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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

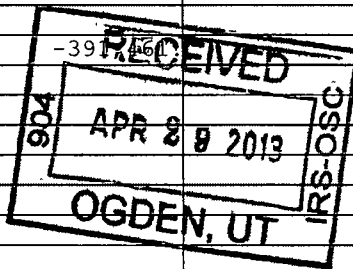
For calendar year 2011 or tax year beginning

12/01, 2011, and ending

11/30, 2012

Name of foundation ANDERSEN CORPORATE FOUNDATION		A Employer identification number 41-6020912
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (651) 439-1557
342 FIFTH AVENUE NORTH		
City or town, state, and ZIP code BAYPORT, MN 55003		C If exemption application is pending check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 43,349,719.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	100.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	89.	89.		
	4 Dividends and interest from securities	894,080.	894,080.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a	4,614,853.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	350,226.	350,226.		ATCH 1
	12 Total. Add lines 1 through 11	853,034.	1,244,395.		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 2	27,185.	13,593.		13,592.
	c Other professional fees (attach schedule) *	260,182.	106,318.		153,864.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) **	46,681.	22,181.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses (attach schedule) ATCH 5	3,929.			3,929.	
24 Total operating and administrative expenses. Add lines 13 through 23	337,977.	142,092.		171,385.	
25 Contributions, gifts, grants paid	1,914,400.			1,914,400.	
26 Total expenses and disbursements. Add lines 24 and 25	2,252,377.	142,092.	0	2,085,785.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-1,399,343.				
b Net investment income (if negative, enter -0-)		1,102,303.			
c Adjusted net income (if negative, enter -0-)					



For Paperwork Reduction Act Notice, see instructions.

*ATCH 3 JSA ** ATCH 4

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		42,547.	27,531.	27,531.
	2	Savings and temporary cash investments		1,138,231.	258,820.	258,820.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule), .				
	b	Investments - corporate stock (attach schedule) ATCH. 6 .	29,857,515.	32,874,466.	32,874,466.	
	c	Investments - corporate bonds (attach schedule),				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)	10,137,723.	10,188,902.	10,188,902.	
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	41,176,016.	43,349,719.	43,349,719.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	41,176,016.	43,349,719.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment or other funds . .				
	30	Total net assets or fund balances (see instructions),	41,176,016.	43,349,719.		
	31	Total liabilities and net assets/fund balances (see instructions)	41,176,016.	43,349,719.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,176,016.
2	Enter amount from Part I, line 27a	2	-1,399,343.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 7	3	3,573,046.
4	Add lines 1, 2, and 3	4	43,349,719.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	43,349,719.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-391,461.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	2,016,749.	43,166,153.	0.046721
2009	1,842,264.	40,834,366.	0.045116
2008	2,326,930.	36,287,961.	0.064124
2007	2,433,034.	47,885,421.	0.050809
2006	2,692,731.	55,521,911.	0.048499
2 Total of line 1, column (d)		2	0.255269
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.051054
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5		4	42,161,491.
5 Multiply line 4 by line 3		5	2,152,513.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	11,023.
7 Add lines 5 and 6		7	2,163,536.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions		8	2,085,785.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	22,046.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	22,046.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	22,046.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	27,026.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	27,026.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,980.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ 4,980. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MN,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.SRINC.BIZ/FOUNDATIONS/ANDERSEN-CORPORATE-				
14	The books are in care of SUSAN ROEDER Telephone no (651) 264-7432			
Located at 100 FOURTH AVENUE NORTH BAYPORT, MN ZIP + 4 55003				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15 ☐		
and enter the amount of tax-exempt interest received or accrued during the year		15 ☐		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country		ATTACHMENT 8		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b N/A	
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **ATTACHMENT 9** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 11		160,864.
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	41,358,119.
b	Average of monthly cash balances	1b	1,445,425.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	42,803,544.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	42,803,544.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	642,053.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	42,161,491.
6	Minimum investment return. Enter 5% of line 5	6	2,108,075.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,108,075.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	22,046.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	22,046.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,086,029.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,086,029.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,086,029.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,085,785.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,085,785.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,085,785.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,086,029.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			2,024,611.	
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 2,085,785.				
a Applied to 2010, but not more than line 2a			2,024,611.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				61,174.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011. (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				2,024,855.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 12

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 15

c Any submission deadlines

4/15, 7/15, 10/15 AND 12/15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 15

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT 13				1,914,400.
Total			3a	1,914,400.
b Approved for future payment SEE ATTACHMENT 14				660,000.
Total			3b	660,000.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
▼	

JSA
1E1492 1 000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
4,614,853.		SEE ATTACHMENT A PROPERTY TYPE: SECURITIES 5,006,314.				P	VAR -391,461.	VAR
TOTAL GAIN (LOSS)							<u>-391,461.</u>	

Andersen Corporate Foundation
 FEIN: 41-6020912
 FYE: November 30, 2012

Form 990-PF - Part IV
Capital Gains and Losses for Tax on Investment Income

	<u>Proceeds</u>	<u>Cost</u>	<u>Gain/(Loss)</u>
Cash and Equivalents	3,606,256	3,606,256	0
Equity Securities:			
Intl Alpha LP	26,972	25,938	1,034
S&P 500 Index Fund	205,366	202,629	2,737
Flow-through of net capital gains/losses from investment in			
International Alpha Common Trust Fund	0	274,245	(274,245)
S&P 500 Index Fund	0	117,730	(117,730)
Global Asset Allocation:			
GMO Strategic Opportunities Alloc	219,755	167,492	52,263
Wellington CTF Opportunistic Portfolio	55,911	42,494	13,417
Flow-through of net capital gains/losses from investment in	0	137,827	(137,827)
Wellington CTF Opportunistic Portfolio			
Alternative Strategies			
PIMCO	500,000	431,703	68,297
Security Litigation Settlement Proceeds	593	0	593
Total Sales And Maturities	4,614,853	5,006,314	(391,461)

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION.
FLOW-THROUGH OF OTHER INCOME FROM:
INVESTMENT IN SSGA S&P 500
INT'L ALPHA COMM TRUST FUND, LLC
WELLINGTON

REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
210,323.	210,323.
148,946.	148,946.
-9,043.	-9,043.
<u>TOTALS</u>	<u>350,226.</u>

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
AUDIT AND TAX SERVICE - ERNST & YOUNG LLP	20,185.	10,093.		10,092.
ACCOUNTING SERVICE - SRI	7,000.	3,500.		3,500.
TOTALS	<u>27,185.</u>	<u>13,593.</u>		<u>13,592.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
GRANT CONSULTING - SRI	153,864.		153,864.
TRUST FEES AND EXPENSES	106,318.	106,318.	
TOTALS	<u>260,182.</u>	<u>106,318.</u>	<u>153,864.</u>

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
EXCISE TAXES	24,500.		
FOREIGN TAXES	22,181.	22,181.	
TOTALS	46,681.	22,181.	

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
DIRECTOR LIABILITY INSURANCE	3,000.		3,000.
OTHER EXPENSES	929.		929.
TOTALS	<u>3,929.</u>	<u> </u>	<u>3,929.</u>

- ANDERSEN CORPORATE FOUNDATION
FEIN: 41-6020912
FYE: November 30, 2012

FORM 990PF, PART II

LINE 10B - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
Nortel Networks Corp	5	5
Total Domestic Common Stocks	5	5
Black Rock Total Return II	3,868,685	3,868,685
Total Mutual Funds - Fixed Income	3,868,685	3,868,685
S&P 500 Index Fund	11,761,960	11,761,960
Total Mutual Funds - Equity	11,761,960	11,761,960
Intl Alpha Ctf (Zvia) LP	4,276,162	4,276,162
Total Partnerships - Joint Ventures	4,276,162	4,276,162
Wellington Trust Multiple Collective	5,274,355	5,274,355
GMO Strategic Opportunities Alloc 3	5,406,016	5,406,016
GMO Multi-Strategy Fund	2,287,283	2,287,283
Total Collective Funds	12,967,654	12,967,654
Total	32,874,466	32,874,466

LINE 13 - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
Permal Fixed Income Holdings (Erisa) Ltd	5,555,506	5,555,506
Pimco All Asset Fund Instl	4,633,397	4,633,397
Total Alternative Strategies	10,188,902	10,188,902
Total	10,188,902	10,188,902

ATTACHMENT 7

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON INVESTMENTS	3,573,046.
TOTAL	<u>3,573,046.</u>

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

BERMUDA
CURACAO

ANDERSEN CORPORATE FOUNDATION**41-6020912**FORM 990 PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANT FYE 2009GRANTEE'S NAME: **Hospice of London, Inc.**

GRANTEE'S ADDRESS:

837 Talbot Street
London, Ontario N6A2V7
Canada

GRANT DATE: 5/19/2009

GRANT AMOUNT: \$25,000

GRANT PURPOSE: Ten-bed residential hospice capital campaign

AMOUNT EXPENDED: \$25,000

ANY DIVERSION? NO

DATES OF REPORTS:

Scheduled Date	Type	Notes	Done Date
5/19/2009	Receipt Required	Receipt required for payment of \$25,000.00 made on 5/19/2009. Reminder 7/28/09 KP	10/7/2009
5/21/2009	Grant Agreement Received		6/10/2009
6/1/2010	ACF/CA Grantee Report Form	Delay of project until 2012 due to government of Ontario providing adequate support for hospice services.	10/03/2011
10/29/12	Letter/Invoice	\$25,000 disbursed for new hospice facility design	10/29/12

(Hospice of London, Inc.)

VERIFICATION DATE: 10/29/12

RESULTS OF VERIFICATION:

TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED ON THE REPORT(S) FURNISHED BY THE GRANTEE, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KEITH OLSON 100 FOURTH AVENUE N. BAYPORT, MN 55003	PRESIDENT 1.00	0	0	0
SUSAN ROEDER 100 FOURTH AVENUE N. BAYPORT, MN 55003	VP GRANTS ADMIN./SECRETARY 1.00	0	0	0
PHIL DONALDSON 100 FOURTH AVENUE N. BAYPORT, MN 55003	TREASURER 1.00	0	0	0
LAURIE BAUER 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0	0	0
JAY LUND 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0	0	0
JERRY REDMOND 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
RANDY ILES 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR (THRU 4/16/12) 1.00	0	0	0
GRAND TOTALS		0	0	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
SRI 342 FIFTH AVE. NORTH, STE 200 BAYPORT, MN 55003	GRANT CONSULT/ACCTG.	160,864.
	TOTAL COMPENSATION	<u>160,864.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CHLOETTE HALEY, PROGRAM OFFICER
342 FIFTH AVENUE NORTH, SUITE 200
BAYPORT, MN 55003
651-275-4450

Anderson Corporate Foundation
 FEIN: 41-6020912
 FYE: November 30, 2012

Form 990, Part XV, Line 3a - Grant and Contributions Paid During the Year

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
ACF/Affordable Housing		
The Arc of Minnesota	501(c)(3)	\$4,000
800 Transfer Road, Suite 7A	509(a)(2)	
St Paul, MN 55114		
<i>Housing Access Program Washington County</i>		
East Metro Women's Council	501(c)(3)	\$8,000
East Metro Place	509(a)(1)	
3521 Century Avenue North		
White Bear Lake, MN 55110-5656		
<i>general operating support</i>		
Greater Des Moines Habitat for Humanity	501(c)(3)	\$20,000
2200 E Euclid	509(a)(1)	
Des Moines, IA 50317		
<i>HFH "It Starts at Home" Campaign</i>		
Hills and Dales Child Development Center	501(c)(3)	\$5,000
1011 Davis Street	509(a)(2)	
Dubuque, IA 52001		
<i>Build Meaningful Lives Pilot Home</i>		
Hilton Head Regional Habitat for Humanity	501(c)(3)	\$5,000
21 Brendan	509(a)(2)	
Bluffton, SC 29910		
<i>general operating support in honor of Jim Humphrey's retirement from Andersen Corporate Foundation board</i>		
HomeSharing, Inc.	501(c)(3)	\$5,000
120 Findeme Avenue	509(a)(1)	
Bridgewater, NJ 08807		
<i>general operating support</i>		
Marion Shelter Program Inc.	501(c)(3)	\$7,000
326 West Fairground Street	509(a)(1)	
Manon, OH 43302		
<i>general operating support</i>		
Minnesota Housing Partnership	501(c)(3)	\$5,000
2446 University Avenue West, Suite 140	509(a)(1)	
St. Paul, MN 55114		
<i>affordable housing technical assistance</i>		
St. Croix Valley Habitat for Humanity	501(c)(3)	\$30,000
116 East Elm St.	509(a)(2)	
River Falls, WI 54022		
<i>Eco Village project</i>		
Twin Cities Habitat for Humanity Inc.	501(c)(3)	\$75,000
3001 Fourth Street S E.	509(a)(1)	
Minneapolis, MN 55414	Group	
<i>general operating support</i>	Exemption	
	#8545	
Twin Cities Housing Development Corporation	501(c)(3)	\$2,500
400 Selby Avenue, Suite C	509(a)(1)	
Saint Paul, MN 55102		
<i>TCHDC Resource Centers</i>		
Two Rivers Community Land Trust	501(c)(3)	\$25,000
P.O. Box 879	509(a)(1)	

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
Stillwater, MN 55082 <i>general operating support and capital for new and resale properties</i>		
West Central Wisconsin Community Action Agency, Inc. 525 Second Street PO Box 308 Glenwood City, WI 54013 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$10,000
Total ACFAffordable Housing (13 items)		\$201,500
ACF\Civic		
Animal Humane Society 845 Meadow Lane North Golden Valley, MN 55422 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$10,000
Bayport Public Library Foundation 582 North Fourth Street Bayport, MN 55003 <i>general operating support for Bayport Public Library</i>	501(c)(3) 509(a)(1)	\$40,000
Charities Review Council of Minnesota, Inc. 2610 University Avenue West, Suite 375 Saint Paul, MN 55114-2007 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$1,500
Duck Soup Players, Inc. P O Box 219 Marine On St Croix, MN 55047 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$3,500
Madison Claire Foundation 8217 Enclave Road Woodbury, MN 55125 <i>Madison's Place Playground</i>	501(c)(3) 509(a)(1)	\$10,000
Minnesota Children's Museum 10 West Seventh Street St. Paul, MN 55102 <i>Earth World Gallery</i>	501(c)(3) 509(a)(1)	\$20,000
Minnesota Historical Society 345 Kellogg Boulevard West St. Paul, MN 55102-1906 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$5,000
Ordway Center for the Performing Arts 345 Washington Street Saint Paul, MN 55102-1495 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$7,500
The Phipps Center for the Arts 109 Locust Street Hudson, WI 54016 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$12,000
The St. Croix Valley Chamber Chorale, Inc. P.O. Box 352 Stillwater, MN 55082 <i>general operating support</i>	501(c)(3) 509(a)(2)	\$3,500
The Saint Paul Chamber Orchestra Third Floor The Hamm Building 408 St. Peter Street St Paul, MN 55102-1497 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$20,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
Washington County Historical Society	501(c)(3)	\$5,000
P O. Box 167	509(a)(1)	
Stillwater, MN 55082-0167		
<i>general operating support</i>		
<i>Total ACF/Civic (12 items)</i>		\$138,000
<u>ACF Education & Youth Development</u>		
Big Brothers Big Sisters of Northwestern Wisconsin	501(c)(3)	\$4,000
St Croix Valley Branch	509(a)(1)	
82 Coulee Road, #106		
Hudson, WI 54016		
<i>Friends program</i>		
Big Brothers Big Sisters of the Greater Twin Cities	501(c)(3)	\$6,000
2550 University Avenue West, Suite 410 North	509(a)(1)	
St. Paul, MN 55114		
<i>general operating support in Washington County</i>		
Boy Scouts of America, Chippewa Valley Council	501(c)(3)	\$2,000
710 South Hastings Way	509(a)(1)	
Eau Claire, WI 54701	Group	
<i>Empowered Leadership</i>	Exemption	
Boy Scouts of America, Northern Star Council	501(c)(3)	\$55,000
393 Marshall Avenue	509(a)(1)	
St Paul, MN 55102-1717	Group	
<i>general operating support</i>	exemption #1761	
Boys & Girls Clubs of the Twin Cities	501(c)(3)	\$3,500
690 Jackson Street	509(a)(2)	
St Paul, MN 55130		
<i>general operating support</i>		
Carpenter St. Croix Valley Nature Center	501(c)(3)	\$15,000
12805 St Croix Trail	Private	
Hastings, MN 55033	Operating	
<i>general operating support</i>	Foundation	
Como Zoo & Conservatory Society d/b/a Como Friends	501(c)(3)	\$6,000
1225 Estabrook Drive	509(a)(1)	
St Paul, MN 55103		
<i>general operating support</i>		
Conservation Corps Minnesota	501(c)(3)	\$5,000
2715 Upper Afton Road, Suite 100	509(a)(2)	
Maplewood, MN 55119		
<i>Summer Youth Corps - SCV</i>		
FamilyMeans	501(c)(3)	\$5,000
1875 Northwestern Avenue South	509(a)(1)	
Stillwater, MN 55082		
<i>Cimarron and Landfall Youth Programs</i>		
Girl Scouts of Eastern Iowa and Western Illinois, Inc.	501(c)(3)	\$3,500
2644 Pennsylvania Avenue	509(a)(1)	
Dubuque, IA 52001		
<i>general operating support</i>		
Girl Scouts of Minnesota and Wisconsin River Valleys	501(c)(3)	\$15,000
400 South Robert Street	509(a)(1)	
St. Paul, MN 55107		
<i>Centennial Celebration project support</i>		
Girl Scouts of Minnesota and Wisconsin River Valleys	501(c)(3)	\$55,000
400 South Robert Street	509(a)(1)	
St. Paul, MN 55107		
<i>general operating support</i>		
Great River Greening	501(c)(3)	\$8,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
35 West Water Street, Suite 201 St. Paul, MN 55107 <i>Environmental Restoration Projects/SCV</i>	509(a)(1)	
Hamline University Center for Global Environmental Education MS-A1760 1536 Hewitt Avenue St. Paul, MN 55104 <i>2013 St. Croix Valley Rivers Institute for East Metro School Districts</i>	501(c)(3) 509(a)(1)	\$20,000
Iowa State University Foundation 2505 University Boulevard Ames, IA 50010-2230 <i>Science Bound</i>	501(c)(3) 509(a)(1)	\$10,000
Junior Achievement of the Heartland, Inc. 800 12th Avenue Moline, IL 61265 <i>JA Exploring Economics</i>	501(c)(3) 509(a)(1) Group Exemption	\$5,400
Junior Achievement of Wisconsin, Inc. - Northwest District Mailbox 10, Suite 204 505 Dewey Street South Eau Claire, WI 54701 <i>general operating support</i>	501(c)(3) 509(a)(1) Group Exemption #1116	\$2,000
Junior Achievement of the Upper Midwest, Inc. 1800 White Bear Avenue North Maplewood, MN 55109 <i>JA BizTown and STEM Programming</i>	501(c)(3) 509(a)(1) Group Exemption	\$10,000
Kinship of Polk County, Inc. PO Box 68 Balsam Lake, WI 54810 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$5,000
Lakes Area Youth Service Bureau, Inc. 244 North Lake Street Forest Lake, MN 55025 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$4,500
Mahtomedi Area Educational Foundation 1520 Mahtomedi Avenue Mahtomedi, MN 55115 <i>Mahtomedi Engineering Leadership Program</i>	501(c)(3) 509(a)(2)	\$15,000
Minnesota Council on Economic Education 1994 Buford Avenue St. Paul, MN 55108 <i>general operating support</i>	501(c)(3) 509(a)(2)	\$15,000
Minnesota Zoo Foundation 13000 Zoo Boulevard Apple Valley, MN 55124 <i>Zoomobile for SCV Schools</i>	501(c)(3) 509(a)(1)	\$5,000
New Richmond Area Centre 428 South Starr Avenue New Richmond, WI 54017 <i>YOUth and Families Initiative</i>	501(c)(3) 509(a)(2)	\$6,000
Boy Scouts of America, Northeast Iowa Council PO Box 732 Dubuque, IA 52004 <i>general operating support/Dubuque, IA Chapter</i>	501(c)(3) 509(a)(1)	\$3,500
The Partnership Plan for Stillwater Area Schools 1875 South Greeley Street Stillwater, MN 55082	501(c)(3) 509(a)(1)	\$40,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
<i>Math and Science Partnership Plan programs</i>		
Rutger's University Foundation	501(c)(3)	\$10,000
NJ Governor's School of Engineering/Technology	509(a)(1)	
98 Brett Road		
Room B-110		
Piscataway, NJ 08854-8058		
<i>NJ Governor's School of Engineering/Technology</i>		
St. Catherine University	501(c)(3)	\$52,000
2004 Randolph Avenue, F-12	509(a)(1)	
St. Paul, MN 55105	Group	
<i>The National Center for STEM Elementary Education,</i>	Exemption	
<i>STEM Graduate Certificate</i>	#0928	
St. Croix ArtBarn	501(c)(3)	\$5,000
P.O. Box 37	509(a)(1)	
1040 Oak Ridge Drive		
Osceola, WI 54020		
<i>general operating support</i>		
School District of Menomonie Area	Municipality/ Government	\$5,000
Administrative Service Center		
215 Pine Avenue NE		
Menomonie, WI 54751		
<i>Project Lead the Way program</i>		
School District of Somerset	Municipality/ Government	\$10,000
PO Box 100		
Somerset, WI 54025		
<i>Project Lead the Way</i>		
Science Museum of Minnesota	501(c)(3)	\$100,000
120 West Kellogg Boulevard	509(a)(1)	
St. Paul, MN 55102		
<i>Generation XYZ Initiative "Because Science is Essential"</i>		
<i>capital campaign</i>		
VirginiaFIRST	501(c)(3)	\$2,500
2500 West Broad Street	509(a)(1)	
Richmond, VA 23220		
<i>"Show and Tell/You Can Do It Too!" Initiative</i>		
YMCA of Greater Twin Cities	501(c)(3)	\$54,000
30 South 9th Street	509(a)(2)	
Minneapolis, MN 55402		
<i>YMCA Camp and Branch programs for St. Croix Valley and</i>		
<i>east metro areas</i>		
Young Life St. Croix Valley	501(c)(3)	\$10,000
1151 Parkwood Lane	509(a)(1)	
Stillwater, MN 55082		
<i>general operating support</i>		
Youth Action Hudson, Inc.	501(c)(3)	\$7,000
901 4th Street, Suite 207	509(a)(1)	
Hudson, WI 54016		
<i>general operating support</i>		
Youth Service Bureau, Inc.	501(c)(3)	\$5,000
Historic Courthouse	509(a)(1)	
101 West Pine Street		
Stillwater, MN 55082		
<i>general operating support</i>		
<i>Total ACF Education & Youth Development (37 items)</i>		\$584,900

ACF Health & Safety

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
American Diabetes Association, Inc.	501(c)(3)	\$3,500
Minnesota Area	509(a)(1)	
5100 Gamble Drive, Suite 394		
St. Louis Park, MN 55416		
<i>Camp Needlepoint/Daypoint</i>		
American Red Cross of Central New Jersey	501(c)(3)	\$20,000
707 Alexander Road, Suite 101	509(a)(1)	
Princeton, NJ 08540		
<i>general operating support</i>		
American Red Cross of Western Wisconsin	501(c)(3)	\$12,000
3728 Spooner Avenue	509(a)(1)	
Altoona, WI 54720		
<i>emergency preparedness and health education</i>		
American Red Cross, St. Croix Valley Chapter	501(c)(3)	\$60,000
White Pine Building	509(a)(1)	
342 Fifth Avenue North		
Bayport, MN 55003-1201		
<i>general operating support for the St. Croix Valley Chapter</i>		
Avanti Center, Inc.	501(c)(3)	\$7,000
742 Sterbenz Drive	509(a)(2)	
Hudson, WI 54016		
<i>therapy-related equipment</i>		
Brain Injury Association of Minnesota	501(c)(3)	\$4,000
34 - 13th Avenue NE	509(a)(1)	
Minneapolis, MN 55413		
<i>Peer/Mentor Support Connection program</i>		
Camp Albrecht Acres of the Midwest, Inc.	501(c)(3)	\$10,000
18437 Shermill Road	509(a)(1)	
Shermill, IA 52073		
<i>general operating support</i>		
Center for Independent Living for Western Wisconsin, Inc.	501(c)(3)	\$5,000
2920 Schneider Avenue S E	509(a)(1)	
Menomonie, WI 54753		
<i>Camp Quest</i>		
Children's Dental Services	501(c)(3)	\$17,000
636 Broadway Street NE	509(a)(1)	
Minneapolis, MN 55413		
<i>general operating support-Washington County</i>		
Chippewa Valley Free Clinic	501(c)(3)	\$5,000
421 Graham Avenue	509(a)(1)	
PO Box 231		
Eau Claire, WI 54702		
<i>general operating support</i>		
Courage Center	501(c)(3)	\$45,000
3915 Golden Valley Road	509(a)(1)	
Golden Valley, MN 55422		
<i>general operating support for Courage Center St. Croix</i>		
Crescent Community Health Center	501(c)(3)	\$7,000
1778 Elm Street, Suite A	509(a)(1)	
Dubuque, IA 52001		
<i>general operating support</i>		
Free Clinic of Pierce and St. Croix Counties, Inc.	501(c)(3)	\$5,000
1687 East Division Street	509(a)(1)	
PO Box 745		
River Falls, WI 54022		
<i>general operating support</i>		

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
Friendship Ventures 10509 108th Street NW Annandale, MN 55302 <i>Financial Assistance for St Croix Valley Families</i>	501(c)(3) 509(a)(1)	\$5,000
Gilda's Club Twin Cities 3400 West 66th Place, Suite 320 Edina, MN 55435-2073 <i>Clubhouse capital campaign</i>	501(c)(3) 509(a)(1)	\$17,000
Hudson Hospital Foundation 405 Stageline Road Hudson, WI 54016 <i>Heart2Heart</i>	501(c)(3) 509(a)(1)	\$5,000
Lakeview Foundation 927 Churchill Street West Stillwater, MN 55082 <i>Prescription Assistance Program (\$7,000) & Parish Nursing Program (\$10,000) Alice Anderson Scholarships (\$15,000)</i>	501(c)(3) 509(a)(3) Type II Supporting Organization documentation dated 9/8/10 on file	\$32,000
Leukemia & Lymphoma Society of America, Inc. Minnesota Chapter 8441 Wayzata Boulevard, Suite 340 Golden Valley, MN 55426 <i>Patient Financial Aid program</i>	501(c)(3) 509(a)(1)	\$3,500
Lutheran Services in Iowa-Dubuque 2255 JFK Road Dubuque, IA 52005 <i>Dubuque Play Therapy & Behavioral Health Intervention Services supplies</i>	501(c)(3) 509(a)(2)	\$5,000
Osceola Community Health Foundation, Inc. PO Box 218 Osceola, WI 54020 <i>Osceola Medical Center Expansion</i>	501(c)(3) 509(a)(3) Type I	\$12,500
Page County Sheriff's Office Crime Prevention Division 108 S Court Street Luray, VA 22835 <i>Crime Prevention Educational Outreach Program</i>	Municipality/ Government Board of Supervisors of Page County	\$5,000
Regions Hospital Foundation 640 Jackson Street St. Paul, MN 55101-2595 <i>Campaign to Transform Mental Health Care</i>	501(c)(3) 509(a)(1)	\$50,000
St. Croix Alano Society Inc. 208 S. Third Street PO Box 795 Stillwater, MN 55082 <i>Main Boiler Heating System and Siding</i>	501(c)(3) 509(a)(2)	\$5,000
St. Mary's Health Clinics 1884 Randolph Avenue St. Paul, MN 55105 <i>Maplewood Clinic - Patient Services</i>	501(c)(3) 509(a)(1) Group Exemption	\$2,500
Sight & Hearing Association 1246 University Avenue W, Suite 226 St. Paul, MN 55104-4125 <i>Preschool Screening program</i>	501(c)(3) 509(a)(1)	\$7,500

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
Southside Community Health Services 4243 4th Avenue South Minneapolis, MN 55409-2113 <i>Dental Outreach program-Washington County</i>	501(c)(3) 509(a)(2)	\$5,000
Southside Community Health Services 4243 4th Avenue South Minneapolis, MN 55409-2113 <i>St Croix Family Medical Clinic</i>	501(c)(3) 509(a)(2)	\$15,000
Special Olympics Minnesota 100 Washington Avenue South, Suite 550 Minneapolis, MN 55401 <i>St. Croix Valley Lumberjacks and Young Athletes</i>	501(c)(3) 509(a)(2)	\$10,000
<i>Total ACF Health & Safety (29 items)</i>		\$380,500
ACF Human Services		
180 Turning Lives Around, Inc. One Behany Road, Building 3, Suite 42 Hazlet, NJ 07730 <i>2nd Floor Youth Helpline Middlesex County</i>	501(c)(3) 509(a)(1)	\$5,000
American Red Cross of Central New Jersey 707 Alexander Road, Suite 101 Princeton, NJ 08540 <i>Unsolicited disaster relief for Hurricane Sandy</i>	501(c)(3) 509(a)(1)	\$75,000
Amery Area Senior Citizens, Inc. 608 Harman Avenue South Amery, WI 54001 <i>health & wellness programs</i>	501(c)(3) 509(a)(1)	\$2,000
Anshe Emeth Community Development Corporation 222 Livingston Avenue New Brunswick, NJ 08901 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$20,000
Arc Greater Twin Cities 2446 University Avenue West, Suite 110 St Paul, MN 55114-1740 <i>general operating support</i>	501(c)(3) 509(a)(2)	\$6,500
Basic Needs Inc. of South Washington County d/b/a Stone Soup Thrift Shop 950 3rd Street, Suite 101 St Paul Park, MN 55071 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$7,500
Bolton Refuge House, Inc. 807 S. Farwell Street PO Box 482 Eau Claire, WI 54702 <i>unsolicited basic needs support</i>	501(c)(3) 509(a)(1)	\$2,000
The Bridge to Hope, Inc. P.O. Box 700 Menomonie, WI 54751 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$2,500
Canvas Health 7066 Stillwater Boulevard N Oakdale, MN 55128 <i>HSI organization capacity building</i>	501(c)(3) 509(a)(1)	\$10,000
Canvas Health 7066 Stillwater Boulevard N Oakdale, MN 55128 <i>Integrative Health Care Initiative/Cottage Grove</i>	501(c)(3) 509(a)(1)	\$20,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
Children and Families of Iowa 1111 University Avenue Des Moines, IA 50314 <i>Teens in Transition</i>	501(c)(3) 509(a)(1)	\$10,000
Christian Food Cupboard of Hudson St Patrick's Catholic Church 1500 Vine Street Hudson, WI 54016 <i>unsolicited basic needs support</i>	501(c)(3) 509(a)(1)	\$4,000
Community Referral Agency, Inc. P O. Box 365 Milltown, WI 54858 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$5,000
Community Thread 2300 Orleans Street West Stillwater, MN 55082 <i>general operating support and the Bayport Senior Center</i>	501(c)(3) 509(a)(1)	\$31,000
CLUES 797 East Seventh Street St Paul, MN 55106 <i>structural service improvements to St. Paul headquarters</i>	501(c)(3) 509(a)(1)	\$12,500
CLUES 797 East Seventh Street St. Paul, MN 55106 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$10,000
Concerned Citizens Against Violence Against Women, Inc. 330 Barks Road West PO Box 875 Marion, OH 43301-0875 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$5,000
Council on Domestic Violence for Page County, Inc. 216 West Main Street Luray, VA 22835 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$7,500
Dubuque Community Y PO Box 1301 Dubuque, IA 52004-1301 <i>Domestic Violence program</i>	501(c)(3) 509(a)(3) Type III 509(a)(3), Type III, functionally integrated (documentation with 2009 request) No change in 2012	\$5,000
Dubuque Food Pantry 1598 Jackson Street Dubuque, IA 52004 <i>unsolicited basic needs support</i>	501(c)(3) 509(a)(1)	\$4,000
DuRide 2728 Ashbury Road Dubuque, IA 52001 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$5,000
Elijah's Promise 211 Livingston Avenue New Brunswick, NJ 08901 <i>unsolicited basic needs support (\$5,000) and one-time Hurricane Sandy support (\$10,000)</i>	501(c)(3) 509(a)(1)	\$15,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
Family Pathways	501(c)(3)	\$7,500
PO Box 272	509(a)(1)	
Cambridge, MN 55008-0272		
<i>Senior Services program</i>		
Family Resource Center St. Croix Valley	501(c)(3)	\$4,000
857 Main Street	509(a)(1)	
P O. Box 2087		
Baldwin, WI 54002		
<i>general operating support</i>		
FamilyMeans	501(c)(3)	\$45,000
1875 Northwestern Avenue South	509(a)(1)	
Stillwater, MN 55082		
<i>general operating support</i>		
Food Bank of Iowa	501(c)(3)	\$2,000
2220 E. 17th Street	509(a)(1)	
Des Moines, IA 50316		
<i>unsolicited basic needs support</i>		
Friends in Need Food Shelf	501(c)(3)	\$4,000
PO Box 6	509(a)(1)	
Cottage Grove, MN 55016		
<i>unsolicited basic needs support</i>		
The Salvation Army/Grace Place	501(c)(3)	\$4,000
203 Church Hill Rd	509(a)(1)	
Somerset, WI 54025		
<i>unsolicited basic needs support</i>		
HOPE Adoption and Family Services International, Inc.	501(c)(3)	\$5,000
5850 Omaha Avenue N	509(a)(2)	
Oak Park Heights, MN 55082		
<i>general operating support</i>		
Hope Ministries	501(c)(3)	\$10,000
PO Box 862	509(a)(1)	
Des Moines, IA 50304		
<i>Meals for Hope</i>		
Interfaith Caregivers of Polk County, Inc.	501(c)(3)	\$5,000
PO Box 426	509(a)(1)	
Balsam Lake, WI 54810		
<i>general operating support</i>		
Learning Disabilities Association, Inc.	501(c)(3)	\$15,000
6100 Golden Valley Road	509(a)(2)	
Golden Valley, MN 55422		
<i>general operating support</i>		
Lifeworks Services, Inc.	501(c)(3)	\$5,000
2965 Lone Oak Drve. Suite 160	509(a)(1)	
Eagan, MN 55121		
<i>general operating support for Washington County</i>		
Love INC of Marion County Ohio	501(c)(3)	\$5,000
PO Box 996	509(a)(1)	
Manon, OH 43302		
<i>general operating support</i>		
Neighborhood House	501(c)(3)	\$15,000
179 Robie Street East	509(a)(1)	
St. Paul, MN 55107-2360		
<i>general operating support</i>		
New Brunswick Tomorrow	501(c)(3)	\$10,000
390 George Street, 2nd Floor	509(a)(1)	
New Brunswick, NJ 08901		
<i>Parent/Infant Care Center (PIC-C)</i>		

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
New Jersey Health Foundation Inc. 120 Albany Street, Tower II, Suite 850 New Brunswick, NJ 08901 <i>The Basic Needs Program E. Chandler Health Center</i>	501(c)(3) 509(a)(1)	\$10,000
Opening Doors 1561 Jackson Street Dubuque, IA 52001 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$10,000
Operation H.E.L.P. Inc. PO Box 1134 Hudson, WI 54016 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$8,000
Operation H.E.L.P. Inc. PO Box 1134 Hudson, WI 54016 <i>unsolicited basic needs support for emergency funds</i>	501(c)(3) 509(a)(1)	\$4,000
Page One of Page County, Inc. 42 West Main Street Luray, VA 22835 <i>Family Assistance program</i>	501(c)(3) 509(a)(1)	\$17,000
Page One of Page County, Inc. 42 West Main Street Luray, VA 22835 <i>unsolicited basic needs support</i>	501(c)(3) 509(a)(1)	\$4,000
Presbyterian Homes Foundation 2845 Hamline Avenue North Roseville, MN 55113 <i>charity meal support</i>	501(c)(3) 509(a)(1)	\$5,000
St. Croix Valley SART 1343 North Main Street River Falls, WI 54022 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$5,000
St. Paul's Episcopal Church 197 East Center Street Manon, OH 43302 <i>St Paul's Community Food Pantry</i>	Religious	\$5,000
St. Paul's Episcopal Church 197 East Center Street Manon, OH 43302 <i>unsolicited basic needs support</i>	Religious	\$2,000
Salvation Army, Northern Division 2445 Pnor Avenue Roseville, MN 55113 <i>Washington County Social Services</i>	501(c)(3) 509(a)(1)	\$7,500
Second Harvest Heartland 1140 Gervais Avenue St. Paul, MN 55109 <i>general operating support</i>	501(c)(3) 509(a)(2)	\$10,000
Second Harvest Heartland 1140 Gervais Avenue St Paul, MN 55109 <i>unsolicited basic needs support</i>	501(c)(3) 509(a)(2)	\$10,000
Shenandoah Area Agency on Aging, Inc. 207 Mosby Lane Front Royal, VA 22630 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$13,500
Shen-Paco Industries, Inc.	501(c)(3)	\$7,500

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2011-12
34 Stoney Brook Lane Luray, VA 22835 <i>general operating support</i>	509(a)(1)	
Stepping Stones of Dunn County 1602 Stout Road Menomonie, WI 54751 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$12,000
Stepping Stones of Dunn County 1602 Stout Road Menomonie, WI 54751 <i>unsolicited basic needs support</i>	501(c)(3) 509(a)(1)	\$2,000
Store To Door 1935 West County Road B2, Suite 250 Roseville, MN 55113 <i>general operating support-Washington Co</i>	501(c)(3) 509(a)(2)	\$7,000
Think Small 10 Yorkton Court St Paul, MN 55117-1065 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$5,000
Tubman 3111 First Avenue South Minneapolis, MN 55408 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$7,000
Turningpoint for Victims of Domestic and Sexual Violence, Inc. P O Box 304 River Falls, WI 54022 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$7,000
Valley Outreach 1911 Curve Crest Boulevard West Stillwater, MN 55082 <i>general operating support</i>	501(c)(3) 509(a)(1)	\$15,000
Valley Outreach 1911 Curve Crest Boulevard West Stillwater, MN 55082 <i>unsolicited food shelf (\$5,000) and emergency fund (\$5,000) support</i>	501(c)(3) 509(a)(1)	\$10,000
Amherst H. Wilder Foundation 451 Lexington Parkway North St. Paul, MN 55104 <i>Adult Day Health Services</i>	501(c)(3) 509(a)(1)	\$20,000
Youth and Shelter Services, Inc. 1219 Buchanan Des Moines, IA 50316 <i>Street Outreach Program</i>	501(c)(3) 509(a)(1)	\$5,000
Total ACF/Human Services (60 items)		\$609,500
Grand Totals (151 items)		\$1,914,400

Andersen Corporate Foundation
FEIN: 41-6020912
FYE: November 30, 2012

Form 990, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Organization and/or Purpose	Tax Status	Grant Amount
<u>ACF\Affordable Housing</u> St. Croix Valley Habitat for Humanity 116 E. Elm Street River Falls , WI 54022 <i>Eco Village</i>	501(c)(3) 509(a)(1)	\$70,000
<u>ACF\Affordable Housing</u> Twin Cities Habitat for Humanity Inc. 3001 Fourth Street S E. Minneapolis, MN 55414 <i>general operating support</i>	501(c)(3) 509(a)(1) Group Exemption #8545	\$75,000
<u>ACF\Education & Youth Development</u> Girl Scouts River Valleys 400 Robert Street South Saint Paul , MN 55107 Centennial Celebration	501(c)(3) 509(a)(1)	\$30,000
<u>ACF\Education & Youth Development</u> Science Museum of Minnesota 120 West Kellogg Boulevard St Paul, MN 55102 <i>Generation XYZ Initiative "Because Science is Essential" capital campaign</i>	501(c)(3) 509(a)(1)	\$200,000
<u>ACF\Education & Youth Development</u> St. Catherine University 2004 Randolph Ave Box F-12 Saint Paul , MN 55105 <i>STEM Graduate Certificate project for Stillwater Area Schools</i>	501(c)(3) 509(a)(1) Group Exemption #0928	\$102,000
<u>ACF\Health & Safety</u> Gilda's Club Twin Cities 5115 Excelsior Blvd 448 Minneapolis , MN 55416 Clubhouse capital campaign	501(c)(3) 509(a)(1)	\$33,000
<u>ACF\Health & Safety</u> Regions Hospital Foundation 640 Jackson St Saint Paul , MN 55101 Campaign to Transform Mental Health Care	501(c)(3) 509(a)(1)	\$150,000
Grand Total (8 items)		\$660,000

SRI

Search

- Foundations
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 - How To Apply
 - Hugh J. Andersen Foundation
 - Eligibility
 - How To Apply
 - Program and Geographic Focus
 - Publications
 - Unity Avenue Foundation
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- Andersen Corporate Foundation
- Unity Avenue Foundation
-

Andersen®
CORPORATE FOUNDATION



Throughout Andersen's 100 plus-year history, philanthropy and community support have been a priority.

The legacy continues today through the work of Andersen Corporation's giving categories.

- Andersen Corporate Giving
- Andersen Corporate Foundation

Note: Our address has changed to include the suite number. Please update your database(s) and send all future correspondence to the complete address:

**Andersen Corporate Foundation
White Pine Building
342 Fifth Avenue North, Suite 200
Bayport, MN 55003-4502**

Mission

To better people's lives and strengthen communities, focusing primarily where Andersen employees live and work.

How To Apply

We recommend you review all of our materials prior to submitting an application.

Questions? Contact Chloette Haley, Program Officer

(651) 275-4450

E-mail: andersencorpdfn@srinc.biz

Forms:

Andersen Corporate Foundation Application Cover Form and Checklist (DOC)

Andersen Corporate Foundation Application Cover Form and Checklist (PDF)

History

Andersen Corporation's legacy of supporting the community dates back to the company's start in 1903. In the early years, founders Hans and Sadie Andersen and later their children Molly, Herbert and Fred were active in the community, participation in the growth and success of the communities where they lived and worked. Always modest about their generosity, they often gave gifts anonymously.

Andersen Corporation business leaders founded The Bayport Foundation, now known as Andersen Corporate Foundation, as a private Minnesota nonprofit corporation in 1941, to help better the St. Croix Valley community where Andersen Corporation is headquartered. The corporation has provided funding to the Foundation throughout its history.

Today, Andersen Corporation is the world's largest manufacturer of windows, patio doors and storm doors.

With more than 11,000 employees in North America, the Andersen Corporation includes the following businesses:

- Andersen Windows, Inc.
- Eagle Window & Door
- EMCO Enterprises
- KML Windows
- Renewal by Andersen
- Silver Line Building Products Corp.

Funding Priorities

General operating, capital and program funding is allocated to qualified nonprofit organizations that provide community, social and support services to better people's lives and strengthen communities, focusing primarily where Andersen employees live and work.

Geographic priorities for funding in the Headquarters area include primarily, Washington County, Minnesota and portions of Western Wisconsin. Secondly, the East Metro area of St. Paul.

Andersen Corporate Foundation has expanded its giving to the many communities where Andersen has facilities and employees, including Menomonie, Wisconsin; Des Moines, Iowa; Dubuque, Iowa; Page County, Virginia; Marion, Ohio and North Brunswick, New Jersey. Requests for funding are submitted directly to the Regional Foundation Committees at the local Andersen Enterprise.

Regional Foundation Committees

Regional Foundation Committees serve as an important part of the Foundation's commitment to communities in which Andersen employees live and work. Members are made up of Andersen employees from each community.

Organizations submit requests for funding directly to their local Andersen company. Committee members are the first point of contact for regional requests. It is also the Committee's responsibility to make grant recommendations to the Andersen Corporate Foundation Board.

Regional requests follow the same application process as those from the Headquarters region and must meet the same criteria and deadlines.

Program Focus Areas Descriptions

1. AFFORDABLE HOUSING:

Andersen Corporate Foundation supports organizations that provide affordable housing to low-income families.

Focus Area Description:

- Sustainable housing that does not convert to market-rate housing
- Owner-occupied/rental homes, apartments and assisted living
- Support services for emergency shelter and short term transitional housing

Funding: General operating preferred; projects and capital considered

2. HEALTH AND SAFETY:

Andersen Corporate Foundation supports organizations that promote safe and healthy environments, as well as organizations that seek to improve health through prevention and education programs, primarily for young people, senior citizens, and people in vulnerable situations.

Focus Area Description:

- Prevention/Outreach programs
- Programs and services that promote mental health, wellness, and safety
- Facilities and equipment
- Emergency preparedness
- Recreational programs for people with special needs

Funding: General operating preferred; projects and capital considered

3. EDUCATION AND YOUTH DEVELOPMENT:

Andersen Corporate Foundation supports organizations that offer intellectual and social opportunities, primarily for young people K-12.

Focus Area Description:

- Programs for public and private schools that are not funded in the general operating budget, and a responsible, independent group oversees allocation of the funds
- Programs that focus on science, technology, engineering and mathematics.
- Preservation of environmental quality
- After school programs, drug prevention, career planning

Funding: General operating preferred; projects and capital considered

4. HUMAN SERVICES:

Andersen Corporate Foundation contributes to organizations that enhance self-sufficiency for people living in poverty, senior citizens, and people with disabilities.

Focus Area Description:

- Basic needs of daily life, including food and transportation

- Skill development for people with disabilities and people living in poverty
- Services that help senior citizens maintain their independence
- New immigrant services
- National organizations providing emergency recovery services for communities suffering from natural disasters

Funding: General operating preferred; projects and capital considered

5. CIVIC SUPPORT:

Andersen Corporate Foundation provides support that builds, promotes, and preserves communities.

Focus Area Description:

- Community assets such as public radio or public television, and museums.
- Cultural organizations (performing arts, visual arts, and music) that make a significant contribution to the life of the community

Funding: Capital, projects, and general operating

Requirements

All grant recipients must meet these giving guidelines

Mission-consistent: the organization's programs and services are consistent with Andersen Corporate Foundation's mission and values

Program focus: the organization's purpose and programs fit within Andersen Corporate Foundation's defined program focus areas

Fiscally sound: the organization can demonstrate sound fiscal management and effective delivery of services.

Registered nonprofit: nonprofit corporation is registered under section 501(c)(3) of the IRS Code in the United States or for Canadian Charities with the Canadian Revenue Agency

Preferences

Special consideration will be given to grant recipients in these situations:

Long-term presence: the community, or the surrounding area, is one where Andersen Corporation plans to have a long-term physical presence

Employee concentration: there is a concentration of employees who live or work in the community that is served by the organization

Active employees: Andersen employees are actively involved (sharing their time, talent, and/or financial

contributions) with the organization applying for the grant

Prevention: prevention programs are preferred

Types of Funding

Operating grants: generally, other than for civic support, operating grants range from \$2,000 to \$20,000, or do not exceed 1% of the operating budget

Capital gifts: Andersen Corporate Foundation does not make lead gifts, and is generally one of many funders on a capital project

Duplicative services: Andersen Corporate Foundation avoids making grants to organizations that are in competition with each other to provide the same service to the community

Endowments: Andersen Corporate Foundation generally does not support endowments

Individuals: grants are not made to individuals

Research: funding is not granted to national research organizations

Andersen products: according to IRS rules, a request cannot specifically state that it is intended to be used for Andersen products

How to Apply

Questions? Contact Chloette Haley, Program Officer

(651) 275-4450

E-mail: andersencorpdfn@srinc.biz

Links and IRS 990 PF Forms

[Andersen Corporation Citizenship – Community](#) The Andersen Corporation's community giving guidelines.

[Andersen Related Philanthropy Brochure](#) A Legacy of Giving; Andersen-Related Foundations.

[IRS 990 Form For Fiscal Year Ending 11/30/2010](#)

[IRS 990 Form For Fiscal Year Ending 11/30/2009](#)

[IRS 990 Form For Fiscal Year Ending 11/30/2008](#)



Chloette Haley
Program Officer
White Pine Building
342 Fifth Avenue North, Suite 200
Bayport, MN 55003-4502

TELEPHONE
(651) 275-4450

FACSIMILE
(651) 439-9480

EMAIL
andersencorpdfdn@srinc.biz

BOARD OF DIRECTORS

Keith Olson
Foundation President

Susan Roeder
Foundation Vice President

Phil Donaldson
Foundation Treasurer

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Foundation Director

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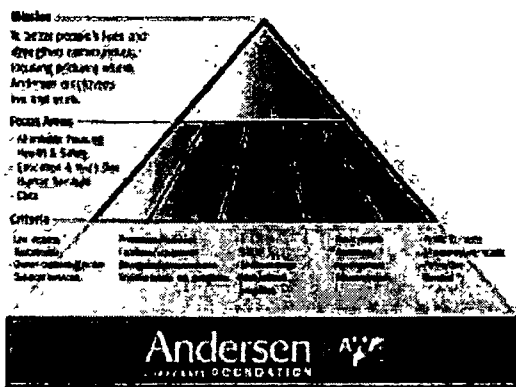
Jerry Redmond
Foundation Director



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 - Hugh J. Andersen Foundation
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 - How To Apply
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 - Publications
 - Unity Avenue Foundation



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Pages

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- Foundations

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Application Form

Date _____

ORGANIZATION NAME (legal) _____

a/k/a _____

Address _____

City, State, Zip _____

Employer Identification Number (EIN) _____

Phone _____

Fax _____

Web site _____

Name of top paid staff _____

Title _____

Phone _____

E-mail _____

Name of contact person regarding
this application _____

Title _____

Phone _____

E-mail _____

BRIEF ORGANIZATION DESCRIPTION:

If your nonprofit has completed an Accountability Wizard review through the Charities Review Council (www.smartgivers.org), please list the date of your final report: _____.

TYPE OF SUPPORT:

☐ General Operating Support ☐ Project/Program* ☐ Capital ☐ Other _____

*PROJECT NAME (for Project/Program requests only): _____

FINANCIAL INFORMATION:

Amount Requested: _____

Total Organizational Budget: _____

Project/Program Budget: _____

Fiscal Year or Project/Program Duration.
Start Date: _____ End Date: _____

BRIEF SUMMARY OF REQUEST:

PRIMARY FOUNDATION PROGRAM FOCUS AREA:

☐ Affordable Housing ☐ Health & Safety ☐ Educ. & Youth Dev. ☐ Human Services ☐ Civic

GEOGRAPHIC AREA SERVED BY REQUEST:

☐ Headquarters (Washington County, East Metro Area, or Western Wisconsin) List County _____

☐ Dunn County, WI ☐ Des Moines, IA ☐ Dubuque, IA ☐ Luray, VA ☐ North Brunswick, NJ ☐ Marion, OH

DESCRIPTION OF THE POPULATION SERVED BY REQUEST:

Name and Title of top paid staff and/or Board Chair: _____

Signature: _____

SUBMIT ONE UNBOUND COPY OF THE FOLLOWING IN THIS ORDER:

- ☐ The request cover form. The request cover form and Foundation guidelines are available at our website www.srinc.biz/bp/forms.html.
- ☐ This checklist.
- ☐ A cover letter signed by the top administrator of your organization including a specific monetary request amount.

ORGANIZATIONAL INFORMATION

- ☐ Brief history of your organization and a description of its mission.
- ☐ Current programs, activities, service statistics, strengths and accomplishments.
- ☐ Your organization's relationship with similar organizations.
- ☐ Number of board members, full-time paid staff, part-time paid staff, and volunteers.

PURPOSE OF GRANT

- ☐ Situation, specific activities including geographic area served, timeframe and impact of activities.
- ☐ Long term funding strategies.

ATTACHMENTS

Financial

- ☐ Organizational budget including revenue sources and expenses.
- ☐ Project budget including revenue sources and expenses (not required for general operating requests).
- ☐ Recent year-to-date financial statements (balance sheet or statement of activities and functional expenses).
- ☐ Complete copy of your most recent Internal Revenue Service Form 990 or audit.
- ☐ Corporations and foundations solicited for funding including the amount(s) requested from each

Other Supporting Materials

- ☐ If you received past support, please indicate how those funds were utilized (including service statistics).
- ☐ List of the Board of Directors and their affiliations.
- ☐ If your organization is designated 509(a)(3), legal documentation of the "Type" listed on your IRS 990 form, question #13 in Part IV, "Reason for Non-Private Foundation Status".
- ☐ Description of any future plans your organization has for a capital or endowment campaign.
- ☐ A list (or number) of Andersen Corporation employees involved in your project or organization

IF THIS REQUEST IS FOR CAPITAL SUPPORT

- ☐ Include projected operating budgets itemizing projected increases and list revenues that will generate the additional income.
- ☐ Include a detailed fundraising plan.
- ☐ Specify if your capital budget is an estimate or based on firm bids.
- ☐ Indicate if land or a building has been purchased and by what entity, if construction has begun or when it is intended to begin, and if there are any zoning or environmental issues that need to be addressed
- ☐ Include a timeline illustrating the intended progression of the total project.



2013 Application Submission Information

ABOUT REGIONAL FUNDING

General operating, capital and program funding is allocated to qualified nonprofit organizations that provide community, social and support services to **better people's lives and strengthen communities, focusing primarily where Andersen employees live and work.**

Geographic priorities for funding in the Headquarters area include primarily Washington County, Minnesota and portions of Western Wisconsin. Secondly, the East Metro area of St. Paul.

Along with communities where Andersen has facilities and employees, including Menomonie, Wisconsin, Des Moines, Iowa; Dubuque, Iowa, Page County, Virginia; Marion, Ohio and North Brunswick, New Jersey. Requests for funding are submitted directly to the Regional Foundation Committees at the local Andersen Enterprise.

Regional Foundation Committees serve at Andersen Enterprises outside of the Corporate Headquarters to proactively identify local opportunities and make grant recommendations to the Andersen Corporate Foundation for support. Committee members serve as an important part of the Foundation's commitment to communities in which Andersen employees live and work. Members are made up of Andersen employees from each community.

Organizations submit requests for funding directly to their local Andersen enterprise. Committee members are the first point of contact for regional requests. It is also the Committee's responsibility to make grant recommendations to the Andersen Corporate Foundation Board.

Regional requests use the same forms and follow the same application process as those from the Headquarters region and must meet the same criteria and deadlines

SEND YOUR COMPLETED PROPOSAL TO YOUR LOCAL ANDERSEN ENTERPRISE

Headquarters

Chloette Haley, 342 Fifth Avenue North, Suite 200, Bayport, MN 55003, 651-275-4450, alternate 651-264-7846

Andersen Menomonie Plant, *Dunn County, WI*

Kati Diaz, Andersen Plant, 201 Lookout Road, Menomonie, WI 54751 / 651-264-7179

EMCO Enterprises, Inc., *Des Moines, IA*

Brenda Lowden-Pearson, EMCO Enterprises, Inc., 2121 East Walnut Street, Des Moines, Iowa 50317 / 515-299-8820

Eagle Window and Door, *Dubuque, IA*

Ellen Neese, Eagle Window and Door, 2045 Kerper Boulevard Dubuque, IA 52001 / 563-556-2270 ext. 233

EMCO Enterprises, Inc., *Luray, VA*

Katie Montgomery, EMCO Enterprises, Inc., 31 Stony Brook Lane, Luray, VA 22835 / 540-843-7935

Silver Line Building Products, *North Brunswick, NJ and Marion, OH*

Aastha Manchanda, Silver Line Building Products, 1 Silver Line Drive, North Brunswick, NJ 08902-3397 / 732-435-1000

DEADLINES AND FOUNDATION MEETING DATES

- **Deadlines** for submission of proposals are April 15, July 15, October 15, and December 15. When deadlines fall on a weekend or holiday, the deadline will be the following working day.
- **Proposals must be received** in the Foundation's office (**not postmarked**) on or before the deadline date. Hand delivered applications must be received in the Foundation's office by 5:00 p.m. on the day of the deadline. No faxed or emailed applications (except by invitation only) please.
- **Board meeting dates** for request consideration. July, November, January, and April respectively.

QUESTIONS? CONTACT

Chloette Haley

651-275-4450, alternate 651-264-7846

andersencorpfdn@srnc.biz