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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning 12/01, 2011, and ending 11/30, 2012

Name of foundation
THE SCOTT PETTY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
1027 AUSTIN HWY

City or town, state, and ZIP code
SAN ANTONIO, TX 78209

Room/suite
200

A Employer identification number
74-2146978

B Telephone number (see instructions)
(210) 225-7176

C If exemption application is pending, check here

D 1 Foreign organizations, check here
 2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:
 Initial return
 Final return
 Address change
 Initial return of a former public charity
 Amended return
 Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$** 2,859,462.

J Accounting method: Cash Accrual
 Other (specify) _____
 (Part I, column (d) must be on cash basis.)

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|---|------------------------------------|---------------------------|-------------------------|---|
| Revenue | | | | | |
| 1 | Contributions, gifts, grants, etc., received (attach schedule) | | | | |
| 2 | Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| 3 | Interest on savings and temporary cash investments | 44. | 44. | | |
| 4 | Dividends and interest from securities | 58,116. | 58,116. | | ATCH 1 |
| 5a | Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| 6a | Net gain or (loss) from sale of assets not on line 10 | 12,087. | | | |
| | b Gross sales price for all assets on line 6a <u>668,524.</u> | | | | |
| 7 | Capital gain net income (from Part IV, line 2) | | 12,087. | | |
| 8 | Net short-term capital gain | | | | |
| 9 | Income modifications | | | | |
| 10 a | Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| 11 | Other income (attach schedule) | 91. | 91. | | ATCH 2 |
| 12 | Total. Add lines 1 through 11 | 70,338. | 70,338. | | |
| Operating and Administrative Expenses | | | | | |
| 13 | Compensation of officers, directors, trustees, etc. | | | | |
| 14 | Other employee salaries and wages | | | | |
| 15 | Pension plans, employee benefits | | | | |
| 16a | Legal fees (attach schedule) | | | | |
| | b Accounting fees (attach schedule) | | | | |
| | c Other professional fees (attach schedule) | 31,204. | 26,012. | | 5,192. |
| 17 | Interest | | | | |
| 18 | Taxes (attach schedule) (see instructions) | 443. | | | |
| 19 | Depreciation (attach schedule) and depletion | | | | |
| 20 | Occupancy | | | | |
| 21 | Travel, conferences, and meetings | | | | |
| 22 | Printing and publications | | | | |
| 23 | Other expenses (attach schedule) <u>ATCH 5</u> | 752. | | | 752. |
| 24 | Total operating and administrative expenses. Add lines 13 through 23 | 32,399. | 26,012. | | 5,944. |
| 25 | Contributions, gifts, grants paid | 196,258. | | | 196,258. |
| 26 | Total expenses and disbursements. Add lines 24 and 25 | 228,657. | 26,012. | | 202,202. |
| 27 | Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | -158,319. | | | |
| | b Net investment income (if negative, enter -0-) | | 44,326. | | |
| | c Adjusted net income (if negative, enter -0-) | | | | |

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| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | Beginning of year | End of year | |
|-----------------------------|---|---|----------------|-----------------------|-------------|------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| Assets | 1 | Cash - non-interest-bearing | | 5,331. | 51,188. | 51,187. |
| | 2 | Savings and temporary cash investments | | 69,846. | 109,781. | 109,781. |
| | 3 | Accounts receivable ▶ Less allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable ▶ Less allowance for doubtful accounts ▶ | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ | | | | |
| | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges ATCH 6 | | 5,111. | 4,668. | 4,668. |
| | 10 a | Investments - U S and state government obligations (attach schedule) | | | | |
| | b | Investments - corporate stock (attach schedule) ATCH 7 | | | 2,035,789. | 2,087,937. |
| | c | Investments - corporate bonds (attach schedule) | | | | |
| | 11 | Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶ | | | | |
| | 12 | Investments - mortgage loans | | | | |
| | 13 | Investments - other (attach schedule) ATCH 8 | | 2,875,292. | 567,894. | 595,980. |
| | 14 | Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶ | | 1,951. | | |
| 15 | Other assets (describe ▶ ATCH 9) | | 74,040. | 9,909. | 9,909. | |
| 16 | Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) | | 3,029,620. | 2,779,229. | 2,859,462. | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | | |
| | 18 | Grants payable | | | | |
| | 19 | Deferred revenue | | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| | 22 | Other liabilities (describe ▶) | | | | |
| 23 | Total liabilities (add lines 17 through 22) | | | | 0 | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | | |
| | 24 | Unrestricted | | | | |
| | 25 | Temporarily restricted | | | | |
| | 26 | Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/> | | | | | |
| | 27 | Capital stock, trust principal, or current funds | | 3,029,620. | 2,779,229. | |
| | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | | |
| 29 | Retained earnings, accumulated income, endowment, or other funds | | | | | |
| 30 | Total net assets or fund balances (see instructions) | | 3,029,620. | 2,779,229. | | |
| 31 | Total liabilities and net assets/fund balances (see instructions) | | 3,029,620. | 2,779,229. | | |

| Part III Analysis of Changes in Net Assets or Fund Balances | | |
|---|--|--------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 3,029,620. |
| 2 | Enter amount from Part I, line 27a | 2 -158,319. |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 |
| 4 | Add lines 1, 2, and 3 | 4 2,871,301. |
| 5 | Decreases not included in line 2 (itemize) ▶ ATTACHMENT 10 | 5 92,072. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 2,779,229. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo, day, yr) | (d) Date sold (mo, day, yr) |
|--|--|---|--|--------------------------------|
| 1a SEE PART IV SCHEDULE | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | |
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col (j), if any | | |
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 Capital gain net income or (net capital loss) | | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 12,087. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 | | | 3 | 0 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|--|--|---|
| 2010 | 220,749. | 3,679,987. | 0.059986 |
| 2009 | 215,852. | 3,192,746. | 0.067607 |
| 2008 | 109,080. | 2,248,556. | 0.048511 |
| 2007 | 168,516. | 3,254,766. | 0.051775 |
| 2006 | 150,223. | 3,530,986. | 0.042544 |
| 2 Total of line 1, column (d) | | | 2 0.270423 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | | 3 0.054085 |
| 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 | | | 4 3,224,246. |
| 5 Multiply line 4 by line 3 | | | 5 174,383. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 443. |
| 7 Add lines 5 and 6 | | | 7 174,826. |
| 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions. | | | 8 202,202. |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 4,668.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, unrelated business income, and state registration. Includes sub-rows 8a and 8b.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of SCOTT PETTY, JR. Telephone no 210-225-7176
Located at 1027 AUSTIN HWY, SUITE 200 SAN ANTONIO, TX ZIP + 4 78209
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

| | |
|-------|--|
| 1 N/A | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

| | |
|--|--|
| 1 NONE | |
| 2 | |
| All other program-related investments See instructions | |
| 3 NONE | |

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|---|-----------|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 3,111,035. |
| b | Average of monthly cash balances | 1b | 147,734. |
| c | Fair market value of all other assets (see instructions) | 1c | 14,577. |
| d | Total (add lines 1a, b, and c) | 1d | 3,273,346. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 3,273,346. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 49,100. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 3,224,246. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 161,212. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

| | | | |
|-----------|--|-----------|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 161,212. |
| 2a | Tax on investment income for 2011 from Part VI, line 5 | 2a | 443. |
| b | Income tax for 2011. (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 443. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 160,769. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 160,769. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 160,769. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 202,202. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 202,202. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | 443. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 201,759. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2011 from Part XI, line 7 | | | | 160,769. |
| 2 Undistributed income, if any, as of the end of 2011 | | | | |
| a Enter amount for 2010 only | | | | |
| b Total for prior years 20 09, 20 08, 20 07 | | | | |
| 3 Excess distributions carryover, if any, to 2011 | | | | |
| a From 2006 | | | | |
| b From 2007 5,790. | | | | |
| c From 2008 | | | | |
| d From 2009 56,425. | | | | |
| e From 2010 41,002. | | | | |
| f Total of lines 3a through e | 103,217. | | | |
| 4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 202,202. | | | | |
| a Applied to 2010, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | | | |
| c Treated as distributions out of corpus (Election required - see instructions) | | | | |
| d Applied to 2011 distributable amount | | | | 160,769. |
| e Remaining amount distributed out of corpus | 41,433. | | | |
| 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 144,650. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount - see instructions | | | | |
| e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions | | | | |
| f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012 | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) | | | | |
| 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a | 144,650. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2007 5,790. | | | | |
| b Excess from 2008 | | | | |
| c Excess from 2009 56,425. | | | | |
| d Excess from 2010 41,002. | | | | |
| e Excess from 2011 41,433. | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with columns for Tax year (a) 2011, (b) 2010, (c) 2009, (d) 2008, and (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XII), 2d (Amounts included in line 2c not used directly for active conduct of exempt activities), 2e (Qualifying distributions made directly for active conduct of exempt activities), 3 (Alternative tests: Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:
ATTACHMENT 12

b The form in which applications should be submitted and information and materials they should include
SUBMITTED FOR BOARD OF DIRECTORS MUST BE FOR A QUALIFIED PURPOSE.

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.
ATTACHMENT 13

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|--------------------|
| <p>a Paid during the year</p> <p>ATTACHMENT 14</p> | | | | |
| Total | | | | 3a 196,258. |
| b Approved for future payment | | | | |
| Total | | | | 3b |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, etc.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|--|---------------------------------------|--|--------------------------|--------------------------------|------------------------------------|--------------|----------------------|-----------|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| 662,735. | | PUBLICLY TRADED SECURITIES- PURCHASED PROPERTY TYPE: SECURITIES 673,123. | | | | P | VARIOUS | VARIOUS |
| | | | | | | | -10,388. | |
| 25,046. | | PUBLICLY TRADED SECURITIES- DONATED PROPERTY TYPE: SECURITIES 2,571. | | | | D | VARIOUS | VARIOUS |
| | | | | | | | 22,475. | |
| TOTAL GAIN (LOSS) | | | | | | | <u>12,087.</u> | |

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> |
|--------------------|---|--------------------------------------|
| MORGAN STANLEY | 44. | 44. |
| TOTAL | <u>44.</u> | <u>44.</u> |

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> |
|--------------------|---------------------------------------|------------------------------|
| OTHER INCOME | 91. | 91. |
| TOTALS | <u>91.</u> | <u>91.</u> |

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|-------------------------------|---|--------------------------------------|--------------------------------|
| INVESTMENT MANAGEMENT FEES | 26,012. | 26,012. | |
| OTHER LEGAL/PROFESSIONAL FEES | 5,192. | | 5,192. |
| TOTALS | <u>31,204.</u> | <u>26,012.</u> | <u>5,192.</u> |

FORM 990PF, PART I - TAXES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> |
|--------------------------------|---|
| TAX BASED ON INVESTMENT INCOME | 443. |
| TOTALS | <u>443.</u> |

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>CHARITABLE PURPOSES</u> |
|--------------------------------|---|--------------------------------|
| MEMBERSHIP DUES | 695. | 695. |
| MISCELLANEOUS MEETING EXPENSES | 57. | 57. |
| TOTALS | <u>752.</u> | <u>752.</u> |

ATTACHMENT 6

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

| <u>DESCRIPTION</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|--------------------|------------------------------|-----------------------|
| PREPAID INCOME TAX | 4,668. | 4,668. |
| TOTALS | <u>4,668.</u> | <u>4,668.</u> |

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

| <u>DESCRIPTION</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|--------------------|--------------------------|-------------------|
| MORGAN STANLEY | 2,035,789. | 2,087,937. |
| TOTALS | <u>2,035,789.</u> | <u>2,087,937.</u> |

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

| <u>DESCRIPTION</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|---------------------------------------|------------------------------|-----------------------|
| IVA INTERNATIONAL TEMPLETON GLOBAL | 336,487. 231,407. | 350,568. 245,412. |
| TOTALS | <u>567,894.</u> | <u>595,980.</u> |

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

| <u>DESCRIPTION</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|------------------------------|--------------------------|-------------------|
| INTER-ENTITY RECEIVABLE - PG | 9,241. | 9,241. |
| INTER-ENTITY RECEIVABLE - SP | 350. | 350. |
| INVESTMENT RECEIVABLE - MS | 318. | 318. |
| TOTALS | <u>9,909.</u> | <u>9,909.</u> |

ATTACHMENT 10

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-----------------------------------|----------------|
| VOLCANO - PRIOR PERIOD ADJUSTMENT | 92,072. |
| TOTAL | <u>92,072.</u> |

THE SCOTT PETTY FOUNDATION

74-2146978

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

| | | | | |
|--|----------|---|---|---|
| SCOTT PETTY, JR. 202 LA JARA SAN ANTONIO, TX 78205 | DIRECTOR | 0 | 0 | 0 |
| ELEANOR PETTY 202 LA JARA SAN ANTONIO, TX 78205 | DIRECTOR | 0 | 0 | 0 |

GRAND TOTALS

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SCOTT PETTY JR., E.H. PETTY
1027 AUSTIN HIGHWAY, SUITE 200
SAN ANTONIO, TX 78209
210-225-6571

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

EDUCATION, AMATEUR SPORTS (EXCLUDING EQUIPMENT), TESTING FOR PUBLIC SAFETY, PREVENTION OF CRUELTY TO ANIMALS & CHILDREN.

THE SCOTT PETTY FOUNDATION

74-2146978

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

SEE ATTACHED SCHEDULE

NONE

PUBLIC CHARITIES

GENERAL SUPPORT FUNCTION

196,258

TOTAL CONTRIBUTIONS PAID

196,258

SCOTT PETTY FOUNDATION

EIN 74-2146978

FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| RECIPIENT | ADDRESS | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|---|--|----------------------------------|------------|
| ALAMO COLLEGES FOUNDATION CHANCELLOR'S CIR | 201 W SHERIDAN, BLDG C-3, SAN ANTONIO, TX 78204-1450 | VARIOUS EXEMPT PURPOSES | \$ 1,000 |
| ALZHEIMER'S ASSOCIATION/STAR CHAPTER | P O BOX 96011, WASHINGTON, DC 20090-6011 | VARIOUS EXEMPT PURPOSES | \$ 25 |
| ATLANTIC SALMON FEDERATION | P O BOX 807, CALAIS, ME 04619-0807 | VARIOUS EXEMPT PURPOSES | \$ 10 |
| BELLET CONSERVATORY OF SOUTH TEXAS | 52 BROADWAY ST , SAN ANTONIO, TX 78209 | VARIOUS EXEMPT PURPOSES | \$ 2,500 |
| CAMP FAWCETT FOUNDATION | c/o 1st STATE BANK OF UVALDE, TRUSTEE, P O BOX 1908 UVALDE) | VARIOUS EXEMPT PURPOSES | \$ 200 |
| CAMP WOOD LIBRARY PUBLIC LIBRARY | P O BOX 138, CAMP WOOD, TX 78833-0138 | VARIOUS EXEMPT PURPOSES | \$ 250 |
| CANCER THERAPY & RESEARCH CTR-UTHSCSA | MAIL CODE 8535, 7703 FLOYD CURL DR, SAN ANTONIO, TX 78229- | VARIOUS EXEMPT PURPOSES | \$ 500 |
| CHARITY BALL ASSOCIATION OF SAN ANTONIO | P O BOX 6708, SAN ANTONIO, TX 78209 | VARIOUS EXEMPT PURPOSES | \$ 400 |
| DIMMIT COUNTY JR LIVESTOCK SHOW ASSOC | P O BOX 236, CARRIZO SPRINGS, TX 78834 | VARIOUS EXEMPT PURPOSES | \$ 1,100 |
| FIRST STATE BANK OF UVALDE, TRUSTEE | P O BOX 1908, UVALDE, TX 78802 | VARIOUS EXEMPT PURPOSES | \$ 200 |
| FISHER HOUSE FOUNDATION | 111 ROCKVILLE PIKE, SUITE 420, ROCKVILLE, MD 20850-5168 | VARIOUS EXEMPT PURPOSES | \$ 100 |
| FRIENDS OF THE NEILL-COCHRAN HOUSE MUSEUM | P O BOX 5037, AUSTIN, TX 78763-5037 | VARIOUS EXEMPT PURPOSES | \$ 500 |
| HILL COUNTRY HERITAGE ASSOCIATION | P O BOX 587, LAMPASAS, TX 76550 | VARIOUS EXEMPT PURPOSES | \$ 100 |
| KLRN-JIM LEHRER SOCIETY MEMBERSHIP | c/o CYNTHIA SHIELDS, P O BOX 9, SAN ANTONIO, TX 78291-0009 | VARIOUS EXEMPT PURPOSES | \$ 500 |
| JACKSON SCHOOL OF GEOSCIENCES (TU-AUSTIN) | JGB 6 206, 1 UNIVERSITY STATION C1160, AUSTIN, TX 78712-0254 | VARIOUS EXEMPT PURPOSES | \$ 15,000 |
| M D ANDERSON CANCER CENTER | DEVELOPMENT OFFICE-UNIT 705, P O BOX 4470, HOUSTON, TX 77 | VARIOUS EXEMPT PURPOSES | \$ 1,288 |
| MEDINA COUNTY JUNIOR LIVESTOCK SHOW | 1506 AVENUE M, HONDO, TX 78861 | VARIOUS EXEMPT PURPOSES | \$ 1,000 |
| MEDINA VOLUNTEER FIRE DEPARTMENT | P O BOX 1655, MEDINA, TX 78055 | VARIOUS EXEMPT PURPOSES | \$ 250 |
| MEMORIAL SLOAN-KETTERING CANCER CENTER | P O BOX 5028, HAGERSTOWN, MD 21741-5028 | VARIOUS EXEMPT PURPOSES | \$ 100 |
| MORNINGSIDE MINISTRIES | 700 BABCOCK ROAD, SAN ANTONIO, TX 78201 | VARIOUS EXEMPT PURPOSES | \$ 15,000 |
| NATIONAL PARKINSON FOUNDATION | GIFT PROCESSING CTR P O BOX 5018, HAGERSTOWN, MD 21741-5 | VARIOUS EXEMPT PURPOSES | \$ 50 |
| R E C VOLUNTEER FIRE DEPARTMENT | P O BOX 67, ROCKSPRINGS, TX 78880 | VARIOUS EXEMPT PURPOSES | \$ 250 |
| RANCHING HERITAGE ASSOCIATION | P O BOX 43201, LUBBOCK, TX 79409-3201 | VARIOUS EXEMPT PURPOSES | \$ 50 |
| SAN ANTONIO ALZHEIMER'S ASSOCIATION | 7400 LOUIS PASTEUR, SUITE 20, SAN ANTONIO, TX 78229 | VARIOUS EXEMPT PURPOSES | \$ 200 |
| SAN ANTONIO BOTANICAL SOCIETY | P O BOX 6569, SAN ANTONIO, TX 78209 | VARIOUS EXEMPT PURPOSES | \$ 2,195 |
| SAN ANTONIO CAN ¹ HIGH SCHOOL | c/o JENNIFER LEIGHTON, 1807 CENTENNIAL BLVD, SAN ANTONIO | VARIOUS EXEMPT PURPOSES | \$ 1,150 |
| SAN ANTONIO FOOD BANK | 5200 OLD HIGHWAY 90 WEST, SAN ANTONIO, TX 78227 | VARIOUS EXEMPT PURPOSES | \$ 100 |
| SAN ANTONIO LIVESTOCK EXPOSITION, INC | P O BOX 200230, SAN ANTONIO, TX 78220-0230 | VARIOUS EXEMPT PURPOSES | \$ 5,000 |
| SAN ANTONIO ZOO | 3903 N ST MARY'S STREET, SAN ANTONIO, TX 78212-3199 | VARIOUS EXEMPT PURPOSES | \$ 5,300 |
| SECOND ARK FOUNDATION | 105 HENDERSON BRANCH ROAD WEST, INGRAM, TX 78025 | VARIOUS EXEMPT PURPOSES | \$ 50 |
| SHERIFFS' ASSOICATION OF TEXAS | 1601 SOUTH IH 35, AUSTIN, TX 78741-2503 | VARIOUS EXEMPT PURPOSES | \$ 25 |
| SHERPERD OF THE HILLS SCHOOL & CHILDCARE | 6914 WURZBACH ROAD, SAN ANTONIO, TX 78240 | VARIOUS EXEMPT PURPOSES | \$ 200 |
| SMITHVILLE TEXAS VETERANS MEMORIAL PARK | P O BOX 449, SMITHVILLE, TX 78957 | VARIOUS EXEMPT PURPOSES | \$ 500 |
| SOCIETY OF EXPLORATION GEOPHYSICISTS FOUNDA | P O BOX 702740, TULSA, OK 74170-2740 | VARIOUS EXEMPT PURPOSES | \$ 50 |
| SOUTH TEXANS' PROPERTY RIGHTS ASSOCIATION | P O BOX 397, FALFURRIAS, TX 78355 | VARIOUS EXEMPT PURPOSES | \$ 175 |
| SOUTHWEST SCHOOL OF ART & CRAFT | 300 AUGUSTA, SAN ANTONIO, TX 78205-1216 | VARIOUS EXEMPT PURPOSES | \$ 650 |
| ST MARK'S EPISCOPAL CHURCH | 315 E PECAN STREET, SAN ANTONIO, TX 78205 | VARIOUS EXEMPT PURPOSES | \$ 150 |
| ST VINCENT DE PAUL SOCIETY OF SAN ANTONIO | P O BOX 831074, SAN ANTONIO, TX 78283 | VARIOUS EXEMPT PURPOSES | \$ 200 |
| SUNSHINE COTTAGE SCHOOL FOR DEAF CHILDREN | 103 TULETA SAN ANTONIO, TX 78212 | VARIOUS EXEMPT PURPOSES | \$ 50 |
| TEXAS A&M FOUNDATION-COADC | ATTN, BRANDY DOUGLASS, 600 JOHN KIMBROUGH BLVD, SUITE | VARIOUS EXEMPT PURPOSES | \$ 1,000 |
| TEXAS A&M-CAESAR KIEBERG WILDLIFE RESEARCH | IMSC 218, 700 UNIVERSITY BLVD, KINGSVILLE, TX 78363-8202 | VARIOUS EXEMPT PURPOSES | \$ 1,000 |
| TEXAS BIOMEDICAL RESEARCH/ARGYLE (SFBR) | P O BOX 760549, SAN ANTONIO, TX 78245-0549 | VARIOUS EXEMPT PURPOSES | \$ 4,350 |
| TEXAS HEART INSTITUTE | DEVELOPMENT OFFICE-MC-3-117,P P BPX 20345, HOUSTON, TX 77 | VARIOUS EXEMPT PURPOSES | \$ 550 |
| TEXAS HISTORICAL FOUNDATION | P O BOX 50314, AUSTIN, TX 78763-0314 | VARIOUS EXEMPT PURPOSES | \$ 35 |
| TEXAS PUBLIC RADIO | 8401 DATAPPOINT DR, SAN ANTONIO, TX 78229 | VARIOUS EXEMPT PURPOSES | \$ 365 |
| TEXAS WILDLIFE FOUNDATION, INC | 2800 NE LOOP 410, SUITE 105 , SAN ANTONIO, TX 78218 | VARIOUS EXEMPT PURPOSES | \$ 650 |
| THE HERITAGE FOUNDATION | 214 MASSACHUSETTS AVE, WASHINGTON, DC 20002 | VARIOUS EXEMPT PURPOSES | \$ 1,000 |
| THE UNIVERSITY OF TEXAS FOUNDATION | 210 W 6th ST, SUITE 1200, AUSTIN, TX 78701-2901 | VARIOUS EXEMPT PURPOSES | \$ 2,500 |
| THE FORMAN SCHOOL | 12 NORFOLK ROAD, LITCHFIELD, CT 06759-0080 | VARIOUS EXEMPT PURPOSES | \$ 2,500 |
| THE WINSTON SCHOOL OF SAN ANTONIO | 8655 EWING HALSELL DRIVE, SAN ANTONIO, TX 78229-6627 | VARIOUS EXEMPT PURPOSES | \$ 2,500 |
| TMI | DEVELOPMENT OFFICE, 20955 WEST TEJAS TRAIL, SAN ANTONIO | VARIOUS EXEMPT PURPOSES | \$ 500 |
| TRINITY UNIVERSITY | ONE TRINITY PLACE #49, SAN ANTONIO, TX 78209-2961 | VARIOUS EXEMPT PURPOSES | \$ 250 |
| TSCRA FOUNDATION | 1301 W 7th STREET, FORT WORTH, TX 76102-2665 | VARIOUS EXEMPT PURPOSES | \$ 250 |
| U S SPORTSMEN'S ALLIANCE FOUNDATION | 801 KINGSMILL PARKWAY, COLUMBUS, OH 43229-1137 | VARIOUS EXEMPT PURPOSES | \$ 500 |
| UNITED WAY OF SAN ANTONIO | P O BOX 989, SAN ANTONIO, TX 78293-0898 | VARIOUS EXEMPT PURPOSES | \$ 10,000 |
| UT AUSTIN PRESIDENT'S ASSOCIATES | P O BOX 7458, AUSTIN, TX 78713 | VARIOUS EXEMPT PURPOSES | \$ 2,000 |
| UT M D ANDERSON CANCER CTR-BETTIE T MYERS | 1515 HOLCOME BLVD. HOUSTON, TX 77030 | VARIOUS EXEMPT PURPOSES | \$ 900 |
| UTHSCSA-PRESIDENT'S COUNCIL | OFFICE OF DEVELOPMENT, MAIL CODE 7835, 7703 FLOYD CURL E | VARIOUS EXEMPT PURPOSES | \$ 1,000 |
| UTSA-PRESIDENT'S ASSOCIATES | DEVELOPMENT OFFICE, ONE UTSA CIRCLE, SAN ANTONIO, TX 78 | VARIOUS EXEMPT PURPOSES | \$ 1,000 |
| VASSAR COLLEGE | 124 RAYMOND AVENUE, POUGHKEEPSIE, NEW YORK, 12604 | VARIOUS EXEMPT PURPOSES | \$ 50 |
| WALTER GERLACH LIVESTOCK SHOW | c/o LESLIE SCHOTT, P O BOX 781, HELOTES, TX 78203 | VARIOUS EXEMPT PURPOSES | \$ 750 |
| WINTERGARDEN WOMEN'S SHELTER, INC | 201 N 5th STREET, P O BOX 1382, CARRIZO SPRINGS, TX 78834 | VARIOUS EXEMPT PURPOSES | \$ 500 |
| WITTE MUSEUM | 3801 BROADWAY, SAN ANTONIO, TX 78209-6396 | VARIOUS EXEMPT PURPOSES | \$ 105,740 |

TOTAL GRANTS & CONTRIBUTIONS

\$ 196,258

THE SCOTT PETTY FOUNDATION HAS NO RELATIONSHIP WITH ANY OF THE ABOVE ORGANIZATIONS NONE OF THE CHARITIES LISTED ABOVE ARE PRIVATE FOUNDATIONS

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

| | | |
|--|--|---|
| Type or print File by the due date for filing your return. See instructions. | Name of exempt organization or other filer, see instructions THE SCOTT PETTY FOUNDATION | Employer identification number (EIN) or 74-2146978 |
| | Number, street, and room or suite no. If a P O box, see instructions 711 NAVARRO | Social security number (SSN) |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions SAN ANTONIO, TX 78205 | |

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720- (individual) | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

- The books are in the care of ▶ SCOTT PETTY, JR.

Telephone No ▶ 210 225-7176 FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 07/15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ▶ calendar year 20____ or
 ▶ tax year beginning 12/01, 2011, and ending 11/30, 2012

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

| | |
|---|---------------------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a \$ 5,111. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b \$ 5,111. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c \$ 0 |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2013)

JSA

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

| | | | | |
|---|---|--|--|--|
| Type or print File by the due date for filing your return. See instructions | Name of exempt organization or other filer, see instructions. | | Enter filer's identifying number, see instructions | |
| | THE SCOTT PETTY FOUNDATION | | <input checked="" type="checkbox"/> | Employer identification number (EIN) or 74-2146978 |
| | Number, street, and room or suite no. If a P.O. box, see instructions | | <input type="checkbox"/> | Social security number (SSN) |
| 1027 AUSTIN HWY STE 200 | | | | |
| City, town or post office, state, and ZIP code. For a foreign address, see instructions. | | | | |
| SAN ANTONIO, TX 78209 | | | | |

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------|-------------|
| Form 990 | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 01 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOPI Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

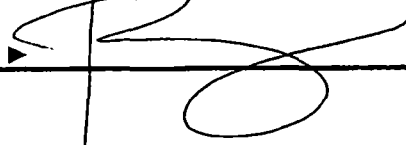
- The books are in the care of SCOTT PETTY, JR.
Telephone No. 210 225-7176 FAX No.
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until 10/15, 20 13
- For calendar year _____, or other tax year beginning 12/01, 20 11, and ending 11/30, 20 12
- If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period
- State in detail why you need the extension ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

| | | |
|--|--------------|--------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a \$ | 443. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b \$ | 5,111. |
| c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c \$ | 0 |

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title CMT Date 7/9/13