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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning **12/01/11**, and ending **11/30/12**

Name of foundation THE CARL AND NANCY GEWIRZ FUND, INC		A Employer identification number 52-1387044
Number and street (or P O box number if mail is not delivered to street address) 9505 PAGE AVENUE	Room/suite	B Telephone number (see instructions)
City or town, state, and ZIP code BETHESDA MD 20814-1735		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,368,330	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	398	398		
4 Dividends and interest from securities	17,232	17,232		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns & allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) STMT 1	544,108	544,108		
12 Total. Add lines 1 through 11	561,738	561,738	0	
13 Compensation of officers, directors, trustees, etc	100,000	54,000		46,000
14 Other employee salaries and wages				
15 Pension plans, employee benefits	8,858	4,049		4,809
16a Legal fees (attach schedule) SEE STMT 2	2,925			2,925
b Accounting fees (attach schedule) STMT 3	22,321			22,321
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 4	9,357	4,246		5,111
19 Depreciation (attach schedule) and depletion STMT 5	284			
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att sch) STMT 6	2,157	542		1,615
24 Total operating and administrative expenses. Add lines 13 through 23	145,902	62,837	0	82,781
25 Contributions, gifts, grants paid	358,440			358,440
26 Total expenses and disbursements. Add lines 24 and 25	504,342	62,837	0	441,221
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	57,396			
b Net investment income (if negative, enter -0-)		498,901		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	1,500	1,501	1,501
	2 Savings and temporary cash investments	334,579	376,536	376,536
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ SEE WRK 775,720 Less allowance for doubtful accounts ▶ 0	830,046	775,720	775,720
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) SEE STATEMENT 7	3,439,242	3,506,796	4,002,321
	14 Land, buildings, and equipment basis ▶ 15,697 Less accumulated depreciation (attach sch) ▶ STMT 8 15,555	426	142	142
Liabilities	15 Other assets (describe ▶ SEE STATEMENT 9)	212,110	212,110	212,110
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,817,903	4,872,805	5,368,330
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
Net Assets or Fund Balances	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ SEE STATEMENT 10)	3,854	1,360	
	23 Total liabilities (add lines 17 through 22)	3,854	1,360	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	1,300,108	1,300,108	
	29 Retained earnings, accumulated income, endowment, or other funds	3,513,941	3,571,337	
	30 Total net assets or fund balances (see instructions)	4,814,049	4,871,445	
	31 Total liabilities and net assets/fund balances (see instructions)	4,817,903	4,872,805	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,814,049
2 Enter amount from Part I, line 27a	2	57,396
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	4,871,445
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,871,445

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	387,845	5,111,419	0.075878
2009	443,527	5,260,350	0.084315
2008	278,415	6,775,316	0.041093
2007	421,576	6,712,505	0.062805
2006			

2 Total of line 1, column (d)	2	0.264091
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.066023
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	5,033,331
5 Multiply line 4 by line 3	5	332,316
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,989
7 Add lines 5 and 6	7	337,305
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	441,221

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	4,989
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,989
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,989
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	13,290
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	13,290
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,301
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 8,301 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD, DC		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CARL GEWIRZ 9505 PAGE AVENUE Located at ► BETHESDA MD ZIP+4 ► 20814 Telephone no ► 301-951-7117			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL GEWIRZ 9505 PAGE AVENUE BETHESDA MD 20814	DIR/PRES 20.00	100,000	0	0
NANCY GEWIRZ 9505 PAGE AVENUE BETHESDA MD 20814	DIRECTOR 0.50	0	0	0
VICTORIA GEWIRZ 9505 PAGE AVENUE BETHESDA MD 20814	DIRECTOR 0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	283,852
c	Fair market value of all other assets (see instructions)	1c	4,826,129
d	Total (add lines 1a, b, and c)	1d	5,109,981
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) SEE STATEMENT 11	1e	2,745,314
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,109,981
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	76,650
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,033,331
6	Minimum investment return. Enter 5% of line 5	6	251,667

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	251,667
2a	Tax on investment income for 2011 from Part VI, line 5	2a	4,989
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,989
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	246,678
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	246,678
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	246,678

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	441,221
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	441,221
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	4,989
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	436,232

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				246,678
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				33,743
c From 2008				
d From 2009				187,331
e From 2010				139,206
f Total of lines 3a through e	360,280			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 441,221				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				246,678
e Remaining amount distributed out of corpus	194,543			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	554,823			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	554,823			
10 Analysis of line 9				
a Excess from 2007				33,743
b Excess from 2008				
c Excess from 2009				187,331
d Excess from 2010				139,206
e Excess from 2011				194,543

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				(e) Total
	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) SEE STATEMENT 12
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest SEE STATEMENT 13
2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
a	The name, address, and telephone number of the person to whom applications should be addressed N/A
b	The form in which applications should be submitted and information and materials they should include N/A
c	Any submission deadlines N/A
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 14				357,561
Total			▶ 3a	357,561
b Approved for future payment N/A				
Total			▶ 3b	

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

OMB No 1545-0172

2011Attachment
Sequence No **179**

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

THE CARL AND NANCY GEWIRZ FUND, INC

Identifying number

52-1387044

Business or activity to which this form relates

INDIRECT DEPRECIATION**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	284
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs	S/L	
c 40-year			40 yrs	MM	S/L

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	284
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2011)

DAA

THERE ARE NO AMOUNTS FOR PAGE 2

Forms
990 / 990-PF**Other Notes and Loans Receivable****2011**For calendar year 2011, or tax year beginning **12/01/11**, and ending **11/30/12**

Name

Employer Identification Number

THE CARL AND NANCY GEWIRZ FUND, INC**52-1387044****FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION**

Name of borrower	Relationship to disqualified person
(1) JOHN HOSKINSON	NONE
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1) 1,255,000	12/31/02	12/31/27	\$5,880/MO.	2.000
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1) 20.33% DORCHESTER HOUSE LP INTEREST	PURCHASE PARTNERSHIP INTEREST
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value (990-PF only)
(1) 0	830,046	775,720	775,720
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	830,046	775,720	775,720

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	\$ 165	\$ 165	\$
RENTAL INCOME FROM PASS-THRU	473,184	473,184	
SEC 1231 LOSS FROM PASS-THRU	-1,555	-1,555	
THEFT LOSS RECOVERY, FROM K-1	72,314	72,314	
TOTAL	\$ 544,108	\$ 544,108	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL	\$ 2,925	\$	\$	\$ 2,925
TOTAL	\$ 2,925	\$ 0	\$ 0	\$ 2,925

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 11,971	\$	\$	\$ 11,971
BOOKKEEPING	10,350			10,350
TOTAL	\$ 22,321	\$ 0	\$ 0	\$ 22,321

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAXES ON OIL AND GAS INTERESTS	\$ 10	10		
PAYROLL TAXES	9,267	4,236		5,031
DC FILING FEE	80			80
TOTAL	\$ 9,357	\$ 4,246	\$ 0	\$ 5,111

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Description						
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income
OFFICE FURNITURE						
4/13/02 \$	937	\$ 937	200DB	7	\$	\$
COMPUTER						
7/15/02	2,809	2,809	200DB	5		
COMPUTER						
7/15/02	2,809	2,809	200DB	5		
COMPUTER MONITORS						
7/16/02	2,098	2,098	200DB	5		
COMPUTER RELATED EQUIPMENT						
7/19/02	523	523	200DB	5		
OFFICE EQUIPMENT						
8/07/02	567	567	200DB	7		
COMPUTER PERIPHERALS						
8/07/02	755	755	200DB	5		
TELEPHONES						
8/15/02	241	241	200DB	7		
SOFTWARE						
8/08/02	399	399	S/L	3		
EQUIPMENT						
6/16/06	3,180	2,754	200DB	7	284	
DELL HARD DRIVE						
1/18/11	814	814	200DB	5		
SCANNER						
1/20/11	565	565	200DB	5		
TOTAL	\$ 15,697	\$ 15,271			\$ 284	\$ 0
						\$ 0

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	\$
INVESTMENT EXPENSE PASSED THR	474	474		
EXPENSES RELATED TO OIL AND G	9	9		
BANK SERVICE CHARGES	59	59		
DUES AND PUBLICATIONS	1,615			1,615
TOTAL	2,157	542	0	1,615

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
DORCHESTER HOUSE JV 52-6120395	\$ 10,432	\$ 522	MARKET	\$ 7,573
1620 K STREET ASSOCIATES 52-6097909	1,220,752	1,252,988	MARKET	1,051,000
CHARTER ENTERPRISE LLC	2,713	3,385	MARKET	9,370
DORCHESTER HOUSE ASSOC. LLC	1,533,235	1,628,162	MARKET	2,141,000
DORCHESTER HOUSE INVESTMENT	43,378	-42,126	MARKET	43,378
KALORAMA WEST LLC	154,947	168,339	MARKET	170,000
QUEBEC HOUSE ASSOCIATES, LLC	473,785	495,526	MARKET	580,000
TOTAL	\$ 3,439,242	\$ 3,506,796		\$ 4,002,321

Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
EQUIPMENT AND SOFTWARE	\$ 426	\$ 15,697	\$ 15,555	\$ 142
TOTAL	\$ 426	\$ 15,697	\$ 15,555	\$ 142

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
DEPOSITS	\$ 2,400	\$ 2,400	\$ 2,400
FOLK ART OBJECTS PURCHASED FOR DONAT	209,710	209,710	209,710
TOTAL	<u>\$ 212,110</u>	<u>\$ 212,110</u>	<u>\$ 212,110</u>

Statement 10 - Form 990-PF, Part II, Line 22 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
PAYROLL TAXES PAYABLE	\$ 3,854	\$ 1,360
TOTAL	<u>\$ 3,854</u>	<u>\$ 1,360</u>

Statement 11 - Form 990-PF, Part X, Line 1e - Reduction Claimed for Blockage Information**Description**

THE FUND OWNS A MINORITY INTEREST IN SEVERAL REAL ESTATE PARTNERSHIPS OR LLCs. A DISCOUNT FOR BLOCKAGE AND MINORITY INTEREST HAS BEEN USED. THE PERCENTAGES APPLIED TO THE VARIOUS ENTITIES RANGE FROM 35% TO 44% PER THE VALUATIONS PERFORMED BY VALUATION SERVICES, INC. IN 2010.

Statement 12 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

<u>Name of Manager</u>	<u>Amount</u>
CARL GEWIRZ	\$
NANCY GEWIRZ	
TOTAL	\$ 0

Statement 13 - Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

<u>Name of Manager</u>	<u>Amount</u>
CARL GEWIRZ	\$
NANCY GEWIRZ	
TOTAL	\$ 0

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
A SAFE PLACE NANTUCKET MA 02554	24 AMELIA DRIVE 501(C) (3)	NONE		PROMOTE DOMESTIC VIOLENCE REDUCTION.	200
ADAS ISRAEL CONGREGATION WASHINGTON DC 20015	2850 QUEBEC STREET NW 501(C) (3)	NONE		MORRIS HARITON SENIOR PROGRAM FUND	5,000
AMERICAN FILM INSTITUTE SILVER SPRING MD 20910	8633 COLESVILLE ROAD 501(C) (3)	NONE		PROMOTION OF THE ARTS	250
AMERICAN FRIENDS OF HEBREW UNIV. WASHINGTON DC 20016	5100 WISCONSIN AVE NW 501(C) (3)	NONE		SUPPORT HEBREW UNIV IN JERUSALEM	250
AMERICAN HEART ASSOCIATION DALLAS TX 75231	7272 GREENVILLE AVENUE 501(C) (3)	NONE		PROMOTE RESEARCH	25
AMERICAN RED CROSS WASHINGTON DC 20006	2025 E STREET NW 501(C) (3)	NONE		ASSIST IN DISASTER AREAS	100
AMERICAN UNIVERSITY WASHINGTON DC 20016	4400 MASSACHUSETTS AVE N 501(C) (3)	NONE		JEWISH STUDIES PROGRAM	500
ANTI-DEFAMATION LEAGUE WASHINGTON DC 20036	1100 CONNECTICUT AVE NW 501(C) (3)	NONE		PROMOTE HUMAN RIGHTS ISSUES	1,000
ART DECO SOCIETY WASHINGTON DC 20015	PO BOX 42722 501(C) (3)	NONE		PROMOTION OF THE ARTS	100
ARTISTS ASSOC OF NANTUCKET NANTUCKET MA 02554	BOX 1104 501(C) (3)	NONE		PROMOTION OF THE ARTS	250
BETHESDA CHEVY CHASE RESCUE SQUAD BETHESDA MD 20814	5020 BATTERY LANE 501(C) (3)	NONE		SUPPORT EMERGENCY MEDICAL SERVICES	200
BETHESDA FIRE DEPARTMENT CHEVY CHASE MD 20815	6600 WISCONSIN AVE 501(C) (3)	NONE		SUPPORT FIREFIGHTERS	250
BOSTON MED FLIGHT BEDFORD MA 01730	HANSCOM AFB, ROBINS ST, 501(C) (3)	NONE		SUPPORT CRITICAL CARE TRANSPORT	300
BULLIS SCHOOL POTOMAC MD 20854	10601 FALLS ROAD 501(C) (3)	NONE		PROMOTE EDUCATION	100
CHESAPEAKE BAY FOUNDATION ANNAPOLIS MD 21403	6 HERNDAN AVE 501(C) (3)	NONE		PROMOTE CONSERVATION AND EDUC OF BAY	150
CHILDRENS NATIONAL MEDICAL CENTER WASHINGTON DC 20010	111 MICHIGAN AVE NW 501(C) (3)	NONE		SUPPORT EDITH HARITON LIBRARY	1,000
CONGREGATION SHIRAT HA YAM NANTUCKET MA 02554	PO BOX 1145 501(C) (3)	NONE		SUPPORT WORKS OF JEWISH CONGREGATION	1,000

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Status	Purpose	Amount
Address	Relationship					
CORCORAN GALLERY OF ART WASHINGTON DC 20006	500 SEVENTEENTH ST NW 501(C) (3)	NONE	PROMOTION OF THE ARTS		1,260	
EGAN MARITIME INSTITUTE NANTUCKET MA 02554	4 WINTER STREET 501(C) (3)	NONE	PROMOTE EDUC OF NANTUCKET'S HISTORY		250	
FOOD AND FRIENDS WASHINGTON DC 20011	219 RIGGS ROAD NE 501(C) (3)	NONE	PROVIDE FOOD TO AT RISK POPULATION		100	
GEORGE WASHINGTON UNIVERSITY WASHINGTON DC 20037	2300 H ST NW 501(C) (3)	NONE	REBELLIOUS SOUL EXHIBITION		2,196	
GEORGE WASHINGTON'S MOUNT VERNON MT. VERNON VA 22116	PO BOX 240 501(C) (3)	NONE	SUPPORT LIBRARY FOR STUDY OF G WASH.		100	
GUGGENHEIM MUSEUM NEW YORK NY 10128	1071 5TH ST. 501(C) (3)	NONE	PROMOTION OF THE ARTS		207	
HEBREW HOME OF GREATER WASHINGTON ROCKVILLE MD 20852	6121 MONTROSE ROAD 501(C) (3)	NONE	PROVIDE CARE FOR THE ELDERLY		500	
HILLEL AT GWU WASHINGTON DC 20001	800 8TH ST NW 501(C) (3)	NONE	PROMOTE JEWISH COMM ON COLLEGE CAMPU		5,000	
HILLEL AT GWU WASHINGTON DC 20001	800 8TH ST. NW 501(C) (3)	NONE	CAPITAL CAMPAIGN-\$250,000 OVER 5 YRS		50,000	
HILLEL UNIV OF PENNSYLVANIA PHILADELPHIA PA 19104	215 S 39TH ST 501(C) (3)	NONE	PROMOTE JEWISH COMM ON COLLEGE CAMPU		250	
HOLOCAUST MEMORIAL MUSEUM WASHINGTON DC 20024	100 RAOUL WALLENBERG PL 501(C) (3)	NONE	PROMOTE EDUCATON ABOUT HOLOCAUST		2,000	
HOUSE OF RUTH WASHINGTON DC 20005	5 THOMAS CIRCLE NW 501(C) (3)	NONE	CARE OF INDIGENT AND ABUSED WOMEN		200	
HOUSING UNLIMITED INC. SILVER SPRING MD 20902	1309 LAMBERTON DR. STE G1 501(C) (3)	NONE	HOUSING FOR PERSONS W/ PSYCH. DIS.		250	
JAMES RENWICK ALLIANCE BETHESDA MD 20814	4405 E WEST HWY STE 510 501(C) (3)	NONE	PROMOTION OF THE ARTS		750	
JAMES RENWICK ALLIANCE BETHESDA MD 20814	4405 E WEST HWY #510 501(C) (3)	NONE	SUPPORT ART EXHIBITIONS		6,398	
JEWISH COMM CENTER OF GREATER WASH ROCKVILLE MD 20852	6125 MONTROSE RD 501(C) (3)	NONE	PROVIDE SOC/REC/CULTURAL ACTIVIES		500	
JEWISH COUNCIL FOR THE AGING ROCKVILLE MD 20852	12320 PARKLAWN DR. 501(C) (3)	NONE	PROVIDE ASSISTANCE TO THE ELDERLY		250	

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
JEWISH FEDERATION OF GREATER ROCKVILLE MD 20852	WASH NONE	6101 MONTROSE RD	501(C) (3)			PROMOTE SOCL/REL/EDUC OPPORTUNITIES	15,000
JEWISH HISTORICAL SOCIETY WASHINGTON DC 20001	NONE	600 I STREET NW	501(C) (3)			PROMOTE RELIGIOUS HISTORY	1,000
JEWISH NATIONAL FUND ROCKVILLE CENTER NY 11570	NONE	78 RANDALL AVE	501(C) (3)			PROMOTE EDUCATION ABOUT ISRAEL	250
JEWISH SOCIAL SERVICE AGENCY ROCKVILLE MD 20852	NONE	6123 MONTROSE RD	501(C) (3)			PROVIDE SOCIAL SERVICES	200
JOHN F KENNEDY CENTER WASHINGTON DC 20566	NONE	2700 F ST NW	501(C) (3)			PROMOTION OF THE ARTS	58,882
JOHNS HOPKINS UNIVERSITY BALTIMORE MD 21215	NONE	1803 E MONUMENT ST	5TH FL 501(C) (3)			WILMER EYE	20,000
LYMEMD LUTHERVILLE MD 21093	NONE	10755 FALLS RD, STE 200	501(C) (3)			PROMOTE RESEARCH	100
MARCH OF DIMES WHITE PLAINS MA 10605	NONE	1275 MAMARONECK AVE	501(C) (3)			PROMOTE RESEARCH	20
MARIA MITCHELL ASSOCIATION NANTUCKET MA 02554	NONE	4 VESTAL ST	501(C) (3)			PRESERVE LEGACY OF MARIA MITCHELL	300
MARYLAND PUBLIC TELEVISION OWINGS MILLS MD 21117	NONE	11767 OWINGS MILLS BLVD	501(C) (3)			SUPPORT EDUCATIONAL OFFERINGS	100
MAYO CLINIC ROCHESTER MN 55905	NONE	200 FIRST ST SW	501(C) (3)			PROMOTE MEDICAL RESEARCH	200
MEMORIAL SLOAN-KETTERING CANCER CEN NEW YORK NY 10065	NONE	1275 YORK AVE	501(C) (3)			PROMOTE CANCER RESEARCH	250
METROPOLITAN MUSEUM OF ART NEW YORK NY 10028	NONE	1000 FIFTH AVE	501(C) (3)			PROMOTE THE ARTS	1,950
MILITARY ORDER OF PURPLE HEART FDN ANNANDALE VA 22003	NONE	7008 LITTLE RIVER TURNPIK	501(C) (3)			PROVIDE ASSISTANCE TO VETERANS	25
MUSEUM OF MODERN ART NEW YORK NY 10019	NONE	11 WEST 53RD ST	501(C) (3)			PROMOTE THE ARTS	140
NANTUCKET ATHENEUM NANTUCKET MA 02554	NONE	1 INDIA ST	501(C) (3)			SUPPORT PUBLIC LIBRARY	250
NANTUCKET BOYS & GIRLS CLUB NANTUCKET MA 02554	NONE	PO BOX 269	501(C) (3)			SUPPORT PROGRAMS FOR YOUTH	50

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
NANTUCKET CONSERVATION FOUNDATION		118 CLIFF ROAD				PROMOTE CONSERV OF NATURAL HABITATS	1,000
NANTUCKET MA 02554	NONE	501(C) (3)					
NANTUCKET COTTAGE HOSPITAL		57 PROSPECT ST				SUPPORT HOSPITALS ABILITY TO PROV SV	500
NANTUCKET MA 02554	NONE	501(C) (3)					
NANTUCKET FIREMAN'S ASSOC		131 PLEASANT ST				SUPPORT FIRE FIGHTERS	465
NANTUCKET MA 02554	NONE	501(C) (3)					
NANTUCKET HISTORICAL ASSOC		PO BOX 1016				PROMOTE EDUC OF NANTUCKET'S HISTORY	190
NANTUCKET MA 02554	NONE	501(C) (3)					
NANTUCKET LIGHTSHIP BASKET MUSEUM		49 UNION ST				PROMOTION OF THE ARTS	625
NANTUCKET MA 02554	NONE	501(C) (3)					
NAT'L TR FOR HISTORIC PRESERVATION		1785 MASSACHUSETTS AVE				PROMOTE EDUC OF SAVING HIST PLACES	50
WASHINGTON DC 20036	NONE	501(C) (3)					
NATIONAL AIR & SPACE		INDEP AVE & 6TH ST SW				PROMOTE EDUC ABOUT AIR & SPACE EXPLO	500
WASHINGTON DC 20013	NONE	501(C) (3)					
NATIONAL BUILDING MUSEUM		401 F ST NW				PROMOTION OF THE ARTS	980
WASHINGTON DC 20001	NONE	501(C) (3)					
NATIONAL GALLERY OF ART		2000B SOUTH CLUB DR				PROMOTION OF THE ARTS	14,720
LANDOVER MD 20785	NONE	501(C) (3)					
NATIONAL MUSEUM AMERICAN INDIAN		PO BOX 96836				PROMOTE EDUC OF AMERICAN INDIAN	486
WASHINGTON DC 20090	NONE	501(C) (3)					
NATIONAL MUSEUM OF WOMEN IN ARTS		1250 NEW YORK AVE NW				PROMOTION OF THE ARTS	100
WASHINGTON DC 20005	NONE	501(C) (3)					
NEWTON-WELLESLEY HOSPITAL FOUNDATIO		2014 WASHINGTON ST				SUPPORT MEDICAL SERVICES	250
NEWTON MA 02462	NONE	501(C) (3)					
OHEV SHOLOM-NATL SYNAGOGUE		1600 JONQUIL ST NW				SUPPORT WORKS OF JEWISH CONGREGATION	50
WASHINGTON DC 20012	NONE	501(C) (3)					
PHILLIPS COLLECTION		1600 21ST ST NW				PROMOTION OF THE ARTS	9,500
WASHINGTON DC 20009	NONE	501(C) (3)					
PULMINARY FIBROSIS FOUNDATION		811 W. EVERGREEN AVE				SUPPORT MEDICAL RESEARCH	100
CHICAGO IL 60642	NONE	501(C) (3)					
SALVATION ARMY		615 SLATERS LANE				SOCIAL SUPPORT TO INDIGENT & AT RISK	75
ALEXANDRIA VA 22313	NONE	501(C) (3)					
SIBLEY MEMORIAL HOSPITAL		5255 LAUGHBORO RD NW				BUILDING FUND FOR PHYSICIANS LOUNGE	50,000
WASHINGTON DC 20016	NONE	501(C) (3)					

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
SMALL FRIENDS OF NANTUCKET NANTUCKET MA 02554	NONE	19 NOBADEER FARM RD 501(C)(3)	PROVIDE EARLY EDUC AND CHILDCARE				50
SMITHSONIAN CONTRIBUTING MEMBER WASHINGTON DC 20013	NONE	PO BOX 37012 501(C)(3)	PROMOTE ARTS AND EDUCATION				226
SMITHSONIAN HIRSHHORN MUSEUM WASHINGTON DC 20560	NONE	700 INDEPENDENCE AVE. SW 501(C)(3)	PROMOTION OF THE ARTS				2,320
SUSAN KOMEN FOUNDATION DALLAS TX 75244	NONE	5005 LBJ FREEWAY STE 250 501(C)(3)	PROMOTE MEDICAL RESEARCH				300
THE TEXTILE MUSEUM WASHINGTON DC 20008	NONE	2320 S ST NW 501(C)(3)	PROMOTION OF THE ARTS				40,000
TRUST FOR THE NATIONAL MALL WASHINGTON DC 20090	NONE	PO BOX 96475 501(C)(3)	SUPPORT RENEWING AND IMPROVING MALL				1,000
UNITED STATES OLYMPIC COMMITTEE COLORADO SPRINGS CO 80903	NONE	PO BOX 15119 501(C)(3)	SUPPORT US OLYMPIC ATHLETES				50
UNIVERSITY OF PENNSYLVANIA PHILADELPHIA PA 19104	NONE	3451 WALNUT ST 501(C)(3)	SUPPORT EDUCATION				25
UNIVERSITY OF PENNSYLVANIA PHILADELPHIA PA 19104	NONE	3451 WALNUT ST 501(C)(3)	SUPPORT ALUMNI MAGAZINE				25
US BOTANIC GARDEN WASHINGTON DC 20024	NONE	245 FIRST ST SW 501(C)(3)	PROMOTE EDUC OF IMPORT OF PLANTS				250
USA POWERLIFTNG COLUMBIA CITY IN 46725	NONE	PO BOX 668 501(C)(3)	SUPPORT AMATEUR ATHLETES				1,000
USO WASHINGTON DC 20090	NONE	PO BOX 96860 501(C)(3)	SUPPORT AID TO US TROOPS &FAMILIES				200
WASHINGTON HEBREW CONGREGATION WASHINGTON DC 20016	NONE	3935 MACOMB STREET NW 501(C)(3)	SUPPORT SOCIAL JUSTICE CENTER FUND				25,000
WASHINGTON HEBREW CONGRETATION WASHINGTON DC 20016	NONE	3935 MACOMB STREET NW 501(C)(3)	SUPPORT WORKS OF JEWISH CONGREGATION				6,921
WASHINGTON HOSPITAL CENTER FDN WASHINGTON DC 20010	NONE	110 IRVING ST NW 501(C)(3)	SUPPORT MEDICAL RESEARCH				20,000
WETA WASHINGTON DC 20090	NONE	PO BOX 96100 501(C)(3)	PROMOTE EDUC AND ARTS PROGRAMMING				500
ZETA BETA TAU FOUNDATION INDIANAPOLIS IN 46268	NONE	3905 VINCENNES RD 501(C)(3)	PROMOTION OF EDUCATION				500

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Status	Purpose	Amount		
Address	Relationship							
TOTAL								
						357,561		

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions CARL AND NANCY GEWIRZ FUND, INC.	Employer identification number (EIN) or <input checked="" type="checkbox"/> 52-1387044
	Number, street, and room or suite no. If a P O box, see instructions 9505 PAGE AVENUE	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions BETHESDA MD 20814-1735	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

**CARL GEWIRZ
9505 PAGE AVENUE**

MD 20814

- The books are in the care of **BETHESDA**
- Telephone No **301-951-7117** FAX No ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until **10/15/13**.
- For calendar year ☐ , or other tax year beginning **12/01/11** , and ending **11/30/12**
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	13,290
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	13,290
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐ Title **CPA** Date **07/08/13**