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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning

DEC 1, 2011

, and ending

NOV 30, 2012

Name of foundation

GEORGE P. KENDALL JR & MARY ANN KENDALL  
CHARITABLE FOUNDATION, LTD.

Number and street (or P O box number if mail is not delivered to street address)

1105 NORMANDY LANE

A Employer identification number

36-3432892

B Telephone number

(847) 729-8292

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test,  
check here and attach computation ► E If private foundation status was terminated  
under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► 

City or town, state, and ZIP code

GLENVIEW, IL 60025

G Check all that apply

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, col. (c), line 16)J Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_

► \$ 282,389. (Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received				
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
3	Dividends and interest from securities	11,861.	11,861.	11,861.	Statement 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a	14,750.			
6b		90,977.			
7	Capital gain net income (from Part IV, line 2)		14,750.		
8	Net short-term capital gain			0.	
9	Income modifications Gross sales less returns and allowances				
10a	b Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	26,611.	26,611.	11,861.	
13	Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees Stmt 2	1,750.	0.	0.	0.
c	Other professional fees Stmt 3	795.	0.	0.	0.
17	Interest				
18	Taxes Stmt 4	123.	0.	0.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses Stmt 5	15.	0.	0.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	2,683.	0.	0.	0.
25	Contributions, gifts, grants paid	15,166.			15,166.
26	Total expenses and disbursements. Add lines 24 and 25	17,849.	0.	0.	15,166.
27	Subtract line 26 from line 12	8,762.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		26,611.		
c	Adjusted net income (if negative, enter -0-)			11,861.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments		24,496.	2,033.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock Stmt 6	92,422.	153,647.	160,356.
	c	Investments - corporate bonds Stmt 7	150,000.	120,000.	120,000.
Liabilities	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ► )			
	16	Total assets (to be completed by all filers)	266,918.	275,680.	282,389.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ► )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	224,279.	224,279.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	42,639.	51,401.	
	30	Total net assets or fund balances	266,918.	275,680.	
	31	Total liabilities and net assets/fund balances	266,918.	275,680.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	266,918.
2	Enter amount from Part I, line 27a	2	8,762.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	275,680.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	275,680.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	See Attached Statements				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e	90,977.	76,227.		14,750.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
a					
b					
c					
d					
e					14,750.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		14,750.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	}		3		<535. >

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010			
2009			
2008			
2007			
2006			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

**1a** Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

**b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

**c** All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

**3** Add lines 1 and 2

**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

**5** **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-

**6** **Credits/Payments**

**a** 2011 estimated tax payments and 2010 overpayment credited to 2011

**b** Exempt foreign organizations - tax withheld at source

**c** Tax paid with application for extension of time to file (Form 8868)

**d** Backup withholding erroneously withheld

**6a** \_\_\_\_\_

**6b** \_\_\_\_\_

**6c** \_\_\_\_\_

**6d** \_\_\_\_\_

**7** Total credits and payments Add lines 6a through 6d

**8** Enter any **penalty** for underpayment of estimated tax Check here  if Form 2220 is attached

**9** **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

**10** **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

**11** Enter the amount of line 10 to be **Credited to 2012 estimated tax** ►

Enter "N/A" on line 1 necessary-see instructions)		<input type="checkbox"/> and enter 1%  ▶ 6 of Part I, line 12, col (b) Others enter -0-)  Others enter -0-)	1	N/A
			2	
			3	
			4	
			5	0.
6a				
6b				
6c				
6d				
unched				
► Refunded ►		7	0.	
		8		
		9	0.	
		10		
		11		

## Part VII-A | Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*  
c Did the foundation file Form 1120-POL for this year?  
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the foundation ► \$ \_\_\_\_\_ 0 . (2) On foundation managers ► \$ \_\_\_\_\_ 0 .  
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_ 0 .

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  
*If "Yes," attach a detailed description of the activities.*

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  
b If "Yes," has it filed a tax return on Form 990-T for this year?  
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
*If "Yes," attach the statement required by General Instruction T.*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  
7 Did the foundation have at least \$5,000 in assets at any time during the year?  
*If "Yes," complete Part II, col. (c), and Part XV*

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► \_\_\_\_\_  
II  
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	<b>Yes</b>	<b>No</b>
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9	X	
10		X

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
Website address ► N/A		
14	The books are in care of ► GEORGE P. KENDALL, JR.	Telephone no ► (847) 729-8292
	Located at ► 1105 NORMANDY LANE, GLENVIEW, IL	ZIP+4 ► 60025
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► <input type="checkbox"/> 15 N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4a	X
	4b	X

**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did <u>any</u> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			N/A	5b
Organizations relying on a current notice regarding disaster assistance check here			<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b

**Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ► 0

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**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	
2		
3		
4		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3		

All other program-related investments. See instructions

3		

Total. Add lines 1 through 3 ► 0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	0.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,033.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	<2,033.>
6 Minimum investment return. Enter 5% of line 5	6	<102.>

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2011 from Part VI, line 5	2a	
b Income tax for 2011 (This does not include the tax from Part VI )	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	15,166.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	15,166.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	15,166.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006	12,000.			
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	12,000.			
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ <u>N/A</u>			0.	
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount	0.			0.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	12,000.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	12,000.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ►

4942(j)(3) or  4942(j)(5)

b Check box to indicate whether the foundation is a private operating foundation described in section

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
<102.>	<1,225.>	<1,140.>	<1,087.>	<3,554.>	
<87.>	<1,041.>	<969.>	<924.>	<3,021.>	
15,166.	21,300.	16,300.	13,100.	65,866.	
0.	0.	0.	0.	0.	
15,166.	21,300.	16,300.	13,100.	65,866.	
					0.
					0.
					0.
0.					0.
0.					0.
0.					0.
12,063.					12,063.

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

**See Statement 10**

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GEORGE P. KENDALL JR & MARY ANN KENDALL  
CHARITABLE FOUNDATION, LTD.

Form 990-PF (2011)

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**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
WINONA DAKOTA UNITY ALLIANCE UNITY PARK WINONA, MN 55987	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE	500.
CRISTO REY ST. MARTIN COLLEGE PREP 501 S. Martin Luther King Jr. Ave WAUKEGAN, IL 60085	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE	7,500.
FRIENDS OF ST PAUL COLLEGE FOUNDATION 317 MARSHALL AVENUE SAINT PAUL, MN 55102	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE FURTHER EXEMPT PURPOSE	1,000.
SAN MIGUEL SCHOOL OF CHICAGO-GARY COMER CAMPUS 819 N LEAMINGTON AVE CHICAGO, IL 60609	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE	500.
ST. MARY'S UNIVERSITY 700 TERRACE HEIGHTS #21 WINONA, MN 55987-1399	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE	1,000.
<b>Total</b>	<b>See continuation sheet(s)</b>			► 3a 15,166.
<b>b Approved for future payment</b>				
None				
<b>Total</b>				► 3b 0.

123611 12-02-11

Form 990-PF (2011)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
<b>NOT APPLICABLE</b>	



GEORGE P. KENDALL JR & MARY ANN KENDALL  
CHARITABLE FOUNDATION, LTD.

36-3432892

**Part XV | Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAME AND ADDRESS (HOME OR BUSINESS)				
UNITED WAY OF GREATER WINONA 902 EAST SECOND ST.- SUITE 330 WINONA, MN 55987	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE	
			FURTHER EXEMPT PURPOSE	500.
J KYLE BRAID LEADERSHIP FOUNDATION 53634 ROAD NN, PO BOX 166 VILLA GROVE, CO 81155	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE	
				500.
WINONA VOLUNTEER SERVICES 402 EAST SECOND STREET WINONA, MN 55987	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE	
				1,000.
ST. MARY'S UNIVERSITY 700 TERRACE HEIGHTS #21 WINONA, MN 55987-1399	N/A	501(C)(3)	FURTHER EXEMPT PURPOSE	
				2,666.
<b>Total from continuation sheets</b>				<b>4,666.</b>

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	35 SHS LINN ENERGY LLC COMMON UNITS CGMI AND/OR I	P		01/18/12
b	56 SHS EL PASO CORP	P	05/27/11	02/21/12
c	.2889 SHS SOUTHERN COPPER CORP DEL CASH IN LIEU O	P	05/11/11	02/28/12
d	12 SHS KIMBERLY CLARK CORP	P	01/25/11	03/22/12
e	2 SHS WEYERHAEUSER CO	P	06/23/11	03/22/12
f	117 SHS WEYERHAEUSER CO	P		03/22/12
g	28 SHS WISDOMTREE TR INTL DIVID EX	P	01/25/11	03/22/12
h	13 SHS WPX ENERGY INC	P	06/29/11	03/22/12
i	43 SHS BAYTEX ENERGY CORP	P		04/11/12
j	25 SHS BUCKEYE PARTNERS LP	P	04/25/11	07/19/12
k	30 SHS BUCKEYE PARTNERS LP	P	03/22/12	07/19/12
l	110 SHS VODAFONE GP PLC ADS NEW	P		11/27/12
m	350 SHS CH ENERGY GROUP INC	P	12/11/98	03/22/12
n	500 SHS BAYTEX ENERGY CP	P	08/26/08	05/21/12
o	\$30,000 WASHINGTON MUTUAL BANK COD MATURED	P	12/05/07	12/05/11
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,272.		1,342.	<70.>
b	1,520.		1,168.	352.
c	9.		10.	<1.>
d	880.		795.	85.
e	43.		41.	2.
f	2,537.		2,718.	<181.>
g	1,168.		1,282.	<114.>
h	246.		214.	32.
i	2,066.		2,349.	<283.>
j	1,347.		1,712.	<365.>
k	1,616.		1,872.	<256.>
l	2,767.		3,078.	<311.>
m	22,975.		14,968.	8,007.
n	22,421.		14,678.	7,743.
o	30,000.		30,000.	0.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			**	<70.>
b			**	352.
c			**	<1.>
d				85.
e			**	2.
f				<181.>
g				<114.>
h			**	32.
i			**	<283.>
j				<365.>
k			**	<256.>
l			**	<311.>
m				8,007.
n				7,743.
o				0.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }		3	

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a CASH IN LIEU-SOUTHERN COPPER CORP			P	02/12/12	
b Capital Gains Dividends					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	9.	0.		9.	
b	101.			101.	
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				9.	
b				101.	
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }				2	14,750.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }				3	<535. >

123591  
05-01-11

\*\* (Short-term)

Form 990-PF	Dividends and Interest from Securities	Statement 1
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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
DIVIDENDS-MORGAN STANLEY ACCT#121910,	2,854.	0.	2,854.
DIVIDENDS-MORGAN STANLEY ACCT#165227	1,806.	0.	1,806.
INTEREST-MORGAN STANLEY ACCT#165227	7,302.	0.	7,302.
Total to Fm 990-PF, Part I, ln 4	11,962.	0.	11,962.

Form 990-PF	Accounting Fees	Statement 2
-------------	-----------------	-------------

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAX RETURN PREPARATION	1,750.	0.	0.	0.
To Form 990-PF, Pg 1, ln 16b	1,750.	0.	0.	0.

Form 990-PF	Other Professional Fees	Statement 3
-------------	-------------------------	-------------

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT AND MANAGEMENT FEE	795.	0.	0.	0.
To Form 990-PF, Pg 1, ln 16c	795.	0.	0.	0.

Form 990-PF

Taxes

Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAXES DIVIDENDS	123.	0.	0.	0.
To Form 990-PF, Pg 1, ln 18	123.	0.	0.	0.

Form 990-PF

Other Expenses

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ILLINOIS CHARITY BUREAU	15.	0.	0.	0.
To Form 990-PF, Pg 1, ln 23	15.	0.	0.	0.

Form 990-PF

Corporate Stock

Statement 6

Description	Book Value	Fair Market Value
CH ENERGY GROUP INC - 350 SHS	0.	0.
BAYTEX ENERGY GROUP INC - 500 SHS	0.	0.
ENERGY TRANSFER PARTNERS L.P.-290 SHS	14,912.	12,728.
AT&T INC	3,847.	4,266.
BAYTEX ENERGY GROUP INC	0.	0.
BOEING	1,734.	1,783.
BRISTOL MYERS SQUIBB CO	2,609.	3,100.
BUCKEYE PARTNERS LP	0.	0.
CATERPILLAR INC	3,438.	2,983.
EL PASO CORP	0.	0.
ENERGY TRANSFER PARTNERS L.P.	3,445.	3,028.
HONEYWELL INTL INC.	2,147.	2,331.
JOHNSON & JOHNSON	2,178.	2,441.
KIMBERLY CLARK CORP	2,781.	3,600.
LINN ENERGY LLC COMMON UNITS	0.	0.
MCDONALDS CORP	2,496.	2,698.
MICROCHIP TECHNOLOGY INC	2,979.	2,494.
NISOURCE	2,079.	2,393.
ONEOK	2,701.	3,320.
PAYCHEX INC	2,302.	2,310.
SOUTHERN COPPER CORP DEL	1,707.	1,888.

TC PIPELINES LP UNITS	4,348.	3,544.
TRANSCANADA CORP	2,696.	3,173.
VERIZON COMMUNICATIONS	2,327.	2,735.
WEYERHAEUSER CO	0.	0.
WILLIAMS COS INC	2,036.	1,442.
WISDOM TREE EMERGING MARKET	3,844.	3,515.
WISDOM TREE TR INTL DIVID EX FINANCIALS FUND	1,482.	1,442.
CLIFFS NATURAL RESOURCES INC	922.	374.
CROSSTEX ENERGY INC	1,521.	1,388.
DOW CHEMICAL CO	1,519.	0.
DU PONT EL DE NEMOURS & CO	2,162.	0.
ENERGY TRANSFER EQTY LP-59 SHS	2,571.	0.
PEMBINA PIPELINE CORP COM	2,481.	0.
PEPSICO INC NC	2,030.	0.
PERKIN ELMER INC	2,950.	0.
PLUM CREEK TIMBER CO INC REI	3,288.	0.
SPECTRA ENERGY CORP COM	2,639.	0.
ENERGY TRANSFER EQTY LP-300 SHS	11,126.	13,641.
DUKE CAPITAL LLC SR NT	10,527.	10,509.
ENTERGY CORP-10,000 SHS	10,346.	10,517.
PITNEY BOWES INC	15,800.	15,506.
ENTERGY CORP -15,000 SHS	15,677.	16,433.
 Total to Form 990-PF, Part II, line 10b	 153,647.	 135,582.

Form 990-PF	Corporate Bonds	Statement	7
Description			
WASHINGTON MUTUAL BANK -4.60% 12/5/2011	0.	0.	
GOLDMAN SACHS BANK USA-4.75% 12/5/2012	30,000.	30,000.	
CAPITAL ONE BANK - 5.000%	50,000.	50,000.	
AMERICAN EXPRESS CENTURION BK	20,000.	20,000.	
AMERICAN EXPRESS BANK, FSB	20,000.	20,000.	
 Total to Form 990-PF, Part II, line 10c	 120,000.	 120,000.	

Form 990-PF

Part VIII - List of Officers, Directors  
Trustees and Foundation Managers

Statement 8

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
GEORGE P. KENDALL, JR. 1105 NORMANDY LANE GLENVIEW, IL 60025	PRESIDENT 0.00	0.	0.	0.
MARY ANN KENDALL 1105 NORMANDY LANE GLENVIEW, IL 60025	TREASURER 0.00	0.	0.	0.
ANN KENDALL 2417 PEACHTREE LANE NORTHBROOK, IL 60062	VICE PRESIDENT 0.00	0.	0.	0.
CHRISTOPHER Q. KENDALL 325 HARRIET WINONA, MN 55987	VICE PRESIDENT 0.00	0.	0.	0.
G. PRESTON KENDALL, III 1045 QUEENS LANE GLENVIEW, IL 60025	VICE PRESIDENT 0.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	0.

GEORGE P. KENDALL JR & MARY ANN KENDALL

36-3432892

Form 990-PF

Cash Deemed Charitable Explanation Statement  
Part X, Line 4

Statement 9

This is the cash available for contributions at 11/30.

Form 990-PF

Grant Application Submission Information  
Part XV, Lines 2a through 2d

Statement 10

**Name and Address of Person to whom Applications Should be Submitted**

GEORGE P. & MARY ANN KENDALL, JR.  
1105 Normandy Ln  
Glenview, IL 60025

Telephone Number      Name of Grant Program

847-729-8292 CRISTO REY JESUIT HIGH SCHOOL - LIZZY SEEBERG FUND

## Form and Content of Applications

THE SCHOOL'S FINANCIAL STATEMENT AND THEIR MISSION MUST BE ATTACHED WITH THE APPLICATION.

#### Any Submission Deadlines

N/A

#### Restrictions and Limitations on Awards

BASED ON EACH PROGRAM NEEDS. THE BOARD DECIDES ON THE AMOUNT OF AWARDS

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ►
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for *Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ►

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Type or print  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions. <b>GEORGE P. KENDALL JR &amp; MARY ANN KENDALL CHARITABLE FOUNDATION, LTD.</b>	Employer identification number (EIN) or  <input checked="" type="checkbox"/> <b>36-3432892</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1105 NORMANDY LANE</b>	Social security number (SSN)  <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>GLENVIEW, IL 60025</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**GEORGE P. KENDALL, JR.**

- The books are in the care of ► **1105 NORMANDY LANE, - GLENVIEW, IL 60025**

Telephone No. ► **(847) 729-8292** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► . If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **July 15, 2013**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

►  calendar year  or  
►  tax year beginning **DEC 1, 2011**, and ending **NOV 30, 2012**.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)