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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning 12/01/11, and ending 11/30/12

Name of foundation JAMES P. GILLS FOUNDATION		A Employer identification number 59-2871396
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 1608	Room/suite	B Telephone number (see instructions) 727-942-2591
City or town, state, and ZIP code TARPON SPRINGS FL 34688-1608		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,498,391	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	1,843	1,843		
4	Dividends and interest from securities	179,598	179,598		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	539,083			
b	Gross sales price for all assets on line 6a 25,771,030				
7	Capital gain net income (from Part IV, line 2)		539,083		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns & allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STMT 1	-1,738			
12	Total. Add lines 1 through 11	718,786	720,524	0	
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 2	1,810	905		905
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 3	13,751	13,751		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STMT 4	341	200		141
24	Total operating and administrative expenses. Add lines 13 through 23	15,902	14,856	0	1,046
25	Contributions, gifts, grants paid	282,600			282,600
26	Total expenses and disbursements. Add lines 24 and 25	298,502	14,856	0	283,646
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	420,284			
b	Net investment income (if negative, enter -0-)		705,668		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2011)

P 89

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,045,219	1,491,319	1,491,319
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) SEE STMT 5	4,128,280	5,182,147	5,992,265
	c Investments—corporate bonds (attach schedule) SEE STMT 6	1,077,775		
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) SEE STATEMENT 7	16,715	14,807	14,807
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,267,989	6,688,273	7,498,391	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ SEE STATEMENT 8)	3,209	3,209	
	23 Total liabilities (add lines 17 through 22)	3,209	3,209	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	6,264,780	6,685,064	
	30 Total net assets or fund balances (see instructions)	6,264,780	6,685,064	
31 Total liabilities and net assets/fund balances (see instructions)	6,267,989	6,688,273		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,264,780
2 Enter amount from Part I, line 27a	2	420,284
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	6,685,064
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,685,064

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b CAPITAL GAIN DISTRIBUTIONS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,734,235		25,231,947	502,288
b 36,795			36,795
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			502,288
b			36,795
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	539,083
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	398,098	8,840,303	0.045032
2009	311,807	7,183,814	0.043404
2008	173,593	5,918,074	0.029333
2007	287,243	11,455,493	0.025075
2006	174,288	2,110,231	0.082592

2 Total of line 1, column (d)	2	0.225436
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045087
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	7,433,594
5 Multiply line 4 by line 3	5	335,158
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,057
7 Add lines 5 and 6	7	342,215
8 Enter qualifying distributions from Part XII, line 4	8	283,646

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	14,113
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	14,113
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	14,113
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	13,080
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	4,925
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	18,005
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,892
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 3,892 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► LEW FRIEDLAND 43309 US HIGHWAY 19 N Located at ► TARPON SPRINGS	Telephone no ► 727-942-2591 FL ZIP+4 ► 34689		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**N/A****5b**

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?**N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,422,741
b	Average of monthly cash balances	1b	1,124,055
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	7,546,796
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	7,546,796
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	113,202
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,433,594
6	Minimum investment return. Enter 5% of line 5	6	371,680

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	371,680
2a	Tax on investment income for 2011 from Part VI, line 5	2a	14,113
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14,113
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	357,567
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	357,567
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	357,567

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	283,646
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	283,646
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	283,646

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				357,567
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			73,114	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 283,646				
a Applied to 2010, but not more than line 2a			73,114	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				210,532
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				147,035
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
JAMES P. GILLS FOUNDATION, INC. 727-942-2591
P.O. BOX 1608 TARPON SPRINGS FL 34688-1608

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE ATTACHED MISSION STATEMENT

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE				282,600
Total			▶ 3a	282,600
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount			
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments		14	1,843			
4 Dividends and interest from securities		14	179,598			
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory		14	539,083			
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b SAFE HARBOR MANAGED ACCT 101		14	-1,738			
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0	718,786		0	
13 Total. Add line 12, columns (b), (d), and (e)				13	718,786	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Federal Statements**Statement 1 - Form 990-PF, Part I, Line 11 - Other Income****Description**

	Revenue per Books	Net Investment Income	Adjusted Net Income
SAFE HARBOR MANAGED ACCT 101	\$ -1,738	\$	\$
TOTAL	\$ -1,738	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees**Description**

	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 1,810	\$ 905	\$	\$ 905
TOTAL	\$ 1,810	\$ 905	\$ 0	\$ 905

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes**Description**

	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX DUE FYE 11/30	\$ 671	\$ 671	\$	\$
ESTIMATED TAX PMNTS FYE 11/30/12	13,080	13,080		
TOTAL	\$ 13,751	\$ 13,751	\$ 0	\$ 0

4957 James P. Gills Foundation

59-2871396

FYE: 11/30/2012

Federal Statements**Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
PASS THROUGH FROM K-1	200	200		61
LICENSES & PERMITS	61			80
SEMINARS & CONTINUING EDUCATI	80			
TOTAL	341	200	0	141

Federal Statements**Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ALEXION PHARMA INC	\$ 26,171	\$	COST	\$
HONG KONG INDEX FD	479,027		COST	
MET LIFE INC	1,284,918		COST	
T ROWE PRICE EMERGING EUROPE & MEDIT	2,929	2,294,829	COST	2,998,065
VANGUARD CONVERTIBLE SECURITIES FD	2,335,235	2,887,318	COST	2,994,200
VISA INC CL A				
TOTAL	\$ 4,128,280	\$ 5,182,147		\$ 5,992,265

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
DANAHER CORP	\$ 1,077,775	\$	COST	\$
TOTAL	\$ 1,077,775	\$ 0		\$ 0

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SAFE HARBOR MANAGED ACCOUNT 101, LTD	\$ 16,715	\$ 14,807	COST	\$ 14,807
TOTAL	\$ 16,715	\$ 14,807		\$ 14,807

4957 James P. Gills Foundation

59-2871396

FYE 11/30/2012

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 22 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
UNREALIZED APPRECIATION - SH	\$ 3,209	\$ 3,209
TOTAL	<u>\$ 3,209</u>	<u>\$ 3,209</u>

4957 James P. Gills Foundation
59-2871396
FYE: 11/30/2012

Federal Statements

Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
LEW FRIEDLAND 43309 US HIGHWAY 19 N TARPON SPRINGS FL 34689	VICE PRESIDE	0.25	0	0	0
ROBERT E CROWN 1219 FRANKLIN CIR CLEARWATER FL 33756	VICE PRESIDE	0.25	0	0	0
T SHEA GRUNDY 43309 US HIGHWAY 19 N TARPON SPRINGS FL 34689	PRESIDENT	0.25	0	0	0
GARY CARTER 43309 US HIGHWAY 19 N TARPON SPRINGS FL 34689	SECRETARY	0.25	0	0	0
GARY SALING 43309 US HIGHWAY 19 N TARPON SPRINGS FL 34689	TREASURER	0.25	0	0	0
MARGARET GILLS 43309 US HIGHWAY 19 N TARPON SPRINGS FL 34689	DIRECTOR	0.25	0	0	0
JAMES P GILLS, III 43309 US HIGHWAY 19 N TARPON SPRINGS FL 34689	VICE PRESIDE	0.25	0	0	0

4957 James P. Gills Foundation

59-2871396

FYE: 11/30/2012

Federal Statements

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

SEE ATTACHED MISSION STATEMENT

4957 James P. Gills Foundation

59-2871396

FYE: 11/30/2012

Federal Statements

Taxable Interest on Investments

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
CHARLES SCHWAB A/C 4698-3312	\$ 1,538		14		
SUNTRUST	276		14		
FLOW THRU FROM K-1	29		14		
TOTAL	<u>\$ 1,843</u>				

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
CHARLES SCHWAB A/C 4698-3312	\$ 179,597		14		
DIVIDEND INCOME - SH 101	1		14		
TOTAL	<u>\$ 179,598</u>				

**MISSION STATEMENT
OF THE JAMES P. GILLS FOUNDATION, INC.
as Amended June 27, 2002**

The James P Gills Foundation, Inc. is limited to supporting various established organizations which agree with and conform to the following doctrinal statements:

1. Churches approved by James Pitzer Gills III and/or Terrill Shea Gills which recognize the Deity of Jesus Christ and His atonement as the only means of salvation. This includes not only general expenses but its benevolent work and practical assistance through the church to those in need. This church fund shall terminate on the death of both Terrill Shea Gills and James Pitzer Gills III.
2. Foreign Missions or individual missionaries where while feeding the hungry, healing the sick and caring for children, they are also given the Bread of Life and a spiritual blessing.
3. Approved non-profit Christian organizations which provide eye care and related medical supplies to the poor and needy.
4. Charitable organizations which are motivated by the love of God and a practical concern for the needs of humanity. This is expressed by a spiritual ministry, the purposes of which are to preach the Gospel, disseminate Christian truths, supply basic human necessities, provide personal counseling and undertake the spiritual and moral regeneration and physical rehabilitation of all persons in need who come within its sphere of influence regardless of race, color, creed, sex or age.
5. Christian organizations which actively protect and preserve the institution of the family.
6. Christian organizations which inspire young people with Christian values.
7. Trinity College of Florida and Dallas Theological Seminary.
8. Christian medical foundations which spread the Word of God and provide medical assistance to those in need.
9. Christian athletic organizations which share the Word of God and promote Christian values among athletes.
10. Organizations which translate the Bible
11. Christian radio and television stations which spread the Word of God
12. Prison ministries which spread the Word of God to inmates and help rehabilitate former inmates.
13. Christian ministries which focus primarily on education, teaching and sharing with others the Word of God.

THE JAMES P GILLS FOUNDATION, INC

Donee	Address	Amount
V Avon Products Foundation Inc	Avon Products Foundation Inc c/o Susan Langeloh 36750 US 19 N #3024 Innisbrook, FL 34684-1239	\$ 100.00
V Jewish Women International	Jewish Women International c/o Ellen Woll 1361 Forestedge Blvd Oldsmar, FL 34677	\$ 500.00
Z Acts Foundation	Acts Foundation Inc PO Box 1013 Solvang, CA 93464	\$ 4,800.00
Z Adventures in Missions	Adventures in Missions PO Box 534470 Atlanta, GA 30353-4470	\$ 2,400.00
Z Africa Outreach Inc	Africa Outreach Inc P O Box 16565 Jonesboro, AR 72403	\$ 3,000.00
Z African Inland Mission	African Inland Mission PO Box 3611 Peachtree City, GA 30269-7611	\$ 900.00
Z Beaming Hope Church	Beaming Hope Church 2997 Tyrone Blvd St Petersburg, FL 33710	\$ 2,000.00
Z Bill Wolff Ministries Inc	Bill Wolff Ministries Inc 110 Tundegwa Way Loudon, Tn 37774	\$ 3,600.00
Z Breakthrough Intercessors	Breakthrough Intercessors Box 121 Lincoln, VA 20160	\$ 1,200.00
Z C S Lewis Society	C S Lewis Society 2430 Weibull Blvd New Port Richey, FL 34655	\$ 13,600.00
Z Campsite Evangelism Inc	Campsite Evangelism Inc PO Box 5587 Hudson, FL 34674	\$ 2,300.00
Z Christian Family Church	Christian Family Church, PO Box 25184, Tampa, Fl 33622	\$ 20,000.00
Z Christian Healing Ministries Inc	Christian Healing Ministries Inc PO Box 9520 Jacksonville, FL 32208	\$ 1,300.00
Z First Ladies' Prayer Brunch of Tampa	First Ladies' Prayer Brunch of Tampa P O Box 320844 Tampa, FL 33679	\$ 5,000.00
Z Forgotten Missionaries	The Forgotten Missionaries International PO Box 1008 Westtown, PA 19395-1008	\$ 2,400.00
Z Fresh Start Ministries & Mentoring Inc	Fresh Start Ministries & Mentoring Inc Box 154 Palm Harbor, FL 34682-0154	\$ 3,600.00
Z Full House Ministries	Full House Ministries P O Box 4486 Clearwater, FL 33758	\$ 2,400.00
Z Global Media Outreach	Global Media Outreach 910 E Hamilton Ave Suite 120 Campbell, CA 95008-0612	\$ 600.00
Z Good Samaritan Health Clinic of Pasco	Good Samaritan Health Clinic of Pasco 5334 Aspen St New Port Richey, FL 34652	\$ 5,000.00
Z Grace Bible Fellowship Church	Grace Bible Fellowship Church Yugoslavin Evangelistic Assoc PO Box 316 Nazareth, PA 18064	\$ 7,200.00
Z Happenings, Inc	Happenings, Inc Albert Long One Margold Place Durham, NC 27705-1958	\$ 1,000.00
Z Image Clear Ultrasound	Image Clear Ultrasound 2569 Romig Rd, Suite 303 Akron, OH 44320	\$ 500.00
Z International Cooperating Ministries	International Cooperating Ministries 1901 North Armistead Ave Hampton, VA 23666-4311	\$ 10,000.00
Z Isaiah's Inn	Isaiah's Inn 314 S Lincoln Ave Clearwater, FL 33756	\$ 500.00
Z Jan McCray Ministries	Jan McCray Ministries P O Box 4776 St Petersburg, FL 33743	\$ 5,000.00
Z Joshua Generation	Joshua Generation International Network PO Box 11050 Spring, TX 77391-1050	\$ 3,500.00
Z Life Impact Network	Life Impact Network c/o Reaves Zentmeyer 10213 Lake Grove Dr Odessa, FL 33556	\$ 100.00
Z Lifework Leadership	Lifework Leadership CNL Center 450 South Orange Ave Orlando, FL 32801	\$ 5,000.00
Z Lifework Leadership Tampa Bay	Lifework Leadership Tampa Bay 4401 West Kennedy Blvd, 3rd Floor PO Box 24142 Tampa, FL 33623-4142	\$ 700.00
Z Lighthouse for Christ Eye Centre	Lighthouse for Christ Eye Centre P O Box 8318 Tyler, TX 75711-8318	\$ 1,800.00
Z Loving Hands Ministries Inc	Loving Hands Ministries Inc P O Box 1157 Bradenton, FL 34206	\$ 3,600.00
Z Make Way Partners	Make Way Partners P O Box 26367 Birmingham, AL 35260	\$ 125,000.00
Z Missionary Ventures	Missionary Ventures 5144 S Orange Ave Orlando, FL 32809	\$ 5,000.00

THE JAMES P GILLS FOUNDATION, INC

Donee	Address	Amount
Z Moody Radio Florida	Moody Radio Florida P O Box 8889 St Petersburg, FL 33738	\$ 5,000 00
Z MVI	MVI P O Box 593550 Orlando, FL 32859-3550	\$ 6,000 00
Z National Pro-Life Alliance	National Pro-Life Alliance 4521 Windsor Arms Court Annandale, VA 22003	\$ 500 00
Z New Harvest Mission	New Harvest Mission Nathaniel Adowonu 9230 Ridge Rd New Port Richey, FL 34653	\$ 1,000 00
Z Northside Baptist Church	Northside Baptist Church Global Ministries 6000 38th Avenue N St Petersburg, FL 33710	\$ 3,700 00
Z Operation Mobilisation	Operation Mobilisation P O Box 444 Tyrone, GA 30290-0444	\$ 1,200 00
Z Pregnancy Care Center	Pregnancy Care Center 14620 North Nebraska Ave Unit C Tampa, FL 33613	\$ 1,000 00
Z S E A R Inc	S E A R Inc P O Box 15025 St Petersburg, FL 33733	\$ 200 00
Z Somebody Cares Tampa Bay	Somebody Cares, Tampa Bay PO Box 4486 Clearwater, FL 33758-4486	\$ 1,500 00
Z St Paul's Fund	St Paul's Fund 1600 St Paul's Dr Clearwater, FL 33764	\$ 10,000 00
Z Tampa Reformed Baptist Church	Tampa Reformed Baptist Church 16710 Aucoin Ranch Rd Lutz, FL 33549	\$ 500 00
Z WKES Radio	WKES Keswick Radio PO Box 8889 St Petersburg, FL 33738	\$ 2,400 00
Z Word of Life	Word of Life 13247 Word of Life Drive Hudson, FL 34669	\$ 2,400 00
Z Wycliffe Bible	Wycliffe Bible Translators PO Box 628200 Orlando, FL 22690	\$ 3,600 00
		<u>\$ 282,600 00</u>

Form **8868**
(Rev. January 2012)**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions JAMES P. GILLS FOUNDATION	Employer identification number (EIN) or <input checked="" type="checkbox"/> 59-2871396
	Number, street, and room or suite no. If a P.O. box, see instructions P.O. BOX 1608	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions TARPON SPRINGS FL 34688-1608	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LEW FRIEDLAND**43309 US HIGHWAY 19 N**

- The books are in the care of ► **TARPON SPRINGS**

FL 34689Telephone No ► **727-942-2591**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **07/15/13**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ► ☐ calendar year _____ or

► ☒ tax year beginning **12/01/11**, and ending **11/30/12**

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	18,005
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	13,080
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	4,925

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)