



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning 12/1/2011, and ending 11/30/2012

Name of foundation C.A. BUCK EDUCATION FDN		A Employer identification number 94-6100778
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite Wells Fargo Bank N.A. - 101N Independence Mall E MACY1372-062		B Telephone number (see instructions) (888) 730-4933
City or town, state, and ZIP code Philadelphia PA 19106-2112		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 471,603	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	12,194	12,121		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	5,787			
b Gross sales price for all assets on line 6a	64,493			
7 Capital gain net income (from Part IV, line 2)		5,787		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	17,981	17,908	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	6,568	4,926		1,642
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	986	0	0	986
c Other professional fees (attach schedule)	0	0	0	0
17 Interest				
18 Taxes (attach schedule) (see instructions)	431	157	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	10	0	0	10
24 Total operating and administrative expenses. Add lines 13 through 23	7,995	5,083	0	2,638
25 Contributions, gifts, grants paid	20,000			20,000
26 Total expenses and disbursements. Add lines 24 and 25	27,995	5,083	0	22,638
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-10,014			
b Net investment income (if negative, enter -0-)		12,825		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

(HTA)

Form **990-PF** (2011)

10

Form 990-PF (2011) C A BUCK EDUCATION FDN

94-6100778

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	0	0	
	2 Savings and temporary cash investments	15,982	13,149	13,149
	3 Accounts receivable ▶	0		
	Less allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶	0		
	Less allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶	0		
	Less allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use	0		
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11 Investments—land, buildings, and equipment basis ▶	0		
	Less accumulated depreciation (attach schedule) ▶	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	407,418	400,435	458,454
	14 Land, buildings, and equipment basis ▶	0		
	Less accumulated depreciation (attach schedule) ▶	0	0	0
	15 Other assets (describe ▶)	0	0	0
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	423,400	413,584	471,603
	17 Accounts payable and accrued expenses	0	0	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue	0	0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
Net Assets or Fund Balances	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	423,400	413,584	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	423,400	413,584	
Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances (see instructions)	423,400	413,584	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	423,400
2	Enter amount from Part I, line 27a	2	-10,014
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	741
4	Add lines 1, 2, and 3	4	414,127
5	Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	543
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	413,584

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	0	0	0	
b	0	0	0	
c	0	0	0	
d	0	0	0	
e	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a	0	0	0	
b	0	0	0	
c	0	0	0	
d	0	0	0	
e	0	0	0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	5,787
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	17,889	478,537	0.037383
2009	16,814	444,900	0.037793
2008	20,874	383,960	0.054365
2007	26,686	518,405	0.051477
2006	27,423	573,962	0.047778
2 Total of line 1, column (d)			2 0.228796
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.045759
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 466,059
5 Multiply line 4 by line 3			5 21,326
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 128
7 Add lines 5 and 6			7 21,454
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 22,638

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	128
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	128
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	128
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	583	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	583	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	455	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 128 Refunded <input type="checkbox"/>	11	327	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ WELLS FARGO BANK N.A. Telephone no ▶ 888-730-4933 Located at ▶ 101N Independence Mall E MACY 1372-062 Philadelphia PA ZIP+4 ▶ 19106-2112			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Wells Fargo Bank, N.A. 101N Independence Mall E MACY1372-062 Phi	Trustee	4.00	6,568	0
		00	0	0
		00	0	0
		00	0	0
		00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	453,905
b	Average of monthly cash balances	1b	19,251
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	473,156
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	473,156
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	7,097
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	466,059
6	Minimum investment return. Enter 5% of line 5	6	23,303

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	23,303
2a	Tax on investment income for 2011 from Part VI, line 5	2a	128
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	128
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,175
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	23,175
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,175

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	22,638
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	22,638
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	128
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,510

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				23,175
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			108	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006	0			
b From 2007	0			
c From 2008	0			
d From 2009	0			
e From 2010	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ <u>22,638</u>				
a Applied to 2010, but not more than line 2a			108	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2011 distributable amount				22,530
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				645
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2007	0			
b Excess from 2008	0			
c Excess from 2009	0			
d Excess from 2010	0			
e Excess from 2011	0			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attached Statement				
Total			▶ 3a	20,000
b Approved for future payment NONE				
Total			▶ 3b	0

C A BUCK EDUCATION FDN

94-6100778 Page 1 of 1

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CITY COLLEGE OF SAN FRANCISCO

Street

50 PHELAN AVENUE

City

SAN FRANCISCO

State

CA

Zip Code

94112

Foreign Country

Relationship

NONE

Foundation Status

SCHOLARSHIP

Purpose of grant/contribution

SCHOLARSHIP RECIPIENT

Amount

4,000

Name

UNIVERSITY OF SAN FRANCISCO

Street

2350 TURK BOULEVARD

City

SAN FRANCISCO

State

CA

Zip Code

94118

Foreign Country

Relationship

NONE

Foundation Status

SCHOLARSHIP

Purpose of grant/contribution

SCHOLARSHIP RECIPIENT

Amount

3,000

Name

XAVIER UNIVERSITY OF LOUISIANA

Street

DREXEL DRIVE

City

NEW ORLEANS

State

LA

Zip Code

70125

Foreign Country

Relationship

NONE

Foundation Status

SCHOLARSHIP

Purpose of grant/contribution

SCHOLARSHIP RECIPIENT

Amount

2,000

Name

UNIVERSITY OF CALIFORNIA - MERCED

Street

5200 NORTH LAKE ROAD

City

MERCED

State

CA

Zip Code

95343

Foreign Country

Relationship

NONE

Foundation Status

SCHOLARSHIP

Purpose of grant/contribution

SCHOLARSHIP RECIPIENT

Amount

5,000

Name

VASSAR COLLEGE

Street

124 RAYMOND AVENUE

City

POUGHKEEPSIE

State

NY

Zip Code

12604

Foreign Country

Relationship

NONE

Foundation Status

SCHOLARSHIP

Purpose of grant/contribution

SCHOLARSHIP RECIPIENT

Amount

5,000

Name

SACRAMENTO STATE

Street

6000 J STREET

City

SACRAMENTO

State

CA

Zip Code

95819

Foreign Country

Relationship

NONE

Foundation Status

SCHOLARSHIP

Purpose of grant/contribution

SCHOLARSHIP RECIPIENT

Amount

1,000

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

				Amount				Totals		Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss	
Long Term CG Distributions				156				Securities		64,193		58,406		5,787	
Short Term CG Distributions								Other sales		0		0		0	
* Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Net Gain or Loss	
1	X	WELLS FARGO ADV INTL BON	94985D582			2/9/2011		8/15/2012	3,956	3,970				-14	
2	X	VANGUARD REIT VIPER	922908553			8/7/2009		8/15/2012	851	496				355	
3	X	VANGUARD REIT VIPER	922908553			8/7/2009		2/15/2012	2,474	1,543				931	
4	X	VANGUARD REIT VIPER	922908553			1/9/2004		2/15/2012	309	215				94	
5	X	VANGUARD MSCI EMERGING	922042858			7/22/2008		10/18/2012	593	628				-33	
6	X	VANGUARD MSCI EMERGING	922042858			2/7/2011		10/18/2012	423	469				-46	
7	X	AMEX UTILITIES SPDR	81369Y886			7/22/2010		8/15/2012	1,008	817				191	
8	X	AMEX TECHNOLOGY SELECT	81369Y803			7/22/2010		8/15/2012	935	677				258	
9	X	AMEX INDUSTRIAL SPDR	81369Y704			7/22/2010		8/15/2012	986	788				198	
10	X	AMEX FINANCIAL SELECT SP	81369Y605			7/22/2010		10/18/2012	2,712	2,381				331	
11	X	TAXABLE INTERMEDIATE TEF	999708902			2/15/2012		8/15/2012	1,109	1,119				-10	
12	X	TAXABLE TOTAL RETURN BO	991283912			2/7/2011		8/15/2012	10	9				1	
13	X	TAXABLE TOTAL RETURN BO	991283912			2/15/2012		8/15/2012	1,328	1,344				-16	
14	X	SPDR DJ WILSHIRE INTERNA	78463X863			7/22/2008		10/18/2012	808	925				-117	
15	X	SPDR DJ WILSHIRE INTERNA	78463X883			7/22/2008		8/15/2012	193	231				-38	
16	X	SPDR DJ WILSHIRE INTERNA	78463X883			9/14/2007		8/15/2012	1,390	2,196				-806	
17	X	PIMCO FOREIGN BD FD USD	693390882			8/17/2011		8/15/2012	4,922	4,735				187	
18	X	MERGER FD SH BEN INT #260	589509108			2/9/2011		8/15/2012	119	120				-1	
19	X	MERGER FD SH BEN INT #260	589509108			5/3/2011		8/15/2012	247	252				-5	
20	X	ISHARES CORE S&P SMALL-C	464287804			2/7/2011		10/18/2012	154	141				13	
21	X	ISHARES CORE S&P SMALL-C	464287804			8/15/2012		10/18/2012	922	890				32	
22	X	ISHARES TR SMALLCAP 600 I	464287804			2/7/2011		2/15/2012	3,602	3,393				209	
23	X	ISHARES S&P MIDCAP 400 VA	464287705			8/15/2011		8/15/2012	1,245	1,088				157	
24	X	ISHARES S&P MIDCAP 400 VA	464287705			7/22/2010		2/15/2012	1,086	877				209	
25	X	ISHARES S&P MIDCAP 400 VA	464287705			2/7/2011		2/15/2012	835	834				1	
26	X	AMEX FINANCIAL SELECT SP	81369Y605			7/22/2010		8/15/2012	150	143				7	
27	X	AMEX FINANCIAL SELECT SP	81369Y605			7/22/2010		2/15/2012	1,298	1,269				29	
28	X	AMEX FINANCIAL SELECT SP	81369Y605			4/29/2011		2/15/2012	394	443				-49	
29	X	AMEX ENERGY SELECT SPDR	81369Y506			7/22/2010		8/15/2012	2,370	1,755				615	
30	X	AMEX ENERGY SELECT SPDR	81369Y506			7/22/2010		2/15/2012	811	585				226	
31	X	AMEX CONSUMER DISCR SPI	81369Y407			7/22/2010		8/15/2012	941	646				295	
32	X	CONSUMER STAPLES SECTO	81369Y308			7/22/2010		8/15/2012	1,252	940				312	
33	X	CONSUMER STAPLES SECTO	81369Y308			7/22/2010		2/15/2012	953	779				174	
34	X	AMEX HEALTH CARE SPDR	81369Y209			7/22/2010		10/18/2012	2,349	1,631				718	
35	X	AMEX HEALTH CARE SPDR	81369Y209			8/15/2012		10/18/2012	495	466				29	
36	X	AMEX MATERIALS SPDR	81369Y100			7/22/2010		8/15/2012	250	218				32	
37	X	AMEX MATERIALS SPDR	81369Y100			7/22/2010		2/15/2012	477	405				72	
38	X	SPDR DJ WILSHIRE INTERNA	78463X863			5/2/2011		10/18/2012	121	125				-4	
39	X	ISHARES S&P MIDCAP 400 GF	464287606			8/15/2011		2/15/2012	1,761	1,575				186	
40	X	ISHARES MSCI EAFE	464287465			12/22/2008		10/18/2012	2,245	1,782				463	
41	X	ISHARES MSCI EAFE	464287465			2/15/2012		10/18/2012	985	971				14	
42	X	ISHARES MSCI EAFE	464287465			2/7/2011		10/18/2012	55	61				-6	
43	X	ISHARES MSCI EAFE	464287465			2/7/2011		8/15/2012	1,958	2,306				-348	
44	X	HUSSMAN STRATEGIC GROV	448108100			8/11/2009		8/15/2012	3,273	3,853				-580	
45	X	HUSSMAN STRATEGIC GROV	448108100			4/24/2008		8/15/2012	2,521	3,495				-974	
46	X	HUSSMAN STRATEGIC GROV	448108100			2/19/2008		8/15/2012	16	23				-7	
47	X	DIAMOND HILL LONG-SHORT	25264S833			7/26/2010		2/15/2012	1,181	1,024				157	
48	X	DIAMOND HILL LONG-SHORT	25264S833			5/3/2011		2/15/2012	249	243				6	
49	X	DIAMOND HILL LONG-SHORT	25264S833			2/9/2011		2/15/2012	106	100				6	
50	X	CORE EQUITY FUND	140995127			2/7/2011		8/15/2012	3,451	3,432				19	
51	X	SHORT TERM CTF GAIN							1,284					1,284	

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

										Totals		Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss	
		Long Term CG Distributions		Amount						Securities		64,193		58,406		5,787	
		Short Term CG Distributions								Other sales		0		0		0	
	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Net Gain or Loss			
52	X	LONG TERM CTF GAIN							874					874			

Line 16b (990-PF) - Accounting Fees

		986	0	0	986
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	986			986
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		431	157	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	PY FED EXCISE TAX				
2	ESTIMATED EXCISE TAX PAID	274			
3	FOREIGN TAX WITHHELD	157	157		
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

		10	0	0	10
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	TRUSTEE FEES				
2	ADR FEES				
3	STATE AG FEES	10			10
4					
5					
6					
7					
8					
9					

Part II, Line 13 (990-PF) - Investments - Other

			407,418	400,435	458,454
	Item or Category	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	OTHER INVESTMENTS		407,418	400,435	458,454
2					
3					
4					
5					
6					
7					
8					
9					
10					

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	CTF INCOME TIMING DIFFERENCE	1	3
2	UNDISTRIBUTED CTF CAPITAL GAIN	2	690
3	COST BASIS ADJUSTMENT	3	48
4	Total	4	741

Line 5 - Decreases not included in Part III, Line 2

1	PY RETURN OF CAPITAL ADJUSTMENT	1	130
2	CTF BOOK TO TAX DIFFERENCE	2	413
3	Total	3	543

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		Amount																			
Long Term CG Distributions		156																			
Short Term CG Distributions		0																			
		Totals		64,037		0		58,406		5,631		0		0		0				5,631	
	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/09	Adjusted Basis as of 12/31/09	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses								
1	WELLS FARGO ADV INTL BOND-IS #470	949850582		2/9/2011	8/15/2012	3,956	0	3,970	-14			0	-14								
2	VANGUARD REIT VIPER	922908553		8/7/2009	8/15/2012	851	0	496	355			0	355								
3	VANGUARD REIT VIPER	922908553		8/7/2009	2/15/2012	2,474	0	1,543	931			0	931								
4	VANGUARD REIT VIPER	922908553		1/9/2004	2/15/2012	309	0	215	94			0	94								
5	VANGUARD MSCI EMERGING MARKETS	922042858		7/22/2008	10/18/2012	593	0	626	-33			0	-33								
6	VANGUARD MSCI EMERGING MARKETS	922042858		2/7/2011	10/18/2012	423	0	469	-46			0	-46								
7	AMEX UTILITIES SPDR	81369Y888		7/22/2010	8/15/2012	1,008	0	817	191			0	191								
8	AMEX TECHNOLOGY SELECT SPDR	81369Y803		7/22/2010	8/15/2012	935	0	677	258			0	258								
9	AMEX INDUSTRIAL SPDR	81369Y704		7/22/2010	8/15/2012	986	0	788	198			0	198								
10	AMEX FINANCIAL SELECT SPDR	81369Y605		7/22/2010	10/18/2012	2,712	0	2,381	331			0	331								
11	TAXABLE INTERMEDIATE TERM BD FD	999708902		2/15/2012	8/15/2012	1,109	0	1,119	-10			0	-10								
12	TAXABLE TOTAL RETURN BOND FUND	991283912		2/7/2011	8/15/2012	10	0	9	1			0	1								
13	TAXABLE TOTAL RETURN BOND FUND	991283912		2/15/2012	8/15/2012	1,328	0	1,344	-16			0	-16								
14	SPDR DJ WILSHIRE INTERNATIONAL RI	78463X863		7/22/2008	10/18/2012	808	0	925	-117			0	-117								
15	SPDR DJ WILSHIRE INTERNATIONAL RI	78463X863		7/22/2008	8/15/2012	193	0	231	-38			0	-38								
16	SPDR DJ WILSHIRE INTERNATIONAL RI	78463X863		9/14/2007	8/15/2012	1,390	0	2,196	-806			0	-806								
17	PIMCO FOREIGN BD FD USD H-INST #1	693390882		8/17/2011	8/15/2012	4,922	0	4,735	187			0	187								
18	MERGER FD SH BEN INT #260	589509108		2/9/2011	8/15/2012	119	0	120	-1			0	-1								
19	MERGER FD SH BEN INT #260	589509108		5/3/2011	8/15/2012	247	0	252	-5			0	-5								
20	ISHARES CORE S&P SMALL-CAP E	464287804		2/7/2011	10/18/2012	154	0	141	13			0	13								
21	ISHARES CORE S&P SMALL-CAP E	464287804		8/15/2012	10/18/2012	922	0	890	32			0	32								
22	ISHARES TR SMALLCAP 600 INDEX FD	464287804		2/7/2011	2/15/2012	3,602	0	3,393	209			0	209								
23	ISHARES S&P MIDCAP 400 VALUE	464287705		8/15/2011	8/15/2012	1,245	0	1,088	157			0	157								
24	ISHARES S&P MIDCAP 400 VALUE	464287705		7/22/2010	2/15/2012	1,086	0	877	209			0	209								
25	ISHARES S&P MIDCAP 400 VALUE	464287705		2/7/2011	2/15/2012	835	0	834	1			0	1								
26	AMEX FINANCIAL SELECT SPDR	81369Y605		7/22/2010	8/15/2012	150	0	143	7			0	7								
27	AMEX FINANCIAL SELECT SPDR	81369Y605		7/22/2010	2/15/2012	1,298	0	1,269	29			0	29								
28	AMEX FINANCIAL SELECT SPDR	81369Y605		4/29/2011	2/15/2012	394	0	443	-49			0	-49								
29	AMEX ENERGY SELECT SPDR	81369Y506		7/22/2010	8/15/2012	2,370	0	1,755	615			0	615								
30	AMEX ENERGY SELECT SPDR	81369Y506		7/22/2010	2/15/2012	811	0	585	226			0	226								
31	AMEX CONSUMER DISCR SPDR	81369Y407		7/22/2010	8/15/2012	941	0	646	295			0	295								
32	CONSUMER STAPLES SECTOR SPDR	81369Y308		7/22/2010	8/15/2012	1,252	0	940	312			0	312								
33	CONSUMER STAPLES SECTOR SPDR	81369Y308		7/22/2010	2/15/2012	953	0	779	174			0	174								
34	AMEX HEALTH CARE SPDR	81369Y209		7/22/2010	10/18/2012	2,349	0	1,631	718			0	718								
35	AMEX HEALTH CARE SPDR	81369Y209		8/15/2012	10/18/2012	495	0	466	29			0	29								
36	AMEX MATERIALS SPDR	81369Y100		7/22/2010	8/15/2012	250	0	218	32			0	32								
37	AMEX MATERIALS SPDR	81369Y100		7/22/2010	2/15/2012	477	0	405	72			0	72								
38	SPDR DJ WILSHIRE INTERNATIONAL RI	78463X863		5/2/2011	10/18/2012	121	0	125	-4			0	-4								
39	ISHARES S&P MIDCAP 400 GROWTH	464287606		8/15/2011	2/15/2012	1,761	0	1,575	186			0	186								
40	ISHARES MSCI EAFE	464287465		12/22/2008	10/18/2012	2,245	0	1,782	463			0	463								
41	ISHARES MSCI EAFE	464287465		2/15/2012	10/18/2012	985	0	971	14			0	14								
42	ISHARES MSCI EAFE	464287465		2/7/2011	10/18/2012	55	0	61	-6			0	-6								
43	ISHARES MSCI EAFE	464287465		2/7/2011	8/15/2012	1,958	0	2,306	-348			0	-348								
44	HUSSMAN STRATEGIC GROWTH FUND	448108100		8/11/2009	8/15/2012	3,273	0	3,853	-580			0	-580								
45	HUSSMAN STRATEGIC GROWTH FUND	448108100		4/24/2008	8/15/2012	2,521	0	3,495	-974			0	-974								
46	HUSSMAN STRATEGIC GROWTH FUND	448108100		2/19/2008	8/15/2012	16	0	23	-7			0	-7								
47	DIAMOND HILL LONG-SHORT FD CL I #	25264S833		7/26/2010	2/15/2012	1,181	0	1,024	157			0	157								
48	DIAMOND HILL LONG-SHORT FD CL I #	25264S833		5/3/2011	2/15/2012	249	0	243	6			0	6								
49	DIAMOND HILL LONG-SHORT FD CL I #	25264S833		2/9/2011	2/15/2012	106	0	100	6			0	6								
50	CORE EQUITY FUND	140995127		2/7/2011	8/15/2012	3,451	0	3,432	19			0	19								
51	SHORT TERM CTF GAIN					1,284	0	0	1,284			0	1,284								
52	LONG TERM CTF GAIN					874	0	0	874			0	874								

[illegible]

Part

	0	0	
	Benefits	Expense Account	Explanation
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return		1 309
2 First quarter estimated tax payment	8/9/2012	2 128
3 Second quarter estimated tax payment	11/9/2012	3 146
4 Third quarter estimated tax payment		4
5 Fourth quarter estimated tax payment		5
6 Other payments		6 0
7 Total		7 583

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2010 that remained undistributed at the beginning of the 2011 tax year	1	108
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	108

Form **8868**
(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions	Enter filer's identifying number, see instructions
File by the due date for filing your return. See instructions	C A. BUCK EDUCATION FDN	Employer identification number (EIN) or <input checked="" type="checkbox"/> 94-6100778
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN) <input type="checkbox"/>
	Wells Fargo Bank N A - 101N Independence Mall E MACY1372-062	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Philadelphia	PA 19106-2112

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► WELLS FARGO BANK N.A.

Telephone No. ► (888) 730-4933 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 7/15/2013, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☐ calendar year _____ or

► ☒ tax year beginning 12/1/2011, and ending 11/30/2012

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	128
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	583
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)

(HTA)