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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2012

		venue Service Note. The foundation may t					Open to public Inspection
		dar year 2012 or tax year beginning DEC	1, 2011	, and end	ing	NOV 30, 2012	
. Nan	ne or	foundation				A Employer identification	number
^		V C. JOYNOR FOUNDATION,	INC.			45-3987964	
		nd street (or P O box number if mail is not delivered to street		l R	toom/suite	B Telephone number	·
		KATHLEEN KINNE, 601 DE	·· ,			302-778-54	12
		own, state, and ZIP code	DAMAKE AVERO			C If exemption application is p	
•		MINGTON, DE 19801				o ir exemption application is p	ending, check here
		all that apply: X Initial return	Initial return of a fo	ormer public cha	arity	D 1. Foreign organizations	s check here
-		Final return	Amended return	or public one	ar icy	1, roroign organization	3, 01100K 11010
		Address change	Name change			Foreign organizations me check here and attach or	eeting the 85% test,
H C	heck	type of organization: X Section 501(c)(3) ex				 E If private foundation sta	
] Se		Other taxable private founda	ation		under section 507(b)(1)	
I Fa	ır ma	rket value of all assets at end of year J Accounti	ng method: X Cash	Accrua	ıi	F If the foundation is in a	
(fr	om F		her (specify)	_		under section 507(b)(1	
_		13,379,3.33. (Part I, colu	mn (d) must be on cash l	basis)			· · · · · · · · · · · · · · · · · · ·
Pa	<u>rt l</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and	(b) Net inve		(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a))	expenses per books	incom	1e 	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	12,986,104.	-		N/A	
	2	Check If the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments	170 100	450	100		
	4	Dividends and interest from securities	172,199.	172	,199.		
		Gross rents			-	 	
	_	Net rental income or (loss)	182,018.		.		STATEMENT 1
Ë	oa b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 8a assets on line 8a	102,010.				DIMIEMENI I
Revenue	7	assets on line 6a		182	,018.		
æ	8	Net short-term capital gain		102	,010.	FORCE	WED !
	9	Income modifications				KEUS	1
	10a	Gross sales less returns and allowances					9049 18
	b	Less Cost of goods sold				S MAY B	\$ 2013 C
	C	Gross profit or (loss)					2
	11	Other income				OGDE	NUT
	12	Total. Add lines 1 through 11	13,340,321.	354	<u>.,217.</u>	900	
	13	Compensation of officers, directors, trustees, etc	0.		0.		0.
	14	Other employee salaries and wages				ļ <u></u>	<u> </u>
S	15	Pension plans, employee benefits					
use		Legal fees Accounting fees				 -	
Expenses		Other professional fees STMT 2	3,000.	3	,000.	 	_ 0.
e E		Interest	2,000.		, , , , , , ,	<u> </u>	
aţį.	18	Taxes				<u> </u>	
list	19	Depreciation and depletion					
ä	20	Occupancy					
Ad	21	Travel, conferences, and meetings					
and	22	Printing and publications					
g	23	Other expenses				<u> </u>	
rati	24	Total operating and administrative		_			
Operating and Administrative	l_	expenses. Add lines 13 through 23	3,000.	1 3	3,000.		0.
_	25	Contributions, gifts, grants paid	0.	 			0.
	26	Total expenses and disbursements. Add lines 24 and 25	3,000.	-	3,000.		0.
	27	Subtract line 26 from line 12:	3,000.		,,,,,,,,,	' 	
	i -	Excess of revenue over expenses and disbursements	13,337,321.				
		Net investment income (if negative, enter -0-)		351	,217	,	
	C	Adjusted net income (if negative, enter -0-)				N/A	
0005							

. ₹ <u>For</u>	m 99	00-PF (2012) OLUV C. JOYNOR FOUNDATI	ON, INC.	45-3	3987964 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
Ľ	ai t	Balance Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	0.	5,376.	5,376.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
	1	Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons			
	7	Other notes and loans receivable			
	'	Less: allowance for doubtful accounts			
•	١.	Inventories for sale or use			
Assets	_	Prepaid expenses and deferred charges			<u> </u>
Ass	1	· · · · · ·	0	1 212 100	1 210 767
-	l	Investments - U.S. and state government obligations STMT 3	0.	1,212,198.	1,219,767.
		Investments - corporate stock			
	١	Investments - corporate bonds		<u>.</u>	
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 4	0.	12,119,747.	12,154,190.
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe >)			
_	16	Total assets (to be completed by all filers)	0.	13,337,321.	13,379,333.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ģ	19	Deferrea revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
⊐	22	Other liabilities (describe >			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ės	24	Unrestricted	0.	13,337,321.	
Ĕ	25	Temporarily restricted		10/33//311	
ä	26	Permanently restricted			
ᅙ	20	Foundations that do not follow SFAS 117, check here			
or Fund Balances		and complete lines 27 through 31.			
6	27	Capital stock, trust principal, or current funds			
ets	27		<u> </u>		
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds			
¥	29			12 227 221	
ž	30	Total net assets or fund balances	0.	13,337,321.	
	l			12 225 201	
_	31	Total liabilities and net assets/fund balances	0.	13,337,321.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		<u> </u>
	(mu	st agree with end-of-year figure reported on prior year's return)		1	0.
2	Ente	r amount from Part I, line 27a		. 2	13,337,321.
3	Othe	er increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3		4	13,337,321.
		reases not included in line 2 (itemize)		5	0.
_		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	. 6	13,337,321.
					Form 990-PF (2012)

Form 990-PF (2012) OLU Part IV Capital Gains	V C. JOYNOR FOUN and Losses for Tax on I	DATION, II	NC. me			45-398	7964 Page 3
	ribe the kind(s) of property sold (e.ç arehouse; or common stock, 200 sh		(b) How acqu P - Purchas D - Donatio	red (c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a							
b SEE ATTACHED	STATEMENT						
С							
<u>d</u>							
е				-		<u>, , </u>	<u>, </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or oth plus expense				(h) Gain or (loss) (e) plus (f) minus (
<u>a</u> .							
<u>b</u>		<u> </u>		· · · · · ·			
<u>C</u>	-			-		 -	
e 11,210,733.		11 0	715				100 010
	l ng gain in column (h) and owned by		28,715	•		Cours (Oal (b) cour	182,018.
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of over col. (j),	col. (ı)		col. (Gains (Col. (h) gain (k), but not less thar Losses (from col. (l	1 -0-) or
a							,
b						· · · · · · · · · · · · · · · · · · ·	
С							
d							
<u>e</u>							182,018.
2 Capital gain net income or (net ca	apital loss) { If gain, also ente If (loss), enter -0	r in Part I, line 7)- in Part I, line 7)	2			182,018.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	column (c).	nd (6):	}				
If (loss), enter -0- in Part I, line 8		. Dadwaad Tay	on Not In	3	I	N/A	- ,
	Inder Section 4940(e) for				nt inco	ome	
(For optional use by domestic private	e foundations subject to the section	4940(a) tax on net inv	estment incoi	ne.)			N/A
If section 4940(d)(2) applies, leave to	his part blank.						
Was the foundation liable for the sec If "Yes," the foundation does not qua		= =	e base period	?			Yes No
1 Enter the appropriate amount in	each column for each year; see the	instructions before ma	king any entri	es.			
(a) Base period years Calendar year (or tax year beginni	ng in) Adjusted qualifying di	stributions Net v	alue of nonch	c) naritable-us	e assets	Dıstrıb (col. (b) dıv	(d) ution ratio ided by col. (c))
2011							
2010							
2009							
2008							
2007							
2 Total of line 1, column (d)						2	
3 Average distribution ratio for the the foundation has been in existe	•	on line 2 by 5, or by the	e number of	years		3	
4 Enter the net value of noncharital	ble-use assets for 2012 from Part X	, line 5				4	
5 Multiply line 4 by line 3						5	
6 Enter 1% of net investment incor	me (1% of Part I, line 27b)					6	
7 Add lines 5 and 6						7	
8 Enter qualifying distributions from	•					8	
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, lin	e 1b, and complete tha	it part using a	1% tax rate	e. 		

	1990-PF (2012) OLUV C. JOYNOR FOUNDATION, INC. 45	-398 8 - see	7964 instru	ction	Page 4 1 5)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	. 1		7,0	24.
	of Part I, line 27b			<u>, , , , , , , , , , , , , , , , , , , </u>	<u> </u>
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	,			0.
	• • • • • • • • • • • • • • • • • • • •			7,0	
4				<u>. , , , , , , , , , , , , , , , , , , ,</u>	0.
		,		7,0	
	Credits/Payments:			.,,	<u> </u>
	2012 estimated tax payments and 2011 overpayment credited to 2012				
	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868) 6c				
	Backup withholding erroneously withheld 6d				
	Total and to a discount of the state of the	,			0.
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	_		1	57.
		,		7 1	81 A
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		_	<u>~</u>	01
	Enter the amount of line 10 to be: Credited to 2013 estimated tax				
	art VII-A Statements Regarding Activities	<u> </u>			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published of	\ -	10		<u> </u>
	distributed by the foundation in connection with the activities	4			
c	Did the foundation file Form 1120-POL for this year?		1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		10		
•	(1) On the foundation. \$ (2) On foundation managers. \$ \$ \$		-		
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
C	managers. > \$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		١,		х
-	If "Yes," attach a detailed description of the activities.		2		
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
٠	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				v
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		3		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4a		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	M/A	4b 5		х
Ŭ	If "Yes," attach the statement required by General Instruction T.		-		
A	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
•	By language in the governing instrument, or		1		
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law 		ļ.		1
	remain in the governing instrument?	r		v	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	-
•	If "Yes," complete Part II, col. (c), and Part XV.		-	<u> </u>	
٩s	Enter the states to which the foundation reports or with which it is registered (see instructions)				
υa	MD		•		
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		.		
J	of each state as required by General Instruction G? If "No," attach explanation		86	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar					
year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV					x
10	and the state of t	(T 5	10	x	<u> </u>
10	DIL		orm 990		(2012)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$120\(137\) if Yes, attach schedule (see instructions) 2 bit the foundation make a distribution to a donor advessed fund over which the foundation or a disqualified person had advesory privileges? 12 X 2 bit the foundation comply with the bubblic inspection requirements for its annual returns and exemption application? Website address > N/A 1 the blooks are one of > KAPHLEEN KINNE Located at > 601 DELAWARE AVENUE, 2D FLOOR, WILMINGTON, DE 2 FL-4 > 1980.1 1 Section 4987(dily) necessing the trainable trusts filing from 950-PF in less of form 1941 - Chock hires and either the amount of tax-exempt where it received or accrued during the year 3 At any time during calendary are 2/12, did the foundation have an interest in or a signature or other athority over a bank, securities, or other fornacial account in a foregap country? 2 See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the foregan 2 Security - Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required 1 File Form 4720 frany item is checked in the "Yes" column, unless an exception applies. 1 During the year did the boundation (either directly or indirectly); 2 Service of the foregan of the second or combine the exception of the color of the property with a disqualified person? 2 Service of the second or second as supplied or promote or remburse the expenses of, a disqualified person? 3 Furnish goods, services, or facilities to (or accept item from) a disqualified person? 4 Yes No 4 Personomisation to, or pay, or remburse the expenses of, a disqualified person? 5 Form 4720 from an unremained present or second as foundation an age to a forth or the properties of the second or		1990-PF (2012) OLUV C. JOYNOR FOUNDATION, INC. 45-3 Art VII-A Statements Regarding Activities (continued)	<u>3987964</u>		Page 5
12 Did the foundation make a distribution to a doror advesed fund over which the foundation or a disquabilined person had advisory privileges? If Yes, Static statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 11 The books are in orie or I ► KATHLEEN KINNE Located at ► 501 DELAWARE AVENUE, 2D FLOOR, WILLMINGTON, DE ZIP14 ▶ 19801 15 Section 4987(9) (nonexempt charactable trusts filing Form 980-FF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year A lang time during cleandary are 2012, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10 F90-22.1. If Yes, enter the name of the foreign country. Pert VII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or frainang for property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept lith from) a disqualified person? (3) Farmish goods, servoise, or facilities to (or accept lithem from) a disqualified person? (4) Pay compensation (x, or pay or remitives the expenses of, a disqualified person? (5) Transfer any increme or assets to a disqualified person or long the file foundation or dependent exception adjusted person? (6) Agree to pay money or property to a government official? (Exception Check No' of the foundation or age at any time of the control of government sequent or those regarding dessert assistance (see instructions)? (7) Agree to pay money or property to a government official? (Exception Check No' of the foundation or appears of the c					
If Yes, altach statement (see instructions) Doth the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 11 The books are in care of ▶ RATHLEEN KINNE Located at ▶ 501 DELAWARE AVENUE 2D FLOOR, WILMINGTON, DE ZIP14 ▶19801 15 Section 4947(a)(1) onexempt charable trusts filing form 950P Fin lieu of Form 1041 - Check here and enter the amount of tax-eventy interest received or accrued during the year 14. At any time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or of the finenancial account at a foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes,* enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a. During the year of the foundation (letter dectly or indirectly): (1) Equage in the sale or exchange, or leasing of property with a disqualified person? (2) Birrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Firms by 6005, services, for facilities to (or accept them from) 3 dequalified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any incine or assets to a disqualified person (or make any of of lither available or the benefit or use of a disqualified person? (6) Agne to bay money or property to a government fishcar? (Exception Check 'No' if the foundation appeal or an acurrent notice regarding disaster assistance check here C bill the foundation appeal or an acurrent or to to employ the official for a period after termination of government service, if terminating within 90 disays.) 1 If any is the disarration of the sax year beginning in 2012? 2 Taxes on the time to distribute income (section 4942(a)(2) and the foundati		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_ X
13 Dd the foundation comply with the public respection requirements for its annual returns and exemption application? 13 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges	;?		
Website address ► N/A If the books are care of ► KATHLEEN KINNE Located at ► 601 DELAWARE AVENUE, 2D FLOOR, WILMINGTON, DB 2019-44 ■ 1980.1 15 Section 4947(a)(1) nonexempl charactable trusts filing Form 990-PF in let of the profession of the section 4947(a)(1) nonexempl charactable trusts filing Form 990-PF in let of the profession of the section 4947(a)(1) nonexempl charactable trusts filing Form 990-PF in let of the profession of the section 4947(a)(1) nonexempl characteristic must be foundation have an interest in or a signature or other fancial account in a foreign country? 16 Al any time during calendary year 2012, did the foundation have an interest in or a signature or other abundancy over a bank, and the foundation foundation foundation foundation foundation foundation form 10 F90-22.1. If Yes,* enter the name of the foreign country Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Equage in the sale or exchange, or leasing of property with a disqualified person? 10 Equage in the sale or exchange, or leasing of property with a disqualified person? 11 Funds on money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 12 Person poods, services, or facilities to (or accept them from) a disqualified person? 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 15 Transfer any income or assets to a disqualified person (or make any of either available to the bankli or use of a disqualified person)? 16 Agree to pay money or property to a government official? (Exception Check No* of the bankli or use of a disqualified person of the trumation of government service, if terminating within 90 days.) 16 Iransfer any income or a scate to a disqualifie		If "Yes," attach statement (see instructions)	12		_X_
14. The books are micrate of ▶ KATHLEEN KINNE Telephone no. ▶ 302-778-5412 Located at ▶ 601 DELAWARE AVENUE, 2D FLOOR, WILMTNGTON, DE 2/P+4 ▶ 19801 15. Section 497(2)(1) nonexempt charitable trusts thing form 990-FF in lieu of form 1041-Chack here and enter the amount of tax-exempt interest received or accrued during the year 16. All any time during cliented year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. All any time during cliented year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. All any time during cliented year 2012, do the foundation for financial	13		13	X	
Located at \$\insert 501 DELAWARE AVENUE, 2D FLOOR, WILMINGTON, DB ZIP+4 \$\insert 19801\$ Section 497(a)(1) monement of harbatise trusts tilling form 980-PF in the usof form 1041 - Chack here and enter the amount of tax-exempt interest received or accrued during the year 16. All any time during celeradary year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial accountint or other other of the financial accountint of the financial acc					
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 Al any time during celendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the fluoridation (either directly or indirectly); 11 Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualited person? (5) Transfer any morne or ossests to a disqualited person (or make any of either available tor the benefit or use of a disqualited person) (or water any of either available tor the benefit or use of a disqualited person)? (6) Agries to pay money or proprety to a government officia? (Exception Check No if the fluoridation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days. 10 If any answer is "Yes" to fat (1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations security of the 10 days of the acts fail to qualify under the exceptions described in Regulations security of a power pay of the acts fail to qualify under the exception of the pay of the acts fail to qualify under the exception of the pay of the acts fail to qualify under the exception of the pay of the acts fail to qualify under the	14			<u>412</u>	
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a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Yes X No No Yes X No Yes	_			1	
before 2012? If "Yes," list the years \	2				
If "Yes," list the years] No		
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statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	t				
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had not been removed from jeopardy before the first day of the tax year beginning in 2012?			48	┼	 ^
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OLUV C. JOYNOR FOUNDATIO	N, INC.		<u>45-39879</u>	64 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on probaganda, or otherwise attempt to influence legislation (section			s 🔀 No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?			s 🔀 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No	1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h			▶∟	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for				
expenditure responsibility for the grant?		I∕A	s L No	
If "Yes," attach the statement required by Regulations section 53.494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u>_ </u>	6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	ınagers, Highly	<i>(</i>	
			 .	
1 List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other
	to position	enter -0-)	compensation	allowances
WALTER S. EVENSEN 1111 GLENVILLE ROAD	OFFICER			
	2 00		•	•
CHURCHVILLE, MD 21028	2.00	0.	0.	0.
DEBORAH D. EVENSEN	OFFICER			İ
1111 GLENVILLE ROAD	2 00		•	
CHURCHVILLE, MD 21028	2.00	0.	0.	0.
	-			
	-			
	-			
	-			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "		
2 - Componential of the mignest para employees (other than those me	(b) Title, and average	THE HONE.	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred	account, other allowances
NONE	devoted to position		compensation	allowalices
NOME				
	1			
		-		
	1			
		 		
	1			
· · · · · · · · · · · · · · · · · · ·	 	 		
	1			
Total number of other employees paid over \$50,000	1	1		0
TOTAL HOLLDON OF OUR CHIPTOSCOO PAIN OVER 400,000		•		000-BE (2012)

12-05-12

	-3987964 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
<u></u>	
3	
4	
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	
1N/A	Amount
	_
2	
All other program-related investments. See instructions.	
3	_
Total. Add lines 1 through 3	0.
Total / do mico / dirough o	Form 990-PF (2012)

4940(e) reduction of tax in those years.

e Reduction claimed for blockage or other factors reported on lines 1a and 1 (clatach detailed explanation)	P	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	ns, see instructions)
a Average or monthly fair market value of all other assets b Average or monthly cash balances c Fair market value of all other assets te d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1 d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 197,817, Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 12,989,951. 6 6 649,498. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on one complete this part.) 1 Minimum investment return from Part X, line 6 2a 7,024. 2a Tax on investment return from Part X, line 6 2a Tax on investment return from Part X, line 6 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 0. 5 Add lines 2 and 2b C 7,024. 4 Recoveries of amounts treated as qualifying distributions 4 0. 5 Distributable amount before adjustments. Subtract line 2c from line 5. Enter here and on Part XIII, line 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part IX-B Amounts paid including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part IX-B 5 Amounts set aside for specific charitable projects that satisfy the: a Sutability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1 at through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Countablos that qualify under section 4940(e) for the reduced rate of tax on net investment 1 F	1			
b Average of monthly cash balances c Farr market value of all other assets d Total (add lines 1a, b, and c) d Total (add lines 1a, b, and c) d Total (add lines 1a, b, and c) lc (attach detailed explanation) 1c (attach detailed exp	а		1a	13,187,768.
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 197, 817. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 12, 989, 951. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 6 6 49, 498. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶	b	Average of monthly cash balances	1b	
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3		1c (attach detailed explanation) 1e 0 •		
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Minimum investment return. Enter 5% of line 5 6 649,498.	4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	197,817.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,989,951.
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2a 7,024. b Income tax for 2012. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 642,474. 4 8ecoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 642,474. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, giffs, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Sultability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 2	P	pistributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certai	ın
b Income tax for 2012. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 642,474. 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 642,474. 6 0. 6 0. 7 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 642,474. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	1	Minimum investment return from Part X, line 6	1	649,498.
b Income tax for 2012. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 642,474. 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 642,474. 6 0. 6 0. 7 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 642,474. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	· 2a	Tax on investment income for 2012 from Part VI, line 5 2a 7,024.		
3 642,474. Recoveries of amounts treated as qualifying distributions 4 0. 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 642,474. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	b			
3 642,474. Recoveries of amounts treated as qualifying distributions 4 0. 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 642,474. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	C	Add lines 2a and 2b	2c	7,024.
5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 642,474. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0. 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	3	Distributable amount before adjustments. Subtract line 2c from line 1	3	642,474.
6 Oeduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 642,474. Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0. 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	4	Recoveries of amounts treated as qualifying distributions	4	0.
Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, giffs, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	Add lines 3 and 4	5	642,474.
Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	6	· · · · · · · · · · · · · · · · · · ·	6	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	642,474.
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 1 a 0 . 1 a 0 . 1 b 0 . 1 b 0 .	P	art XII Qualifying Distributions (see instructions)		
b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 5 Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 1b 0. 0. 1b 0. 0. 1c 1b 0. 0. 0. 0. 0. 1b 0. 1c 1c 1c 1c 1c 1c 1c 1c 1c 1	1			_
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 O. O. O.	а		1a_	0.
Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 O.				
a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 O.			2	0.
b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 0.	3	· · · · · · · · · · · · · · · · · · ·		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 0.	a		3a	
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 0.	þ	·		
income. Enter 1% of Part I, line 27b			4	0.
	5			
6 Adjusted qualifying distributions Subtract line 5 from line 4	_	·	-	0.
Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation qualifies for the section	6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.

Form **990-PF** (2012)

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,				
line 7				642,474.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:				
- Evenes distributions corrected if any to 2010:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008 c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from	0.	·		
Part XII, line 4: ► \$ 0 .	i			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b	<u> </u>	0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line		. —	1	
4a from line 2a. Taxable amount - see instr.	···		0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				642,474.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007	^			
not applied on line 5 or line 7	0.			<u> </u>
9 Excess distributions carryover to 2013.	0.			
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9: a Excess from 2008				
b Excess from 2009			1	
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				
6 EVA000 11 A111 EA 15		<u> </u>	·	5 000 PE (0010)

Form 990-PF (2012) OLUV C.	JOYNOR FOU	NDATION, I	NC.		<u>987964</u> Page
Part XIV Private Operating F			II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	r 2012, enter the date of	the ruling	.		
b Check box to indicate whether the found	dation is a private operatii	ng foundation described	in section	4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			-		-
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			-		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:			 	<u> </u>	-
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)			ļ <u>.</u>		_
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		 			
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	on had \$5 000 or n	ore in accete
at any time during t	the year-see inst	ructions.)	ii die iodiidadi	on nad 40,000 or n	iore iii assets
1 Information Regarding Foundation		<u>. </u>		·	
a List any managers of the foundation wh year (but only if they have contributed n	o have contributed more	than 2% of the total corsection 507(d)(2).)	tributions received by	the foundation before the c	lose of any tax
SEE STATEMENT 6					
b List any managers of the foundation who ther entity) of which the foundation has	o own 10% or more of the sa 10% or greater intere	ne stock of a corporation st.	(or an equally large po	ortion of the ownership of a	partnership or
NONE					
2 Information Regarding Contributi	ion, Grant, Gift I can	Scholarship etc. P	rograms:	··	
Check here ► ☐ if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and do		
a The name, address, and telephone num	iber or e-mail of the perso	-			
KATHLEEN KINNE, 302- 601 DELAWARE AVENUE,		ነ ከም 10ደበ1			
b The form in which applications should b			should include:		
PENDING c Any submission deadlines:					
NONE				- Alta Carlo	
d Any restrictions or limitations on award NO RESTRICTIONS. LC		•		or other factors: LL BE GIVEN	PREFERENCE.
ILDINICITOND. DO	· Carrier Carrier In				

10

223601 12-05-12

▶ 3b

Tota1

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Uniterate	d business income		ded by section 512, 513, or 514	(e)
-	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a			4		
b					
c		·	4		
d			+		
e	<u> </u>	 -	+		
g Fees and contracts from government agencies			-		
			 		
2 Membership dues and assessments 3 Interest on savings and temporary cash			+		
investments					
4 Dividends and interest from securities			14	172,199.	-
5 Net rental income or (loss) from real estate:			 	1,2,133.	· · · · · · · · · · · · · · · · · · ·
a Debt-financed property			T		 -
b Not debt-financed property		· · · · · · · · · · · · · · · · · · ·	1		
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			14	182,018.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			1		
11 Other revenue:					
<u>a</u>			- 		
b	 		+		
<u> </u>			+-		<u> </u>
d			+-		
12 Subtotal. Add columns (b), (d), and (e)		0	+-	354,217.	0
13 Total. Add line 12, columns (b), (d), and (e)			•	13	354,217
(See worksheet in line 13 instructions to verify calculations.)					004,011
Part XVI-B Relationship of Activities to	Aba A = -		·	A Dumanas	

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).					
	the feditation of exempt purposes (either thair by providing fedite for each purposes).					
		_				
		-				
	- 000 B	F (00.45)				
223621 12-05-12	Form 990-P	r (2012)				

Here	hature of office or trustee	paparer (o) for than taxpayer) is based of Date	OFFICER Title	return with the preparer shown below (see instr)? X Yes No
Paid Preparer Jse Only		Preparer's suppature Preschieft School C	Date Check self- employed 01/28/13 Firm's EIN	P00047993 02-0640290
		TREAM LANE TY, MD 21042	Phone no.	410-258-0018

declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge, and confined the preparer (office than taxpayer) is based on all information of which preparer has any knowledge

Form **990-PF** (2012)

May the IRS discuss this

Capital Gains and Los	ses for rax on investment income				
	describe the kind(s) of property so ck warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GS CORE FIXED	INCOME FUND INST	TTUTIONAL	5 Solidion		
	COME FUND INSTIT				
		TITUTIONAL			
d TORO CO (DELAWA					
e GROUP 1 AUTOMO					
1 PORTFOLIO RECO		CMN			
g GULFPORT ENERGY					
	NC CMN				
	1/13/22				
US TREASURY NO	TE .25% 3/31/14				
k					
1					
m					
n	_				
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) blus (f) minus (g)	
a 3,122,619.		3,000,325.			122,294.
b 7,886,100.		7,827,943.			58,157.
c 58,310.		57,173.			1,137.
d 212.		199.			13.
e 321.		317.			4.
f 520.		513.			7.
g 166.		166.	·· <u>·</u>		0.
h 243.		238.			5.
42,199.		41,845.			354.
100,043.		99,996.			47.
k					
m					
n					
0					
	g gain in column (h) and owned by	the foundation on 12/31/69	(I) Lo	sses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain ove not less than "-0-")	r col. (k),
a					122,294.
b					58,157.
С					1,137.
d			- -		13.
e					4.
f					7.
g					0.
h					5.
					354.
1					47.
k					
1					
m					
n					
0					
			1		
2 Capital gain net income or (net ca	if gain, also ente	er in Part I, line 7 0-" in Part I, line 7	2		182,018.
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) a	I			
If gain, also enter in Part I, line 8,	column (c).	}		/-	
If (loss), enter *-0-* in Part I, line	<u> </u>		3	N/A	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

2012

Name of the organization **Employer identification number** OLUV C. JOYNOR FOUNDATION. 45-3987964 Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990 EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II. J For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. J For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year **▶** \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part II, line 2 of its Form 990-PF, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization •

Employer identification number

OLUV C. JOYNOR FOUNDATION, INC.

45-3987964

(b) Name, address, and ZIP + 4	(c)	(d)
	Total contributions	Type of contribution
WALTER S. EVENSEN III 1111 GLENVILLE ROAD CHURCHVILLE, MD 21028	\$\$, 6,493,052.	Person X Payroll
(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
DEBORAH D. EVENSEN 1111 GLENVILLE ROAD CHURCHVILLE, MD 21028	\$ 6,493,052.	Person X Payroll
(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
	CHURCHVILLE, MD 21028 (b) Name, address, and ZIP+4 DEBORAH D. EVENSEN 1111 GLENVILLE ROAD CHURCHVILLE, MD 21028 (b) Name, address, and ZIP+4 (b) Name, address, and ZIP+4 (b) Name, address, and ZIP+4	1111 GLENVILLE ROAD \$ 6,493,052.

Employer identification number

OLUV C. JOYNOR FOUNDATION, INC.

45-3987964

art II	Noncash Property (see instructions). Use duplicate copies of Property	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		*	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

FORM 99	0-PF G	AIN OR (LOSS)	FROM SALE	OF	ASSETS	STA	PEMENT 1
DESCRIP'	(A) TION OF PROPERTY				MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
GS CORE INSTITU	FIXED INCOME FU	nd					
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC.	GAIN	(F) OR LOSS
	3,122,619.	3,000,325.		0.		0.	122,294.
DESCRIP	(A) TION OF PROPERTY	<u>. </u>			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
GS ENHA	NCED INCOME FUND						
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC	. GAIN	(F) OR LOSS
	7,886,100.	7,827,943.		0.		0.	58,157.
DESCRIP	(A) TION OF PROPERTY				MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
GS CORE	FIXED INCOME FU	ND					
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC	. GATN	(F) OR LOSS
•	58,310.	57,173.		0.	<u> </u>	0.	1,137.

								_		
DESCRIP	. (A) TION OF F	PROPERTY				MANNER ACQUIRED		ATE UIRED	DATE	SOLD
TORO CO	(DELAWAR	RE) CMN	_		-					·
	(B) GROS	SS	(C) COST OR	(D) EXPENSE OF	F	(E)			(F)	
-	SALES F	PRICE	OTHER BASIS	SALE		DEPREC.	·— ·	GAIN	OR L	OSS ———
		212.	199.	(o .		0.			13.
DESCRIP	(A) TION OF F	PROPERTY				MANNER ACQUIRED		ATE UIRED	DATE	SOLD
GROUP 1	AUTOMOTI	IVE, INC	- CMIN		-	 		_		
-	(B) GROS	SS	(C) COST OR	(D) EXPENSE OF	F	(E)			(F)	
-	SALES P	PRICE	OTHER BASIS	SALE		DEPREC.		GAIN	OR L	oss
	<u></u> .	321.	317.	(0.		0.			4.
	(A) TION OF F		- -		_	MANNER ACQUIRED		ATE UIRED	DATE	SOLD
INC CMN	IO RECOVE	ERY ASSO	CS							
	(B) GROS		(C) COST OR	(D) EXPENSE OF	F	(E)			(F)	
-	SALES P	PRICE	OTHER BASIS	SALE		DEPREC.		GAIN	OR L	oss
		520.	513.	(0.		0.			7.
DESCRIP	(A) TION OF F	PROPERTY				MANNER ACQUIRED		ATE UIRED	DATE	SOLD
GULFPOR CMN	T ENERGY	CORP (N	EW)		-					
	(B)		(C)	(D)		(E)			(F)	
	GROS SALES F		COST OR OTHER BASIS	EXPENSE OF	F 	DEPREC	, 	GAIN	OR L	oss
		166.	166.	(0.		0.			0.

DESCRIE	(A) PTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
RBC BEA	ARINGS INC CMN	_				
	(B) GROSS	(C) COST OR	(D) EXPENSE OF	(E)		(F)
	SALES PRICE	OTHER BASIS	SALE	DEPREC	GAIN	OR LOSS
	243.	238.	0	•	0.	5.
DESCRIE	(A) PTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FHLMC 2	2.375% 01/13/22	-				
-	(B) GROSS	(C) COST OR	(D) EXPENSE OF	(E)		(F)
	SALES PRICE	OTHER BASIS	SALE	DEPREC	GAIN	OR LOSS
	42,199.	41,845.	0	• · · · · · · · · · · · · · · · · · · ·	0.	354.
DESCRIE	(A) PTION OF PROPERTY	_		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
	ASURY NOTE .25%					
US TRE# 3/31/14		(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC	. GAIN	(F) OR LOSS
	(B) GROSS	COST OR	EXPENSE OF	DEPREC	. GAIN	
3/31/14	(B) GROSS SALES PRICE	COST OR OTHER BASIS 99,996.	EXPENSE OF SALE	DEPREC	0. DATE	OR LOSS
DESCRIE	(B) GROSS SALES PRICE 100,043.	COST OR OTHER BASIS 99,996.	EXPENSE OF SALE	DEPREC	0. DATE	OR LOSS
DESCRIE	(B) GROSS SALES PRICE 100,043. (A) PTION OF PROPERTY ST AND DIVIDENDS (B)	COST OR OTHER BASIS 99,996.	EXPENSE OF SALE 0	DEPREC MANNER ACQUIRED	0. DATE	OR LOSS
DESCRIE	(B) GROSS SALES PRICE 100,043. (A) PTION OF PROPERTY ST AND DIVIDENDS	COST OR OTHER BASIS 99,996.	EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED	OR LOSS 47. DATE SOLI
DESCRIE	(B) GROSS SALES PRICE 100,043. (A) PTION OF PROPERTY ST AND DIVIDENDS (B) GROSS	COST OR OTHER BASIS 99,996. (C) COST OR	EXPENSE OF SALE (D) EXPENSE OF	MANNER ACQUIRED PURCHASED (E)	DATE ACQUIRED	OR LOSS 47. DATE SOLI
DESCRIE INTERES	(B) GROSS SALES PRICE 100,043. (A) PTION OF PROPERTY ST AND DIVIDENDS (B) GROSS SALES PRICE	COST OR OTHER BASIS 99,996. (C) COST OR OTHER BASIS 0.	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED (E)	DATE ACQUIRED GAIN	OR LOSS 47. DATE SOLI (F) OR LOSS
DESCRIE INTERES	(B) GROSS SALES PRICE 100,043. (A) PTION OF PROPERTY ST AND DIVIDENDS (B) GROSS SALES PRICE 0.	COST OR OTHER BASIS 99,996. (C) COST OR OTHER BASIS 0. ALE OF ASSETS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED (E)	DATE ACQUIRED GAIN	OR LOSS 47. DATE SOLI (F) OR LOSS

FORM 990-PF C	THER PRO	FES	SIONAL FE	ES		STATEMENT	2
DESCRIPTION	EXPENSES NET		(B) NET INVE: MENT INC		(C) ADJUSTED NET INCOM		
CUSTODY FEE	3,0	00.	3,	000.			0.
TO FORM 990-PF, PG 1, LN 16C	3,000. 3,0		000.			0.	
FORM 990-PF U.S. AND S	TATE/CIT	Y G	OVERNMENT	OBL	IGATIONS	STATEMENT	3
DESCRIPTION		U.S OV''		вос	OK VALUE	FAIR MARKE VALUE	Т
INVESTMENT GRADE FIXED INCOME	FUNDS	х			1,212,198.	1,219,7	67.
TOTAL U.S. GOVERNMENT OBLIGAT	CIONS		-	•	1,212,198.	1,219,7	67.
TOTAL STATE AND MUNICIPAL GOV	ERNMENT	OBL	IGATIONS				
TOTAL TO FORM 990-PF, PART II	, LINE 1	.0A	-		1,212,198.	1,219,7	67.
FORM 990-PF	OTHER	INV	ESTMENTS			STATEMENT	4
DESCRIPTION			LUATION ETHOD	во	OK VALUE	FAIR MARKE VALUE	T
INVESTMENT GRADE FIXED INCOME US EQUITY FUNDS INTERNATIONAL EQUITY FUNDS OTHER FIXED INCOME FUNDS	E FUNDS		FMV FMV FMV FMV	;	6,160,804. 3,975,157. 1,177,071. 806,715.	6,173,5 3,983,7 1,189,1 807,7	02. 54.
TOTAL TO FORM 990-PF, PART II	, LINE 1	. 3	•	1:	2,119,747.	12,154,1	90.

FORM 990-PF 1	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	5
NAME OF CONTRIBUTOR	ADDRESS		
WALTER S. EVENSEN III	1111 GLENVILLE ROAD CHURCHVILLE, MD 21028		
DEBORAH D. EVENSEN	1111 GLENVILLE ROAD CHURCHVILLE, MD 21028		
FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	6

NAME OF MANAGER

WALTER S. EVENSEN DEBORAH D. EVENSEN