u> ZIP+4 ► <u>90802</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		35,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

0.



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	158,434,514.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	1,521,306.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	2,825.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	159,958,645.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	159,958,645.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	2,399,380.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	157,559,265.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	7,877,963.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	7,877,963.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	110,574.
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	110,574.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	7,767,389.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	7,767,389.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	7,767,389.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	7,398,933.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	7,398,933.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	7,398,933.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				7,767,389.
<b>2</b> Undistributed income, if any, as of the end of 2011				
<b>a</b> Enter amount for 2010 only			7,312,374.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006				
<b>b</b> From 2007				
<b>c</b> From 2008				
<b>d</b> From 2009				
<b>e</b> From 2010				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4: ► \$ 7,398,933.				
<b>a</b> Applied to 2010, but not more than line 2a			7,312,374.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2011 distributable amount				86,559.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				7,680,830.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007				
<b>b</b> Excess from 2008				
<b>c</b> Excess from 2009				
<b>d</b> Excess from 2010				
<b>e</b> Excess from 2011				

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]Form **990-PF** (2011)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STATEMENT	NONE	PUBLIC CHARITIES	GENERAL	6,789,690.
Total			▶ 3a	6,789,690.
b Approved for future payment				
NONE				
Total			▶ 3b	0.



## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |     |  |       |     |    |
|-----|--|-------|-----|----|
| 1   | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       | Yes | No |
| a   | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |     |    |
| (1) | Cash   | 1a(1) |     | X  |
| (2) | Other assets   | 1a(2) |     | X  |
| b   | Other transactions:  |       |     |    |
| (1) | Sales of assets to a noncharitable exempt organization   | 1b(1) |     | X  |
| (2) | Purchases of assets from a noncharitable exempt organization   | 1b(2) |     | X  |
| (3) | Rental of facilities, equipment, or other assets   | 1b(3) |     | X  |
| (4) | Reimbursement arrangements   | 1b(4) |     | X  |
| (5) | Loans or loan guarantees   | 1b(5) |     | X  |
| (6) | Performance of services or membership or fundraising solicitations   | 1b(6) |     | X  |
| c   | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    |     | X  |
| d   | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

~~Signature of officer or trustee~~

Date \_\_\_\_\_

Title

TRUSTEE

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ self-employed

PTIN

**Paid  
Preparer  
Use Only**

NAZ AFSHAR

Firm's name ► GURSEY | SCHNEIDER LLP

Firm's address ► 1888 CENTURY PARK EAST, SUITE 900  
LOS ANGELES, CA 90067-1735

Phone no. 310-552-0960

Form **990-PF** (2011)

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1,446 SHS MEDCO HEALTH SOLUTION	P	03/01/91	04/03/12
b	5,200 SHS EXPRESS SCRIPTS HLDG	P	03/01/91	05/18/12
c	1,448 SHS MEDCO HEALTH SOLUTION	P	03/21/91	04/03/12
d	1,448 SHS MEDCO HEALTH SOLUTION	P	05/29/91	04/03/12
e	1,446 SHS MEDCO HEALTH SOLUTION	P	08/13/91	04/03/12
f	1,448 SHS MEDCO HEALTH SOLUTION	P	09/16/91	04/03/12
g	1,930 SHS MEDCO HEALTH SOLUTION	P	11/22/96	04/03/12
h	482 SHS MEDCO HEALTH SOLUTION	P	07/28/97	04/03/12
i	10,352 SHS MEDCO HEALTH SOLUTION	P	05/06/05	04/03/12
j	1,000 GOLDMAN SACHS GROUP	P	06/27/02	01/17/12
k	1,000 VERIZON NEW JERSEY	P	07/09/02	01/17/12
l	1,000 MORGAN STANLEY DEAN WITTER	P	07/19/02	04/02/12
m	1,000 GEN ELECTRIC CAP CORP	P	07/19/02	02/15/12
n	1,000 HEWLETT PACKARD	P	09/23/02	07/02/12
o	1,000 TAMPA ELECTRIC	P	09/24/02	08/15/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 64,731.		5,485.	59,246.
b 280,549.		102,495.	178,054.
c 64,821.		5,836.	58,985.
d 64,821.		6,598.	58,223.
e 64,731.		6,840.	57,891.
f 64,821.		6,992.	57,829.
g 86,398.		17,598.	68,800.
h 21,577.		5,693.	15,884.
i 463,414.		264,272.	199,142.
j 500,000.		500,000.	0.
k 500,000.		500,000.	0.
l 500,000.		500,000.	0.
m 500,000.		500,000.	0.
n 500,000.		500,000.	0.
o 500,000.		500,000.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			59,246.
b			178,054.
c			58,985.
d			58,223.
e			57,891.
f			57,829.
g			68,800.
h			15,884.
i			199,142.
j			0.
k			0.
l			0.
m			0.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1,000 VIACOM INC		P	04/16/07	07/11/12
b 1,000 HOUSEHOLD FIN CORP		P	06/22/07	11/27/12
c 1,000 WELLS FARGO & CO		P	11/06/07	10/23/12
d 1,000 JP MORGAN CHASE		P	01/15/08	03/15/12
e 1,000 DETROIT EDISON CO		P	04/29/08	07/23/12
f 1,000 MORGAN STANLEY		P	05/16/08	11/02/12
g 1,000 GEN ELEC CAP CORP		P	11/07/08	06/15/12
h 1,000 CATERPILLAR FINL		P	11/14/08	11/15/12
i 1,000 CS FIRST BOSTON USA		P	11/21/08	01/17/12
j 1,000 NATL RURAL UTIL NT		P	11/24/08	03/01/12
k 1,000 AT&T INC		P	12/12/08	03/30/12
l 1,000 CITIGROUP INC		P	01/12/09	02/21/12
m 1,000 CONOCOPHILLIPS		P	02/25/09	08/17/12
n 1,000 WELLS FARGO & CO		P	02/27/09	10/23/12
o 1,000 BEAR STEARNS COS INC		P	03/11/09	08/10/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 26,131.		26,000.	131.
b 500,000.		500,000.	0.
c 500,000.		500,000.	0.
d 1,000,000.		1,000,000.	0.
e 505,515.		500,000.	5,515.
f 1,000,000.		1,000,000.	0.
g 1,000,000.		1,000,000.	0.
h 1,000,000.		1,000,000.	0.
i 500,000.		500,000.	0.
j 666,000.		666,000.	0.
k 1,020,390.		1,000,000.	20,390.
l 1,000,000.		1,000,000.	0.
m 776,752.		734,000.	42,752.
n 1,000,000.		1,000,000.	0.
o 1,000,000.		1,000,000.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			131.
b			0.
c			0.
d			0.
e			5,515.
f			0.
g			0.
h			0.
i			0.
j			0.
k			20,390.
l			0.
m			42,752.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	INTEGRAL CAPITAL PARTNERS VI, LP	P		
b	WHITEHALL STREET REAL ESTATE LP XI	P		
c	WHITEHALL STREET REAL ESTATE LP XII	P		
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		240.	<240.>
b		41,001.	<41,001.>
c		862.	<862.>
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<240.>
b			<41,001.>
c			<862.>
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	780,739.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

# 2011 DEPRECIATION AND AMORTIZATION REPORT

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990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	LEASEHOLD IMPROVEMENTS	VARIOUS	SL	.000		16	56,322.				56,322.	56,322.		0.	56,322.
2	LEASEHOLD IMPROVEMENTS	10/01/86	SL	10.00		16	8,708.				8,708.	8,708.		0.	8,708.
3	LEASEHOLD IMPROVEMENTS	12/15/86	SL	10.00		16	857.				857.	857.		0.	857.
4	FURNITURE & FIXTURES	09/01/86		5.00	HY	16	16,753.				16,753.	16,753.		0.	16,753.
5	PAINTINGS	09/01/86		.000	HY	16	754.				754.			0.	
6	COMPUTER SOFTWARE	12/23/98	SL	3.00		16	13,000.				13,000.	13,000.		0.	13,000.
* TOTAL 990-PF PG 1 DEPR							96,394.				96,394.	95,640.		0.	95,640.

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
CITY NATIONAL BANK	71.
CITY NATIONAL BANK - MONEY MARKET	995.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,066.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CORPORATE BOND AMORTIZATION PREMIUM	<49,878.>	0.	<49,878.>
DIVIDEND INCOME - COMMON STOCK	2,516,918.	0.	2,516,918.
DIVIDEND INCOME - MUTUAL FUNDS	118,780.	0.	118,780.
ENERGY TRANSFER PARTNERS LP - DIVIDENDS	1,268.	0.	1,268.
ENERGY TRANSFER PARTNERS LP - INTEREST	660.	0.	660.
INTEGRAL CAPITAL PARTNERS VI, L.P. - INTEREST	9.	0.	9.
INTEREST INCOME - CORPORATE BONDS	2,734,887.	0.	2,734,887.
WHITEHALL STREET R/E LTD XI - DIVIDENDS	89.	0.	89.
WHITEHALL STREET R/E LTD XI - INTEREST	22.	0.	22.
WHITEHALL STREET R/E LTD XII - DIVIDENDS	5.	0.	5.
WHITEHALL STREET R/E LTD XII - INTEREST	15.	0.	15.
TOTAL TO FM 990-PF, PART I, LN 4	5,322,775.	0.	5,322,775.

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FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WHITEHALL STREET R/E LTD XI-PARTNERSHIP INCOME	460.	0.	
WHITEHALL STREET R/E LTD XI-SEC 988 LOSS	22.	22.	
WHITEHALL STREET R/E LTD XI - SEC 987 GAIN	231.	231.	
ENERGY TRANSFER PARTNERS LP - PARTNERSHIP INCOME (LOSS)	<123,019.>	0.	
WHITEHALL STREET R/E LTD XI - OTHER DEDUCTIONS	<198.>	<198.>	
WHITEHALL STREET R/E LTD XII - OTHER INCOME	86,963.	9,070.	
WHITEHALL STREET R/E LTD XI - OTHER INCOME	15.	15.	
INTEGRAL CAPITAL PARTNERS - OTHER DEDUCTIONS	<3.>	<3.>	
INTEGRAL CAPITAL PARTNERS - OTHER DEDUCTIONS	<332.>	<332.>	
WHITEHALL STREET R/E LTD XI - OTHER DEDUCTIONS	<148.>	<148.>	
WHITEHALL STREET R/E LTD XII - OTHER DEDUCTIONS	<38.>	<38.>	
WHITEHALL STREET R/E LTD XI - OTHER DEDUCTIONS	<6.>	0.	
WHITEHALL STREET R/E LTD XI - OTHER DEDUCTIONS	<13.>	<13.>	
WHITEHALL STREET R/E LTD XII - OTHER DEDUCTIONS	<174.>	<174.>	
OTHER INCOME	10.	10.	
WHITEHALL STREET R/E LTD XI - SEC 1231 GAIN	6.	0.	
WHITEHALL STREET R/E LTD XII - PARTNERSHIP INCOME	<49,407.>	0.	
WHITEHALL STREET R/E LTD XI-NET RENTAL INCOME (LOSS)	<153.>	<153.>	
WHITEHALL STREET R/E LTD XI - UBI ADJUSTMENT	<83.>	<24.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<85,867.>	8,265.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	34,275.	23,993.		10,283.	
TO FORM 990-PF, PG 1, LN 16B	34,275.	23,993.		10,283.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CUSTODIAN FEES	41,216.	41,216.		0.	
TO FORM 990-PF, PG 1, LN 16C	41,216.	41,216.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PERSONAL PROPERTY TAXES	191.	19.		172.	
FOREIGN TAX EXPENSE	4,214.	4,214.		0.	
EXCISE TAX	91,977.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	96,382.	4,233.		172.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATIVE	956,076.	478,038.		478,038.	
PARKING	2,640.	1,320.		1,320.	
INSURANCE	10,126.	0.		10,126.	
EDUCATION	2,255.	0.		2,255.	
TELEPHONE	1,638.	0.		1,638.	

OFFICE EXPENSE	12,239.	6,120.	6,120.
MISCELLANEOUS	2,297.	1,838.	459.
DUES	500.	0.	500.
MAINTENANCE	5,904.	0.	5,904.
ANNUAL REPORT WEBSITE	26,045.	0.	26,045.
TO FORM 990-PF, PG 1, LN 23	1,019,720.	487,316.	532,405.

## FOOTNOTES

STATEMENT 8

THE FOLLOWING PORTION OF THIS COMPENSATION REPRESENTS AN OUTSIDE CONSULTANT FEE PAID FOR INVESTIGATING CHARITABLE ORGANIZATIONS TO WHICH THE FOUNDATION MAKES OR CONSIDERS MAKING CONTRIBUTIONS:

WILLIAM G. COREY \$6,000

RONALD BARNES AND WALTER ZANINO WERE INDIRECTLY COMPENSATED BY THE KENNETH T. AND EILEEN L. NORRIS FOUNDATION DURING THE TAXABLE YEAR AS EMPLOYEES OF KTN ENTERPRISES, INC., THE CORPORATION WHICH PROVIDES MANAGEMENT SERVICES TO THE FOUNDATION. THE AMOUNT OF THEIR RELATED COMPENSATION FROM THE CORPORATION FOR THE PERIOD DECEMBER 1, 2011 THROUGH NOVEMBER 30, 2012 WAS \$152,077 AND \$230,101, RESPECTIVELY. RONALD BARNES RETIRED AS OF MAY 31, 2012.

THE COMPENSATION PAID DIRECTLY OR INDIRECTLY TO THE TRUSTEES WAS REASONABLE AND NECESSARY TO CARRY OUT THE EXEMPT PURPOSE OF THE FOUNDATION AND WAS NOT EXCESSIVE. THEREFORE, THE PAYMENTS OF COMPENSATION WERE NOT ACTS OF SELF-DEALING WITHIN THE MEANING OF REG. 53-4941(D) - (3)(C).

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FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
REVERSAL OF ACCRUAL OF UNPAID GRANTS AT 11/30/11	7,311,160.
WHITEHALL STREET REAL ESTATE L.P. XI - BOOK/TAX DIFFERENCE	42,395.
WHITEHALL STREET REAL ESTATE L.P. XII - UNREALIZED GAIN/LOSS	26,592.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,380,147.

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FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	10
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DESCRIPTION	AMOUNT
ACCRUAL OF UNPAID GRANTS 11/30/12	7,682,712.
WHITEHALL STREET REAL ESTATE L.P. XII - BOOK/TAX DIFFERENCE	49,121.
ENERGY TRANSFER PARTNERS LP - BOOK/TAX DIFFERENCE	176.
INTEGRAL CAPITAL PARTNERS VI., L.P. - UNREALIZED GAIN/;PSS	3,138.
WHITEHALL STREET REAL ESTATE L.P. XI - UNREALIZED GAIN/LOSS	5,914.
TOTAL TO FORM 990-PF, PART III, LINE 5	7,741,061.

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	11
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
500M CALIFORNIA ST		X	503,617.	613,095.
600M MODESTO CALIF IRR		X	600,000.	679,500.
500M UNIVERSITY SOUTHERN CA		X	543,750.	623,630.
300M ILLINOIS ST G		X	300,481.	317,106.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			1,947,848.	2,233,331.
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,947,848.	2,233,331.

FORM 990-PF

CORPORATE STOCK

STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
10000 SHS WAL MART STORES	426,513.	720,200.
10000 SHS HOME DEPOT	126,666.	650,700.
12 SHS BERKSHIRE HATHAWAY	228,150.	1,582,992.
12000 SHS AMGEN	376,624.	1,065,600.
12000 SHS COCA-COLA	137,865.	910,080.
8000 SHS T. ROWE PRICE	55,595.	517,360.
24000 SHS T. ROWE PRICE	159,375.	1,552,080.
13 SHS BERKSHIRE HATHAWAY	333,593.	1,714,908.
18000 SHS JOHNSON & JOHNSON	228,640.	1,255,140.
15000 SHS HOME DEPOT	79,550.	976,050.
14000 SHS COCA-COLA	194,155.	1,061,760.
32000 SHS PROCTER & GAMBLE	204,020.	2,234,560.
18000 SHS HOME DEPOT	103,734.	1,171,260.
18000 SHS NORTHERN TR CORP	149,100.	864,360.
4000 SHS EXXON	130,564.	352,560.
4000 SHS EXXON	86,406.	352,560.
4000 SHS EXXON	86,406.	352,560.
60000 SHS CANADIAN NATL RY	231,560.	5,389,800.
24000 INTEL CORP.	96,938.	469,560.
24000 SHS COCA-COLA	173,971.	1,820,160.
4000 SHS INTEL CORP.	31,000.	78,260.
8000 SHS MICROSOFT CORP.	51,070.	212,920.
48000 SHS MICROSOFT CORP.	172,875.	1,277,520.
48000 SHS T. ROWE PRICE	174,723.	3,104,160.
27000 SHS HOME DEPOT.	170,460.	1,756,890.
30000 SHS HOME DEPOT	257,276.	1,952,100.
6400 SHS EXXON	138,250.	564,096.
32000 SHS INTEL CORP.	233,750.	626,080.
64000 SHS MICROSOFT CORP.	334,200.	1,703,360.
4000 SHS COCA-COLA	24,843.	303,360.
4000 SHS COLGATE PALMOLIVE	154,685.	434,000.
8000 SHS JOHNSON & JOHNSON	81,875.	557,840.
8000 SHS JOHNSON & JOHNSON	88,675.	557,840.
8000 SHS PROCTER & GAMBLE	47,441.	558,640.
40000 SHS INTEL CORP.	280,000.	782,600.
48852 SHS NORTHERN TR CORP	200,000.	2,345,873.
5 SHS BERKSHIRE HATHAWAY	162,750.	659,580.
5148 SHS NORTHERN TR CORP	33,290.	247,207.
1600 SHS EXXON MOBIL	34,563.	141,024.
8000 SHS AMGEN	268,290.	710,400.
8000 SHS COCA-COLA	79,490.	606,720.
8000 SHS COCA-COLA	106,994.	606,720.
8000 SHS COLGATE PALMOLIVE	105,991.	868,000.
8000 SHS COLGATE PALMOLIVE	127,053.	868,000.
16000 SHS JOHNSON & JOHNSON	87,905.	1,115,680.
8000 SHS NORTHERN TR CORP	96,500.	384,160.
4620 SHS CHEVRONTXACO	194,908.	488,288.



7700 SHS CHEVRONTEXACO	295,291.	813,813.
18480 SHS CHEVRONTEXACO	392,165.	1,953,151.
6054 SHS PROCTER & GAMBLE	272,760.	422,751.
10000 SHS TRANSCANADA PIPELINES	144,668.	459,900.
1930 SHS MEDCO HEALTH SOLUTION	0.	0.
20000 SHS TRANSCANADA PIPELINE	323,126.	919,800.
5 SHS BERKSHIRE HATHAWAY	381,055.	659,580.
5000 SHS COLGATE PALMOLIVE	292,500.	542,500.
241 SHS MEDCO HEALTH SOLUTION	0.	0.
1446 SHS MEDCO HEALTH SOLUTION	0.	0.
1446 SHS MEDCO HEALTH SOLUTION	0.	0.
1448 SHS MEDCO HEALTH SOLUTION	0.	0.
1448 SHS MEDCO HEALTH SOLUTION	0.	0.
1448 SHS MEDCO HEALTH SOLUTION	0.	0.
5000 SHS TRANSCANADA PIPELINE	73,266.	229,950.
5000 SHS TRANSCANADA PIPELINE	73,230.	229,950.
15000 SHS EXXON MOBIL	732,050.	1,322,100.
10000 CANADIAN NATL RY	311,060.	898,300.
10000 CANADIAN NATL RY	318,535.	898,300.
10352 MEDCO HEALTH SOLUTION	0.	0.
10344 ROYAL DUTCH SHELL CLB	76,549.	714,564.
2586 ROYAL DUTCH SHELL CLB	55,437.	178,641.
5172 ROYAL DUTCH SHELL CLB	113,568.	357,282.
7758 ROYAL DUTCH SHELL CLB	211,425.	535,923.
5172 ROYAL DUTCH SHELL CLB	158,952.	357,282.
3447 ROYAL DUTCH SHELL CLB	181,032.	238,119.
4200 SHS CHEVRONTEXACO	272,706.	443,898.
5000 SHS COLGATE PALMOLIVE	330,528.	542,500.
521 ROYAL DUTCH SHELL CLB	35,777.	35,991.
10000 SHS TRANSCANADA PIPELINES	301,581.	459,900.
10000 SHS COLGATE PALMOLIVE	663,398.	1,085,000.
10000 SHS AMGEN	607,544.	888,000.
10000 SHS CANADIAN NATL RY	382,602.	898,300.
5000 SHS CHEVRONTEXACO	331,462.	528,450.
5000 SHS COCA-COLA	239,768.	379,200.
10000 SHS COLGATE PALMOLIVE	656,612.	1,085,000.
5000 SHS EXXON MOBIL	400,084.	440,700.
5000 SHS COLGATE PALMOLIVE	388,200.	542,500.
10000 SHS IBM CORP	1,044,537.	1,900,700.
33000 SHS MICROSOFT CORP	924,300.	878,295.
10000 SHS NORTHERN TR CORP	556,877.	480,200.
20000 SHS POWERSHARES QQQ	800,000.	1,316,000.
20000 SHS POWERSHARES QQQ	837,600.	1,316,000.
20000 SHS PROCTER & GAMBLE	1,001,624.	1,396,600.
13946 SHS PROCTER & GAMBLE	650,944.	973,849.
20000 SHS WAL MART STORES	995,438.	1,440,400.
20000 SHS ABBOTT LABS	976,360.	1,300,000.
2000 SHS APPLE INC. COM	517,910.	1,170,560.
5000 SHS APPLE INC. COM	1,177,344.	2,926,400.
3000 SHS APPLE INC. COM	799,148.	1,755,840.
15000 SHS COCA-COLA	831,180.	1,137,600.
15000 SHS DU PONT	551,637.	647,100.
10000 SHS DU PONT	429,557.	431,400.
10000 SHS DU PONT	445,899.	431,400.

5000 SHS DU PONT	234,085.	215,700.
20000 SHS HOME DEPOT	581,230.	1,301,400.
20000 SHS ISHARES DJ SELECT DIV	917,008.	1,152,800.
5000 SHS ISHARES DJ SELECT DIV	241,450.	288,200.
10000 SHS ISHARES DJ US INDEX	528,726.	712,500.
10000 SHS ISHARES DJ US INDEX	562,342.	712,500.
8000 SHS JOHNSON & JOHNSON	512,080.	557,840.
15000 SHS MCDONALDS CORP COM	1,064,303.	1,305,600.
7000 SHS MICROSOFT CORP.	216,860.	186,305.
30000 SHS ORACLE	819,849.	965,250.
10000 SHS POWERSHARES QQQ	460,466.	658,000.
5000 SHS POWERSHARES QQQ	231,170.	329,000.
5000 SHS POWERSHARES QQQ	238,218.	329,000.
40000 SHS AT&T INC	1,137,960.	1,365,200.
3000 SHS CANADIAN NATL RWY	205,060.	269,490.
4000 SHS CHEVRONTEXACO	405,965.	422,760.
3000 SHS CHEVRONTEXACO	318,027.	317,070.
10000 SHS DU PONT	498,330.	431,400.
4000 SHS EXXON	337,060.	352,560.
10000 SHS INTEL CORP	232,990.	195,650.
5000 SHS ISHARES DJ SELECT DIV	250,200.	288,200.
12000 SHS ISHARES DJ SELECT DIV	632,496.	691,680.
5000 SHS MCDONALDS CORP	451,781.	435,200.
10000 SHS ORACLE	325,337.	321,750.
10000 SHS POWERSHARES QQQ	571,000.	658,000.
2000 SHS POWERSHARES QQQ	117,427.	131,600.
5000 SHS ROYAL DUTCH SHELL CLB	364,947.	345,400.
10000 SHS ABBOTT LABS	566,547.	650,000.
10000 SHS ABBOTT LABS	603,381.	650,000.
1000 SHS APPLE INC	628,320.	585,280.
10000 SHS AT&T INC	309,500.	341,300.
10000 SHS DU PONT	492,465.	431,400.
11000 SHS EXPRESS SCRIPTS HLDG	216,817.	592,350.
10000 SHS HONEYWELL INTL INC	579,233.	613,300.
2000 SHS HONEYWELL INTL INC	117,700.	122,660.
8000 SHS ISHARES DJ SELECT DIV	439,589.	461,120.
10000 SHS ISHARES DJ SELECT DIV	562,800.	576,400.
2000 SHS JOHNSON & JOHNSON	131,620.	139,460.
10000 SHS MERCK	378,253.	443,000.
10000 SHS MERCK	384,200.	443,000.
8000 SHS POWERSHARES QQQ	505,200.	526,400.
TOTAL TO FORM 990-PF, PART II, LINE 10B	47,277,560.	108,604,982.

FORM 990-PF

CORPORATE BONDS

STATEMENT 13

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
500M WELLS FARGO & CO	0.	0.
500M GENERAL ELEC CAP CORP	0.	0.
500M GOLDMAN SACHS GROUP	0.	0.
500M HEWLETT PACKARD	0.	0.
500M MORGAN ST DEAN WITTE	0.	0.
500M SEARS ROEBUCK	494,140.	435,125.
500M TAMPA ELECTRIC	0.	0.
500M VERIZON NEW JERSEY	0.	0.
500M MAY DEPARTMENT STORE	505,343.	521,875.
266 BRIT COLUMBIA EMTN	238,021.	270,389.
500M VIACOM INC SR NT	0.	0.
500M HOUSEHOLD FIN CORP	0.	0.
500M GE CAPITAL CORP MTN	500,213.	502,880.
500M CSX CORP	495,000.	525,150.
500M MSDW SUB NT	483,530.	517,510.
500M BEAR STEARNS & CO NT	502,527.	543,920.
500M CISCO SYSTEMS NOTE	493,215.	574,360.
500M AMGEN INC	502,234.	595,685.
1000M CATERPILLAR FIN	0.	0.
500M CITIGROUP INC	486,540.	519,785.
500M CITIGROUP INC	470,655.	508,400.
500M CS FIRST BOSTON USA	0.	0.
500M DETROIT EDISON CC	0.	0.
1000M FIRST TENN BK	927,910.	1,015,270.
1000M GENERAL ELEC CAP	0.	0.
1000M GLAXOSMITHKLINE	992,140.	1,053,200.
500M HEWLETT PACKARD	494,835.	530,960.
500M HOME DEPOT	471,505.	574,375.
500M JOHNSON CTLS INC	502,573.	567,050.
1000M JP MORGAN CHASE NT	0.	0.
1000M MERRILL LYNCH & CO	1,001,704.	1,020,970.
1000M MORGAN STANLEY	0.	0.
666M NATL RURAL UTIL NT	0.	0.
1000M SOUTHWESTERN ELEC	959,300.	1,065,280.
1000M TARGET CORP	995,800.	1,005,300.
500M VERIZON COMMUN INC	493,850.	572,140.
1000M CITIGROUP INC	0.	0.
1000M BEAR STEARNS CO INC	0.	0.
1000M AT&T INC	0.	0.
1000M WELLS FARGO & CO	0.	0.
1000M WELLS FARGO & CO	977,910.	1,006,090.
1000M MONUMENTAL GLOBAL FD	903,190.	1,018,780.
1000M PRINCIPAL LIFE INC	918,770.	1,018,830.
1000M ALLSTATE LIFE GL	1,000,050.	1,020,060.
500M XEROX CORP	500,661.	511,065.
1000M CME GROUP	1,005,368.	1,032,690.
1000M AMERICAN EXPRESS CR	1,004,641.	1,047,850.

1000M JP MORGAN CHASE	993,800.	1,052,220.
266M CONOCOPHILLIPS	267,634.	278,914.
1000M US BK NATL ASSN	1,009,496.	1,065,400.
1000M GOLDMAN SACHS GROUP	1,011,503.	1,067,710.
500M MORGAN STANLEY	502,662.	530,060.
500M NORDSTROM INC	504,046.	544,725.
1000M SOUTHTRUST CORP	962,090.	1,069,740.
1000M WASTE MGMT INC	1,016,056.	1,123,230.
1000M GEN ELEC CAP CORP	1,000,000.	1,086,270.
1000M DIAGEO FIN BV	1,002,416.	1,126,400.
500M HOME DEPOT INC	499,665.	574,375.
500M WELLS FARGO & CO	506,503.	599,765.
1000M UBS AG STAMFORD CT	857,500.	1,190,080.
500M GENERAL ELEC CAP	443,245.	595,725.
500M AMERICAN INT'L GROUP	509,427.	549,705.
500M FIRST TENNESSEE BK	487,500.	546,830.
500M MORGAN STANLEY	518,164.	552,690.
500M MORGAN STANLEY	507,519.	582,290.
1000M CITIGROUP INC	1,009,526.	1,196,770.
500M MORGAN STANLEY	507,061.	563,905.
500M AMERICAN INT'L GROUP	523,999.	585,080.
500M BANK OF AMERICA CORP	495,850.	579,350.
500M GENERAL ELECTRIC CAP CORP	554,823.	611,520.
1000M AMERICAN EXPRESS CR	1,053,495.	1,051,150.
500M UBS AG STAMFORD CT	550,777.	595,040.
500M GOLDMAN SACHS GROUP	536,419.	578,670.
500M WELLS FARGO & CO	572,196.	580,230.
525M UNIONBANCAL CORP	553,277.	557,555.
1000M CME GROUP	1,038,725.	1,025,080.
1250M OCCIDENTAL PETE CORP	1,277,325.	1,293,513.
TOTAL TO FORM 990-PF, PART II, LINE 10C	39,594,324.	42,928,981.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	14
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
46555 SHS AMERICAN FUNDS NEW PERSPECTIVE FUND	COST	500,000.	1,355,993.
19142 SHS AMERICAN FUNDS NEW PERSPECTIVE FUND	COST	250,000.	677,967.
16119 SHS AMERICAN FUNDS EURO PAC GROWTH FUND	COST	250,000.	657,479.
5000 ISHARES IBOXX HI YLD CORP	COST	435,077.	465,250.
5000 ISHARES IBOXX HI YLD CORP	COST	442,050.	465,250.
INTEGRAL CAPITAL VI	COST	107,306.	113,062.
WHITEHALL STREET REAL ESTATE LP XI	COST	58,101.	57,767.
ENERGY TRANSFER PARTNERS	COST	236,406.	877,800.
9000 ISHARES BARCLAYS TIPS BOND	COST	992,520.	1,106,190.
1000 ISHARES BARCLAYS TIPS BOND	COST	118,773.	122,910.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,390,233.	5,899,668.

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FORM 990-PF      DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT      STATEMENT    15

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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	56,322.	56,322.	0.
LEASEHOLD IMPROVEMENTS	8,708.	8,708.	0.
LEASEHOLD IMPROVEMENTS	857.	857.	0.
FURNITURE & FIXTURES	16,753.	16,753.	0.
PAINTINGS	754.	0.	754.
COMPUTER SOFTWARE	13,000.	13,000.	0.
TOTAL TO FM 990-PF, PART II, LN 14	96,394.	95,640.	754.

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FORM 990-PF      OTHER LIABILITIES      STATEMENT    16

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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
WHITEHALL STREET REAL ESTATE LP XII - EXCESS BASIS	21,839.	26,084.
TOTAL TO FORM 990-PF, PART II, LINE 22	21,839.	26,084.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HARLYNE J. NORRIS 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	TRUSTEE 5.00	4,000.	0.	0.
WILLIAM G. COREY, M.D. 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	TRUSTEE 20.00	6,000.	0.	0.
RONALD R. BARNES 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	TRUSTEE 35.00	4,000.	0.	0.
LISA HANSEN 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	TRUSTEE 5.00	3,000.	0.	0.
WALTER ZANINO 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	EXECUTIVE DIRECTOR 35.00	4,000.	0.	0.
BRADLEY K. NORRIS 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	TRUSTEE 5.00	4,000.	0.	0.
JAMES MARTIN 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	TRUSTEE 5.00	4,000.	0.	0.
KIMBERLEY PRESLEY 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	TRUSTEE 5.00	4,000.	0.	0.
BECKY ACCORDINO 11 GOLDEN SHORE, SUITE 450 LONG BEACH, CA 90802	GRANTS ADMINISTRATOR 35.00	2,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		35,000.	0.	0.

The Kenneth T. & Eileen L. Norris Foundation		
I.D. #95-6080374		
Charitable Donation Summary - Year End November 30, 2012		
Organization	Deductible Portion	Project Title
A Noise Within 234 South Brand Boulevard Glendale, CA 91204	\$ 15,000 00	Classics Live!
A Place Called Home 2830 South Central Avenue Los Angeles, CA 90011	\$ 25,000 00	General Operating Support
AbilityFirst Long Beach Center 3770 East Willow Street Long Beach, CA 90815	\$ 5,000 00	Warm Water Aquatics Program
Activities For Retarded Children 6456 Whitsett Avenue North Hollywood, CA 91606	\$ 10,000 00	ARC Education, Health, and Wellness Weekend Program
Algalita Marine Research Institute 148 North Marina Drive Long Beach, CA 90803	\$ 10,000 00	Research and Education Programs
AltaMed Health Services Corporation 2040 Camfield Avenue Los Angeles, CA 90040	\$ 10,000 00	AltaMed Obesity Prevention and Weight Reduction
Alzheimer's Family Services Center 9451 Indianapolis Avenue Huntington Beach, CA 92646	\$ 10,000 00	Dementia-Specific Adult Day Health Care Services
American Film Institute 2021 North Western Avenue Los Angeles, CA 90027-1657	\$ 80,000 00	General Operating Support and AFI Catalog of Feature Films
American Red Cross Los Angeles Region 11355 Ohio Avenue Los Angeles, CA 90025	\$ 20,000 00	Prepare LA
Angel Flight West, Inc 3161 Donald Douglas Loop South Santa Monica, CA 90405	\$ 20,000 00	Southern California Fly-Anthropy
Aquarium of the Pacific 320 Golden Shore, Suite 150 Long Beach, CA 90802	\$ 30,000 00	Ocean Science Education Program
Arrowhead Arts Association P O Box 1930 Lake Arrowhead, CA 92352	\$ 5,000 00	Arrowhead Arts Summer Music Festival
Art & Creativity for Healing, Inc 26079 Getty Drive Laguna Niguel, CA 92677	\$ 5,000 00	'Healing for Heroes and their Families' Wounded Warriors Program
Art Center College of Design 1700 Lida Street Pasadena, CA 91103	\$ 10,000 00	Scholarship Support for Public Programs Students
Arts Council for Long Beach 350 Elm Avenue Long Beach, CA 90802	\$ 5,000 00	Arts Learning Programs for Schools Passport to the Arts and Eye on Design
Assistance League of Long Beach 6220 East Spring Street Long Beach, CA 90815	\$ 20,000 00	Operation School Bell
Assistance League of Southern California 1370 North St Andrew's Place Hollywood, CA 90028	\$ 15,000 00	General Operating Support
Autry National Center of the American West 4700 Western Heritage Way Los Angeles, CA 90027-1462	\$ 50,000 00	2012 Masters of the American West Fine Art Exhibition and Sale
Bags4kids P O Box 2234 California City, CA 93504	\$ 5,000 00	To fill 1,000 'Comfort Bags' for Children in Distressed Situations
Best Buddies California 5601 West Slauson Avenue, Suite 255 Culver City, CA 90230	\$ 15,000 00	Best Buddies Los Angeles/Orange County High School Project

Blind Childrens Center, Inc 4120 Marathon Street Los Angeles, CA 90029	\$ 50,000 00	Preschool Through Second Grade Literacy Program
BookEnds 2957 South Sepulveda Boulevard Los Angeles, CA 90064	\$ 15,000 00	General Operating Support
Boy Scouts of America - Los Angeles Area Council 2333 Scout Way Los Angeles, CA 90026	\$ 15,000 00	Camperships for the Forest Lawn Scout Reservation Summer Camp Program
Boys & Girls Clubs of Long Beach 3635 Long Beach Boulevard Long Beach, CA 90807	\$ 10,000 00	Five Core Youth Development Program
Boys & Girls Clubs of Pasadena 3230 East Del Mar Boulevard Pasadena, CA 91107	\$ 5,000 00	Unrestricted
Boys & Girls Clubs of the Los Angeles Harbor 1200 South Cabrillo Avenue San Pedro, CA 90731	\$ 15,000 00	College Bound
Boys to Men Mentoring Network 9587 Tropico Drive La Mesa, CA 91941	\$ 20,000 00	Boys to Men Mentoring Network
Braille Institute of America, Inc 741 North Vermont Avenue Los Angeles, CA 90029-3594	\$ 15,000 00	Braille Literacy Initiative
Bring Me A Book Foundation 607 Ruby Street Redondo Beach, CA 90277	\$ 15,000 00	Southern California Early Childhood Literacy Initiative
Cabrillo Festival of Contemporary Music 147 South River Street, Suite 232 Santa Cruz, CA 95060	\$ 10,000 00	2012 Cabrillo Music Festival of Contemporary Music (50th Anniversary Season)
California Academy of Mathematics and Science c/o California State University Dominguez Hills Foundation 1000 East Victoria Street Carson, CA 90747	\$ 25,000 00	Robotics Program
California Institute of Technology 1200 East California State Boulevard, MC 5-32 Pasadena, CA 91125	\$ 85,000 00	The Kenneth T and Eileen L Norris Foundation / CCAT Postdoctoral Fellowship
California Institute of the Arts 24700 McBean Parkway Valencia, CA 91355-2340	\$ 10,000 00	Scholarships for Students at CalArts
California Science Center Foundation 700 Exposition Park Drive Los Angeles, CA 90037	\$ 100,000 00	Endeavour Decommissioning and Transportation
California Science Center Foundation 700 Exposition Park Drive Los Angeles, CA 90037	\$ 10,000 00	Unrestricted
California Wildlife Center P O Box 2022 Malibu, CA 90265	\$ 8,000 00	Animal Care Operations
Carlsbad Educational Foundation 5631 Palmer Way, Suite L Carlsbad, CA 92010	\$ 10,000 00	Carlsbad FIRST Tech Challenge Program
Carnegie Observatories 813 Santa Barbara Street Pasadena, CA 91101	\$ 15,000 00	Carnegie Observatories Graduate Research Fellowship Program
Casa Colina Centers for Rehabilitation 255 East Bonita Avenue Pomona, CA 91769-6001	\$ 15,000 00	General Operating Support Casa Colina Children's Services (CSC)
Catalina Island Conservancy 330 Golden Shore, Suite 170 Long Beach, CA 90802	\$ 15,000 00	From Muddy Boots to Work Shoes
Cats in Need of Human Care - Riverside Chapter 6353 Greyson Way Riverside, CA 92506	\$ 6,000 00	Spay/Neuter, Microchip, Rescue and Adoption Expenses



Center for Educational Leadership 4959 Palo Verde Street, Suite 103A-10 Montclair, CA 91763	\$ 5,000 00	YouthBuild
Center Theatre Group 601 West Temple Street Los Angeles, CA 90012	\$ 10,000 00	Education and Community Partnerships
Chamber Orchestra of the South Bay P O Box 2095 Palos Verdes Peninsula, CA 90274	\$ 20,000 00	Season Opening Concert
Chapman University One University Drive Orange, CA 92866	\$ 10,000 00	Scholarship Fund
Child S H A R E 1544 Glenoaks Boulevard Glendale, CA 90201	\$ 10,000 00	Operating Support for Child S H A R E Core Programs
Children of the Night 14530 Sylvan Street Van Nuys, CA 91411	\$ 20,000 00	Children of the Night Home
Children's Hospital of Los Angeles 4650 Sunset Boulevard, #29 Los Angeles, CA 90027	\$ 20,000 00	The Neuroblastoma Research Program
Circle of Friends 21924 Paint Brush Lane Diamond Bar, CA 91765	\$ 5,000 00	Unrestricted
Circle of Friends 21924 Paint Brush Lane Diamond Bar, CA 91765	\$ 5,000 00	Unrestricted
City of Hope 1055 Wilshire Boulevard Los Angeles, CA 90017	\$ 50,000 00	Optimizing Nanovectors for the Treatment of Brain Cancer
CLARE Foundation, Inc 909 Pico Boulevard Santa Monica, CA 90405	\$ 5,000 00	Clarity for Youth Program
Claremont Graduate University 150 East 10th Street Claremont, CA 91711	\$ 5,000 00	Arts Management Consulting Projects
College Bound - Dollars for Achievers 17316 Edwards Road, Suite 180 Cerritos, CA 90703	\$ 10,000 00	Saturday School Program
Council on Foundations P O Box 0021 Washington, DC 20055	\$ 16,390 00	2012 Membership Renewal
Criminal Justice Legal Foundation P O Box 1199 Sacramento, CA 95812	\$ 10,000 00	General Support
CSU Dominguez Hills Foundation 1000 East Victoria Street Welch Hall 425 Carson, CA 90747	\$ 10,000 00	Norris Foundation Mini-Grant Awards
CSU Long Beach - Center for First Amendment Studies AS304, 1250 Bellflower Boulevard Long Beach, CA 90840-2407	\$ 10,000 00	Report on Recent, Most Controversial, Supreme Court Decisions on the First Amendment Freedom of Expression Re-defined
CSU Long Beach - CSULB 49er Foundation 1250 Bellflower Boulevard BH-387 Long Beach, CA 90840-0116	\$ 30,000 00	Support for Multiple Projects
Cultural Heritage Foundation of Southern California, Inc 3800 Homer Street Los Angeles, CA 90031	\$ 5,000 00	A Golden Vision
Cystic Fibrosis Foundation 6420 Wilshire Boulevard, First Floor Los Angeles, CA 90048	\$ 5,000 00	31st Annual Par Wars Golf Classic & Cystic Fibrosis Gala

Da Camera Society of Mount St. Mary's College 10 Chester Place Los Angeles, CA 90007	\$ 25,000 00	Chamber Music in Historic Sites
Dance Peninsula Ballet P O Box 154 Palos Verdes Estates, CA 90274	\$ 5,000 00	2011/2012 Performance and Outreach Program
Dayle McIntosh Center 13272 Garden Grove Boulevard Garden Grove, CA 92843	\$ 5,000 00	Capacity Building
Descanso Gardens Guild, Inc 1418 Descanso Drive La Canada Flintridge, CA 91011	\$ 15,000 00	Kitchen Rehab for Harvest Garden
Descanso Gardens Guild, Inc 1418 Descanso Drive La Canada Flintridge, CA 91011	\$ 25,000 00	'The Garden Before the Gardens' Curriculum Series
Devil Pups, Inc 3027 Townsgate Road, Suite 210 Westlake Village, CA 91361	\$ 15,000 00	2012 Encampment
Dientes Community Dental Clinic, Inc 1830 Commercial Way Santa Cruz, CA 95065	\$ 5,000 00	Unrestricted
Discovery Science Center 2500 North Main Street Santa Ana, CA 92705	\$ 5,000 00	Free Professional Development in Science Instruction for K-12 Educators
Dramatic Results 3310 Lime Avenue Signal Hill, CA 90755	\$ 5,000 00	Math in a Basket
Education Pioneers 523 West 6th Street #374 Los Angeles, CA 90014	\$ 5,000 00	Using Talent to Transform the Los Angeles Education Sector
Education Through Music - Los Angeles (ETM-LA) 2501 West Burbank Boulevard #305 Burbank, CA 91505	\$ 5,000 00	Music Education Program at Foster Elementary
Exceptional Children's Foundation 8740 Washington Boulevard Culver City, CA 90232	\$ 10,000 00	ECF Kayne Eras Center
Executive Service Corps of Southern California 1000 North Alameda Street Suite 330 Los Angeles, CA 90012	\$ 5,000 00	Scholarship Fund for Community-Based Organizations
Flintridge Preparatory School 4543 Crown Avenue La Canada Flintridge, CA 91011	\$ 10,000 00	Financial Aid Program
Foothill Family Service 2500 East Foothill Boulevard, Suite 300 Pasadena, CA 91107	\$ 5,000 00	School and Family Effectiveness (SAFE) Program
For Inspiration and Recognition of Science and Technology 200 Bedford Street Manchester, NH 03101-1103	\$ 5,000 00	Robotics Competition Los Angeles Regional
Ford Theatre Foundation 2580 Cahuenga Boulevard East Hollywood, CA 90068	\$ 5,000 00	2012 Big!World!Fun! Family Series
Friends of Banning Museum P O Box 1927 Wilmington, CA 90748	\$ 5,000 00	Wisteria Regale
Friends of Banning Museum P O Box 1927 Wilmington, CA 90748	\$ 25,000 00	Banning Heritage Weeks
Friends of Cabrillo Marine Aquarium 3720 Stephen M. White Drive San Pedro, CA 90731	\$ 15,000 00	General Operating - Education and Outreach
Friends of Rancho San Pedro 18127 South Alameda Street Rancho Dominguez, CA 90220	\$ 10,000 00	Museum Education and Outreach Programs

Friends of Santa Ana Zoo 1801 East Chestnut Avenue Santa Ana, CA 92701	\$ 9,000 00	'Beetle Mania Maze' Learning Center
Fulfillment Fund 6100 Wilshire Boulevard, Suite 600 Los Angeles, CA 90048	\$ 15,000 00	General Operating Support
Gabriella Axelrad Education Foundation 3010 Wilshire Boulevard, #79 Los Angeles, CA 90010	\$ 5,000 00	everybody dance!
Geffen Playhouse 10886 Le Conte Avenue Los Angeles, CA 90024	\$ 15,000 00	Theater Arts Experiences for 5,500 Disadvantaged Elementary, Middle & High School Youth
Golden State Pops Orchestra 880 West 18th Street San Pedro, CA 90731	\$ 8,500 00	2012-2013 Season General Support
Golden West College Foundation 15744 Golden West Street Huntington Beach, CA 92647-2748	\$ 15,000 00	Expanded Nursing Program
Goodwill Industries of Southern California 342 North San Fernando Road Los Angeles, CA 90031	\$ 10,000 00	Job Development & Placement Services
Grand Vision Foundation 434 West 6th Street San Pedro, CA 90731	\$ 9,000 00	Jazz on Sundays
Greater Los Angeles Fisher House Foundation 140 S Barrington Avenue Los Angeles, CA 90049	\$ 10,000 00	Unrestricted
Greater Los Angeles Zoo Association 5333 Zoo Drive Los Angeles, CA 90027	\$ 15,000 00	General Support
Harbor Interfaith Services 663 W 10th Street San Pedro, CA 90731	\$ 5,000 00	Operating Support
Harvey Mudd College 301 Platt Boulevard Claremont, CA 91711	\$ 40,000 00	President's Scholars Program 2012-2013
Heart of Los Angeles Youth, Inc 2701 Wilshire Boulevard, Suite 100 Los Angeles, CA 90057	\$ 5,000 00	Bridges Middle School Education Program
Help the Homeless Help Themselves, Inc P O Box 3363 Palos Verdes Peninsula, CA 90274	\$ 15,000 00	Special Needs and Homelessness Prevention
High Tech Los Angeles 17111 Victory Boulevard Van Nuys, CA 91406	\$ 10,000 00	HTLA Robotics After School Program
Hillside 940 Avenue 64 Pasadena, CA 91105	\$ 20,000 00	Children & Youth Cottage Furniture
House of Hope Foundation, Inc P O Box 921 San Pedro, CA 90733	\$ 5,000 00	Primary Care Inpatient Treatment Scholarships for Addicted Women
Huntington Library, Art Collections, and Botanical Gardens, The 1151 Oxford Road San Marino, CA 91108	\$ 50,000 00	Desert Garden Project
Huntington Medical Research Institutes 734 Fairmount Avenue Pasadena, CA 91105-3104	\$ 100,000 00	William G Corey, M D Memorial Fund for Liver Disease Research
I Have A Dream Foundation - Los Angeles 634 South Spring Street, Suite 812 Los Angeles, CA 90014	\$ 20,000 00	Project 14 Summer School Program
Idyllwild Arts Foundation P O Box 38 Idyllwild, CA 92549	\$ 5,000 00	2012 Summer Arts Program Scholarships

Inner-City Arts 720 Kohler Street Los Angeles, CA 90021	\$ 10,000 00	Learning and Achieving Through the Arts
Inner-City Filmmakers 3000 West Olympic Boulevard Santa Monica, CA 90404	\$ 15,000 00	Inner-City Filmmakers Year-Round Arts Education, Career Development, and Jobs Placement Program
International City Theatre 110 Pine Avenue, Suite 820 Long Beach, CA 90802-4425	\$ 10,000 00	Operating Support
International House of Blues Foundation 7060 Hollywood Boulevard, 2nd Floor Hollywood, CA 90028	\$ 5,000 00	IHOBF-Los Angeles 2012 Arts and Cultural Educational Programs
Jacobs & Cushman San Diego Food Bank 9850 Distribution Avenue San Diego, CA 92121	\$ 15,000 00	General Operating Support
John Douglas French Alzheimers Foundation 11620 Wilshire Boulevard, Suite 270 Los Angeles, CA 90025	\$ 35,000 00	The John Douglas French Distinguished Research Scholar Award
John Tracy Clinic 806 West Adams Boulevard Los Angeles, CA 90007	\$ 75,000 00	Audiology Program
Jumpstart For Young Children 1625 West Olympic Boulevard Suite 1050 Los Angeles, CA 90015	\$ 5,000 00	Jumpstart Southern California
Junior Blind of America 5300 Angeles Vista Boulevard Los Angeles, CA 90043	\$ 25,000 00	General Operating Support
Just in Time for Foster Youth P O Box 81292 San Diego, CA 92138	\$ 10,000 00	Basic Needs/Emergency Assistance
Kidspace Children's Museum 480 North Arroyo Boulevard Pasadena, CA 91103	\$ 15,000 00	Education Opportunities Initiative
KIPP LA Schools 4545 Dozier Avenue Los Angeles, CA 90022	\$ 6,000 00	General Operating Support for KIPP LA Schools
L A Goal 4911 Overland Avenue Culver City, CA 90230	\$ 5,000 00	Independent Living Skills Programs for Adults with Developmental Disabilities
Las Floristas, Inc c/o Deborah Veady 3820 Chatwin Avenue Long Beach, CA 90808	\$ 20,000 00	Rancho Los Amigos Wheelchair Sports Program
Las Floristas, Inc c/o Deborah Veady 3820 Chatwin Avenue Long Beach, CA 90808	\$ 10,000 00	Scholarship Dinner
LAXART 2640 South La Cienega Boulevard Los Angeles, CA 90034	\$ 5,000 00	Slanguage - This is a Takeover A Ten Year Survey of Slanguage
Liberty Painting Corporation P O Box 930 Yreka, CA 96097	\$ 5,000 00	Unrestricted
Liberty Painting Corporation P O Box 930 Yreka, CA 96097	\$ 15,000 00	Community Exhibition Support
Liberty Painting Corporation P O Box 930 Yreka, CA 96097	\$ 15,000 00	Unrestricted
Liberty Painting Corporation P O Box 930 Yreka, CA 96097	\$ 3,000 00	Unrestricted
Library Foundation of Los Angeles 630 West Fifth Street Los Angeles, CA 90071	\$ 20,000 00	STAR/Storytelling and Reading

Long Beach Bar Foundation 3515 Linden Avenue Long Beach, CA 90807	\$ 5,000 00	SHORTSTOP
Long Beach Day Nursery 1548 Chestnut Avenue Long Beach, CA 90813	\$ 20,000 00	Early Intervention Program (EIP)
Long Beach Nonprofit Partnership 4900 East Conant Street Building O-2 Long Beach, CA 90808	\$ 5,000 00	Capacity Building Support Initiative
Long Beach Opera 507 Pacific Avenue Long Beach, CA 90802	\$ 5,000 00	West Coast Premiere of Osvaldo Golijov's Ainadamar
Long Beach Public Library Foundation 101 Pacific Avenue Long Beach, CA 90822	\$ 10,000 00	Long Beach Family Learning Center
Long Beach Ronald McDonald House 500 East 27th Street Long Beach, CA 90806	\$ 5,000 00	Long Beach Ronald McDonald House Family Overnight Stay Funding
Long Beach Symphony Association 555 E Ocean Suite 106 Long Beach, CA 90802	\$ 5,000 00	2011-2012 Season Concert and Youth Education Program Support
Los Angeles Biomedical Research Institute 1124 West Carson Street Torrance, CA 90502-2064	\$ 50,000 00	Increasing Survival In High Risk Melanoma
Los Angeles Chamber Orchestra 350 South Figueroa Suite 183 Los Angeles, CA 90071	\$ 10,000 00	Meet the Music
Los Angeles Conservancy 523 West Sixth Street, Suite 826 Los Angeles, CA 90014	\$ 10,000 00	Education and Outreach Programs
Los Angeles County High School for the Arts Foundation 1149 S Hill Street, Suite H-100 Los Angeles, CA 90015	\$ 10,000 00	Dance Program
Los Angeles County Museum of Art 5905 Wilshire Boulevard Los Angeles, CA 90036	\$ 10,000 00	Evenings for Educators
Los Angeles Education Partnership 1055 West Seventh Street, Suite 200 Los Angeles, CA 90017	\$ 5,000 00	Small Schools Initiative
Los Angeles Maritime Institute Berth 73, Suite 2 San Pedro, CA 90731	\$ 5,000 00	TopSail Youth Program
Los Angeles Master Chorale Association 135 North Grand Avenue Los Angeles, CA 90012	\$ 10,000 00	23rd Annual High School Choir Festival
Los Angeles Opera Company 135 North Grand Avenue Los Angeles, CA 90012	\$ 10,000 00	LA Opera's Education Programs
Los Angeles Philharmonic Association 151 South Grand Avenue Los Angeles, CA 90012	\$ 10,000 00	SummerSounds Music & Art for Kids at the Hollywood Bowl
Los Angeles Police Academy Magnet Schools Foundation 1529 Gilcrest Drive Beverly Hills, CA 90210	\$ 25,000 00	POPP (Police Orientation and Preparation Program) Tutorial Program
Los Angeles Regional Foodbank 1734 East 41st Street Los Angeles, CA 90058	\$ 10,000 00	Food Distribution Fund
Madrone Hospice, Inc 255 Collier Circle Yreka, CA 96097	\$ 5,000 00	Unrestricted
Mama's Kitchen 3960 Home Avenue San Diego, CA 92105	\$ 10,000 00	Children's Nutritional Health Program

Meals on Wheels Greater San Diego 2254 San Diego Avenue, Suite 200 San Diego, CA 92110	\$ 5,000 00	Meals-on-Wheels Rural Initiative
Memorial Medical Center Foundation 2801 Atlantic Avenue Long Beach, CA 90806	\$ 6,000 00	The Memorial Care Center For Women
Midnight Mission 601 South San Pedro Street Los Angeles, CA 90014	\$ 15,000 00	General Operating Support
Military Women In Need 10767 National Place Unit B Los Angeles, CA 90034	\$ 15,000 00	Program Coordinator Expansion
Miller Children's Hospital Long Beach c/o Memorial Medical Center Foundation 2801 Atlantic Avenue Long Beach, CA 90801	\$ 45,000 00	Artful Healing Program at Miller Children's Hospital
MIND Research Institute 3631 South Harbor Boulevard Suite 200 Santa Ana, CA 92704	\$ 10,000 00	Improving Children's Lives Through Math Education
Monarch School Project 808 West Cedar Street San Diego, CA 92101	\$ 5,000 00	Core Program Operating Support
Mothers Against Drunk Driving 18726 South Western Avenue Suite 210 Gardena, CA 90248	\$ 5,000 00	Free Victim Services Programs
Mountains Community Hospital Foundation P O Box 1493 Lake Arrowhead, CA 92352	\$ 25,000 00	Digital Mammography
Museum of Latin American Art (MOLAA) 628 Alamitos Avenue Long Beach, CA 90802	\$ 15,000 00	MOLAA Aprende con MOLAA Educational Programs
Museum of Making Music, a division of the NAMM Foundation 5790 Armada Drive Carlsbad, CA 92008	\$ 75,000 00	Modernization/Transformation of the Visitor Experience at the Museum of Making Music
Museum of Making Music, a division of the NAMM Foundation 5790 Armada Drive Carlsbad, CA 92008	\$ 70,000 00	Modernization/Transformation of the Visitor Experience at the Museum of Making Music
Museum of Making Music, a division of the NAMM Foundation 5790 Armada Drive Carlsbad, CA 92008	\$ 25,000 00	Expansion, Modernization, Transformation
Museum of Making Music, a division of the NAMM Foundation 5790 Armada Drive Carlsbad, CA 92008	\$ 10,000 00	Harp Exhibit
Museum of Tolerance 1399 South Roxbury Drive Los Angeles, CA 90035	\$ 5,000 00	Teen Court - SHADES Program
Music Center/Performing Arts Center of Los Angeles County 135 North Grand Avenue Los Angeles, CA 90012	\$ 15,000 00	Music Center Admission-Free Family Performances and Festival
Music for All Seasons, Inc 336 Park Avenue, Suite 2R Scotch Plains, NJ 07076-1100	\$ 5,000 00	Children At Risk - California
My Stuff Bags Foundation 5347 Sterling Center Drive Westlake Village, CA 91361	\$ 20,000 00	2012 Southern California My Stuff Bags Project
National Action Council for Minorities in Engineering, Inc (NACME) 440 Hamilton Avenue, Suite 302 White Plains, NY 10601-1813	\$ 10,000 00	NACME Scholars Program

National Audubon Society, Inc 4700 N Griffith Avenue Los Angeles, CA 90031	\$ 20,000 00	Audubon Center at Debs Park
Natural History Museum of Los Angeles County 900 Exposition Boulevard Los Angeles, CA 90007	\$ 50,000 00	School Visits Program
Natural History Museum of Los Angeles County 900 Exposition Boulevard Los Angeles, CA 90007	\$ 60,000 00	NHM Next Campaign
Natural History Museum of Los Angeles County 900 Exposition Boulevard Los Angeles, CA 90007	\$ 10,000 00	Unrestricted
NatureBridge 28 Geary Street, Suite 650 San Francisco, CA 94108	\$ 5,000 00	Field Science Education Scholarships for Underserved Youth
Network for Teaching Entrepreneurship (NFTE) Greater Los Angeles Program Office 350 S Bixel Street, Suite 280 Los Angeles, CA 90017	\$ 5,000 00	Greater LA Schools Entrepreneurship Initiative
New Visions Foundation 3131 Olympic Boulevard Santa Monica, CA 90404	\$ 5,000 00	LENZ (Lennox Educational Neighborhood Zone)
Norris Center for the Performing Arts 27570 Norris Center Drive Rolling Hills Estates, CA 90274	\$ 190,000 00	2011-2012 Season Operating Support
Occidental College 1600 Campus Road, M-44 Los Angeles, CA 90041	\$ 30,000 00	Norris Science Scholars Program
Ocean Institute 24200 Dana Point Harbor Drive Dana Point, CA 92629	\$ 10,000 00	Watershed Education Program
Oceanographic Teaching Stations - Roundhouse Aquarium P O Box 1 Manhattan Beach, CA 90267	\$ 5,000 00	Free Marine Science and Environmental Education Field Trips
Old Town Music Hall, Inc 140 Richmond Street El Segundo, CA 90245	\$ 10,000 00	Theater Lighting
One Voice 1228 15th Street, Suite C Santa Monica, CA 90404	\$ 10,000 00	College Scholars Program
Operation Gratitude, Inc 16444 Refugio Road Encino, CA 91436	\$ 9,000 00	Unrestricted
Operation Jump Start P O Box 7451 Long Beach, CA 90807	\$ 20,000 00	College Access Mentoring Program
Oralingua School for the Hearing Impaired 7056 South Washington Avenue Whittier, CA 90602	\$ 10,000 00	Preparing Deaf Students for Learning in the Mainstream
Orchestra Nova San Diego 11772 Sorrento Valley Road, Suite 212 San Diego, CA 92121	\$ 5,000 00	Music Memory & Take 5 for Music - Education Programs in Schools
Outreach Concern, Inc 2030 East Fourth Street, Suite 237 Santa Ana, CA 92705	\$ 5,000 00	School Expansion and Development of BPM Intervention Model
Pacific Oaks College and Children's School 55 Eureka Street Pasadena, CA 91103	\$ 5,000 00	First Generation Scholars Fund
Palo Alto Medical Foundation Santa Cruz 2025 Soquel Avenue Santa Cruz, CA 95062	\$ 10,000 00	Unrestricted
Palos Verdes Art Center 550 Deep Valley Drive Rancho Palos Verdes, CA 90274	\$ 75,000 00	80th Anniversary Legacy Campaign

Palos Verdes Independence Day Celebration Committee P O Box 1182 Palos Verdes Estates, CA 90273	\$ 5,000 00	Kenneth T. Norris Heritage of Freedom Award - 4th of July 2012 Celebration
Palos Verdes Peninsula Education Foundation P O Box 2632 Palos Verdes Peninsula, CA 90274	\$ 25,000 00	Counseling Staff at the College Career Center at Palos Verdes High
Palos Verdes Peninsula Land Conservancy P O Box 3427 Rolling Hills Estates, CA 90274	\$ 15,000 00	Junior Naturalist Program
Palos Verdes Sunset Rotary Charities, Inc 3562 Heroic Drive Rancho Palos Verdes, CA 90275	\$ 15,000 00	Project EGO
Para Los Niños 500 Lucas Avenue Los Angeles, CA 90017	\$ 10,000 00	Para Los Niño's K-6 Charter School
Pasadena Playhouse, State Theatre of California 600 Playhouse Alley, Suite 300 Pasadena, CA 91101	\$ 20,000 00	New Generations
Pasadena Symphony Association 117 East Colorado Boulevard, Suite 200 Pasadena, CA 91105	\$ 10,000 00	Random Acts of Music
Pediatric Therapy Network 1815 West 213th Street, Suite 100 Torrance, CA 90501	\$ 20,000 00	General Operating Support
Peninsula Friends of the Library P O Box 2361 Palos Verdes Peninsula, CA 90274	\$ 25,000 00	Support of Sunday Hours for Peninsula Center Library
Peninsula Symphony Association P O Box 2602 Palos Verdes Peninsula, CA 90274-8602	\$ 15,000 00	The Norris Foundation Concert - Concert IV
Pepperdine University 24255 Pacific Coast Highway Malibu, CA 90263	\$ 15,000 00	University Events Center
Pitzer College 1050 N. Mills Avenue Claremont, CA 91711-6101	\$ 10,000 00	Chicano/Latino Scholarship Fund
Polytechnic School 1030 East California Boulevard Pasadena, CA 91106	\$ 15,000 00	The Next 100 Years Campaign - Restoration of Historic Gosney Hall
Pomona College 550 North College Avenue Claremont, CA 91711	\$ 25,000 00	Experiencing Science First Hand The Summer Undergraduate Research Program at Pomona
Port of Los Angeles High School 250 West 5th Street San Pedro, CA 90731	\$ 10,000 00	POLAHS Science Department Expansion
Project Bike Trip 1001 Soquel Avenue Santa Cruz, CA 95062	\$ 2,000 00	Unrestricted
Providence Little Company of Mary Foundation 1300 West 7th Street San Pedro, CA 90732	\$ 50,000 00	Providence Little Company of Mary Nursing Institute Clinical Simulation Lab
Providence TrinityCare Hospice Foundation 2601 Airport Drive, Suite 230 Torrance, CA 90505-6193	\$ 5,000 00	Unrestricted
Providence TrinityCare Hospice Foundation 2601 Airport Drive, Suite 230 Torrance, CA 90505-6193	\$ 15,000 00	TrinityKids Care
Public Counsel 610 South Ardmore Avenue Los Angeles, CA 90005	\$ 30,000 00	Vulnerable Children Program
Puente Learning Center 501 South Boyle Avenue Los Angeles, CA 90033	\$ 5,000 00	Providing Educational and Workforce Development Programs in East and South Los Angeles



Purr-Angels P O Box 672 Yreka, CA 96097	\$	5,000 00	Unrestricted
R M Pyles Boys Camp 27211 Henry Mayo Drive Valencia, CA 91355-1009	\$	5,000 00	Camp Sponsorships for Low-Income Boys from Long Beach
Rancho Los Alamitos Foundation 6400 Bixby Hill Road Long Beach, CA 90815	\$	25,000 00	Operating Support for Educational Programs
Reading is Fundamental of Southern California, Inc 7250 Bandini Boulevard Suite 209 Los Angeles, CA 90040	\$	15,000 00	General Operating Support
Red Scarf Society for the Performing Arts P O Box 1824 Yreka, CA 96097	\$	5,000 00	Educational Outreach 2011-12
Reuben H Fleet Science Center P O Box 33303 San Diego, CA 92163	\$	10,000 00	EXPLOR-O-RAMA - Get Your Hands on Science!
Rolling Hills Preparatory School One Rolling Hills Prep Way San Pedro, CA 90732	\$	5,000 00	Financial Aid Program/Flexible Tuition Program
Ronald McDonald House at Stanford 520 Sand Hill Road Palo Alto, CA 94304	\$	5,000 00	Unrestricted
Ronald McDonald House Charities of San Diego 2929 Children's Way San Diego, CA 92123	\$	15,000 00	Healthy Meals for Families in Medical Crisis
San Diego Natural History Museum P O Box 121390 San Diego, CA 92112	\$	5,000 00	Environmental Science Education Center
San Diego Rescue Mission P O Box 80427 San Diego, CA 92138	\$	15,000 00	San Diego Rescue Mission Programs
San Marino Guild of the Huntington Memorial Hospital P O Box 80194 San Marino, CA 91118	\$	5,000 00	San Marino Celebrity Series 2013
San Pedro Meals on Wheels, Inc 731 Averill Avenue San Pedro, CA 90732	\$	5,000 00	San Pedro Meals on Wheels, Inc
Santa Cruz County Youth Resource Bank P O Box 1844 Capitola, CA 95010	\$	5,000 00	Unrestricted
Santa Monica Baykeeper 120 Broadway, Suite 105 Santa Monica, CA 90401	\$	5,000 00	Swim Guide Education and Outreach
Save-the-Redwoods League 114 Sansome Street Suite 1200 San Francisco, CA 94104	\$	15,000 00	2012 General Operating Support
Sequoiah School 535 South Pasadena Avenue Pasadena, CA 91105	\$	5,000 00	'Hands-On Science'
Shakespeare By the Sea 777 Centre Street San Pedro, CA 90731	\$	7,500 00	Shakespeare by the Sea's 2012 Season of Free Shakespeare
Shoes That Fit 1420 North Claremont Boulevard, Suite 107-B Claremont, CA 91711	\$	15,000 00	Achieving Growth through Corporate Partnerships
Shriners Hospital for Children 3160 Geneva Street Los Angeles, CA 90020	\$	20,000 00	Childhood Amputee Prosthetic Project
Siskiyou Domestic Violence & Crisis Center 118 Ranch Lane Yreka, CA 96097	\$	5,000 00	Siskiyou Domestic Violence & Crisis Center

Southern California Conservatory of Music (SCCM) 22726 Roscoe Boulevard West Hills, CA 91304	\$ 10,000 00	Free Access to Music Education (FAME)
Southern California Grantmakers 1000 North Alameda Street Suite 230 Los Angeles, CA 90012	\$ 8,300 00	2012 Membership Renewal
Southern California Institute of Architecture 960 East 3rd Street Los Angeles, CA 90013	\$ 5,000 00	SCI-Arc Student Scholarships
Southern California Public Radio 474 South Raymond Avenue Pasadena, CA 91105	\$ 10,000 00	SCPR Education Coverage
Southwest Chamber Music 638 E Colorado Boulevard, Suite 201 Pasadena, CA 91101-2006	\$ 5,000 00	John Cage and Henry David Thoreau A Celebration of American History and Culture
Special Olympics Southern California, Inc 6730 East Carson Street Long Beach, CA 90808	\$ 25,000 00	School Partnership Program
Spreckels Organ Society 1549 El Prado, Suite 10 San Diego, CA 92101-1661	\$ 5,000 00	International Summer Organ Festival
Stable Hands P O Box 1852 Yreka, CA 96097	\$ 10,000 00	Youth Equine Activities and Therapies
Stone Soup Child Care Programs 15910 Ventura Boulevard, Suite 1420 Encino, CA 91436	\$ 20,000 00	Fee Support and Staff Training
Strive Foundation 9124 South Main Street Los Angeles, CA 90003	\$ 10,000 00	After-School Academics & Arts
Students Run LA 5252 Crebs Avenue Tarzana, CA 91356	\$ 20,000 00	Training for the Marathon Training for Life
Swett Warriors 32 Old Slip, 5th Floor New York, NY 10005	\$ 5,000 00	Unrestricted
Switzer Learning Center 2201 Amapola Court Torrance, CA 90501	\$ 10,000 00	Spectrum Autism Program
Teach for America-Los Angeles 606 South Olive Street, Suite 300 Los Angeles, CA 90014	\$ 25,000 00	Support for the Los Angeles Corps in our Quest to Close the Educational Achievement Gap
Team Prime Time, Inc P O Box 241496 Los Angeles, CA 90024	\$ 15,000 00	'Norris 40' Learning Groups Project at Emerson Middle School
The Accelerated School 116 East Martin Luther King, Jr Boulevard Los Angeles, CA 90011	\$ 20,000 00	Creative Arts Program
The Accelerated School 116 East Martin Luther King, Jr Boulevard Los Angeles, CA 90011	\$ 25,000 00	Education Project College Readiness Program
The Archer School for Girls 11725 Sunset Boulevard Los Angeles, CA 90049	\$ 5,000 00	The Archer School for Girls Flexible Tuition Program
The Children's Burn Foundation 5000 Van Nuys Boulevard, Suite 450 Sherman Oaks, CA 91403	\$ 40,000 00	Full Recovery Program
The Children's Nature Institute 1910 Magnolia Avenue Suite 403 Los Angeles, CA 90007	\$ 15,000 00	Outreach Nature Discovery Program
The Enamelist Society P O Box 920220 Norcross, GA 30010	\$ 26,000 00	Increasing Awareness of Enameling

The Gooden Center 191 North El Molino Avenue Pasadena, CA 91101	\$ 5,000 00	The Gooden Center Cooperative Scholarship Program
The Jester & Pharley Phund P O Box 817 Palos Verdes Estates, CA 90274	\$ 15,000 00	Smiles For Kids With Cancer
The Marianne Frostig Center of Educational Therapy 971 North Altadena Drive Pasadena, CA 91107	\$ 5,000 00	Frostig School
The Museum of Contemporary Art 250 South Grand Avenue Los Angeles, CA 90012	\$ 10,000 00	Contemporary Art Start
The Painted Turtle Gang Camp Foundation 1300 4th Street, Suite 300 Santa Monica, CA 90401	\$ 15,000 00	Medical Specialty Camp for Youth with Chronic and Life-Threatening Illnesses
The Salvation Army - San Pedro Sage House 180 E Ocean Boulevard Suite 500 Long Beach, CA 90802	\$ 15,000 00	San Pedro Sage House
The Salvation Army - Sierra del Mar Division 2320 Fifth Avenue San Diego, CA 92101	\$ 15,000 00	Shelter-Transitional/Employment Program Services (STEPS)
Theatre Bethune 3342 Barham Boulevard Los Angeles, CA 90068	\$ 10,000 00	Infinite Dreams at Long Beach
Thelonious Monk Institute of Jazz 1801 Avenue of the Stars, Suite 302 Los Angeles, CA 90067	\$ 5,000 00	Jazz in the Classroom
Toberman Neighborhood Center 131 North Grand Avenue San Pedro, CA 90731	\$ 10,000 00	Healthy Living & Learning
Tole Mour Corporation and Guided Discoveries P O Box 1360 Claremont, CA 91711	\$ 5,000 00	SSV Tole Mour
Tomorrow's Aeronautical Museum 961 West Alondra Boulevard Compton, CA 90220	\$ 5,000 00	General Operating Support
TreePeople, Inc 12601 Mulholland Drive Beverly Hills, CA 90210	\$ 15,000 00	School Greening Initiative
UCP Wheels for Humanity 12750 Raymer Street North Hollywood, CA 91605	\$ 5,000 00	Volunteer Program
Union Rescue Mission 545 South San Pedro Street Los Angeles, CA 90013	\$ 20,000 00	Hope Gardens Family Center - Transitional Housing for Homeless Women and Children
United States Adaptive Recreation Center P O Box 2897 Big Bear Lake, CA 92315	\$ 15,000 00	Therapeutic Recreation Lessons for Children with Disabilities from LA County - Low Income
United States Veterans Initiative 800 West 6th Street, Suite 1505 Los Angeles, CA 90017	\$ 5,000 00	Hiring Heroes
United Through Reading 11750 Sorrento Valley Road, Suite 100 San Diego, CA 92121	\$ 20,000 00	United Through Reading Military Program
University of California - COSMOS 1111 Franklin Street, 9th Floor Oakland, CA 94607	\$ 15,000 00	California State Summer School for Mathematics and Science (COSMOS)
University of California - Santa Barbara - College of Letters and Science Office of Development Santa Barbara, CA 93106-2013	\$ 15,000 00	The Norris Fellowship for Mentorships in Science
University of La Verne 1950 Third Street La Verne, CA 91750	\$ 10,000 00	University of La Verne Scholarship Fund

USC - Division of Occupational Science and Occupational Therapy 925 West 34th Street DEN 202 Los Angeles, CA 90089	\$ 15,000 00	USC Student Veterans Center
USC - Flora L Thornton School of Music 840 West 34th Street, MUS 408 Los Angeles, CA 90089-0851	\$ 20,000 00	Thornton Outreach Program
USC - Heather Anne Barnes Endowed Scholarship Fund University of Southern California 444 South Flower 41st Floor Los Angeles, CA 90071	\$ 15,000 00	Heather Anne Barnes Endowed Scholarship Fund
USC - Heather Anne Barnes Endowed Scholarship Fund University of Southern California 444 South Flower 41st Floor Los Angeles, CA 90071	\$ 5,000 00	Heather Anne Barnes Endowed Scholarship Fund
USC - Heather Anne Barnes Endowed Scholarship Fund University of Southern California 444 South Flower 41st Floor Los Angeles, CA 90071	\$ 10,000 00	Heather Anne Barnes Endowed Scholarship Fund
USC - Heather Anne Barnes Endowed Scholarship Fund University of Southern California 444 South Flower 41st Floor Los Angeles, CA 90071	\$ 10,000 00	Heather Anne Barnes Endowed Scholarship Fund
USC - Heather Anne Barnes Endowed Scholarship Fund University of Southern California 444 South Flower 41st Floor Los Angeles, CA 90071	\$ 10,000 00	Heather Anne Barnes Endowed Scholarship Fund
USC - Heather Anne Barnes Endowed Scholarship Fund University of Southern California 444 South Flower 41st Floor Los Angeles, CA 90071	\$ 5,000 00	Heather Anne Barnes Endowed Scholarship Fund
USC - Leventhal School of Accounting University of Southern California Citigroup Center Los Angeles, CA 90089-8201	\$ 60,000 00	The Scholarships in Honor of Professor Jack Larsen
USC - Leventhal School of Accounting University of Southern California Citigroup Center Los Angeles, CA 90089-8201	\$ 5,000 00	Unrestricted
USC - Leventhal School of Accounting University of Southern California Citigroup Center Los Angeles, CA 90089-8201	\$ 5,000 00	Unrestricted
USC - Men's Crew 1026 West 34th Street Los Angeles, CA 90089-2500	\$ 10,000 00	Equipment Repair & Acquisition
USC - Norris Medical Library 3720 S. Flower Street 3rd Floor Los Angeles, CA 90089-0701	\$ 50,000 00	Renewing Norris Medical Library
USC - Physically Challenged Athletes Scholarship Fund Heritage Hall 203A MC 0602 Los Angeles, CA 90089-0602	\$ 5,000 00	Unrestricted

USC - Physically Challenged Athletes Scholarship Fund Heritage Hall 203A MC 0602 Los Angeles, CA 90089-0602	\$	10,000 00	Physically Challenged Athletes Scholarship Fund
USC - Radio KUSC P O Box 77913 Los Angeles, CA 90007	\$	15,000 00	Classical Music Programming
USC - School of Pharmacy 1985 Zonal Avenue Los Angeles, CA 90089	\$	25,000 00	Norris Foundation USC STAR Research Scholars Program
USC - The Center on Philanthropy and Public Policy School of Policy, Planning, and Development 650 Childs Way, Room 210 Los Angeles, CA 90089-0626	\$	10,000 00	Philanthropic Partners Program
USC - Viterbi School of Engineering 3650 McClintock Avenue OHE 500 Los Angeles, CA 90089-1450	\$	30,000 00	Women in Engineering Program
USC/Norris Comprehensive Cancer Center 1975 Zonal Avenue, Suite 415 Los Angeles, CA 90089-9181	\$	2,000,000 00	Norris Foundation Epigenome Center
Valentina Oumansky Dramatic Dance Foundation 3433 Cahuenga Boulevard West Los Angeles, CA 90068-1329	\$	5,000 00	'The Untold History of Hollywood's Chorus Dancers 1950s-1960s'
Volunteer Center South Bay-Harbor-Long Beach 1230 Cravens Avenue Torrance, CA 90501	\$	10,000 00	Food For Kids
Walter Hoving Home, Inc 127 South El Molino Avenue Pasadena, CA 91101	\$	10,000 00	Meals for Women
Whittier College P O Box 634 Whittier, CA 90608	\$	15,000 00	Whittier College/ Norris Transfer Ambassador Program
Wildlife Waystation 14831 Little Tujunga Canyon Road Angeles National Forest, CA 91342-5999	\$	10,000 00	Unrestricted
Wounded Warrior Project P O Box 758517 Topeka, KS 66675-8517	\$	5,000 00	Unrestricted
YMCA - Ketchum/Downtown 401 South Hope Street Los Angeles, CA 90071	\$	40,000 00	Youth and Family Health Initiative
YMCA - Metropolitan Los Angeles - East, Mid, and West Valley Branches 18810 Vanowen Street Reseda, CA 91335	\$	10,000 00	Model United Nations
YMCA - San Pedro & Peninsula 301 South Bandini Street San Pedro, CA 90731	\$	15,000 00	Summer Camp
YMCA - Siskiyou 350 Foothill Drive Yreka, CA 96097	\$	15,000 00	Parking Addition - Gravel Parking Lot
YMCA - Torrance/South Bay 2900 West Sepulveda Boulevard Torrance, CA 90505	\$	15,000 00	YMCA Youth Fitness and Nutrition Education
YMCA - Wilmington 1127 North Avalon Boulevard Wilmington, CA 90744	\$	25,000 00	After-School and Summer Day Camp
Young Musicians Foundation 195 South Beverly Drive, Suite 414 Beverly Hills, CA 90210	\$	10,000 00	Harp In Our Public Schools
Youth Science Center 501 North Glendora, Suite 1 La Puente, CA 91744	\$	10,000 00	Science Inquiry for Youth

Zoological Society of San Diego P O Box 120551 San Diego, CA 92112	\$ 10,000.00	Conservation Education Laboratory Visits for Title I Long Beach High Schools
Total	\$ 6,789,690.00	



# The Kenneth T. and Eileen L. Norris Foundation

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## Grant Information

### Funding Categories & Acceptance Windows

#### Community

December 1 - January 31

#### Cultural (the Arts)

December 1 - January 31

#### Youth

February 15 - March 31

#### Medicine

May 1 - June 30

#### Education/Science

May 1 - June 30

Applicants will receive responses within five months of window closing dates

### Also in this section

[Funding Categories](#)

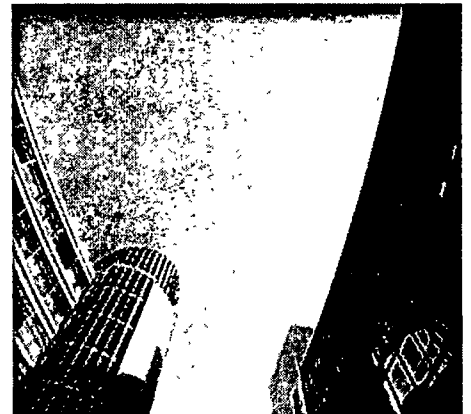
[Grant Qualifications](#)

[General Guidelines](#)

[Application Process](#)

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## Grant Information

### Grant Qualifications

1. Organization must be tax exempt under the Section 501(c)(3) of the Internal Revenue Service Code
2. Most organizations are in the Southern California area
3. The organization should apply within one of the Norris Foundation's funding areas

Community  
Cultural  
Youth  
Medicine  
Education/Science

### Also in this section

[Funding Categories](#)

[Grant Qualifications](#)

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## Grant Information

### General Guidelines

Because the Norris Foundation provides continuing support for many organizations, few new programs are added to the budget each year.

Available funding resources allow approval of only a limited number of requests. A declination should not be considered a reflection upon the merits of the proposal or the related organization.

Letters of Inquiry or Intent are not required and will not be accepted in place of a proposal.

Qualifying organizations may submit a request once a year and receive no more than one grant per year.

Proposals are due by the category's closing date.

Applicant will receive an answer within five months of window closing date.

A Post-Grant Information Report will be required.

### Also in this section

#### Funding Categories

#### Grant Qualifications

#### General Guidelines

#### Application Process

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#### Frequently Asked Questions





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## Grant Information

### Application Process

Proposal must be structured and include the following:

- 1 Grant Application
  - Download Acrobat Fillable Form
  - Download & Complete by Hand
- 2 History and goals of the organization.
- 3 Detailed description of the project
- 4 Target and action plan of project, and expected results. Be sure to include project budget.
- 5 List of other organizations contacted for support of this specific project proposal, and the amount(s) requested from them
- 6 Percentage of revenues coming from federal, state, and local governments.
7. List of current Board of Directors
- 8 Tax exempt letter from the Internal Revenue Service
- 9 The most recent audited financial statements and IRS form 990
- 10 Any additional information that would support the application

Please address all communications to:

Walter J. Zanino  
Executive Director  
The Kenneth T. & Eileen L. Norris Foundation  
11 Golden Shore, Suite 450  
Long Beach, California 90802

### Also in this section

[Funding Categories](#)

[Grant Qualifications](#)

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[Application Process](#)

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## The Kenneth T. and Eileen L. Norris Foundation

## Grant Application

Date \_\_\_\_\_

\_\_\_\_\_

Name of Organization

\_\_\_\_\_

### Location Address

\_\_\_\_\_

Mailing Address

\_\_\_\_\_

Name/Title of Contact

\_\_\_\_\_

Telephone / Fax

\_\_\_\_\_

Email Address

\_\_\_\_\_

Web Site Address

--

Total Organization Budget

---

Project Name

\_\_\_\_\_

Total Project Budget

\_\_\_\_\_

Amount of Request

\_\_\_\_\_

Project Period

\_\_\_\_\_

**Brief Summary of Request and Proposed Use of Funds (must be completed)**

[illegible]